

Duke Energy Corporation (DUK)

Utilities / Regulated Electric · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$121.47	\$94.7B	\$134.49	18.2	68.2%	10%	7/9	-1.3%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	3.8M	\$112.40	2.84	15.7%	4%	0.7	+75.5%

Duke Energy Corporation, an energy provider operating across the United States with its various affiliates, structures its operations into three primary divisions: Electric Utilities and Infrastructure, Gas Utilities and Infrastructure, and Commercial Renewables. The Electric Utilities and Infrastructure division is responsible for generating, transmitting, distributing, and retailing electricity across the Carolinas, Florida, and the Midwestern states. Its power generation relies on a diverse portfolio of fuel sources, including coal, hydroelectric, natural gas, oil, renewable technologies, and nuclear energy. Beyond direct retail sales, it also provides electricity at wholesale rates to various entities such as municipalities, electric cooperative utilities, and other load-serving organizations. This segment caters to approximately 8.2 million customers spanning six states within the Southeastern and Midwestern U.S., encompassing a service area of about 91,000 square miles, and boasts an impressive generating capacity of approximately 50,259 megawatts. The Gas Utilities and Infrastructure segment focuses on the distribution of natural gas to a broad customer base, including residential homes, commercial enterprises, industrial facilities, and power generation plants. It also manages, operates, and invests in essential pipeline transmission networks and natural gas storage facilities. This segment serves around 1.6 million customers in total, with roughly 1.1 million located in North Carolina, South Carolina, and Tennessee, and an additional 550,000 customers in southwestern Ohio and northern Kentucky. Through its Commercial Renewables division, Duke Energy is actively involved in the acquisition, development, construction, ownership, and operation of wind and solar power projects. This includes offering non-regulated renewable energy and energy storage solutions to a variety of clients, such as utility companies, electric cooperatives, municipal governments, and corporate entities. The division's portfolio comprises 23 wind farms, 178 solar installations, two battery storage sites, and 71 fuel cell locations, totaling a substantial capacity of 3,554 MW spread across 22 different states. Established in 1904, the company was initially known as Duke Energy Holding Corp. before adopting its current name, Duke Energy Corporation, in April 2005. Its corporate headquarters are situated in Charlotte, North Carolina.

SECTOR Utilities INDUSTRY Regulated Electric EXCHANGE NYSE MARKET CAP \$94.7B EMPLOYEES 26,441 (SEC-filed) CEO Harry K. Sideris IPO 1980-03-17
COUNTRY US
526 South Church Street, Charlotte, NC 28202 · Tel 704 382 3853 · [duke-energy.com](https://www.duke-energy.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

47 / 100

Street mean **\$131.27** (11 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

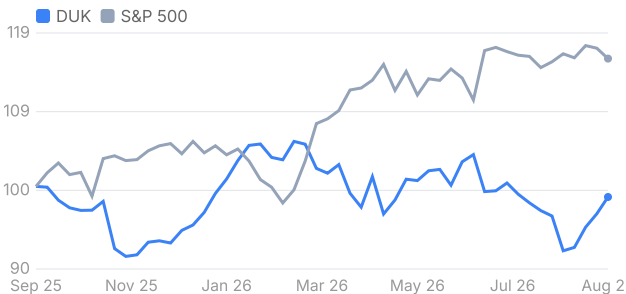
ROUTINE SELLING — LOW SIGNAL

\$3M sold / 6 mo, zero open-market buys

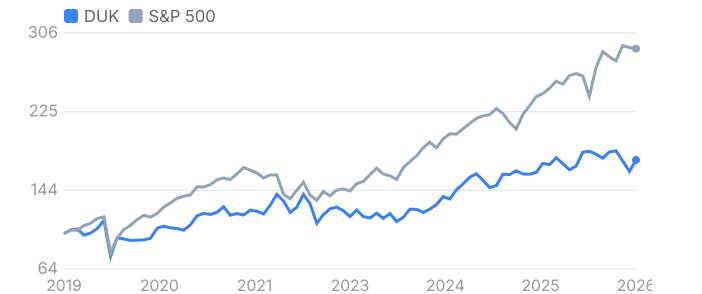
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **DUK -1.3%** · **S&P 500 +15.9%** · spread **-17.2pp**



7 Years vs S&P 500 · **DUK +75.5%** · **S&P 500 +189.9%** · spread **-114.4pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

47

OF 100

Score Breakdown

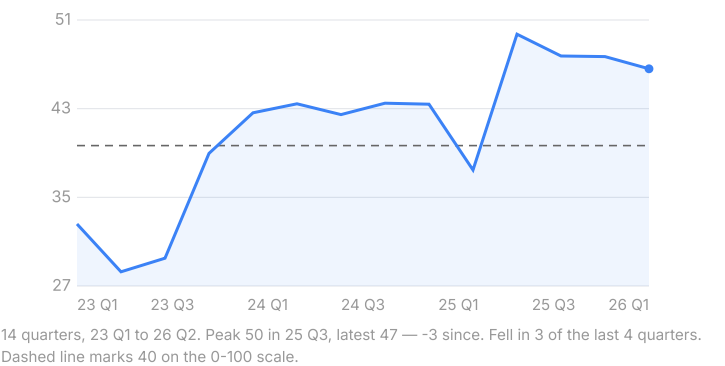
Profitability	58/100
Growth	50/100
Momentum	79/100
Quality	73/100
Earnings Quality	80/100
Balance Sheet	26/100
Value	58/100
Risk (safety)	15/100
Overall	47.0/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
SO	43
AEP	48
D	42
NEE	49
ETR	37
XEL	25
DUK	47

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

47 / 100

IS Score 47.0 / 100 · -3.1 from peak of 50

Quarter	IS Score
23 Q1	30
23 Q2	28
23 Q3	29
23 Q4	38
24 Q1	40
24 Q2	41
24 Q3	39
24 Q4	41
25 Q1	41
25 Q2	38
25 Q3	50
25 Q4	48
26 Q1	47

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score 76 / 100 · Power +53 · 18 of 22 indicator votes bullish

Date	Vote Share
07-23	106%
08-13	31%
09-03	31%
09-25	10%
10-16	69%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 47, price structure 76 out of 100, so the price reads better than the business does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 47.0	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 50 → 48 → 48 → 47	the direction matters more than the level
Technical vote share back above 50%	now 82%	price structure no longer broken
Institutional holder count rises two quarters running	peak 2,472 → now 2,472	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

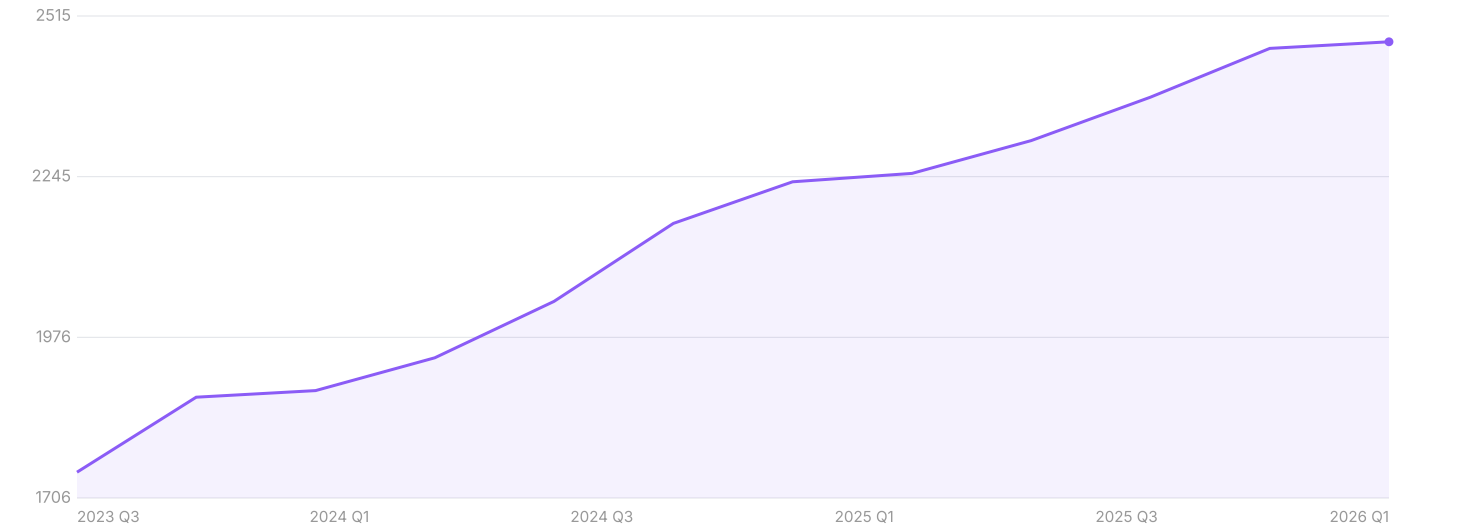
SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 4 buys 2026-09-25	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 1001 up / 758 down net +243 funds	INSTITUTIONS ADDED (13F) 11 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 2,472 · latest 2,472 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	2,472	552.2M	\$68.8B	70.9%
2026 Q1	2,461	539.9M	\$69.6B	69.3%
2025 Q4	2,379	535.7M	\$61.7B	68.8%
2025 Q3	2,306	565.8M	\$64.9B	72.6%
2025 Q2	2,251	530.6M	\$61.7B	68.1%
2025 Q1	2,237	525.8M	\$63.3B	67.5%
2024 Q4	2,167	509.5M	\$53.9B	65.4%
2024 Q3	2,036	517.5M	\$57.4B	66.4%
2024 Q2	1,941	502.6M	\$49.9B	64.5%
2024 Q1	1,886	499.5M	\$47.9B	64.1%
2023 Q4	1,875	501.0M	\$48.2B	64.3%
2023 Q3	1,749	496.3M	\$43.7B	63.7%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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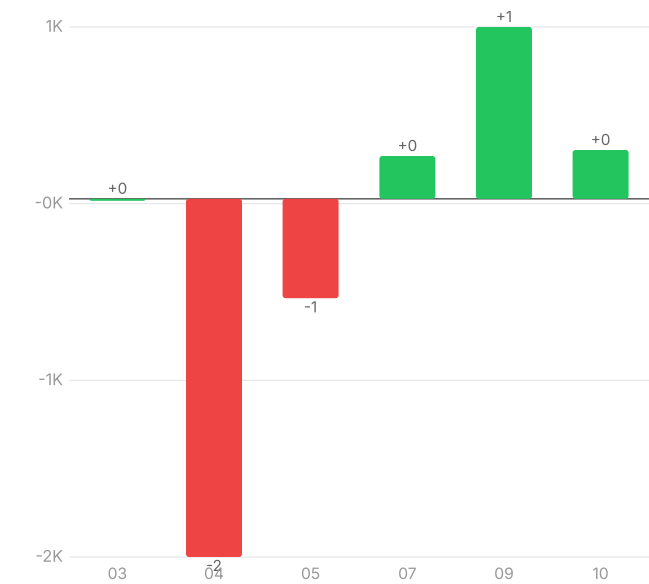
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Kesner Idalene Fay	director	2026-10-06	A-Award	303	—	15,681
Mullen Joyce A	director	2026-09-28	A-Award	1,066	—	1,066
Kesner Idalene Fay	director	2026-07-02	A-Award	266	—	15,191
Weintraub Alexander J.	EVP, Chief Customer Officer	2026-05-20	I-Discretionary	394	\$0.05M	3,011
Weintraub Alexander J.	EVP, Chief Customer Officer	2026-05-19	I-Discretionary	3,265	—	3,265
Craver Theodore F Jr	director, other: Chair	2026-05-18	GIFT	2,402	—	19,193
Renjel Louis E.	EVP&CEO DEF&MW&ChiefCorpAffOff	2026-05-11	SELL	3,500	\$0.44M	21,415
Sideris Harry K.	director, President, CEO	2026-05-08	SELL	20,000	\$2.49M	96,102

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	2	23,500	\$2.9M	Counted
F — Tax withholding	21	13,172	\$1.7M	None — compensation
G — Gifts	1	2,402	—	None
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL	OPEN-MARKET SELLS	OPEN-MARKET BUYS	CLUSTER
Routine Selling — Low Signal	\$2.9M 2 txns / 6 mo	\$0.0M 0 txns / 6 mo	None active 3+ insiders / 21 days

10 CONGRESSIONAL TRADING EDGE · STOCK Act

MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-09-25	2026-10-09
Dan Newhouse	House	BUY	\$1,001 - \$15,000	2026-07-10	2026-07-20
Daniel Milton Newhouse	House	BUY	\$1,001 - \$15,000	2026-07-10	2026-07-20
Tommy Tuberville	Senate	SELL	\$15,001 - \$50,000	2026-06-08	2026-07-16
Thomas Hawley Tuberville	Senate	SELL	\$15,001 - \$50,000	2026-06-08	2026-07-16
Tommy Tuberville	Senate	SELL	\$15,001 - \$50,000	2025-04-15	2026-08-05

HOUSE 12-MO 10 trades 6 purchases	SENATE 12-MO 2 trades 0 purchases	COVERAGE STOCK Act filings 30-45 day disclosure lag
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11 INSTITUTIONAL OWNERSHIP & 13F FLOW live 13F data

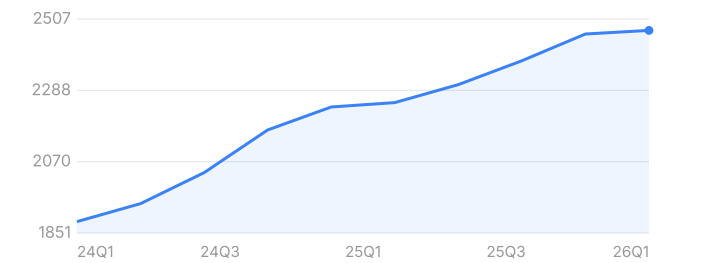
13F FILERS (LAST COMPLETE Q) 2,461	13F SHARES 540M 69.3% of shares out	NEW / CLOSED 232 / 108 positions, QoQ	INCREASED / REDUCED 1,084 / 820 positions, QoQ
PUT/CALL (13F) 0.80 option positions	FREE FLOAT 99.7% 777M sh		

2.8 · Largest Reporting 13F Managers

MANAGER	SHARES	VALUE
Sarasin & Partners Llp	1.3M	\$143M
Wealth Enhancement Advisory Servic	954,512	\$110M
Fort Washington Investment Advisor	540,832	\$62M
Assenagon Asset Management S.A.	289,696	\$33M
Oak Grove Capital Llc	278,361	\$32M
Ifm Investors Pty Ltd	250,870	\$29M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

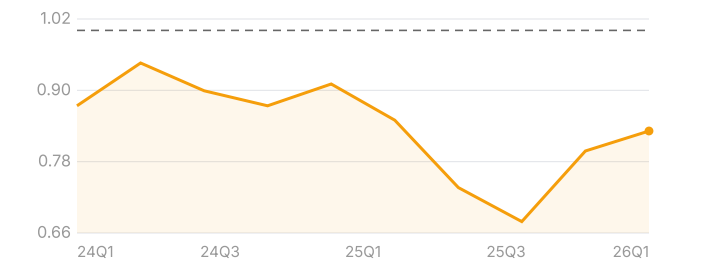
13F Filers Holding DUK — quarterly



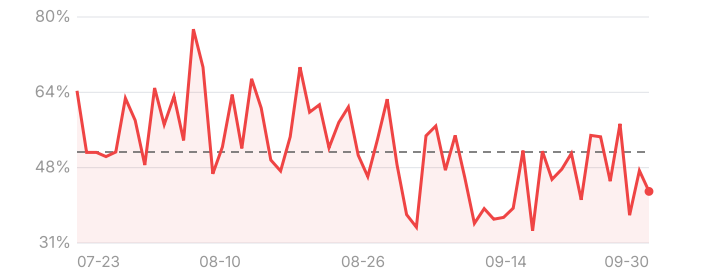
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.1%	\$2.8B
VTI	0.1%	\$2.8B
VTSAX	0.1%	\$2.8B
VSMPX	0.1%	\$2.8B
VFINX	0.1%	\$2.3B
VFIAX	0.1%	\$2.3B

Institutional Put/Call — quarterly



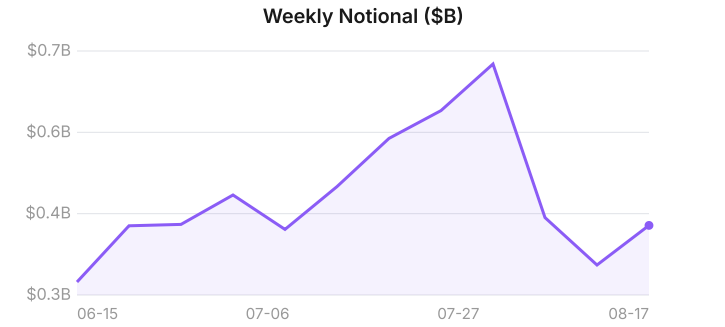
12 SHORT VOLUME — DAILY, 60 SESSIONS EDGE · live FINRA feed



Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 42.6% 2026-10-15	20-DAY AVG 44.6% 50-day 51.1%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 42% · N: 45% · B: 48% latest session
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13 DARK POOL ACTIVITY EDGE · live ATS data

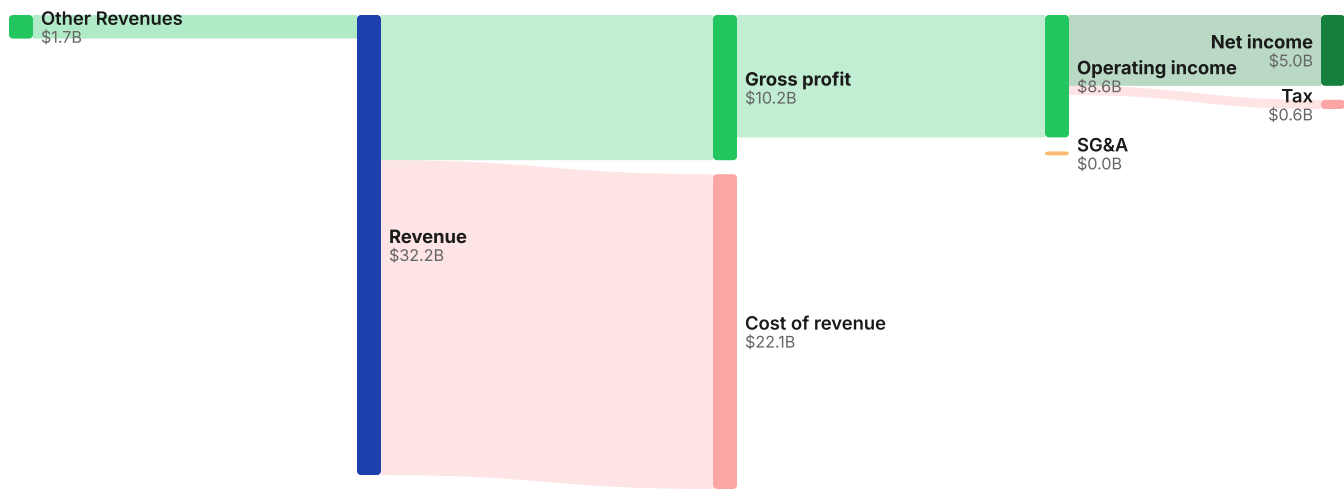


Where DUK Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	4.7M	49 sh
Ubsa Ubs Ats	3.7M	48 sh
Sgmt Sigma X2	2.4M	52 sh
Ebxl Level Ats	2.3M	30 sh
Mstx Ms Trajectory Cross (Ats - 1)	1.7M	43 sh
Mlix Instinct X	1.3M	75 sh

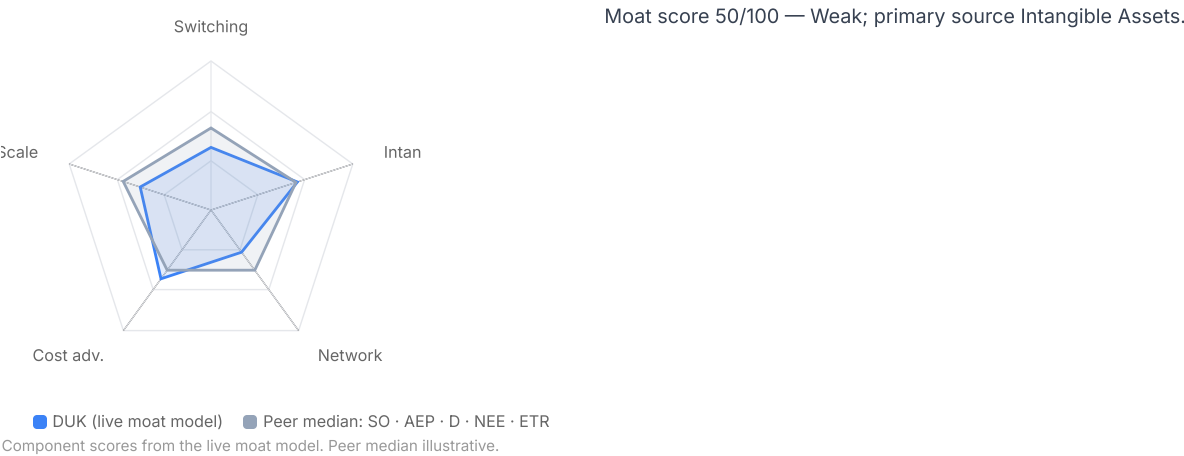
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14 REVENUE FLOW — FY2025 live segmentation + income data



Where a dollar of Duke Energy Corporation revenue goes. All values FY2025 filings, live.

15 MOAT & COMPETITIVE POSITION LIVE MODEL · 50/100 WEAK



3.8 · Employees (SEC filings)



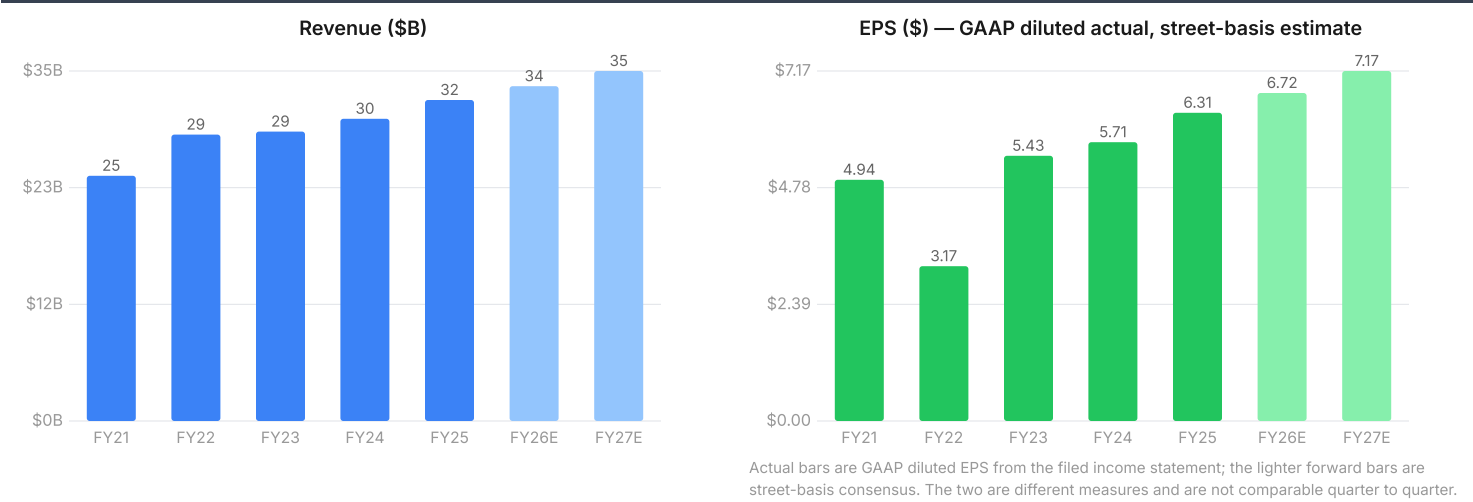
16 CORPORATE INFORMATION — KEY OFFICERS 26,441 employees

OFFICER	TITLE
Harry K. Sideris	President, Chief Executive Officer & Director
Kodwo Ghartey - Tagoe	Executive VP & CEO of Duke Energy Carolinas & Natural Gas Business
T. Preston Gillespie Jr.	Executive Vice President of Nuclear Program Strategy
Brian D. Savoy	Executive Vice President & Chief Financial Officer

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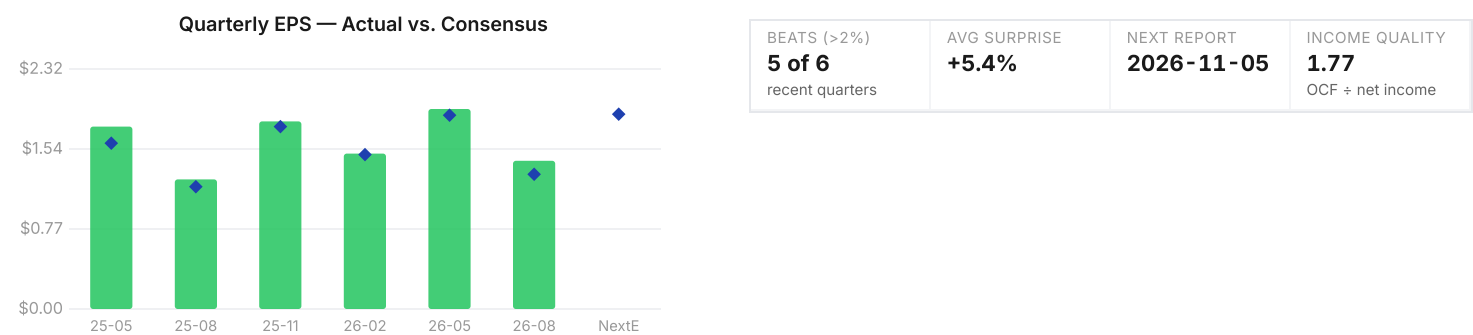
17 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus



18 ESTIMATE VS. ACTUAL & SURPRISES

live data



19 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

BEAT RATE —% 0 of 0 quarters		CURRENT STREAK 0 longest 0		AVG EPS SURPRISE —% median —%		SURPRISE TREND — last 4 vs prior 4	
PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE	

Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

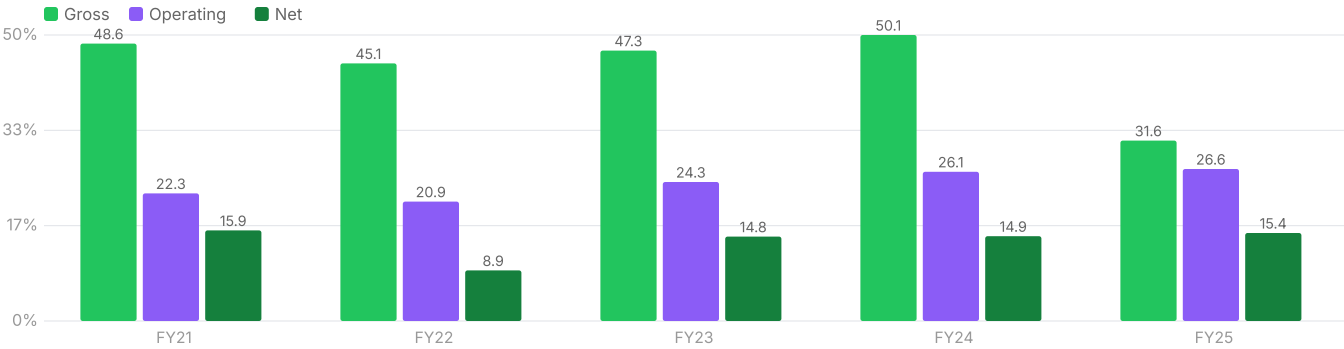
INCOME TRENDS — 5 YEAR

live financials

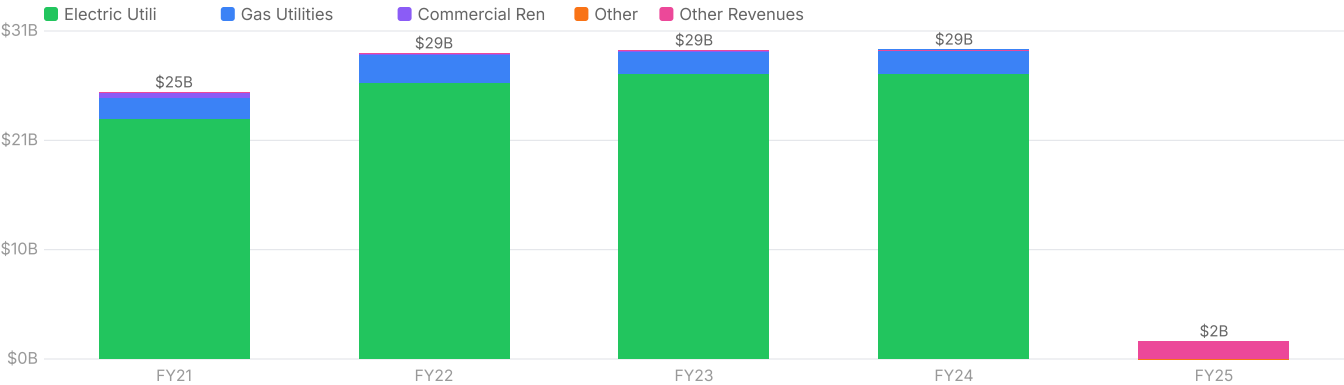


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Profit Margins (%)



Revenue by Segment — Stacked



Live segmentation data.

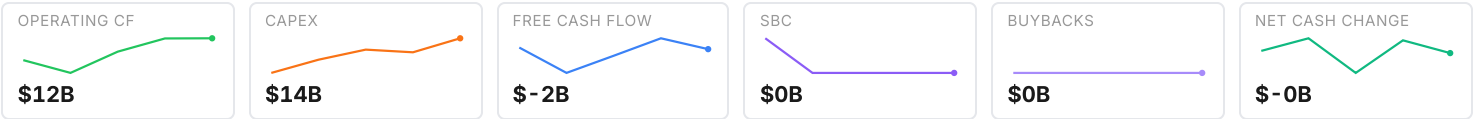
YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+5.4%	+16.8%	+1.0%	+4.5%	+6.2%
Gross profit	+5.3%	+8.5%	+6.0%	+10.5%	-33.1%
Operating income	+20.3%	+9.3%	+17.6%	+12.1%	+8.2%
Net income	+183.8%	-34.7%	+68.5%	+5.0%	+10.2%

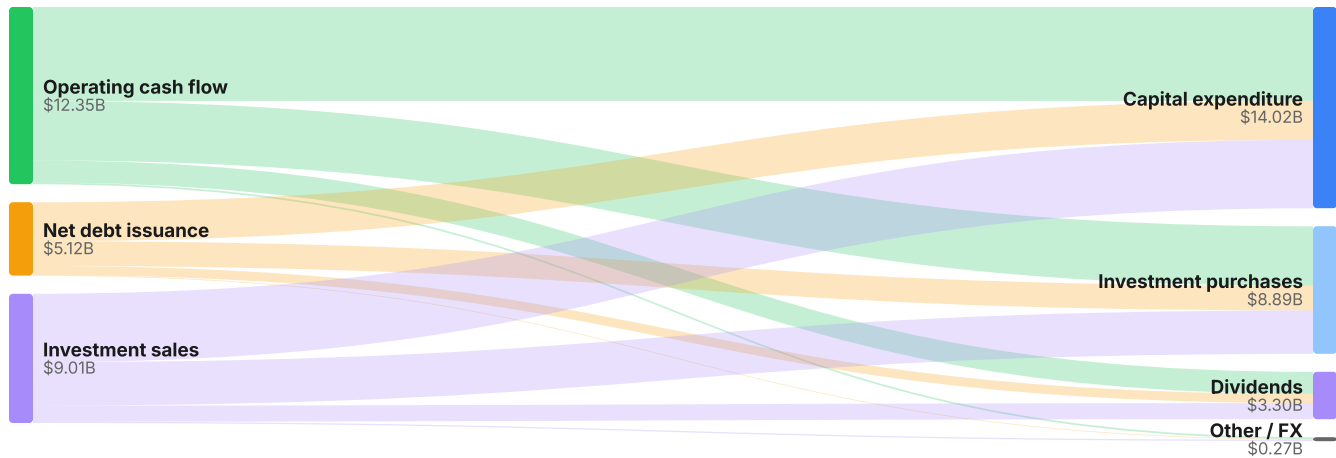
20 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	24.6	28.8	29.1	30.4	32.2	
Cost of revenue	12.7	15.8	15.3	15.2	22.1	
Gross profit	12.0	13.0	13.8	15.2	10.2	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	0.0	0.0	0.0	0.0	0.0	
Operating income	5.5	6.0	7.1	7.9	8.6	
EBITDA	11.9	12.4	13.9	15.0	15.7	
D&A	5.7	5.8	6.1	6.4	6.3	
Pretax income	4.0	4.1	4.8	5.2	5.7	
Income tax	0.3	0.3	0.4	0.6	0.6	
Net income	3.9	2.6	4.3	4.5	5.0	
Diluted EPS (\$)	4.94	3.17	5.43	5.71	6.31	
Diluted shares (M)	769	770	771	772	777	

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CASH FLOW TRENDS live data



WHERE THE CASH CAME FROM — FY2025 funding Sankey, live data



Shown instead of the usual cash-distribution diagram because operating cash flow was not positive this year — there was no internally generated cash to distribute, so the decision-relevant question is what funded the spending. Sources left, uses right; cash is fungible and the statement does not trace which rupee of borrowing bought which asset, so the band is proportional, not a claim about specific flows. Any residual from FX translation is carried explicitly as **Other / FX**.

Balance Sheet — Full

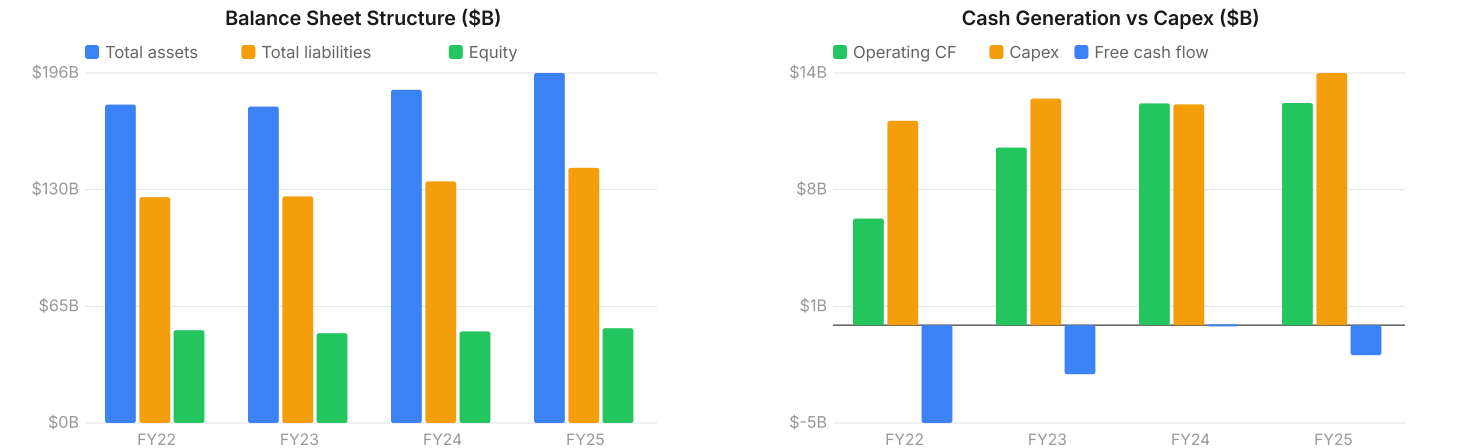
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.4	0.3	0.3	0.2	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	4.4	4.1	4.7	4.2	
Total current assets	13.2	12.8	13.0	11.6	
PP&E (net)	112.8	116.4	124.5	131.2	
Goodwill + intangibles	19.3	19.3	19.3	19.0	
Total assets	178.1	176.9	186.3	195.7	
Accounts payable	4.8	4.2	5.5	5.2	
Short-term debt	7.8	7.1	7.9	9.7	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	18.9	17.3	19.4	21.0	
Long-term debt	65.9	72.5	76.3	1.0	
Total liabilities	126.2	126.7	135.1	142.7	
Shareholders' equity	51.9	50.2	51.3	53.0	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	2.6	2.9	4.6	5.0	
D&A	5.8	6.1	6.4	6.3	
Stock-based compensation	0.0	0.0	0.0	0.0	
Working capital change	(3.2)	0.2	1.2	(0.6)	
Operating cash flow	5.9	9.9	12.3	12.4	
Capital expenditures	(11.4)	(12.6)	(12.3)	(14.0)	
Investing cash flow	(12.0)	(12.5)	(13.1)	(14.4)	
Buybacks	0.0	0.0	0.0	0.0	
Dividends paid	(3.2)	(3.2)	(3.2)	(3.3)	
Debt issuance / (repay)	8.1	5.4	4.7	5.1	
Financing cash flow	6.1	2.4	0.9	2.0	
Free cash flow	(5.4)	(2.7)	0.0	(1.7)	

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21 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	8.0%	5.4%	6.0%	9.1%	9.7%	10%	
ROA	2.4%	1.5%	1.7%	2.5%	2.6%	2.6%	
ROIC	4.4%	4.6%	5.0%	5.2%	5.4%	4.2%	
Gross margin	48.6%	45.1%	47.3%	50.1%	31.6%	68.2%	
Operating margin	22.3%	20.9%	24.3%	26.1%	26.6%	27.6%	
Net margin	15.9%	8.9%	14.8%	14.9%	15.4%	15.7%	
EBITDA margin	48.2%	43.0%	47.7%	49.4%	48.6%	52.4%	
FCF margin	-5.7%	-18.9%	-9.4%	0.2%	25.4%	—	
VALUATION							
P/E	17.64	26.39	23.53	17.82	18.35	18.2	
P/B	1.40	1.43	1.41	1.60	1.76	1.7	
P/S	2.76	2.45	2.39	2.65	2.81	2.84	
P/FCF	-48.38	-12.95	-25.45	1674.51	11.09	-22.2	
EV/EBITDA	11.89	11.69	10.79	11.02	11.60	10.6	
EV/Revenue	5.48	5.04	5.15	5.44	5.61	5.6	
Earnings yield	5.7%	3.8%	4.3%	5.6%	5.5%	5.55%	
FCF yield	-2.1%	-7.7%	-3.9%	0.1%	9.0%	-4.51%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	0.62	0.70	0.74	0.67	0.55	0.66	
Quick ratio	0.43	0.51	0.49	0.44	0.33	0.43	
Debt / equity	1.38	1.52	1.64	1.70	1.75	1.67	
Debt / assets	40.3%	42.1%	45.5%	45.7%	46.4%	45.4%	
Net debt / EBITDA	5.90	6.01	5.78	5.66	5.78	5.18	
Interest coverage	2.69	2.74	2.58	2.53	2.57	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.15	0.17	0.16	0.17	0.17	0.17	
Receivables turnover	7.48	7.25	6.80	6.90	7.28	7.4	
DSO (days)	49	50	54	53	50	49	
DPO (days)	86	88	107	117	131	170	
Cash conversion cycle	44	33	40	42	30	40	
GROWTH (YoY)							
Revenue growth	4.6%	15.2%	1.0%	4.5%	6.6%	—	
Net income growth	183.8%	-31.7%	10.5%	52.9%	10.1%	—	
EPS growth	178.1%	-31.8%	10.3%	52.5%	9.5%	—	
FCF growth	-35.6%	-281.8%	49.9%	101.8%	17002.1%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	5.08	3.47	3.82	5.83	6.39	6.74	
Book value / share	64.10	64.05	63.70	64.85	66.72	72.99	
Revenue / share	32.48	37.36	37.69	39.27	41.65	42.85	
FCF / share	-1.85	-7.06	-3.54	0.06	10.56	-5.49	
Cash / share	0.44	0.53	0.33	0.41	0.32	0.86	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.0%	0.0%	0.0%	0.0%	0.0%	—	
Altman Z-Score	0.60	0.60	0.63	0.66	0.68	0.7	
Piotroski F-Score	6	6	7	6	5	7/9	
Beneish M-Score	-1.96	-2.37	-3.02	-2.60	-2.32	-2.84	

22 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	7 / 9	Strong		
Altman Z-Score	0.7	Distress (<1.81)	Distress	
Income quality	1.77	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.84	Non-manipulator	vs -2.22 threshold	

23 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.85	Revenue stability	0.98
Interest burden		0.63	Earnings stability	0.43
Operating margin		29.2%	Earnings persistence	0.97
Asset turnover		0.17×	Revenue CAGR 3y	4.7%
Financial leverage		3.70×	EPS CAGR 3y	51.7%
= ROE		10%	FCF CAGR 3y	—

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 0.00%	DIVIDEND YIELD 3.52%	TOTAL SHAREHOLDER RETURN 0.07% cash yield	SBC / REVENUE 0.0% dilution pressure
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24 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



25 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
SO	\$104.9B	21.9	13%	16.8%	+6.4%	8/9	-4.3%
AEP	\$69.2B	21.8	10%	13.1%	+7.7%	5/9	+9.0%
D	\$55.9B	22.0	9%	7.5%	+20.3%	6/9	+6.1%
NEE	\$166.5B	17.9	17%	41.7%	+12.1%	6/9	-5.6%
ETR	\$50.2B	26.5	10%	13.8%	+9.5%	6/9	—
XEL	\$47.7B	20.8	10%	18.8%	+4.7%	3/9	—
ELC	\$45.8B	4.6	13%	13.7%	+9.5%	8/9	—
EXC	\$44.8B	15.9	10%	6.6%	+6.6%	8/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

26 ANALYST CONSENSUS & ESTIMATES live consensus

Hold

32 Analysts

Str Sell (0)	Sell (0)	Hold (19)	Buy (13)
Str Buy (0)			
MEAN TARGET (QTR) \$131.27 11 targets	TARGET VS. PRICE +8.1% last-quarter mean	NEXT REPORT 2026-11-05 street \$1.88	

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$33.62B	\$34.05B / \$32.86B	\$6.72	\$6.77 / \$6.65	13
FY2027	\$35.15B	\$36.04B / \$34.18B	\$7.17	\$7.22 / \$7.14	13
FY2028	\$36.62B	\$38.23B / \$33.56B	\$7.67	\$7.74 / \$7.61	8

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27 STREET TARGETS & THIRD-PARTY RATING live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$125.75	+3.5%	4
Last Quarter	\$131.27	+8.1%	11
Last Year	\$133.97	+10.3%	37
All Time	\$126.84	+4.4%	69

Rolling mean of published targets vs. last close \$121.47. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

B-

DCF3/5

ROE3/5

ROA2/5

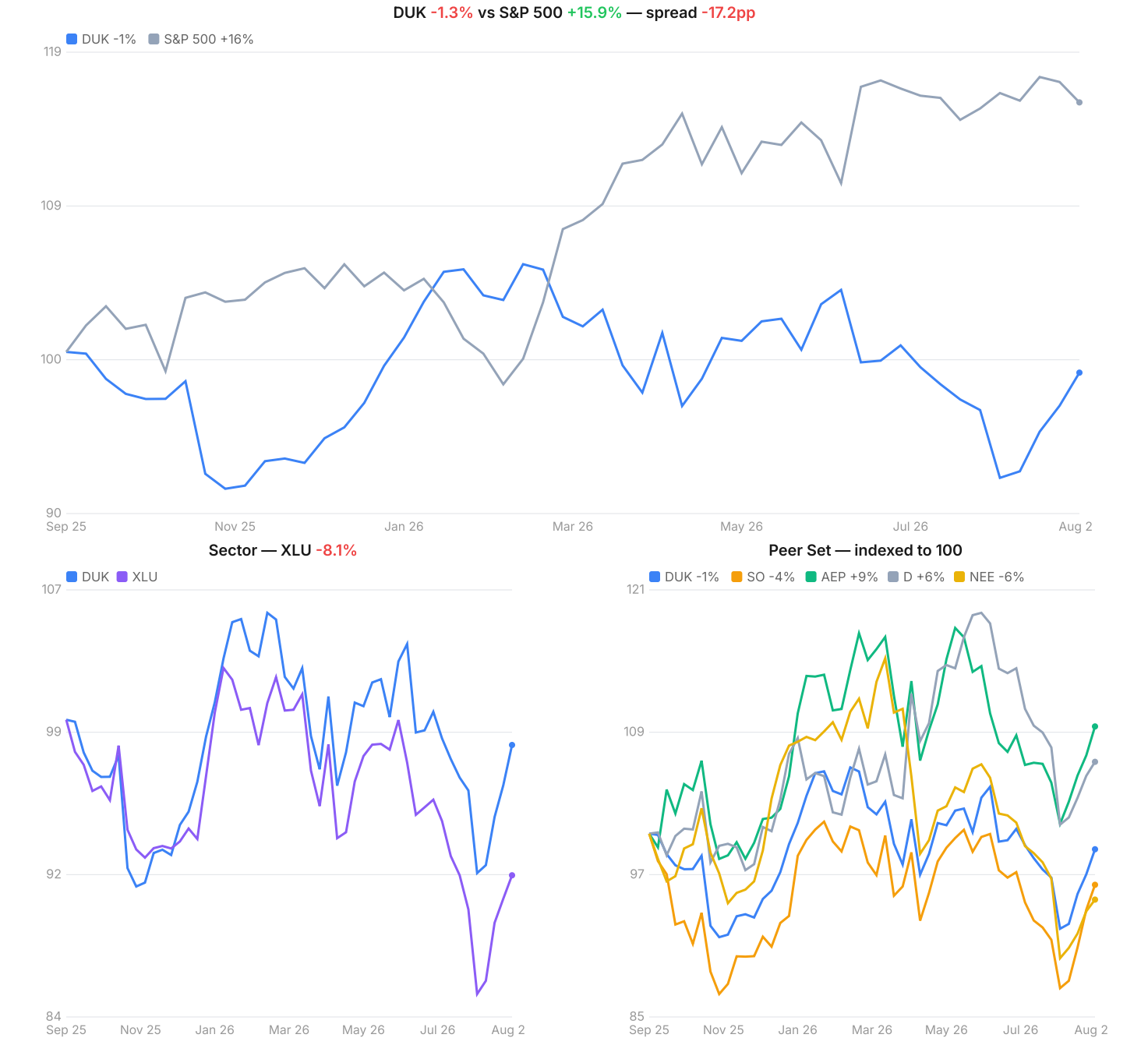
DEBT/EQ2/5

P/E2/5

P/B2/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

28 PRICE PERFORMANCE — INDEXED, 12 MO live prices · benchmark + sector + peer set



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$115.88	+5.59	+4.82%	Above
SMA 50	\$118.94	+2.53	+2.13%	Above
SMA 200	\$122.54	-1.07	-0.87%	Below
EMA 9	\$118.22	+3.25	+2.75%	Above
EMA 21	\$117.39	+4.08	+3.48%	Above
EMA 50	\$118.76	+2.71	+2.28%	Above
EMA 200	\$120.81	+0.66	+0.55%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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29 TECHNICAL POWER SCORE

EDGE · site engine · 76/100 composite

TECHNICAL VERDICT

BULLISH

Power Score +53

18 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

80

82

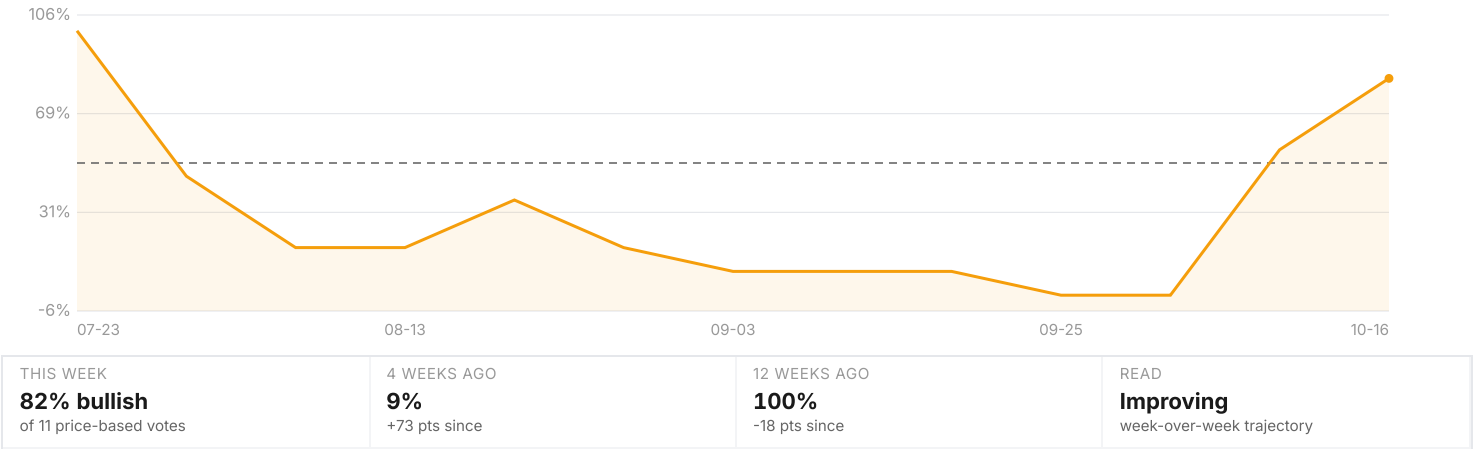
88

67

50

BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



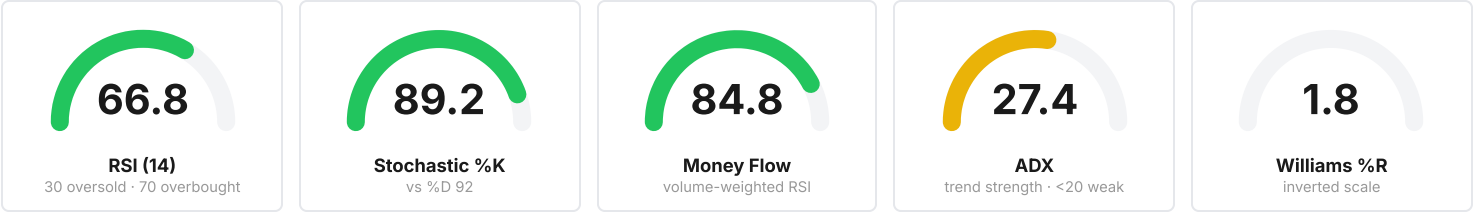
INDICATOR VOTE GRID

18 bull / 4 bear

● Price vs SMA 20	\$115.88	● Price vs SMA 50	\$118.94	● Price vs SMA 200	\$122.54
● EMA 9/21 Cross	118.2/117.4	● SMA 50/200	Death	● ADX Direction	ADX 27
● Supertrend	\$115	● Parabolic SAR	\$117	● SMA Slope	0.200
● RSI	66.8	● Stochastic K/D	89/92	● StochRSI K/D	96/97
● Williams %R	-2	● CCI	178	● TSI vs Signal	3.6
● CMO	33.7	● ROC	6.43%	● OBV Signal	Accum
● Chaikin MF	0.120	● MFI	85	● Force Index	2M
● Elder Ray Bull	4.22				

INDICATOR GAUGES

site technicals-tab style



30 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$119.79 / \$120.73 / \$122.57	S1 / S2	\$117.95 / \$117.01
Bollinger (20,2)	\$111.28 – \$120.49	Squeeze	Off
52-wk range	\$111.00 – \$132.18	Off 52-wk high	-8.1%
ATR (14)	\$1.78 (1.5%)	Historical vol	14.8%

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31 SEASONALITY — 20-YEAR AVERAGES

live model · win rates shown

+1.4% Jan 65%	-1.2% Feb 40%	+2.6% Mar 81%	+1.8% Apr 80%	-0.8% May 50%	-0.1% Jun 60%	+1.9% Jul 70%	-0.0% Aug 55%	+0.5% Sep 65%	+1.9% Oct 80%	+0.9% Nov 50%	+1.4% Dec 65%
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Sample: 20 years — treat short histories as suggestive, not statistical.

32 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	DUK	S&P 500
Weekly volatility (σ , 1y)	2.11%	1.83%
Best / worst week (1y)	+3.9% / -6.0%	—
Max drawdown (5y, monthly)	-32.6%	—
1-week VaR (95%)	-4.5%	—
Beta (5y)	0.36	1.00

33 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

DUK EQUITY WEATHER (LIVE)

PARTLY CLOUDY · +17

Trend

+22

Momentum

+56

Volume

+36

Volatility

-60

Breadth

-18

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

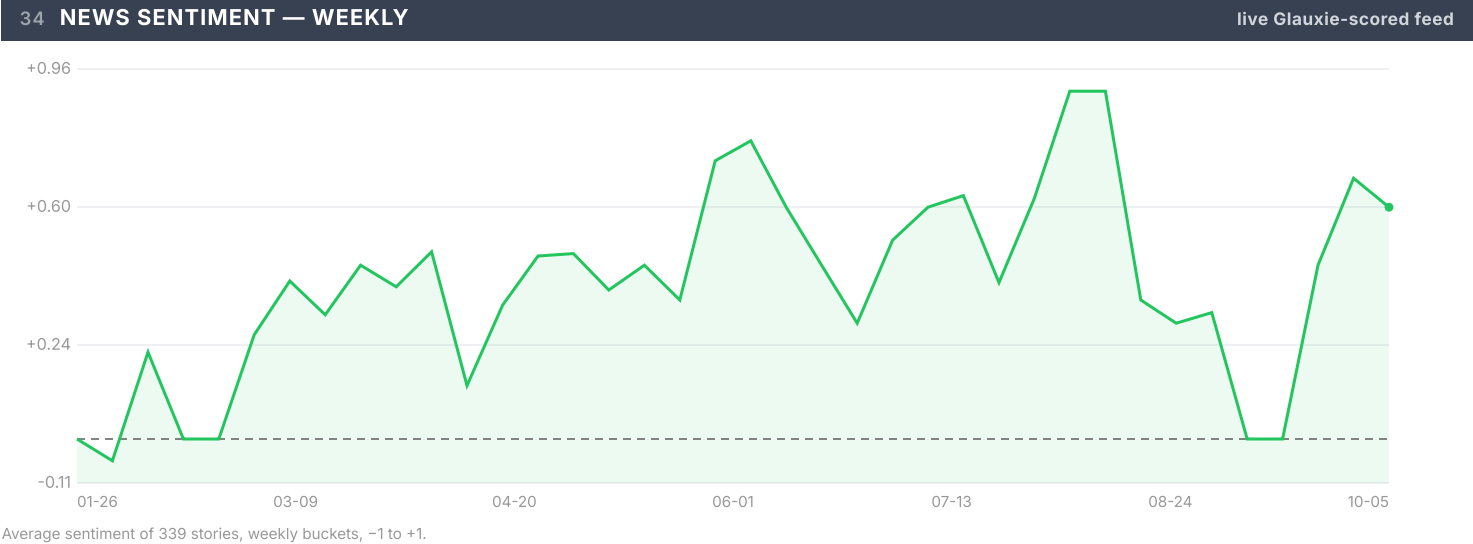
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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35 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Partly Cloudy

OVERALL +17.0 +26.5 vs industry	TREND +21.6 +24.0 vs industry	MOMENTUM +56.2 +49.1 vs industry	VOLUME +36.4 +36.4 vs industry
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READING	DUK	REGULATED ELECTRIC N=445	UTILITIES N=1,247	ALL US SYMBOLS N=70,435
Overall	+17.0	-9.5	-13.6	-20.5
Trend	+21.6	-2.4	-17.2	-21.3
Momentum	+56.2	+7.1	-4.2	-15.8
Volume	+36.4	+0.0	+0.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

36 EXECUTIVE COMPENSATION

live proxy data · FY2014

EXECUTIVE	TOTAL COMP	STRUCTURE
Lynn J. Good Vice Chairman, President, and C	\$8.3M	77% equity+incentive
Lloyd M. Yates Executive Vice President, Mar	\$4.3M	33% equity+incentive
Marc E. Manly Executive Vice President and P	\$2.8M	54% equity+incentive
Dhiaa M. Jamil Executive Vice President and	\$2.6M	64% equity+incentive
Steven K. Young Executive Vice President and	\$1.8M	59% equity+incentive

37 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	54
Social	74
Governance	75
Composite ESG	67



38 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

39 DISCLOSURES

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40 DATA PROVENANCE FOR THIS REPORT			sources · coverage · method
DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT	
Price & volume	market_db.historical_prices	52 rows	
Fundamentals	income_statements_annual	6 rows · 2020 to 2025	
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-11-05 to 2026-08-04	
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31	
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	77 rows · 1987 to 2026	
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-05-07 to 2026-10-06	
Proposed sales (Form 144)	edgar/form144	not present for this symbol	
Beneficial ownership (13D/G)	edgar/13dg	not present for this symbol	
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15	
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31	
ETF & fund holding	etf_holdings_changelog (30d)	1 record	
Peer set	stock_peers_dynamic	8 rows	
Industry medians	industry_medians	1 record	
Congressional trades	congress_db (House + Senate)	1 record	
ESG	fact/esg_disclosures	1 record	

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.