

DaVita Inc. (DVA)

Healthcare / Medical - Care Facilities · New York Stock Exchange



EQUITY FACTSHEET

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$187.31	\$12.0B	\$247.49	16.1	31.0%	-124%	7/9	+49.5%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	0.5M	\$101.00	0.85	6.0%	11%	1.7	+235.0%

DaVita Inc. specializes in delivering essential kidney dialysis treatments and comprehensive renal care to individuals grappling with chronic kidney failure. The company primarily operates an extensive network of outpatient dialysis centers, supplementing this with services provided in hospital inpatient settings and within patients' homes. Beyond direct patient treatment, DaVita manages its own diagnostic laboratories, performing routine tests vital for dialysis patients, alongside other physician-ordered laboratory analyses specifically for those with end-stage renal disease (ESRD). The firm also offers administrative and management support to various other outpatient dialysis facilities. Its broad spectrum of offerings extends to chronic disease management programs, supporting a substantial patient cohort; by year-end 2021, this included 16,000 patients enrolled in risk-based integrated care models and an additional 7,000 in other integrated care arrangements. Further specialized services encompass vascular access interventions, clinical research initiatives, direct physician support, and a complete suite of holistic kidney care solutions. As of December 31, 2021, DaVita's footprint across the United States comprised 2,815 outpatient dialysis centers, collectively serving approximately 203,100 patients. Globally, the company operated 339 outpatient dialysis centers spread across ten countries outside the U.S., attending to roughly 39,900 patients. Moreover, it furnished acute inpatient dialysis services and related laboratory work in around 850 U.S. hospitals. Founded in 1994, DaVita Inc. maintains its headquarters in Denver, Colorado. The company rebranded to its current name in September 2016, having previously been known as DaVita HealthCare Partners Inc.

SECTOR Healthcare INDUSTRY Medical - Care Facilities EXCHANGE NYSE MARKET CAP \$12.0B EMPLOYEES 78,000 (SEC-filed) CEO Javier J. Rodriguez
IPO 1995-10-31 COUNTRY US
2000 16th Street, Denver, CO 80202 · Tel 720 631 2100 · [davita.com](https://www.davita.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

44 / 100

Street mean **\$228.80** (5 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

ROUTINE SELLING — LOW SIGNAL

\$254M sold / 6 mo, zero open-market buys

2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · DVA +49.5% · S&P 500 +15.9% · spread +33.7pp



7 Years vs S&P 500 · DVA +235.0% · S&P 500 +189.9% · spread +45.2pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

44

OF 100

Score Breakdown

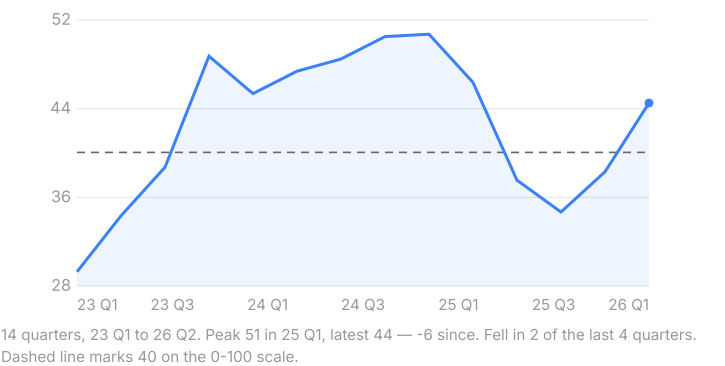
Profitability	30/100
Growth	56/100
Momentum	75/100
Quality	64/100
Earnings Quality	63/100
Balance Sheet	27/100
Value	51/100
Risk (safety)	30/100
Overall	44.4/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
EHC	64
UHS	61
ENSG	65
PACS	56
CHE	61
THC	63
DVA	44

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

44 / 100

IS Score 44.4 / 100 · -6.1 from peak of 51

Quarter	Business Quality
23 Q1	28
23 Q4	48
24 Q3	51
25 Q2	35
26 Q1	44

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score 81 / 100 · Power +62 · 19 of 22 indicator votes bullish

Date	Price Structure
07-23	74%
08-13	105%
09-03	74%
09-25	13%
10-16	81%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 44, price structure 81 out of 100, so the price reads better than the business does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 44.4	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 38 → 35 → 38 → 44	the direction matters more than the level
Technical vote share back above 50%	now 91%	price structure no longer broken
Institutional holder count rises two quarters running	peak 630 → now 630	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

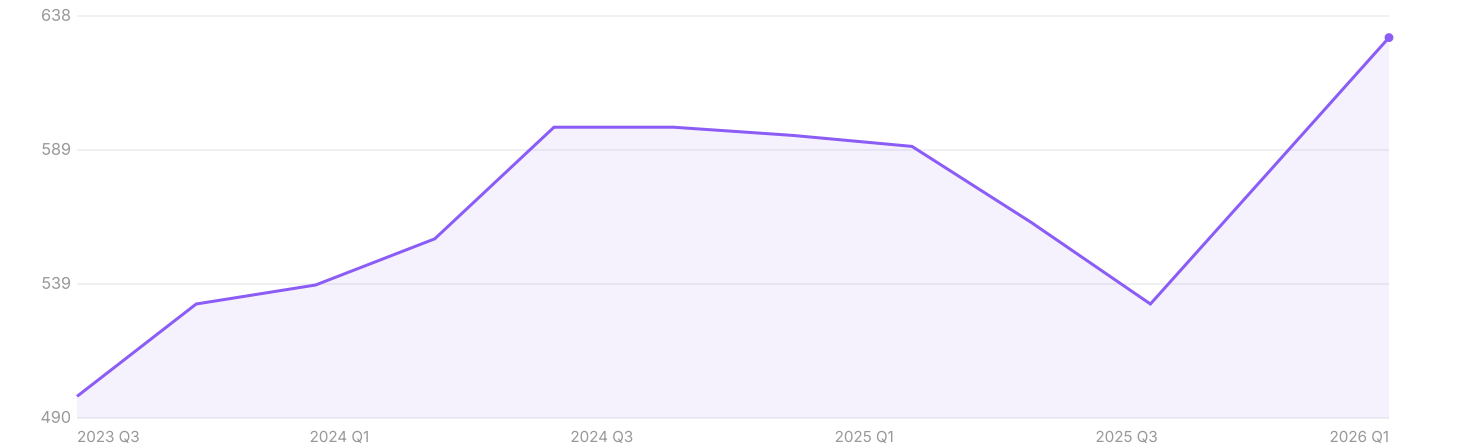
SITE CONVERGENCE SCORE 2 of 4 top 13% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 1 buys 2026-03-27	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 540 up / 392 down net +148 funds			

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 630 · latest 630 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%	GUARD
2026 Q2	630	59.4M	\$12.9B	91.7%	
2026 Q1	581	62.1M	\$9.5B	95.8%	
2025 Q4	532	66.5M	\$7.5B	102.6%	ex - outlier 53.6%
2025 Q3	562	67.3M	\$8.9B	103.8%	ex - outlier 54.2%
2025 Q2	590	70.4M	\$10.0B	108.7%	
2025 Q1	594	71.2M	\$10.9B	110.0%	
2024 Q4	597	73.6M	\$11.0B	113.7%	
2024 Q3	597	74.5M	\$12.1B	115.1%	
2024 Q2	556	76.2M	\$10.4B	117.6%	
2024 Q1	539	77.8M	\$10.6B	120.1%	
2023 Q4	532	79.0M	\$8.2B	122.0%	
2023 Q3	498	79.2M	\$7.4B	122.3%	

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

Why 2025-12 reads 102.61%. Institutions cannot hold more of a company than exists. The reported 66.5M shares exceed the 64.8M outstanding, and a single filer accounts for the excess: Berkshire Hathaway Inc reports 31,759,065 shares, which alone would be 49.0% of the company. Excluding that filing, ownership is 53.6%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

Why 2025-09 reads 103.85%. Institutions cannot hold more of a company than exists. The reported 67.3M shares exceed the 64.8M outstanding, and a single filer accounts for the excess: BERKSHIRE HATHAWAY INC reports 32,160,579 shares against 33,796,541 the prior quarter, a 1x jump, which alone would be 49.6% of the company. Excluding that filing, ownership is 54.2%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

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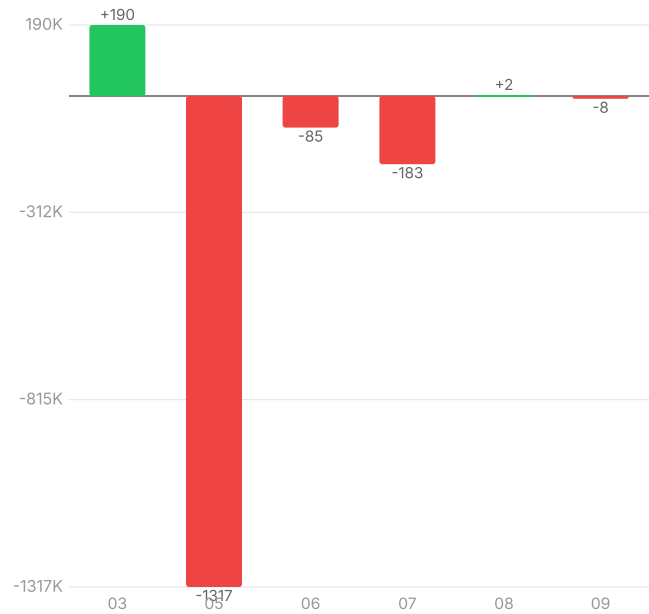
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Maughan David Paul	Chief Operating Officer, DKC	2026-09-22	TAX W/H	7,501	\$1.37M	86,604
Hollar Jason M.	director	2026-08-15	A-Award	278	—	6,883
Desoer Barbara J	director	2026-08-15	A-Award	278	—	278
Schechter Adam H	director	2026-08-15	A-Award	278	—	5,970
Moore Gregory J.	director	2026-08-15	A-Award	278	—	8,091
Pullin Dennis W	director	2026-08-15	A-Award	278	—	2,949
Schoppert Wendy Lee	director	2026-08-15	A-Award	278	—	278
Arway Pamela M	director	2026-08-15	A-Award	278	—	27,223

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	11	1,577,352	\$254.4M	Counted
M — Exercises (paired A/D)	1	5,784	\$0.6M	None — mechanics
F — Tax withholding	15	109,986	\$16.9M	None — compensation
G — Gifts	1	5,038	—	None
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$254.4M 11 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-06-16	Javier Rodriguez	39,407	\$8.2M
2026-06-15	Waters Kathleen Alyce	6,455	\$1.3M
2026-06-15	Kathleen Waters	8,950	\$1.9M
2026-06-15	Javier Rodriguez	30,000	\$6.3M
Trailing 12 mo	8 filings	173,996	\$35M

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11 13D / 13G STAKESCOND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2025-10-30	SCHEDULE 13G/A	The Vanguard Group	5.91%	4.2M sh
2025-04-25	SCHEDULE 13G/A	BlackRock, Inc.	5.00%	4.0M sh
2025-02-13	SCHEDULE 13D/A	Berkshire Hathaway Inc.	45.00%	35.9M sh
2025-02-13	SCHEDULE 13D/A	GEICO Corporation	23.00%	18.3M sh

12 CONGRESSIONAL TRADINGEDGE · STOCK Act

MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Julie Johnson	House	SELL	\$1,001 - \$15,000	2025-09-25	2025-10-08
Julie Johnson	House	SELL	\$1,001 - \$15,000	2025-09-24	2025-10-08
Julie Johnson	House	SELL	\$1,001 - \$15,000	2025-09-23	2026-08-06
Alan Armstrong	Senate	BUY	\$1,001 - \$15,000	2026-03-27	2026-07-20
Jerry Moran	Senate	SELL	\$1,001 - \$15,000	2023-12-14	2024-01-17
Jerry Moran	Senate	SELL	\$1,001 - \$15,000	2023-12-14	2024-01-17

HOUSE 12-MO 9 trades 3 purchases	SENATE 12-MO 1 trades 1 purchases	COVERAGE STOCK Act filings 30-45 day disclosure lag	
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13 INSTITUTIONAL OWNERSHIP & 13F FLOWlive 13F data

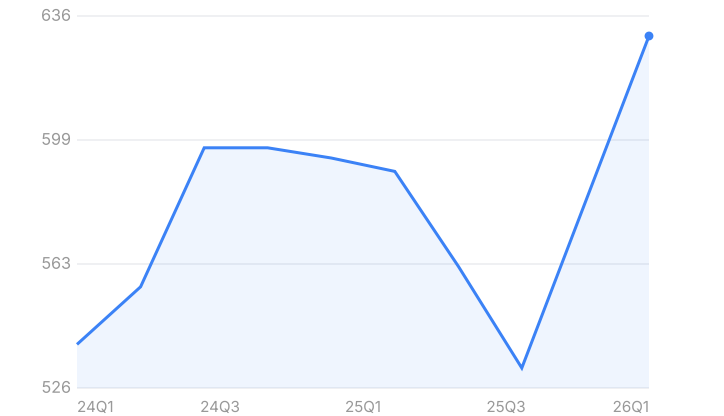
13F FILERS (LAST COMPLETE Q) 581	13F SHARES 62M 95.8% of shares out	NEW / CLOSED 130 / 69 positions, QoQ	INCREASED / REDUCED 166 / 212 positions, QoQ
PUT/CALL (13F) 0.94 option positions	FREE FLOAT 97.9% 62M sh		

2.8 · Largest Reporting 13F Managers

MANAGER	SHARES	VALUE
Wedge Capital Management L L P/Nc	189,480	\$33M
Counterpoint Mutual Funds Llc	51,875	\$9M
Ghp Investment Advisors, Inc.	39,053	\$7M
Stolper Co	35,038	\$6M
Assenagon Asset Management S.A.	20,602	\$4M
Curated Wealth Partners Llc	19,883	\$3M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

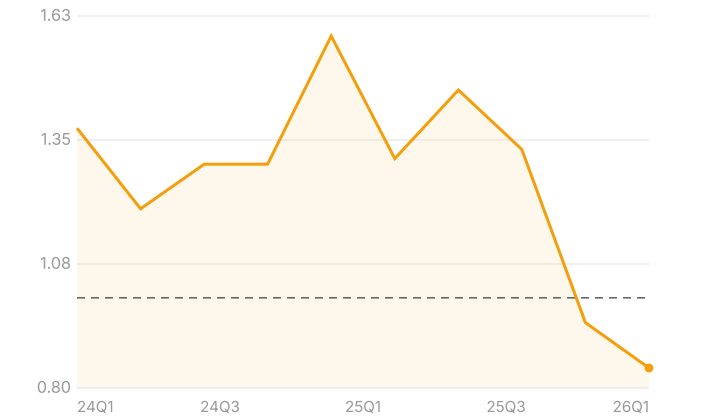
13F Filers Holding DVA — quarterly



2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
RSP	0.2%	\$195M
VITSX	0.0%	\$195M
VSMPX	0.0%	\$195M
VTSEX	0.0%	\$195M
VTI	0.0%	\$195M
VFIAX	0.0%	\$155M

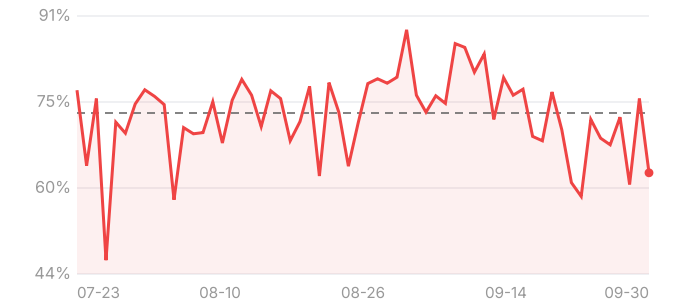
Institutional Put/Call — quarterly



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14 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

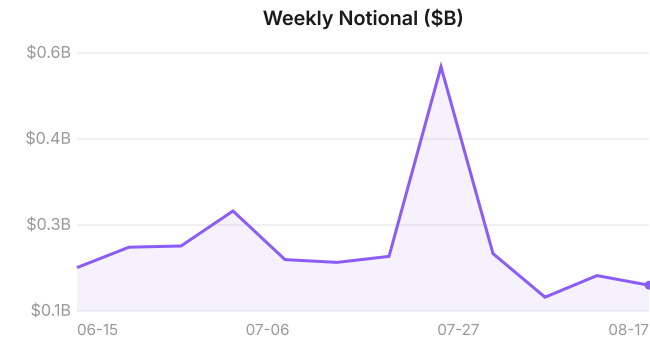


Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 62.3% 2026-10-15	20-DAY AVG 71.8% 50-day 73.2%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 62% · N: 70% · B: 71% latest session
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15 DARK POOL ACTIVITY

EDGE · live ATS data

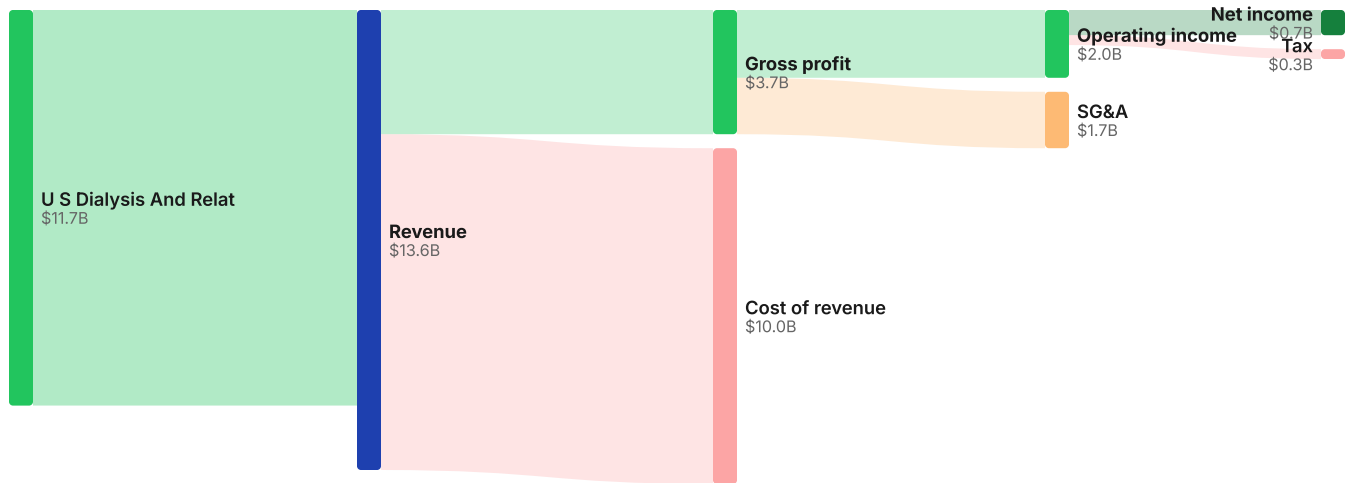


Where DVA Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Ubsa Ubs Ats	1.4M	47 sh
Incr Intelligent Cross Llc	1.3M	35 sh
Sgmt Sigma X2	1.1M	35 sh
Mstx Ms Trajectory Cross (Ats-1)	1.0M	29 sh
Mlix Instinct X	0.9M	52 sh
Mspl Ms Pool (Ats-4)	0.7M	147 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of DaVita Inc. revenue goes. All values FY2025 filings, live.

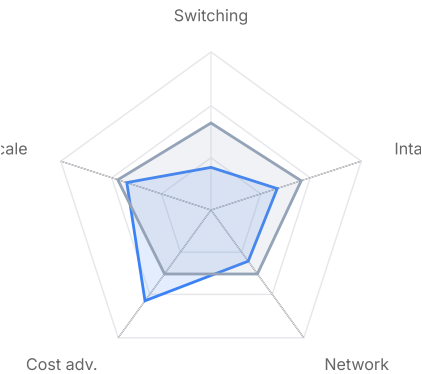
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17 MOAT & COMPETITIVE POSITION

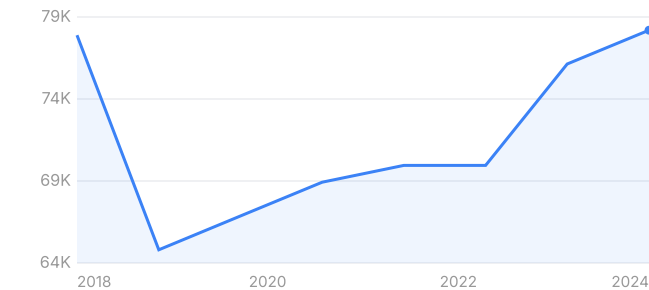
LIVE MODEL · 46/100 WEAK

Moat score 46/100 — Weak; primary source Cost Advantage.



DVA (live moat model) Peer median: EHC · UHS · ENSG · PACS · CHE
Component scores from the live moat model. Peer median illustrative.

3.8 · Employees (SEC filings)



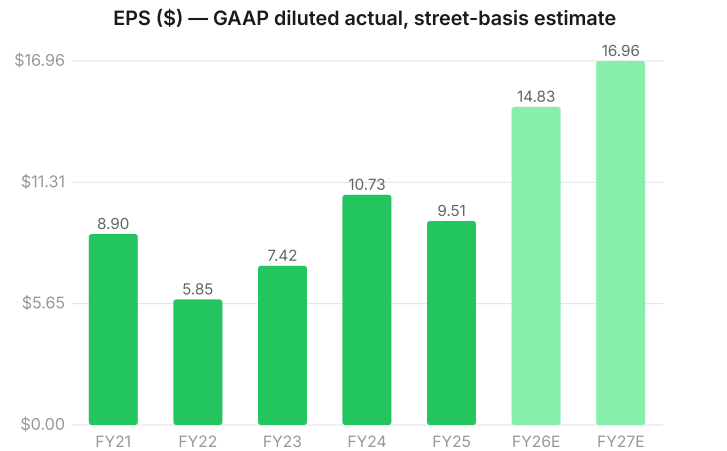
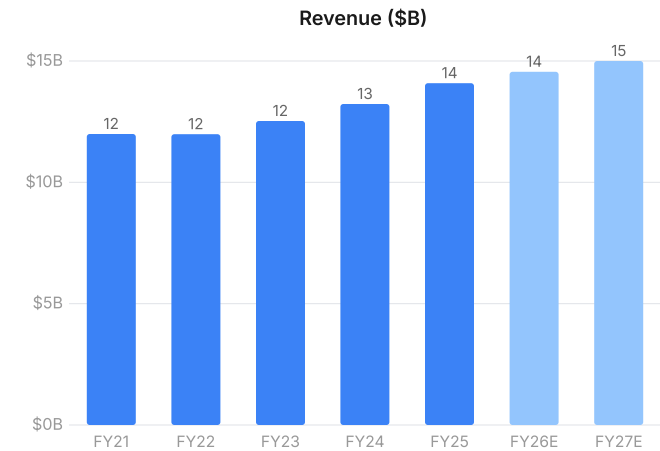
18 CORPORATE INFORMATION — KEY OFFICERS

78,000 employees

OFFICER	TITLE
Javier J. Rodriguez	Chief Executive Officer & Executive Director
David Maughan	Chief Operating Officer of DaVita Kidney Care
Joel Ackerman	Chief Financial Officer & Treasurer
Kathleen Alyce Waters	Chief Legal & Public Affairs Officer

19 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus

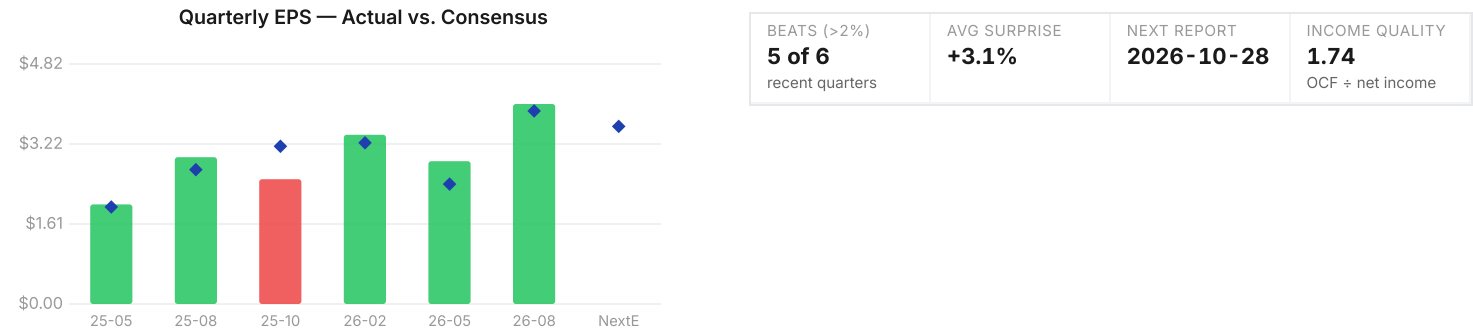


Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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20 ESTIMATE VS. ACTUAL & SURPRISES

live data



21 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

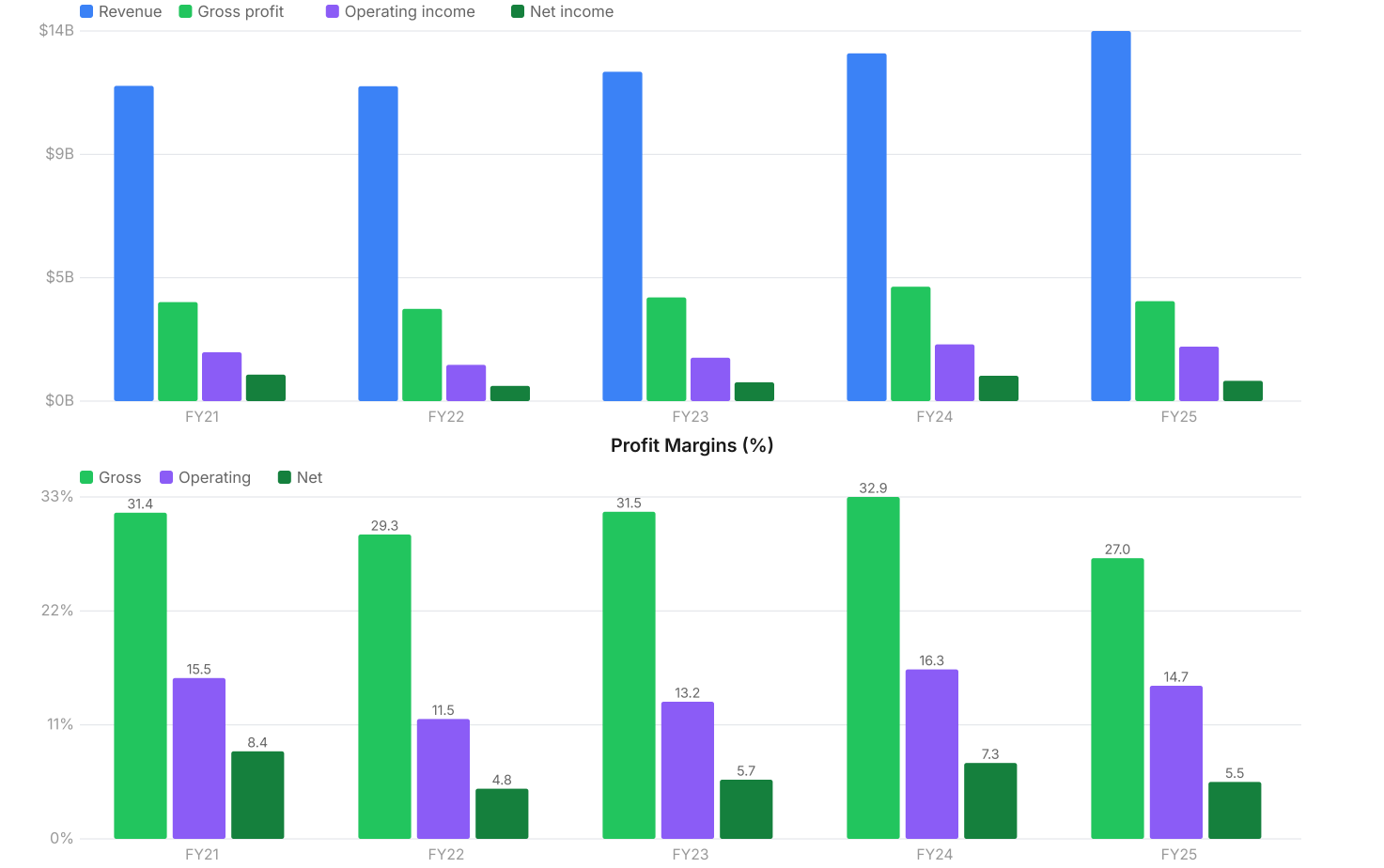
BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

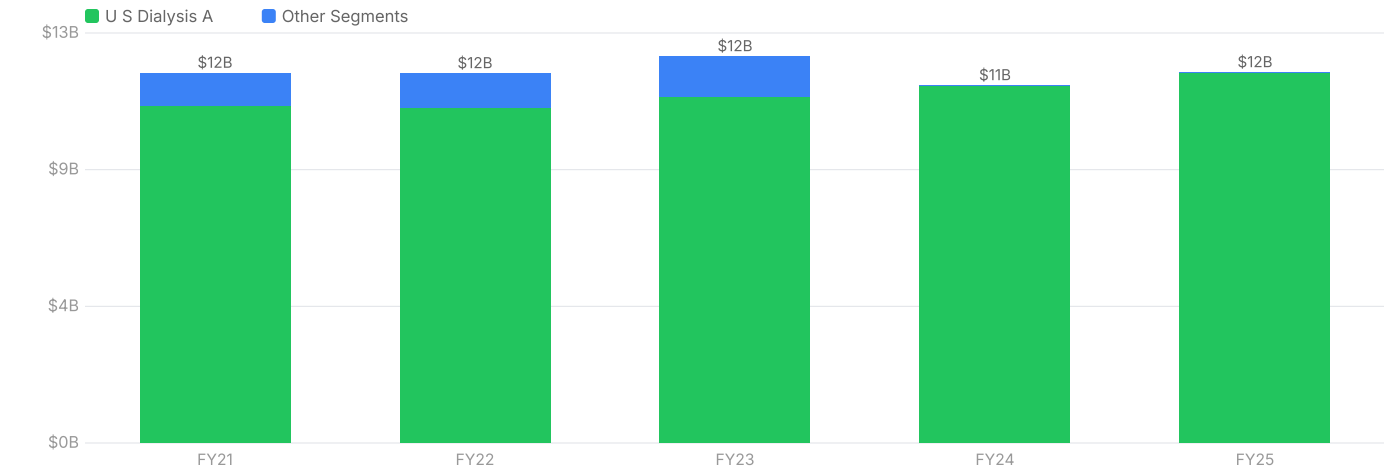
INCOME TRENDS — 5 YEAR

live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+0.6%	-0.1%	+4.6%	+5.6%	+6.5%
Gross profit	+2.4%	-6.7%	+12.4%	+10.4%	-12.6%
Operating income	+6.1%	-25.5%	+19.7%	+30.4%	-3.8%
Net income	+26.5%	-42.7%	+23.4%	+35.4%	-20.2%

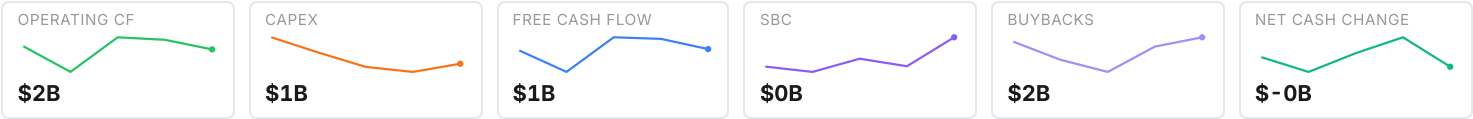
22 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	11.6	11.6	12.1	12.8	13.6	
Cost of revenue	8.0	8.2	8.3	8.6	10.0	
Gross profit	3.6	3.4	3.8	4.2	3.7	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	1.2	1.4	1.5	1.5	1.7	
Operating income	1.8	1.3	1.6	2.1	2.0	
EBITDA	2.5	2.1	2.3	2.7	2.6	
D&A	0.7	0.7	0.7	0.7	0.7	
Pretax income	1.5	1.0	1.2	1.5	1.3	
Income tax	0.3	0.2	0.2	0.3	0.3	
Net income	1.0	0.6	0.7	0.9	0.7	
Diluted EPS (\$)	8.90	5.85	7.42	10.73	9.51	
Diluted shares (M)	110	96	93	87	88	

CASH FLOW TRENDS

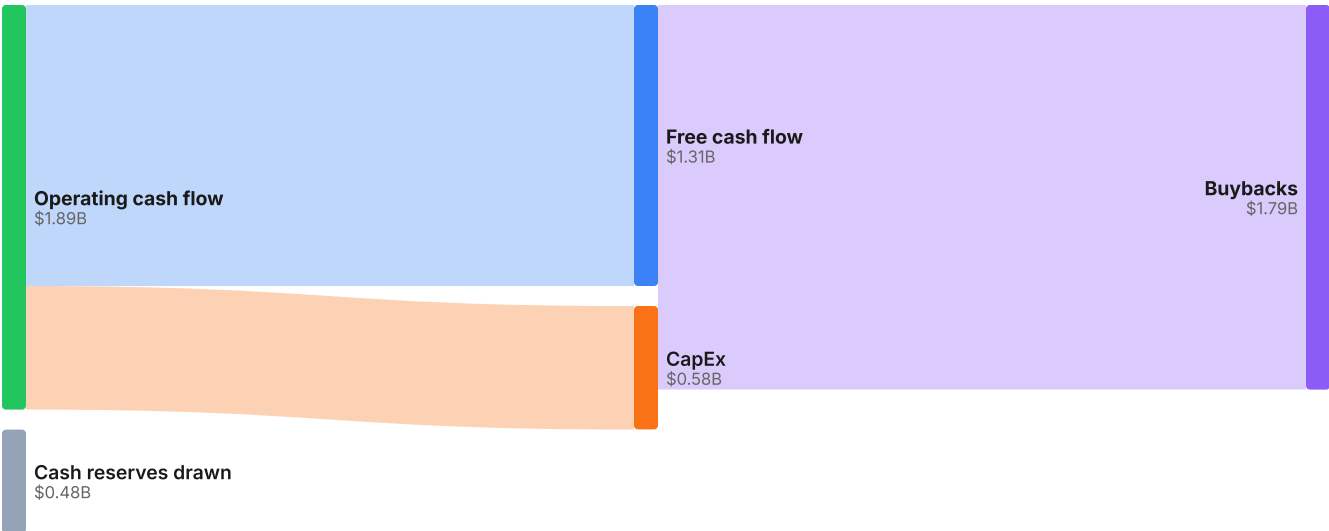
live data



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WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

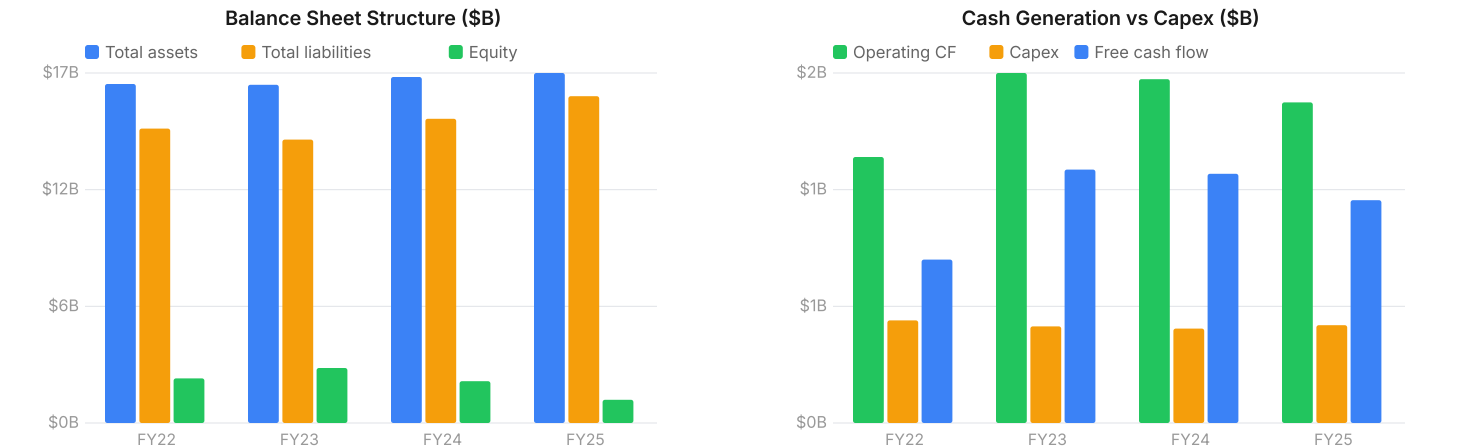
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.2	0.4	0.8	0.8	
ST investments	0.1	0.0	0.1	0.0	
Receivables (net)	2.3	2.2	2.6	3.0	
Total current assets	3.2	3.1	3.7	4.1	
PP&E (net)	5.9	5.6	5.3	5.2	
Goodwill + intangibles	7.3	7.3	7.6	7.8	
Total assets	16.9	16.9	17.3	17.5	
Accounts payable	0.5	0.5	0.5	0.7	
Short-term debt	0.2	0.1	0.3	0.1	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	2.6	2.6	3.0	3.1	
Long-term debt	8.7	8.3	9.2	12.3	
Total liabilities	14.7	14.2	15.2	16.3	
Shareholders' equity	2.2	2.7	2.1	1.2	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	0.8	0.7	1.3	1.1	
D&A	0.7	0.7	0.7	0.7	
Stock-based compensation	0.1	0.1	0.1	0.1	
Working capital change	0.0	0.2	(0.0)	(0.3)	
Operating cash flow	1.6	2.1	2.0	1.9	
Capital expenditures	(0.6)	(0.6)	(0.6)	(0.6)	
Investing cash flow	(0.6)	(0.8)	(0.8)	(0.7)	
Buybacks	(0.8)	(0.3)	(1.4)	(1.8)	
Dividends paid	0.0	0.0	0.0	0.0	
Debt issuance / (repay)	(0.0)	(0.6)	1.1	0.8	
Financing cash flow	(1.1)	(1.2)	(0.8)	(1.4)	
Free cash flow	1.0	1.5	1.5	1.3	

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23 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	91.5%	76.4%	78.2%	159.1%	-281.8%	-124%	
ROA	5.7%	3.3%	4.1%	5.5%	4.3%	4.8%	
ROIC	11.7%	8.7%	11.1%	15.1%	11.7%	11.2%	
Gross margin	31.4%	29.3%	31.5%	32.9%	27.0%	31.0%	
Operating margin	15.5%	11.5%	13.2%	16.3%	14.7%	15.1%	
Net margin	8.4%	4.8%	5.7%	7.3%	5.5%	6.0%	
EBITDA margin	21.4%	17.7%	19.1%	21.3%	19.4%	19.7%	
FCF margin	11.1%	8.3%	12.3%	11.4%	9.6%	—	
VALUATION							
P/E	12.19	12.25	14.06	13.39	13.40	16.1	
P/B	15.79	9.63	9.20	103.53	-15.37	-15.9	
P/S	1.03	0.59	0.80	0.98	0.73	0.85	
P/FCF	9.25	7.14	6.51	8.55	7.64	7.4	
EV/EBITDA	9.43	8.93	8.81	8.72	9.19	8.0	
EV/Revenue	2.02	1.58	1.68	1.85	1.78	1.6	
Earnings yield	8.2%	8.2%	7.1%	7.5%	7.5%	6.98%	
FCF yield	10.8%	14.0%	15.4%	11.7%	13.1%	13.47%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.32	1.20	1.19	1.26	1.29	1.47	
Quick ratio	1.28	1.16	1.13	1.21	1.24	1.41	
Debt / equity	15.85	16.60	10.53	99.63	-23.12	-14.09	
Debt / assets	69.9%	69.8%	65.8%	69.8%	86.1%	60.9%	
Net debt / EBITDA	4.63	5.59	4.62	4.12	5.40	3.66	
Interest coverage	6.32	3.71	3.95	4.25	3.51	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.68	0.68	0.72	0.75	0.78	0.79	
Receivables turnover	6.14	5.51	5.42	5.87	5.98	4.6	
DSO (days)	59	66	67	62	61	79	
DPO (days)	19	20	22	23	24	27	
Cash conversion cycle	45	51	51	46	43	58	
GROWTH (YoY)							
Revenue growth	0.6%	-0.1%	4.6%	5.6%	6.5%	—	
Net income growth	26.5%	-42.7%	23.4%	35.4%	-20.2%	—	
EPS growth	39.9%	-34.7%	22.2%	49.8%	-24.1%	—	
FCF growth	-1.2%	-25.5%	55.3%	-1.7%	-10.6%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	9.33	6.10	7.45	11.17	8.48	13.08	
Book value / share	7.21	7.75	11.38	1.44	-7.39	16.66	
Revenue / share	110.82	126.32	130.85	152.83	154.86	216.26	
FCF / share	12.30	10.46	16.09	17.49	14.88	24.85	
Cash / share	4.62	3.50	4.22	10.09	8.88	10.63	
SHAREHOLDER RETURN & SCORES							
Buyback yield	13.4%	12.2%	3.3%	11.9%	17.9%	10.61%	
Altman Z-Score	1.59	1.28	1.52	1.80	1.55	1.7	
Piotroski F-Score	8	6	7	8	5	7/9	
Beneish M-Score	-2.69	-2.61	-2.91	-2.65	-2.58	-2.81	

24 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	7 / 9	Strong		
Altman Z-Score	1.7	Distress (<1.81)	Distress	
Income quality	1.74	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.81	Non-manipulator	vs -2.22 threshold	

25 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.58	Revenue stability	0.88
Interest burden		0.71	Earnings stability	0.01
Operating margin		14.7%	Earnings persistence	0.99
Asset turnover		0.80×	Revenue CAGR 3y	6.1%
Financial leverage		-31.02×	EPS CAGR 3y	36.8%
= ROE		-149%	FCF CAGR 3y	5.9%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 10.61%	DIVIDEND YIELD 0.00% none paid	TOTAL SHAREHOLDER RETURN 11.40% cash yield	SBC / REVENUE 0.9% dilution pressure
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26 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



27 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
EHC	\$12.6B	20.6	25%	9.6%	+9.5%	9/9	+4.0%
UHS	\$10.9B	7.5	21%	7.7%	+10.0%	8/9	-9.3%
ENSG	\$10.3B	26.9	17%	6.9%	+18.9%	7/9	-1.6%
PACS	\$7.4B	27.6	28%	5.3%	+15.2%	8/9	+276.9%
CHE	\$6.7B	25.7	27%	10.1%	+3.3%	6/9	—
THC	\$21.5B	10.2	53%	14.7%	+5.4%	7/9	—
HIMS	\$6.3B	-46.0	-32%	-11.5%	+28.0%	4/9	—
CON	\$4.9B	24.9	48%	10.8%	+14.0%	9/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

28 ANALYST CONSENSUS & ESTIMATES live consensus

Hold

23 Analysts



MEAN TARGET (QTR) \$228.80 5 targets	TARGET VS. PRICE +22.2% last-quarter mean	NEXT REPORT 2026-10-28 street \$3.57
---	--	---

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$14.10B	\$14.32B / \$13.96B	\$14.83	\$15.80 / \$13.54	5
FY2027	\$14.53B	\$15.00B / \$14.30B	\$16.96	\$17.10 / \$16.73	5
FY2028	\$15.00B	\$15.86B / \$14.29B	\$19.54	\$20.71 / \$18.92	3

29 STREET TARGETS & THIRD-PARTY RATING live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Quarter	\$228.80	+22.2%	5
Last Year	\$210.00	+12.1%	15
All Time	\$181.42	-3.1%	24

Rolling mean of published targets vs. last close \$187.31. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

B-

DCF5/5

ROE1/5

ROA4/5

DEBT/EQ1/5

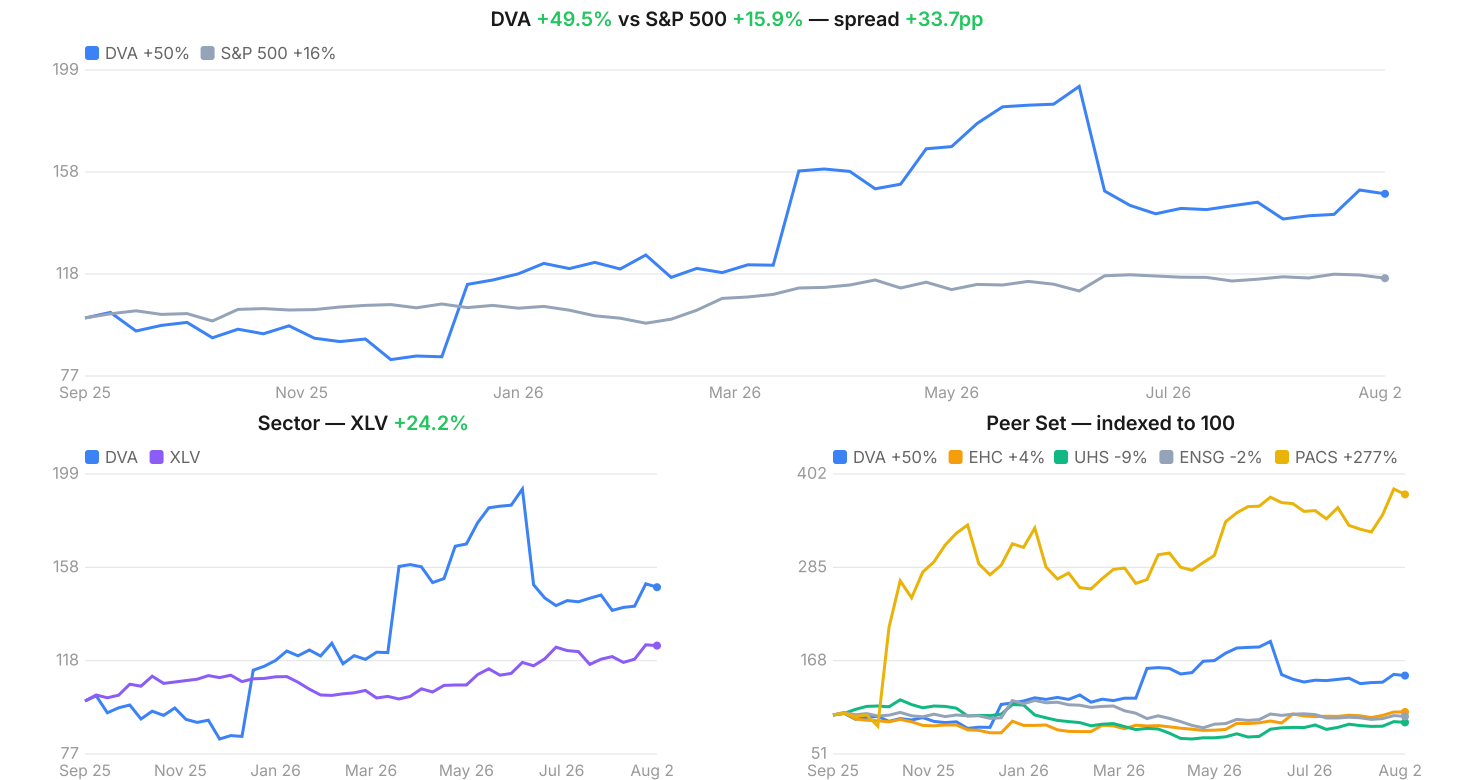
P/E3/5

P/B1/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

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30 PRICE PERFORMANCE — INDEXED, 12 MO live prices · benchmark + sector + peer set



All series indexed to 100 at the start of the window, adjusted closes.

TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

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MOVING AVERAGE RIBBON & TREND

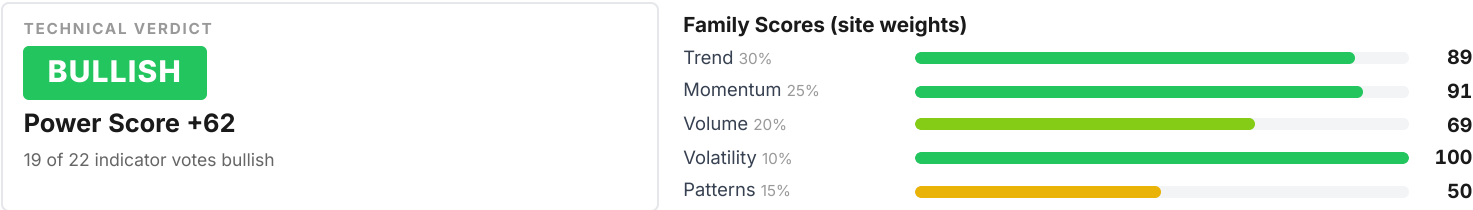
site technicals-tab chart, live indicator history



Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

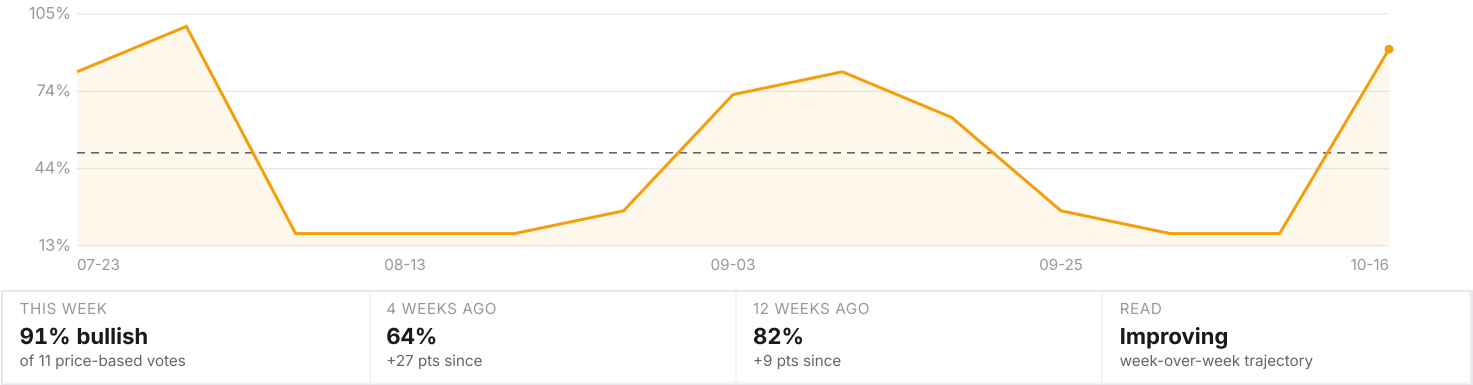
31 TECHNICAL POWER SCORE

EDGE · site engine · 81/100 composite



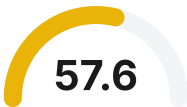
BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



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INDICATOR VOTE GRID				19 bull / 3 bear	
● Price vs SMA 20	\$179.94	● Price vs SMA 50	\$180.49	● Price vs SMA 200	\$173.37
● EMA 9/21 Cross	182.8/181.7	● SMA 50/200	Golden	● ADX Direction	ADX 15
● Supertrend	\$191	● Parabolic SAR	\$175	● SMA Slope	0.170
● RSI	57.6	● Stochastic K/D	83/79	● StochRSI K/D	89/92
● Williams %R	-16	● CCI	174	● TSI vs Signal	0.2
● CMO	15.3	● ROC	4.82%	● OBV Signal	Accum
● Chaikin MF	-0.240	● MFI	69	● Force Index	0M
● Elder Ray Bull	8.22				

INDICATOR GAUGES					site technicals-tab style
 57.6 RSI (14) 30 oversold · 70 overbought	 82.9 Stochastic %K vs %D 79	 68.5 Money Flow volume-weighted RSI	 14.8 ADX trend strength · <20 weak	 16.3 Williams %R inverted scale	

32 KEY LEVELS & VOLATILITY				live indicator table	
LEVEL	VALUE		LEVEL	VALUE	
Pivot / R1 / R2	\$186.94 / \$191.47 / \$193.78		S1 / S2	\$184.63 / \$180.10	
Bollinger (20,2)	\$172.26 – \$187.61		Squeeze	Off	
52 - wk range	\$101.00 – \$247.49		Off 52 - wk high	-24.3%	
ATR (14)	\$4.67 (2.5%)		Historical vol	29.2%	

33 SEASONALITY — 20-YEAR AVERAGES												live model · win rates shown
+2.2% Jan 55%	+1.5% Feb 50%	+0.8% Mar 48%	+1.5% Apr 55%	-1.4% May 50%	+1.5% Jun 50%	-0.3% Jul 50%	+0.6% Aug 50%	+0.2% Sep 50%	-2.1% Oct 50%	+4.8% Nov 60%	+0.7% Dec 50%	

Sample: 20 years — treat short histories as suggestive, not statistical.

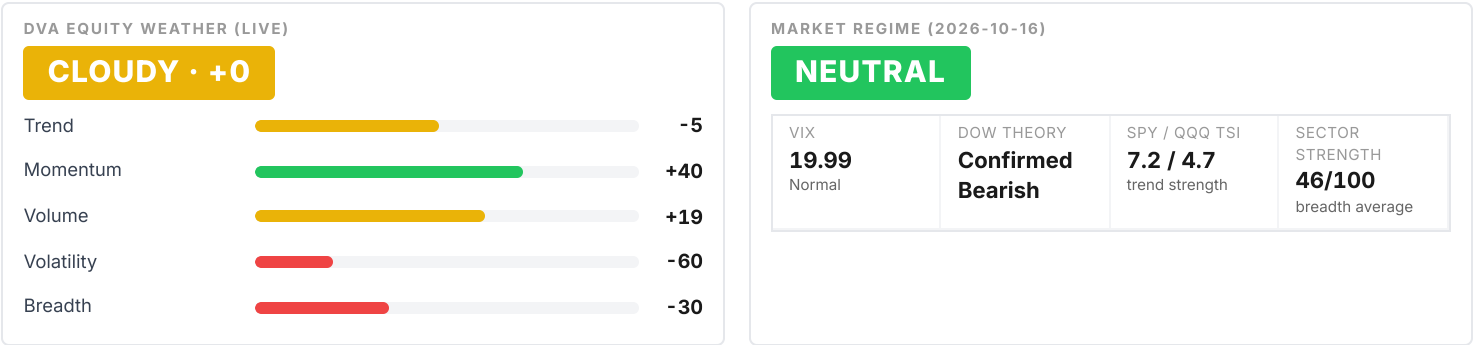
34 RISK INDICATORS			computed from live price history	
COMPUTED FROM LIVE WEEKLY PRICES		DVA	S&P 500	
Weekly volatility (σ , 1y)		7.96%	1.83%	
Best / worst week (1y)		+34.2% / -21.7%	—	
Max drawdown (5y, monthly)		-47.3%	—	
1 - week VaR (95%)		-7.9%	—	
Beta (5y)		0.83	1.00	

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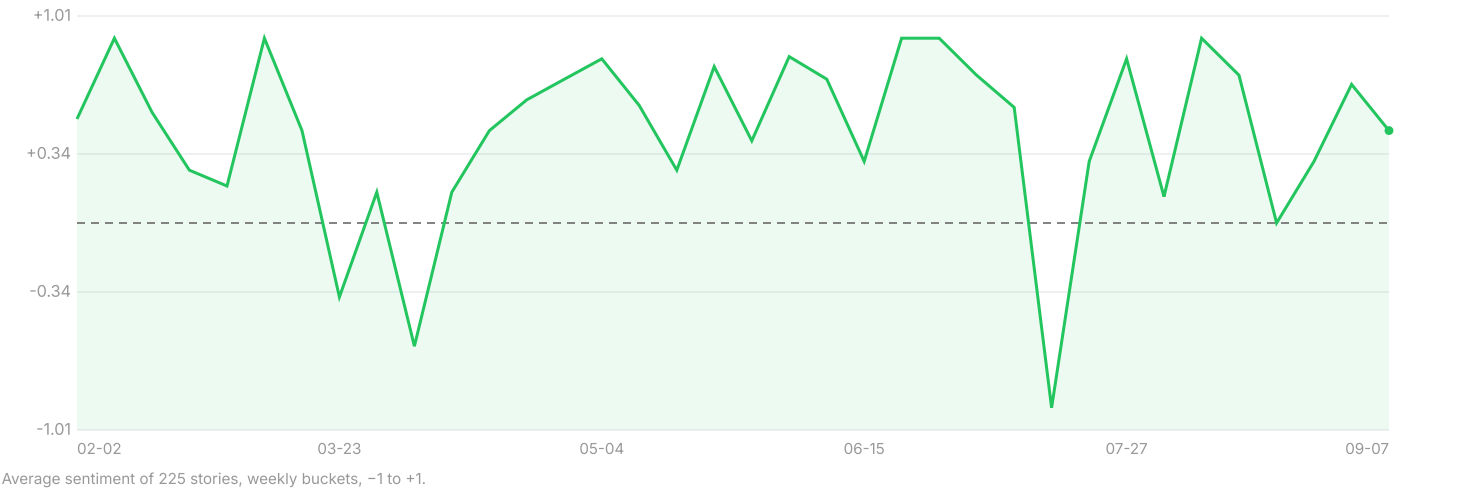
35 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine



36 NEWS SENTIMENT — WEEKLY

live GlauXie-scored feed



37 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Cloudy

OVERALL +0.3 +23.5 vs industry		TREND -4.9 +21.1 vs industry	MOMENTUM +40.0 +60.1 vs industry	VOLUME +19.0 +44.0 vs industry
READING	DVA	MEDICAL - CARE FACILITIES N=442	HEALTHCARE N=5,272	ALL US SYMBOLS N=70,435
Overall	+0.3	-23.2	-24.0	-20.5
Trend	-4.9	-26.0	-25.6	-21.3
Momentum	+40.0	-20.1	-28.5	-15.8
Volume	+19.0	-25.0	-25.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

38 EXECUTIVE COMPENSATION

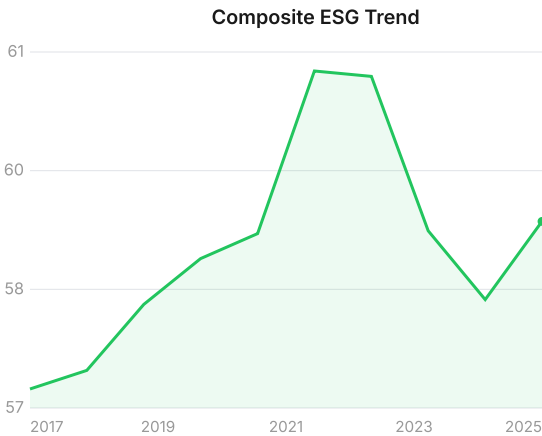
live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Javier J. Rodriguez Chief Executive Officer	\$18.2M	74% equity+incentive
Joel Ackerman Chief Financial Officer and Tr	\$6.1M	72% equity+incentive
David P. Maughan Chief Operating Officer, Da	\$5.6M	69% equity+incentive
Kathleen A. Waters Chief Legal and Public Af	\$3.9M	68% equity+incentive
James O. Hearty Chief Compliance Officer	\$2.0M	60% equity+incentive

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39 ESG ASSESSMENT live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	64
Social	52
Governance	63
Composite ESG	59



40 8-K MATERIAL EVENTS live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-08-04	Earnings Release; Exhibits	2.02,9.01
2026-06-08	Material Agreement; Financial Obligation; Shareholder Vote; Exhibits	1.01,2.03,5.07,9.01
2026-05-05	Earnings Release; Exhibits	2.02,9.01
2026-02-02	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-11-25	Entry into Material Definitive Agreement; Creation of Direct Financial	1.01,2.03,9.01
2025-10-29	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-08-20	Other Events	8.01
2025-08-05	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01

41 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

42 DISCLOSURES

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43 DATA PROVENANCE FOR THIS REPORT			sources · coverage · method
DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT	
Price & volume	market_db.historical_prices	52 rows	
Fundamentals	income_statements_annual	6 rows · 2020 to 2025	
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-10-29 to 2026-08-04	
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31	
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	104 rows · 2000 to 2026	
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-06-15 to 2026-09-22	
Proposed sales (Form 144)	edgar/form144	1 record	
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2025-02-13 to 2025-10-30	
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15	
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31	
ETF & fund holding	etf_holdings_changelog (30d)	1 record	
Peer set	stock_peers_dynamic	8 rows	
Industry medians	industry_medians	1 record	
Congressional trades	congress_db (House + Senate)	1 record	
ESG	fact/esg_disclosures	1 record	

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.