

DexCom, Inc. (DXCM)

Healthcare / Medical - Devices · NASDAQ Global Select



EQUITY FACTSHEET

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$86.04 2026-10-16	MARKET CAP \$32.5B VOLUME 3.5M	52-WK HIGH \$92.59 52-WK LOW \$54.11	TRAILING PE 33.2 P/S 6.53	GROSS MARGIN 62.5% NET MARGIN 20.1%	ROE 36% ROIC 22%	PIOTROSKI 8/9 ALTMAN Z 7.5	1-YR RETURN +29.7% 5-YR RETURN +104.5%
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DexCom, Inc. is a medical technology company primarily focused on innovating, developing, and marketing continuous glucose monitoring (CGM) systems. Operating across the United States and internationally, the firm provides its solutions for individuals managing diabetes as well as for healthcare practitioners. Its product portfolio features the DexCom G6, a comprehensive CGM system for diabetes management; the Dexcom Real-Time API, enabling authorized third-party developers to integrate live CGM data into their digital health applications; the Dexcom ONE, which aims to supersede traditional finger-prick blood glucose testing for treatment decisions; and Dexcom Share, a remote monitoring platform. The company is also developing the Dexcom G7, its next-generation CGM system. Furthermore, DexCom, Inc. has a licensing and collaboration agreement with Verily Life Sciences LLC and Verily Ireland Limited to advance blood-based or interstitial glucose monitoring products. The company directly sells its offerings to specialists such as endocrinologists, physicians, and diabetes educators. DexCom, Inc. was founded in 1999 and maintains its headquarters in San Diego, California.

SECTOR Healthcare · INDUSTRY Medical - Devices · EXCHANGE NASDAQ · MARKET CAP \$32.5B · EMPLOYEES 11,000 (SEC-filed) · CEO Jacob Steven Leach
IPO 2005-04-14 · COUNTRY US
6340 Sequence Drive, San Diego, CA 92121 · Tel 858 200 0200 · dexcom.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

81 / 100

Street mean \$97.57 (14 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

ROUTINE SELLING — LOW SIGNAL

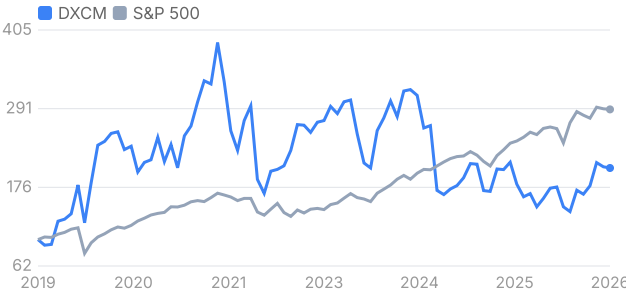
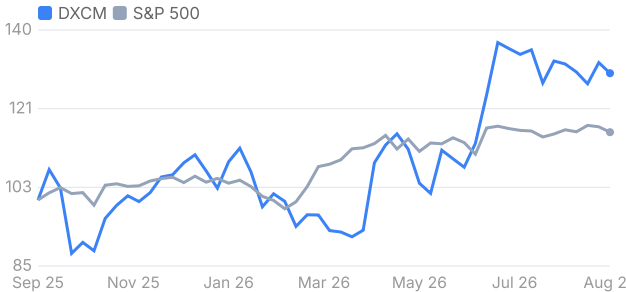
\$12M sold / 6 mo, zero open-market buys

2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · DXCM +29.7% · S&P 500 +15.9% · spread +13.8pp

7 Years vs S&P 500 · DXCM +104.5% · S&P 500 +189.9% · spread -85.4pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

81

OF 100

Score Breakdown

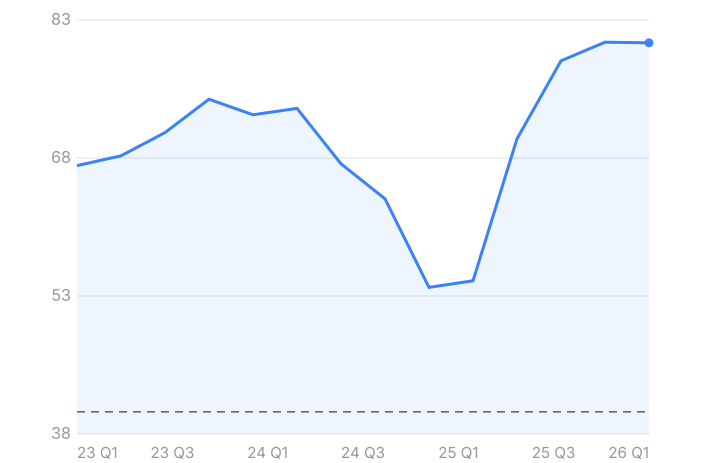
Profitability	83/100
Growth	72/100
Momentum	94/100
Quality	91/100
Earnings Quality	53/100
Balance Sheet	86/100
Value	32/100
Risk (safety)	100/100
Overall	80.9/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
EW	65
ZBH	60
BSX	67
PEN	68
SNN	76
ALGN	64
DXCM	81

IS Score Trend — quarterly



14 quarters, 23 Q1 to 26 Q2. Peak 81 in 26 Q1, latest 81 — -0 since. Fell in 1 of the last 4 quarters. Dashed line marks 40 on the 0-100 scale.

4 TWO READINGS

business vs price

BUSINESS QUALITY

81 / 100

IS Score 80.9 / 100 · -0.1 from peak of 81

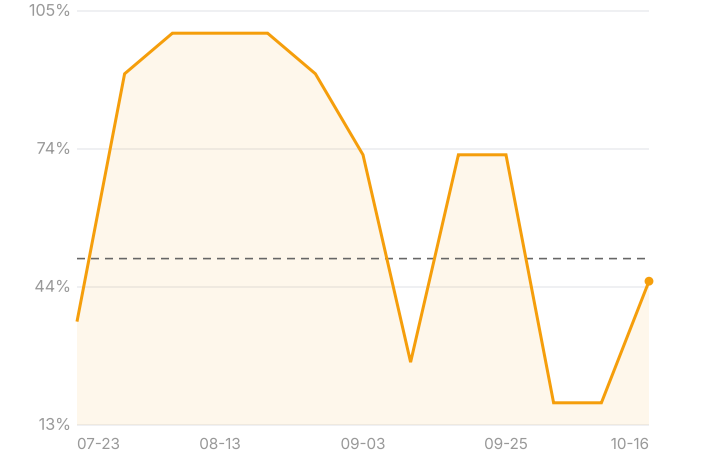


Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

NEUTRAL

Technical Score 50 / 100 · Power -1 · 14 of 22 indicator votes bullish



Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit above the midpoint — business quality at 81 and price structure at 50 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

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5 WHAT WOULD CHANGE OUR MIND falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 80.9	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 70 → 79 → 81 → 81	the direction matters more than the level
Technical vote share back above 50%	now 45%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,042 → now 977	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE EDGE · disclosure sources

SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 1 buys 2026-05-01	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 1153 up / 1111 down net +42 funds	INSTITUTIONS ADDED (13F) 14 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

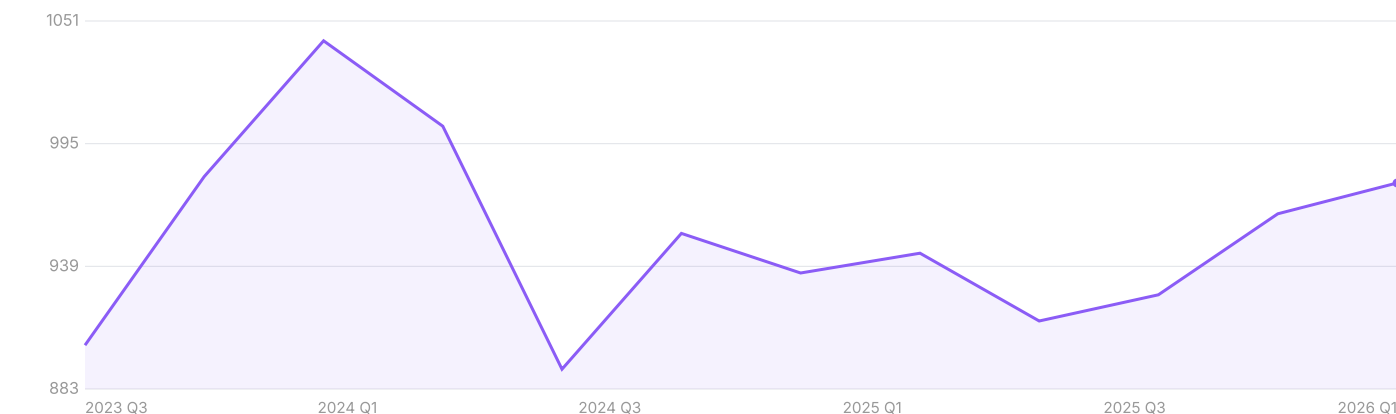
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7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 1,042 · latest 977 (-65 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%	GUARD
2026 Q2	977	389.4M	\$25.8B	101.5%	ex-outlier 91.5%
2026 Q1	963	366.3M	\$22.6B	95.5%	
2025 Q4	926	369.9M	\$24.0B	96.4%	
2025 Q3	914	438.2M	\$24.3B	114.2%	ex-outlier 96.2%
2025 Q2	945	370.3M	\$31.6B	96.5%	
2025 Q1	936	364.7M	\$24.6B	95.0%	
2024 Q4	954	358.8M	\$27.5B	93.5%	
2024 Q3	892	361.5M	\$23.7B	94.2%	
2024 Q2	1,003	374.4M	\$41.8B	97.6%	
2024 Q1	1,042	368.8M	\$50.3B	96.1%	
2023 Q4	980	378.3M	\$46.0B	98.6%	
2023 Q3	903	368.8M	\$34.0B	96.1%	

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

Why 2026-06 reads 101.49%. Institutions cannot hold more of a company than exists. The reported 389.4M shares exceed the 383.7M outstanding, and a single filer accounts for the excess: **BlackRock, Inc.** reports 38,244,137 shares against 38,964,371 the prior quarter, a 1x jump, which alone would be 10.0% of the company. Excluding that filing, ownership is 91.5%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

Why 2025-09 reads 114.20%. Institutions cannot hold more of a company than exists. The reported 438.2M shares exceed the 383.7M outstanding, and a single filer accounts for the excess: **TUDOR INVESTMENT CORP ET AL** reports 69,150,000 shares, which alone would be 18.0% of the company. Excluding that filing, ownership is 96.2%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

8 INSIDER ACTIVITY

live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Stern Sadie	EVP Chief People & Culture Off	2026-09-28	SELL	2,565	\$0.22M	123,478
Augustinos Nicholas	director	2026-09-15	SELL	6,539	\$0.55M	29,293
Brown Michael Jon	EVP Chief Legal Compliance Off	2026-09-15	SELL	1,700	\$0.14M	99,885
Augustinos Nicholas	director	2026-09-14	SELL	1,550	\$0.13M	35,832
Sylvain Jereme M	EVP, Chief Financial Officer	2026-09-10	SELL	3,638	\$0.30M	146,828
Boehnlein Glenn S	director	2026-09-10	A-Award	5,841	—	5,841
Stern Sadie	EVP Chief People & Culture Off	2026-08-27	SELL	2,565	\$0.23M	126,043
Leach Jacob Steven	director, President, CEO, and Director	2026-08-22	TAX W/H	1,451	\$0.13M	418,908

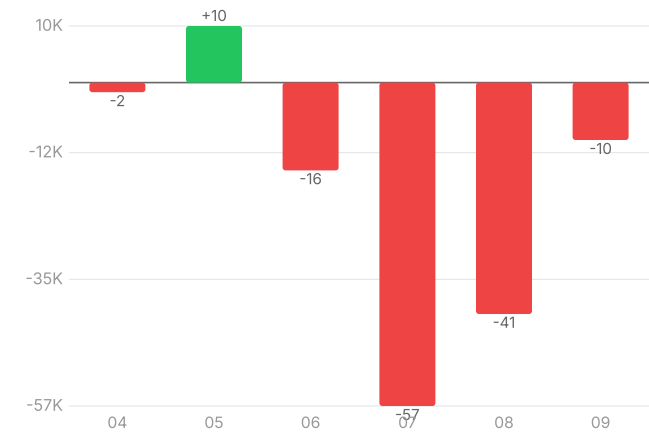
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9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY

EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	26	155,631	\$12.1M	Counted
F — Tax withholding	14	130,699	\$9.1M	None — compensation
G — Gifts	4	20,888	—	None
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$12.1M 26 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE

live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-10-15	Michael Brown	1,700	\$0.1M
2026-09-28	Sadie Stern	2,565	\$0.2M
2026-09-15	Augustinos Nicholas	6,539	\$0.5M
2026-09-15	Michael Brown	1,700	\$0.1M
Trailing 12 mo	29 filings	169,466	\$13M

11 13D / 13G STAKES

COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-04-29	SCHEDULE 13G	Vanguard Portfolio Management	5.02%	19.3M sh
2026-04-29	SCHEDULE 13G	Vanguard Capital Management	7.49%	28.8M sh
2025-10-30	SCHEDULE 13G/A	The Vanguard Group	12.61%	49.5M sh
2025-04-24	SCHEDULE 13G/A	BlackRock, Inc.	8.30%	32.5M sh

12 CONGRESSIONAL TRADING

EDGE · STOCK Act

MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-05-01	2026-06-11
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-04-13	2026-05-13
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-01-29	2026-02-10
John Boozman	Senate	BUY	\$1,001 - \$15,000	2026-01-26	2026-02-15
John Boozman	Senate	BUY	\$1,001 - \$15,000	2026-01-26	2026-02-14
John Boozman	Senate	BUY	\$1,001 - \$15,000	2026-01-26	2026-02-14

HOUSE 12-MO 6 trades 5 purchases	SENATE 12-MO 3 trades 3 purchases	COVERAGE STOCK Act filings 30-45 day disclosure lag	
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13 INSTITUTIONAL OWNERSHIP & 13F FLOW

live 13F data

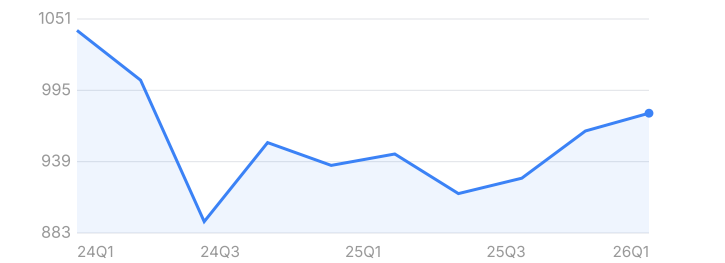
13F FILERS (LAST COMPLETE Q) 963	13F SHARES 366M 95.5% of shares out	NEW / CLOSED 148 / 91 positions, QoQ	INCREASED / REDUCED 378 / 325 positions, QoQ
PUT/CALL (13F) 0.84 option positions	FREE FLOAT 99.6% 376M sh		

2.8 • Largest Reporting 13F Managers

MANAGER	SHARES	VALUE
Chicago Capital, Llc	864,397	\$75M
Fisher Funds Management Ltd	304,933	\$26M
Assenagon Asset Management S.A.	271,350	\$23M
Beacon Investment Advisory Service	236,356	\$20M
Gradient Investments Llc	236,283	\$20M
Fjarde Ap - Fonden /Fourth Swedish N	155,667	\$13M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

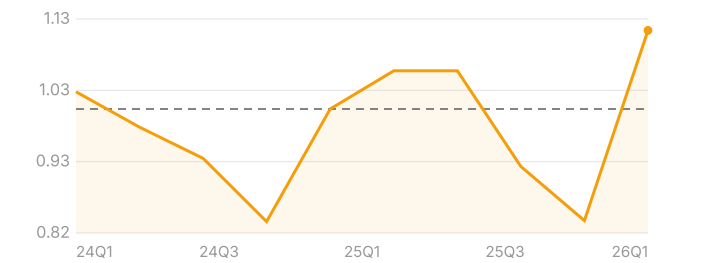
13F Filers Holding DXCM — quarterly



2.9 • Top ETF & Fund Ownership

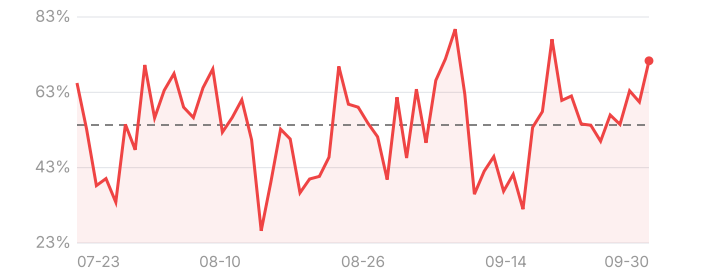
FUND	WEIGHT	POSITION
VITSX	0.0%	\$1.0B
VTSAX	0.0%	\$1.0B
VSMPX	0.0%	\$1.0B
VTI	0.0%	\$1.0B
VFFSX	0.0%	\$855M
VFIAX	0.0%	\$855M

Institutional Put/Call — quarterly



14 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

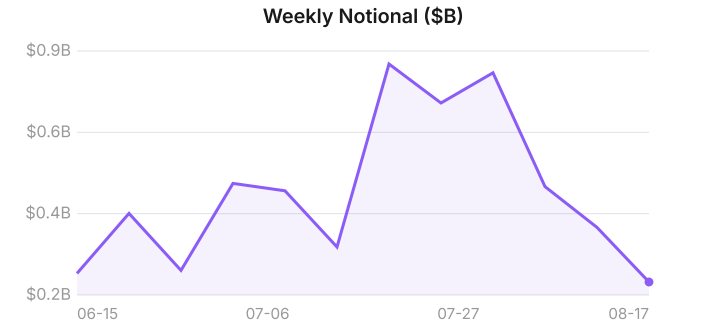


Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 71.3% 2026-10-15	20-DAY AVG 53.5% 50-day 54.1%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 71% · N: 91% · B: 77% latest session
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15 DARK POOL ACTIVITY

EDGE · live ATS data



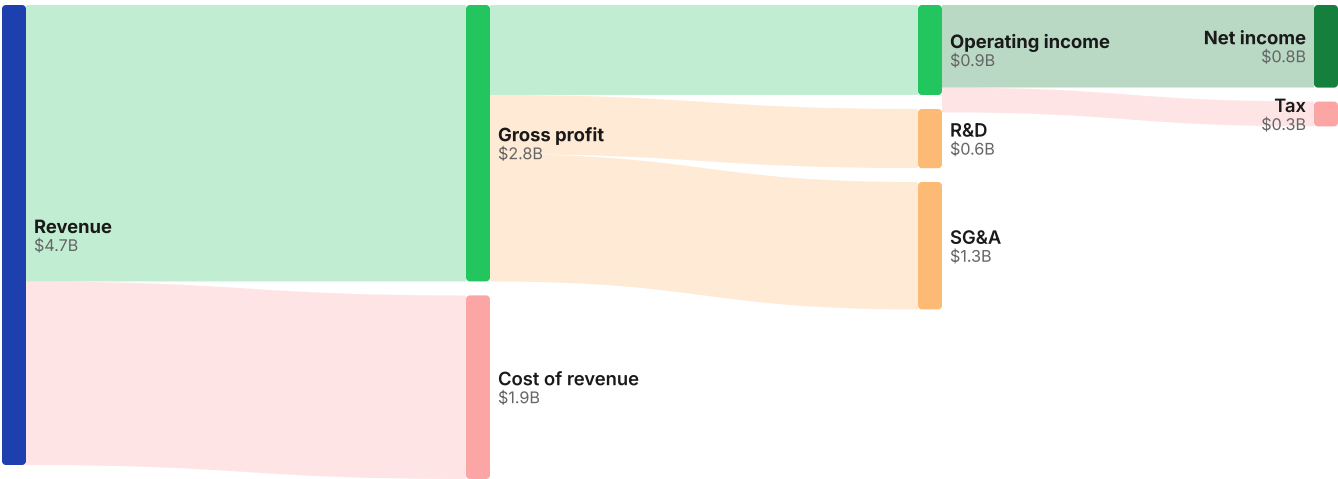
Where DXCM Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Ubsa Ubs Ats	4.2M	59 sh
Incr Intelligent Cross Llc	4.1M	50 sh
Sgmt Sigma X2	2.7M	53 sh
Ebxl Level Ats	2.4M	35 sh
Mstx Ms Trajectory Cross (Ats - 1)	2.1M	56 sh
Pure Purestream	2.0M	42 sh

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16 REVENUE FLOW — FY2025

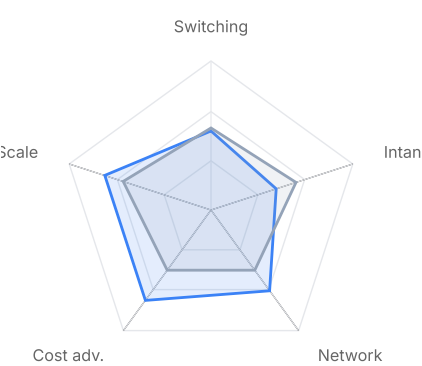
live income data



Where a dollar of DexCom, Inc. revenue goes. All values FY2025 filings, live. Product segmentation not yet parsed for this symbol — revenue shown unsegmented.

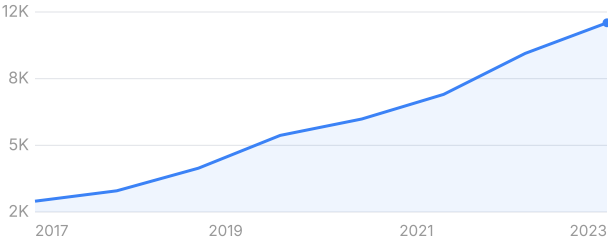
17 MOAT & COMPETITIVE POSITION

LIVE MODEL · 61/100 NARROW



Component scores from the live moat model. Peer median illustrative.

3.8 · Employees (SEC filings)



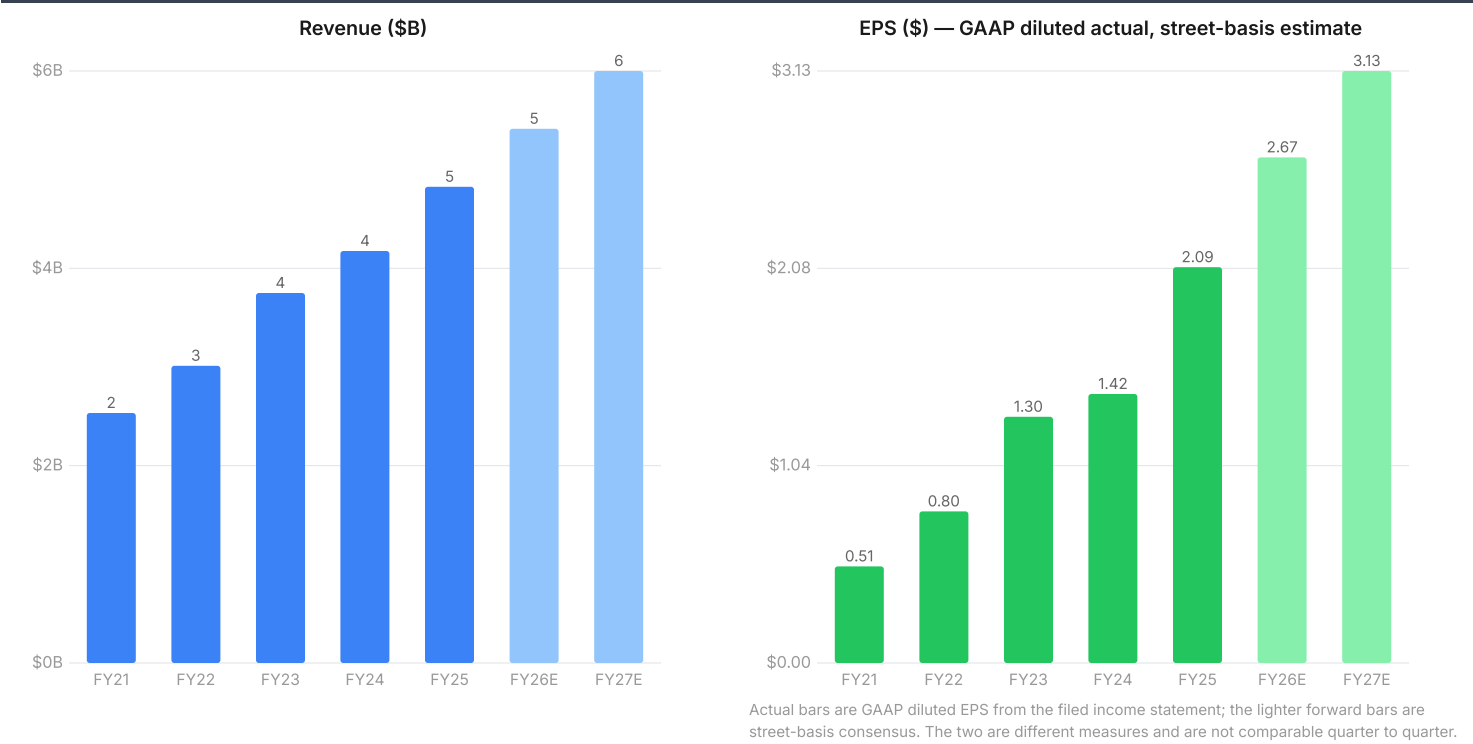
18 CORPORATE INFORMATION — KEY OFFICERS

11,000 employees

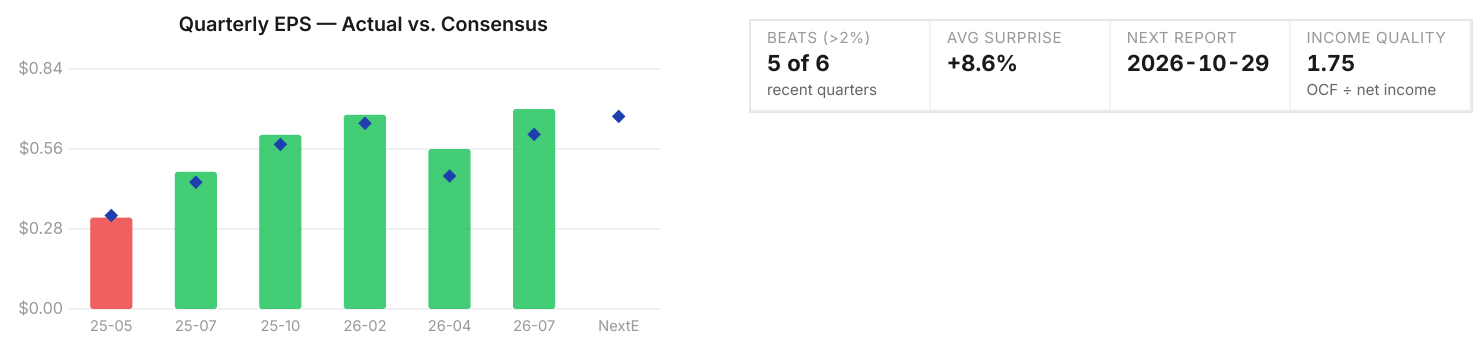
OFFICER	TITLE
Kevin Ronald Sayer	Executive Chairman of the Board
Jacob Steven Leach	President, CEO & Director
Jereme Sylvain	Executive VP, CFO, COO & Chief Accounting Officer
Michael Brown	Executive VP, Chief Legal & Compliance Officer

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19 REVENUE & EPS — HISTORY AND ESTIMATES live consensus



20 ESTIMATE VS. ACTUAL & SURPRISES live data



21 REPORTED VS. CONSENSUS — FULL HISTORY 0 quarters · live data

BEAT RATE —% 0 of 0 quarters		CURRENT STREAK 0 longest 0		AVG EPS SURPRISE —% median —%		SURPRISE TREND — last 4 vs prior 4	
PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE	

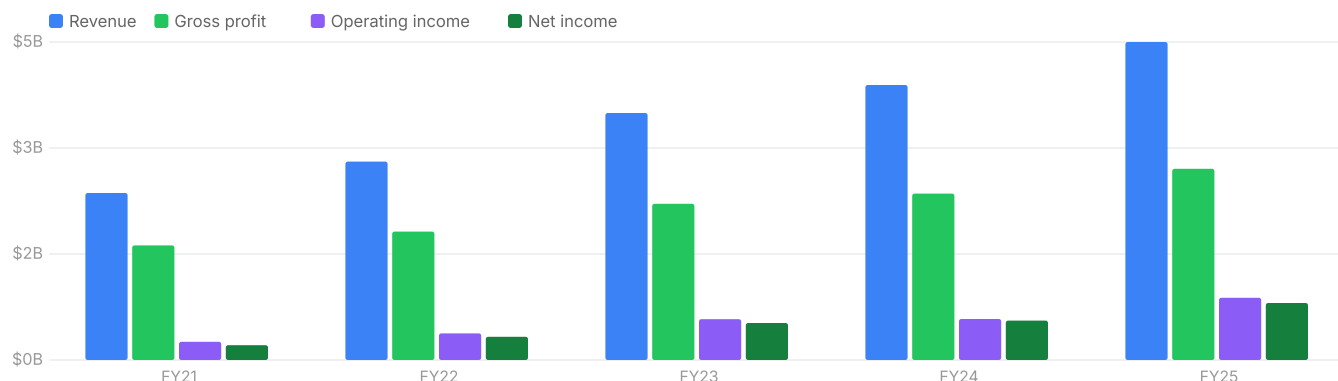
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

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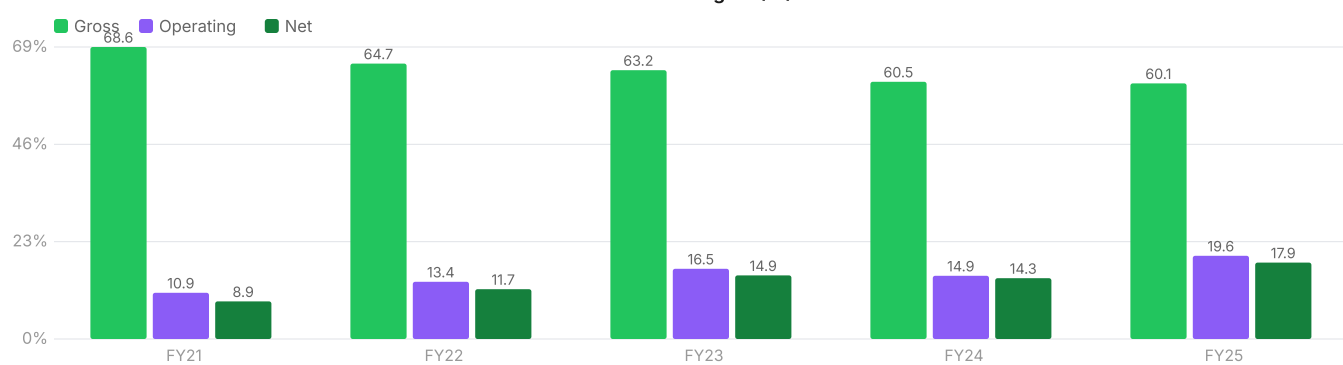
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INCOME TRENDS — 5 YEAR

live financials



Profit Margins (%)



YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+27.1%	+18.8%	+24.5%	+11.3%	+15.6%
Gross profit	+31.3%	+12.1%	+21.5%	+6.5%	+14.9%
Operating income	-11.3%	+47.2%	+52.8%	+0.4%	+52.0%
Net income	-56.1%	+57.3%	+58.7%	+6.4%	+45.1%

22 INCOME STATEMENT — FULL

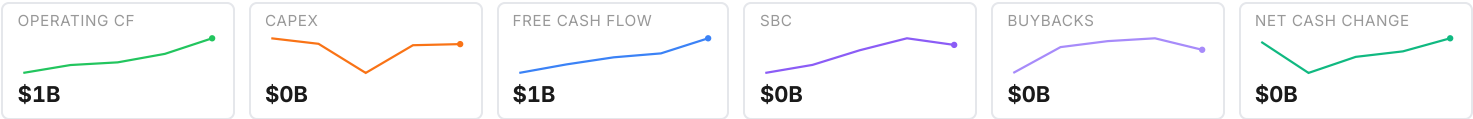
live financials

\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	2.4	2.9	3.6	4.0	4.7	
Cost of revenue	0.8	1.0	1.3	1.6	1.9	
Gross profit	1.7	1.9	2.3	2.4	2.8	
R&D expense	0.6	0.5	0.5	0.6	0.6	
SG&A expense	0.8	1.0	1.2	1.3	1.3	
Operating income	0.3	0.4	0.6	0.6	0.9	
EBITDA	0.4	0.6	0.9	0.9	1.2	
D&A	0.1	0.2	0.2	0.2	0.3	
Pretax income	0.3	0.4	0.7	0.7	1.1	
Income tax	0.0	0.0	0.2	0.1	0.3	
Net income	0.2	0.3	0.5	0.6	0.8	
Diluted EPS (\$)	0.51	0.80	1.30	1.42	2.09	
Diluted shares (M)	429	428	426	413	406	

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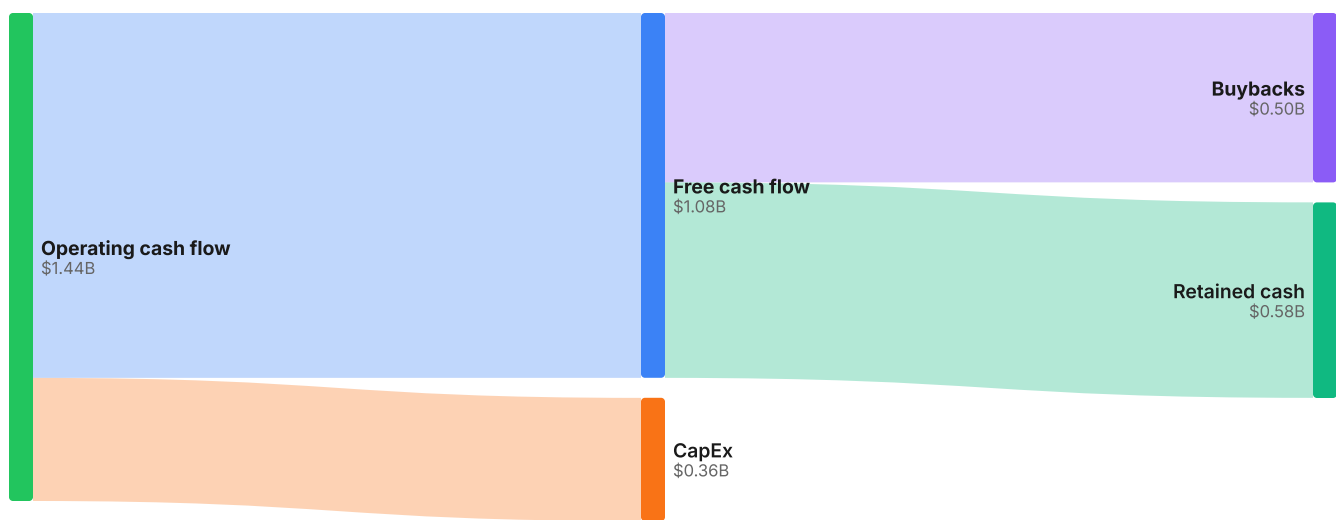
CASH FLOW TRENDS

live data



WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

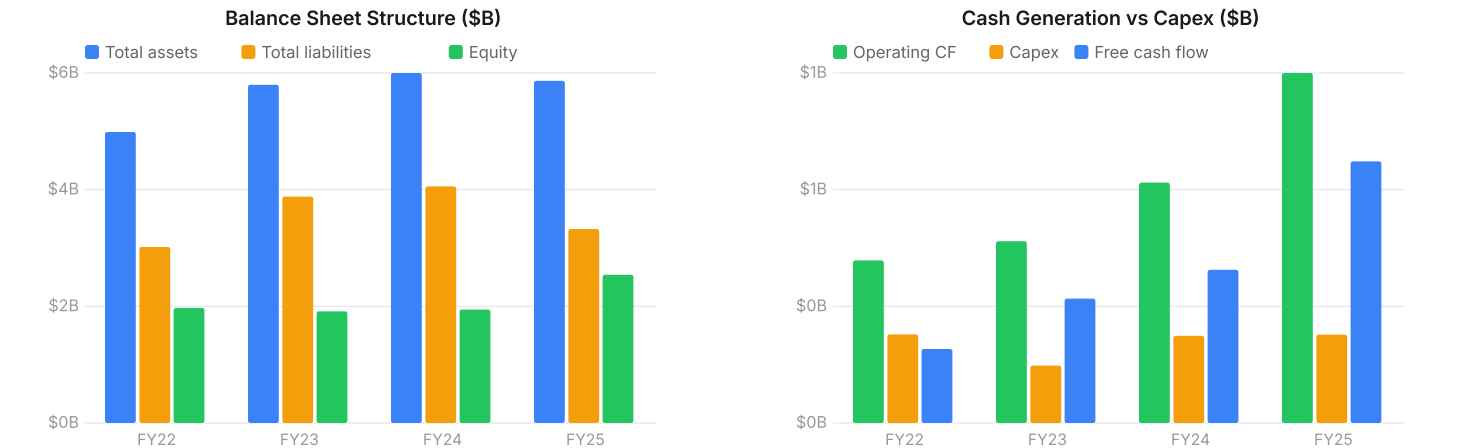
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.6	0.6	0.6	0.9	
ST investments	1.8	2.2	2.0	1.1	
Receivables (net)	0.8	1.0	1.0	1.3	
Total current assets	3.7	4.4	4.3	4.0	
PP&E (net)	1.1	1.2	1.4	1.6	
Goodwill + intangibles	0.2	0.2	0.1	0.1	
Total assets	5.4	6.3	6.5	6.3	
Accounts payable	0.2	0.3	0.3	0.3	
Short-term debt	0.8	0.0	1.2	0.0	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	1.8	1.6	2.9	2.1	
Long-term debt	1.2	2.4	1.2	1.2	
Total liabilities	3.3	4.2	4.4	3.6	
Shareholders' equity	2.1	2.1	2.1	2.7	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	0.3	0.5	0.6	0.8	
D&A	0.2	0.2	0.2	0.3	
Stock-based compensation	0.1	0.2	0.2	0.2	
Working capital change	0.0	0.0	0.1	0.1	
Operating cash flow	0.7	0.7	1.0	1.4	
Capital expenditures	(0.4)	(0.2)	(0.4)	(0.4)	
Investing cash flow	(0.5)	(0.5)	(0.2)	0.5	
Buybacks	(0.6)	(0.7)	(0.8)	(0.5)	
Dividends paid	0.0	0.0	0.0	0.0	
Debt issuance / (repay)	0.0	0.4	0.0	(1.2)	
Financing cash flow	(0.6)	(0.3)	(0.7)	(1.7)	
Free cash flow	0.3	0.5	0.6	1.1	

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23 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	8.0%	16.3%	25.8%	27.6%	34.5%	36%	
ROA	3.4%	6.6%	9.3%	9.0%	13.0%	15.5%	
ROIC	15.9%	18.8%	23.5%	23.1%	32.8%	21.6%	
Gross margin	68.6%	64.7%	63.2%	60.5%	60.1%	62.5%	
Operating margin	10.9%	13.4%	16.5%	14.9%	19.6%	22.9%	
Net margin	8.9%	11.7%	14.9%	14.3%	17.9%	20.1%	
EBITDA margin	15.4%	19.4%	25.3%	23.4%	25.0%	31.4%	
FCF margin	2.2%	10.5%	14.1%	15.6%	23.1%	—	
VALUATION							
P/E	336.68	141.35	95.31	54.89	31.66	33.2	
P/B	25.51	22.62	24.95	15.04	9.64	12.6	
P/S	21.27	16.57	14.25	7.84	5.68	6.53	
P/FCF	977.21	158.28	100.82	50.15	24.58	23.1	
EV/EBITDA	135.81	84.65	56.16	33.45	19.04	21.0	
EV/Revenue	21.04	16.47	14.21	7.84	5.55	6.6	
Earnings yield	0.3%	0.7%	1.0%	1.8%	3.2%	3.03%	
FCF yield	0.1%	0.6%	1.0%	2.0%	4.1%	4.33%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	5.11	1.99	2.84	1.47	1.88	1.73	
Quick ratio	4.62	1.83	2.48	1.28	1.59	1.43	
Debt / equity	1.06	1.01	1.25	1.23	0.51	0.53	
Debt / assets	43.7%	39.8%	41.4%	39.9%	21.9%	21.7%	
Net debt / EBITDA	-1.51	-0.55	-0.14	0.01	-0.45	0.19	
Interest coverage	14.75	21.14	36.00	38.32	60.48	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.53	0.56	0.62	0.63	0.73	0.77	
Receivables turnover	5.19	4.74	4.29	4.07	4.20	3.9	
DSO (days)	70	77	85	90	87	94	
DPO (days)	84	76	70	71	68	83	
Cash conversion cycle	127	119	133	145	134	153	
GROWTH (YoY)							
Revenue growth	27.1%	18.8%	24.5%	11.3%	15.6%	—	
Net income growth	-68.7%	120.6%	58.7%	6.4%	45.1%	—	
EPS growth	-68.5%	100.9%	62.5%	8.8%	48.0%	—	
FCF growth	-80.7%	471.7%	68.0%	23.2%	70.8%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	0.40	0.80	1.30	1.42	2.10	2.61	
Book value / share	5.26	5.01	4.97	5.17	6.88	6.83	
Revenue / share	6.31	6.83	8.71	9.92	11.69	12.95	
FCF / share	0.14	0.72	1.23	1.55	2.70	3.66	
Cash / share	7.04	5.77	6.55	6.34	5.01	5.07	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.0%	1.2%	1.3%	2.4%	1.9%	4.18%	
Altman Z-Score	12.25	10.20	9.12	5.92	6.63	7.5	
Piotroski F-Score	5	6	7	7	9	8/9	
Beneish M-Score	-2.43	-2.16	-2.28	-2.62	-2.78	-3.13	

24 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	8 / 9	Strong		
Altman Z-Score	7.5	Safe (>2.99)	Safe	
Income quality	1.75	Cash-backed	OCF ÷ net income	
Beneish M-Score	-3.13	Non-manipulator	vs -2.22 threshold	

25 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.78	Revenue stability	0.99
Interest burden		0.99	Earnings stability	0.54
Operating margin		26.1%	Earnings persistence	0.50
Asset turnover		0.72×	Revenue CAGR 3y	15.8%
Financial leverage		2.65×	EPS CAGR 3y	45.5%
= ROE		38%	FCF CAGR 3y	44.5%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 4.18%	DIVIDEND YIELD 0.00% none paid	TOTAL SHAREHOLDER RETURN 4.08% cash yield	SBC / REVENUE 3.3% dilution pressure
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26 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



27 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
EW	\$49.9B	49.8	9%	13.9%	+14.6%	6/9	+19.2%
ZBH	\$18.1B	23.0	6%	9.1%	+8.6%	6/9	-5.0%
BSX	\$64.3B	17.9	15%	16.7%	+13.5%	8/9	-54.6%
PEN	\$12.6B	78.4	11%	8.9%	+17.6%	6/9	+26.4%
SNN	\$12.2B	19.0	22%	9.8%	+11.5%	8/9	—
ALGN	\$10.5B	25.6	10%	10.3%	+4.4%	7/9	—
GMED	\$10.3B	19.3	12%	19.2%	+19.7%	8/9	—
PODD	\$9.8B	26.3	26%	11.8%	+29.4%	9/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

28 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

52 Analysts



MEAN TARGET (QTR) \$97.57 14 targets	TARGET VS. PRICE +13.4% last-quarter mean	NEXT REPORT 2026-10-29 street \$0.67
---	--	---

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$5.23B	\$5.30B / \$5.22B	\$2.67	\$2.73 / \$2.48	16
FY2027	\$5.80B	\$5.91B / \$5.71B	\$3.13	\$3.34 / \$2.87	16
FY2028	\$6.45B	\$6.61B / \$6.20B	\$3.73	\$4.07 / \$2.95	7

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29 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$106.67	+24.0%	3
Last Quarter	\$97.57	+13.4%	14
Last Year	\$87.68	+1.9%	47
All Time	\$84.75	-1.5%	90

Rolling mean of published targets vs. last close \$86.04. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

B+

DCF4/5ROE5/5ROA5/5DEBT/EQ1/5P/E2/5P/B1/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

30 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$86.15	-0.11	-0.13%	Below
SMA 50	\$87.55	-1.51	-1.72%	Below
SMA 200	\$73.97	+12.07	+16.32%	Above
EMA 9	\$85.58	+0.46	+0.54%	Above
EMA 21	\$85.90	+0.14	+0.16%	Above
EMA 50	\$85.00	+1.04	+1.22%	Above
EMA 200	\$77.42	+8.62	+11.13%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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31 TECHNICAL POWER SCORE

EDGE · site engine · 50/100 composite

TECHNICAL VERDICT

NEUTRAL

Power Score -1

14 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

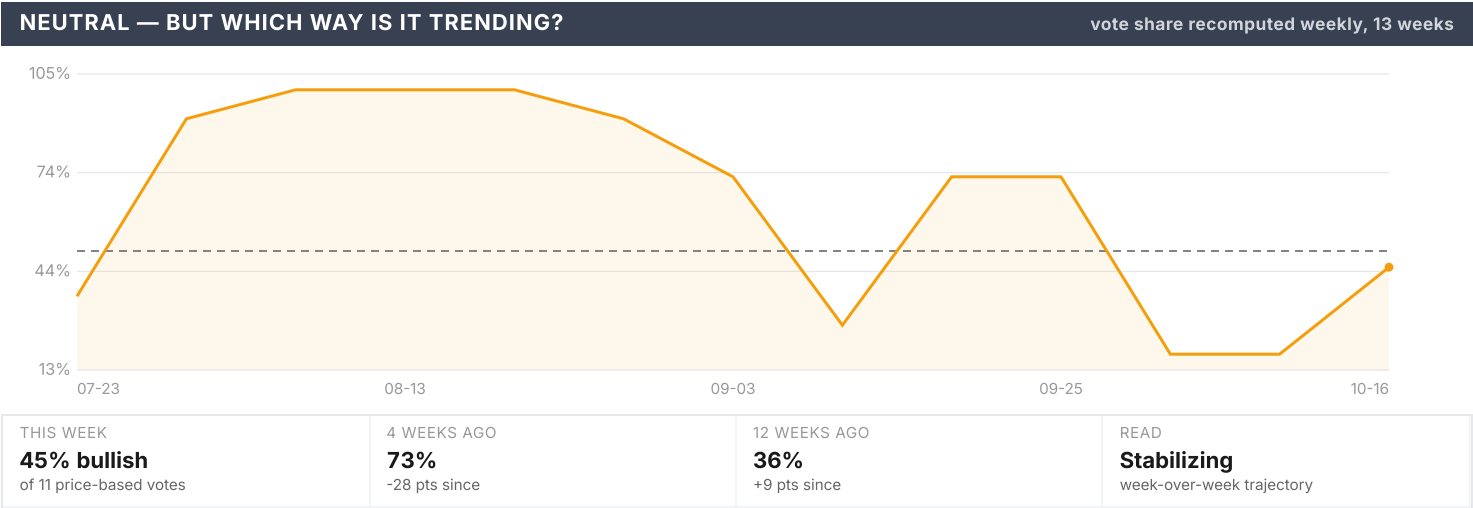
44

80

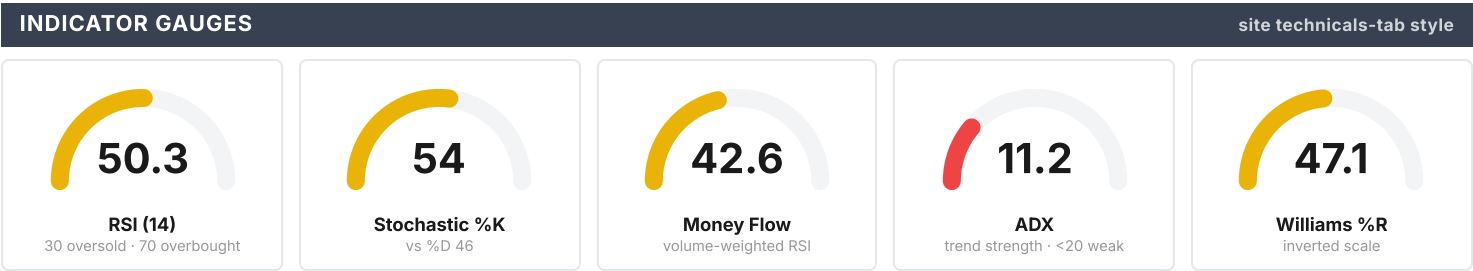
44

17

38



Indicator Vote Grid						14 bull / 8 bear	
● Price vs SMA 20	\$86.15	● Price vs SMA 50	\$87.55	● Price vs SMA 200	\$73.97		
● EMA 9/21 Cross	85.6/85.9	● SMA 50/200	Golden	● ADX Direction	ADX 11		
● Supertrend	\$90	● Parabolic SAR	\$83	● SMA Slope	-0.170		
● RSI	50.3	● Stochastic K/D	54/46	● StochRSI K/D	63/59		
● Williams %R	-47	● CCI	39	● TSI vs Signal	-4.5		
● CMO	0.5	● ROC	0.80%	● OBV Signal	Distrib		
● Chaikin MF	0.010	● MFI	43	● Force Index	1M		
● Elder Ray Bull	2.97						



32 KEY LEVELS & VOLATILITY				live indicator table
LEVEL	VALUE	LEVEL	VALUE	
Pivot / R1 / R2	\$86.95 / \$88.64 / \$89.58	S1 / S2	\$86.01 / \$84.32	
Bollinger (20,2)	\$82.81 – \$89.49	Squeeze	ON	
52-wk range	\$54.11 – \$92.59	Off 52-wk high	-7.1%	
ATR (14)	\$2.47 (2.9%)	Historical vol	29.4%	

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33 SEASONALITY — 20-YEAR AVERAGES											live model · win rates shown
+6.1% Jan 70%	+0.1% Feb 40%	+0.8% Mar 57%	+5.9% Apr 60%	+1.3% May 45%	+7.3% Jun 80%	-1.2% Jul 40%	+8.1% Aug 60%	-3.7% Sep 35%	-3.4% Oct 35%	+3.0% Nov 50%	+3.6% Dec 50%

Sample: 20 years — treat short histories as suggestive, not statistical.

34 RISK INDICATORS			computed from live price history
COMPUTED FROM LIVE WEEKLY PRICES		DXCM	S&P 500
Weekly volatility (σ , 1y)		5.32%	1.83%
Best / worst week (1y)		+17.0% / -14.9%	—
Max drawdown (5y, monthly)		-63.6%	—
1-week VaR (95%)		-7.4%	—
Beta (5y)		1.42	1.00

35 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

DXCM EQUITY WEATHER (LIVE)

RAINY · -21

Trend

-22

Momentum

+5

Volume

-39

Volatility

-30

Breadth

-30

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

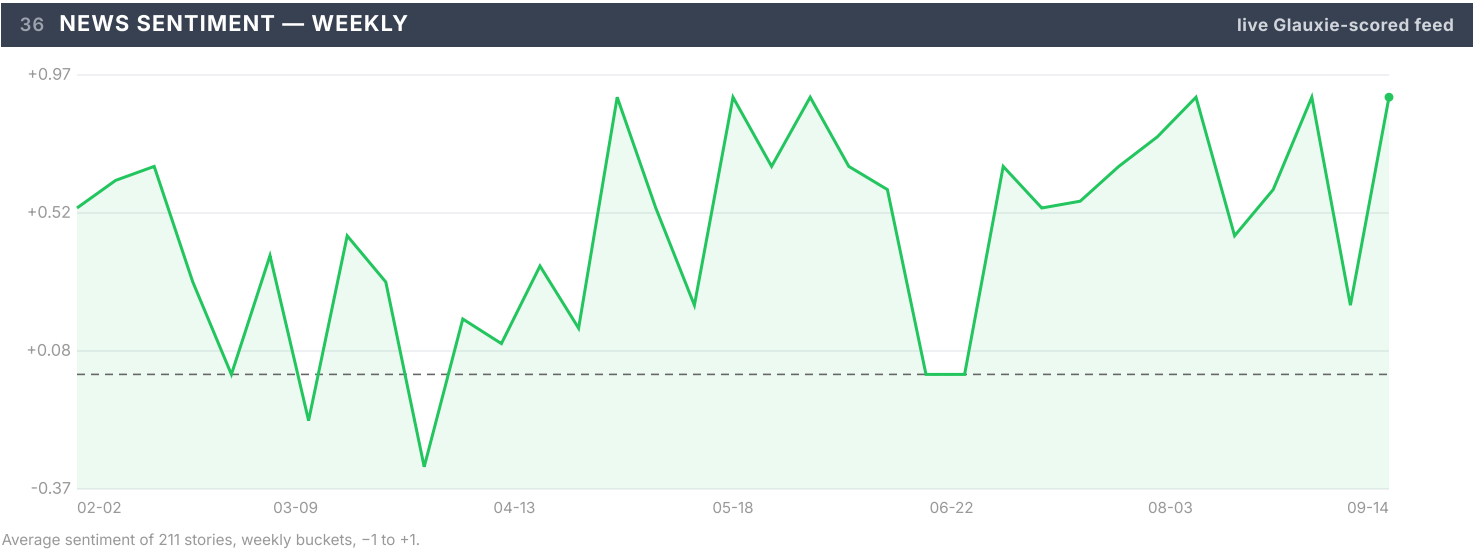
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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37 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Rainy

OVERALL -20.7 -0.5 vs industry	TREND -22.2 -0.1 vs industry	MOMENTUM +5.0 +27.1 vs industry	VOLUME -38.8 -33.8 vs industry
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READING	DXCM	MEDICAL - DEVICES N=524	HEALTHCARE N=5,272	ALL US SYMBOLS N=70,435
Overall	-20.7	-20.2	-24.0	-20.5
Trend	-22.2	-22.1	-25.6	-21.3
Momentum	+5.0	-22.0	-28.5	-15.8
Volume	-38.8	-5.0	-25.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

38 EXECUTIVE COMPENSATION

live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Kevin Sayer Executive Chairman	\$16.3M	92% equity+incentive
Jacob Leach President & Chief Executive Offi	\$8.0M	89% equity+incentive
Jereme Sylvain EVP, Chief Financial Officer	\$7.1M	90% equity+incentive
Jon Coleman EVP, Chief Commercial Officer	\$6.7M	92% equity+incentive
Michael Brown EVP, Chief Legal Officer	\$6.3M	90% equity+incentive

39 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	52
Social	51
Governance	61
Composite ESG	55



40 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-09-14	Officer/Director Change; Regulation FD; Exhibits	5.02,7.01,9.01
2026-09-10	Officer/Director Change; Regulation FD; Exhibits	5.02,7.01,9.01
2026-07-30	Earnings Release; Exhibits	2.02,9.01
2026-05-28	Shareholder Vote	5.07
2026-05-15	Regulation FD; Other Events	7.01,8.01
2026-04-30	Earnings Release; Exhibits	2.02,9.01
2026-03-02	Departure/Election of Directors; Appointment of Officers; Financial St	5.02,9.01
2026-02-26	Departure/Election of Directors; Appointment of Officers; Regulation F	5.02,7.01,9.01

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41 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

42 DISCLOSURES

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43 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-10-27 to 2026-07-30
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	86 rows · 2005 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-08-20 to 2026-09-28
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2025-04-24 to 2026-04-29
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.