

Edison International (EIX)

Utilities / Regulated Electric · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$55.93	\$21.5B	\$81.62	5.7	39.9%	22%	6/9	-1.4%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	4.9M	\$51.10	1.11	19.8%	4%	0.6	+3.2%

Headquartered in Rosemead, California, and established in 1886, Edison International primarily operates through its subsidiaries to produce and supply electrical power. This utility company furnishes electricity to a vast client base of around 15 million, encompassing homes, businesses, industrial sites, governmental bodies, and agricultural enterprises throughout Southern, Central, and Coastal California. Beyond power delivery, Edison International also offers bespoke energy solutions tailored for its commercial and industrial clientele. Its extensive infrastructure includes a robust transmission network featuring lines that range from 55 kV to 500 kV, alongside numerous substations. The company's distribution system is equally substantial, comprising approximately 39,000 circuit-miles of overhead cabling, roughly 31,000 circuit-miles of underground lines, and 800 distribution substations.

SECTOR Utilities INDUSTRY Regulated Electric EXCHANGE NYSE MARKET CAP \$21.5B EMPLOYEES 13,725 (SEC-filed) CEO Pedro J. Pizarro IPO 1973-05-03

COUNTRY US

2244 Walnut Grove Avenue, Rosemead, CA 91770 · Tel 626 302 2222 · [edison.com](https://www.edison.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

47 / 100

Street mean \$64.38 (13 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

ROUTINE SELLING — LOW SIGNAL

\$1M sold / 6 mo, zero open-market buys

2 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

47
OF 100

Score Breakdown

Profitability	62/100
Growth	66/100
Momentum	91/100
Quality	63/100
Earnings Quality	80/100
Balance Sheet	19/100
Value	78/100
Risk (safety)	15/100
Overall	47.4/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
CMS	37
DTY	43
EVRG	38
ES	42
LNT	37
PPL	43
EIX	47

IS Score Trend — quarterly

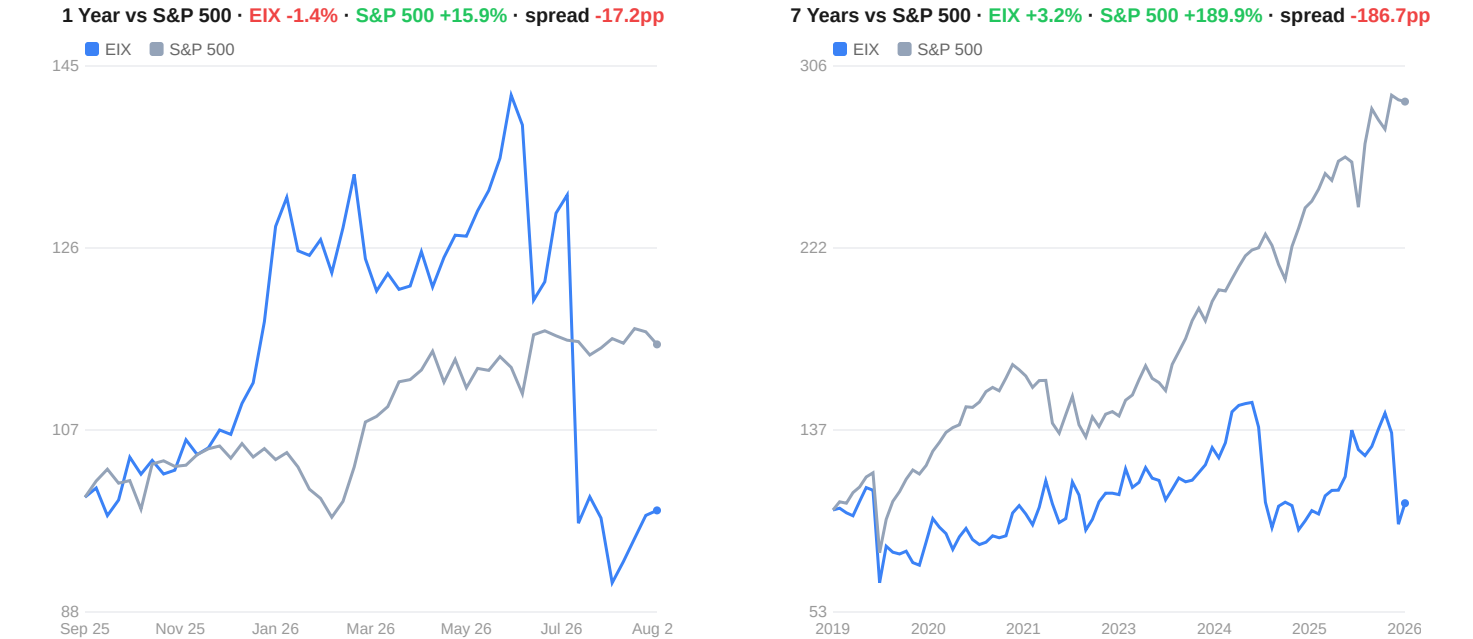


14 quarters, 23 Q1 to 26 Q2. Peak 49 in 25 Q1, latest 47 — -2 since. Fell in 2 of the last 4 quarters. Dashed line marks 40 on the 0-100 scale.

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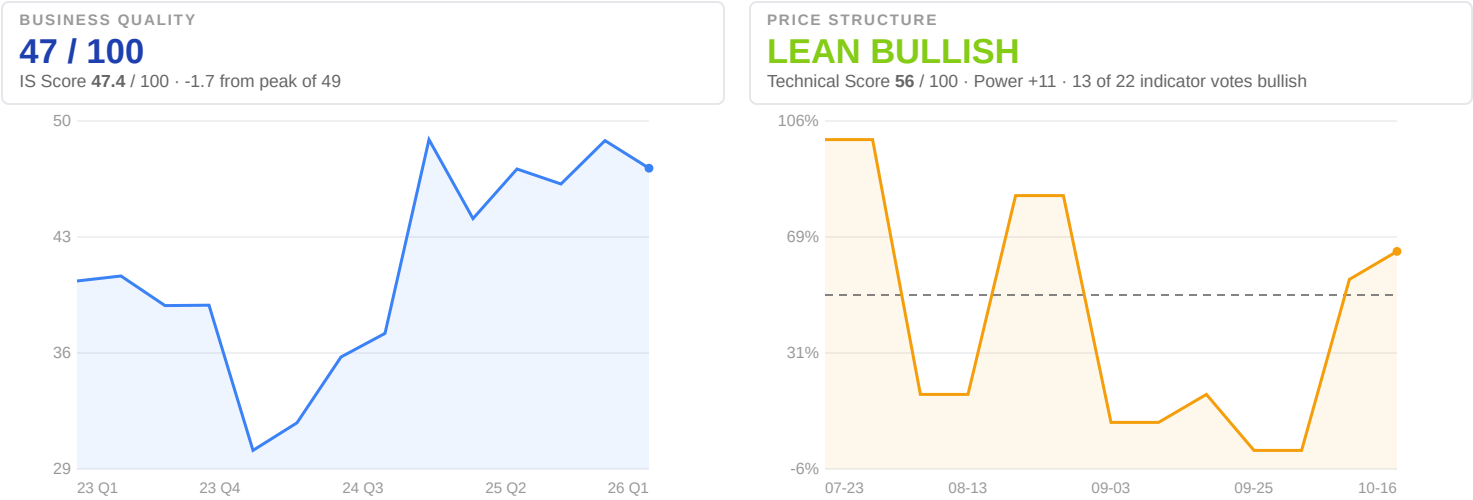
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3 PRICE AND VOLUME adjusted close, prod data layer



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

4 TWO READINGS business vs price



Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 47, price structure 56 out of 100, so the price reads better than the business does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 47.4	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 47 → 46 → 49 → 47	the direction matters more than the level
Technical vote share back above 50%	now 64%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,085 → now 1,085	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

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6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

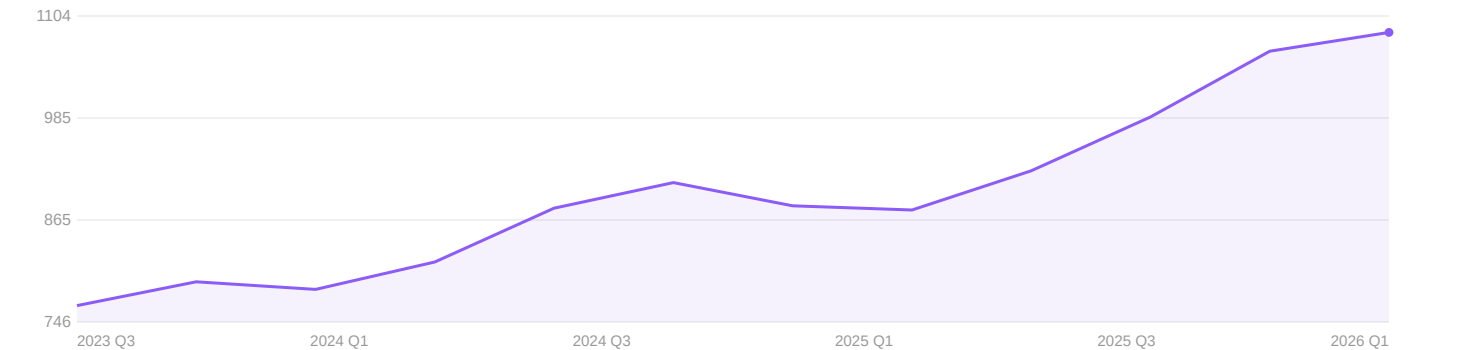
SITE CONVERGENCE SCORE 2 of 4 top 13% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 0 buys none disclosed	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 1085 up / 837 down net +248 funds	INSTITUTIONS ADDED (13F) 22 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 1,085 · latest 1,085 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	1,085	363.9M	\$26.6B	94.5%
2026 Q1	1,063	348.5M	\$25.1B	90.5%
2025 Q4	986	350.6M	\$20.7B	91.1%
2025 Q3	923	334.6M	\$18.3B	86.9%
2025 Q2	877	343.1M	\$17.6B	89.1%
2025 Q1	882	339.6M	\$19.9B	88.2%
2024 Q4	909	342.5M	\$27.0B	89.0%
2024 Q3	879	341.6M	\$29.4B	88.7%
2024 Q2	816	343.3M	\$24.5B	89.2%
2024 Q1	784	345.3M	\$24.4B	89.7%
2023 Q4	793	340.3M	\$24.2B	88.4%
2023 Q3	765	338.1M	\$21.4B	87.8%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

8 INSIDER ACTIVITY

live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Taylor Peter J.	director	2026-10-12	SELL	500	\$0.03M	33,212
Moss Aaron D	EVP and CFO	2026-09-30	A-Award	17,059	\$0.92M	17,059
Moss Aaron D	EVP and CFO	2026-09-30	A-Award	2,807	—	5,186
Moss Aaron D	EVP and CFO	2026-07-14	—	2,352	—	0
Taylor Peter J.	director	2026-07-13	SELL	500	\$0.04M	33,712
Moss Aaron D	EVP and CFO	2026-07-03	—	4,409	\$0.28M	0
Moss Aaron D	EVP and CFO	2026-07-03	—	18,490	\$1.28M	0
Moss Aaron D	EVP and CFO	2026-07-03	—	21,892	\$1.20M	0

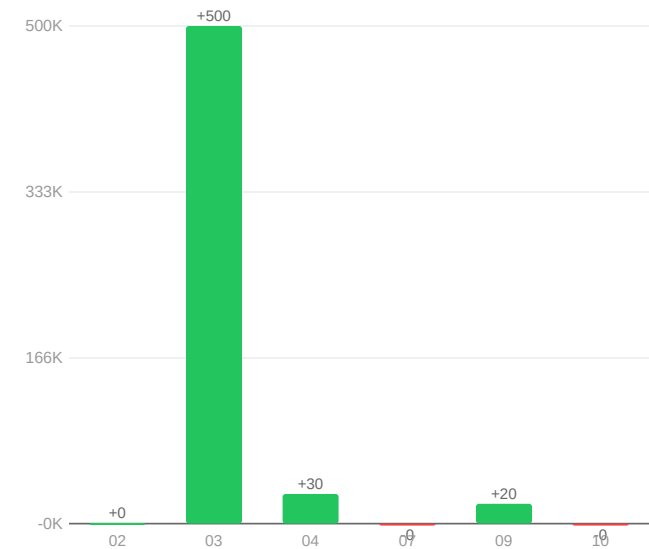
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9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY

EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	6	8,885	\$0.7M	Counted
M — Exercises (paired A/D)	4	52,873	\$3.1M	None — mechanics
F — Tax withholding	13	84,678	\$6.3M	None — compensation
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$0.7M 6 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE

live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-03-02	Taylor Peter J.	1,000	\$0.1M
2025-10-30	Peter Taylor	1,800	\$0.1M
2025-03-06	Beliveau-Dunn Jeanne	3,288	\$0.2M
2024-11-15	Taylor Peter J.	1,250	\$0.1M
Trailing 12 mo	2 filings	2,800	\$0M

11 13D / 13G STAKES

COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-08-12	SCHEDULE 13G/A	AQR Capital Management Holdings, LLC	4.86%	18.7M sh
2026-05-15	SCHEDULE 13G	AQR Capital Management Holdings, LLC	5.41%	20.8M sh
2026-04-29	SCHEDULE 13G	Vanguard Capital Management	7.53%	29.0M sh
2025-07-29	SCHEDULE 13G/A	The Vanguard Group	13.37%	51.5M sh

12 CONGRESSIONAL TRADING

EDGE · STOCK Act

MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-01-29	2026-02-10
Gilbert Cisneros	House	SELL	\$1,001 - \$15,000	2025-10-09	2025-11-19
Gilbert Ray Cisneros	House	SELL	\$1,001 - \$15,000	2025-10-08	2025-11-18

HOUSE 12-MO 3 trades 0 purchases	SENATE 12-MO 0 trades None purchases	COVERAGE STOCK Act filings 30-45 day disclosure lag
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13 INSTITUTIONAL OWNERSHIP & 13F FLOW live 13F data

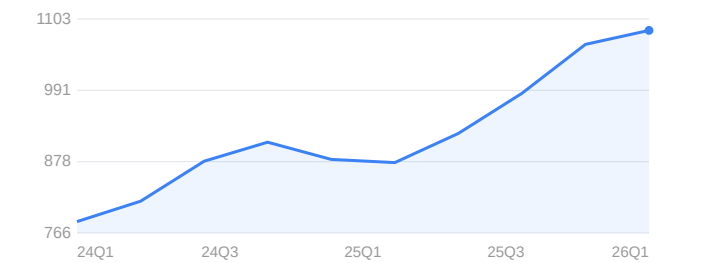
13F FILERS (LAST COMPLETE Q) 1,063	13F SHARES 349M 90.5% of shares out	NEW / CLOSED 181 / 84 positions, QoQ	INCREASED / REDUCED 454 / 277 positions, QoQ
PUT/CALL (13F) 0.94 option positions	FREE FLOAT 99.7% 384M sh		

2.8 · Largest Reporting 13F Managers

MANAGER	SHARES	VALUE
Wealth Enhancement Advisory Servic	332,366	\$17M
Asr Vermogensbeheer N.V.	314,405	\$17M
Fjarde Ap-Fonden /Fourth Swedish N	271,336	\$15M
Gradient Investments Llc	262,806	\$14M
Y-Intercept	259,395	\$14M
Ifm Investors Pty Ltd	120,826	\$6M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

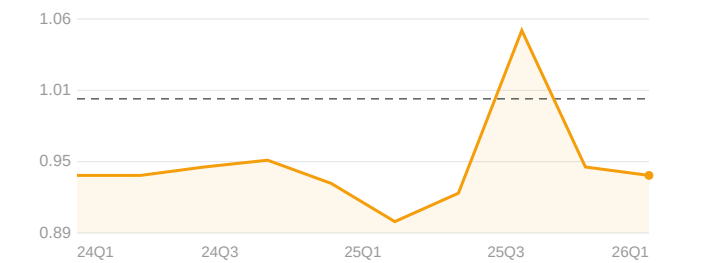
13F Filers Holding EIX — quarterly



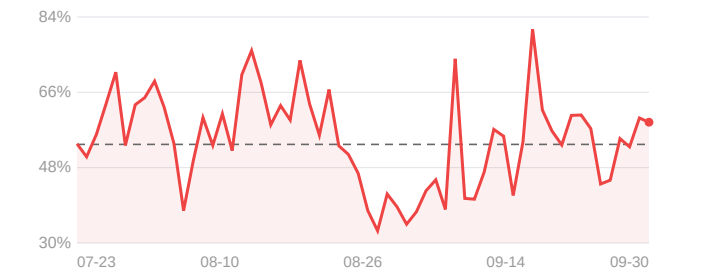
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$654M
VTI	0.0%	\$654M
VSMPX	0.0%	\$654M
VTSAX	0.0%	\$654M
VOO	0.0%	\$543M
VFINX	0.0%	\$543M

Institutional Put/Call — quarterly



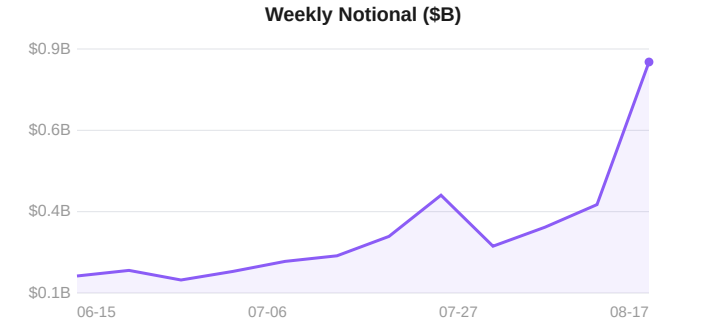
14 SHORT VOLUME — DAILY, 60 SESSIONS EDGE · live FINRA feed



Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 58.7% 2026-10-15	20-DAY AVG 54.1% 50-day 53.5%	TREND Rising 20d vs 50d	BY MARKET CENTER Q: 59% · N: 63% · B: 16% latest session
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15 DARK POOL ACTIVITY EDGE · live ATS data



Where EIX Trades in the Dark

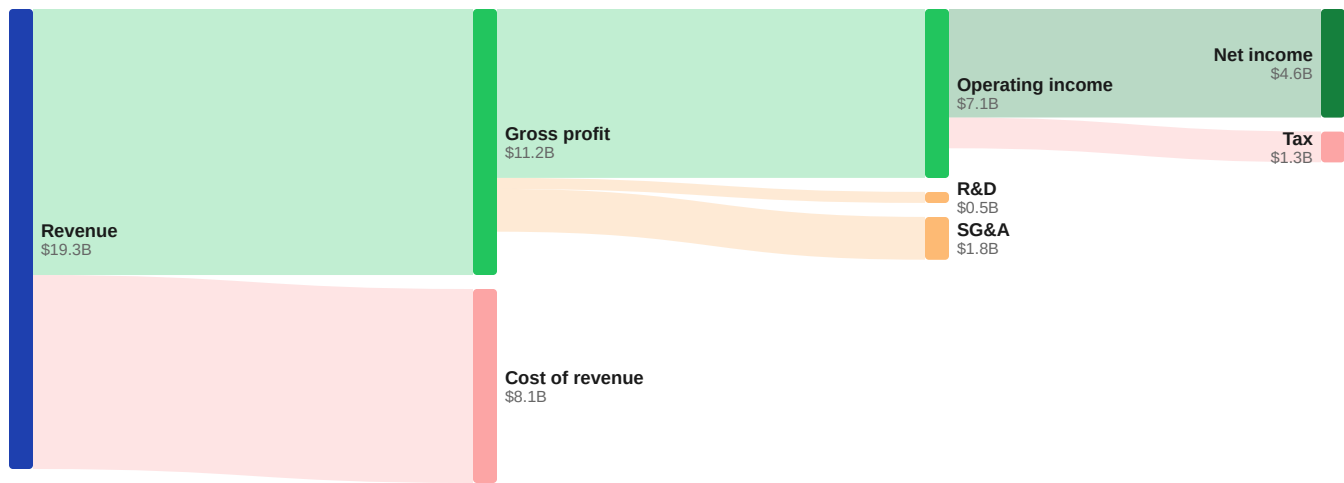
ATS VENUE (4-WK)	SHARES	AVG TRADE
Ubsa Ubs Ats	2.9M	38 sh
Incr Intelligent Cross Llc	2.5M	45 sh
Ebxl Level Ats	1.6M	27 sh
Mstx Ms Trajectory Cross (Ats-1)	1.5M	48 sh
Sgmt Sigma X2	1.5M	47 sh
Mlix Instinct X	0.8M	65 sh

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REVENUE FLOW — FY2025

live income data

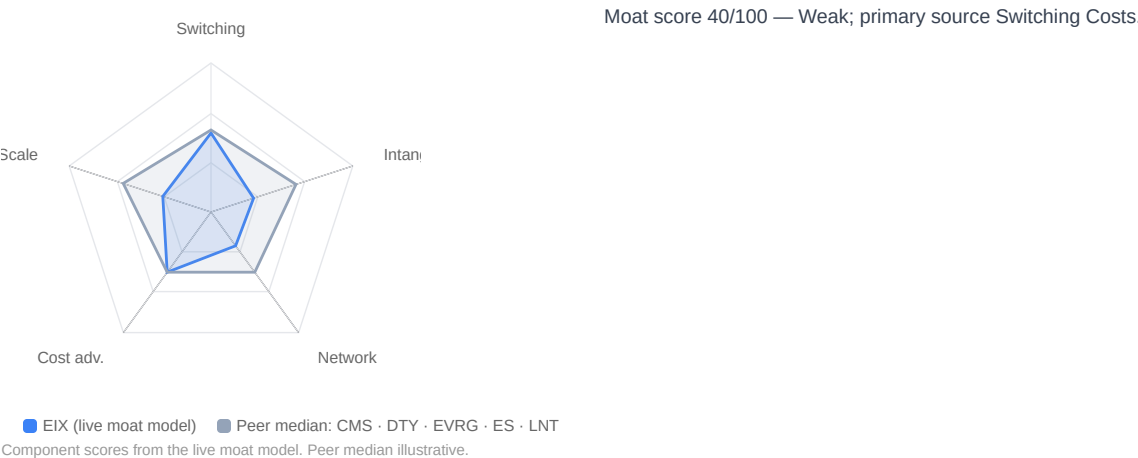


Where a dollar of Edison International revenue goes. All values FY2025 filings, live. Product segmentation not yet parsed for this symbol — revenue shown unsegmented.

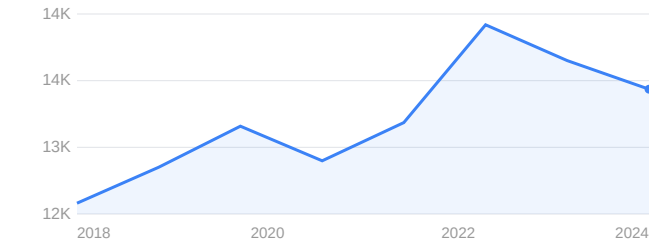
17

MOAT & COMPETITIVE POSITION

LIVE MODEL · 40/100 WEAK



3.8 · Employees (SEC filings)



18

CORPORATE INFORMATION — KEY OFFICERS

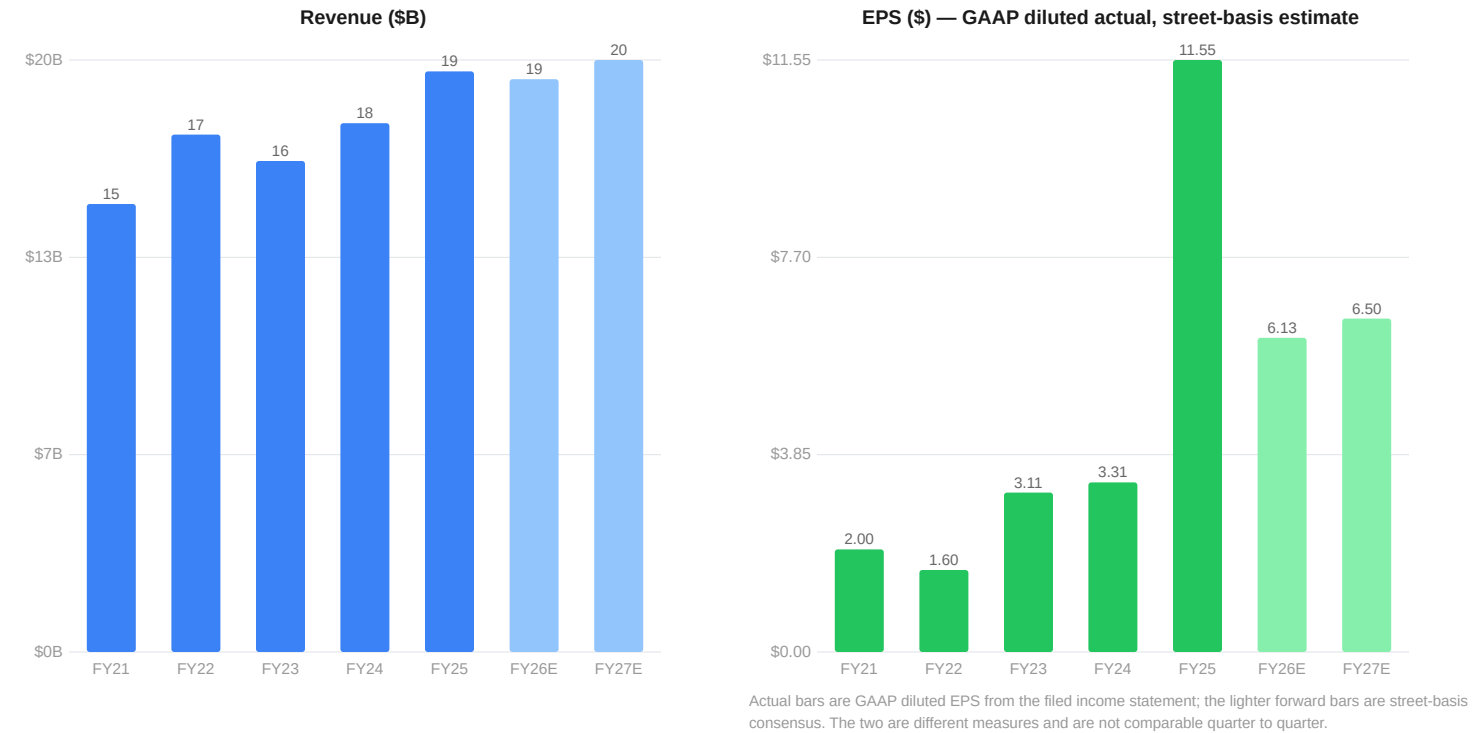
13,725 employees

OFFICER	TITLE
Pedro J. Pizarro	President, Chief Executive Officer & Director
Steven D. Powell	President & Chief Executive Officer of SCE
Chonda Jordan Nwamu	Executive Vice President & General Counsel
Jill C. Anderson	Executive Vice President & Chief Operating Officer - SCE

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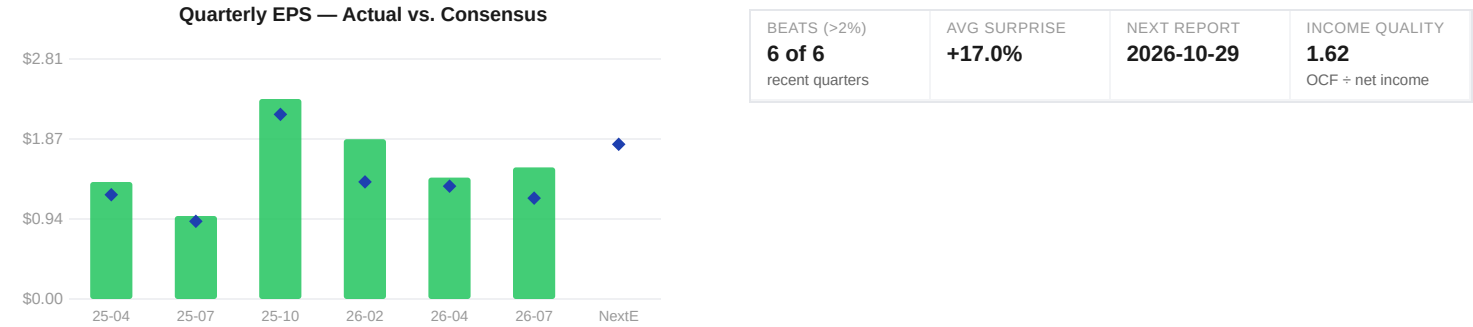
19 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus



20 ESTIMATE VS. ACTUAL & SURPRISES

live data



21 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

BEAT RATE	CURRENT STREAK	AVG EPS SURPRISE	SURPRISE TREND
—%	0	—%	—
0 of 0 quarters	longest 0	median —%	last 4 vs prior 4

PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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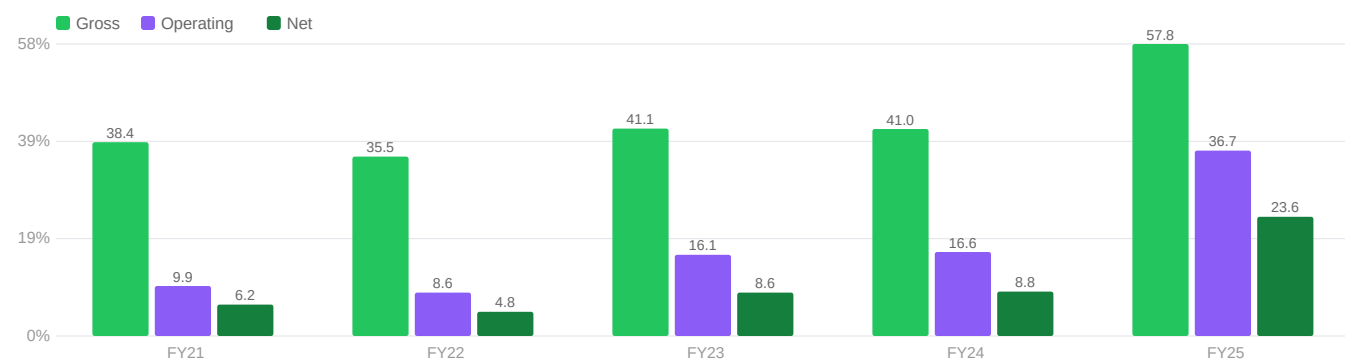
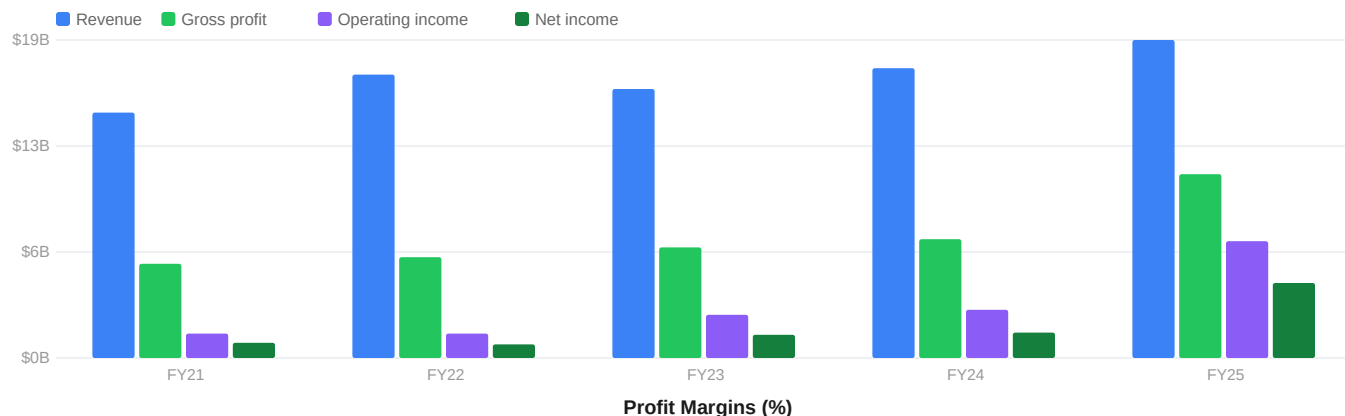
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

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INCOME TRENDS — 5 YEAR

live financials



YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+9.8%	+15.5%	-5.1%	+7.7%	+9.8%
Gross profit	+13.6%	+7.0%	+9.7%	+7.5%	+54.8%
Operating income	+21.4%	+0.4%	+77.1%	+11.5%	+142.1%
Net income	+6.2%	-10.9%	+70.8%	+9.9%	+194.8%

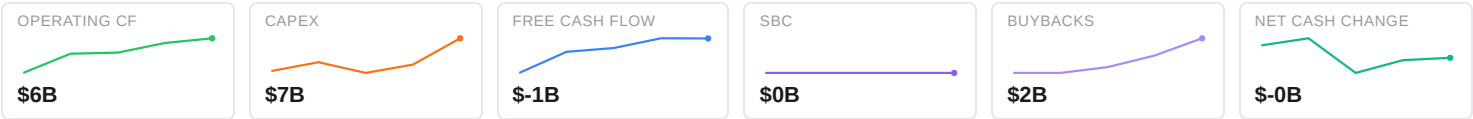
22 INCOME STATEMENT — FULL

live financials

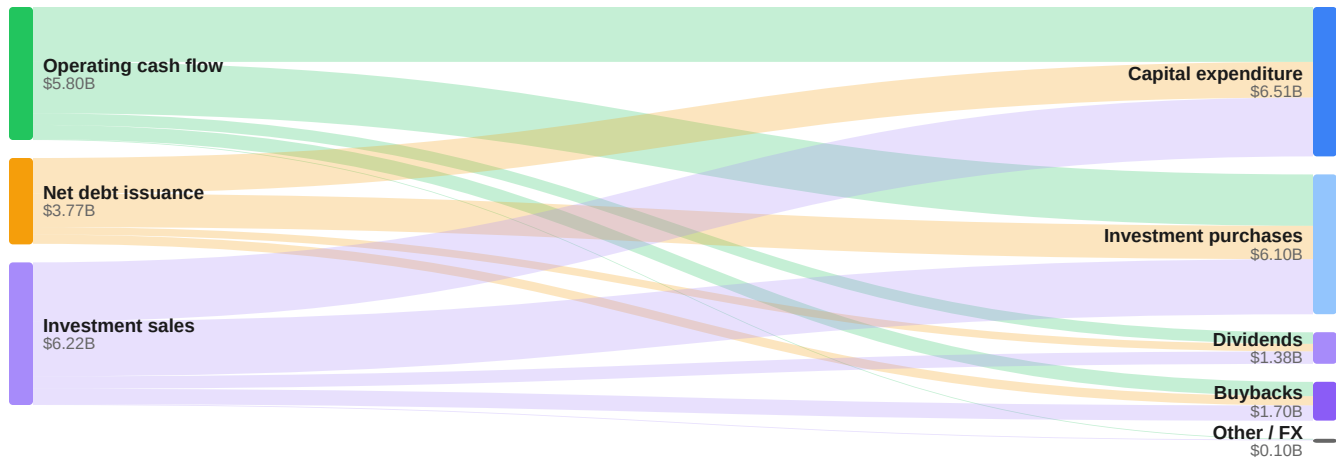
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	14.9	17.2	16.3	17.6	19.3	
Cost of revenue	9.2	11.1	9.6	10.4	8.1	
Gross profit	5.7	6.1	6.7	7.2	11.2	
R&D expense	0.0	0.0	0.0	0.0	0.5	
SG&A expense	1.5	1.5	0.9	0.8	1.8	
Operating income	1.5	1.5	2.6	2.9	7.1	
EBITDA	4.0	4.5	5.8	6.4	8.2	
D&A	2.3	2.6	2.7	2.9	2.8	
Pretax income	0.8	0.7	1.5	1.6	5.8	
Income tax	-0.1	-0.2	0.1	0.0	1.3	
Net income	0.9	0.8	1.4	1.5	4.6	
Diluted EPS (\$)	2.00	1.60	3.11	3.31	11.55	
Diluted shares (M)	380	383	385	388	385	

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CASH FLOW TRENDS live data



WHERE THE CASH CAME FROM — FY2025 funding Sankey, live data



Shown instead of the usual cash-distribution diagram because operating cash flow was not positive this year — there was no internally generated cash to distribute, so the decision-relevant question is what funded the spending. Sources left, uses right; cash is fungible and the statement does not trace which rupee of borrowing bought which asset, so the band is proportional, not a claim about specific flows. Any residual from FX translation is carried explicitly as Other / FX.

Balance Sheet — Full

\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.9	0.3	0.2	0.2	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	2.3	2.8	3.0	2.7	
Total current assets	7.1	6.8	7.2	7.7	
PP&E (net)	54.9	57.3	60.4	64.5	
Goodwill + intangibles	0.0	0.0	0.0	0.0	
Total assets	78.0	81.8	85.6	94.0	
Accounts payable	2.4	2.0	2.0	2.3	
Short-term debt	4.6	3.8	3.0	4.4	
Deferred revenue	0.2	0.2	0.0	0.0	
Total current liabilities	10.3	8.6	8.4	10.5	
Long-term debt	27.0	30.3	33.5	37.1	
Total liabilities	60.5	63.8	67.8	74.8	
Shareholders' equity	17.5	17.9	17.7	19.3	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	0.7	1.3	1.4	4.7	
D&A	2.6	2.7	2.9	3.2	
Stock-based compensation	0.0	0.0	0.0	0.0	
Working capital change	(0.1)	(0.7)	0.7	(3.4)	
Operating cash flow	3.2	3.4	5.0	5.8	
Capital expenditures	(5.8)	(5.4)	(5.7)	(6.5)	
Investing cash flow	(5.6)	(5.2)	(5.5)	(6.3)	
Buybacks	0.0	(0.3)	(0.9)	(1.7)	
Dividends paid	(1.1)	(1.2)	(1.3)	(1.4)	
Debt issuance / (repay)	4.0	2.4	2.5	3.8	
Financing cash flow	2.9	1.4	0.7	0.6	
Free cash flow	(2.6)	(2.0)	(0.7)	(0.7)	

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23 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	5.9%	5.1%	8.9%	9.6%	27.9%	22%	
ROA	1.2%	1.0%	1.7%	1.8%	5.1%	4.0%	
ROIC	3.8%	3.9%	4.8%	5.5%	6.9%	3.9%	
Gross margin	38.4%	35.5%	41.1%	41.0%	57.8%	39.9%	
Operating margin	9.9%	8.6%	16.1%	16.6%	36.7%	23.2%	
Net margin	6.2%	4.8%	8.6%	8.8%	23.6%	19.8%	
EBITDA margin	26.9%	25.9%	35.8%	36.2%	42.7%	40.3%	
FCF margin	-36.9%	-14.9%	-12.5%	-3.9%	-3.7%	—	
VALUATION							
P/E	24.72	26.81	18.23	19.55	4.93	5.7	
P/B	1.37	1.37	1.62	1.88	1.30	1.2	
P/S	1.46	1.24	1.54	1.66	1.18	1.11	
P/FCF	-3.97	-8.36	-12.27	-42.23	-31.85	-55.3	
EV/EBITDA	12.76	11.98	10.27	10.49	7.69	8.3	
EV/Revenue	3.42	3.11	3.68	3.80	3.38	3.3	
Earnings yield	4.0%	3.7%	5.5%	5.1%	20.3%	17.82%	
FCF yield	-25.2%	-12.0%	-8.1%	-2.4%	-3.1%	-1.81%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	0.64	0.68	0.79	0.85	0.73	0.66	
Quick ratio	0.59	0.64	0.73	0.78	0.68	0.61	
Debt / equity	1.86	2.12	2.28	2.43	2.42	2.48	
Debt / assets	39.5%	42.4%	43.2%	44.1%	45.3%	45.3%	
Net debt / EBITDA	7.30	7.19	5.98	5.90	5.01	5.53	
Interest coverage	1.85	1.57	1.94	1.84	3.40	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.21	0.23	0.20	0.21	0.22	0.20	
Receivables turnover	7.76	7.61	6.41	7.14	7.93	6.8	
DSO (days)	47	48	57	51	46	54	
DPO (days)	79	72	82	70	60	67	
Cash conversion cycle	-16	-9	-6	-0	1	4	
GROWTH (YoY)							
Revenue growth	9.8%	15.5%	-5.1%	7.7%	9.8%	—	
Net income growth	8.2%	-9.4%	72.5%	8.6%	208.8%	—	
EPS growth	7.7%	-10.2%	72.6%	7.5%	211.2%	—	
FCF growth	-30.2%	53.4%	20.1%	66.1%	-3.2%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	2.31	2.08	3.59	3.86	12.01	9.97	
Book value / share	41.70	40.65	40.38	40.12	45.66	49.59	
Revenue / share	39.12	44.81	42.56	45.36	50.17	50.45	
FCF / share	-14.42	-6.67	-5.33	-1.79	-1.86	-1.01	
Cash / share	1.02	2.38	0.90	0.50	0.41	0.63	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.0%	0.0%	1.2%	2.9%	7.4%	5.96%	
Altman Z-Score	0.60	0.59	0.66	0.70	0.70	0.6	
Piotroski F-Score	5	5	7	6	6	6/9	
Beneish M-Score	-2.38	-2.51	-2.81	-2.45	-7.91	-2.47	

24 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	6 / 9	Middling		
Altman Z-Score	0.6	Distress (<1.81)	Distress	
Income quality	1.62	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.47	Non-manipulator	vs -2.22 threshold	

25 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.77	Revenue stability	0.90
Interest burden		1.12	Earnings stability	0.79
Operating margin		23.1%	Earnings persistence	0.87
Asset turnover		0.21×	Revenue CAGR 3y	4.2%
Financial leverage		5.41×	EPS CAGR 3y	49.6%
= ROE		22%	FCF CAGR 3y	—

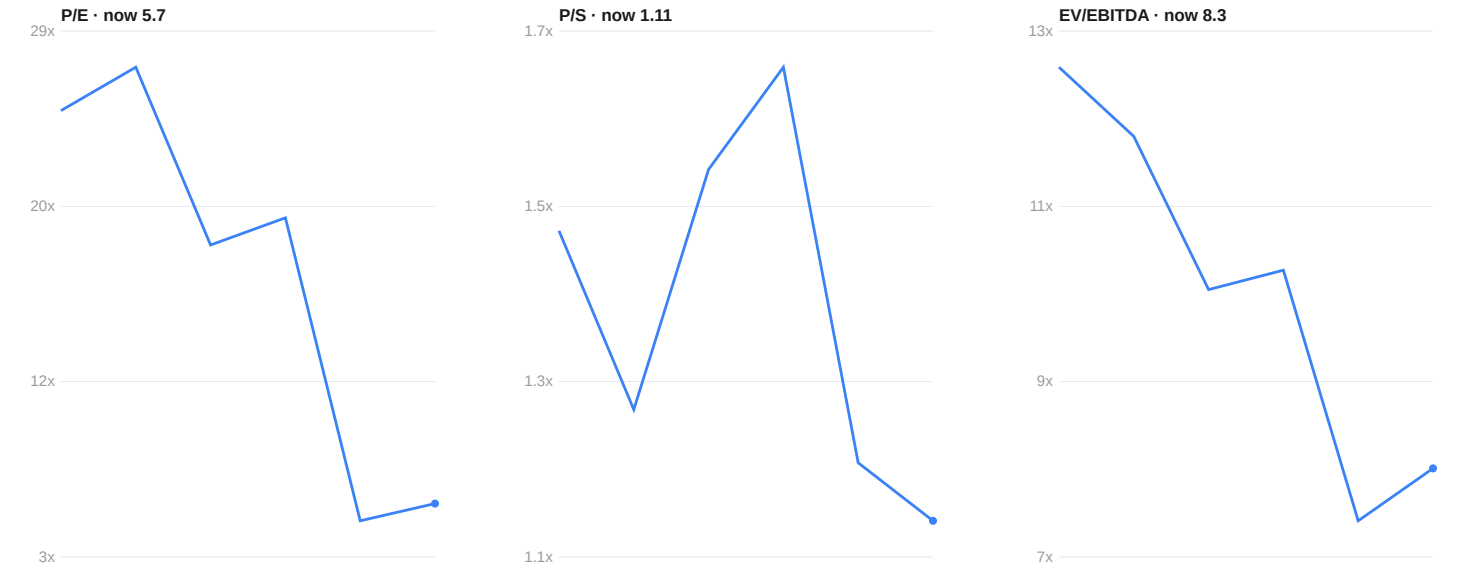
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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 5.96%	DIVIDEND YIELD 6.28%	TOTAL SHAREHOLDER RETURN 10.69% cash yield	SBC / REVENUE 0.0% dilution pressure
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26 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



27 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
CMS	\$21.5B	20.3	11%	6.6%	+9.9%	6/9	-7.4%
DTY	\$22.7B	3.5	12%	8.8%	+25.4%	6/9	—
EVRG	\$19.2B	20.7	9%	14.3%	+4.1%	5/9	+8.5%
ES	\$25.2B	17.3	9%	1.8%	+7.8%	7/9	-5.3%
LNT	\$17.7B	21.6	11%	17.5%	+6.8%	5/9	+1.8%
PPL	\$26.5B	27.6	9%	10.9%	+6.7%	6/9	—
CNP	\$26.7B	23.9	10%	11.3%	+7.1%	7/9	—
FE	\$26.7B	24.6	8%	7.9%	+12.6%	4/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

28 ANALYST CONSENSUS & ESTIMATES live consensus

Hold

37 Analysts



MEAN TARGET (QTR) \$64.38 13 targets	TARGET VS. PRICE +15.1% last-quarter mean	NEXT REPORT 2026-10-29 street \$1.81
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CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$19.06B	\$19.34B / \$18.77B	\$6.13	\$6.16 / \$6.06	9
FY2027	\$19.70B	\$19.94B / \$19.59B	\$6.50	\$6.57 / \$6.42	9
FY2028	\$20.36B	\$21.53B / \$19.27B	\$6.88	\$7.08 / \$6.69	4

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29 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$56.20	+0.5%	5
Last Quarter	\$64.38	+15.1%	13
Last Year	\$66.77	+19.4%	30
All Time	\$70.38	+25.8%	56

Rolling mean of published targets vs. last close \$55.93. Aggregated from StreetInsider, Benzinga.

Third-Party Composite Rating

B+

DCF1/5

ROE5/5

ROA4.5/5

DEBT/EQ2/5

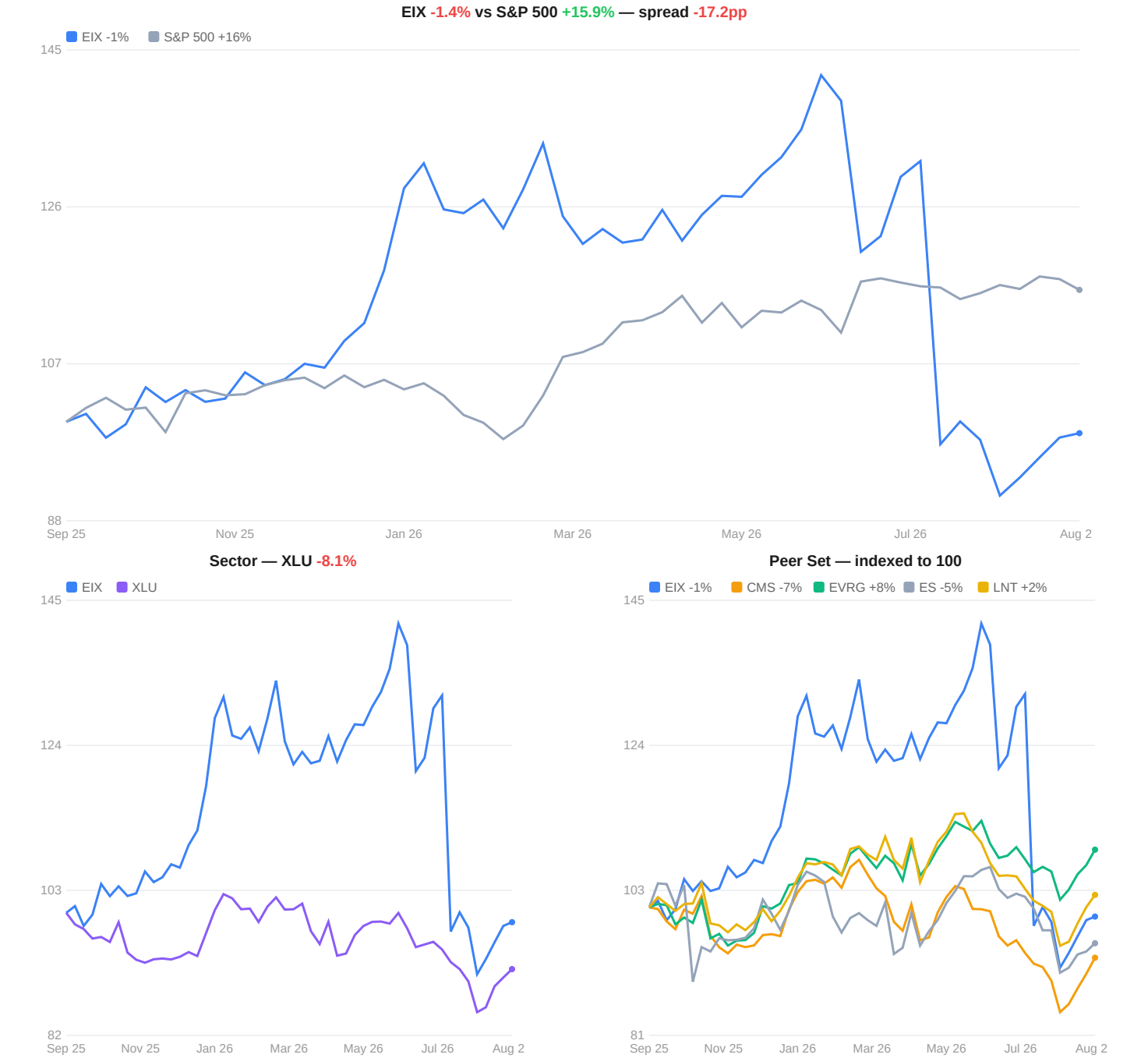
P/E4.5/5

P/B3/5

Independent quant composite as of 2026-10-16; components scored 1–5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

30 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$53.81	+2.12	+3.94%	Above
SMA 50	\$60.26	-4.33	-7.19%	Below
SMA 200	\$67.80	-11.87	-17.51%	Below
EMA 9	\$55.10	+0.83	+1.51%	Above
EMA 21	\$55.32	+0.61	+1.10%	Above
EMA 50	\$59.35	-3.42	-5.76%	Below
EMA 200	\$64.87	-8.94	-13.78%	Below

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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31 TECHNICAL POWER SCORE

EDGE · site engine · 56/100 composite

TECHNICAL VERDICT

LEAN BULLISH

Power Score +11

13 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

30

64

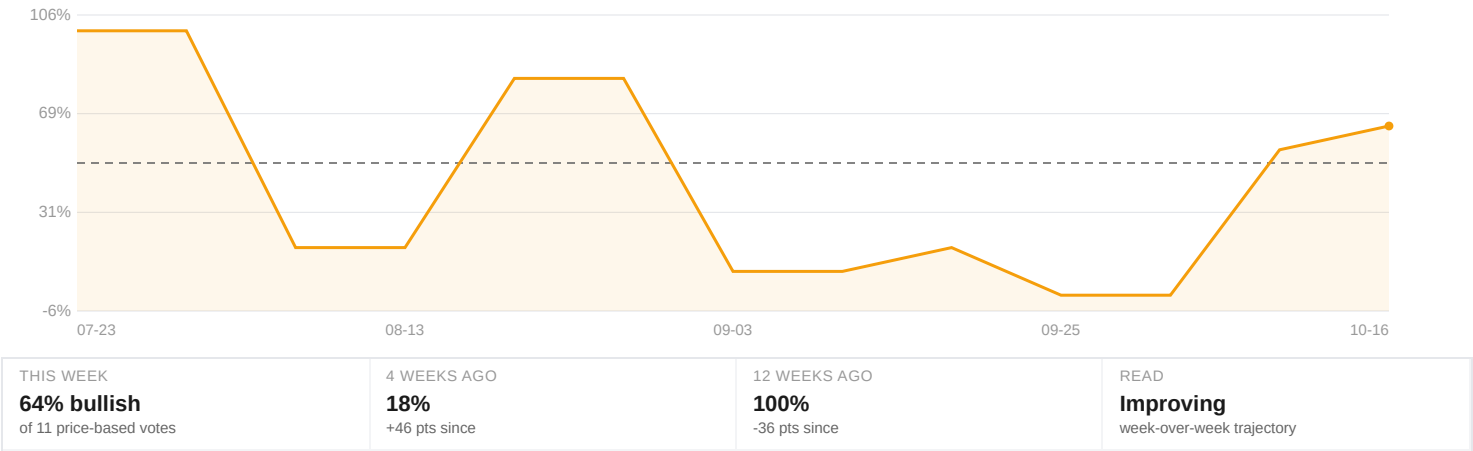
81

67

50

LEAN BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



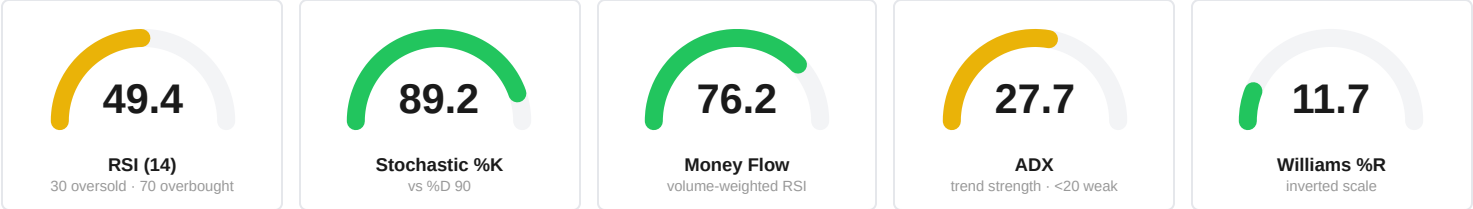
INDICATOR VOTE GRID

13 bull / 9 bear

● Price vs SMA 20	\$53.81	● Price vs SMA 50	\$60.26	● Price vs SMA 200	\$67.80
● EMA 9/21 Cross	55.1/55.3	● SMA 50/200	Death	● ADX Direction	ADX 28
● Supertrend	\$57	● Parabolic SAR	\$52	● SMA Slope	0.030
● RSI	49.4	● Stochastic K/D	89/90	● StochRSI K/D	99/98
● Williams %R	-12	● CCI	125	● TSI vs Signal	-15.3
● CMO	-1.1	● ROC	5.53%	● OBV Signal	Accum
● Chaikin MF	0.230	● MFI	76	● Force Index	0M
● Elder Ray Bull	1.38				

INDICATOR GAUGES

site technicals-tab style



32 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$55.57 / \$56.21 / \$56.77	S1 / S2	\$55.01 / \$54.37
Bollinger (20,2)	\$50.82 – \$56.81	Squeeze	Off
52-wk range	\$50.27 – \$81.62	Off 52-wk high	-31.4%
ATR (14)	\$1.87 (3.3%)	Historical vol	24.1%

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33 SEASONALITY — 20-YEAR AVERAGES

live model · win rates shown

-1.5% Jan 45%	+0.6% Feb 50%	+3.0% Mar 71%	+1.5% Apr 65%	-0.6% May 50%	+0.4% Jun 50%	+2.2% Jul 65%	-0.2% Aug 40%	-0.9% Sep 45%	+2.3% Oct 70%	+0.8% Nov 55%	+0.9% Dec 75%
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Sample: 20 years — treat short histories as suggestive, not statistical.

34 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	EIX	S&P 500
Weekly volatility (σ , 1y)	5.13%	1.83%
Best / worst week (1y)	+8.4% / -25.9%	—
Max drawdown (5y, monthly)	-40.1%	—
1-week VaR (95%)	-9.4%	—
Beta (5y)	0.61	1.00

35 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

EIX EQUITY WEATHER (LIVE)

CLOUDY · -5

Trend

Momentum

Volume

Volatility

Breadth

-43

+40

+43

-60

-18

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average

36 NEWS SENTIMENT — WEEKLY

live Glauxie-scored feed



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37 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Cloudy

OVERALL	TREND	MOMENTUM	VOLUME
-5.0	-42.6	+39.6	+43.3
+4.4 vs industry	-40.3 vs industry	+32.5 vs industry	+43.3 vs industry

READING	EIX	REGULATED ELECTRIC N=445	UTILITIES N=1,247	ALL US SYMBOLS N=70,435
Overall	-5.0	-9.5	-13.6	-20.5
Trend	-42.6	-2.4	-17.2	-21.3
Momentum	+39.6	+7.1	-4.2	-15.8
Volume	+43.3	+0.0	+0.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

38 EXECUTIVE COMPENSATION

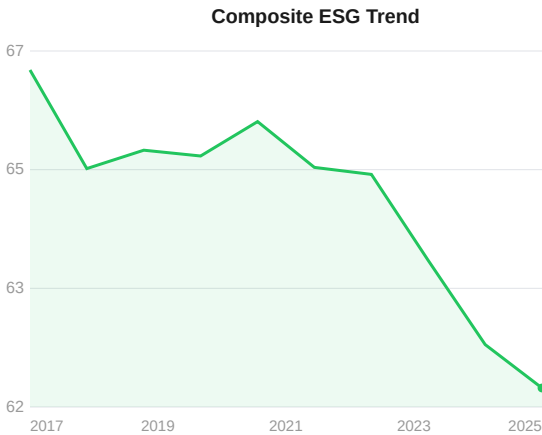
live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Pedro J. Pizarro EIX President and CEO	\$29.3M	30% equity+incentive
Steven D. Powell SCE President and CEO	\$10.6M	24% equity+incentive
Chonda J. Nwamu EIX EVP and General Counsel	\$10.2M	24% equity+incentive
Maria Rigatti EIX EVP and CFO	\$9.7M	32% equity+incentive
Jill C. Anderson SCE EVP and COO	\$5.5M	21% equity+incentive

39 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	54
Social	62
Governance	70
Composite ESG	62



40 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-07-31	Regulation FD; Exhibits	7.01,9.01
2026-07-30	Earnings Release; Regulation FD; Exhibits	2.02,7.01,9.01
2026-05-05	Other Events; Exhibits	8.01,9.01
2026-04-29	Regulation FD; Exhibits	7.01,9.01
2026-04-28	Earnings Release; Regulation FD; Exhibits	2.02,7.01,9.01
2026-04-24	Shareholder Vote	5.07
2026-04-23	Officer/Director Change; Bylaws Amendment; Regulation FD; Exhibits	5.02,5.03,7.01,9.01
2026-02-26	Other Events; Financial Statements and Exhibits	8.01,9.01

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41 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

42 DISCLOSURES

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43 DATA PROVENANCE FOR THIS REPORTsources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-10-27 to 2026-07-30
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	114 rows · 1998 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-07-03 to 2026-10-12
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2025-07-29 to 2026-08-12
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.