

EMCOR Group, Inc. (EME)

Industrials / Engineering & Construction · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$721.66	\$31.8B	\$951.96	22.5	19.7%	38%	7/9	+4.9%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	0.3M	\$564.92	1.71	7.7%	26%	6.7	+797.1%

EMCOR Group, Inc. specializes in delivering comprehensive electrical and mechanical construction services, alongside integrated facilities management solutions, primarily serving clients across the United States and the United Kingdom. The company's construction expertise spans the entire project lifecycle, encompassing initial design and integration through installation, commissioning, operation, and ongoing maintenance. This includes vital electrical infrastructure such as power transmission, distribution, and generation systems, advanced energy efficiency solutions, and premise-specific electrical and lighting systems. They also implement sophisticated process instrumentation for critical industries like refining, chemical processing, and food production, in addition to low-voltage networks covering fire alarms, security, process controls, and voice/data communications. Furthermore, EMCOR handles public infrastructure projects involving roadway and transit lighting, signaling, and fiber optic lines. On the mechanical front, EMCOR offers advanced HVAC, refrigeration, and geothermal climate control systems, specialized clean-room process ventilation, and essential fire protection and suppression systems. Their capabilities extend to plumbing, process, and high-purity piping, various controls and filtration systems, water and wastewater treatment, and central plant heating and cooling. The firm also undertakes heavy industrial tasks such as crane and rigging, millwright services, and steel fabrication, erection, and welding. Beyond construction, EMCOR provides extensive integrated facilities management and operational support. This encompasses day-to-day operations and maintenance for commercial and government sites, critical outage services for utilities and industrial plants, military base support, and mobile mechanical maintenance. Supplementary services include indoor air quality management, janitorial and landscaping duties, vendor coordination, call center operations, building systems installation and support, program management for energy systems, technical consulting, and the execution of infrastructure, building, and retrofit projects. The company also delivers specialized industrial services tailored for the oil, gas, and petrochemical sectors. EMCOR Group, Inc. was established in 1987 and maintains its headquarters in Norwalk, Connecticut.

SECTOR Industrials INDUSTRY Engineering & Construction EXCHANGE NYSE MARKET CAP \$31.8B EMPLOYEES 44,000 (SEC-filed) CEO Anthony J. Guzzi
IPO 1995-01-10 COUNTRY US
301 Merritt Seven, Norwalk, CT 06851-1092 · Tel 203 849 7800 · emcorgroup.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

67 / 100

Street mean **\$1089.75** (4 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

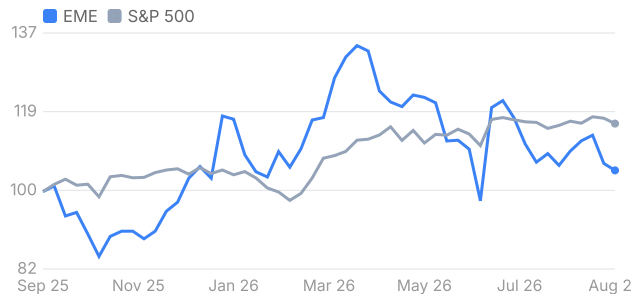
ROUTINE SELLING — LOW SIGNAL

\$40M sold / 6 mo, zero open-market buys

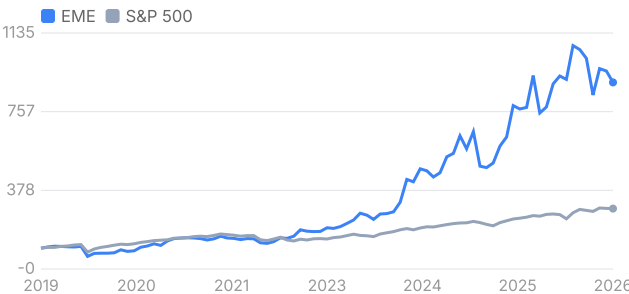
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **EME +4.9%** · **S&P 500 +15.9%** · spread **-10.9pp**



7 Years vs S&P 500 · **EME +797.1%** · **S&P 500 +189.9%** · spread **+607.3pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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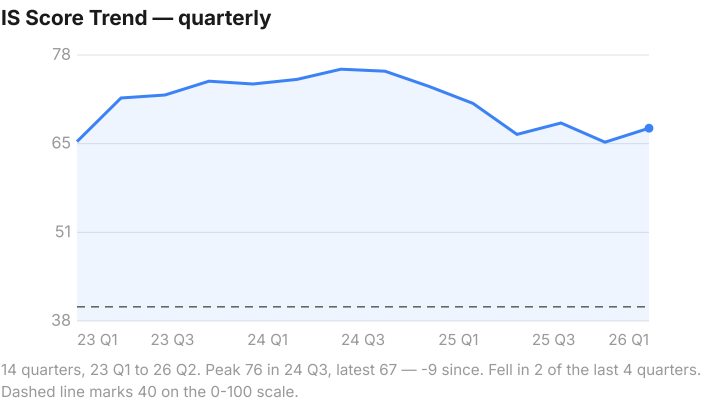
3 INSIDERSTREET SCORE live IS factor model

INSIDERSTREET SCORE 67 OF 100
Score Breakdown
Profitability 54/100
Growth 75/100
Momentum 85/100
Quality 76/100
Earnings Quality 62/100
Balance Sheet 76/100
Value 42/100
Risk (safety) 100/100
Overall 67.1/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is not the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

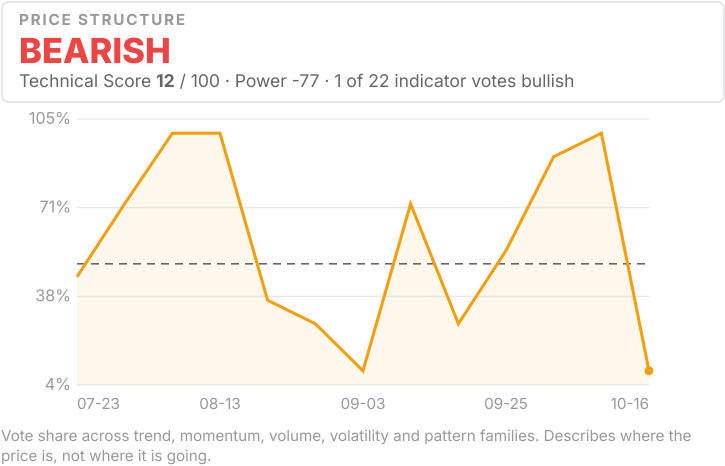
SYMBOL	IS SCORE
FIX	81
APG	56
J	48
MTZ	55
STRL	75
PWR	67
EME	67



4 TWO READINGS business vs price



Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.



Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 67, price structure 12 out of 100, so the business reads better than the price does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 67.1	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 66 → 68 → 65 → 67	the direction matters more than the level
Technical vote share back above 50%	now 9%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,246 → now 1,246	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

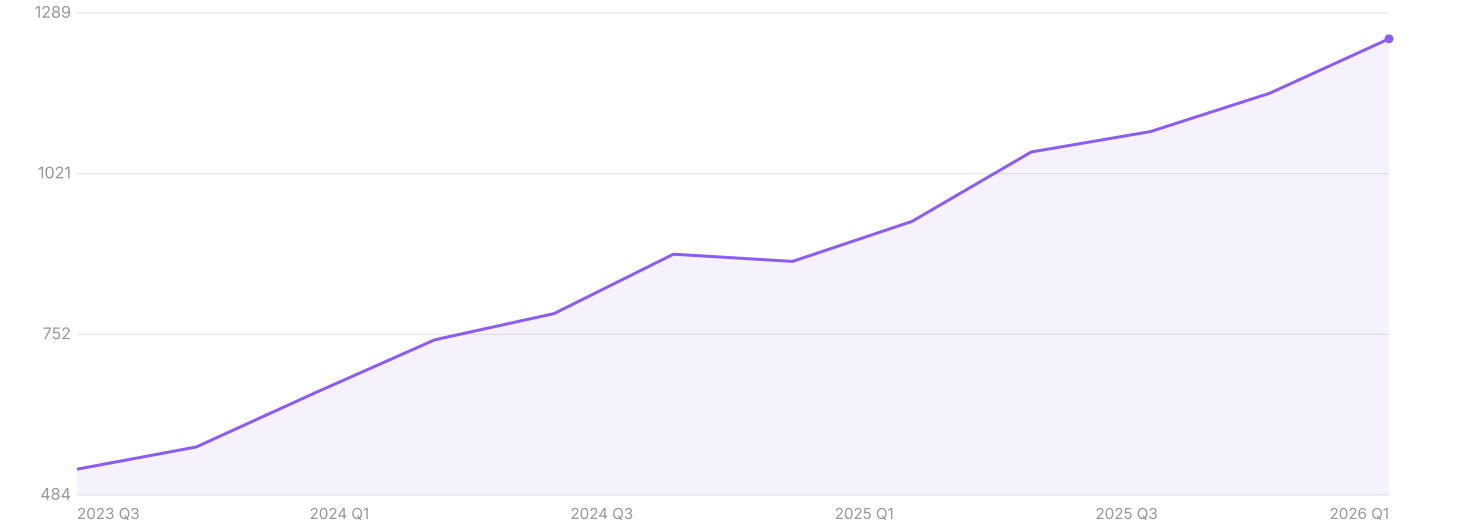
6 SMART MONEY CONFLUENCE EDGE · disclosure sources

SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 4 buys 2026-08-10	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 994 up / 902 down net +92 funds	INSTITUTIONS ADDED (13F) 91 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND 13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 1,246 · latest 1,246 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	1,246	41.7M	\$33.7B	94.0%
2026 Q1	1,155	41.4M	\$30.1B	93.2%
2025 Q4	1,091	42.7M	\$25.8B	96.1%
2025 Q3	1,057	41.2M	\$26.4B	92.7%
2025 Q2	941	42.6M	\$22.6B	95.9%
2025 Q1	874	42.8M	\$15.6B	96.3%
2024 Q4	886	42.2M	\$19.0B	95.1%
2024 Q3	787	42.6M	\$18.1B	95.8%
2024 Q2	743	43.6M	\$15.8B	98.1%
2024 Q1	655	43.2M	\$14.9B	97.3%
2023 Q4	564	43.7M	\$9.4B	98.5%
2023 Q3	527	44.1M	\$9.1B	99.4%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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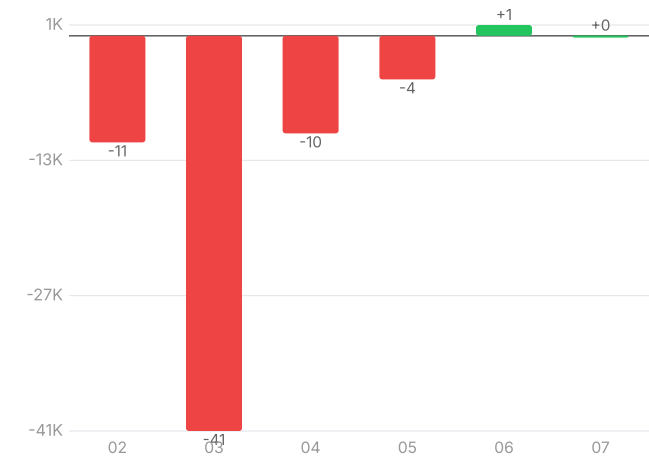
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Guzzi Anthony	director, Chairman, President and CEO	2026-07-31	A-Award	13	—	167,325
Altmeyer John W	director	2026-07-31	A-Award	3	—	33,923
Nalbandian Jason R	SVP, Chief Acct Officer & CFO	2026-07-31	A-Award	4	—	18,161
Mauricio Maxine Lum	CAO, EVP & General Counsel	2026-07-31	A-Award	4	—	22,484
Lowe Carol P	director	2026-06-17	SELL	950	\$0.80M	17,278
Dahl Amy E	director	2026-06-04	A-Award	230	—	908
Altmeyer John W	director	2026-06-04	A-Award	304	—	33,920
Walker-Lee Robin A	director	2026-06-04	A-Award	230	—	6,370

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	8	51,884	\$39.9M	Counted
F — Tax withholding	4	10,979	\$8.0M	None — compensation
G — Gifts	2	4,377	—	None
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL	OPEN-MARKET SELLS	OPEN-MARKET BUYS	CLUSTER
Routine Selling — Low Signal	\$39.9M 8 txns / 6 mo	\$0.0M 0 txns / 6 mo	None active 3+ insiders / 21 days

10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-06-17	Lowe Carol P	950	\$0.8M
2026-05-08	Reid William P	2,000	\$1.9M
2026-05-01	John W. Altmeyer	2,500	\$2.2M
2026-04-30	Nalbandian Jason R	800	\$0.7M
Trailing 12 mo	9 filings	53,209	\$40M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-05-06	SCHEDULE 13G/A	Abigail P. Johnson	4.40%	2.0M sh
2026-04-29	SCHEDULE 13G	Vanguard Capital Management	7.48%	3.3M sh
2025-11-05	SCHEDULE 13G	Abigail P. Johnson	5.90%	2.6M sh
2025-10-30	SCHEDULE 13G/A	The Vanguard Group	11.91%	5.3M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-09-11	2026-10-09
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-09-04	2026-10-09
April Delaney	House	SELL	\$100,001 - \$250,000	2026-08-25	2026-09-10
Alan Armstrong	Senate	BUY	\$1,001 - \$15,000	2026-03-27	2026-07-20
HOUSE 12-MO 30 trades 18 purchases		SENATE 12-MO 1 trades 1 purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW

live 13F data

13F FILERS (LAST COMPLETE Q) 1,155	13F SHARES 41M 93.2% of shares out	NEW / CLOSED 176 / 89 positions, QoQ	INCREASED / REDUCED 437 / 394 positions, QoQ
PUT/CALL (13F) 1.08 option positions	FREE FLOAT 99.3% 44M sh		

2.8 · Largest Reporting 13F Managers

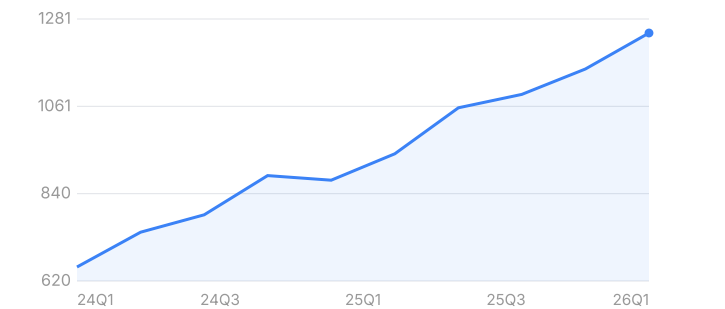
MANAGER	SHARES	VALUE
Assenagon Asset Management S.A.	106,275	\$80M
Congress Asset Management Co	101,518	\$77M
Barlow Wealth Partners, Llc	32,280	\$27M
Ghp Investment Advisors, Inc.	30,323	\$23M
Wealth Enhancement Advisory Servic	23,435	\$17M
Fjarde Ap - Fonden /Fourth Swedish N	20,968	\$16M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

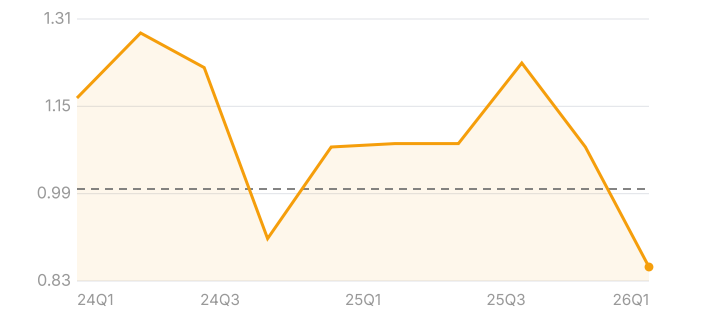
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$1.1B
VTI	0.0%	\$1.1B
VSMPX	0.0%	\$1.1B
VTSAX	0.0%	\$1.1B
VOO	0.1%	\$873M
VFFSX	0.1%	\$873M

13F Filers Holding EME — quarterly



Institutional Put/Call — quarterly



14

SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

69%

53%

38%

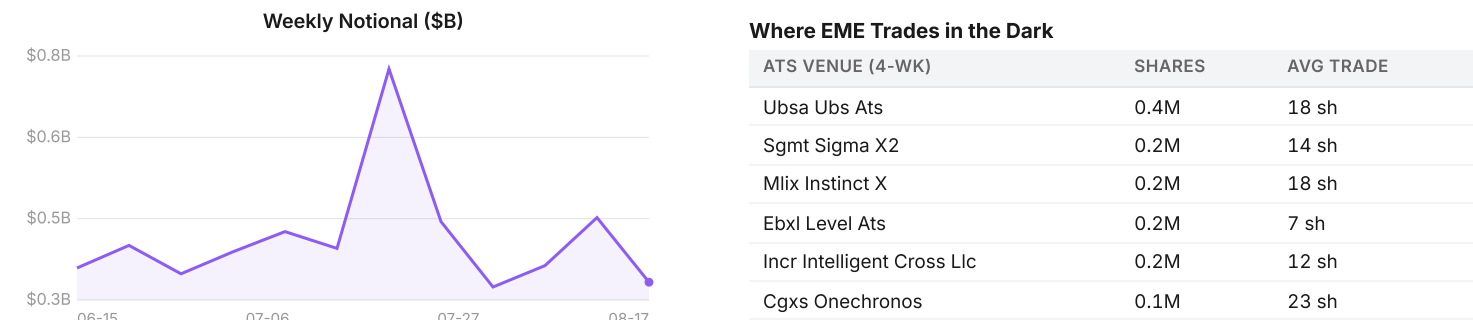
22%

Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

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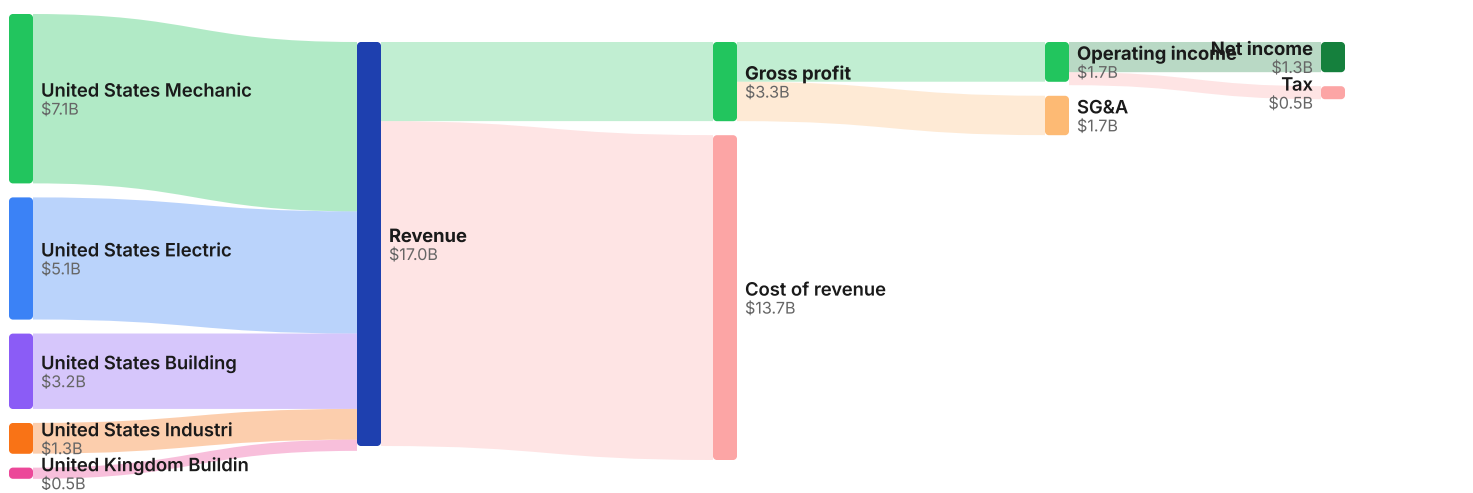
15 DARK POOL ACTIVITY

EDGE · live ATS data



16 REVENUE FLOW — FY2025

live segmentation + income data



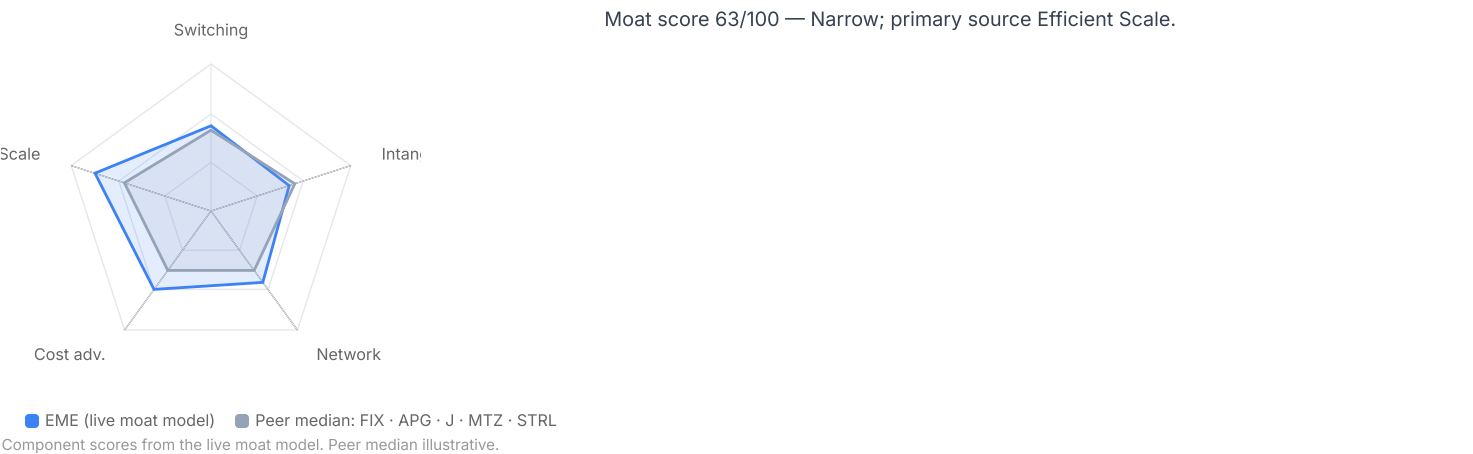
17 GEOGRAPHIC REVENUE

live segmentation

REGION	REVENUE	SHARE
UNITED STATES	\$16.5B	100%

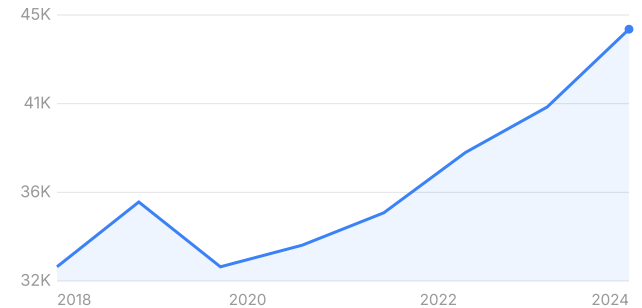
18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 63/100 NARROW



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3.8 · Employees (SEC filings)



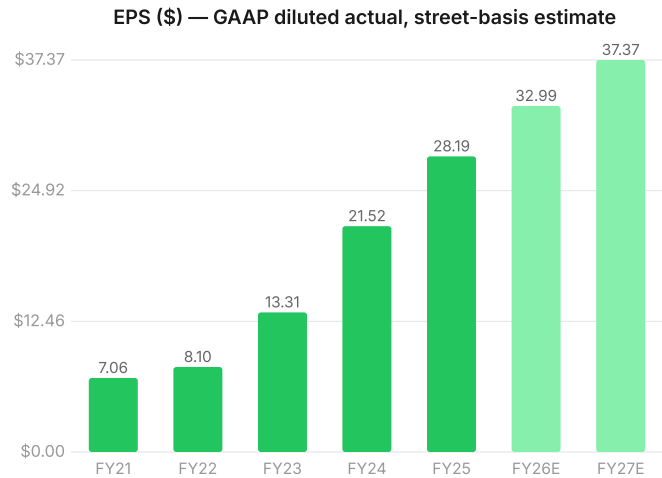
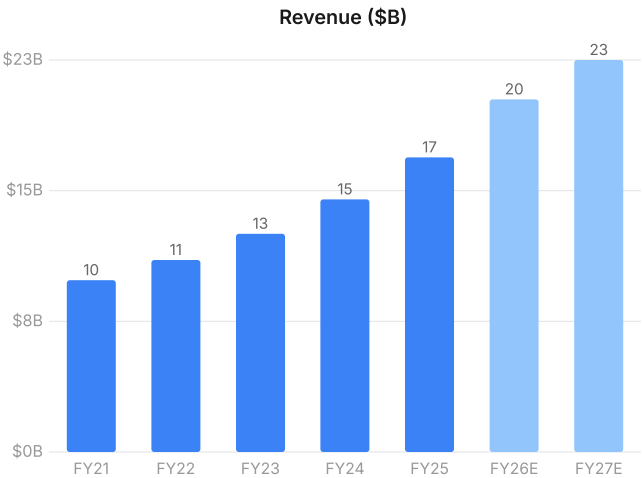
19 CORPORATE INFORMATION — KEY OFFICERS

44,000 employees

OFFICER	TITLE
Anthony J. Guzzi	Chairman, President & Chief Executive Officer
Maxine Lum Mauricio	Chief Administrative Officer, Executive Vice President, General Counsel & Corporate Secretary
Jason R. Nalbandian	Senior Vice President, Chief Financial Officer & Chief Accounting Officer
Daniel Fitzgibbons	President & Chief Executive Officer of EMCOR Electrical Construction Services

20 REVENUE & EPS — HISTORY AND ESTIMATES

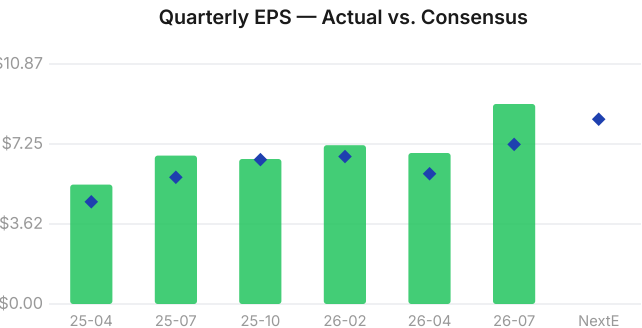
live consensus



Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

21 ESTIMATE VS. ACTUAL & SURPRISES

live data



BEATS (>2%) 5 of 6 recent quarters	AVG SURPRISE +13.9%	NEXT REPORT 2026-10-29	INCOME QUALITY 0.90 OCF ÷ net income
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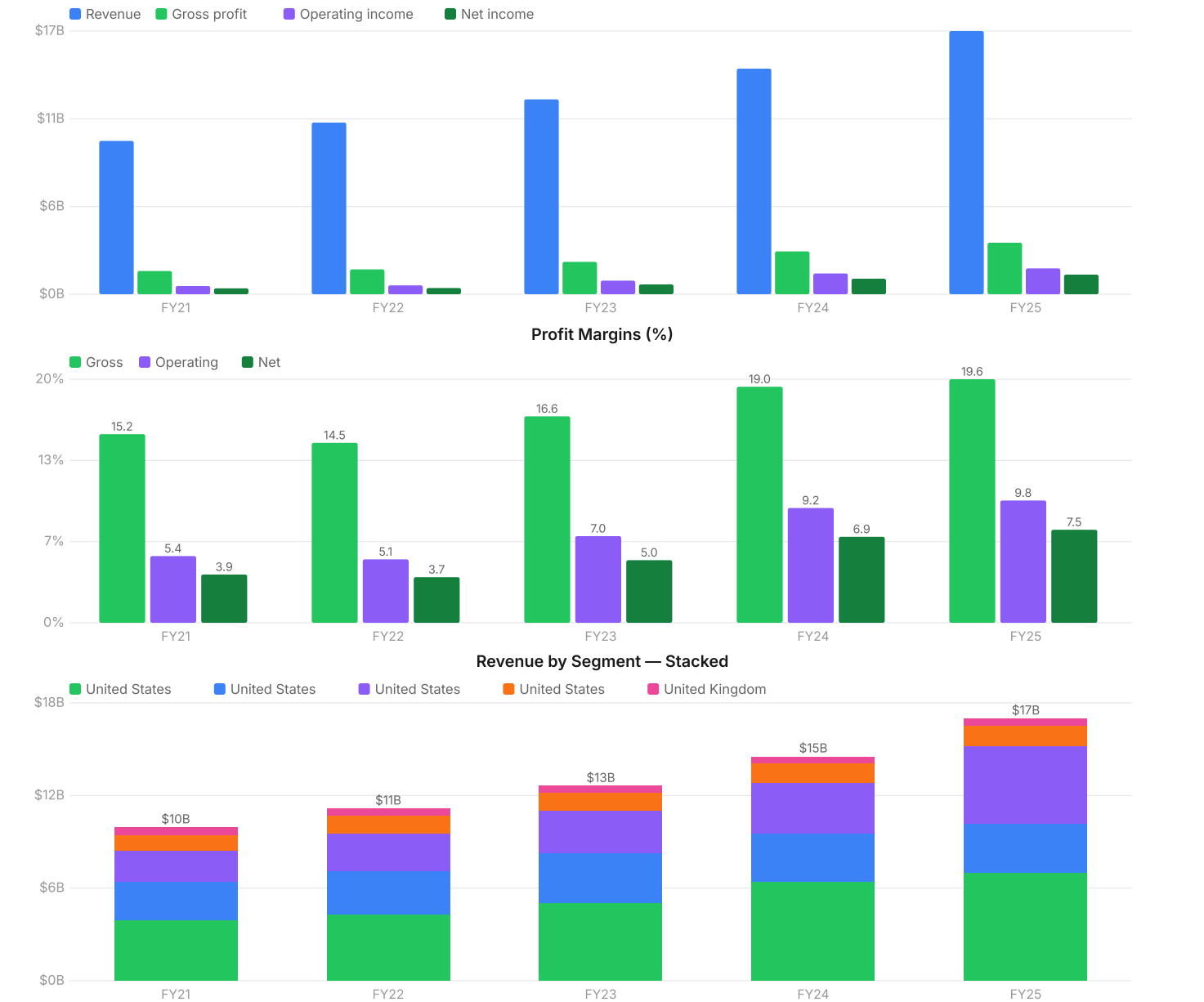
22 REPORTED VS. CONSENSUS — FULL HISTORY0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEARlive financials

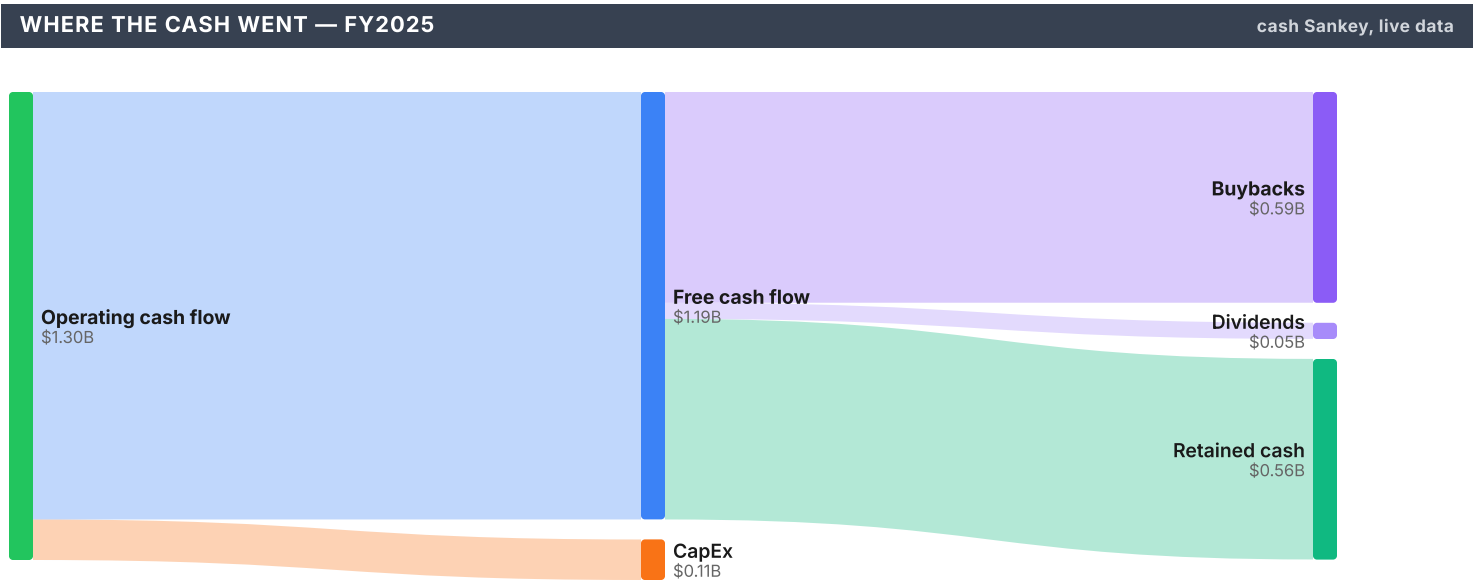
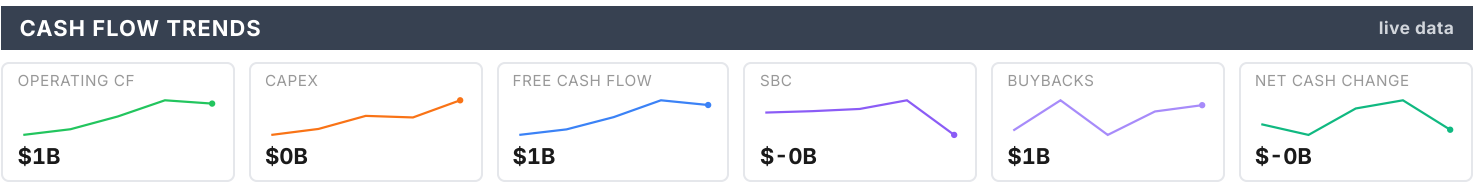


Live segmentation data.

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+12.6%	+11.8%	+13.6%	+15.8%	+16.6%
Gross profit	+7.6%	+6.8%	+30.3%	+32.3%	+20.3%
Operating income	+106.7%	+6.4%	+55.0%	+53.6%	+24.3%
Net income	+188.5%	+5.9%	+55.9%	+59.1%	+26.1%

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23 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	9.9	11.1	12.6	14.6	17.0	
Cost of revenue	8.4	9.5	10.5	11.8	13.7	
Gross profit	1.5	1.6	2.1	2.8	3.3	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	1.0	1.0	1.2	1.4	1.7	
Operating income	0.5	0.6	0.9	1.3	1.7	
EBITDA	0.6	0.7	1.0	1.5	2.0	
D&A	0.1	0.1	0.1	0.1	0.2	
Pretax income	0.5	0.6	0.9	1.4	1.8	
Income tax	0.1	0.2	0.2	0.4	0.5	
Net income	0.4	0.4	0.6	1.0	1.3	
Diluted EPS (\$)	7.06	8.10	13.31	21.52	28.19	
Diluted shares (M)	54	50	48	47	45	



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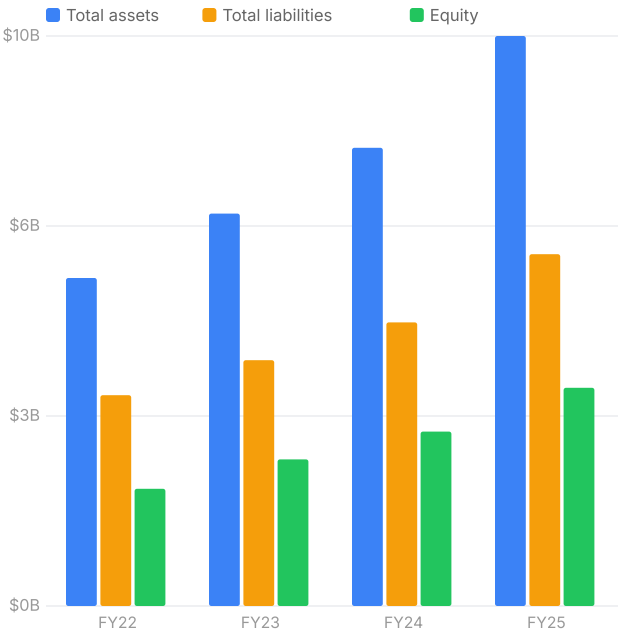
Balance Sheet — Full

\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.5	0.8	1.3	1.1	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	2.8	3.5	3.9	4.2	
Total current assets	3.5	4.4	5.4	5.9	
PP&E (net)	0.4	0.5	0.5	0.7	
Goodwill + intangibles	1.5	1.5	1.7	2.5	
Total assets	5.5	6.6	7.7	9.6	
Accounts payable	0.8	0.9	0.9	1.2	
Short-term debt	0.1	0.0	0.0	0.1	
Deferred revenue	1.1	1.6	2.0	2.3	
Total current liabilities	2.8	3.5	4.2	4.9	
Long-term debt	0.2	0.0	0.0	0.4	
Total liabilities	3.6	4.1	4.8	5.9	
Shareholders' equity	2.0	2.5	2.9	3.7	

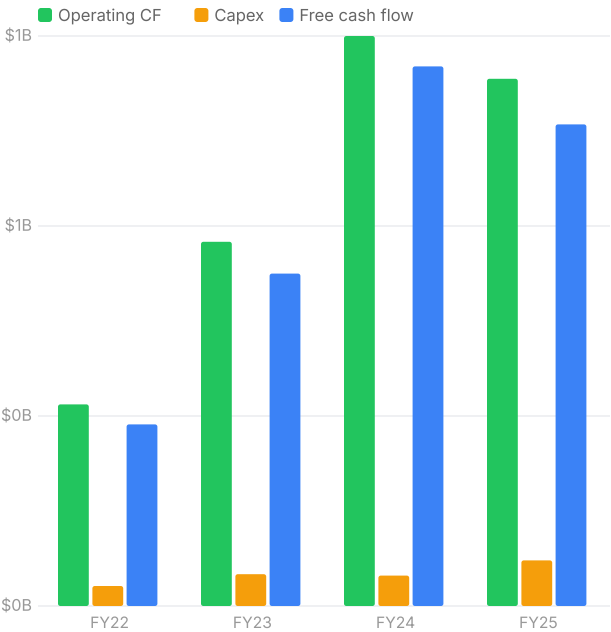
Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	0.4	0.6	1.0	1.3	
D&A	0.1	0.1	0.1	0.2	
Stock-based compensation	0.0	0.0	0.0	(0.0)	
Working capital change	(0.0)	0.1	0.3	(0.0)	
Operating cash flow	0.5	0.9	1.4	1.3	
Capital expenditures	(0.0)	(0.1)	(0.1)	(0.1)	
Investing cash flow	(0.1)	(0.2)	(0.3)	(0.9)	
Buybacks	(0.7)	(0.1)	(0.5)	(0.6)	
Dividends paid	(0.0)	(0.0)	(0.0)	(0.0)	
Debt issuance / (repay)	(0.0)	(0.2)	(0.0)	(0.0)	
Financing cash flow	(0.7)	(0.4)	(0.6)	(0.7)	
Free cash flow	0.4	0.8	1.3	1.2	

Balance Sheet Structure (\$B)



Cash Generation vs Capex (\$B)



Left: what the balance sheet is made of — the gap between the assets bar and the liabilities bar is book equity. Right: whether the capex bar is covered by the operating-cash bar; where it is not, the difference was funded externally and free cash flow goes negative.

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	17.8%	19.2%	28.5%	37.3%	38.4%	38%	
ROA	7.3%	7.4%	10.4%	14.1%	14.7%	14.1%	
ROIC	19.5%	20.0%	31.4%	50.5%	34.3%	26.4%	
Gross margin	15.2%	14.5%	16.6%	19.0%	19.6%	19.7%	
Operating margin	5.4%	5.1%	7.0%	9.2%	9.8%	10.2%	
Net margin	3.9%	3.7%	5.0%	6.9%	7.5%	7.7%	
EBITDA margin	6.5%	6.1%	8.0%	10.4%	11.7%	12.1%	
FCF margin	2.9%	4.1%	6.5%	9.2%	7.0%	—	
VALUATION							
P/E	17.61	17.33	16.03	20.78	21.69	22.5	
P/B	3.00	3.57	4.11	7.12	7.50	7.9	
P/S	0.68	0.64	0.81	1.44	1.62	1.71	
P/FCF	23.89	15.69	12.36	15.70	23.16	27.2	
EV/EBITDA	9.99	10.46	9.59	13.16	13.71	14.0	
EV/Revenue	0.65	0.64	0.77	1.37	1.61	1.7	
Earnings yield	5.7%	5.8%	6.2%	4.8%	4.6%	4.48%	
FCF yield	4.2%	6.4%	8.1%	6.4%	4.3%	3.68%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.44	1.26	1.26	1.30	1.22	1.28	
Quick ratio	1.41	1.23	1.23	1.27	1.19	1.25	
Debt / equity	0.24	0.27	0.14	0.12	0.23	0.13	
Debt / assets	9.9%	9.7%	5.2%	4.5%	8.8%	5.3%	
Net debt / EBITDA	-0.43	0.12	-0.44	-0.65	-0.13	-0.17	
Interest coverage	88.19	43.33	51.90	—	280.43	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	1.89	2.02	2.07	2.03	1.96	1.83	
Receivables turnover	4.80	4.64	4.36	4.30	4.35	3.4	
DSO (days)	76	79	84	85	84	108	
DPO (days)	31	31	31	29	29	31	
Cash conversion cycle	48	51	56	59	58	81	
GROWTH (YoY)							
Revenue growth	12.6%	11.8%	13.6%	15.8%	16.6%	—	
Net income growth	188.5%	5.9%	55.9%	59.1%	26.1%	—	
EPS growth	196.2%	18.7%	57.9%	63.0%	29.3%	—	
FCF growth	-62.7%	58.7%	83.1%	62.3%	-10.8%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	7.14	8.47	13.37	21.80	28.19	32.33	
Book value / share	41.92	41.17	52.18	63.59	81.55	91.85	
Revenue / share	184.34	231.06	265.85	315.30	377.12	418.75	
FCF / share	5.26	9.36	17.35	28.85	26.40	26.37	
Cash / share	15.29	9.52	16.69	29.00	24.68	20.81	
SHAREHOLDER RETURN & SCORES							
Buyback yield	2.9%	9.4%	1.3%	2.3%	0.6%	0.03%	
Altman Z-Score	4.37	4.50	4.80	6.17	6.19	6.7	
Piotroski F-Score	6	8	9	9	7	7/9	
Beneish M-Score	-2.19	-2.41	-2.56	-2.67	-2.20	-2.21	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	7 / 9	Strong		
Altman Z-Score	6.7	Safe (>2.99)	Safe	
Income quality	0.90	Accrual-heavy	OCF ÷ net income	
Beneish M-Score	-2.21	Elevated	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.70	Revenue stability	0.97
Interest burden		1.00	Earnings stability	0.94
Operating margin		11.0%	Earnings persistence	0.88
Asset turnover		2.00×	Revenue CAGR 3y	16.7%
Financial leverage		2.60×	EPS CAGR 3y	46.9%
= ROE		40%	FCF CAGR 3y	20.3%

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SHAREHOLDER RETURN PROFILE

live

BUYBACK YIELD
0.03%

DIVIDEND YIELD
0.22%

TOTAL SHAREHOLDER RETURN
0.18%
cash yield

SBC / REVENUE
-0.0%
dilution pressure



28 PEER COMPARISON

live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
FIX	\$50.6B	35.4	55%	13.5%	+46.1%	9/9	+71.6%
APG	\$17.4B	-59.9	10%	4.4%	+14.1%	6/9	+16.6%
J	\$16.5B	49.2	9%	3.3%	+84.3%	5/9	-9.4%
MTZ	\$15.3B	30.1	16%	3.0%	+23.5%	8/9	-6.0%
STRL	\$13.0B	30.2	39%	13.3%	+60.8%	7/9	—
PWR	\$95.0B	71.5	15%	4.7%	+25.8%	7/9	—
IESC	\$10.1B	22.1	45%	12.3%	+22.7%	5/9	—
BLD	\$10.0B	19.8	22%	7.2%	+6.4%	4/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES

live consensus

Buy

14 Analysts

Str Sell (0)

Sell (0)

Hold (5)

Buy (9)

Str Buy (0)

MEAN TARGET (QTR)
\$1089.75
4 targets

TARGET VS. PRICE
+51.0%
last-quarter mean

NEXT REPORT
2026-10-29
street \$8.37

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$20.34B	\$20.52B / \$20.21B	\$32.99	\$33.85 / \$32.63	8
FY2027	\$22.60B	\$23.13B / \$21.78B	\$37.37	\$38.48 / \$35.91	8
FY2028	\$24.44B	\$25.52B / \$23.49B	\$42.40	\$43.04 / \$41.76	2

30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Quarter	\$1089.75	+51.0%	4
Last Year	\$942.00	+30.5%	12
All Time	\$927.23	+28.5%	13

Rolling mean of published targets vs. last close \$721.66. Aggregated from StreetInsider.

Third-Party Composite Rating

A-

DCF 4/5

ROE 5/5

ROA 5/5

DEBT/EQ 4/5

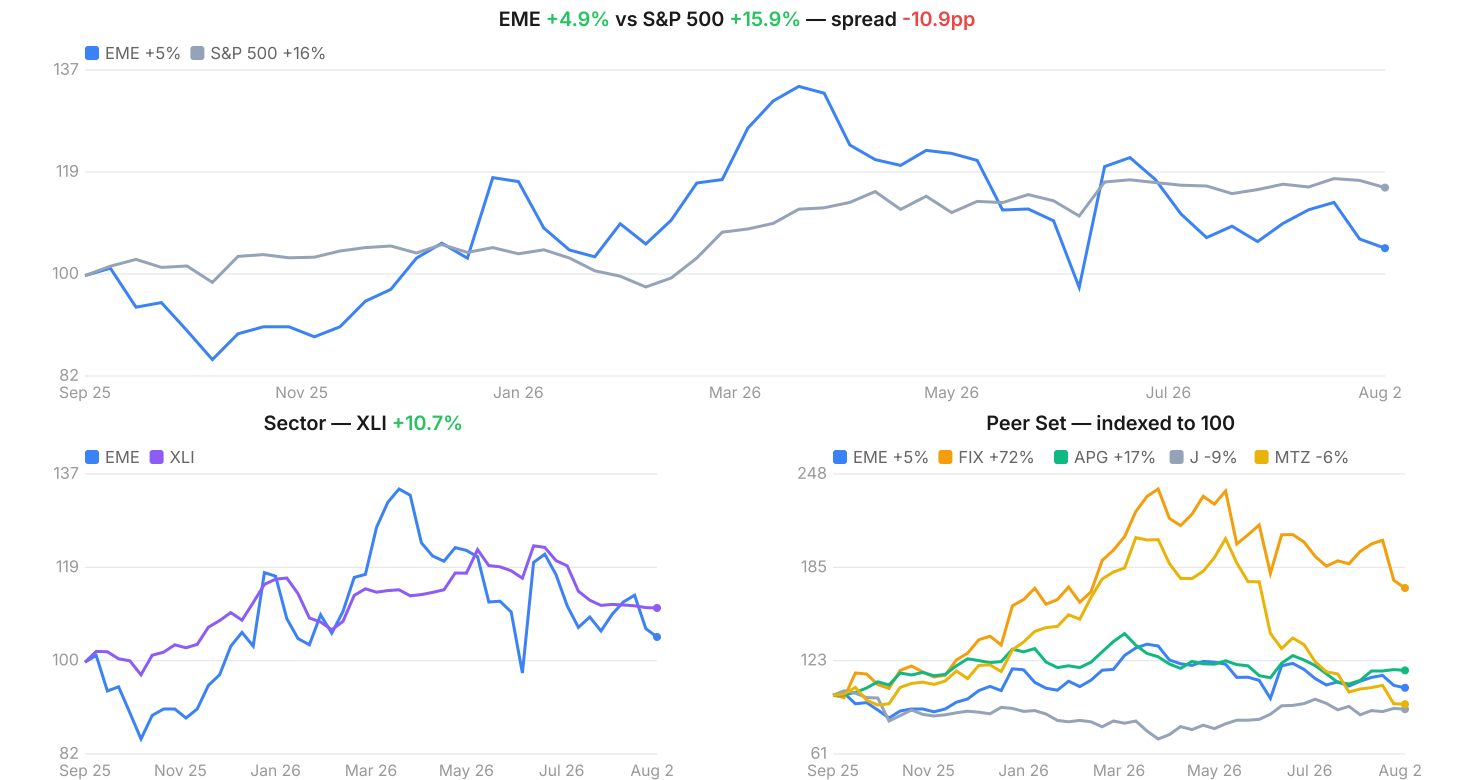
P/E 2/5

P/B 1/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

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31 PRICE PERFORMANCE — INDEXED, 12 MO
live prices · benchmark + sector + peer set



All series indexed to 100 at the start of the window, adjusted closes.

TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON
site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

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MOVING AVERAGE RIBBON & TRENDsite technicals-tab chart, live indicator history



Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

32 TECHNICAL POWER SCOREEDGE · site engine · 12/100 composite

TECHNICAL VERDICT

BEARISH

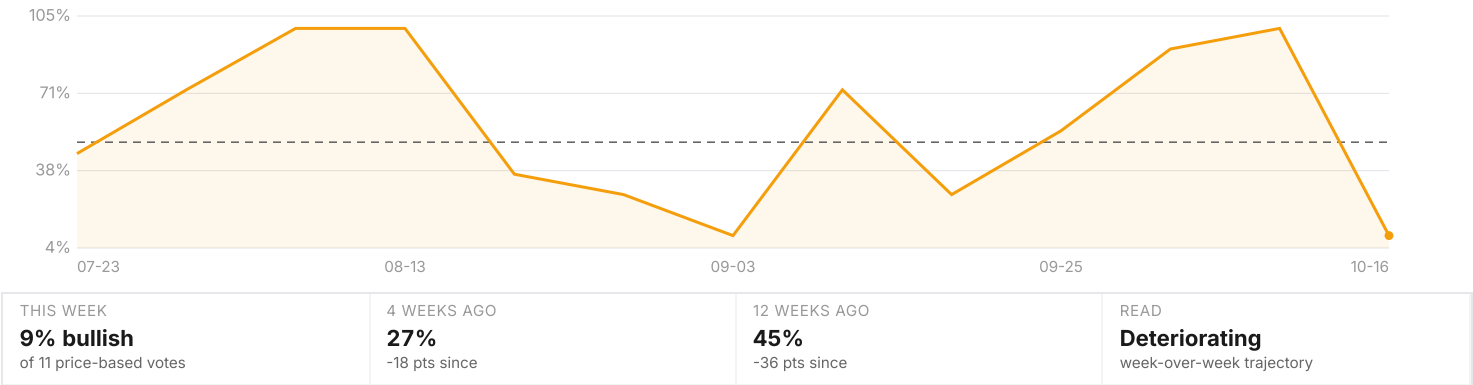
Power Score -77

1 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%		0
Momentum 25%		0
Volume 20%		19
Volatility 10%		0
Patterns 15%		50

BEARISH — BUT WHICH WAY IS IT TRENDING?vote share recomputed weekly, 13 weeks



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INDICATOR VOTE GRID				1 bull / 21 bear	
● Price vs SMA 20	\$766.18	● Price vs SMA 50	\$771.36	● Price vs SMA 200	\$780.25
● EMA 9/21 Cross	756.0/762.9	● SMA 50/200	Death	● ADX Direction	ADX 15
● Supertrend	\$805	● Parabolic SAR	\$821	● SMA Slope	-1.440
● RSI	38.6	● Stochastic K/D	14/24	● StochRSI K/D	-0/7
● Williams %R	-87	● CCI	-159	● TSI vs Signal	-4.1
● CMO	-22.9	● ROC	-8.27%	● OBV Signal	Distrib
● Chaikin MF	0.140	● MFI	39	● Force Index	-2M
● Elder Ray Bull	-24.83				

INDICATOR GAUGESsite technicals-tab style

38.6
RSI (14)
30 oversold · 70 overbought

14.3
Stochastic %K
vs %D 24

39.3
Money Flow
volume-weighted RSI

14.5
ADX
trend strength · <20 weak

87.3
Williams %R
inverted scale

33 KEY LEVELS & VOLATILITY				live indicator table	
LEVEL	VALUE		LEVEL	VALUE	
Pivot / R1 / R2	\$723.97 / \$743.07 / \$753.61		S1 / S2	\$713.43 / \$694.33	
Bollinger (20,2)	\$722.58 – \$809.79		Squeeze	Off	
52 - wk range	\$564.92 – \$951.96		Off 52 - wk high	-24.2%	
ATR (14)	\$26.95 (3.7%)		Historical vol	35.8%	

34 SEASONALITY — 20-YEAR AVERAGESlive model · win rates shown

-0.4%
Jan
45%

+1.3%
Feb
55%

+1.2%
Mar
62%

+3.8%
Apr
70%

+1.8%
May
50%

+1.8%
Jun
50%

+4.2%
Jul
65%

-0.1%
Aug
60%

-0.8%
Sep
45%

+4.4%
Oct
75%

+2.3%
Nov
70%

+3.5%
Dec
65%

Sample: 20 years — treat short histories as suggestive, not statistical.

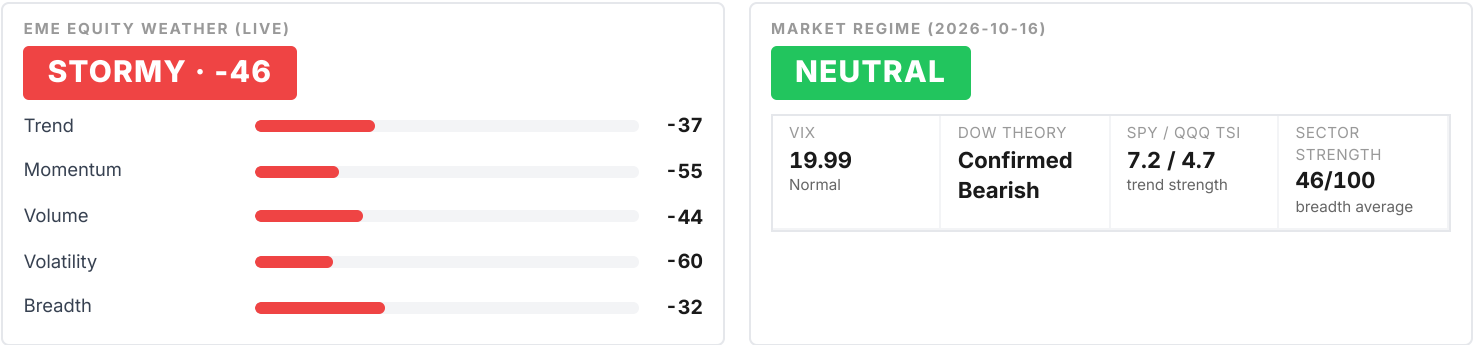
35 RISK INDICATORS			computed from live price history	
COMPUTED FROM LIVE WEEKLY PRICES		EME	S&P 500	
Weekly volatility (σ , 1y)		5.52%	1.83%	
Best / worst week (1y)		+22.3% / -10.9%	—	
Max drawdown (5y, monthly)		-44.5%	—	
1 - week VaR (95%)		-7.2%	—	
Beta (5y)		1.13	1.00	

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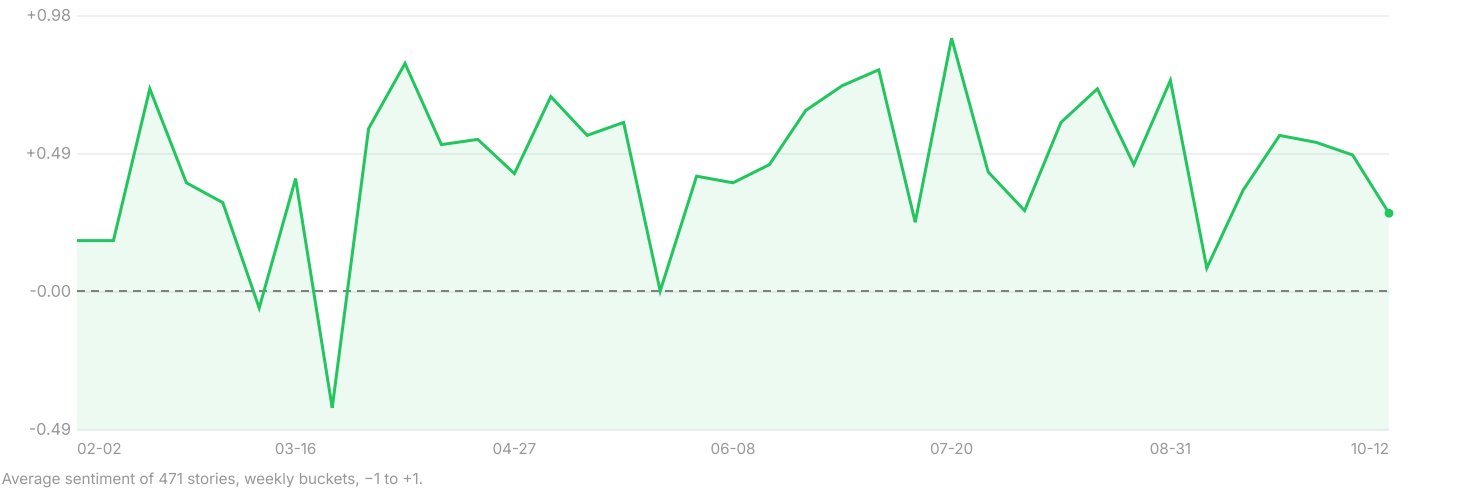
36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine



37 NEWS SENTIMENT — WEEKLY

live GlauXie-scored feed



38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Stormy

OVERALL -46.0 -15.2 vs industry		TREND -37.0 -0.8 vs industry	MOMENTUM -55.4 -27.3 vs industry	VOLUME -44.2 -9.8 vs industry
READING	EME	ENGINEERING & CONSTRUCTION N=1,306	INDUSTRIALS N=9,922	ALL US SYMBOLS N=70,435
Overall	-46.0	-30.7	-24.1	-20.5
Trend	-37.0	-36.2	-26.2	-21.3
Momentum	-55.4	-28.1	-24.5	-15.8
Volume	-44.2	-34.5	-22.6	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

live proxy data · FY2025

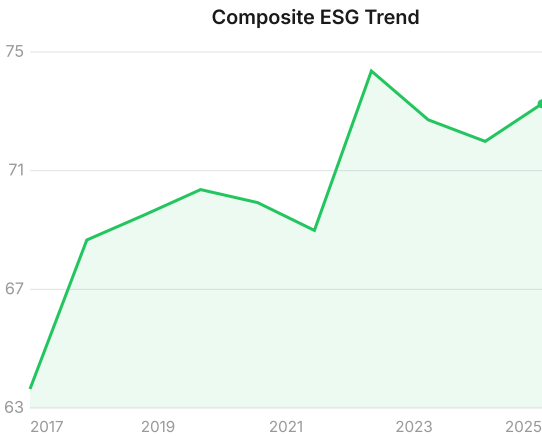
EXECUTIVE	TOTAL COMP	STRUCTURE
Anthony J. Guzzi Chairman, President and Chi	\$14.4M	90% equity+incentive
Maxine L. Mauricio Executive Vice President,	\$4.2M	81% equity+incentive
Jason R. Nalbandian Senior Vice President, C	\$3.2M	78% equity+incentive

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40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	76
Social	68
Governance	76
Composite ESG	73



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-07-31	Other Events	8.01
2026-07-30	Earnings Release; Exhibits	2.02,9.01
2026-06-04	Shareholder Vote; Exhibits	5.07,9.01
2026-04-29	Earnings Release; Exhibits	2.02,9.01
2026-02-26	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-10-30	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-10-29	Departure/Election of Directors; Appointment of Officers; Regulation F	5.02,7.01
2025-07-31	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01

42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT			sources · coverage · method
DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT	
Price & volume	market_db.historical_prices	52 rows	
Fundamentals	income_statements_annual	6 rows · 2020 to 2025	
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-10-29 to 2026-07-30	
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31	
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	110 rows · 1999 to 2026	
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-06-04 to 2026-07-31	
Proposed sales (Form 144)	edgar/form144	1 record	
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2025-10-30 to 2026-05-06	
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15	
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31	
ETF & fund holding	etf_holdings_changelog (30d)	1 record	
Peer set	stock_peers_dynamic	8 rows	
Industry medians	industry_medians	1 record	
Congressional trades	congress_db (House + Senate)	1 record	
ESG	fact/esg_disclosures	1 record	

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.