

EOG Resources, Inc. (EOG)

Energy / Oil & Gas Exploration & Production · New York Stock Exchange



EQUITY FACTSHEET

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$158.01 2026-10-16	MARKET CAP \$82.9B VOLUME 5.3M	52-WK HIGH \$158.34 52-WK LOW \$101.59	TRAILING PE 12.2 P/S 3.10	GROSS MARGIN 75.7% NET MARGIN 25.7%	ROE 22% ROIC 16%	PIOTROSKI 8/9 ALTMAN Z 4.2	1-YR RETURN +53.5% 5-YR RETURN +180.1%
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EOG Resources, Inc., together with its subsidiaries, explores for, develops, produces, and markets crude oil, natural gas liquids, and natural gas in producing basins in the United States, the Republic of Trinidad and Tobago, and internationally. The company also offers crude oil and condensate, and gathering, processing and marketing. The company was formerly known as Enron Oil & Gas Company. EOG Resources, Inc. was incorporated in 1985 and is headquartered in Houston, Texas.

SECTOR Energy INDUSTRY Oil & Gas Exploration & Production EXCHANGE NYSE MARKET CAP \$82.9B EMPLOYEES 3,400 (SEC-filed) CEO Ezra Y. Yacob
IPO 1989-10-04 COUNTRY US
1111 Bagby Street, Houston, TX 77002 · Tel 713 651 7000 · eogresources.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

83 / 100

Street mean \$166.50 (14 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

ROUTINE SELLING — LOW SIGNAL

\$10M sold / 6 mo, zero open-market buys

2 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

83
OF 100

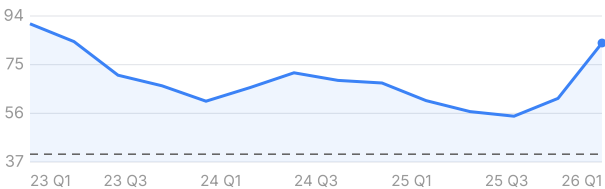
Score Breakdown

Profitability	92/100
Growth	69/100
Momentum	93/100
Quality	93/100
Earnings Quality	61/100
Balance Sheet	82/100
Value	76/100
Risk (safety)	90/100
Overall	83.3/100

Peer Comparison — IS Score

SYMBOL	IS SCORE
OXY	68
FANG	50
DVN	54
WDS	32
COP	75
EQT	76
EOG	83

IS Score Trend — quarterly



14 quarters, 23 Q1 to 26 Q2. Peak 91 in 23 Q1, latest 83 — -8 since. Fell in 2 of the last 4 quarters. Dashed line marks 40 on the 0-100 scale.

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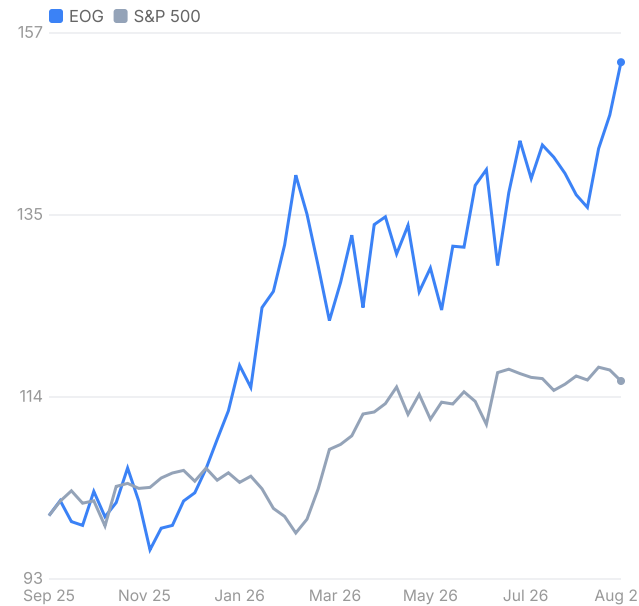


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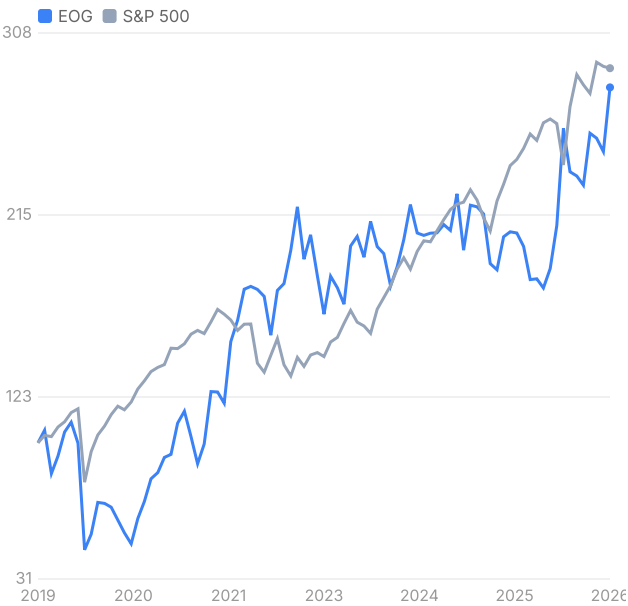
3 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · EOG +53.5% · S&P 500 +15.9% · spread +37.6pp



7 Years vs S&P 500 · EOG +180.1% · S&P 500 +189.9% · spread -9.8pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

4 TWO READINGS

business vs price

BUSINESS QUALITY

83 / 100

IS Score 83.3 / 100 · -7.5 from peak of 91

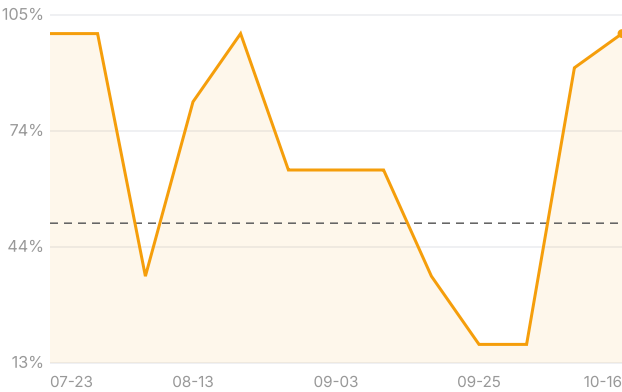


Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score 87 / 100 · Power +74 · 20 of 22 indicator votes bullish



Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit above the midpoint — business quality at 83 and price structure at 87 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 83.3	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 57 → 55 → 62 → 83	the direction matters more than the level
Technical vote share back above 50%	now 100%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,633 → now 1,633	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

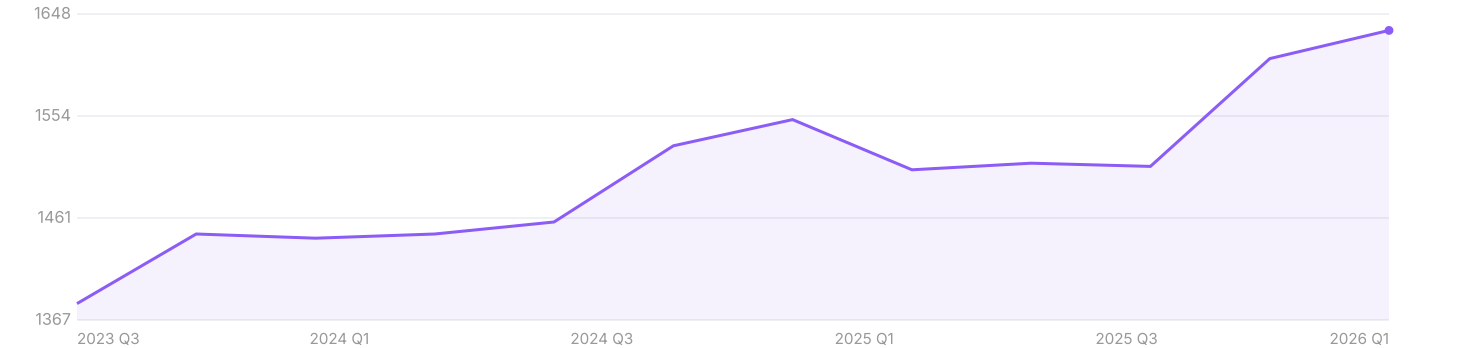
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6 SMART MONEY CONFLUENCE				EDGE · disclosure sources
SITE CONVERGENCE SCORE 2 of 4 top 13% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 0 buys none disclosed	INSIDER BUYS (180D) 0 none disclosed	
ETF FUNDS (30D) 1153 up / 895 down net +258 funds	INSTITUTIONS ADDED (13F) 26 managers opening or increasing			

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND	13F · filed 45 days after quarter end
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Institutions holding — 12 quarters



Peak 1,633 · latest 1,633 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	1,633	521.8M	\$66.3B	99.2%
2026 Q1	1,607	509.0M	\$72.0B	96.8%
2025 Q4	1,508	500.2M	\$51.4B	95.1%
2025 Q3	1,511	507.5M	\$55.9B	96.5%
2025 Q2	1,505	516.8M	\$60.5B	98.3%
2025 Q1	1,551	512.2M	\$64.2B	97.4%
2024 Q4	1,527	512.6M	\$61.4B	97.5%
2024 Q3	1,457	512.2M	\$61.6B	97.4%
2024 Q2	1,446	521.3M	\$64.2B	99.1%
2024 Q1	1,442	521.7M	\$65.1B	99.2%
2023 Q4	1,446	519.6M	\$61.3B	98.8%
2023 Q3	1,382	523.1M	\$64.7B	99.5%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

8 INSIDER ACTIVITY							live Form 4 data
INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED	
Yacob Ezra Y	director, Chairman & CEO	2026-09-25	A-Award	37,905	—	268,448	
Distefano Laura B.	VP & CAO	2026-09-25	A-Award	5,772	—	27,522	
Donaldson Michael P	EVP & Chief Legal Officer	2026-09-25	A-Award	9,975	—	107,299	
Leitzell Jeffrey R.	EVP & COO	2026-09-25	A-Award	13,680	—	99,829	
Leitzell Jeffrey R.	EVP & COO	2026-09-25	SELL	9,039	\$1.27M	90,790	
Donaldson Michael P	EVP & Chief Legal Officer	2026-09-15	TAX W/H	3,234	\$0.50M	97,324	
Distefano Laura B.	VP & CAO	2026-09-15	TAX W/H	1,521	\$0.23M	21,750	
Yacob Ezra Y	director, Chairman & CEO	2026-09-15	TAX W/H	11,908	\$1.83M	230,543	

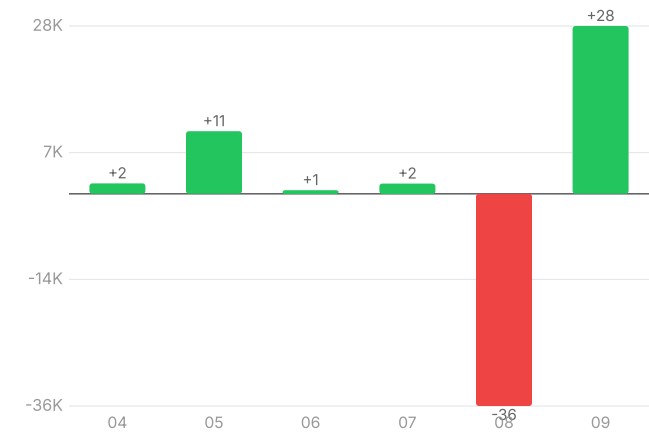
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9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY

EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	10	70,434	\$10.4M	Counted
M — Exercises (paired A/D)	5	33,732	\$1.9M	None — mechanics
F — Tax withholding	14	55,304	\$7.7M	None — compensation
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$10.4M 10 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE

live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-09-25	Leitzell Jeffrey R.	9,039	\$1.3M
2026-09-11	Donaldson Michael P	7,336	\$1.1M
2026-08-24	Yacob Ezra Y	35,942	\$5.5M
2026-05-28	Charles Crisp	1,887	\$0.3M
Trailing 12 mo	13 filings	76,323	\$11M

11 13D / 13G STAKES

COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-05-14	SCHEDULE 13G/A	Capital World Investors	9.70%	52.2M sh
2026-04-29	SCHEDULE 13G	Vanguard Capital Management	7.56%	40.5M sh
2026-02-13	SCHEDULE 13G/A	Capital World Investors	7.50%	40.8M sh
2025-08-13	SCHEDULE 13G/A	Capital Research Global Investors	4.50%	24.8M sh

12 CONGRESSIONAL TRADING

EDGE · STOCK Act

MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Gilbert Cisneros	House	BUY	\$15,001 - \$50,000	2026-02-10	2026-03-10
Gilbert Ray Cisneros	House	BUY	\$15,001 - \$50,000	2026-02-10	2026-03-10
Gilbert Cisneros	House	SELL	\$1,001 - \$15,000	2026-01-09	2026-02-16
Katie Britt	Senate	BUY	\$1,001 - \$15,000	2025-04-14	2026-01-26
Katie Boyd Britt	Senate	BUY	\$1,001 - \$15,000	2025-04-14	2026-01-26
Katie Britt	Senate	BUY	\$1,001 - \$15,000	2025-04-14	2026-01-25

HOUSE 12-MO 11 trades 2 purchases	SENATE 12-MO 0 trades None purchases	COVERAGE STOCK Act filings 30-45 day disclosure lag	
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13 INSTITUTIONAL OWNERSHIP & 13F FLOW

live 13F data

13F FILERS (LAST COMPLETE Q) 1,607	13F SHARES 509M 96.8% of shares out	NEW / CLOSED 274 / 150 positions, QoQ	INCREASED / REDUCED 609 / 540 positions, QoQ
PUT/CALL (13F) 1.06 option positions	FREE FLOAT 99.8% 523M sh		

2.8 · Largest Reporting 13F Managers

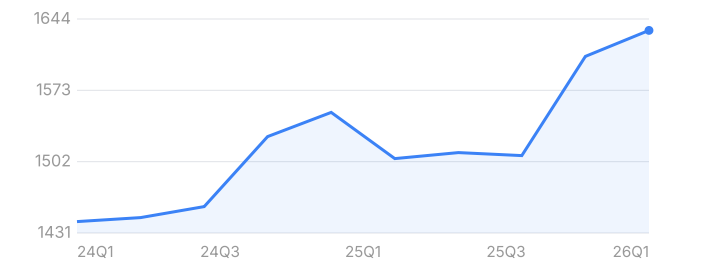
MANAGER	SHARES	VALUE
Assenagon Asset Management S.A.	904,390	\$125M
Davenport & Co Llc	767,719	\$106M
Douglas Lane & Associates, Llc	401,058	\$55M
Wealth Enhancement Advisory Servic	349,841	\$49M
Czech National Bank	150,710	\$21M
Vontobel Holding Ltd.	141,584	\$20M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

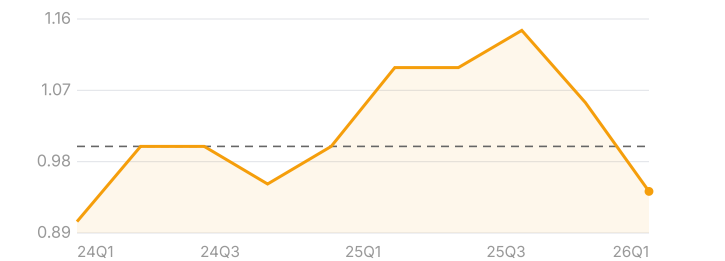
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.1%	\$2.3B
VSMPX	0.1%	\$2.3B
VTI	0.1%	\$2.3B
VTSAX	0.1%	\$2.3B
SCHD	2.0%	\$2.3B
VFINX	0.1%	\$1.9B

13F Filers Holding EOG — quarterly



Institutional Put/Call — quarterly



14 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

78%

62%

46%

30%

Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

07-23

08-10

08-26

09-14

09-30

LATEST SESSION

61.2%

2026-10-15

20-DAY AVG

59.4%

50-day 58.6%

TREND

Rising

20d vs 50d

BY MARKET CENTER

Q: 61% · N: 69% · B: 50%

latest session

15

DARK POOL ACTIVITY

EDGE · live ATS data

Weekly Notional (\$B)

The chart displays the weekly notional value in billions of dollars from June 15 to August 17. The y-axis is labeled from \$0.3B to \$0.8B in increments of \$0.1B. The x-axis shows dates: 06-15, 07-06, 07-27, and 08-17. The notional value starts at approximately \$0.57B on 06-15, drops to a low of about \$0.35B around 07-06, then rises sharply to a peak of nearly \$0.78B on 07-27, before settling around \$0.57B by 08-17.

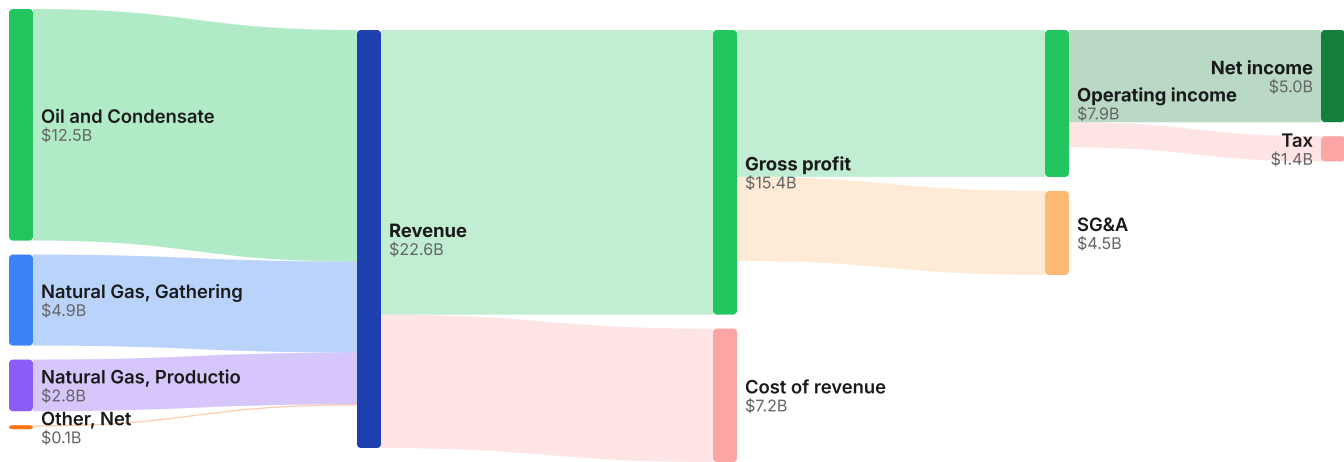
Date	Weekly Notional (\$B)
06-15	0.57
07-06	0.35
07-27	0.77
08-17	0.57

Where EOG Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	5.6M	58 sh
Ubsa Ubs Ats	4.7M	59 sh
Ebxl Level Ats	2.6M	32 sh
Sgmt Sigma X2	2.4M	56 sh
Mspl Ms Pool (Ats-4)	1.9M	156 sh
Mlix Instinct X	1.6M	76 sh

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16 REVENUE FLOW — FY2025 live segmentation + income data

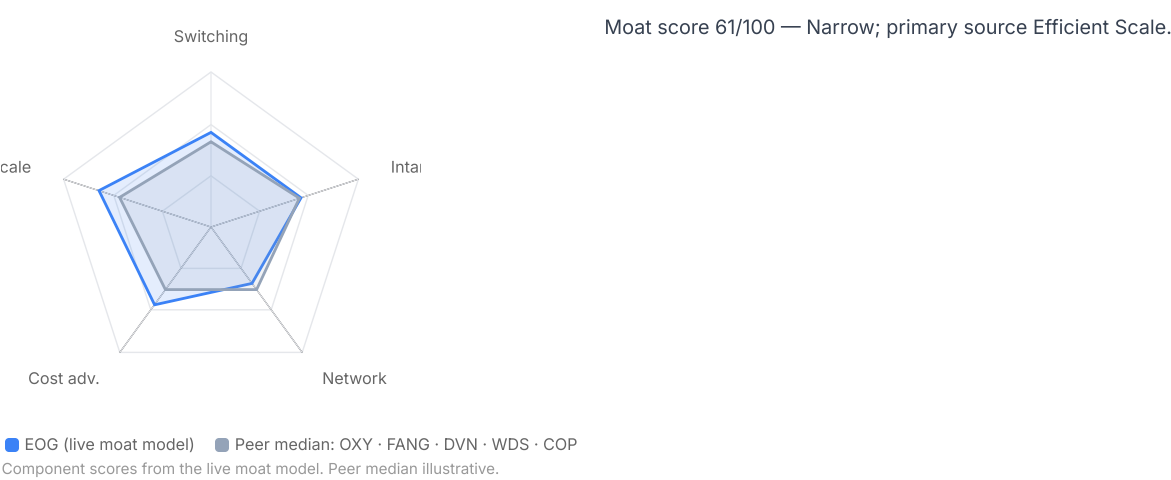


Where a dollar of EOG Resources, Inc. revenue goes. All values FY2025 filings, live.

17 GEOGRAPHIC REVENUE live segmentation

REGION	REVENUE	SHARE
UNITED STATES	\$22.3B	98%
TRINIDAD AND TOBAGO	\$359M	2%
Other International	\$5M	0%

18 MOAT & COMPETITIVE POSITION LIVE MODEL · 61/100 NARROW



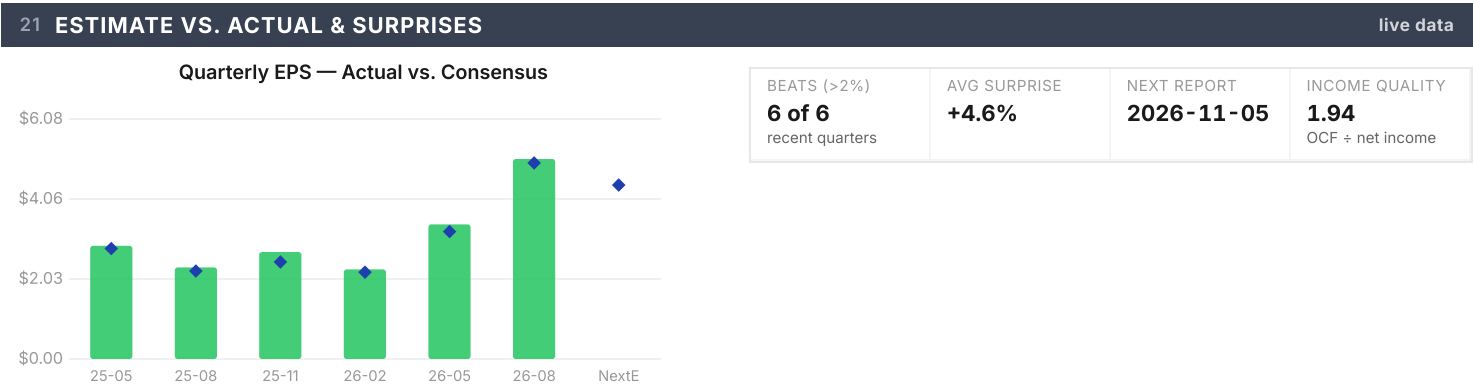
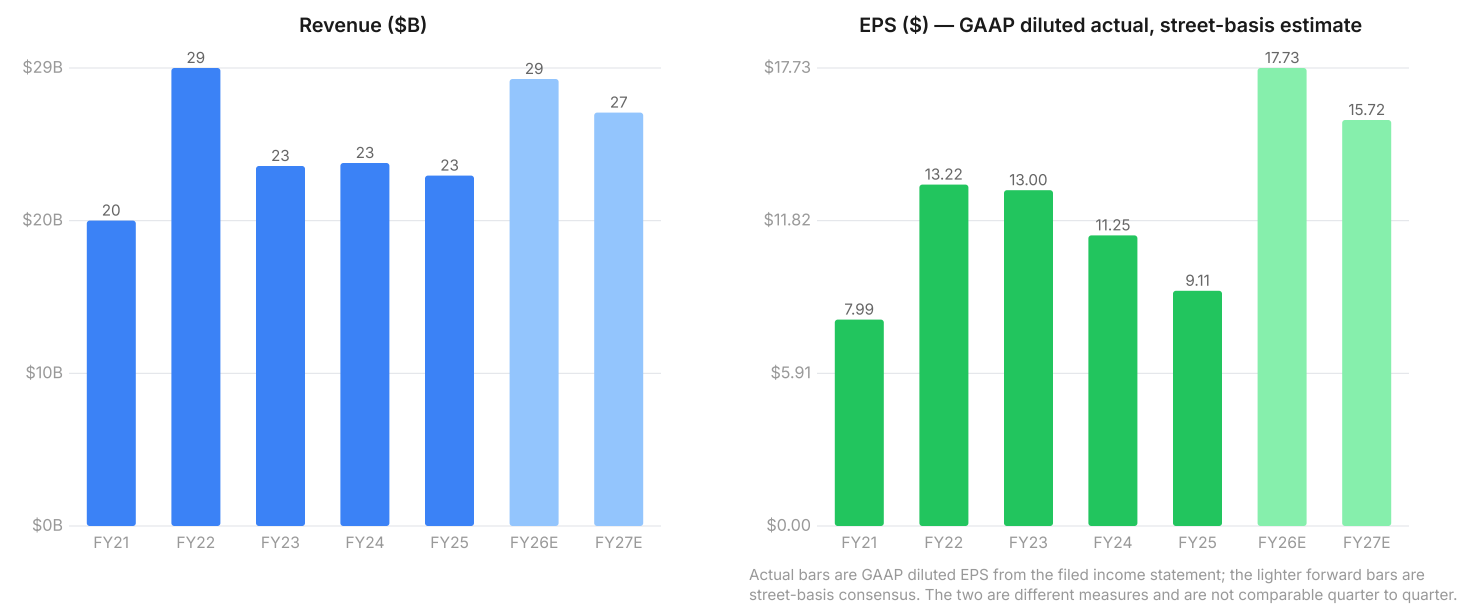
3.8 · Employees (SEC filings)



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19 CORPORATE INFORMATION — KEY OFFICERS		3,400 employees
OFFICER	TITLE	
Ezra Y. Yacob	Chief Executive Officer & Chairman	
Michael Donaldson	Executive Vice President & Chief Legal Officer	
Jeffrey R. Leitzell	Executive Vice President & Chief Operating Officer	
Ann D. Janssen	Executive Vice President & Chief Financial Officer	

20 REVENUE & EPS — HISTORY AND ESTIMATES		live consensus
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22

REPORTED VS. CONSENSUS — FULL HISTORY

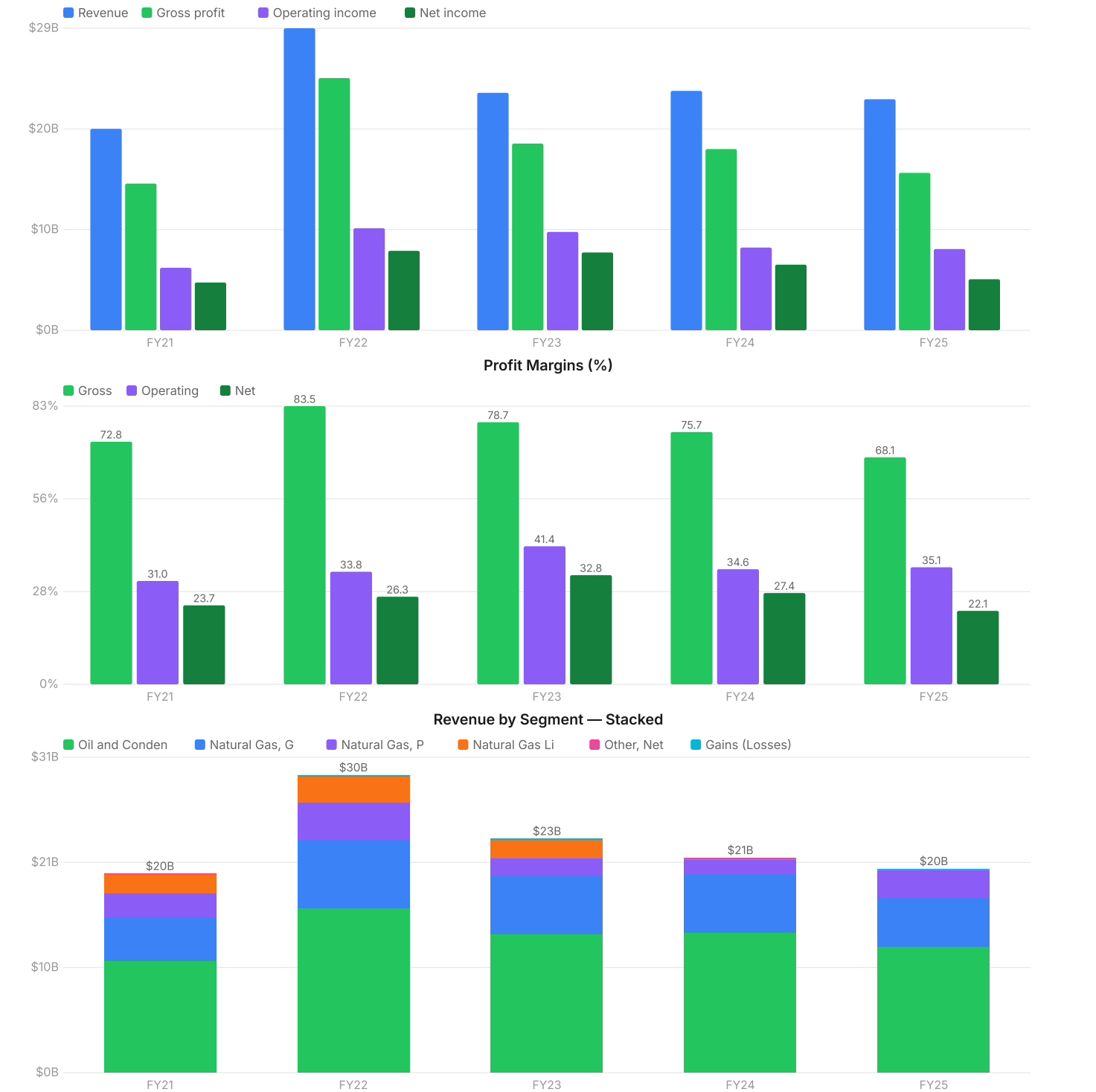
0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4			
PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.						

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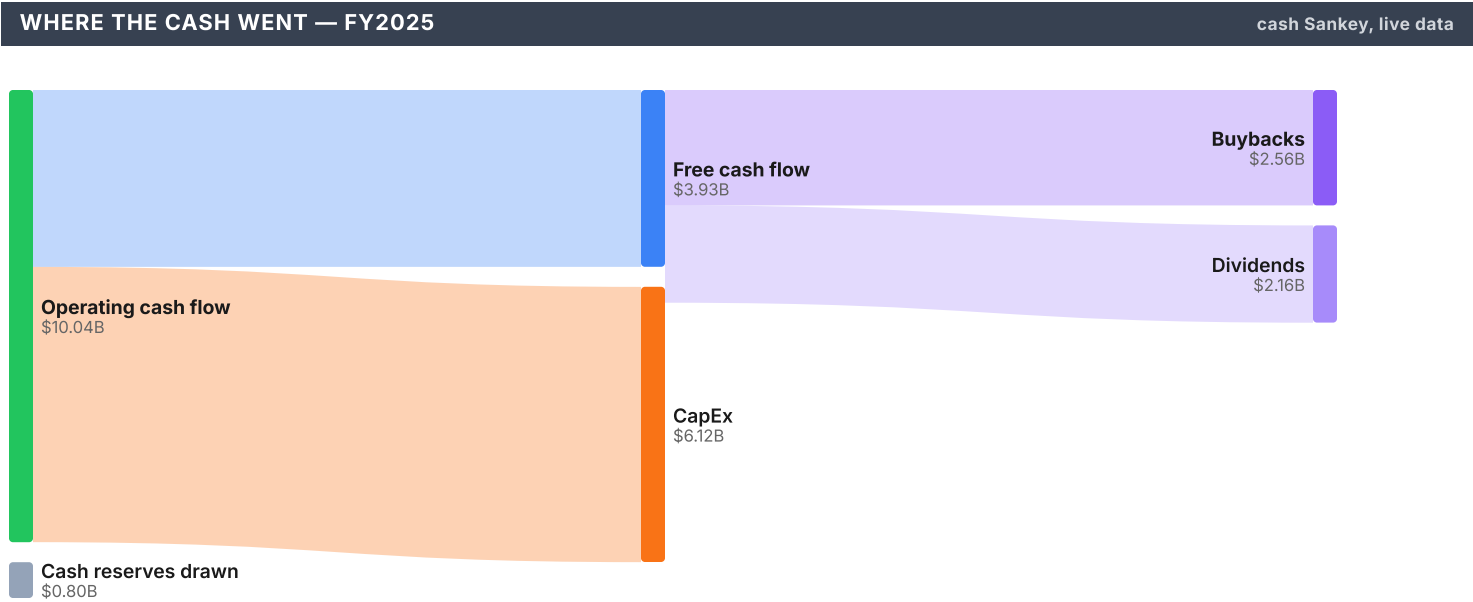
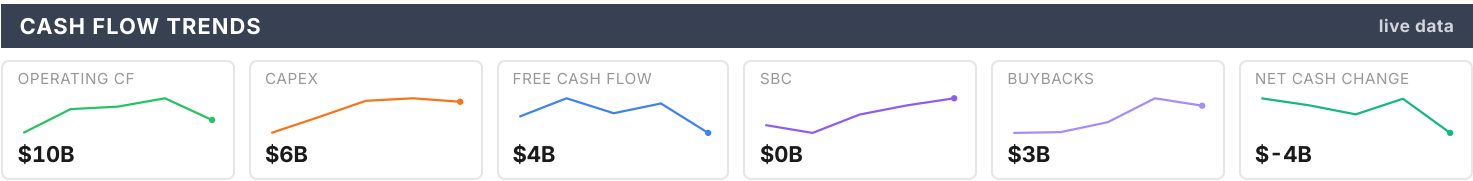
INCOME TRENDS — 5 YEAR live financials



YoY Growth Heatmap — Income Lines						
YOY GROWTH	FY21	FY22	FY23	FY24	FY25	
Revenue	+99.2%	+49.9%	-21.4%	+0.8%	-3.5%	
Gross profit	+189.3%	+71.9%	-25.9%	-3.0%	-13.2%	
Operating income	-1221.7%	+63.3%	-3.6%	-15.8%	-1.9%	
Net income	-870.9%	+66.4%	-2.1%	-15.7%	-22.2%	

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23 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	19.7	29.5	23.2	23.4	22.6	
Cost of revenue	5.3	4.9	4.9	5.7	7.2	
Gross profit	14.3	24.6	18.2	17.7	15.4	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	4.7	7.1	6.3	6.4	4.5	
Operating income	6.1	10.0	9.6	8.1	7.9	
EBITDA	9.8	13.6	13.3	12.5	11.3	
D&A	3.7	3.5	3.5	4.1	4.7	
Pretax income	5.9	9.9	9.7	8.2	6.3	
Income tax	1.3	2.1	2.1	1.8	1.4	
Net income	4.7	7.8	7.6	6.4	5.0	
Diluted EPS (\$)	7.99	13.22	13.00	11.25	9.11	
Diluted shares (M)	584	587	584	569	539	



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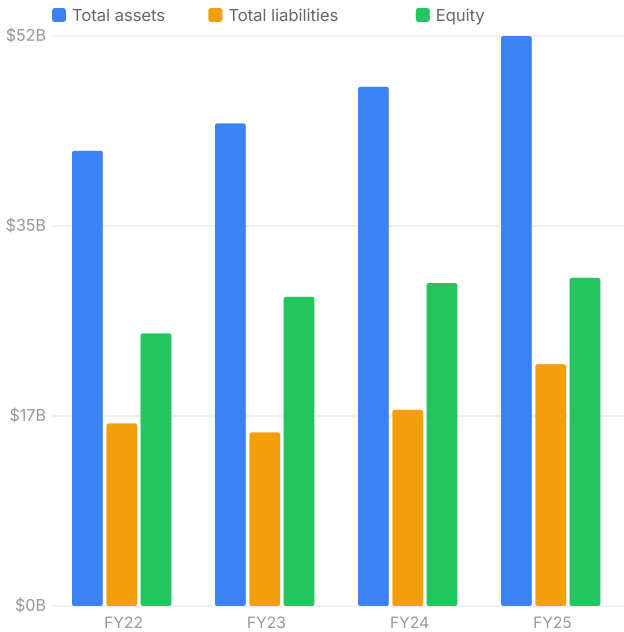
Balance Sheet — Full

\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	6.0	5.3	7.1	3.4	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	2.9	2.7	2.7	2.7	
Total current assets	10.5	9.9	11.2	7.1	
PP&E (net)	29.4	32.3	34.2	6.8	
Goodwill + intangibles	0.0	0.0	0.0	0.0	
Total assets	41.4	43.9	47.2	51.8	
Accounts payable	2.5	2.4	2.5	2.9	
Short-term debt	1.3	0.0	0.5	0.5	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	5.5	4.1	5.4	3.7	
Long-term debt	3.6	3.6	4.1	7.9	
Total liabilities	16.6	15.8	17.8	22.0	
Shareholders' equity	24.8	28.1	29.4	29.8	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	7.8	7.6	6.4	5.0	
D&A	3.5	3.5	4.1	4.5	
Stock-based compensation	0.1	0.2	0.2	0.2	
Working capital change	(1.2)	0.2	0.6	(0.8)	
Operating cash flow	11.1	11.3	12.1	10.0	
Capital expenditures	(5.0)	(6.2)	(6.4)	(6.1)	
Investing cash flow	(5.1)	(6.3)	(6.0)	(10.9)	
Buybacks	(0.1)	(1.0)	(3.2)	(2.6)	
Dividends paid	(5.1)	(3.4)	(2.1)	(2.2)	
Debt issuance / (repay)	(0.0)	(1.3)	1.0	1.9	
Financing cash flow	(5.3)	(5.7)	(4.4)	(2.8)	
Free cash flow	6.1	5.2	5.8	3.9	

Balance Sheet Structure (\$B)



Cash Generation vs Capex (\$B)



Left: what the balance sheet is made of — the gap between the assets bar and the liabilities bar is book equity. Right: whether the capex bar is covered by the operating-cash bar; where it is not, the difference was funded externally and free cash flow goes negative.

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24 EXPANDED RATIO ANALYSIS (I)							live ratio engine · profitability · valuation
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	22.0%	33.0%	28.7%	22.3%	16.8%	22%	
ROA	12.6%	19.5%	17.8%	14.1%	10.1%	12.6%	
ROIC	21.0%	31.5%	27.9%	23.0%	17.9%	16.5%	
Gross margin	72.8%	83.5%	78.7%	75.7%	68.1%	75.7%	
Operating margin	31.0%	33.8%	41.4%	34.6%	35.1%	39.1%	
Net margin	23.7%	26.3%	32.8%	27.4%	22.1%	25.7%	
EBITDA margin	49.6%	46.2%	57.5%	53.3%	50.1%	51.8%	
FCF margin	25.1%	20.7%	22.2%	24.7%	15.8%	—	
VALUATION							
P/E	9.28	8.80	8.69	10.38	11.37	12.2	
P/B	1.95	2.76	2.35	2.26	1.90	2.6	
P/S	2.20	2.32	2.85	2.84	2.51	3.10	
P/FCF	8.76	11.21	12.80	11.52	15.90	12.5	
EV/EBITDA	4.51	5.01	4.87	5.17	5.45	6.2	
EV/Revenue	2.24	2.31	2.80	2.76	2.73	3.2	
Earnings yield	10.8%	11.4%	11.5%	9.6%	8.8%	8.27%	
FCF yield	11.4%	8.9%	7.8%	8.7%	6.3%	7.98%	
EXPANDED RATIO ANALYSIS (II)							leverage · solvency
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	2.12	1.90	2.44	2.10	1.92	1.85	
Quick ratio	1.98	1.71	2.13	1.91	1.64	1.68	
Debt / equity	0.27	0.24	0.15	0.17	0.28	0.26	
Debt / assets	15.4%	14.4%	9.5%	10.7%	16.2%	15.1%	
Net debt / EBITDA	0.07	-0.00	-0.08	-0.16	0.44	0.24	
Interest coverage	34.33	56.31	66.47	60.55	29.82	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.53	0.74	0.54	0.51	0.46	0.49	
Receivables turnover	10.20	11.55	8.45	8.71	8.47	7.6	
DSO (days)	36	32	43	42	43	48	
DPO (days)	134	159	143	157	136	189	
Cash conversion cycle	-57	-72	-33	-43	-42	-89	
GROWTH (YoY)							
Revenue growth	99.2%	49.9%	-21.4%	0.8%	-3.5%	—	
Net income growth	871.5%	66.4%	-2.1%	-15.7%	-22.2%	—	
EPS growth	866.1%	65.5%	-0.9%	-12.7%	-19.1%	—	
FCF growth	220.2%	23.3%	-15.4%	11.9%	-38.3%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	7.97	13.20	13.07	11.41	9.24	13.07	
Book value / share	37.91	42.14	48.35	52.32	55.33	60.58	
Revenue / share	33.62	50.16	39.90	41.67	41.85	50.85	
FCF / share	8.45	10.36	8.87	10.29	6.61	12.57	
Cash / share	8.90	10.16	9.08	12.64	6.30	9.33	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.1%	0.2%	1.6%	4.9%	4.5%	4.17%	
Altman Z-Score	3.39	4.76	4.66	4.26	3.28	4.2	
Piotroski F-Score	8	7	6	5	4	8/9	
Beneish M-Score	-2.44	-2.63	-2.88	-3.16	4.97	-2.72	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	8 / 9	Strong		
Altman Z-Score	4.2	Safe (>2.99)	Safe	
Income quality	1.94	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.72	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.78	Revenue stability	0.68
Interest burden		0.97	Earnings stability	0.30
Operating margin		33.7%	Earnings persistence	0.92
Asset turnover		0.53×	Revenue CAGR 3y	2.1%
Financial leverage		1.65×	EPS CAGR 3y	-4.5%
= ROE		23%	FCF CAGR 3y	-5.8%

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SHAREHOLDER RETURN PROFILE				live
BUYBACK YIELD	DIVIDEND YIELD	TOTAL SHAREHOLDER RETURN	SBC / REVENUE	
4.17%	2.58%	7.32%	0.9%	
		cash yield	dilution pressure	



28 PEER COMPARISON							live peer engine
COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
OXY	\$62.4B	9.4	19%	35.8%	-7.5%	7/9	+52.9%
FANG	\$57.1B	39.8	4%	33.8%	+22.0%	7/9	+47.3%
DVN	\$55.8B	12.0	12%	25.8%	+17.0%	5/9	+62.4%
WDS	\$44.8B	14.3	17%	22.5%	-10.8%	4/9	+62.5%
COP	\$176.0B	19.4	14%	20.5%	+9.7%	9/9	—
EQT	\$34.0B	11.9	12%	15.6%	+16.0%	7/9	—
TPL	\$24.2B	44.7	37%	62.6%	+20.8%	7/9	—
EXE	\$21.6B	8.0	15%	17.6%	+56.8%	9/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES

live consensus

Buy

66 Analysts

Str Sell (0)

Sell (0)

Hold (27)

Buy (38)

Str Buy (1)

MEAN TARGET (QTR)

\$166.50

14 targets

TARGET VS. PRICE

+5.4%

last-quarter mean

NEXT REPORT

2026-11-05

street \$4.41

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$28.78B	\$30.06B / \$27.41B	\$17.73	\$18.81 / \$16.23	16
FY2027	\$26.62B	\$28.33B / \$25.39B	\$15.72	\$18.35 / \$13.82	17
FY2028	\$25.76B	\$28.74B / \$22.32B	\$15.07	\$17.62 / \$10.18	8

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$168.00	+6.3%	5
Last Quarter	\$166.50	+5.4%	14
Last Year	\$151.79	-3.9%	43
All Time	\$143.89	-8.9%	122

Rolling mean of published targets vs. last close \$158.01. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

A-

DCF4/5

ROE5/5

ROA5/5

DEBT/EQ2/5

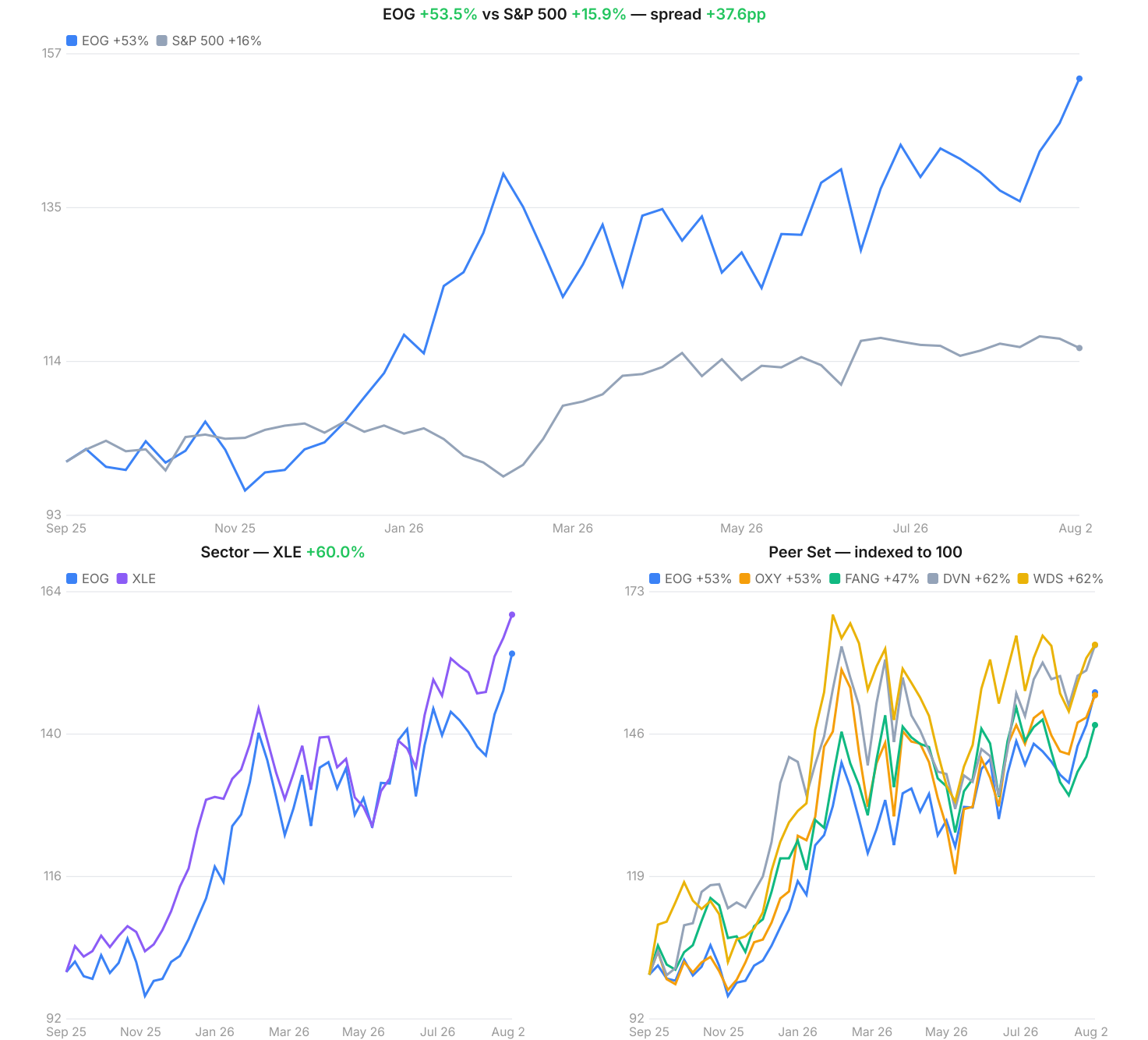
P/E3/5

P/B2/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



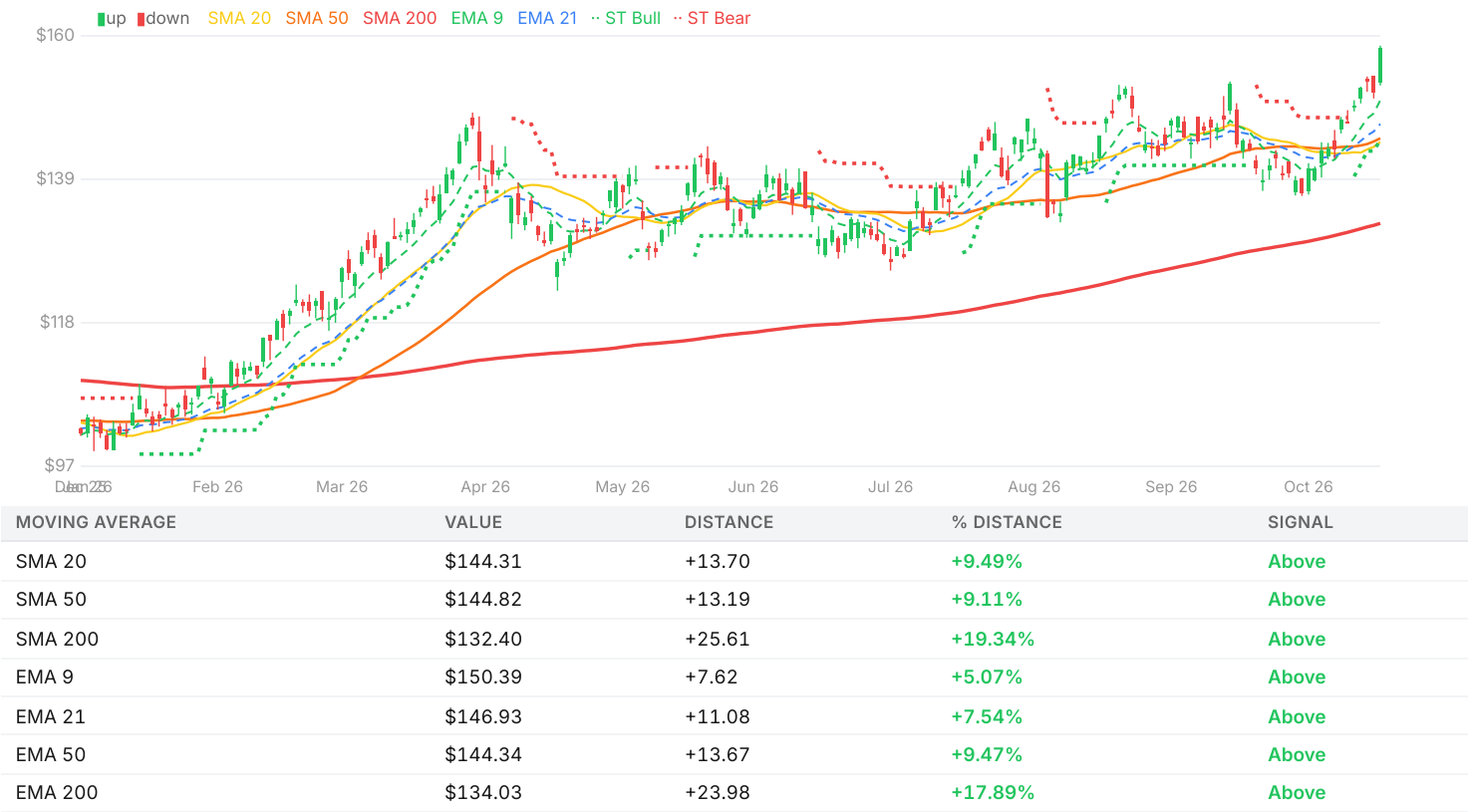
All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON site chart, print edition



MOVING AVERAGE RIBBON & TREND site technicals-tab chart, live indicator history



Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 87/100 composite

TECHNICAL VERDICT

BULLISH

Power Score +74

20 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

100

82

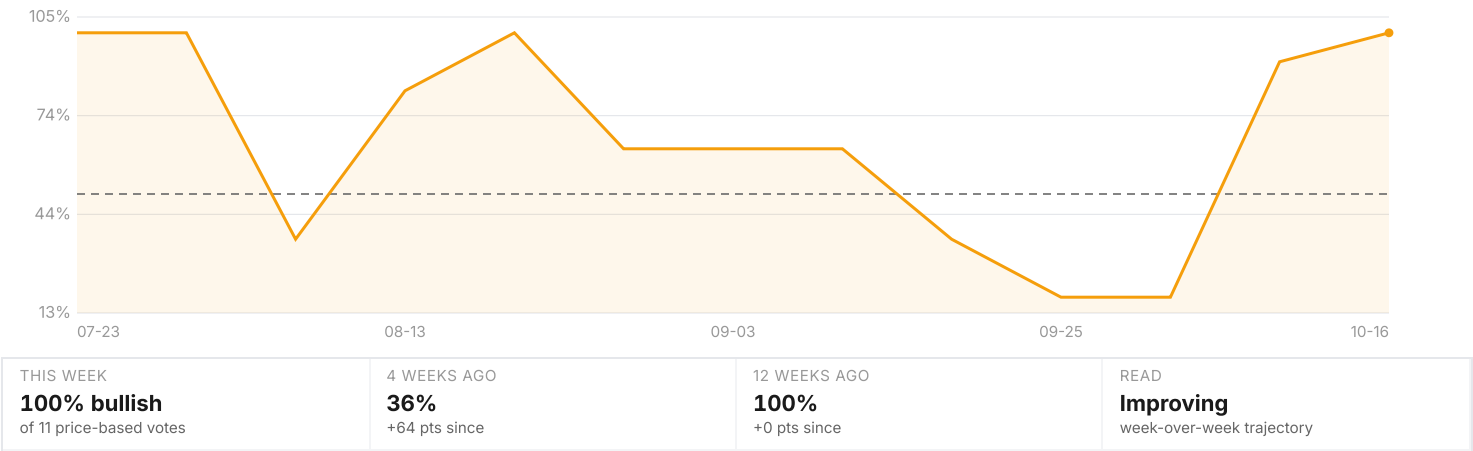
94

100

50

BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



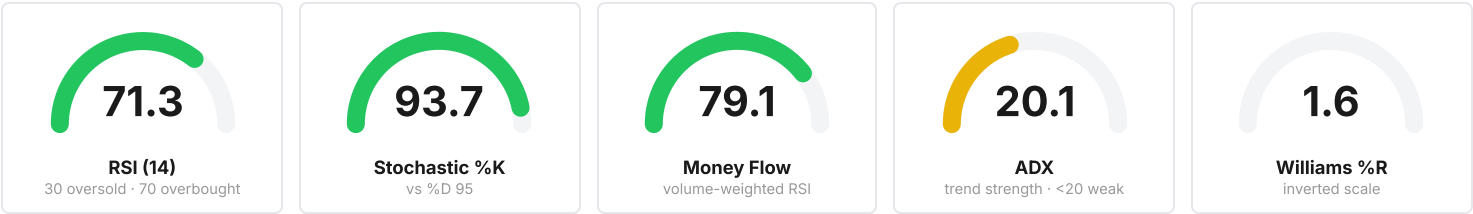
INDICATOR VOTE GRID

20 bull / 2 bear

● Price vs SMA 20	\$144.31	● Price vs SMA 50	\$144.82	● Price vs SMA 200	\$132.40
● EMA 9/21 Cross	150.4/146.9	● SMA 50/200	Golden	● ADX Direction	ADX 20
● Supertrend	\$145	● Parabolic SAR	\$145	● SMA Slope	0.740
● RSI	71.3	● Stochastic K/D	94/95	● StochRSI K/D	95/97
● Williams %R	-2	● CCI	169	● TSI vs Signal	20.1
● CMO	42.6	● ROC	12.51%	● OBV Signal	Accum
● Chaikin MF	0.150	● MFI	79	● Force Index	6M
● Elder Ray Bull	11.44				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$152.07 / \$153.49 / \$155.39	S1 / S2	\$150.17 / \$148.75
Bollinger (20,2)	\$132.84 – \$155.77	Squeeze	Off
52-wk range	\$98.46 – \$158.37	Off 52-wk high	-0.2%
ATR (14)	\$3.59 (2.3%)	Historical vol	26.7%

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34 SEASONALITY — 20-YEAR AVERAGES											live model · win rates shown
+2.6% Jan 65%	+1.0% Feb 45%	+1.9% Mar 62%	+3.9% Apr 45%	-0.0% May 45%	+0.5% Jun 50%	-0.9% Jul 45%	-1.2% Aug 45%	+0.2% Sep 50%	+3.2% Oct 55%	+3.4% Nov 55%	-1.0% Dec 45%

Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS			computed from live price history
COMPUTED FROM LIVE WEEKLY PRICES		EOG	S&P 500
Weekly volatility (σ , 1y)		3.98%	1.83%
Best / worst week (1y)		+8.2% / -8.0%	—
Max drawdown (5y, monthly)		-58.5%	—
1-week VaR (95%)		-6.1%	—
Beta (5y)		0.27	1.00

36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

EOG EQUITY WEATHER (LIVE)

PARTLY CLOUDY · +32

Trend

Momentum

Volume

Volatility

Breadth

+44

+73

+53

-60

-12

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

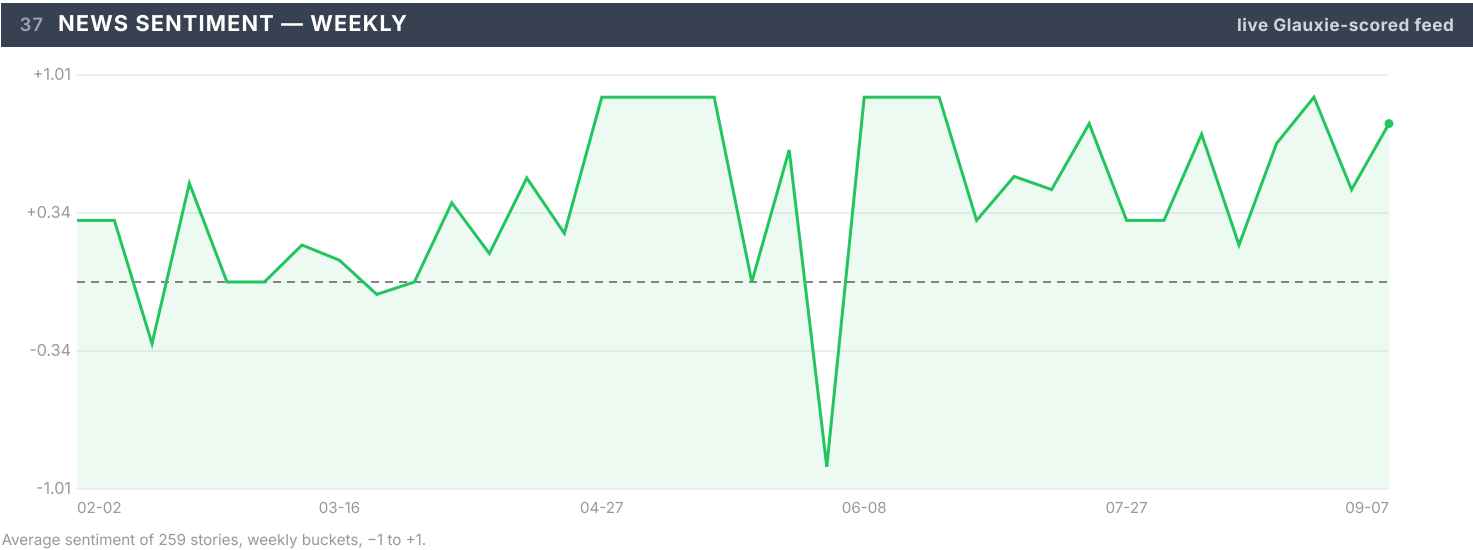
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE EDGE · live weather engine · Partly Cloudy

OVERALL +31.8 +38.0 vs industry	TREND +44.2 +36.0 vs industry	MOMENTUM +72.9 +70.5 vs industry	VOLUME +52.9 +52.9 vs industry
--	--	---	---

READING	EOG	OIL & GAS EXPLORATION & PRODUCTION N=763	ENERGY N=2,022	ALL US SYMBOLS N=70,435
Overall	+31.8	-6.1	-13.8	-20.5
Trend	+44.2	+8.2	-8.3	-21.3
Momentum	+72.9	+2.4	-8.5	-15.8
Volume	+52.9	+0.0	-25.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
EZRA Y. YACOB Chairman of the Board and Chie	\$17.6M	88% equity+incentive
JEFFREY R. LEITZELL Executive Vice President	\$6.6M	85% equity+incentive
MICHAEL P. DONALDSON Executive Vice Presiden	\$6.2M	83% equity+incentive
ANN D. JANSSEN Executive Vice President and	\$5.2M	83% equity+incentive

40 ESG ASSESSMENT live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	49
Social	59
Governance	61
Composite ESG	56



41 8-K MATERIAL EVENTS live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-10-08	Earnings Release	2.02
2026-09-24	Officer/Director Change; Exhibits	5.02,9.01
2026-08-04	Earnings Release; Regulation FD; Exhibits	2.02,7.01,9.01
2026-07-09	Earnings Release	2.02
2026-05-21	Shareholder Vote; Other Events	5.07,8.01
2026-05-05	Earnings Release; Regulation FD; Exhibits	2.02,7.01,9.01
2026-04-09	Earnings Release	2.02
2026-02-24	Results of Operations and Financial Condition; Regulation FD Disclosur	2.02,7.01,9.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-11-05 to 2026-08-04
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	117 rows · 1997 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-09-01 to 2026-09-25
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2025-08-13 to 2026-05-14
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.