

EQT Corporation (EQT)

Energy / Oil & Gas Exploration & Production · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$54.31 2026-10-16	MARKET CAP \$34.0B VOLUME 8.0M	52-WK HIGH \$68.24 52-WK LOW \$47.94	TRAILING PE 11.9 P/S 3.66	GROSS MARGIN 68.4% NET MARGIN 30.7%	ROE 12% ROIC 8%	PIOTROSKI 7/9 ALTMAN Z 2.4	1-YR RETURN +3.2% 5-YR RETURN +378.4%
--	---	---	--	--	--	---	--

EQT Corporation primarily functions as an extractor of natural gas within the United States. In addition to natural gas, the firm also obtains various natural gas liquids (NGLs), specifically ethane, propane, isobutane, butane, and natural gasoline. By the end of 2021, EQT possessed certified reserves amounting to 25.0 trillion cubic feet of natural gas, NGLs, and crude oil. These reserves are situated across roughly 2.0 million gross acres, with a significant 1.7 million gross acres located within the Marcellus shale formation. The company, which dates back to its founding in 1878, has its principal offices in Pittsburgh, Pennsylvania.

SECTOR Energy INDUSTRY Oil & Gas Exploration & Production EXCHANGE NYSE MARKET CAP \$34.0B EMPLOYEES 1,523 (SEC-filed) CEO Toby Z. Rice
IPO 1980-03-17 COUNTRY US
2200 Energy Drive, Canonsburg, PA 15317 · Tel 412 553 5700 · eqt.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

76 / 100

Street mean **\$64.00** (3 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

ROUTINE SELLING — LOW SIGNAL

\$17M sold / 6 mo, zero open-market buys

2 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE
76
OF 100

Score Breakdown

Profitability	64/100
Growth	69/100
Momentum	95/100
Quality	83/100
Earnings Quality	74/100
Balance Sheet	68/100
Value	83/100
Risk (safety)	50/100
Overall	76.2/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
WDS	32
TPL	81
EXE	77
DVN	54
PR	76
FANG	50
EQT	76

IS Score Trend — quarterly



14 quarters, 23 Q1 to 26 Q2. Peak 81 in 26 Q1, latest 76 — -5 since. Fell in 1 of the last 4 quarters. Dashed line marks 40 on the 0-100 scale.

THIS SPACE INTENTIONALLY LEFT BLANK — THE NEXT SECTION BEGINS ON THE FOLLOWING PAGE

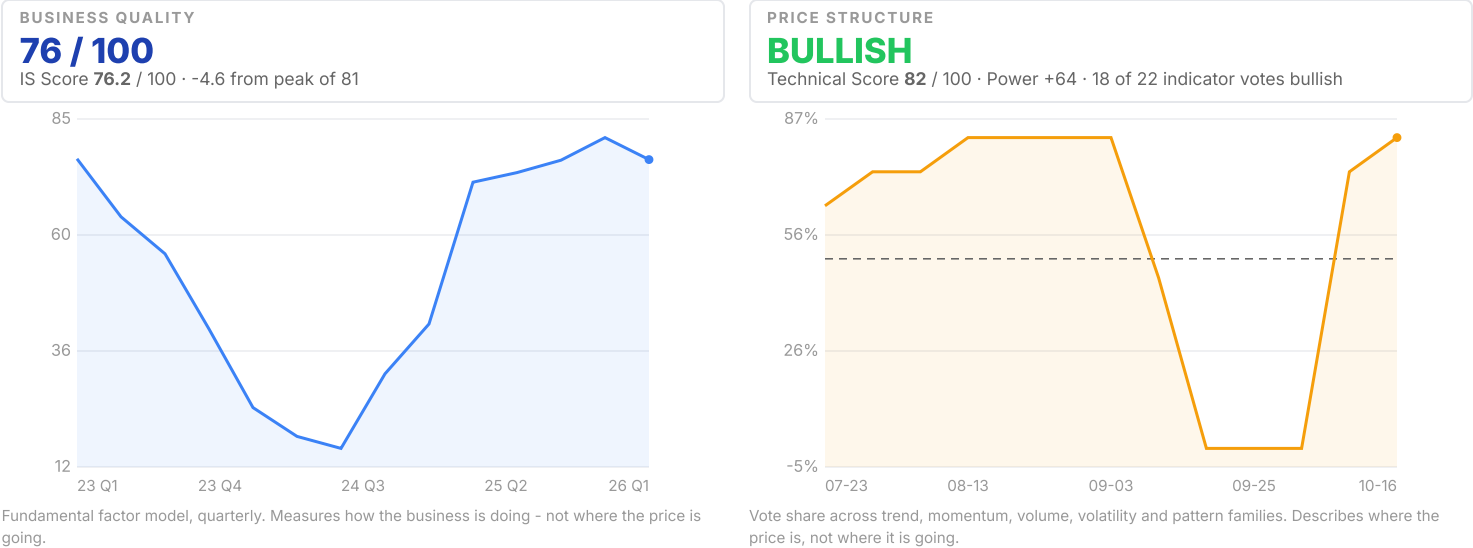
NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

3 PRICE AND VOLUME adjusted close, prod data layer



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

4 TWO READINGS business vs price



Both readings sit above the midpoint — business quality at 76 and price structure at 82 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 76.2	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 73 → 76 → 81 → 76	the direction matters more than the level
Technical vote share back above 50%	now 82%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,168 → now 1,104	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

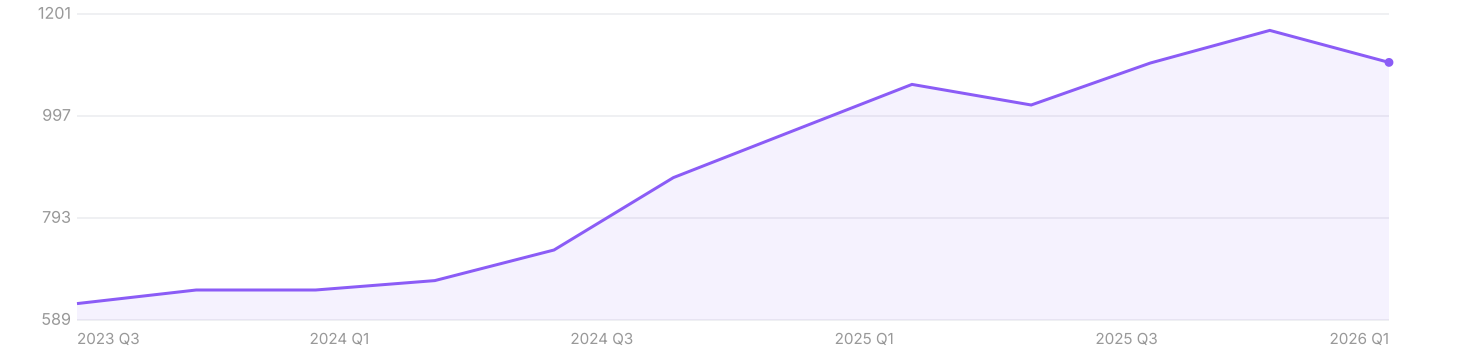
NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

6 SMART MONEY CONFLUENCE				EDGE · disclosure sources
SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 18 buys 2026-08-27	INSIDER BUYS (180D) 0 none disclosed	
ETF FUNDS (30D) 937 up / 668 down net +269 funds	INSTITUTIONS ADDED (13F) -64 managers opening or increasing			

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND	13F · filed 45 days after quarter end
--	---------------------------------------

Institutions holding — 12 quarters



Peak 1,168 · latest 1,104 (-64 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	1,104	592.8M	\$30.3B	94.8%
2026 Q1	1,168	575.1M	\$35.0B	91.9%
2025 Q4	1,103	581.4M	\$30.1B	93.0%
2025 Q3	1,019	581.4M	\$30.4B	92.9%
2025 Q2	1,060	557.4M	\$31.0B	89.1%
2025 Q1	967	560.9M	\$27.3B	89.7%
2024 Q4	874	589.1M	\$24.4B	94.2%
2024 Q3	729	598.6M	\$19.2B	95.7%
2024 Q2	668	452.2M	\$13.7B	72.3%
2024 Q1	649	418.7M	\$12.4B	66.9%
2023 Q4	649	399.5M	\$12.8B	63.9%
2023 Q3	622	386.3M	\$14.3B	61.8%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

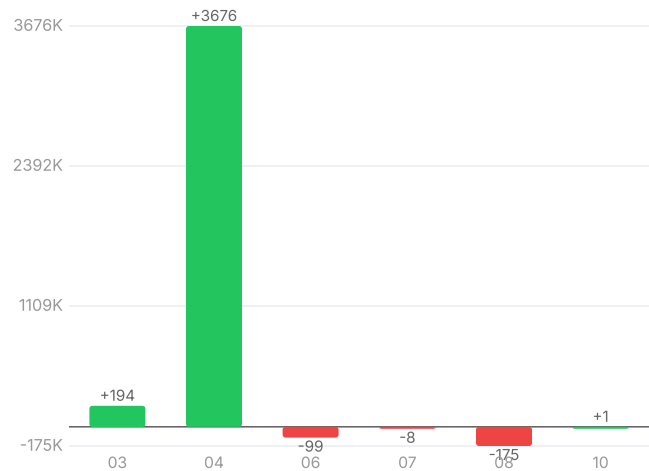
8 INSIDER ACTIVITY							live Form 4 data
INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED	
Mccartney John	director	2026-10-01	A-Award	48	—	9,122	
Rice Daniel J. Iv	director	2026-10-01	A-Award	592	—	31,767	
Rice Toby Z.	director, PRESIDENT & CEO	2026-08-14	SELL	175,328	\$9.65M	2,157,865	
Bolen J.E.B.	EVP OPERATIONS	2026-07-27	TAX W/H	3,904	\$0.20M	79,805	
Fenton Sarah	EVP UPSTREAM	2026-07-27	TAX W/H	3,904	\$0.20M	49,207	
Knop Jeremy	CHIEF FINANCIAL OFFICER	2026-07-24	TAX W/H	1,011	\$0.05M	135,807	
Mccartney John	director	2026-07-01	A-Award	44	—	9,047	
Rice Daniel J. Iv	director	2026-07-01	A-Award	541	—	31,083	

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARYEDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	8	310,668	\$17.3M	Counted
M — Exercises (paired A/D)	5	20,580	—	None — mechanics
F — Tax withholding	7	178,192	\$11.0M	None — compensation
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$17.3M 8 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
--	--	--	--

10 FORM 144 PLANNED-SALE PIPELINElive EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-06-08	Rice Toby Z.	1,731	\$0.1M
2026-06-05	Rice Toby Z.	96,983	\$5.4M
2026-04-27	Bailey Vicky A	4,116	\$0.2M
2026-03-16	Fenton Sarah	4,876	\$0.3M
Trailing 12 mo	11 filings	250,546	\$15M

11 13D / 13G STAKESCOND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-04-29	SCHEDULE 13G	Vanguard Portfolio Management	5.13%	32.1M sh
2026-04-29	SCHEDULE 13G	Vanguard Capital Management	7.47%	46.7M sh
2026-02-10	SCHEDULE 13G/A	Wellington Investment Advisors Holdings LLP	4.30%	26.5M sh
2025-08-14	SCHEDULE 13G/A	T. Rowe Price Associates, Inc.	2.20%	13.4M sh

12 CONGRESSIONAL TRADINGEDGE · STOCK Act

MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Michael McCaul	House	BUY	\$1,001 - \$15,000	2026-08-27	2026-10-16
Michael McCaul	House	BUY	\$1,001 - \$15,000	2026-08-24	2026-10-16
Michael McCaul	House	BUY	\$1,001 - \$15,000	2026-08-14	2026-10-16
Bill Hagerty	Senate	SELL	\$15,001 - \$50,000	2024-07-22	2025-08-12
William Francis Hagerty	Senate	SELL	\$15,001 - \$50,000	2024-07-22	2025-08-12

HOUSE 12-MO 25 trades 25 purchases	SENATE 12-MO 0 trades None purchases	COVERAGE STOCK Act filings 30-45 day disclosure lag	
--	--	---	--

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

13 INSTITUTIONAL OWNERSHIP & 13F FLOW

live 13F data

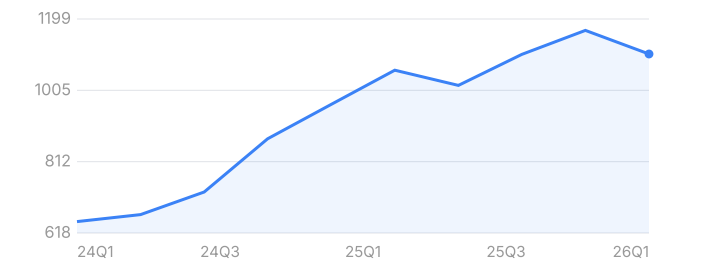
13F FILERS (LAST COMPLETE Q) 1,168	13F SHARES 575M 91.9% of shares out	NEW / CLOSED 210 / 131 positions, QoQ	INCREASED / REDUCED 440 / 378 positions, QoQ
PUT/CALL (13F) 0.71 option positions	FREE FLOAT 99.0% 619M sh		

2.8 · Largest Reporting 13F Managers

MANAGER	SHARES	VALUE
Oak Grove Capital Llc	574,125	\$28M
Wealth Enhancement Advisory Servic	488,647	\$26M
Assenagon Asset Management S.A.	462,811	\$22M
Davenport & Co Llc	455,030	\$22M
Howard Capital Management Group, L	453,806	\$22M
Chesley Taft & Associates Llc	262,913	\$13M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

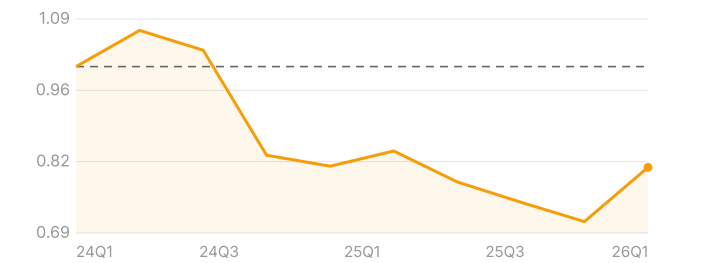
13F Filers Holding EQT — quarterly



2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$962M
VTSAX	0.0%	\$962M
VSMPX	0.0%	\$962M
VTI	0.0%	\$962M
VFFSX	0.0%	\$798M
VFINX	0.0%	\$798M

Institutional Put/Call — quarterly



14 SHORT VOLUME — DAILY, 60 SESSIONS	EDGE · live FINRA feed			
	LATEST SESSION 46.3% 2026-10-15	20-DAY AVG 51.7% 50-day 49.8%	TREND Rising 20d vs 50d	BY MARKET CENTER Q: 46% · N: 51% · B: 48% latest session

Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

15

DARK POOL ACTIVITY

EDGE · live ATS data

Weekly Notional (\$B)

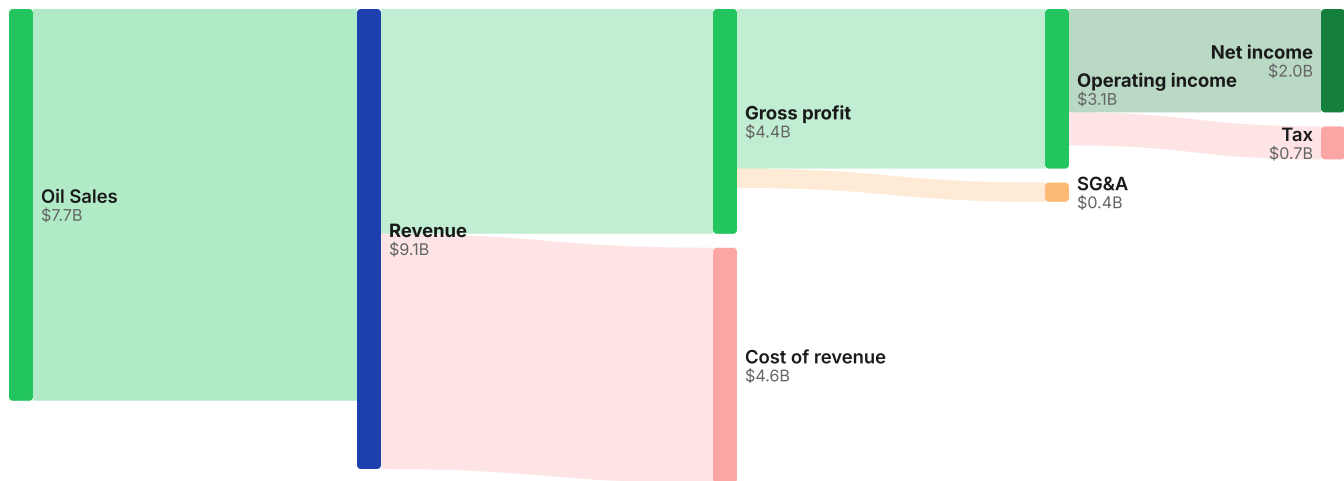
Date	Notional (\$B)
06-15	0.35
06-22	0.52
06-29	0.35
07-06	0.40
07-13	0.38
07-20	0.68
07-27	0.39
08-03	0.35
08-10	0.42
08-17	0.41
08-24	0.35

Where EQT Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	12.5M	78 sh
Ubsa Ubs Ats	9.9M	85 sh
Bids Bids Ats	4.9M	393 sh
Sgmt Sigma X2	4.7M	78 sh
Pure Purestream	4.7M	55 sh
Ebxl Level Ats	4.2M	47 sh

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

16 REVENUE FLOW — FY2025 live segmentation + income data

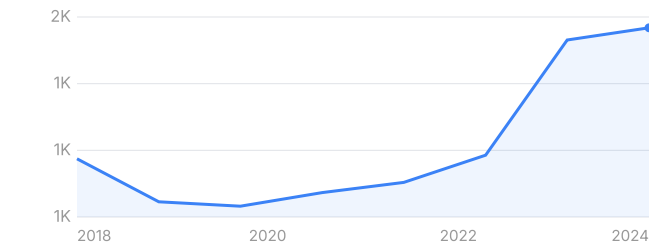


Where a dollar of EQT Corporation revenue goes. All values FY2025 filings, live.

17 MOAT & COMPETITIVE POSITION LIVE MODEL · 47/100 WEAK



3.8 · Employees (SEC filings)

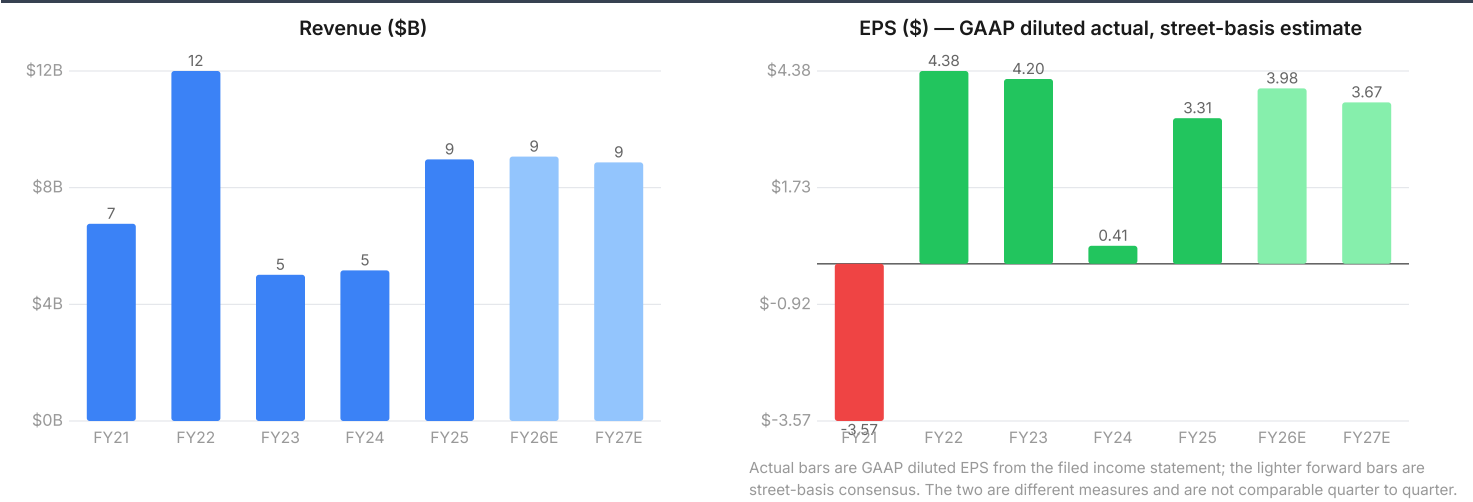


18 CORPORATE INFORMATION — KEY OFFICERS 1,523 employees

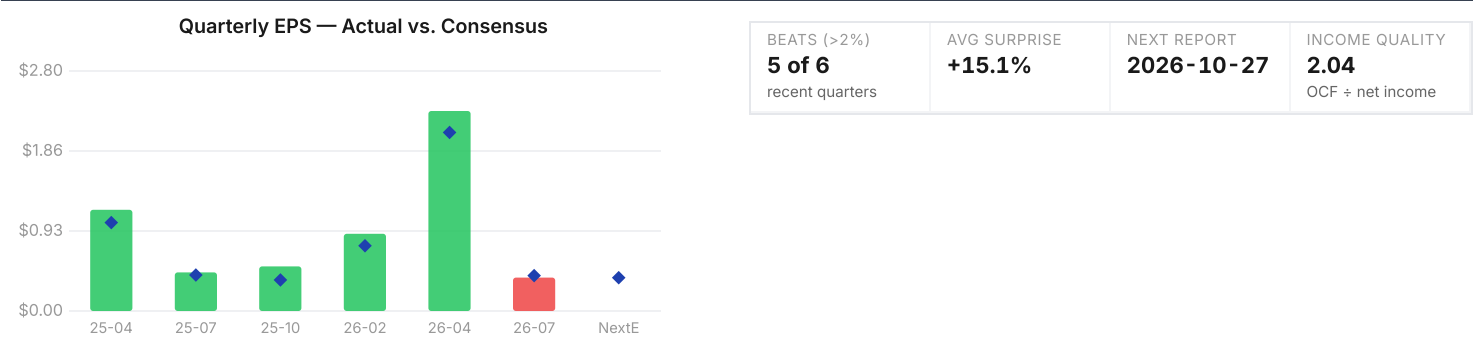
OFFICER	TITLE
Toby Z. Rice	President, Chief Executive Officer & Director
Jeremy Knop	Chief Financial Officer
William E. Jordan	Chief Legal, Policy Officer & Corporate Secretary
J. Bolen	Executive Vice President of Operations

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

19 REVENUE & EPS — HISTORY AND ESTIMATES live consensus



20 ESTIMATE VS. ACTUAL & SURPRISES live data

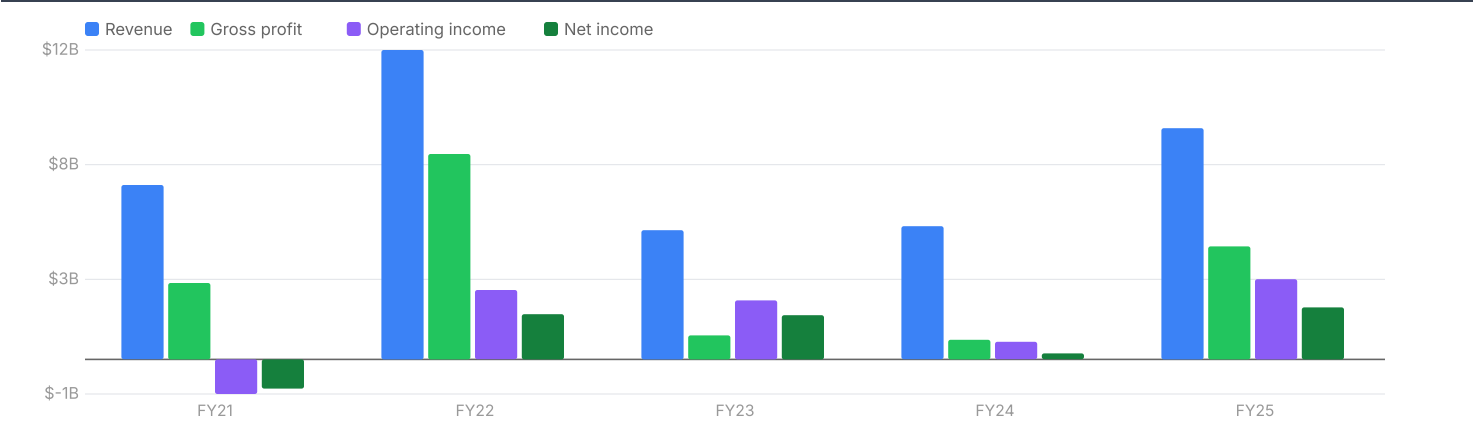


21 REPORTED VS. CONSENSUS — FULL HISTORY 0 quarters · live data

BEAT RATE —% 0 of 0 quarters		CURRENT STREAK 0 longest 0		AVG EPS SURPRISE —% median —%		SURPRISE TREND — last 4 vs prior 4	
PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE	

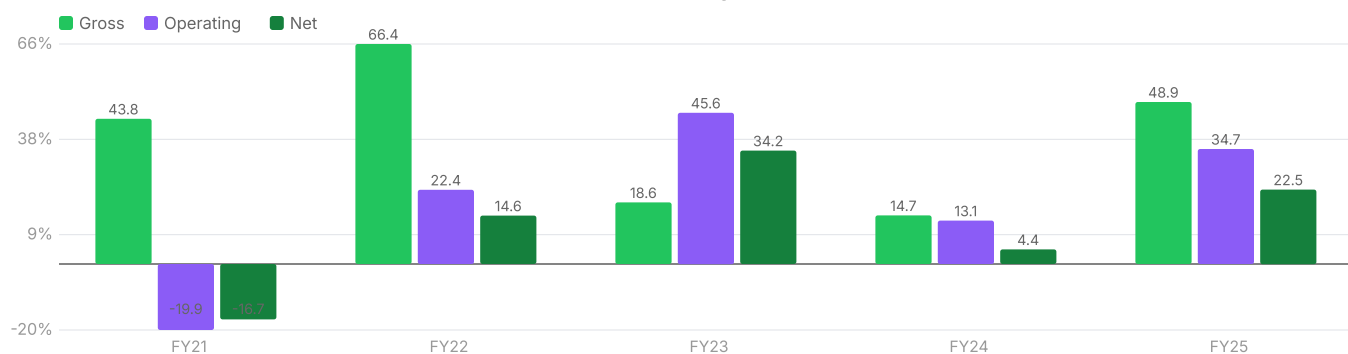
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEAR live financials

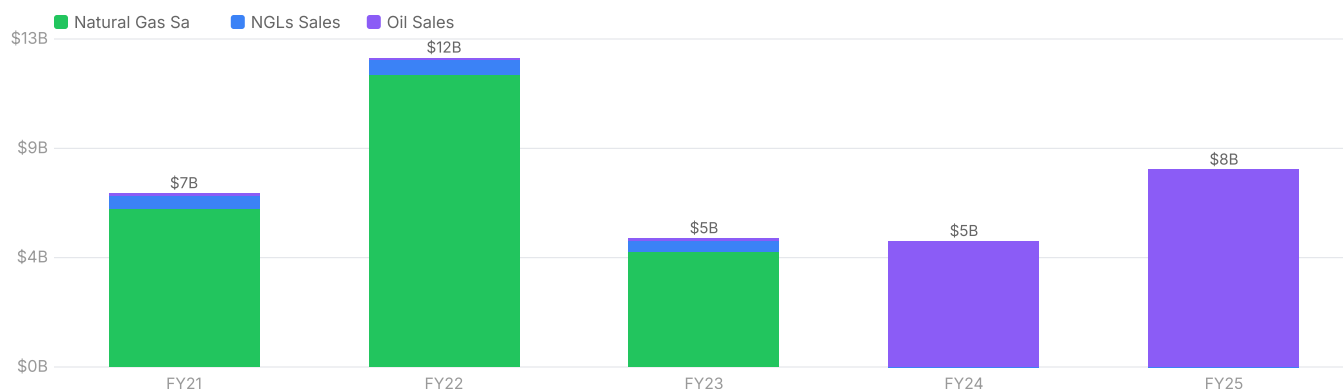


NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

Profit Margins (%)



Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+157.3%	+77.5%	-58.2%	+3.0%	+73.7%
Gross profit	+176.4%	+169.0%	-88.3%	-18.5%	+477.9%
Operating income	+55.1%	-299.7%	-14.8%	-70.4%	+359.4%
Net income	+19.2%	-255.0%	-2.0%	-86.7%	+784.4%

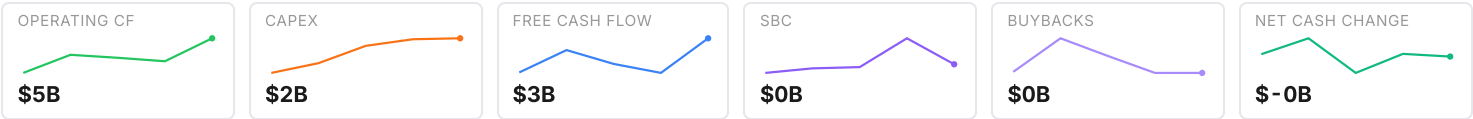
22 INCOME STATEMENT — FULL

live financials

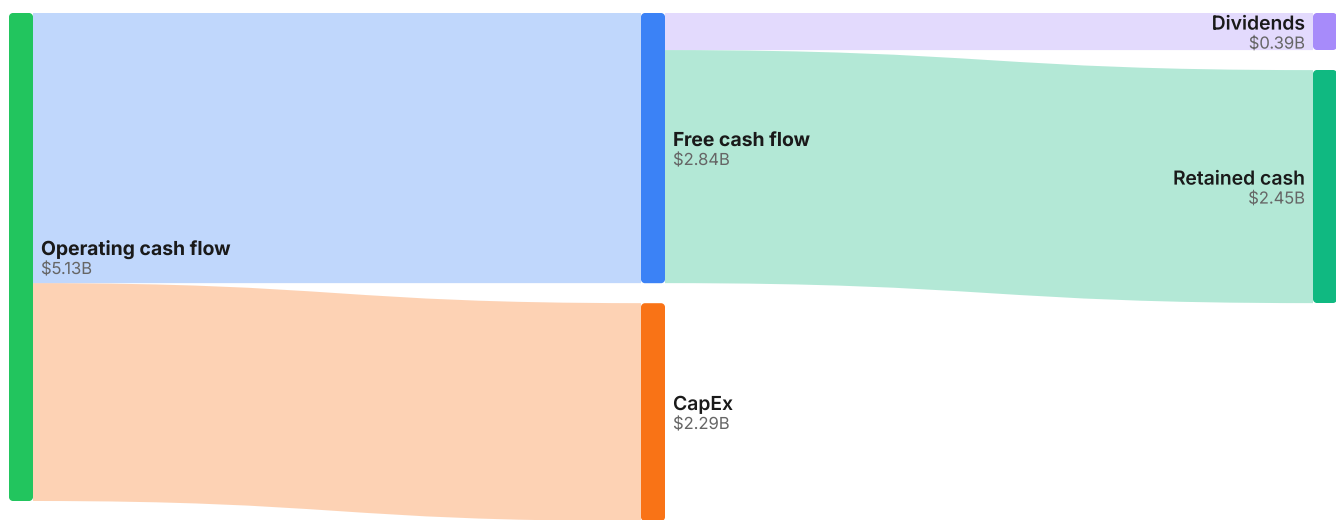
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	6.8	12.1	5.1	5.2	9.1	
Cost of revenue	3.8	4.1	4.1	4.5	4.6	
Gross profit	3.0	8.1	0.9	0.8	4.4	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	0.2	0.3	0.2	0.3	0.4	
Operating income	-1.4	2.7	2.3	0.7	3.1	
EBITDA	0.4	4.3	4.1	2.9	5.9	
D&A	1.7	1.7	1.7	2.2	2.6	
Pretax income	-1.6	2.3	2.1	0.3	3.0	
Income tax	-0.4	0.6	0.4	0.0	0.7	
Net income	-1.1	1.8	1.7	0.2	2.0	
Diluted EPS (\$)	-3.57	4.38	4.20	0.41	3.31	
Diluted shares (M)	323	406	413	560	625	

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

CASH FLOW TRENDS live data



WHERE THE CASH WENT — FY2025 cash Sankey, live data



Balance Sheet — Full

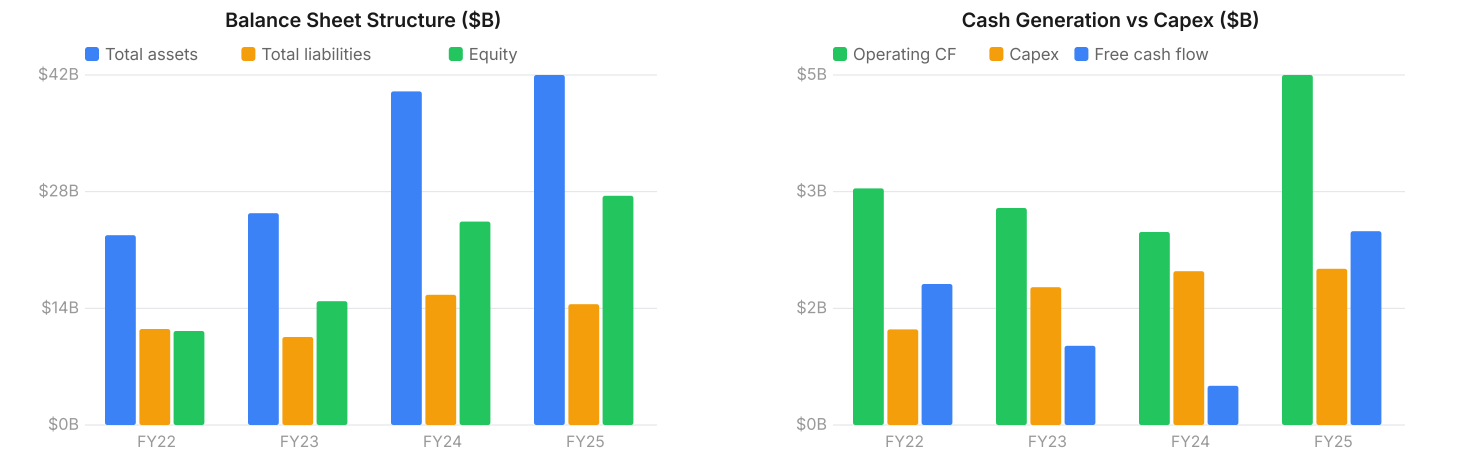
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	1.5	0.1	0.2	0.1	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	1.6	0.9	1.2	1.5	
Total current assets	4.0	2.0	1.7	1.9	
PP&E (net)	18.2	23.0	31.8	33.6	
Goodwill + intangibles	0.0	0.0	2.3	2.3	
Total assets	22.7	25.3	39.8	41.8	
Accounts payable	1.6	1.3	1.2	1.4	
Short-term debt	0.4	0.3	0.3	0.5	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	3.7	2.0	2.5	2.5	
Long-term debt	5.3	5.5	9.0	7.3	
Total liabilities	11.5	10.5	15.6	14.4	
Shareholders' equity	11.2	14.8	24.3	27.4	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	1.8	1.7	0.2	2.3	
D&A	1.7	1.7	2.2	2.6	
Stock-based compensation	0.0	0.0	0.2	0.1	
Working capital change	0.1	0.4	(0.3)	(0.2)	
Operating cash flow	3.5	3.2	2.8	5.1	
Capital expenditures	(1.4)	(2.0)	(2.3)	(2.3)	
Investing cash flow	(1.4)	(4.3)	(1.6)	(2.8)	
Buybacks	(0.4)	(0.2)	0.0	0.0	
Dividends paid	(0.2)	(0.2)	(0.3)	(0.4)	
Debt issuance / (repay)	0.1	0.2	(4.1)	(1.5)	
Financing cash flow	(0.7)	(0.2)	(1.1)	(2.4)	
Free cash flow	2.1	1.2	0.6	2.8	

THIS SPACE INTENTIONALLY LEFT BLANK — THE NEXT SECTION BEGINS ON THE FOLLOWING PAGE

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY



23 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	-12.0%	16.8%	13.4%	1.3%	9.2%	12%	
ROA	-5.6%	7.8%	7.2%	0.7%	5.0%	6.9%	
ROIC	-6.9%	13.4%	9.3%	2.1%	7.8%	7.9%	
Gross margin	43.8%	66.4%	18.6%	14.7%	48.9%	68.4%	
Operating margin	-19.9%	22.4%	45.6%	13.1%	34.7%	43.2%	
Net margin	-16.7%	14.6%	34.2%	4.4%	22.5%	30.7%	
EBITDA margin	6.3%	35.0%	80.0%	55.2%	64.7%	74.2%	
FCF margin	8.9%	17.0%	22.9%	11.0%	31.4%	—	
VALUATION							
P/E	-6.82	7.29	9.63	119.08	16.42	11.9	
P/B	0.79	1.16	1.13	1.33	1.41	1.3	
P/S	1.15	1.06	3.30	5.26	3.69	3.66	
P/FCF	12.94	6.26	14.41	47.90	11.76	9.0	
EV/EBITDA	29.82	4.05	5.54	12.71	6.84	5.7	
EV/Revenue	1.96	1.41	4.43	7.01	4.54	4.3	
Earnings yield	-14.7%	13.7%	10.4%	0.8%	6.1%	8.38%	
FCF yield	7.7%	16.0%	6.9%	2.1%	8.5%	11.09%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	0.44	1.08	0.99	0.70	0.76	0.67	
Quick ratio	0.44	1.08	0.99	0.70	0.76	0.67	
Debt / equity	0.57	0.51	0.40	0.45	0.33	0.22	
Debt / assets	24.8%	25.2%	23.1%	23.5%	18.7%	13.7%	
Net debt / EBITDA	12.32	1.00	1.42	3.18	1.28	0.81	
Interest coverage	-4.34	10.35	10.58	1.58	7.79	—	

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.33	0.53	0.21	0.16	0.22	0.22	
Receivables turnover	6.82	7.97	4.17	5.34	7.00	11.1	
DSO (days)	53	46	88	68	52	33	
DPO (days)	196	270	262	114	100	145	
Cash conversion cycle	-143	-225	-175	-46	-48	-112	
GROWTH (YoY)							
Revenue growth	157.3%	77.5%	-58.2%	3.0%	73.7%	—	
Net income growth	-19.2%	253.8%	-2.1%	-86.7%	784.4%	—	
EPS growth	15.0%	247.5%	-12.1%	-90.2%	753.2%	—	
FCF growth	22.6%	240.0%	-43.8%	-50.6%	396.5%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	-3.00	4.43	3.90	0.38	3.27	4.55	
Book value / share	25.94	27.92	33.17	34.19	38.03	46.14	
Revenue / share	17.82	30.34	11.38	8.67	14.53	14.84	
FCF / share	1.58	5.16	2.60	0.95	4.56	6.02	
Cash / share	0.30	3.65	0.18	0.34	0.18	0.18	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.0%	3.2%	1.2%	0.0%	0.0%	0.01%	
Altman Z-Score	0.32	1.68	1.61	1.32	2.00	2.4	
Piotroski F-Score	5	7	4	3	8	7/9	
Beneish M-Score	-0.83	-3.05	-3.25	3.34	-2.68	-2.99	

24 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	7 / 9	Strong		
Altman Z-Score	2.4	Grey zone	Grey	
Income quality	2.04	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.99	Non-manipulator	vs -2.22 threshold	

25 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.74	Revenue stability	0.46
Interest burden		0.92	Earnings stability	0.45
Operating margin		45.1%	Earnings persistence	0.50
Asset turnover		0.23×	Revenue CAGR 3y	1.2%
Financial leverage		1.73×	EPS CAGR 3y	-22.5%
= ROE		12%	FCF CAGR 3y	12.9%

THIS SPACE INTENTIONALLY LEFT BLANK — THE NEXT SECTION BEGINS ON THE FOLLOWING PAGE

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

SHAREHOLDER RETURN PROFILE				live
BUYBACK YIELD	DIVIDEND YIELD	TOTAL SHAREHOLDER RETURN	SBC / REVENUE	
0.01%	1.22%	1.23% cash yield	0.6% dilution pressure	



27 PEER COMPARISON							live peer engine
COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
WDS	\$44.8B	14.3	17%	22.5%	-10.8%	4/9	+62.5%
TPL	\$24.2B	44.7	37%	62.6%	+20.8%	7/9	+11.3%
EXE	\$21.6B	8.0	15%	17.6%	+56.8%	9/9	-4.8%
DVN	\$55.8B	12.0	12%	25.8%	+17.0%	5/9	+62.4%
PR	\$20.6B	15.9	12%	42.7%	+12.8%	7/9	—
FANG	\$57.1B	39.8	4%	33.8%	+22.0%	7/9	—
OVV	\$19.2B	19.7	8%	15.1%	+4.7%	8/9	—
OXY	\$62.4B	9.4	19%	35.8%	-7.5%	7/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

28 ANALYST CONSENSUS & ESTIMATES

live consensus

Buy

45 Analysts

Str Sell (0)

Sell (0)

Hold (15)

Buy (30)

Str Buy (0)

MEAN TARGET (QTR)

TARGET VS. PRICE

NEXT REPORT

\$64.00

+17.8%

2026-10-27

3 targets

last-quarter mean

street \$0.39

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$9.17B	\$9.72B / \$8.99B	\$3.98	\$4.44 / \$3.53	13
FY2027	\$8.97B	\$9.16B / \$8.78B	\$3.67	\$4.25 / \$2.78	9
FY2028	\$10.16B	\$11.19B / \$9.22B	\$5.20	\$7.42 / \$3.73	9

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

29 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$54.00	-0.6%	1
Last Quarter	\$64.00	+17.8%	3
Last Year	\$67.20	+23.7%	5
All Time	\$46.52	-14.4%	56

Rolling mean of published targets vs. last close \$54.31. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

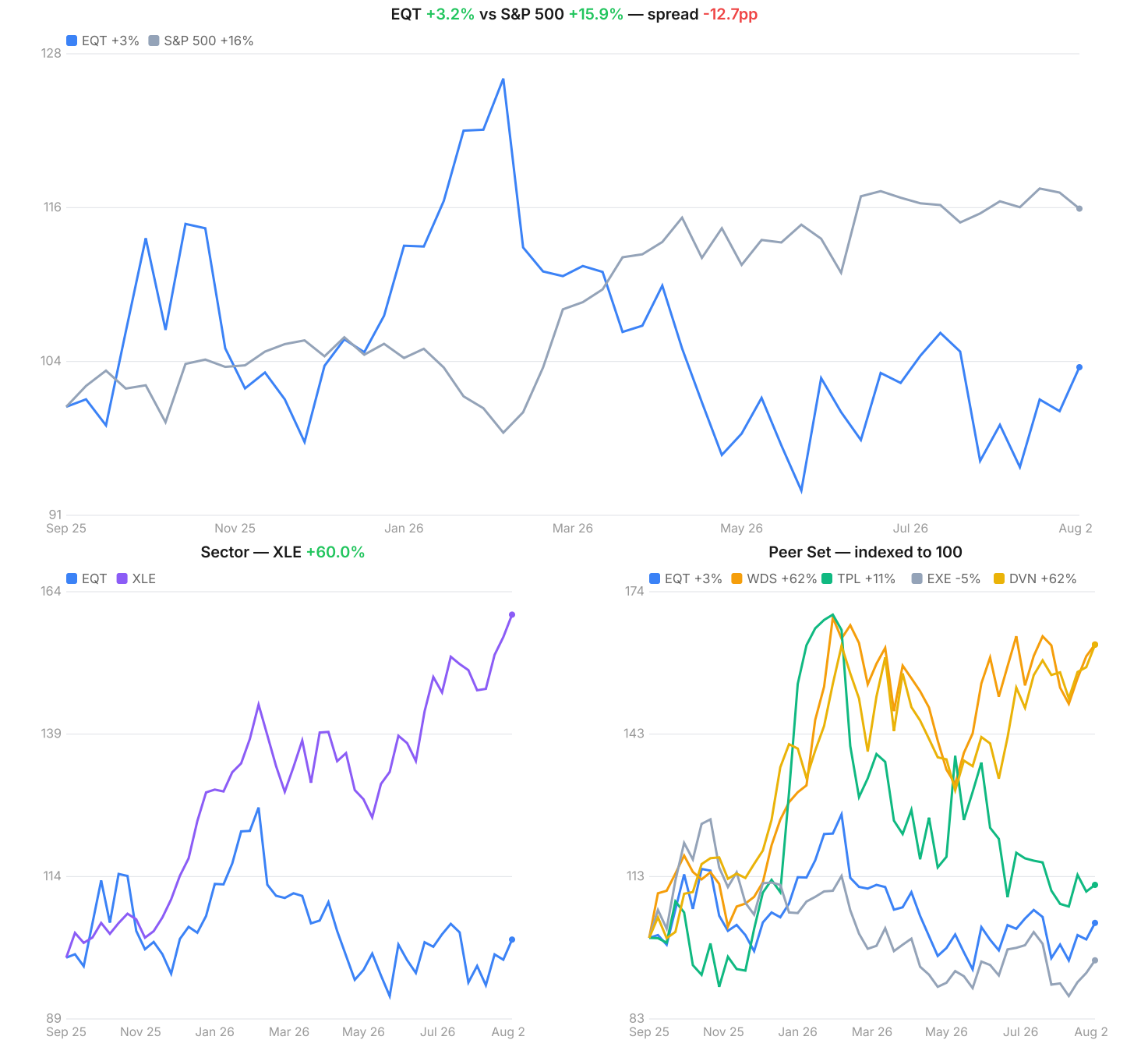
A

DCF5/5ROE4/5ROA5/5DEBT/EQ2/5P/E3/5P/B3/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

30 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$51.55	+2.77	+5.36%	Above
SMA 50	\$52.91	+1.41	+2.66%	Above
SMA 200	\$55.23	-0.91	-1.66%	Below
EMA 9	\$52.89	+1.42	+2.69%	Above
EMA 21	\$52.36	+1.95	+3.73%	Above
EMA 50	\$52.50	+1.81	+3.46%	Above
EMA 200	\$53.85	+0.46	+0.86%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

31 TECHNICAL POWER SCOREEDGE · site engine · 82/100 composite

TECHNICAL VERDICT

BULLISH

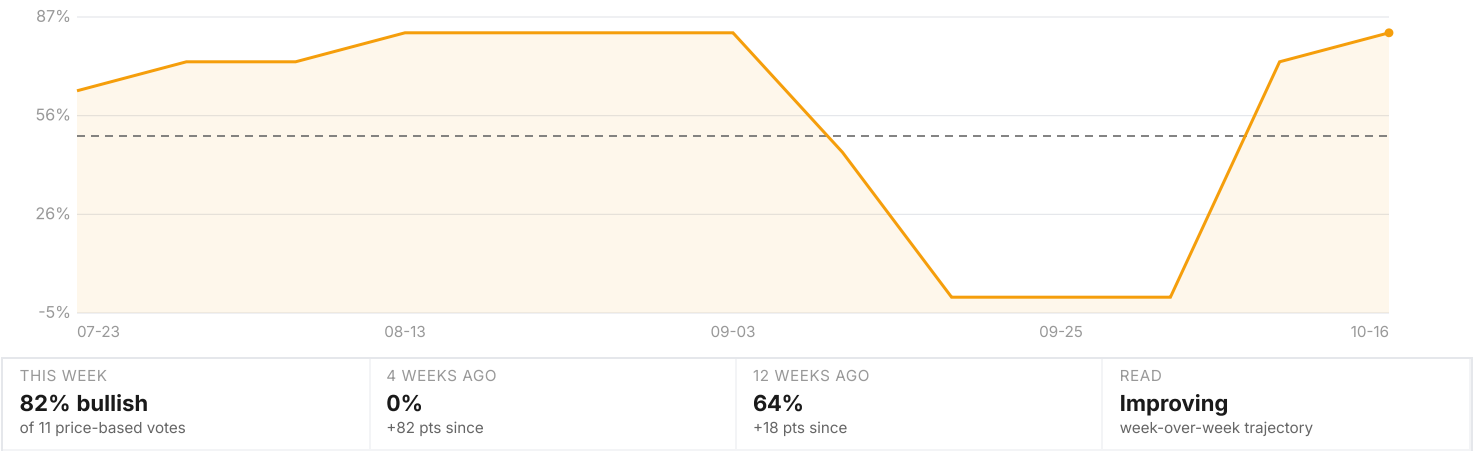
Power Score +64

18 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%		78
Momentum 25%		82
Volume 20%		94
Volatility 10%		100
Patterns 15%		62

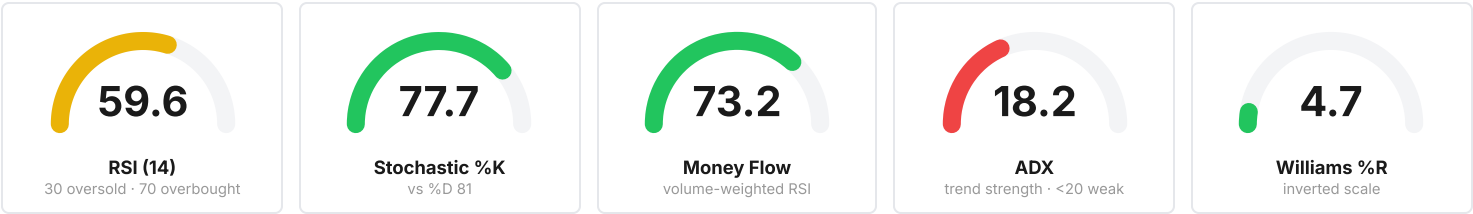
BULLISH — BUT WHICH WAY IS IT TRENDING?vote share recomputed weekly, 13 weeks



INDICATOR VOTE GRID18 bull / 4 bear

● Price vs SMA 20	\$51.55	● Price vs SMA 50	\$52.91	● Price vs SMA 200	\$55.23
● EMA 9/21 Cross	52.9/52.4	● SMA 50/200	Death	● ADX Direction	ADX 18
● Supertrend	\$50	● Parabolic SAR	\$52	● SMA Slope	0.220
● RSI	59.6	● Stochastic K/D	78/81	● StochRSI K/D	74/81
● Williams %R	-5	● CCI	111	● TSI vs Signal	6.0
● CMO	19.3	● ROC	8.23%	● OBV Signal	Accum
● Chaikin MF	0.170	● MFI	73	● Force Index	2M
● Elder Ray Bull	2.09				

INDICATOR GAUGESsite technicals-tab style



32 KEY LEVELS & VOLATILITYlive indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$52.40 / \$53.06 / \$53.68	S1 / S2	\$51.78 / \$51.12
Bollinger (20,2)	\$48.31 – \$54.79	Squeeze	Off
52-wk range	\$47.79 – \$67.85	Off 52-wk high	-20.0%
ATR (14)	\$1.38 (2.5%)	Historical vol	28.9%

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

33 SEASONALITY — 20-YEAR AVERAGES

live model · win rates shown

-0.1% Jan 50%	+1.8% Feb 55%	+4.5% Mar 67%	+9.5% Apr 80%	+1.4% May 55%	-1.6% Jun 45%	+1.0% Jul 50%	-0.9% Aug 55%	-2.0% Sep 55%	+1.9% Oct 65%	+0.8% Nov 40%	-0.7% Dec 40%
---------------------	---------------------	---------------------	---------------------	---------------------	---------------------	---------------------	---------------------	---------------------	---------------------	---------------------	---------------------

Sample: 20 years — treat short histories as suggestive, not statistical.

34 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	EQT	S&P 500
Weekly volatility (σ , 1y)	4.39%	1.83%
Best / worst week (1y)	+9.7% / -10.7%	—
Max drawdown (5y, monthly)	-50.7%	—
1-week VaR (95%)	-8.4%	—
Beta (5y)	0.58	1.00

35 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

EQT EQUITY WEATHER (LIVE)

PARTLY CLOUDY · +19

Trend

Momentum

Volume

Volatility

Breadth

+23

+49

+48

-60

-12

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

DOW THEORY

SPY / QQQ TSI

SECTOR STRENGTH

19.99

Confirmed Bearish

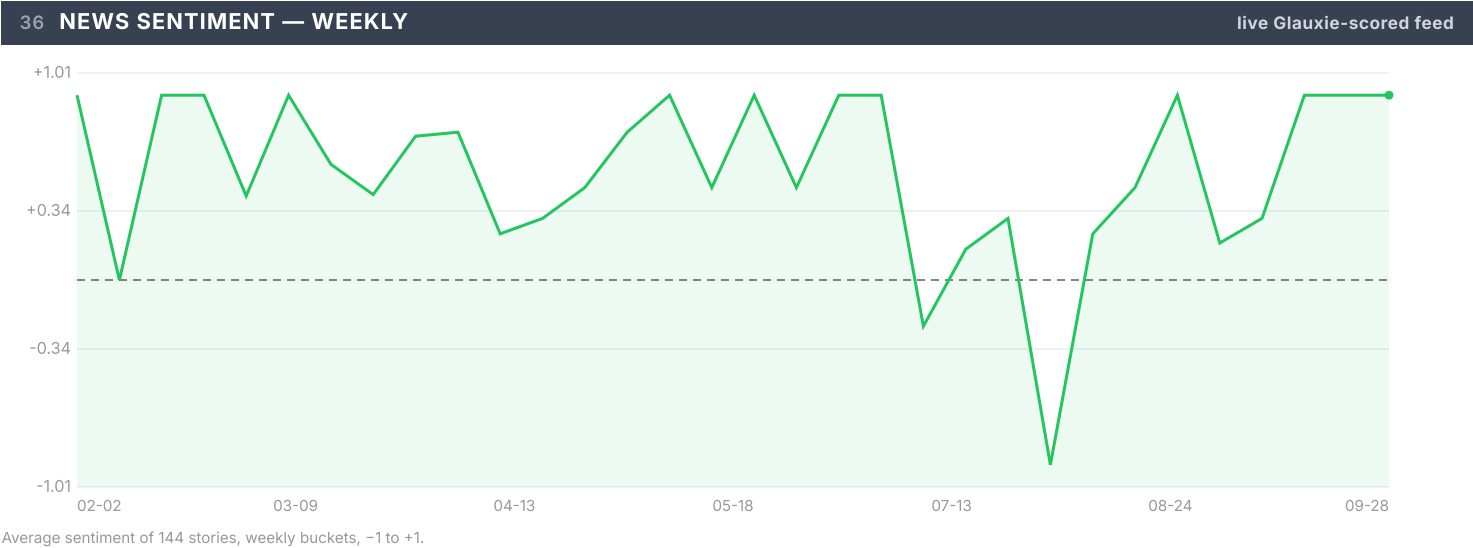
7.2 / 4.7

46/100

Normal

trend strength

breadth average



THIS SPACE INTENTIONALLY LEFT BLANK — THE NEXT SECTION BEGINS ON THE FOLLOWING PAGE

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

37 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE EDGE · live weather engine · Partly Cloudy

OVERALL +18.6 +24.8 vs industry	TREND +23.0 +14.8 vs industry	MOMENTUM +49.3 +46.9 vs industry	VOLUME +48.1 +48.1 vs industry
--	--	---	---

READING	EQT	OIL & GAS EXPLORATION & PRODUCTION N=763	ENERGY N=2,022	ALL US SYMBOLS N=70,435
Overall	+18.6	-6.1	-13.8	-20.5
Trend	+23.0	+8.2	-8.3	-21.3
Momentum	+49.3	+2.4	-8.5	-15.8
Volume	+48.1	+0.0	-25.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

38 EXECUTIVE COMPENSATION live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Toby Z. Rice President and Chief Executive O	\$16.1M	100% equity+incentive
Jeremy T. Knop Chief Financial Officer	\$9.4M	93% equity+incentive
William E. Jordan Chief Legal and Policy Off	\$4.1M	84% equity+incentive
J.E.B. Bolen Exec VP Operations	\$3.9M	87% equity+incentive
Sarah Fenton Exec VP Upstream	\$3.9M	87% equity+incentive

39 ESG ASSESSMENT live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	59
Social	67
Governance	64
Composite ESG	63



40 8-K MATERIAL EVENTS live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-10-13	Earnings Release	2.02
2026-10-07	Material Agreement; Financial Obligation; Exhibits	1.01,2.03,9.01
2026-07-21	Earnings Release; Exhibits	2.02,9.01
2026-07-14	Earnings Release	2.02
2026-04-21	Earnings Release; Exhibits	2.02,9.01
2026-04-15	Officer/Director Change; Shareholder Vote	5.02,5.07
2026-04-14	Earnings Release	2.02
2026-03-24	Other Events; Exhibits	8.01,9.01

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

41 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

42 DISCLOSURES

DISCLOSURES. This document is produced by InsiderStreet.ai from live production data. It is not investment advice, not an offer or solicitation to buy or sell any security, and not a recommendation tailored to any person. Data is sourced as of the dates shown and may no longer be current. InsiderStreet.ai is not a registered investment adviser or broker-dealer. Investing involves risk, including loss of principal. Past performance does not guarantee future results. Do not make any investment decision based on this document. © 2026 InsiderStreet.ai — all rights reserved. Redistribution prohibited.

43 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-07-27 to 2026-04-21
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	71 rows · 2008 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-04-27 to 2026-10-01
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2025-08-14 to 2026-04-29
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.