

Eversource Energy (ES)

Utilities / Regulated Electric · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$66.85 2026-10-16	MARKET CAP \$25.2B VOLUME 2.4M	52-WK HIGH \$76.57 52-WK LOW \$62.72	TRAILING PE 17.3 P/S 1.80	GROSS MARGIN 35.2% NET MARGIN 10.4%	ROE 9% ROIC 5%	PIOTROSKI 6/9 ALTMAN Z 0.8	1-YR RETURN -5.3% 5-YR RETURN +6.4%
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Eversource Energy operates as a public utility holding enterprise, with its core operations centered on the provision and delivery of various energy services. Its business activities are segmented into several key areas: the transmission and distribution of electricity, natural gas distribution, and water utility services. The company is actively engaged in moving electricity, including energy generated from solar facilities, and supplying natural gas to its consumers. Additionally, Eversource manages regulated water systems, serving approximately 226,000 customers. It caters to a wide array of clients, spanning residential homes, businesses, industrial operations, municipal entities (including fire protection), and others across the states of Connecticut, Massachusetts, and New Hampshire. The organization, headquartered in Springfield, Massachusetts, adopted the name Eversource Energy in April 2015, having previously been known as Northeast Utilities.

SECTOR Utilities INDUSTRY Regulated Electric EXCHANGE NYSE MARKET CAP \$25.2B EMPLOYEES 10,731 (SEC-filed) CEO Joseph R. Nolan Jr. IPO 1973-02-21
COUNTRY US
300 Cadwell Drive, Springfield, MA 01104 · Tel 800 286 5000 · eversource.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

42 / 100

Street mean **\$74.00** (1 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

TWO-WAY FLOW

\$0.0M buys against \$0.8M sells / 6 mo

2 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE
42
OF 100

Score Breakdown

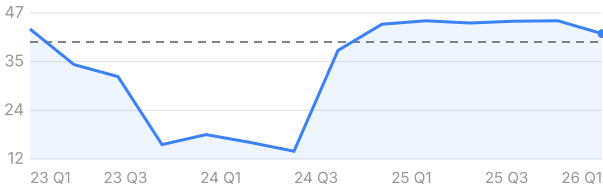
Profitability	34/100
Growth	62/100
Momentum	90/100
Quality	62/100
Earnings Quality	77/100
Balance Sheet	27/100
Value	58/100
Risk (safety)	15/100
Overall	42.0/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
PPL	43
CNP	42
FE	36
DTE	32
DTY	43
AEE	43
ES	42

IS Score Trend — quarterly



14 quarters, 23 Q1 to 26 Q2. Peak 45 in 25 Q2, latest 42 — -3 since. Fell in 2 of the last 4 quarters. Dashed line marks 40 on the 0-100 scale.

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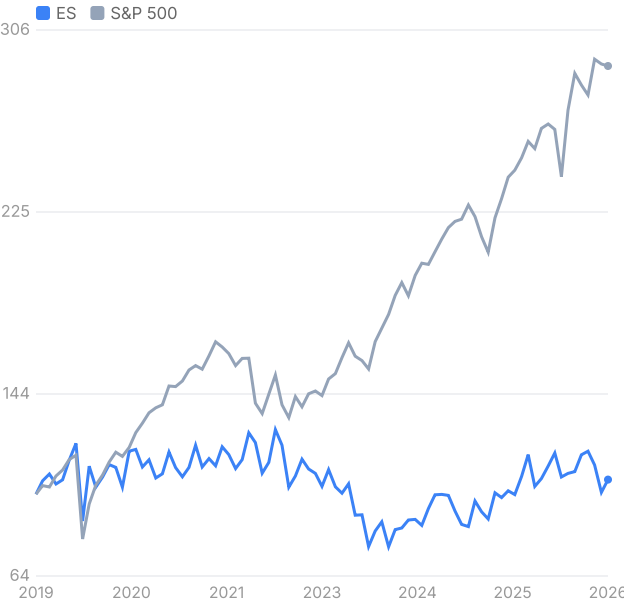
3 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · ES -5.3% · S&P 500 +15.9% · spread -21.1pp



7 Years vs S&P 500 · ES +6.4% · S&P 500 +189.9% · spread -183.4pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

4 TWO READINGS

business vs price

BUSINESS QUALITY

42 / 100

IS Score 42.0 / 100 · -3.0 from peak of 45

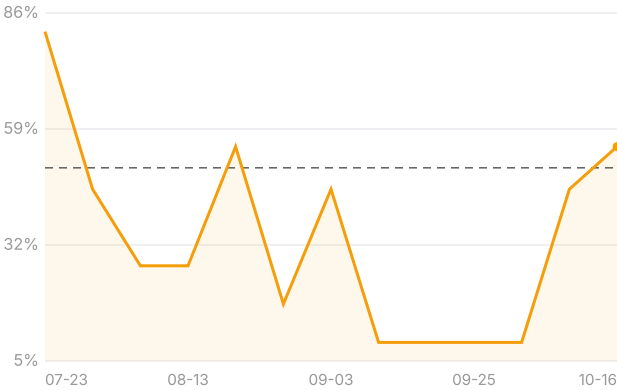


Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

LEAN BULLISH

Technical Score 62 / 100 · Power +23 · 14 of 22 indicator votes bullish



Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 42, price structure 62 out of 100, so the price reads better than the business does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 42.0	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 45 → 45 → 45 → 42	the direction matters more than the level
Technical vote share back above 50%	now 55%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,119 → now 1,119	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

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6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

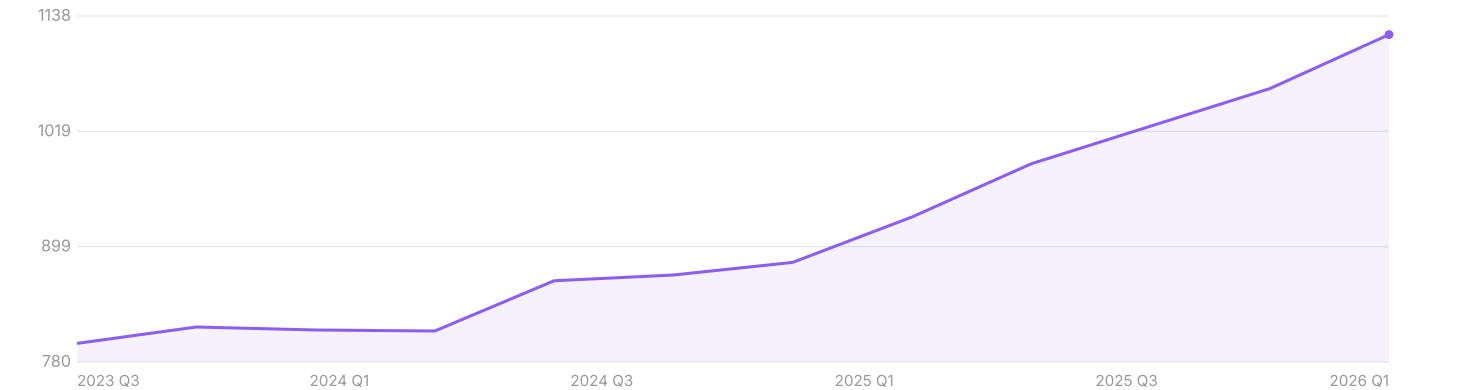
SITE CONVERGENCE SCORE 4 of 4 top 0% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 3 buys 2026-09-25	INSIDER BUYS (180D) 1 \$0.05M
ETF FUNDS (30D) 1076 up / 848 down net +228 funds	INSTITUTIONS ADDED (13F) 56 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 1,119 · latest 1,119 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	1,119	330.1M	\$23.6B	87.7%
2026 Q1	1,063	313.0M	\$21.4B	83.1%
2025 Q4	1,024	317.9M	\$21.1B	84.4%
2025 Q3	985	310.5M	\$22.5B	82.5%
2025 Q2	930	311.5M	\$19.5B	82.7%
2025 Q1	883	305.3M	\$18.8B	81.1%
2024 Q4	870	304.3M	\$17.3B	80.8%
2024 Q3	864	297.9M	\$20.1B	79.1%
2024 Q2	812	289.9M	\$16.4B	77.0%
2024 Q1	813	285.1M	\$17.0B	75.7%
2023 Q4	816	279.0M	\$17.1B	74.1%
2023 Q3	799	279.3M	\$16.2B	74.2%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

8 INSIDER ACTIVITY

live Form 4 data

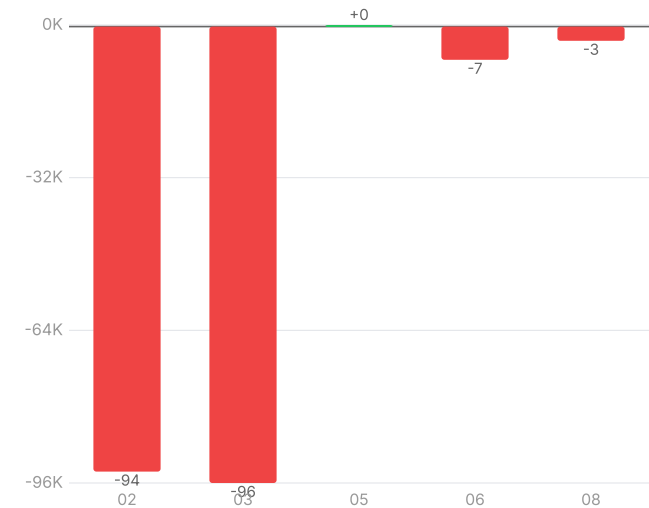
INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Conner Penelope M	EVP-Cust Exp & Energy Strategy	2026-08-25	SELL	1,500	\$0.11M	7,556
Conner Penelope M	EVP-Cust Exp & Energy Strategy	2026-08-24	SELL	1,500	\$0.11M	9,056
Butler Gregory B	Executive VP & General Counsel	2026-06-04	SELL	7,000	\$0.49M	56,179
Buth Jay S.	VP, Controller, Chief Acct Off	2026-05-14	I-Discretionary	407	\$0.03M	0
Mudge W Robert	other: Trustee	2026-05-08	BUY	750	\$0.05M	2,150
Nolan Joseph R Jr	officer, other: Chairman of the Bd, Pres & CEO	2026-03-06	GIFT	94,981	—	76,240
Conner Penelope M	EVP-Cust Exp & Energy Strategy	2026-03-04	SELL	1,400	\$0.10M	10,394

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9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARYEDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	4	11,400	\$0.8M	Counted
P — Open-market purchases	1	750	\$0.0M	Counted
G — Gifts	1	94,981	—	None

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Two-Way Flow	OPEN-MARKET SELLS \$0.8M 4 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 1 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINElive EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-08-25	Conner Penelope M	1,500	\$0.1M
2026-08-24	Conner Penelope M	1,500	\$0.1M
2026-06-04	Butler Gregory B	7,000	\$0.5M
2026-03-04	Conner Penelope M	1,400	\$0.1M
Trailing 12 mo	13 filings	58,112	\$4M

11 13D / 13G STAKESCOND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-04-29	SCHEDULE 13G	Vanguard Portfolio Management	5.33%	20.0M sh
2026-04-29	SCHEDULE 13G	Vanguard Capital Management	7.53%	28.3M sh
2026-03-26	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change

12 CONGRESSIONAL TRADINGEDGE · STOCK Act

MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-09-25	2026-10-09
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-01-29	2026-02-10
Val Hoyle	House	SELL	\$1,001 - \$15,000	2025-09-23	2025-10-10
John Fetterman	Senate	BUY	\$1,001 - \$15,000	2026-06-16	2026-07-09
John Karl Fetterman	Senate	BUY	\$1,001 - \$15,000	2026-06-16	2026-07-09
Shelley Moore Capito	Senate	SELL	\$1,001 - \$15,000	2024-01-19	2024-02-14

HOUSE 12-MO 4 trades 1 purchases	SENATE 12-MO 2 trades 2 purchases	COVERAGE STOCK Act filings 30-45 day disclosure lag
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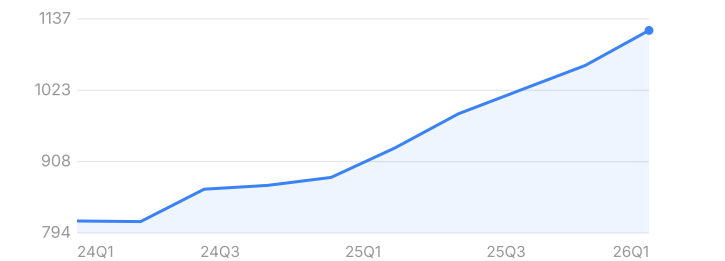
13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 1,063	13F SHARES 313M 83.1% of shares out	NEW / CLOSED 136 / 76 positions, QoQ	INCREASED / REDUCED 455 / 298 positions, QoQ	
PUT/CALL (13F) 0.80 option positions	FREE FLOAT 99.8% 376M sh			

2.8 · Largest Reporting 13F Managers

MANAGER	SHARES	VALUE
Vontobel Holding Ltd.	625,750	\$40M
Wedge Capital Management L L P/Nc	376,915	\$24M
Wealth Enhancement Advisory Servic	333,598	\$20M
Sound Income Strategies, Llc	259,791	\$17M
Asr Vermogensbeheer N.V.	230,449	\$15M
Fjarde Ap - Fonden /Fourth Swedish N	214,781	\$14M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

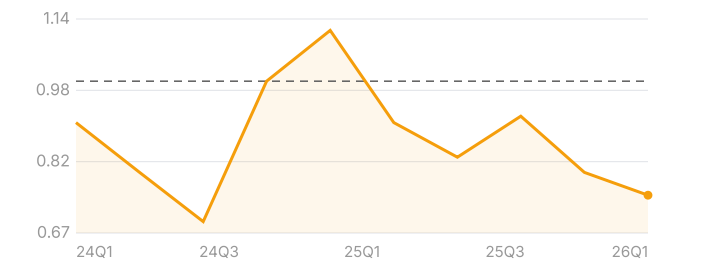
13F Filers Holding ES — quarterly



2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$769M
VSMPX	0.0%	\$769M
VTI	0.0%	\$769M
VTSAX	0.0%	\$769M
VFINX	0.0%	\$635M
VFIAX	0.0%	\$635M

Institutional Put/Call — quarterly



14 SHORT VOLUME — DAILY, 60 SESSIONS				EDGE · live FINRA feed
LATEST SESSION 55.2% 2026-10-15	20-DAY AVG 53.2% 50-day 60.8%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 54% · N: 71% · B: 34% latest session	

Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

15

DARK POOL ACTIVITY

EDGE · live ATS data

Weekly Notional (\$B)

Date	Notional (\$B)
06-15	0.15
06-22	0.28
06-29	0.19
07-06	0.19
07-13	0.18
07-20	0.15
07-27	0.29
08-03	0.19
08-10	0.12
08-17	0.12

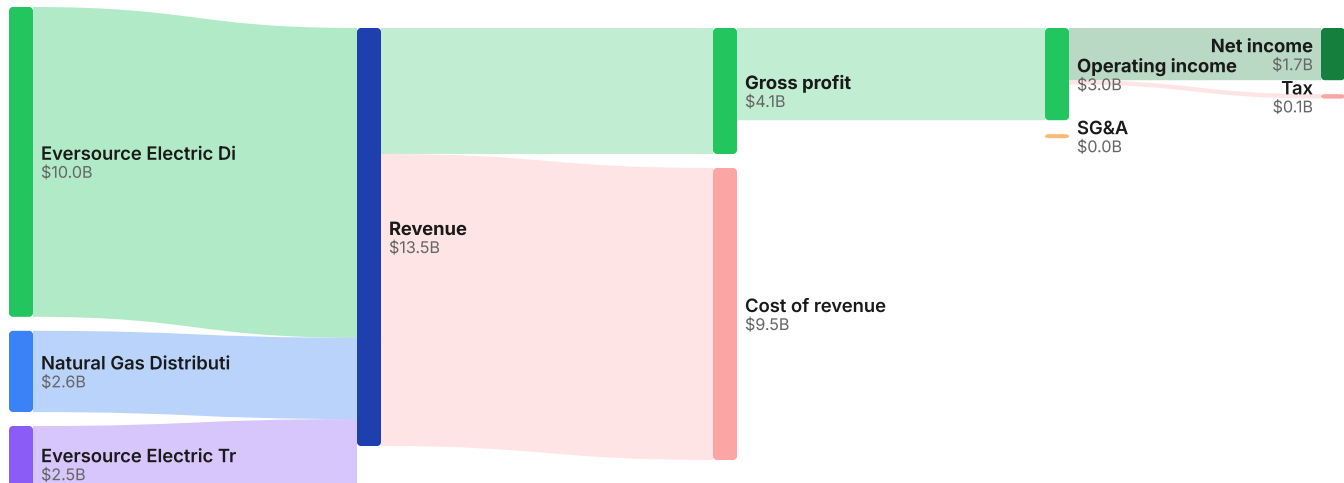
Where ES Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	2.3M	51 sh
Ebxi Level Ats	1.8M	31 sh
Mstx Ms Trajectory Cross (Ats-1)	1.8M	54 sh
Ubsa Ubs Ats	1.7M	51 sh
Sgmt Sigma X2	1.2M	46 sh
Mlix Instinct X	0.8M	75 sh

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16 REVENUE FLOW — FY2025

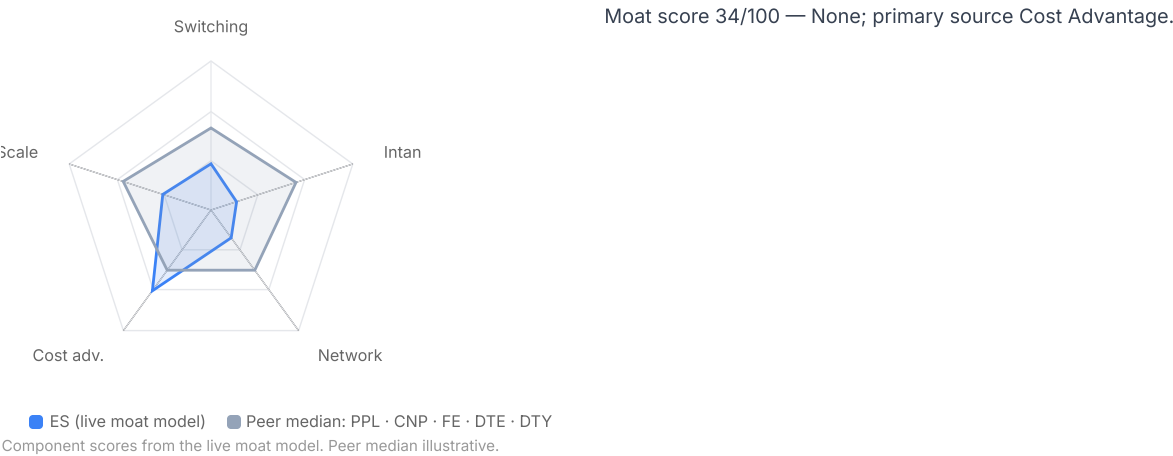
live segmentation + income data



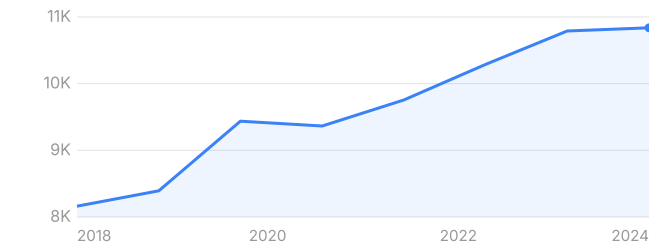
Where a dollar of Eversource Energy revenue goes. All values FY2025 filings, live.

17 MOAT & COMPETITIVE POSITION

LIVE MODEL · 34/100 NONE



3.8 · Employees (SEC filings)



18 CORPORATE INFORMATION — KEY OFFICERS

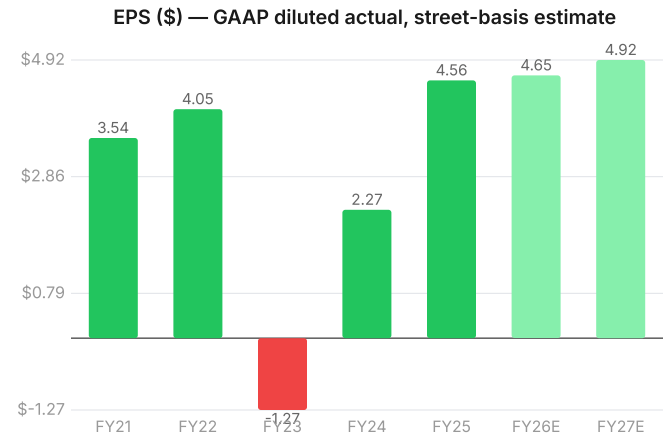
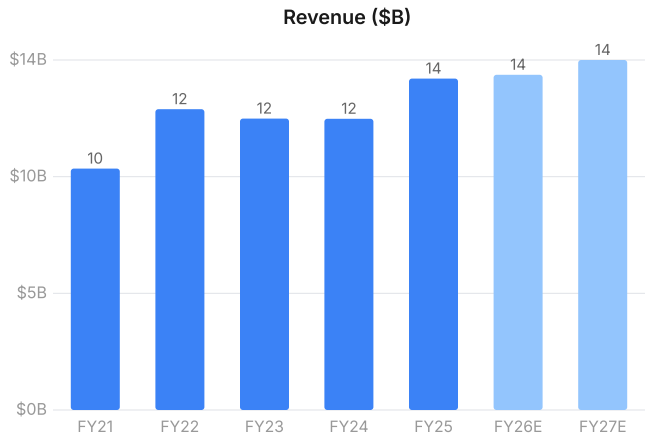
10,731 employees

OFFICER	TITLE
Joseph R. Nolan Jr.	President, Chief Executive Officer & Chairman
John Moreira	Executive Vice President, Chief Financial Officer & Treasurer
Paul Chodak	Executive Vice President & Chief Operating Officer
Gregory Butler	Executive Vice President & General Counsel

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19 REVENUE & EPS — HISTORY AND ESTIMATES

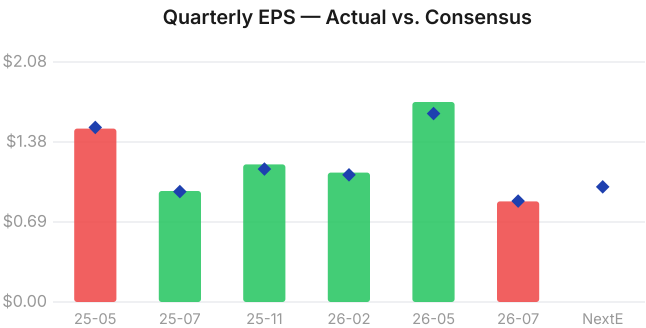
live consensus



Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

20 ESTIMATE VS. ACTUAL & SURPRISES

live data



BEATS (>2%) 2 of 6 recent quarters	AVG SURPRISE +1.8%	NEXT REPORT 2026-11-04	INCOME QUALITY 3.04 OCF + net income
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21 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

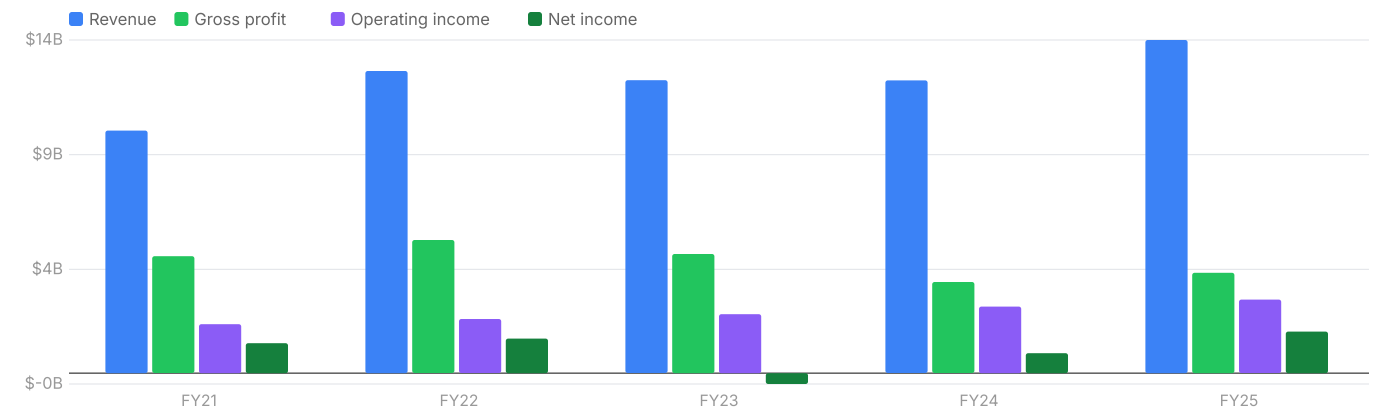
BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

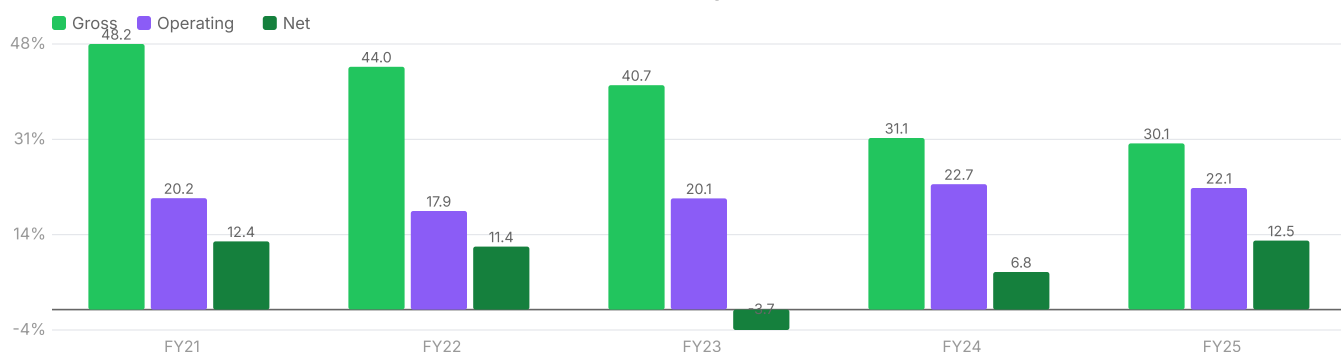
INCOME TRENDS — 5 YEAR

live financials

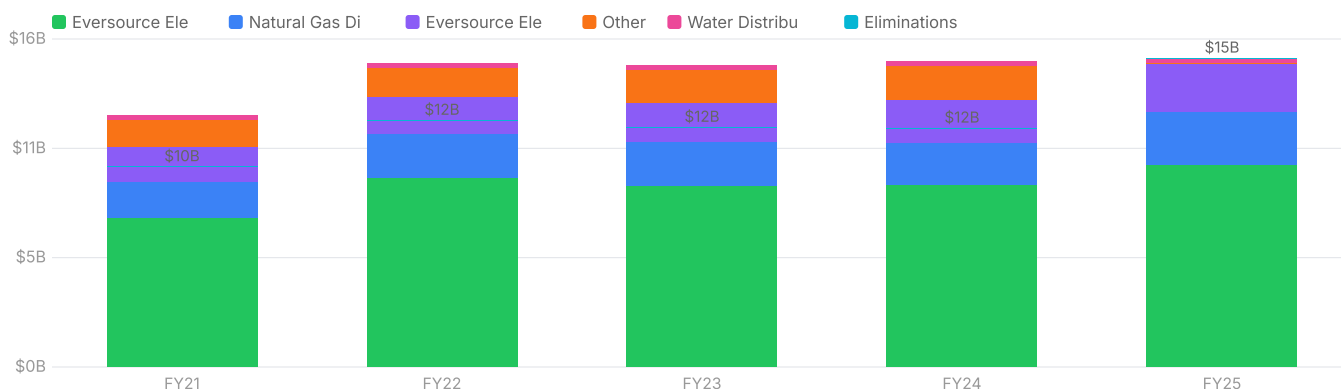


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Profit Margins (%)



Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+10.8%	+24.6%	-3.1%	-0.1%	+13.8%
Gross profit	+7.1%	+13.9%	-10.4%	-23.6%	+10.2%
Operating income	+0.2%	+10.3%	+9.2%	+12.8%	+10.5%
Net income	+1.3%	+15.1%	-131.5%	-283.5%	+108.5%

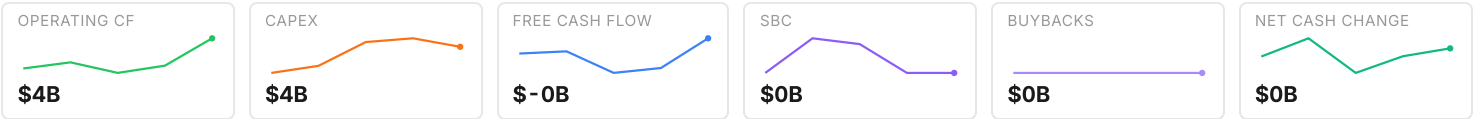
22 INCOME STATEMENT — FULL

live financials

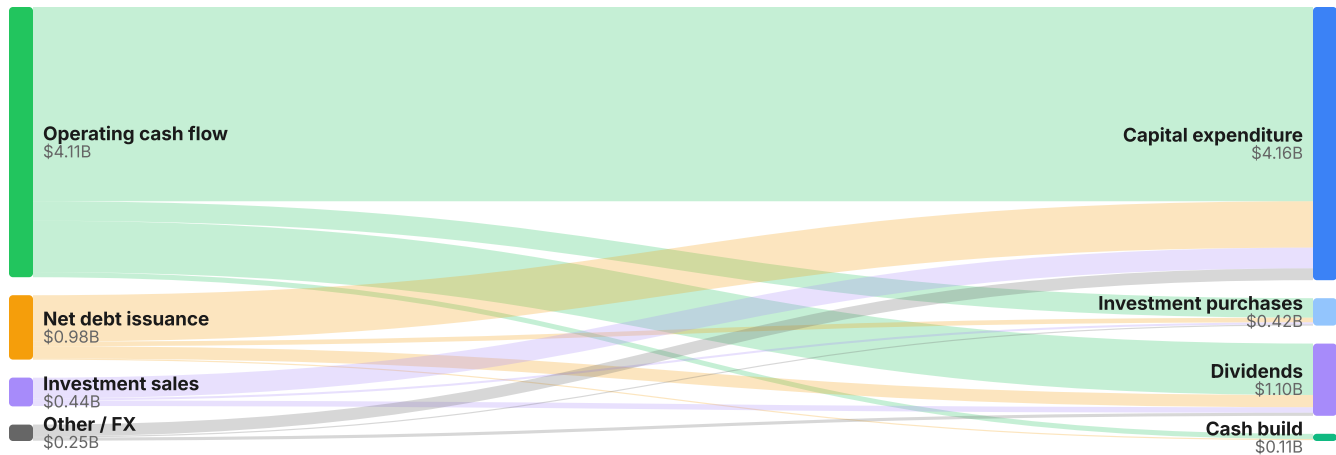
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	9.9	12.3	11.9	11.9	13.5	
Cost of revenue	5.1	6.9	7.1	8.2	9.5	
Gross profit	4.8	5.4	4.8	3.7	4.1	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	-0.1	-0.2	-0.1	0.0	0.0	
Operating income	2.0	2.2	2.4	2.7	3.0	
EBITDA	3.5	4.2	1.4	4.1	5.4	
D&A	1.3	1.6	0.8	1.8	2.4	
Pretax income	1.6	1.9	-0.3	1.2	1.8	
Income tax	0.3	0.5	0.2	0.4	0.1	
Net income	1.2	1.4	-0.4	0.8	1.7	
Diluted EPS (\$)	3.54	4.05	-1.27	2.27	4.56	
Diluted shares (M)	345	347	350	357	371	

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CASH FLOW TRENDS live data



WHERE THE CASH CAME FROM — FY2025 funding Sankey, live data



Shown instead of the usual cash-distribution diagram because operating cash flow was not positive this year — there was no internally generated cash to distribute, so the decision-relevant question is what funded the spending. Sources left, uses right; cash is fungible and the statement does not trace which rupee of borrowing bought which asset, so the band is proportional, not a claim about specific flows. Any residual from FX translation is carried explicitly as **Other / FX**.

Balance Sheet — Full

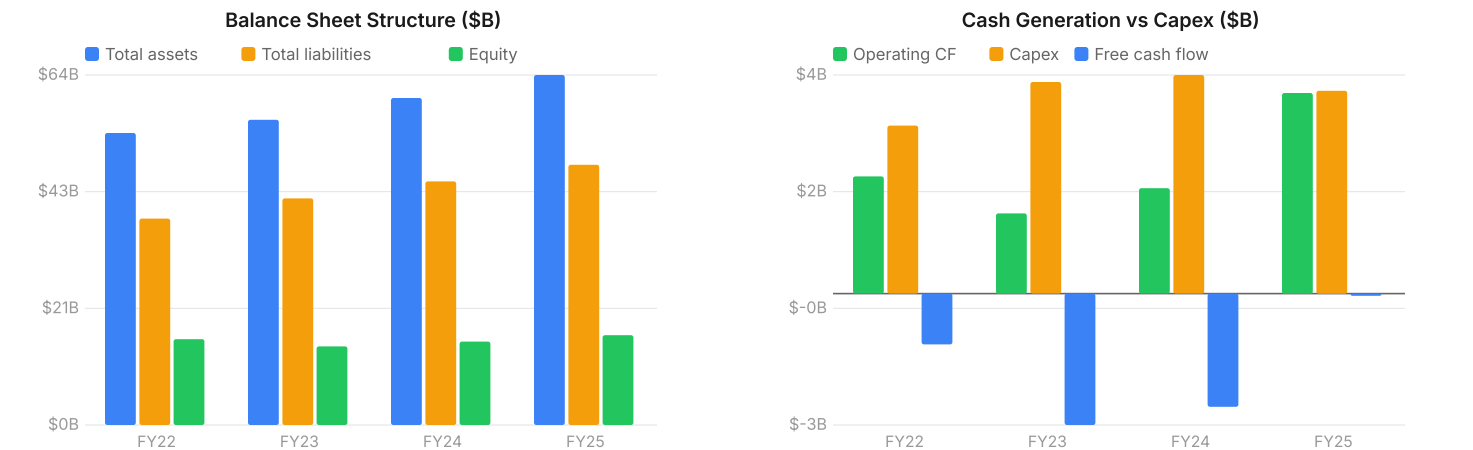
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.4	0.1	0.0	0.1	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	1.8	1.7	1.9	2.1	
Total current assets	4.2	4.2	5.1	5.1	
PP&E (net)	36.1	39.5	41.0	46.0	
Goodwill + intangibles	4.5	4.5	3.6	4.2	
Total assets	53.2	55.6	59.6	63.8	
Accounts payable	2.1	1.9	1.7	1.9	
Short-term debt	2.8	2.8	3.1	3.0	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	6.8	6.3	6.7	7.8	
Long-term debt	20.1	24.0	26.0	27.2	
Total liabilities	37.6	41.3	44.4	47.4	
Shareholders' equity	15.6	14.3	15.2	16.4	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	1.4	(0.4)	0.8	1.7	
D&A	1.6	0.8	1.8	2.4	
Stock-based compensation	0.0	0.0	0.0	0.0	
Working capital change	(0.1)	(0.4)	(0.3)	(0.1)	
Operating cash flow	2.4	1.6	2.2	4.1	
Capital expenditures	(3.4)	(4.3)	(4.5)	(4.2)	
Investing cash flow	(4.1)	(4.9)	(4.5)	(4.3)	
Buybacks	0.0	0.0	0.0	0.0	
Dividends paid	(0.9)	(0.9)	(1.0)	(1.1)	
Debt issuance / (repay)	2.7	3.8	2.4	1.0	
Financing cash flow	2.0	2.9	2.3	0.3	
Free cash flow	(1.0)	(2.7)	(2.3)	(0.0)	

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23 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	8.5%	9.3%	-3.0%	5.6%	10.8%	9%	
ROA	2.6%	2.8%	-0.8%	1.4%	2.7%	2.3%	
ROIC	4.5%	4.4%	4.6%	4.0%	6.0%	4.9%	
Gross margin	48.2%	44.0%	40.7%	31.1%	30.1%	35.2%	
Operating margin	20.2%	17.9%	20.1%	22.7%	22.1%	22.3%	
Net margin	12.4%	11.4%	-3.7%	6.8%	12.5%	10.4%	
EBITDA margin	35.4%	34.1%	11.7%	34.7%	39.8%	38.7%	
FCF margin	-12.3%	-8.5%	-22.6%	-19.5%	-0.3%	—	
VALUATION							
P/E	21.86	18.25	-44.46	24.78	14.97	17.3	
P/B	1.83	1.66	1.39	1.34	1.56	1.5	
P/S	2.70	2.09	1.65	1.69	1.87	1.80	
P/FCF	-22.01	-24.63	-7.31	-8.66	-561.64	84.6	
EV/EBITDA	13.42	11.51	33.21	11.91	10.11	9.8	
EV/Revenue	4.73	3.92	3.89	4.13	4.09	3.8	
Earnings yield	4.6%	5.5%	-2.2%	4.0%	6.7%	5.76%	
FCF yield	-4.5%	-4.1%	-13.7%	-11.5%	-0.2%	1.18%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	0.56	0.62	0.67	0.76	0.65	0.80	
Quick ratio	0.51	0.57	0.59	0.67	0.59	0.74	
Debt / equity	1.38	1.48	1.89	1.94	1.87	1.82	
Debt / assets	41.7%	43.1%	48.1%	48.9%	47.5%	47.0%	
Net debt / EBITDA	5.77	5.39	19.12	7.04	5.49	5.17	
Interest coverage	3.70	3.75	0.68	2.12	2.48	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.21	0.24	0.22	0.21	0.22	0.22	
Receivables turnover	6.90	7.70	7.47	7.72	7.18	7.3	
DSO (days)	53	47	49	47	51	50	
DPO (days)	108	100	103	86	93	65	
Cash conversion cycle	-36	-36	-31	-12	-14	4	
GROWTH (YoY)							
Revenue growth	11.1%	24.2%	-3.1%	-0.1%	13.8%	—	
Net income growth	1.3%	15.1%	-131.5%	283.5%	108.5%	—	
EPS growth	1.0%	13.7%	-131.4%	275.1%	103.4%	—	
FCF growth	3.8%	14.2%	-158.6%	13.7%	98.1%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	3.54	4.02	-1.26	2.21	4.50	3.85	
Book value / share	42.31	44.30	40.50	40.99	43.06	43.81	
Revenue / share	28.66	35.19	34.04	32.44	36.01	37.18	
FCF / share	-3.51	-2.98	-7.69	-6.33	-0.12	0.79	
Cash / share	0.19	1.07	0.15	0.07	0.36	4.83	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.0%	0.0%	0.0%	0.0%	0.0%	—	
Altman Z-Score	0.91	0.88	0.59	0.66	0.74	0.8	
Piotroski F-Score	4	6	4	5	6	6/9	
Beneish M-Score	-2.68	-2.48	-2.75	-2.08	-2.38	-2.38	

24 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	6 / 9	Middling		
Altman Z-Score	0.8	Distress (<1.81)	Distress	
Income quality	3.04	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.38	Non-manipulator	vs -2.22 threshold	

25 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.90	Revenue stability	0.80
Interest burden		0.51	Earnings stability	0.02
Operating margin		22.4%	Earnings persistence	0.50
Asset turnover		0.23×	Revenue CAGR 3y	3.4%
Financial leverage		3.89×	EPS CAGR 3y	4.6%
= ROE		9%	FCF CAGR 3y	—

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 0.00%	DIVIDEND YIELD 4.66%	TOTAL SHAREHOLDER RETURN 3.20% cash yield	SBC / REVENUE 0.0% dilution pressure
-------------------------------	--------------------------------	--	---

26 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



27 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
PPL	\$26.5B	27.6	9%	10.9%	+6.7%	6/9	-2.7%
CNP	\$26.7B	23.9	10%	11.3%	+7.1%	7/9	+2.8%
FE	\$26.7B	24.6	8%	7.9%	+12.6%	4/9	-0.3%
DTE	\$27.0B	20.4	11%	8.5%	+14.4%	4/9	-7.5%
DTY	\$22.7B	3.5	12%	8.8%	+25.4%	6/9	—
AEE	\$29.4B	18.5	12%	15.0%	+3.8%	6/9	—
CMS	\$21.5B	20.3	11%	6.6%	+9.9%	6/9	—
EIX	\$21.5B	5.7	22%	12.3%	+10.7%	6/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

28 ANALYST CONSENSUS & ESTIMATES live consensus

Hold

29 Analysts



MEAN TARGET (QTR) \$74.00 1 targets	TARGET VS. PRICE +10.7% last-quarter mean	NEXT REPORT 2026-11-04 street \$1.00
---	--	---

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$13.70B	\$14.20B / \$13.20B	\$4.65	\$4.72 / \$4.63	7
FY2027	\$14.30B	\$15.51B / \$13.54B	\$4.92	\$5.08 / \$4.82	9
FY2028	\$14.90B	\$16.53B / \$14.10B	\$5.26	\$5.50 / \$4.93	5

29 STREET TARGETS & THIRD-PARTY RATING live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Quarter	\$74.00	+10.7%	1
Last Year	\$73.00	+9.2%	19
All Time	\$76.22	+14.0%	37

Rolling mean of published targets vs. last close \$66.85. Aggregated from StreetInsider, Benzinga.

Third-Party Composite Rating

C+

DCF1/5

ROE3/5

ROA2/5

DEBT/EQ2/5

P/E2/5

P/B2/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

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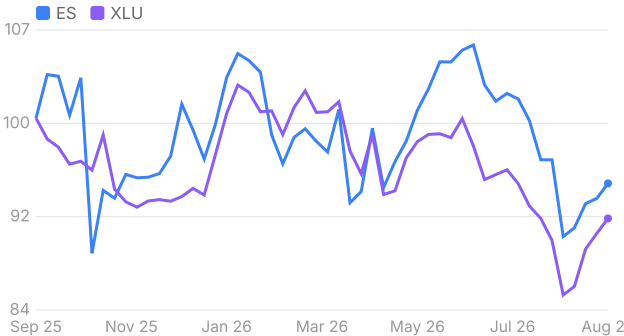
30 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set

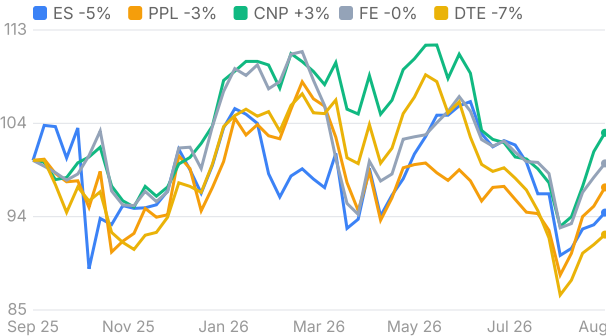
ES -5.3% vs S&P 500 +15.9% — spread -21.1pp



Sector — XLU -8.1%



Peer Set — indexed to 100



All series indexed to 100 at the start of the window, adjusted closes.

TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition

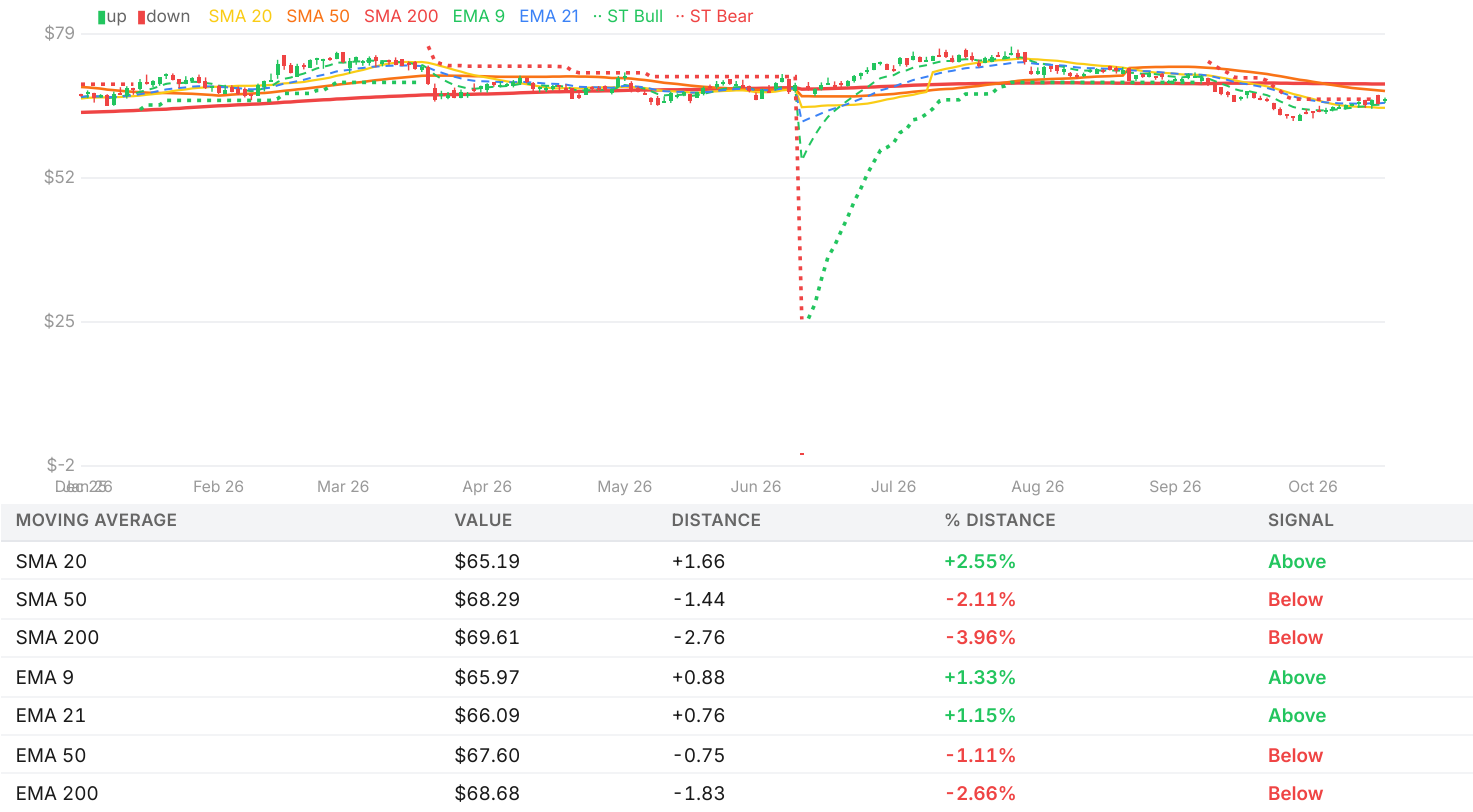


Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

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MOVING AVERAGE RIBBON & TREND

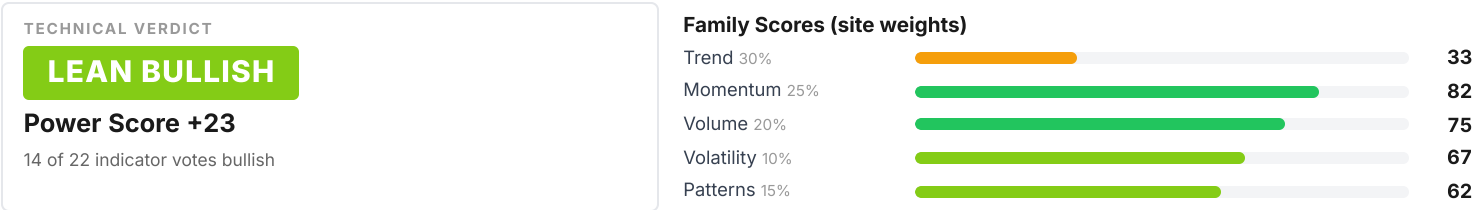
site technicals-tab chart, live indicator history



Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

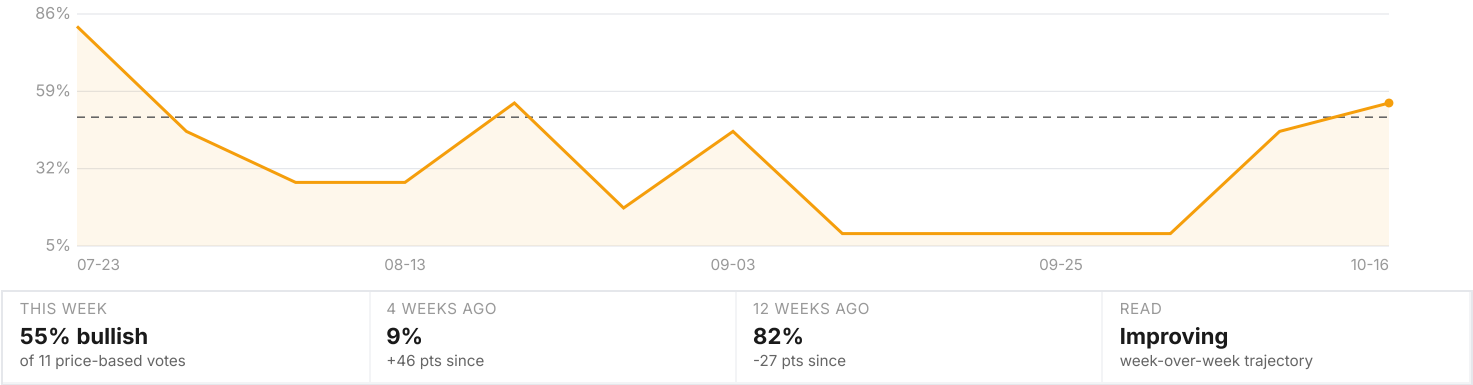
31 TECHNICAL POWER SCORE

EDGE · site engine · 62/100 composite



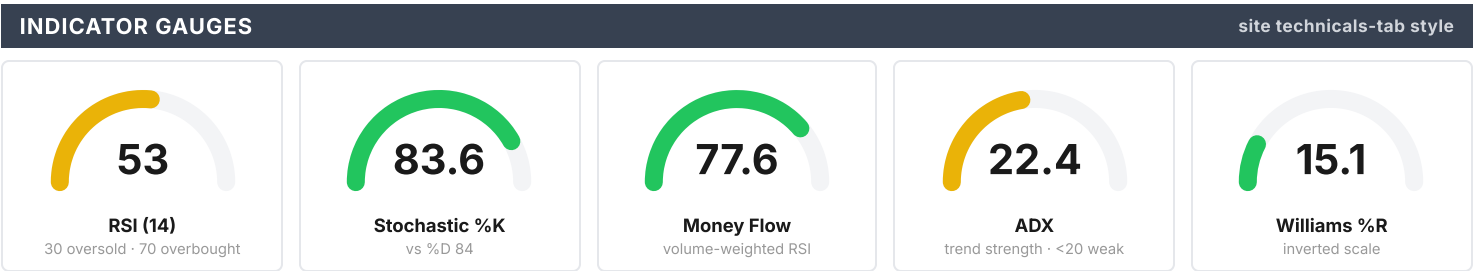
LEAN BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



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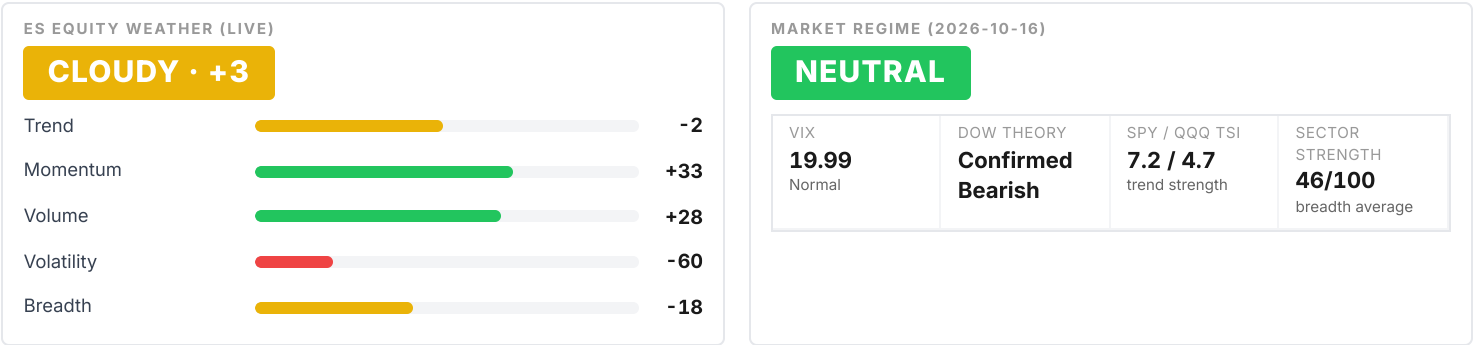
INDICATOR VOTE GRID				14 bull / 8 bear	
● Price vs SMA 20	\$65.19	● Price vs SMA 50	\$68.29	● Price vs SMA 200	\$69.61
● EMA 9/21 Cross	66.0/66.1	● SMA 50/200	Death	● ADX Direction	ADX 22
● Supertrend	\$63	● Parabolic SAR	\$65	● SMA Slope	0.000
● RSI	53.0	● Stochastic K/D	84/84	● StochRSI K/D	94/94
● Williams %R	-15	● CCI	107	● TSI vs Signal	-13.3
● CMO	6.1	● ROC	3.64%	● OBV Signal	Accum
● Chaikin MF	-0.000	● MFI	78	● Force Index	0M
● Elder Ray Bull	1.00				



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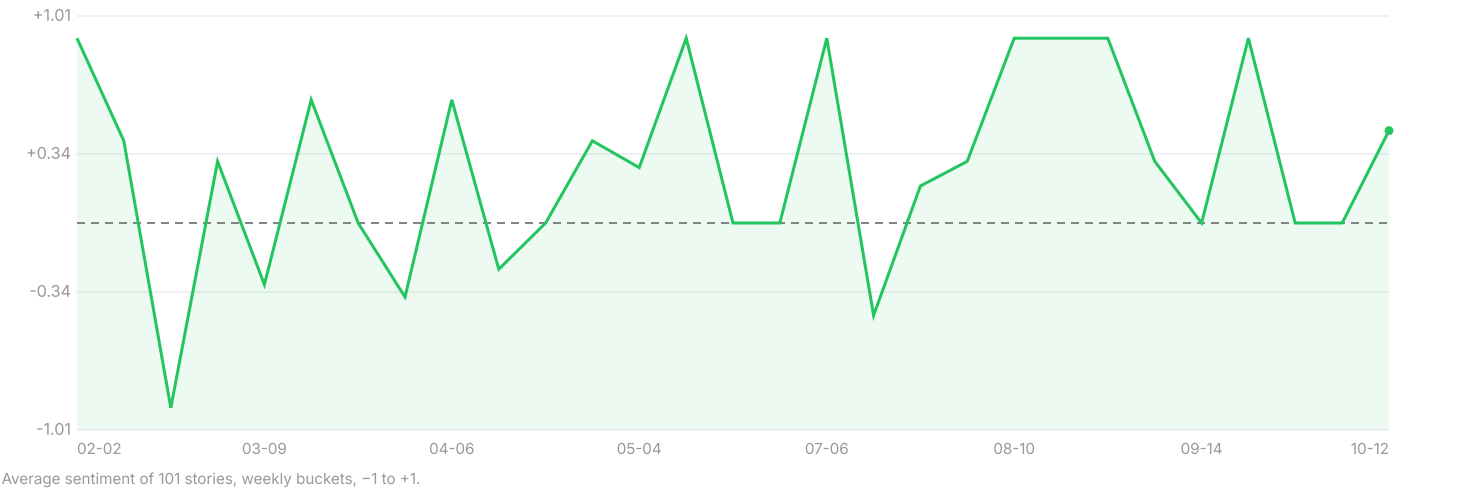
35 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine



36 NEWS SENTIMENT — WEEKLY

live Glauxie-scored feed



37 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Cloudy

OVERALL	TREND	MOMENTUM	VOLUME
+2.6	-1.7	+33.5	+27.7
+12.1 vs industry	+0.7 vs industry	+26.4 vs industry	+27.7 vs industry

READING	ES	REGULATED ELECTRIC N=445	UTILITIES N=1,247	ALL US SYMBOLS N=70,435
Overall	+2.6	-9.5	-13.6	-20.5
Trend	-1.7	-2.4	-17.2	-21.3
Momentum	+33.5	+7.1	-4.2	-15.8
Volume	+27.7	+0.0	+0.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

38 EXECUTIVE COMPENSATION

live proxy data · FY2025

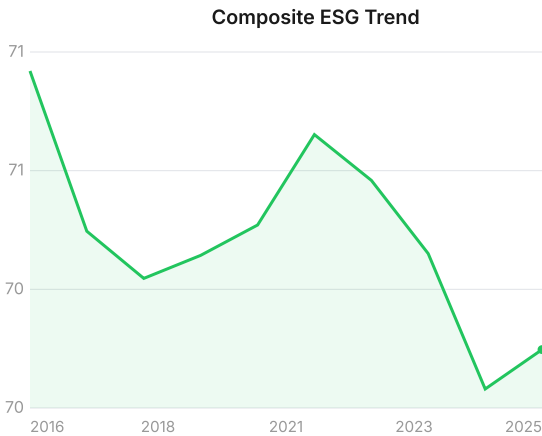
EXECUTIVE	TOTAL COMP	STRUCTURE
Joseph R. Nolan, Jr. Chairman, President and	\$28.5M	42% equity+incentive
John M. Moreira Executive Vice President, Ch	\$10.4M	36% equity+incentive
Paul W. Chodak III Executive Vice President	\$8.3M	39% equity+incentive
Gregory B. Butler Executive Vice President a	\$5.8M	36% equity+incentive
James W. Hunt, III Executive Vice President,	\$5.1M	36% equity+incentive

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39 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	63
Social	74
Governance	74
Composite ESG	70



40 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-07-01	Earnings Release; Other Events; Exhibits	2.02,8.01,9.01
2026-02-26	Creation of Direct Financial Obligation; Financial Statements and Exhi	2.03,9.01
2025-12-05	Departure/Election of Directors; Appointment of Officers; Financial St	5.02,9.01
2025-11-24	Other Events; Financial Statements and Exhibits	8.01,9.01
2025-10-17	Creation of Direct Financial Obligation; Financial Statements and Exhi	2.03,9.01
2025-10-14	Results of Operations and Financial Condition; Other Events; Financial	2.02,8.01,9.01
2025-05-30	Other Events; Financial Statements and Exhibits	8.01,9.01
2025-01-28	Regulation FD Disclosure; Other Events; Financial Statements and Exhib	7.01,8.01,9.01

41 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

42 DISCLOSURES

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43 DATA PROVENANCE FOR THIS REPORT			sources · coverage · method
DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT	
Price & volume	market_db.historical_prices	52 rows	
Fundamentals	income_statements_annual	6 rows · 2020 to 2025	
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-11-03 to 2026-07-30	
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31	
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	56 rows · 2010 to 2026	
Insider transactions (Form 4)	edgar/form4	7 rows · 2026-03-04 to 2026-08-25	
Proposed sales (Form 144)	edgar/form144	1 record	
Beneficial ownership (13D/G)	edgar/13dg	3 rows · 2026-03-26 to 2026-04-29	
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15	
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31	
ETF & fund holding	etf_holdings_changelog (30d)	1 record	
Peer set	stock_peers_dynamic	8 rows	
Industry medians	industry_medians	1 record	
Congressional trades	congress_db (House + Senate)	1 record	
ESG	fact/esg_disclosures	1 record	

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.