

Eaton Corporation plc (ETN)

Industrials / Electrical Equipment & Parts · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$391.25	\$152.0B	\$478.00	39.7	35.9%	20%	6/9	+5.3%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	3.1M	\$311.92	5.06	12.8%	9%	3.7	+471.8%

Eaton Corp. Plc is a power management company, which provides energy-efficient solutions for electrical, hydraulic, and mechanical power. It operates through the following segments: Electrical Americas and Electrical Global; Aerospace, Vehicle, and eMobility. The Electrical Americas and Electrical Global segments engage in sales contracts for electrical components, industrial components, power distribution and assemblies, residential products, single and three phase power quality, wiring devices, circuit protection, utility power distribution, power reliability equipment, and service. The Aerospace segment supplies aerospace fuel, hydraulics, and pneumatic systems for commercial and military use. The Vehicle segment deals with the design, manufacture, marketing, and supply of drivetrain and powertrain systems and critical components that reduce emissions and improve fuel economy, stability, performance and safety of cars, light trucks and commercial vehicles. The eMobility segment designs, manufactures, markets, and supplies electrical and electronic components and systems that improve the power management and performance of both on-road and off-road vehicles. The company was founded in 1911 and is headquartered in Dublin, Ireland.

SECTOR Industrials INDUSTRY Electrical Equipment & Parts EXCHANGE NYSE MARKET CAP \$152.0B EMPLOYEES 97,000 (SEC-filed) CEO Paulo Ruiz Sternadt
IPO 1972-06-01 COUNTRY IE
Eaton House, Dublin, DU D04 Y0C2 · Tel 353 1 637 2900 · eaton.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

61 / 100

Street mean **\$505.57** (7 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

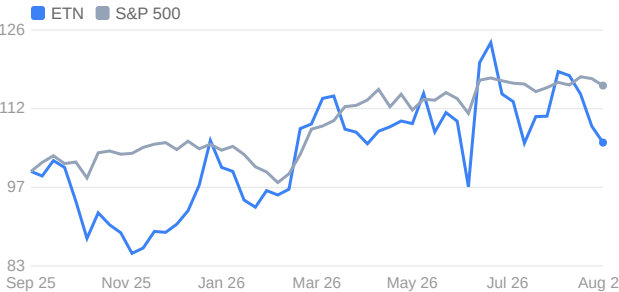
TWO-WAY FLOW

\$0.5M buys against \$18.4M sells / 6 mo

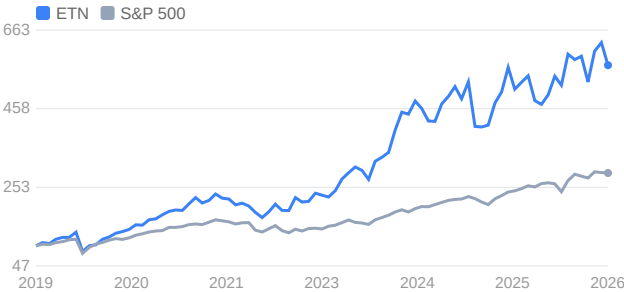
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **ETN +5.3%** · **S&P 500 +15.9%** · spread **-10.5pp**



7 Years vs S&P 500 · **ETN +471.8%** · **S&P 500 +189.9%** · spread **+281.9pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

61

OF 100

Score Breakdown

Profitability	51/100
Growth	51/100
Momentum	78/100
Quality	69/100
Earnings Quality	73/100
Balance Sheet	49/100
Value	34/100
Risk (safety)	90/100
Overall	60.9/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is not the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
VRT	79
BE	73
AME	70
HUBB	62
NVT	65
BA	43
ETN	61

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

61 / 100

IS Score 60.9 / 100 · -8.6 from peak of 69

Quarter	Business Quality
23 Q1	63
23 Q2	67
23 Q3	69
23 Q4	68
24 Q1	66
24 Q2	64
24 Q3	66
24 Q4	65
25 Q1	61
25 Q2	60
25 Q3	64
25 Q4	62
26 Q1	61

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BEARISH

Technical Score 18 / 100 · Power -63 · 2 of 22 indicator votes bullish

Date	Price Structure
07-23	74%
08-13	105%
09-03	44%
09-25	105%
10-16	13%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 61, price structure 18 out of 100, so the business reads better than the price does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 60.9	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 60 → 65 → 62 → 61	the direction matters more than the level
Technical vote share back above 50%	now 18%	price structure no longer broken
Institutional holder count rises two quarters running	peak 2,656 → now 2,656	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

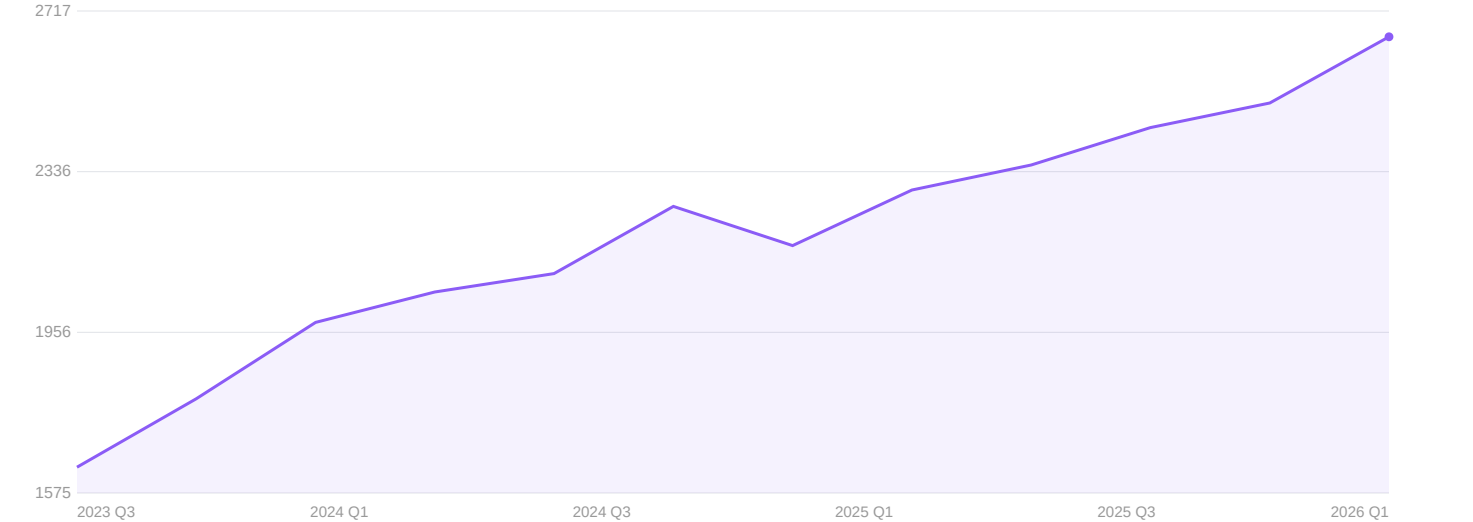
SITE CONVERGENCE SCORE 4 of 4 top 0% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 6 buys 2026-09-25	INSIDER BUYS (180D) 4 \$0.48M
ETF FUNDS (30D) 544 up / 376 down net +168 funds	INSTITUTIONS ADDED (13F) 157 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 2,656 · latest 2,656 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	2,656	332.2M	\$138.2B	85.5%
2026 Q1	2,499	324.4M	\$114.1B	83.5%
2025 Q4	2,441	378.8M	\$100.4B	97.5%
2025 Q3	2,352	317.1M	\$117.0B	81.6%
2025 Q2	2,293	326.5M	\$114.9B	84.0%
2025 Q1	2,161	324.9M	\$87.1B	83.6%
2024 Q4	2,254	323.0M	\$105.7B	83.1%
2024 Q3	2,095	322.2M	\$105.0B	82.9%
2024 Q2	2,051	327.5M	\$101.4B	84.3%
2024 Q1	1,979	329.4M	\$101.7B	84.8%
2023 Q4	1,798	330.1M	\$78.8B	85.0%
2023 Q3	1,636	329.1M	\$69.9B	84.7%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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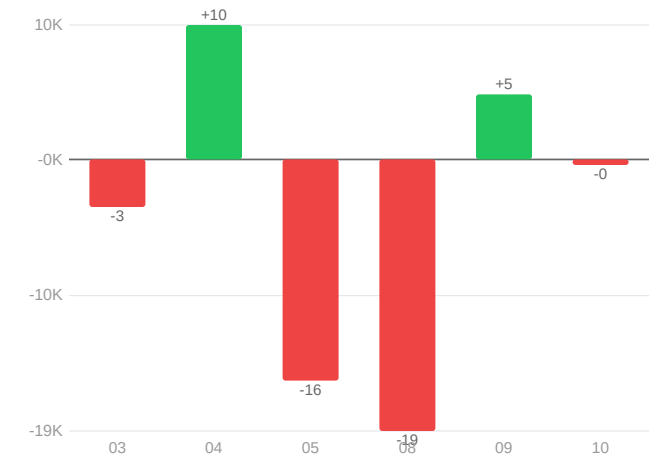
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Trabacchin Andrea	See Remarks below	2026-10-06	—	525	—	0
Wadecki Adam A	See Remarks below.	2026-10-02	EXERCISE	997	—	2,051
Wadecki Adam A	See Remarks below.	2026-10-02	TAX W/H	390	\$0.17M	1,661
Wadecki Adam A	See Remarks below.	2026-10-02	EXERCISE	997	—	0
Black Shawn M	See Remarks below.	2026-09-01	A-Award	4,605	—	4,605
Johnson Gerald	director	2026-08-13	BUY	130	\$0.06M	1,829
Johnson Gerald	director	2026-08-12	BUY	70	\$0.03M	1,699
Monesmith Heath B.	See Remarks below.	2026-08-11	EXERCISE	764	\$0.10M	50,586

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	7	43,083	\$18.4M	Counted
P — Open-market purchases	4	1,161	\$0.5M	Counted
M — Exercises (paired A/D)	32	38,710	\$2.8M	None — mechanics
F — Tax withholding	36	17,728	\$6.8M	None — compensation

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL	OPEN-MARKET SELLS	OPEN-MARKET BUYS	CLUSTER
Two-Way Flow	\$18.4M 7 txns / 6 mo	\$0.5M 4 txns / 6 mo	None active 3+ insiders / 21 days

10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-08-11	Monesmith Heath B.	18,036	\$8.3M
2026-05-13	Galvao Antonio	494	\$0.2M
2026-05-06	Monesmith Heath B.	18,367	\$7.5M
2026-05-06	Denk Peter	2,000	\$0.8M
Trailing 12 mo	9 filings	74,498	\$31M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-04-28	SCHEDULE 13G	Vanguard Capital Management	7.48%	29.0M sh
2026-03-26	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change
2025-10-31	SCHEDULE 13G/A	JPMORGAN CHASE & CO.	4.70%	18.3M sh
2025-04-25	SCHEDULE 13G	JPMORGAN CHASE & CO.	5.40%	21.2M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-09-25	2026-10-09
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-09-11	2026-10-09
Kevin Hern	House	SELL	\$1,001 - \$15,000	2026-09-10	2026-09-28
Alan Armstrong	Senate	BUY	\$1,001 - \$15,000	2026-03-27	2026-07-20
John Boozman	Senate	BUY	\$1,001 - \$15,000	2026-01-29	2026-02-15
John Boozman	Senate	BUY	\$1,001 - \$15,000	2026-01-29	2026-02-14
HOUSE 12-MO 45 trades 20 purchases		SENATE 12-MO 11 trades 11 purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 2,499	13F SHARES 324M 83.5% of shares out	NEW / CLOSED 250 / 151 positions, QoQ	INCREASED / REDUCED 1,061 / 865 positions, QoQ	
PUT/CALL (13F) 1.19 option positions	FREE FLOAT 99.8% 388M sh			

2.8 · Largest Reporting 13F Managers

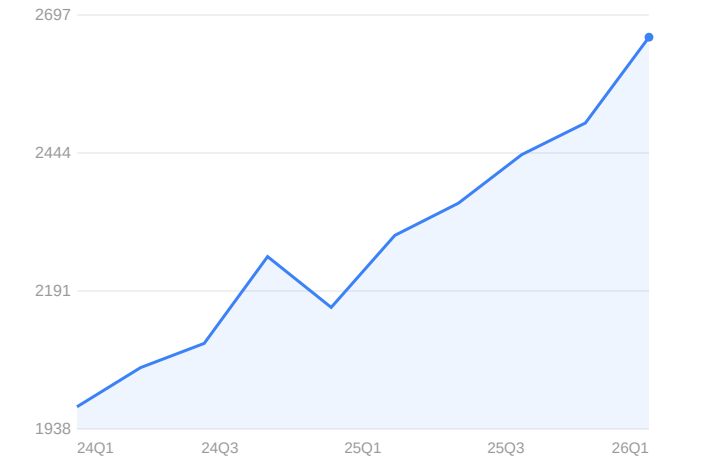
MANAGER	SHARES	VALUE
Congress Asset Management Co	393,986	\$169M
Wealth Enhancement Advisory Servic	339,177	\$143M
Assenagon Asset Management S.A.	282,750	\$122M
Td Waterhouse Canada Inc.	193,681	\$85M
Banque Pictet & Cie Sa	142,725	\$61M
Argent Capital Management Llc	141,954	\$61M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

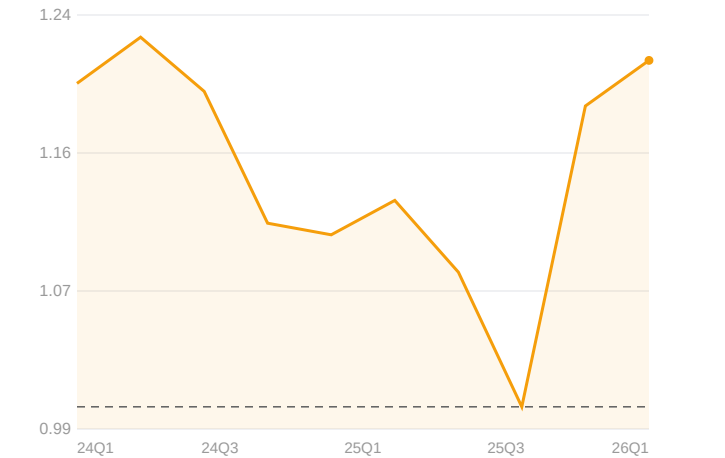
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.2%	\$5.3B
VTI	0.2%	\$5.3B
VSMPX	0.2%	\$5.3B
VTSAX	0.2%	\$5.3B
VFINX	0.3%	\$4.4B
VFIAX	0.3%	\$4.4B

13F Filers Holding ETN — quarterly



Institutional Put/Call — quarterly

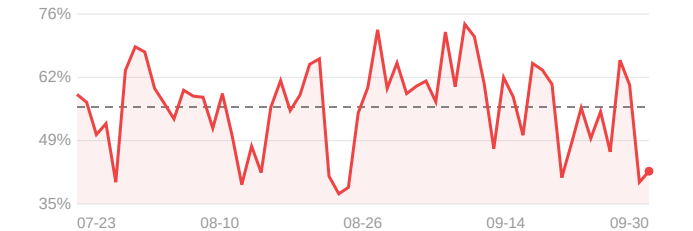


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14 SHORT VOLUME — DAILY, 60 SESSIONS

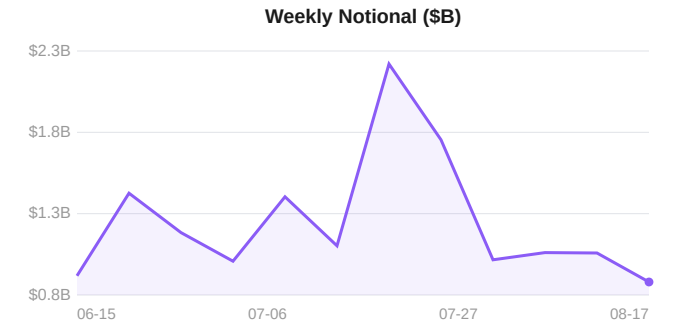
EDGE · live FINRA feed



LATEST SESSION	20-DAY AVG	TREND	BY MARKET CENTER
42.0%	55.8%	Falling	Q: 42% · N: 44% · B: 35%
2026-10-15	50-day 55.9%	20d vs 50d	latest session

15 DARK POOL ACTIVITY

EDGE · live ATS data

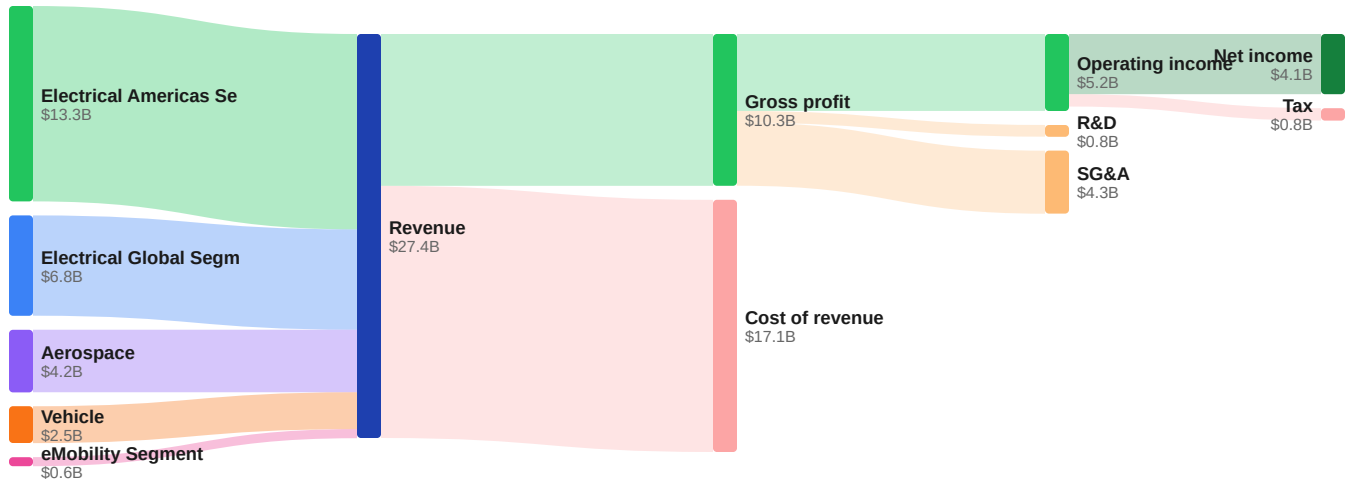


Where ETN Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	3.8M	29 sh
Ubsa Ubs Ats	2.9M	33 sh
Sgmt Sigma X2	2.1M	30 sh
Ebxl Level Ats	2.0M	21 sh
Mspl Ms Pool (Ats-4)	1.4M	77 sh
Mlix Instinct X	1.3M	43 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



17 GEOGRAPHIC REVENUE

live segmentation

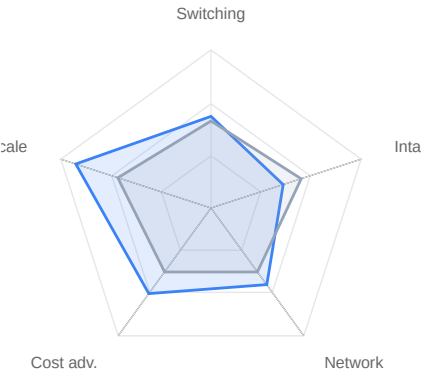
REGION	REVENUE	SHARE
UNITED STATES	\$17.1B	62%
Europe	\$5.1B	19%
Asia Pacific	\$2.7B	10%
Latin America	\$1.5B	5%
CANADA	\$1.1B	4%

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18 MOAT & COMPETITIVE POSITION

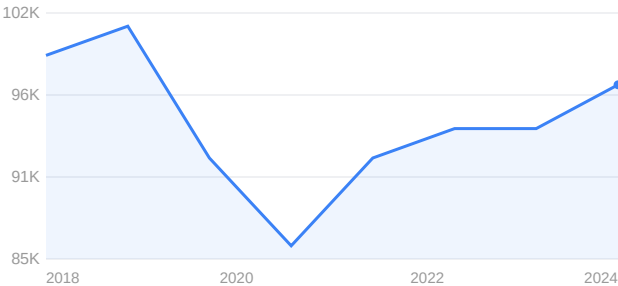
LIVE MODEL · 62/100 NARROW

Moat score 62/100 — Narrow; primary source Efficient Scale.



■ ETN (live moat model) ■ Peer median: VRT · BE · AME · HUBB · NVT
Component scores from the live moat model. Peer median illustrative.

3.8 · Employees (SEC filings)



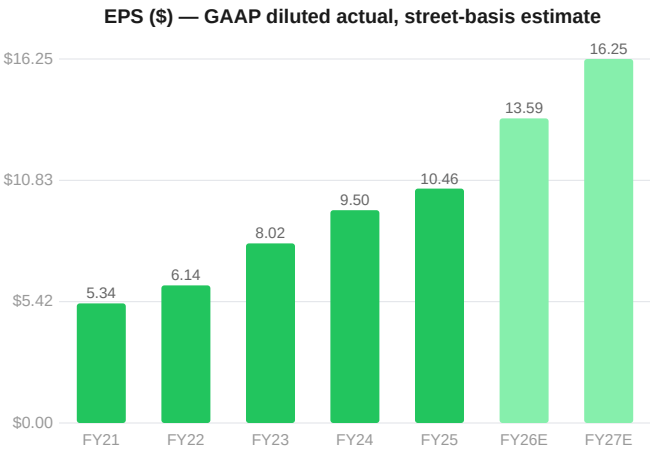
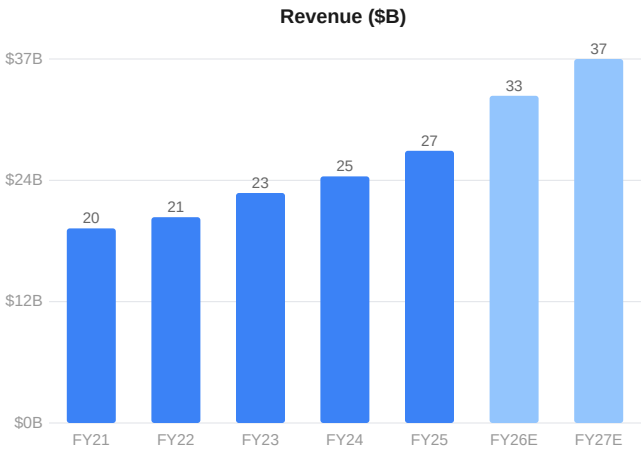
19 CORPORATE INFORMATION — KEY OFFICERS

97,000 employees

OFFICER	TITLE
Paulo Ruiz Sternadt	CEO & Director
David Foster	Executive Vice President & Chief Financial Officer
Lucy Clark Dougherty	Executive Vice President & Chief Legal Officer
Heath Monesmith	President & Chief Operating Officer of Electrical Sector

20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus

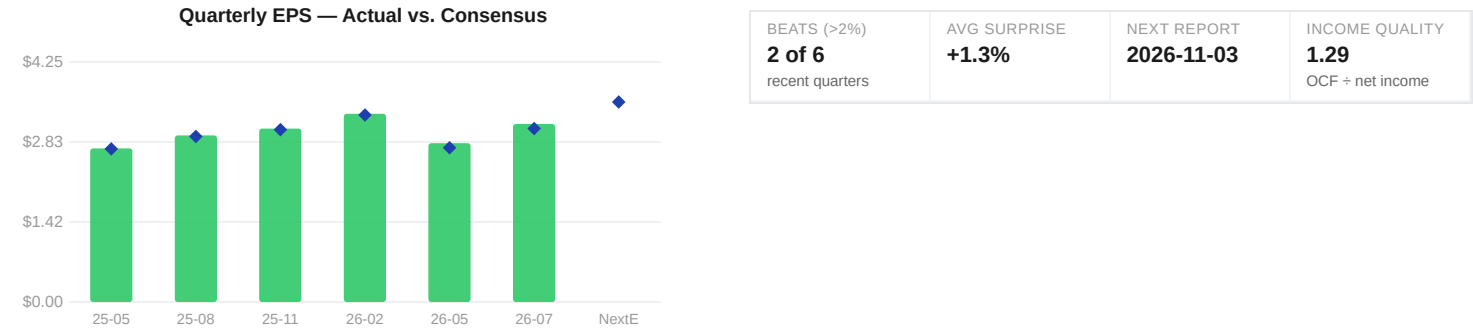


Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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21 ESTIMATE VS. ACTUAL & SURPRISES

live data



22 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

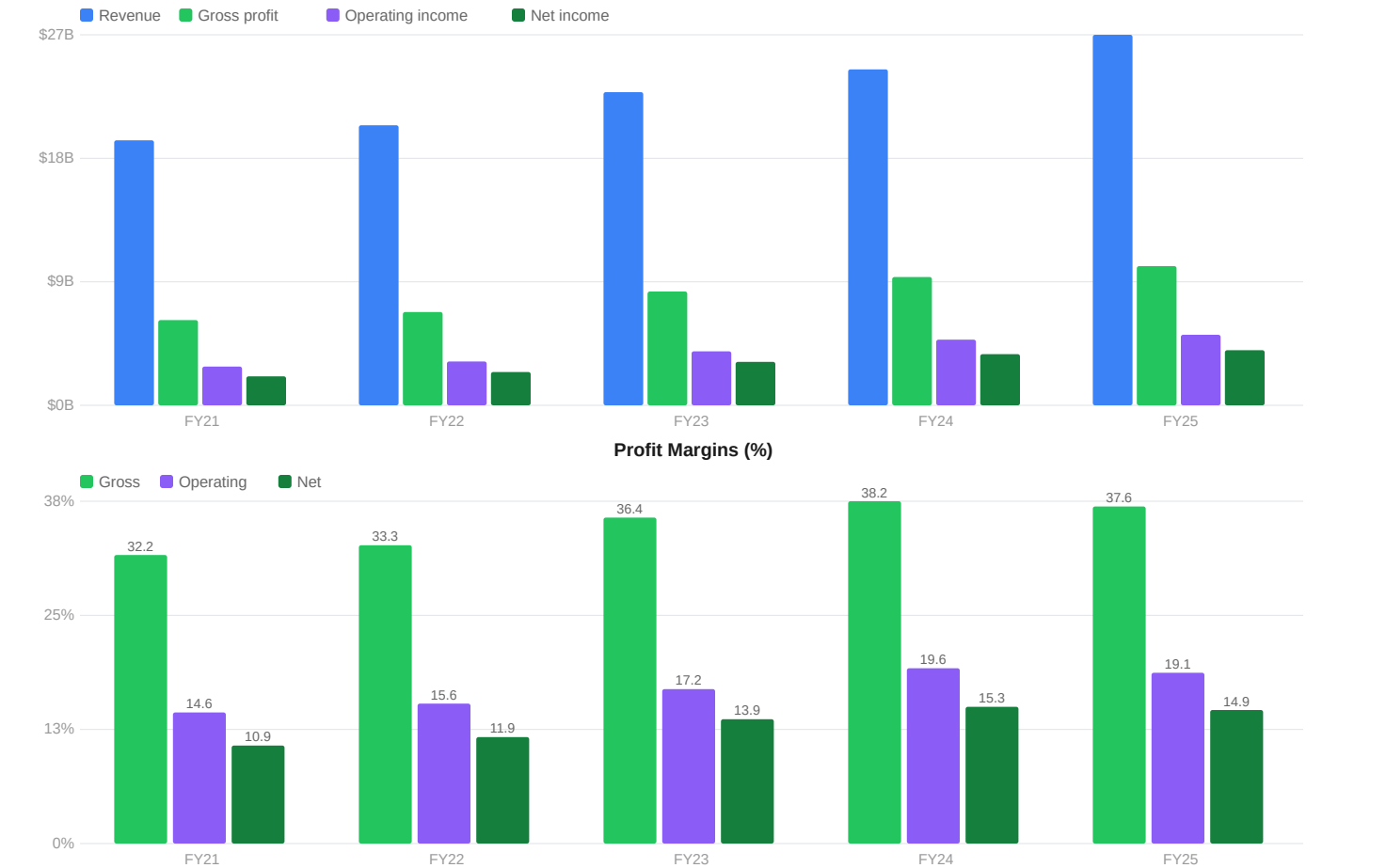
BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

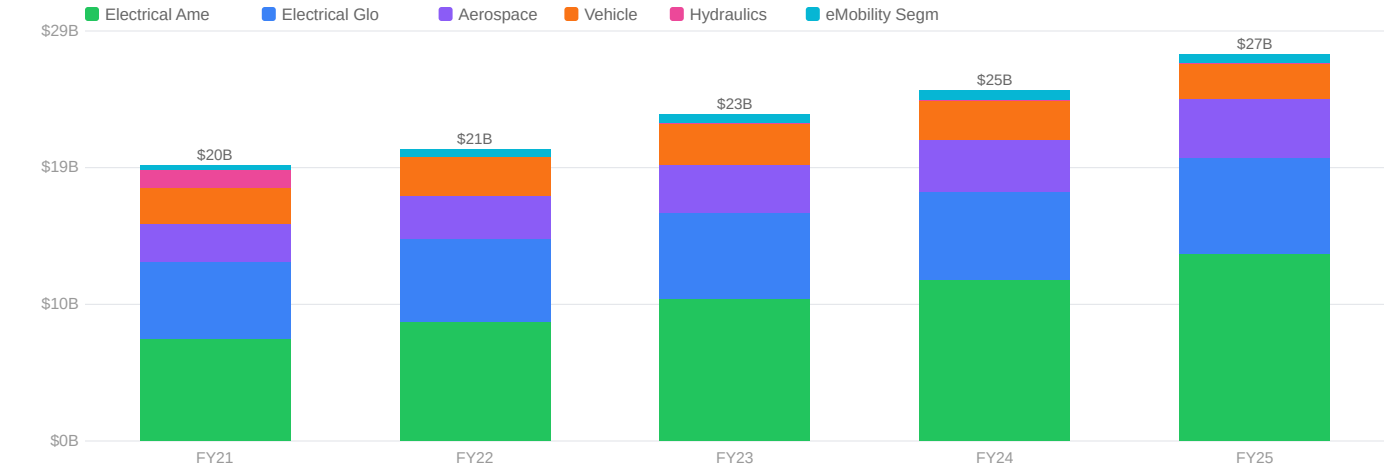
INCOME TRENDS — 5 YEAR

live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+9.9%	+5.7%	+11.8%	+7.3%	+10.3%
Gross profit	+16.0%	+9.4%	+22.1%	+12.6%	+8.6%
Operating income	+23.7%	+12.9%	+23.3%	+21.8%	+7.5%
Net income	+52.1%	+14.8%	+30.7%	+17.9%	+7.8%

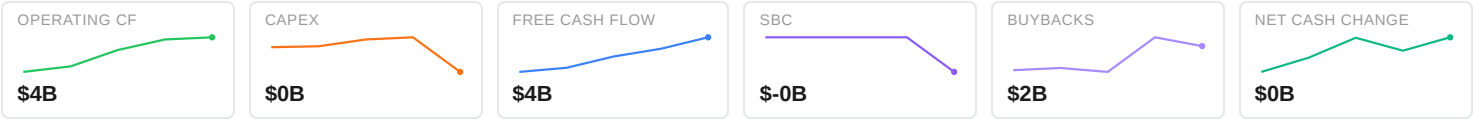
23 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	19.6	20.8	23.2	24.9	27.4	
Cost of revenue	13.3	13.8	14.8	15.4	17.1	
Gross profit	6.3	6.9	8.4	9.5	10.3	
R&D expense	0.6	0.7	0.8	0.8	0.8	
SG&A expense	2.8	3.0	3.7	3.8	4.3	
Operating income	2.9	3.2	4.0	4.9	5.2	
EBITDA	4.0	4.0	5.0	5.6	5.9	
D&A	0.9	1.0	0.9	0.9	0.8	
Pretax income	2.9	2.9	3.8	4.6	4.9	
Income tax	0.8	0.4	0.6	0.8	0.8	
Net income	2.1	2.5	3.2	3.8	4.1	
Diluted EPS (\$)	5.34	6.14	8.02	9.50	10.46	
Diluted shares (M)	402	401	401	399	390	

CASH FLOW TRENDS

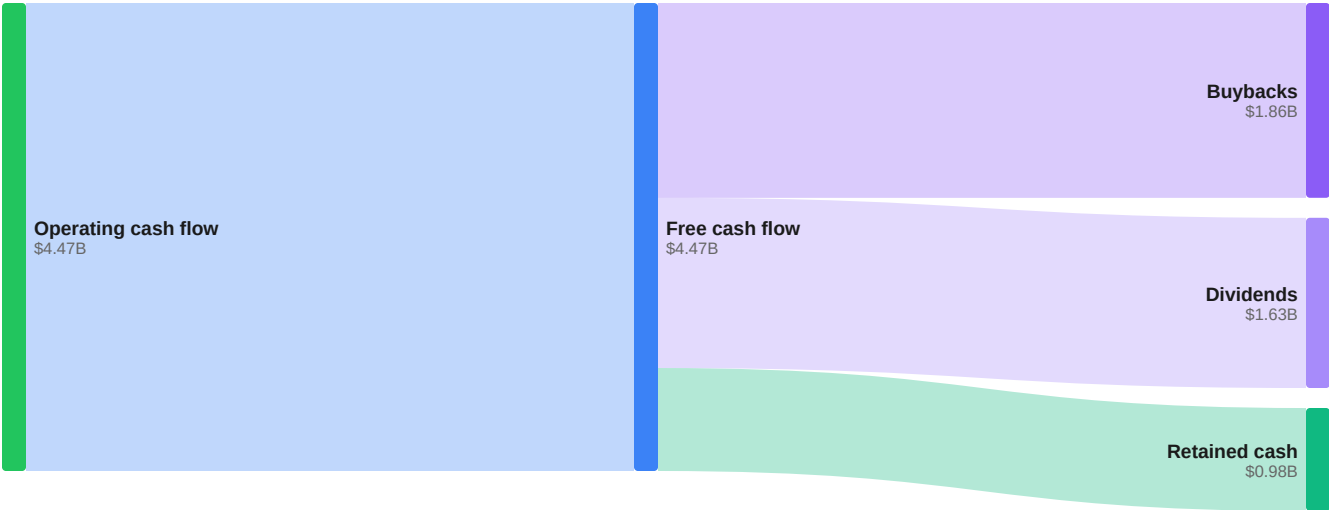
live data



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WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.3	0.5	0.6	0.6	
ST investments	0.3	2.1	1.5	0.2	
Receivables (net)	4.1	4.5	4.6	5.4	
Total current assets	8.8	11.7	11.8	12.4	
PP&E (net)	3.7	4.2	4.5	5.1	
Goodwill + intangibles	20.3	20.1	19.4	20.8	
Total assets	35.0	38.4	38.4	41.3	
Accounts payable	3.1	3.4	3.7	4.2	
Short-term debt	0.3	1.0	0.7	1.1	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	6.4	7.7	7.9	9.4	
Long-term debt	8.3	8.2	8.5	9.4	
Total liabilities	18.0	19.4	19.9	21.8	
Shareholders' equity	17.1	19.1	18.5	19.5	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	2.5	3.2	3.8	4.1	
D&A	1.0	0.9	0.9	1.0	
Stock-based compensation	0.0	0.0	0.0	(0.1)	
Working capital change	(0.6)	(0.2)	(0.2)	0.0	
Operating cash flow	2.5	3.6	4.3	4.5	
Capital expenditures	(0.6)	(0.8)	(0.8)	0.0	
Investing cash flow	(1.2)	(2.6)	(0.3)	(1.1)	
Buybacks	(0.3)	0.0	(2.5)	(1.9)	
Dividends paid	(1.3)	(1.4)	(1.5)	(1.6)	
Debt issuance / (repay)	0.3	0.5	0.1	0.0	
Financing cash flow	(1.3)	(0.9)	(3.9)	(3.2)	
Free cash flow	1.9	2.9	3.5	4.5	

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24 EXPANDED RATIO ANALYSIS (I)							live ratio engine · profitability · valuation
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	13.7%	14.7%	17.8%	20.2%	21.6%	20%	
ROA	6.5%	7.1%	8.8%	9.9%	10.3%	6.8%	
ROIC	8.6%	10.7%	12.8%	15.4%	14.5%	9.1%	
Gross margin	32.2%	33.3%	36.4%	38.2%	37.6%	35.9%	
Operating margin	14.6%	15.6%	17.2%	19.6%	19.1%	17.7%	
Net margin	10.9%	11.9%	13.9%	15.3%	14.9%	12.8%	
EBITDA margin	20.2%	19.0%	21.4%	22.6%	21.7%	21.5%	
FCF margin	8.1%	9.3%	12.4%	14.1%	16.3%	—	
VALUATION							
P/E	30.38	24.46	29.33	34.20	30.34	39.7	
P/B	3.97	3.53	4.96	7.02	6.39	7.5	
P/S	3.32	2.90	4.07	5.22	4.52	5.06	
P/FCF	41.02	31.10	32.92	36.87	27.74	33.7	
EV/EBITDA	18.43	17.33	20.41	24.43	21.64	26.8	
EV/Revenue	3.74	3.31	4.38	5.53	4.90	5.8	
Earnings yield	3.3%	4.1%	3.4%	2.9%	3.3%	2.52%	
FCF yield	2.4%	3.2%	3.0%	2.7%	3.6%	2.96%	

EXPANDED RATIO ANALYSIS (II)							leverage · solvency
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.04	1.38	1.51	1.50	1.32	1.24	
Quick ratio	0.63	0.84	1.02	0.96	0.81	0.79	
Debt / equity	0.54	0.53	0.51	0.53	0.57	1.05	
Debt / assets	26.2%	26.0%	25.5%	25.6%	27.1%	38.0%	
Net debt / EBITDA	2.09	2.16	1.45	1.38	1.67	3.23	
Interest coverage	18.14	29.24	18.00	33.16	19.72	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.60	0.60	0.63	0.65	0.69	0.53	
Receivables turnover	6.33	5.63	5.43	5.47	5.49	4.5	
DSO (days)	58	65	67	67	67	81	
DPO (days)	66	77	80	84	84	103	
Cash conversion cycle	62	72	76	78	78	81	
GROWTH (YoY)							
Revenue growth	9.9%	5.7%	11.8%	7.3%	10.3%	—	
Net income growth	52.1%	14.8%	30.8%	17.9%	7.8%	—	
EPS growth	51.8%	15.3%	30.3%	19.6%	9.6%	—	
FCF growth	-37.8%	21.9%	48.2%	22.7%	27.1%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	5.33	6.15	8.01	9.58	10.50	9.86	
Book value / share	40.82	42.56	47.38	46.69	49.87	52.25	
Revenue / share	48.81	51.84	57.73	62.82	70.47	77.28	
FCF / share	3.95	4.83	7.14	8.89	11.48	11.59	
Cash / share	1.41	1.39	6.49	5.25	2.06	1.79	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.2%	0.5%	0.0%	1.9%	0.0%	0.77%	
Altman Z-Score	3.42	3.31	4.37	5.47	4.95	3.7	
Piotroski F-Score	7	9	8	7	6	6/9	
Beneish M-Score	-2.29	-2.32	-2.51	-2.53	-2.32	-2.18	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	6 / 9	Middling		
Altman Z-Score	3.7	Safe (>2.99)	Safe	
Income quality	1.29	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.18	Elevated	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.79	Revenue stability	0.95
Interest burden		0.92	Earnings stability	0.92
Operating margin		17.6%	Earnings persistence	0.99
Asset turnover		0.62×	Revenue CAGR 3y	10.8%
Financial leverage		2.49×	EPS CAGR 3y	13.3%
= ROE		20%	FCF CAGR 3y	18.5%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 0.77%	DIVIDEND YIELD 1.11%	TOTAL SHAREHOLDER RETURN 1.75% cash yield	SBC / REVENUE -0.2% dilution pressure
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27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
VRT	\$79.5B	45.7	44%	15.2%	+26.2%	6/9	+16.2%
BE	\$65.2B	264.8	22%	18.4%	+91.0%	6/9	+92.3%
AME	\$56.9B	36.1	15%	19.9%	+12.7%	8/9	+35.3%
HUBB	\$24.4B	27.2	24%	14.0%	+10.6%	5/9	+7.9%
NVT	\$23.0B	38.5	16%	14.7%	+46.2%	6/9	—
BA	\$150.3B	71.2	174%	-1.8%	+24.8%	6/9	—
UNP	\$171.7B	23.4	40%	29.0%	+4.2%	8/9	—
DE	\$173.1B	35.6	18%	10.9%	+9.9%	7/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

40 Analysts



MEAN TARGET (QTR) \$505.57 7 targets	TARGET VS. PRICE +29.2% last-quarter mean	NEXT REPORT 2026-11-03 street \$3.54	
---	--	---	--

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$32.99B	\$33.60B / \$30.95B	\$13.59	\$13.72 / \$13.52	16
FY2027	\$36.71B	\$38.81B / \$33.64B	\$16.25	\$17.28 / \$14.85	16
FY2028	\$40.29B	\$42.58B / \$37.83B	\$19.01	\$20.07 / \$17.69	8

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$503.00	+28.6%	1
Last Quarter	\$505.57	+29.2%	7
Last Year	\$436.52	+11.6%	23
All Time	\$304.81	-22.1%	79

Rolling mean of published targets vs. last close \$391.25. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

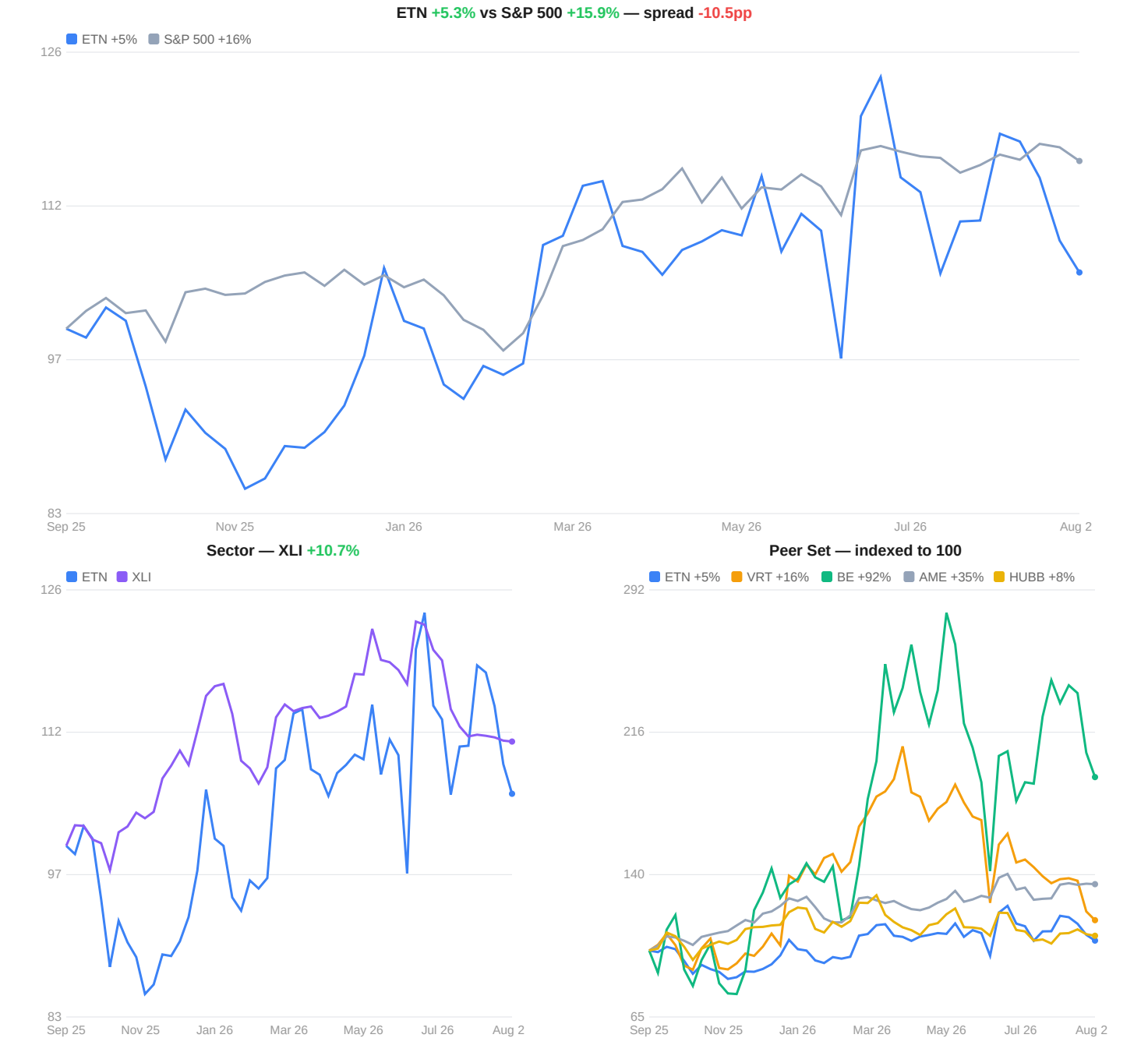
B-

DCF3/5ROE5/5ROA4/5DEBT/EQ1/5P/E1/5P/B1/5

Independent quant composite as of 2026-10-16; components scored 1–5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,20) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$429.26	-38.01	-8.85%	Below
SMA 50	\$423.72	-32.47	-7.66%	Below
SMA 200	\$392.76	-1.51	-0.38%	Below
EMA 9	\$415.30	-24.05	-5.79%	Below
EMA 21	\$421.42	-30.17	-7.16%	Below
EMA 50	\$420.44	-29.19	-6.94%	Below
EMA 200	\$397.35	-6.10	-1.54%	Below

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 18/100 composite

TECHNICAL VERDICT

BEARISH

Power Score -63

2 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

11

0

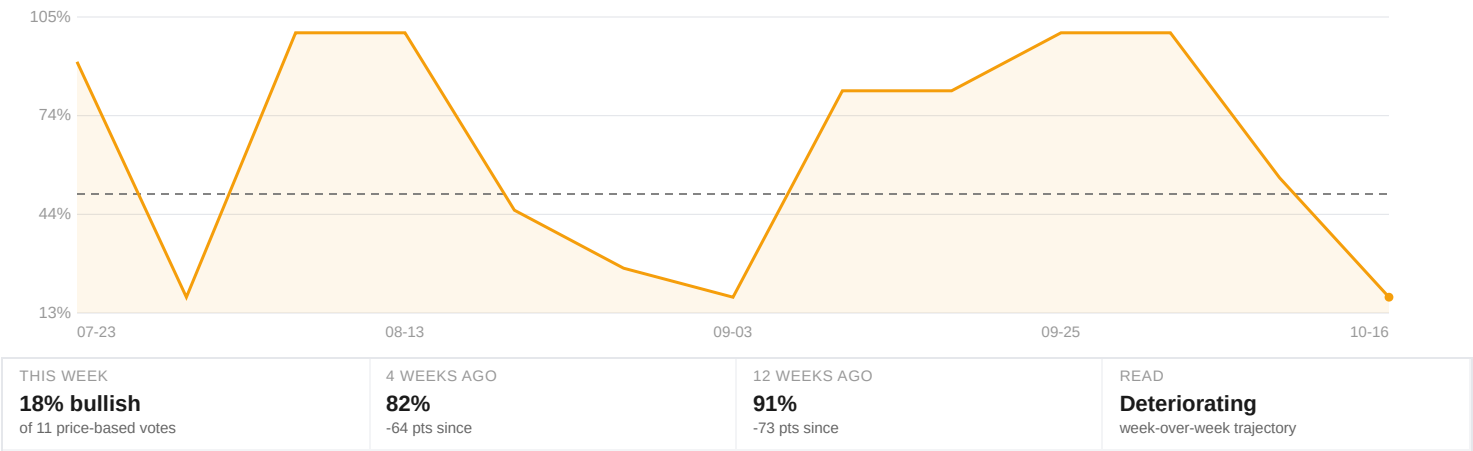
38

0

50

BEARISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



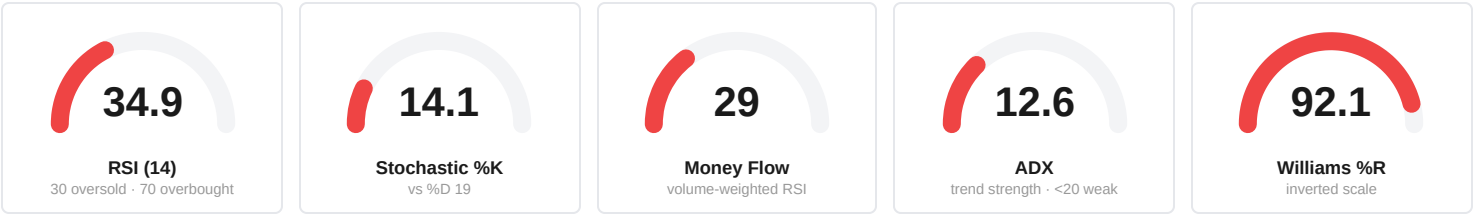
INDICATOR VOTE GRID

2 bull / 20 bear

● Price vs SMA 20	\$429.26	● Price vs SMA 50	\$423.72	● Price vs SMA 200	\$392.76
● EMA 9/21 Cross	415.3/421.4	● SMA 50/200	Golden	● ADX Direction	ADX 13
● Supertrend	\$443	● Parabolic SAR	\$442	● SMA Slope	-1.680
● RSI	34.9	● Stochastic K/D	14/19	● StochRSI K/D	-0/5
● Williams %R	-92	● CCI	-253	● TSI vs Signal	-6.2
● CMO	-30.3	● ROC	-10.29%	● OBV Signal	Distrib
● Chaikin MF	0.010	● MFI	29	● Force Index	-16M
● Elder Ray Bull	-17.69				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$397.39 / \$408.78 / \$415.07	S1 / S2	\$391.10 / \$379.71
Bollinger (20,2)	\$402.65 – \$455.87	Squeeze	Off
52-wk range	\$309.33 – \$478.00	Off 52-wk high	-18.1%
ATR (14)	\$15.04 (3.8%)	Historical vol	30.1%

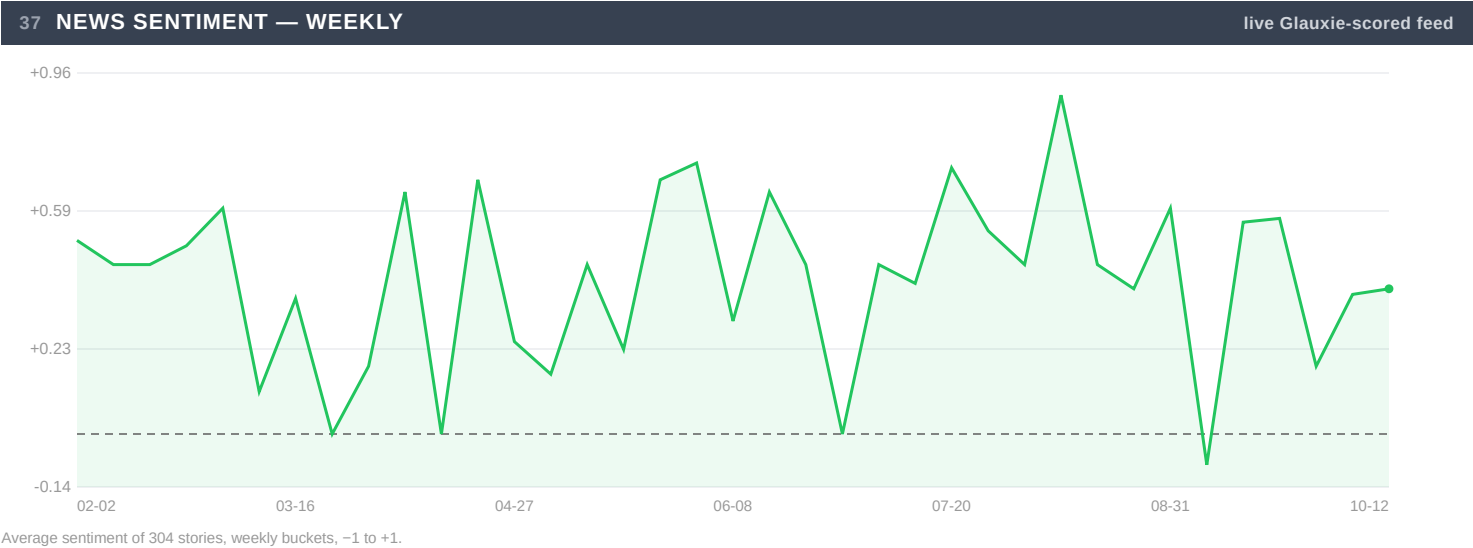
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34 SEASONALITY — 20-YEAR AVERAGES										live model · win rates shown	
-0.2%	+2.2%	+0.8%	+2.3%	+0.9%	+0.1%	+2.4%	-0.3%	-0.0%	+3.3%	+4.1%	+0.4%
Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
50%	70%	62%	65%	60%	40%	60%	60%	55%	75%	75%	50%

Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS		computed from live price history	
COMPUTED FROM LIVE WEEKLY PRICES		ETN	S&P 500
Weekly volatility (σ , 1y)		5.54%	1.83%
Best / worst week (1y)		+23.6% / -11.1%	—
Max drawdown (5y, monthly)		-37.7%	—
1-week VaR (95%)		-7.5%	—
Beta (5y)		1.17	1.00

36 EQUITY WEATHER & MARKET REGIME		EDGE · live weather engine	
ETN EQUITY WEATHER (LIVE)		MARKET REGIME (2026-10-16)	
STORMY · -46		NEUTRAL	
Trend	-38	VIX	19.99
Momentum	-64	Normal	
Volume	-30	DOW THEORY	Confirmed Bearish
Volatility	-60	SPY / QQQ TSI	7.2 / 4.7
Breadth	-32	trend strength	
		SECTOR STRENGTH	46/100
		breadth average	



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Stormy

OVERALL	TREND	MOMENTUM	VOLUME
-45.5	-38.1	-63.7	-29.8
-13.6 vs industry	-4.1 vs industry	-22.9 vs industry	+1.8 vs industry

READING	ETN	ELECTRICAL EQUIPMENT & PARTS N=954	INDUSTRIALS N=9,922	ALL US SYMBOLS N=70,435
Overall	-45.5	-31.9	-24.1	-20.5
Trend	-38.1	-34.0	-26.2	-21.3
Momentum	-63.7	-40.9	-24.5	-15.8
Volume	-29.8	-31.6	-22.6	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

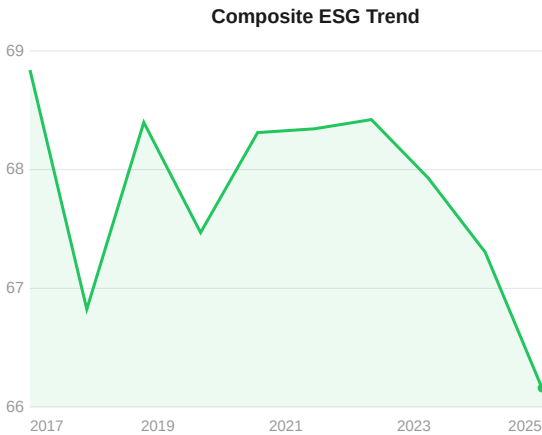
live proxy data · FY2024

EXECUTIVE	TOTAL COMP	STRUCTURE
C. Arnold Chairman and Chief Executive Offic	\$22.6M	70% equity+incentive
O. Leonetti Executive Vice President and Chi	\$11.8M	57% equity+incentive
H. Monesmith President and Chief Operating O	\$5.6M	68% equity+incentive
P. Ruiz President and Chief Operating Office	\$5.0M	69% equity+incentive
E. Marshall Executive Vice President and Chi	\$4.4M	69% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	63
Social	65
Governance	72
Composite ESG	67



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-10-16	Other Events; Exhibits	8.01,9.01
2026-10-05	Officer/Director Change	5.02
2026-07-31	Earnings Release; Exhibits	2.02,9.01
2026-06-11	Regulation FD; Other Events; Exhibits	7.01,8.01,9.01
2026-05-05	Earnings Release; Exhibits	2.02,9.01
2026-04-23	Shareholder Vote	5.07
2026-03-10	Termination of Material Definitive Agreement; Creation of Direct Finan	1.02,2.03,9.01
2026-03-02	Departure/Election of Directors; Appointment of Officers	5.02

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-11-03 to 2026-07-31
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	64 rows · 2010 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-08-11 to 2026-10-06
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2025-04-25 to 2026-04-28
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.