

Evergy, Inc. (EVRG)

Utilities / Regulated Electric · NASDAQ Global Select

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$83.30 2026-10-16	MARKET CAP \$19.2B VOLUME 1.9M	52-WK HIGH \$88.62 52-WK LOW \$71.41	TRAILING PE 20.7 P/S 3.16	GROSS MARGIN 40.1% NET MARGIN 15.3%	ROE 9% ROIC 5%	PIOTROSKI 5/9 ALTMAN Z 0.8	1-YR RETURN +8.5% 5-YR RETURN +64.9%
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Evergy, Inc., along with its subsidiaries, operates as an integrated electric utility, focusing on the production, conveyance, distribution, and direct sale of power throughout Kansas and Missouri in the United States. The company's electricity generation relies on a diverse energy mix, utilizing sources such as coal, hydroelectric, landfill gas, uranium, natural gas, and oil, alongside a growing portfolio of renewables like solar and wind energy. Supporting its operations, Evergy maintains a robust infrastructure, which includes roughly 10,100 circuit miles of high-voltage transmission lines, about 39,800 circuit miles of overhead distribution lines, and an additional 13,000 circuit miles of underground distribution networks. It provides service to a substantial customer base of approximately 1,620,400, encompassing residential consumers, commercial enterprises, industrial facilities, municipal entities, and fellow electric utilities. Evergy, Inc. was founded in 2017 and has its main corporate headquarters situated in Kansas City, Missouri.

SECTOR Utilities INDUSTRY Regulated Electric EXCHANGE NASDAQ MARKET CAP \$19.2B EMPLOYEES 4,691 (SEC-filed) CEO David A. Campbell IPO 2018-06-04
COUNTRY US
1200 Main Street, Kansas City, MO 64105 · Tel 816 556 2200 · investors.evergy.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

38 / 100

Street mean \$89.00 (3 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

TWO-WAY FLOW

\$0.1M buys against \$1.9M sells / 6 mo

2 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE
38
OF 100

Score Breakdown

Profitability	44/100
Growth	49/100
Momentum	79/100
Quality	62/100
Earnings Quality	81/100
Balance Sheet	24/100
Value	55/100
Risk (safety)	15/100
Overall	37.7/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
LNT	37
EIX	47
CMS	37
DTY	43
ES	42
PPL	43
EVRG	38

IS Score Trend — quarterly



14 quarters, 23 Q1 to 26 Q2. Peak 47 in 24 Q3, latest 38 — -9 since. Fell in 2 of the last 4 quarters. Dashed line marks 40 on the 0-100 scale.

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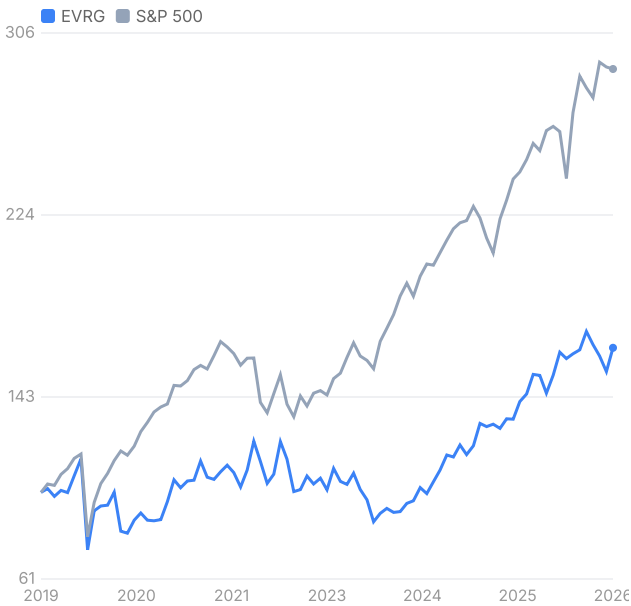
3 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · EVRG +8.5% · S&P 500 +15.9% · spread -7.4pp



7 Years vs S&P 500 · EVRG +64.9% · S&P 500 +189.9% · spread -125.0pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

4 TWO READINGS

business vs price

BUSINESS QUALITY

38 / 100

IS Score 37.7 / 100 · -8.8 from peak of 47



Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score 84 / 100 · Power +67 · 19 of 22 indicator votes bullish



Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 38, price structure 84 out of 100, so the price reads better than the business does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 37.7	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 37 → 33 → 36 → 38	the direction matters more than the level
Technical vote share back above 50%	now 91%	price structure no longer broken
Institutional holder count rises two quarters running	peak 943 → now 943	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

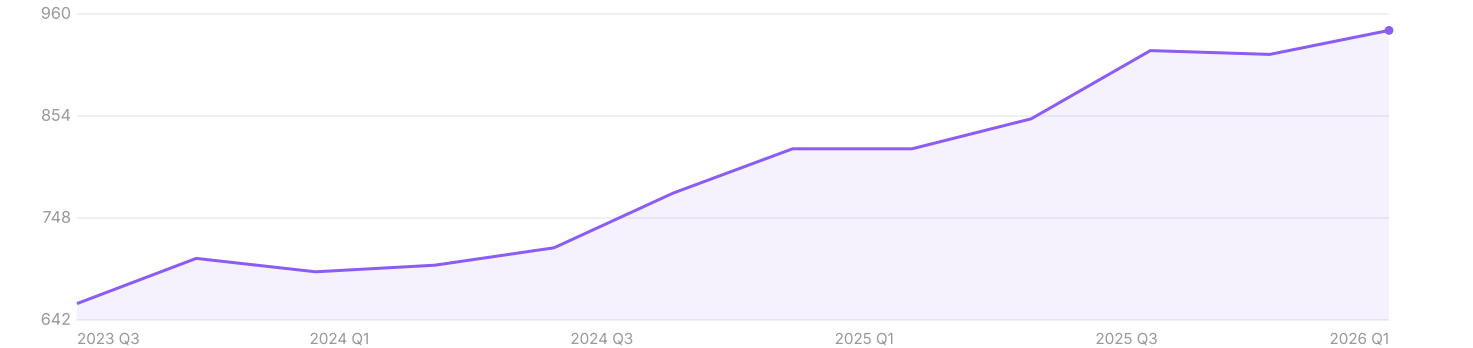
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6 SMART MONEY CONFLUENCE				EDGE · disclosure sources
SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 0 buys none disclosed	INSIDER BUYS (180D) 7 \$0.13M	
ETF FUNDS (30D) 824 up / 633 down net +191 funds	INSTITUTIONS ADDED (13F) 25 managers opening or increasing			

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND	13F · filed 45 days after quarter end
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Institutions holding — 12 quarters



Peak 943 · latest 943 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	943	220.9M	\$18.5B	95.7%
2026 Q1	918	214.5M	\$17.2B	92.9%
2025 Q4	922	212.6M	\$15.1B	92.1%
2025 Q3	851	214.7M	\$16.0B	93.0%
2025 Q2	820	206.9M	\$14.0B	89.6%
2025 Q1	820	202.0M	\$13.7B	87.5%
2024 Q4	774	204.6M	\$12.3B	88.6%
2024 Q3	717	201.3M	\$12.0B	87.2%
2024 Q2	699	195.6M	\$10.3B	84.7%
2024 Q1	692	195.4M	\$10.3B	84.6%
2023 Q4	706	199.7M	\$10.2B	86.5%
2023 Q3	659	191.3M	\$9.2B	82.8%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

8 INSIDER ACTIVITY							live Form 4 data
INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED	
Caisley Charles A.	EVP & CHIEF CUST OFFCR	2026-10-07	EXERCISE	1,764	—	38,355	
Caisley Charles A.	EVP & CHIEF CUST OFFCR	2026-10-07	TAX W/H	787	\$0.06M	37,568	
Caisley Charles A.	EVP & CHIEF CUST OFFCR	2026-10-07	EXERCISE	1,764	—	26,201	
Wilder C John	director	2026-10-01	A-Award	447	—	30,170	
Rolph Jonathan D	director	2026-10-01	A-Award	383	—	7,783	
Buckler William Bryan	EVP - Chief Financial Officer	2026-10-01	EXERCISE	15,880	—	25,431	
Buckler William Bryan	EVP - Chief Financial Officer	2026-10-01	TAX W/H	5,999	\$0.47M	19,432	
Buckler William Bryan	EVP - Chief Financial Officer	2026-10-01	EXERCISE	15,880	—	13,610	

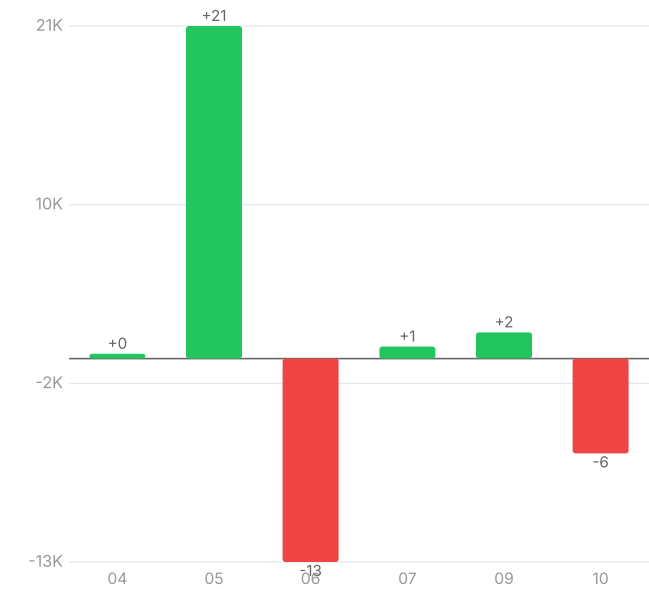
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9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY

EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	10	22,883	\$1.9M	Counted
P — Open-market purchases	7	1,640	\$0.1M	Counted
M — Exercises (paired A/D)	12	61,002	—	None — mechanics
F — Tax withholding	20	59,581	\$5.0M	None — compensation

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Two-Way Flow	OPEN-MARKET SELLS \$1.9M 10 txns / 6 mo	OPEN-MARKET BUYS \$0.1M 7 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE

live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-06-15	Caisley Charles A.	11,985	\$1.0M
2026-05-28	Financial Counselors Inc	1,961	\$0.2M
2026-03-12	Charles King	2,440	\$0.2M
2026-02-25	Murtlow Ann D.	2,847	\$0.2M
Trailing 12 mo	5 filings	27,233	\$2M

11 13D / 13G STAKES

COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-07-31	SCHEDULE 13G/A	Vanguard Portfolio Management	4.94%	11.4M sh
2026-04-29	SCHEDULE 13G	Vanguard Capital Management	7.38%	17.0M sh
2026-03-26	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change

12 CONGRESSIONAL TRADING

EDGE · STOCK Act

MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Dan Newhouse	House	SELL	\$1,001 - \$15,000	2025-04-11	2025-05-19
Daniel Milton Newhouse	House	SELL	\$1,001 - \$15,000	2025-04-10	2025-05-16
John Rutherford	House	SELL	\$1,001 - \$15,000	2022-03-16	2022-04-19

HOUSE 12-MO 0 trades None purchases	SENATE 12-MO 0 trades None purchases	COVERAGE STOCK Act filings 30-45 day disclosure lag	
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13 INSTITUTIONAL OWNERSHIP & 13F FLOW

live 13F data

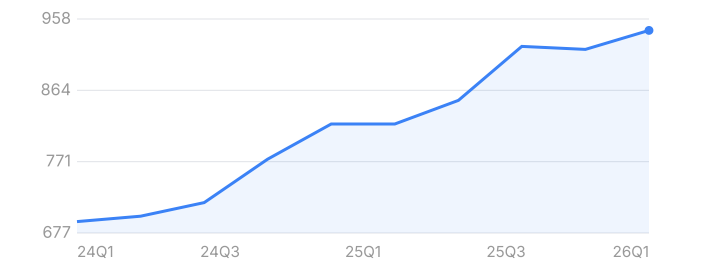
13F FILERS (LAST COMPLETE Q) 918	13F SHARES 214M 92.9% of shares out	NEW / CLOSED 106 / 91 positions, QoQ	INCREASED / REDUCED 351 / 278 positions, QoQ
PUT/CALL (13F) 1.33 option positions	FREE FLOAT 99.4% 229M sh		

2.8 · Largest Reporting 13F Managers

MANAGER	SHARES	VALUE
Wedge Capital Management L L P/Nc	172,019	\$13M
Assenagon Asset Management S.A.	169,200	\$13M
First Citizens Bank & Trust Co	160,579	\$13M
Schaper Benz & Wise Investment Cou	138,600	\$11M
Viking Fund Management Llc	100,000	\$8M
Ifm Investors Pty Ltd	74,357	\$6M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

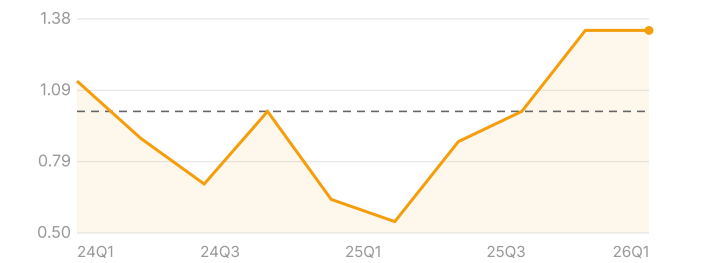
13F Filers Holding EVRG — quarterly



2.9 · Top ETF & Fund Ownership

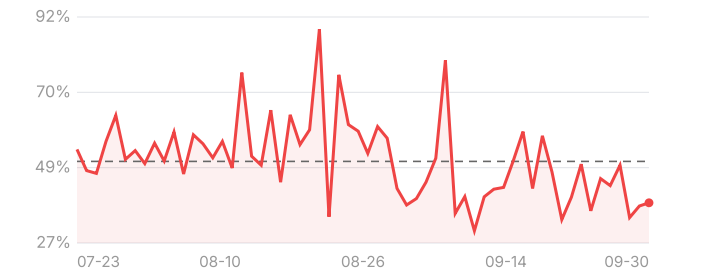
FUND	WEIGHT	POSITION
VITSX	0.0%	\$544M
VTI	0.0%	\$544M
VTSAX	0.0%	\$544M
VSMPX	0.0%	\$544M
VFFSX	0.0%	\$475M
VOO	0.0%	\$475M

Institutional Put/Call — quarterly



14 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

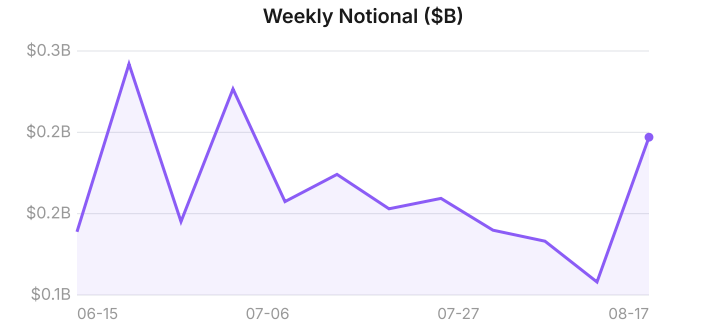


Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 38.9% 2026-10-15	20-DAY AVG 43.4% 50-day 50.7%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 39% · N: 43% · B: 62% latest session
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15 DARK POOL ACTIVITY

EDGE · live ATS data



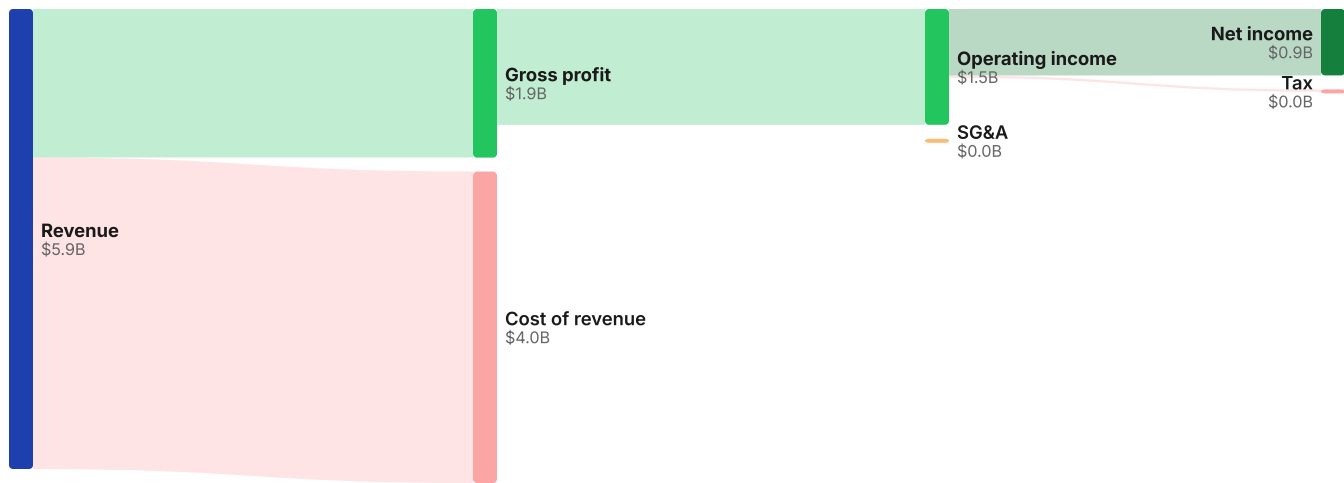
Where EVRG Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	2.1M	42 sh
Ubsa Ubs Ats	1.7M	38 sh
Ebxl Level Ats	1.4M	20 sh
Mstx Ms Trajectory Cross (Ats-1)	1.2M	39 sh
Sgmt Sigma X2	1.1M	43 sh
Pure Purestream	0.6M	25 sh

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16
REVENUE FLOW — FY2025

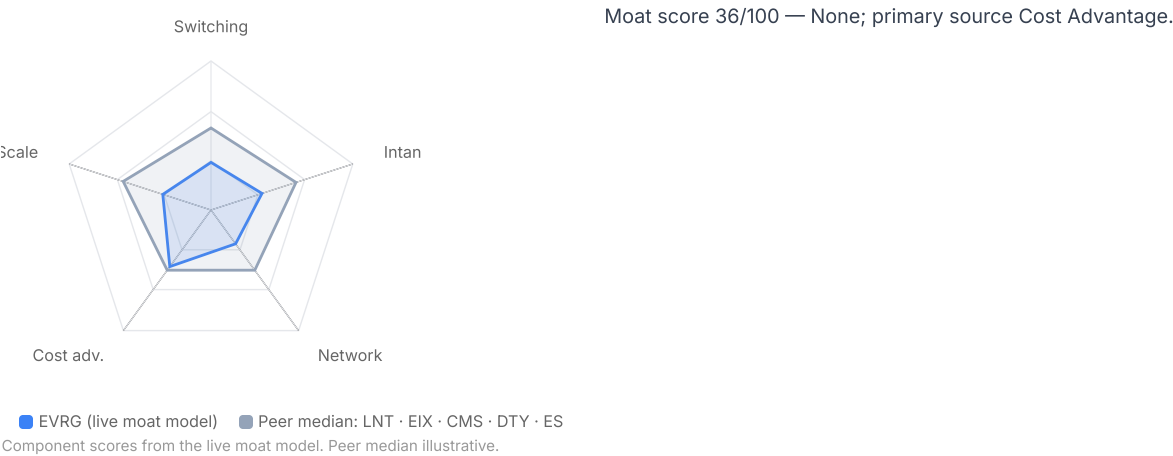
live income data



Where a dollar of Evergy, Inc. revenue goes. All values FY2025 filings, live. Product segmentation not yet parsed for this symbol — revenue shown unsegmented.

17
MOAT & COMPETITIVE POSITION

LIVE MODEL · 36/100 NONE



3.8 · Employees (SEC filings)



18
CORPORATE INFORMATION — KEY OFFICERS

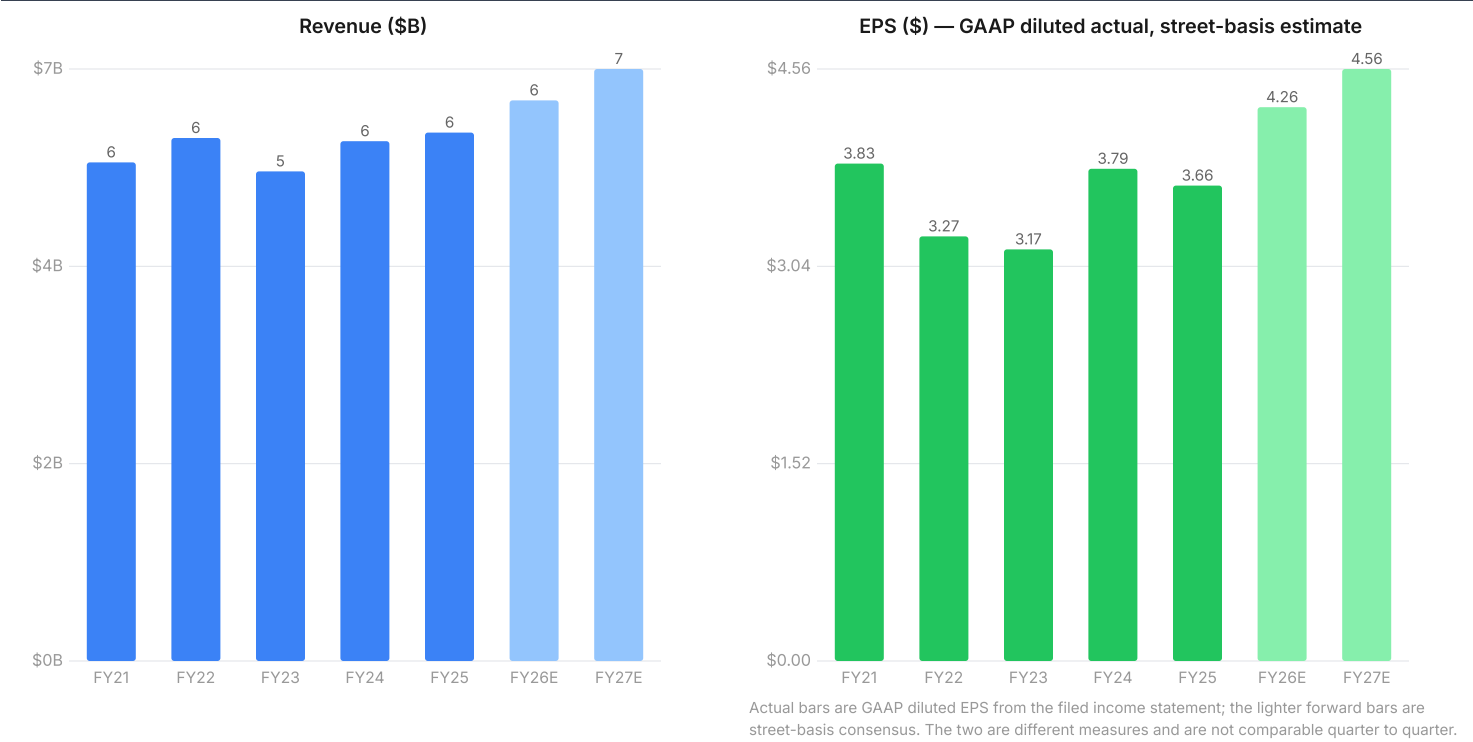
4,691 employees

OFFICER	TITLE
David A. Campbell	Chief Executive Officer, President & Chairman of the Board
W. Bryan Buckler	Executive Vice President & Chief Financial Officer
Charles A. Caisley	Executive Vice President of Utility Operations & Chief Customer Officer
Cleveland O. Reasoner	Senior VP & Chief Nuclear Officer

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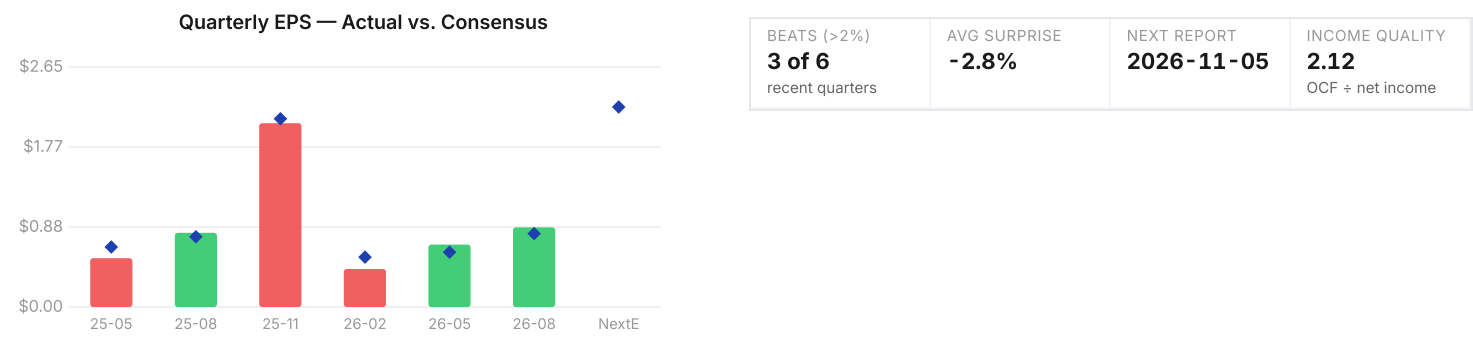
19 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus



20 ESTIMATE VS. ACTUAL & SURPRISES

live data



21 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

BEAT RATE —% 0 of 0 quarters		CURRENT STREAK 0 longest 0		AVG EPS SURPRISE —% median —%		SURPRISE TREND — last 4 vs prior 4	
PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE	

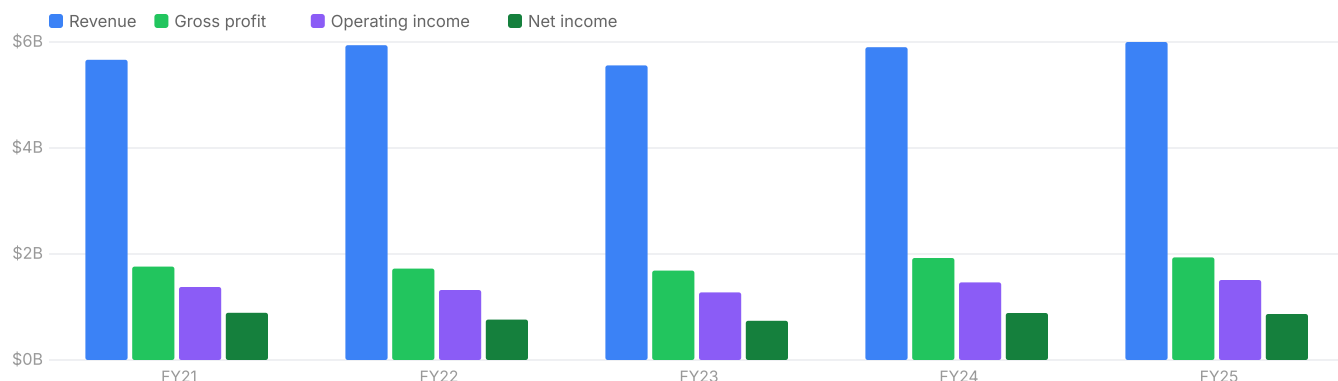
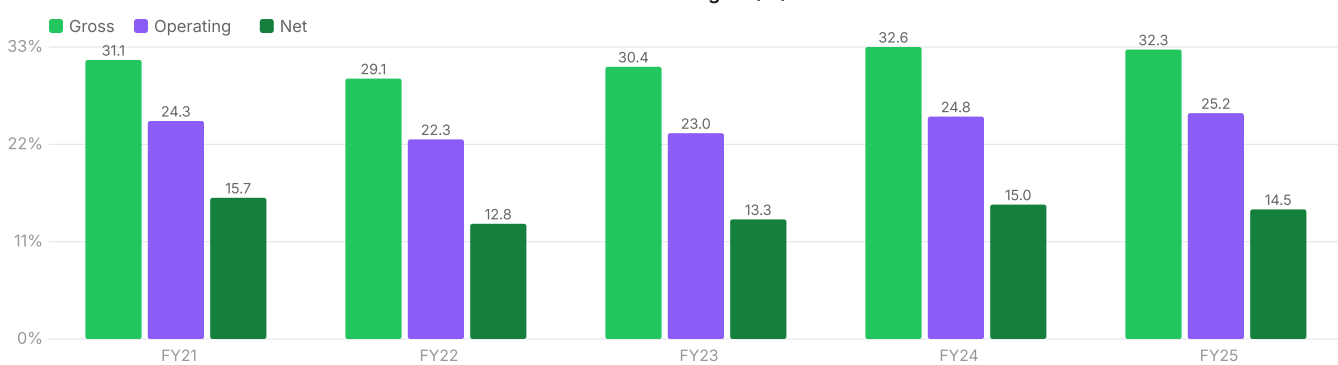
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

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INCOME TRENDS — 5 YEAR

live financials


Profit Margins (%)

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+13.7%	+4.9%	-6.4%	+6.2%	+1.7%
Gross profit	+15.3%	-2.1%	-2.1%	+13.9%	+0.7%
Operating income	+18.8%	-4.0%	-3.4%	+14.7%	+3.2%
Net income	+42.3%	-14.4%	-2.8%	+19.4%	-2.0%

22 INCOME STATEMENT — FULL

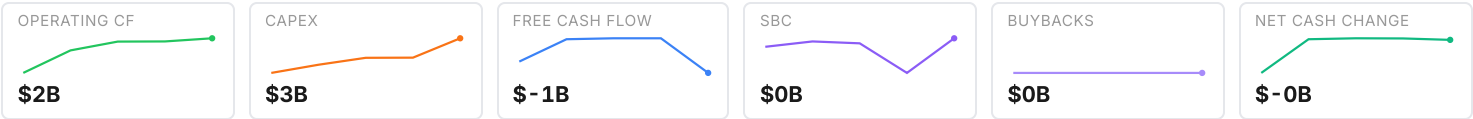
live financials

\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	5.6	5.9	5.5	5.8	5.9	
Cost of revenue	3.8	4.2	3.8	3.9	4.0	
Gross profit	1.7	1.7	1.7	1.9	1.9	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	0.0	0.0	0.0	0.0	0.0	
Operating income	1.4	1.3	1.3	1.4	1.5	
EBITDA	2.3	2.2	2.4	2.6	2.7	
D&A	0.9	1.0	1.1	1.2	1.2	
Pretax income	1.0	0.8	0.8	0.9	0.9	
Income tax	0.1	0.0	0.0	0.0	0.0	
Net income	0.9	0.8	0.7	0.9	0.9	
Diluted EPS (\$)	3.83	3.27	3.17	3.79	3.66	
Diluted shares (M)	230	230	230	231	234	

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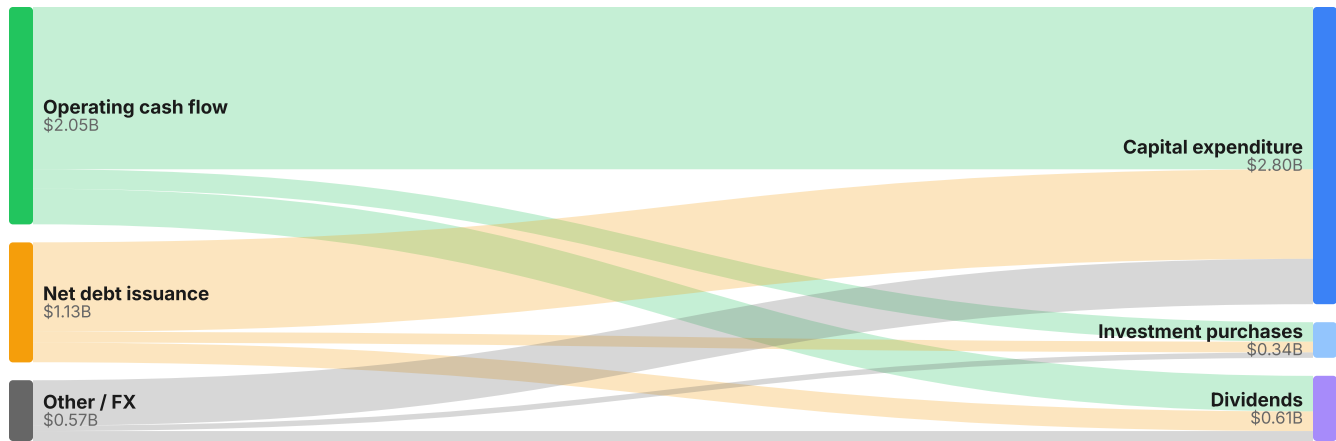
CASH FLOW TRENDS

live data



WHERE THE CASH CAME FROM — FY2025

funding Sankey, live data



Shown instead of the usual cash-distribution diagram because operating cash flow was not positive this year — there was no internally generated cash to distribute, so the decision-relevant question is what funded the spending. Sources left, uses right; cash is fungible and the statement does not trace which rupee of borrowing bought which asset, so the band is proportional, not a claim about specific flows. Any residual from FX translation is carried explicitly as **Other / FX**.

Balance Sheet — Full

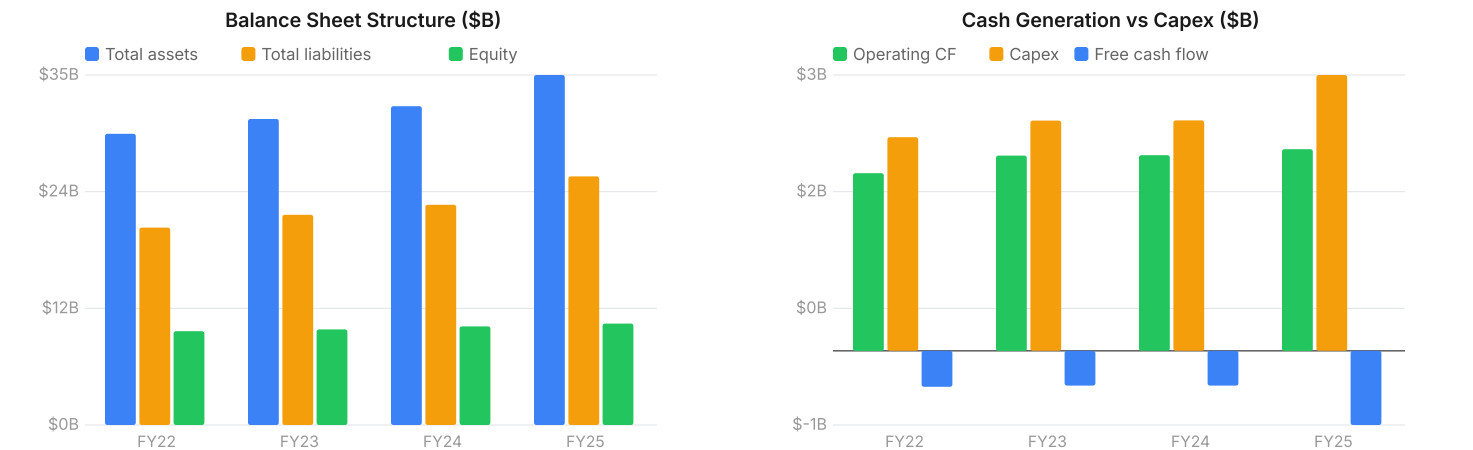
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.0	0.0	0.0	0.0	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	0.3	0.3	0.3	0.6	
Total current assets	1.8	1.8	1.8	1.8	
PP&E (net)	22.3	23.7	24.9	26.4	
Goodwill + intangibles	2.3	2.3	2.3	2.3	
Total assets	29.5	31.0	32.3	35.4	
Accounts payable	0.6	0.6	0.6	0.7	
Short-term debt	2.1	2.1	2.3	2.2	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	3.5	3.5	3.7	3.7	
Long-term debt	9.9	11.1	11.8	13.1	
Total liabilities	20.0	21.3	22.3	25.2	
Shareholders' equity	9.5	9.7	10.0	10.3	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	0.8	0.7	0.9	0.9	
D&A	1.0	1.1	1.2	1.2	
Stock-based compensation	0.0	0.0	0.0	0.0	
Working capital change	(0.0)	0.1	(0.1)	(0.1)	
Operating cash flow	1.8	2.0	2.0	2.0	
Capital expenditures	(2.2)	(2.3)	(2.3)	(2.8)	
Investing cash flow	(2.2)	(2.5)	(2.3)	(2.6)	
Buybacks	0.0	0.0	0.0	0.0	
Dividends paid	(0.5)	(0.6)	(0.6)	(0.6)	
Debt issuance / (repay)	0.9	1.1	0.9	1.1	
Financing cash flow	0.3	0.5	0.3	0.5	
Free cash flow	(0.4)	(0.4)	(0.4)	(0.8)	

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23 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	9.8%	8.0%	7.6%	8.9%	8.5%	9%	
ROA	3.2%	2.6%	2.4%	2.8%	2.5%	2.6%	
ROIC	5.9%	5.7%	5.5%	5.8%	5.6%	4.5%	
Gross margin	31.1%	29.1%	30.4%	32.6%	32.3%	40.1%	
Operating margin	24.3%	22.3%	23.0%	24.8%	25.2%	25.9%	
Net margin	15.7%	12.8%	13.3%	15.0%	14.5%	15.3%	
EBITDA margin	41.6%	37.4%	44.1%	45.4%	46.2%	47.0%	
FCF margin	-11.1%	-6.2%	-6.4%	-6.1%	-12.7%	—	
VALUATION							
P/E	15.18	16.87	15.07	15.63	19.79	20.7	
P/B	1.44	1.34	1.14	1.37	1.66	1.9	
P/S	2.39	2.17	2.00	2.34	2.86	3.16	
P/FCF	-21.51	-34.83	-31.15	-38.68	-22.53	-13.7	
EV/EBITDA	10.58	11.26	9.99	10.49	11.92	12.5	
EV/Revenue	4.38	4.22	4.38	4.76	5.46	5.9	
Earnings yield	6.6%	5.9%	6.6%	6.4%	5.1%	4.81%	
FCF yield	-4.6%	-2.9%	-3.2%	-2.6%	-4.4%	-7.32%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	0.55	0.53	0.51	0.50	0.49	0.36	
Quick ratio	0.37	0.33	0.29	0.27	0.27	0.21	
Debt / equity	1.21	1.27	1.36	1.41	1.51	1.61	
Debt / assets	39.1%	40.8%	42.4%	43.6%	43.6%	46.7%	
Net debt / EBITDA	4.81	5.47	5.43	5.32	5.68	5.78	
Interest coverage	3.67	2.99	2.43	2.61	2.45	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.20	0.20	0.18	0.18	0.17	0.17	
Receivables turnover	35.18	-281.01	-249.80	-336.63	24.03	8.0	
DSO (days)	10	-1	-1	-1	15	46	
DPO (days)	61	54	58	57	58	53	
Cash conversion cycle	-0	-1	10	18	35	79	
GROWTH (YoY)							
Revenue growth	13.7%	4.9%	-6.0%	5.7%	1.7%	—	
Net income growth	42.3%	-14.4%	-2.8%	19.4%	-2.0%	—	
EPS growth	41.0%	-14.4%	-2.9%	19.0%	-3.3%	—	
FCF growth	-420.8%	41.3%	3.0%	0.3%	-113.0%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	3.83	3.28	3.18	3.79	3.66	4.01	
Book value / share	40.26	41.32	42.06	43.17	43.76	44.50	
Revenue / share	24.33	25.52	23.98	25.25	25.34	26.28	
FCF / share	-2.70	-1.59	-1.54	-1.53	-3.22	-6.09	
Cash / share	0.11	0.11	0.12	0.10	0.11	0.09	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.0%	0.0%	0.0%	0.0%	0.0%	—	
Altman Z-Score	0.81	0.76	0.67	0.75	0.76	0.8	
Piotroski F-Score	5	5	4	5	5	5/9	
Beneish M-Score	-2.74	-2.32	-2.96	-2.68	-1.17	-1.50	

24 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	5 / 9	Middling		
Altman Z-Score	0.8	Distress (<1.81)	Distress	
Income quality	2.12	Cash-backed	OCF ÷ net income	
Beneish M-Score	-1.50	Elevated	vs -2.22 threshold	

25 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.96	Revenue stability	0.74
Interest burden		0.60	Earnings stability	0.32
Operating margin		26.6%	Earnings persistence	0.96
Asset turnover		0.18×	Revenue CAGR 3y	1.3%
Financial leverage		3.38×	EPS CAGR 3y	6.0%
= ROE		9%	FCF CAGR 3y	—

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SHAREHOLDER RETURN PROFILE				live
BUYBACK YIELD	DIVIDEND YIELD	TOTAL SHAREHOLDER RETURN	SBC / REVENUE	
0.00%	3.34%	3.04%	0.3%	
		cash yield	dilution pressure	



27 PEER COMPARISON							live peer engine
COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
LNT	\$17.7B	21.6	11%	17.5%	+6.8%	5/9	+1.8%
EIX	\$21.5B	5.7	22%	12.3%	+10.7%	6/9	-1.4%
CMS	\$21.5B	20.3	11%	6.6%	+9.9%	6/9	-7.4%
DTY	\$22.7B	3.5	12%	8.8%	+25.4%	6/9	—
ES	\$25.2B	17.3	9%	1.8%	+7.8%	7/9	-5.3%
PPL	\$26.5B	27.6	9%	10.9%	+6.7%	6/9	—
CNP	\$26.7B	23.9	10%	11.3%	+7.1%	7/9	—
FE	\$26.7B	24.6	8%	7.9%	+12.6%	4/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

28 ANALYST CONSENSUS & ESTIMATES

live consensus

Hold

18 Analysts

Str Sell (0)

Sell (2)

Hold (9)

Buy (7)

Str Buy (0)

MEAN TARGET (QTR)

TARGET VS. PRICE

NEXT REPORT

\$89.00

+6.8%

2026-11-05

3 targets

last-quarter mean

street \$2.21

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$6.28B	\$6.29B / \$6.27B	\$4.26	\$4.28 / \$4.25	6
FY2027	\$6.63B	\$6.72B / \$6.54B	\$4.56	\$4.86 / \$4.46	6
FY2028	\$7.03B	\$7.32B / \$6.53B	\$4.96	\$4.97 / \$4.96	2

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29 STREET TARGETS & THIRD-PARTY RATING live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$85.00	+2.0%	2
Last Quarter	\$89.00	+6.8%	3
Last Year	\$87.24	+4.7%	17
All Time	\$80.13	-3.8%	32

Rolling mean of published targets vs. last close \$83.30. Aggregated from StreetInsider, Benzinga.

Third-Party Composite Rating

C+

DCF 1/5

ROE 3/5

ROA 3/5

DEBT/EQ 2/5

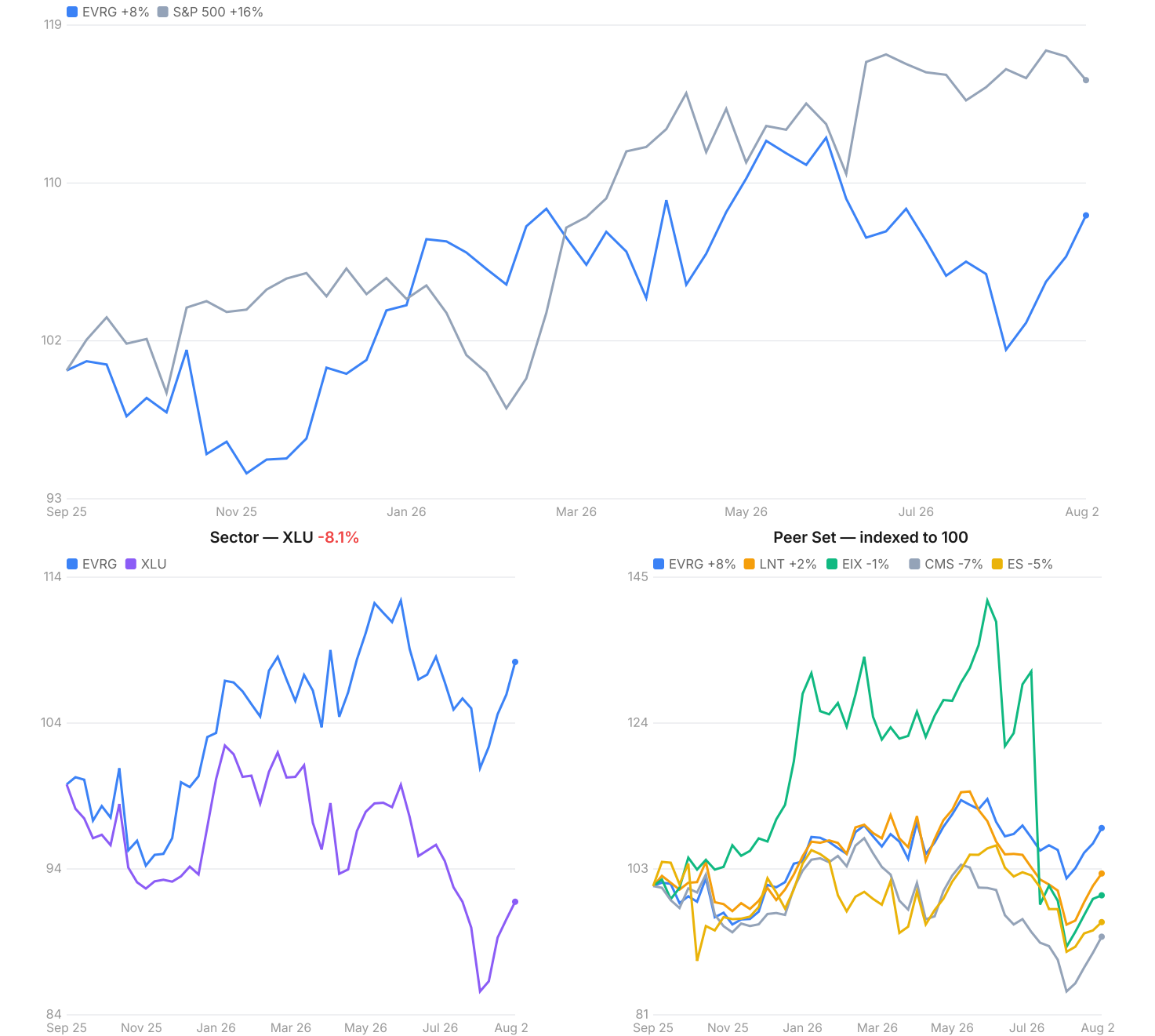
P/E 2/5

P/B 2/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

30 PRICE PERFORMANCE — INDEXED, 12 MO live prices · benchmark + sector + peer set

EVRG +8.5% vs S&P 500 +15.9% — spread -7.4pp



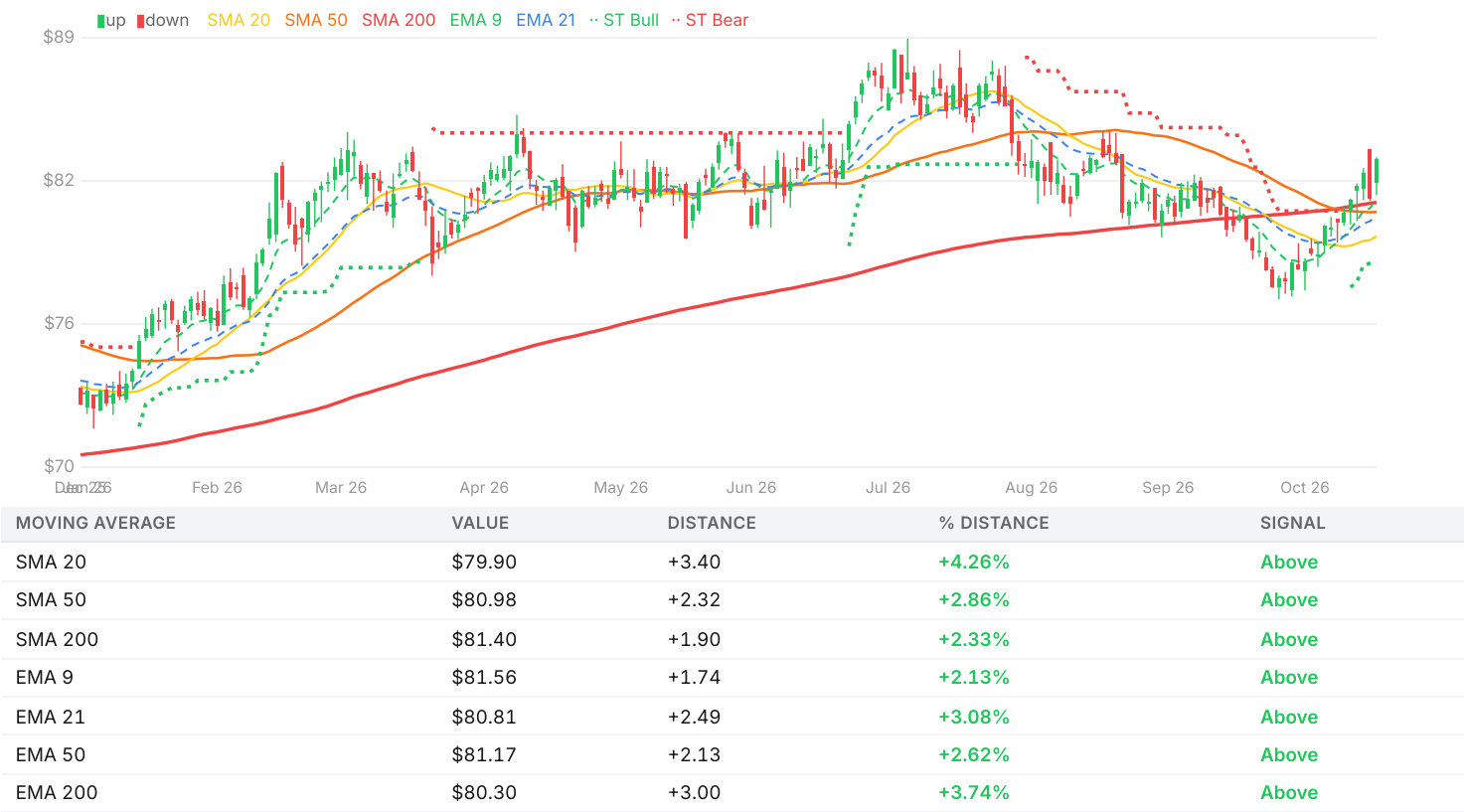
All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON site chart, print edition



MOVING AVERAGE RIBBON & TREND site technicals-tab chart, live indicator history



Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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31 TECHNICAL POWER SCOREEDGE · site engine · 84/100 composite

TECHNICAL VERDICT

BULLISH

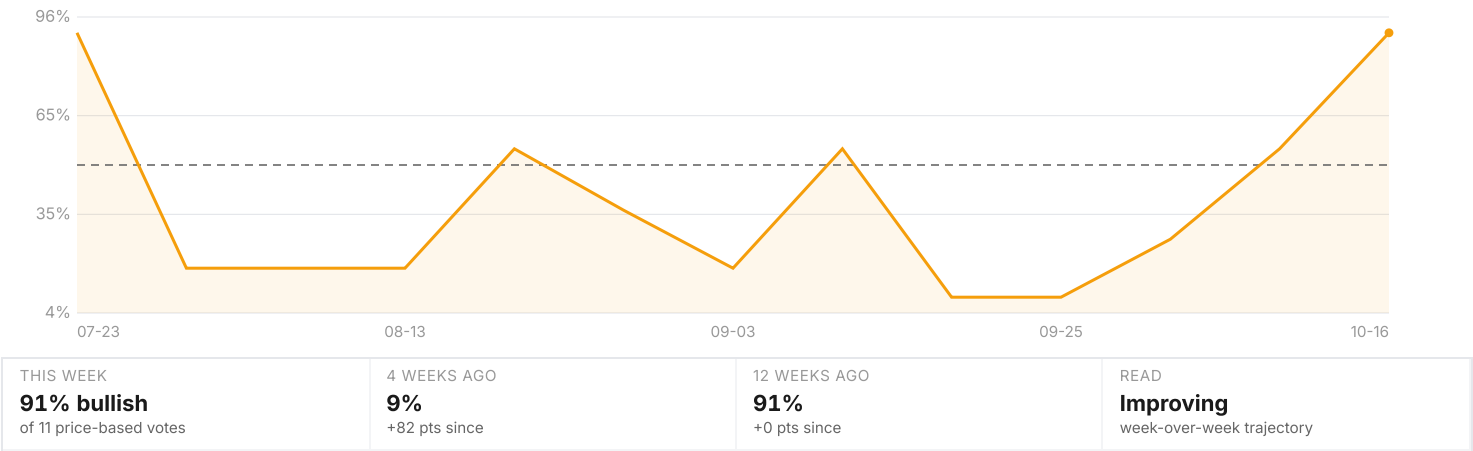
Power Score +67

19 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%		89
Momentum 25%		82
Volume 20%		94
Volatility 10%		100
Patterns 15%		50

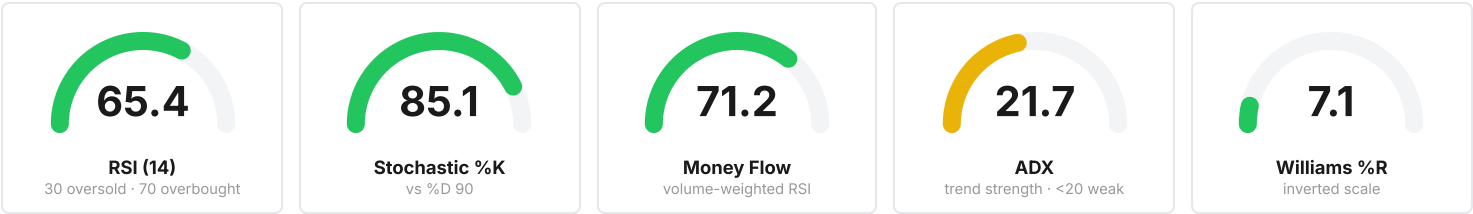
BULLISH — BUT WHICH WAY IS IT TRENDING?vote share recomputed weekly, 13 weeks



INDICATOR VOTE GRID19 bull / 3 bear

● Price vs SMA 20	\$79.90	● Price vs SMA 50	\$80.98	● Price vs SMA 200	\$81.40
● EMA 9/21 Cross	81.6/80.8	● SMA 50/200	Death	● ADX Direction	ADX 22
● Supertrend	\$79	● Parabolic SAR	\$81	● SMA Slope	0.180
● RSI	65.4	● Stochastic K/D	85/90	● StochRSI K/D	89/93
● Williams %R	-7	● CCI	150	● TSI vs Signal	11.5
● CMO	30.7	● ROC	5.22%	● OBV Signal	Accum
● Chaikin MF	0.070	● MFI	71	● Force Index	1M
● Elder Ray Bull	2.58				

INDICATOR GAUGESsite technicals-tab style



32 KEY LEVELS & VOLATILITYlive indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$82.26 / \$83.07 / \$84.56	S1 / S2	\$80.77 / \$79.96
Bollinger (20,2)	\$76.65 – \$83.15	Squeeze	Off
52-wk range	\$71.41 – \$88.62	Off 52-wk high	-6.0%
ATR (14)	\$1.31 (1.6%)	Historical vol	13.7%

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33 SEASONALITY — 8-YEAR AVERAGES

live model · win rates shown

+1.9% Jan 50%	-1.3% Feb 25%	+3.2% Mar 75%	+3.0% Apr 71%	+1.7% May 57%	-0.6% Jun 50%	+3.5% Jul 88%	-0.4% Aug 75%	-3.2% Sep 38%	+1.4% Oct 75%	+2.3% Nov 50%	+1.1% Dec 50%
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Sample: 8 years — treat short histories as suggestive, not statistical.

34 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	EVRG	S&P 500
Weekly volatility (σ , 1y)	2.14%	1.83%
Best / worst week (1y)	+5.1% / -5.6%	—
Max drawdown (5y, monthly)	-35.4%	—
1-week VaR (95%)	-4.1%	—
Beta (5y)	0.51	1.00

35 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

EVRG EQUITY WEATHER (LIVE)

PARTLY CLOUDY · +22

Trend

Momentum

Volume

Volatility

Breadth

+41

+49

+40

-60

-18

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed Bearish

SPY / QQQ TSI

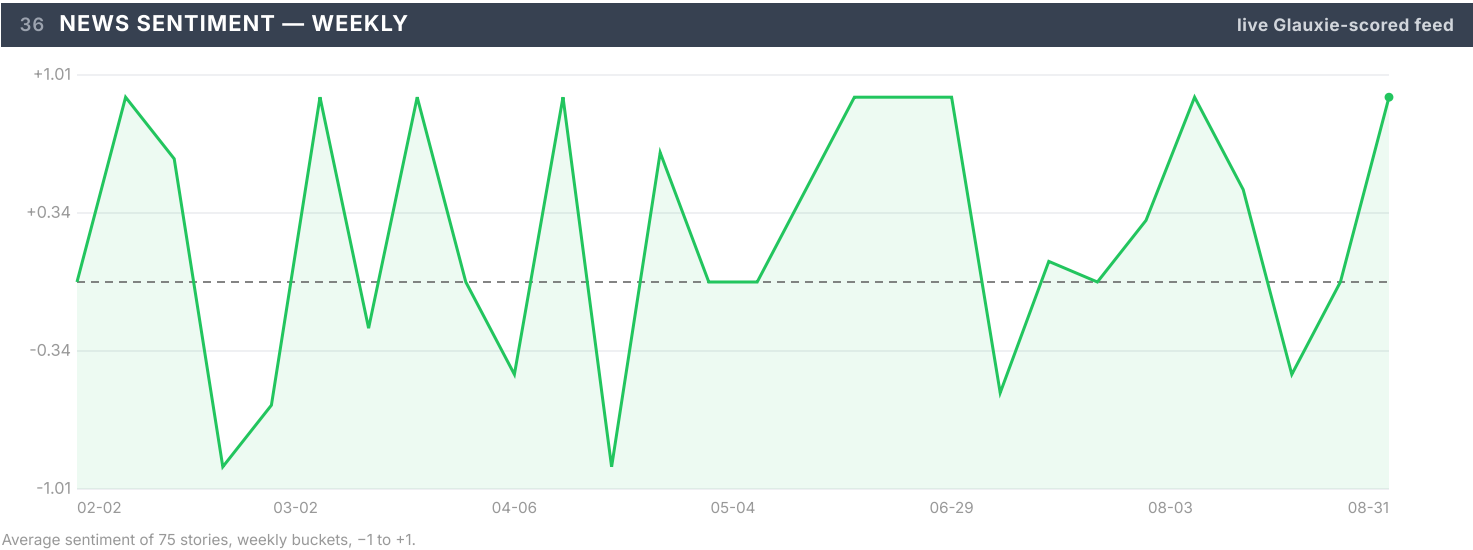
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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37 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSEEDGE · live weather engine · Partly Cloudy

OVERALL +21.7 +31.1 vs industry	TREND +40.8 +43.1 vs industry	MOMENTUM +49.0 +41.9 vs industry	VOLUME +40.0 +40.0 vs industry
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READING	EVRG	REGULATED ELECTRIC N=445	UTILITIES N=1,247	ALL US SYMBOLS N=70,435
Overall	+21.7	-9.5	-13.6	-20.5
Trend	+40.8	-2.4	-17.2	-21.3
Momentum	+49.0	+7.1	-4.2	-15.8
Volume	+40.0	+0.0	+0.0	-3.8

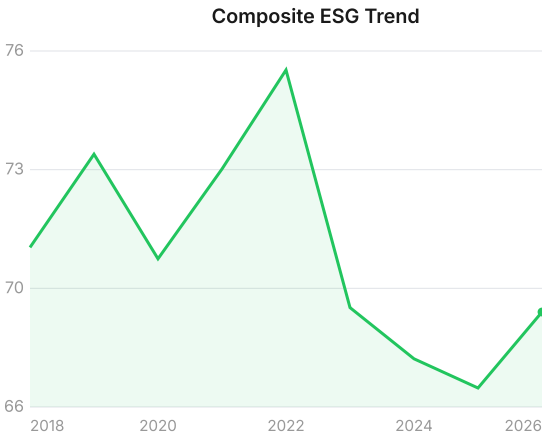
Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

38 EXECUTIVE COMPENSATIONlive proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Mr. David A. Campbell Chairman, President an	\$9.5M	88% equity+incentive
Mr. Charles A. Caisley Executive Vice Presid	\$3.1M	73% equity+incentive
Mr. W. Bryan Buckler Executive Vice Presiden	\$3.1M	72% equity+incentive
Mr. Cleveland O. Reasoner III Senior Vice Pr	\$2.5M	65% equity+incentive
Ms. Heather A. Humphrey Senior Vice Presiden	\$2.2M	62% equity+incentive

39 ESG ASSESSMENTlive disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	68
Social	76
Governance	64
Composite ESG	69



40 8-K MATERIAL EVENTSlive EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-09-16	Other Events; Exhibits	8.01,9.01
2026-08-24	Termination of Agreement; Other Events; Exhibits	1.02,8.01,9.01
2026-08-06	Earnings Release; Regulation FD; Exhibits	2.02,7.01,9.01
2026-07-01	Other Events; Exhibits	8.01,9.01
2026-07-01	Material Agreement; Termination of Agreement; Financial Obligation; Ex	1.01,1.02,2.03,9.01
2026-05-07	Earnings Release; Regulation FD; Exhibits	2.02,7.01,9.01
2026-03-10	Other Events; Financial Statements and Exhibits	8.01,9.01
2026-02-11	Entry into Material Definitive Agreement; Termination of Material Defi	1.01,1.02,2.03,9.01

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41 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

42 DISCLOSURES

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43 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-11-05 to 2026-08-06
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	35 rows · 2016 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-09-11 to 2026-10-07
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	3 rows · 2026-03-26 to 2026-07-31
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.