

Exelon Corporation (EXC)

Utilities / Regulated Electric · NASDAQ Global Select

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$43.50	\$44.8B	\$50.65	15.9	24.5%	10%	6/9	-4.8%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	6.6M	\$39.73	1.77	11.0%	4%	0.7	+73.2%

Exelon Corporation, a utility holding company established in 1999 and headquartered in Chicago, Illinois, operates across the United States and Canada. The company primarily focuses on the generation, delivery, and marketing of energy. It maintains a diverse portfolio of power production facilities, utilizing nuclear, fossil fuel, wind, hydroelectric, biomass, and solar technologies. Exelon engages in the sale of electricity to both wholesale and retail clients, while also providing natural gas, renewable energy solutions, and various other energy-related products and services. Beyond generation, the corporation manages the regulated procurement and direct sale of electricity and natural gas to consumers, alongside overseeing the essential transmission and distribution infrastructure for both power and natural gas. To support its extensive operations, Exelon provides a wide array of internal services, including legal counsel, human resources, information technology, financial management, supply chain, accounting, engineering, customer support, infrastructure planning, asset management, system operations, and power acquisition. The company caters to a broad customer base, which includes distribution utilities, municipal entities, cooperatives, financial institutions, and commercial, industrial, governmental, and residential sectors.

SECTOR Utilities INDUSTRY Regulated Electric EXCHANGE NASDAQ MARKET CAP \$44.8B EMPLOYEES 20,571 (SEC-filed) CEO Calvin G. Butler Jr. IPO 1973-05-02
COUNTRY US
10 South Dearborn Street, Chicago, IL 60680-5379 · Tel 800 483 3220 · [exeloncorp.com](https://www.exeloncorp.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

38 / 100

Street mean **\$49.00** (3 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

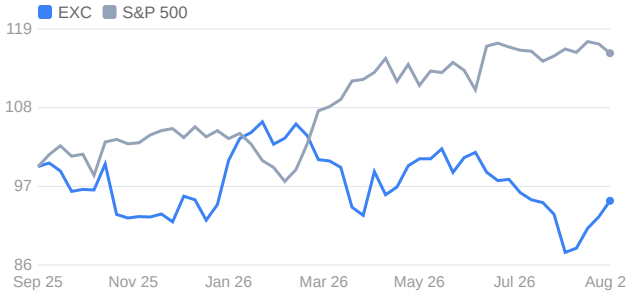
COMP-PLAN ACTIVITY ONLY

exercises and tax withholding only

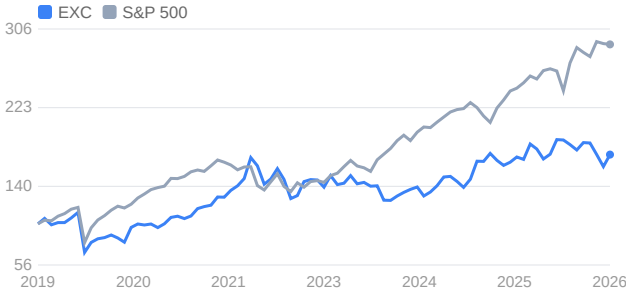
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **EXC -4.8%** · **S&P 500 +15.9%** · spread **-20.7pp**



7 Years vs S&P 500 · **EXC +73.2%** · **S&P 500 +189.9%** · spread **-116.7pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

38

OF 100

Score Breakdown

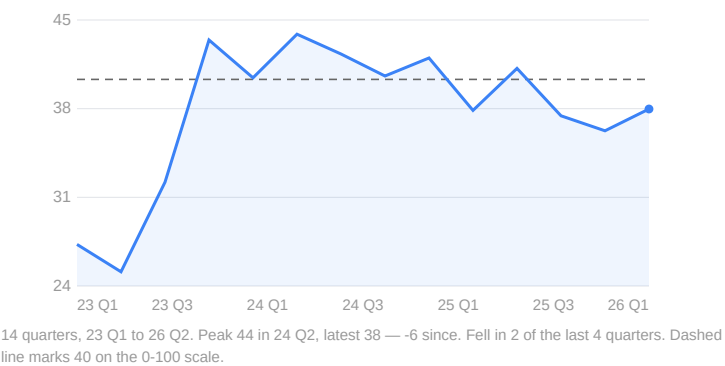
Profitability	38/100
Growth	47/100
Momentum	77/100
Quality	66/100
Earnings Quality	74/100
Balance Sheet	27/100
Value	59/100
Risk (safety)	15/100
Overall	37.6/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
ELC	46
XEL	25
ED	51
ETR	37
D	42
PEG	46
EXC	38

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

38 / 100

IS Score 37.6 / 100 · -6.0 from peak of 44

Quarter	Business Quality
23 Q1	24
23 Q2	28
23 Q3	32
23 Q4	42
24 Q1	38
24 Q2	44
24 Q3	40
24 Q4	42
25 Q1	38
25 Q2	42
25 Q3	38
25 Q4	36
26 Q1	38

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score 75 / 100 · Power +50 · 18 of 22 indicator votes bullish

Date	Price Structure
07-23	96%
08-13	29%
09-03	29%
09-25	29%
10-16	96%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 38, price structure 75 out of 100, so the price reads better than the business does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 37.6	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 41 → 37 → 36 → 38	the direction matters more than the level
Technical vote share back above 50%	now 82%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,290 → now 1,290	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

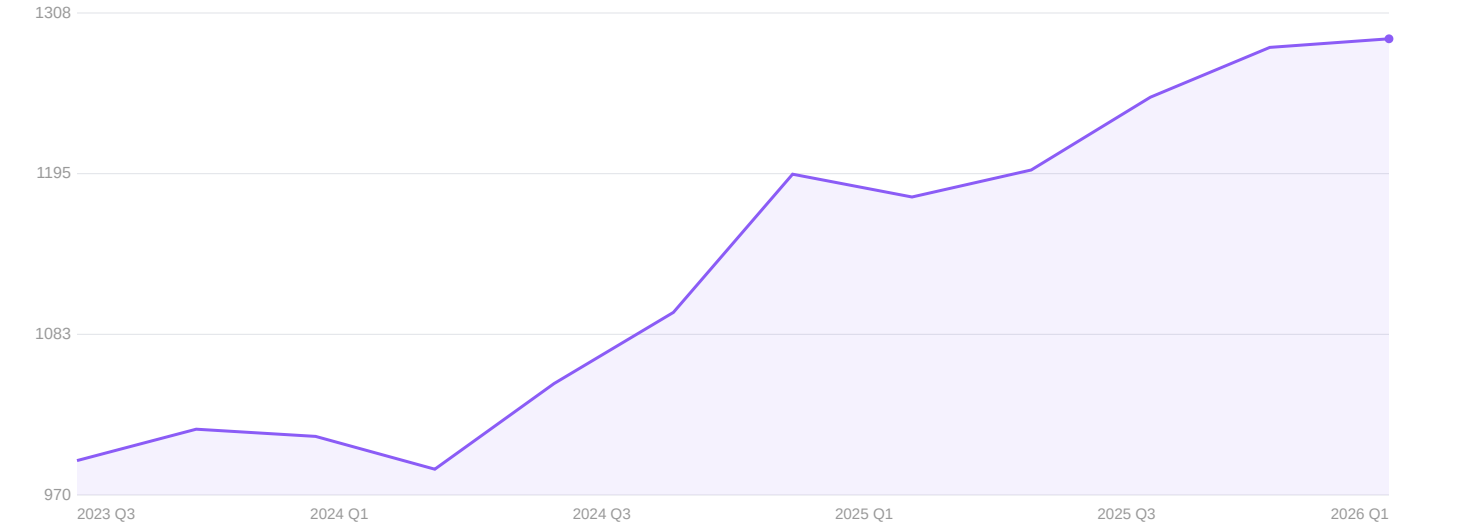
SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 1 buys 2026-09-25	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 1389 up / 1101 down net +288 funds	INSTITUTIONS ADDED (13F) 6 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 1,290 · latest 1,290 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	1,290	955.4M	\$44.1B	93.2%
2026 Q1	1,284	905.0M	\$44.6B	88.3%
2025 Q4	1,249	905.6M	\$38.9B	88.3%
2025 Q3	1,198	847.0M	\$38.0B	82.6%
2025 Q2	1,179	848.9M	\$35.8B	82.8%
2025 Q1	1,195	835.3M	\$38.0B	81.5%
2024 Q4	1,098	819.0M	\$29.0B	79.9%
2024 Q3	1,048	819.4M	\$31.1B	80.0%
2024 Q2	988	828.5M	\$26.6B	80.8%
2024 Q1	1,011	823.9M	\$28.9B	80.4%
2023 Q4	1,016	809.3M	\$27.7B	79.0%
2023 Q3	994	817.7M	\$29.5B	79.8%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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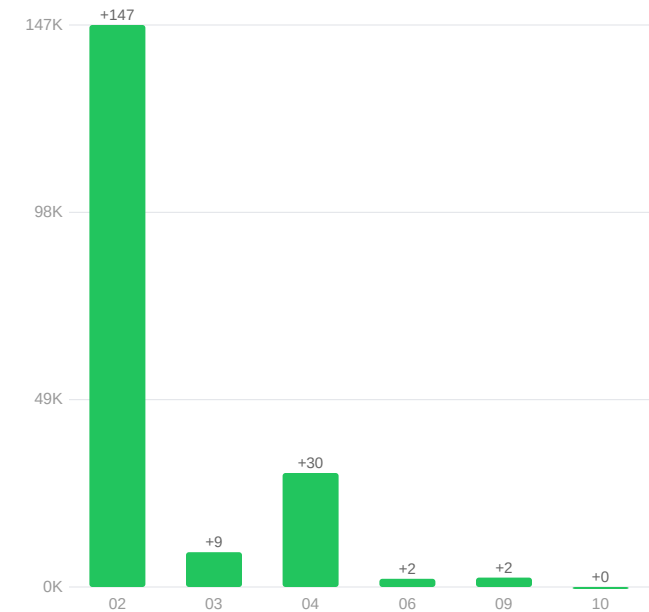
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Rogers Matthew C	director	2026-09-30	A-Award	897	—	2,436
Lillie Charisse R	director	2026-09-30	A-Award	6	—	3,941
Cheshire Marjorie Rodgers	director	2026-09-30	A-Award	511	—	11,162
Bowers William P	director	2026-09-30	A-Award	1,067	—	22,546
Rogers Matthew C	director	2026-06-30	A-Award	778	—	1,524
Lillie Charisse R	director	2026-06-30	A-Award	5	—	3,896
Cheshire Marjorie Rodgers	director	2026-06-30	A-Award	442	—	10,547
Bowers William P	director	2026-06-30	A-Award	925	—	21,266

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Comp-Plan Activity Only	OPEN-MARKET SELLS \$0.0M 0 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2024-06-14	John Anthony	9,000	\$0.3M
Trailing 12 mo	0 filings	—	\$0M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-07-08	SCHEDULE 13G/A	BlackRock, Inc.	10.10%	103.7M sh
2026-04-29	SCHEDULE 13G	Vanguard Capital Management	7.51%	76.9M sh
2026-03-26	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change
2025-04-23	SCHEDULE 13G/A	BlackRock, Inc.	9.00%	90.7M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-09-25	2026-10-09
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-01-29	2026-02-10
Ro Khanna	House	BUY	\$1,001 - \$15,000	2025-10-30	2025-11-14
John Hoeven	Senate	BUY	\$50,001 - \$100,000	2019-11-04	2019-11-20
John Hoeven	Senate	BUY	\$50,001 - \$100,000	2019-11-04	2019-11-19
Patty Murray	Senate	SELL	\$1,001 - \$15,000	2017-06-15	2017-06-22
HOUSE 12-MO 8 trades 7 purchases		SENATE 12-MO 0 trades None purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW

live 13F data

13F FILERS (LAST COMPLETE Q) 1,284	13F SHARES 905M 88.3% of shares out	NEW / CLOSED 153 / 96 positions, QoQ	INCREASED / REDUCED 517 / 394 positions, QoQ
PUT/CALL (13F) 0.75 option positions	FREE FLOAT 100.0% 1.03B sh		

2.8 · Largest Reporting 13F Managers

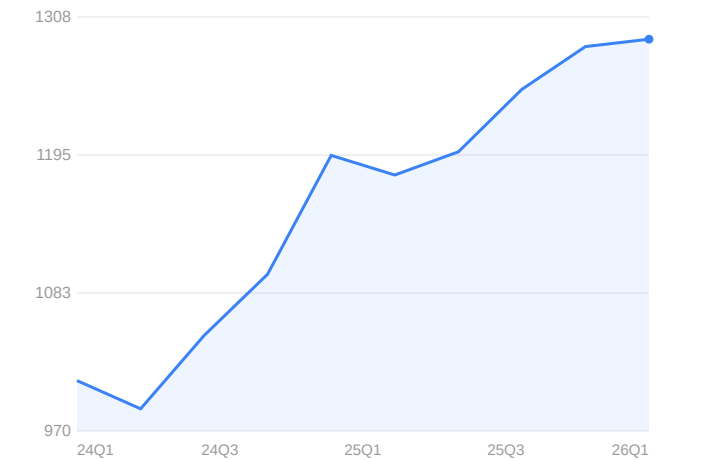
MANAGER	SHARES	VALUE
Assenagon Asset Management S.A.	3.7M	\$150M
Wealth Enhancement Advisory Servic	868,199	\$25M
Fjarde Ap-Fonden /Fourth Swedish N	571,687	\$23M
Asr Vermogensbeheer N.V.	328,233	\$13M
Ifm Investors Pty Ltd	323,794	\$13M
Mn Services Vermogensbeheer B.V.	298,074	\$12M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

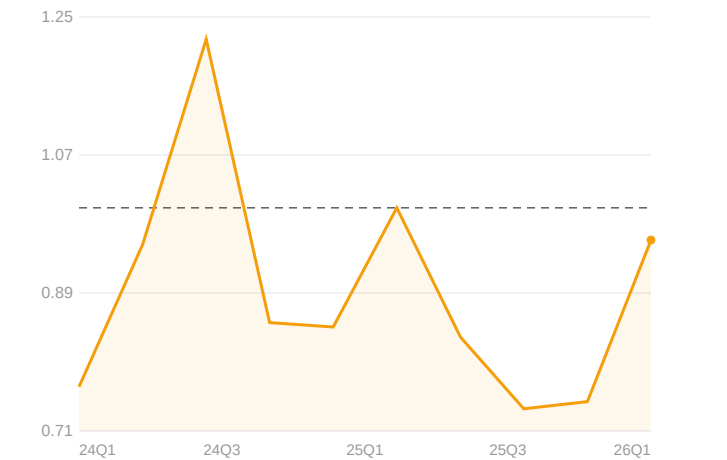
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.1%	\$1.3B
VSMPX	0.1%	\$1.3B
VTI	0.1%	\$1.3B
VTSAX	0.1%	\$1.3B
VFFSX	0.1%	\$1.1B
VFINX	0.1%	\$1.1B

13F Filers Holding EXC — quarterly



Institutional Put/Call — quarterly

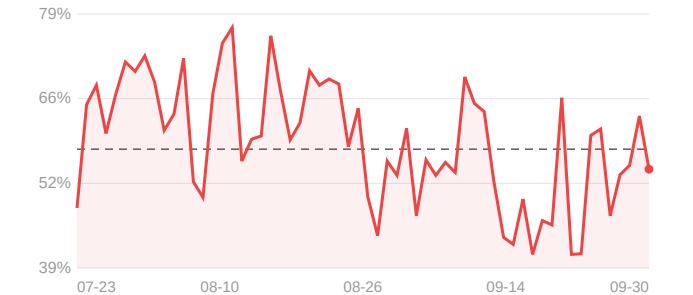


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14 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

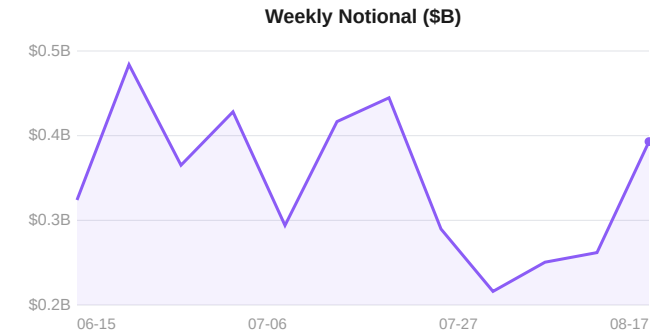


Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION	20-DAY AVG	TREND	BY MARKET CENTER
54.6%	53.1%	Falling	Q: 53% · N:
2026-10-15	50-day 57.8%	20d vs 50d	86% · B: 57%
			latest session

15 DARK POOL ACTIVITY

EDGE · live ATS data

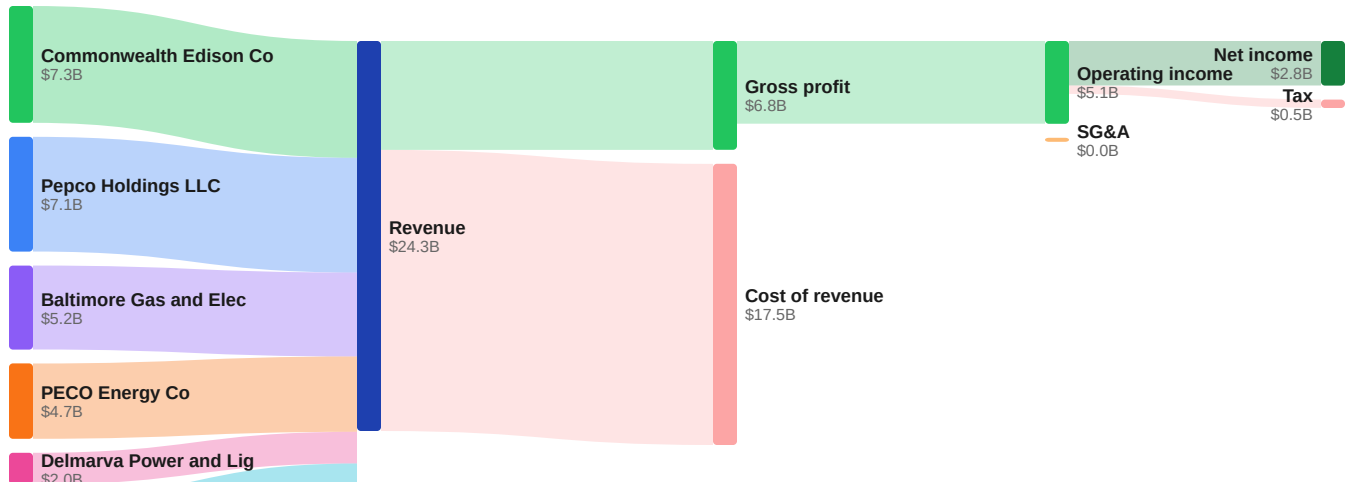


Where EXC Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	7.2M	73 sh
Ubsa Ubs Ats	5.4M	65 sh
Ebxl Level Ats	5.2M	47 sh
Sgmt Sigma X2	3.6M	73 sh
Mstx Ms Trajectory Cross (Ats-1)	3.5M	91 sh
Bids Bids Ats	3.4M	568 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of Exelon Corporation revenue goes. All values FY2025 filings, live.

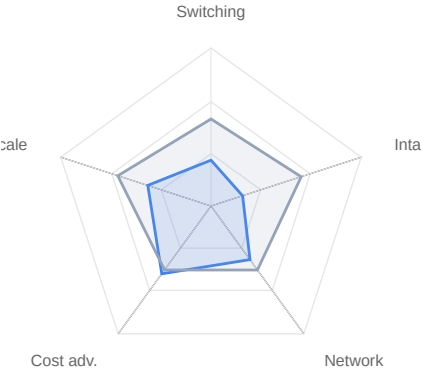
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17 MOAT & COMPETITIVE POSITION

LIVE MODEL · 36/100 NONE

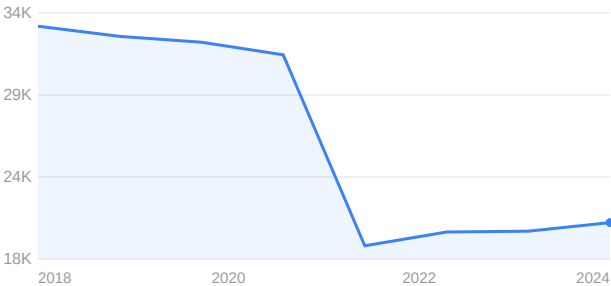
Moat score 36/100 — None; primary source Cost Advantage.



■ EXC (live moat model) ■ Peer median: ELC · XEL · ED · ETR · D

Component scores from the live moat model. Peer median illustrative.

3.8 · Employees (SEC filings)



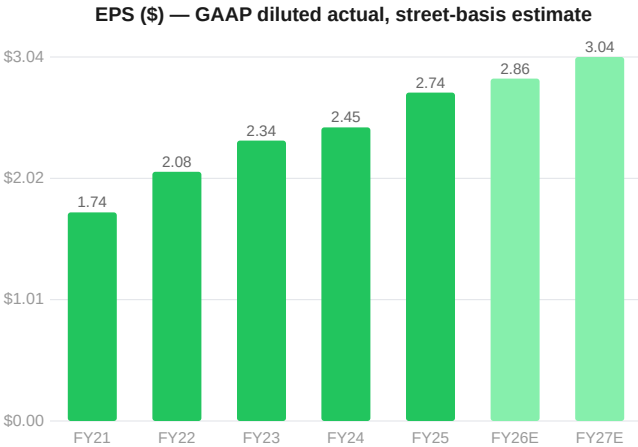
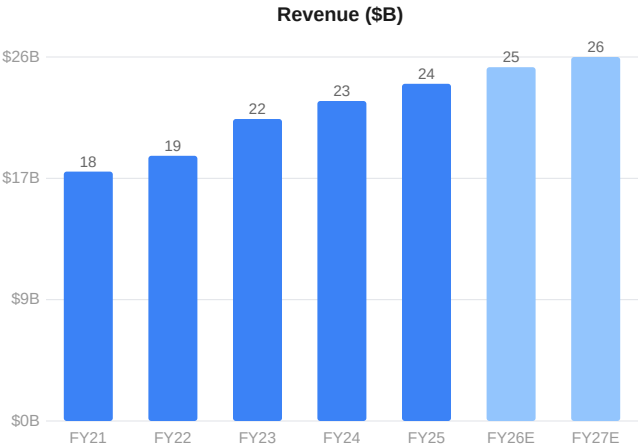
18 CORPORATE INFORMATION — KEY OFFICERS

20,571 employees

OFFICER	TITLE
Calvin Butler	Chief Executive Officer, President & Director
Jeanne Jones	Executive Vice President of Finance & Strategy
Michael A. Innocenzo	Executive Vice President & Chief Operating Officer
Colette D. Honorable	Executive VP of Compliance, Chief Legal Officer & Corporate Secretary

19 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus



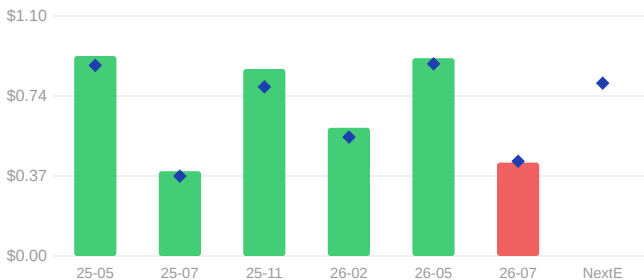
Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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20 ESTIMATE VS. ACTUAL & SURPRISES

live data

Quarterly EPS — Actual vs. Consensus



BEATS (>2%)
5 of 6
recent quarters

AVG SURPRISE
+5.2%

NEXT REPORT
2026-10-30

INCOME QUALITY
2.59
OCF + net income

21 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

BEAT RATE
—%
0 of 0 quarters

CURRENT STREAK
0
longest 0

AVG EPS SURPRISE
—%
median —%

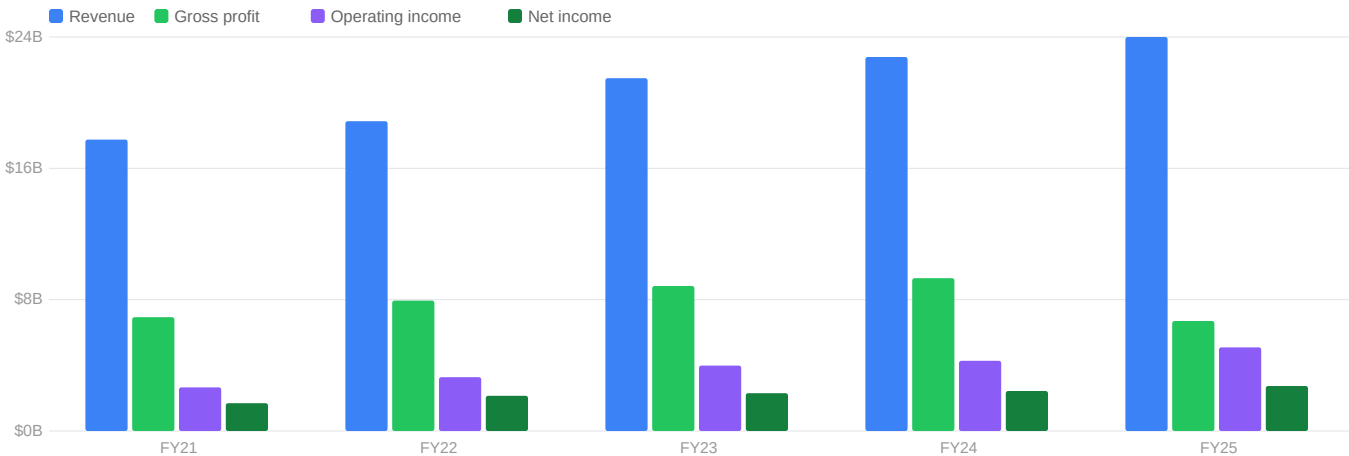
SURPRISE TREND
—
last 4 vs prior 4

PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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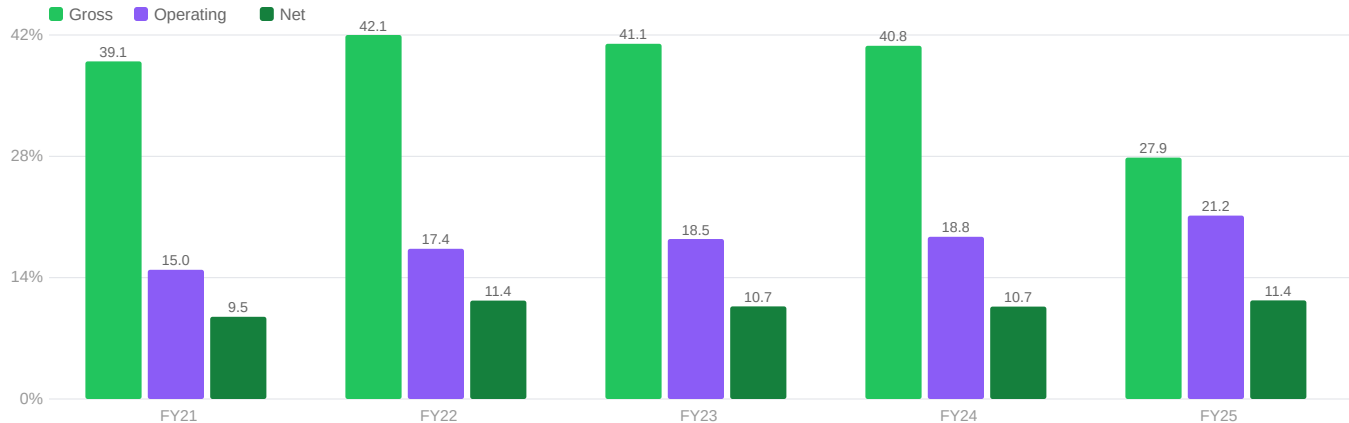
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEAR

live financials

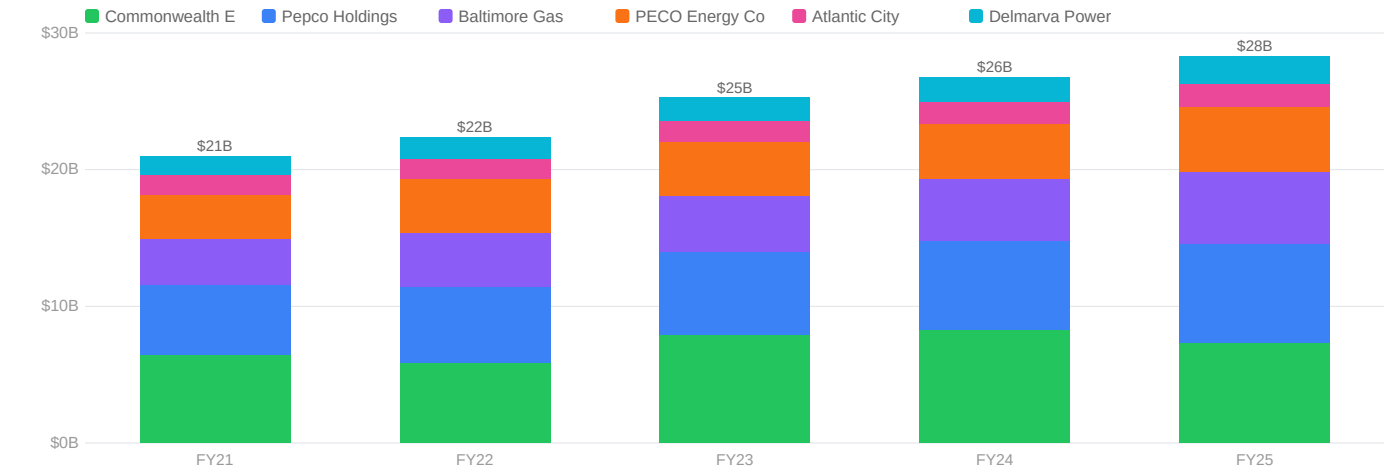


Profit Margins (%)



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH		FY21	FY22	FY23	FY24	FY25
Revenue		-45.7%	+6.4%	+13.9%	+6.0%	+5.3%
Gross profit		-26.5%	+14.6%	+11.1%	+5.4%	-28.0%
Operating income		-5.0%	+23.6%	+21.4%	+7.4%	+19.1%
Net income		-13.1%	+27.2%	+7.3%	+5.7%	+12.5%

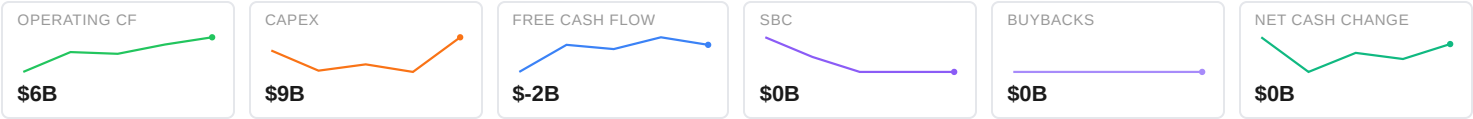
22 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	17.9	19.1	21.7	23.0	24.3	
Cost of revenue	10.9	11.0	12.8	13.6	17.5	
Gross profit	7.0	8.0	8.9	9.4	6.8	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	0.0	0.0	0.0	0.0	0.0	
Operating income	2.7	3.3	4.0	4.3	5.1	
EBITDA	9.4	7.2	7.9	8.2	8.8	
D&A	6.4	3.3	3.5	3.6	3.6	
Pretax income	1.7	2.4	2.7	2.7	3.3	
Income tax	0.0	0.3	0.4	0.2	0.5	
Net income	1.7	2.2	2.3	2.5	2.8	
Diluted EPS (\$)	1.74	2.08	2.34	2.45	2.74	
Diluted shares (M)	980	987	997	1,003	1,012	

CASH FLOW TRENDS

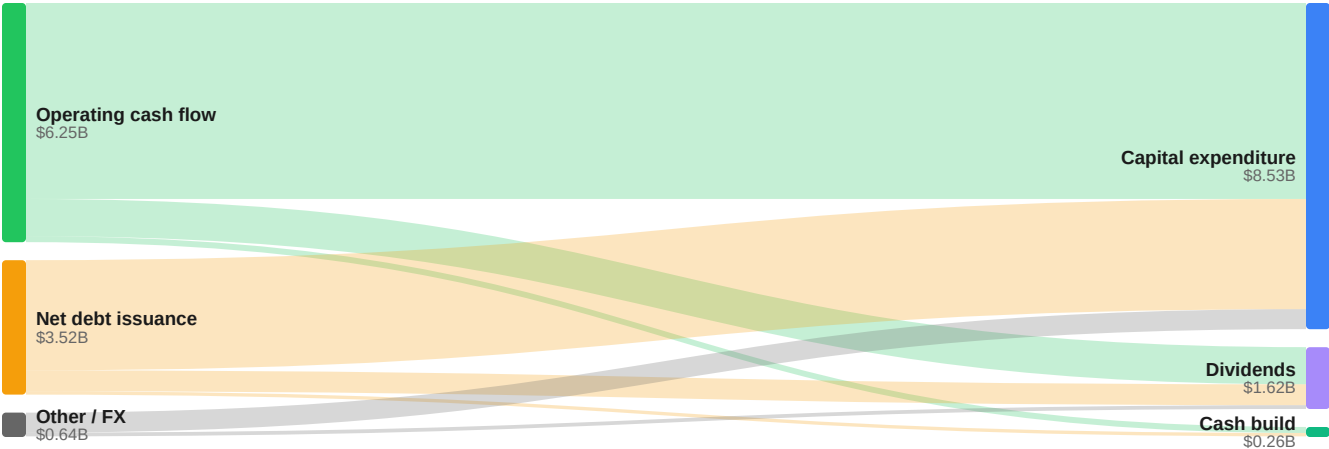
live data



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WHERE THE CASH CAME FROM — FY2025

funding Sankey, live data



Shown instead of the usual cash-distribution diagram because operating cash flow was not positive this year — there was no internally generated cash to distribute, so the decision-relevant question is what funded the spending. Sources left, uses right; cash is fungible and the statement does not trace which rupee of borrowing bought which asset, so the band is proportional, not a claim about specific flows. Any residual from FX translation is carried explicitly as Other / FX.

Balance Sheet — Full

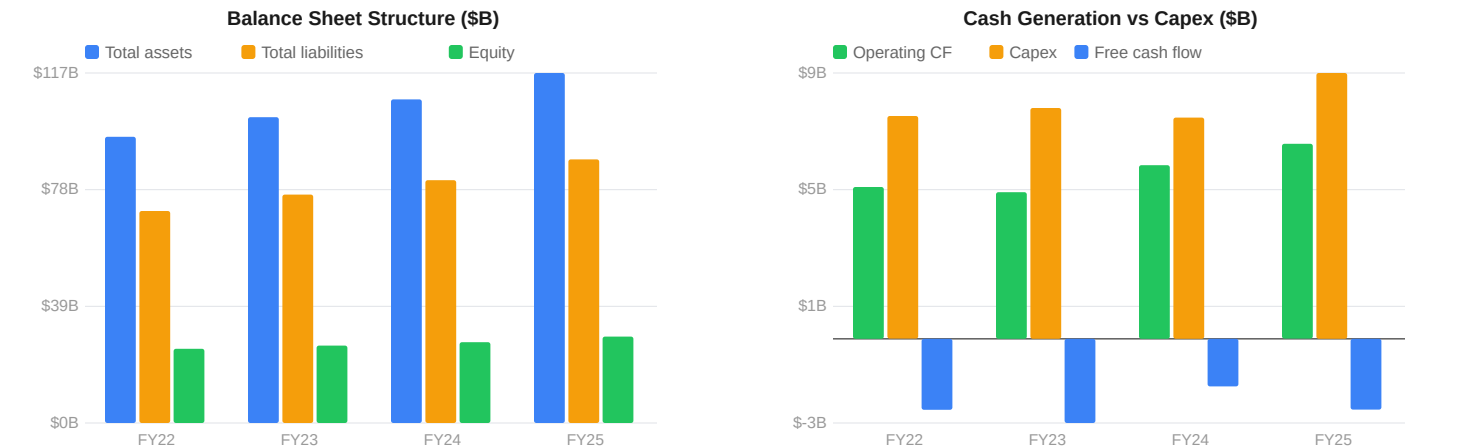
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.4	0.4	0.4	1.2	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	3.6	3.4	3.8	5.1	
Total current assets	7.3	8.1	8.4	9.5	
PP&E (net)	69.1	73.6	78.2	84.3	
Goodwill + intangibles	6.6	6.6	6.6	6.6	
Total assets	95.3	101.9	107.8	116.6	
Accounts payable	3.4	2.8	3.0	3.7	
Short-term debt	4.4	3.9	3.3	2.8	
Deferred revenue	0.0	0.4	0.5	0.0	
Total current liabilities	10.6	9.9	9.6	10.3	
Long-term debt	35.7	40.1	43.3	47.4	
Total liabilities	70.6	76.1	80.9	87.8	
Shareholders' equity	24.7	25.8	26.9	28.8	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	2.2	2.3	2.5	2.8	
D&A	3.5	2.8	2.9	3.6	
Stock-based compensation	0.0	0.0	0.0	0.0	
Working capital change	(2.3)	(0.9)	(1.2)	(1.9)	
Operating cash flow	4.9	4.7	5.6	6.3	
Capital expenditures	(7.1)	(7.4)	(7.1)	(8.5)	
Investing cash flow	(7.0)	(7.4)	(7.0)	(8.5)	
Buybacks	0.0	0.0	0.0	0.0	
Dividends paid	(1.3)	(1.4)	(1.5)	(1.6)	
Debt issuance / (repay)	5.0	4.0	2.8	3.5	
Financing cash flow	1.6	2.7	1.3	2.5	
Free cash flow	(2.3)	(2.7)	(1.5)	(2.3)	

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23 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	5.1%	7.3%	9.2%	9.3%	9.9%	10%	
ROA	1.3%	1.9%	2.4%	2.3%	2.5%	2.3%	
ROIC	3.6%	4.4%	5.0%	5.4%	5.5%	3.8%	
Gross margin	39.1%	42.1%	41.1%	40.8%	27.9%	24.5%	
Operating margin	15.0%	17.4%	18.5%	18.8%	21.2%	20.8%	
Net margin	9.5%	11.4%	10.7%	10.7%	11.4%	11.0%	
EBITDA margin	52.3%	37.6%	36.5%	35.5%	36.2%	35.8%	
FCF margin	-21.5%	-11.9%	-12.4%	-6.6%	-9.4%	—	
VALUATION							
P/E	20.50	17.79	14.26	14.84	15.94	15.9	
P/B	1.02	1.56	1.29	1.36	1.53	1.5	
P/S	1.51	2.02	1.53	1.59	1.82	1.77	
P/FCF	-7.04	-16.96	-12.28	-23.89	-19.39	-23.4	
EV/EBITDA	6.88	10.60	9.90	10.12	10.64	10.6	
EV/Revenue	2.97	4.10	3.53	3.60	3.86	3.8	
Earnings yield	4.9%	5.6%	7.0%	6.7%	6.3%	6.24%	
FCF yield	-14.2%	-5.9%	-8.1%	-4.2%	-5.2%	-4.28%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	0.87	0.69	0.82	0.87	0.92	1.00	
Quick ratio	0.83	0.62	0.74	0.78	0.84	0.90	
Debt / equity	1.00	1.62	1.71	1.73	1.76	1.76	
Debt / assets	26.0%	42.0%	43.2%	43.3%	43.4%	43.4%	
Net debt / EBITDA	3.39	5.37	5.62	5.66	5.62	5.63	
Interest coverage	2.41	2.66	2.56	2.39	2.42	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.18	0.17	0.22	0.22	0.22	0.21	
Receivables turnover	9.08	9.34	9.53	9.07	8.04	5.5	
DSO (days)	40	39	38	40	45	66	
DPO (days)	69	95	89	78	70	66	
Cash conversion cycle	-2	-34	-28	-16	-7	16	
GROWTH (YoY)							
Revenue growth	-29.9%	-17.6%	13.9%	6.0%	5.3%	—	
Net income growth	-13.1%	27.2%	7.3%	5.6%	12.5%	—	
EPS growth	-13.3%	24.7%	7.4%	5.0%	11.7%	—	
FCF growth	-30.3%	54.2%	-18.8%	43.5%	-48.9%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	1.74	2.17	2.33	2.45	2.74	2.72	
Book value / share	35.09	24.76	25.78	26.79	28.46	28.97	
Revenue / share	23.62	19.09	21.75	22.91	23.97	24.71	
FCF / share	-5.07	-2.28	-2.71	-1.52	-2.25	-1.87	
Cash / share	0.69	0.41	0.45	0.36	1.14	1.22	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.0%	0.0%	0.0%	0.0%	0.0%	1.79%	
Altman Z-Score	0.63	0.69	0.67	0.69	0.74	0.7	
Piotroski F-Score	4	5	8	7	6	6/9	
Beneish M-Score	-2.37	-2.22	-2.63	-2.50	-3.86	-2.54	

24 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	6 / 9	Middling		
Altman Z-Score	0.7	Distress (<1.81)	Distress	
Income quality	2.59	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.54	Non-manipulator	vs -2.22 threshold	

25 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.83	Revenue stability	0.00
Interest burden		0.63	Earnings stability	0.55
Operating margin		20.9%	Earnings persistence	0.98
Asset turnover		0.22×	Revenue CAGR 3y	8.4%
Financial leverage		4.04×	EPS CAGR 3y	8.4%
= ROE		10%	FCF CAGR 3y	—

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 1.79%	DIVIDEND YIELD 3.82%	TOTAL SHAREHOLDER RETURN 3.32% cash yield	SBC / REVENUE 0.0% dilution pressure
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26 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



27 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
ELC	\$45.8B	4.6	13%	13.7%	+9.5%	8/9	-13.9%
XEL	\$47.7B	20.8	10%	18.8%	+4.7%	3/9	-5.9%
ED	\$41.4B	18.3	9%	7.6%	+9.5%	8/9	+12.0%
ETR	\$50.2B	26.5	10%	13.8%	+9.5%	6/9	+10.2%
D	\$55.9B	22.0	9%	7.5%	+20.3%	6/9	—
PEG	\$35.6B	17.7	12%	13.1%	+12.7%	6/9	—
WEC	\$35.4B	20.9	12%	14.5%	+8.9%	5/9	—
PCG	\$35.1B	9.5	10%	12.9%	+5.7%	7/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

28 ANALYST CONSENSUS & ESTIMATES live consensus

Hold

37 Analysts



MEAN TARGET (QTR) \$49.00 3 targets	TARGET VS. PRICE +12.6% last-quarter mean	NEXT REPORT 2026-10-30 street \$0.80	
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CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$25.46B	\$26.06B / \$25.09B	\$2.86	\$2.88 / \$2.85	11
FY2027	\$26.19B	\$26.91B / \$25.69B	\$3.04	\$3.08 / \$3.03	12
FY2028	\$27.08B	\$28.34B / \$25.77B	\$3.26	\$3.30 / \$3.24	6

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29 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$49.00	+12.6%	1
Last Quarter	\$49.00	+12.6%	3
Last Year	\$49.00	+12.6%	25
All Time	\$48.80	+12.2%	46

Rolling mean of published targets vs. last close \$43.50. Aggregated from StreetInsider, Benzinga.

Third-Party Composite Rating

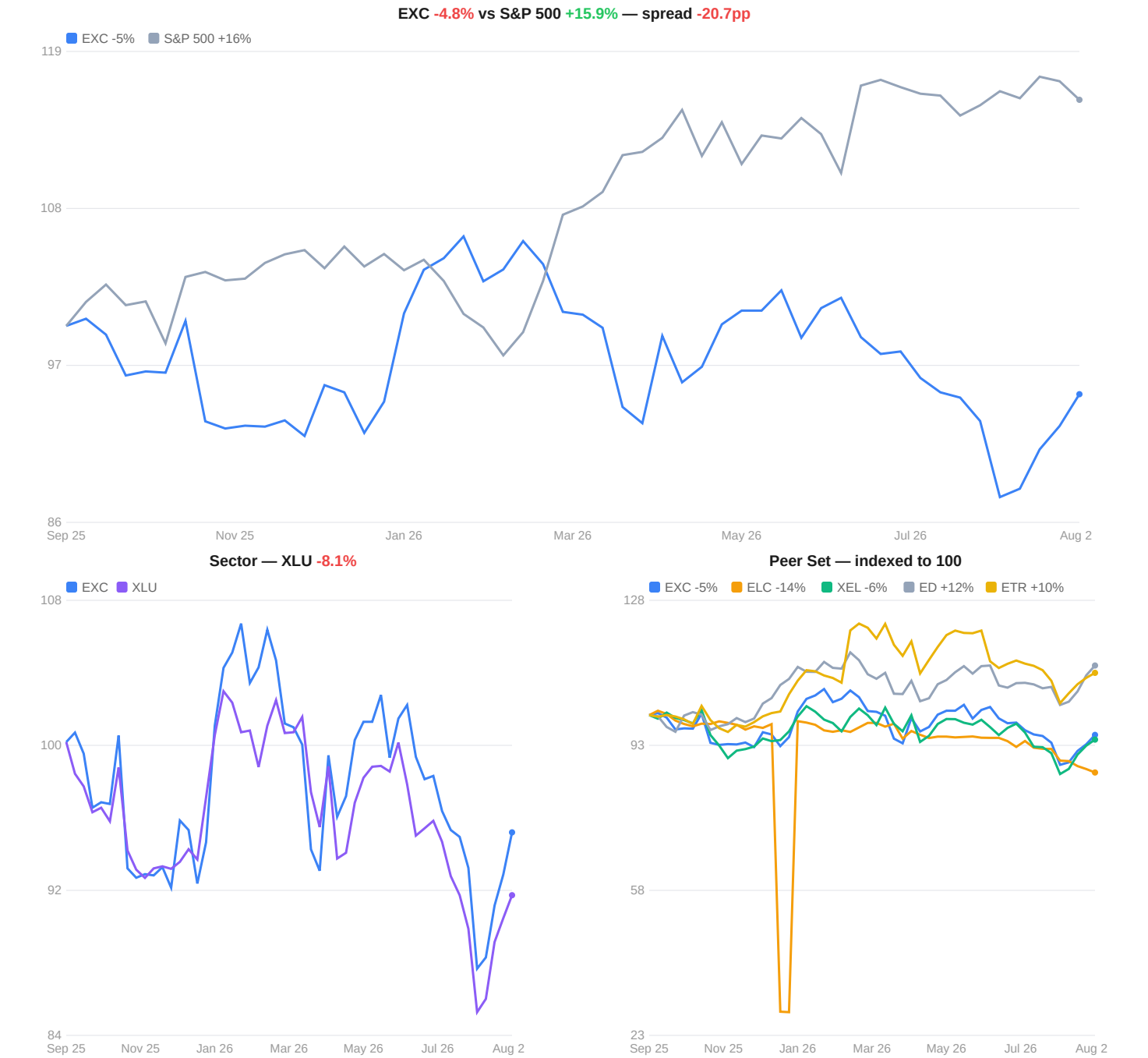
B

DCF4/5ROE3/5ROA2/5DEBT/EQ2/5P/E2/5P/B3/5

Independent quant composite as of 2026-10-16; components scored 1–5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

30 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,20) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$41.40	+2.10	+5.07%	Above
SMA 50	\$42.87	+0.63	+1.47%	Above
SMA 200	\$44.89	-1.39	-3.10%	Below
EMA 9	\$42.28	+1.22	+2.89%	Above
EMA 21	\$42.03	+1.47	+3.50%	Above
EMA 50	\$42.77	+0.73	+1.71%	Above
EMA 200	\$44.07	-0.57	-1.29%	Below

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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31 TECHNICAL POWER SCORE

EDGE · site engine · 75/100 composite

TECHNICAL VERDICT

BULLISH

Power Score +50

18 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

80

73

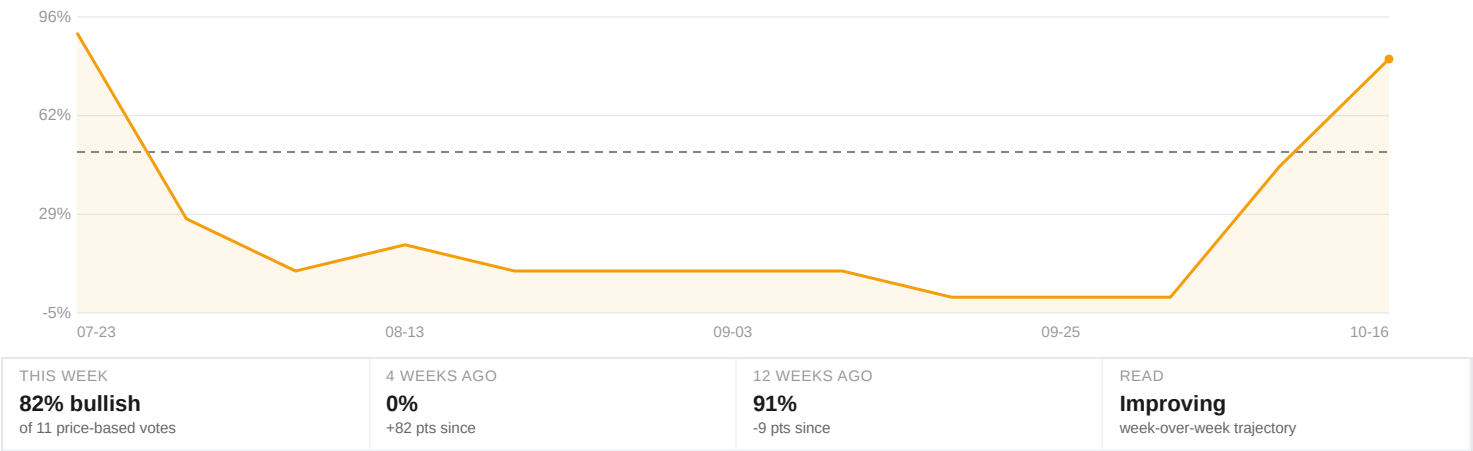
94

67

50

BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



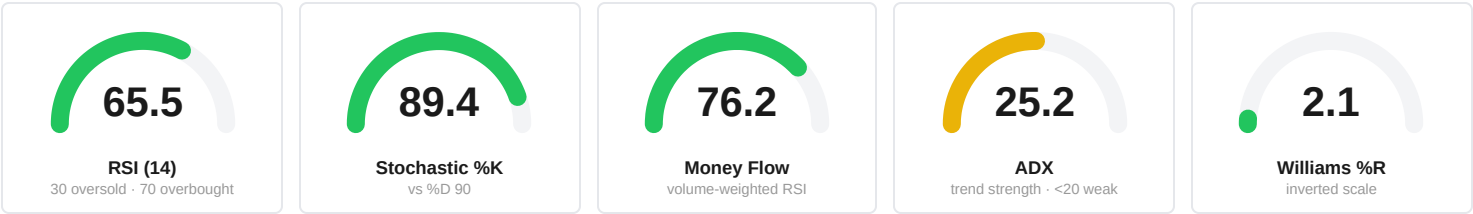
INDICATOR VOTE GRID

18 bull / 4 bear

● Price vs SMA 20	\$41.40	● Price vs SMA 50	\$42.87	● Price vs SMA 200	\$44.89
● EMA 9/21 Cross	42.3/42.0	● SMA 50/200	Death	● ADX Direction	ADX 25
● Supertrend	\$41	● Parabolic SAR	\$41	● SMA Slope	0.070
● RSI	65.5	● Stochastic K/D	89/90	● StochRSI K/D	98/99
● Williams %R	-2	● CCI	161	● TSI vs Signal	-1.0
● CMO	31.1	● ROC	6.80%	● OBV Signal	Accum
● Chaikin MF	0.080	● MFI	76	● Force Index	2M
● Elder Ray Bull	1.55				

INDICATOR GAUGES

site technicals-tab style



32 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$42.77 / \$43.13 / \$43.79	S1 / S2	\$42.11 / \$41.75
Bollinger (20,2)	\$39.58 – \$43.23	Squeeze	Off
52-wk range	\$39.73 – \$49.71	Off 52-wk high	-12.5%
ATR (14)	\$0.75 (1.7%)	Historical vol	17.1%

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33 SEASONALITY — 20-YEAR AVERAGES

live model · win rates shown

+0.3%	+0.4%	+3.3%	+2.4%	-0.1%	-0.9%	+0.3%	-0.3%	-1.4%	+1.5%	+0.9%	+1.3%
Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
55%	50%	76%	75%	65%	40%	65%	35%	40%	65%	55%	55%

Sample: 20 years — treat short histories as suggestive, not statistical.

34 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	EXC	S&P 500
Weekly volatility (σ , 1y)	2.72%	1.83%
Best / worst week (1y)	+6.6% / -7.0%	—
Max drawdown (5y, monthly)	-37.8%	—
1-week VaR (95%)	-5.6%	—
Beta (5y)	0.39	1.00

35 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

EXC EQUITY WEATHER (LIVE)

PARTLY CLOUDY · +17

Trend		+19
Momentum		+56
Volume		+39
Volatility		-60
Breadth		-18

MARKET REGIME (2026-10-16)

NEUTRAL

VIX 19.99 Normal	DOW THEORY Confirmed Bearish	SPY / QQQ TSI 7.2 / 4.7 trend strength	SECTOR STRENGTH 46/100 breadth average
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36 NEWS SENTIMENT — WEEKLY

live Glauxie-scored feed



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37 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Partly Cloudy

OVERALL +16.8 +26.3 vs industry	TREND +19.0 +21.4 vs industry	MOMENTUM +56.3 +49.2 vs industry	VOLUME +39.4 +39.4 vs industry
--	--	---	---

READING	EXC	REGULATED ELECTRIC N=445	UTILITIES N=1,247	ALL US SYMBOLS N=70,435
Overall	+16.8	-9.5	-13.6	-20.5
Trend	+19.0	-2.4	-17.2	-21.3
Momentum	+56.3	+7.1	-4.2	-15.8
Volume	+39.4	+0.0	+0.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

38 EXECUTIVE COMPENSATION

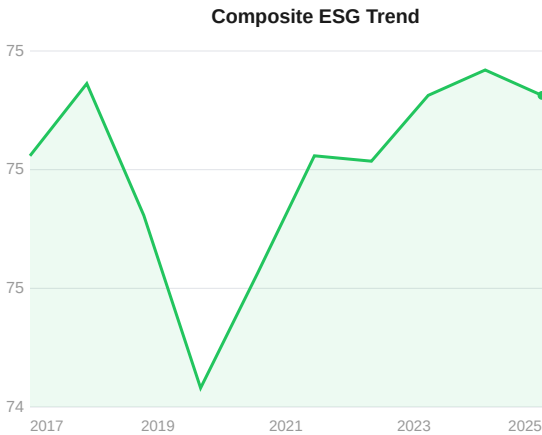
live proxy data · FY2012

EXECUTIVE	TOTAL COMP	STRUCTURE
Rowe	\$23.5M	21% equity+incentive
Crane	\$10.2M	54% equity+incentive
Shattuck	\$8.0M	61% equity+incentive
O'Brien	\$3.7M	60% equity+incentive
Thayer	\$3.2M	62% equity+incentive

39 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	75
Social	76
Governance	75
Composite ESG	75



40 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-08-25	Officer/Director Change; Regulation FD; Exhibits	5.02,7.01,9.01
2026-04-30	Shareholder Vote	5.07
2026-02-20	Entry into Material Definitive Agreement; Creation of Direct Financial	1.01,2.03,9.01
2026-02-03	Departure/Election of Directors; Appointment of Officers	5.02
2025-12-04	Entry into Material Definitive Agreement; Creation of Direct Financial	1.01,2.03,3.02,8.01,9.01
2025-11-26	Departure/Election of Directors; Appointment of Officers; Financial St	5.02,9.01
2025-11-24	Regulation FD Disclosure; Financial Statements and Exhibits	7.01,9.01
2025-11-18	Temporary Suspension of Trading Under Employee Benefit Plan; Financial	5.04,9.01

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41 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

42 DISCLOSURES

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43 DATA PROVENANCE FOR THIS REPORTsources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-11-03 to 2026-07-30
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	104 rows · 2000 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-04-28 to 2026-09-30
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2025-04-23 to 2026-07-08
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.