

Diamondback Energy, Inc. (FANG)

Energy / Oil & Gas Exploration & Production · NASDAQ Global Select



EQUITY FACTSHEET

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$203.95	\$57.1B	\$216.90	39.8	44.5%	4%	8/9	+47.3%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	2.6M	\$137.03	3.34	9.3%	6%	1.7	+163.5%

Diamondback Energy, Inc. operates as an independent enterprise focused on oil and natural gas. Its core business involves the acquisition, development, exploration, and production of unconventional and onshore hydrocarbon reserves, predominantly located within the Permian Basin across West Texas and New Mexico. The company's development efforts primarily target significant geological formations, including the Spraberry and Wolfcamp in the Midland Basin, as well as the Wolfcamp and Bone Spring within the Delaware Basin — both crucial components of the broader Permian. As of December 31, 2021, Diamondback Energy's asset base included approximately 524,700 gross acres under its control in the Permian Basin. At that time, its estimated proved oil and natural gas reserves amounted to 1,788,991 thousand barrels of crude oil equivalent. The company also maintained working interests in 5,289 gross producing wells and held royalty interests in an additional 6,455 wells. Beyond its direct well operations, Diamondback Energy possesses mineral interests spanning roughly 930,871 gross acres and 27,027 net royalty acres across the Permian Basin and the Eagle Ford Shale. Furthermore, it manages a portfolio of midstream infrastructure, owning, operating, developing, and acquiring assets such as 866 miles of crude oil gathering pipelines, natural gas gathering pipelines, and an integrated water system within the Midland and Delaware Basins of the Permian. Established in 2007, Diamondback Energy, Inc. is headquartered in Midland, Texas.

SECTOR Energy INDUSTRY Oil & Gas Exploration & Production EXCHANGE NASDAQ MARKET CAP \$57.1B EMPLOYEES 1,762 (SEC-filed) CEO Matthew Kaes Van't Hof
IPO 2012-10-12 COUNTRY US
Fasken Center, Midland, TX 79701 · Tel 432 221 7400 · diamondbackenergy.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

50 / 100

Street mean **\$233.38** (13 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

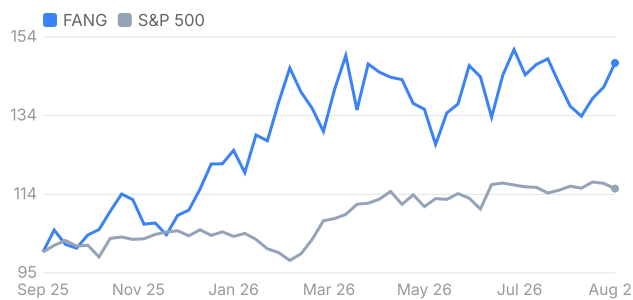
ROUTINE SELLING — LOW SIGNAL

\$6341M sold / 6 mo, zero open-market buys

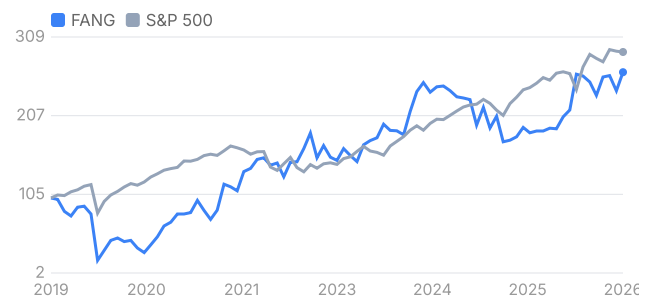
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **FANG +47.3%** · **S&P 500 +15.9%** · spread **+31.4pp**



7 Years vs S&P 500 · **FANG +163.5%** · **S&P 500 +189.9%** · spread **-26.3pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

50

OF 100

Score Breakdown

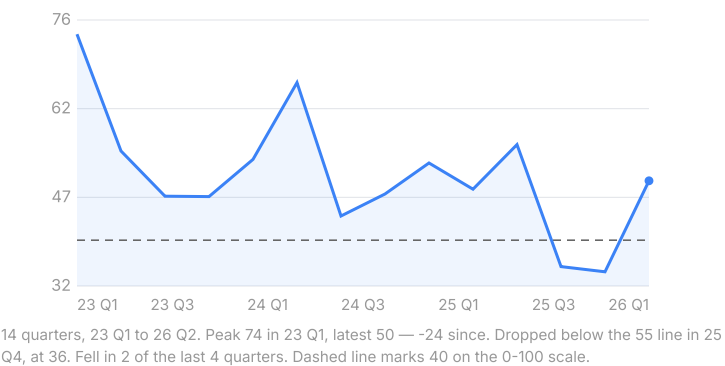
Profitability	59/100
Growth	38/100
Momentum	68/100
Quality	81/100
Earnings Quality	65/100
Balance Sheet	59/100
Value	59/100
Risk (safety)	30/100
Overall	49.7/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
DVN	54
OXY	68
WDS	32
EOG	83
EQT	76
TPL	81
FANG	50

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

50 / 100

IS Score 49.7 / 100 · -24.1 from peak of 74

Quarter	Business Quality
23 Q1	74
23 Q2	55
23 Q3	47
23 Q4	47
24 Q1	68
24 Q2	55
24 Q3	43
24 Q4	47
25 Q1	55
25 Q2	55
25 Q3	36
25 Q4	36
26 Q1	50

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score 77 / 100 · Power +54 · 19 of 22 indicator votes bullish

Date	Price Structure
07-23	105%
08-03	105%
08-13	44%
08-23	105%
09-03	44%
09-13	77%
09-23	13%
09-25	13%
10-05	77%
10-16	88%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 50, price structure 77 out of 100, so the price reads better than the business does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 49.7	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 56 → 36 → 35 → 50	the direction matters more than the level
Technical vote share back above 50%	now 91%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,196 → now 1,194	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

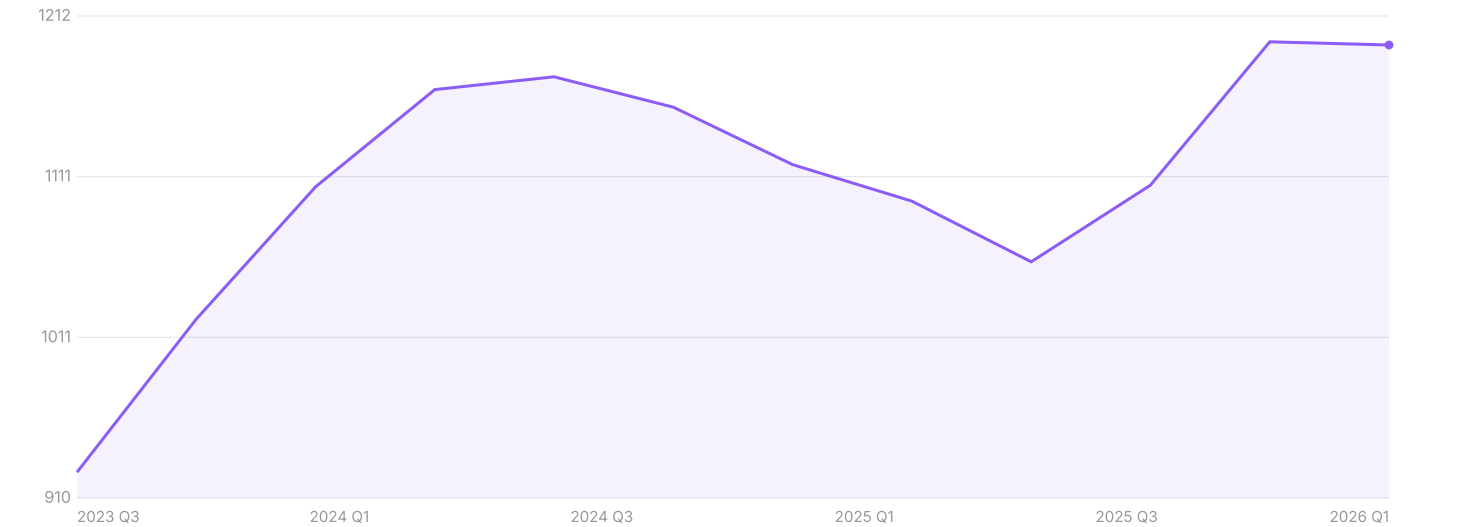
6 SMART MONEY CONFLUENCE EDGE · disclosure sources

SITE CONVERGENCE SCORE 2 of 4 top 13% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 0 buys none disclosed	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 1182 up / 761 down net +421 funds	INSTITUTIONS ADDED (13F) -2 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND 13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 1,196 · latest 1,194 (~2 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	1,194	202.6M	\$35.1B	72.0%
2026 Q1	1,196	188.8M	\$36.6B	67.2%
2025 Q4	1,106	177.5M	\$26.0B	63.1%
2025 Q3	1,058	171.3M	\$23.9B	60.9%
2025 Q2	1,096	173.3M	\$23.0B	61.6%
2025 Q1	1,119	169.3M	\$25.3B	60.2%
2024 Q4	1,155	169.6M	\$25.4B	60.3%
2024 Q3	1,174	171.2M	\$27.7B	60.9%
2024 Q2	1,166	161.4M	\$30.2B	57.4%
2024 Q1	1,105	160.8M	\$29.6B	57.2%
2023 Q4	1,022	159.9M	\$23.4B	56.9%
2023 Q3	926	159.6M	\$23.7B	56.8%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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EQUITY FACTSHEET

Report Date: 2026-Oct-18

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8 INSIDER ACTIVITY

live Form 4 data

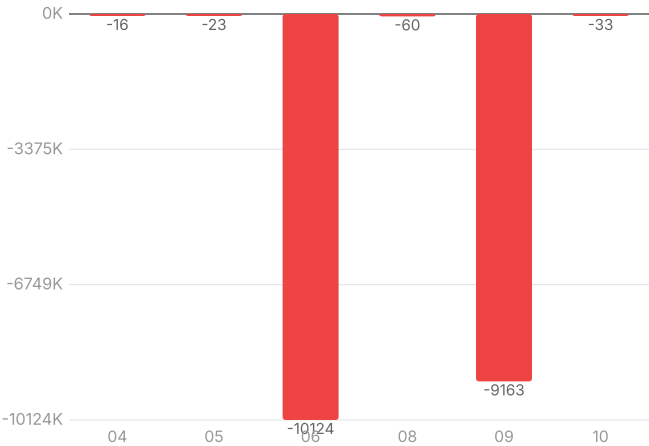
INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Meloy Charles Alvin	director	2026-10-05	SELL	20,503	\$3.76M	772,694
Meloy Charles Alvin	director	2026-10-05	SELL	6,476	\$1.19M	766,218
Meloy Charles Alvin	director	2026-10-05	SELL	6,354	\$1.18M	759,864
Meloy Charles Alvin	director	2026-09-16	GIFT	12,500	—	0
Meloy Charles Alvin	director	2026-09-16	GIFT	25,000	—	28,257
Sgf Fang Holdings, Lp	10 percent owner	2026-09-16	SELL	9,079,675	\$1863.69M	64,957,047
Zmigrosky Matt	EVP, Chief Legal and Admin Off	2026-09-15	SELL	1,326	\$0.28M	36,705
Dick Teresa L.	EVP Accounting, Assist. Sec.	2026-09-15	SELL	5,000	\$1.05M	75,755

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY

EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	81	33,278,143	\$6340.9M	Counted
F — Tax withholding	37	113,020	\$19.7M	None — compensation
G — Gifts	2	37,500	—	None
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL	OPEN-MARKET SELLS	OPEN-MARKET BUYS	CLUSTER
Routine Selling — Low Signal	\$6340.9M 81 txns / 6 mo	\$0.0M 0 txns / 6 mo	None active 3+ insiders / 21 days

10 FORM 144 PLANNED-SALE PIPELINE

live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-10-05	Charles A. Meloy	33,333	\$6.1M
2026-09-16	Sgf Fang Holdings, Lp	9,079,675	\$1920.6M
2026-09-15	Dick Teresa L.	5,000	\$1.1M
2026-09-15	Zmigrosky Matt	1,326	\$0.3M
Trailing 12 mo	38 filings	19,686,859	\$4104M

11 13D / 13G STAKES

COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-09-17	SCHEDULE 13D/A	SGF FANG Holdings, LP	23.20%	65.0M sh
2026-09-17	SCHEDULE 13D/A	Greth Lyndal	23.20%	65.0M sh
2026-06-05	SCHEDULE 13D/A	SGF FANG Holdings, LP	26.30%	74.0M sh
2026-06-05	SCHEDULE 13D/A	Greth Lyndal	26.30%	74.0M sh



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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Roger Williams	House	SELL	\$1,001 - \$15,000	2025-12-22	2026-01-16
Roger Williams	House	SELL	\$1,001 - \$15,000	2025-12-22	2026-01-16
Roger Williams	House	SELL	\$1,001 - \$15,000	2025-12-21	2026-01-16
James Inhofe	Senate	BUY	\$50,001 - \$100,000	2015-07-15	2015-07-29
HOUSE 12-MO 3 trades 0 purchases		SENATE 12-MO 0 trades None purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13

INSTITUTIONAL OWNERSHIP & 13F FLOW

live 13F data

13F FILERS (LAST COMPLETE Q) 1,196	13F SHARES 189M 67.2% of shares out	NEW / CLOSED 205 / 93 positions, QoQ	INCREASED / REDUCED 413 / 424 positions, QoQ
PUT/CALL (13F) 0.88 option positions	FREE FLOAT 76.2% 213M sh		

2.8 · Largest Reporting 13F Managers

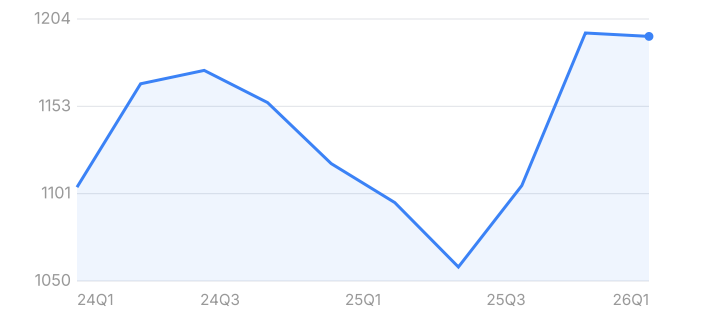
MANAGER	SHARES	VALUE
Smead Capital Management, Inc.	997,743	\$183M
Assenagon Asset Management S.A.	626,847	\$115M
Czech National Bank	58,734	\$11M
Copeland Capital Management, Llc	56,990	\$10M
Ifm Investors Pty Ltd	48,079	\$9M
Wealth Enhancement Advisory Servic	46,599	\$9M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

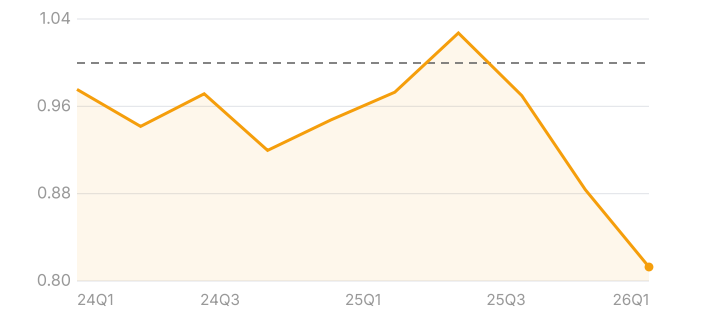
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.1%	\$1.2B
VTI	0.1%	\$1.2B
VSMPX	0.1%	\$1.2B
VT SAX	0.1%	\$1.2B
VEIPX	1.8%	\$1.2B
VEIRX	1.8%	\$1.2B

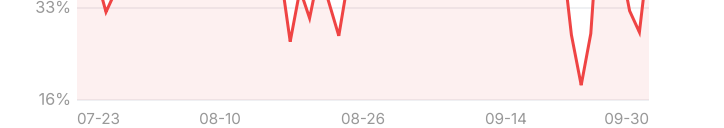
13F Filers Holding FANG — quarterly



Institutional Put/Call — quarterly



14 SHORT VOLUME — DAILY, 60 SESSIONS				EDGE · live FINRA feed
LATEST SESSION 44.0% 2026-10-15		20-DAY AVG 43.0% 50-day 43.9%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 44% · N: 50% · B: 56% latest session

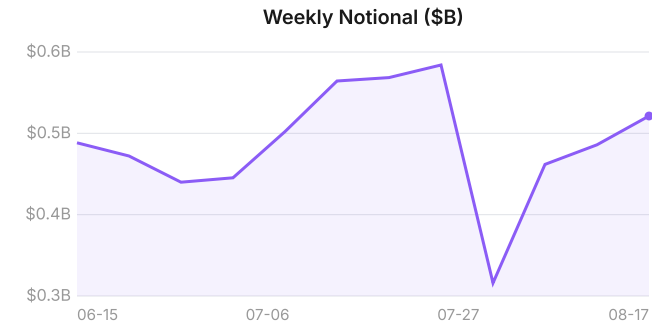


Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

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15 DARK POOL ACTIVITY

EDGE · live ATS data

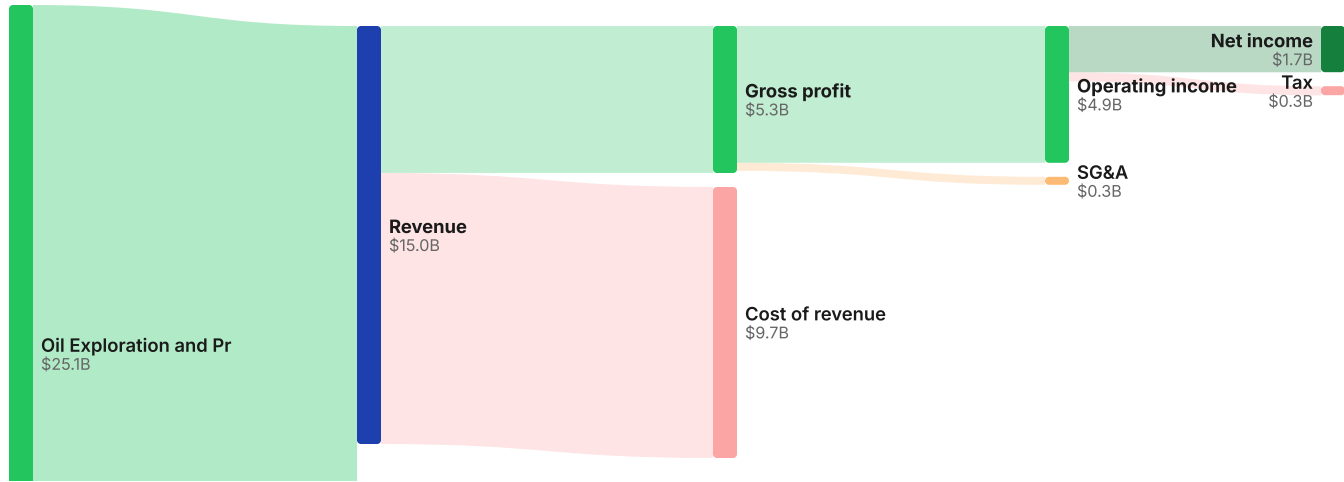


Where FANG Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	2.3M	36 sh
Ubsa Ubs Ats	1.9M	45 sh
Sgmt Sigma X2	1.5M	42 sh
Ebxl Level Ats	1.3M	25 sh
Mlix Instinct X	0.9M	60 sh
Mstx Ms Trajectory Cross (Ats-1)	0.8M	25 sh

16 REVENUE FLOW — FY2025

live segmentation + income data

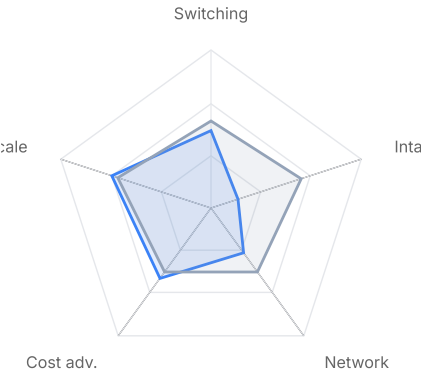


Where a dollar of Diamondback Energy, Inc. revenue goes. All values FY2025 filings, live.

17 MOAT & COMPETITIVE POSITION

LIVE MODEL · 43/100 WEAK

Moat score 43/100 — Weak; primary source Efficient Scale.

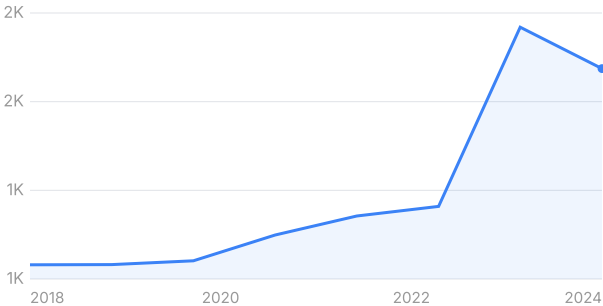


■ FANG (live moat model) ■ Peer median: DVN · OXY · WDS · EOG · EQT
Component scores from the live moat model. Peer median illustrative.

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3.8 · Employees (SEC filings)



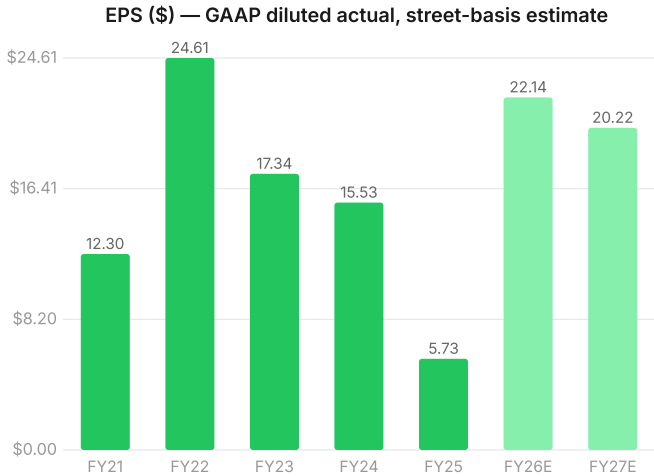
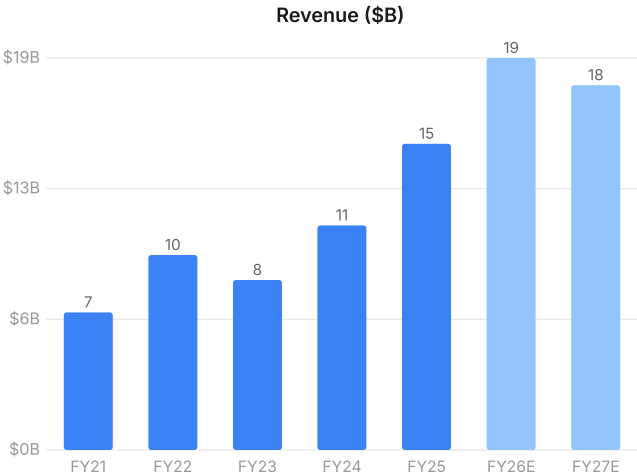
18 CORPORATE INFORMATION — KEY OFFICERS

1,762 employees

OFFICER	TITLE
Matthew Kaes Van't Hof	Chief Executive Officer & Director
Daniel N. Wesson	Executive Vice President & Chief Operating Officer
Matt Zmigrosky	Executive Vice President, Chief Legal & Administrative Officer and Secretary
Teresa L. Dick	Executive VP of Accounting & Assistant Secretary

19 REVENUE & EPS — HISTORY AND ESTIMATES

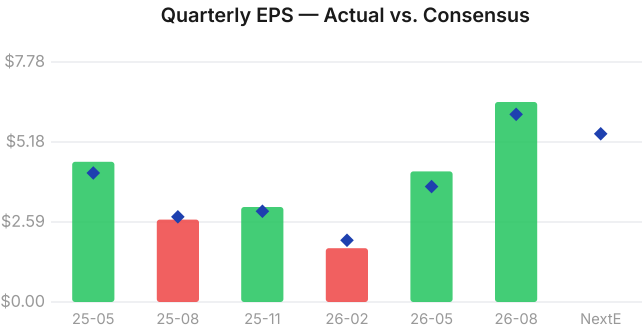
live consensus



Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

20 ESTIMATE VS. ACTUAL & SURPRISES

live data



BEATS (>2%) 4 of 6 recent quarters	AVG SURPRISE +2.8%	NEXT REPORT 2026-11-02	INCOME QUALITY 6.69 OCF ÷ net income
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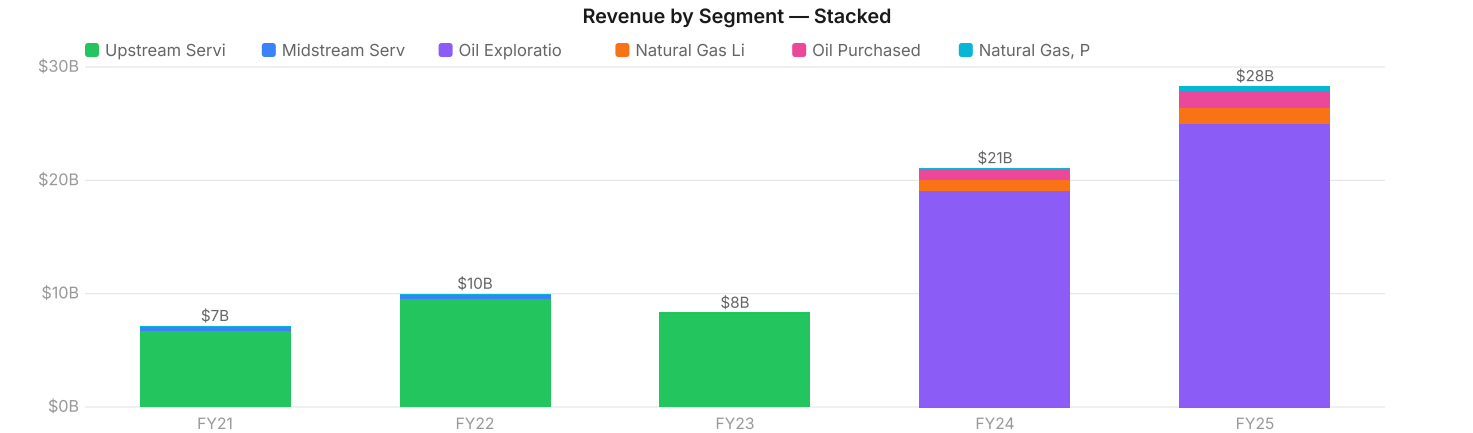
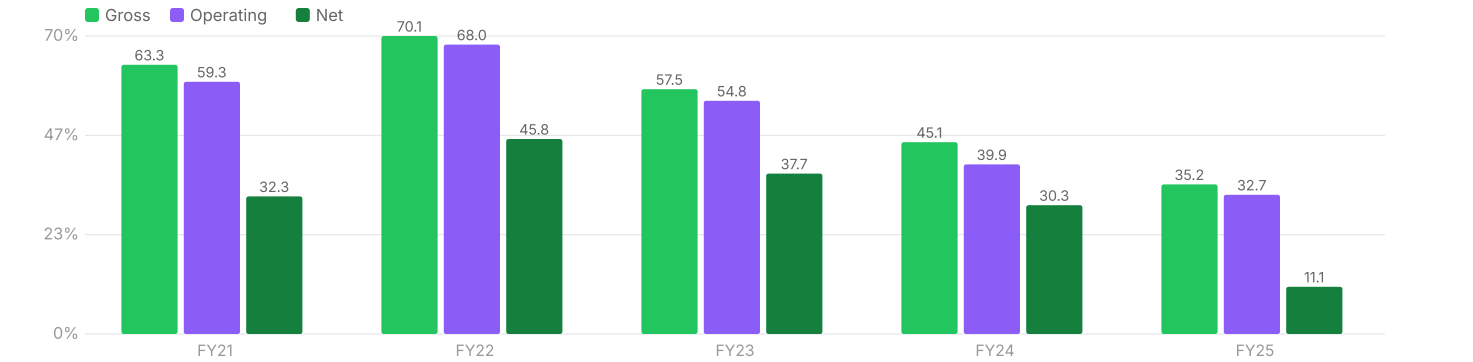
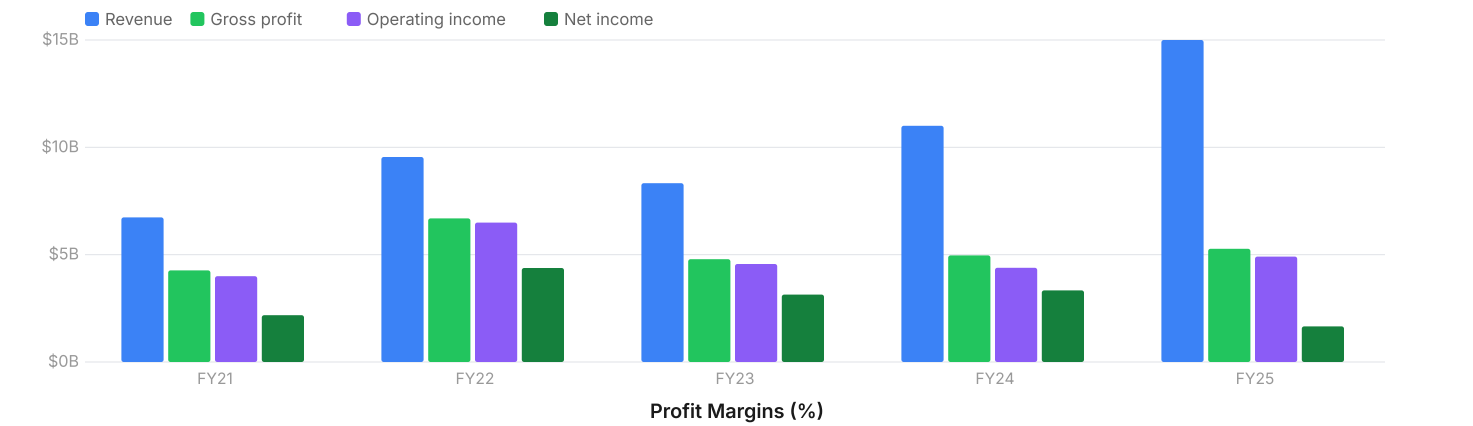
21 REPORTED VS. CONSENSUS — FULL HISTORY0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEARlive financials



Live segmentation data.

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+139.9%	+41.8%	-12.8%	+32.2%	+36.3%
Gross profit	+570.3%	+56.9%	-28.4%	+3.6%	+6.3%
Operating income	-173.1%	+62.7%	-29.8%	-3.8%	+11.9%
Net income	-148.3%	+101.0%	-28.3%	+6.2%	-50.1%

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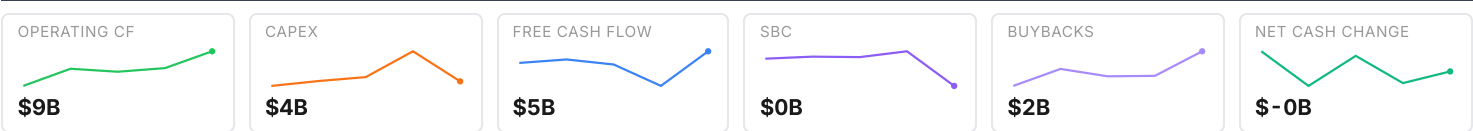
22 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	6.7	9.6	8.3	11.0	15.0	
Cost of revenue	2.5	2.9	3.5	6.1	9.7	
Gross profit	4.3	6.7	4.8	5.0	5.3	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	0.1	0.1	0.2	0.2	0.3	
Operating income	4.0	6.5	4.6	4.4	4.9	
EBITDA	4.4	7.2	6.2	7.6	7.2	
D&A	1.3	1.3	1.7	2.9	5.0	
Pretax income	2.9	5.7	4.2	4.5	1.9	
Income tax	0.6	1.2	0.9	0.8	0.3	
Net income	2.2	4.4	3.1	3.3	1.7	
Diluted EPS (\$)	12.30	24.61	17.34	15.53	5.73	
Diluted shares (M)	177	177	180	214	289	

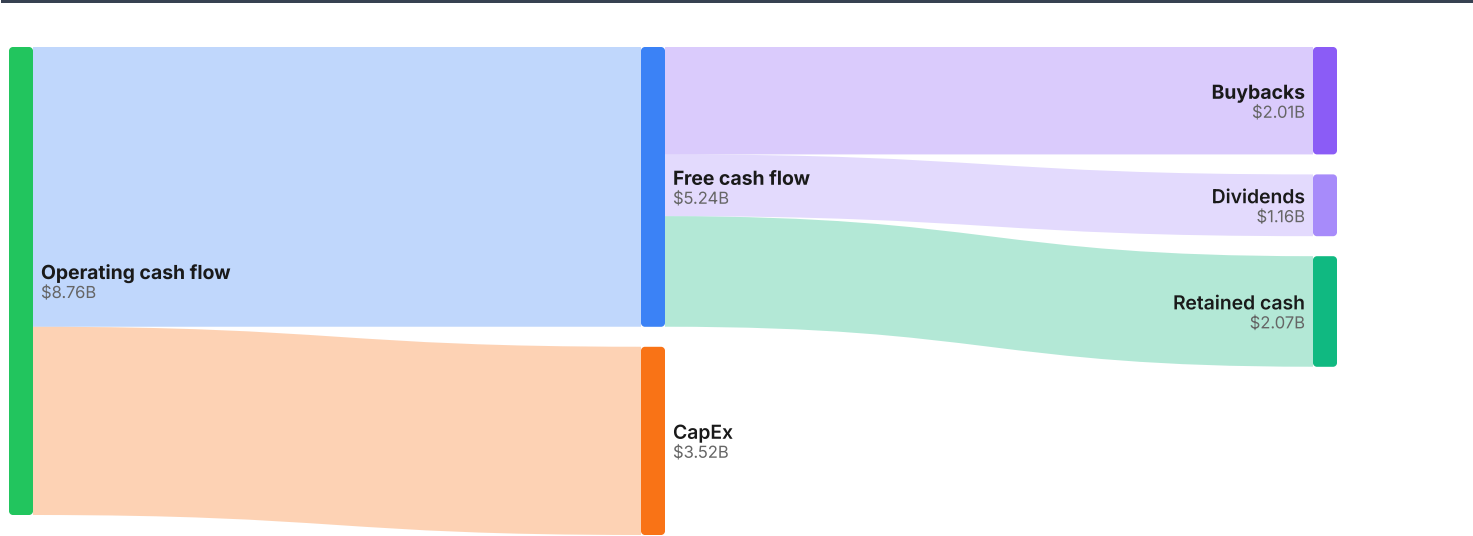
CASH FLOW TRENDS

live data



WHERE THE CASH WENT — FY2025

cash Sankey, live data



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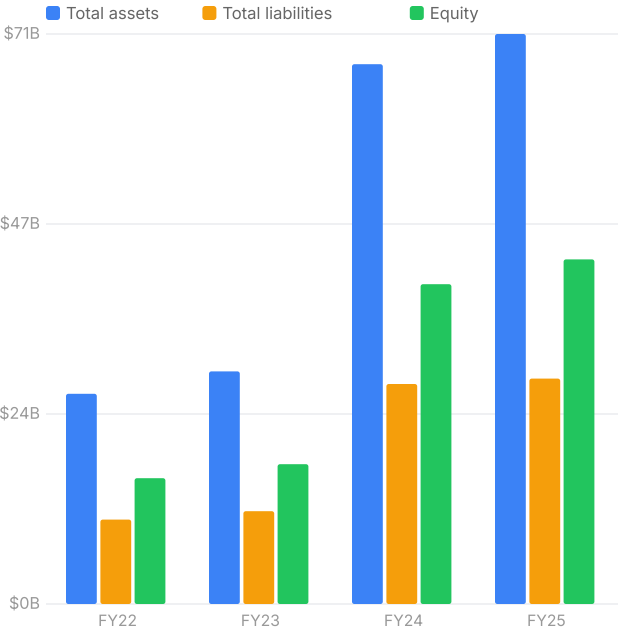
Balance Sheet — Full

\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.2	0.6	0.2	0.1	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	1.0	0.8	1.6	1.4	
Total current assets	1.4	1.6	2.1	1.9	
PP&E (net)	23.8	26.7	64.5	0.9	
Goodwill + intangibles	0.0	0.0	0.0	0.0	
Total assets	26.2	29.0	67.3	71.1	
Accounts payable	0.1	0.3	0.3	1.2	
Short-term debt	0.0	0.0	0.0	0.8	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	1.7	2.1	4.8	4.6	
Long-term debt	6.2	6.6	12.1	13.7	
Total liabilities	10.5	11.6	27.4	28.1	
Shareholders' equity	15.7	17.4	39.9	43.0	

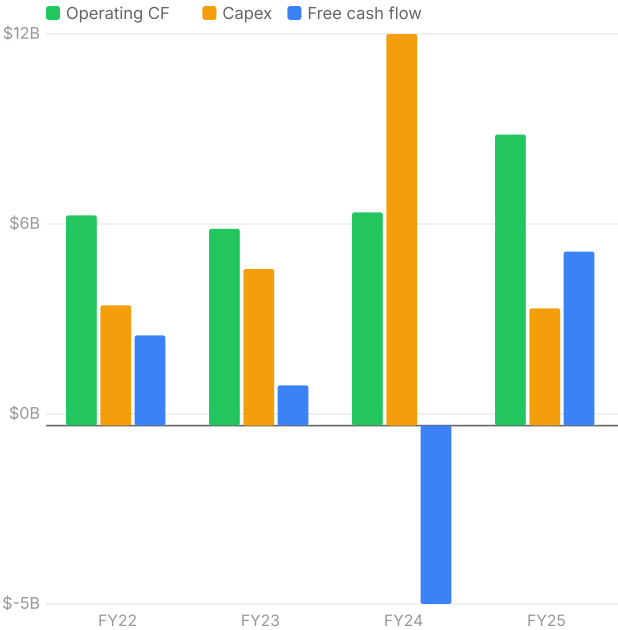
Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	4.6	3.3	3.7	1.7	
D&A	1.3	1.7	2.9	5.0	
Stock-based compensation	0.1	0.1	0.1	0.0	
Working capital change	(0.2)	0.3	(0.1)	(0.3)	
Operating cash flow	6.3	5.9	6.4	8.8	
Capital expenditures	(3.6)	(4.7)	(11.8)	(3.5)	
Investing cash flow	(3.3)	(3.3)	(11.2)	(7.8)	
Buybacks	(1.3)	(0.9)	(1.0)	(2.0)	
Dividends paid	(1.6)	(1.4)	(1.6)	(1.2)	
Debt issuance / (repay)	(0.3)	0.4	6.4	1.6	
Financing cash flow	(3.5)	(2.2)	4.4	(1.0)	
Free cash flow	2.7	1.2	(5.4)	5.2	

Balance Sheet Structure (\$B)



Cash Generation vs Capex (\$B)



Left: what the balance sheet is made of — the gap between the assets bar and the liabilities bar is book equity. Right: whether the capex bar is covered by the operating-cash bar; where it is not, the difference was funded externally and free cash flow goes negative.

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23 EXPANDED RATIO ANALYSIS (I)							live ratio engine · profitability · valuation
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	20.9%	32.4%	19.9%	12.3%	4.5%	4%	
ROA	10.8%	17.9%	11.4%	6.9%	2.4%	2.3%	
ROIC	17.2%	24.4%	15.7%	7.2%	7.9%	5.9%	
Gross margin	63.3%	70.1%	57.5%	45.1%	35.2%	44.5%	
Operating margin	59.3%	68.0%	54.8%	39.9%	32.7%	27.7%	
Net margin	32.3%	45.8%	37.7%	30.3%	11.1%	9.3%	
EBITDA margin	64.8%	75.6%	74.0%	69.3%	47.6%	41.7%	
FCF margin	24.0%	29.3%	14.4%	-48.8%	9.1%	—	
VALUATION							
P/E	7.40	4.89	8.21	13.93	25.78	39.8	
P/B	1.34	1.43	1.55	1.23	1.16	1.5	
P/S	2.37	2.22	3.07	4.22	2.86	3.34	
P/FCF	9.91	7.58	21.41	-8.65	31.54	8.8	
EV/EBITDA	5.09	3.82	5.21	7.69	8.00	9.7	
EV/Revenue	3.27	2.87	3.81	5.33	3.82	4.0	
Earnings yield	13.5%	20.5%	12.2%	7.2%	3.9%	2.77%	
FCF yield	10.1%	13.2%	4.7%	-11.6%	3.2%	11.38%	
EXPANDED RATIO ANALYSIS (II)							leverage · solvency
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.01	0.81	0.77	0.44	0.42	0.47	
Quick ratio	0.96	0.77	0.74	0.41	0.40	0.45	
Debt / equity	0.56	0.43	0.41	0.33	0.39	0.33	
Debt / assets	29.6%	24.3%	23.5%	18.5%	20.4%	18.0%	
Net debt / EBITDA	1.40	0.86	1.01	1.61	2.01	1.71	
Interest coverage	15.61	37.01	26.14	35.47	8.68	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.34	0.39	0.30	0.23	0.22	0.24	
Receivables turnover	13.50	13.85	10.72	9.07	10.09	8.9	
DSO (days)	27	26	34	40	36	41	
DPO (days)	8	10	20	15	27	49	
Cash conversion cycle	26	24	21	30	13	-5	
GROWTH (YoY)							
Revenue growth	141.6%	41.9%	-12.9%	31.2%	35.9%	—	
Net income growth	148.3%	101.0%	-28.3%	6.2%	-50.1%	—	
EPS growth	142.2%	104.8%	-28.8%	-34.9%	-49.0%	—	
FCF growth	2101.4%	73.5%	-57.3%	-545.6%	125.3%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	12.06	24.69	17.58	11.44	5.83	5.64	
Book value / share	66.79	84.49	92.98	129.30	129.58	156.42	
Revenue / share	37.55	54.28	46.98	37.77	52.51	60.82	
FCF / share	9.00	15.91	6.74	-18.41	4.77	23.10	
Cash / share	3.61	0.88	3.25	0.55	0.37	1.64	
SHAREHOLDER RETURN & SCORES							
Buyback yield	3.3%	5.8%	3.6%	2.1%	4.7%	3.95%	
Altman Z-Score	1.63	2.36	2.23	1.46	1.27	1.7	
Piotroski F-Score	8	7	4	4	5	8/9	
Beneish M-Score	-1.95	-2.22	-3.11	-1.85	33.67	-2.72	

24 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	8 / 9	Strong		
Altman Z-Score	1.7	Distress (<1.81)	Distress	
Income quality	6.69	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.72	Non-manipulator	vs -2.22 threshold	

25 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.86	Revenue stability	0.95
Interest burden		0.99	Earnings stability	0.14
Operating margin		10.9%	Earnings persistence	0.50
Asset turnover		0.24×	Revenue CAGR 3y	27.2%
Financial leverage		1.85×	EPS CAGR 3y	-33.5%
= ROE		4%	FCF CAGR 3y	56.8%

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Diamondback Energy, Inc. (FANG)

Energy / Oil & Gas Exploration & Production



EQUITY FACTSHEET

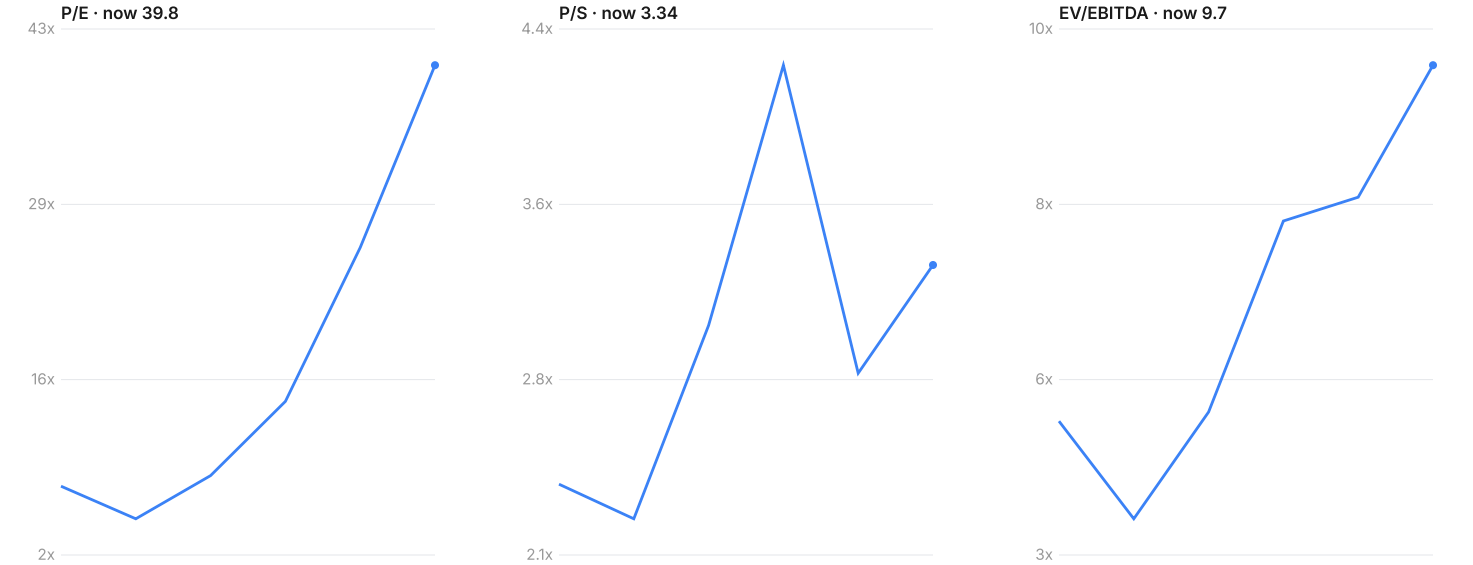
Report Date: 2026-Oct-18

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 3.95%	DIVIDEND YIELD 2.08%	TOTAL SHAREHOLDER RETURN 5.71% cash yield	SBC / REVENUE 0.1% dilution pressure
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26 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



27 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
DVN	\$55.8B	12.0	12%	25.8%	+17.0%	5/9	+62.4%
OXY	\$62.4B	9.4	19%	35.8%	-7.5%	7/9	+52.9%
WDS	\$44.8B	14.3	17%	22.5%	-10.8%	4/9	+62.5%
EOG	\$82.9B	12.2	23%	31.6%	+17.8%	8/9	+53.5%
EQT	\$34.0B	11.9	12%	15.6%	+16.0%	7/9	—
TPL	\$24.2B	44.7	37%	62.6%	+20.8%	7/9	—
EXE	\$21.6B	8.0	15%	17.6%	+56.8%	9/9	—
PR	\$20.6B	15.9	12%	42.7%	+12.8%	7/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

28 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

53 Analysts



MEAN TARGET (QTR) \$233.38 13 targets	TARGET VS. PRICE +14.4% last-quarter mean	NEXT REPORT 2026-11-02 street \$5.45
--	--	---

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$19.23B	\$20.24B / \$17.58B	\$22.14	\$25.22 / \$17.08	14
FY2027	\$17.89B	\$19.68B / \$16.10B	\$20.22	\$27.33 / \$14.55	17
FY2028	\$17.54B	\$20.64B / \$15.94B	\$19.34	\$21.98 / \$15.21	12



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29 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$229.00	+12.3%	3
Last Quarter	\$233.38	+14.4%	13
Last Year	\$215.58	+5.7%	48
All Time	\$201.27	-1.3%	113

Rolling mean of published targets vs. last close \$203.95. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

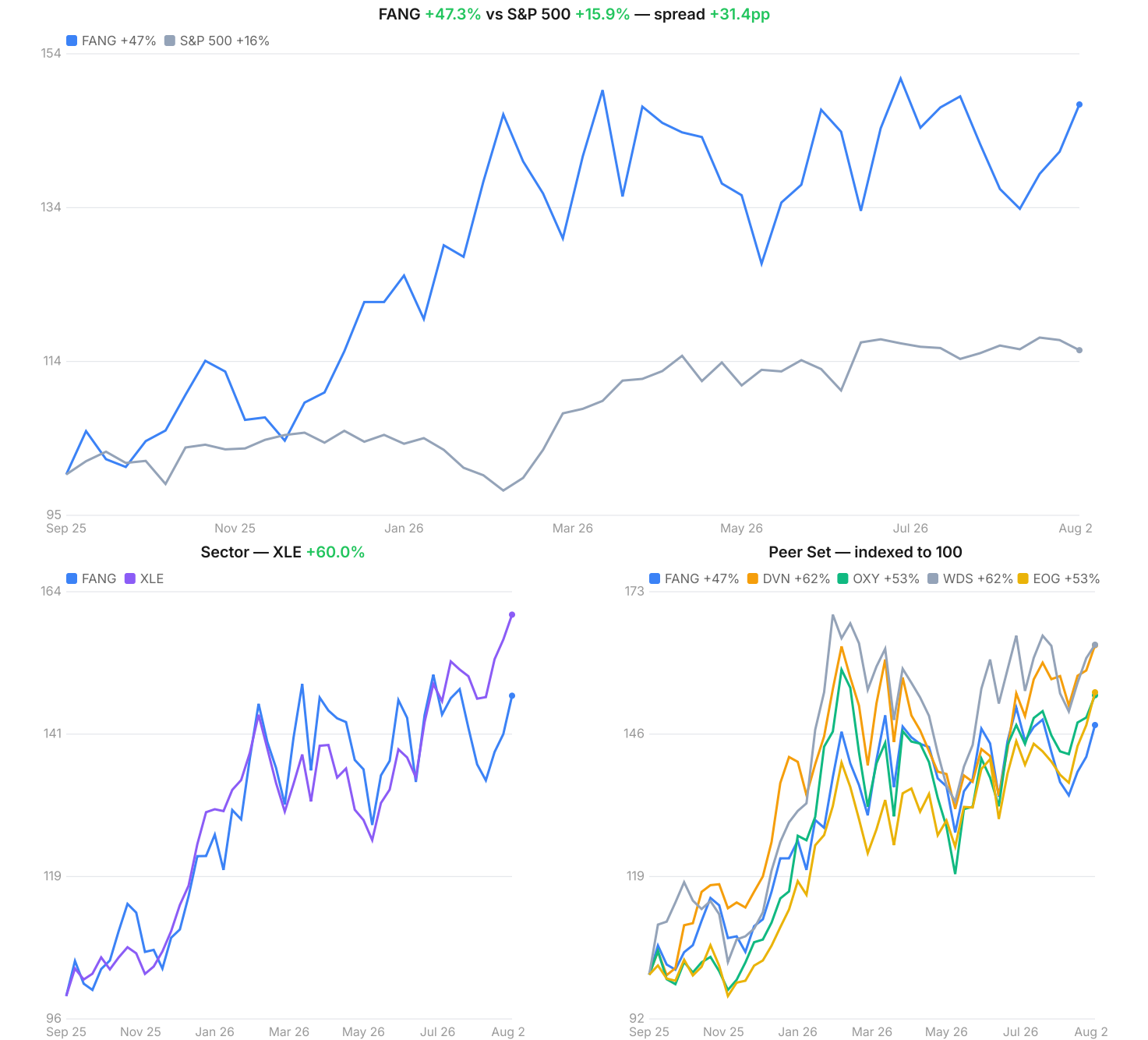
B

DCF4/5ROE3/5ROA4/5DEBT/EQ2/5P/E1/5P/B3/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

30 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$189.30	+14.65	+7.74%	Above
SMA 50	\$196.93	+7.02	+3.56%	Above
SMA 200	\$186.66	+17.29	+9.26%	Above
EMA 9	\$195.23	+8.72	+4.47%	Above
EMA 21	\$193.24	+10.71	+5.54%	Above
EMA 50	\$194.16	+9.79	+5.04%	Above
EMA 200	\$185.55	+18.40	+9.92%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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31 TECHNICAL POWER SCORE

EDGE · site engine · 77/100 composite

TECHNICAL VERDICT

BULLISH

Power Score +54

19 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

100

82

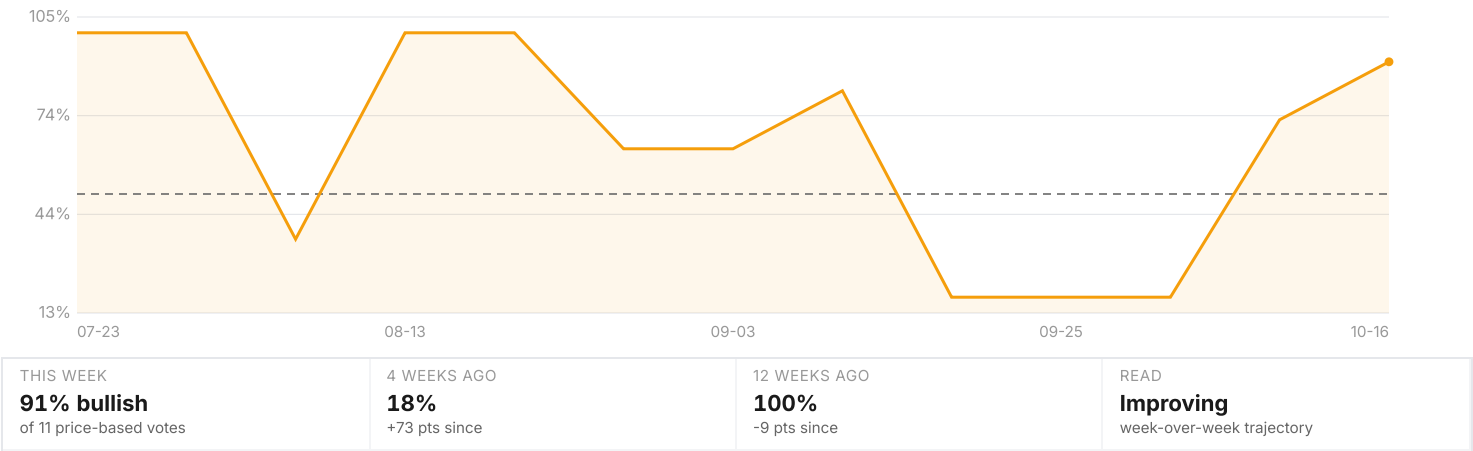
62

67

50

BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



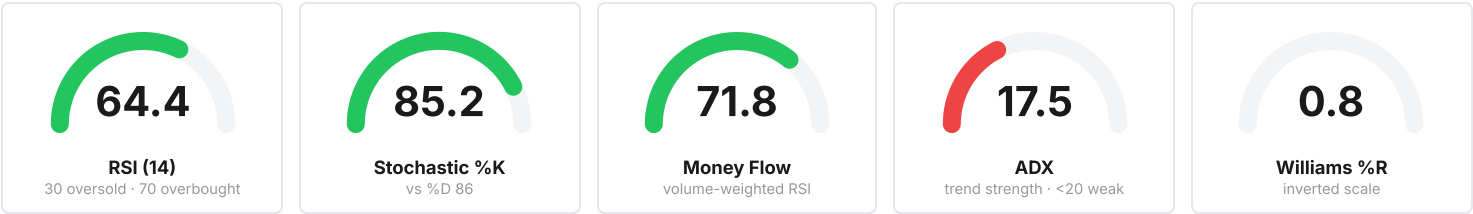
INDICATOR VOTE GRID

19 bull / 3 bear

● Price vs SMA 20	\$189.30	● Price vs SMA 50	\$196.93	● Price vs SMA 200	\$186.66
● EMA 9/21 Cross	195.2/193.2	● SMA 50/200	Golden	● ADX Direction	ADX 17
● Supertrend	\$185	● Parabolic SAR	\$188	● SMA Slope	0.580
● RSI	64.4	● Stochastic K/D	85/86	● StochRSI K/D	92/94
● Williams %R	-1	● CCI	174	● TSI vs Signal	3.3
● CMO	28.9	● ROC	10.42%	● OBV Signal	Accum
● Chaikin MF	-0.010	● MFI	72	● Force Index	3M
● Elder Ray Bull	10.88				

INDICATOR GAUGES

site technicals-tab style



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33

SEASONALITY — 14-YEAR AVERAGES

live model · win rates shown

+5.7% Jan 71%	+4.0% Feb 57%	-0.5% Mar 71%	+5.7% Apr 62%	+2.7% May 54%	+1.4% Jun 46%	-0.3% Jul 54%	+1.2% Aug 62%	-0.7% Sep 54%	+2.5% Oct 50%	+2.9% Nov 43%	+1.5% Dec 57%
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Sample: 14 years — treat short histories as suggestive, not statistical.

34

RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	FANG	S&P 500
Weekly volatility (σ , 1y)	4.54%	1.83%
Best / worst week (1y)	+8.5% / -9.1%	—
Max drawdown (5y, monthly)	-81.1%	—
1-week VaR (95%)	-6.7%	—
Beta (5y)	0.41	1.00

35

EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

FANG EQUITY WEATHER (LIVE)

CLOUDY · +8

Trend

Momentum

Volume

Volatility

Breadth

+37

+63

-41

-60

-12

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

DOW THEORY

SPY / QQQ TSI

SECTOR STRENGTH

19.99

Confirmed Bearish

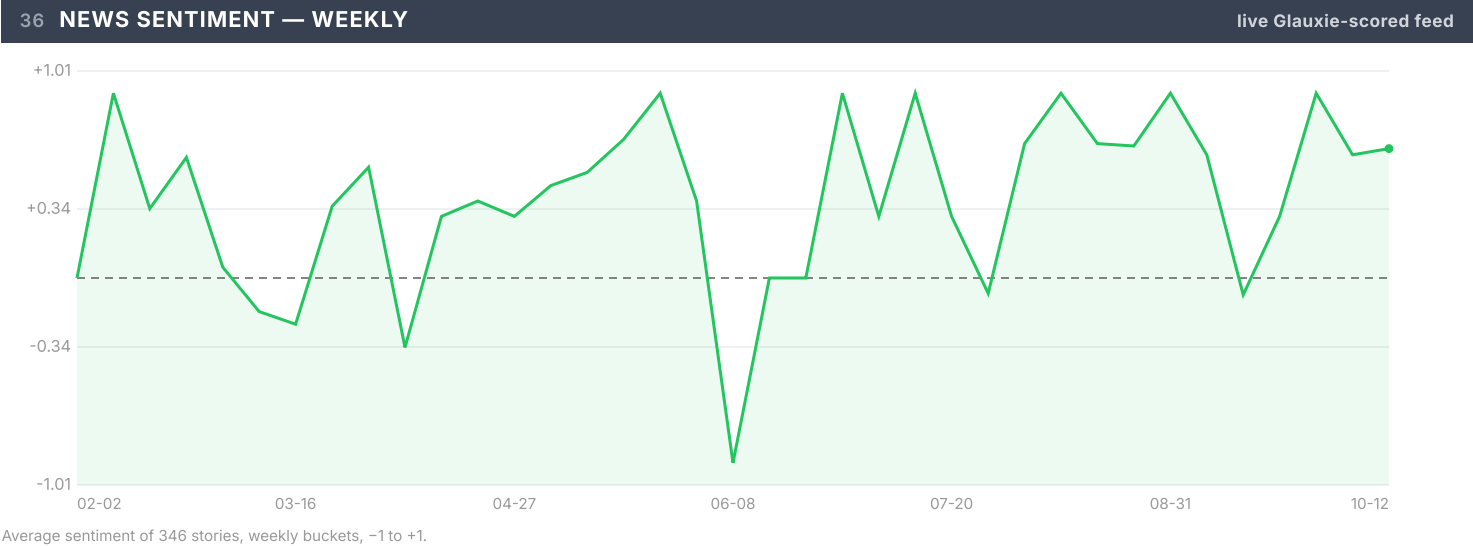
7.2 / 4.7

46/100

Normal

trend strength

breadth average



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37 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Cloudy

OVERALL +8.3 +14.4 vs industry	TREND +36.6 +28.4 vs industry	MOMENTUM +62.7 +60.3 vs industry	VOLUME -40.9 -40.9 vs industry
---	--	---	---

READING	FANG	OIL & GAS EXPLORATION & PRODUCTION N=763	ENERGY N=2,022	ALL US SYMBOLS N=70,435
Overall	+8.3	-6.1	-13.8	-20.5
Trend	+36.6	+8.2	-8.3	-21.3
Momentum	+62.7	+2.4	-8.5	-15.8
Volume	-40.9	+0.0	-25.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

38 EXECUTIVE COMPENSATION

live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Travis D. Stice Executive Chairman	\$20.5M	94% equity+incentive
Kaes Van't Hof Chief Executive Officer	\$14.9M	92% equity+incentive
Daniel N. Wesson Executive Vice President an	\$7.7M	90% equity+incentive
Matt Zmigrosky Executive Vice President, Chi	\$6.0M	88% equity+incentive
Jere W. Thompson III Executive Vice Presiden	\$4.6M	87% equity+incentive

39 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	75
Social	79
Governance	70
Composite ESG	75



40 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-10-08	Earnings Release	2.02
2026-09-30	Material Agreement; Officer/Director Change; Exhibits	1.01,5.02,9.01
2026-08-03	Earnings Release; Exhibits	2.02,9.01
2026-07-13	Earnings Release	2.02
2026-06-15	Material Agreement; Financial Obligation; Exhibits	1.01,2.03,9.01
2026-05-20	Officer/Director Change; Shareholder Vote	5.02,5.07
2026-05-04	Earnings Release; Exhibits	2.02,9.01
2026-04-13	Other Events; Exhibits	8.01,9.01

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41 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

42 DISCLOSURES

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43 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-11-02 to 2026-08-03
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	55 rows · 2012 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-09-10 to 2026-10-05
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2026-06-05 to 2026-09-17
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.