

Freeport-McMoRan Inc. (FCX)

Basic Materials / Copper · New York Stock Exchange



EQUITY FACTSHEET

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$69.54	\$100.0B	\$80.24	34.3	26.8%	15%	6/9	+66.7%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	10.9M	\$38.54	3.86	11.4%	9%	3.2	+716.8%

Freeport-McMoRan Inc. is a prominent mining enterprise conducting extensive operations across North America, South America, and Indonesia. The company primarily focuses on the exploration and extraction of key mineral resources such as copper, gold, molybdenum, and silver, alongside other valuable metals. Additionally, it maintains a significant presence in the oil and gas sector. Its diverse portfolio of assets features the notable Grasberg minerals district in Indonesia; numerous sites in the United States including Morenci, Bagdad, Safford, Sierrita, and Miami in Arizona; Tyrone and Chino in New Mexico; and Henderson and Climax in Colorado. In South America, its holdings include Cerro Verde in Peru and El Abra in Chile. Beyond its mineral interests, Freeport-McMoRan operates a collection of oil and gas properties, predominantly situated off the coasts of California and in the Gulf of Mexico, managing approximately 135 wells as of December 31, 2021. Founded in 1987 and headquartered in Phoenix, Arizona, the company adopted its current name, Freeport-McMoRan Inc., in July 2014, having previously operated as Freeport-McMoRan Copper & Gold Inc.

SECTOR Basic Materials INDUSTRY Copper EXCHANGE NYSE MARKET CAP \$100.0B EMPLOYEES 29,000 (SEC-filed) CEO Kathleen L. Quirk IPO 1995-07-10

COUNTRY US

4340 E. Cotton Center Blvd., Phoenix, AZ 85040-8852 · Tel 602 366 8100 · [fcx.com](https://www.fcx.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

71 / 100

Street mean **\$74.50** (8 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

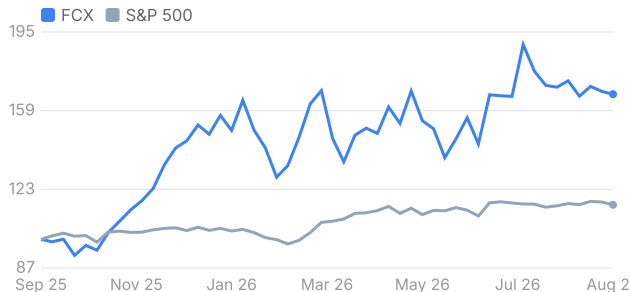
ROUTINE SELLING — LOW SIGNAL

\$8M sold / 6 mo, zero open-market buys

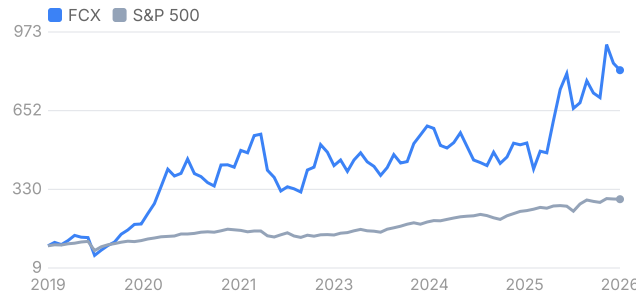
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **FCX +66.7%** · **S&P 500 +15.9%** · spread **+50.8pp**



7 Years vs S&P 500 · **FCX +716.8%** · **S&P 500 +189.9%** · spread **+526.9pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE
71
OF 100

Score Breakdown

Profitability	55/100
Growth	57/100
Momentum	85/100
Quality	74/100
Earnings Quality	87/100
Balance Sheet	73/100
Value	54/100
Risk (safety)	80/100
Overall	71.0/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
SCCO	85
HBM	68
AEM	90
JCI	55
SHW	62
ECL	58
FCX	71

IS Score Trend — quarterly



14 quarters, 23 Q1 to 26 Q2. Peak 71 in 26 Q2, latest 71 — +0 since. Fell in 0 of the last 4 quarters. Dashed line marks 40 on the 0-100 scale.

4 TWO READINGS

business vs price

BUSINESS QUALITY

71 / 100

IS Score 71.0 / 100 · +0.0 from peak of 71

Quarter	Business Quality
23 Q1	40
23 Q2	34
23 Q3	38
23 Q4	38
24 Q1	48
24 Q2	50
24 Q3	52
24 Q4	50
25 Q1	58
25 Q2	59
25 Q3	59
25 Q4	68
26 Q1	71

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BEARISH

Technical Score 22 / 100 · Power -56 · 4 of 22 indicator votes bullish

Date	Price Structure
07-23	77%
08-13	104%
09-03	77%
09-25	40%
10-16	23%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 71, price structure 22 out of 100, so the business reads better than the price does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

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5 WHAT WOULD CHANGE OUR MIND falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 71.0	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 60 → 60 → 69 → 71	the direction matters more than the level
Technical vote share back above 50%	now 27%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,893 → now 1,893	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

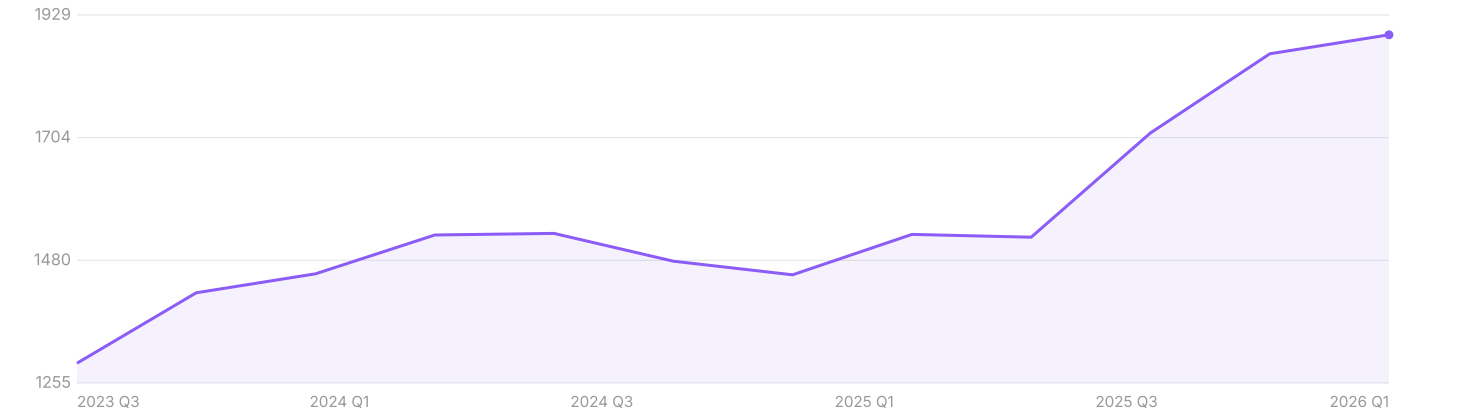
6 SMART MONEY CONFLUENCE EDGE · disclosure sources

SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 4 buys 2026-07-07	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 1192 up / 1075 down net +117 funds	INSTITUTIONS ADDED (13F) 35 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND 13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 1,893 · latest 1,893 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	1,893	1254.2M	\$77.3B	86.9%
2026 Q1	1,858	1232.4M	\$71.0B	85.4%
2025 Q4	1,713	1236.7M	\$61.6B	85.7%
2025 Q3	1,522	1199.7M	\$46.1B	83.1%
2025 Q2	1,527	1224.9M	\$51.5B	84.9%
2025 Q1	1,453	1216.2M	\$45.4B	84.3%
2024 Q4	1,478	1205.9M	\$44.4B	83.6%
2024 Q3	1,529	1190.9M	\$57.7B	82.5%
2024 Q2	1,526	1195.5M	\$55.9B	82.8%
2024 Q1	1,455	1179.7M	\$54.0B	81.8%
2023 Q4	1,420	1153.2M	\$47.4B	79.9%
2023 Q3	1,291	1129.0M	\$41.2B	78.2%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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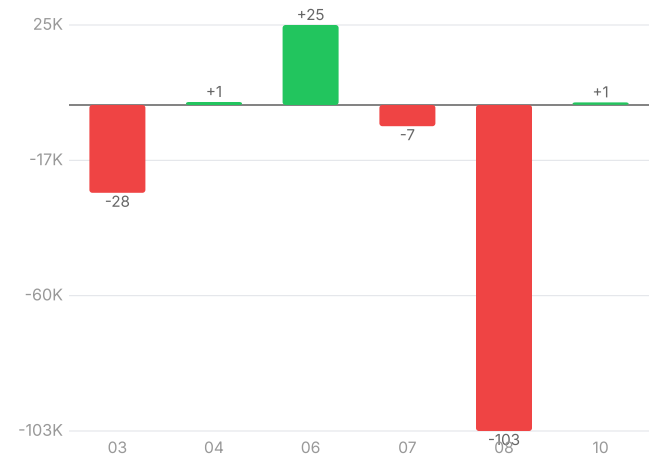
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Grant Hugh	director	2026-10-01	A-Award	482	\$0.03M	50,332
Stephens John Joseph	director	2026-10-01	A-Award	294	\$0.02M	71,798
Kennard Lydia H	director	2026-08-27	SELL	3,798	\$0.30M	122,702
Currault Douglas N. li	EVP & General Counsel	2026-08-25	EXERCISE	15,000	\$0.42M	0
Currault Douglas N. li	EVP & General Counsel	2026-08-25	EXERCISE	15,000	\$0.42M	291,016
Currault Douglas N. li	EVP & General Counsel	2026-08-25	SELL	80,000	\$6.28M	211,016
Mikes Ellie L.	Chief Accounting Officer	2026-08-05	SELL	4,773	\$0.33M	36,000
Higgins Stephen T.	EVP & CAO	2026-08-05	SELL	14,277	\$0.99M	54,618

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	5	110,398	\$8.4M	Counted
M — Exercises (paired A/D)	1	15,000	\$0.4M	None — mechanics
G — Gifts	1	27,693	—	None
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$8.4M 5 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-08-27	Lydia H. Kennard	3,798	\$0.3M
2026-08-25	Currault Douglas N. li	80,000	\$6.3M
2026-08-05	Mikes Ellie L.	4,773	\$0.3M
2026-08-05	Higgins Stephen T.	14,277	\$1.0M
Trailing 12 mo	13 filings	502,352	\$32M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-04-29	SCHEDULE 13G	Vanguard Capital Management	7.49%	107.7M sh
2026-03-26	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change
2025-05-13	SCHEDULE 13G/A	Capital Research Global Investors	4.10%	59.2M sh
2025-04-17	SCHEDULE 13G/A	BlackRock, Inc.	6.20%	89.6M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-08-10	2026-09-07
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-07-07	2026-08-12
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-06-02	2026-07-08
John Fetterman	Senate	SELL	\$1,001 - \$15,000	2026-07-24	2026-08-10
John Karl Fetterman	Senate	SELL	\$1,001 - \$15,000	2026-07-24	2026-08-10
John Fetterman	Senate	BUY	\$1,001 - \$15,000	2024-06-21	2024-07-12
HOUSE 12-MO 14 trades 10 purchases		SENATE 12-MO 2 trades 0 purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 1,858	13F SHARES 1.23B 85.4% of shares out	NEW / CLOSED 293 / 127 positions, QoQ	INCREASED / REDUCED 756 / 585 positions, QoQ	
PUT/CALL (13F) 0.70 option positions	FREE FLOAT 99.4% 1.43B sh			

2.8 · Largest Reporting 13F Managers

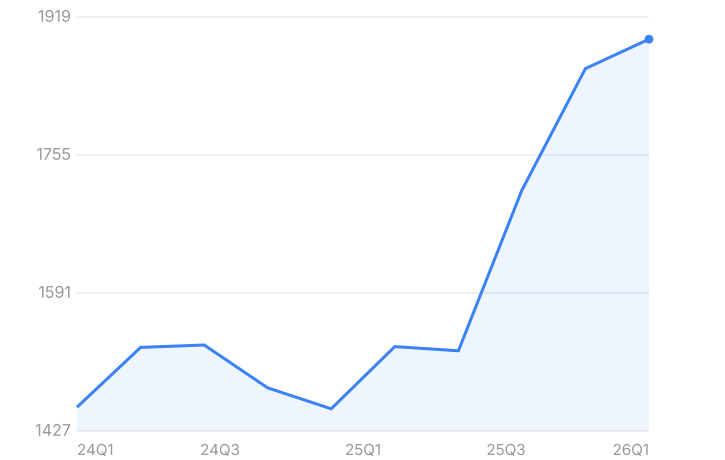
MANAGER	SHARES	VALUE
Assenagon Asset Management S.A.	5.4M	\$381M
Ninety One Uk Ltd	4.7M	\$330M
Perpetual Ltd	2.1M	\$149M
Douglas Lane & Associates, Llc	1.4M	\$101M
Artemis Investment Management Llp	1.2M	\$81M
Td Waterhouse Canada Inc.	1.1M	\$77M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

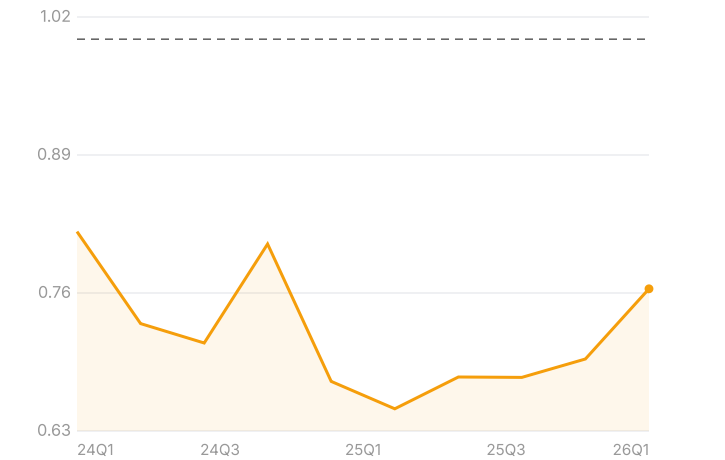
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.1%	\$3.2B
VTSAX	0.1%	\$3.2B
VSMPX	0.1%	\$3.2B
VTI	0.1%	\$3.2B
VOO	0.2%	\$2.6B
VFIAX	0.2%	\$2.6B

13F Filers Holding FCX — quarterly



Institutional Put/Call — quarterly



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14 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

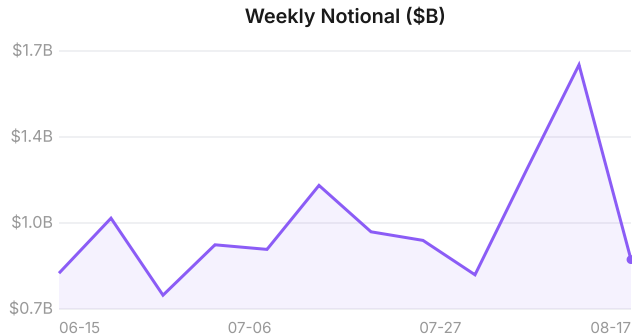


Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 39.1% 2026-10-15	20-DAY AVG 48.4% 50-day 45.5%	TREND Rising 20d vs 50d	BY MARKET CENTER Q: 39% · N: 45% · B: 29% latest session
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15 DARK POOL ACTIVITY

EDGE · live ATS data

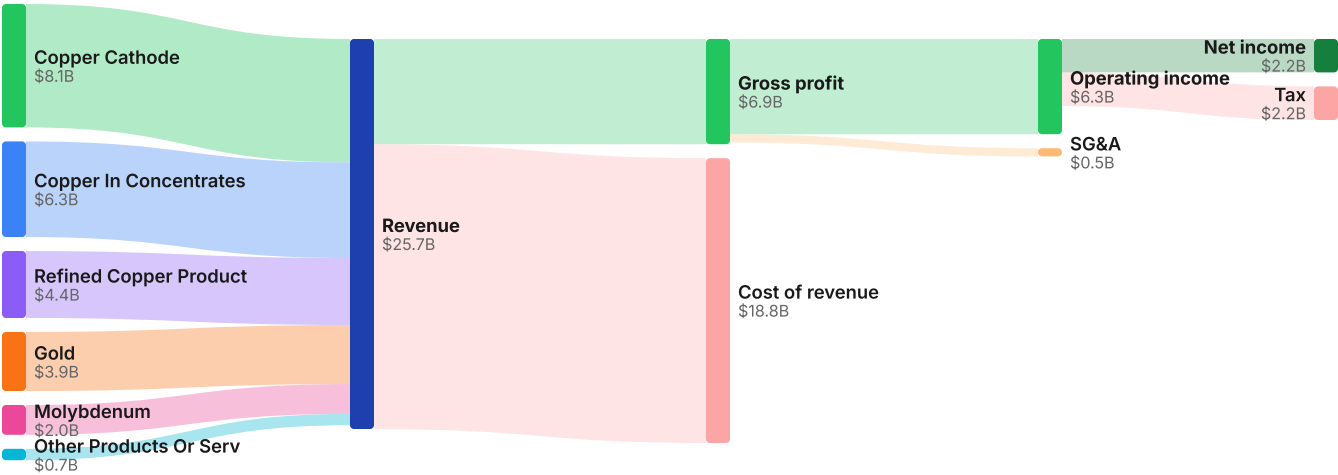


Where FCX Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Ubsa Ubs Ats	16.7M	87 sh
Incr Intelligent Cross Llc	13.5M	86 sh
Bids Bids Ats	8.9M	463 sh
Ebxl Level Ats	8.3M	58 sh
Pure Purestream	7.3M	60 sh
Sgmt Sigma X2	7.1M	83 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of Freeport-McMoRan Inc. revenue goes. All values FY2025 filings, live.

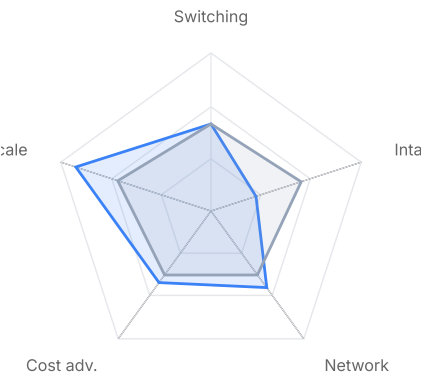
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17 GEOGRAPHIC REVENUE		live segmentation
REGION	REVENUE	SHARE
UNITED STATES	\$9.0B	36%
SWITZERLAND	\$5.3B	21%
JAPAN	\$2.9B	11%
INDONESIA	\$2.2B	9%
SINGAPORE	\$1.2B	5%
UNITED KINGDOM	\$1.1B	5%
SPAIN	\$723M	3%
CHINA	\$636M	3%
CHILE	\$471M	2%
GERMANY	\$332M	1%
FRANCE	\$315M	1%
EGYPT	\$261M	1%
KOREA, REPUBLIC OF	\$193M	1%
INDIA	\$163M	1%
PHILIPPINES	\$3M	0%

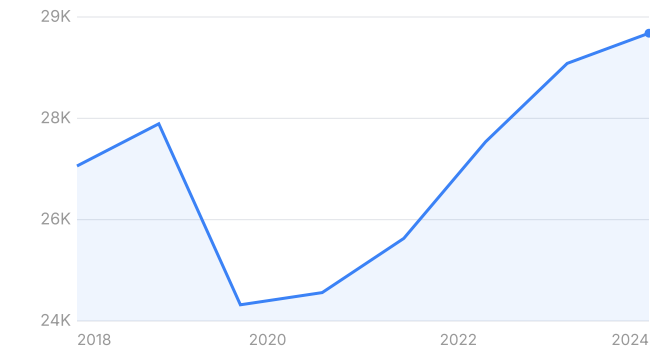
18 MOAT & COMPETITIVE POSITION	LIVE MODEL · 55/100 NARROW
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Moat score 55/100 — Narrow; primary source Efficient Scale.



■ FCX (live moat model) ■ Peer median: SCCO · HBM · AEM · JCI · SHW
Component scores from the live moat model. Peer median illustrative.

3.8 · Employees (SEC filings)



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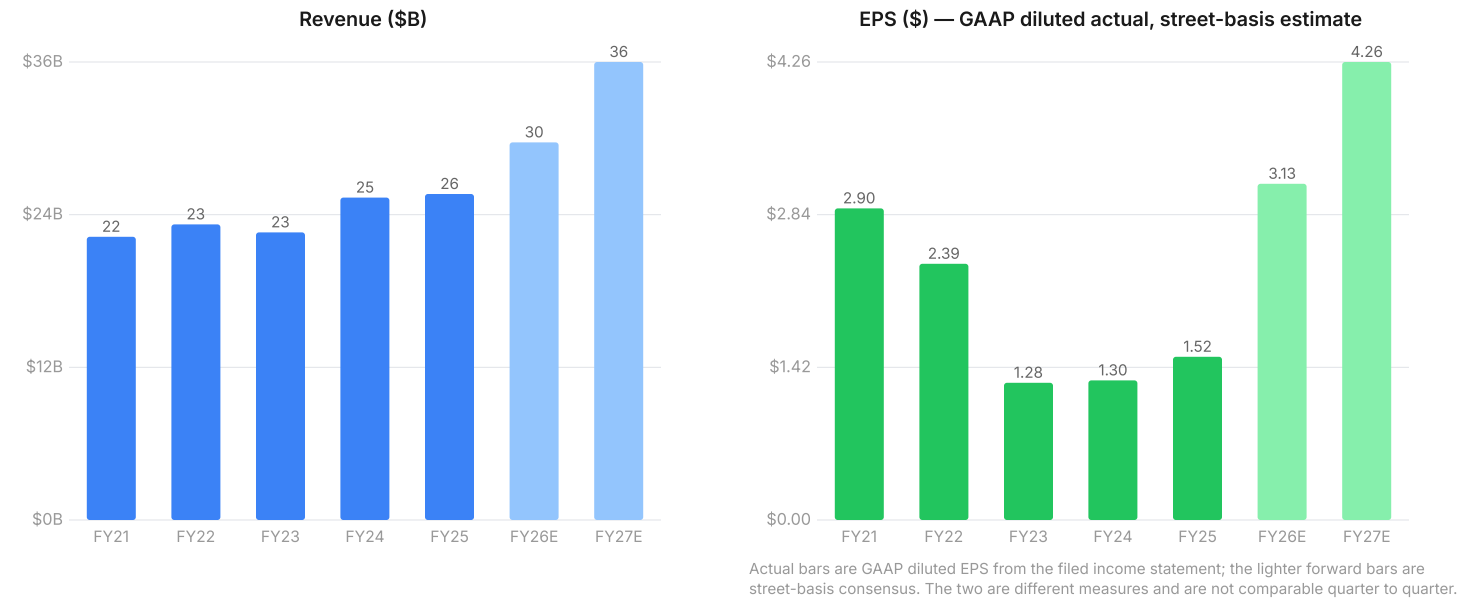
19 CORPORATE INFORMATION — KEY OFFICERS

29,000 employees

OFFICER	TITLE
Kathleen Lynne Quirk	Chief Executive Officer, President & Director
Maree E. Robertson	Executive Vice President & Chief Financial Officer
Stephen T. Higgins	Executive Vice President & Chief Administrative Officer
Douglas N. Currault	Executive Vice President & General Counsel

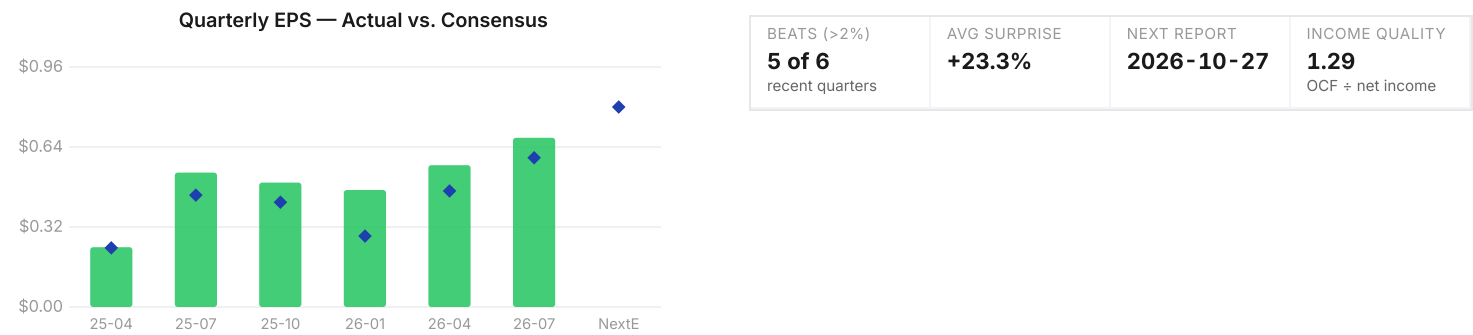
20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus



21 ESTIMATE VS. ACTUAL & SURPRISES

live data



22 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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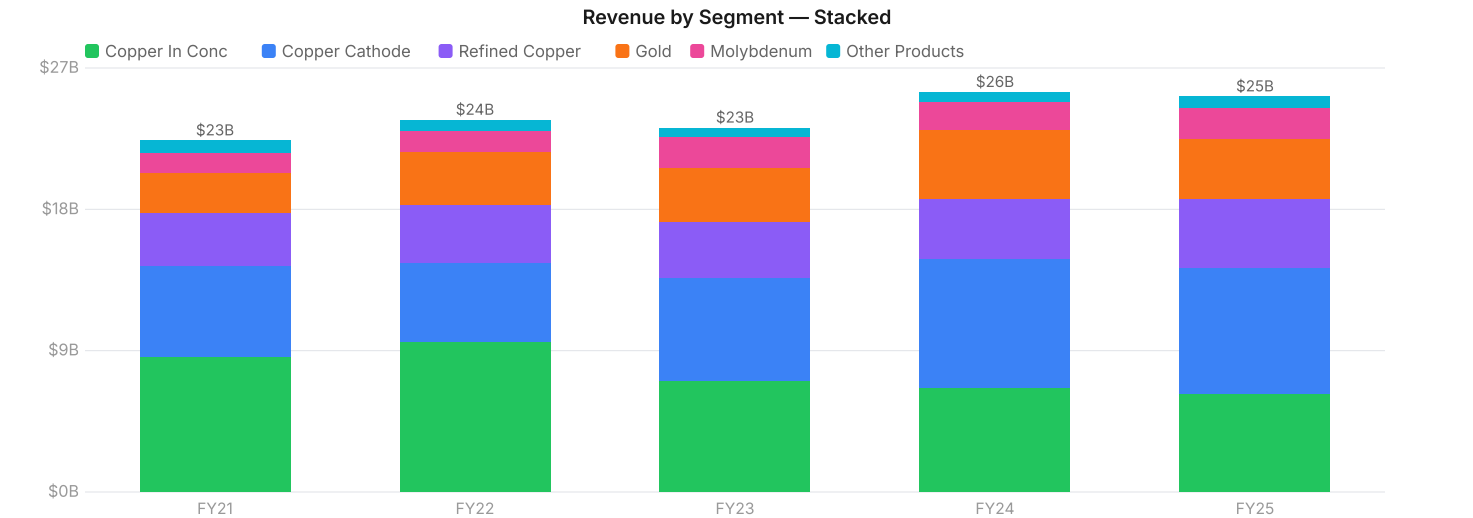
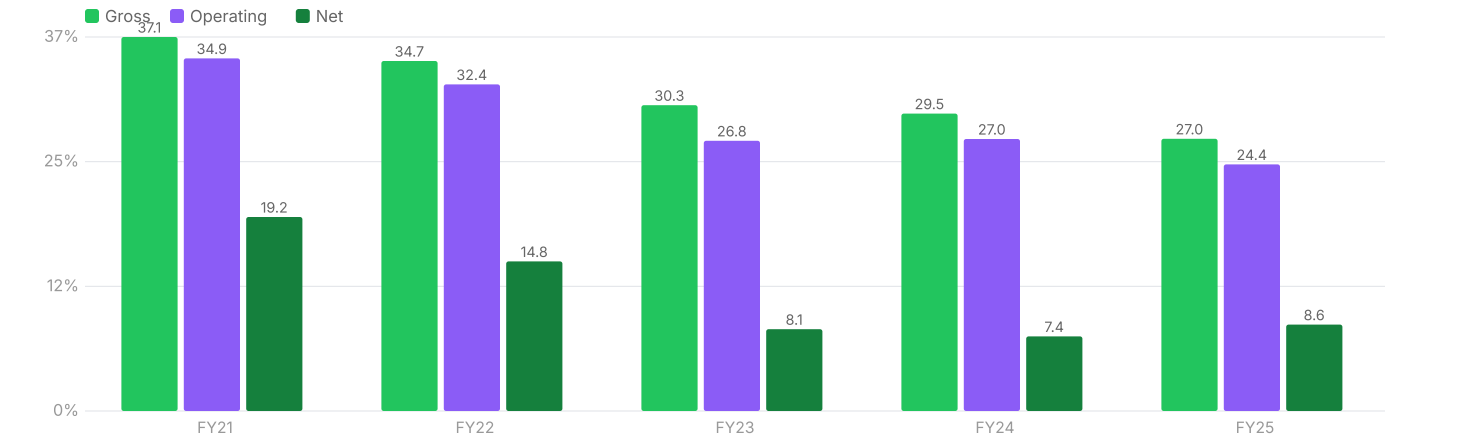
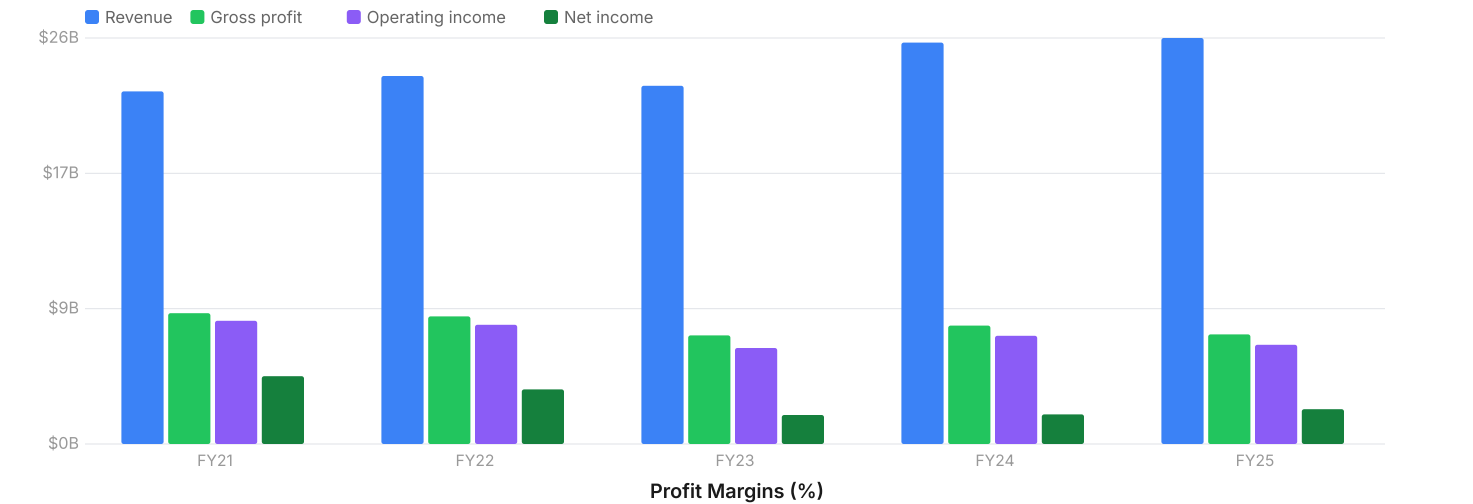
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

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INCOME TRENDS — 5 YEAR

live financials

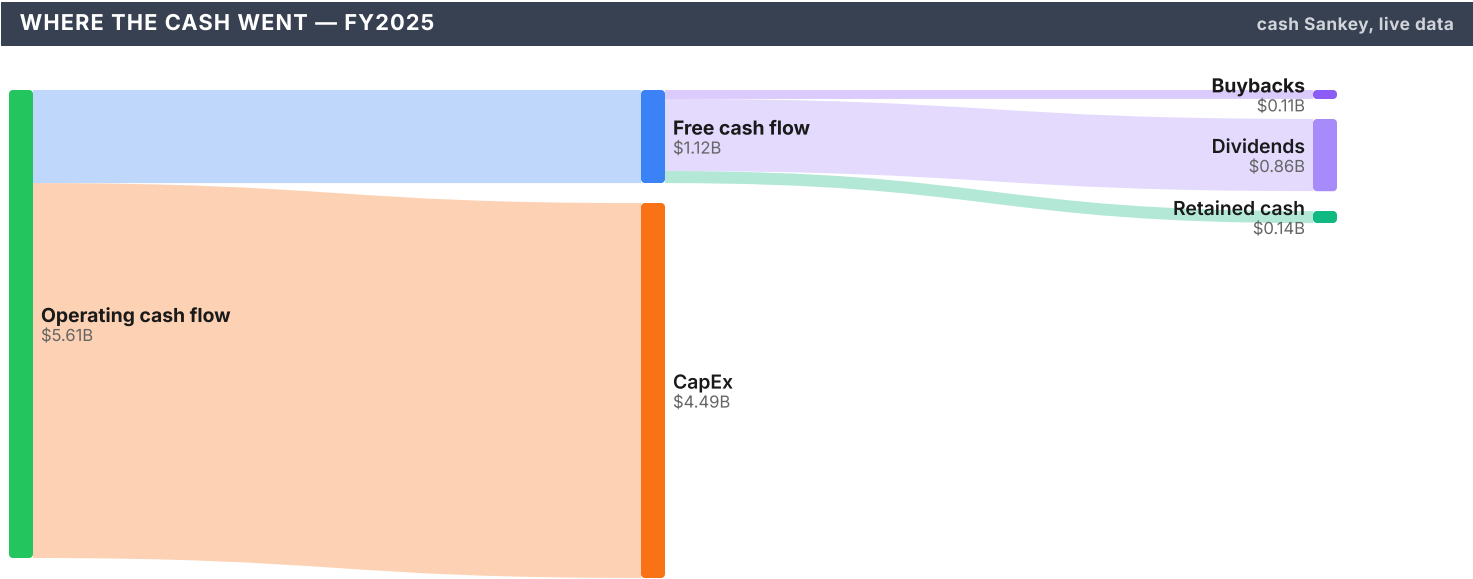
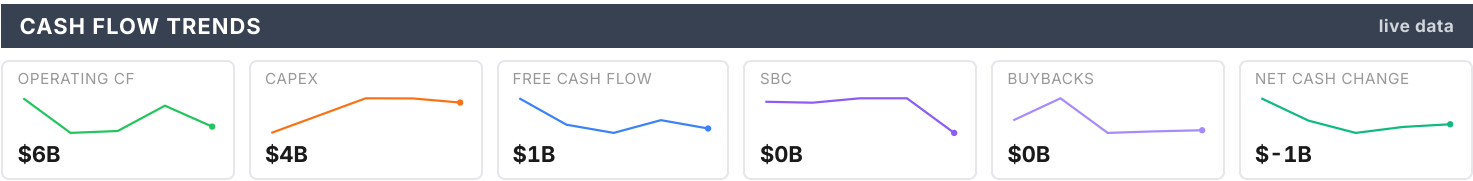


Live segmentation data.

YoY Growth Heatmap — Income Lines						
YOY GROWTH	FY21	FY22	FY23	FY24	FY25	
Revenue	+61.2%	+4.4%	-2.7%	+12.1%	+1.1%	
Gross profit	+244.4%	-2.3%	-15.0%	+9.0%	-7.4%	
Operating income	+312.7%	-3.3%	-19.5%	+12.8%	-8.4%	
Net income	+621.3%	-19.5%	-46.8%	+2.2%	+17.0%	

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23 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	22.4	23.3	22.7	25.5	25.7	
Cost of revenue	14.1	15.2	15.8	18.0	18.8	
Gross profit	8.3	8.1	6.9	7.5	6.9	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	0.4	0.4	0.5	0.5	0.5	
Operating income	7.8	7.6	6.1	6.9	6.3	
EBITDA	10.3	9.3	8.6	9.5	8.8	
D&A	2.0	2.0	2.1	2.2	2.2	
Pretax income	7.7	6.7	6.0	6.9	6.4	
Income tax	2.3	2.3	2.3	2.5	2.2	
Net income	4.3	3.5	1.8	1.9	2.2	
Diluted EPS (\$)	2.90	2.39	1.28	1.30	1.52	
Diluted shares (M)	1,482	1,451	1,443	1,445	1,443	



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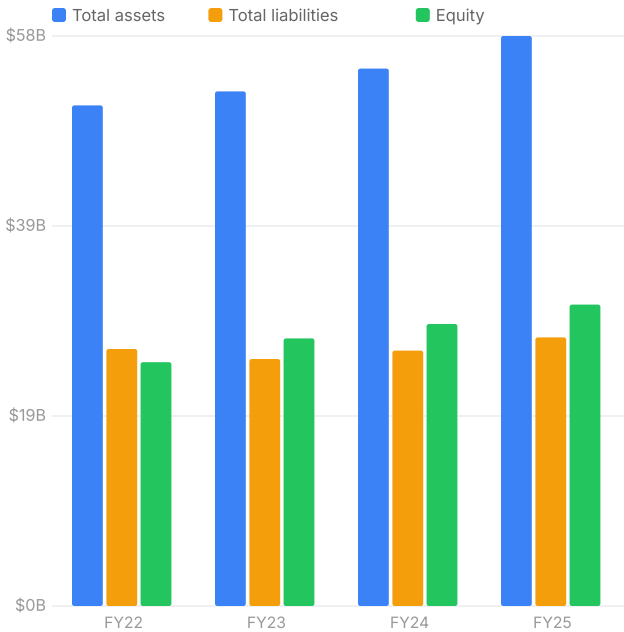
Balance Sheet — Full

\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	8.1	4.8	3.9	3.4	
ST investments	0.0	0.0	0.0	0.7	
Receivables (net)	1.8	1.7	1.1	1.7	
Total current assets	15.6	14.1	13.3	13.8	
PP&E (net)	32.6	35.3	38.5	40.7	
Goodwill + intangibles	0.4	0.4	0.4	0.4	
Total assets	51.1	52.5	54.8	58.2	
Accounts payable	2.7	2.5	2.8	2.9	
Short-term debt	1.0	0.9	0.0	0.6	
Deferred revenue	0.1	0.2	0.1	0.1	
Total current liabilities	6.3	5.8	5.5	6.0	
Long-term debt	9.6	8.7	8.9	9.9	
Total liabilities	26.2	25.2	26.1	27.4	
Shareholders' equity	24.9	27.3	28.8	30.8	

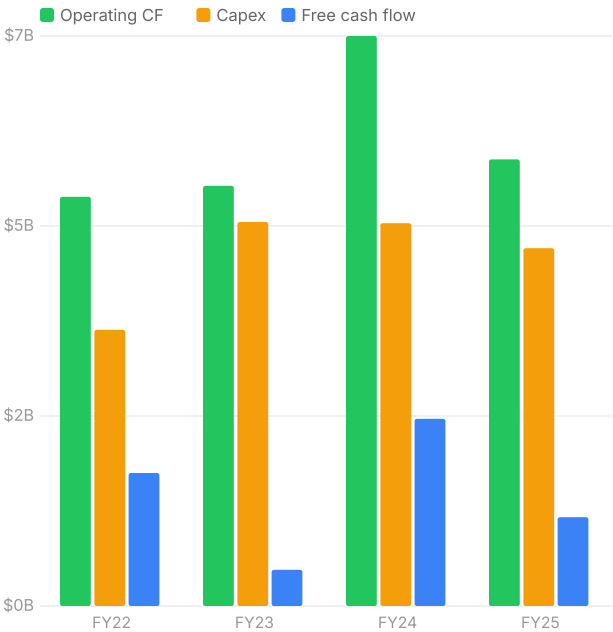
Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	4.5	1.8	4.4	2.2	
D&A	2.0	2.1	2.2	2.2	
Stock-based compensation	0.1	0.1	0.1	0.0	
Working capital change	(1.5)	(0.9)	(0.0)	(1.3)	
Operating cash flow	5.1	5.3	7.2	5.6	
Capital expenditures	(3.5)	(4.8)	(4.8)	(4.5)	
Investing cash flow	(3.4)	(5.0)	(5.0)	(4.5)	
Buybacks	(1.3)	0.0	(0.1)	(0.1)	
Dividends paid	(0.9)	(0.9)	(0.9)	(0.9)	
Debt issuance / (repay)	1.2	(1.2)	(0.5)	0.4	
Financing cash flow	(1.6)	(2.7)	(3.3)	(1.9)	
Free cash flow	1.7	0.5	2.4	1.1	

Balance Sheet Structure (\$B)



Cash Generation vs Capex (\$B)



Left: what the balance sheet is made of — the gap between the assets bar and the liabilities bar is book equity. Right: whether the capex bar is covered by the operating-cash bar; where it is not, the difference was funded externally and free cash flow goes negative.

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24 EXPANDED RATIO ANALYSIS (I)							live ratio engine · profitability · valuation
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	35.5%	23.4%	11.4%	10.9%	12.1%	15%	
ROA	9.5%	7.0%	3.5%	3.5%	3.9%	4.9%	
ROIC	35.0%	27.5%	17.4%	17.8%	15.6%	8.8%	
Gross margin	37.1%	34.7%	30.3%	29.5%	27.0%	26.8%	
Operating margin	34.9%	32.4%	26.8%	27.0%	24.4%	26.7%	
Net margin	19.2%	14.8%	8.1%	7.4%	8.6%	11.4%	
EBITDA margin	45.9%	39.8%	37.8%	37.2%	34.0%	34.8%	
FCF margin	25.0%	7.2%	2.0%	9.4%	21.8%	—	
VALUATION							
P/E	13.57	15.19	32.64	28.95	33.26	34.3	
P/B	4.17	3.37	3.58	3.08	3.87	5.0	
P/S	2.61	2.25	2.63	2.16	2.84	3.86	
P/FCF	10.40	31.40	131.42	23.05	13.03	16.9	
EV/EBITDA	5.85	5.94	7.56	6.34	9.20	11.8	
EV/Revenue	2.68	2.37	2.86	2.39	3.13	4.1	
Earnings yield	7.4%	6.6%	3.1%	3.5%	3.0%	2.93%	
FCF yield	9.6%	3.2%	0.8%	4.3%	7.7%	5.92%	
EXPANDED RATIO ANALYSIS (II)							leverage · solvency
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	2.52	2.46	2.42	2.42	2.29	2.07	
Quick ratio	1.75	1.64	1.38	1.18	1.05	0.92	
Debt / equity	0.70	0.70	0.59	0.55	0.61	0.52	
Debt / assets	20.3%	21.4%	18.8%	17.8%	19.8%	17.3%	
Net debt / EBITDA	0.17	0.30	0.59	0.61	0.85	0.70	
Interest coverage	13.89	12.99	12.66	22.65	17.65	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.50	0.47	0.44	0.47	0.46	0.43	
Receivables turnover	24.29	20.39	19.69	29.39	33.11	36.1	
DSO (days)	15	18	19	12	11	10	
DPO (days)	46	57	60	53	56	88	
Cash conversion cycle	78	77	89	90	94	73	
GROWTH (YoY)							
Revenue growth	61.2%	4.5%	-2.8%	10.7%	2.4%	—	
Net income growth	627.6%	-19.6%	-46.9%	2.2%	17.4%	—	
EPS growth	621.2%	-17.2%	-47.1%	2.1%	17.6%	—	
FCF growth	430.3%	-70.2%	-72.8%	416.9%	138.5%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	2.90	2.40	1.27	1.30	1.52	2.04	
Book value / share	9.43	10.80	11.56	12.17	13.10	22.33	
Revenue / share	15.09	16.22	15.73	17.40	17.84	17.93	
FCF / share	3.78	1.16	0.32	1.63	3.89	4.10	
Cash / share	5.44	5.66	3.30	2.71	2.81	2.83	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.0%	2.6%	0.0%	0.1%	0.0%	0.11%	
Altman Z-Score	2.44	2.24	2.40	2.31	2.61	3.2	
Piotroski F-Score	7	5	5	6	5	6/9	
Beneish M-Score	-2.68	-2.40	-2.92	-3.12	-2.02	-3.07	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	6 / 9	Middling		
Altman Z-Score	3.2	Safe (>2.99)	Safe	
Income quality	1.29	Cash-backed	OCF ÷ net income	
Beneish M-Score	-3.07	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.44	Revenue stability	0.96
Interest burden		0.97	Earnings stability	0.16
Operating margin		26.5%	Earnings persistence	0.50
Asset turnover		0.45×	Revenue CAGR 3y	5.8%
Financial leverage		3.03×	EPS CAGR 3y	12.1%
= ROE		15%	FCF CAGR 3y	149.1%

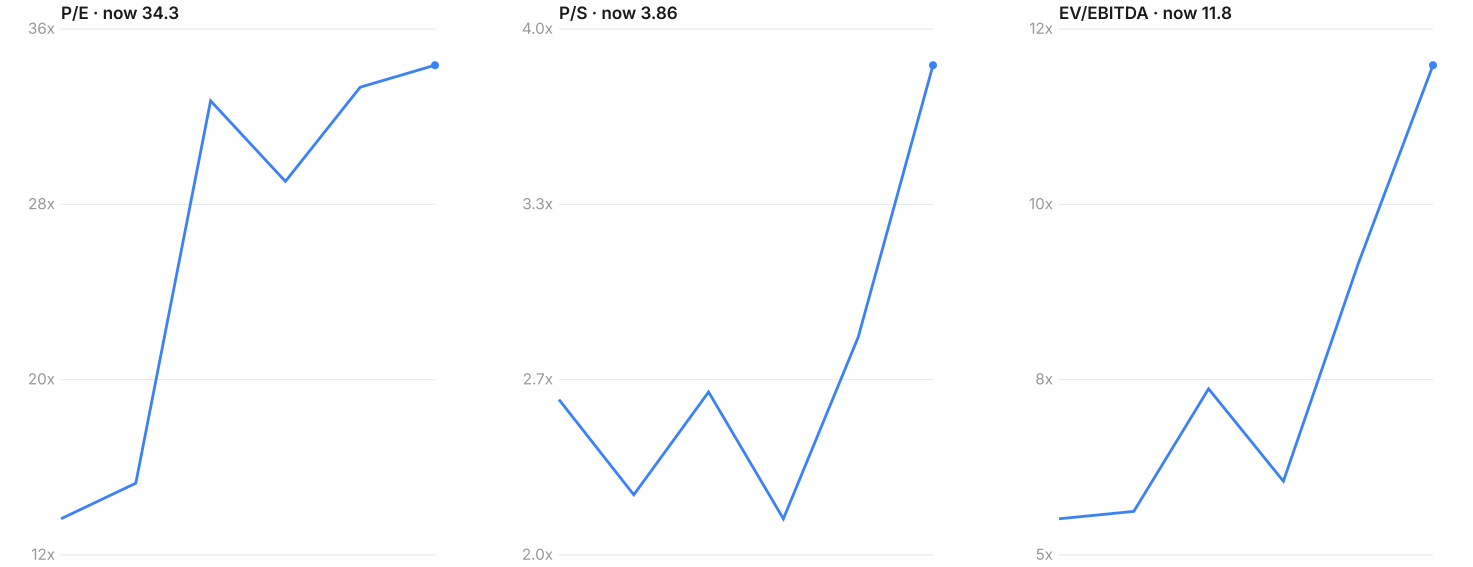
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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 0.11%	DIVIDEND YIELD 0.86%	TOTAL SHAREHOLDER RETURN 0.35% cash yield	SBC / REVENUE 0.6% dilution pressure
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27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
SCCO	\$169.3B	29.4	50%	38.9%	+32.8%	7/9	+51.4%
HBM	\$10.5B	14.0	18%	20.6%	+13.0%	7/9	+36.9%
AEM	\$96.0B	16.3	23%	42.1%	+49.8%	9/9	+2.4%
JCI	\$88.1B	25.2	24%	11.3%	+6.8%	7/9	+33.0%
SHW	\$81.4B	30.6	65%	12.4%	+5.8%	6/9	—
ECL	\$81.0B	38.5	22%	12.1%	+7.1%	5/9	—
NEM	\$125.0B	14.9	25%	36.0%	+23.4%	9/9	—
RIO	\$146.9B	12.2	37%	21.5%	+7.4%	3/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

41 Analysts



MEAN TARGET (QTR) \$74.50 8 targets	TARGET VS. PRICE +7.1% last-quarter mean	NEXT REPORT 2026-10-27 street \$0.80
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CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$29.81B	\$33.56B / \$27.79B	\$3.13	\$3.68 / \$2.33	11
FY2027	\$36.16B	\$41.71B / \$30.73B	\$4.26	\$5.63 / \$2.56	13
FY2028	\$37.88B	\$47.03B / \$32.47B	\$4.75	\$6.03 / \$2.38	9

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$82.00	+17.9%	3
Last Quarter	\$74.50	+7.1%	8
Last Year	\$68.22	-1.9%	34
All Time	\$55.08	-20.8%	80

Rolling mean of published targets vs. last close \$69.54. Aggregated from StreetInsider, Pulse 2.0, Benzinga.

Third-Party Composite Rating

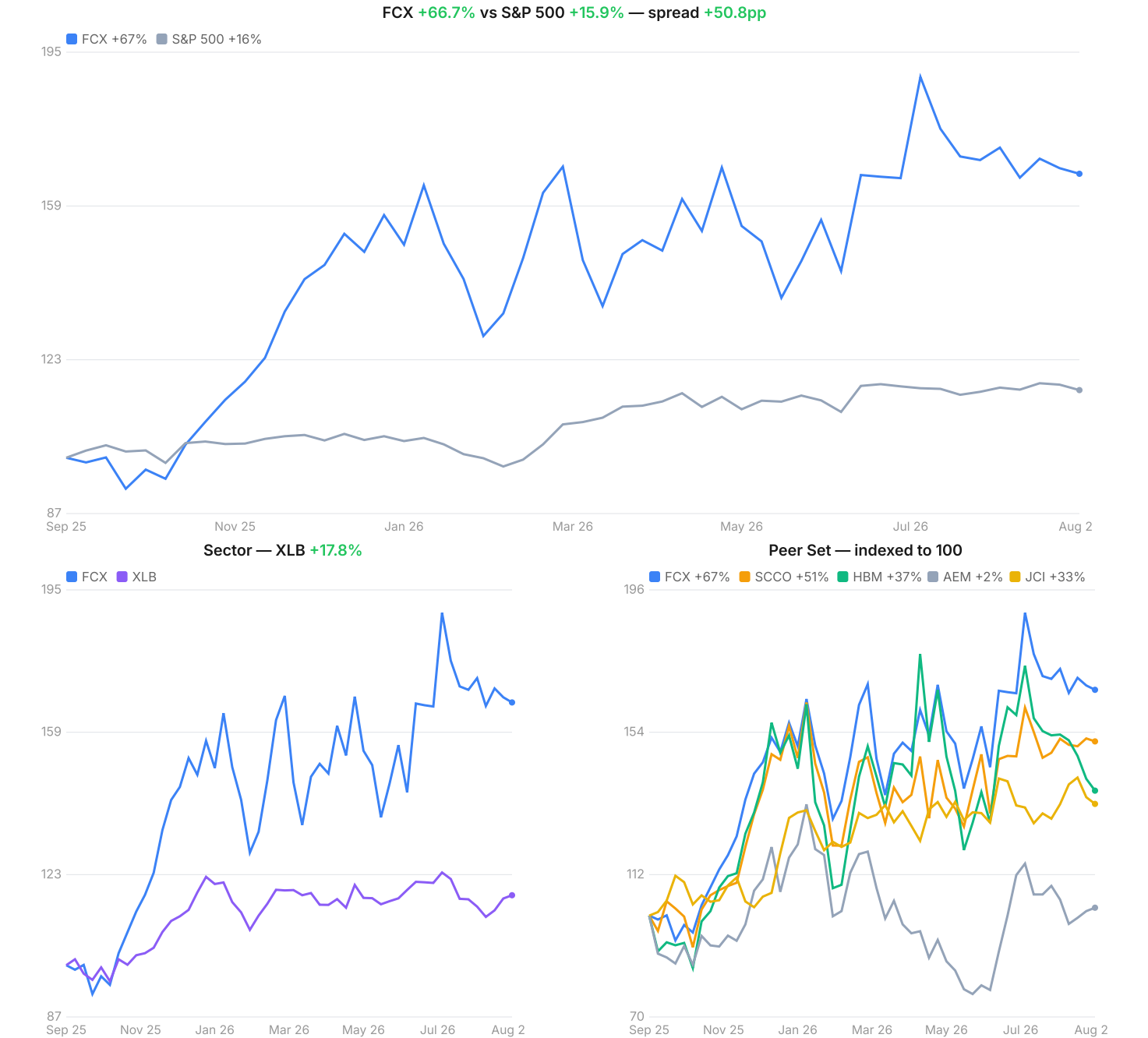
B

DCF3/5ROE5/5ROA5/5DEBT/EQ1/5P/E1/5P/B1/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$71.63	-2.09	-2.92%	Below
SMA 50	\$72.01	-2.47	-3.43%	Below
SMA 200	\$64.65	+4.89	+7.56%	Above
EMA 9	\$70.96	-1.42	-2.00%	Below
EMA 21	\$71.40	-1.86	-2.61%	Below
EMA 50	\$70.66	-1.12	-1.59%	Below
EMA 200	\$63.61	+5.93	+9.32%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 22/100 composite

TECHNICAL VERDICT

BEARISH

Power Score -56

4 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

22

0

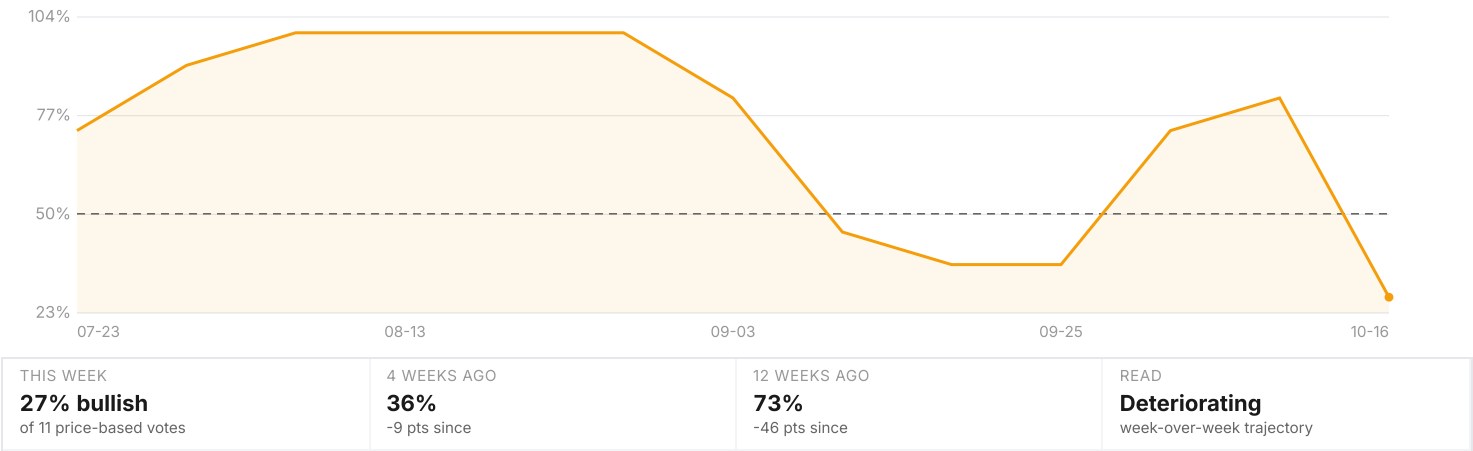
31

17

50

BEARISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



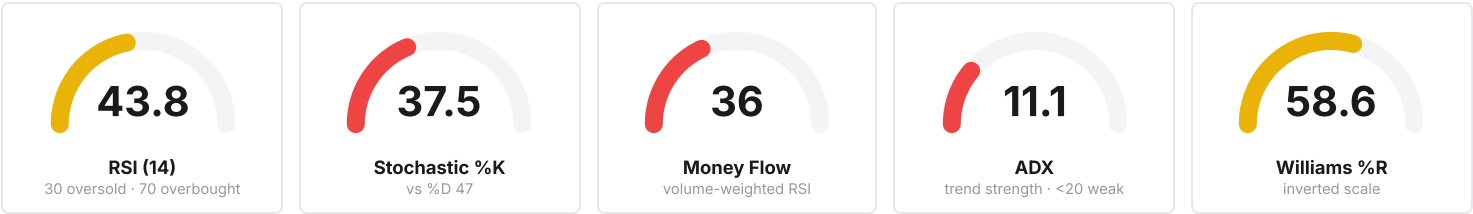
INDICATOR VOTE GRID

4 bull / 18 bear

● Price vs SMA 20	\$71.63	● Price vs SMA 50	\$72.01	● Price vs SMA 200	\$64.65
● EMA 9/21 Cross	71.0/71.4	● SMA 50/200	Golden	● ADX Direction	ADX 11
● Supertrend	\$76	● Parabolic SAR	\$73	● SMA Slope	-0.100
● RSI	43.8	● Stochastic K/D	37/47	● StochRSI K/D	10/31
● Williams %R	-59	● CCI	-98	● TSI vs Signal	-3.1
● CMO	-12.5	● ROC	-3.30%	● OBV Signal	Distrib
● Chaikin MF	0.150	● MFI	36	● Force Index	-3M
● Elder Ray Bull	0.39				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$68.81 / \$71.50 / \$72.93	S1 / S2	\$67.38 / \$64.69
Bollinger (20,2)	\$68.83 – \$74.43	Squeeze	ON
52-wk range	\$38.54 – \$80.24	Off 52-wk high	-13.4%
ATR (14)	\$2.69 (3.9%)	Historical vol	30.6%

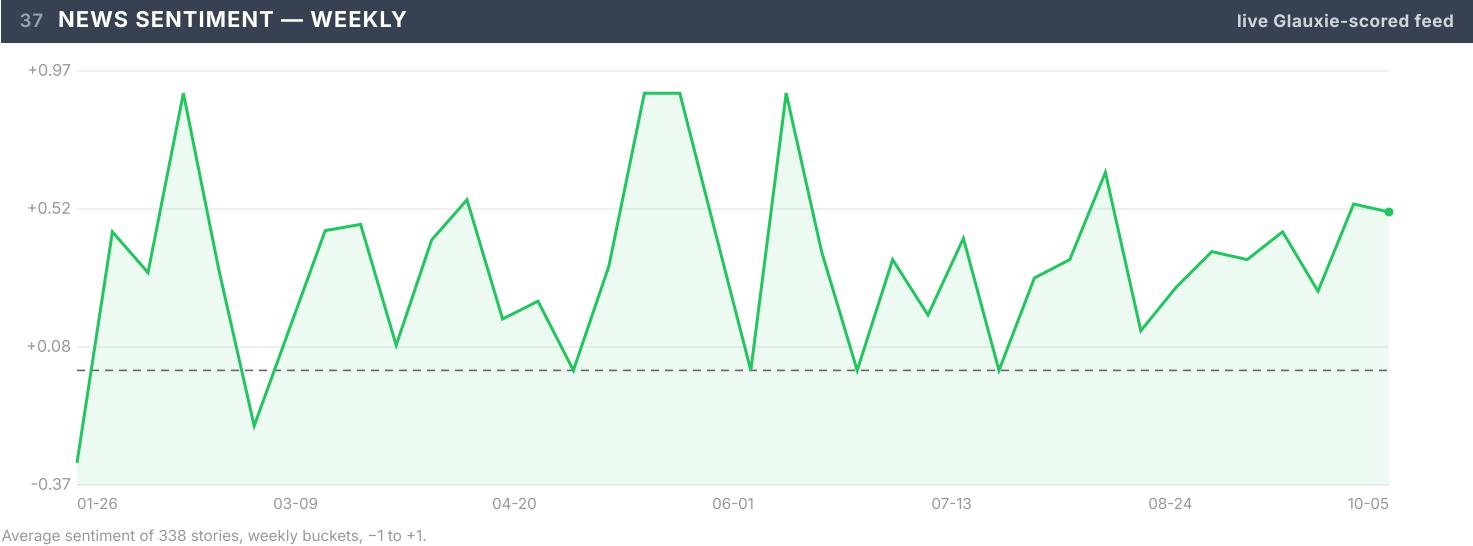
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34 SEASONALITY — 20-YEAR AVERAGES										live model · win rates shown	
-2.8%	+5.9%	+3.0%	+4.4%	-1.1%	+0.7%	+2.3%	-1.5%	-1.8%	+3.6%	+2.5%	+2.2%
Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
35%	60%	57%	55%	45%	65%	60%	35%	45%	65%	50%	50%

Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS		computed from live price history	
COMPUTED FROM LIVE WEEKLY PRICES		FCX	S&P 500
Weekly volatility (σ , 1y)		6.64%	1.83%
Best / worst week (1y)		+15.7% / -13.0%	—
Max drawdown (5y, monthly)		-57.4%	—
1 - week VaR (95%)		-9.1%	—
Beta (5y)		1.40	1.00

36 EQUITY WEATHER & MARKET REGIME		EDGE · live weather engine	
FCX EQUITY WEATHER (LIVE)		MARKET REGIME (2026-10-16)	
RAINY · -28		NEUTRAL	
Trend	-22	VIX	19.99
Momentum	-22	Normal	
Volume	-40	DOW THEORY	Confirmed Bearish
Volatility	-30	SPY / QQQ TSI	7.2 / 4.7
Breadth	-38	trend strength	
		SECTOR STRENGTH	46/100
		breadth average	



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Rainy

OVERALL -28.3 +7.8 vs industry	TREND -21.5 +15.4 vs industry	MOMENTUM -22.4 +22.8 vs industry	VOLUME -39.7 +1.8 vs industry
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READING	FCX	COPPER N=150	BASIC MATERIALS N=7,383	ALL US SYMBOLS N=70,435
Overall	-28.3	-36.1	-30.9	-20.5
Trend	-21.5	-37.0	-33.0	-21.3
Momentum	-22.4	-45.2	-31.5	-15.8
Volume	-39.7	-41.5	-34.6	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Richard C. Adkerson Chairman of the Board	\$18.1M	52% equity+incentive
Kathleen L. Quirk President and Chief Execut	\$14.8M	88% equity+incentive
Maree E. Robertson Executive Vice President	\$4.3M	82% equity+incentive
Stephen T. Higgins Executive Vice President	\$3.6M	74% equity+incentive
Douglas N. Currault II Executive Vice Presid	\$3.1M	79% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	53
Social	61
Governance	80
Composite ESG	65



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-10-02	Earnings Release; Regulation FD; Exhibits	2.02,7.01,9.01
2026-09-08	Other Events	8.01
2026-07-23	Earnings Release; Regulation FD; Exhibits	2.02,7.01,9.01
2026-06-10	Shareholder Vote	5.07
2026-05-20	Material Agreement; Termination of Agreement; Financial Obligation; Ex	1.01,1.02,2.03,9.01
2026-04-23	Earnings Release; Regulation FD; Exhibits	2.02,7.01,9.01
2026-03-23	Officer/Director Change	5.02
2026-02-27	Other Events; Financial Statements and Exhibits	8.01,9.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-10-22 to 2026-07-23
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	115 rows · 1987 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-06-01 to 2026-10-01
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2025-04-17 to 2026-04-29
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.