

FedEx Corporation (FDX)

Industrials / Integrated Freight & Logistics · New York Stock Exchange



EQUITY FACTSHEET

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$293.55	\$69.5B	\$345.37	16.0	22.9%	15%	6/9	+55.9%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	1.2M	\$188.86	0.73	4.7%	6%	2.5	+165.6%

FedEx Corporation is a prominent global entity that delivers an extensive array of services encompassing transportation, e-commerce solutions, and diverse business support, catering to clients both within the United States and across international borders. Its operational structure is divided into several key segments: The FedEx Express division specializes in expedited shipping, offering rapid package and freight delivery, crucial time-sensitive logistics, and comprehensive cross-border, technological, and e-commerce transportation services. FedEx Ground focuses on reliable, scheduled delivery services for both commercial clients and individual households. The FedEx Freight unit manages less-than-truckload (LTL) cargo shipments, supported by a significant infrastructure that, as of May 31, 2022, included approximately 30,000 vehicles and 400 service centers. FedEx Services provides essential internal support functions across the company, such as sales, marketing, information technology, communications, customer and technical assistance, billing, collections, and other vital administrative operations. Finally, the Corporate, Other, and Eliminations segment broadens FedEx's offerings to include integrated supply chain management, specialized transportation, customs brokerage, global ocean and air freight forwarding, document and business services, and convenient retail access points for its package delivery operations. Established in 1971, FedEx Corporation maintains its headquarters in Memphis, Tennessee.

SECTOR Industrials INDUSTRY Integrated Freight & Logistics EXCHANGE NYSE MARKET CAP \$69.5B EMPLOYEES 233,000 (SEC-filed) CEO Rajesh Subramaniam

IPO 1978-04-12 COUNTRY US

942 South Shady Grove Road, Memphis, TN 38120 · Tel 901 818 7500 · [fedex.com](https://www.fedex.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

54 / 100

Street mean **\$273.33** (3 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

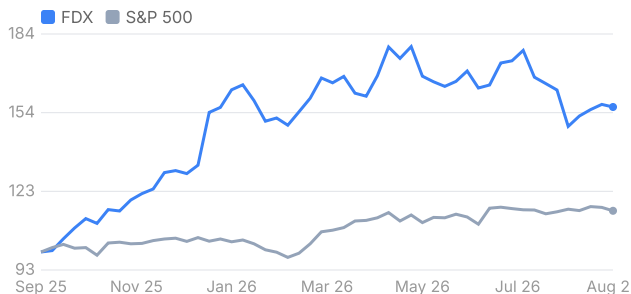
ROUTINE SELLING — LOW SIGNAL

\$20M sold / 6 mo, zero open-market buys

2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **FDX +55.9%** · **S&P 500 +15.9%** · spread **+40.0pp**



7 Years vs S&P 500 · **FDX +165.6%** · **S&P 500 +189.9%** · spread **-24.3pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

54

OF 100

Score Breakdown

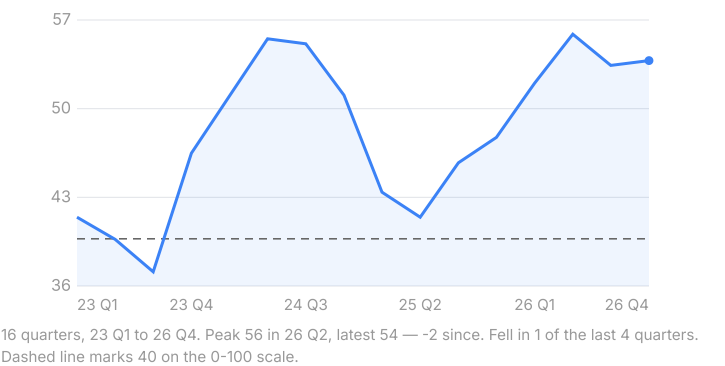
Profitability	34/100
Growth	51/100
Momentum	80/100
Quality	63/100
Earnings Quality	77/100
Balance Sheet	62/100
Value	57/100
Risk (safety)	65/100
Overall	53.7/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
UPS	44
EXPD	65
JBHT	65
FDXF	22
CHRW	56
RSG	58
FDX	54

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

54 / 100

IS Score 53.7 / 100 · -2.0 from peak of 56

Quarter	Business Quality
23 Q1	43
23 Q2	36
23 Q3	43
23 Q4	56
24 Q1	56
24 Q2	51
24 Q3	43
24 Q4	43
25 Q1	46
25 Q2	48
25 Q3	56
25 Q4	54
26 Q1	54

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

NEUTRAL

Technical Score 46 / 100 · Power -8 · 11 of 22 indicator votes bullish

Date	Price Structure
07-23	71%
08-13	38%
09-03	105%
09-25	38%
10-16	71%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 54, price structure 46 out of 100, so the business reads better than the price does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 53.7	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 52 → 56 → 53 → 54	the direction matters more than the level
Technical vote share back above 50%	now 64%	price structure no longer broken
Institutional holder count rises two quarters running	peak 2,026 → now 1,955	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

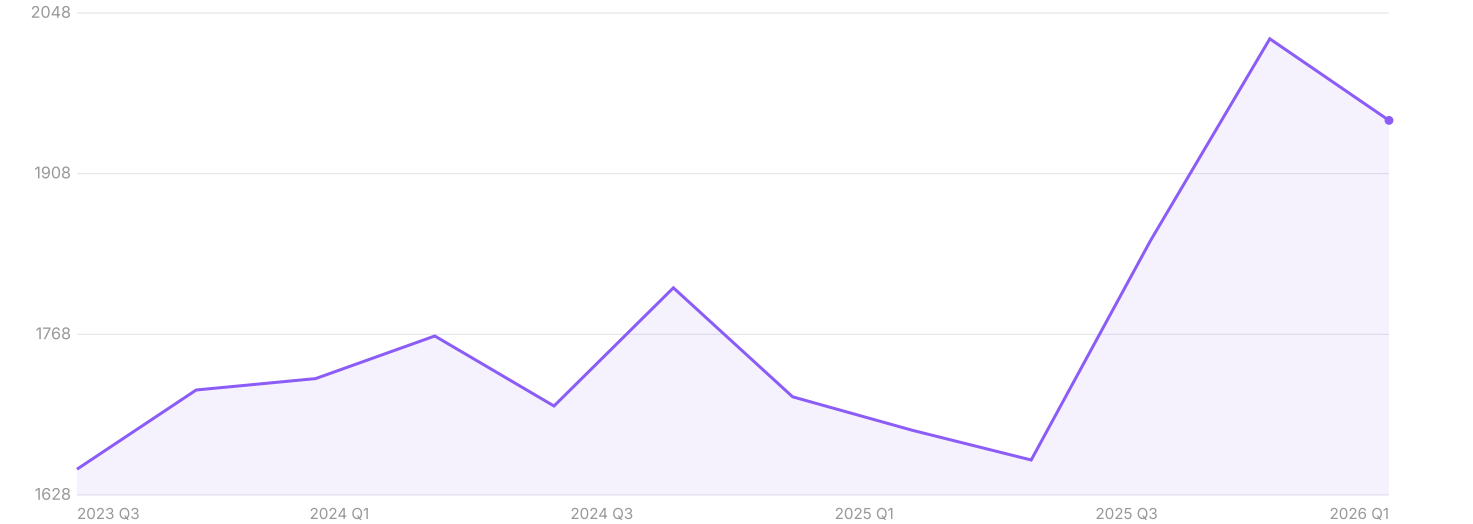
SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 2 buys 2026-09-11	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 1209 up / 980 down net +229 funds	INSTITUTIONS ADDED (13F) -71 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 2,026 · latest 1,955 (-71 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	1,955	193.2M	\$59.4B	80.2%
2026 Q1	2,026	232.5M	\$66.0B	96.5%
2025 Q4	1,850	232.8M	\$53.8B	96.6%
2025 Q3	1,659	227.1M	\$42.9B	94.2%
2025 Q2	1,685	228.7M	\$41.6B	94.9%
2025 Q1	1,714	227.3M	\$44.3B	94.3%
2024 Q4	1,809	230.3M	\$51.7B	95.6%
2024 Q3	1,706	234.4M	\$50.7B	97.2%
2024 Q2	1,767	237.8M	\$56.4B	98.7%
2024 Q1	1,730	233.4M	\$53.9B	96.8%
2023 Q4	1,720	235.5M	\$47.3B	97.7%
2023 Q3	1,651	236.8M	\$50.0B	98.3%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Ramo Joshua Cooper	director	2026-09-24	EXERCISE	5,042	\$0.70M	13,559
Ramo Joshua Cooper	director	2026-09-24	TAX W/H	2,436	\$0.70M	11,123
Ramo Joshua Cooper	director	2026-09-24	EXERCISE	5,042	\$0.70M	0
Ellison Marvin R	director	2026-08-28	EXERCISE	5,042	\$0.70M	13,903
Ellison Marvin R	director	2026-08-28	TAX W/H	2,097	\$0.70M	11,806
Ellison Marvin R	director	2026-08-28	EXERCISE	5,042	\$0.70M	0
Talwar Vishal	EVP CDIO & PRESIDENT FDW	2026-08-17	A-Award	1,489	—	15,525
Smith Richard W	director, COO INTL - CEO Airline FEC	2026-08-07	J-Other	253,927	—	0

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	9	55,846	\$20.2M	Counted
M — Exercises (paired A/D)	30	112,509	\$21.8M	None — mechanics
F — Tax withholding	8	41,556	\$15.4M	None — compensation
G — Gifts	1	600	—	None
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$20.2M 9 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-06-30	Walsh Paul S	5,042	\$1.6M
2026-04-15	Schwab Susan C	5,795	\$2.1M
2026-04-15	Brightman Tracy B	16,959	\$6.3M
2026-04-14	Adams Gina F.	20,450	\$7.6M
Trailing 12 mo	6 filings	55,846	\$20M

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11 13D / 13G STAKES				COND
FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-04-29	SCHEDULE 13G	Vanguard Capital Management	6.75%	16.1M sh
2025-12-03	SCHEDULE 13G/A	The Vanguard Group	10.00%	23.6M sh
2025-11-13	SCHEDULE 13G/A	Dodge & Cox	6.90%	16.2M sh
2025-10-30	SCHEDULE 13G/A	The Vanguard Group	9.93%	23.4M sh

12 CONGRESSIONAL TRADING				EDGE · STOCK Act	
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Rick Larsen	House	SELL	\$1,001 - \$15,000	2026-10-08	2026-10-13
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-09-25	2026-10-09
Maria Elvira Salazar	House	SELL	\$1,001 - \$15,000	2026-09-24	2026-10-08
Ron Wyden	Senate	SELL	\$50,001 - \$100,000	2022-11-11	2023-05-15
Ron Wyden	Senate	SELL	\$50,001 - \$100,000	2022-11-11	2023-05-14
Ronald Lee Wyden	Senate	SELL	\$50,001 - \$100,000	2022-11-11	2023-05-14
HOUSE 12-MO 24 trades 14 purchases		SENATE 12-MO 0 trades None purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

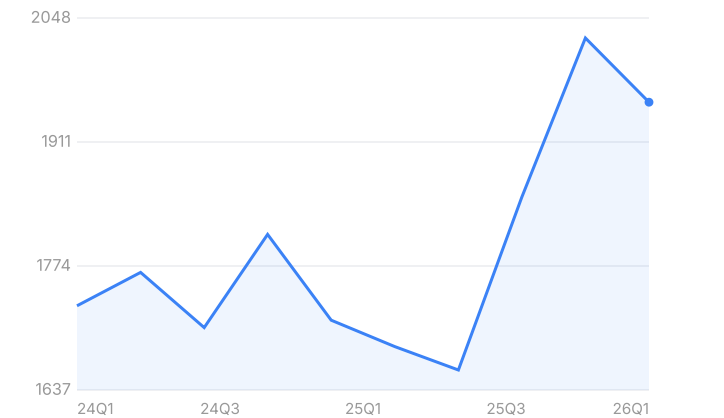
13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 2,026	13F SHARES 187M 77.8% of shares out	NEW / CLOSED 316 / 107 positions, QoQ	INCREASED / REDUCED 688 / 690 positions, QoQ	
PUT/CALL (13F) 1.17 option positions	FREE FLOAT 92.4% 219M sh			

2.8 · Largest Reporting 13F Managers

MANAGER	SHARES	VALUE
Ninety One Uk Ltd	1.0M	\$295M
Gateway Investment Advisers Llc	155,453	\$44M
Wealth Enhancement Advisory Servic	121,583	\$33M
Assenagon Asset Management S.A.	82,191	\$23M
Silverleafe Capital Partners, Llc	68,948	\$20M
Mn Services Vermogensbeheer B.V.	65,108	\$19M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

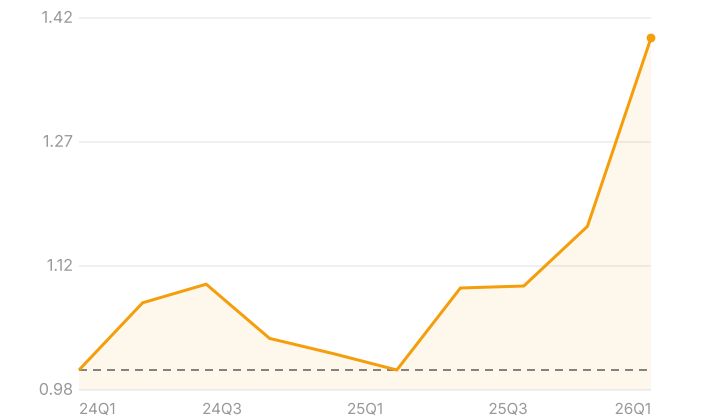
13F Filers Holding FDX — quarterly



2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.1%	\$1.9B
VTI	0.1%	\$1.9B
VTSAX	0.1%	\$1.9B
VSMPX	0.1%	\$1.9B
VOO	0.1%	\$1.6B
VFINX	0.1%	\$1.6B

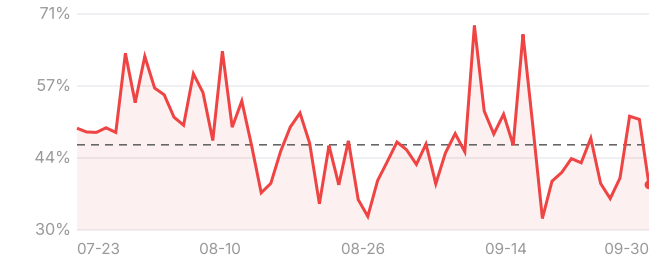
Institutional Put/Call — quarterly



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14 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

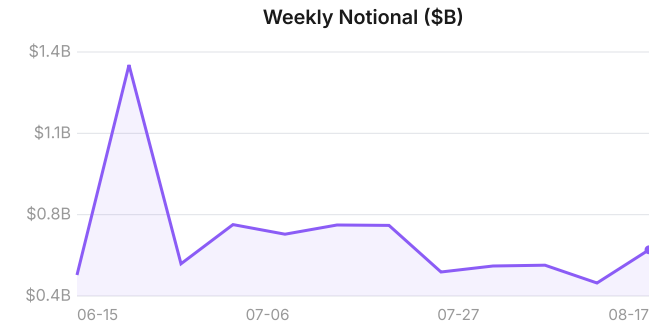


Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 38.5% 2026-10-15	20-DAY AVG 46.6% 50-day 46.1%	TREND Rising 20d vs 50d	BY MARKET CENTER Q: 39% · N: 32% · B: 27% latest session
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15 DARK POOL ACTIVITY

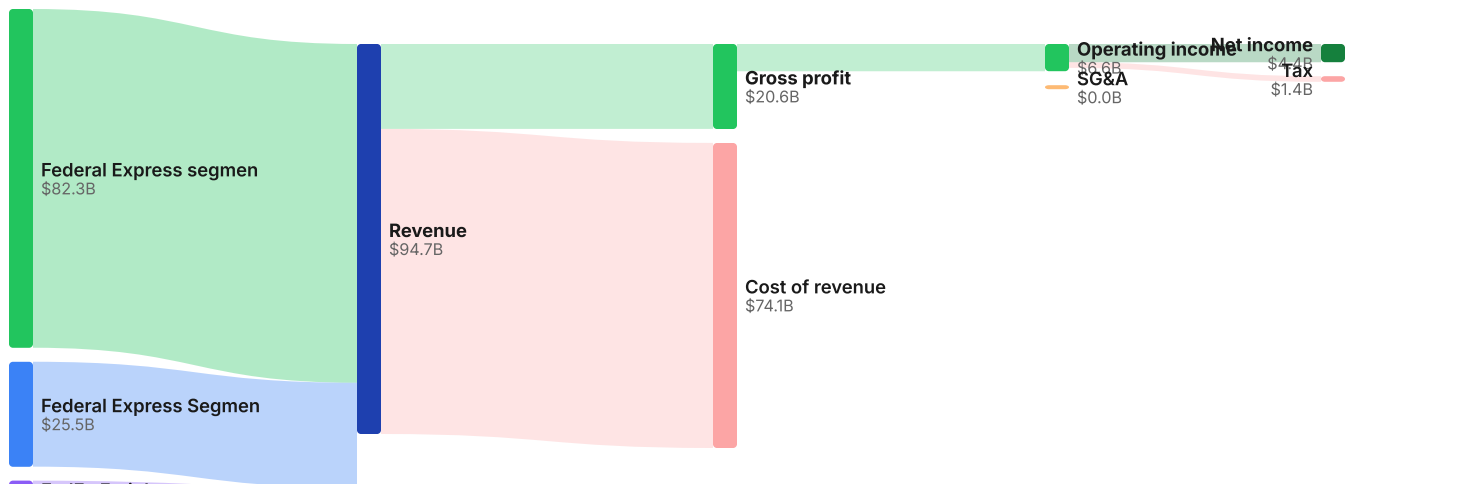
EDGE · live ATS data



Where FDX Trades in the Dark		
ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	2.5M	40 sh
Ubsa Ubs Ats	2.0M	44 sh
Sgmt Sigma X2	1.4M	38 sh
Ebxl Level Ats	1.2M	23 sh
Mlix Instinct X	1.0M	58 sh
Mspl Ms Pool (Ats- 4)	0.9M	146 sh

16 REVENUE FLOW — FY2026

live segmentation + income data



Where a dollar of FedEx Corporation revenue goes. All values FY2026 filings, live.

17 GEOGRAPHIC REVENUE

live segmentation

REGION	REVENUE	SHARE
UNITED STATES	\$67.9B	72%
Non Us	\$26.8B	28%

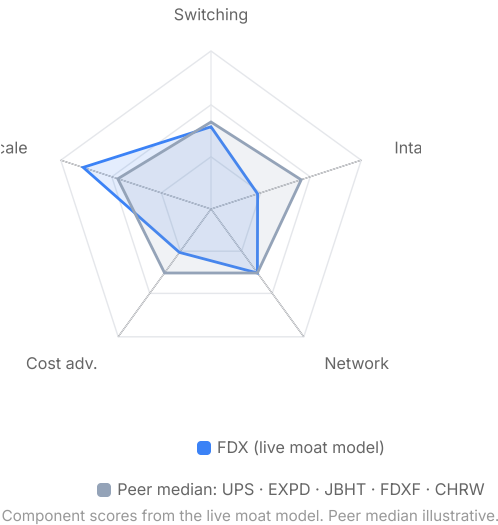
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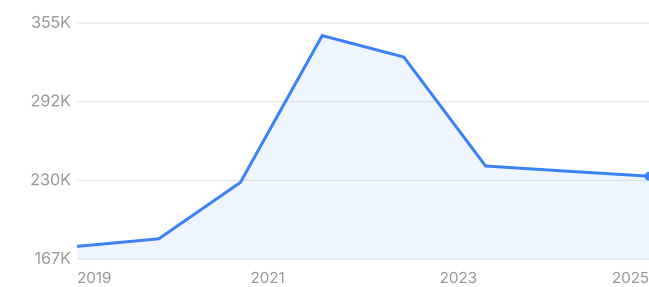
18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 48/100 WEAK

Moat score 48/100 — Weak; primary source Efficient Scale.



3.8 · Employees (SEC filings)



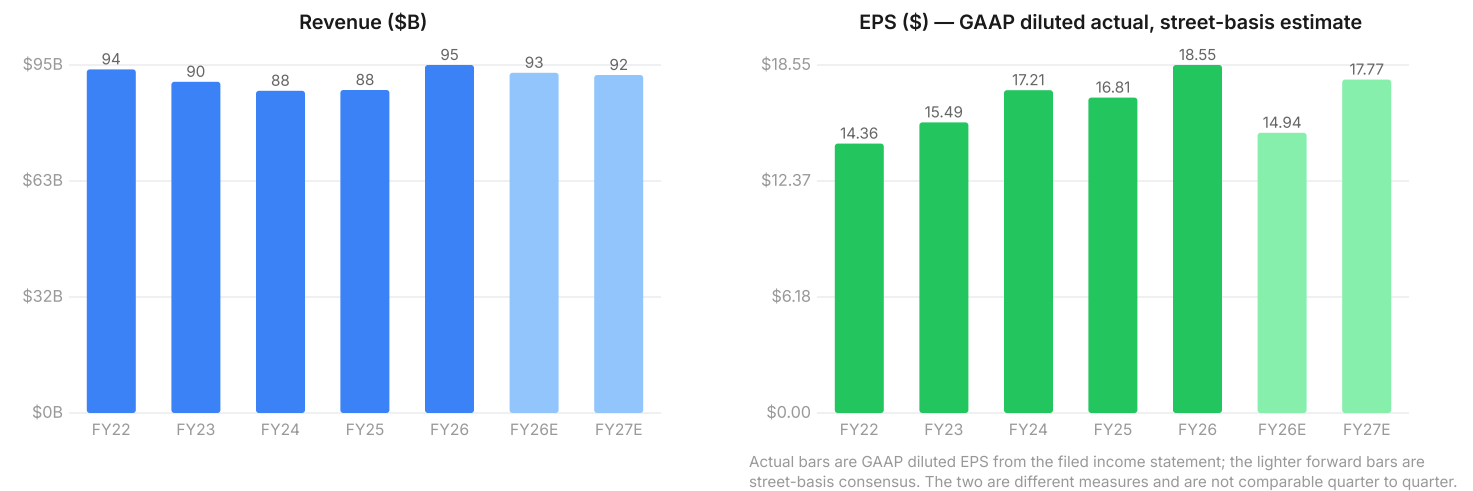
19 CORPORATE INFORMATION — KEY OFFICERS

233,000 employees

OFFICER	TITLE
Rajesh Subramaniam	President, Chief Executive Officer & Director
Vishal Talwar	Executive Vice President, Chief Digital & Information Officer and President of FedEx Dataworks
Brie A. Carere	Executive Vice President & Chief Customer Officer
Tracy Brightman	Executive Vice President & Chief People Officer

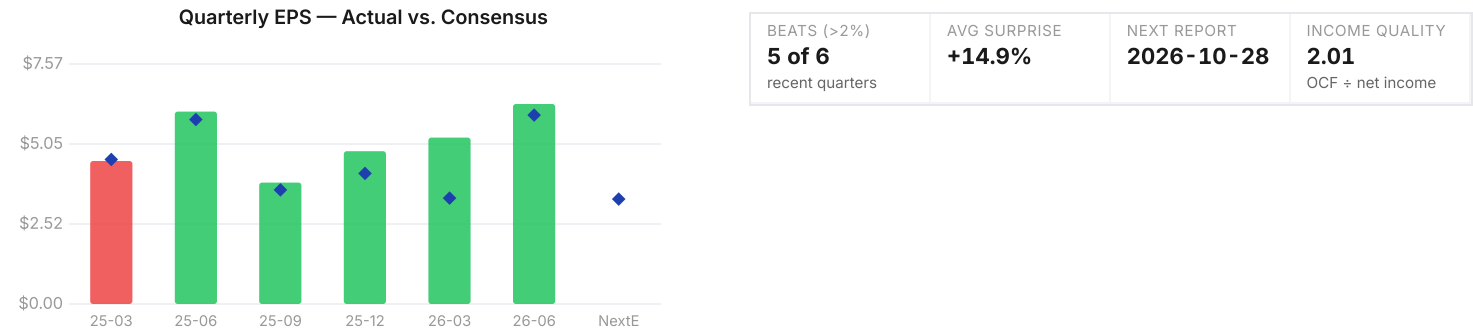
20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus



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21 ESTIMATE VS. ACTUAL & SURPRISES live data

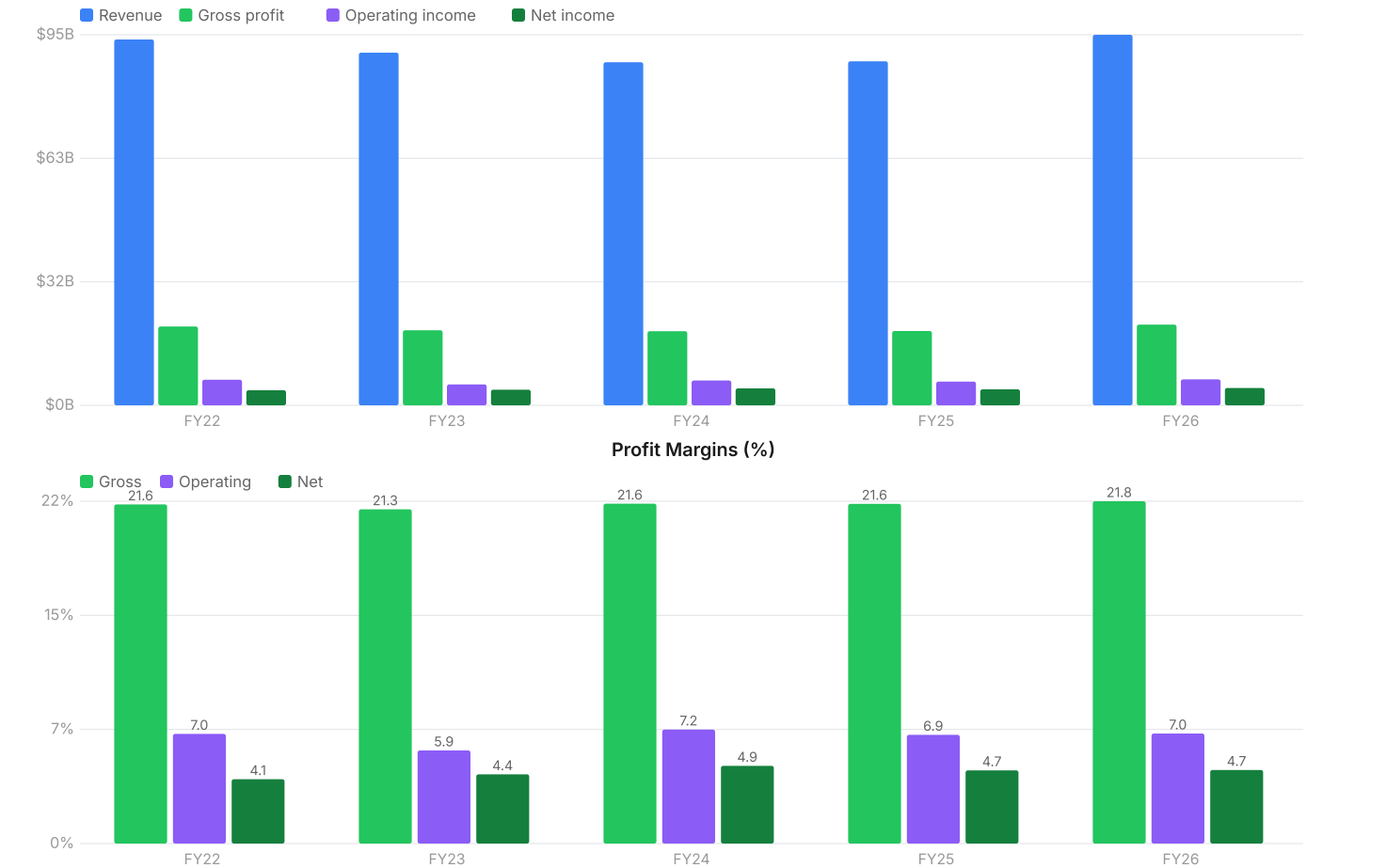


22 REPORTED VS. CONSENSUS — FULL HISTORY 0 quarters · live data

BEAT RATE —% 0 of 0 quarters		CURRENT STREAK 0 longest 0		AVG EPS SURPRISE —% median —%		SURPRISE TREND — last 4 vs prior 4	
PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE	

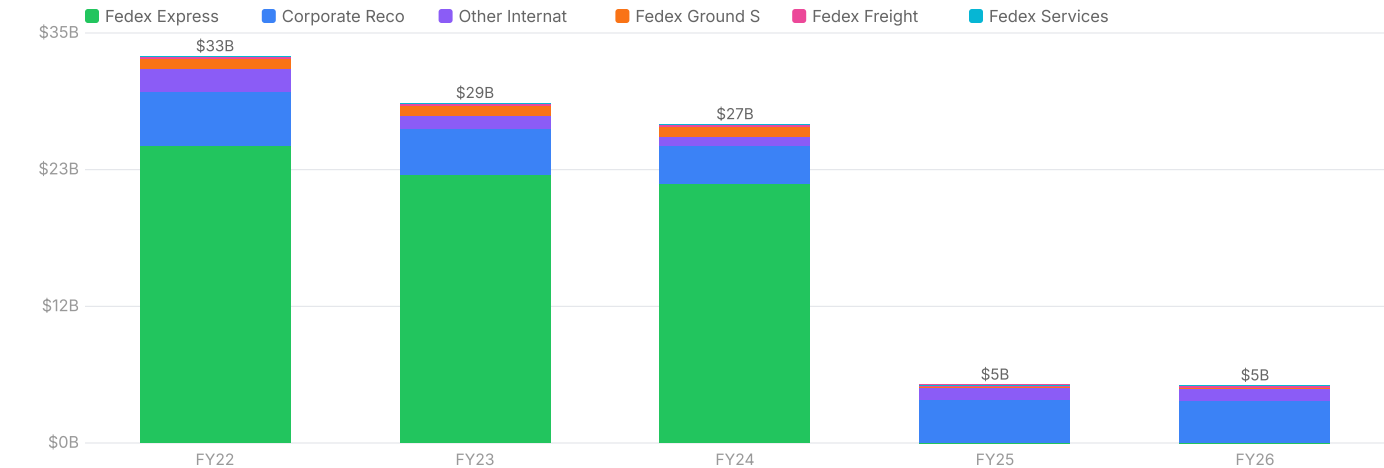
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEAR live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY22	FY23	FY24	FY25	FY26
Revenue	+11.6%	-3.6%	-2.7%	+0.3%	+7.7%
Gross profit	+13.4%	-5.0%	-1.1%	+0.2%	+8.6%
Operating income	+8.4%	-18.2%	+19.1%	-4.3%	+8.9%
Net income	-26.9%	+3.8%	+9.0%	-5.5%	+8.3%

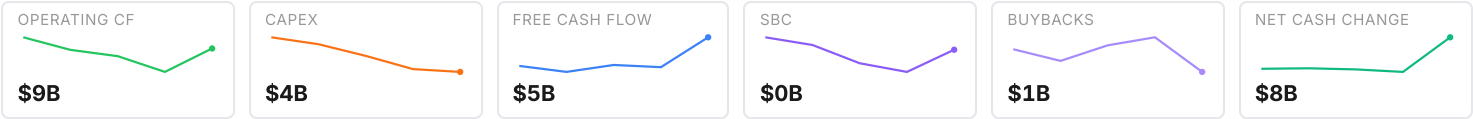
23 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY22	FY23	FY24	FY25	FY26	TREND
Revenue	93.5	90.2	87.7	87.9	94.7	
Cost of revenue	73.3	71.0	68.7	68.9	74.1	
Gross profit	20.2	19.2	19.0	19.0	20.6	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	13.6	13.8	12.6	12.9	0.0	
Operating income	6.5	5.3	6.4	6.1	6.6	
EBITDA	9.6	10.2	10.9	10.5	11.1	
D&A	4.0	4.2	4.3	4.3	4.4	
Pretax income	4.9	5.4	5.8	5.4	5.8	
Income tax	1.1	1.4	1.5	1.3	1.4	
Net income	3.8	4.0	4.3	4.1	4.4	
Diluted EPS (\$)	14.36	15.49	17.21	16.81	18.55	
Diluted shares (M)	266	256	251	243	239	

CASH FLOW TRENDS

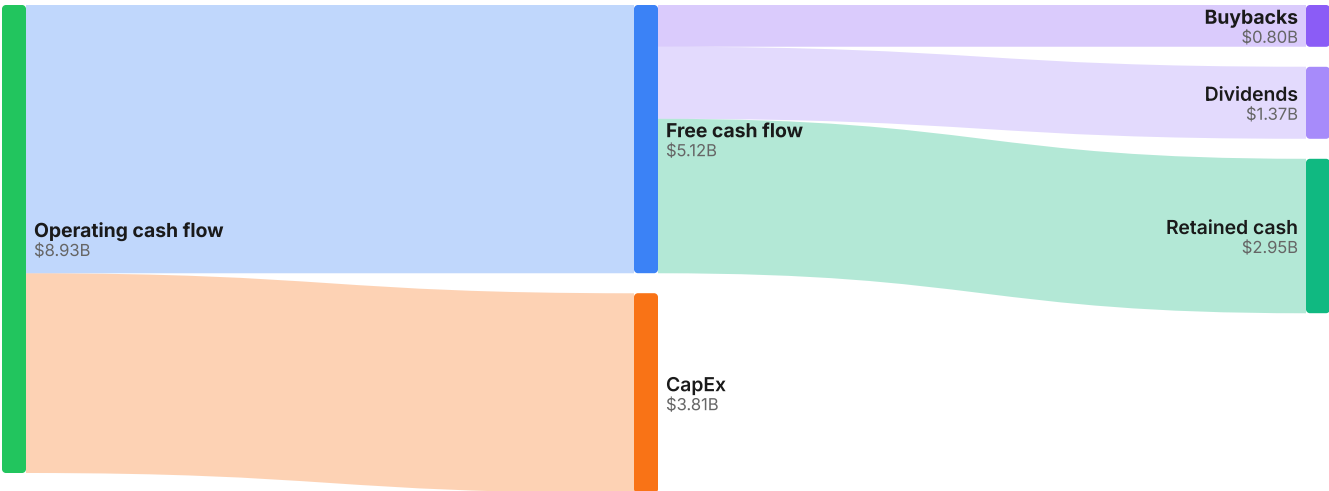
live data



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WHERE THE CASH WENT — FY2026

cash Sankey, live data



Balance Sheet — Full

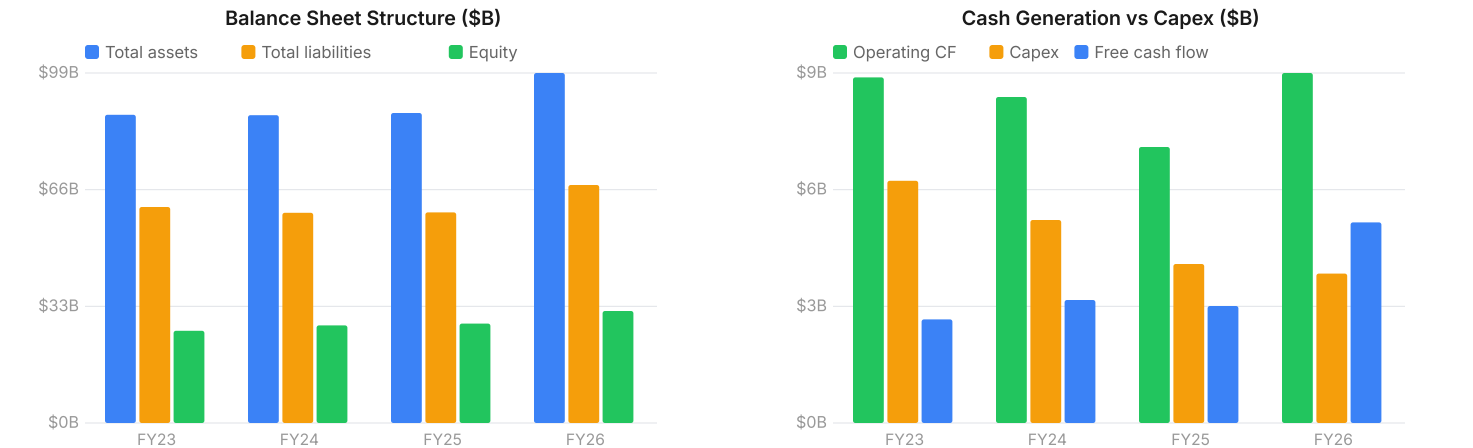
\$B	FY23	FY24	FY25	FY26	
Cash & equivalents	6.9	6.5	5.5	13.3	
ST investments	0.0	0.0	0.1	0.0	
Receivables (net)	10.2	10.1	11.4	12.7	
Total current assets	18.6	18.2	18.4	27.9	
PP&E (net)	58.0	58.6	58.1	58.9	
Goodwill + intangibles	6.4	6.4	6.6	6.7	
Total assets	87.1	87.0	87.6	98.9	
Accounts payable	3.8	3.2	3.7	4.3	
Short-term debt	0.1	0.1	1.4	2.4	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	13.6	13.4	15.4	18.9	
Long-term debt	20.5	20.1	19.2	23.3	
Total liabilities	61.1	59.4	59.6	67.3	
Shareholders' equity	26.1	27.6	28.1	31.6	

Cash Flow Statement — Full

\$B	FY23	FY24	FY25	FY26	
Net income	4.0	4.3	4.1	4.4	
D&A	4.2	4.3	4.3	4.4	
Stock-based compensation	0.2	0.2	0.2	0.2	
Working capital change	(3.2)	(3.4)	(4.7)	(3.5)	
Operating cash flow	8.8	8.3	7.0	8.9	
Capital expenditures	(6.2)	(5.2)	(4.1)	(3.8)	
Investing cash flow	(6.2)	(5.2)	(4.1)	(3.9)	
Buybacks	(1.5)	(2.5)	(3.0)	(0.8)	
Dividends paid	(1.2)	(1.3)	(1.3)	(1.4)	
Debt issuance / (repay)	(0.2)	(0.1)	(0.2)	4.0	
Financing cash flow	(2.6)	(3.4)	(4.0)	2.7	
Free cash flow	2.6	3.1	3.0	5.1	

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
PROFITABILITY							
ROE	15.6%	15.6%	16.1%	14.7%	14.8%	15%	
ROA	4.5%	4.6%	5.0%	4.7%	4.8%	4.5%	
ROIC	9.0%	6.9%	8.0%	7.6%	8.0%	5.7%	
Gross margin	21.6%	21.3%	21.6%	21.6%	21.8%	22.9%	
Operating margin	7.0%	5.9%	7.2%	6.9%	7.0%	6.7%	
Net margin	4.1%	4.4%	4.9%	4.7%	4.7%	4.7%	
EBITDA margin	10.2%	11.4%	12.4%	11.9%	11.8%	11.2%	
FCF margin	3.3%	2.9%	3.6%	3.4%	5.4%	—	
VALUATION							
P/E	11.32	10.50	11.18	9.95	17.95	16.0	
P/B	1.74	1.60	1.76	1.45	2.52	2.2	
P/S	0.46	0.46	0.55	0.46	0.84	0.73	
P/FCF	14.11	15.79	15.44	13.66	15.56	13.6	
EV/EBITDA	7.70	7.29	7.58	7.16	10.29	9.3	
EV/Revenue	0.79	0.81	0.91	0.83	1.15	1.0	
Earnings yield	8.8%	9.5%	8.9%	10.0%	5.6%	6.27%	
FCF yield	7.1%	6.3%	6.5%	7.3%	6.4%	7.36%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.43	1.37	1.36	1.19	1.48	1.48	
Quick ratio	1.38	1.32	1.32	1.15	1.44	1.44	
Debt / equity	1.49	1.47	1.37	1.33	1.36	1.36	
Debt / assets	43.3%	44.0%	43.4%	42.7%	43.4%	43.4%	
Net debt / EBITDA	3.17	3.14	2.97	3.14	2.79	2.79	
Interest coverage	8.11	11.81	16.56	13.77	11.74	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
EFFICIENCY							
Asset turnover	1.11	1.04	1.01	1.01	1.02	0.96	
Receivables turnover	7.80	8.18	8.65	8.20	7.88	7.5	
DSO (days)	47	45	42	45	46	49	
DPO (days)	20	20	19	18	20	22	
Cash conversion cycle	30	28	27	30	29	31	
GROWTH (YoY)							
Revenue growth	11.4%	-3.5%	-2.7%	0.3%	7.7%	—	
Net income growth	-26.9%	3.8%	9.0%	-5.5%	8.4%	—	
EPS growth	-24.2%	7.1%	11.7%	-1.5%	7.0%	—	
FCF growth	-27.8%	-13.9%	18.7%	-4.9%	71.6%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	14.60	15.64	17.46	17.19	18.40	18.40	
Book value / share	95.20	102.71	111.22	117.96	131.32	131.32	
Revenue / share	356.44	354.94	353.60	369.44	393.03	393.03	
FCF / share	11.71	10.40	12.65	12.53	21.23	21.23	
Cash / share	26.33	26.99	26.21	23.41	55.23	55.23	
SHAREHOLDER RETURN & SCORES							
Buyback yield	5.2%	3.6%	5.2%	7.4%	1.0%	1.00%	
Altman Z-Score	2.34	2.30	2.42	2.34	2.61	2.5	
Piotroski F-Score	7	6	6	6	6	6/9	
Beneish M-Score	-2.86	-2.90	-2.68	-2.51	-2.37	-2.37	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	6 / 9	Middling		
Altman Z-Score	2.5	Grey zone	Grey	
Income quality	2.01	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.37	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.77	Revenue stability	0.64
Interest burden		0.93	Earnings stability	0.09
Operating margin		6.6%	Earnings persistence	0.97
Asset turnover		1.02×	Revenue CAGR 3y	1.7%
Financial leverage		3.12×	EPS CAGR 3y	5.6%
= ROE		15%	FCF CAGR 3y	24.7%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 1.00%	DIVIDEND YIELD 1.63%	TOTAL SHAREHOLDER RETURN 1.48% cash yield	SBC / REVENUE 0.0% dilution pressure
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27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
UPS	\$73.1B	18.1	30%	2.6%	-0.3%	4/9	+15.8%
EXPD	\$25.5B	28.4	43%	7.6%	+6.8%	8/9	+66.5%
JBHT	\$21.5B	32.1	18%	5.2%	+5.3%	8/9	+35.3%
FDXF	\$16.9B	29.3	-32%	6.4%	—	2/9	-25.0%
CHRW	\$16.3B	26.3	37%	3.8%	-0.1%	7/9	—
RSG	\$70.9B	32.8	18%	12.8%	+3.2%	7/9	—
HON	\$67.0B	8.2	47%	58.5%	-9.7%	5/9	—
CMI	\$73.1B	27.0	22%	9.9%	+2.9%	6/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

49 Analysts



MEAN TARGET (QTR) \$273.33 3 targets	TARGET VS. PRICE -6.9% last-quarter mean	NEXT REPORT 2026-10-28 street \$3.31	
---	---	---	--

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$92.58B	\$94.40B / \$91.53B	\$14.94	\$15.37 / \$14.62	17
FY2027	\$91.99B	\$97.80B / \$83.67B	\$17.77	\$19.99 / \$14.83	7
FY2028	\$95.66B	\$100.32B / \$89.10B	\$21.43	\$23.86 / \$19.47	4

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$140.00	-52.3%	1
Last Quarter	\$273.33	-6.9%	3
Last Year	\$334.02	+13.8%	45
All Time	\$289.96	-1.2%	155

Rolling mean of published targets vs. last close \$293.55. Aggregated from StreetInsider, Benzinga, Barrons.

Third-Party Composite Rating

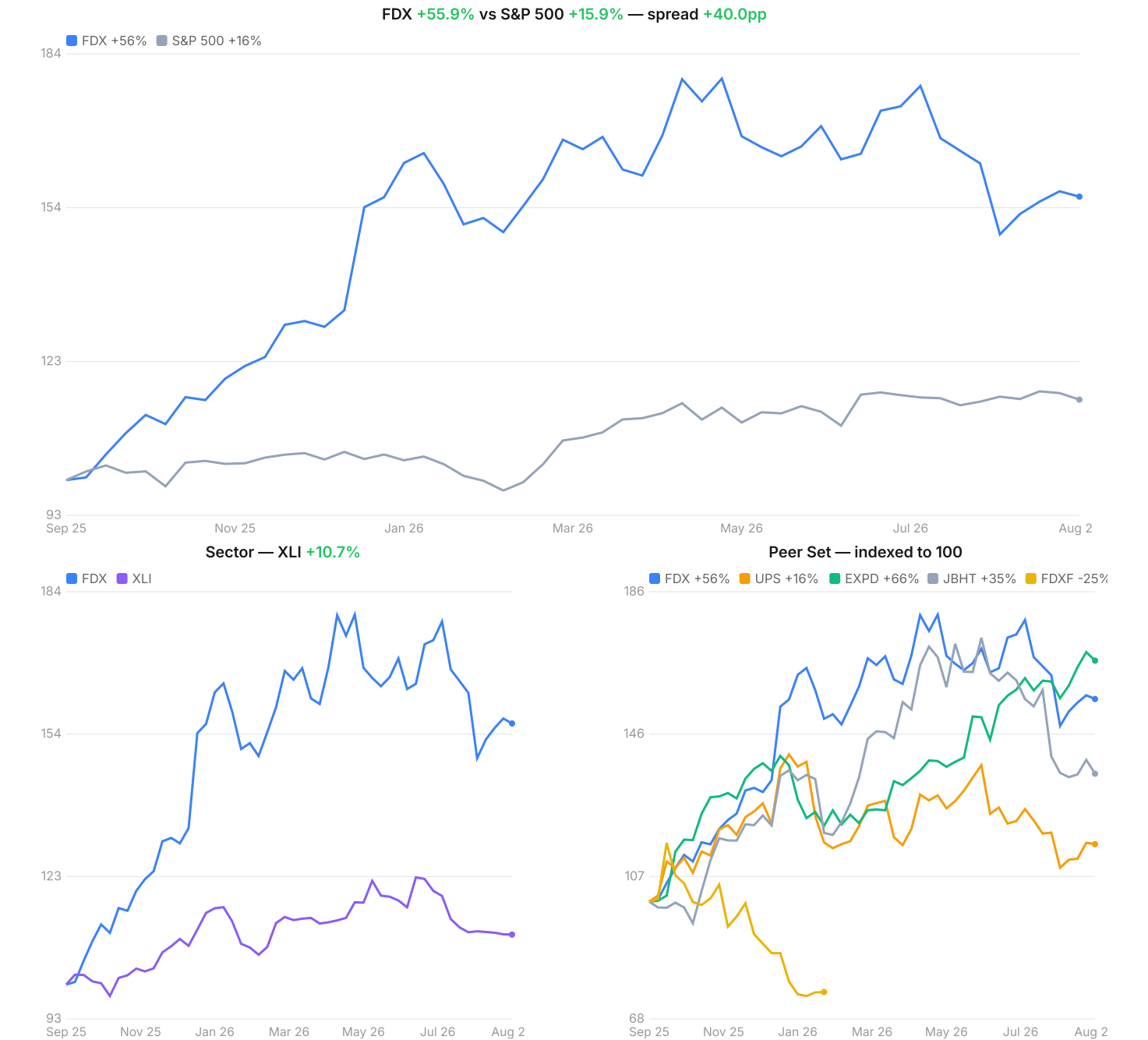
B

DCF4/5ROE4/5ROA3/5DEBT/EQ1/5P/E3/5P/B2/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ONsite chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TRENDsite technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$290.10	+3.45	+1.19%	Above
SMA 50	\$308.75	-15.20	-4.92%	Below
SMA 200	\$300.52	-6.97	-2.32%	Below
EMA 9	\$292.15	+1.40	+0.48%	Above
EMA 21	\$294.39	-0.84	-0.29%	Below
EMA 50	\$302.24	-8.69	-2.88%	Below
EMA 200	\$291.23	+2.32	+0.80%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCOREEDGE · site engine · 46/100 composite

TECHNICAL VERDICT

NEUTRAL

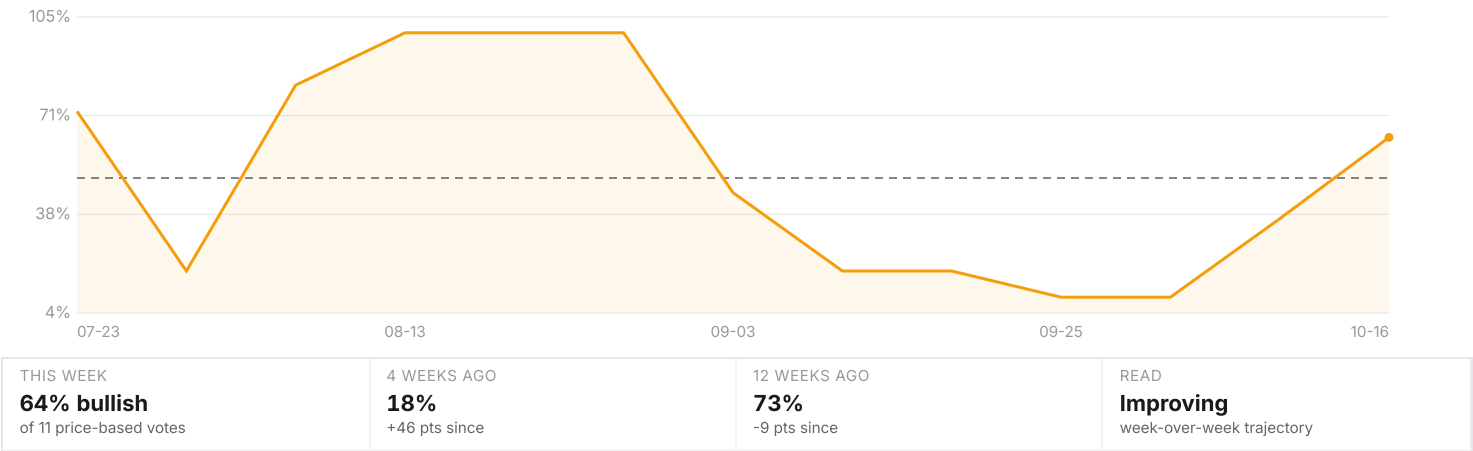
Power Score -8

11 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%		30
Momentum 25%		55
Volume 20%		62
Volatility 10%		50
Patterns 15%		38

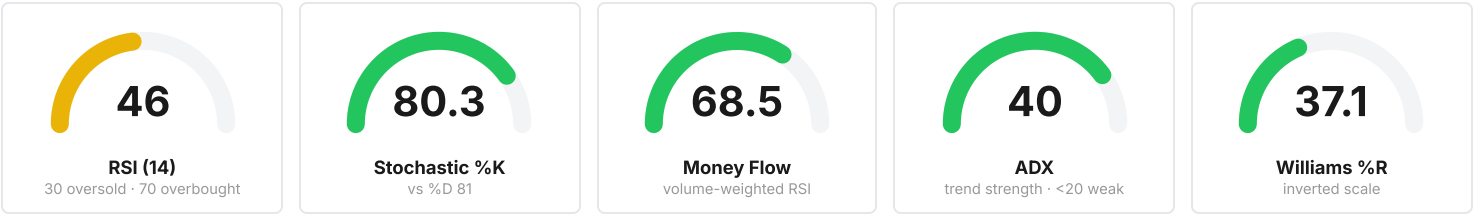
NEUTRAL — BUT WHICH WAY IS IT TRENDING?vote share recomputed weekly, 13 weeks



INDICATOR VOTE GRID11 bull / 11 bear

Price vs SMA 20	\$290.10	Price vs SMA 50	\$308.75	Price vs SMA 200	\$300.52
EMA 9/21 Cross	292.1/294.4	SMA 50/200	Golden	ADX Direction	ADX 40
Supertrend	\$305	Parabolic SAR	\$288	SMA Slope	-0.500
RSI	46.0	Stochastic K/D	80/81	StochRSI K/D	92/94
Williams %R	-37	CCI	108	TSI vs Signal	-18.1
CMO	-8.1	ROC	1.10%	OBV Signal	Accum
Chaikin MF	0.080	MFI	69	Force Index	-0M
Elder Ray Bull	4.81				

INDICATOR GAUGESsite technicals-tab style



33 KEY LEVELS & VOLATILITYlive indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$293.53 / \$297.78 / \$300.03	S1 / S2	\$291.28 / \$287.03
Bollinger (20,2)	\$282.42 – \$297.79	Squeeze	ON
52-wk range	\$185.20 – \$344.02	Off 52-wk high	-14.7%
ATR (14)	\$5.98 (2.0%)	Historical vol	22.8%

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34 SEASONALITY — 20-YEAR AVERAGES

live model · win rates shown

-0.8%

Jan

45%

+0.6%

Feb

65%

+2.1%

Mar

48%

+0.2%

Apr

50%

+0.3%

May

60%

+2.0%

Jun

60%

+2.2%

Jul

60%

-0.2%

Aug

40%

-1.2%

Sep

55%

+2.9%

Oct

70%

+5.2%

Nov

80%

-2.3%

Dec

35%

Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	FDX	S&P 500
Weekly volatility (σ , 1y)	3.87%	1.83%
Best / worst week (1y)	+15.2% / -8.6%	—
Max drawdown (5y, monthly)	-49.4%	—
1-week VaR (95%)	-6.0%	—
Beta (5y)	1.36	1.00

36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

FDX EQUITY WEATHER (LIVE)

RAINY · -26

Trend

-44

Momentum

+18

Volume

-46

Volatility

-30

Breadth

-32

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed Bearish

SPY / QQQ TSI

7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average

37 NEWS SENTIMENT — WEEKLY

live Glauxie-scored feed

Average sentiment of 396 stories, weekly buckets, -1 to +1.

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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Rainy

OVERALL -25.5 -6.7 vs industry	TREND -44.0 -20.8 vs industry	MOMENTUM +18.0 +27.8 vs industry	VOLUME -45.7 -47.7 vs industry
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READING	FDX	INTEGRATED FREIGHT & LOGISTICS N=311	INDUSTRIALS N=9,922	ALL US SYMBOLS N=70,435
Overall	-25.5	-18.8	-24.1	-20.5
Trend	-44.0	-23.3	-26.2	-21.3
Momentum	+18.0	-9.7	-24.5	-15.8
Volume	-45.7	+2.0	-22.6	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

live proxy data · FY2026

EXECUTIVE	TOTAL COMP	STRUCTURE
Rajesh Subramaniam President and Chief Execu	\$27.6M	63% equity+incentive
Sriram Krishnasamy Former Executive Vice Pre	\$13.0M	34% equity+incentive
Vishal Talwar Executive Vice President, Chie	\$11.6M	39% equity+incentive
John W. Dietrich Former Executive Vice Presi	\$9.8M	63% equity+incentive
Brie A. Carere Executive Vice President — Ch	\$9.8M	58% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	67
Social	59
Governance	57
Composite ESG	61



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-09-29	Shareholder Vote; Other Events; Exhibits	5.07,8.01,9.01
2026-09-14	Other Events; Exhibits	8.01,9.01
2026-07-24	Officer/Director Change; Exhibits	5.02,9.01
2026-07-21	Earnings Release; Exhibits	2.02,9.01
2026-07-10	Other Events; Exhibits	8.01,9.01
2026-06-25	Other Events; Exhibits	8.01,9.01
2026-06-23	Earnings Release; Exhibits	2.02,9.01
2026-06-08	Officer/Director Change; Exhibits	5.02,9.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT

sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2021 to 2026
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-09-15 to 2026-06-23
Analyst estimates	dim/forward_estimates	3 rows · 2026-05-31 to 2028-05-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	110 rows · 1999 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-06-25 to 2026-09-24
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2025-10-30 to 2026-04-29
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.