

FedEx Freight Holding Company, Inc. (FDXF)

Industrials / Integrated Freight & Logistics · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-Oct-18

LAST CLOSE \$113.21 2026-OCT-18	MARKET CAP \$16.9B VOLUME 1.6M	52-WK HIGH \$200.00 52-WK LOW \$105.75	TRAILING PE 29.3 P/S 1.92	GROSS MARGIN 28.4% NET MARGIN 6.3%	ROE 80% ROIC 7%	PIOTROSKI 5/9 ALTMAN Z 3.0
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FedEx Freight Holding Company, Inc. specializes in transporting less-than-truckload (LTL) cargo across the United States, Canada, Mexico, Puerto Rico, and the U.S. Virgin Islands. The company provides a diverse array of services, enabling customers to efficiently balance transit times with budgetary needs. Following its separation from FedEx Corporation, it now operates as an independent and publicly traded entity.

SECTOR **Industrials** INDUSTRY **Integrated Freight & Logistics** EXCHANGE **NYSE** MARKET CAP **\$16.9B** EMPLOYEES **40,000** CEO **John Smith** IPO **2026-06-01**
COUNTRY **US**
8285 Tournament Drive, Memphis, TN 38125 · fedexfreight.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

22 / 100

Street mean **\$134.40** (5 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

COMP-PLAN ACTIVITY ONLY

exercises and tax withholding only

2 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

22
OF 100

Score Breakdown

Profitability	24/100
Quality	0/100
Earnings Quality	25/100
Balance Sheet	44/100
Value	28/100
Risk (safety)	50/100
Overall	22.1/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
CHRW	56
JBHT	65
EXPD	65
LSTR	51
GXO	41
FDX	54
FDXF	22

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NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

3 TWO READINGS

business vs price

BUSINESS QUALITY

22 / 100

IS Score 22.1 / 100

PRICE STRUCTURE

BEARISH

Technical Score 34 / 100 · Power -33 · 7 of 20 indicator votes bullish

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit below the midpoint — business quality at 22 and price structure at 34 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

4 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 22.1	would move us up one band

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

5 SMART MONEY CONFLUENCE

EDGE · disclosure sources

SITE CONVERGENCE SCORE 2 of 4 top 13% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 0 buys none disclosed	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 850 up / 560 down net +290 funds	INSTITUTIONS ADDED (13F) 1,141 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

6 INSIDER ACTIVITY

live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Witt Marshall	EVP - Chief Financial Officer	2026-08-07	A-Award	20,723	—	25,333
Erwin Guy M li	SVP-Chief Accounting Officer	2026-06-29	A-Award	1,603	—	3,342
Erwin Guy M li	SVP-Chief Accounting Officer	2026-06-29	A-Award	6,012	—	9,354
Rodgers Michael	EVP - Chief Technology Officer	2026-06-29	A-Award	3,340	—	3,837
Rodgers Michael	EVP - Chief Technology Officer	2026-06-29	A-Award	1,837	—	5,674
Martin R Brad	director	2026-06-29	A-Award	3,340	—	30,913
Davis Jeffrey A.	director	2026-06-29	A-Award	1,169	—	1,169
Frieson Donald	director	2026-06-29	A-Award	1,169	—	1,169

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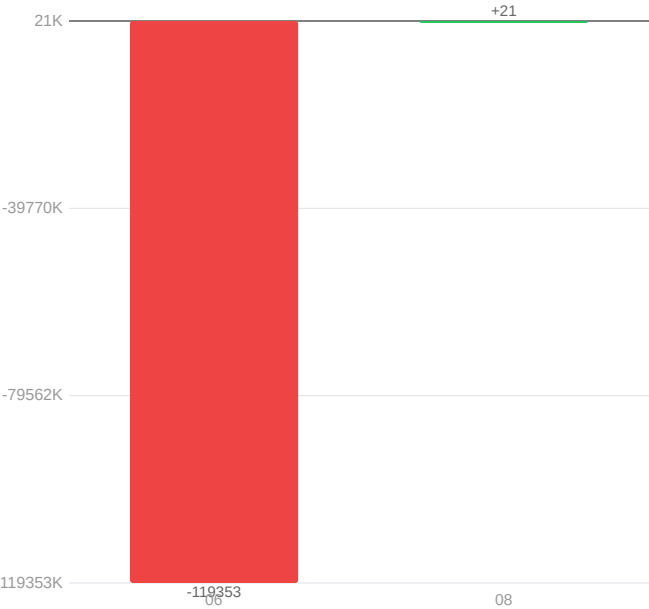
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7 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY

EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL	OPEN-MARKET SELLS	OPEN-MARKET BUYS	CLUSTER
Comp-Plan Activity Only	\$0.0M 0 txns / 6 mo	\$0.0M 0 txns / 6 mo	None active 3+ insiders / 21 days

8 13D / 13G STAKES

COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-08-07	SCHEDULE 13G	FedEx Corporation	19.90%	29.8M sh
2026-07-31	SCHEDULE 13G	Vanguard Capital Management	5.50%	8.2M sh
2026-07-28	SCHEDULE 13G	BlackRock, Inc.	7.00%	8.3M sh

9 CONGRESSIONAL TRADING

EDGE

No congressional trades on record for FDXF in STOCK Act filings — no political-trading signal is present in this name.

10 INSTITUTIONAL OWNERSHIP & 13F FLOW

live 13F data

13F FILERS (LAST COMPLETE Q)	13F SHARES	NEW / CLOSED	INCREASED / REDUCED
0	0M 0.0% of shares out	0 / 1 positions, QoQ	0 / 0 positions, QoQ
PUT/CALL (13F)	FREE FLOAT		
0.00 option positions	79.9% 119M sh		

2.8 · Largest Reporting 13F Managers

MANAGER	SHARES	VALUE
Jacobs & Co/Ca	75,533	\$8M
Wealth Enhancement Advisory Servic	47,767	\$5M
Silverleaf Capital Partners, Llc	34,627	\$4M
Czech National Bank	34,368	\$4M
Mn Services Vermogensbeheer B.V.	32,254	\$4M
Ifm Investors Pty Ltd	26,419	\$3M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

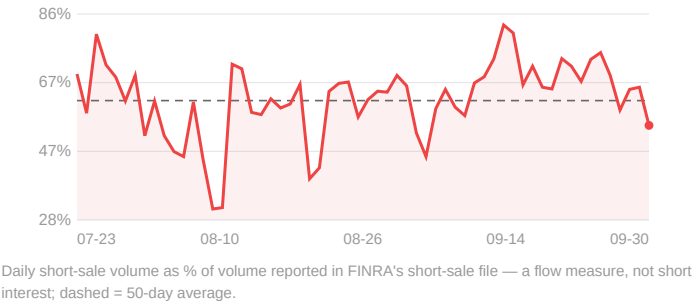
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$416M
VTI	0.0%	\$416M
VSMPX	0.0%	\$416M
VTSAX	0.0%	\$416M
VPMCX	0.4%	\$395M
VPMAX	0.4%	\$395M

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11 SHORT VOLUME — DAILY, 60 SESSIONS

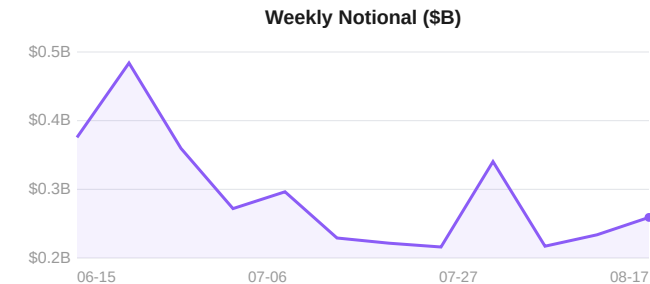
EDGE · live FINRA feed



LATEST SESSION 54.6% 2026-10-15	20-DAY AVG 68.6% 50-day 61.7%	TREND Rising 20d vs 50d	BY MARKET CENTER Q: 54% · N: 66% · B: 22% latest session
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12 DARK POOL ACTIVITY

EDGE · live ATS data



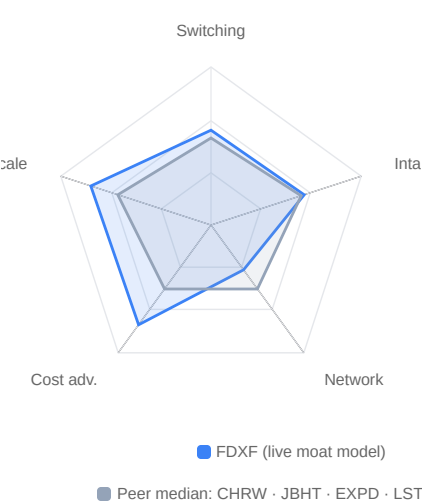
13 GEOGRAPHIC REVENUE

live segmentation

REGION	REVENUE	SHARE
UNITED STATES	\$8.6B	97%
Non-US	\$243M	3%

14 MOAT & COMPETITIVE POSITION

LIVE MODEL · 63/100 NARROW



Component scores from the live moat model. Peer median illustrative.

Moat score 63/100 — Narrow; primary source Efficient Scale.

15 CORPORATE INFORMATION — KEY OFFICERS

OFFICER	TITLE
John Alan Smith	President, CEO & Director
Marshall W. Witt	Executive VP & CFO
Clement Edward Klank	Executive VP & Chief Human Resources and Legal Officer
Michael Rodgers	Executive VP and Chief Commercial & Technology Officer

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16 REPORTED VS. CONSENSUS — FULL HISTORY0 quarters · live data

BEAT RATE —% 0 of 0 quarters		CURRENT STREAK 0 longest 0		AVG EPS SURPRISE —% median —%		SURPRISE TREND — last 4 vs prior 4	
PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE	

Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

17 EXPANDED RATIO ANALYSIS (I)live ratio engine · profitability · valuation

RATIO	TTM	TREND
PROFITABILITY		
ROE	80%	
ROA	8.0%	
ROIC	6.6%	
Gross margin	28.4%	
Operating margin	6.1%	
Net margin	6.3%	
EBITDA margin	10.5%	
FCF margin	—	
VALUATION		
P/E	29.3	
P/B	-34.1	
P/S	1.92	
P/FCF	-79.8	
EV/EBITDA	24.8	
EV/Revenue	2.6	
Earnings yield	3.26%	
FCF yield	-1.25%	

EXPANDED RATIO ANALYSIS (II)leverage · solvency

RATIO	TTM	TREND
LEVERAGE & SOLVENCY		
Current ratio	1.52	
Quick ratio	1.52	
Debt / equity	-12.81	
Debt / assets	92.5%	
Net debt / EBITDA	6.59	
Interest coverage	—	

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EXPANDED RATIO ANALYSIS (III)		efficiency · growth · per-share · scores	
RATIO		TTM	TREND
EFFICIENCY			
Asset turnover		1.28	
Receivables turnover		7.5	
DSO (days)		49	
DPO (days)		6	
Cash conversion cycle		42	
GROWTH (YoY)			
Revenue growth		—	
Net income growth		—	
EPS growth		—	
FCF growth		—	
PER SHARE (\$)			
EPS (diluted, TTM)		3.69	
Book value / share		-3.32	
Revenue / share		58.83	
FCF / share		-1.42	
Cash / share		1.68	
SHAREHOLDER RETURN & SCORES			
Buyback yield		—	
Altman Z-Score		3.0	
Piotroski F-Score		5/9	
Beneish M-Score		—	

18 EARNINGS QUALITY PANEL			live scores
MODEL	SCORE	ZONE	NOTE
Piotroski F-Score	5 / 9	Middling	
Altman Z-Score	3.0	Safe (>2.99)	Safe
Income quality	0.30	Accrual-heavy	OCF ÷ net income

19 DUPONT & GROWTH QUALITY		live analysis engine	
DUPONT DECOMPOSITION (TTM)	VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden	0.44	Revenue stability	—
Interest burden	-2.57	Earnings stability	—
Operating margin	-5.6%	Earnings persistence	—
Asset turnover	0.36×	Revenue CAGR 3y	—
Financial leverage	-13.85×	EPS CAGR 3y	—
= ROE	-32%	FCF CAGR 3y	—

SHAREHOLDER RETURN PROFILE				live
BUYBACK YIELD	DIVIDEND YIELD	TOTAL SHAREHOLDER RETURN	SBC / REVENUE	
0.00%	0.00%	0.00%	0.1%	
	none paid	cash yield	dilution pressure	

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20 PEER COMPARISON							live peer engine
COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
CHRW	\$16.3B	26.3	37%	3.8%	-0.1%	7/9	+11.2%
JBHT	\$21.5B	32.1	18%	5.2%	+5.3%	8/9	+35.3%
EXPD	\$25.5B	28.4	43%	7.6%	+6.8%	8/9	+66.5%
LSTR	\$5.8B	44.5	15%	3.4%	+3.8%	6/9	+31.6%
GXO	\$5.4B	41.2	4%	0.7%	+7.6%	7/9	—
FDX	\$69.5B	16.0	15%	6.4%	+7.7%	6/9	—
UPS	\$73.1B	18.1	30%	2.6%	-0.3%	4/9	—
PBI	\$2.3B	14.0	-27%	11.1%	-5.3%	6/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

21 ANALYST CONSENSUS & ESTIMATES

live consensus

Hold

5 Analysts

Str Sell (0)

Sell (0)

Hold (3)

Buy (2)

Str Buy (0)

MEAN TARGET (QTR)

TARGET VS. PRICE

NEXT REPORT

\$134.40

+18.7%

2026-12-02

5 targets

last-quarter mean

street \$1.35

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$8.80B	\$8.93B / \$8.65B	\$4.12	\$4.19 / \$4.01	6
FY2027	\$9.12B	\$9.25B / \$8.97B	\$4.67	\$4.98 / \$4.26	8
FY2028	\$9.57B	\$9.72B / \$9.42B	\$5.40	\$5.50 / \$5.28	4

22 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$134.75	+19.0%	4
Last Quarter	\$134.40	+18.7%	5
Last Year	\$157.77	+39.4%	13
All Time	\$157.77	+39.4%	13

Third-Party Composite Rating

C+

DCF

ROE

ROA

DEBT/EQ

P/E

P/B

4/5

1/5

5/5

1/5

1/5

1/5

Independent quant composite as of 2026-10-16; components scored 1–5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

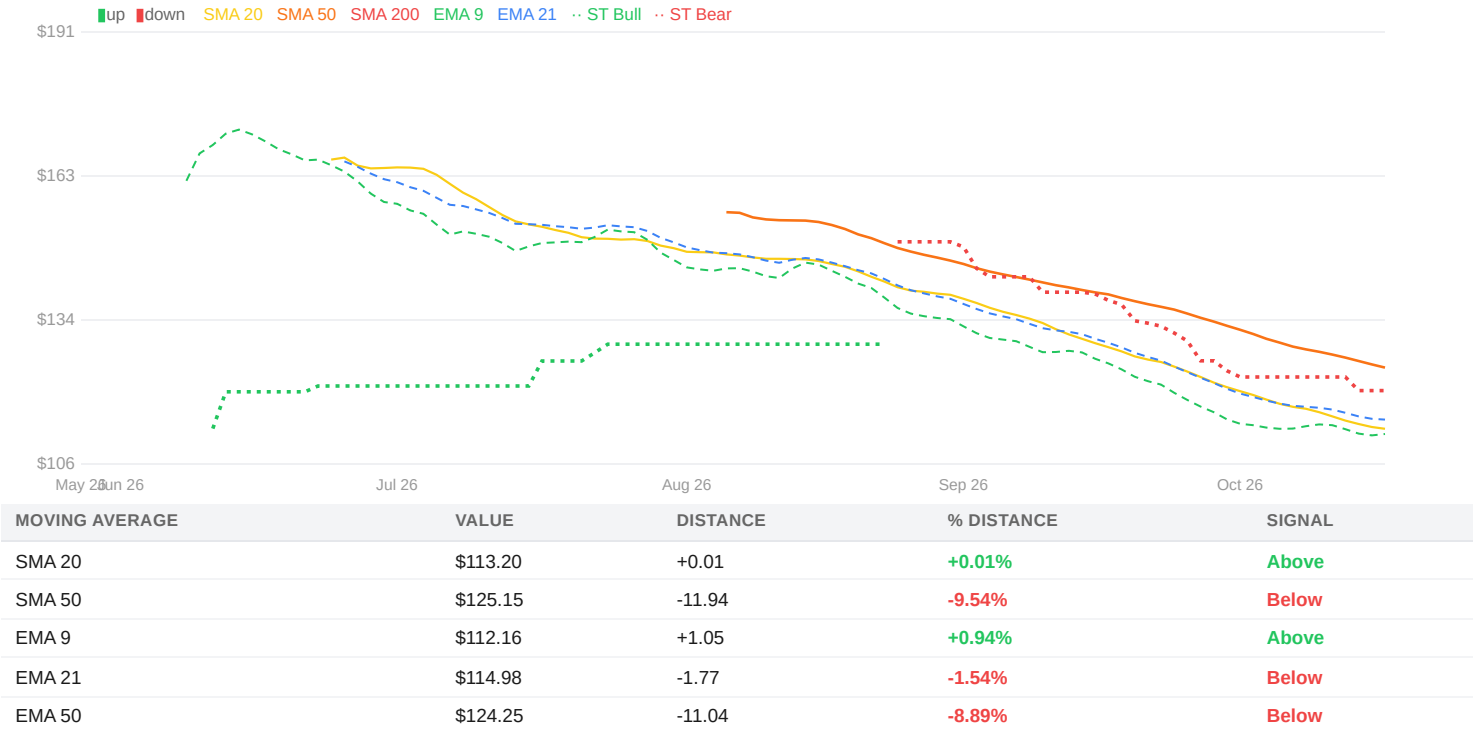
Rolling mean of published targets vs. last close \$113.21.

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MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

23 TECHNICAL POWER SCORE

EDGE · site engine · 34/100 composite

TECHNICAL VERDICT

BEARISH

Power Score -33

7 of 20 indicator votes bullish

Family Scores (site weights)

Trend 30%		12
Momentum 25%		50
Volume 20%		25
Volatility 10%		50
Patterns 15%		50

INDICATOR VOTE GRID

7 bull / 13 bear

● Price vs SMA 20	\$113.20	● Price vs SMA 50	\$125.15	● EMA 9/21 Cross	112.2/115.0
● ADX Direction	ADX 34	● Supertrend	\$121	● Parabolic SAR	\$115
● SMA Slope	-0.340	● RSI	43.1	● Stochastic K/D	48/36
● StochRSI K/D	69/58	● Williams %R	-27	● CCI	-16
● TSI vs Signal	-27.5	● CMO	-13.8	● ROC	0.33%
● OBV Signal	Accum	● Chaikin MF	-0.070	● MFI	41
● Force Index	-0M	● Elder Ray Bull	-0.90		

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INDICATOR GAUGES

site technicals-tab style

43.1

RSI (14)

30 oversold · 70 overbought

47.8

Stochastic %K

vs %D 36

40.9

Money Flow

volume-weighted RSI

34.5

ADX

trend strength · <20 weak

27.4

Williams %R

inverted scale

24 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$110.30 / \$111.53 / \$112.56	S1 / S2	\$109.27 / \$108.04
Bollinger (20,2)	\$107.45 – \$118.95	Squeeze	ON
ATR (14)	\$4.22 (3.7%)	Historical vol	29.5%

25 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

FDXF EQUITY WEATHER (LIVE)

RAINY · -32

Trend

Momentum

Volume

Volatility

Breadth

-41

-6

-50

-30

-32

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed Bearish

SPY / QQQ TSI

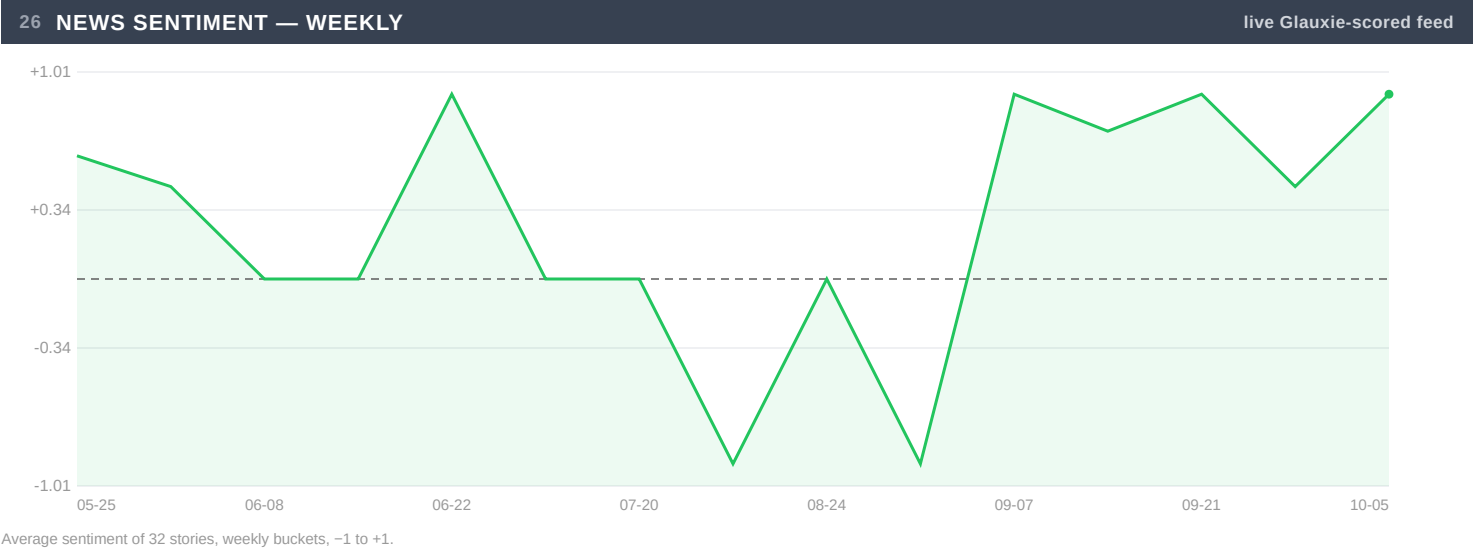
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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27 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Rainy

OVERALL	TREND	MOMENTUM	VOLUME
-31.6	-41.3	-5.9	-50.5
-12.8 vs industry	-18.0 vs industry	+3.9 vs industry	-52.5 vs industry

READING	FDXF	INTEGRATED FREIGHT & LOGISTICS N=311	INDUSTRIALS N=9,922	ALL US SYMBOLS N=70,435
Overall	-31.6	-18.8	-24.1	-20.5
Trend	-41.3	-23.3	-26.2	-21.3
Momentum	-5.9	-9.7	-24.5	-15.8
Volume	-50.5	+2.0	-22.6	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

28 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	53
Social	63
Governance	61
Composite ESG	59

29 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-10-02	Other Events	8.01
2026-09-02	Other Events	8.01
2026-08-06	Earnings Release; Exhibits	2.02,9.01
2026-06-26	Officer/Director Change	5.02
2026-06-25	Earnings Release; Exhibits	2.02,9.01
2026-06-01	Material Agreement; Financial Obligation; Change in Control; Officer/D	1.01,2.03,5.01,5.02,5.03,8.01,9.01
2026-05-18	Officer/Director Change	5.02
2026-05-13	Other Events; Exhibits	8.01,9.01

30 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

31 DISCLOSURES

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32 DATA PROVENANCE FOR THIS REPORT			sources · coverage · method
DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT	
Price & volume	market_db.historical_prices	not present for this symbol	
Fundamentals	income_statements_annual	not present for this symbol	
Reported vs consensus	fact/earnings_calendar	3 rows · 2026-06-25 to 2026-09-02	
Analyst estimates	dim/forward_estimates	3 rows · 2026-05-31 to 2028-05-31	
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	not present for this symbol	
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-06-29 to 2026-08-07	
Proposed sales (Form 144)	edgar/form144	not present for this symbol	
Beneficial ownership (13D/G)	edgar/13dg	3 rows · 2026-07-28 to 2026-08-07	
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15	
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31	
ETF & fund holding	etf_holdings_changelog (30d)	1 record	
Peer set	stock_peers_dynamic	8 rows	
Industry medians	industry_medians	1 record	
Congressional trades	congress_db (House + Senate)	not present for this symbol	
ESG	fact/esg_disclosures	1 record	

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.