

Fidelity National Information Services, Inc. (FIS)

Technology / Information Technology Services · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$36.01 2026-10-16	MARKET CAP \$18.6B VOLUME 4.6M	52-WK HIGH \$68.98 52-WK LOW \$32.10	TRAILING PE 5.5 P/S 1.52	GROSS MARGIN 35.9% NET MARGIN 27.6%	ROE 23% ROIC 5%	PIOTROSKI 5/9 ALTMAN Z 0.1	1-YR RETURN -45.0% 5-YR RETURN -70.8%
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Fidelity National Information Services, Inc. provides solutions to financial institutions, businesses, and developers worldwide. The company operates through Banking Solutions, Capital Market Solutions, and Corporate and Other segments. It provides core processing and ancillary applications; mobile and online banking; fraud, risk management, and compliance; card and retail payment; electronic funds transfer and network; wealth and retirement; and item processing and output solutions. The company also offers trading and assets, lending, leveraged and syndicated loan markets, and treasury and risk solutions. Fidelity National Information Services, Inc. was founded in 1968 and is headquartered in Jacksonville, Florida.

SECTOR Technology INDUSTRY Information Technology Services EXCHANGE NYSE MARKET CAP \$18.6B EMPLOYEES 44,000 (SEC-filed) CEO Stephanie L. Ferris
IPO 2001-06-20 COUNTRY US
347 Riverside Avenue, Jacksonville, FL 32202 · Tel 904 438 6000 · fisglobal.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

55 / 100

Street mean **\$45.44** (18 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

NET BUYING

\$1.2M open-market purchases vs \$0.0M sales / 6 mo

2 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

55
OF 100

Score Breakdown

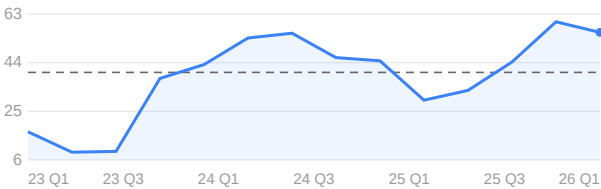
Profitability	51/100
Growth	74/100
Momentum	87/100
Quality	60/100
Earnings Quality	64/100
Balance Sheet	41/100
Value	87/100
Risk (safety)	15/100
Overall	55.4/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
CDW	49
BR	74
LDOS	63
CACI	57
IT	60
CTSH	66
FIS	55

IS Score Trend — quarterly



14 quarters, 23 Q1 to 26 Q2. Peak 60 in 26 Q1, latest 55 — -4 since. Fell in 1 of the last 4 quarters. Dashed line marks 40 on the 0-100 scale.

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3 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 • FIS -45.0% • S&P 500 +15.9% • spread -60.8pp



7 Years vs S&P 500 • FIS -70.8% • S&P 500 +189.9% • spread -260.6pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

4 TWO READINGS

business vs price

BUSINESS QUALITY

55 / 100

IS Score 55.4 / 100 • -4.1 from peak of 60

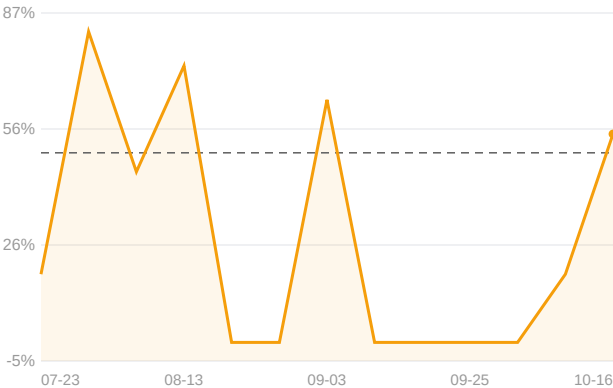


Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

LEAN BULLISH

Technical Score 64 / 100 • Power +28 • 15 of 22 indicator votes bullish



Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit above the midpoint — business quality at 55 and price structure at 64 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 55.4	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 33 → 44 → 60 → 55	the direction matters more than the level
Technical vote share back above 50%	now 55%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,071 → now 862	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

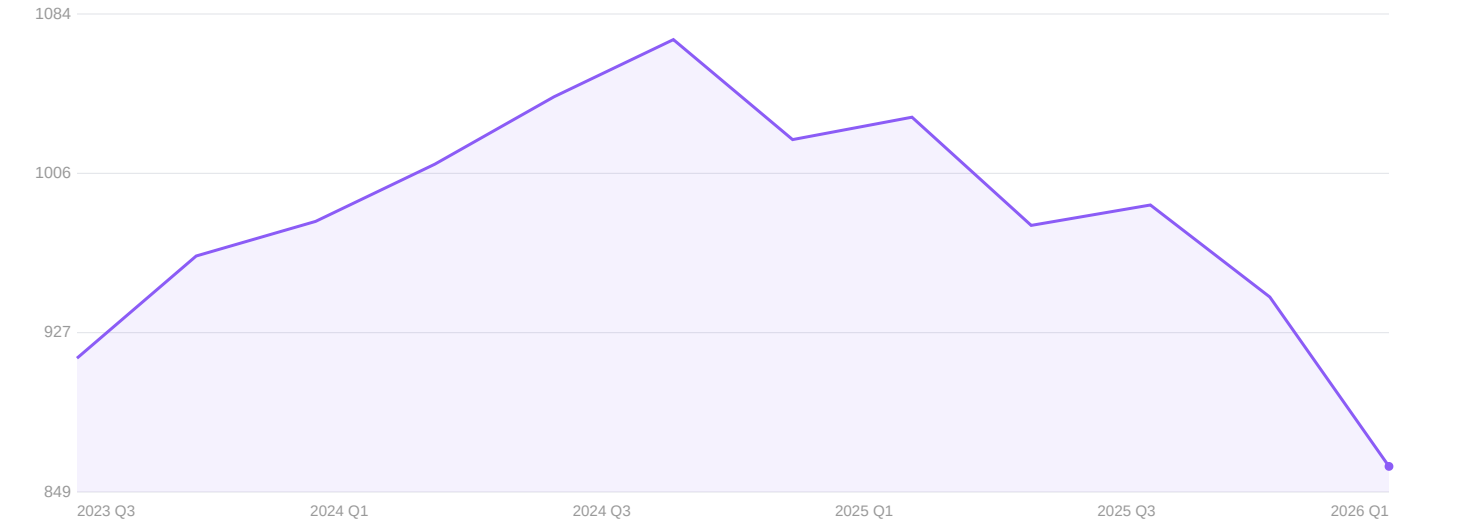
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6 SMART MONEY CONFLUENCE				EDGE · disclosure sources
SITE CONVERGENCE SCORE 4 of 4 top 0% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 7 buys 2026-07-10	INSIDER BUYS (180D) 2 \$0.12M	
ETF FUNDS (30D) 1112 up / 874 down net +238 funds	INSTITUTIONS ADDED (13F) -83 managers opening or increasing			

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND	13F · filed 45 days after quarter end
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Institutions holding — 12 quarters



Peak 1,071 · latest 862 (-209 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%	GUARD
2026 Q2	862	526.2M	\$20.2B	102.0%	ex-outlier 92.5%
2026 Q1	945	492.5M	\$23.1B	95.5%	
2025 Q4	990	500.7M	\$33.0B	97.0%	
2025 Q3	980	499.2M	\$32.7B	96.7%	
2025 Q2	1,033	519.5M	\$42.1B	100.7%	ex-outlier 88.5%
2025 Q1	1,022	518.4M	\$38.5B	100.5%	
2024 Q4	1,071	508.9M	\$41.0B	98.6%	
2024 Q3	1,043	515.0M	\$42.9B	99.8%	
2024 Q2	1,010	523.8M	\$39.2B	101.5%	
2024 Q1	982	533.2M	\$39.0B	103.3%	
2023 Q4	965	540.4M	\$32.1B	104.7%	
2023 Q3	915	546.3M	\$29.9B	105.9%	

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

Why 2026-06 reads 101.97%. Institutions cannot hold more of a company than exists. The reported 526.2M shares exceed the 516.0M outstanding, and a single filer accounts for the excess: **Dodge & Cox** reports 49,069,080 shares against 49,073,157 the prior quarter, a 1x jump, which alone would be 9.5% of the company. Excluding that filing, ownership is 92.5%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

Why 2025-06 reads 100.68%. Institutions cannot hold more of a company than exists. The reported 519.5M shares exceed the 516.0M outstanding, and a single filer accounts for the excess: **VANGUARD GROUP INC** reports 63,019,323 shares against 62,642,824 the prior quarter, a 1x jump, which alone would be 12.2% of the company. Excluding that filing, ownership is 88.5%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

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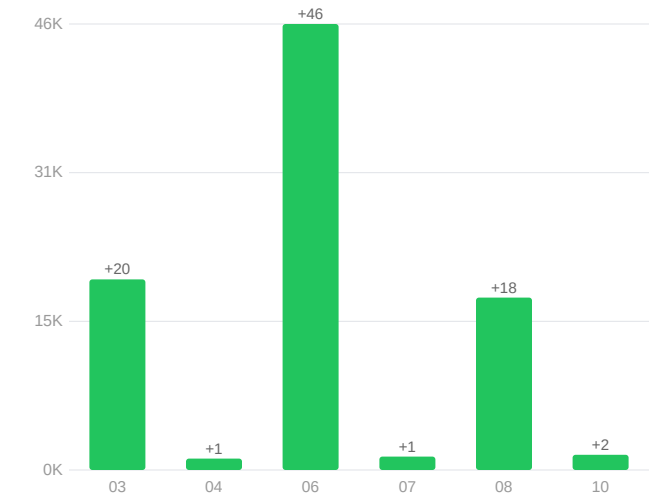
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Goldstein Jeffrey A	director	2026-10-15	BUY	1,585	\$0.06M	18,697
Keller Charles H.	Chief Legal Officer	2026-08-21	A-Award	1,367	—	1,367
Duet Donald Joseph	Chief Technology Officer	2026-08-05	A-Award	9,478	—	9,478
Keller Charles H.	Chief Legal Officer	2026-08-05	A-Award	7,106	—	7,106
Duet Donald Joseph	Chief Technology Officer	2026-07-30	—	36,725	—	0
Keller Charles H.	Chief Legal Officer	2026-07-30	—	23,518	—	0
Goldstein Jeffrey A	director	2026-07-15	BUY	1,386	\$0.06M	17,112
Chakravarthy Anil	director	2026-06-15	A-Award	5,485	—	7,182

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
P — Open-market purchases	4	24,014	\$1.2M	Counted
M — Exercises (paired A/D)	12	159,584	—	None — mechanics
F — Tax withholding	16	82,578	\$4.2M	None — compensation

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Net Buying	OPEN-MARKET SELLS \$0.0M 0 txns / 6 mo	OPEN-MARKET BUYS \$1.2M 4 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-08-11	Tsai Caroline	22,142	\$0.9M
2025-09-09	Tsai Caroline	1,786	\$0.1M
2024-11-15	Williams Lenore D	11,305	\$1.0M
2023-06-20	Hoag Erik D	3,451	\$0.2M
Trailing 12 mo	2 filings	23,928	\$1M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-07-27	SCHEDULE 13G/A	JPMORGAN CHASE & CO.	5.20%	27.0M sh
2026-05-14	SCHEDULE 13G/A	Capital Research Global Investors	3.70%	18.9M sh
2026-05-12	SCHEDULE 13G/A	JPMORGAN CHASE & CO	7.30%	37.9M sh
2026-05-04	SCHEDULE 13G/A	JPMORGAN CHASE & CO.	7.30%	37.9M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Gilbert Cisneros	House	SELL	\$1,001 - \$15,000	2026-09-18	2026-10-13
Gilbert Cisneros	House	SELL	\$1,001 - \$15,000	2026-09-18	2026-10-12
Dan Newhouse	House	BUY	\$1,001 - \$15,000	2026-07-10	2026-07-20
Alan Armstrong	Senate	BUY	\$1,001 - \$15,000	2026-03-27	2026-07-20
Susan M. Collins	Senate	BUY	\$15,001 - \$50,000	2024-06-05	2024-07-12
Kelly Loeffler	Senate	SELL	\$50,001 - \$100,000	2020-04-07	2020-05-01
HOUSE 12-MO 32 trades 15 purchases		SENATE 12-MO 1 trades 1 purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW

live 13F data

13F FILERS (LAST COMPLETE Q) 945	13F SHARES 493M 95.5% of shares out	NEW / CLOSED 127 / 152 positions, QoQ	INCREASED / REDUCED 395 / 315 positions, QoQ
PUT/CALL (13F) 1.00 option positions	FREE FLOAT 99.8% 515M sh		

2.8 · Largest Reporting 13F Managers

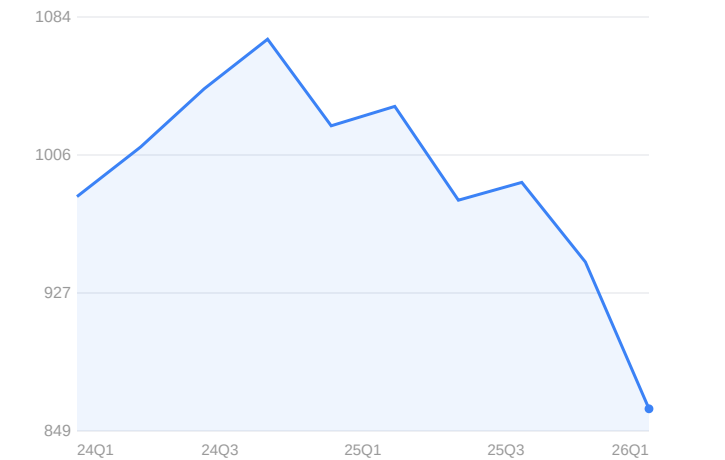
MANAGER	SHARES	VALUE
Perpetual Ltd	3.3M	\$107M
Cantor Fitzgerald Investment Advis	337,081	\$11M
Mn Services Vermogensbeheer B.V.	150,788	\$5M
Czech National Bank	148,175	\$5M
Asr Vermogensbeheer N.V.	146,924	\$5M
Fjarde Ap-Fonden /Fourth Swedish N	145,524	\$5M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

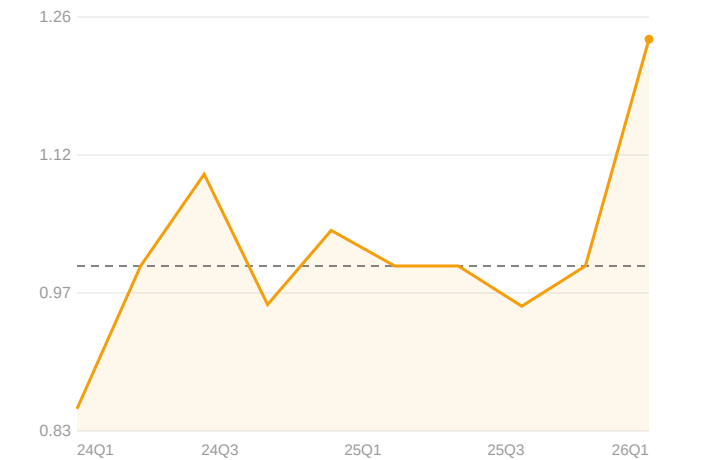
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$537M
VTI	0.0%	\$537M
VSMPX	0.0%	\$537M
VTSAX	0.0%	\$537M
VFINX	0.0%	\$446M
VOO	0.0%	\$446M

13F Filers Holding FIS — quarterly



Institutional Put/Call — quarterly

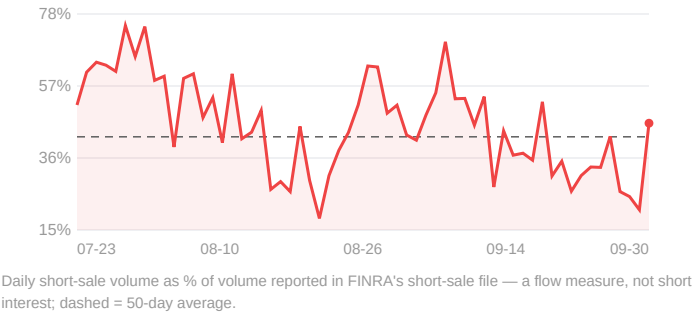


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14 SHORT VOLUME — DAILY, 60 SESSIONS

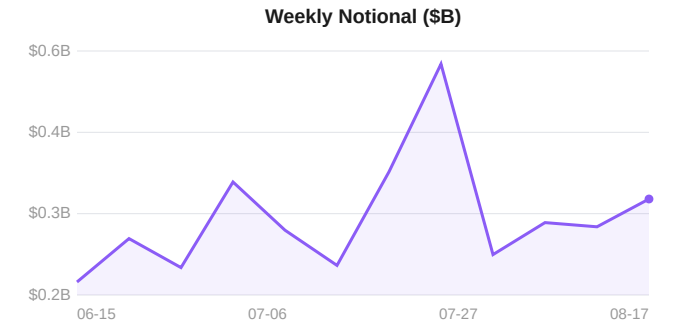
EDGE · live FINRA feed



LATEST SESSION 46.0% 2026-10-15	20-DAY AVG 36.7% 50-day 42.0%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 46% · N: 40% · B: 18% latest session
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15 DARK POOL ACTIVITY

EDGE · live ATS data

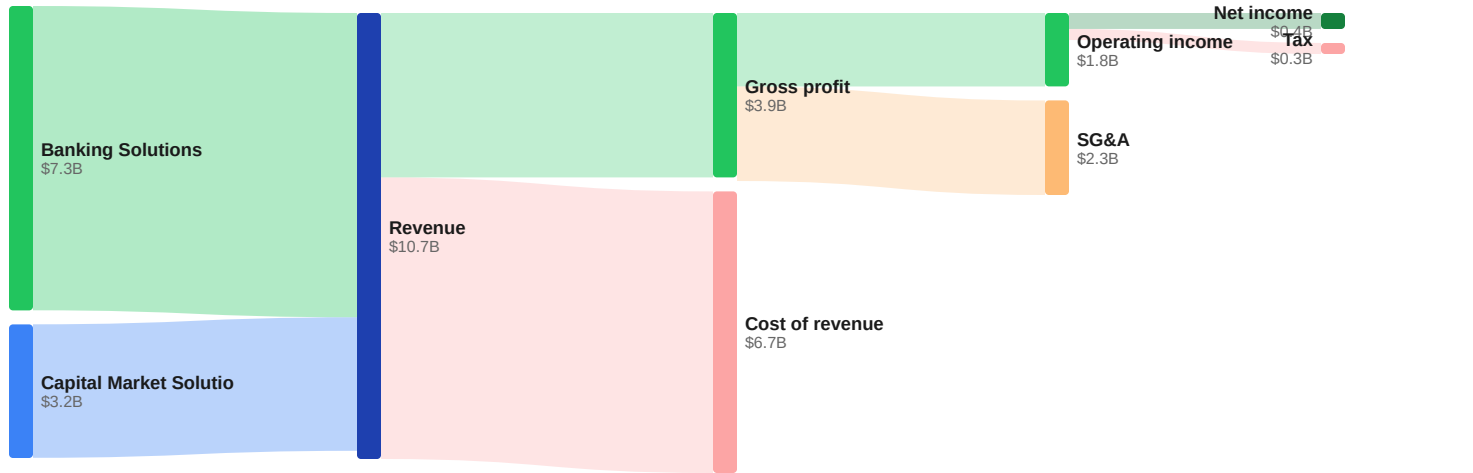


Where FIS Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	5.8M	69 sh
Ubsa Ubs Ats	3.9M	58 sh
Ebxl Level Ats	2.7M	32 sh
Mstx Ms Trajectory Cross (Ats-1)	2.6M	68 sh
Sgmt Sigma X2	2.6M	56 sh
Bids Bids Ats	2.3M	521 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of Fidelity National Information Services, Inc. revenue goes. All values FY2025 filings, live.

17 GEOGRAPHIC REVENUE

live segmentation

REGION	REVENUE	SHARE
North America	\$8.3B	78%
Non-North America	\$2.4B	22%

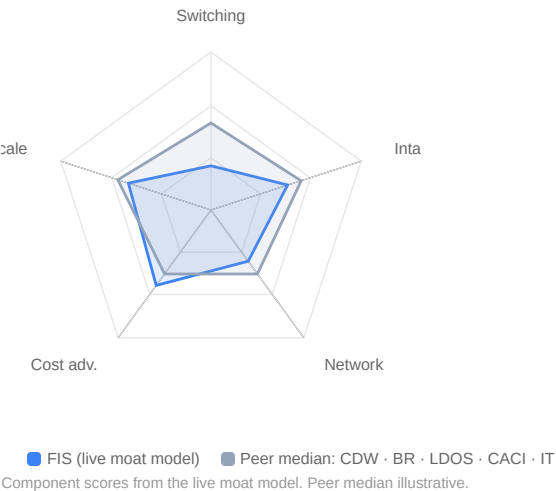
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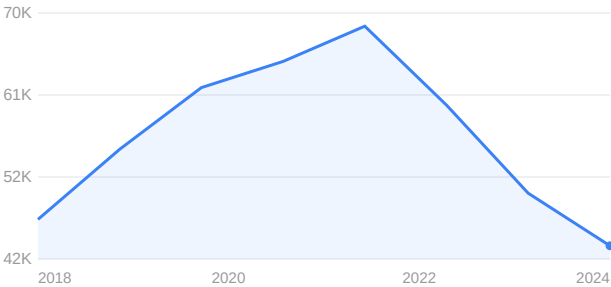
18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 46/100 WEAK

Moat score 46/100 — Weak; primary source Cost Advantage.



3.8 · Employees (SEC filings)



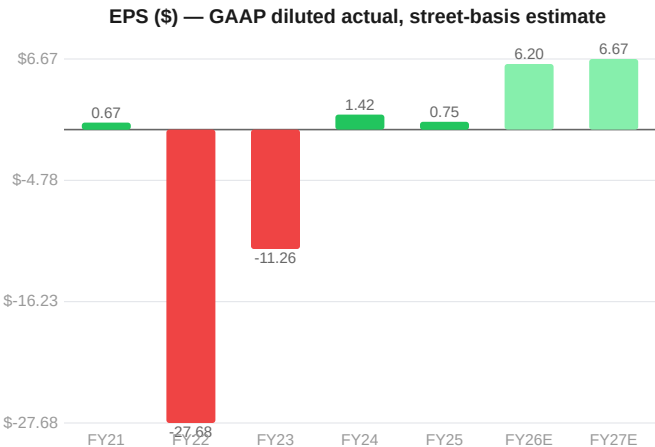
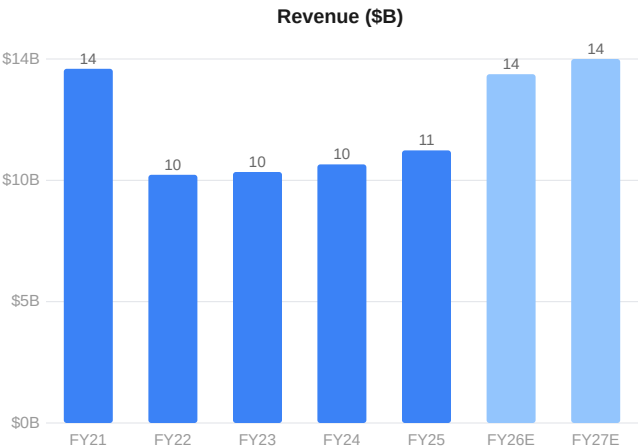
19 CORPORATE INFORMATION — KEY OFFICERS

44,000 employees

OFFICER	TITLE
Stephanie L. Ferris	Chief Executive Officer, President & Director
James Kehoe	Corporate Executive Vice President & Chief Financial Officer
Robert Alexander Toohey	Corporate Executive Vice President & Chief People Officer
Charles Harrison Keller	Chief Legal & Corporate Affairs Officer

20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus

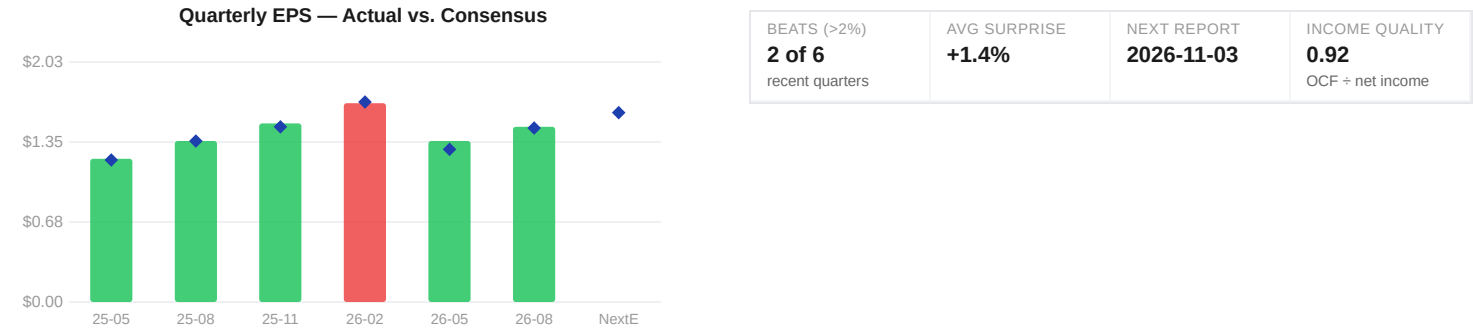


Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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21 ESTIMATE VS. ACTUAL & SURPRISES

live data



22 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

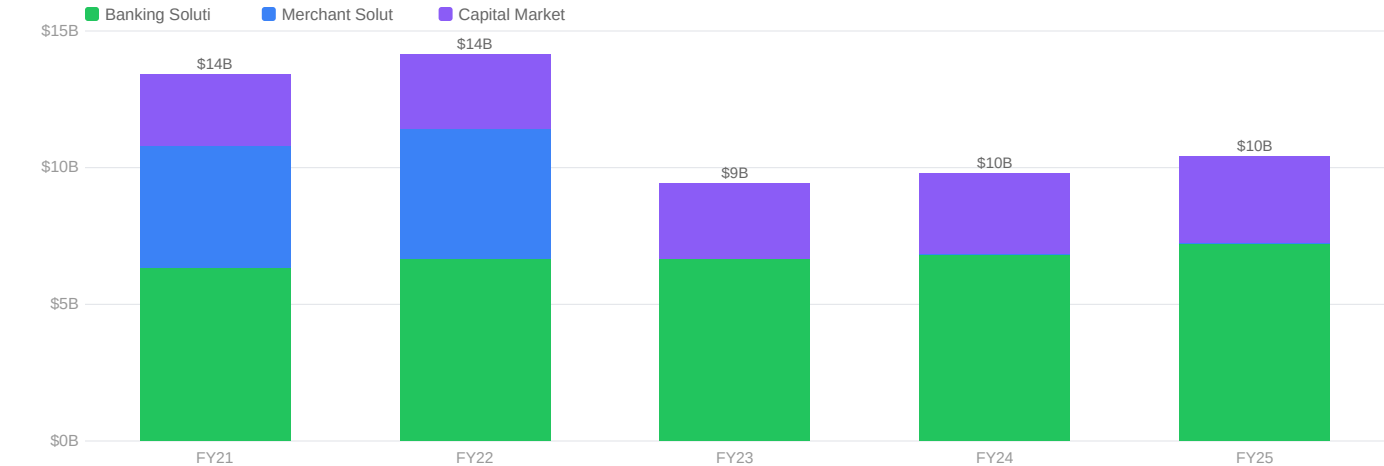
INCOME TRENDS — 5 YEAR

live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+10.6%	-30.0%	+1.2%	+3.0%	+5.4%
Gross profit	+23.6%	-32.6%	+4.4%	+4.0%	+3.5%
Operating income	+36.0%	-9.5%	+7.4%	-16.3%	+2.9%
Net income	+163.9%	-4109.6%	-60.2%	-121.8%	-73.7%

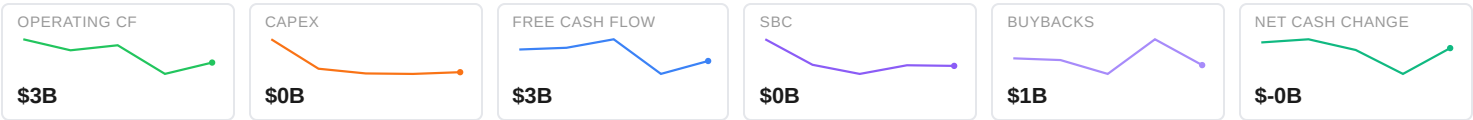
23 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	13.9	9.7	9.8	10.1	10.7	
Cost of revenue	8.7	6.2	6.2	6.3	6.7	
Gross profit	5.2	3.5	3.7	3.8	3.9	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	3.1	1.6	1.6	2.2	2.3	
Operating income	2.1	1.9	2.0	1.7	1.8	
EBITDA	5.0	2.9	2.9	3.4	2.9	
D&A	4.0	1.6	1.5	1.7	1.9	
Pretax income	0.8	0.9	0.7	1.2	0.7	
Income tax	0.4	0.3	0.2	0.4	0.3	
Net income	0.4	-16.7	-6.7	1.5	0.4	
Diluted EPS (\$)	0.67	-27.68	-11.26	1.42	0.75	
Diluted shares (M)	621	604	591	555	519	

CASH FLOW TRENDS

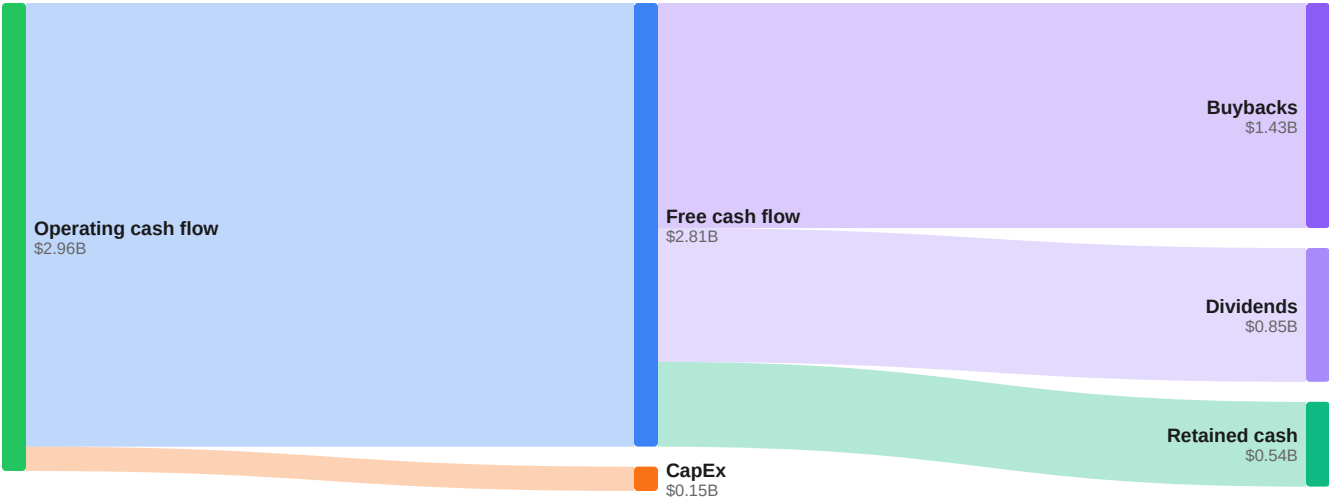
live data



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WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.5	0.4	0.8	0.6	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	2.4	2.0	2.2	2.4	
Total current assets	12.8	13.7	5.2	4.5	
PP&E (net)	1.0	0.9	0.9	0.7	
Goodwill + intangibles	21.3	20.9	21.1	18.7	
Total assets	63.3	55.0	33.8	33.5	
Accounts payable	0.6	0.1	0.2	0.0	
Short-term debt	5.9	6.1	1.6	4.0	
Deferred revenue	0.8	0.8	0.9	1.0	
Total current liabilities	16.2	18.2	6.1	7.6	
Long-term debt	14.2	13.0	9.7	0.0	
Total liabilities	35.9	35.9	18.1	19.6	
Shareholders' equity	27.4	19.1	15.7	13.9	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	0.6	0.5	0.8	0.5	
D&A	1.6	1.5	1.7	1.9	
Stock-based compensation	0.2	0.1	0.2	0.2	
Working capital change	(0.6)	(0.1)	(0.8)	(0.5)	
Operating cash flow	3.9	4.3	2.1	3.0	
Capital expenditures	(0.3)	(0.1)	(0.1)	(0.2)	
Investing cash flow	(0.4)	(1.5)	8.1	(3.2)	
Buybacks	(1.9)	(0.5)	(4.0)	(1.4)	
Dividends paid	(1.1)	(1.2)	(0.8)	(0.8)	
Debt issuance / (repay)	0.9	(1.4)	(7.8)	1.0	
Financing cash flow	(2.6)	(3.3)	(12.6)	(1.2)	
Free cash flow	3.7	4.2	2.0	2.8	

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	0.9%	-44.8%	-28.8%	8.3%	2.6%	23%	
ROA	0.5%	-22.9%	-11.3%	3.3%	1.1%	7.6%	
ROIC	1.8%	1.6%	4.1%	4.8%	6.7%	4.6%	
Gross margin	37.4%	36.0%	37.2%	37.6%	36.9%	35.9%	
Operating margin	15.1%	19.6%	20.8%	16.9%	16.5%	16.7%	
Net margin	3.0%	-172.0%	-67.7%	14.3%	3.6%	27.6%	
EBITDA margin	36.2%	29.6%	29.5%	33.4%	27.2%	35.6%	
FCF margin	25.6%	21.0%	43.0%	16.4%	25.8%	—	
VALUATION							
P/E	145.58	-2.23	-5.11	29.43	90.30	5.5	
P/B	1.28	1.37	1.79	2.72	2.48	1.2	
P/S	4.37	3.07	3.47	4.21	3.17	1.52	
P/FCF	17.06	14.61	8.08	25.72	12.28	6.9	
EV/EBITDA	15.85	12.10	17.60	15.77	10.56	9.0	
EV/Revenue	5.73	4.71	5.39	5.27	3.48	3.2	
Earnings yield	0.7%	-44.9%	-19.6%	3.4%	1.1%	18.15%	
FCF yield	5.9%	6.8%	12.4%	3.9%	8.1%	14.57%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	0.74	0.79	0.75	0.85	0.59	0.53	
Quick ratio	0.74	0.79	0.75	0.85	0.59	0.53	
Debt / equity	0.44	0.75	1.02	0.74	0.29	1.33	
Debt / assets	25.2%	32.3%	35.2%	34.2%	12.0%	48.2%	
Net debt / EBITDA	3.76	4.22	6.28	3.16	0.95	4.72	
Interest coverage	4.69	4.84	2.04	6.57	4.64	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.17	0.17	0.17	0.23	0.32	0.28	
Receivables turnover	3.92	4.34	5.50	5.60	5.12	3.6	
DSO (days)	93	84	66	65	71	100	
DPO (days)	72	59	22	9	6	15	
Cash conversion cycle	22	25	45	56	65	85	
GROWTH (YoY)							
Revenue growth	10.5%	-12.4%	-19.1%	3.1%	7.6%	—	
Net income growth	165.6%	-4109.4%	60.1%	121.7%	-73.6%	—	
EPS growth	171.7%	-4251.3%	60.0%	123.8%	-72.6%	—	
FCF growth	7.4%	-28.4%	65.6%	-60.7%	69.4%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	0.68	-28.19	-11.28	2.68	0.74	6.53	
Book value / share	77.11	45.90	32.23	29.07	26.78	31.09	
Revenue / share	22.60	20.49	16.62	18.75	20.99	23.65	
FCF / share	5.80	4.30	7.14	3.07	5.41	5.24	
Cash / share	3.27	0.77	0.74	1.54	1.15	1.44	
SHAREHOLDER RETURN & SCORES							
Buyback yield	3.5%	5.2%	1.5%	9.5%	4.1%	3.58%	
Altman Z-Score	1.23	0.49	0.14	0.92	0.49	0.1	
Piotroski F-Score	7	4	5	8	7	5/9	
Beneish M-Score	-2.37	-4.69	-3.65	-2.59	-2.80	-2.07	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	5 / 9	Middling		
Altman Z-Score	0.1	Distress (<1.81)	Distress	
Income quality	0.92	Accrual-heavy	OCF ÷ net income	
Beneish M-Score	-2.07	Elevated	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.90	Revenue stability	0.07
Interest burden		0.95	Earnings stability	0.04
Operating margin		31.6%	Earnings persistence	0.50
Asset turnover		0.32×	Revenue CAGR 3y	8.4%
Financial leverage		2.57×	EPS CAGR 3y	—
= ROE		22%	FCF CAGR 3y	—

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 3.58%	DIVIDEND YIELD 4.78%	TOTAL SHAREHOLDER RETURN 7.93% cash yield	SBC / REVENUE 0.8% dilution pressure
-------------------------------	--------------------------------	--	---

27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
CDW	\$18.8B	18.0	44%	4.2%	+7.4%	6/9	+0.0%
BR	\$19.8B	18.1	41%	17.9%	+8.5%	9/9	-22.3%
LDOS	\$15.7B	11.5	28%	7.8%	+3.4%	6/9	-32.1%
CACI	\$13.6B	25.3	13%	5.8%	+10.9%	5/9	+18.5%
IT	\$13.0B	18.4	114%	16.4%	+0.7%	6/9	—
CTSH	\$29.7B	14.2	15%	11.6%	+5.6%	5/9	—
JKHY	\$10.7B	21.9	24%	17.6%	+6.7%	6/9	—
FI	\$34.3B	12.2	11%	11.8%	-11.7%	5/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

37 Analysts



MEAN TARGET (QTR) \$45.44 18 targets	TARGET VS. PRICE +26.2% last-quarter mean	NEXT REPORT 2026-11-03 street \$1.60	
---	--	---	--

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$13.66B	\$13.69B / \$13.64B	\$6.20	\$6.26 / \$6.16	19
FY2027	\$14.26B	\$14.40B / \$14.18B	\$6.67	\$6.76 / \$6.50	18
FY2028	\$14.74B	\$15.03B / \$14.23B	\$7.36	\$9.61 / \$5.63	8

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$42.00	+16.6%	7
Last Quarter	\$45.44	+26.2%	18
Last Year	\$54.50	+51.3%	36
All Time	\$87.26	+142.3%	91

Rolling mean of published targets vs. last close \$36.01. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

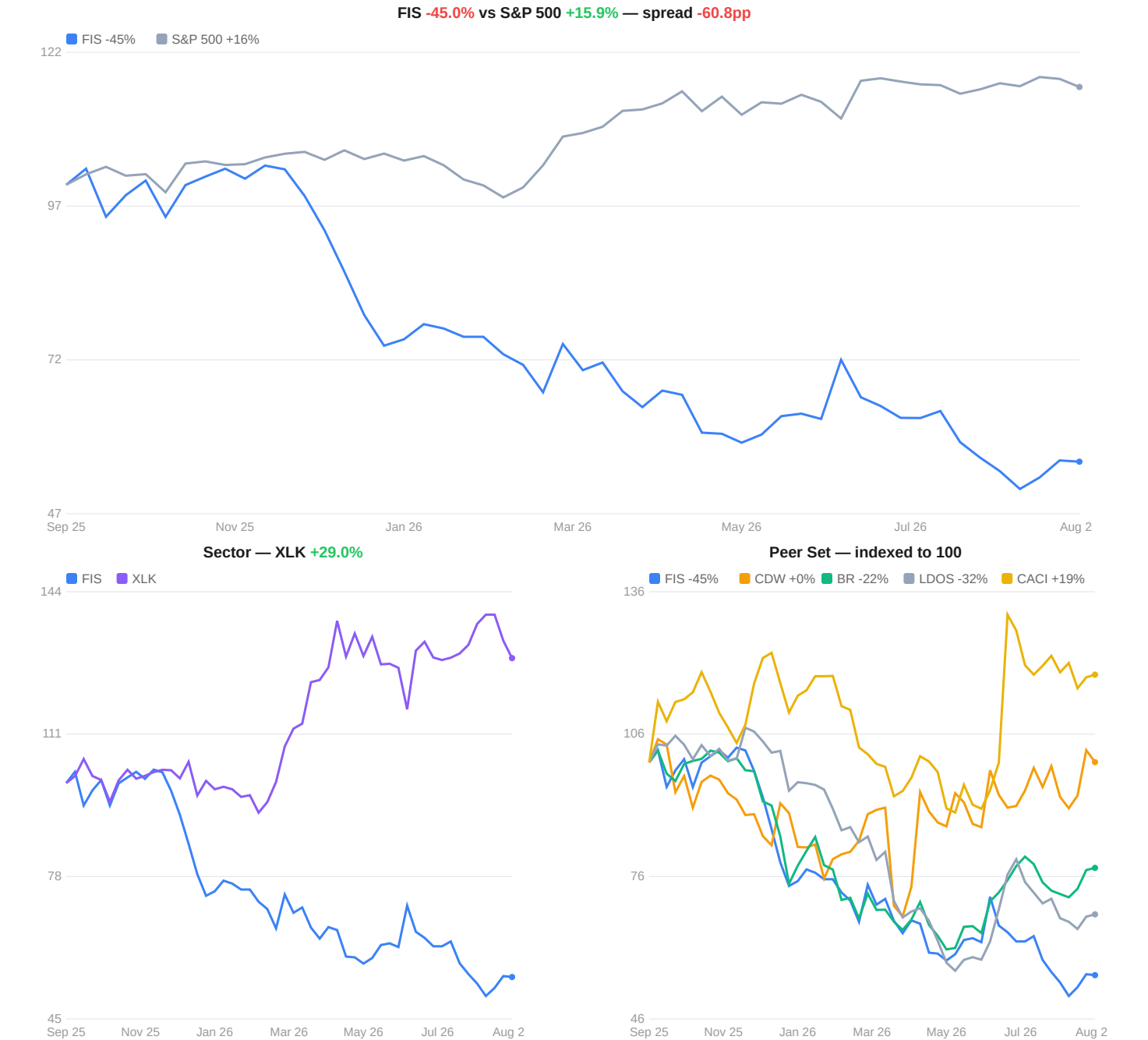
A

DCF5/5ROE4/5ROA4/5DEBT/EQ1/5P/E4/5P/B4/5

Independent quant composite as of 2026-10-16; components scored 1–5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,20) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$34.38	+1.63	+4.74%	Above
SMA 50	\$37.93	-1.92	-5.06%	Below
SMA 200	\$45.11	-9.10	-20.17%	Below
EMA 9	\$35.05	+0.96	+2.74%	Above
EMA 21	\$35.26	+0.75	+2.13%	Above
EMA 50	\$37.17	-1.16	-3.12%	Below
EMA 200	\$45.50	-9.49	-20.86%	Below

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 64/100 composite

TECHNICAL VERDICT

LEAN BULLISH

Power Score +28

15 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

56

73

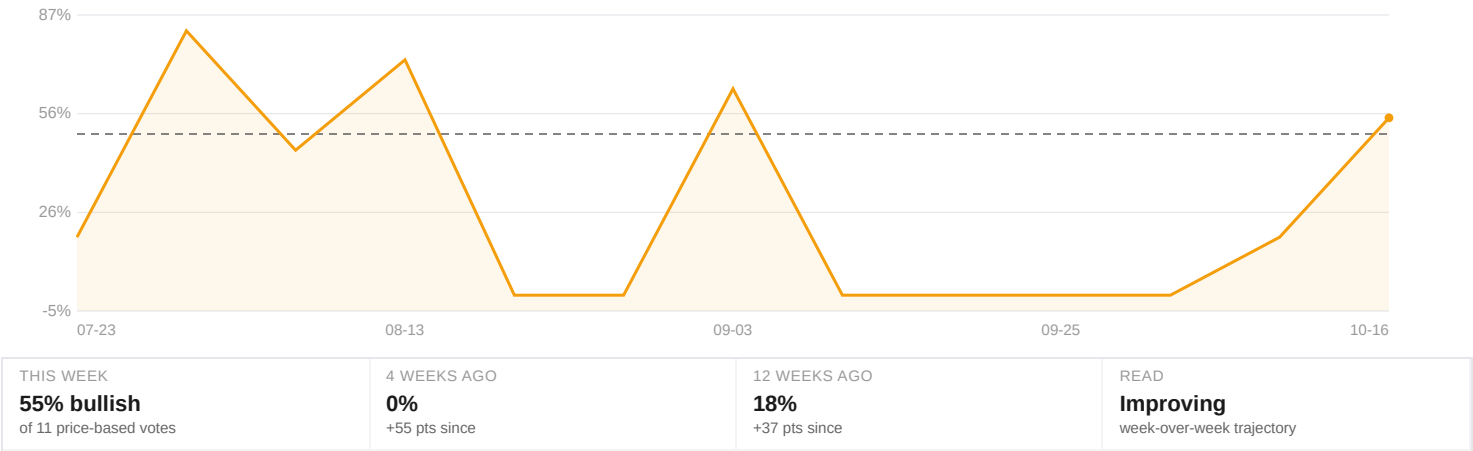
75

67

50

LEAN BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



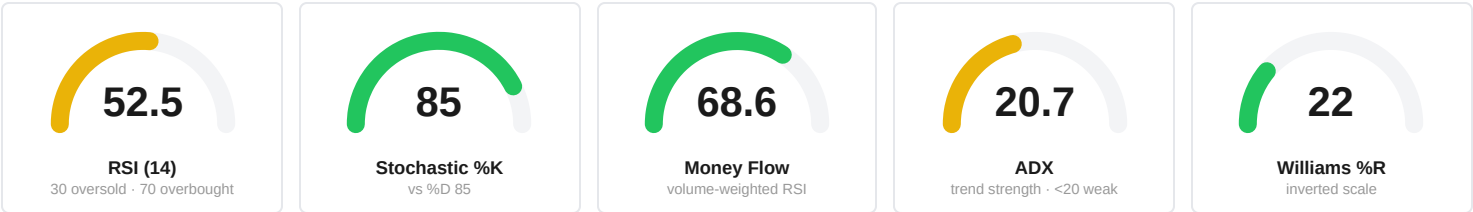
INDICATOR VOTE GRID

15 bull / 7 bear

● Price vs SMA 20	\$34.38	● Price vs SMA 50	\$37.93	● Price vs SMA 200	\$45.11
● EMA 9/21 Cross	35.0/35.3	● SMA 50/200	Death	● ADX Direction	ADX 21
● Supertrend	\$33	● Parabolic SAR	\$34	● SMA Slope	0.020
● RSI	52.5	● Stochastic K/D	85/85	● StochRSI K/D	99/100
● Williams %R	-22	● CCI	124	● TSI vs Signal	-16.9
● CMO	5.0	● ROC	10.97%	● OBV Signal	Accum
● Chaikin MF	-0.120	● MFI	69	● Force Index	1M
● Elder Ray Bull	1.26				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$36.41 / \$36.82 / \$37.52	S1 / S2	\$35.71 / \$35.30
Bollinger (20,2)	\$32.34 – \$36.41	Squeeze	Off
52-wk range	\$32.10 – \$68.56	Off 52-wk high	-47.5%
ATR (14)	\$1.05 (2.9%)	Historical vol	27.7%

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34 SEASONALITY — 20-YEAR AVERAGES											live model · win rates shown
+1.3% Jan 70%	-0.6% Feb 50%	+0.5% Mar 71%	+2.3% Apr 65%	+3.5% May 70%	-1.0% Jun 35%	+2.2% Jul 60%	-0.3% Aug 60%	-2.7% Sep 35%	-0.4% Oct 55%	+1.7% Nov 60%	-0.1% Dec 60%

Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS			computed from live price history
COMPUTED FROM LIVE WEEKLY PRICES		FIS	S&P 500
Weekly volatility (σ , 1y)		5.03%	1.83%
Best / worst week (1y)		+15.5% / -9.3%	—
Max drawdown (5y, monthly)		-75.3%	—
1-week VaR (95%)		-8.3%	—
Beta (5y)		0.80	1.00

36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

FIS EQUITY WEATHER (LIVE)

CLOUDY · +5

Trend

Momentum

Volume

Volatility

Breadth

-3

+53

+20

-60

-17

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

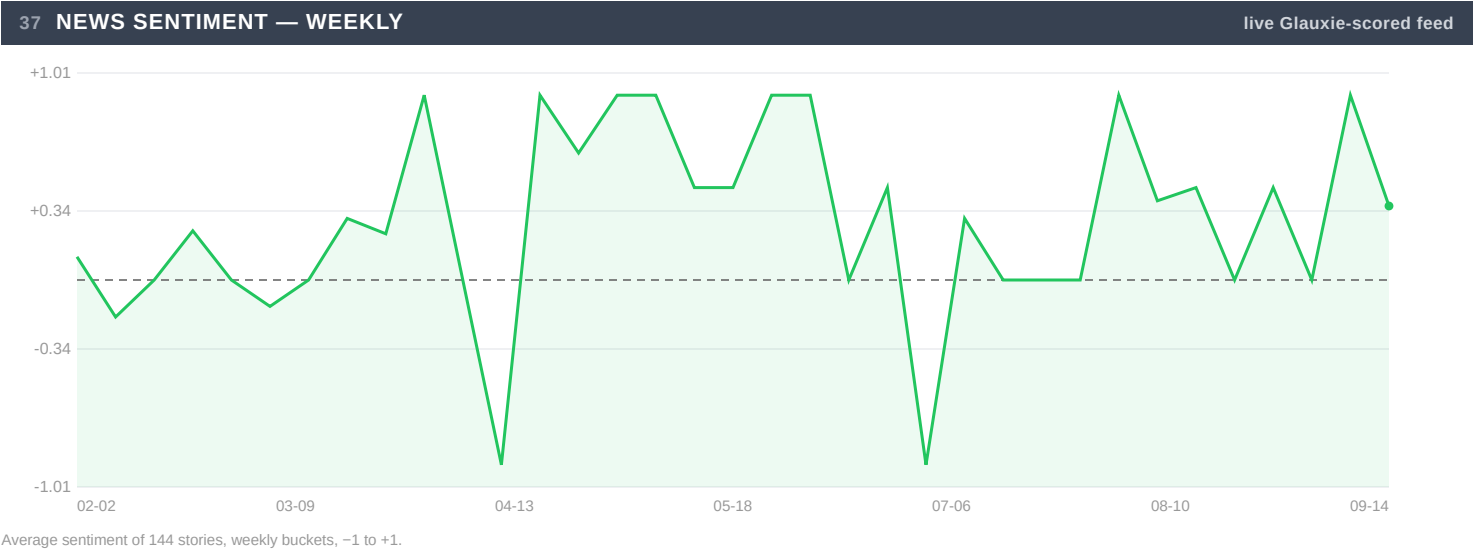
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Cloudy

OVERALL +5.5 +19.0 vs industry	TREND -3.4 +6.8 vs industry	MOMENTUM +53.0 +62.0 vs industry	VOLUME +19.9 +15.9 vs industry
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READING	FIS	INFORMATION TECHNOLOGY SERVICES N=1,049	TECHNOLOGY N=6,969	ALL US SYMBOLS N=70,435
Overall	+5.5	-13.5	-20.7	-20.5
Trend	-3.4	-10.2	-20.8	-21.3
Momentum	+53.0	-9.0	-28.5	-15.8
Volume	+19.9	+4.0	+0.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

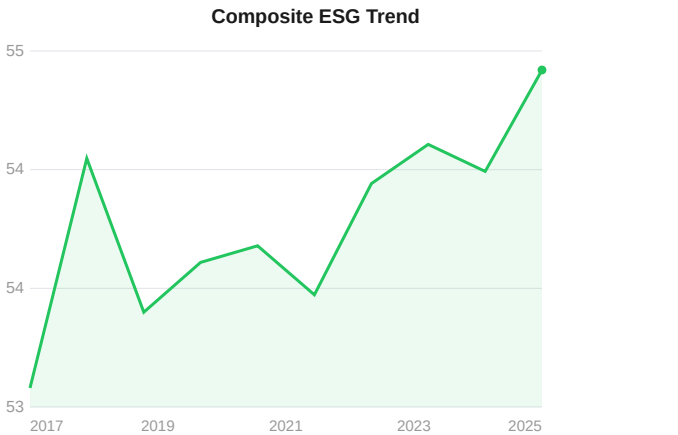
live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Stephanie L. Ferris Chief Executive Officer	\$22.9M	94% equity+incentive
James Kehoe Corporate Executive Vice Preside	\$8.5M	88% equity+incentive
Firdaus Bhathena Former Chief Product Techno	\$5.7M	88% equity+incentive
Caroline Tsai Corporate Executive Vice Presi	\$5.7M	88% equity+incentive
Robert Toohey Corporate Executive Vice Presi	\$5.0M	81% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	48
Social	55
Governance	62
Composite ESG	55



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-08-04	Earnings Release; Exhibits	2.02,9.01
2026-06-18	Officer/Director Change	5.02
2026-06-12	Shareholder Vote	5.07
2026-05-08	Earnings Release; Exhibits	2.02,9.01
2026-04-03	Officer/Director Change	5.02
2026-03-10	Entry into Material Definitive Agreement; Other Events; Financial Stat	1.01,8.01,9.01
2026-03-09	Other Events; Financial Statements and Exhibits	8.01,9.01
2026-02-24	Financial Statements and Exhibits	9.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-10-29 to 2026-08-04
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	85 rows · 2005 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-06-15 to 2026-10-15
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2026-05-04 to 2026-07-27
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.