

Comfort Systems USA, Inc. (FIX)

Industrials / Engineering & Construction · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$1439.07 2026-10-16	MARKET CAP \$50.6B VOLUME 0.4M	52-WK HIGH \$2073.99 52-WK LOW \$770.47	TRAILING PE 35.4 P/S 4.51	GROSS MARGIN 25.7% NET MARGIN 12.8%	ROE 54% ROIC 39%	PIOTROSKI 8/9 ALTMAN Z 8.5	1-YR RETURN +71.6% 5-YR RETURN +3844.5%
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Comfort Systems USA, Inc., together with its subsidiaries, provides mechanical and electrical installation, renovation, maintenance, repair, and replacement services for the mechanical and electrical services industry in the United States. The company operates through two segments: Mechanical and Electrical. It offers heating, ventilation, and air conditioning systems, as well as plumbing, electrical, piping and controls, off-site construction, monitoring, and fire protection. The company is also involved in the design, engineering, integration, installation, and start-up of mechanical, electrical, and plumbing (MEP) and related systems in new buildings; and renovation, expansion, maintenance, monitoring, repair, and replacement of systems in existing buildings. In addition, it provides remote monitoring of power usage, temperature, pressure, humidity and air flow for MEP and other building systems. The company serves building owners and developers, general contractors, architects, consulting engineers, and property managers in the commercial, industrial, and institutional markets. Comfort Systems USA, Inc. was founded in 1917 and is headquartered in Houston, Texas.

SECTOR Industrials INDUSTRY Engineering & Construction EXCHANGE NYSE MARKET CAP \$50.6B EMPLOYEES 22,700 (SEC-filed) CEO Brian E. Lane
IPO 1997-06-27 COUNTRY US
9753 Katy Freeway, Houston, TX 77024 · Tel 713 830 9600 · [comfortsystemsusa.com](https://www.comfortsystemsusa.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

81 / 100

Street mean **\$2094.00** (5 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

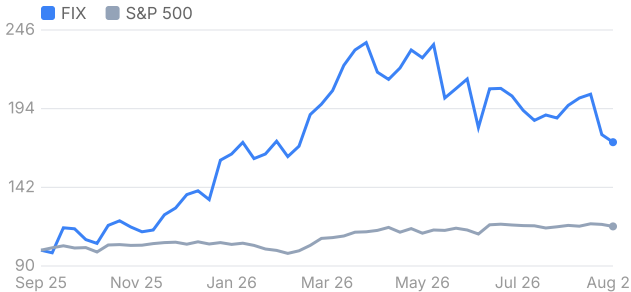
ROUTINE SELLING — LOW SIGNAL

\$140M sold / 6 mo, zero open-market buys

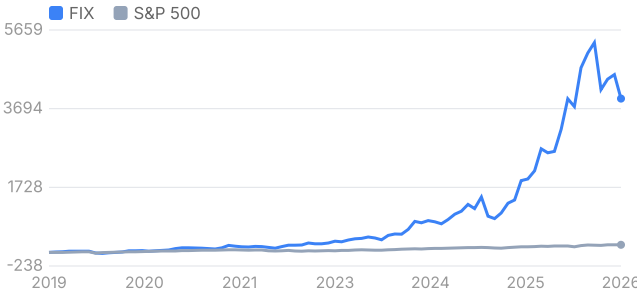
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **FIX +71.6%** · **S&P 500 +15.9%** · spread **+55.7pp**



7 Years vs S&P 500 · **FIX +3844.5%** · **S&P 500 +189.9%** · spread **+3654.7pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

81

OF 100

Score Breakdown

Profitability	69/100
Growth	82/100
Momentum	100/100
Quality	90/100
Earnings Quality	42/100
Balance Sheet	84/100
Value	33/100
Risk (safety)	100/100
Overall	81.3/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
EME	67
PWR	67
APG	56
J	48
MTZ	55
STRL	75
FIX	81

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

81 / 100

IS Score 81.3 / 100 · +0.0 from peak of 81

Quarter	Business Quality
23 Q1	68
23 Q4	77
24 Q3	77
25 Q2	68
26 Q1	81

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BEARISH

Technical Score 16 / 100 · Power -68 · 2 of 22 indicator votes bullish

Date	Price Structure
07-23	71%
08-13	71%
09-03	4%
09-25	105%
10-16	4%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 81, price structure 16 out of 100, so the business reads better than the price does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 81.3	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 74 → 77 → 80 → 81	the direction matters more than the level
Technical vote share back above 50%	now 9%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,360 → now 1,360	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

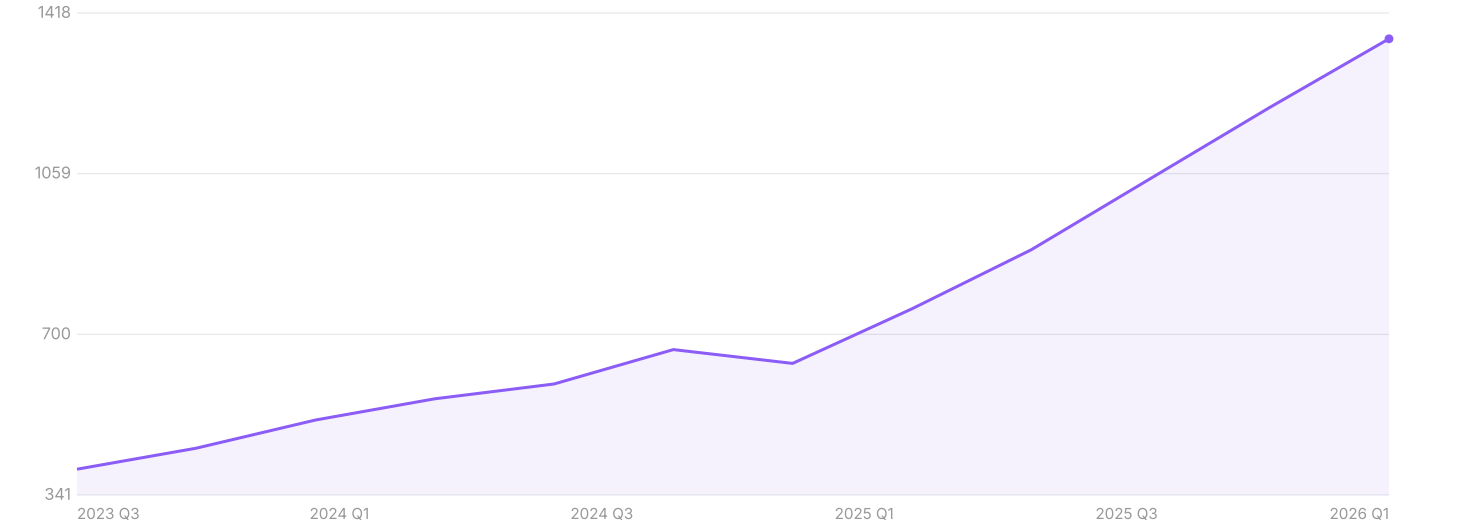
SITE CONVERGENCE SCORE 2 of 4 top 13% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 0 buys none disclosed	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 1334 up / 1095 down net +239 funds	INSTITUTIONS ADDED (13F) 153 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 1,360 · latest 1,360 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	1,360	33.0M	\$64.2B	93.6%
2026 Q1	1,207	32.5M	\$44.0B	92.3%
2025 Q4	1,048	33.3M	\$30.7B	94.7%
2025 Q3	889	33.3M	\$27.1B	94.7%
2025 Q2	757	34.0M	\$18.0B	96.6%
2025 Q1	635	33.9M	\$10.8B	96.2%
2024 Q4	666	34.0M	\$14.2B	96.4%
2024 Q3	589	33.4M	\$12.9B	94.9%
2024 Q2	556	34.4M	\$10.3B	97.7%
2024 Q1	509	34.7M	\$10.8B	98.5%
2023 Q4	446	34.9M	\$7.1B	99.0%
2023 Q3	399	35.0M	\$5.9B	99.4%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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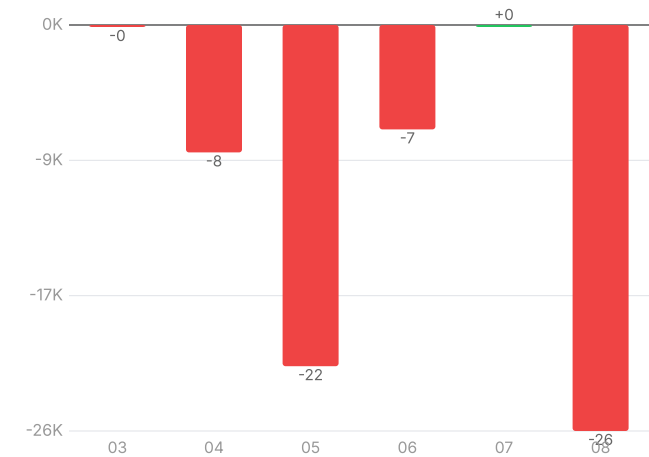
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Lane Brian E.	director, CHIEF EXECUTIVE OFF.	2026-08-26	SELL	16,024	\$25.77M	145,065
George William Iii	CHIEF FINANCIAL OFFICER	2026-08-17	SELL	2,554	\$4.75M	30,250
Myers Franklin	director	2026-08-11	SELL	4,000	\$6.78M	8,495
Myers Franklin	director	2026-08-10	SELL	3,500	\$5.92M	58,615
Myers Franklin	director	2026-06-24	SELL	6,700	\$13.09M	62,115
Hardy Rhoman J	director	2026-05-27	SELL	342	\$0.65M	1,890
Myers Franklin	director	2026-05-21	GIFT	273	—	68,815
Anderson Darcy	director	2026-05-18	A-Award	105	—	18,140

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	18	82,760	\$140.2M	Counted
F — Tax withholding	23	7,742	\$11.0M	None — compensation
G — Gifts	4	785	—	None
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$140.2M 18 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-08-26	Brian E Lane	16,024	\$25.8M
2026-08-17	George William Iii	2,554	\$4.7M
2026-08-11	Franklin Myers	4,000	\$6.7M
2026-08-10	Myers Franklin	3,500	\$5.9M
Trailing 12 mo	32 filings	119,526	\$172M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-05-06	SCHEDULE 13G/A	Abigail P. Johnson	4.10%	1.4M sh
2026-04-29	SCHEDULE 13G	Vanguard Portfolio Management	5.37%	1.9M sh
2026-04-29	SCHEDULE 13G	Vanguard Capital Management	7.49%	2.6M sh
2026-02-13	SCHEDULE 13G/A	Capital World Investors	4.70%	1.6M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Byron Donalds	House	BUY	\$1,001 - \$15,000	2025-12-04	2026-01-08
Byron Donalds	House	BUY	\$1,001 - \$15,000	2025-12-04	2026-01-08
Byron Donalds	House	BUY	\$1,001 - \$15,000	2025-12-04	2026-01-08
HOUSE 12-MO 6 trades 6 purchases		SENATE 12-MO 0 trades None purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 1,207		13F SHARES 33M 92.3% of shares out		NEW / CLOSED 249 / 72 positions, QoQ
PUT/CALL (13F) 1.16 option positions		FREE FLOAT 98.9% 35M sh		INCREASED / REDUCED 449 / 402 positions, QoQ

2.8 · Largest Reporting 13F Managers

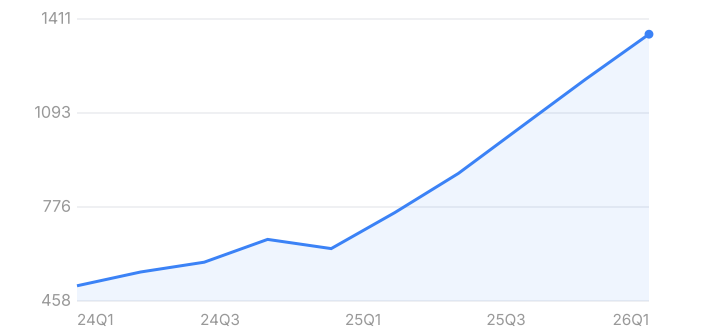
MANAGER	SHARES	VALUE
Artemis Investment Management Llp	64,919	\$107M
Assenagon Asset Management S.A.	52,685	\$87M
Goalvest Advisory Llc	46,892	\$83M
Zevenbergen Capital Investments LI	30,515	\$50M
Wealth Enhancement Advisory Servic	23,323	\$37M
Fjarde Ap-Fonden /Fourth Swedish N	15,336	\$25M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

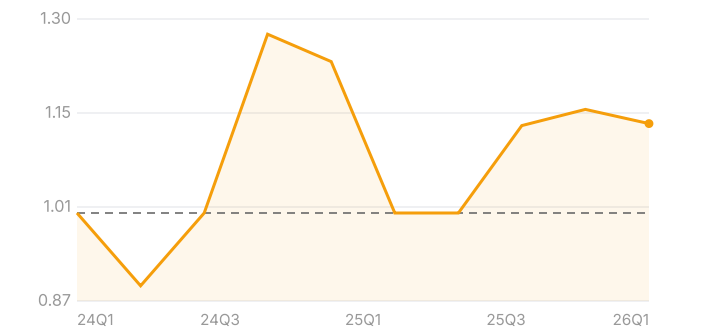
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.1%	\$1.8B
VTI	0.1%	\$1.8B
VSMPX	0.1%	\$1.8B
VTSAX	0.1%	\$1.8B
VFIAX	0.1%	\$1.5B
VFFSX	0.1%	\$1.5B

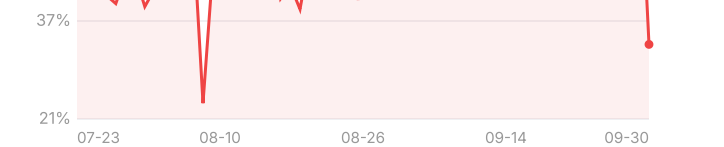
13F Filers Holding FIX — quarterly



Institutional Put/Call — quarterly



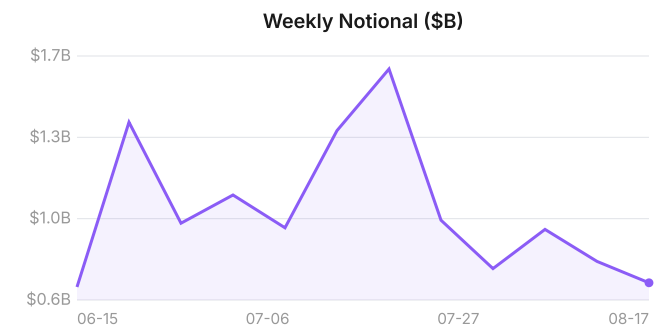
14 SHORT VOLUME — DAILY, 60 SESSIONS				EDGE · live FINRA feed
LATEST SESSION 33.2% 2026-10-15		20-DAY AVG 56.5% 50-day 51.7%		TREND Rising 20d vs 50d
				BY MARKET CENTER Q: 34% · N: 26% · B: 50% latest session



Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

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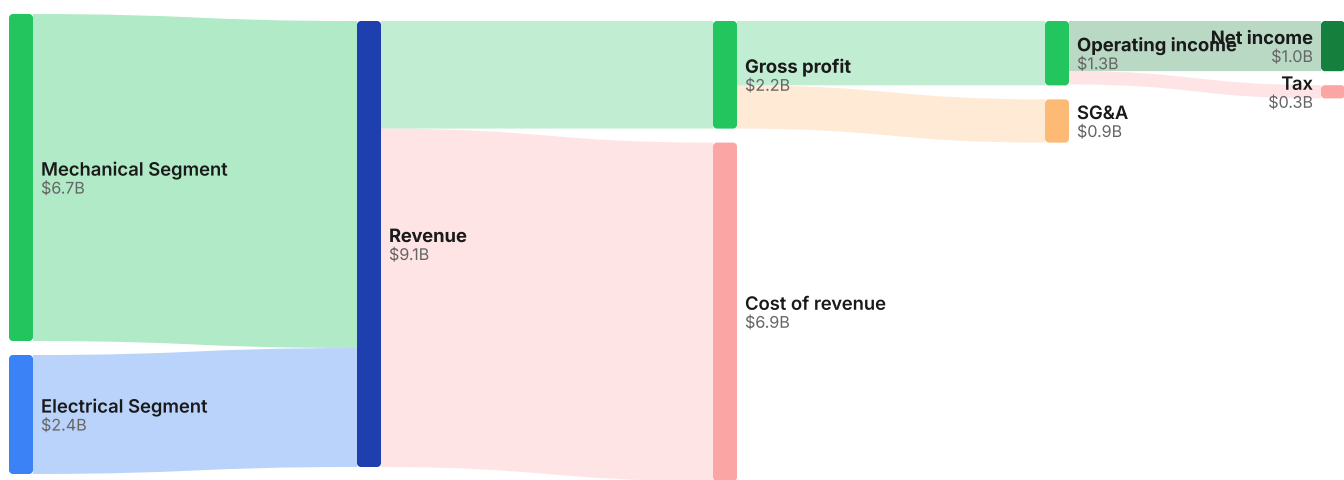
15 DARK POOL ACTIVITYEDGE · live ATS data



Where FIX Trades in the Dark

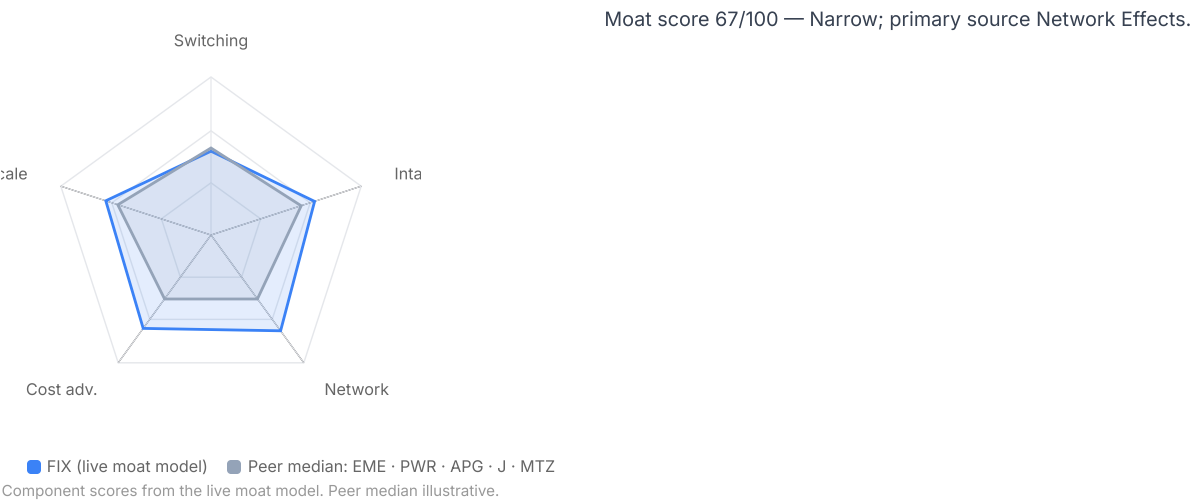
ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	0.4M	15 sh
Mlix Instinct X	0.3M	23 sh
Ubsa Ubs Ats	0.3M	19 sh
Ebxl Level Ats	0.2M	7 sh
Mspl Ms Pool (Ats- 4)	0.2M	64 sh
Cgxs Onechronos	0.1M	17 sh

16 REVENUE FLOW — FY2025live segmentation + income data



Where a dollar of Comfort Systems USA, Inc. revenue goes. All values FY2025 filings, live.

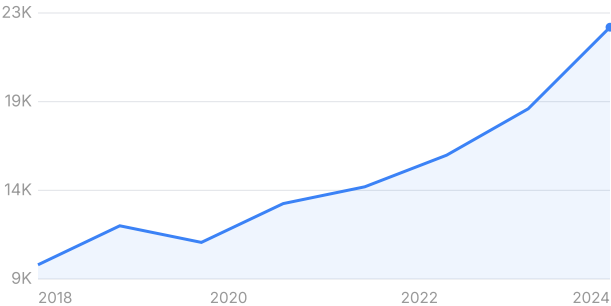
17 MOAT & COMPETITIVE POSITIONLIVE MODEL · 67/100 NARROW



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3.8 · Employees (SEC filings)



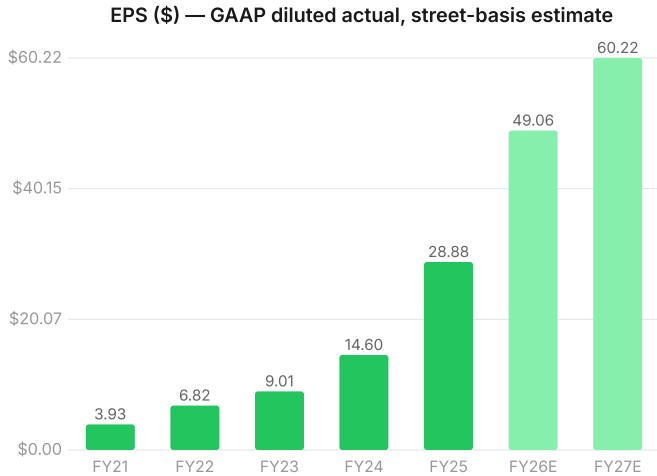
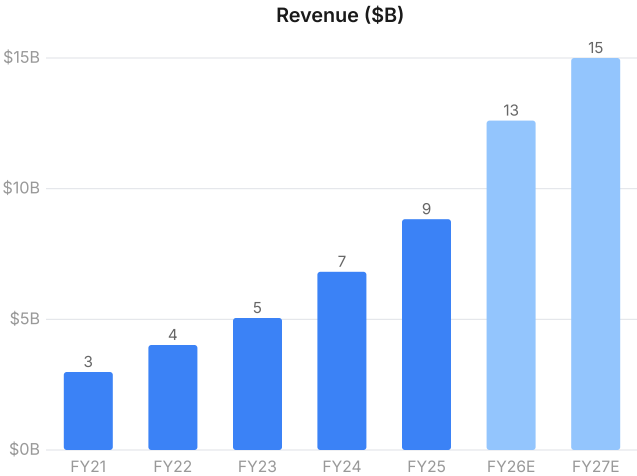
18 CORPORATE INFORMATION — KEY OFFICERS

22,700 employees

OFFICER	TITLE
Brian E. Lane	CEO & Director
William George	Executive Vice President & Chief Financial Officer
Trent T. McKenna	President
Laura Finley Howell	Senior Executive Advisor

19 REVENUE & EPS — HISTORY AND ESTIMATES

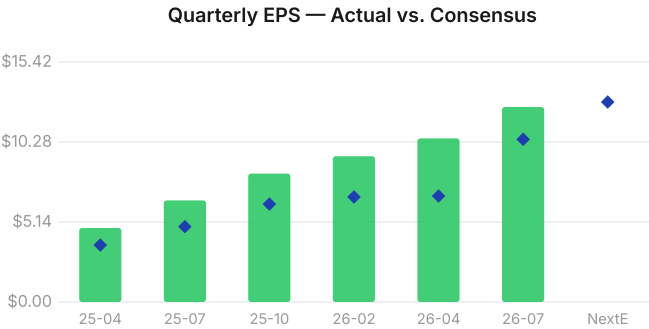
live consensus



Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

20 ESTIMATE VS. ACTUAL & SURPRISES

live data



BEATS (>2%) 6 of 6 recent quarters	AVG SURPRISE +34.8%	NEXT REPORT 2026-10-22	INCOME QUALITY 1.78 OCF ÷ net income
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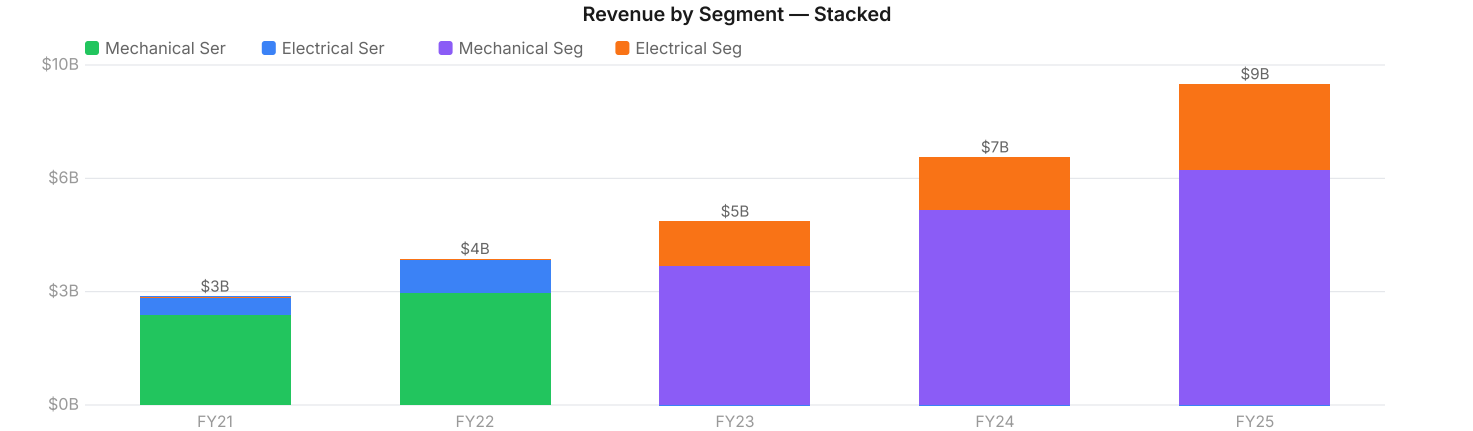
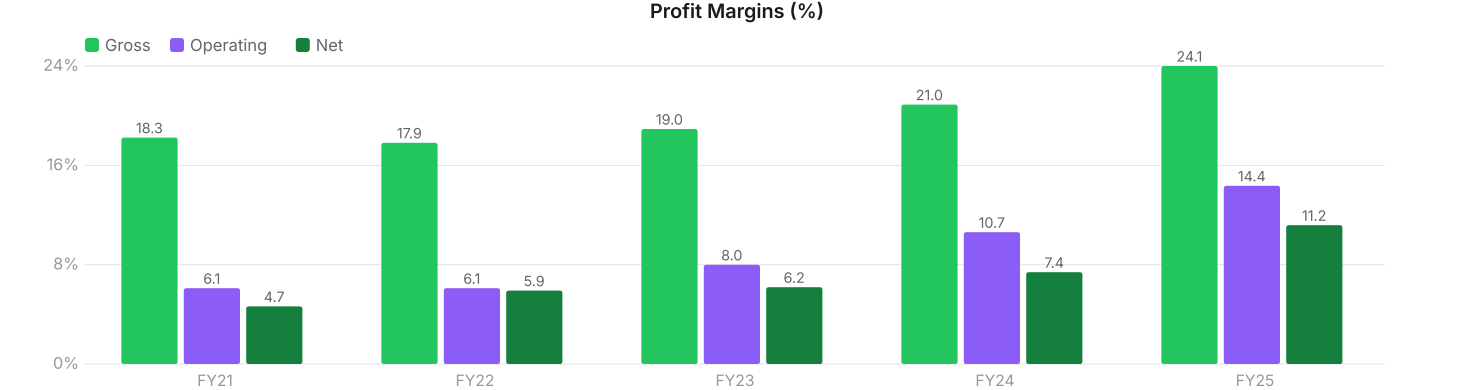
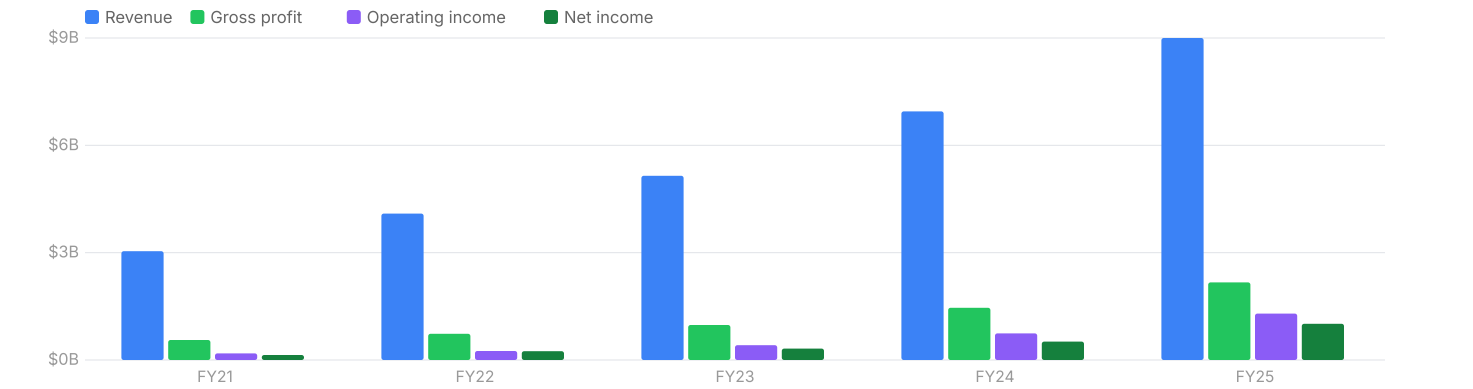
21 REPORTED VS. CONSENSUS — FULL HISTORY0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEARlive financials

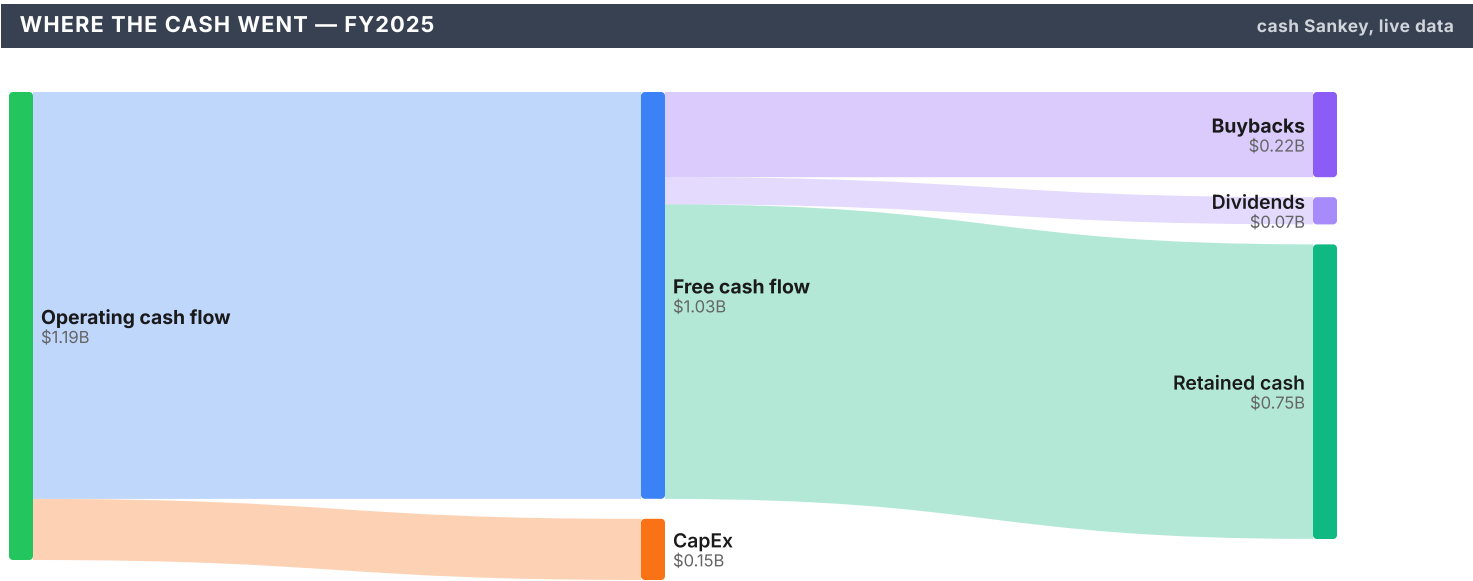
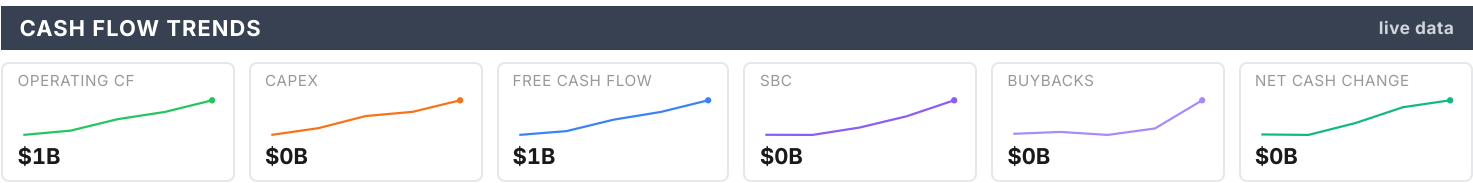


Live segmentation data.

YoY Growth Heatmap — Income Lines					
YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+7.6%	+34.7%	+25.8%	+35.0%	+29.5%
Gross profit	+3.0%	+31.7%	+33.6%	+49.1%	+48.7%
Operating income	-1.2%	+34.7%	+64.8%	+79.1%	+75.2%
Net income	-4.5%	+71.6%	+31.5%	+61.5%	+95.7%

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22 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	3.1	4.1	5.2	7.0	9.1	
Cost of revenue	2.5	3.4	4.2	5.6	6.9	
Gross profit	0.6	0.7	1.0	1.5	2.2	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	0.4	0.5	0.6	0.7	0.9	
Operating income	0.2	0.3	0.4	0.7	1.3	
EBITDA	0.3	0.3	0.5	0.8	1.4	
D&A	0.1	0.1	0.1	0.1	0.1	
Pretax income	0.2	0.2	0.4	0.7	1.3	
Income tax	0.0	-0.0	0.1	0.1	0.3	
Net income	0.1	0.2	0.3	0.5	1.0	
Diluted EPS (\$)	3.93	6.82	9.01	14.60	28.88	
Diluted shares (M)	36	36	36	36	35	



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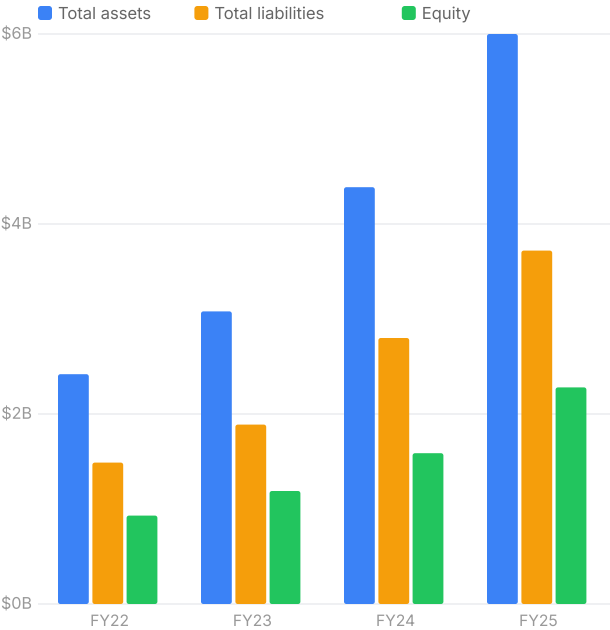
Balance Sheet — Full

\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.1	0.2	0.5	1.0	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	1.2	1.6	2.1	2.9	
Total current assets	1.3	1.9	2.8	4.1	
PP&E (net)	0.3	0.4	0.5	0.7	
Goodwill + intangibles	0.9	0.9	1.3	1.5	
Total assets	2.6	3.3	4.7	6.4	
Accounts payable	0.3	0.4	0.7	0.7	
Short-term debt	0.0	0.0	0.0	0.0	
Deferred revenue	0.5	0.9	1.4	2.1	
Total current liabilities	1.2	1.7	2.6	3.4	
Long-term debt	0.2	0.0	0.1	0.4	
Total liabilities	1.6	2.0	3.0	4.0	
Shareholders' equity	1.0	1.3	1.7	2.4	

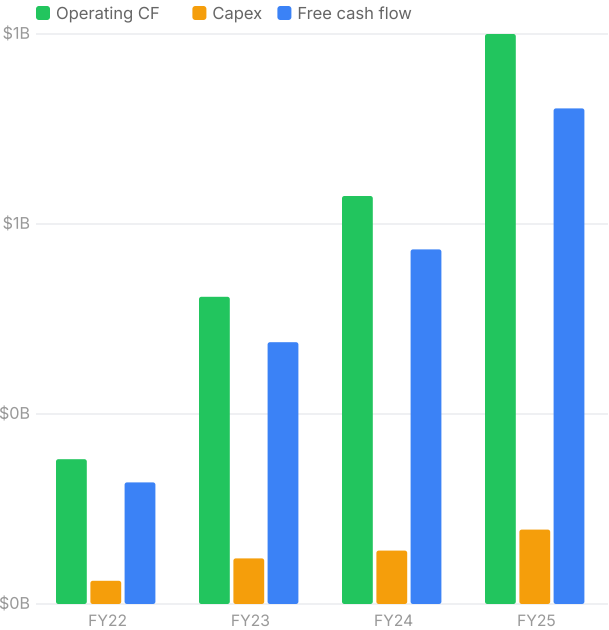
Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	0.2	0.3	0.5	1.0	
D&A	0.1	0.1	0.1	0.1	
Stock-based compensation	0.0	0.0	0.0	0.0	
Working capital change	0.0	0.1	0.1	(0.1)	
Operating cash flow	0.3	0.6	0.8	1.2	
Capital expenditures	(0.0)	(0.1)	(0.1)	(0.2)	
Investing cash flow	(0.1)	(0.2)	(0.3)	(0.5)	
Buybacks	(0.0)	(0.0)	(0.1)	(0.2)	
Dividends paid	(0.0)	(0.0)	(0.0)	(0.1)	
Debt issuance / (repay)	(0.1)	(0.2)	(0.0)	0.1	
Financing cash flow	(0.2)	(0.3)	(0.2)	(0.3)	
Free cash flow	0.3	0.5	0.7	1.0	

Balance Sheet Structure (\$B)



Cash Generation vs Capex (\$B)



Left: what the balance sheet is made of — the gap between the assets bar and the liabilities bar is book equity. Right: whether the capex bar is covered by the operating-cash bar; where it is not, the difference was funded externally and free cash flow goes negative.

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23 EXPANDED RATIO ANALYSIS (I)							live ratio engine · profitability · valuation
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	19.1%	27.2%	28.4%	35.0%	49.2%	54%	
ROA	7.2%	10.2%	11.0%	13.0%	18.3%	16.9%	
ROIC	11.3%	19.9%	26.2%	40.1%	46.1%	38.8%	
Gross margin	18.3%	17.9%	19.0%	21.0%	24.1%	25.7%	
Operating margin	6.1%	6.1%	8.0%	10.7%	14.4%	16.5%	
Net margin	4.7%	5.9%	6.2%	7.4%	11.2%	12.8%	
EBITDA margin	8.6%	8.0%	9.2%	11.6%	15.9%	17.7%	
FCF margin	5.1%	6.1%	10.5%	10.5%	11.3%	—	
VALUATION							
P/E	24.71	16.62	22.64	28.94	32.23	35.4	
P/B	4.40	4.09	5.73	8.87	13.46	15.8	
P/S	1.15	0.99	1.41	2.15	3.62	4.51	
P/FCF	22.44	16.15	13.44	20.48	31.96	23.4	
EV/EBITDA	15.13	13.42	15.41	18.21	22.54	24.7	
EV/Revenue	1.30	1.07	1.42	2.12	3.60	4.4	
Earnings yield	4.0%	6.0%	4.4%	3.5%	3.1%	2.83%	
FCF yield	4.5%	6.2%	7.4%	4.9%	3.1%	4.26%	
EXPANDED RATIO ANALYSIS (II)							leverage · solvency
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.23	1.12	1.11	1.08	1.21	1.21	
Quick ratio	1.20	1.09	1.07	1.06	1.19	1.19	
Debt / equity	0.64	0.39	0.20	0.18	0.32	0.10	
Debt / assets	23.3%	15.0%	7.8%	6.6%	12.2%	3.9%	
Net debt / EBITDA	1.73	1.01	0.11	-0.30	-0.13	-0.77	
Interest coverage	31.51	18.53	38.62	101.02	144.57	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	1.55	1.72	1.76	1.75	1.63	1.32	
Receivables turnover	4.41	4.61	4.45	4.42	3.91	3.3	
DSO (days)	83	79	82	83	93	111	
DPO (days)	33	32	33	35	36	34	
Cash conversion cycle	52	50	54	51	61	81	
GROWTH (YoY)							
Revenue growth	7.6%	34.7%	25.8%	35.0%	29.5%	—	
Net income growth	-4.5%	71.6%	31.5%	61.5%	95.7%	—	
EPS growth	-4.2%	73.9%	31.8%	61.9%	98.3%	—	
FCF growth	-39.8%	60.4%	115.2%	35.5%	39.8%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	3.93	6.84	9.02	14.60	28.95	40.73	
Book value / share	22.11	27.82	35.64	47.65	69.34	91.35	
Revenue / share	84.36	115.18	145.23	196.44	257.71	318.79	
FCF / share	4.33	7.04	15.19	20.63	29.20	61.32	
Cash / share	1.61	1.59	5.72	15.37	27.80	52.66	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.8%	0.9%	0.3%	0.4%	0.0%	0.15%	
Altman Z-Score	3.70	3.97	4.69	5.52	7.73	8.5	
Piotroski F-Score	5	8	8	8	8	8/9	
Beneish M-Score	-2.20	-2.33	-2.70	-2.44	-2.12	-2.79	

24 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	8 / 9	Strong		
Altman Z-Score	8.5	Safe (>2.99)	Safe	
Income quality	1.78	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.79	Non-manipulator	vs -2.22 threshold	

25 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.78	Revenue stability	0.92
Interest burden		1.00	Earnings stability	0.78
Operating margin		16.4%	Earnings persistence	0.50
Asset turnover		1.66×	Revenue CAGR 3y	33.6%
Financial leverage		2.61×	EPS CAGR 3y	81.7%
= ROE		55%	FCF CAGR 3y	79.0%

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SHAREHOLDER RETURN PROFILE				live
BUYBACK YIELD	DIVIDEND YIELD	TOTAL SHAREHOLDER RETURN	SBC / REVENUE	
0.15%	0.21%	0.28%	0.3%	
		cash yield	dilution pressure	



27 PEER COMPARISON							live peer engine
COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
EME	\$31.8B	22.5	40%	7.8%	+18.9%	8/9	+4.9%
PWR	\$95.0B	71.5	15%	4.7%	+25.8%	7/9	+44.4%
APG	\$17.4B	-59.9	10%	4.4%	+14.1%	6/9	+16.6%
J	\$16.5B	49.2	9%	3.3%	+84.3%	5/9	-9.4%
MTZ	\$15.3B	30.1	16%	3.0%	+23.5%	8/9	—
STRL	\$13.0B	30.2	39%	13.3%	+60.8%	7/9	—
IESC	\$10.1B	22.1	45%	12.3%	+22.7%	5/9	—
BLD	\$10.0B	19.8	22%	7.2%	+6.4%	4/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

28 ANALYST CONSENSUS & ESTIMATES

live consensus

Buy

9 Analysts

Str Sell (0)

Sell (0)

Hold (4)

Buy (5)

Str Buy (0)

MEAN TARGET (QTR)

TARGET VS. PRICE

NEXT REPORT

\$2094.00

+45.5%

2026-10-22

5 targets

last-quarter mean

street \$12.85

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$12.99B	\$13.05B / \$12.87B	\$49.06	\$49.99 / \$45.98	6
FY2027	\$15.46B	\$16.38B / \$14.03B	\$60.22	\$64.22 / \$52.44	8
FY2028	\$18.14B	\$18.76B / \$17.16B	\$74.39	\$78.29 / \$68.58	1

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29 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$2125.00	+47.7%	1
Last Quarter	\$2094.00	+45.5%	5
Last Year	\$1745.30	+21.3%	20
All Time	\$1636.64	+13.7%	22

Rolling mean of published targets vs. last close \$1439.07. Aggregated from StreetInsider.

Third-Party Composite Rating

A-

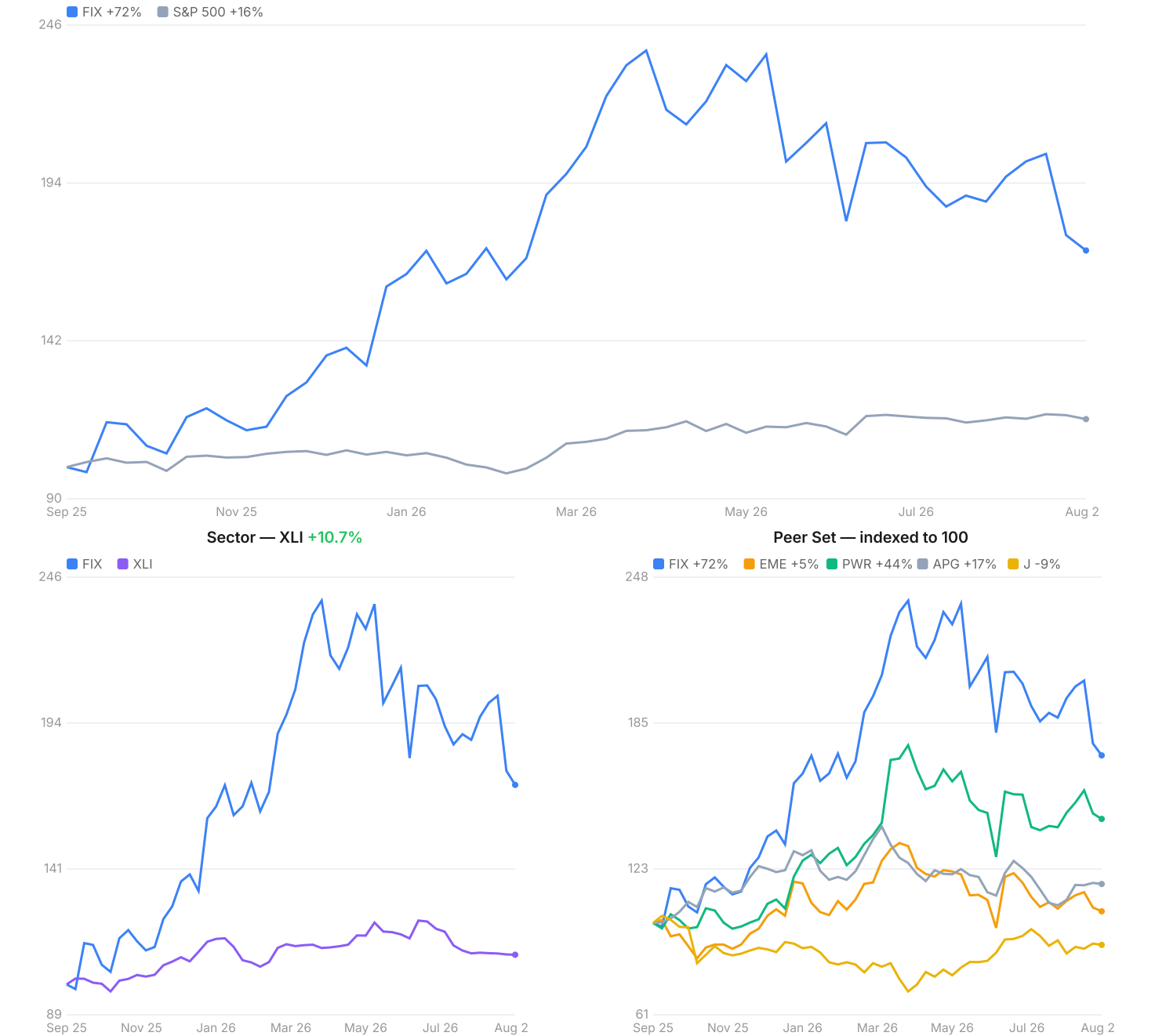
DCF4/5ROE5/5ROA5/5DEBT/EQ4/5P/E1/5P/B1/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

30 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set

FIX +71.6% vs S&P 500 +15.9% — spread +55.7pp



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$1649.87	-210.80	-12.78%	Below
SMA 50	\$1644.52	-205.45	-12.49%	Below
SMA 200	\$1590.68	-151.61	-9.53%	Below
EMA 9	\$1583.77	-144.70	-9.14%	Below
EMA 21	\$1625.99	-186.92	-11.50%	Below
EMA 50	\$1653.77	-214.70	-12.98%	Below
EMA 200	\$1530.63	-91.56	-5.98%	Below

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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31 TECHNICAL POWER SCOREEDGE · site engine · 16/100 composite

TECHNICAL VERDICT

BEARISH

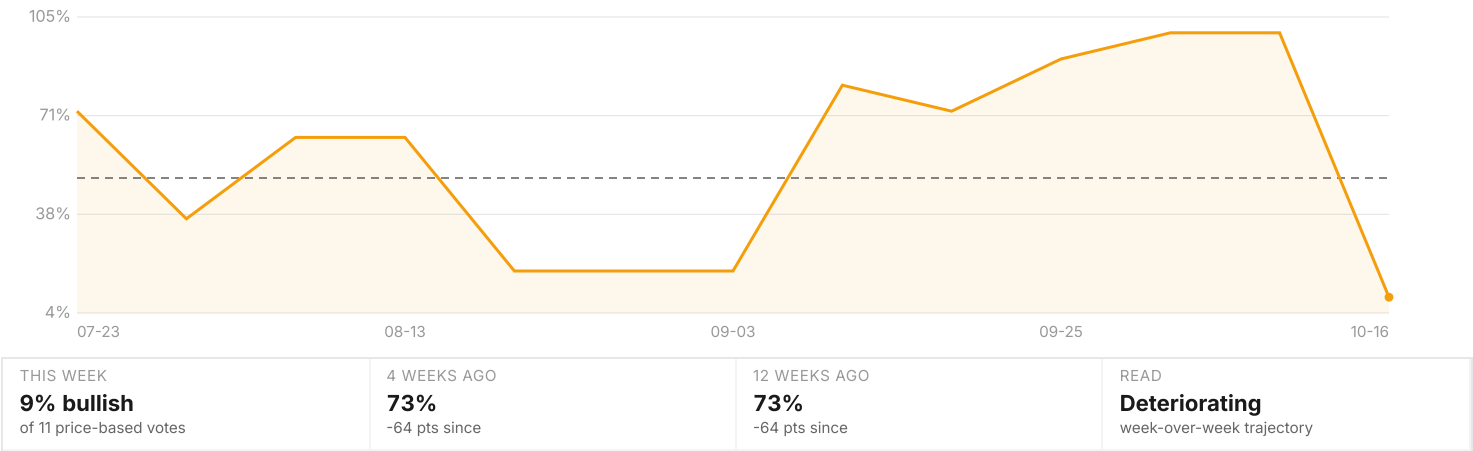
Power Score -68

2 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%		11
Momentum 25%		0
Volume 20%		25
Volatility 10%		0
Patterns 15%		50

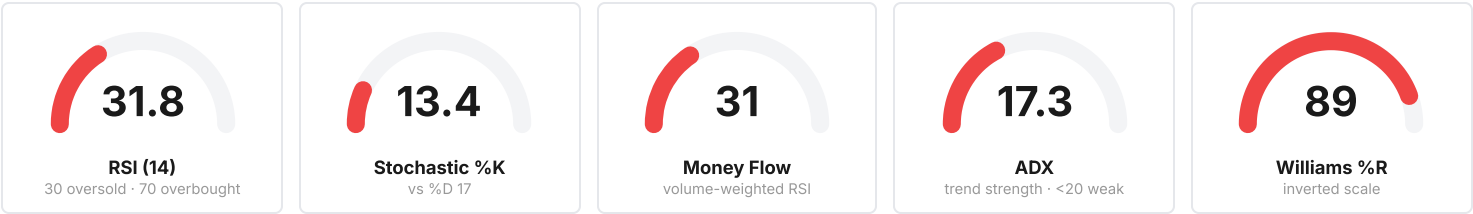
BEARISH — BUT WHICH WAY IS IT TRENDING?vote share recomputed weekly, 13 weeks



INDICATOR VOTE GRID2 bull / 20 bear

● Price vs SMA 20	\$1649.87	● Price vs SMA 50	\$1644.52	● Price vs SMA 200	\$1590.68
● EMA 9/21 Cross	1583.8/1626.0	● SMA 50/200	Golden	● ADX Direction	ADX 17
● Supertrend	\$1700	● Parabolic SAR	\$1769	● SMA Slope	-10.640
● RSI	31.8	● Stochastic K/D	13/17	● StochRSI K/D	0/0
● Williams %R	-89	● CCI	-217	● TSI vs Signal	-10.6
● CMO	-36.5	● ROC	-16.75%	● OBV Signal	Distrib
● Chaikin MF	0.180	● MFI	31	● Force Index	-13M
● Elder Ray Bull	-140.92				

INDICATOR GAUGESsite technicals-tab style



32 KEY LEVELS & VOLATILITYlive indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$1455.66 / \$1522.00 / \$1562.73	S1 / S2	\$1414.93 / \$1348.59
Bollinger (20,2)	\$1480.82 – \$1818.92	Squeeze	Off
52-wk range	\$769.99 – \$2073.18	Off 52-wk high	-30.6%
ATR (14)	\$80.51 (5.6%)	Historical vol	42.8%

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33 SEASONALITY — 20-YEAR AVERAGES

live model · win rates shown

+0.5%
Jan
50%

+3.8%
Feb
55%

+2.0%
Mar
62%

+0.9%
Apr
50%

+1.0%
May
55%

+2.7%
Jun
70%

+5.2%
Jul
55%

+1.5%
Aug
60%

+0.5%
Sep
45%

+7.5%
Oct
70%

+3.4%
Nov
60%

+3.6%
Dec
60%

Sample: 20 years — treat short histories as suggestive, not statistical.

34 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	FIX	S&P 500
Weekly volatility (σ , 1y)	6.99%	1.83%
Best / worst week (1y)	+19.5% / -15.1%	—
Max drawdown (5y, monthly)	-41.5%	—
1-week VaR (95%)	-13.9%	—
Beta (5y)	1.68	1.00

35 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

FIX EQUITY WEATHER (LIVE)

STORMY · -47

Trend

Momentum

Volume

Volatility

Breadth

-40

-67

-32

-60

-32

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

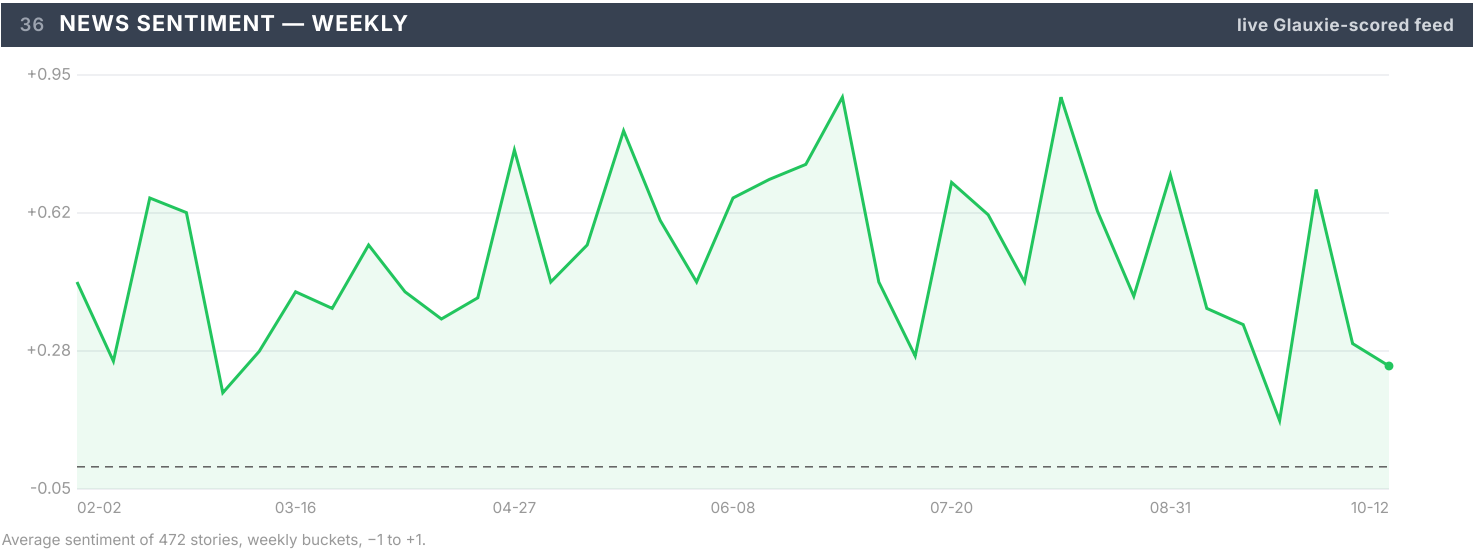
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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37 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Stormy

OVERALL	TREND	MOMENTUM	VOLUME
-47.2	-40.3	-66.5	-31.6
-16.5 vs industry	-4.1 vs industry	-38.4 vs industry	+2.9 vs industry

READING	FIX	ENGINEERING & CONSTRUCTION N=1,306	INDUSTRIALS N=9,922	ALL US SYMBOLS N=70,435
Overall	-47.2	-30.7	-24.1	-20.5
Trend	-40.3	-36.2	-26.2	-21.3
Momentum	-66.5	-28.1	-24.5	-15.8
Volume	-31.6	-34.5	-22.6	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

38 EXECUTIVE COMPENSATION

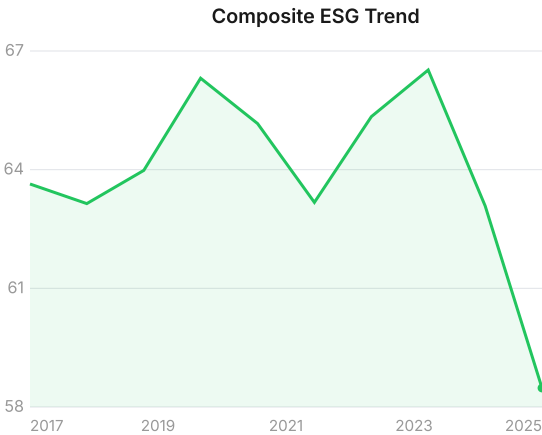
live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Brian Lane President and Chief Executive Off	\$10.6M	88% equity+incentive
William George Executive Vice President and	\$3.9M	80% equity+incentive
Trent McKenna Executive Vice President and C	\$3.6M	80% equity+incentive
Laura Howell Senior Vice President, General	\$2.3M	75% equity+incentive
Terrence Reed Senior Vice President and Chie	\$1.6M	71% equity+incentive

39 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	47
Social	67
Governance	64
Composite ESG	59



40 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-08-03	Regulation FD; Exhibits	7.01,9.01
2026-07-23	Earnings Release; Other Events; Exhibits	2.02,8.01,9.01
2026-06-22	Officer/Director Change; Regulation FD; Exhibits	5.02,7.01,9.01
2026-05-21	Shareholder Vote	5.07
2026-05-01	Regulation FD; Exhibits	7.01,9.01
2026-04-23	Earnings Release; Other Events; Exhibits	2.02,8.01,9.01
2026-02-20	Regulation FD Disclosure; Financial Statements and Exhibits	7.01,9.01
2026-02-19	Results of Operations and Financial Condition; Other Events; Financial	2.02,8.01,9.01

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41 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

42 DISCLOSURES

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43 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-10-26 to 2026-07-23
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	113 rows · 1998 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-05-18 to 2026-08-26
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2026-02-13 to 2026-05-06
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.