

Fox Corporation (FOX)

Communication Services / Entertainment · NASDAQ Global Select



EQUITY FACTSHEET

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$57.22	\$25.5B	\$68.18	14.7	36.6%	15%	7/9	+11.6%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	1.2M	\$44.08	1.49	9.8%	14%	3.3	+87.4%

Fox Corporation is a prominent media conglomerate primarily focused on news, sports, and entertainment operations within the United States. Its business is structured across three main divisions: Cable Network Programming; Television; and a segment encompassing Other, Corporate, and Eliminations. The Cable Network Programming division is responsible for creating and licensing news, business news, and sports content. This content is then disseminated across the U.S. through both traditional and virtual multi-channel video programming distributors (MVPDs), as well as various other digital platforms. This segment's extensive portfolio includes well-known national cable channels such as FOX News (for general news) and FOX Business (for financial news), multi-sport networks FS1 and FS2, FOX Sports Racing (dedicated to motorsports), FOX Soccer Plus (featuring live soccer and rugby), FOX Deportes (a Spanish-language sports service), and the Big Ten Network. Meanwhile, the Television segment focuses on acquiring, developing, marketing, and distributing diverse programming. It operates The FOX Network, a national broadcast television network renowned for its sports and entertainment programming. Other key assets in this division include Tubi, an advertising-supported video-on-demand (AVOD) service; Fox Alternative Entertainment, a full-service production studio specializing in unscripted and alternative content; MyNetworkTV, a programming distribution service; and Blockchain Creative Labs, which is dedicated to the creation, distribution, and monetization of Web3 content. Additionally, this segment holds ownership and operational control over 29 broadcast television stations. The Other, Corporate and Eliminations segment notably manages the FOX Studios Lot, situated in Los Angeles, California. This comprehensive facility offers a range of production and post-production services, comprising 15 sound stages, two broadcast studios, theaters, screening rooms, editing facilities, and numerous other amenities for television and film production. Fox Corporation was established in 1986 and is headquartered in New York, New York.

SECTOR Communication Services INDUSTRY Entertainment EXCHANGE NASDAQ MARKET CAP \$25.5B EMPLOYEES 10,550 (SEC-filed) CEO Lachlan Keith Murdoch
IPO 2019-03-13 COUNTRY US
1211 Avenue of the Americas, New York City, NY 10036 · Tel 212 852 7000 · [foxcorporation.com](https://www.foxcorporation.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

48 / 100

Street mean **\$88.25** (4 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

TWO-WAY FLOW

\$20.9M buys against \$102.2M sells / 6 mo

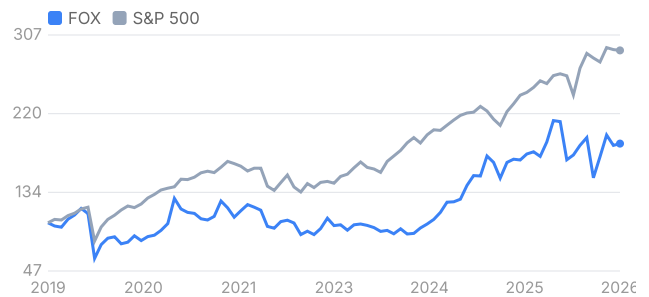
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **FOX +11.6%** · **S&P 500 +15.9%** · spread **-4.3pp**



7 Years vs S&P 500 · **FOX +87.4%** · **S&P 500 +189.9%** · spread **-102.5pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE live IS factor model

INSIDERSTREET
SCORE
48
OF 100

Score Breakdown

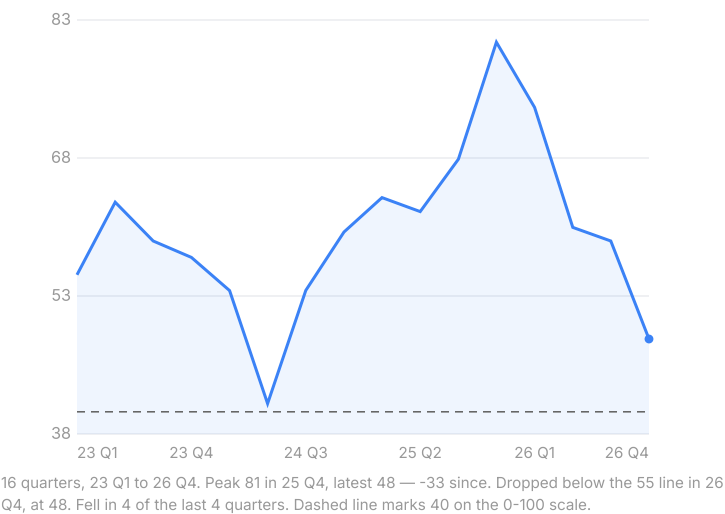
Profitability	59/100
Growth	26/100
Momentum	55/100
Quality	77/100
Earnings Quality	75/100
Balance Sheet	84/100
Value	82/100
Risk (safety)	65/100
Overall	48.0/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
FWONK	53
ROKU	75
WMG	53
LYV	41
TKO	70
PSKY	27
FOX	48

IS Score Trend — quarterly



4 TWO READINGS business vs price

BUSINESS QUALITY

48 / 100

IS Score **48.0** / 100 · -32.6 from peak of 81

Quarter	Business Quality
23 Q1	53
23 Q2	68
23 Q3	60
23 Q4	55
24 Q1	39
24 Q2	50
24 Q3	60
24 Q4	65
25 Q1	81
25 Q2	70
25 Q3	60
25 Q4	55
26 Q1	48

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score **66** / 100 · Power +32 · 17 of 22 indicator votes bullish

Date	Price Structure
07-23	35
08-03	65
08-13	96
08-23	96
09-03	65
09-13	35
09-23	10
10-03	10
10-16	66

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 48, price structure 66 out of 100, so the price reads better than the business does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

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5 WHAT WOULD CHANGE OUR MIND falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 48.0	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 73 → 60 → 59 → 48	the direction matters more than the level
Technical vote share back above 50%	now 73%	price structure no longer broken
Institutional holder count rises two quarters running	peak 542 → now 515	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

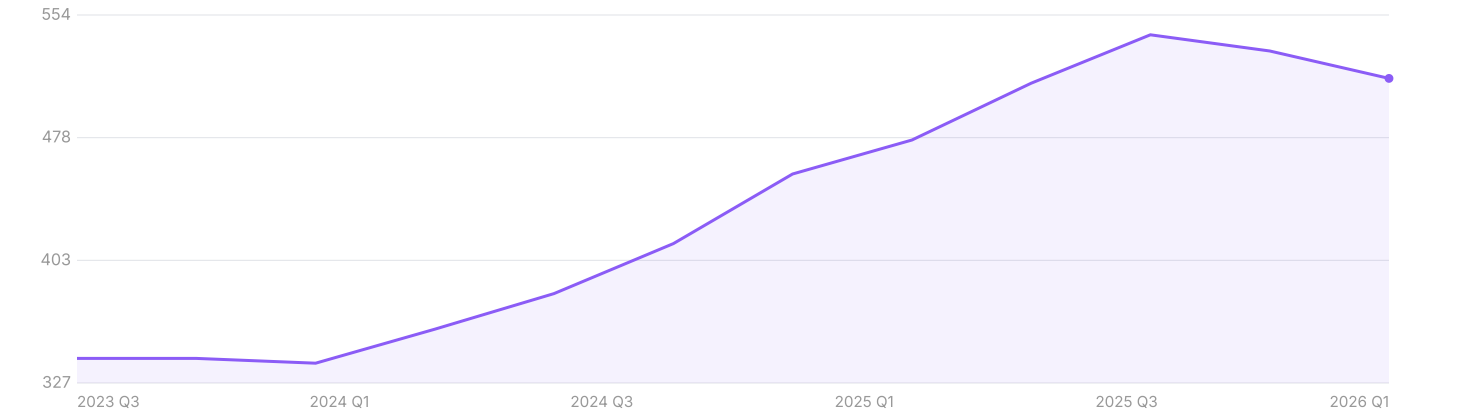
6 SMART MONEY CONFLUENCE EDGE · disclosure sources

SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 0 buys none disclosed	INSIDER BUYS (180D) 1 \$10.27M
ETF FUNDS (30D) 950 up / 886 down net +64 funds	INSTITUTIONS ADDED (13F) -17 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND 13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 542 · latest 515 (-27 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	515	140.8M	\$6.6B	33.2%
2026 Q1	532	138.4M	\$7.3B	32.6%
2025 Q4	542	147.2M	\$9.4B	34.7%
2025 Q3	512	143.6M	\$8.2B	33.9%
2025 Q2	477	126.4M	\$6.5B	29.8%
2025 Q1	456	128.6M	\$6.7B	30.3%
2024 Q4	413	128.5M	\$6.1B	30.3%
2024 Q3	382	126.4M	\$4.9B	29.8%
2024 Q2	360	127.6M	\$4.1B	30.1%
2024 Q1	339	126.1M	\$3.6B	29.7%
2023 Q4	342	125.4M	\$3.4B	29.6%
2023 Q3	342	124.4M	\$3.6B	29.3%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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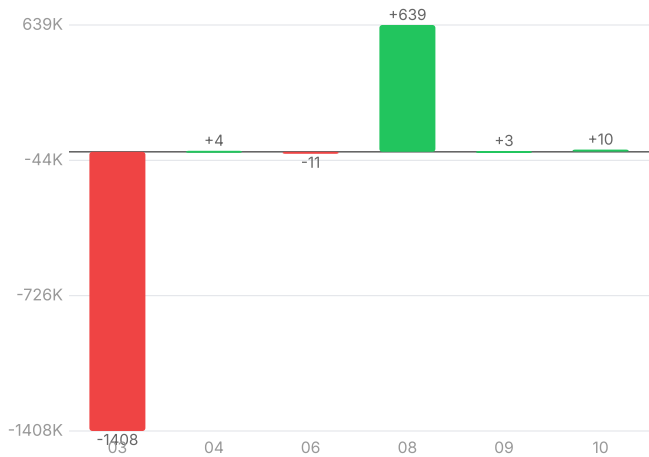
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Carey Chase	director	2026-10-01	EXERCISE	5,102	—	249,857
Carey Chase	director	2026-10-01	EXERCISE	5,102	—	21,983
Hernandez Roland A	director	2026-10-01	EXERCISE	5,102	—	22,869
Hernandez Roland A	director	2026-10-01	EXERCISE	5,102	—	21,983
Burck William A	director	2026-10-01	EXERCISE	5,102	—	7,337
Burck William A	director	2026-10-01	EXERCISE	5,102	—	21,983
Ryan Paul D	director	2026-10-01	EXERCISE	5,102	—	5,102
Ryan Paul D	director	2026-10-01	EXERCISE	5,102	—	21,983

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	15	1,736,805	\$102.2M	Counted
P — Open-market purchases	2	325,306	\$20.9M	Counted
M — Exercises (paired A/D)	27	2,049,878	\$54.5M	None — mechanics
F — Tax withholding	17	303,853	\$20.8M	None — compensation

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL	OPEN-MARKET SELLS	OPEN-MARKET BUYS	CLUSTER
Two-Way Flow	\$102.2M 15 txns / 6 mo	\$20.9M 2 txns / 6 mo	None active 3+ insiders / 21 days

10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-03-13	Lachlan K. Murdoch	462,380	\$26.7M
2026-03-12	Lachlan K. Murdoch	247,257	\$14.3M
2026-03-12	John Nallen	216,806	\$12.5M
2026-03-11	Lachlan K. Murdoch	242,747	\$14.1M
Trailing 12 mo	10 filings	1,866,316	\$111M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-08-07	SCHEDULE 13G	STATE STREET CORPORATION	8.80%	17.5M sh
2026-06-16	SCHEDULE 13D/A	LGC Holdco, LLC	38.70%	85.4M sh
2026-06-16	SCHEDULE 13D/A	Michael Roberson	38.70%	85.4M sh
2026-06-16	SCHEDULE 13D/A	Lachlan K. Murdoch	38.70%	85.4M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Gilbert Cisneros	House	SELL	\$1,001 - \$15,000	2026-06-16	2026-07-03
Gilbert Ray Cisneros	House	SELL	\$1,001 - \$15,000	2026-06-15	2026-07-03
Gilbert Cisneros	House	BUY	\$1,001 - \$15,000	2026-03-13	2026-04-08
David Perdue	Senate	SELL	\$15,001 - \$50,000	2020-04-14	2021-05-02
David Perdue	Senate	SELL	\$15,001 - \$50,000	2020-04-14	2021-05-01
David Perdue	Senate	SELL	\$15,001 - \$50,000	2020-04-14	2021-05-01
HOUSE 12-MO 4 trades 2 purchases		SENATE 12-MO 0 trades None purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 532	13F SHARES 138M 32.6% of shares out	NEW / CLOSED 66 / 64 positions, QoQ	INCREASED / REDUCED 190 / 211 positions, QoQ	
PUT/CALL (13F) 0.67 option positions	FREE FLOAT 55.9% 249M sh			

2.8 · Largest Reporting 13F Managers

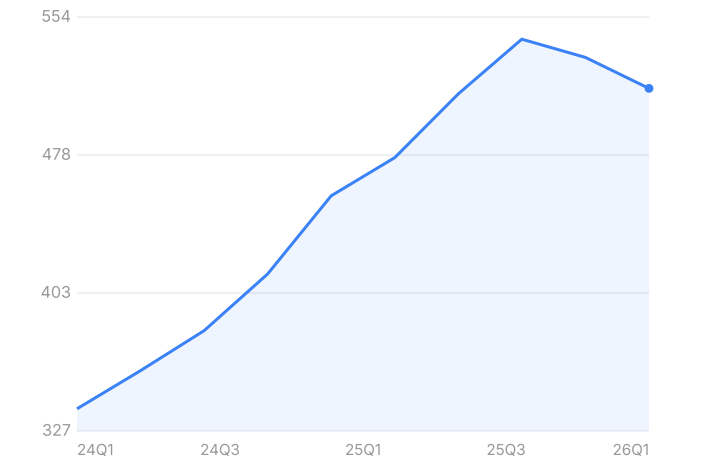
MANAGER	SHARES	VALUE
Cacti Asset Management Llc	825,641	\$46M
Assenagon Asset Management S.A.	655,706	\$37M
Wedge Capital Management L L P/Nc	527,525	\$30M
Cooper Investors Pty Ltd	428,698	\$24M
Perpetual Ltd	156,900	\$9M
Y-Intercept	95,058	\$5M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

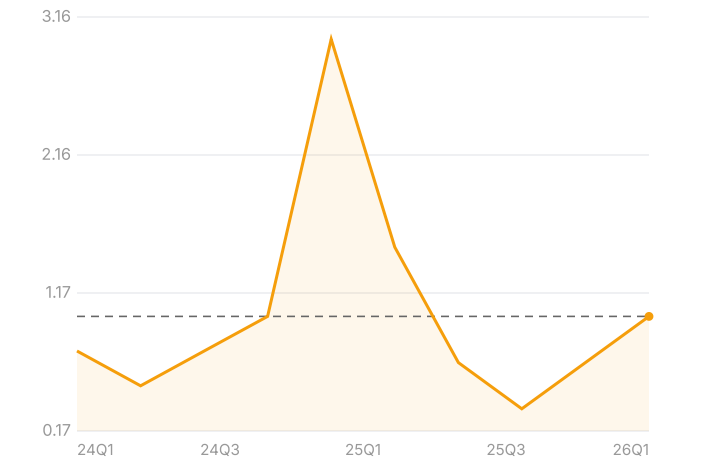
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
XLC	1.0%	\$237M
VITSX	0.0%	\$212M
VSMPX	0.0%	\$212M
VTSAX	0.0%	\$212M
VTI	0.0%	\$212M
VFFSX	0.0%	\$199M

13F Filers Holding FOX — quarterly



Institutional Put/Call — quarterly

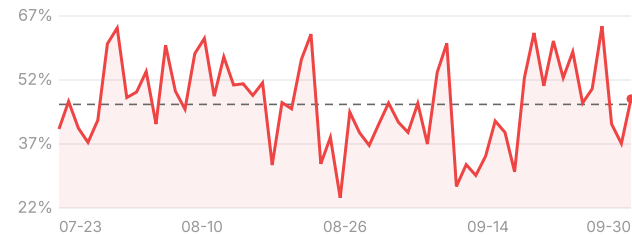


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14 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed



Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION

47.7%

2026-10-15

20-DAY AVG

46.2%

50-day 46.3%

TREND

Falling

20d vs 50d

BY MARKET CENTER

Q: 48% · N:

42% · B:

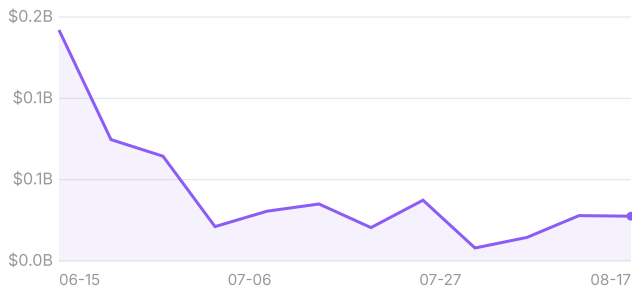
98%

latest session

15 DARK POOL ACTIVITY

EDGE · live ATS data

Weekly Notional (\$B)

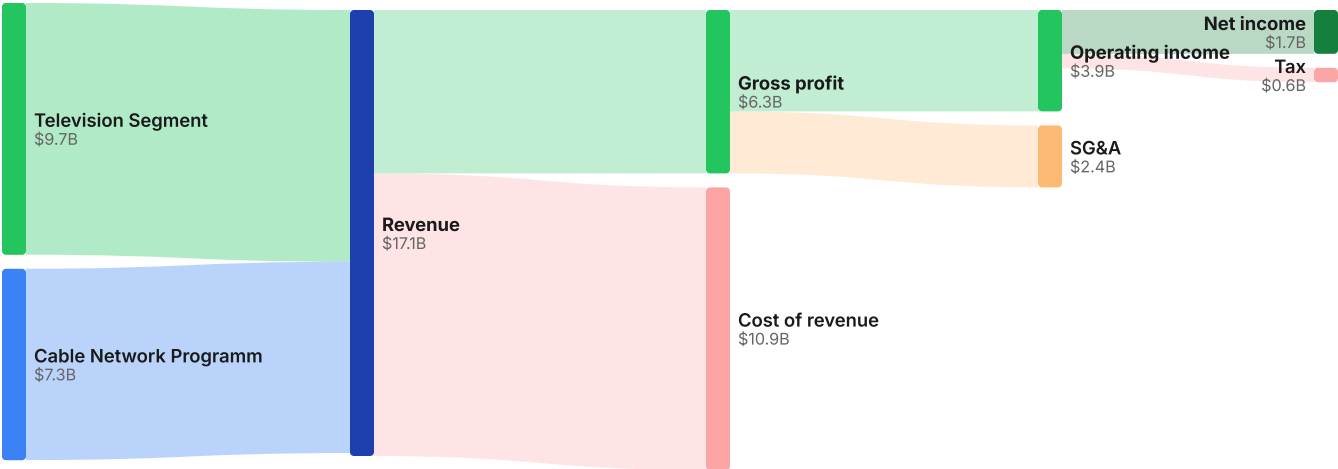


Where FOX Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	1.6M	38 sh
Ubsa Ubs Ats	1.6M	52 sh
Sgmt Sigma X2	0.8M	35 sh
Ebxl Level Ats	0.6M	19 sh
Mspl Ms Pool (Ats- 4)	0.6M	156 sh
Mstx Ms Trajectory Cross (Ats- 1)	0.6M	44 sh

16 REVENUE FLOW — FY2026

live segmentation + income data



Where a dollar of Fox Corporation revenue goes. All values FY2026 filings, live.

3.8 · Employees (SEC filings)

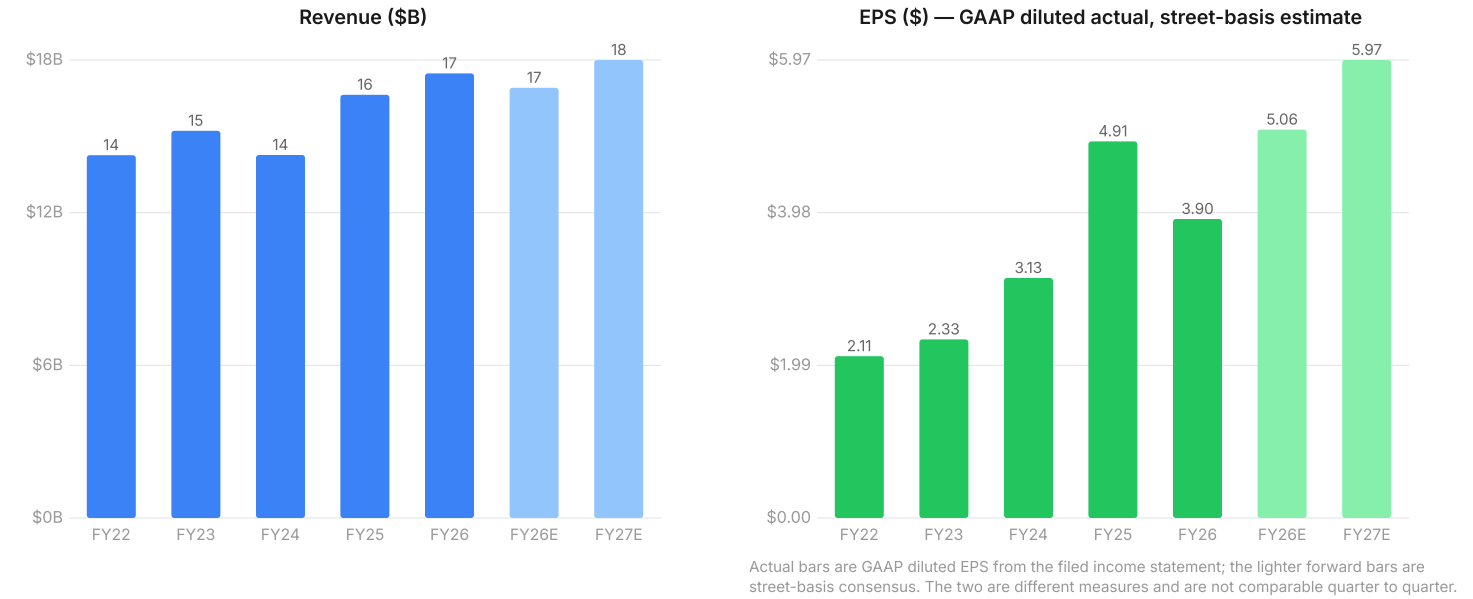


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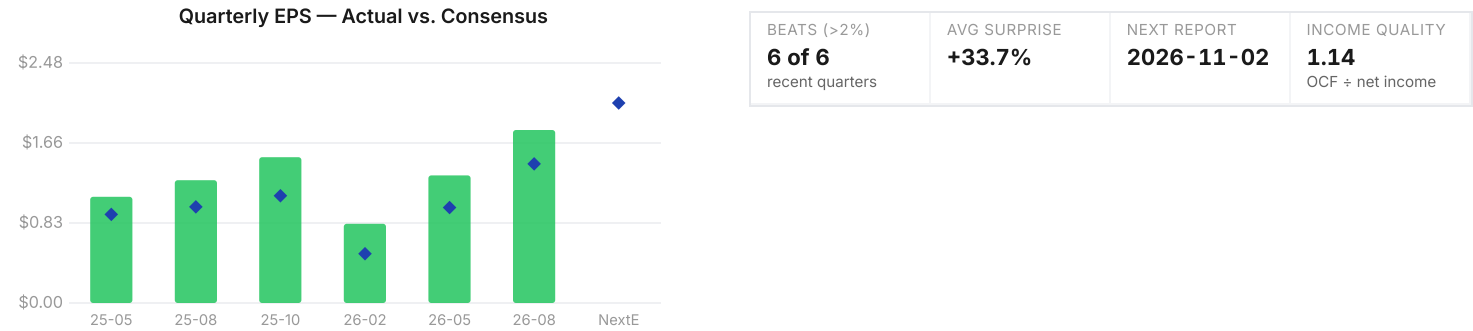
17 CORPORATE INFORMATION — KEY OFFICERS10,550 employees

OFFICER	TITLE
Lachlan Keith Murdoch	Executive Chairman & Chief Executive Officer
John Nallen	President & Chief Operating Officer
Adam G. Ciongoli	Chief Legal & Policy Officer
Steven Silvester Tomsic	Chief Financial Officer

18 REVENUE & EPS — HISTORY AND ESTIMATESlive consensus



19 ESTIMATE VS. ACTUAL & SURPRISESlive data



20 REPORTED VS. CONSENSUS — FULL HISTORY0 quarters · live data

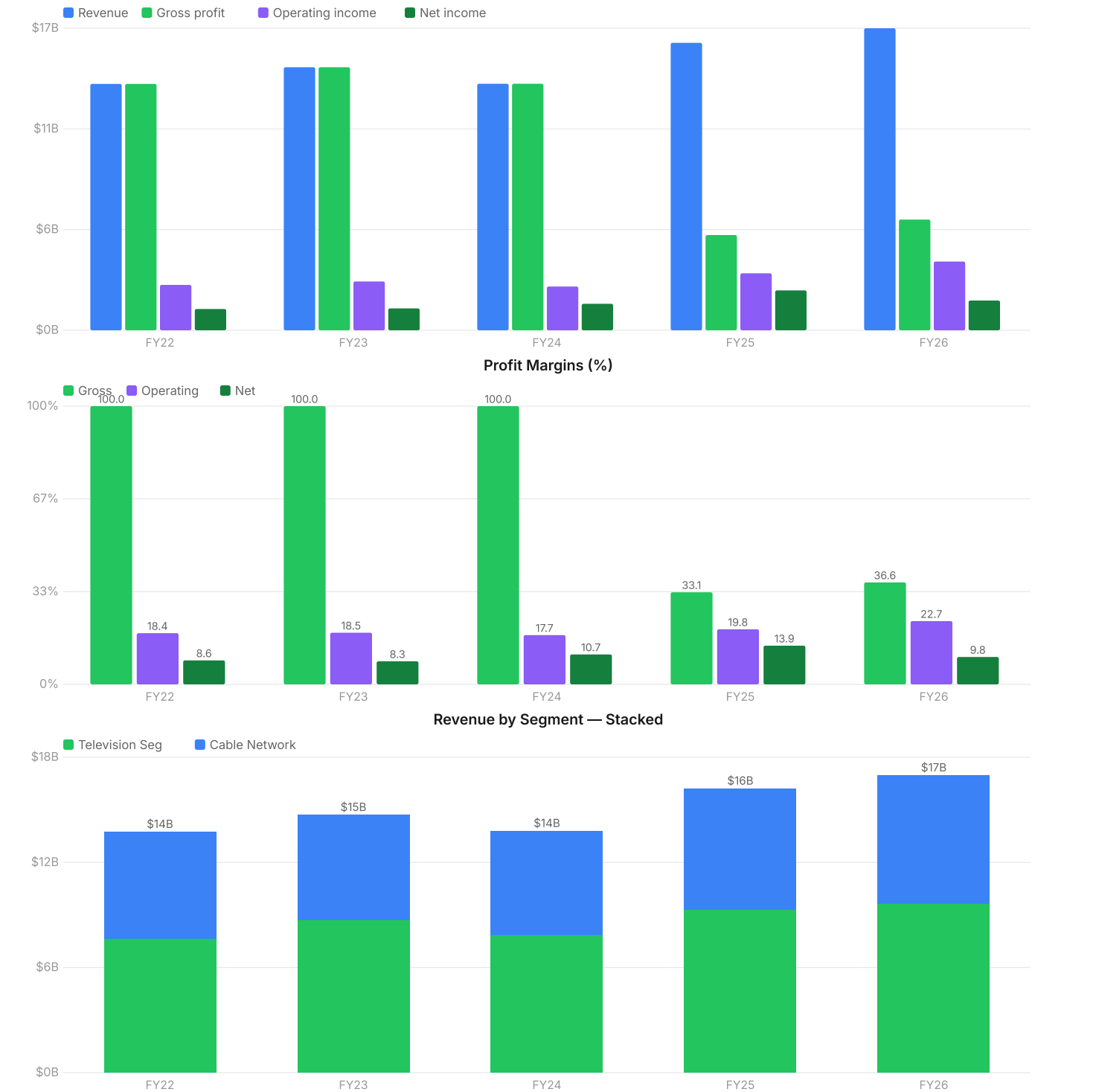
BEAT RATE —% 0 of 0 quarters		CURRENT STREAK 0 longest 0		AVG EPS SURPRISE —% median —%		SURPRISE TREND — last 4 vs prior 4	
PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE	

Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

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INCOME TRENDS — 5 YEAR live financials

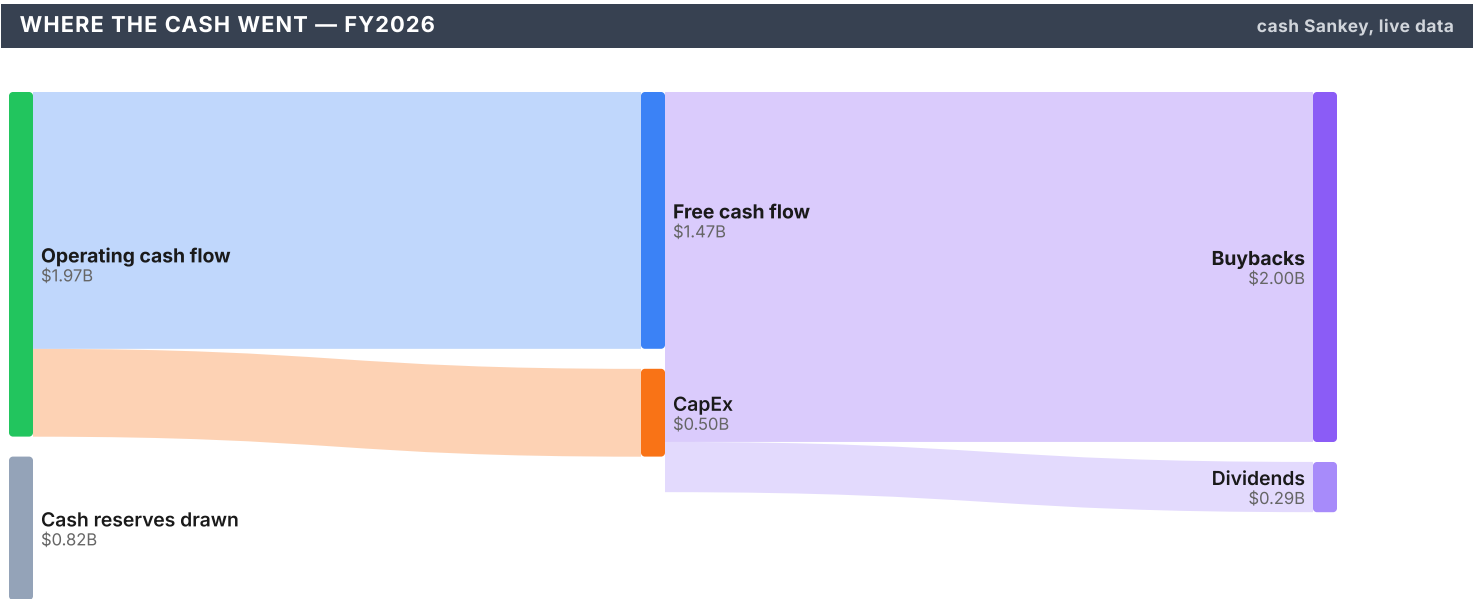
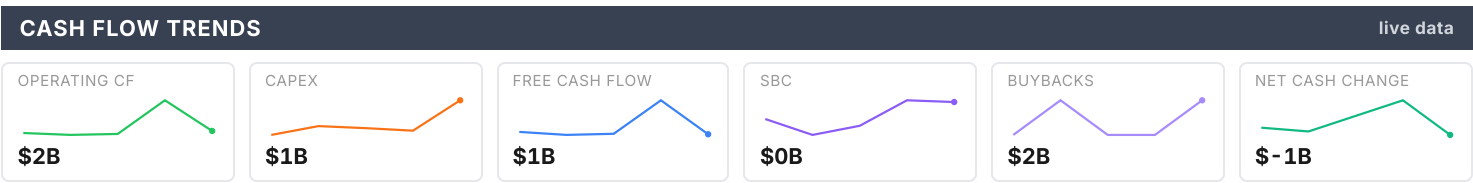


Live segmentation data.

YoY Growth Heatmap — Income Lines						
YOY GROWTH	FY22	FY23	FY24	FY25	FY26	
Revenue	+8.3%	+6.7%	-6.3%	+16.6%	+5.1%	
Gross profit	+8.3%	+6.7%	-6.3%	-61.4%	+16.2%	
Operating income	-6.9%	+7.4%	-10.3%	+30.3%	+20.6%	
Net income	-44.0%	+2.8%	+21.1%	+50.8%	-25.5%	

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21 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY22	FY23	FY24	FY25	FY26	TREND
Revenue	14.0	14.9	14.0	16.3	17.1	
Cost of revenue	0.0	0.0	0.0	10.9	10.9	
Gross profit	14.0	14.9	14.0	5.4	6.3	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	1.9	2.0	2.0	2.2	2.4	
Operating income	2.6	2.8	2.5	3.2	3.9	
EBITDA	2.4	2.5	2.9	3.8	3.9	
D&A	0.4	0.4	0.4	0.4	0.4	
Pretax income	1.7	1.7	2.1	3.1	2.3	
Income tax	0.5	0.5	0.6	0.8	0.6	
Net income	1.2	1.2	1.5	2.3	1.7	
Diluted EPS (\$)	2.11	2.33	3.13	4.91	3.90	
Diluted shares (M)	570	531	480	461	432	



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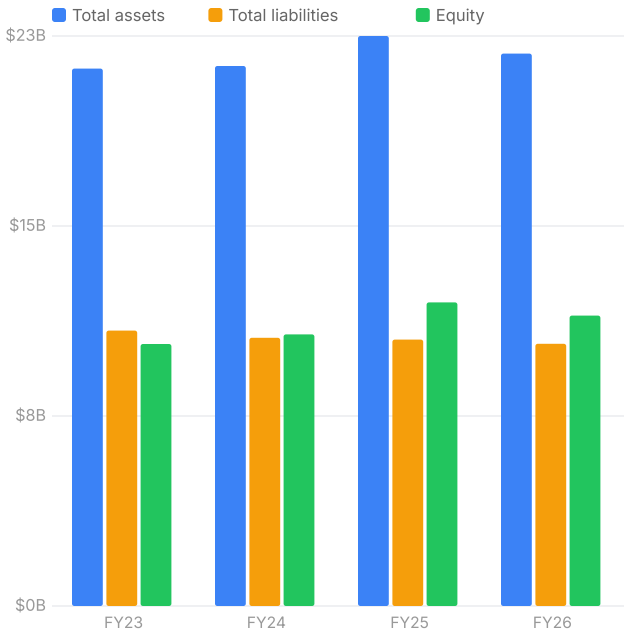
Balance Sheet — Full

\$B	FY23	FY24	FY25	FY26	
Cash & equivalents	4.3	4.3	5.4	4.2	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	2.2	2.4	2.5	3.5	
Total current assets	7.3	7.5	8.4	8.5	
PP&E (net)	2.7	2.6	1.7	1.8	
Goodwill + intangibles	6.6	6.6	6.6	6.5	
Total assets	21.9	22.0	23.2	22.5	
Accounts payable	0.8	0.7	1.1	0.0	
Short-term debt	1.2	0.6	0.0	0.0	
Deferred revenue	0.2	0.2	0.3	0.3	
Total current liabilities	3.8	3.0	2.9	2.7	
Long-term debt	6.0	6.6	6.6	6.6	
Total liabilities	11.2	10.9	10.8	10.7	
Shareholders' equity	10.7	11.1	12.4	11.8	

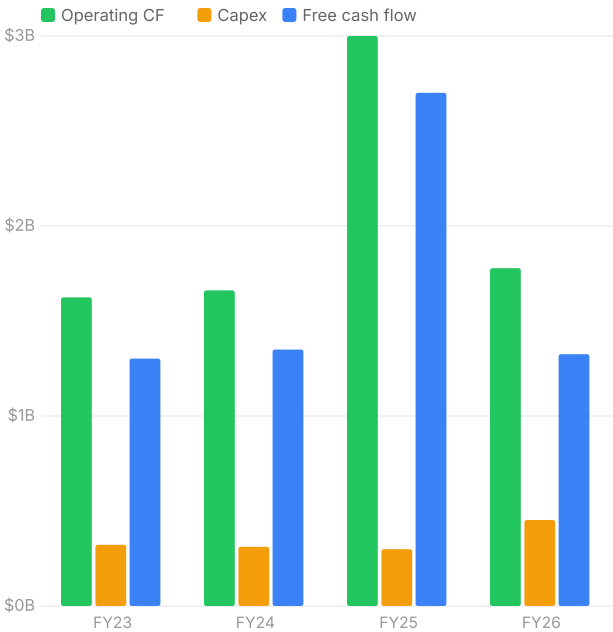
Cash Flow Statement — Full

\$B	FY23	FY24	FY25	FY26	
Net income	1.3	1.6	2.3	1.7	
D&A	0.4	0.4	0.4	0.4	
Stock-based compensation	0.1	0.1	0.1	0.1	
Working capital change	(0.3)	(0.6)	0.5	(1.5)	
Operating cash flow	1.8	1.8	3.3	2.0	
Capital expenditures	(0.4)	(0.3)	(0.3)	(0.5)	
Investing cash flow	(0.4)	(0.5)	(0.5)	(0.7)	
Buybacks	(2.0)	(1.0)	(1.0)	(2.0)	
Dividends paid	(0.3)	(0.3)	(0.3)	(0.3)	
Debt issuance / (repay)	0.0	(0.0)	(0.6)	0.0	
Financing cash flow	(2.3)	(1.3)	(1.8)	(2.4)	
Free cash flow	1.4	1.5	3.0	1.5	

Balance Sheet Structure (\$B)



Cash Generation vs Capex (\$B)



Left: what the balance sheet is made of — the gap between the assets bar and the liabilities bar is book equity. Right: whether the capex bar is covered by the operating-cash bar; where it is not, the difference was funded externally and free cash flow goes negative.

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22 EXPANDED RATIO ANALYSIS (I)							live ratio engine · profitability · valuation
RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
PROFITABILITY							
ROE	10.7%	11.4%	14.2%	20.0%	14.3%	15%	
ROA	5.3%	5.6%	6.8%	10.0%	7.4%	7.5%	
ROIC	13.5%	13.9%	12.6%	17.2%	18.1%	14.1%	
Gross margin	100.0%	100.0%	100.0%	33.1%	36.6%	36.6%	
Operating margin	18.4%	18.5%	17.7%	19.8%	22.7%	21.5%	
Net margin	8.6%	8.3%	10.7%	13.9%	9.8%	9.8%	
EBITDA margin	17.4%	16.7%	20.7%	23.6%	22.7%	22.4%	
FCF margin	11.3%	9.7%	10.7%	18.4%	8.6%	—	
VALUATION							
P/E	13.18	12.63	9.86	10.37	11.90	14.7	
P/B	1.40	1.51	1.38	1.96	1.72	2.1	
P/S	1.14	1.05	1.06	1.44	1.17	1.49	
P/FCF	10.07	10.85	9.90	7.84	13.66	17.4	
EV/EBITDA	7.55	7.85	6.43	6.65	6.25	7.5	
EV/Revenue	1.32	1.31	1.33	1.57	1.37	1.7	
Earnings yield	7.6%	7.9%	10.1%	9.6%	8.4%	6.95%	
FCF yield	9.9%	9.2%	10.1%	12.7%	7.3%	5.75%	
EXPANDED RATIO ANALYSIS (II)							leverage · solvency
RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	3.61	1.93	2.54	2.91	3.17	3.17	
Quick ratio	3.26	1.78	2.33	2.76	2.99	2.99	
Debt / equity	0.68	0.79	0.76	0.62	0.65	0.65	
Debt / assets	34.8%	37.5%	37.1%	32.2%	33.7%	33.7%	
Net debt / EBITDA	1.03	1.58	1.32	0.55	0.90	0.88	
Interest coverage	5.47	5.97	6.20	8.60	9.38	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
EFFICIENCY							
Asset turnover	0.62	0.68	0.64	0.72	0.75	0.76	
Receivables turnover	6.72	6.93	6.16	6.74	5.78	5.0	
DSO (days)	54	53	59	54	63	74	
DPO (days)	—	—	36	29	18	—	
Cash conversion cycle	—	—	52	43	61	90	
GROWTH (YoY)							
Revenue growth	8.3%	6.7%	-6.3%	16.6%	5.1%	—	
Net income growth	-44.0%	2.8%	21.1%	50.8%	-25.5%	—	
EPS growth	-41.4%	13.8%	31.0%	54.4%	-20.5%	—	
FCF growth	-26.8%	-8.5%	3.6%	100.2%	-51.0%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	2.15	2.45	3.21	4.95	3.94	3.97	
Book value / share	20.25	20.51	22.89	26.18	27.17	27.86	
Revenue / share	24.95	29.47	29.87	35.67	40.01	40.39	
FCF / share	2.82	2.85	3.19	6.55	3.43	3.46	
Cash / share	9.29	8.44	9.23	11.71	9.82	9.92	
SHAREHOLDER RETURN & SCORES							
Buyback yield	6.3%	12.8%	6.8%	4.3%	10.0%	9.98%	
Altman Z-Score	2.31	2.17	2.28	3.05	2.97	3.3	
Piotroski F-Score	7	6	7	9	7	7/9	
Beneish M-Score	-2.58	-2.56	-1.66	-2.68	-2.20	-2.20	

23 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	7 / 9	Strong		
Altman Z-Score	3.3	Safe (>2.99)	Safe	
Income quality	1.14	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.20	Elevated	vs -2.22 threshold	

24 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.74	Revenue stability	0.83
Interest burden		0.68	Earnings stability	0.02
Operating margin		19.5%	Earnings persistence	0.90
Asset turnover		0.75×	Revenue CAGR 3y	4.7%
Financial leverage		1.94×	EPS CAGR 3y	17.2%
= ROE		14%	FCF CAGR 3y	0.6%

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SHAREHOLDER RETURN PROFILE				live
BUYBACK YIELD	DIVIDEND YIELD	TOTAL SHAREHOLDER RETURN	SBC / REVENUE	
9.98%	1.00%	11.41%	0.8%	
		cash yield	dilution pressure	



26 PEER COMPARISON							live peer engine
COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
FWONK	\$22.8B	45.2	3%	0.5%	+12.2%	4/9	-9.5%
ROKU	\$20.4B	64.4	13%	12.1%	+18.5%	8/9	+62.1%
WMG	\$16.4B	24.3	93%	10.9%	+12.9%	7/9	-2.7%
LYV	\$39.7B	-155.0	61%	3.8%	+10.8%	3/9	+12.5%
TKO	\$12.8B	58.1	6%	6.6%	+35.9%	7/9	—
PSKY	\$10.6B	-17.5	-4%	0.6%	+33.6%	4/9	—
MSG5	\$9.5B	1237.8	-3%	10.2%	+11.0%	8/9	—
LLYVK	\$9.0B	-94.8	17%	0.5%	—	6/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

27 ANALYST CONSENSUS & ESTIMATES

live consensus

Hold

43 Analysts

Str Sell (0)

Sell (4)

Hold (21)

Buy (18)

Str Buy (0)

MEAN TARGET (QTR)

\$88.25

4 targets

TARGET VS. PRICE

+54.2%

last-quarter mean

NEXT REPORT

2026-11-02

street \$2.07

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$16.57B	\$16.72B / \$16.41B	\$5.06	\$5.31 / \$4.86	4
FY2027	\$17.64B	\$17.80B / \$17.37B	\$5.97	\$6.06 / \$5.88	4
FY2028	\$17.56B	\$17.80B / \$17.42B	\$5.84	\$5.97 / \$5.63	4

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28 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$85.00	+48.5%	1
Last Quarter	\$88.25	+54.2%	4
Last Year	\$83.00	+45.1%	10
All Time	\$68.80	+20.2%	15

Rolling mean of published targets vs. last close \$57.22. Aggregated from StreetInsider, Benzinga.

Third-Party Composite Rating

A-

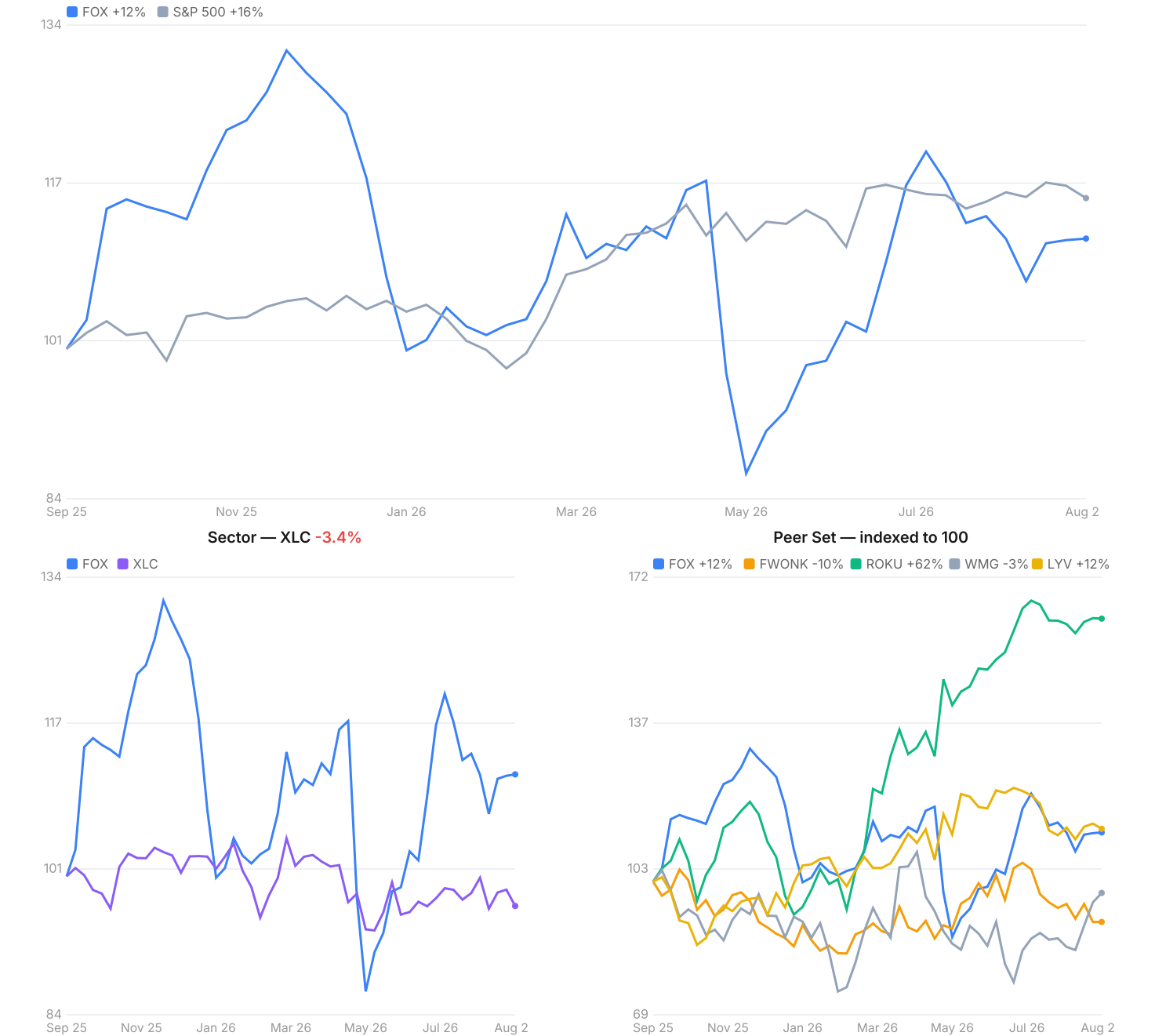
DCF4/5ROE4/5ROA5/5DEBT/EQ2/5P/E3/5P/B3/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

29 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set

FOX +11.6% vs S&P 500 +15.9% — spread -4.3pp



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$56.42	+0.80	+1.42%	Above
SMA 50	\$58.19	-0.97	-1.67%	Below
SMA 200	\$56.24	+0.98	+1.74%	Above
EMA 9	\$56.47	+0.75	+1.33%	Above
EMA 21	\$56.73	+0.49	+0.86%	Above
EMA 50	\$56.74	+0.48	+0.85%	Above
EMA 200	\$55.67	+1.55	+2.78%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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30 TECHNICAL POWER SCOREEDGE · site engine · 66/100 composite

TECHNICAL VERDICT

BULLISH

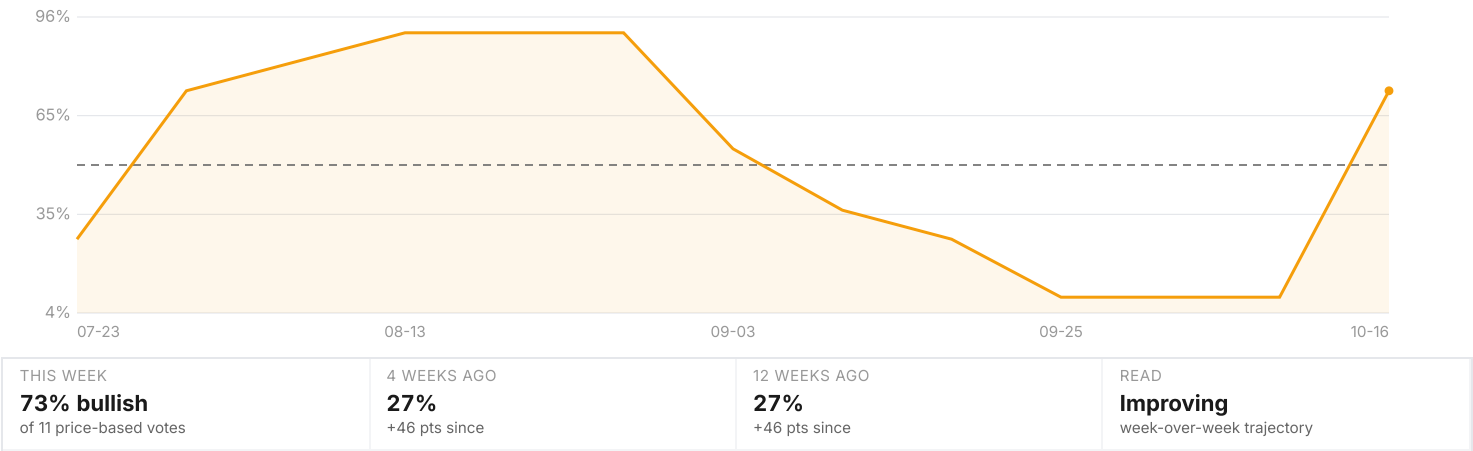
Power Score +32

17 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%		56
Momentum 25%		91
Volume 20%		69
Volatility 10%		50
Patterns 15%		50

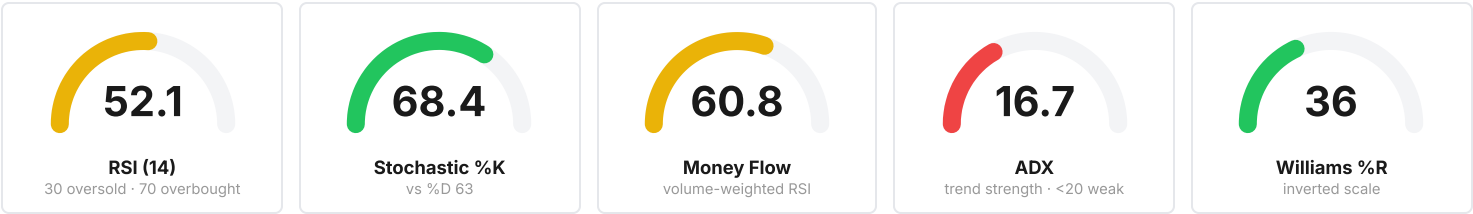
BULLISH — BUT WHICH WAY IS IT TRENDING?vote share recomputed weekly, 13 weeks



INDICATOR VOTE GRID17 bull / 5 bear

● Price vs SMA 20	\$56.42	● Price vs SMA 50	\$58.19	● Price vs SMA 200	\$56.24
● EMA 9/21 Cross	56.5/56.7	● SMA 50/200	Golden	● ADX Direction	ADX 17
● Supertrend	\$60	● Parabolic SAR	\$54	● SMA Slope	-0.030
● RSI	52.1	● Stochastic K/D	68/63	● StochRSI K/D	84/72
● Williams %R	-36	● CCI	142	● TSI vs Signal	-6.7
● CMO	4.2	● ROC	2.38%	● OBV Signal	Accum
● Chaikin MF	-0.030	● MFI	61	● Force Index	0M
● Elder Ray Bull	2.36				

INDICATOR GAUGESsite technicals-tab style



31 KEY LEVELS & VOLATILITYlive indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$56.97 / \$57.75 / \$58.36	S1 / S2	\$56.36 / \$55.58
Bollinger (20,2)	\$54.97 – \$57.87	Squeeze	ON
52-wk range	\$44.08 – \$67.82	Off 52-wk high	-15.6%
ATR (14)	\$1.53 (2.7%)	Historical vol	21.5%

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32 SEASONALITY — 7-YEAR AVERAGES

live model · win rates shown

+4.9%	-4.1%	-3.7%	+1.1%	+2.7%	+0.1%	+0.2%	+2.5%	+0.6%	-1.9%	+3.7%	+1.8%
Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
71%	57%	38%	57%	57%	43%	43%	71%	71%	29%	71%	57%

Sample: 7 years — treat short histories as suggestive, not statistical.

33 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	FOX	S&P 500
Weekly volatility (σ , 1y)	4.77%	1.83%
Best / worst week (1y)	+11.4% / -17.2%	—
Max drawdown (5y, monthly)	-47.4%	—
1-week VaR (95%)	-9.6%	—
Beta (5y)	0.59	1.00

34 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

FOX EQUITY WEATHER (LIVE)

CLOUDY · +0

Trend

Momentum

Volume

Volatility

Breadth

-23

+20

+47

-30

-27

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

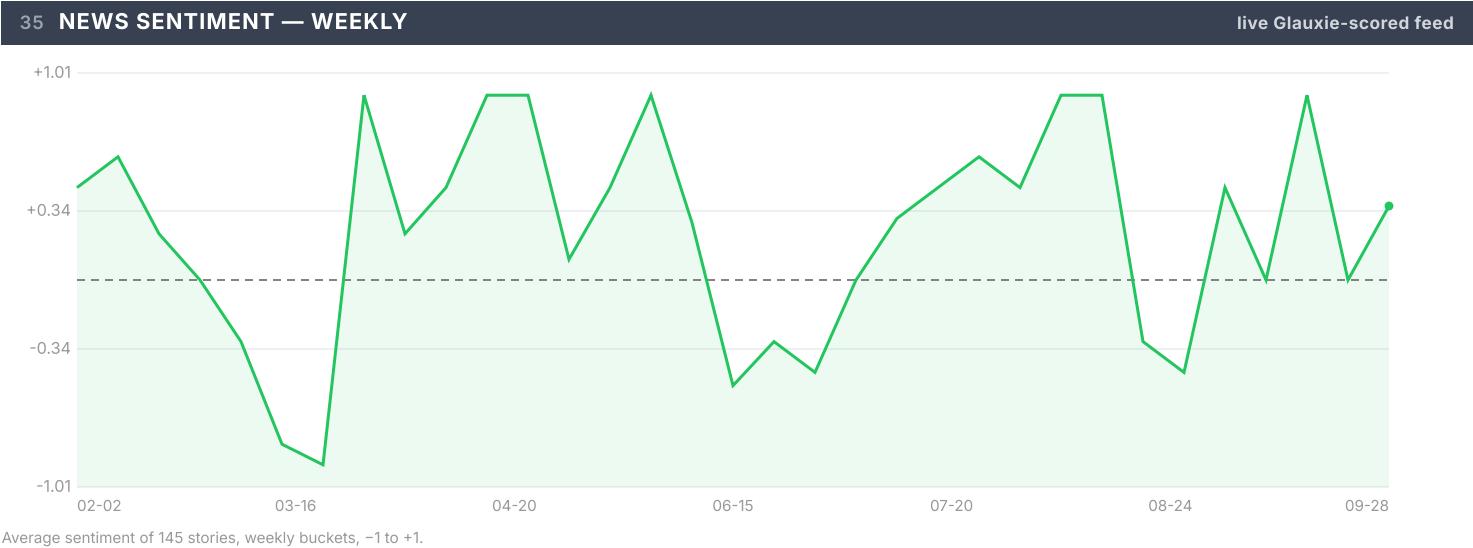
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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36 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Cloudy

OVERALL +0.2 +15.7 vs industry	TREND -23.4 -2.8 vs industry	MOMENTUM +19.8 +31.0 vs industry	VOLUME +47.2 +47.2 vs industry
---	---	---	---

READING	FOX	ENTERTAINMENT N=379	COMMUNICATION SERVICES N=1,956	ALL US SYMBOLS N=70,435
Overall	+0.2	-15.5	-17.5	-20.5
Trend	-23.4	-20.5	-21.6	-21.3
Momentum	+19.8	-11.2	-14.5	-15.8
Volume	+47.2	+0.0	-6.2	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

37 EXECUTIVE COMPENSATION

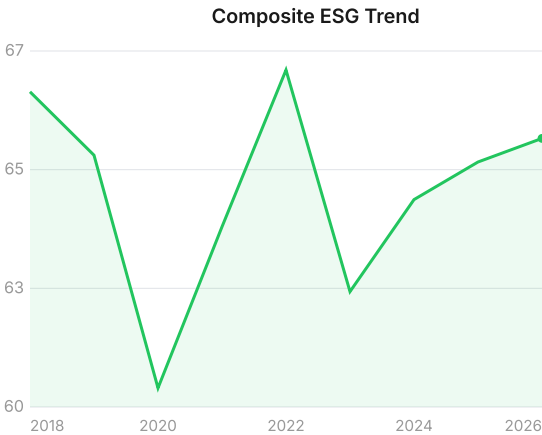
live proxy data · FY2026

EXECUTIVE	TOTAL COMP	STRUCTURE
Lachlan K. Murdoch Executive Chair and Chief	\$31.0M	65% equity+incentive
John P. Nallen President and Chief Operating	\$18.1M	70% equity+incentive
Adam Ciongoli Chief Legal and Policy Officer	\$10.1M	75% equity+incentive
Steven Tomsic Chief Financial Officer	\$10.1M	75% equity+incentive

38 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	59
Social	69
Governance	64
Composite ESG	64



39 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-10-14	Shareholder Vote	5.07
2026-10-06	Other Events	8.01
2026-09-09	Other Events	8.01
2026-08-10	Exhibits	9.01
2026-08-06	Earnings Release; Exhibits	2.02,9.01
2026-06-30	Material Agreement; Financial Obligation; Exhibits	1.01,2.03,9.01
2026-06-15	Regulation FD; Exhibits	7.01,9.01
2026-06-15	Material Agreement; Exhibits	1.01,9.01

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40 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

41 DISCLOSURES

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42 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2021 to 2026
Reported vs consensus	fact/earnings_calendar	19 rows · 2022-02-09 to 2026-08-06
Analyst estimates	dim/forward_estimates	3 rows · 2026-06-30 to 2028-06-30
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	41 rows · 2016 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-09-23 to 2026-10-01
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2026-06-16 to 2026-08-07
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.