

Fox Corporation (FOXA)

Communication Services / Entertainment · NASDAQ Global Select

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$64.15	\$27.1B	\$76.39	14.7	36.6%	15%	8/9	+12.5%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	4.1M	\$48.34	1.49	9.8%	14%	3.2	+107.4%

Fox Corporation (FOXA) is a prominent U.S.-based media entity, primarily engaged in the creation and distribution of news, sports, and entertainment content. Its operational framework is divided into three main segments: Cable Network Programming, Television, and a category for "Other, Corporate and Eliminations." The Cable Network Programming segment is dedicated to developing and licensing a broad spectrum of news, business news, and sports programming. This content is distributed predominantly within the U.S. via both traditional and digital multi-channel video providers (MVPDs), as well as various online platforms. This division includes well-known channels such as the national cable news outlet FOX News and the business news channel FOX Business. Sports enthusiasts are served by multi-sport networks like FS1 and FS2, niche offerings such as FOX Sports Racing (focused on motor sports), FOX Soccer Plus (for live soccer and rugby), and the Spanish-language FOX Deportes, alongside the Big Ten Network. Fox's Television division is responsible for acquiring, producing, marketing, and broadcasting various programs. Key components of this segment include the national FOX broadcast network, recognized for its sports and entertainment lineup; Tubi, an advertising-supported video-on-demand streaming service; Fox Alternative Entertainment, a production studio specializing in unscripted and alternative shows; MyNetworkTV, a programming syndication service; and Blockchain Creative Labs, which focuses on developing and monetizing Web3 content. This segment also holds ownership and operating rights for 29 local broadcast television stations. Lastly, the "Other, Corporate and Eliminations" segment primarily manages the FOX Studios Lot in Los Angeles, California. This extensive facility offers comprehensive production and post-production amenities, featuring 15 sound stages, two broadcast studios, various theaters, screening rooms, editing suites, and numerous other resources vital for television and film productions. The company was established in 2018 and maintains its corporate headquarters in New York, New York.

SECTOR Communication Services INDUSTRY Entertainment EXCHANGE NASDAQ MARKET CAP \$27.1B EMPLOYEES 10,550 (SEC-filed) CEO Lachlan Keith Murdoch
IPO 2019-03-12 COUNTRY US
1211 Avenue of the Americas, New York City, NY 10036 · Tel 212 852 7000 · [foxcorporation.com](https://www.foxcorporation.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

64 / 100

Street mean \$85.50 (4 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

NO FORM 4 ACTIVITY

no insider transactions in the trailing window

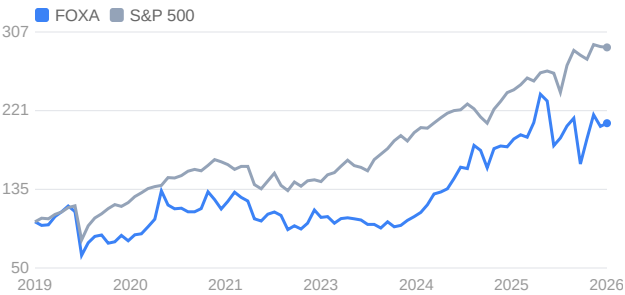
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · FOXA +12.5% · S&P 500 +15.9% · spread -3.3pp



7 Years vs S&P 500 · FOXA +107.4% · S&P 500 +189.9% · spread -82.5pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

THIS SPACE INTENTIONALLY LEFT BLANK — THE NEXT SECTION BEGINS ON THE FOLLOWING PAGE

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

3 INSIDERSTREET SCORE live IS factor model

INSIDERSTREET
SCORE

64

OF 100

Score Breakdown

Profitability	60/100
Growth	26/100
Momentum	58/100
Quality	82/100
Earnings Quality	61/100
Balance Sheet	85/100
Value	79/100
Risk (safety)	80/100
Overall	63.6/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
FWONK	53
ROKU	75
LYV	41
WMG	53
TKO	70
PSKY	27
FOXA	64

IS Score Trend — quarterly



4 TWO READINGS business vs price

BUSINESS QUALITY

64 / 100

IS Score 63.6 / 100 · -16.4 from peak of 80

Quarter	Business Quality
23 Q1	53
23 Q2	60
23 Q3	58
23 Q4	55
24 Q1	40
24 Q2	50
24 Q3	60
24 Q4	65
25 Q1	80
25 Q2	75
25 Q3	70
25 Q4	60
26 Q1	64

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score 66 / 100 · Power +32 · 18 of 22 indicator votes bullish

Period	Price Structure
07-23	35%
08-13	96%
09-03	65%
09-25	35%
10-16	65%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit above the midpoint — business quality at 64 and price structure at 66 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 63.6	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 73 → 61 → 60 → 64	the direction matters more than the level
Technical vote share back above 50%	now 73%	price structure no longer broken
Institutional holder count rises two quarters running	peak 785 → now 748	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

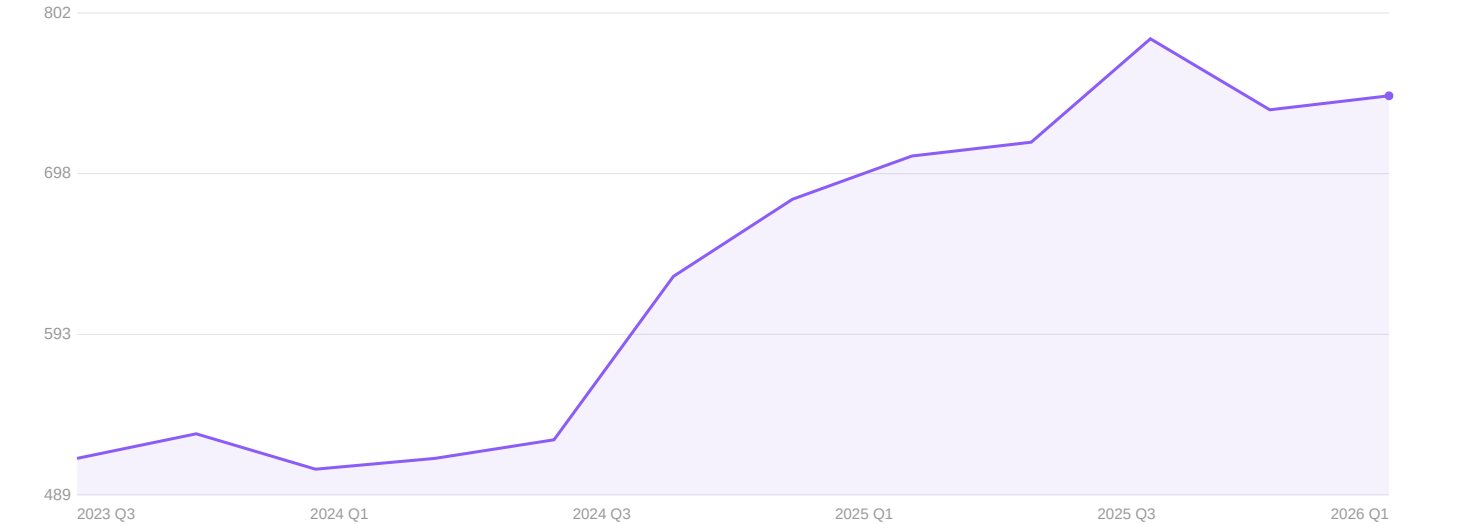
6 SMART MONEY CONFLUENCEEDGE · disclosure sources

SITE CONVERGENCE SCORE 2 of 4 top 13% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 0 buys none disclosed	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 1031 up / 861 down net +170 funds	INSTITUTIONS ADDED (13F) 9 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 785 · latest 748 (-37 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	748	261.3M	\$13.2B	60.6%
2026 Q1	739	238.2M	\$13.8B	55.3%
2025 Q4	785	237.4M	\$17.2B	55.1%
2025 Q3	718	237.3M	\$14.9B	55.0%
2025 Q2	709	238.5M	\$13.3B	55.3%
2025 Q1	681	234.0M	\$13.1B	54.3%
2024 Q4	631	237.6M	\$11.7B	55.1%
2024 Q3	525	244.1M	\$10.3B	56.6%
2024 Q2	513	249.7M	\$8.5B	57.9%
2024 Q1	506	251.6M	\$7.9B	58.4%
2023 Q4	529	250.7M	\$7.6B	58.2%
2023 Q3	513	262.8M	\$8.4B	61.0%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

8 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Gilbert Cisneros	House	SELL	\$1,001 - \$15,000	2026-06-16	2026-07-03
Gilbert Cisneros	House	BUY	\$1,001 - \$15,000	2026-03-13	2026-04-08
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-01-29	2026-02-10
David Perdue	Senate	SELL	\$15,001 - \$50,000	2020-04-14	2021-05-02
David Perdue	Senate	SELL	\$15,001 - \$50,000	2020-04-14	2021-05-01
David Perdue	Senate	SELL	\$15,001 - \$50,000	2020-04-14	2021-05-01
HOUSE 12-MO 3 trades 1 purchases		SENATE 12-MO 0 trades None purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

9 INSTITUTIONAL OWNERSHIP & 13F FLOW

live 13F data

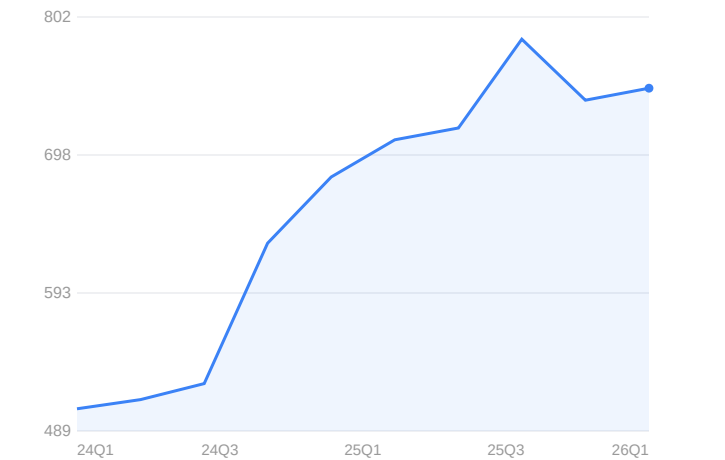
13F FILERS (LAST COMPLETE Q) 739	13F SHARES 238M 55.3% of shares out	NEW / CLOSED 94 / 125 positions, QoQ	INCREASED / REDUCED 243 / 296 positions, QoQ
PUT/CALL (13F) 1.25 option positions	FREE FLOAT 94.4% 398M sh		

2.8 · Largest Reporting 13F Managers

MANAGER	SHARES	VALUE
Counterpoint Mutual Funds Llc	163,735	\$10M
Y-Intercept	60,754	\$4M
Steelpeak Wealth, Llc	59,543	\$4M
Czech National Bank	57,293	\$4M
Assenagon Asset Management S.A.	48,353	\$3M
Fjarde Ap-Fonden /Fourth Swedish N	47,504	\$3M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

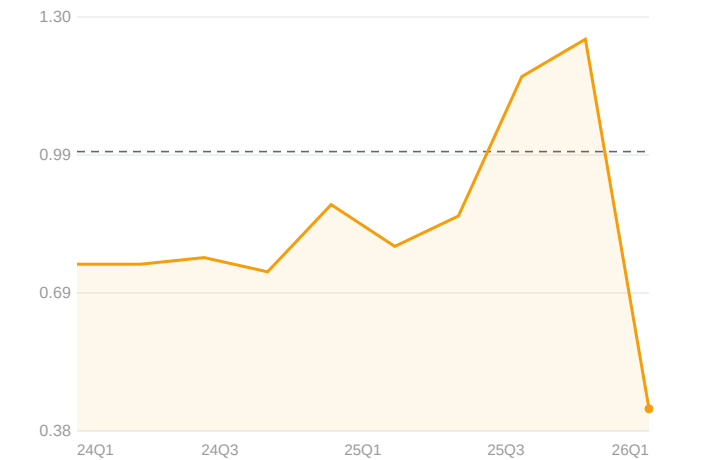
13F Filers Holding FOXA — quarterly



2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
XLC	1.6%	\$393M
AFTY	1.5%	\$374M
VITSX	0.0%	\$364M
VTSAX	0.0%	\$364M
VTI	0.0%	\$364M
VSPMX	0.0%	\$364M

Institutional Put/Call — quarterly

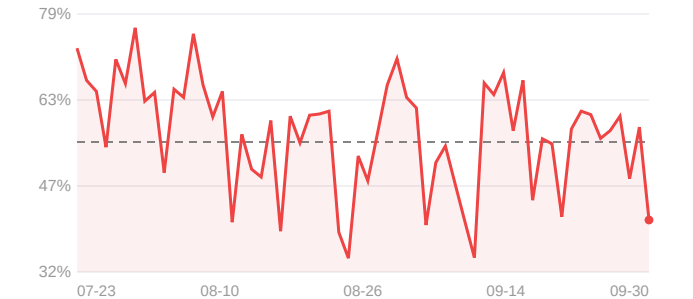


THIS SPACE INTENTIONALLY LEFT BLANK — THE NEXT SECTION BEGINS ON THE FOLLOWING PAGE

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

10 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

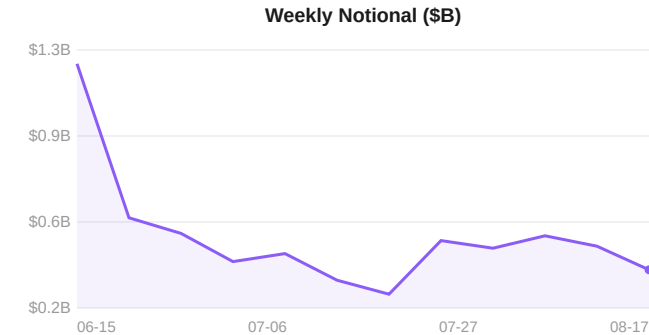


Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 41.2% 2026-10-15	20-DAY AVG 54.7% 50-day 55.3%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 41% · N: 37% · B: 72% latest session
--	--	---------------------------------------	---

11 DARK POOL ACTIVITY

EDGE · live ATS data

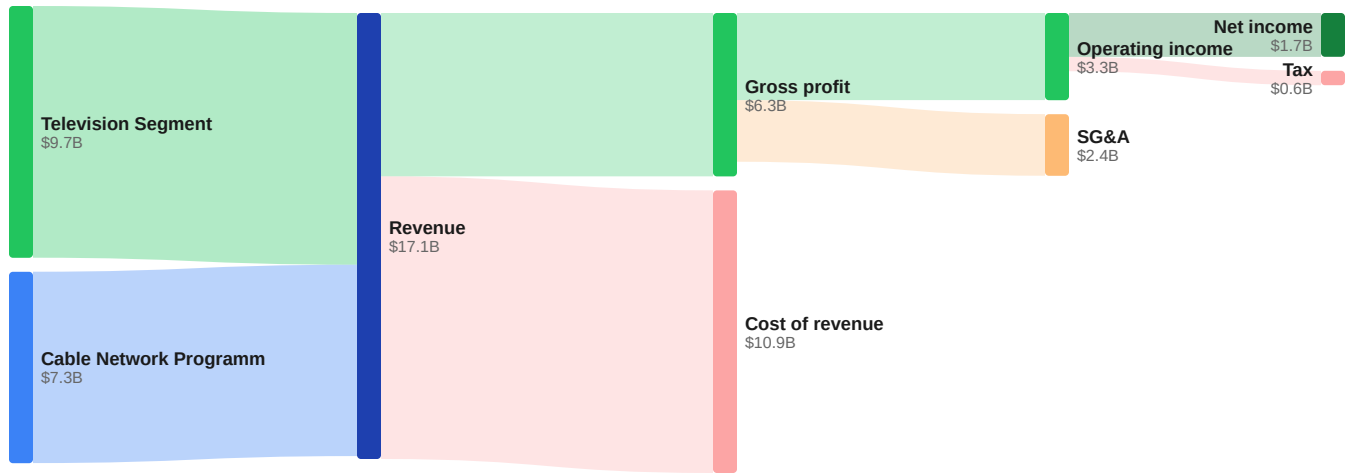


Where FOXA Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Ubsa Ubs Ats	3.7M	74 sh
Incr Intelligent Cross Llc	3.6M	58 sh
Mstx Ms Trajectory Cross (Ats-1)	2.7M	69 sh
Ebxl Level Ats	2.6M	32 sh
Sgmt Sigma X2	2.5M	59 sh
Mspl Ms Pool (Ats-4)	1.7M	205 sh

12 REVENUE FLOW — FY2026

live segmentation + income data



Where a dollar of Fox Corporation revenue goes. All values FY2026 filings, live.

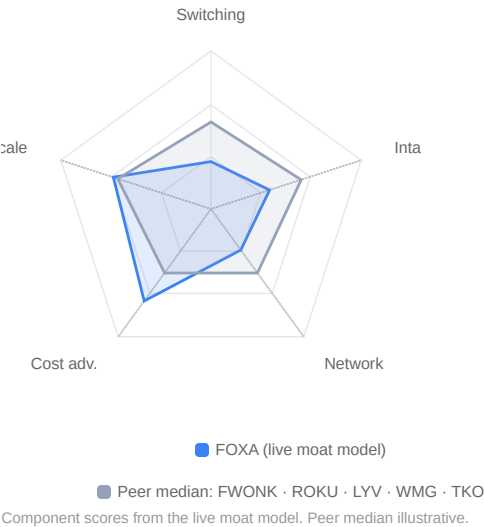
THIS SPACE INTENTIONALLY LEFT BLANK — THE NEXT SECTION BEGINS ON THE FOLLOWING PAGE

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

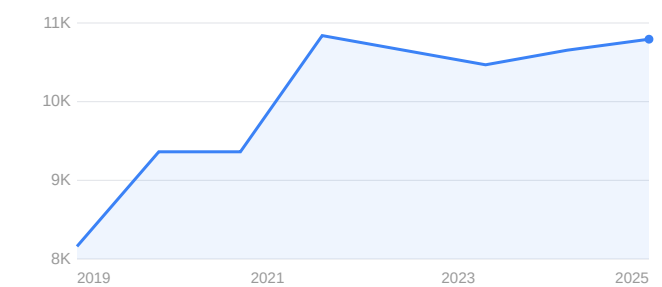
13 MOAT & COMPETITIVE POSITION

LIVE MODEL · 46/100 WEAK

Moat score 46/100 — Weak; primary source Cost Advantage.



3.8 · Employees (SEC filings)



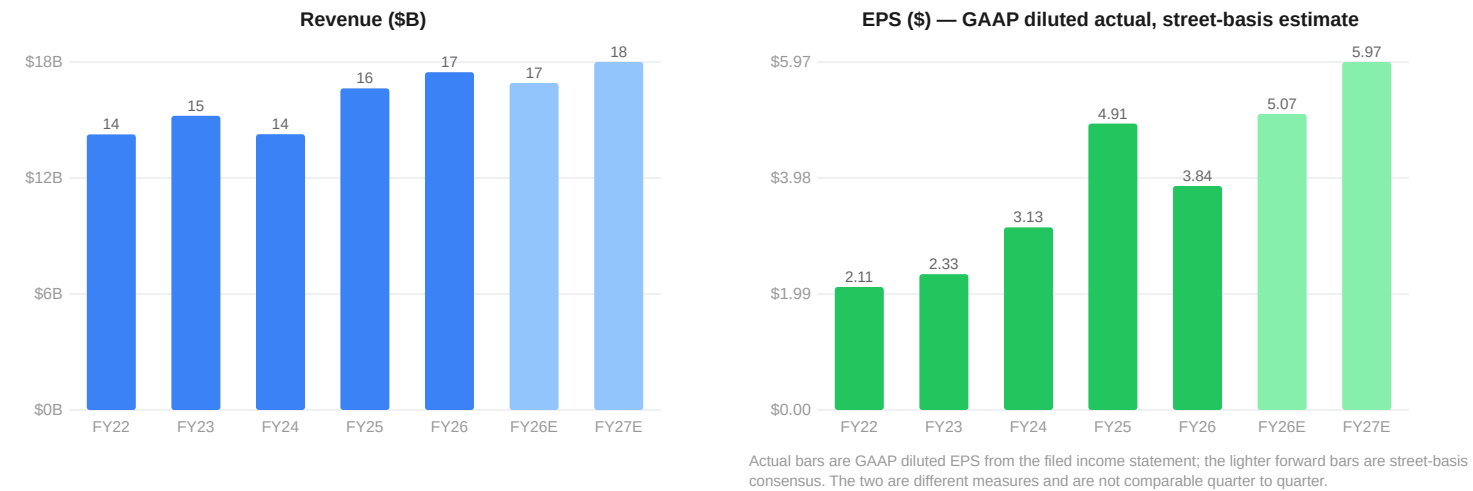
14 CORPORATE INFORMATION — KEY OFFICERS

10,550 employees

OFFICER	TITLE
Lachlan Keith Murdoch	Executive Chairman & Chief Executive Officer
John Nallen	President & Chief Operating Officer
Adam G. Ciongoli	Chief Legal & Policy Officer
Steven Silvester Tomsic	Chief Financial Officer

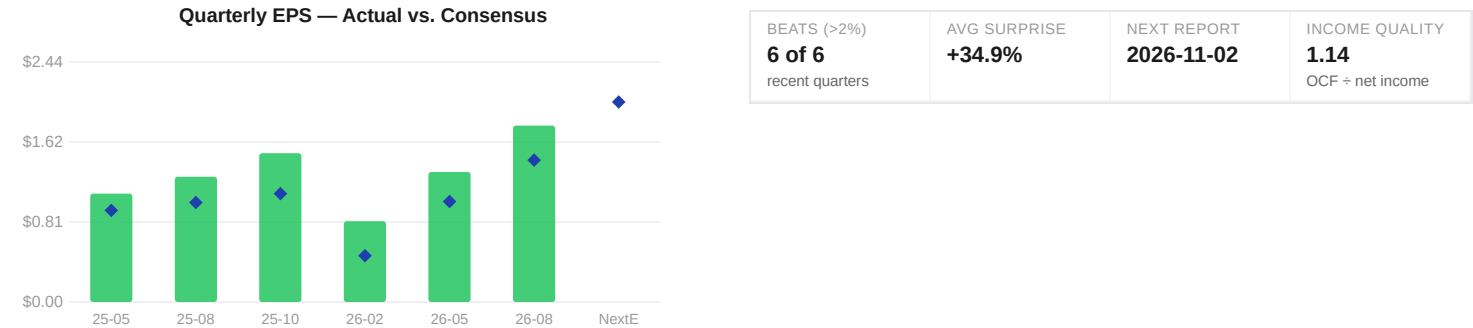
15 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus



NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

16 ESTIMATE VS. ACTUAL & SURPRISES live data



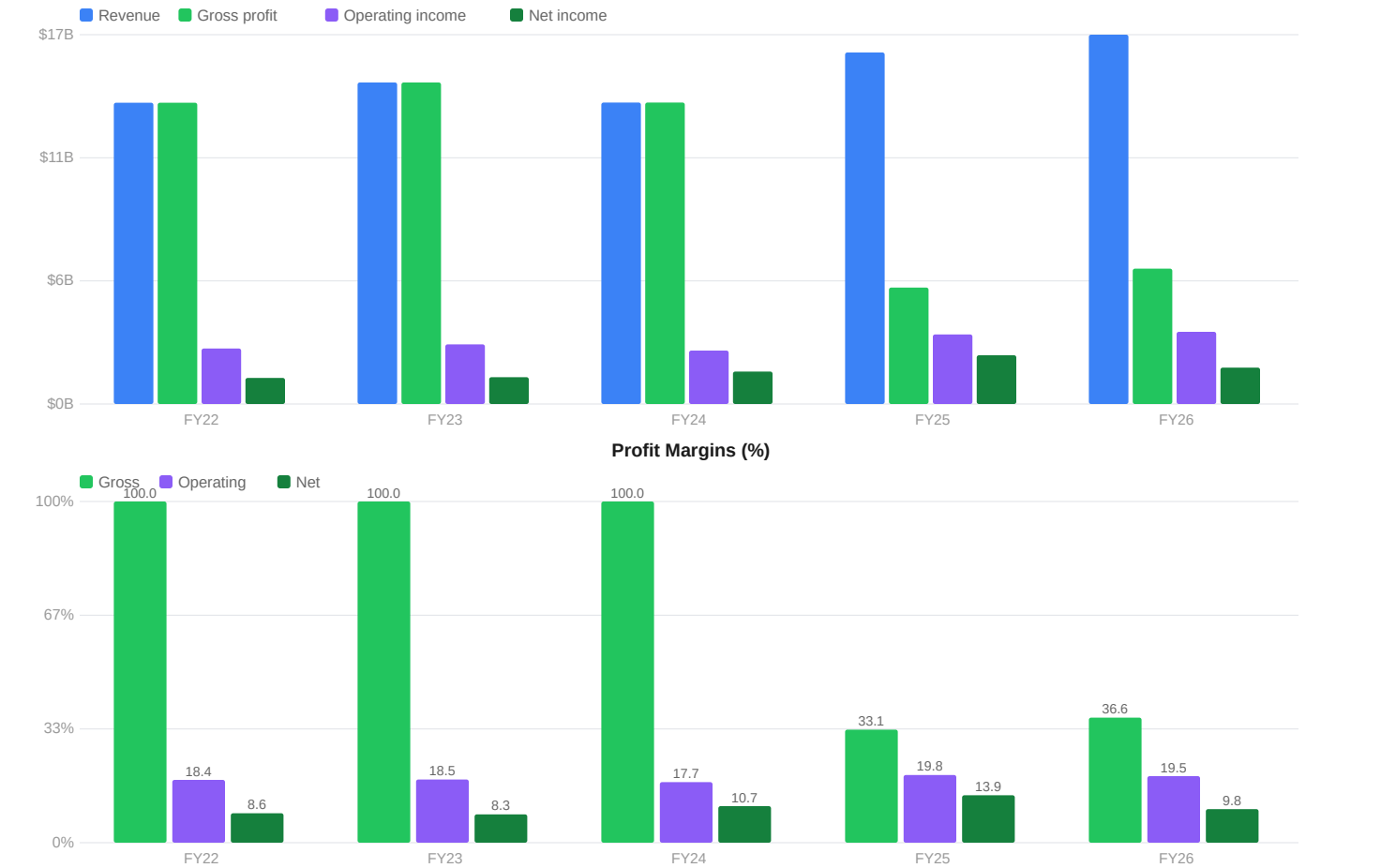
17 REPORTED VS. CONSENSUS — FULL HISTORY 0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
------------------------------------	----------------------------------	-------------------------------------	--

PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
--------	----------	------------	--------------	----------------	------------------	--------------

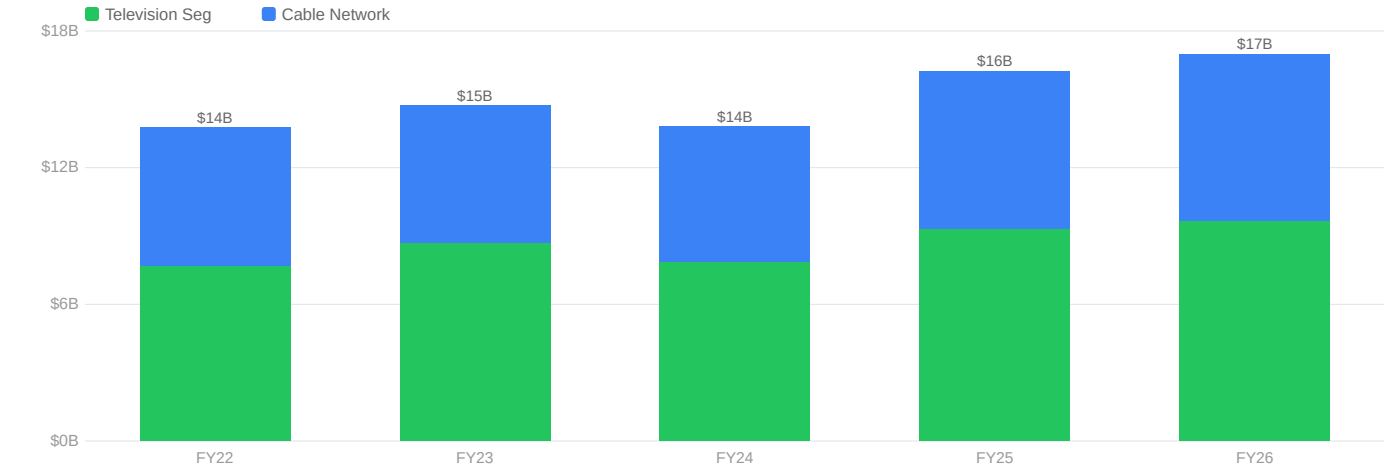
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEAR live financials



NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY22	FY23	FY24	FY25	FY26
Revenue	+8.3%	+6.7%	-6.3%	+16.6%	+5.1%
Gross profit	+8.3%	+6.7%	-6.3%	-61.4%	+16.2%
Operating income	-6.9%	+7.4%	-10.3%	+30.3%	+3.6%
Net income	-44.0%	+2.8%	+21.1%	+50.8%	-25.5%

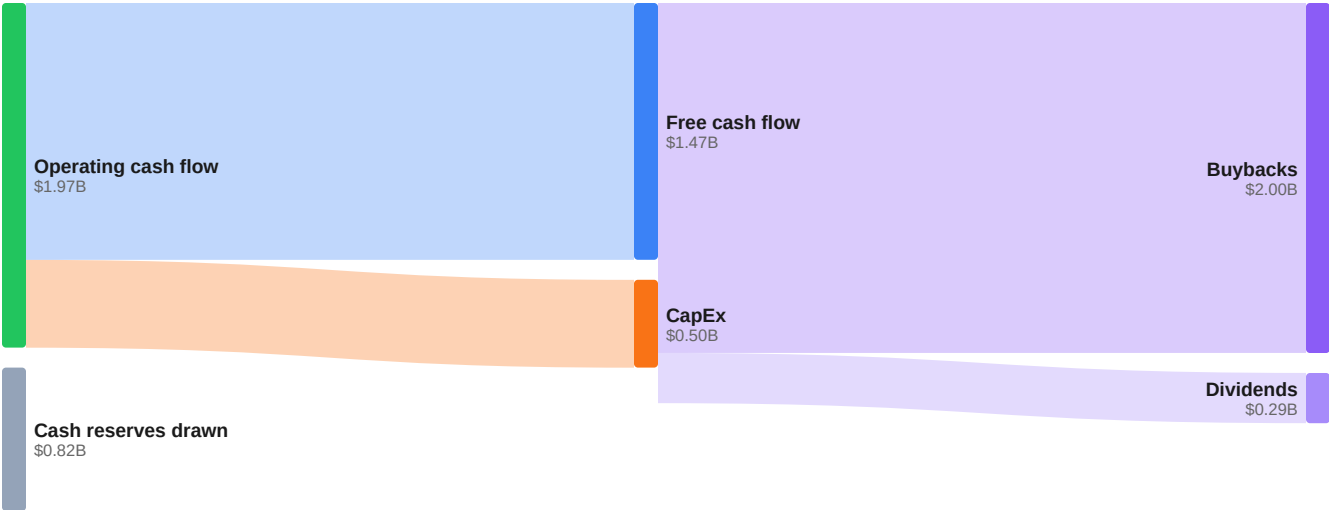
18 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY22	FY23	FY24	FY25	FY26	TREND
Revenue	14.0	14.9	14.0	16.3	17.1	
Cost of revenue	0.0	0.0	0.0	10.9	10.9	
Gross profit	14.0	14.9	14.0	5.4	6.3	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	1.9	2.0	2.0	2.2	2.4	
Operating income	2.6	2.8	2.5	3.2	3.3	
EBITDA	2.4	2.5	2.9	3.8	3.0	
D&A	0.4	0.4	0.4	0.4	0.4	
Pretax income	1.7	1.7	2.1	3.1	2.3	
Income tax	0.5	0.5	0.6	0.8	0.6	
Net income	1.2	1.2	1.5	2.3	1.7	
Diluted EPS (\$)	2.11	2.33	3.13	4.91	3.84	
Diluted shares (M)	570	531	480	461	439	

CASH FLOW TRENDS						live data
OPERATING CF \$2B	CAPEX \$1B	FREE CASH FLOW \$1B	SBC \$0B	BUYBACKS \$2B	NET CASH CHANGE \$-1B	

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

WHERE THE CASH WENT — FY2026

cash Sankey, live data



Balance Sheet — Full

\$B	FY23	FY24	FY25	FY26	
Cash & equivalents	4.3	4.3	5.4	4.2	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	2.2	2.4	2.5	3.5	
Total current assets	7.3	7.5	8.4	8.5	
PP&E (net)	2.7	2.6	2.5	1.8	
Goodwill + intangibles	6.6	6.6	6.6	6.5	
Total assets	21.9	22.0	23.2	22.5	
Accounts payable	0.0	0.0	0.0	2.7	
Short-term debt	1.2	0.6	0.0	0.0	
Deferred revenue	0.2	0.2	0.3	0.0	
Total current liabilities	3.8	3.0	2.9	2.7	
Long-term debt	6.0	6.6	6.6	6.6	
Total liabilities	11.2	10.9	10.8	10.8	
Shareholders' equity	10.7	11.1	12.4	11.7	

Cash Flow Statement — Full

\$B	FY23	FY24	FY25	FY26	
Net income	1.3	1.6	2.3	1.7	
D&A	0.4	0.4	0.4	0.4	
Stock-based compensation	0.1	0.1	0.1	0.1	
Working capital change	(0.3)	(0.6)	0.5	(1.5)	
Operating cash flow	1.8	1.8	3.3	2.0	
Capital expenditures	(0.4)	(0.3)	(0.3)	(0.5)	
Investing cash flow	(0.4)	(0.5)	(0.5)	(0.7)	
Buybacks	(2.0)	(1.0)	(1.0)	(2.0)	
Dividends paid	(0.3)	(0.3)	(0.3)	(0.3)	
Debt issuance / (repay)	0.0	(0.0)	(0.6)	0.0	
Financing cash flow	(2.3)	(1.3)	(1.8)	(2.4)	
Free cash flow	1.4	1.5	3.0	1.5	

THIS SPACE INTENTIONALLY LEFT BLANK — THE NEXT SECTION BEGINS ON THE FOLLOWING PAGE

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY



19 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
PROFITABILITY							
ROE	10.7%	11.4%	14.2%	20.0%	14.3%	15%	
ROA	5.3%	5.6%	6.8%	10.0%	7.4%	7.5%	
ROIC	13.5%	13.9%	12.6%	17.2%	18.1%	14.1%	
Gross margin	100.0%	100.0%	100.0%	33.1%	36.6%	36.6%	
Operating margin	18.4%	18.5%	17.7%	19.8%	19.5%	21.5%	
Net margin	8.6%	8.3%	10.7%	13.9%	9.8%	9.8%	
EBITDA margin	17.4%	16.7%	20.7%	23.6%	17.3%	22.4%	
FCF margin	11.3%	9.7%	10.7%	18.4%	21.0%	—	
VALUATION							
P/E	14.32	13.50	10.87	11.26	13.59	14.7	
P/B	1.52	1.61	1.52	2.13	1.97	2.1	
P/S	1.24	1.12	1.17	1.56	1.34	1.49	
P/FCF	10.94	11.59	10.91	8.52	6.36	17.4	
EV/EBITDA	8.12	8.28	6.95	7.17	8.54	7.5	
EV/Revenue	1.42	1.39	1.44	1.69	1.48	1.7	
Earnings yield	7.0%	7.4%	9.2%	8.9%	7.4%	6.95%	
FCF yield	9.1%	8.6%	9.2%	11.7%	15.7%	5.75%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	3.61	1.93	2.54	2.91	3.17	3.17	
Quick ratio	3.26	1.78	2.33	2.76	2.99	2.99	
Debt / equity	0.68	0.79	0.76	0.62	0.57	0.65	
Debt / assets	34.8%	37.5%	37.1%	32.2%	29.4%	33.7%	
Net debt / EBITDA	1.03	1.58	1.32	0.55	0.81	0.88	
Interest coverage	5.47	5.97	6.20	8.60	9.31	—	

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
EFFICIENCY							
Asset turnover	0.62	0.68	0.64	0.72	0.75	0.76	
Receivables turnover	6.72	6.93	6.16	6.74	5.78	5.0	
DSO (days)	54	53	59	54	63	74	
DPO (days)	—	—	—	0	45	—	
Cash conversion cycle	—	—	—	72	34	90	
GROWTH (YoY)							
Revenue growth	8.3%	6.7%	-6.3%	16.6%	5.1%	—	
Net income growth	-44.0%	2.8%	21.1%	50.8%	-25.5%	—	
EPS growth	-41.4%	13.8%	27.7%	58.4%	-22.5%	—	
FCF growth	-26.8%	-8.5%	3.6%	100.2%	20.4%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	2.15	2.45	3.13	4.95	3.84	3.97	
Book value / share	20.25	20.51	22.32	26.18	26.49	27.86	
Revenue / share	24.95	29.47	29.12	35.67	39.01	40.39	
FCF / share	2.82	2.85	3.11	6.55	8.21	3.46	
Cash / share	9.29	8.44	9.00	11.71	9.58	9.92	
SHAREHOLDER RETURN & SCORES							
Buyback yield	5.8%	12.0%	6.1%	3.9%	8.7%	8.73%	
Altman Z-Score	2.39	2.23	2.36	3.16	3.00	3.2	
Piotroski F-Score	7	6	8	8	8	8/9	
Beneish M-Score	-2.58	-2.56	-2.82	0.26	-2.62	-2.62	

20 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	8 / 9	Strong		
Altman Z-Score	3.2	Safe (>2.99)	Safe	
Income quality	1.14	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.62	Non-manipulator	vs -2.22 threshold	

21 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.74	Revenue stability	0.83
Interest burden		0.89	Earnings stability	0.02
Operating margin		14.9%	Earnings persistence	0.90
Asset turnover		0.75×	Revenue CAGR 3y	4.7%
Financial leverage		1.94×	EPS CAGR 3y	16.2%
= ROE		14%	FCF CAGR 3y	35.7%

THIS SPACE INTENTIONALLY LEFT BLANK — THE NEXT SECTION BEGINS ON THE FOLLOWING PAGE

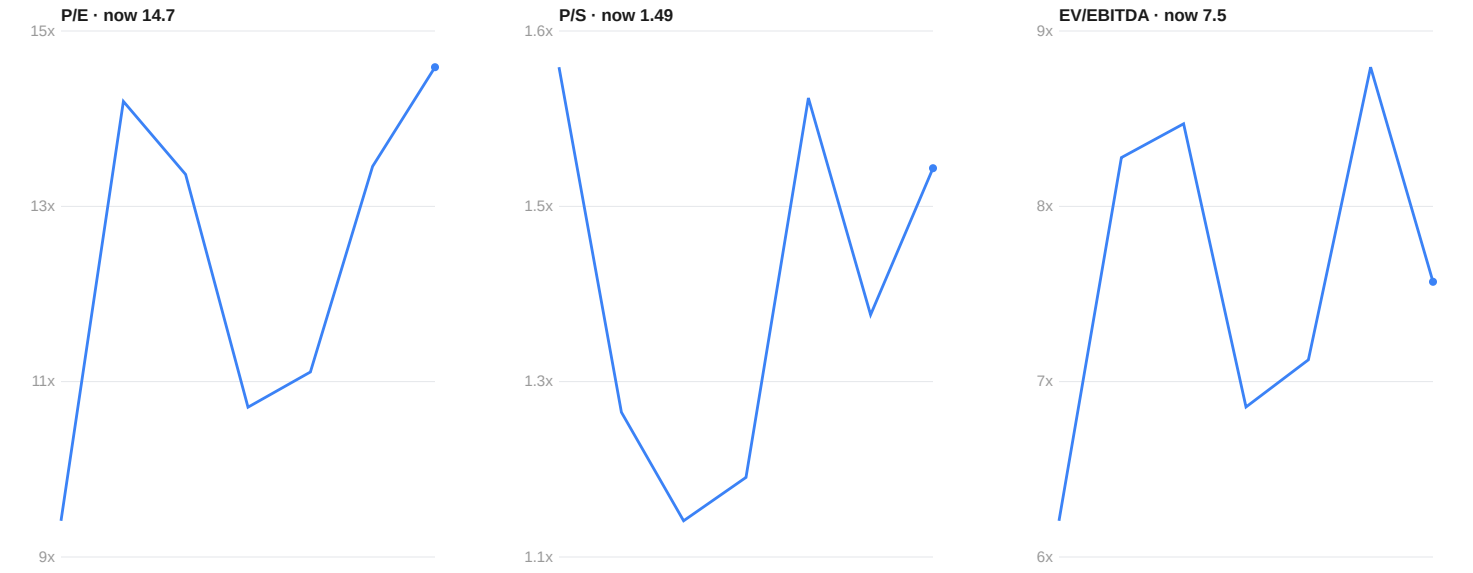
NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

SHAREHOLDER RETURN PROFILE				live
BUYBACK YIELD	DIVIDEND YIELD	TOTAL SHAREHOLDER RETURN	SBC / REVENUE	
8.73%	1.00%	9.99%	0.8%	
		cash yield	dilution pressure	

22

MULTIPLE HISTORY — FY SNAPSHOTS + TTM

live ratio engine



23

PEER COMPARISON

live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
FWONK	\$22.8B	45.2	3%	0.5%	+12.2%	4/9	-9.5%
ROKU	\$20.4B	64.4	13%	12.1%	+18.5%	8/9	+62.1%
LYV	\$39.7B	-155.0	61%	3.8%	+10.8%	3/9	+12.5%
WMG	\$16.4B	24.3	93%	10.9%	+12.9%	7/9	-2.7%
TKO	\$12.8B	58.1	6%	6.6%	+35.9%	7/9	—
PSKY	\$10.6B	-17.5	-4%	0.6%	+33.6%	4/9	—
MSG5	\$9.5B	1237.8	-3%	10.2%	+11.0%	8/9	—
WBD	\$77.6B	-24.4	-9%	1.7%	-6.1%	4/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

24

ANALYST CONSENSUS & ESTIMATES

live consensus

Buy

48 Analysts

Str Sell (0)Sell (0)Hold (22)Buy (26)Str Buy (0)			
MEAN TARGET (QTR)	TARGET VS. PRICE	NEXT REPORT	
\$85.50	+33.3%	2026-11-02	
4 targets	last-quarter mean	street \$2.03	

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$16.57B	\$16.71B / \$16.40B	\$5.07	\$5.30 / \$4.70	12
FY2027	\$17.64B	\$17.82B / \$17.31B	\$5.97	\$6.11 / \$5.64	12
FY2028	\$17.57B	\$17.98B / \$17.26B	\$5.83	\$6.18 / \$5.32	11

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

25 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$85.00	+32.5%	1
Last Quarter	\$85.50	+33.3%	4
Last Year	\$74.22	+15.7%	32
All Time	\$59.65	-7.0%	65

Rolling mean of published targets vs. last close \$64.15. Aggregated from StreetInsider, Benzinga, Investing.

Third-Party Composite Rating

A-

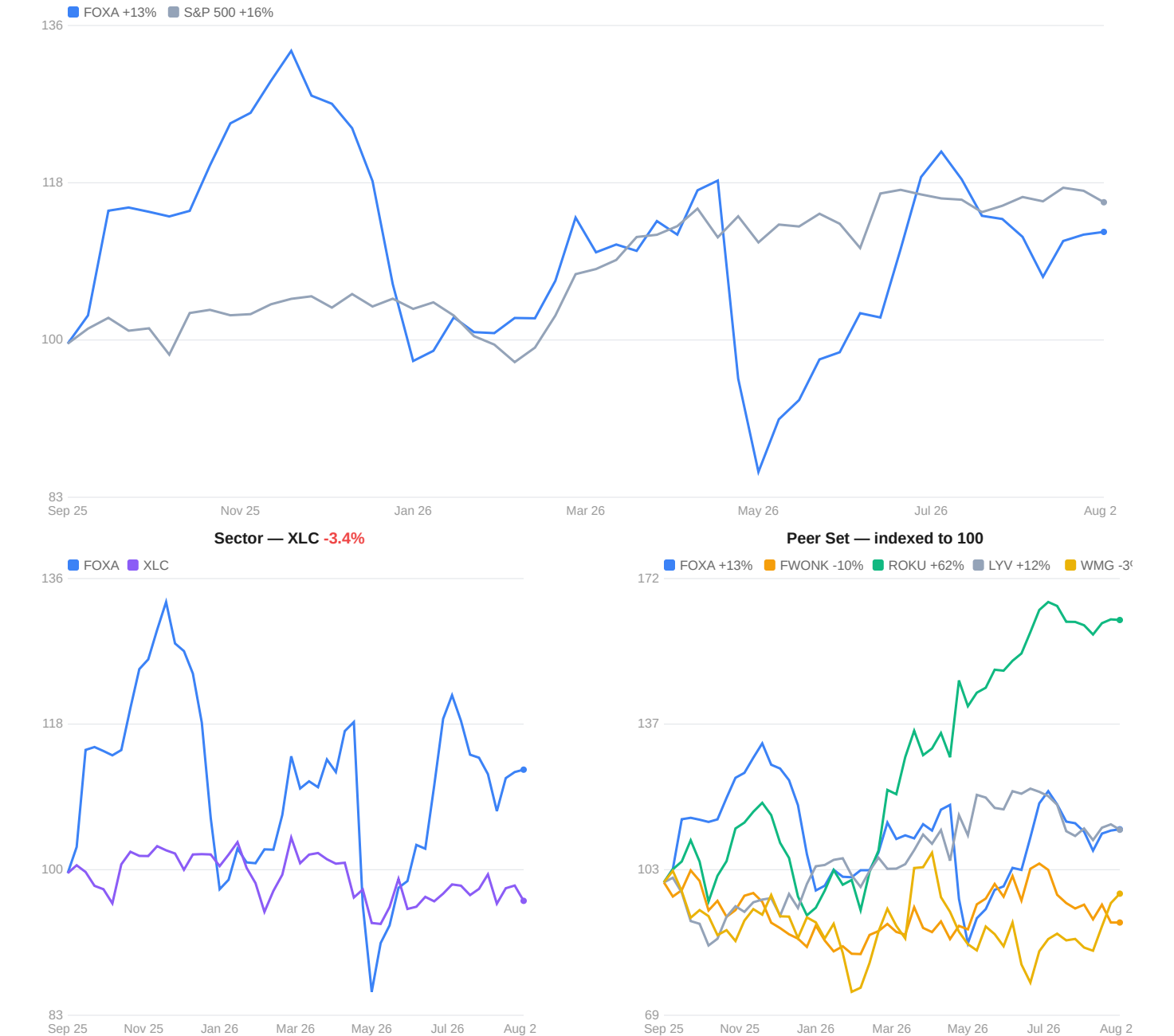
DCF4/5ROE4/5ROA5/5DEBT/EQ2/5P/E3/5P/B2/5

Independent quant composite as of 2026-10-16; components scored 1–5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

26 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set

FOXA +12.5% vs S&P 500 +15.9% — spread -3.3pp



All series indexed to 100 at the start of the window, adjusted closes.

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,20) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$63.06	+1.09	+1.73%	Above
SMA 50	\$65.17	-1.02	-1.57%	Below
SMA 200	\$62.58	+1.57	+2.51%	Above
EMA 9	\$63.16	+0.99	+1.57%	Above
EMA 21	\$63.43	+0.72	+1.14%	Above
EMA 50	\$63.45	+0.70	+1.10%	Above
EMA 200	\$62.01	+2.14	+3.45%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

27 TECHNICAL POWER SCORE

EDGE · site engine · 66/100 composite

TECHNICAL VERDICT

BULLISH

Power Score +32

18 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

56

91

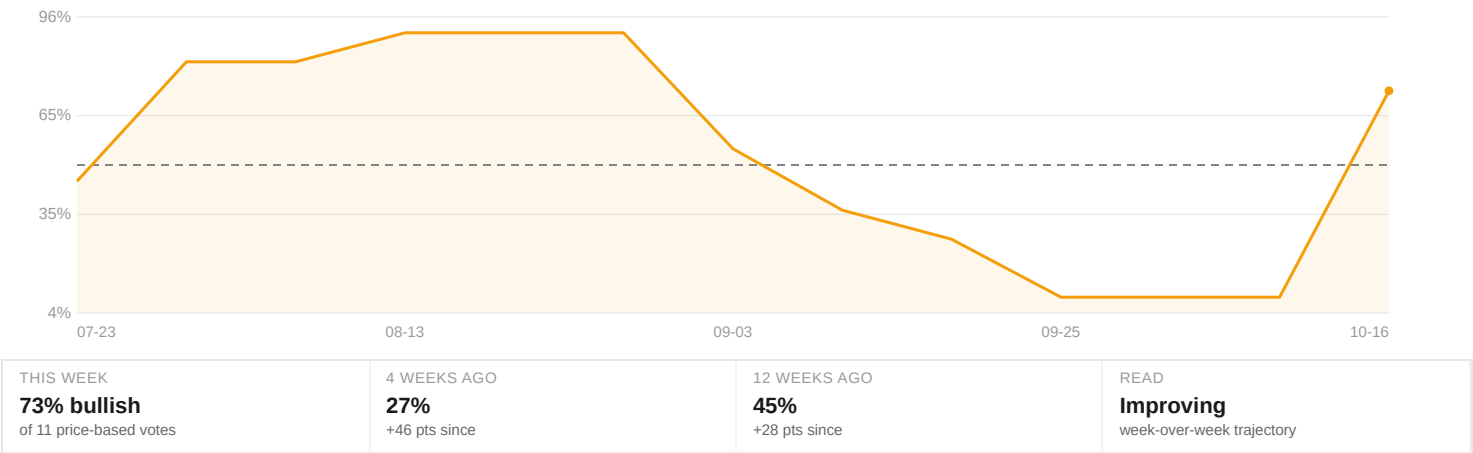
69

50

50

BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



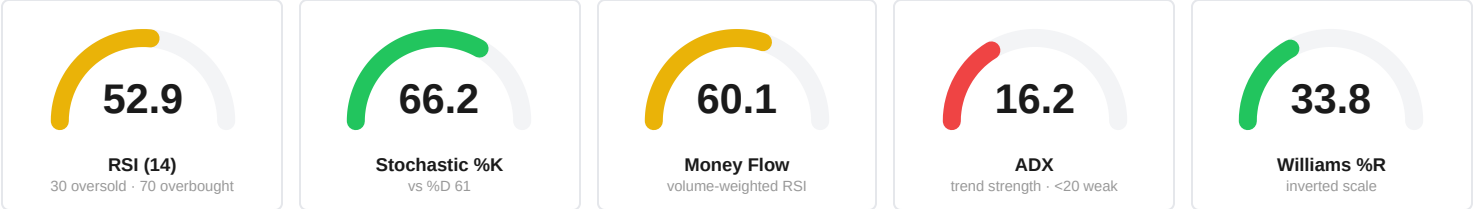
INDICATOR VOTE GRID

18 bull / 4 bear

Price vs SMA 20	\$63.06	Price vs SMA 50	\$65.17	Price vs SMA 200	\$62.58
EMA 9/21 Cross	63.2/63.4	SMA 50/200	Golden	ADX Direction	ADX 16
Supertrend	\$66	Parabolic SAR	\$61	SMA Slope	-0.020
RSI	52.9	Stochastic K/D	66/61	StochRSI K/D	86/76
Williams %R	-34	CCI	141	TSI vs Signal	-6.9
CMO	5.8	ROC	3.00%	OBV Signal	Accum
Chaikin MF	0.020	MFI	60	Force Index	1M
Elder Ray Bull	2.71				

INDICATOR GAUGES

site technicals-tab style



28 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$63.80 / \$64.89 / \$65.81	S1 / S2	\$62.88 / \$61.79
Bollinger (20,2)	\$61.31 – \$64.81	Squeeze	ON
52-wk range	\$48.34 – \$76.02	Off 52-wk high	-15.6%
ATR (14)	\$1.76 (2.7%)	Historical vol	20.8%

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

29 SEASONALITY — 7-YEAR AVERAGES

live model · win rates shown

+5.5% Jan 86%	-3.9% Feb 57%	-2.9% Mar 38%	+0.2% Apr 43%	+2.7% May 57%	-0.2% Jun 43%	+0.5% Jul 43%	+3.1% Aug 86%	+0.6% Sep 71%	-1.5% Oct 29%	+3.0% Nov 71%	+2.1% Dec 57%
---------------------	---------------------	---------------------	---------------------	---------------------	---------------------	---------------------	---------------------	---------------------	---------------------	---------------------	---------------------

Sample: 7 years — treat short histories as suggestive, not statistical.

30 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	FOXA	S&P 500
Weekly volatility (σ , 1y)	5.00%	1.83%
Best / worst week (1y)	+11.4% / -18.8%	—
Max drawdown (5y, monthly)	-45.9%	—
1-week VaR (95%)	-10.2%	—
Beta (5y)	0.56	1.00

31 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

FOXA EQUITY WEATHER (LIVE)
RAINY · -16

Trend

Momentum

Volume

Volatility

Breadth

-23

+21

-38

-30

-27

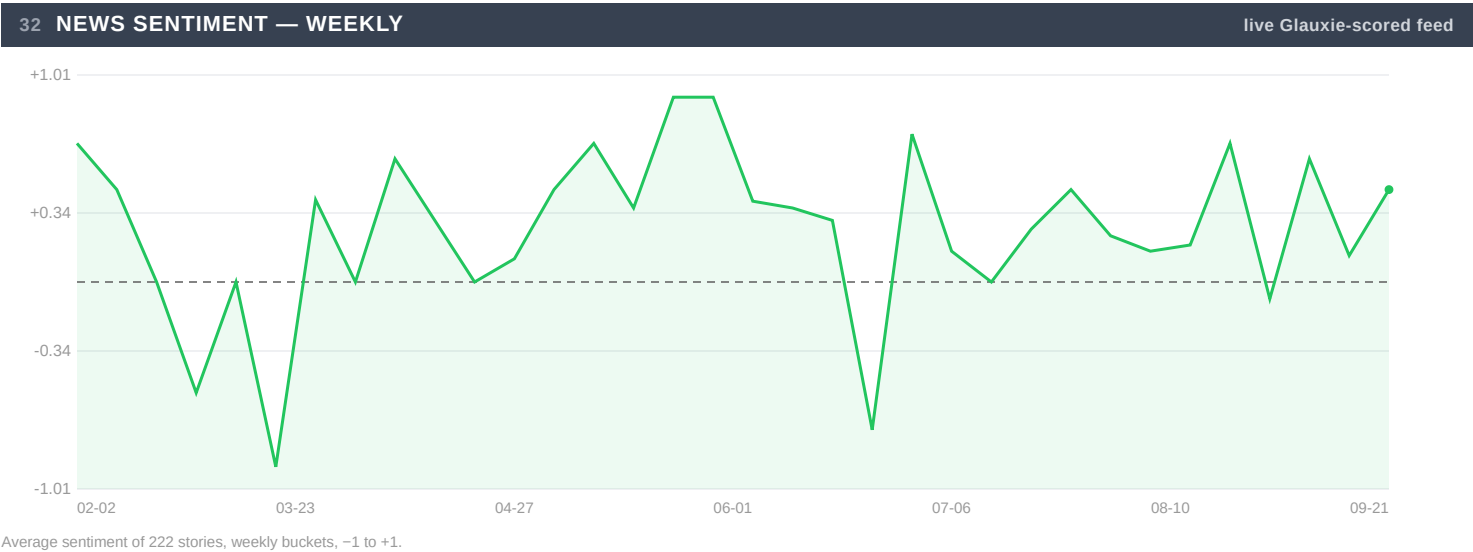
MARKET REGIME (2026-10-16)
NEUTRAL

VIX
19.99
Normal

DOW THEORY
Confirmed
Bearish

SPY / QQQ TSI
7.2 / 4.7
trend strength

SECTOR
STRENGTH
46/100
breadth average



THIS SPACE INTENTIONALLY LEFT BLANK — THE NEXT SECTION BEGINS ON THE FOLLOWING PAGE

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

33 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Rainy

OVERALL -16.5 -1.0 vs industry	TREND -23.4 -2.9 vs industry	MOMENTUM +21.1 +32.3 vs industry	VOLUME -37.6 -37.6 vs industry
---	---	---	---

READING	FOXA	ENTERTAINMENT N=379	COMMUNICATION SERVICES N=1,956	ALL US SYMBOLS N=70,435
Overall	-16.5	-15.5	-17.5	-20.5
Trend	-23.4	-20.5	-21.6	-21.3
Momentum	+21.1	-11.2	-14.5	-15.8
Volume	-37.6	+0.0	-6.2	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

34 EXECUTIVE COMPENSATION

live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Lachlan K. Murdoch Executive Chair and Chief	\$33.0M	65% equity+incentive
John P. Nallen President and Chief Operating	\$15.3M	66% equity+incentive
Adam Ciongoli Chief Legal and Policy Officer	\$10.4M	75% equity+incentive
Steven Tomsic Chief Financial Officer	\$10.3M	75% equity+incentive

35 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	51
Social	47
Governance	49
Composite ESG	49



36 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

37 DISCLOSURES

DISCLOSURES. This document is produced by InsiderStreet.ai from live production data. It is not investment advice, not an offer or solicitation to buy or sell any security, and not a recommendation tailored to any person. Data is sourced as of the dates shown and may no longer be current. InsiderStreet.ai is not a registered investment adviser or broker-dealer. Investing involves risk, including loss of principal. Past performance does not guarantee future results. Do not make any investment decision based on this document. © 2026 InsiderStreet.ai — all rights reserved. Redistribution prohibited.

THIS SPACE INTENTIONALLY LEFT BLANK — THE NEXT SECTION BEGINS ON THE FOLLOWING PAGE

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

38 DATA PROVENANCE FOR THIS REPORT			sources · coverage · method
DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT	
Price & volume	market_db.historical_prices	52 rows	
Fundamentals	income_statements_annual	6 rows · 2021 to 2026	
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-11-03 to 2026-08-06	
Analyst estimates	dim/forward_estimates	3 rows · 2026-06-30 to 2028-06-30	
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	42 rows · 2016 to 2026	
Insider transactions (Form 4)	edgar/form4	not present for this symbol	
Proposed sales (Form 144)	edgar/form144	not present for this symbol	
Beneficial ownership (13D/G)	edgar/13dg	not present for this symbol	
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15	
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31	
ETF & fund holding	etf_holdings_changelog (30d)	1 record	
Peer set	stock_peers_dynamic	8 rows	
Industry medians	industry_medians	1 record	
Congressional trades	congress_db (House + Senate)	1 record	
ESG	fact/esg_disclosures	1 record	

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.