

Fortive Corporation (FTV)

Technology / Hardware, Equipment & Parts · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$57.79	\$17.5B	\$64.56	33.6	63.2%	9%	8/9	+18.8%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	1.3M	\$48.29	4.04	12.4%	7%	3.2	+34.6%

Fortive Corporation is a global industrial technology company that specializes in the conception, development, manufacturing, marketing, and servicing of sophisticated professional and engineered products, as well as software platforms and associated services. Its Intelligent Operating Solutions division aims to boost efficiency and safety in operations. This segment delivers a variety of offerings, including advanced tools for ensuring equipment reliability, comprehensive enterprise software for managing environmental, health, safety, and quality (EHSQ) compliance, and specialized software for the entire lifecycle of facilities and assets. It also provides solutions for pre-construction planning and procurement, robust professional testing instruments, precise calibration tools for electrical, pressure, and temperature measurements, and portable devices for gas detection. These products and services cater to diverse industries such as manufacturing, process industries, healthcare, utilities and power generation, communications, and electronics. Key brands within this segment include ACCRUENT, FLUKE, GORDIAN, INDUSTRIAL SCIENTIFIC, INTELEX, PRUFTECHNIK, and SERVICECHANNEL. The company's Precision Technologies segment focuses on delivering critical measurement and control solutions. Its portfolio encompasses electrical testing and measurement instruments and related services, high-performance energetic material devices, and advanced sensor and control system solutions. These technologies are crucial for demanding sectors like power and energy management, medical equipment manufacturing, food and beverage production, aerospace and defense, off-highway vehicles, electronics, semiconductor fabrication, and various other industrial applications. This segment markets its offerings under brands such as ANDERSON-NEGELE, GEMS, SETRA, HENGSTLER-DYNAPAR, QUALITROL, PACIFIC SCIENTIFIC, KEITHLEY, and TEKTRONIX. Fortive's Advanced Healthcare Solutions division provides a comprehensive suite of hardware, software, and services specifically designed for the healthcare sector. This includes solutions for reprocessing and tracking medical instruments and devices, specialized biomedical testing tools, systems for radiation safety monitoring, and asset management services. Additionally, it offers subscription-based surgical inventory management platforms that optimize inventory and ensure regulatory adherence, alongside expert technical, analytical, and compliance services focused on determining radiation exposure. Brands in this segment include ASP, CENSIS, CENSITRAC, EVOTECH, FLUKE BIOMEDICAL, INVETECH, LANDAUER, RAYSAFE, and STERRAD. Established in 2015, Fortive Corporation maintains its corporate headquarters in Everett, Washington.

SECTOR Technology INDUSTRY Hardware, Equipment & Parts EXCHANGE NYSE MARKET CAP \$17.5B EMPLOYEES 10,000 (SEC-filed) CEO Olumide O. Soroye
IPO 2016-07-05 COUNTRY US
6920 Seaway Boulevard, Everett, WA 98203 · Tel 425 446 5000 · fortive.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

45 / 100

Street mean \$63.00 (1 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

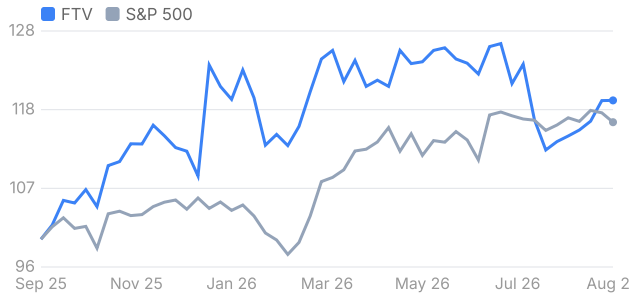
ROUTINE SELLING — LOW SIGNAL

\$3M sold / 6 mo, zero open-market buys

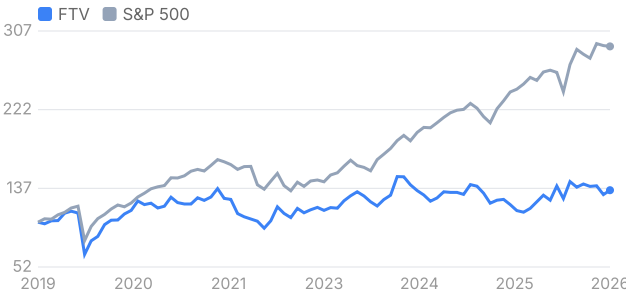
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · FTV +18.8% · S&P 500 +15.9% · spread +3.0pp



7 Years vs S&P 500 · FTV +34.6% · S&P 500 +189.9% · spread -155.3pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

45

OF 100

Score Breakdown

Profitability	51/100
Growth	1/100
Momentum	40/100
Quality	74/100
Earnings Quality	78/100
Balance Sheet	52/100
Value	45/100
Risk (safety)	80/100
Overall	45.4/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
MKSI	64
TRMB	43
FN	53
TDY	68
JBL	61
TTMI	56
FTV	45

IS Score Trend — quarterly



14 quarters, 23 Q1 to 26 Q2. Peak 71 in 23 Q2, latest 45 — -26 since. Dropped below the 55 line in 25 Q1, at 54. Fell in 3 of the last 4 quarters. Dashed line marks 40 on the 0-100 scale.

4 TWO READINGS

business vs price

BUSINESS QUALITY

45 / 100

IS Score 45.4 / 100 · -25.8 from peak of 71

Quarter	Business Quality
23 Q1	71
23 Q2	71
23 Q3	70
23 Q4	68
24 Q1	67
24 Q2	60
24 Q3	64
24 Q4	61
25 Q1	54
25 Q2	52
25 Q3	49
25 Q4	47
26 Q1	45

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score 74 / 100 · Power +48 · 17 of 22 indicator votes bullish

Date	Price Structure
07-23	32%
08-13	86%
09-03	32%
09-25	59%
10-16	86%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 45, price structure 74 out of 100, so the price reads better than the business does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 45.4	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 49 → 47 → 45 → 45	the direction matters more than the level
Technical vote share back above 50%	now 82%	price structure no longer broken
Institutional holder count rises two quarters running	peak 860 → now 809	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

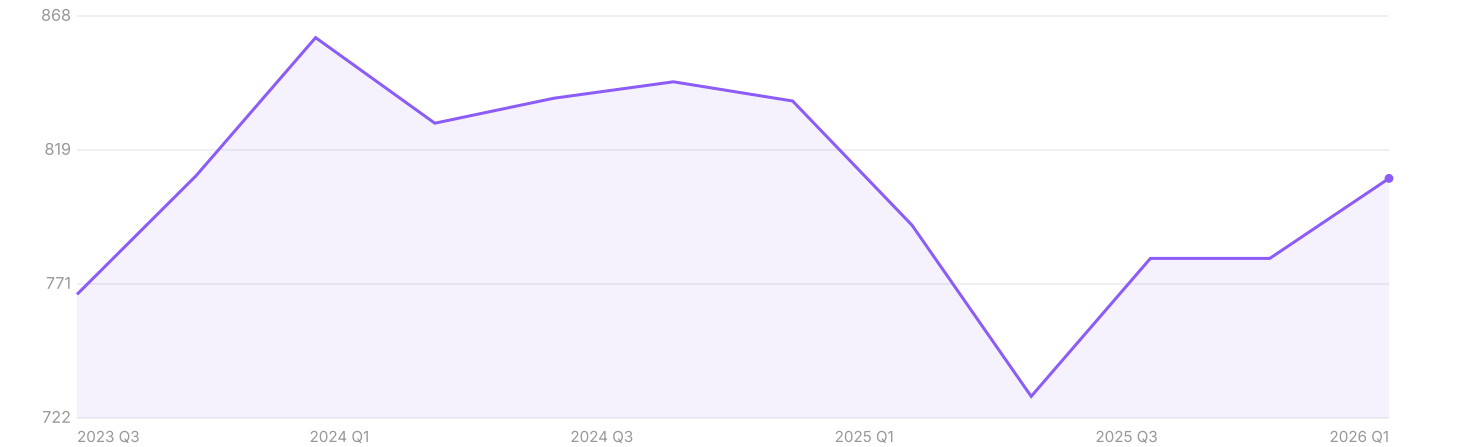
SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 1 buys 2026-07-07	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 1023 up / 824 down net +199 funds	INSTITUTIONS ADDED (13F) 29 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 860 · latest 809 (-51 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%	GUARD
2026 Q2	809	331.6M	\$18.6B	109.0%	ex - outlier 94.5%
2026 Q1	780	321.8M	\$16.3B	105.8%	ex - outlier 91.6%
2025 Q4	780	327.8M	\$16.7B	107.8%	
2025 Q3	730	315.7M	\$14.5B	103.8%	
2025 Q2	792	328.8M	\$15.5B	108.1%	
2025 Q1	837	448.0M	\$21.0B	147.3%	
2024 Q4	844	439.5M	\$20.9B	144.5%	
2024 Q3	838	434.3M	\$22.4B	142.8%	
2024 Q2	829	440.0M	\$22.1B	144.6%	
2024 Q1	860	441.6M	\$25.6B	145.2%	
2023 Q4	810	443.1M	\$22.0B	145.7%	
2023 Q3	767	452.7M	\$22.7B	148.8%	

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

Why 2026-06 reads 109.00%. Institutions cannot hold more of a company than exists. The reported 331.6M shares exceed the 304.2M outstanding, and a single filer accounts for the excess: **Dodge & Cox** reports 43,979,772 shares against 43,156,197 the prior quarter, a 1x jump, which alone would be 14.5% of the company. Excluding that filing, ownership is 94.5%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

Why 2026-03 reads 105.78%. Institutions cannot hold more of a company than exists. The reported 321.8M shares exceed the 304.2M outstanding, and a single filer accounts for the excess: **Dodge & Cox** reports 43,156,197 shares against 44,157,822 the prior quarter, a 1x jump, which alone would be 14.2% of the company. Excluding that filing, ownership is 91.6%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

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8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Soroye Olumide	director, President & CEO	2026-09-25	A-Award	15	—	11,968
Okerstrom Mark D	SVP - Chief Financial Officer	2026-09-25	A-Award	5	—	3,915
Mulhall Christopher M.	VP - Chief Accounting Officer	2026-09-25	A-Award	8	—	6,428
Mulhall Christopher M.	VP - Chief Accounting Officer	2026-09-25	A-Award	2	—	1,710
Underwood Peter C	SVP - Chief Legal Officer	2026-09-25	A-Award	17	—	13,954
Lassiter Wright Iii	director	2026-09-25	L-Small	5	\$0.00M	25,766
Desjourdy Amee	SVP - Chief People Officer	2026-09-25	A-Award	1	—	1,066
Underwood Peter C	SVP - Chief Legal Officer	2026-08-10	SELL	8,662	\$0.53M	79,118

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	2	56,219	\$3.4M	Counted
M — Exercises (paired A/D)	1	47,557	\$1.4M	None — mechanics
F — Tax withholding	9	22,475	\$1.3M	None — compensation
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$3.4M 2 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-08-10	Underwood Peter C	8,662	\$0.5M
2026-06-18	Branderiz Eric	15,897	\$1.0M
2026-05-04	Underwood Peter C	47,557	\$2.9M
2026-03-23	Schwarz Jonathan L	1,692	\$0.1M
Trailing 12 mo	10 filings	161,360	\$9M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-05-15	SCHEDULE 13G/A	T. Rowe Price Associates, Inc.	7.70%	23.8M sh
2026-05-15	SCHEDULE 13G/A	Shabet Rose Sharon	7.10%	22.5M sh
2026-04-29	SCHEDULE 13G	Vanguard Capital Management	7.59%	23.4M sh
2026-03-26	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-07-07	2026-08-12
Gilbert Cisneros	House	SELL	\$15,001 - \$50,000	2025-09-30	2025-10-13
Gilbert Ray Cisneros	House	SELL	\$15,001 - \$50,000	2025-09-29	2025-10-10
Sheldon Whitehouse	Senate	SELL	\$1,001 - \$15,000	2020-10-09	2021-08-06
Sheldon Whitehouse	Senate	SELL	\$1,001 - \$15,000	2020-10-09	2021-08-05
Sheldon Whitehouse	Senate	SELL	\$1,001 - \$15,000	2020-10-09	2020-11-19
HOUSE 12-MO 9 trades 2 purchases		SENATE 12-MO 0 trades None purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 780	13F SHARES 322M 105.8% of shares out	NEW / CLOSED 94 / 80 positions, QoQ	INCREASED / REDUCED 254 / 261 positions, QoQ	
PUT/CALL (13F) 0.80 option positions	FREE FLOAT 93.0% 281M sh			

2.8 · Largest Reporting 13F Managers

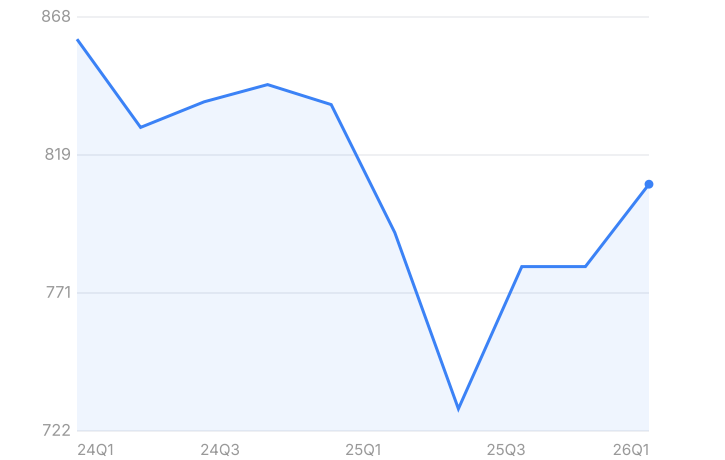
MANAGER	SHARES	VALUE
Perpetual Ltd	709,436	\$39M
Czech National Bank	86,777	\$5M
Asr Vermogensbeheer N.V.	83,255	\$5M
Mn Services Vermogensbeheer B.V.	82,909	\$5M
Fjarde Ap-Fonden /Fourth Swedish N	63,156	\$3M
Ifm Investors Pty Ltd	61,997	\$3M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

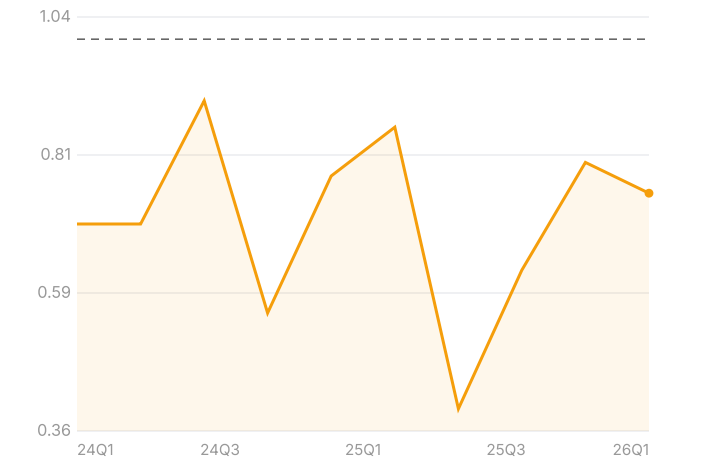
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$524M
VTSAX	0.0%	\$524M
VTI	0.0%	\$524M
VSMPX	0.0%	\$524M
VFINX	0.0%	\$435M
VOO	0.0%	\$435M

13F Filers Holding FTV — quarterly



Institutional Put/Call — quarterly

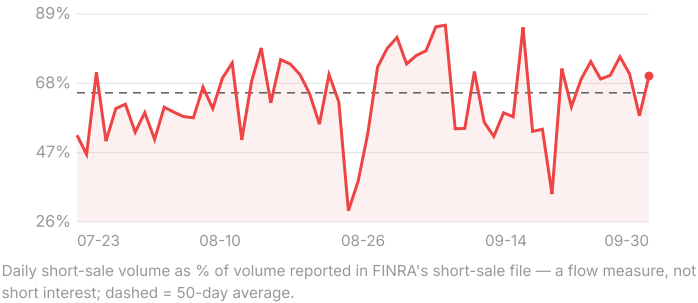


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14 SHORT VOLUME — DAILY, 60 SESSIONS

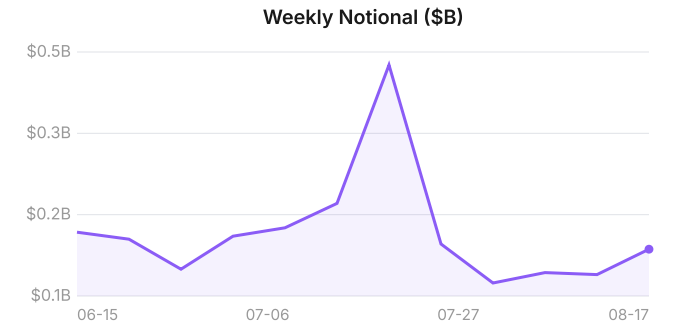
EDGE · live FINRA feed



LATEST SESSION 70.4% 2026-10-15	20-DAY AVG 63.7% 50-day 65.3%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 70% · N: 82% · B: 84% latest session
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15 DARK POOL ACTIVITY

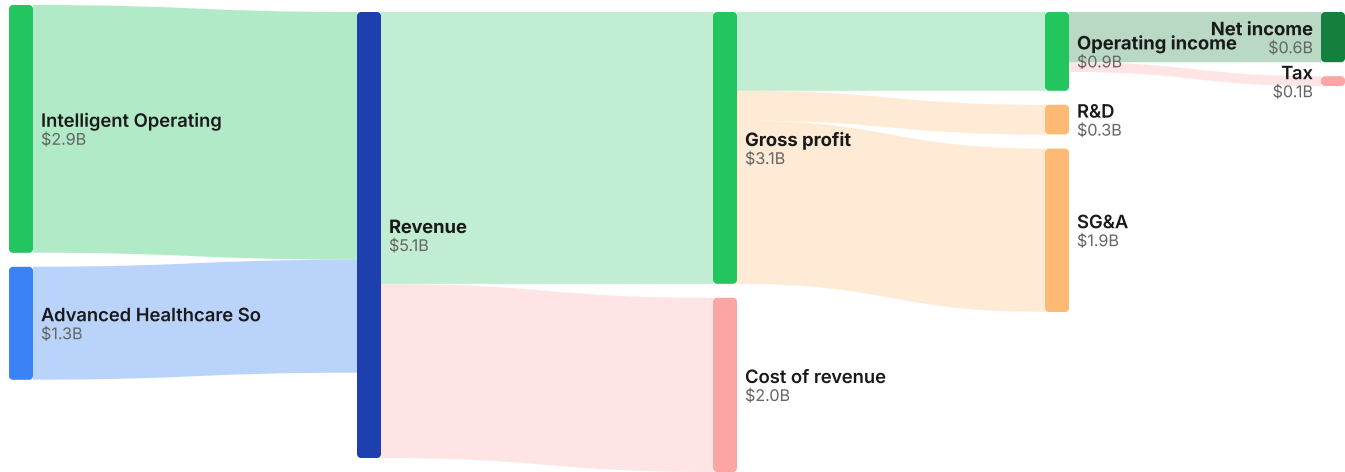
EDGE · live ATS data



Where FTV Trades in the Dark		
ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	4.3M	59 sh
Ubsa Ubs Ats	3.6M	59 sh
Ebxl Level Ats	2.7M	32 sh
Mstx Ms Trajectory Cross (Ats-1)	2.7M	69 sh
Sgmt Sigma X2	2.2M	63 sh
Mspl Ms Pool (Ats-4)	1.7M	200 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of Fortive Corporation revenue goes. All values FY2025 filings, live.

17 GEOGRAPHIC REVENUE

live segmentation

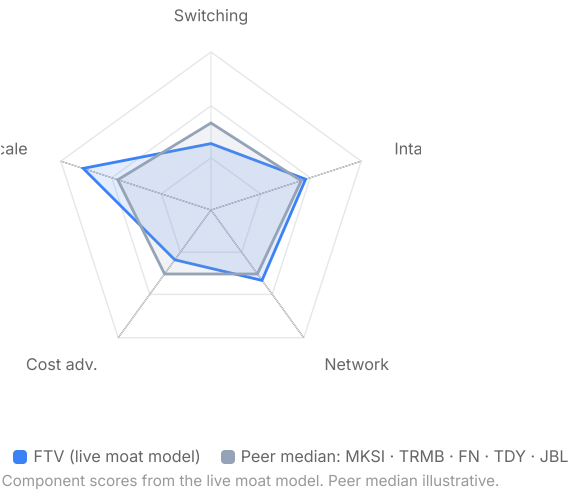
REGION	REVENUE	SHARE
UNITED STATES	\$3.4B	54%
Countries Excluding United States and China	\$2.2B	35%
CHINA	\$648M	10%

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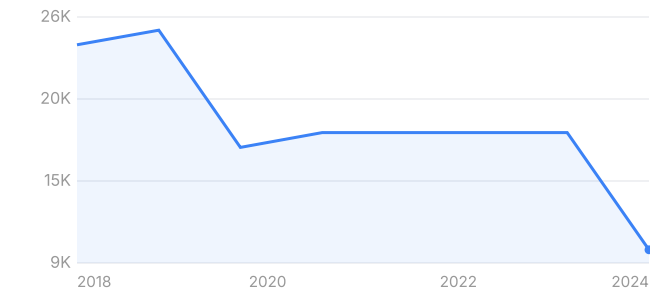
18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 55/100 NARROW

Moat score 55/100 — Narrow; primary source Efficient Scale.



3.8 · Employees (SEC filings)



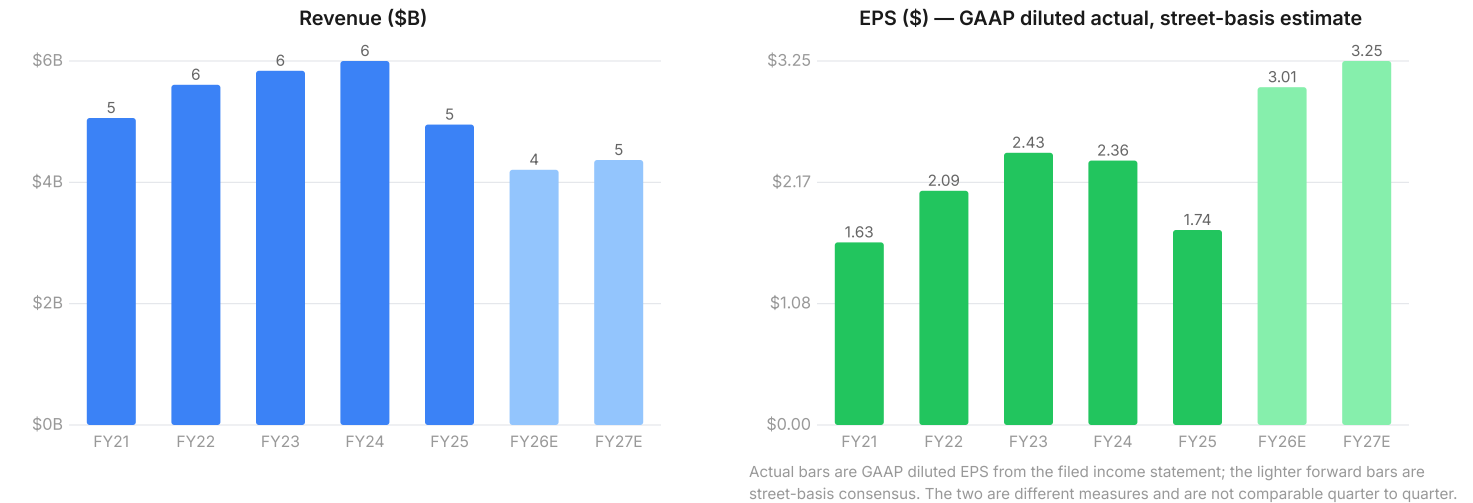
19 CORPORATE INFORMATION — KEY OFFICERS

10,000 employees

OFFICER	TITLE
Mark D. Okerstrom	Senior Vice President & Chief Financial Officer
Olumide Soroye	President, Chief Executive Officer & Director
Amee Desjourdy	Senior Vice President & Chief People Officer
Peter C. Underwood	Senior Vice President & Chief Legal Officer

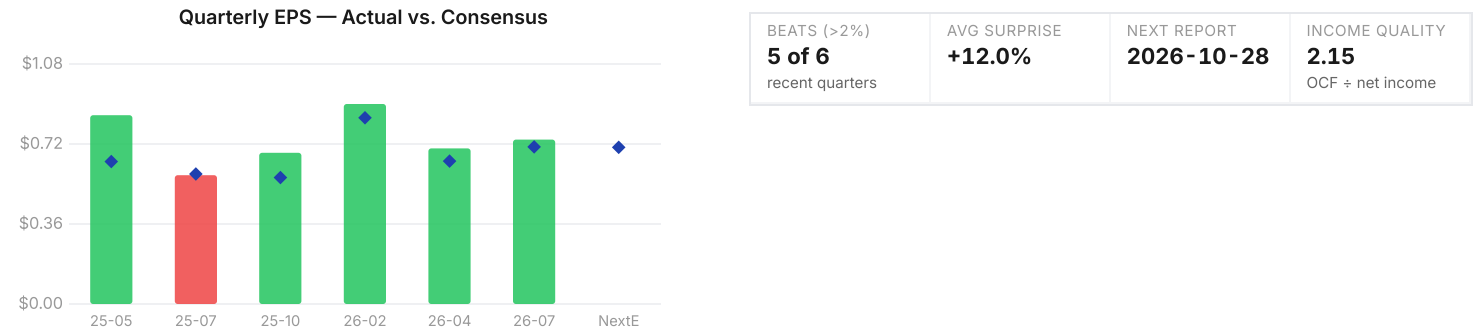
20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus



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21 ESTIMATE VS. ACTUAL & SURPRISES live data



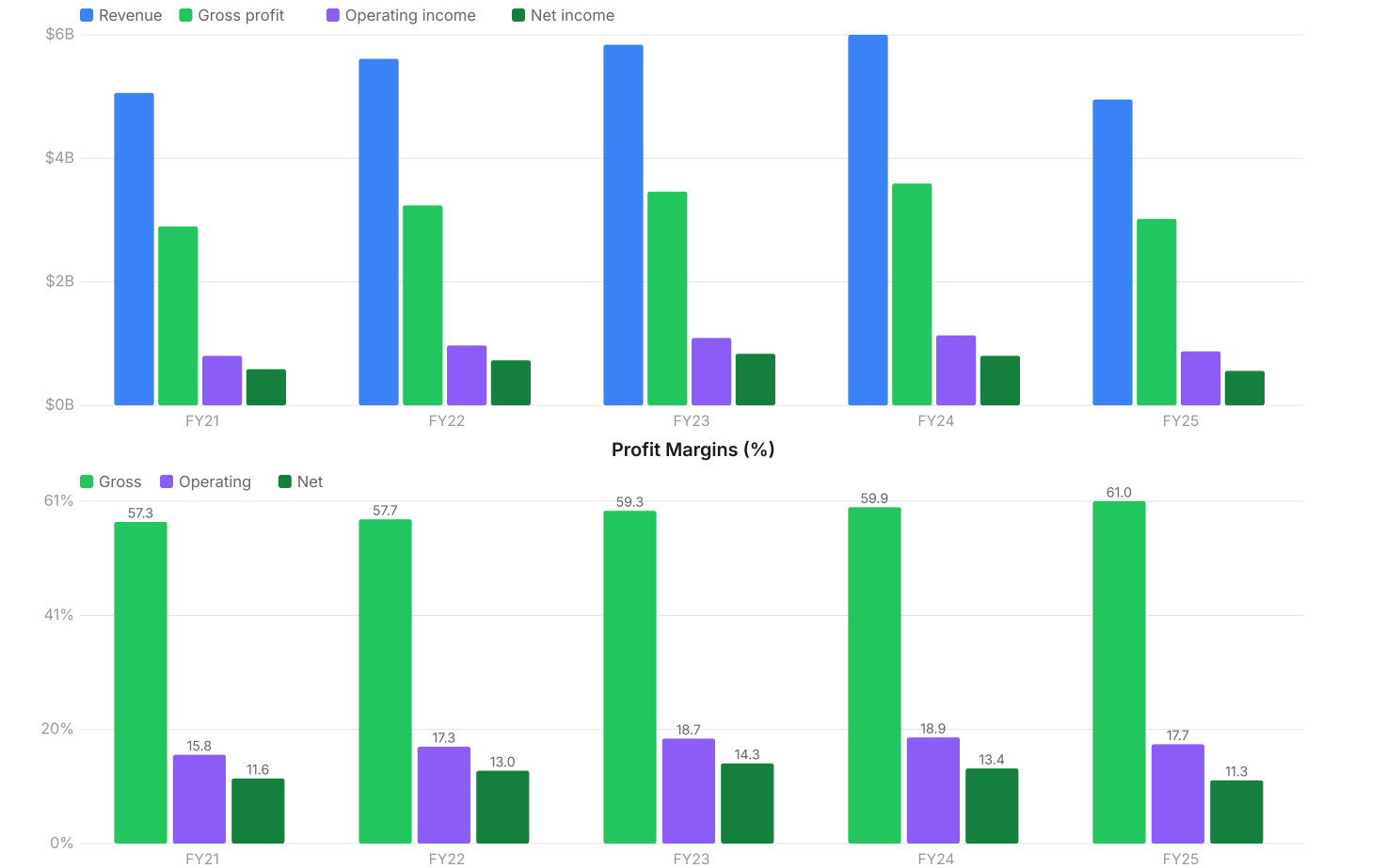
22 REPORTED VS. CONSENSUS — FULL HISTORY 0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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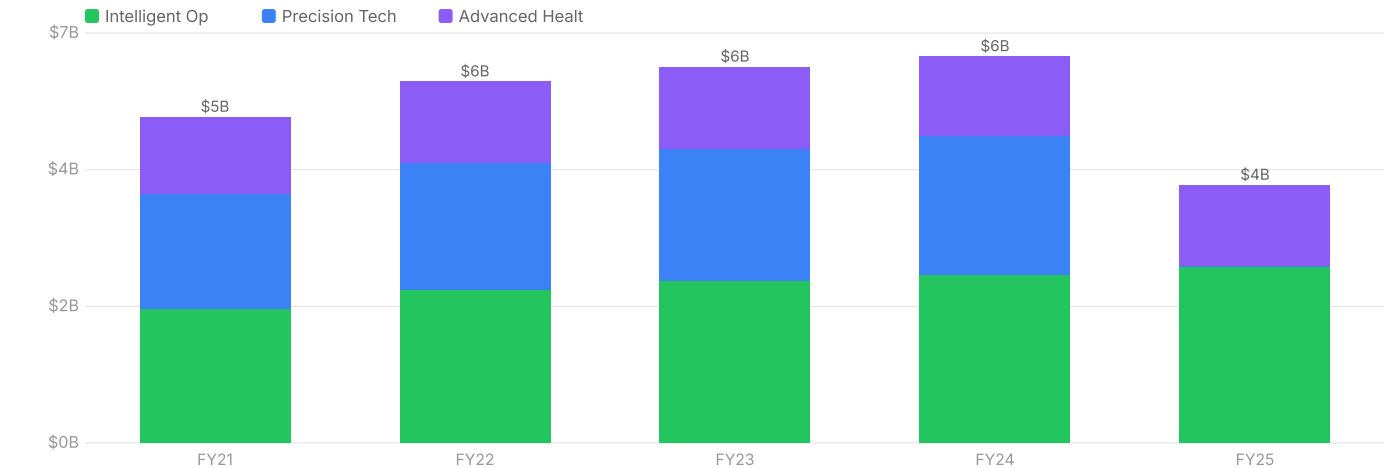
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEAR live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+13.4%	+10.9%	+4.1%	+2.7%	-17.5%
Gross profit	+15.0%	+11.7%	+6.9%	+3.8%	-16.0%
Operating income	+27.9%	+20.9%	+12.8%	+3.8%	-22.8%
Net income	-62.3%	+24.1%	+14.6%	-3.8%	-30.5%

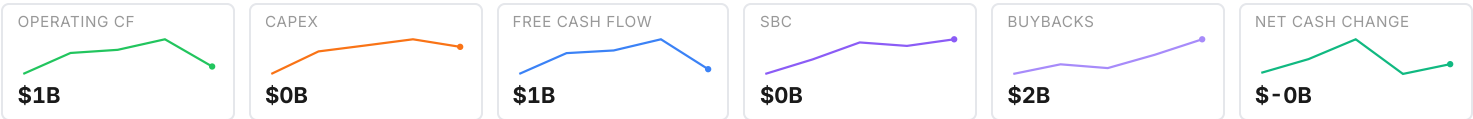
23 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	5.3	5.8	6.1	6.2	5.1	
Cost of revenue	2.2	2.5	2.5	2.5	2.0	
Gross profit	3.0	3.4	3.6	3.7	3.1	
R&D expense	0.4	0.4	0.4	0.4	0.3	
SG&A expense	1.8	2.0	2.1	2.1	1.9	
Operating income	0.8	1.0	1.1	1.2	0.9	
EBITDA	1.2	1.4	1.6	1.7	1.2	
D&A	0.4	0.5	0.5	0.5	0.3	
Pretax income	0.7	0.9	1.0	1.0	0.8	
Income tax	0.1	0.1	0.1	0.1	0.1	
Net income	0.6	0.8	0.9	0.8	0.6	
Diluted EPS (\$)	1.63	2.09	2.43	2.36	1.74	
Diluted shares (M)	352	361	356	353	319	

CASH FLOW TRENDS

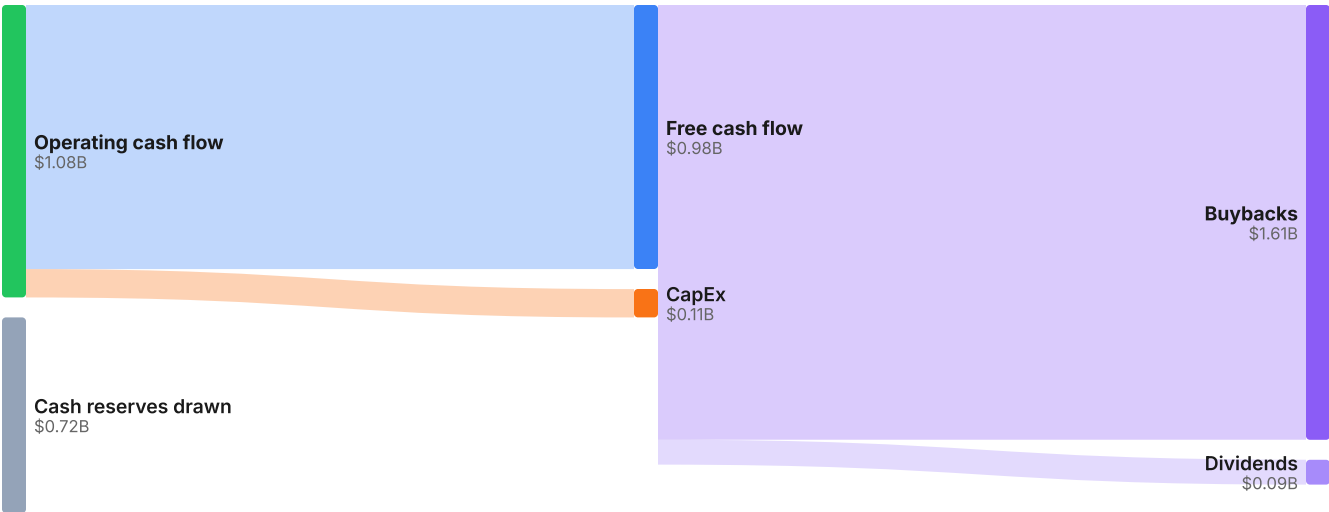
live data



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WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

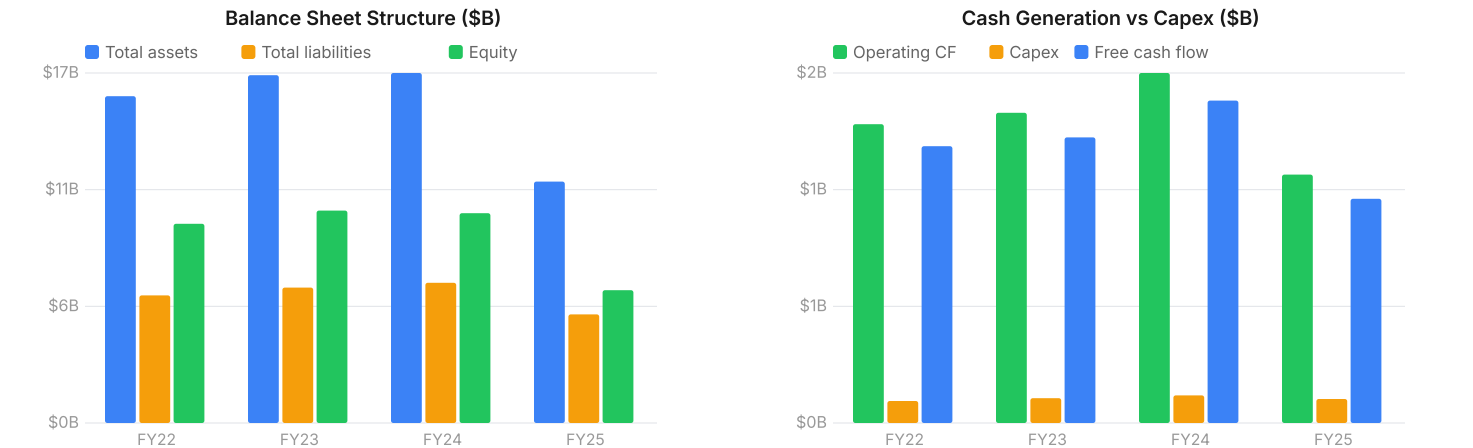
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.7	1.9	0.8	0.4	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	1.0	1.0	0.9	0.7	
Total current assets	2.5	3.7	2.6	1.6	
PP&E (net)	0.4	0.4	0.4	0.3	
Goodwill + intangibles	12.5	12.3	13.5	9.5	
Total assets	15.9	16.9	17.0	11.7	
Accounts payable	0.6	0.6	0.7	0.4	
Short-term debt	1.0	0.0	0.4	0.9	
Deferred revenue	0.5	0.5	0.6	0.0	
Total current liabilities	2.7	1.8	2.2	2.2	
Long-term debt	2.3	3.6	3.3	2.3	
Total liabilities	6.2	6.6	6.8	5.3	
Shareholders' equity	9.7	10.3	10.2	6.5	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	0.8	0.9	0.8	0.6	
D&A	0.5	0.5	0.5	0.4	
Stock-based compensation	0.1	0.1	0.1	0.1	
Working capital change	(0.0)	0.0	0.1	(0.4)	
Operating cash flow	1.3	1.4	1.5	1.1	
Capital expenditures	(0.1)	(0.1)	(0.1)	(0.1)	
Investing cash flow	(0.1)	(0.2)	(1.8)	(0.1)	
Buybacks	(0.4)	(0.3)	(0.9)	(1.6)	
Dividends paid	(0.1)	(0.1)	(0.1)	(0.1)	
Debt issuance / (repay)	(0.7)	0.4	0.1	(0.7)	
Financing cash flow	(1.3)	0.0	(0.8)	(1.4)	
Free cash flow	1.2	1.2	1.4	1.0	

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	6.6%	7.9%	8.7%	8.1%	7.0%	9%	
ROA	3.7%	4.7%	5.3%	4.9%	4.0%	4.6%	
ROIC	5.7%	7.0%	8.2%	7.4%	8.8%	6.8%	
Gross margin	57.3%	57.7%	59.3%	59.9%	61.0%	63.2%	
Operating margin	15.8%	17.3%	18.7%	18.9%	17.7%	18.2%	
Net margin	11.6%	13.0%	14.3%	13.4%	11.3%	12.4%	
EBITDA margin	22.4%	24.7%	25.9%	26.7%	23.3%	27.5%	
FCF margin	17.3%	20.7%	20.5%	22.6%	19.0%	—	
VALUATION							
P/E	33.70	22.58	22.52	23.50	30.45	33.6	
P/B	2.16	1.76	1.89	1.92	2.73	2.9	
P/S	3.90	2.93	3.22	3.14	3.43	4.04	
P/FCF	22.50	14.12	15.65	13.92	18.03	18.3	
EV/EBITDA	20.26	13.75	13.64	13.59	15.95	17.4	
EV/Revenue	4.53	3.39	3.53	3.63	3.98	4.8	
Earnings yield	3.0%	4.4%	4.4%	4.3%	3.3%	3.04%	
FCF yield	4.4%	7.1%	6.4%	7.2%	5.5%	5.47%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	0.68	0.91	2.05	1.16	0.71	1.24	
Quick ratio	0.54	0.71	1.75	0.91	0.58	1.00	
Debt / equity	0.44	0.35	0.37	0.38	0.50	0.58	
Debt / assets	25.2%	21.5%	22.5%	22.8%	27.3%	30.2%	
Net debt / EBITDA	2.83	1.89	1.22	1.84	2.21	2.64	
Interest coverage	7.56	9.89	9.02	7.35	7.02	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.32	0.36	0.37	0.37	0.36	0.37	
Receivables turnover	6.04	6.17	6.32	6.54	6.31	6.6	
DSO (days)	60	59	58	56	58	56	
DPO (days)	84	88	91	94	101	98	
Cash conversion cycle	55	49	46	41	33	29	
GROWTH (YoY)							
Revenue growth	13.4%	10.9%	4.1%	2.7%	-17.5%	—	
Net income growth	-62.3%	24.1%	14.6%	-3.8%	-30.5%	—	
EPS growth	-62.5%	26.3%	15.4%	-2.0%	-24.2%	—	
FCF growth	-36.6%	32.5%	3.2%	12.9%	-30.5%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	1.68	2.12	2.44	2.39	1.81	1.76	
Book value / share	26.21	27.15	29.11	29.28	20.20	19.92	
Revenue / share	14.48	16.33	17.11	17.91	16.10	14.19	
FCF / share	2.51	3.38	3.51	4.04	3.06	3.14	
Cash / share	2.26	1.99	5.33	2.34	1.18	1.23	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.0%	2.6%	1.4%	4.5%	5.4%	6.80%	
Altman Z-Score	2.67	2.79	3.11	3.01	3.26	3.2	
Piotroski F-Score	6	9	8	6	5	8/9	
Beneish M-Score	-2.36	-2.61	-2.64	-2.66	-3.09	-3.15	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	8 / 9	Strong		
Altman Z-Score	3.2	Safe (>2.99)	Safe	
Income quality	2.15	Cash-backed	OCF ÷ net income	
Beneish M-Score	-3.15	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.80	Revenue stability	0.02
Interest burden		0.85	Earnings stability	0.48
Operating margin		18.4%	Earnings persistence	0.88
Asset turnover		0.29×	Revenue CAGR 3y	-10.3%
Financial leverage		1.82×	EPS CAGR 3y	-8.3%
= ROE		7%	FCF CAGR 3y	-6.9%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 6.80%	DIVIDEND YIELD 0.54%	TOTAL SHAREHOLDER RETURN 7.09% cash yield	SBC / REVENUE 2.5% dilution pressure
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27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
MKSI	\$14.5B	32.8	16%	14.0%	+16.3%	7/9	+56.2%
TRMB	\$13.9B	-126.5	-2%	-48.5%	+5.8%	6/9	-23.6%
FN	\$13.0B	27.5	21%	10.8%	+35.7%	6/9	-11.9%
TDY	\$28.7B	29.8	9%	15.1%	+7.9%	9/9	+10.1%
JBL	\$29.2B	28.2	67%	3.7%	+20.6%	6/9	—
TTMI	\$9.9B	41.2	13%	8.3%	+27.6%	7/9	—
LFUS	\$9.7B	-976.6	-0%	12.1%	+15.4%	5/9	—
AEIS	\$9.5B	41.2	16%	9.4%	+24.6%	6/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Hold

30 Analysts



MEAN TARGET (QTR) \$63.00 1 targets	TARGET VS. PRICE +9.0% last-quarter mean	NEXT REPORT 2026-10-28 street \$0.70	
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CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$4.37B	\$4.42B / \$4.31B	\$3.01	\$3.04 / \$2.94	10
FY2027	\$4.54B	\$4.58B / \$4.50B	\$3.25	\$3.31 / \$3.18	9
FY2028	\$4.71B	\$4.74B / \$4.62B	\$3.49	\$3.68 / \$3.37	4

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$63.00	+9.0%	1
Last Quarter	\$63.00	+9.0%	1
Last Year	\$61.33	+6.1%	15
All Time	\$73.81	+27.7%	52

Rolling mean of published targets vs. last close \$57.79. Aggregated from Benzinga, StreetInsider, Pulse 2.0.

Third-Party Composite Rating

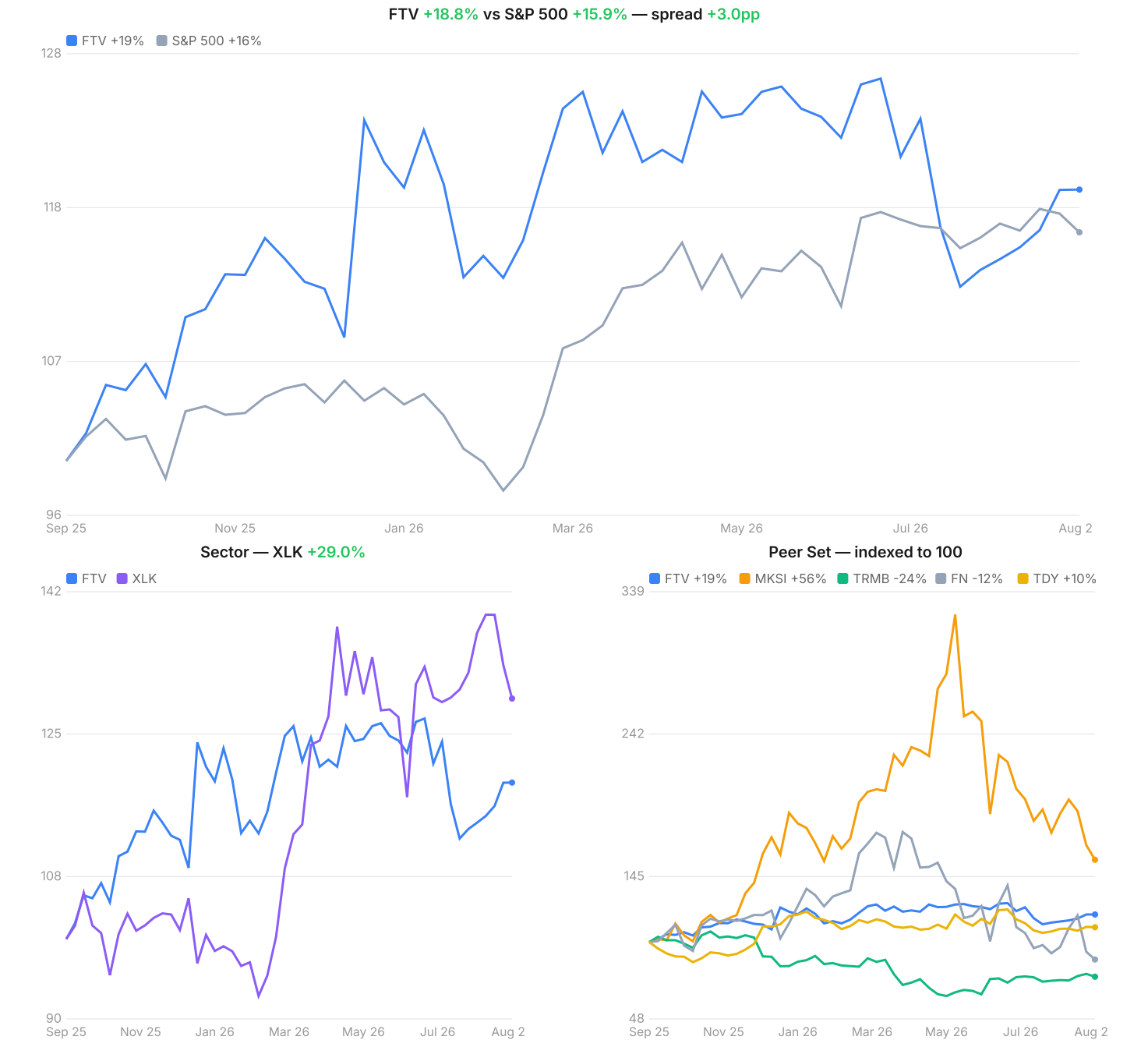
B

DCF3/5ROE3/5ROA3/5DEBT/EQ2/5P/E2/5P/B3/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$56.59	+1.20	+2.12%	Above
SMA 50	\$57.69	+0.10	+0.17%	Above
SMA 200	\$58.37	-0.58	-0.99%	Below
EMA 9	\$57.35	+0.44	+0.77%	Above
EMA 21	\$57.00	+0.79	+1.39%	Above
EMA 50	\$57.58	+0.21	+0.36%	Above
EMA 200	\$57.70	+0.09	+0.16%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 74/100 composite

TECHNICAL VERDICT

BULLISH

Power Score +48

17 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

67

80

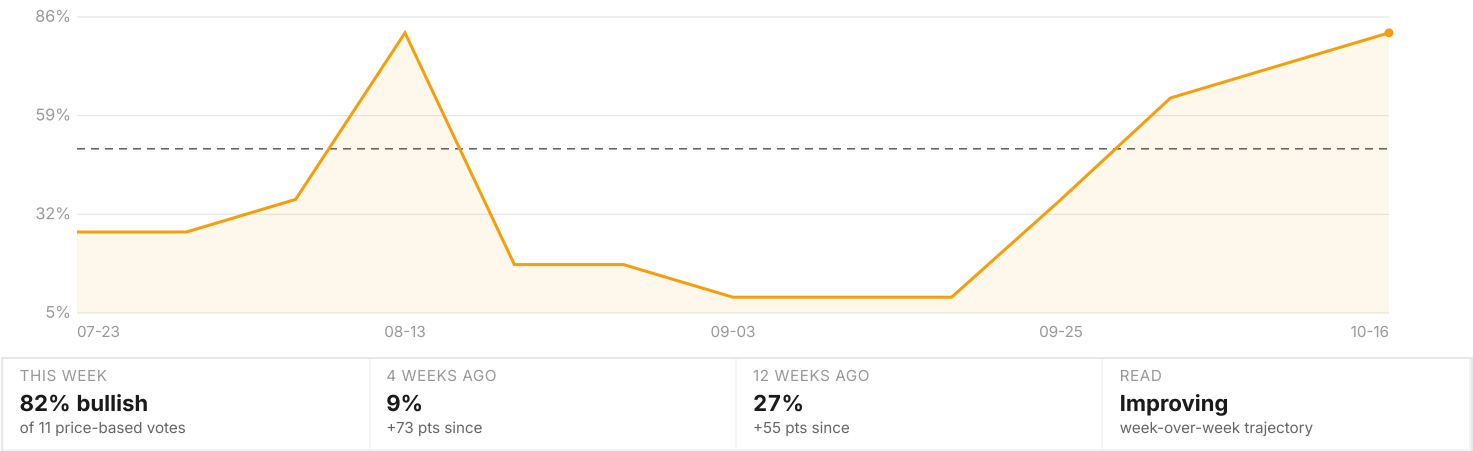
81

100

50

BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



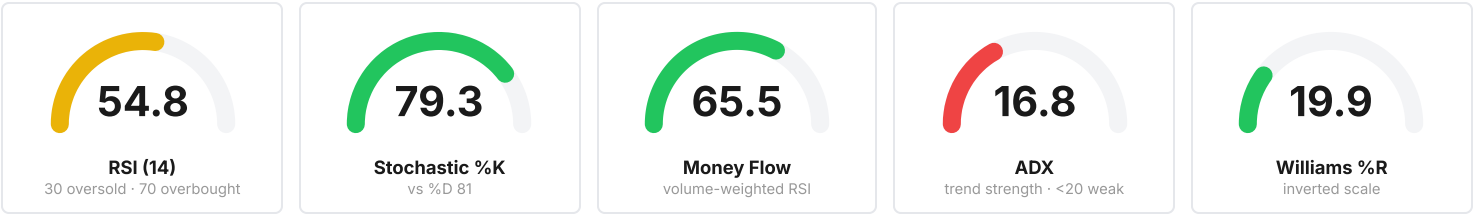
INDICATOR VOTE GRID

17 bull / 5 bear

● Price vs SMA 20	\$56.59	● Price vs SMA 50	\$57.69	● Price vs SMA 200	\$58.37
● EMA 9/21 Cross	57.4/57.0	● SMA 50/200	Death	● ADX Direction	ADX 17
● Supertrend	\$58	● Parabolic SAR	\$56	● SMA Slope	0.140
● RSI	54.8	● Stochastic K/D	79/81	● StochRSI K/D	82/85
● Williams %R	-20	● CCI	99	● TSI vs Signal	3.5
● CMO	9.7	● ROC	0.56%	● OBV Signal	Accum
● Chaikin MF	0.150	● MFI	66	● Force Index	0M
● Elder Ray Bull	1.57				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$57.59 / \$58.30 / \$58.83	S1 / S2	\$57.06 / \$56.35
Bollinger (20,2)	\$54.60 – \$58.58	Squeeze	Off
52-wk range	\$48.22 – \$64.56	Off 52-wk high	-10.5%
ATR (14)	\$1.14 (2.0%)	Historical vol	20.6%

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34 SEASONALITY — 10-YEAR AVERAGES

live model · win rates shown

+2.7% Jan 60%	+1.4% Feb 60%	-2.6% Mar 60%	-1.3% Apr 33%	+0.5% May 78%	+2.3% Jun 67%	+2.0% Jul 60%	+2.2% Aug 70%	+0.3% Sep 50%	-1.7% Oct 50%	+5.1% Nov 90%	-0.4% Dec 50%
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Sample: 10 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	FTV	S&P 500
Weekly volatility (σ , 1y)	3.15%	1.83%
Best / worst week (1y)	+13.9% / -6.1%	—
Max drawdown (5y, monthly)	-41.6%	—
1-week VaR (95%)	-4.7%	—
Beta (5y)	0.97	1.00

36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

FTV EQUITY WEATHER (LIVE)

CLOUDY · -4

Trend

-18

Momentum

+23

Volume

+34

Volatility

-60

Breadth

-17

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

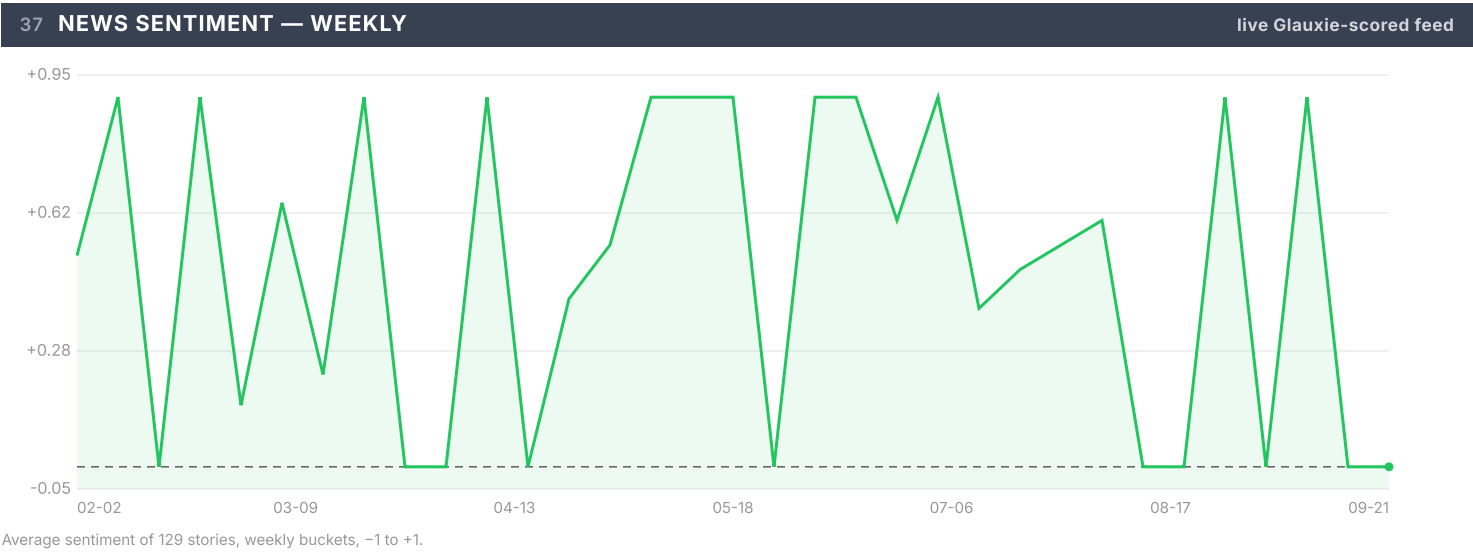
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Cloudy

OVERALL -3.6 +20.8 vs industry	TREND -18.2 +4.8 vs industry	MOMENTUM +23.1 +60.9 vs industry	VOLUME +34.0 +32.5 vs industry
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READING	FTV	HARDWARE, EQUIPMENT & PARTS N=1,098	TECHNOLOGY N=6,969	ALL US SYMBOLS N=70,435
Overall	-3.6	-24.4	-20.7	-20.5
Trend	-18.2	-23.0	-20.8	-21.3
Momentum	+23.1	-37.8	-28.5	-15.8
Volume	+34.0	+1.5	+0.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

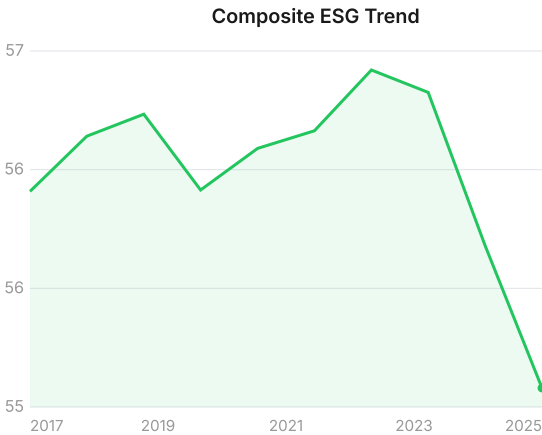
live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Mark D. Okerstrom Senior Vice President, Chi	\$21.4M	69% equity+incentive
Olumide O. Soroye President and Chief Execut	\$14.4M	66% equity+incentive
James A. Lico Former President and Chief Exe	\$10.5M	65% equity+incentive
Stacey A. Walker Former Senior Vice Presiden	\$5.4M	67% equity+incentive
Tamara Newcombe Former President and CEO, Pr	\$5.4M	40% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	51
Social	52
Governance	61
Composite ESG	55



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-09-10	Officer/Director Change	5.02
2026-07-29	Earnings Release; Exhibits	2.02,9.01
2026-06-11	Shareholder Vote	5.07
2026-05-14	Material Agreement; Financial Obligation; Other Events; Exhibits	1.01,2.03,8.01,9.01
2026-04-30	Earnings Release; Exhibits	2.02,9.01
2026-02-04	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-10-29	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-10-16	Departure/Election of Directors; Appointment of Officers	5.02

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-10-27 to 2026-07-29
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	44 rows · 2010 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-07-06 to 2026-09-25
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2026-03-26 to 2026-05-15
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.