

General Dynamics Corporation (GD)

Industrials / Aerospace & Defense · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$344.23	\$93.1B	\$400.00	20.7	15.4%	17%	8/9	+4.1%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	1.3M	\$306.77	1.70	8.2%	11%	4.1	+112.9%

General Dynamics Corporation is a global leader in the aerospace and defense industry, with its operations structured across four key divisions: Aerospace, Marine Systems, Combat Systems, and Technologies. The Aerospace segment focuses on the design, production, and sale of business jets, alongside offering a full suite of aviation services including aircraft maintenance, repair, management, charter services, and ground support. Marine Systems specializes in shipbuilding for the U.S. Navy, constructing nuclear-powered submarines, surface warships, and auxiliary vessels. This division also builds various commercial ships, such as tankers and cargo carriers. Furthermore, it provides extensive maintenance, modernization, and lifecycle support, along with engineering and design services for both naval and commercial fleets. Combat Systems is dedicated to creating land-based defense solutions, manufacturing a diverse range of products including wheeled and tracked combat vehicles (like the Stryker and Piranha), main battle tanks, armored vehicles, weapon systems, munitions, and mobile bridge systems. This segment also delivers modernization programs, engineering expertise, and ongoing sustainment services. The Technologies division offers sophisticated information technology and mission support services, catering primarily to military, intelligence, and federal civilian clients. Its offerings span mobile communication, computing, command-and-control systems, and intelligence, surveillance, and reconnaissance (ISR) capabilities. Additionally, this segment is deeply involved in cutting-edge areas such as cloud computing, artificial intelligence, machine learning, big data analytics, DevOps, software-defined networks, "everything-as-a-service" models, defense enterprise office systems, and the assembly of unmanned undersea vehicles. Established in 1899, General Dynamics Corporation is headquartered in Reston, Virginia.

SECTOR Industrials INDUSTRY Aerospace & Defense EXCHANGE NYSE MARKET CAP \$93.1B EMPLOYEES 117,000 (SEC-filed) CEO Phebe N. Novakovic
IPO 1978-01-13 COUNTRY US
11011 Sunset Hills Road, Reston, VA 20190 · Tel 703 876 3000 · [gd.com](https://www.gd.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

66 / 100

Street mean **\$404.50** (10 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

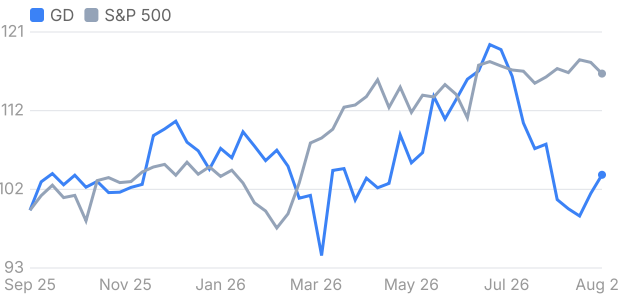
ROUTINE SELLING — LOW SIGNAL

\$86M sold / 6 mo, zero open-market buys

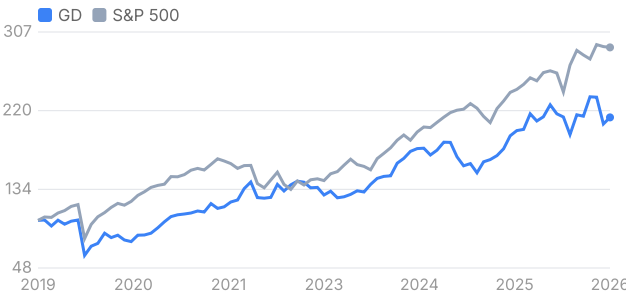
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **GD +4.1%** · **S&P 500 +15.9%** · spread **-11.8pp**



7 Years vs S&P 500 · **GD +112.9%** · **S&P 500 +189.9%** · spread **-77.0pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE live IS factor model

INSIDERSTREET
SCORE
66
OF 100

Score Breakdown

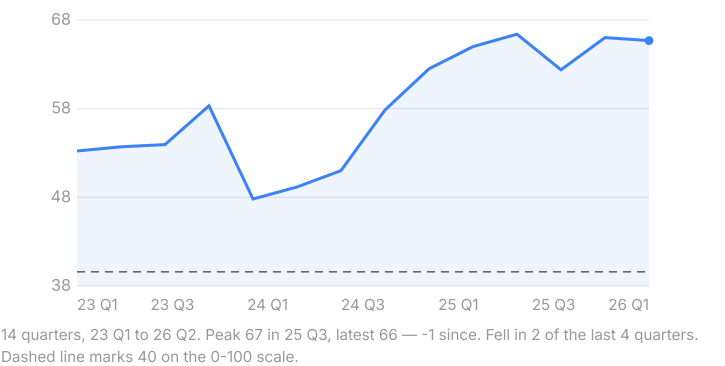
Profitability	39/100
Growth	54/100
Momentum	81/100
Quality	77/100
Earnings Quality	68/100
Balance Sheet	71/100
Value	52/100
Risk (safety)	100/100
Overall	66.1/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
HWM	73
NOC	63
LMT	68
TDG	59
BA	43
ERJ	39
GD	66

IS Score Trend — quarterly



4 TWO READINGS business vs price

BUSINESS QUALITY

66 / 100

IS Score 66.1 / 100 · -0.7 from peak of 67

Quarter	Business Quality
23 Q1	54
23 Q2	54
23 Q3	58
23 Q4	48
24 Q1	48
24 Q2	50
24 Q3	58
24 Q4	62
25 Q1	64
25 Q2	66
25 Q3	67
25 Q4	64
26 Q1	66

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

LEAN BULLISH

Technical Score 58 / 100 · Power +17 · 15 of 22 indicator votes bullish

Date	Price Structure
07-23	105%
08-13	105%
09-03	4%
09-25	4%
10-16	71%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit above the midpoint — business quality at 66 and price structure at 58 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 66.1	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 67 → 63 → 66 → 66	the direction matters more than the level
Technical vote share back above 50%	now 64%	price structure no longer broken
Institutional holder count rises two quarters running	peak 2,226 → now 2,224	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

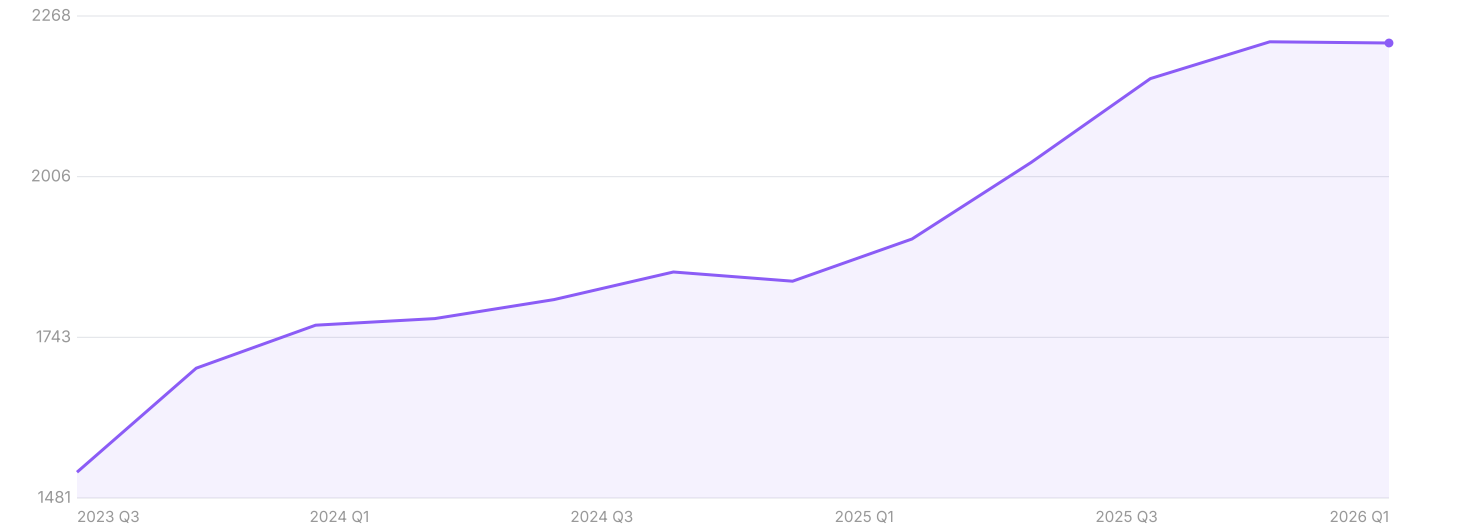
6 SMART MONEY CONFLUENCE EDGE · disclosure sources

SITE CONVERGENCE SCORE 2 of 4 top 13% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 0 buys none disclosed	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 968 up / 717 down net +251 funds	INSTITUTIONS ADDED (13F) -2 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND 13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 2,226 · latest 2,224 (~2 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	2,224	236.3M	\$82.6B	87.5%
2026 Q1	2,226	234.2M	\$79.6B	86.7%
2025 Q4	2,166	233.9M	\$78.0B	86.5%
2025 Q3	2,029	231.5M	\$78.4B	85.7%
2025 Q2	1,904	231.6M	\$66.9B	85.7%
2025 Q1	1,835	232.0M	\$63.0B	85.8%
2024 Q4	1,850	234.7M	\$60.6B	86.8%
2024 Q3	1,805	242.1M	\$71.3B	89.6%
2024 Q2	1,774	236.3M	\$67.1B	87.5%
2024 Q1	1,763	235.4M	\$64.9B	87.1%
2023 Q4	1,693	236.3M	\$60.1B	87.5%
2023 Q3	1,523	236.2M	\$51.2B	87.4%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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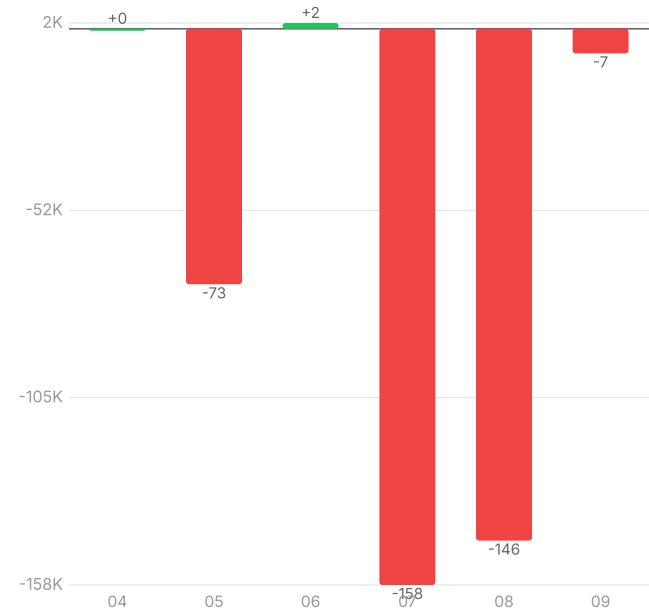
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Steel Robert K	director	2026-09-23	EXERCISE	2,770	\$0.47M	5,866
Steel Robert K	director	2026-09-23	SELL	2,770	\$0.96M	3,096
Steel Robert K	director	2026-09-23	EXERCISE	2,190	\$0.51M	5,286
Steel Robert K	director	2026-09-23	SELL	2,190	\$0.76M	3,096
Steel Robert K	director	2026-09-23	EXERCISE	1,780	\$0.41M	4,876
Steel Robert K	director	2026-09-23	SELL	1,780	\$0.62M	3,096
Steel Robert K	director	2026-09-23	EXERCISE	700	\$0.19M	3,796
Steel Robert K	director	2026-09-23	SELL	700	\$0.24M	3,096

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	22	237,037	\$86.0M	Counted
M — Exercises (paired A/D)	19	422,110	\$73.0M	None — mechanics
F — Tax withholding	40	270,228	\$102.3M	None — compensation
G — Gifts	2	1,628	—	None
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$86.0M 22 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-09-23	Steel Robert K	7,440	\$2.6M
2026-08-28	Longview Asset Management Llc	3,396,316	\$1297.5M
2026-08-10	Wall Peter A	1,990	\$0.8M
2026-08-05	Brady Christopher J	6,320	\$2.4M
Trailing 12 mo	13 filings	3,584,974	\$1366M

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11 13D / 13G STAKESCOND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-10-06	SCHEDULE 13D/A	Longview Asset Management, LLC	9.00%	24.4M sh
2026-08-28	SCHEDULE 13D/A	Longview Asset Management, LLC	10.00%	27.1M sh
2026-07-28	SCHEDULE 13G/A	BlackRock, Inc.	6.40%	17.3M sh
2026-04-29	SCHEDULE 13G	Vanguard Capital Management	6.88%	18.6M sh

12 CONGRESSIONAL TRADINGEDGE · STOCK Act

MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Dwight Evans	House	SELL	\$1,001 - \$15,000	2026-06-10	2026-06-25
Dwight Evans	House	SELL	\$1,001 - \$15,000	2026-06-10	2026-06-25
Dwight Evans	House	SELL	\$1,001 - \$15,000	2026-06-09	2026-06-25
John Boozman	Senate	SELL	\$1,001 - \$15,000	2025-07-31	2025-08-06
John Boozman	Senate	SELL	\$1,001 - \$15,000	2025-07-31	2025-08-06
John Boozman	Senate	SELL	\$1,001 - \$15,000	2025-07-31	2025-08-05

HOUSE 12-MO 22 trades 12 purchases	SENATE 12-MO 0 trades None purchases	COVERAGE STOCK Act filings 30-45 day disclosure lag	
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13 INSTITUTIONAL OWNERSHIP & 13F FLOWlive 13F data

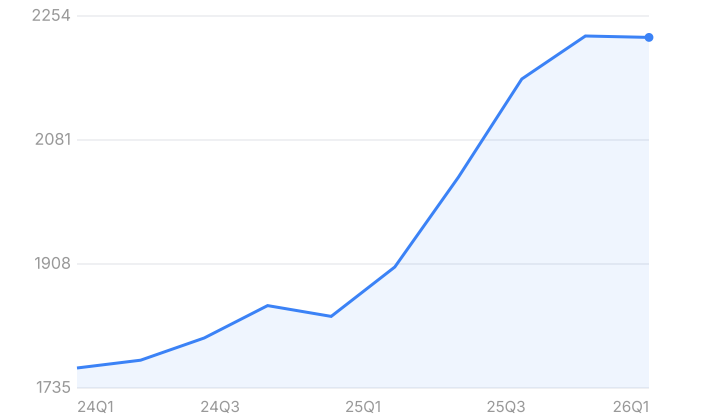
13F FILERS (LAST COMPLETE Q) 2,226	13F SHARES 234M 86.7% of shares out	NEW / CLOSED 218 / 126 positions, QoQ	INCREASED / REDUCED 893 / 763 positions, QoQ
PUT/CALL (13F) 0.84 option positions	FREE FLOAT 94.0% 254M sh		

2.8 · Largest Reporting 13F Managers

MANAGER	SHARES	VALUE
Wealth Enhancement Advisory Servic	270,923	\$75M
Saratoga Research & Investment Man	174,725	\$58M
Td Waterhouse Canada Inc.	116,323	\$39M
Czech National Bank	72,963	\$24M
Professional Advisory Services Inc	66,048	\$22M
Confluence Investment Management L	58,398	\$19M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

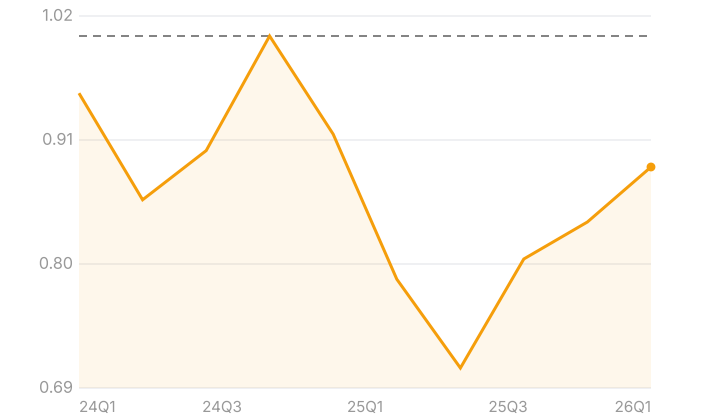
13F Filers Holding GD — quarterly



2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.1%	\$2.7B
VTSAX	0.1%	\$2.7B
VSMPX	0.1%	\$2.7B
VTI	0.1%	\$2.7B
VOO	0.1%	\$2.2B
VFINX	0.1%	\$2.2B

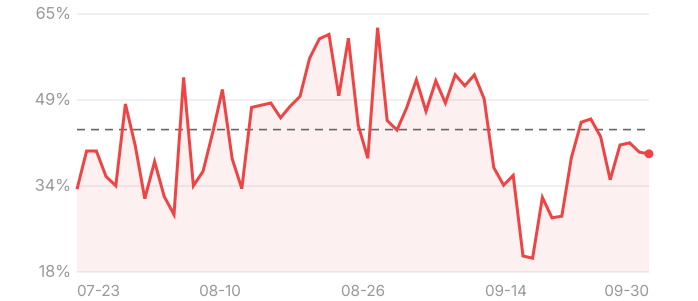
Institutional Put/Call — quarterly



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14 SHORT VOLUME — DAILY, 60 SESSIONS

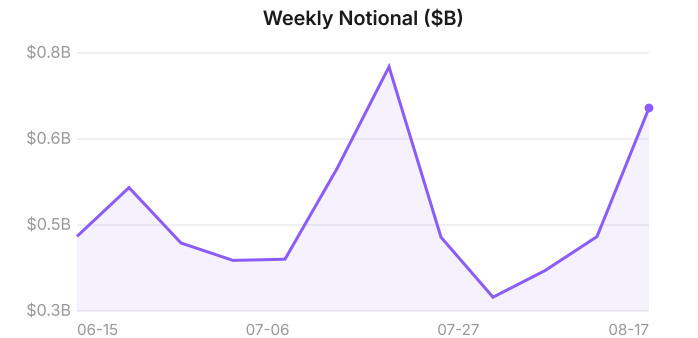
EDGE · live FINRA feed



LATEST SESSION 39.6% 2026-10-15	20-DAY AVG 38.1% 50-day 44.0%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 38% · N: 64% · B: 30% latest session
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15 DARK POOL ACTIVITY

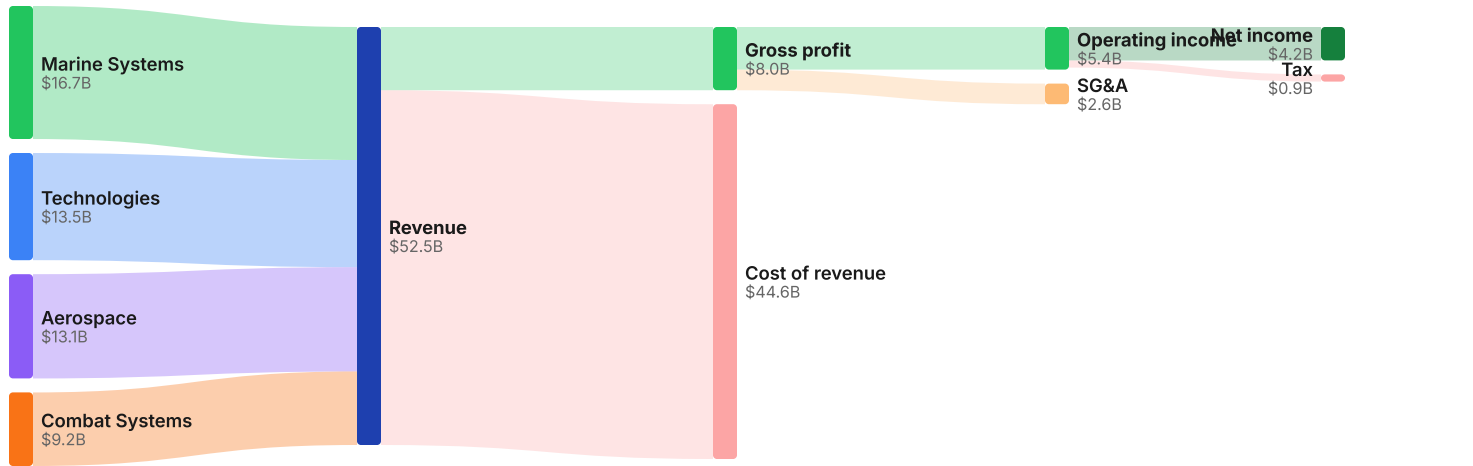
EDGE · live ATS data



Where GD Trades in the Dark		
ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	1.6M	25 sh
Ubsa Ubs Ats	1.4M	29 sh
Sgmt Sigma X2	0.8M	23 sh
Ebxl Level Ats	0.7M	15 sh
Mlix Instinct X	0.6M	40 sh
Mstx Ms Trajectory Cross (Ats-1)	0.6M	19 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of General Dynamics Corporation revenue goes. All values FY2025 filings, live.

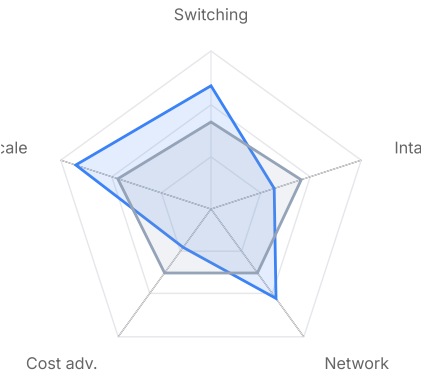
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17 GEOGRAPHIC REVENUE		live segmentation
REGION	REVENUE	SHARE
North America	\$45.8B	47%
UNITED STATES	\$43.3B	45%
Europe	\$3.5B	4%
Other Africa Middle East	\$2.0B	2%
Asia Pacific	\$2.0B	2%
South America	\$432M	0%

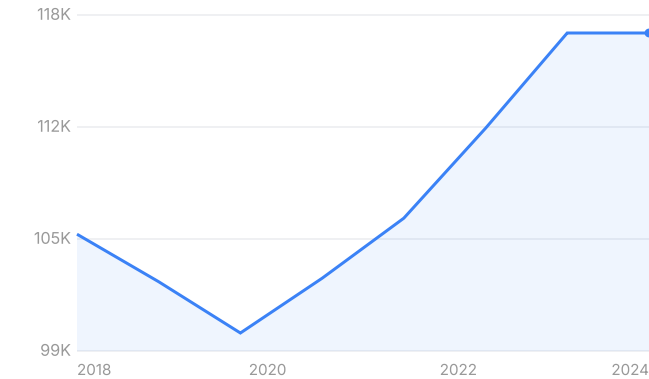
18 MOAT & COMPETITIVE POSITION	LIVE MODEL · 60/100 NARROW
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Moat score 60/100 — Narrow; primary source Efficient Scale.



■ GD (live moat model) ■ Peer median: HWM · NOC · LMT · TDG · BA
Component scores from the live moat model. Peer median illustrative.

3.8 · Employees (SEC filings)

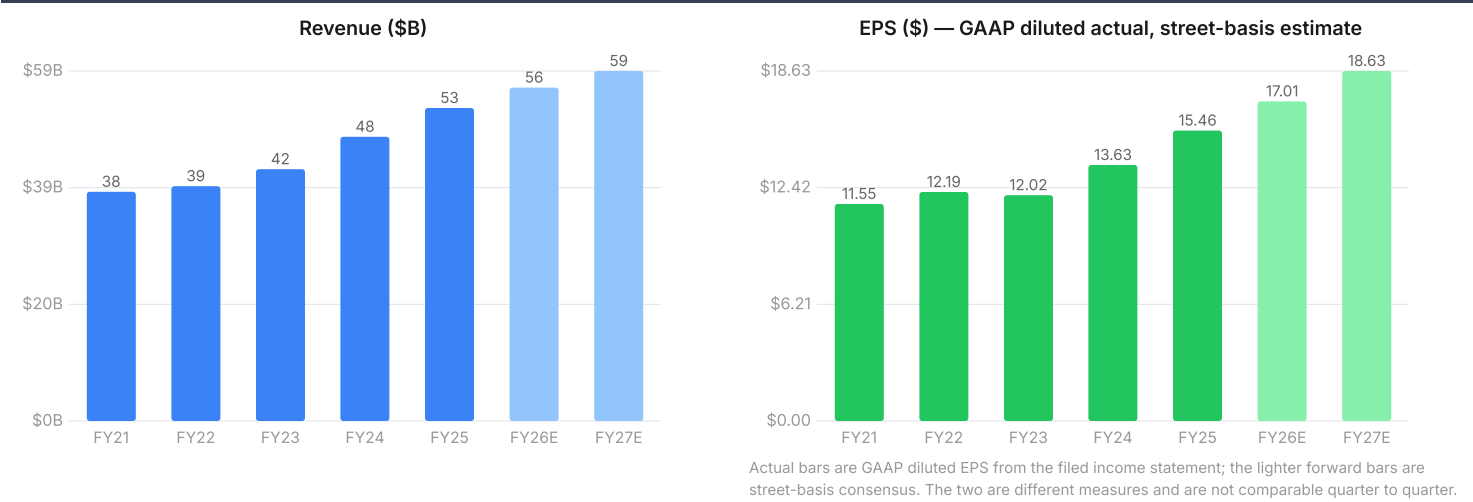


19 CORPORATE INFORMATION — KEY OFFICERS		117,000 employees
OFFICER	TITLE	
Phebe N. Novakovic	Chairperson & Chief Executive Officer	
Jason W. Aiken	Executive Vice President of Combat & Mission Systems	
Danny Deep	President & Director	
Kimberly A. Kuryea	Senior Vice President & Chief Financial Officer	

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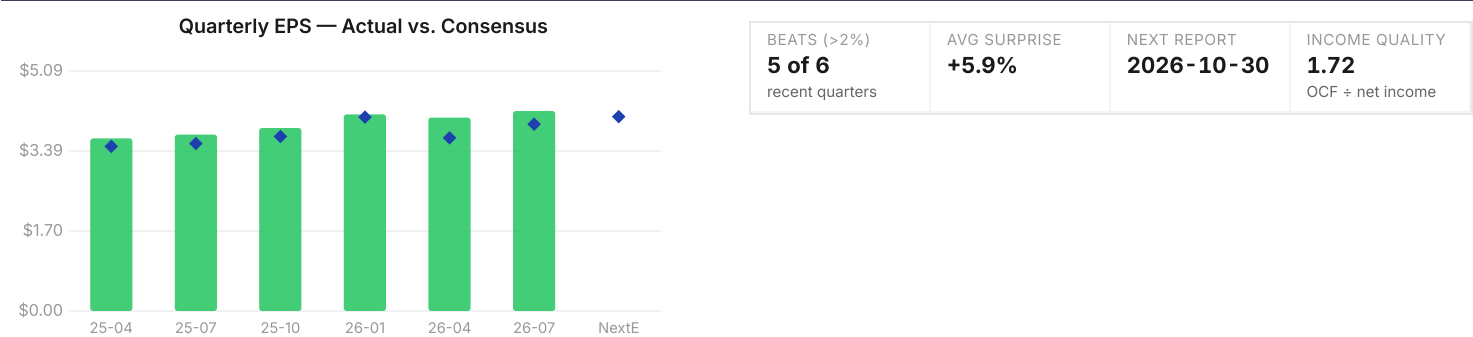
20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus



21 ESTIMATE VS. ACTUAL & SURPRISES

live data



22 REPORTED VS. CONSENSUS — FULL HISTORY

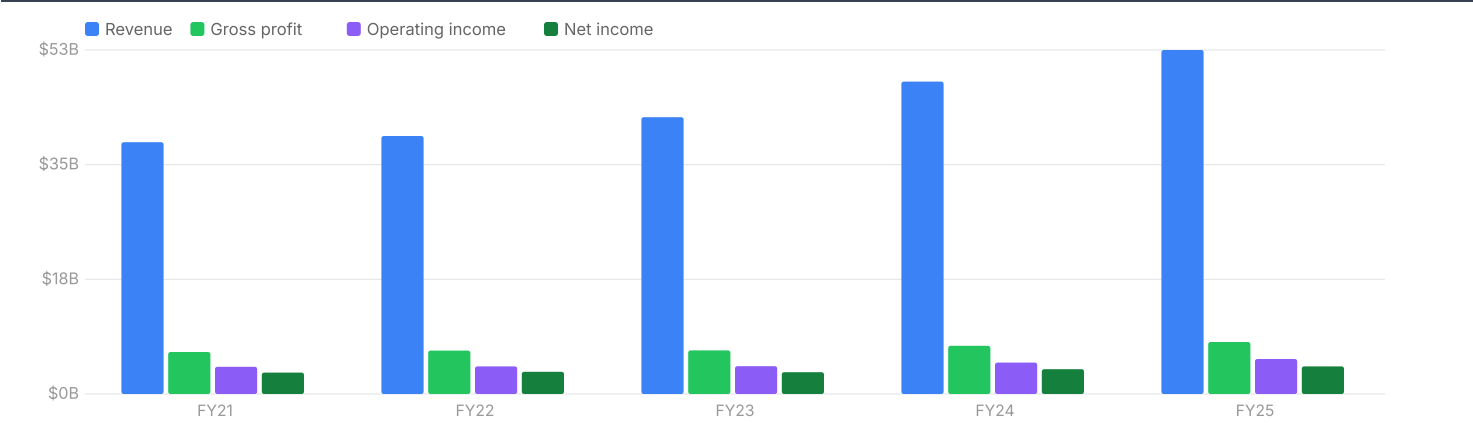
0 quarters · live data

BEAT RATE —% 0 of 0 quarters		CURRENT STREAK 0 longest 0		AVG EPS SURPRISE —% median —%		SURPRISE TREND — last 4 vs prior 4	
PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE	

Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

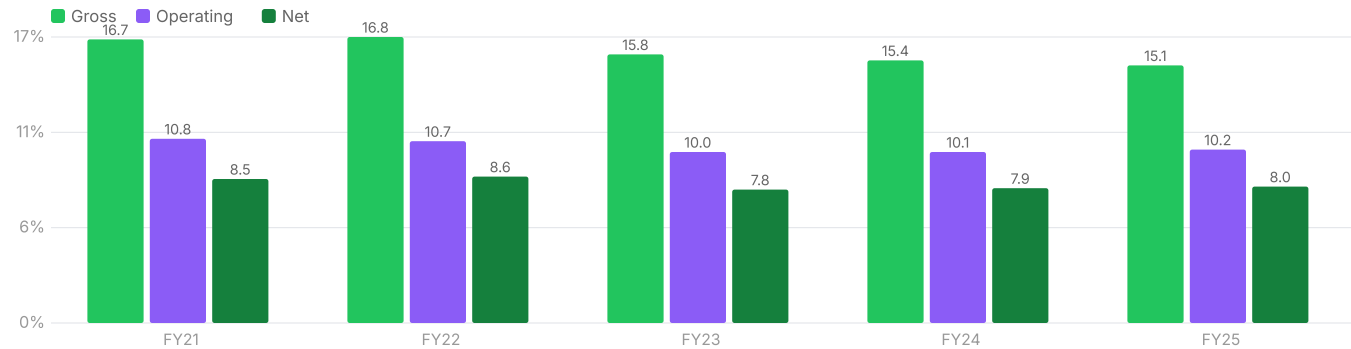
INCOME TRENDS — 5 YEAR

live financials

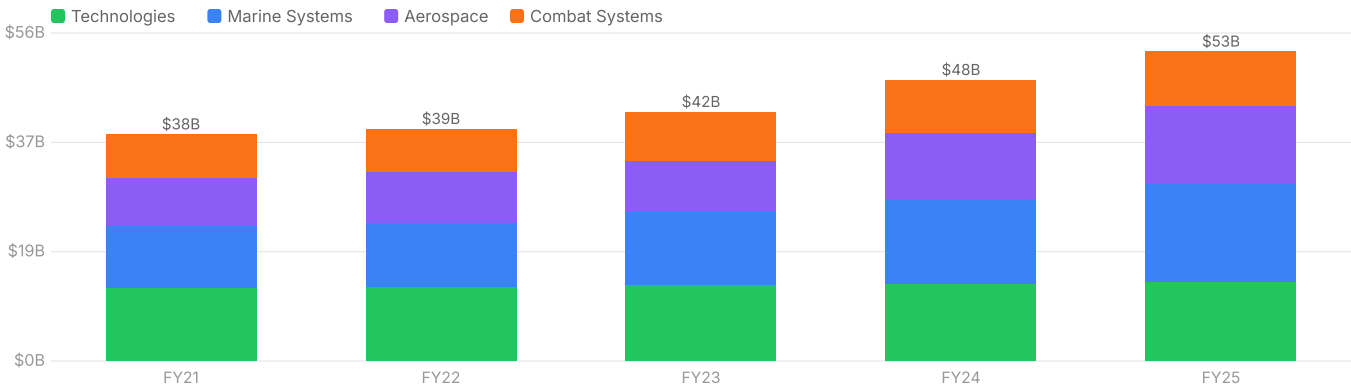


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Profit Margins (%)



Revenue by Segment — Stacked



Live segmentation data.

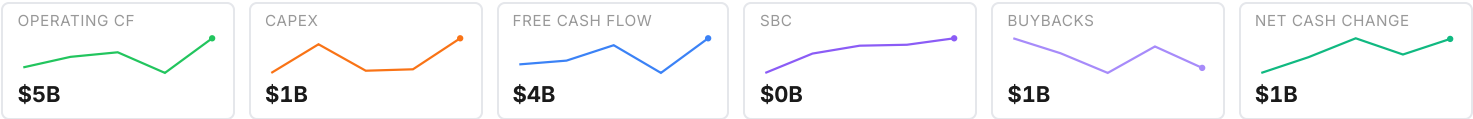
YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+1.4%	+2.4%	+7.3%	+12.9%	+10.1%
Gross profit	+1.3%	+3.3%	+0.8%	+10.4%	+8.0%
Operating income	+0.7%	+1.2%	+0.8%	+13.0%	+11.7%
Net income	+2.8%	+4.1%	-2.2%	+14.1%	+11.3%

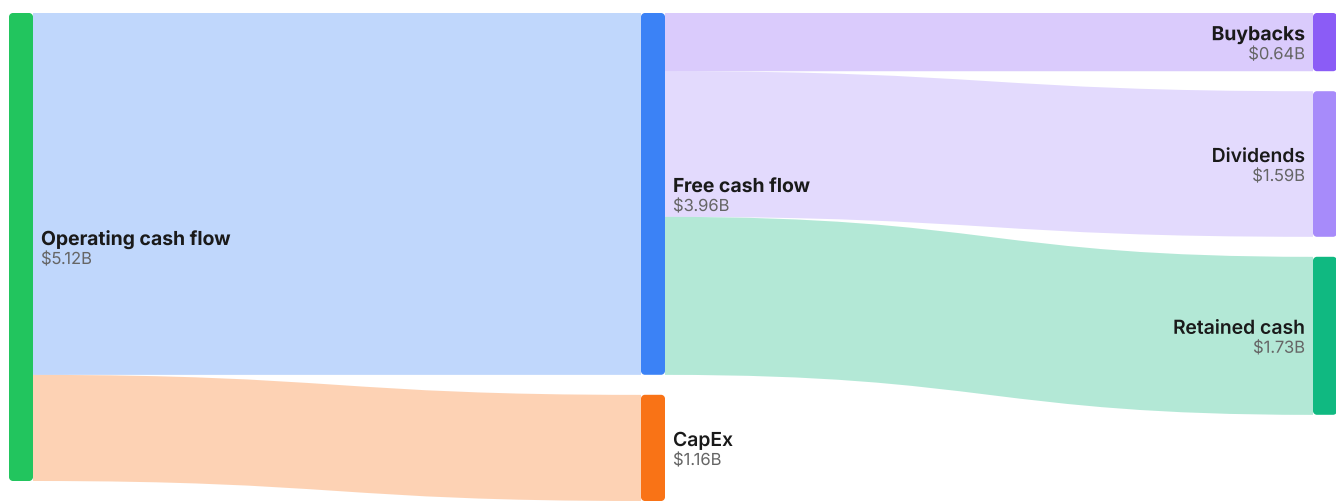
23 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	38.5	39.4	42.3	47.7	52.6	
Cost of revenue	32.1	32.8	35.6	40.4	44.6	
Gross profit	6.4	6.6	6.7	7.4	8.0	
R&D expense	0.0	0.0	0.0	0.6	0.0	
SG&A expense	2.2	2.4	2.4	2.6	2.6	
Operating income	4.2	4.2	4.2	4.8	5.4	
EBITDA	5.2	5.3	5.2	5.8	6.1	
D&A	0.9	0.9	0.9	0.9	0.7	
Pretax income	3.9	4.0	4.0	4.5	5.1	
Income tax	0.6	0.6	0.7	0.8	0.9	
Net income	3.3	3.4	3.3	3.8	4.2	
Diluted EPS (\$)	11.55	12.19	12.02	13.63	15.46	
Diluted shares (M)	282	278	276	277	274	

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CASH FLOW TRENDS live data



WHERE THE CASH WENT — FY2025 cash Sankey, live data



Balance Sheet — Full

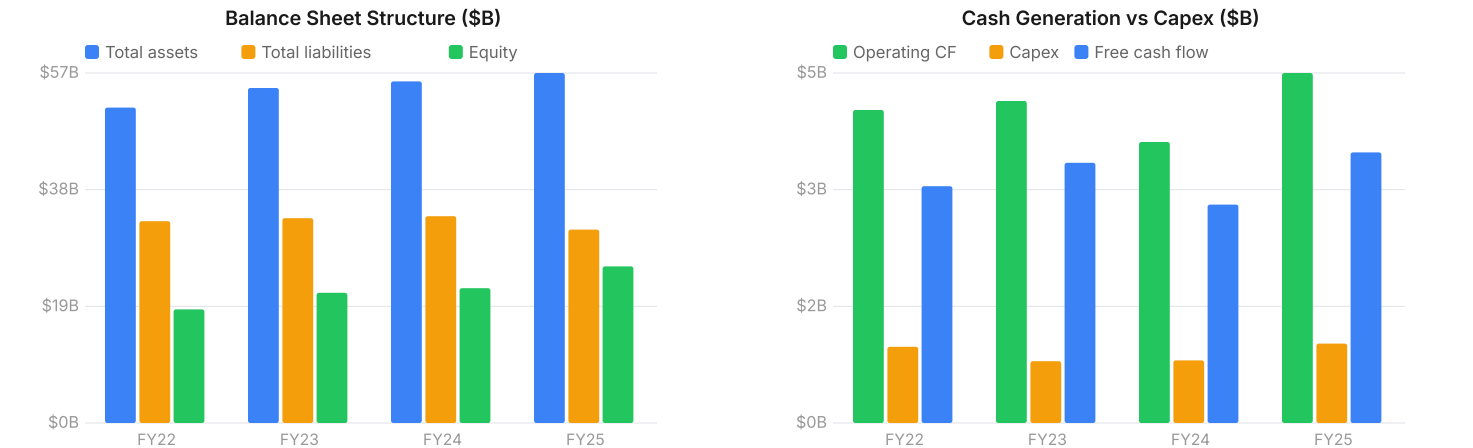
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	1.2	1.9	1.7	2.3	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	11.8	11.0	11.2	10.8	
Total current assets	21.1	23.6	24.4	24.2	
PP&E (net)	5.9	6.2	6.5	7.5	
Goodwill + intangibles	22.2	22.2	22.1	22.4	
Total assets	51.6	54.8	55.9	57.2	
Accounts payable	3.4	3.1	3.3	2.7	
Short-term debt	1.3	0.5	1.5	1.0	
Deferred revenue	7.4	9.6	9.5	9.8	
Total current liabilities	15.3	16.4	17.8	16.8	
Long-term debt	9.2	8.8	7.3	7.0	
Total liabilities	33.0	33.5	33.8	31.6	
Shareholders' equity	18.6	21.3	22.1	25.6	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	3.4	3.3	3.8	4.2	
D&A	0.9	0.9	0.9	0.9	
Stock-based compensation	0.2	0.2	0.2	0.2	
Working capital change	0.7	0.6	(0.6)	0.2	
Operating cash flow	4.6	4.7	4.1	5.1	
Capital expenditures	(1.1)	(0.9)	(0.9)	(1.2)	
Investing cash flow	(1.5)	(0.9)	(1.0)	(1.3)	
Buybacks	(1.2)	(0.4)	(1.5)	(0.6)	
Dividends paid	(1.4)	(1.4)	(1.5)	(1.6)	
Debt issuance / (repay)	(1.0)	(1.2)	(0.5)	(0.8)	
Financing cash flow	(3.5)	(3.1)	(3.4)	(3.2)	
Free cash flow	3.5	3.8	3.2	4.0	

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	19.6%	18.7%	16.6%	17.4%	17.7%	17%	
ROA	6.4%	6.7%	6.2%	6.8%	7.4%	7.5%	
ROIC	12.0%	12.0%	11.6%	12.9%	13.4%	10.9%	
Gross margin	16.7%	16.8%	15.8%	15.4%	15.1%	15.4%	
Operating margin	10.8%	10.7%	10.0%	10.1%	10.2%	10.3%	
Net margin	8.5%	8.6%	7.8%	7.9%	8.0%	8.2%	
EBITDA margin	13.5%	13.5%	12.4%	12.2%	11.6%	12.2%	
FCF margin	8.8%	8.8%	9.0%	6.7%	7.5%	—	
VALUATION							
P/E	16.48	19.04	20.76	18.90	21.90	20.7	
P/B	3.04	3.48	3.23	3.24	3.60	3.5	
P/S	1.40	1.64	1.63	1.50	1.75	1.70	
P/FCF	15.86	18.62	18.08	22.37	23.29	14.4	
EV/EBITDA	12.49	14.20	14.86	13.83	16.31	14.7	
EV/Revenue	1.70	1.91	1.84	1.69	1.90	1.8	
Earnings yield	6.1%	5.3%	4.8%	5.3%	4.6%	4.82%	
FCF yield	6.3%	5.4%	5.5%	4.5%	4.3%	6.92%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.43	1.37	1.44	1.37	1.44	1.44	
Quick ratio	1.05	0.96	0.92	0.82	0.89	0.96	
Debt / equity	0.75	0.65	0.52	0.48	0.38	0.35	
Debt / assets	26.3%	23.5%	20.2%	19.1%	17.1%	15.8%	
Net debt / EBITDA	2.22	2.05	1.75	1.54	1.22	0.77	
Interest coverage	10.22	12.16	12.78	15.23	17.30	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.76	0.78	0.79	0.86	0.93	0.91	
Receivables turnover	12.41	13.03	14.06	15.96	19.52	4.7	
DSO (days)	29	28	26	23	19	78	
DPO (days)	35	37	33	29	25	23	
Cash conversion cycle	58	56	69	77	72	126	
GROWTH (YoY)							
Revenue growth	1.4%	2.4%	7.3%	12.9%	10.1%	—	
Net income growth	2.8%	4.1%	-2.2%	14.1%	11.3%	—	
EPS growth	5.2%	5.4%	-1.8%	13.7%	12.5%	—	
FCF growth	17.1%	2.4%	9.8%	-16.0%	23.9%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	11.61	12.23	12.02	13.66	15.37	16.61	
Book value / share	62.87	66.98	77.20	79.68	93.55	99.28	
Revenue / share	137.10	142.16	153.21	172.32	191.86	203.04	
FCF / share	12.06	12.50	13.79	11.54	14.45	23.86	
Cash / share	5.71	4.48	6.93	6.13	8.52	16.04	
SHAREHOLDER RETURN & SCORES							
Buyback yield	3.4%	1.9%	0.6%	2.1%	1.3%	0.93%	
Altman Z-Score	3.18	3.37	3.43	3.59	4.21	4.1	
Piotroski F-Score	8	7	7	6	8	8/9	
Beneish M-Score	-2.53	-2.56	-2.64	-2.44	-2.55	-2.78	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	8 / 9	Strong		
Altman Z-Score	4.1	Safe (>2.99)	Safe	
Income quality	1.72	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.78	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.82	Revenue stability	0.92
Interest burden		0.95	Earnings stability	0.85
Operating margin		10.5%	Earnings persistence	0.96
Asset turnover		0.94×	Revenue CAGR 3y	10.3%
Financial leverage		2.32×	EPS CAGR 3y	10.2%
= ROE		18%	FCF CAGR 3y	28.7%

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SHAREHOLDER RETURN PROFILE				live
BUYBACK YIELD	DIVIDEND YIELD	TOTAL SHAREHOLDER RETURN	SBC / REVENUE	
0.93%	1.82%	2.54%	0.4%	
		cash yield	dilution pressure	



28 PEER COMPARISON							live peer engine
COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
HWM	\$88.1B	47.3	35%	21.0%	+18.1%	7/9	+15.3%
NOC	\$73.9B	16.5	27%	10.1%	+5.9%	8/9	-12.8%
LMT	\$127.4B	20.3	89%	9.2%	+7.2%	9/9	+12.7%
TDG	\$63.0B	34.6	-29%	19.7%	+16.6%	6/9	-8.8%
BA	\$150.3B	71.2	174%	-1.8%	+24.8%	6/9	—
ERJ	\$47.4B	56.8	9%	5.7%	+19.9%	6/9	—
LHX	\$46.3B	25.0	9%	10.2%	+7.3%	8/9	—
HEI	\$43.2B	51.0	19%	16.7%	+20.7%	7/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES

live consensus

Buy

35 Analysts

Str Sell (0)

Sell (1)

Hold (14)

Buy (20)

Str Buy (0)

MEAN TARGET (QTR)

\$404.50

10 targets

TARGET VS. PRICE

+17.5%

last-quarter mean

NEXT REPORT

2026-10-30

street \$4.12

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$55.96B	\$56.36B / \$55.69B	\$17.01	\$17.23 / \$16.82	14
FY2027	\$58.75B	\$59.55B / \$58.06B	\$18.63	\$19.37 / \$17.61	15
FY2028	\$61.33B	\$62.66B / \$59.72B	\$20.12	\$21.02 / \$19.34	14

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$377.33	+9.6%	3
Last Quarter	\$404.50	+17.5%	10
Last Year	\$402.85	+17.0%	27
All Time	\$338.99	-1.5%	69

Rolling mean of published targets vs. last close \$344.23. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

A-

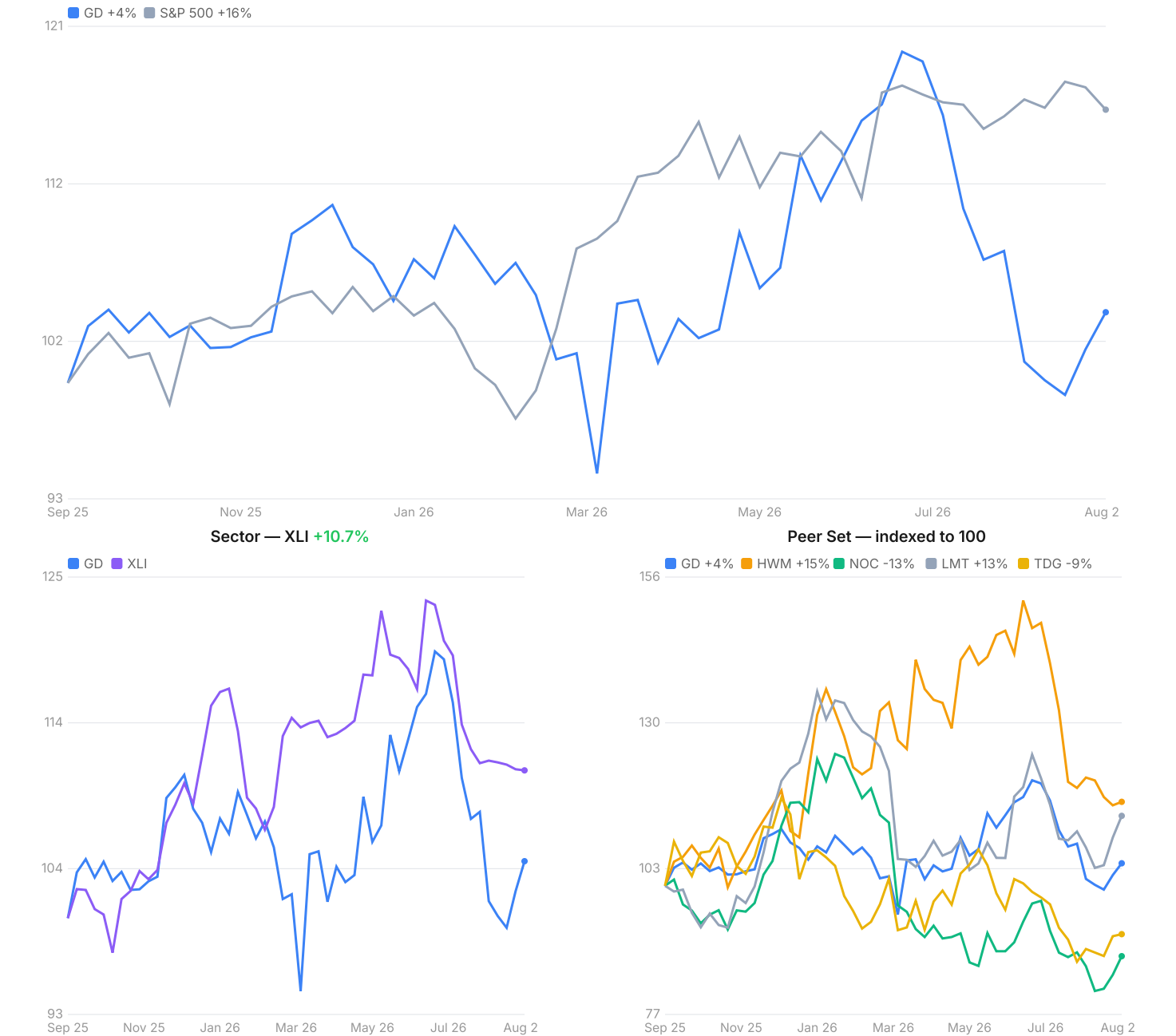
DCF4/5ROE5/5ROA4/5DEBT/EQ3/5P/E2/5P/B2/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set

GD +4.1% vs S&P 500 +15.9% — spread -11.8pp



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

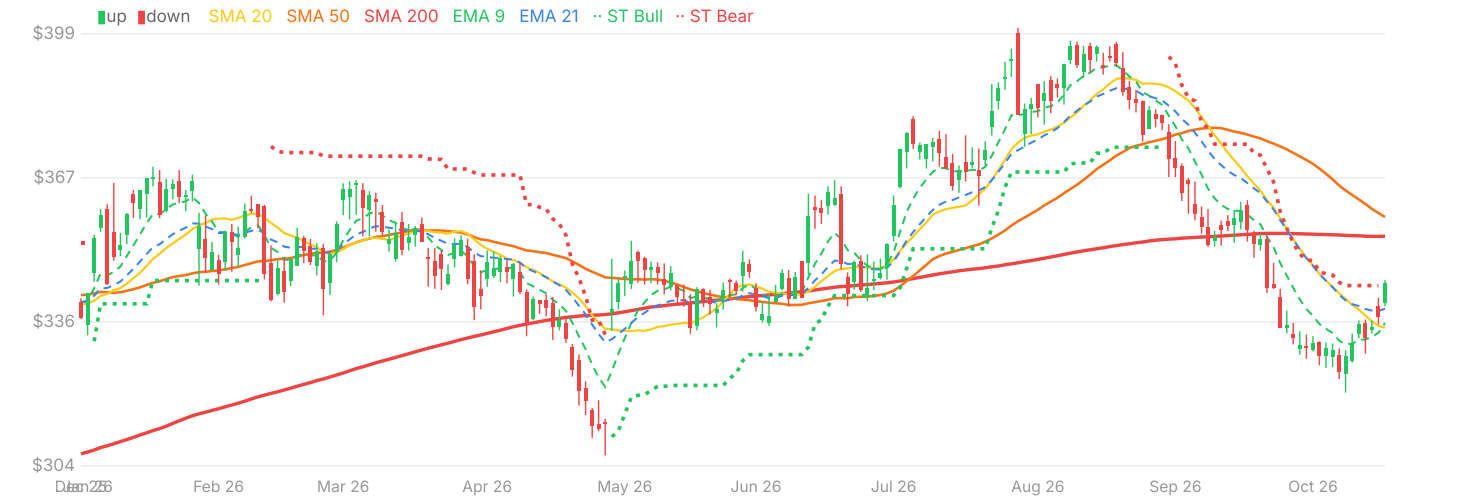
site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$334.59	+9.64	+2.88%	Above
SMA 50	\$358.75	-14.52	-4.05%	Below
SMA 200	\$354.54	-10.31	-2.91%	Below
EMA 9	\$335.62	+8.61	+2.57%	Above
EMA 21	\$338.76	+5.47	+1.61%	Above
EMA 50	\$349.86	-5.63	-1.61%	Below
EMA 200	\$350.13	-5.90	-1.69%	Below

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 58/100 composite

TECHNICAL VERDICT

LEAN BULLISH

Power Score +17

15 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

40

90

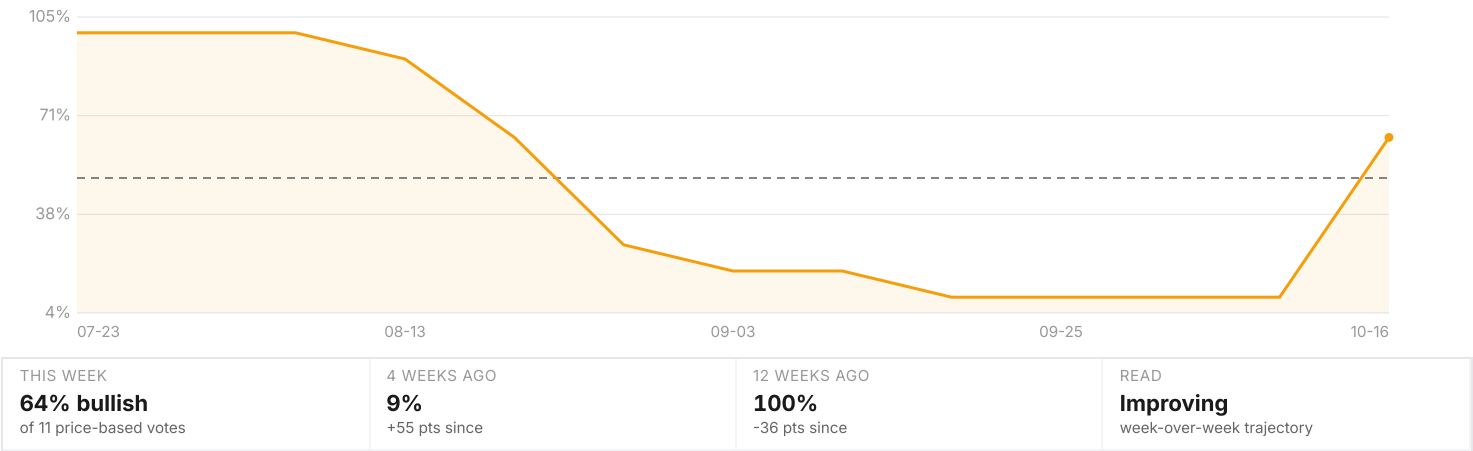
50

67

50

LEAN BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



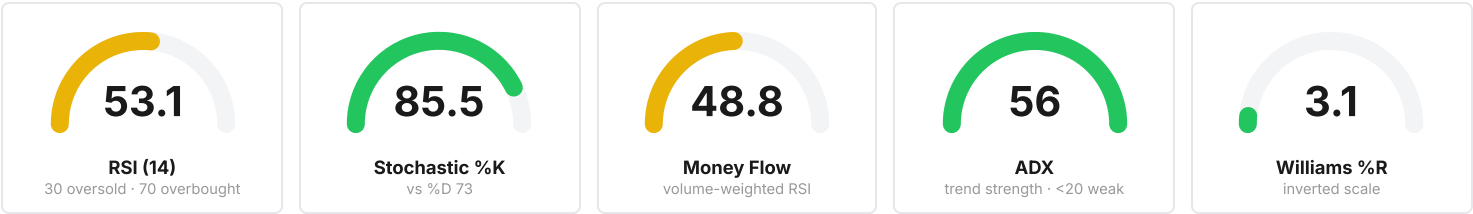
INDICATOR VOTE GRID

15 bull / 7 bear

Price vs SMA 20	\$334.59	Price vs SMA 50	\$358.75	Price vs SMA 200	\$354.54
EMA 9/21 Cross	335.6/338.8	SMA 50/200	Golden	ADX Direction	ADX 56
Supertrend	\$323	Parabolic SAR	\$325	SMA Slope	-0.440
RSI	53.1	Stochastic K/D	85/73	StochRSI K/D	100/97
Williams %R	-3	CCI	96	TSI vs Signal	-28.1
CMO	6.3	ROC	4.77%	OBV Signal	Accum
Chaikin MF	-0.060	MFI	49	Force Index	2M
Elder Ray Bull	6.19				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$337.82 / \$340.36 / \$343.69	S1 / S2	\$334.49 / \$331.95
Bollinger (20,2)	\$321.15 – \$348.02	Squeeze	Off
52-wk range	\$306.77 – \$400.00	Off 52-wk high	-13.9%
ATR (14)	\$6.29 (1.8%)	Historical vol	19.4%

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34 SEASONALITY — 20-YEAR AVERAGES

live model · win rates shown

+1.4%

Jan

55%

+0.9%

Feb

65%

+0.1%

Mar

57%

+2.0%

Apr

60%

+0.7%

May

65%

-0.4%

Jun

45%

+2.3%

Jul

75%

+0.6%

Aug

75%

+0.3%

Sep

60%

+1.8%

Oct

50%

+1.4%

Nov

60%

+0.8%

Dec

45%

Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	GD	S&P 500
Weekly volatility (σ , 1y)	3.02%	1.83%
Best / worst week (1y)	+10.4% / -6.9%	—
Max drawdown (5y, monthly)	-38.7%	—
1-week VaR (95%)	-5.2%	—
Beta (5y)	0.32	1.00

36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

GD EQUITY WEATHER (LIVE)

RAINY · -16

Trend

-9

Momentum

+38

Volume

-53

Volatility

-60

Breadth

-32

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

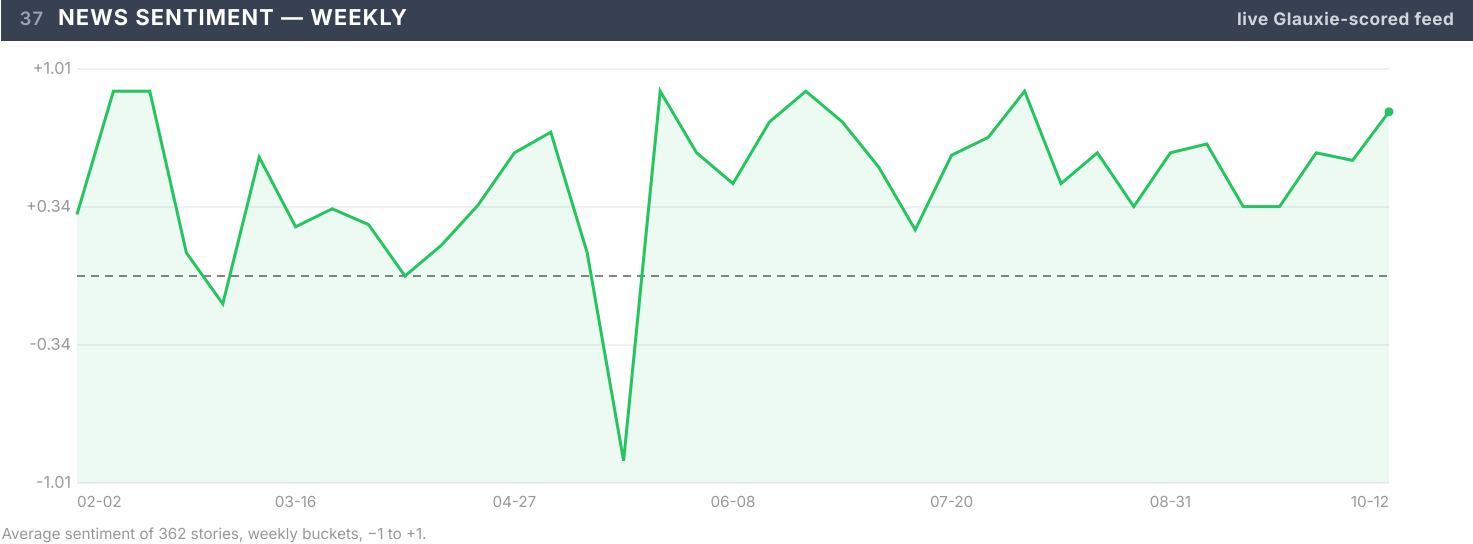
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Rainy

OVERALL -16.0 +11.7 vs industry	TREND -9.1 +26.3 vs industry	MOMENTUM +38.1 +61.2 vs industry	VOLUME -52.9 -19.8 vs industry
--	---	---	---

READING	GD	AEROSPACE & DEFENSE N=500	INDUSTRIALS N=9,922	ALL US SYMBOLS N=70,435
Overall	-16.0	-27.6	-24.1	-20.5
Trend	-9.1	-35.4	-26.2	-21.3
Momentum	+38.1	-23.1	-24.5	-15.8
Volume	-52.9	-33.1	-22.6	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

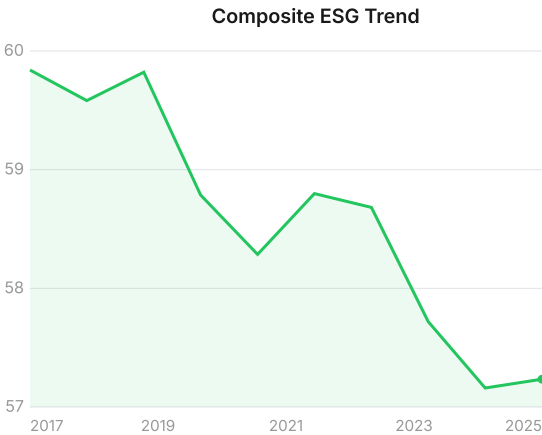
live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Phebe N. Novakovic Chairman and Chief Execut	\$25.9M	70% equity+incentive
Jason W. Aiken Executive Vice President, Com	\$9.7M	69% equity+incentive
Danny Deep President	\$8.4M	67% equity+incentive
Kimberly A. Kuryea Senior Vice President, Ch	\$8.3M	68% equity+incentive
Mark L. Burns Executive Vice President of th	\$8.3M	69% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	54
Social	54
Governance	63
Composite ESG	57



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-10-08	Officer/Director Change; Exhibits	5.02,9.01
2026-08-07	Officer/Director Change; Exhibits	5.02,9.01
2026-08-04	Other Events; Exhibits	8.01,9.01
2026-07-29	Earnings Release; Exhibits	2.02,9.01
2026-04-29	Earnings Release; Exhibits	2.02,9.01
2026-01-28	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-12-05	Departure/Election of Directors; Appointment of Officers	5.02
2025-12-05	Departure/Election of Directors; Appointment of Officers	5.02

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-10-28 to 2026-07-29
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	118 rows · 1995 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-09-23
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2026-04-29 to 2026-10-06
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.