

GE Aerospace (GE)

Industrials / Aerospace & Defense · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$313.83 2026-10-16	MARKET CAP \$325.6B VOLUME 4.2M	52-WK HIGH \$388.84 52-WK LOW \$268.91	TRAILING PE 36.8 P/S 6.43	GROSS MARGIN 35.4% NET MARGIN 17.7%	ROE 49% ROIC 10%	PIOTROSKI 6/9 ALTMAN Z 3.5	1-YR RETURN +5.2% 5-YR RETURN +678.2%
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Based in Evendale, Ohio, GE Aerospace is a prominent American aviation enterprise with roots tracing back to its 1878 founding by Thomas Alva Edison. The company specializes in manufacturing and supplying jet and turboprop engines, along with integrated systems, for an extensive range of aircraft, including those in commercial, military, business, and general aviation use. Its robust brand lineup features Avio Aero, Unison, GE Additive, and Dowty Propellers. GE Aerospace organizes its activities into two core segments: Commercial Engines & Services, and Defense & Propulsion Technologies. The Commercial Engines & Services division oversees the design, development, production, and maintenance of jet engines for commercial airframes, business aviation, and aeroderivative applications. Meanwhile, the Defense & Propulsion Technologies segment is dedicated to providing vital engines and critical systems for defense-related aerospace needs.

SECTOR Industrials INDUSTRY Aerospace & Defense EXCHANGE NYSE MARKET CAP \$325.6B EMPLOYEES 57,000 (SEC-filed) CEO H. Lawrence Culp Jr.
IPO 1962-01-02 COUNTRY US
1 Neumann Way, Evendale, OH 45215 · Tel 617-443-3000 · geaerospace.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

69 / 100

Street mean **\$409.33** (6 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

ROUTINE SELLING — LOW SIGNAL

\$7M sold / 6 mo, zero open-market buys

2 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE
69
OF 100

Score Breakdown

Profitability	63/100
Growth	72/100
Momentum	87/100
Quality	73/100
Earnings Quality	70/100
Balance Sheet	56/100
Value	35/100
Risk (safety)	90/100
Overall	69.4/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
RTX	62
BA	43
LMT	68
GD	66
HWM	73
NOC	63
GE	69

IS Score Trend — quarterly



14 quarters, 23 Q1 to 26 Q2. Peak 70 in 26 Q1, latest 69 — -0 since. Fell in 1 of the last 4 quarters. Dashed line marks 40 on the 0-100 scale.

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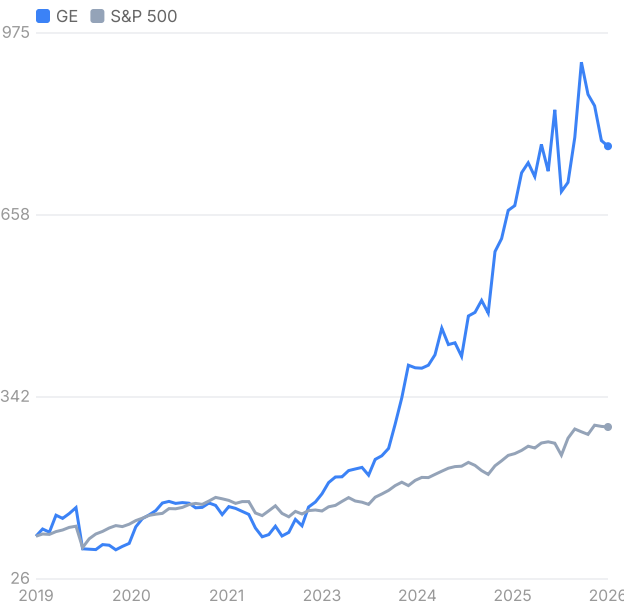
3 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · GE +5.2% · S&P 500 +15.9% · spread -10.6pp



7 Years vs S&P 500 · GE +678.2% · S&P 500 +189.9% · spread +488.3pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

4 TWO READINGS

business vs price

BUSINESS QUALITY

69 / 100

IS Score 69.4 / 100 · -0.5 from peak of 70

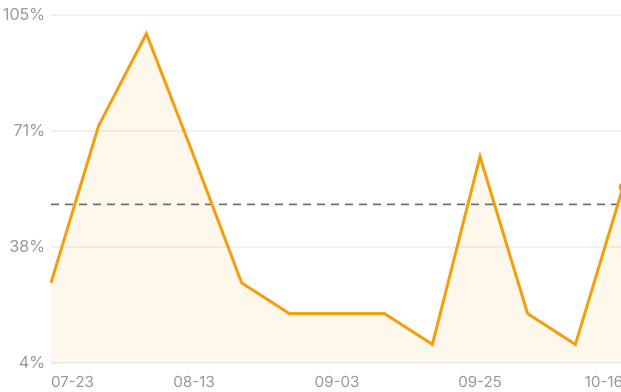


Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

NEUTRAL

Technical Score 50 / 100 · Power +1 · 12 of 22 indicator votes bullish



Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit above the midpoint — business quality at 69 and price structure at 50 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 69.4	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 59 → 68 → 70 → 69	the direction matters more than the level
Technical vote share back above 50%	now 55%	price structure no longer broken
Institutional holder count rises two quarters running	peak 3,443 → now 3,443	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

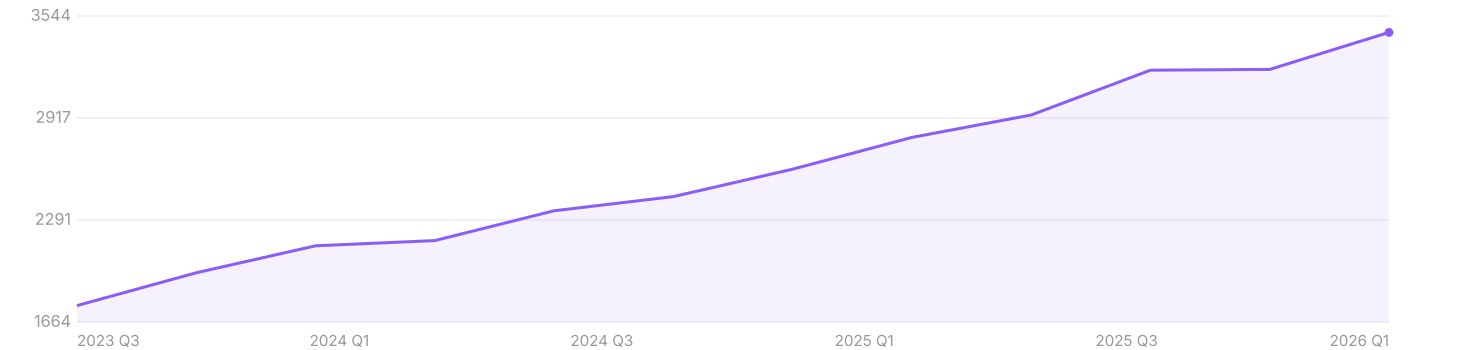
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6 SMART MONEY CONFLUENCE				EDGE · disclosure sources
SITE CONVERGENCE SCORE 2 of 4 top 13% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 0 buys none disclosed	INSIDER BUYS (180D) 0 none disclosed	
ETF FUNDS (30D) 1358 up / 1228 down net +130 funds	INSTITUTIONS ADDED (13F) 227 managers opening or increasing			

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND	13F · filed 45 days after quarter end
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Institutions holding — 12 quarters



Peak 3,443 · latest 3,443 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	3,443	834.4M	\$301.0B	80.3%
2026 Q1	3,216	815.3M	\$222.5B	78.4%
2025 Q4	3,211	833.8M	\$247.0B	80.2%
2025 Q3	2,936	820.2M	\$236.6B	78.9%
2025 Q2	2,798	844.5M	\$208.3B	81.2%
2025 Q1	2,603	840.8M	\$162.9B	80.9%
2024 Q4	2,435	847.4M	\$137.1B	81.5%
2024 Q3	2,347	844.9M	\$153.3B	81.3%
2024 Q2	2,164	851.0M	\$130.8B	81.9%
2024 Q1	2,132	829.7M	\$141.5B	79.8%
2023 Q4	1,966	814.9M	\$99.5B	78.4%
2023 Q3	1,765	816.8M	\$85.6B	78.6%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

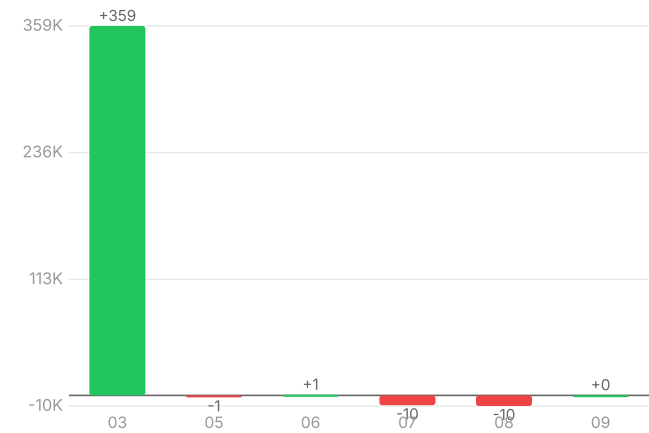
8 INSIDER ACTIVITY							live Form 4 data
INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED	
Bush Wesley G	director	2026-09-30	A-Award	120	—	341	
Bazin Sebastien	director	2026-09-30	A-Award	117	—	1,434	
Althoff Judson	director	2026-09-30	A-Award	35	—	35	
Giglietti Robert M.	Vice President	2026-08-11	SELL	5,344	\$1.98M	25,099	
Giglietti Robert M.	Vice President	2026-08-11	SELL	4,898	\$1.81M	20,201	
Ali Mohamed	Senior Vice President	2026-07-24	EXERCISE	3,035	\$0.27M	23,701	
Ali Mohamed	Senior Vice President	2026-07-24	SELL	1,769	\$0.63M	21,932	
Ali Mohamed	Senior Vice President	2026-07-24	SELL	1,266	\$0.45M	20,666	

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9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARYEDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	8	19,855	\$7.2M	Counted
M — Exercises (paired A/D)	16	78,103	\$0.5M	None — mechanics
F — Tax withholding	19	237,441	\$80.9M	None — compensation
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$7.2M 8 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINElive EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-07-24	Mohamed Ali	8,096	\$2.9M
2026-07-23	Riccardo Procacci	1,517	\$0.5M
2026-02-03	Riccardo Procacci	800	\$0.2M
2026-02-02	Amy Gowder	4,000	\$1.2M
Trailing 12 mo	6 filings	52,776	\$17M

11 13D / 13G STAKESCOND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-04-29	SCHEDULE 13G	Vanguard Capital Management	7.33%	76.6M sh
2026-03-26	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change
2025-05-13	SCHEDULE 13G/A	Capital International Investors	4.60%	49.0M sh
2025-01-31	SCHEDULE 13G/A	BlackRock, Inc.	7.60%	82.4M sh

12 CONGRESSIONAL TRADINGEDGE · STOCK Act

MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Maria Elvira Salazar	House	SELL	\$1,001 - \$15,000	2026-09-24	2026-10-08
Laurel Lee	House	SELL	\$1,001 - \$15,000	2026-06-16	2026-07-20
Laurel Lee	House	SELL	\$1,001 - \$15,000	2026-06-16	2026-07-20
John Boozman	Senate	BUY	\$1,001 - \$15,000	2025-07-31	2025-08-06
John Boozman	Senate	BUY	\$1,001 - \$15,000	2025-07-31	2025-08-06
John Boozman	Senate	BUY	\$1,001 - \$15,000	2025-07-31	2025-08-05

HOUSE 12-MO 28 trades 15 purchases	SENATE 12-MO 0 trades None purchases	COVERAGE STOCK Act filings 30-45 day disclosure lag	
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13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 3,216	13F SHARES 815M 78.4% of shares out	NEW / CLOSED 231 / 168 positions, QoQ	INCREASED / REDUCED 1,443 / 1,069 positions, QoQ	
PUT/CALL (13F) 1.03 option positions	FREE FLOAT 99.6% 1.03B sh			

2.8 · Largest Reporting 13F Managers

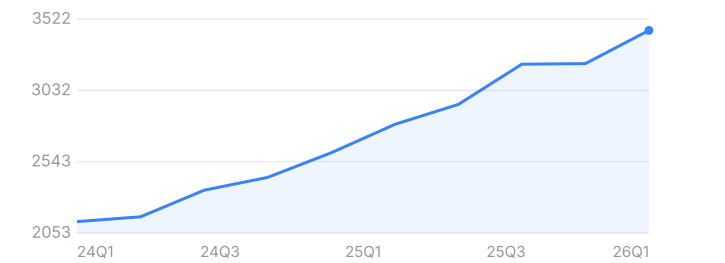
MANAGER	SHARES	VALUE
Wealth Enhancement Advisory Servic	423,841	\$127M
Td Waterhouse Canada Inc.	413,412	\$129M
Fjarde Ap-Fonden /Fourth Swedish N	332,963	\$104M
Czech National Bank	298,117	\$93M
Douglas Lane & Associates, Llc	285,448	\$89M
Ifm Investors Pty Ltd	246,479	\$77M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

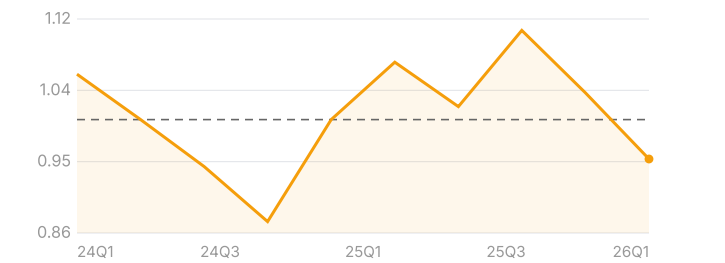
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.4%	\$10.3B
VTI	0.4%	\$10.3B
VTSAX	0.4%	\$10.3B
VSMPX	0.4%	\$10.3B
VFFSX	0.5%	\$8.5B
VFIAX	0.5%	\$8.5B

13F Filers Holding GE — quarterly



Institutional Put/Call — quarterly



14

SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

70%

56%

42%

28%

07-23

08-10

08-26

09-14

09-30

Date	Short Volume (%)
07-23	45
07-30	52
08-06	40
08-13	68
08-20	45
08-27	55
09-03	35
09-10	65
09-17	30
09-24	60
09-30	42

LATEST SESSION

44.3%

2026-10-15

20-DAY AVG

45.1%

50-day 46.5%

TREND

Falling

20d vs 50d

BY MARKET CENTER

Q: 44% · N: 45% · B: 45%

latest session

Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

15

DARK POOL ACTIVITY

EDGE · live ATS data

Weekly Notional (\$B)

Date	Notional (\$B)
06-15	1.5
06-22	2.5
06-29	1.3
07-06	2.0
07-13	1.6
07-20	1.4
07-27	1.3
08-03	1.6
08-10	1.2
08-17	1.0

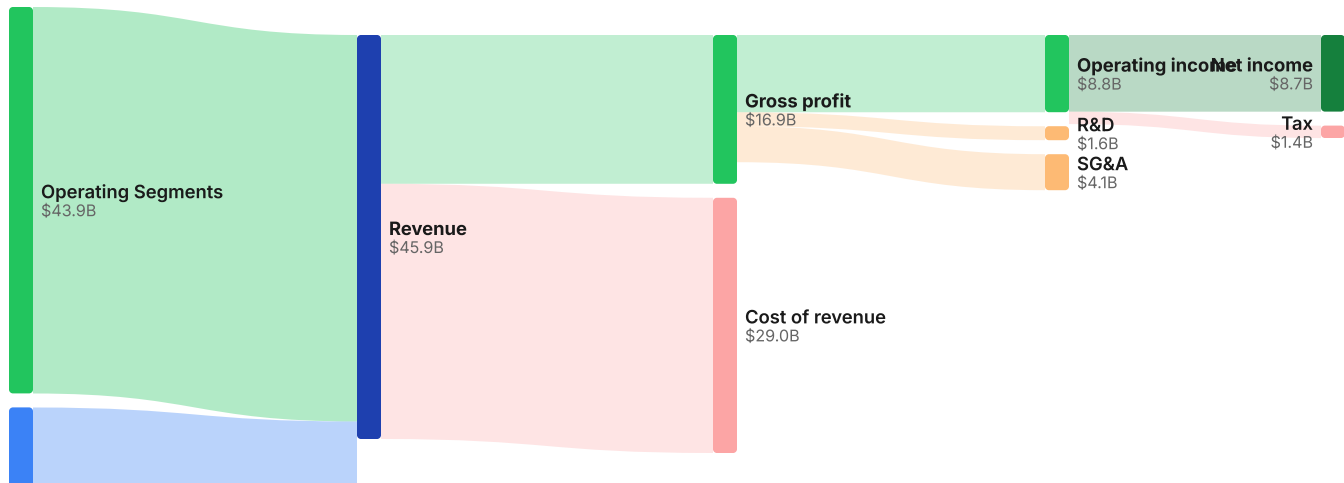
Where GE Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	6.8M	37 sh
Ubsa Ubs Ats	6.0M	42 sh
Sgmt Sigma X2	3.5M	35 sh
Ebxl Level Ats	3.5M	29 sh
Bids Bids Ats	2.5M	324 sh
Mspl Ms Pool (Ats-4)	2.3M	90 sh

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16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of GE Aerospace revenue goes. All values FY2025 filings, live.

17 GEOGRAPHIC REVENUE

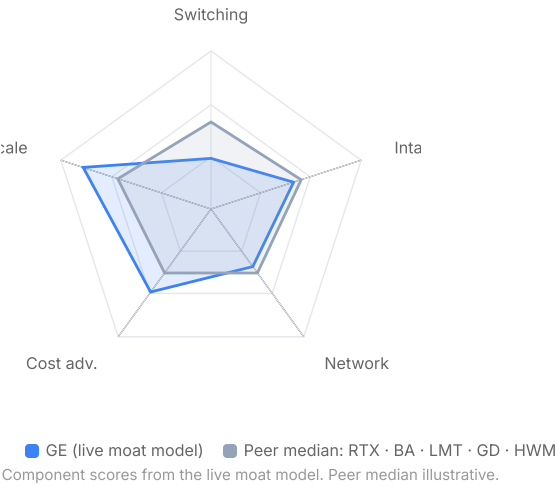
live segmentation

REGION	REVENUE	SHARE
Non-US	\$27.7B	31%
UNITED STATES	\$18.2B	21%
Asia, Excluding China Region	\$10.8B	12%
Asia	\$10.8B	12%
Europe	\$8.6B	10%
Middle East and Africa	\$4.6B	5%
Americas Excluding U.S.	\$3.7B	4%
Americas	\$3.7B	4%

18 MOAT & COMPETITIVE POSITION

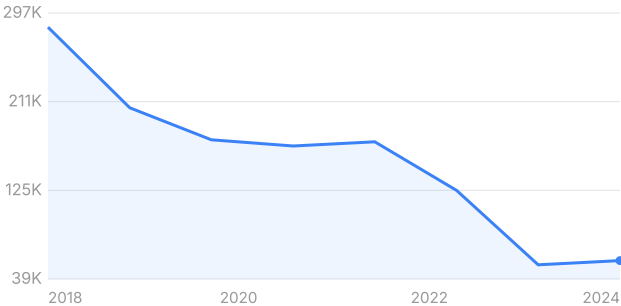
LIVE MODEL · 54/100 WEAK

Moat score 54/100 — Weak; primary source Efficient Scale.

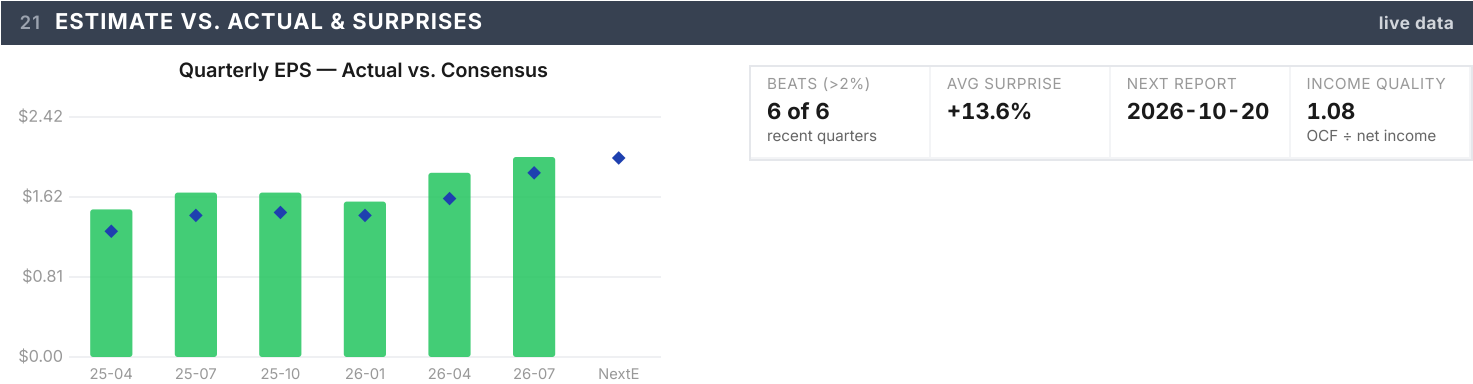
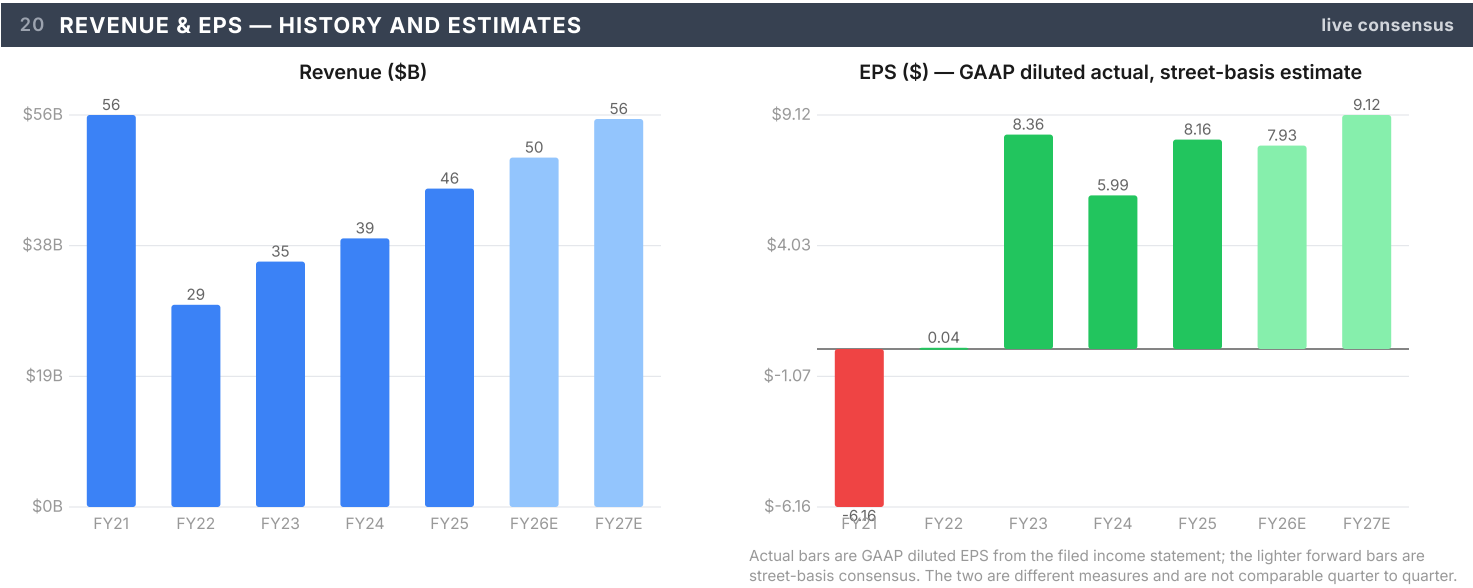


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3.8 · Employees (SEC filings)



19 CORPORATE INFORMATION — KEY OFFICERS		57,000 employees
OFFICER	TITLE	
H. Lawrence Culp Jr.	Chairman & Chief Executive Officer	
Rahul Ghai	Senior Vice President & Chief Financial Officer	
John R. Phillips	Senior Vice President, General Counsel & Secretary	
Mohamed Ali	President & CEO of Commercial Engines and Services	



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22 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

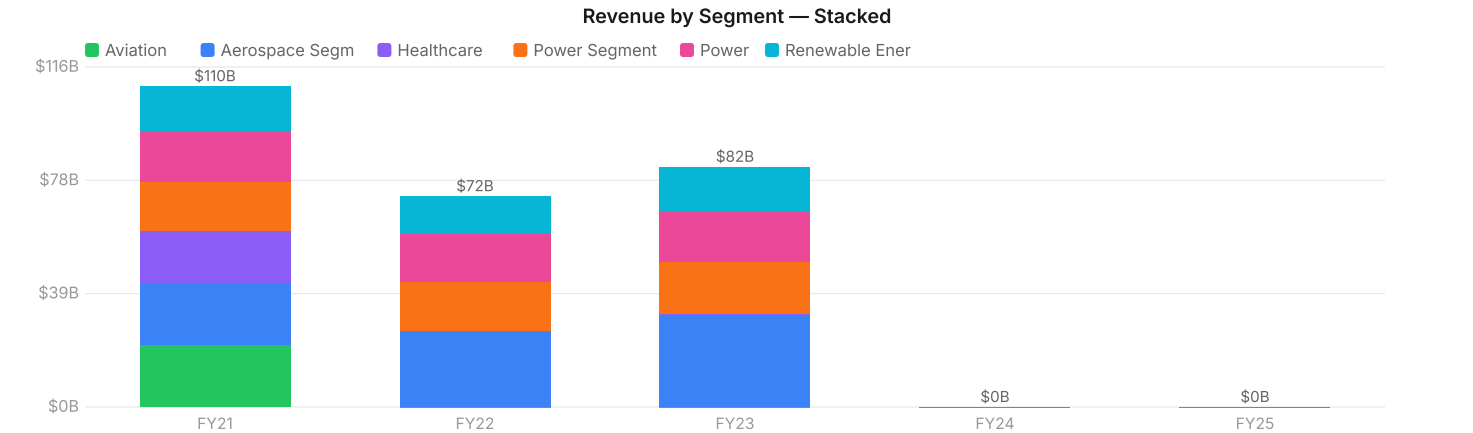
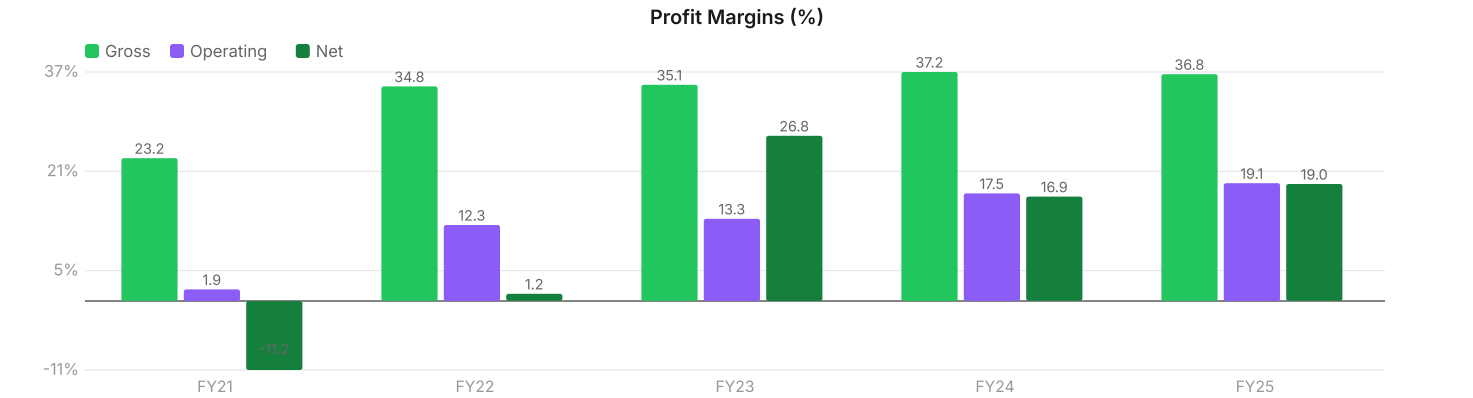
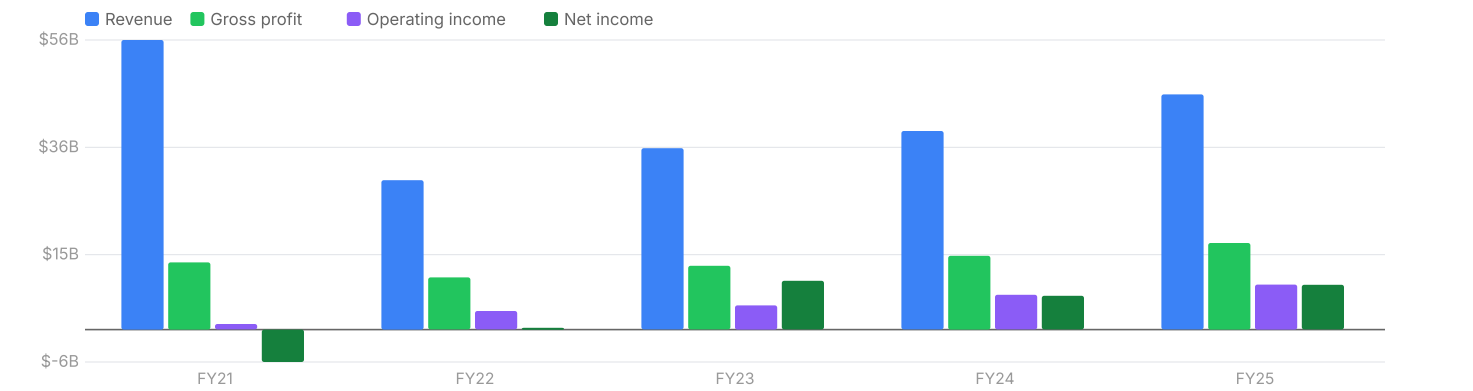
BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEAR

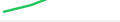
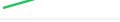
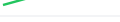
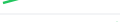
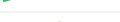
live financials

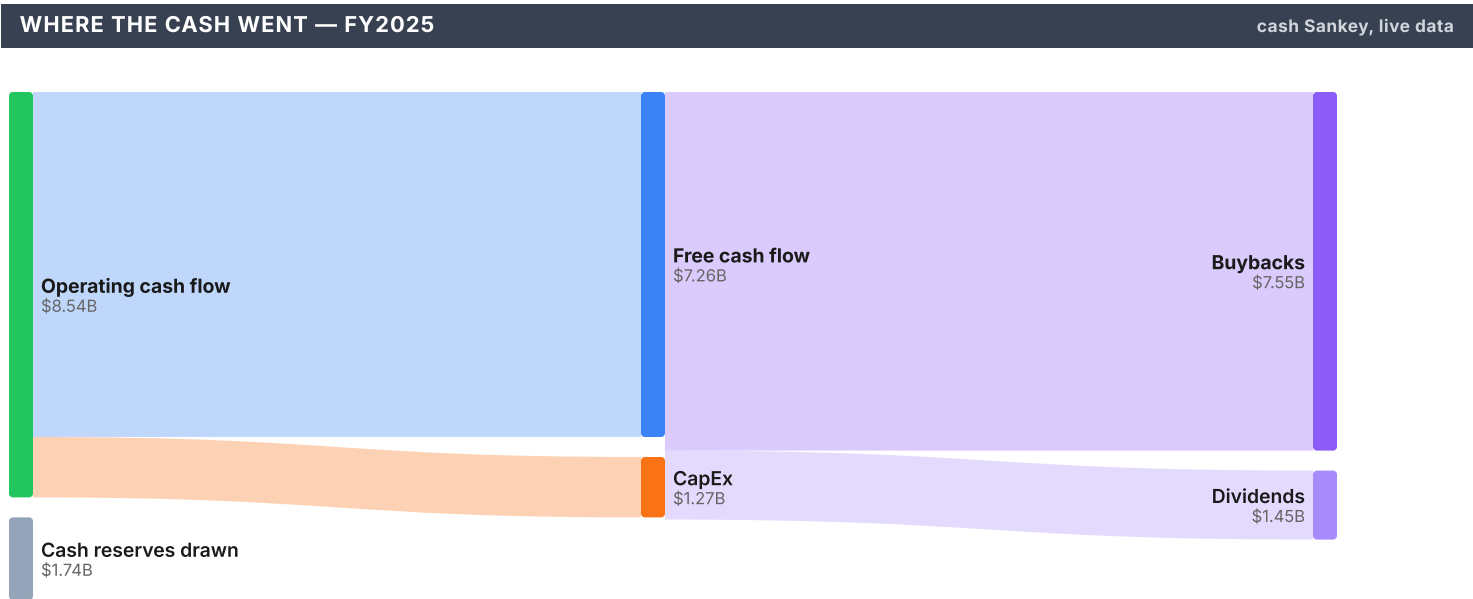
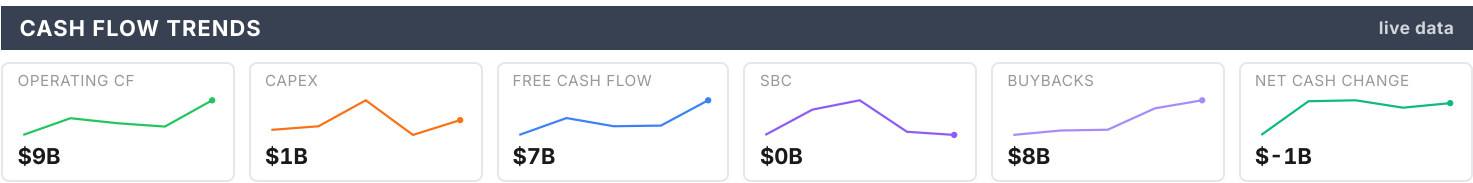


Live segmentation data.

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	-25.5%	-48.4%	+21.3%	+9.5%	+18.5%
Gross profit	-27.1%	-22.5%	+22.2%	+16.0%	+17.3%
Operating income	+158.7%	+239.9%	+31.2%	+43.3%	+29.7%
Net income	-211.1%	-105.3%	+2722.0%	-30.9%	+32.8%

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23 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	56.5	29.1	35.3	38.7	45.9	
Cost of revenue	43.4	19.0	22.9	24.3	29.0	
Gross profit	13.1	10.2	12.4	14.4	16.9	
R&D expense	1.7	0.8	1.0	1.3	1.6	
SG&A expense	10.4	5.7	6.7	6.3	4.1	
Operating income	1.1	3.6	4.7	6.8	8.8	
EBITDA	-1.5	4.0	12.6	9.8	12.1	
D&A	2.4	1.2	1.2	1.2	1.2	
Pretax income	-5.7	1.5	10.4	7.6	10.0	
Income tax	-0.8	0.2	1.0	1.0	1.4	
Net income	-6.3	0.3	9.5	6.6	8.7	
Diluted EPS (\$)	-6.16	0.04	8.36	5.99	8.16	
Diluted shares (M)	1,098	1,096	1,099	1,094	1,067	



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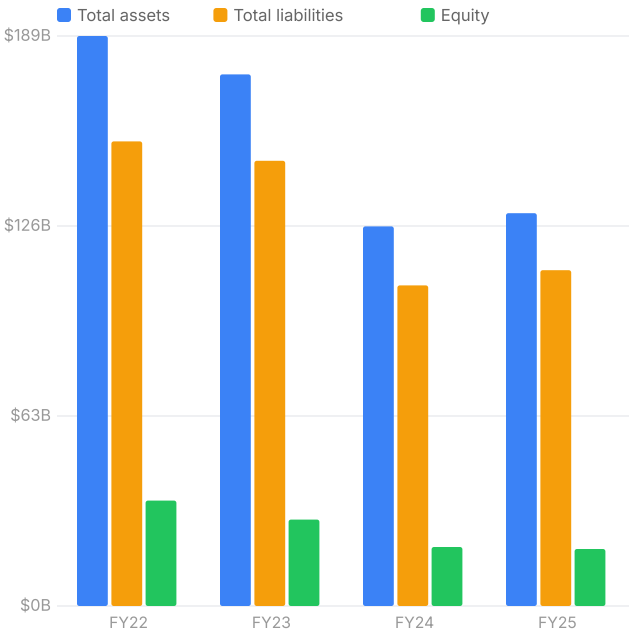
Balance Sheet — Full

\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	15.8	15.2	13.6	12.4	
ST investments	7.6	5.7	1.0	0.0	
Receivables (net)	17.3	11.6	12.3	15.3	
Total current assets	58.4	42.6	37.6	40.6	
PP&E (net)	12.2	7.2	7.3	8.0	
Goodwill + intangibles	19.1	13.6	12.8	13.3	
Total assets	188.9	176.1	125.8	130.2	
Accounts payable	15.4	6.8	7.5	10.1	
Short-term debt	3.7	1.4	2.3	1.7	
Deferred revenue	0.0	0.4	0.4	18.0	
Total current liabilities	49.4	32.1	34.4	39.0	
Long-term debt	20.3	19.4	17.2	18.8	
Total liabilities	153.9	147.5	106.2	111.3	
Shareholders' equity	34.9	28.6	19.6	18.9	

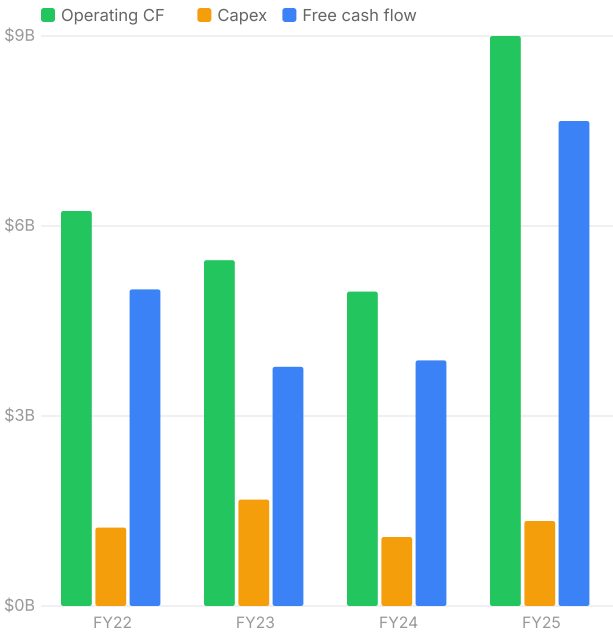
Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	(0.8)	9.5	6.7	8.7	
D&A	2.9	2.1	1.2	1.2	
Stock-based compensation	0.3	0.4	0.0	0.0	
Working capital change	1.6	2.4	(1.0)	(0.5)	
Operating cash flow	5.9	5.2	4.7	8.5	
Capital expenditures	(1.2)	(1.6)	(1.0)	(1.3)	
Investing cash flow	2.3	4.0	(1.7)	(1.2)	
Buybacks	(1.0)	(1.2)	(5.8)	(7.6)	
Dividends paid	(0.6)	(0.6)	(1.0)	(1.5)	
Debt issuance / (repay)	(11.1)	(3.4)	(0.8)	0.2	
Financing cash flow	(5.6)	(8.6)	(6.7)	(8.7)	
Free cash flow	4.7	3.6	3.7	7.3	

Balance Sheet Structure (\$B)



Cash Generation vs Capex (\$B)



Left: what the balance sheet is made of — the gap between the assets bar and the liabilities bar is book equity. Right: whether the capex bar is covered by the operating-cash bar; where it is not, the difference was funded externally and free cash flow goes negative.

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24 EXPANDED RATIO ANALYSIS (I)							live ratio engine · profitability · valuation
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	-9.3%	1.0%	31.0%	28.1%	45.8%	49%	
ROA	-1.5%	0.2%	5.2%	4.3%	6.8%	7.0%	
ROIC	6.0%	2.4%	13.5%	23.5%	29.7%	10.4%	
Gross margin	23.2%	34.8%	35.1%	37.2%	36.8%	35.4%	
Operating margin	1.9%	12.3%	13.3%	17.5%	19.1%	20.8%	
Net margin	-11.2%	1.2%	26.8%	16.9%	19.0%	17.7%	
EBITDA margin	-2.7%	13.9%	35.8%	25.3%	26.3%	24.7%	
FCF margin	2.7%	7.0%	7.4%	9.5%	15.8%	—	
VALUATION							
P/E	-18.00	154.54	11.68	27.48	37.76	36.8	
P/B	1.57	1.67	4.04	9.31	17.60	18.5	
P/S	0.85	0.89	2.13	4.66	7.16	6.43	
P/FCF	32.18	12.73	28.78	48.98	45.25	38.8	
EV/EBITDA	61.01	13.25	8.70	18.99	27.92	26.8	
EV/Revenue	0.99	0.94	2.15	4.80	7.34	6.6	
Earnings yield	-5.6%	0.6%	8.6%	3.6%	2.6%	2.75%	
FCF yield	3.1%	7.9%	3.5%	2.0%	2.2%	2.58%	
EXPANDED RATIO ANALYSIS (II)							leverage · solvency
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.28	1.18	1.33	1.09	1.04	0.98	
Quick ratio	0.97	0.88	1.07	0.81	0.74	0.67	
Debt / equity	0.94	0.78	0.79	1.05	1.10	1.09	
Debt / assets	19.1%	13.8%	12.4%	16.2%	15.7%	15.0%	
Net debt / EBITDA	8.28	0.61	0.07	0.59	0.67	0.78	
Interest coverage	-0.96	0.91	10.54	8.73	12.86	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.33	0.33	0.28	0.26	0.36	0.40	
Receivables turnover	2.81	3.34	3.60	3.24	3.33	4.1	
DSO (days)	130	109	101	113	110	89	
DPO (days)	111	122	110	107	111	121	
Cash conversion cycle	127	106	106	141	135	107	
GROWTH (YoY)							
Revenue growth	-3.2%	-15.1%	-17.6%	-25.5%	18.6%	—	
Net income growth	-161.8%	110.4%	2498.1%	-30.9%	32.7%	—	
EPS growth	-161.6%	110.4%	2491.0%	-29.9%	35.0%	—	
FCF growth	916.0%	124.9%	-13.2%	-4.4%	97.5%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	-3.21	0.33	8.62	6.04	8.16	8.63	
Book value / share	36.68	30.72	24.91	17.82	17.50	17.19	
Revenue / share	67.57	57.48	47.24	35.66	43.01	48.75	
FCF / share	1.79	4.04	3.50	3.39	6.81	8.08	
Cash / share	25.54	21.35	19.01	13.46	11.61	8.99	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.2%	1.5%	1.1%	3.2%	2.3%	2.14%	
Altman Z-Score	1.27	1.25	1.72	2.48	3.36	3.5	
Piotroski F-Score	4	6	5	4	6	6/9	
Beneish M-Score	-2.75	-2.74	-2.57	-2.23	-2.18	-2.43	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	6 / 9	Middling		
Altman Z-Score	3.5	Safe (>2.99)	Safe	
Income quality	1.08	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.43	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.87	Revenue stability	0.75
Interest burden		0.92	Earnings stability	0.51
Operating margin		22.3%	Earnings persistence	0.94
Asset turnover		0.40×	Revenue CAGR 3y	-5.2%
Financial leverage		6.88×	EPS CAGR 3y	-1.8%
= ROE		49%	FCF CAGR 3y	19.2%

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SHAREHOLDER RETURN PROFILE				live
BUYBACK YIELD	DIVIDEND YIELD	TOTAL SHAREHOLDER RETURN	SBC / REVENUE	
2.14%	0.56%	2.56%	0.0%	
		cash yield	dilution pressure	



28 PEER COMPARISON							live peer engine
COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
RTX	\$261.4B	33.7	12%	8.7%	+11.8%	8/9	+24.0%
BA	\$150.3B	71.2	174%	-1.8%	+24.8%	6/9	-10.3%
LMT	\$127.4B	20.3	89%	9.2%	+7.2%	9/9	+12.7%
GD	\$93.1B	20.7	18%	8.2%	+9.1%	8/9	+4.1%
HWM	\$88.1B	47.3	35%	21.0%	+18.1%	7/9	—
NOC	\$73.9B	16.5	27%	10.1%	+5.9%	8/9	—
TDG	\$63.0B	34.6	-29%	19.7%	+16.6%	6/9	—
ERJ	\$47.4B	56.8	9%	5.7%	+19.9%	6/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES

live consensus

Buy

35 Analysts

Str Sell (0)

Sell (0)

Hold (11)

Buy (24)

Str Buy (0)

MEAN TARGET (QTR)

TARGET VS. PRICE

NEXT REPORT

\$409.33

+30.4%

2026-10-20

6 targets

last-quarter mean

street \$2.01

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$50.34B	\$51.79B / \$49.91B	\$7.93	\$8.02 / \$7.84	13
FY2027	\$55.89B	\$58.47B / \$54.71B	\$9.12	\$9.37 / \$8.82	10
FY2028	\$60.92B	\$63.48B / \$58.27B	\$10.38	\$11.19 / \$9.39	10

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$435.00	+38.6%	1
Last Quarter	\$409.33	+30.4%	6
Last Year	\$398.47	+27.0%	19
All Time	\$207.47	-33.9%	73

Rolling mean of published targets vs. last close \$313.83. Aggregated from StreetInsider, Benzinga, Investing.

Third-Party Composite Rating

B-

DCF3/5

ROE5/5

ROA4/5

DEBT/EQ1/5

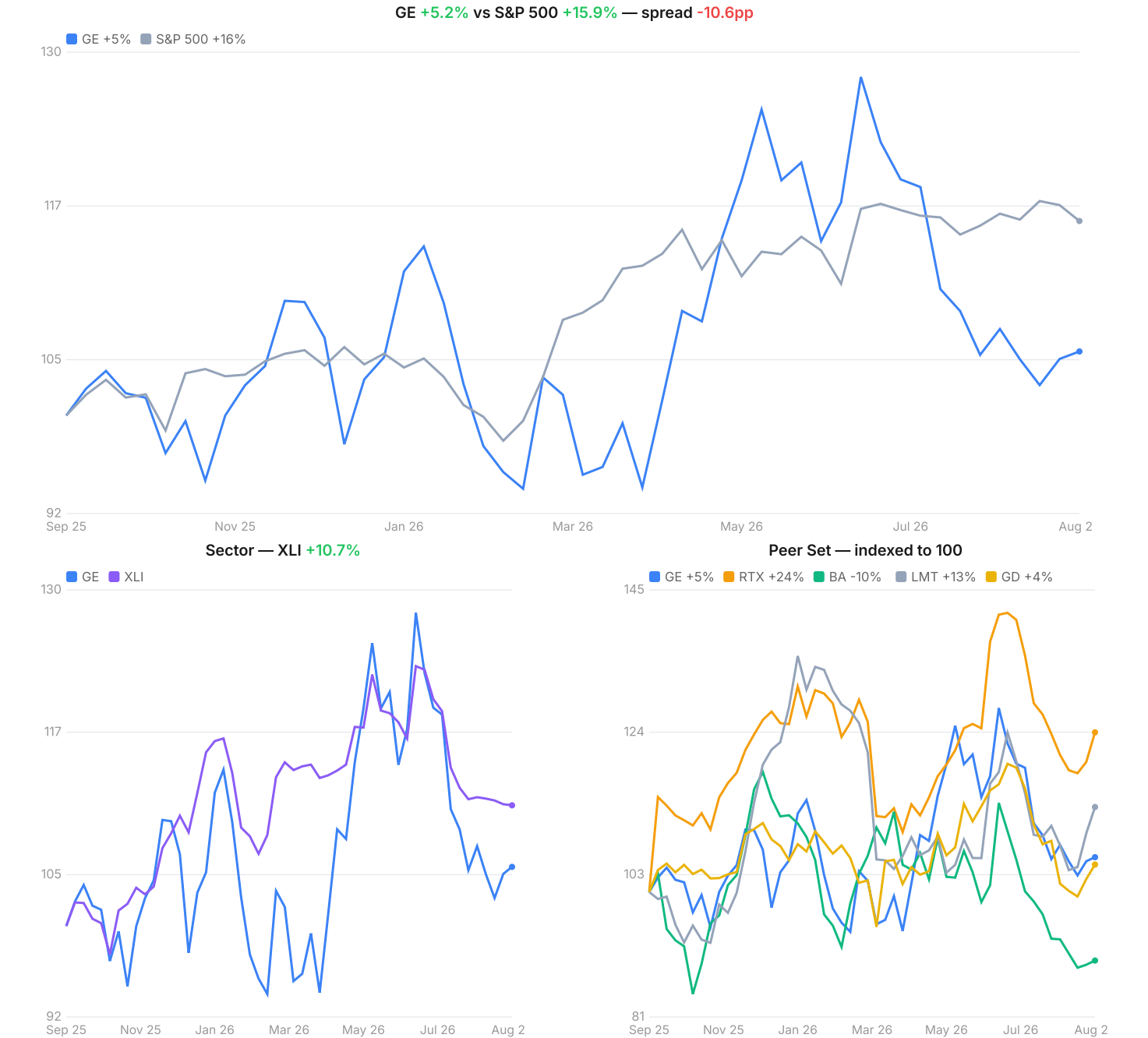
P/E1/5

P/B1/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$312.64	+1.19	+0.38%	Above
SMA 50	\$330.03	-16.20	-4.91%	Below
SMA 200	\$323.01	-9.18	-2.84%	Below
EMA 9	\$310.17	+3.66	+1.18%	Above
EMA 21	\$313.62	+0.21	+0.07%	Above
EMA 50	\$324.05	-10.22	-3.15%	Below
EMA 200	\$319.03	-5.20	-1.63%	Below

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 50/100 composite

TECHNICAL VERDICT

NEUTRAL

Power Score +1

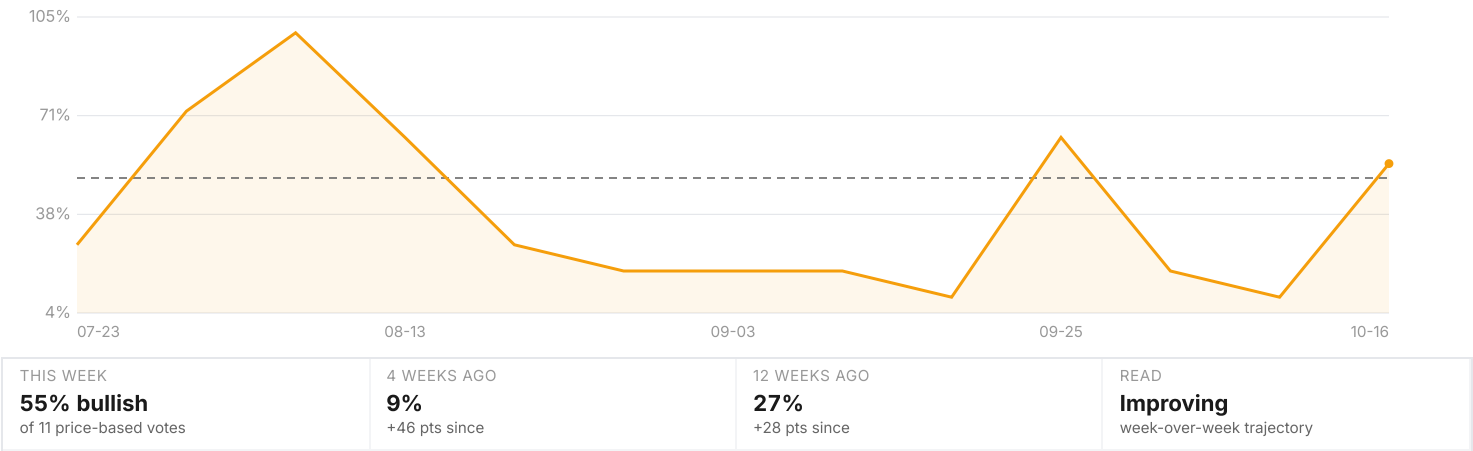
12 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%		33
Momentum 25%		70
Volume 20%		62
Volatility 10%		33
Patterns 15%		50

NEUTRAL — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



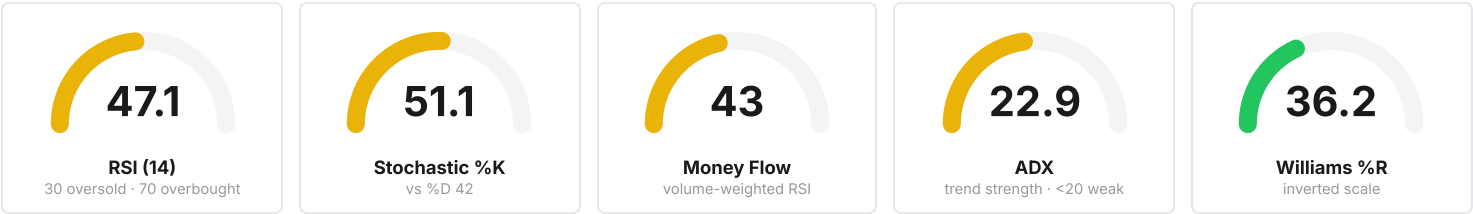
INDICATOR VOTE GRID

12 bull / 10 bear

● Price vs SMA 20	\$312.64	● Price vs SMA 50	\$330.03	● Price vs SMA 200	\$323.01
● EMA 9/21 Cross	310.2/313.6	● SMA 50/200	Golden	● ADX Direction	ADX 23
● Supertrend	\$325	● Parabolic SAR	\$297	● SMA Slope	0.000
● RSI	47.1	● Stochastic K/D	51/42	● StochRSI K/D	78/58
● Williams %R	-36	● CCI	42	● TSI vs Signal	-21.2
● CMO	-5.8	● ROC	1.53%	● OBV Signal	Accum
● Chaikin MF	-0.090	● MFI	43	● Force Index	2M
● Elder Ray Bull	7.55				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$309.42 / \$314.76 / \$317.51	S1 / S2	\$306.67 / \$301.33
Bollinger (20,2)	\$300.86 – \$324.41	Squeeze	Off
52-wk range	\$268.17 – \$388.25	Off 52-wk high	-19.2%
ATR (14)	\$7.52 (2.4%)	Historical vol	19.4%

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34 SEASONALITY — 20-YEAR AVERAGES

live model · win rates shown

+1.1% Jan 50%	+0.9% Feb 65%	+2.0% Mar 52%	+0.9% Apr 50%	+0.1% May 55%	-1.5% Jun 35%	+2.0% Jul 55%	-1.8% Aug 45%	+2.4% Sep 55%	+0.5% Oct 40%	+1.7% Nov 55%	+2.6% Dec 70%
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Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	GE	S&P 500
Weekly volatility (σ , 1y)	4.41%	1.83%
Best / worst week (1y)	+9.7% / -8.2%	—
Max drawdown (5y, monthly)	-49.0%	—
1-week VaR (95%)	-6.7%	—
Beta (5y)	1.35	1.00

36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

GE EQUITY WEATHER (LIVE)

RAINY · -19

Trend

Momentum

Volume

Volatility

Breadth

-46

+3

+32

-60

-32

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

DOW THEORY

SPY / QQQ TSI

SECTOR STRENGTH

19.99

Confirmed Bearish

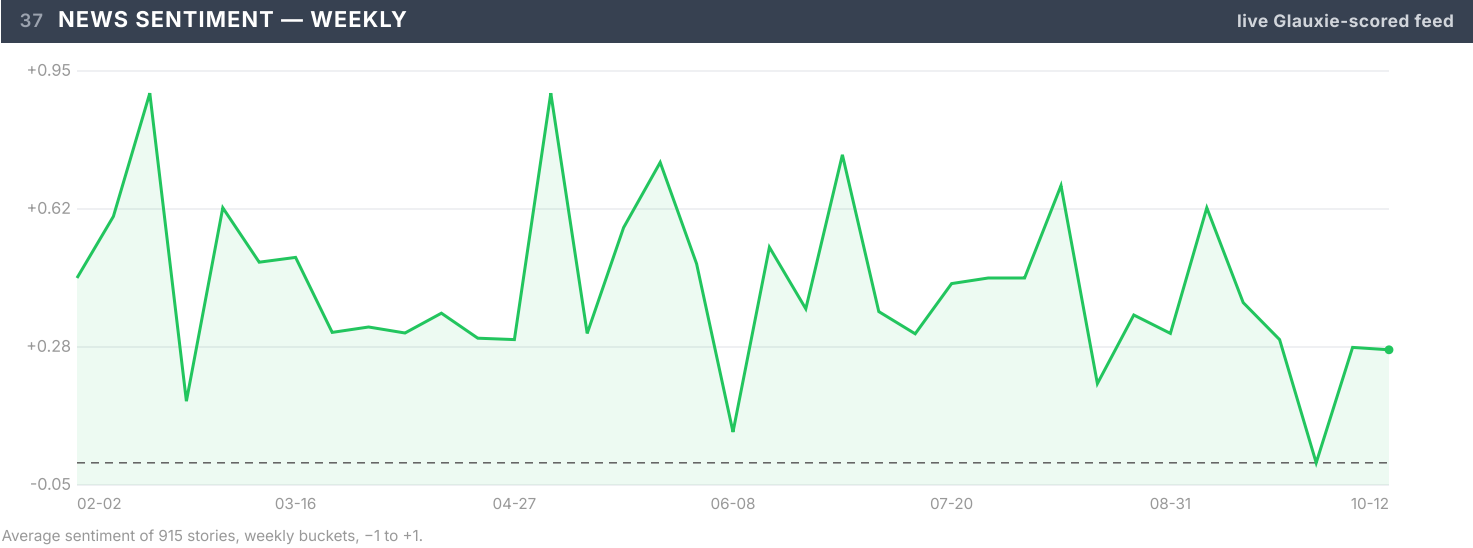
7.2 / 4.7

46/100

Normal

trend strength

breadth average



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Rainy

OVERALL -18.7 +9.0 vs industry	TREND -45.8 -10.4 vs industry	MOMENTUM +3.3 +26.4 vs industry	VOLUME +32.2 +65.3 vs industry
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READING	GE	AEROSPACE & DEFENSE N=500	INDUSTRIALS N=9,922	ALL US SYMBOLS N=70,435
Overall	-18.7	-27.6	-24.1	-20.5
Trend	-45.8	-35.4	-26.2	-21.3
Momentum	+3.3	-23.1	-24.5	-15.8
Volume	+32.2	-33.1	-22.6	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

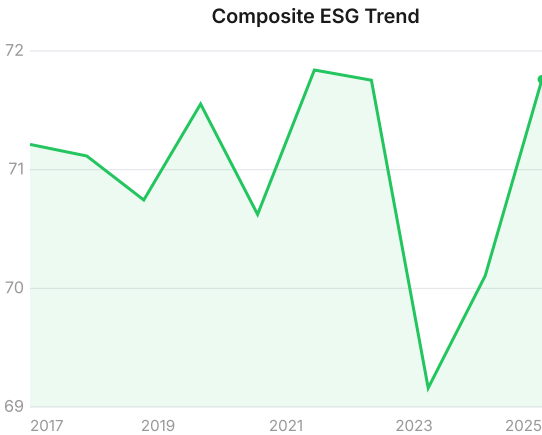
live proxy data · FY2012

EXECUTIVE	TOTAL COMP	STRUCTURE
John G. Rice Vice Chairman	\$43.8M	22% equity+incentive
Jeffrey R. Immelt Chairman of the Board and	\$43.6M	28% equity+incentive
Michael A. Neal Vice Chairman	\$40.3M	23% equity+incentive
Keith S. Sherin Vice Chairman and CFO	\$34.6M	25% equity+incentive
Brackett B. Denniston III SVP, General Couns	\$28.2M	24% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	67
Social	70
Governance	77
Composite ESG	71



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-09-22	Officer/Director Change; Other Events; Exhibits	5.02,8.01,9.01
2026-09-08	Regulation FD; Other Events; Exhibits	7.01,8.01,9.01
2026-07-16	Earnings Release; Exhibits	2.02,9.01
2026-06-25	Bylaws Amendment; Exhibits	5.03,9.01
2026-06-11	Officer/Director Change; Exhibits	5.02,9.01
2026-05-07	Officer/Director Change; Shareholder Vote	5.02,5.07
2026-04-21	Earnings Release; Exhibits	2.02,9.01
2026-01-22	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-10-28 to 2026-07-16
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	53 rows · 2010 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-07-23 to 2026-09-30
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2025-01-31 to 2026-04-29
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.