

GE HealthCare Technologies Inc. (GEHC)

Healthcare / Medical - Devices · NASDAQ Global Select

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$69.57	\$31.4B	\$89.77	20.0	42.9%	15%	5/9	-5.2%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	3.1M	\$58.75	1.55	7.9%	8%	1.7	+16.5%

GE HealthCare Technologies Inc. is a global medical technology company that creates, manufactures, and markets a diverse range of medical devices, services, and integrated digital solutions. These offerings are designed to assist in the diagnosis, treatment, and ongoing monitoring of patients. The company boasts an extensive international presence, serving markets across the United States, Canada, Europe, the Middle East, Africa, China, Taiwan, Mongolia, and Hong Kong, among other regions. Its operations are structured across four primary business divisions: Imaging, Ultrasound, Patient Care Solutions, and Pharmaceutical Diagnostics. The Imaging division specializes in advanced diagnostic imaging technologies, including systems for molecular imaging, Computed Tomography (CT) scans, Magnetic Resonance (MR) imaging, image-guided therapy, and X-ray, alongside specialized women's health products. The Ultrasound segment delivers a comprehensive suite of ultrasound solutions utilized for the screening, diagnosis, treatment, and monitoring of various diseases. These applications span radiology, primary care, women's health, cardiovascular diagnostics, point-of-care, and portable handheld devices, in addition to products supporting surgical visualization and guidance. The Patient Care Solutions segment is dedicated to providing essential medical devices, consumable products, services, and digital platforms. Its portfolio encompasses patient monitoring, anesthesia delivery and respiratory care, diagnostic cardiology, and maternal-infant care products. The Pharmaceutical Diagnostics segment supplies specialized diagnostic agents to the radiology and nuclear medicine industries. These include contrast media pharmaceuticals, administered to patients prior to scans like CT, angiography, X-ray, and MR, to enhance the visibility of internal tissues and structures. It also offers molecular imaging agents, or radiopharmaceuticals ^(FDA) molecular tracers labeled with radioisotopes ^(FDA) injected into patients for advanced diagnostic imaging applications such as Single-Photon Emission Computed Tomography (SPECT), Positron Emission Tomography (PET), and specific ultrasound procedures. Established in 2022, GE HealthCare Technologies Inc. maintains its corporate headquarters in Chicago, Illinois.

SECTOR Healthcare INDUSTRY Medical - Devices EXCHANGE NASDAQ MARKET CAP \$31.4B EMPLOYEES 54,000 (SEC-filed) CEO Peter J. Arduini IPO 2022-12-15
COUNTRY US
500 West Monroe Street, Chicago, IL 60661 · Tel 833 735 1139 · [gehealthcare.com](https://www.gehealthcare.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

26 / 100

Street mean **\$85.25** (4 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

NET BUYING

\$6.4M open-market purchases vs \$0.0M sales / 6 mo

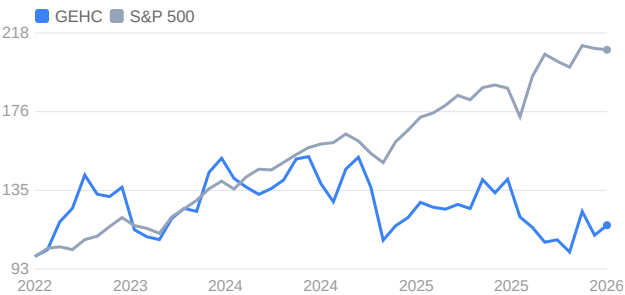
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **GEHC -5.2%** · **S&P 500 +15.9%** · spread **-21.0pp**



4 Years vs S&P 500 · **GEHC +16.5%** · **S&P 500 +108.9%** · spread **-92.5pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE live IS factor model

INSIDERSTREET
SCORE

26

OF 100

Score Breakdown

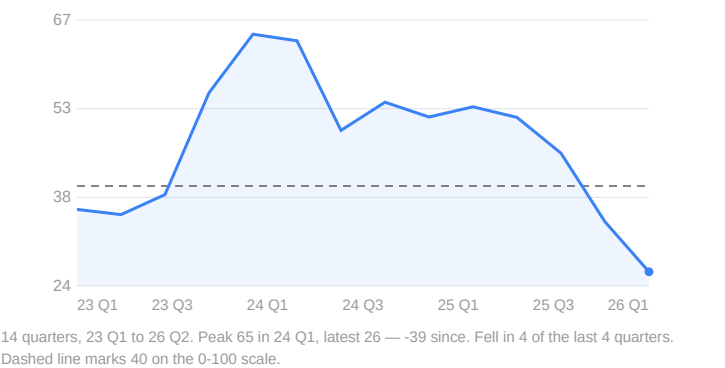
Profitability	46/100
Growth	23/100
Momentum	44/100
Quality	61/100
Earnings Quality	70/100
Balance Sheet	48/100
Value	57/100
Risk (safety)	30/100
Overall	26.1/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
DXCM	81
EW	65
ZBH	60
BSX	67
PEN	68
SNN	76
GEHC	26

IS Score Trend — quarterly



4 TWO READINGS business vs price

BUSINESS QUALITY

26 / 100

IS Score 26.1 / 100 · -38.6 from peak of 65

Quarter	Business Quality
23 Q1	38
23 Q2	37
23 Q3	38
23 Q4	53
24 Q1	65
24 Q2	64
24 Q3	48
24 Q4	52
25 Q1	50
25 Q2	51
25 Q3	48
25 Q4	42
26 Q1	26

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score 76 / 100 · Power +52 · 17 of 22 indicator votes bullish

Date	Price Structure
07-23	-5%
08-13	96%
09-03	29%
09-25	29%
10-16	76%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 26, price structure 76 out of 100, so the price reads better than the business does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 26.1	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 51 → 45 → 34 → 26	the direction matters more than the level
Technical vote share back above 50%	now 82%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,357 → now 1,230	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

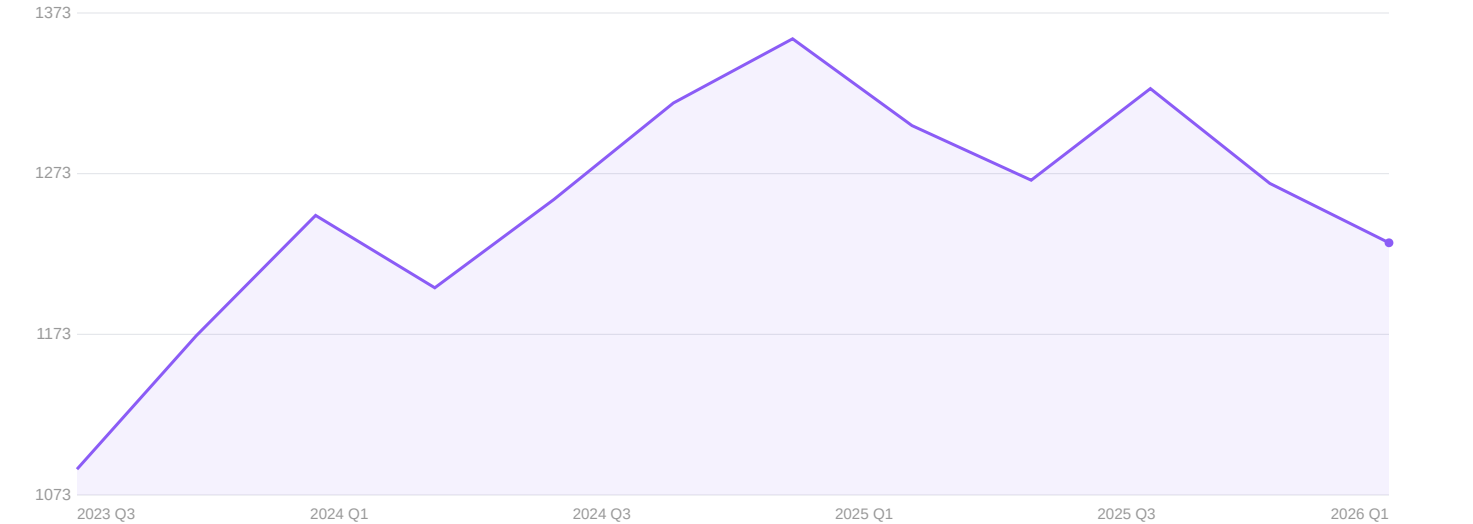
SITE CONVERGENCE SCORE 4 of 4 top 0% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 6 buys 2026-09-11	INSIDER BUYS (180D) 8 \$6.42M
ETF FUNDS (30D) 1128 up / 944 down net +184 funds	INSTITUTIONS ADDED (13F) -37 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 1,357 · latest 1,230 (-127 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	1,230	397.3M	\$25.1B	87.7%
2026 Q1	1,267	390.7M	\$27.3B	86.2%
2025 Q4	1,326	407.5M	\$32.5B	90.0%
2025 Q3	1,269	378.1M	\$27.7B	83.5%
2025 Q2	1,303	381.5M	\$27.6B	84.2%
2025 Q1	1,357	382.2M	\$30.0B	84.4%
2024 Q4	1,317	387.8M	\$29.1B	85.6%
2024 Q3	1,257	379.7M	\$34.4B	83.8%
2024 Q2	1,202	373.0M	\$27.8B	82.3%
2024 Q1	1,247	370.7M	\$32.0B	81.8%
2023 Q4	1,172	371.9M	\$27.2B	82.1%
2023 Q3	1,089	368.3M	\$23.8B	81.3%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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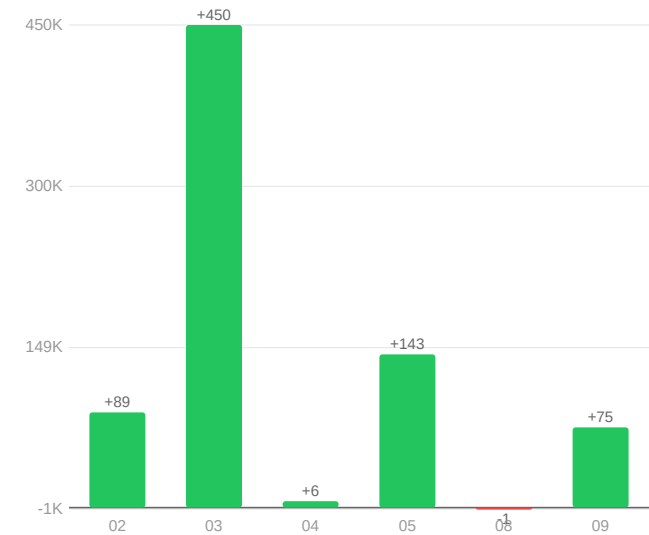
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Grogan William K	Chief Financial Officer	2026-09-14	A-Award	62,256	—	62,256
Grogan William K	Chief Financial Officer	2026-09-14	A-Award	12,840	—	75,096
Grogan William K	Chief Financial Officer	2026-09-14	A-Award	31,877	\$2.05M	31,877
Rackliffe Philip	CEO, AIS	2026-09-03	TAX W/H	798	\$0.06M	41,533
O'Neill Kevin Michael	CEO, PDx	2026-09-03	TAX W/H	718	\$0.05M	32,026
Newcomb George A.	Chief Accounting Officer	2026-09-03	TAX W/H	112	\$0.01M	10,515
Kass-Hout Taha	Chief Technology Officer	2026-09-03	TAX W/H	1,502	\$0.11M	88,467
Jimenez Frank R	GC & Corporate Secretary	2026-09-03	TAX W/H	1,480	\$0.10M	89,321

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
P — Open-market purchases	8	103,652	\$6.4M	Counted
F — Tax withholding	21	39,154	\$2.7M	None — compensation

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Net Buying	OPEN-MARKET SELLS \$0.0M 0 txns / 6 mo	OPEN-MARKET BUYS \$6.4M 8 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2025-11-24	Kenneth Stacherski	4,585	\$0.4M
2025-10-27	Kenneth Stacherski	4,585	\$0.4M
2025-09-22	Kenneth Stacherski	19,524	\$1.5M
2025-09-12	Kenneth Stacherski	11,757	\$0.9M
Trailing 12 mo	4 filings	40,451	\$3M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-08-07	SCHEDULE 13G/A	Dodge & Cox	8.30%	37.9M sh
2026-08-07	SCHEDULE 13G/A	Dodge & Cox	10.50%	47.3M sh
2026-05-14	SCHEDULE 13G/A	Capital Research Global Investors	4.60%	21.1M sh
2026-04-29	SCHEDULE 13G	Vanguard Capital Management	7.31%	33.4M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-09-11	2026-10-09
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-07-30	2026-08-12
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-07-07	2026-08-12
HOUSE 12-MO 15 trades 7 purchases		SENATE 12-MO 0 trades None purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

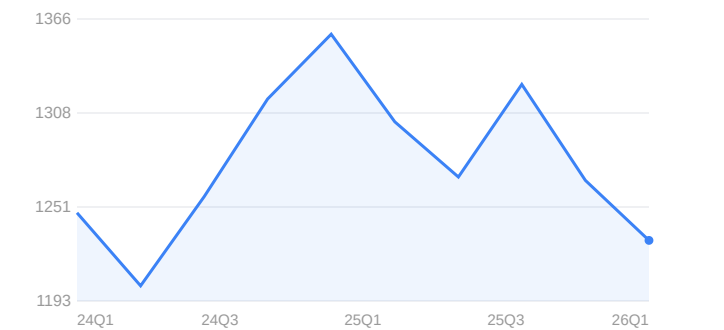
13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 1,267		13F SHARES 391M 86.2% of shares out		NEW / CLOSED 129 / 159 positions, QoQ
PUT/CALL (13F) 0.88 option positions		FREE FLOAT 99.7% 450M sh		INCREASED / REDUCED 389 / 481 positions, QoQ

2.8 · Largest Reporting 13F Managers

MANAGER	SHARES	VALUE
Perpetual Ltd	2.7M	\$177M
Td Waterhouse Canada Inc.	608,890	\$39M
Wedge Capital Management L L P/Nc	379,660	\$25M
Auto-Owners Insurance Co	353,051	\$23M
Jia Investment Alliance Pte. Ltd.	310,700	\$20M
Douglas Lane & Associates, LLC	276,439	\$18M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

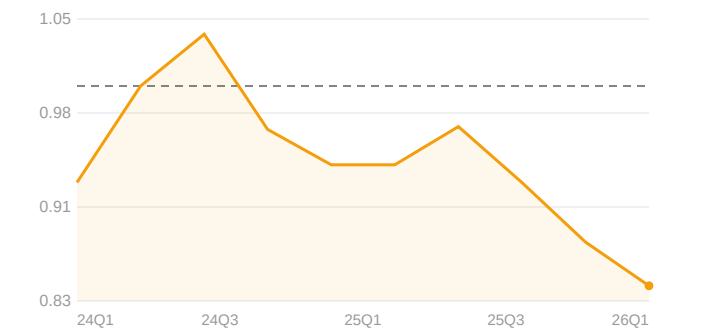
13F Filers Holding GEHC — quarterly



2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$937M
VTSAX	0.0%	\$937M
VTI	0.0%	\$937M
VSMPX	0.0%	\$937M
VFINX	0.0%	\$775M
VFFSX	0.0%	\$775M

Institutional Put/Call — quarterly



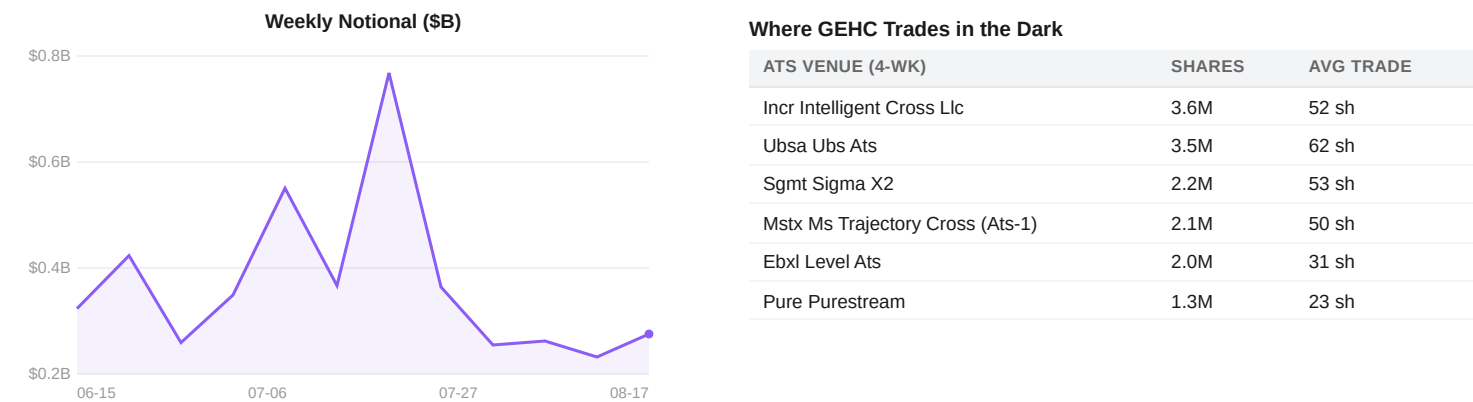
14 SHORT VOLUME — DAILY, 60 SESSIONS				EDGE · live FINRA feed
LATEST SESSION 56.3% 2026-10-15		20-DAY AVG 62.0% 50-day 60.5%		TREND Rising 20d vs 50d
				BY MARKET CENTER Q: 55% · N: 85% · B: 6% latest session

Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

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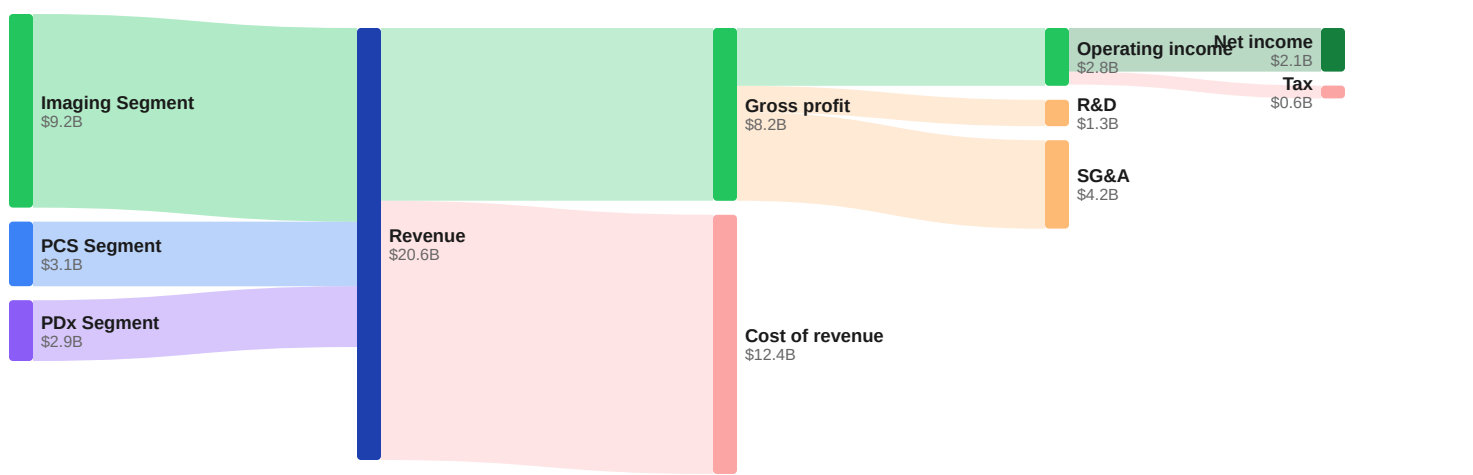
15 DARK POOL ACTIVITY

EDGE · live ATS data



16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of GE HealthCare Technologies Inc. revenue goes. All values FY2025 filings, live.

17 GEOGRAPHIC REVENUE

live segmentation

REGION	REVENUE	SHARE
Other Countries	\$9.4B	46%
UNITED STATES	\$9.2B	44%
CHINA	\$2.0B	10%

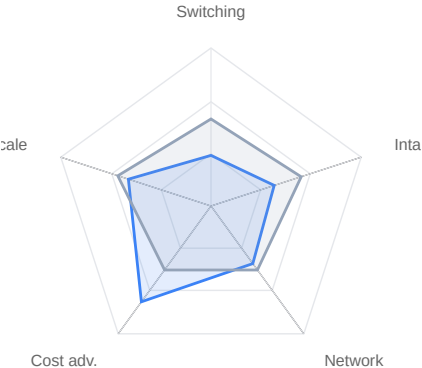
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18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 48/100 WEAK

Moat score 48/100 — Weak; primary source Cost Advantage.



■ GEHC (live moat model) ■ Peer median: DXCM · EW · ZBH · BSX · PEN
Component scores from the live moat model. Peer median illustrative.

3.8 · Employees (SEC filings)



19 CORPORATE INFORMATION — KEY OFFICERS

54,000 employees

OFFICER	TITLE
Peter J. Arduini	President, Chief Executive Officer & Director
Frank R. Jimenez	General Counsel & Corporate Secretary
Taha Kass-Hout	Chief Science & Technology Officer
Adam Holton	Chief People Officer

20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus

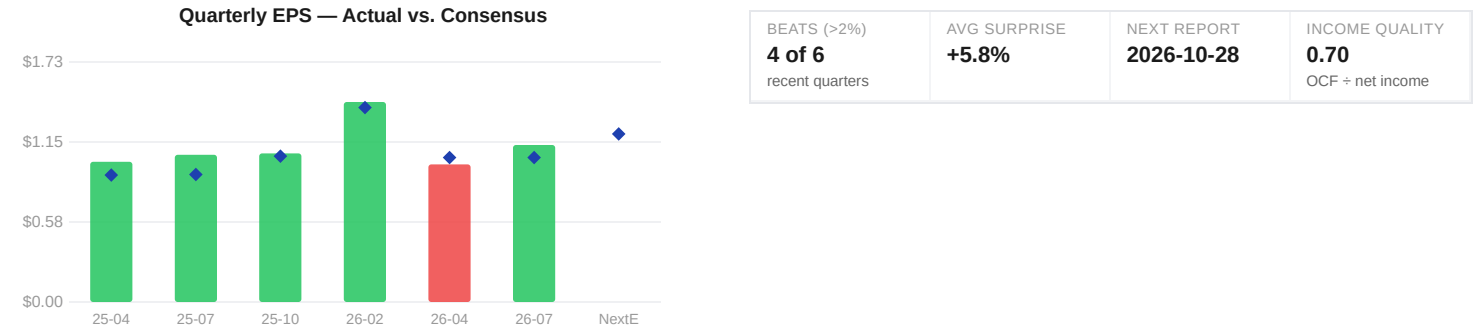


Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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21 ESTIMATE VS. ACTUAL & SURPRISES

live data



22 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

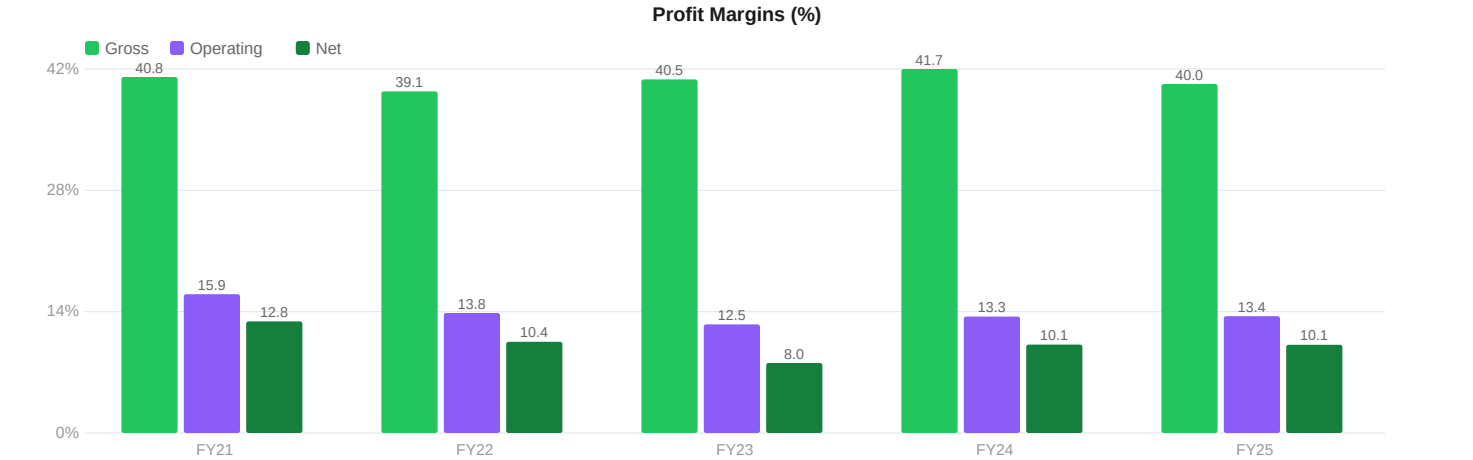
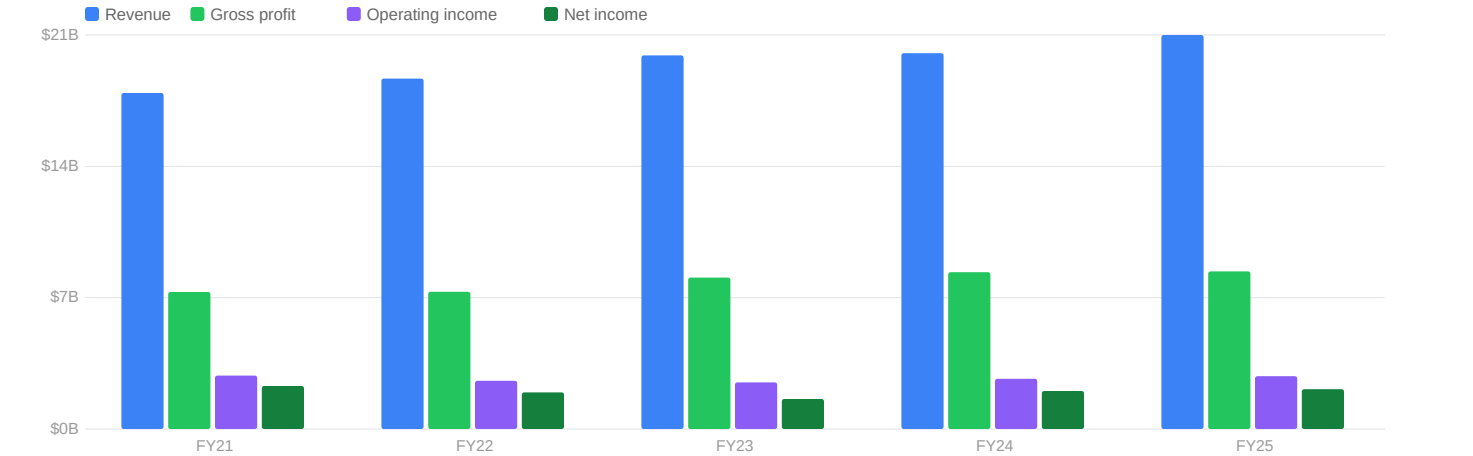
BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

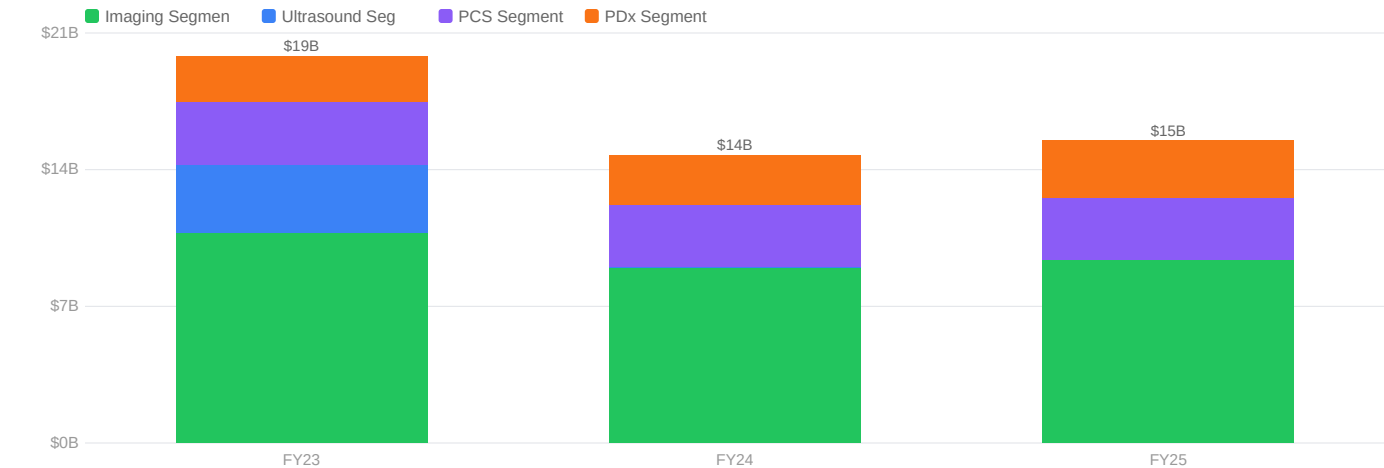
INCOME TRENDS — 5 YEAR

live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+2.5%	+4.3%	+6.6%	+0.6%	+4.8%
Gross profit	+6.0%	+0.1%	+10.3%	+3.6%	+0.5%
Operating income	+2.8%	-9.8%	-3.4%	+7.8%	+5.2%
Net income	-83.8%	-14.7%	-18.2%	+27.1%	+4.6%

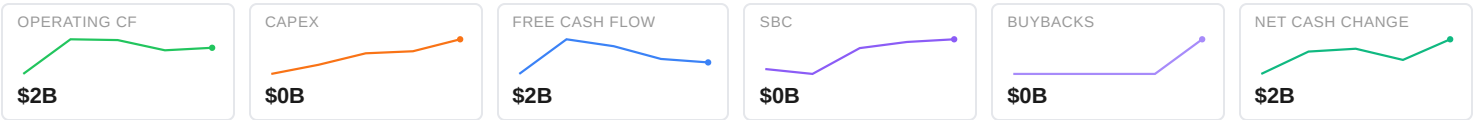
23 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	17.6	18.3	19.6	19.7	20.6	
Cost of revenue	10.4	11.2	11.6	11.5	12.4	
Gross profit	7.2	7.2	7.9	8.2	8.2	
R&D expense	0.8	1.0	1.2	1.3	1.3	
SG&A expense	3.6	3.6	4.3	4.3	4.2	
Operating income	2.8	2.5	2.4	2.6	2.8	
EBITDA	3.5	3.2	3.5	3.7	3.8	
D&A	0.6	0.6	0.6	0.6	0.6	
Pretax income	2.9	2.5	2.4	2.6	2.8	
Income tax	0.6	0.6	0.7	0.5	0.6	
Net income	2.2	1.9	1.6	2.0	2.1	
Diluted EPS (\$)	4.90	4.22	3.02	4.34	4.55	
Diluted shares (M)	455	454	458	459	460	

CASH FLOW TRENDS

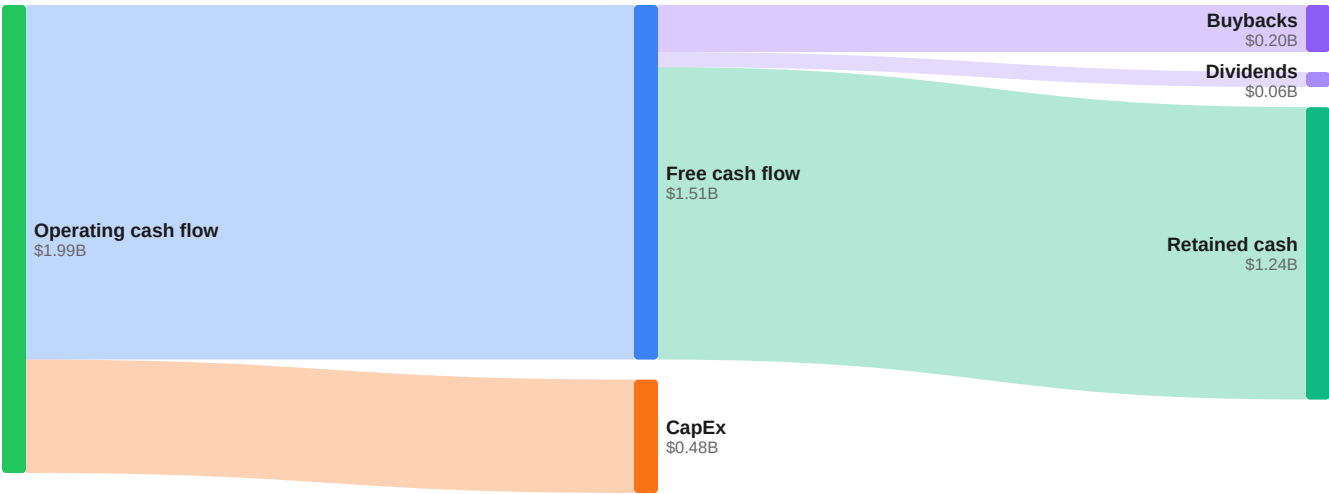
live data



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WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	1.4	2.5	2.9	4.5	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	4.0	4.3	4.4	4.0	
Total current assets	7.8	9.0	9.5	10.7	
PP&E (net)	2.3	2.5	2.6	3.1	
Goodwill + intangibles	14.3	14.2	14.2	14.6	
Total assets	27.5	32.5	33.1	36.9	
Accounts payable	3.1	2.9	3.0	3.2	
Short-term debt	0.1	1.1	1.5	0.5	
Deferred revenue	1.9	1.9	1.9	0.0	
Total current liabilities	7.2	9.0	9.6	9.1	
Long-term debt	8.2	8.4	7.4	9.5	
Total liabilities	17.9	25.1	24.4	26.3	
Shareholders' equity	9.6	7.3	8.7	10.6	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	1.9	1.6	2.1	2.2	
D&A	0.6	0.6	0.6	0.6	
Stock-based compensation	0.1	0.1	0.1	0.1	
Working capital change	(0.3)	0.0	(0.1)	(0.4)	
Operating cash flow	2.1	2.1	2.0	2.0	
Capital expenditures	(0.3)	(0.4)	(0.4)	(0.5)	
Investing cash flow	(0.4)	(0.6)	(0.9)	(1.0)	
Buybacks	0.0	0.0	0.0	(0.2)	
Dividends paid	0.0	(0.0)	(0.1)	(0.1)	
Debt issuance / (repay)	8.2	1.1	(0.4)	1.0	
Financing cash flow	(0.8)	(0.5)	(0.6)	0.6	
Free cash flow	1.8	1.7	1.6	1.5	

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY						
ROE	5.9%	19.0%	25.6%	17.8%	15%	
ROA	2.0%	5.2%	6.1%	4.8%	4.3%	
ROIC	3.7%	11.5%	14.0%	13.0%	8.1%	
Gross margin	39.1%	40.5%	41.7%	40.0%	42.9%	
Operating margin	13.8%	12.5%	13.3%	13.4%	12.7%	
Net margin	10.4%	8.0%	10.1%	10.1%	7.9%	
EBITDA margin	17.3%	18.0%	18.6%	18.4%	15.2%	
FCF margin	19.5%	8.8%	7.9%	7.7%	—	
VALUATION						
P/E	47.62	22.51	17.97	22.46	20.0	
P/B	2.82	4.95	4.24	3.64	2.9	
P/S	5.34	1.81	1.82	1.93	1.55	
P/FCF	27.34	20.60	23.11	25.06	35.1	
EV/EBITDA	35.79	12.14	11.52	12.08	12.8	
EV/Revenue	6.80	2.18	2.15	2.21	1.9	
Earnings yield	2.1%	4.4%	5.6%	4.5%	5.05%	
FCF yield	3.7%	4.9%	4.3%	4.0%	2.85%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY						
Current ratio	1.09	1.00	1.00	1.18	1.02	
Quick ratio	0.79	0.78	0.79	0.93	0.72	
Debt / equity	0.92	1.38	1.11	0.96	0.92	
Debt / assets	31.4%	30.4%	28.3%	27.1%	27.1%	
Net debt / EBITDA	7.67	2.09	1.77	1.53	2.60	
Interest coverage	12.97	5.36	6.06	5.78	—	

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EXPANDED RATIO ANALYSIS (III)						efficiency · growth · per-share · scores
RATIO	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY						
Asset turnover	0.18	0.65	0.60	0.56	0.54	
Receivables turnover	1.27	4.89	4.75	4.83	5.2	
DSO (days)	287	75	77	75	70	
DPO (days)	375	95	95	103	102	
Cash conversion cycle	173	45	44	41	46	
GROWTH (YoY)						
Revenue growth	—	295.9%	0.6%	-0.4%	—	
Net income growth	—	183.0%	27.1%	-15.7%	—	
EPS growth	—	180.5%	26.8%	-15.9%	—	
FCF growth	—	77.6%	-9.6%	-2.8%	—	
PER SHARE (\$)						
EPS (diluted, TTM)	1.22	3.42	4.34	3.65	3.51	
Book value / share	20.61	15.57	18.40	22.55	24.26	
Revenue / share	10.88	42.69	42.86	42.58	44.69	
FCF / share	2.13	3.74	3.38	3.27	1.98	
Cash / share	3.18	5.47	6.30	9.80	4.65	
SHAREHOLDER RETURN & SCORES						
Buyback yield	0.0%	0.0%	0.0%	0.3%	1.38%	
Altman Z-Score	1.18	1.80	1.92	1.88	1.7	
Piotroski F-Score	4	7	5	6	5/9	
Beneish M-Score	—	-2.50	-2.47	-2.69	-2.53	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	5 / 9	Middling		
Altman Z-Score	1.7	Distress (<1.81)	Distress	
Income quality	0.70	Accrual-heavy	OCF ÷ net income	
Beneish M-Score	-2.53	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.78	Revenue stability	0.70
Interest burden		0.83	Earnings stability	0.22
Operating margin		12.2%	Earnings persistence	0.88
Asset turnover		0.56×	Revenue CAGR 3y	11.9%
Financial leverage		3.52×	EPS CAGR 3y	6.1%
= ROE		15%	FCF CAGR 3y	-8.1%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 1.38%	DIVIDEND YIELD 0.20%	TOTAL SHAREHOLDER RETURN 1.56% cash yield	SBC / REVENUE 0.6% dilution pressure
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27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
DXCM	\$32.5B	33.2	38%	19.0%	+15.5%	9/9	+29.7%
EW	\$49.9B	49.8	9%	13.9%	+14.6%	6/9	+19.2%
ZBH	\$18.1B	23.0	6%	9.1%	+8.6%	6/9	-5.0%
BSX	\$64.3B	17.9	15%	16.7%	+13.5%	8/9	-54.6%
PEN	\$12.6B	78.4	11%	8.9%	+17.6%	6/9	—
SNN	\$12.2B	19.0	22%	9.8%	+11.5%	8/9	—
ALGN	\$10.5B	25.6	10%	10.3%	+4.4%	7/9	—
GMED	\$10.3B	19.3	12%	19.2%	+19.7%	8/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

19 Analysts

Str Sell (0)	Sell (0)	Hold (8)	Buy (11)	Str Buy (0)
MEAN TARGET (QTR) \$85.25 4 targets	TARGET VS. PRICE +22.5% last-quarter mean	NEXT REPORT 2026-10-28 street \$1.21		

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$21.72B	\$21.83B / \$21.56B	\$4.92	\$4.99 / \$4.89	13
FY2027	\$22.73B	\$22.86B / \$22.47B	\$5.43	\$5.58 / \$5.15	13
FY2028	\$23.81B	\$24.43B / \$23.33B	\$6.04	\$6.40 / \$5.40	9

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$89.00	+27.9%	2
Last Quarter	\$85.25	+22.5%	4
Last Year	\$84.72	+21.8%	29
All Time	\$87.30	+25.5%	47

Rolling mean of published targets vs. last close \$69.57. Aggregated from StreetInsider, Benzinga.

Third-Party Composite Rating

B+

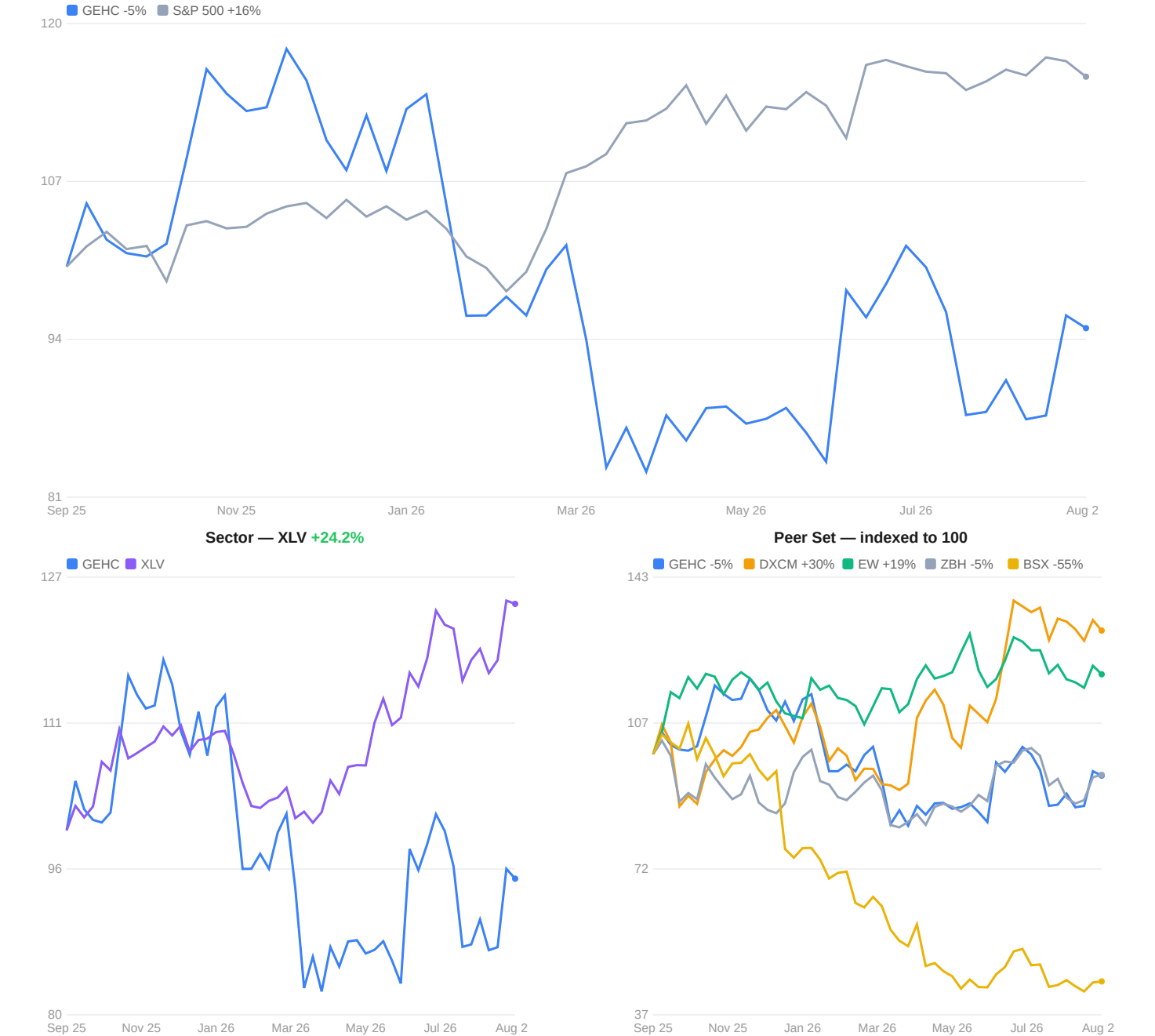
DCF4/5ROE4/5ROA4/5DEBT/EQ1/5P/E3/5P/B3/5

Independent quant composite as of 2026-10-16; components scored 1–5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set

GEHC -5.2% vs S&P 500 +15.9% — spread -21.0pp



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,20) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$66.36	+3.21	+4.84%	Above
SMA 50	\$68.59	+0.98	+1.43%	Above
SMA 200	\$70.47	-0.90	-1.28%	Below
EMA 9	\$67.87	+1.70	+2.50%	Above
EMA 21	\$67.02	+2.55	+3.80%	Above
EMA 50	\$67.18	+2.39	+3.56%	Above
EMA 200	\$69.56	+0.01	+0.01%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 76/100 composite

TECHNICAL VERDICT

BULLISH

Power Score +52

17 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

78

82

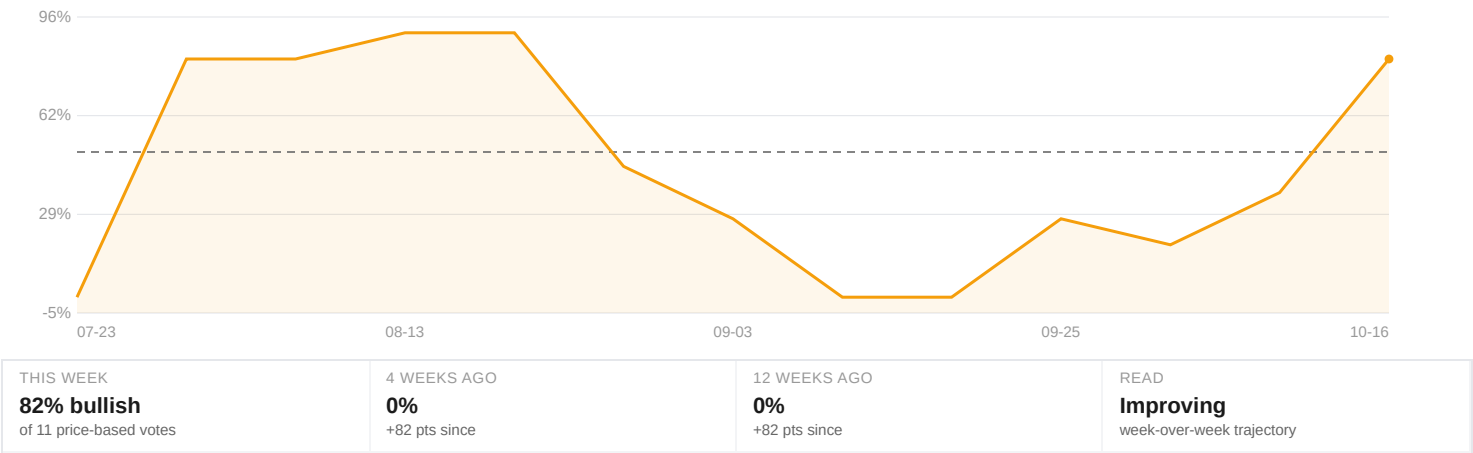
81

100

38

BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



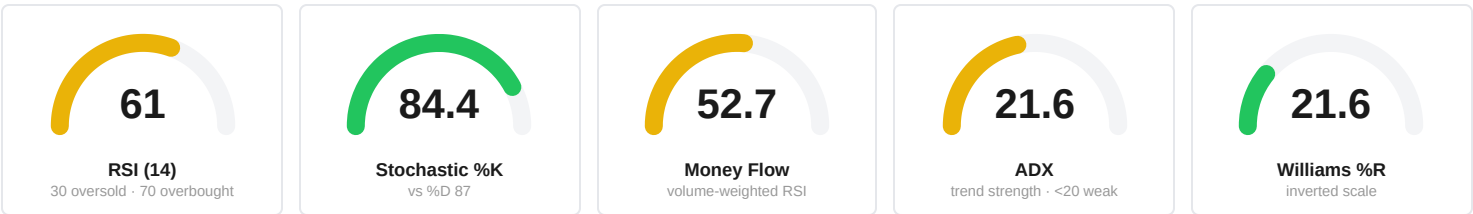
INDICATOR VOTE GRID

17 bull / 5 bear

● Price vs SMA 20	\$66.36	● Price vs SMA 50	\$68.59	● Price vs SMA 200	\$70.47
● EMA 9/21 Cross	67.9/67.0	● SMA 50/200	Death	● ADX Direction	ADX 22
● Supertrend	\$65	● Parabolic SAR	\$65	● SMA Slope	0.270
● RSI	61.0	● Stochastic K/D	84/87	● StochRSI K/D	93/96
● Williams %R	-22	● CCI	184	● TSI vs Signal	7.2
● CMO	22.0	● ROC	8.21%	● OBV Signal	Distrib
● Chaikin MF	0.110	● MFI	53	● Force Index	1M
● Elder Ray Bull	4.27				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$70.28 / \$71.06 / \$71.77	S1 / S2	\$69.57 / \$68.79
Bollinger (20,2)	\$62.81 – \$69.90	Squeeze	Off
52-wk range	\$58.75 – \$89.73	Off 52-wk high	-22.5%
ATR (14)	\$1.73 (2.5%)	Historical vol	24.4%

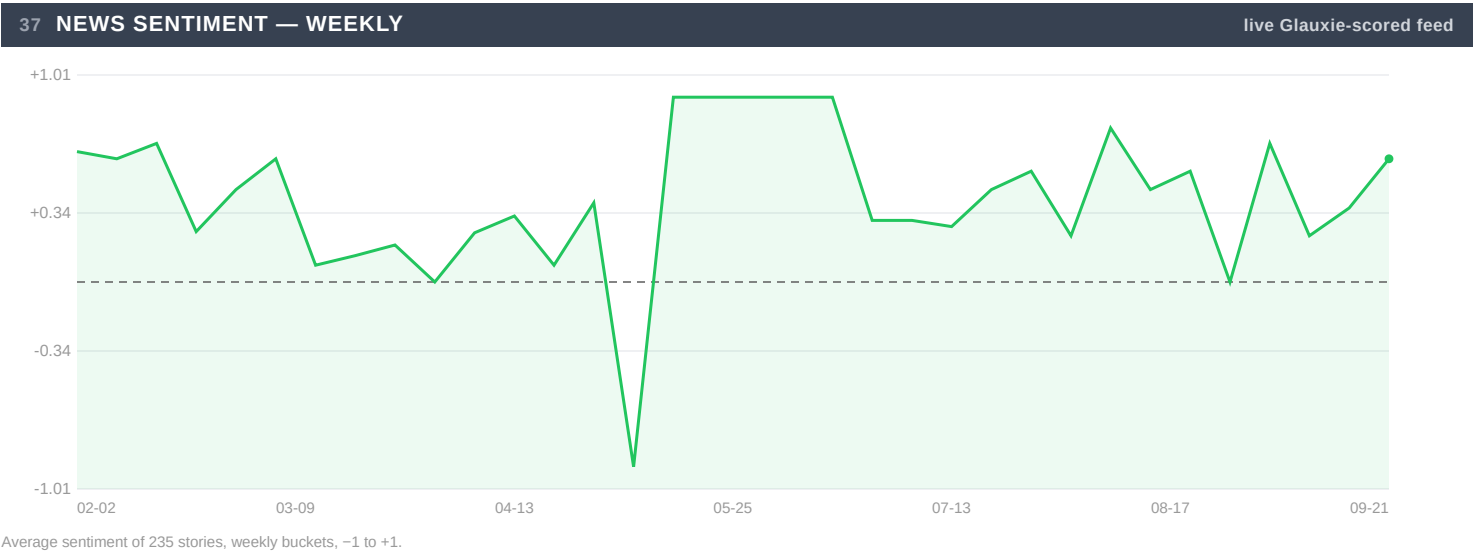
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34 SEASONALITY — 4-YEAR AVERAGES											live model · win rates shown
+7.1% Jan 50%	+9.1% Feb 75%	-2.8% Mar 25%	-9.0% Apr 0%	+0.8% May 33%	+2.8% Jun 100%	+0.6% Jul 33%	-0.7% Aug 67%	+4.6% Sep 67%	-2.4% Oct 0%	+1.1% Nov 67%	+1.6% Dec 50%

Sample: 4 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS			computed from live price history
COMPUTED FROM LIVE WEEKLY PRICES		GEHC	S&P 500
Weekly volatility (σ , 1y)		4.97%	1.83%
Best / worst week (1y)		+17.1% / -11.3%	—
Max drawdown (5y, monthly)		-33.0%	—
1-week VaR (95%)		-8.9%	—
Beta (5y)		0.82	1.00

36 EQUITY WEATHER & MARKET REGIME		EDGE · live weather engine
GEHC EQUITY WEATHER (LIVE)		MARKET REGIME (2026-10-16)
PARTLY CLOUDY · +17		NEUTRAL
Trend	+24	VIX 19.99 Normal
Momentum	+54	DOW THEORY Confirmed Bearish
Volume	+41	SPY / QQQ TSI 7.2 / 4.7 trend strength
Volatility	-60	SECTOR STRENGTH 46/100 breadth average
Breadth	-30	



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Partly Cloudy

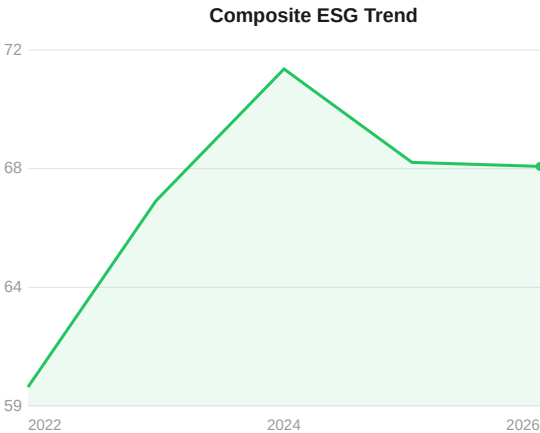
OVERALL +16.8 +37.0 vs industry		TREND +23.6 +45.7 vs industry	MOMENTUM +54.1 +76.1 vs industry	VOLUME +41.2 +46.2 vs industry
READING	GEHC	MEDICAL - DEVICES N=524	HEALTHCARE N=5,272	ALL US SYMBOLS N=70,435
Overall	+16.8	-20.2	-24.0	-20.5
Trend	+23.6	-22.1	-25.6	-21.3
Momentum	+54.1	-22.0	-28.5	-15.8
Volume	+41.2	-5.0	-25.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	62
Social	73
Governance	70
Composite ESG	68



40 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-09-22	Officer/Director Change; Regulation FD; Exhibits	5.02,7.01,9.01
2026-08-18	Officer/Director Change; Exhibits	5.02,9.01
2026-07-29	Regulation FD; Exhibits	7.01,9.01
2026-07-29	Earnings Release; Exhibits	2.02,9.01
2026-07-23	Earnings Release; Officer/Director Change; Exhibits	2.02,5.02,9.01
2026-04-29	Earnings Release; Exhibits	2.02,9.01
2026-03-17	Departure/Election of Directors; Appointment of Officers; Regulation F	5.02,7.01,9.01
2026-02-27	Entry into Material Definitive Agreement; Termination of Material Defi	1.01,1.02,2.03,9.01

41 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

42 DISCLOSURES

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43 DATA PROVENANCE FOR THIS REPORT			sources · coverage · method
DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT	
Price & volume	market_db.historical_prices	52 rows	
Fundamentals	income_statements_annual	6 rows · 2020 to 2025	
Reported vs consensus	fact/earnings_calendar	14 rows · 2023-04-25 to 2026-07-29	
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31	
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	18 rows · 2010 to 2026	
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-09-01 to 2026-09-14	
Proposed sales (Form 144)	edgar/form144	1 record	
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2026-04-29 to 2026-08-07	
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15	
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31	
ETF & fund holding	etf_holdings_changelog (30d)	1 record	
Peer set	stock_peers_dynamic	8 rows	
Industry medians	industry_medians	1 record	
Congressional trades	congress_db (House + Senate)	1 record	
ESG	fact/esg_disclosures	1 record	

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.