

Gen Digital Inc. (GEN)

Technology / Software - Infrastructure · NASDAQ Global Select



EQUITY FACTSHEET

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$24.16	\$14.5B	\$31.65	13.9	78.0%	42%	7/9	-6.9%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	8.0M	\$17.78	2.85	20.7%	11%	1.3	+104.9%

Gen Digital Inc. delivers a wide array of cyber safety solutions for individual users across the globe, with operations spanning the United States, Canada, Latin America, Europe, the Middle East, Africa, the Asia Pacific region, and Japan. Its flagship offering, Norton 360, is a subscription-based, all-in-one cyber protection platform safeguarding PCs, Macs, and mobile devices from a wide spectrum of online dangers like malware, viruses, ransomware, and adware. The company also offers Norton and LifeLock's identity theft protection, which includes proactive monitoring, timely alerts, and professional restoration assistance should identity fraud occur. To bolster online privacy and security, its Norton Secure VPN creates an encrypted tunnel for data, ensuring anonymity. The Privacy Monitor Assistant provides a specialized service where experts assist users in removing their personal data from online data brokers. Home Title Protect helps safeguard property by detecting potential fraud and alerting homeowners. Furthermore, Gen Digital provides Avira Security, another robust portfolio of cybersecurity and privacy tools tailored for consumers. Additional products include Dark Web Monitoring, which continuously scans illicit online spaces for the personal information of Norton 360 subscribers. Its Social Media Monitoring tool enhances the security of social profiles by watching for account takeovers, suspicious activity, and unsuitable content. AntiTrack is designed to preserve digital privacy by blocking online trackers and obscuring users' unique digital fingerprints. An Online Reputation Management service also aids in controlling personal search results, managing digital branding, and maintaining privacy. The company distributes and sells its offerings through a diverse network, including traditional retailers, telecommunications companies, hardware manufacturers (OEMs), employee benefit programs, and its own e-commerce platform. Founded in 1982 and headquartered in Tempe, Arizona, the company adopted its current name, Gen Digital Inc., in November 2022, having previously operated as NortonLifeLock Inc.

SECTOR Technology INDUSTRY Software - Infrastructure EXCHANGE NASDAQ MARKET CAP \$14.5B EMPLOYEES 3,900 (SEC-filed) CEO Vincent Pilette
IPO 1989-06-23 COUNTRY US
60 East Rio Salado Parkway, Tempe, AZ 85281 · Tel 650 527 8000 · gendigital.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

61 / 100

Street mean **\$26.67** (3 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

TWO-WAY FLOW

\$0.1M buys against \$18.8M sells / 6 mo

2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **GEN -6.9%** · **S&P 500 +15.9%** · spread **-22.8pp**



7 Years vs S&P 500 · **GEN +104.9%** · **S&P 500 +189.9%** · spread **-84.9pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE live IS factor model

INSIDERSTREET
SCORE
61
OF 100

Score Breakdown

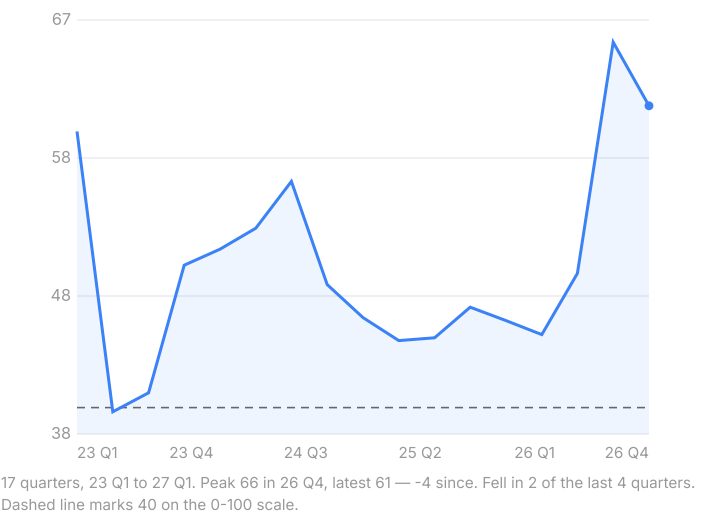
Profitability	79/100
Growth	76/100
Momentum	97/100
Quality	66/100
Earnings Quality	86/100
Balance Sheet	18/100
Value	55/100
Risk (safety)	30/100
Overall	61.3/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

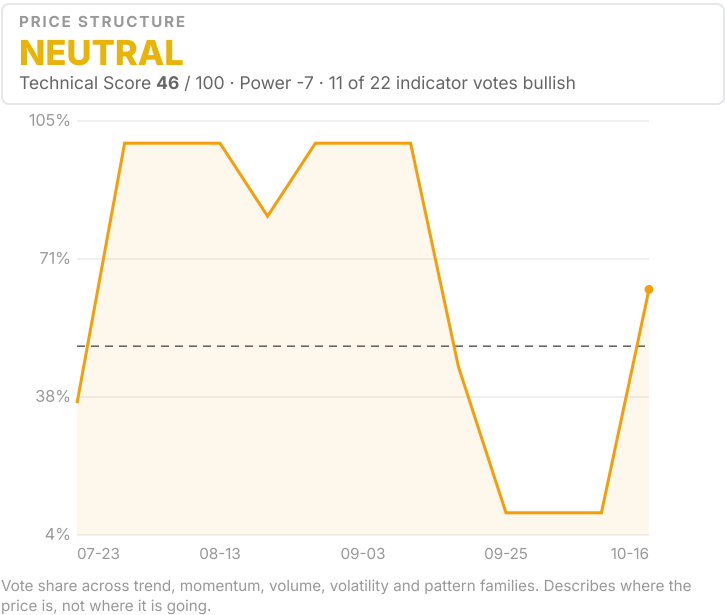
Peer Comparison — IS Score

SYMBOL	IS SCORE
CHKP	77
GDDY	61
TOST	74
AKAM	44
DOCN	60
NTNX	66
GEN	61

IS Score Trend — quarterly



4 TWO READINGS business vs price



These two disagree — business quality 61, price structure 46 out of 100, so the business reads better than the price does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

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5 WHAT WOULD CHANGE OUR MIND falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 61.3	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 45 → 49 → 66 → 61	the direction matters more than the level
Technical vote share back above 50%	now 64%	price structure no longer broken
Institutional holder count rises two quarters running	peak 690 → now 690	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

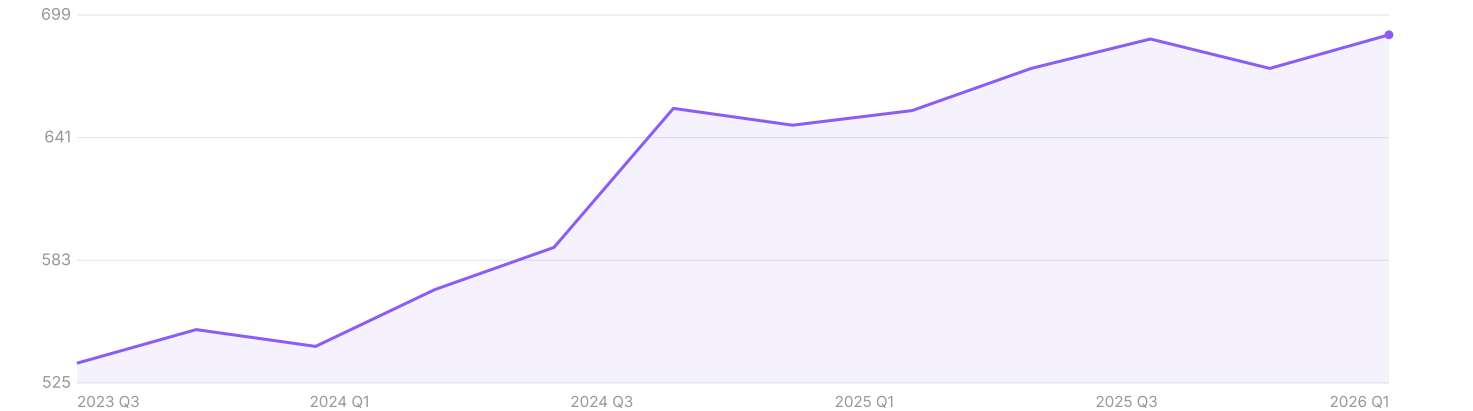
6 SMART MONEY CONFLUENCE EDGE · disclosure sources

SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 0 buys none disclosed	INSIDER BUYS (180D) 1 \$0.08M
ETF FUNDS (30D) 1025 up / 984 down net +41 funds	INSTITUTIONS ADDED (13F) 16 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND 13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 690 · latest 690 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	690	549.1M	\$13.5B	91.7%
2026 Q1	674	529.0M	\$9.9B	88.3%
2025 Q4	688	533.4M	\$14.4B	89.0%
2025 Q3	674	525.0M	\$14.8B	87.7%
2025 Q2	654	529.5M	\$15.3B	88.4%
2025 Q1	647	528.8M	\$14.0B	88.3%
2024 Q4	655	511.8M	\$14.1B	85.5%
2024 Q3	589	515.9M	\$13.9B	86.1%
2024 Q2	569	524.6M	\$12.9B	87.6%
2024 Q1	542	524.7M	\$11.6B	87.6%
2023 Q4	550	519.1M	\$12.1B	86.7%
2023 Q3	534	519.8M	\$9.0B	86.8%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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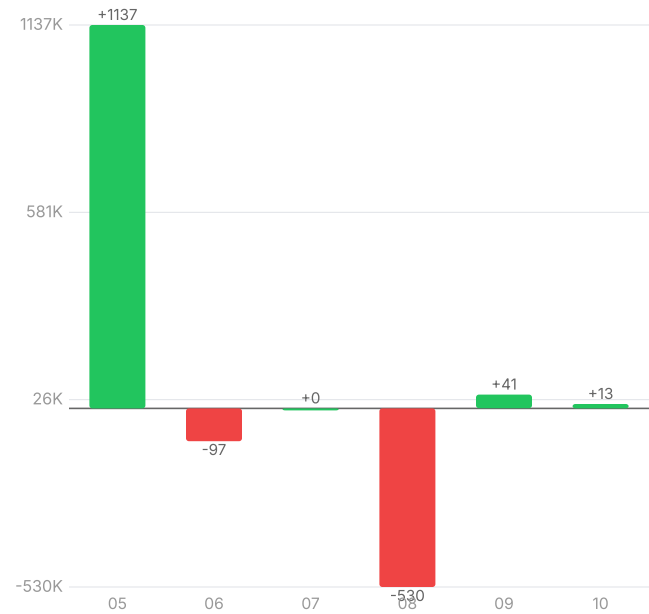
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Hoskins Roche L Talbott	director	2026-10-06	A-Award	10,966	—	10,966
Hoskins Roche L Talbott	director	2026-10-06	A-Award	2,030	\$0.05M	12,996
Vlcek Ondrej	director	2026-09-09	A-Award	9,072	—	3,341,848
Vlcek Ondrej	director	2026-09-09	TAX W/H	2,647	\$0.08M	3,339,201
Smith Sherrese M	director	2026-09-09	A-Award	9,072	—	82,954
Smith Sherrese M	director	2026-09-09	A-Award	1,680	—	84,634
Heath Emily	director	2026-09-09	A-Award	9,072	—	76,274
Denzel Nora	director	2026-09-09	A-Award	9,072	—	52,754

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	8	658,508	\$18.8M	Counted
P — Open-market purchases	1	3,000	\$0.1M	Counted
M — Exercises (paired A/D)	3	1,121,838	—	None — mechanics
F — Tax withholding	10	760,010	\$14.9M	None — compensation
G — Gifts	2	17,644	—	None

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL	OPEN-MARKET SELLS	OPEN-MARKET BUYS	CLUSTER
Two-Way Flow	\$18.8M 8 txns / 6 mo	\$0.1M 1 txns / 6 mo	None active 3+ insiders / 21 days

10 CONGRESSIONAL TRADING EDGE · STOCK Act

MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Gilbert Cisneros	House	BUY	\$1,001 - \$15,000	2026-04-14	2026-05-11
Gilbert Cisneros	House	BUY	\$1,001 - \$15,000	2026-04-14	2026-05-11
Gilbert Ray Cisneros	House	BUY	\$1,001 - \$15,000	2026-04-13	2026-05-11

HOUSE 12-MO 13 trades 6 purchases	SENATE 12-MO 0 trades None purchases	COVERAGE STOCK Act filings 30-45 day disclosure lag	
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11 INSTITUTIONAL OWNERSHIP & 13F FLOW live 13F data

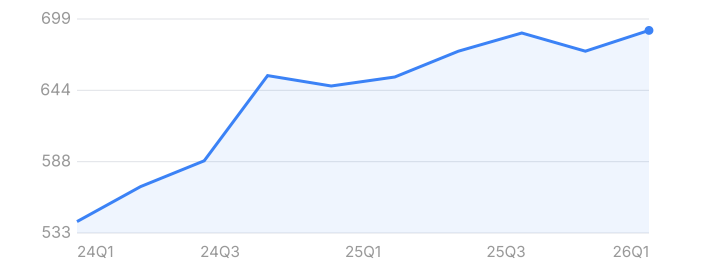
13F FILERS (LAST COMPLETE Q) 674	13F SHARES 529M 88.3% of shares out	NEW / CLOSED 105 / 108 positions, QoQ	INCREASED / REDUCED 259 / 229 positions, QoQ
PUT/CALL (13F) 1.08 option positions	FREE FLOAT 90.1% 539M sh		

2.8 · Largest Reporting 13F Managers

MANAGER	SHARES	VALUE
Assenagon Asset Management S.A.	800,557	\$18M
Artemis Investment Management Llp	550,971	\$12M
Fjarde Ap-Fonden /Fourth Swedish N	366,865	\$8M
Y-Intercept	356,599	\$8M
Generali Investments Cee, Investic	273,839	\$7M
Wedge Capital Management L L P/Nc	260,414	\$6M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

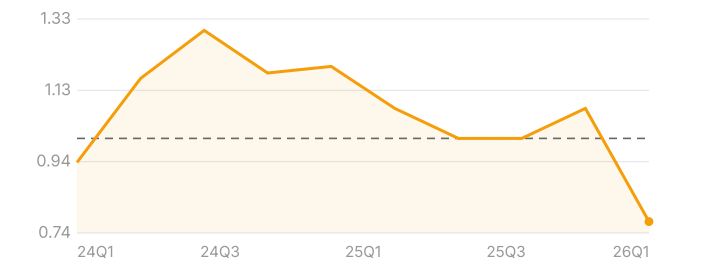
13F Filers Holding GEN — quarterly



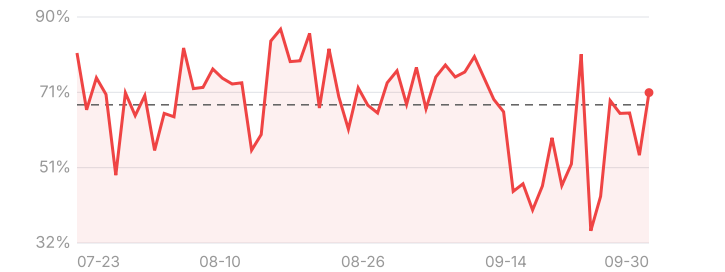
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
AFTY	3.9%	\$546M
CCIZX	1.4%	\$414M
SCIRX	1.4%	\$414M
SCMIX	1.4%	\$414M
SLMCX	1.4%	\$414M
VITSX	0.0%	\$376M

Institutional Put/Call — quarterly



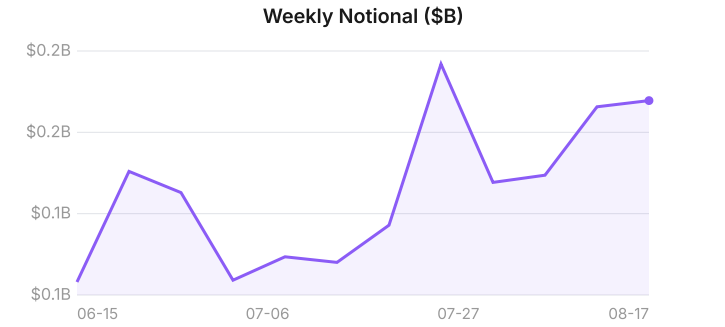
12 SHORT VOLUME — DAILY, 60 SESSIONS EDGE · live FINRA feed



Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 70.9% 2026-10-15	20-DAY AVG 59.5% 50-day 67.7%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 69% · N: 95% · B: 40% latest session
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13 DARK POOL ACTIVITY EDGE · live ATS data



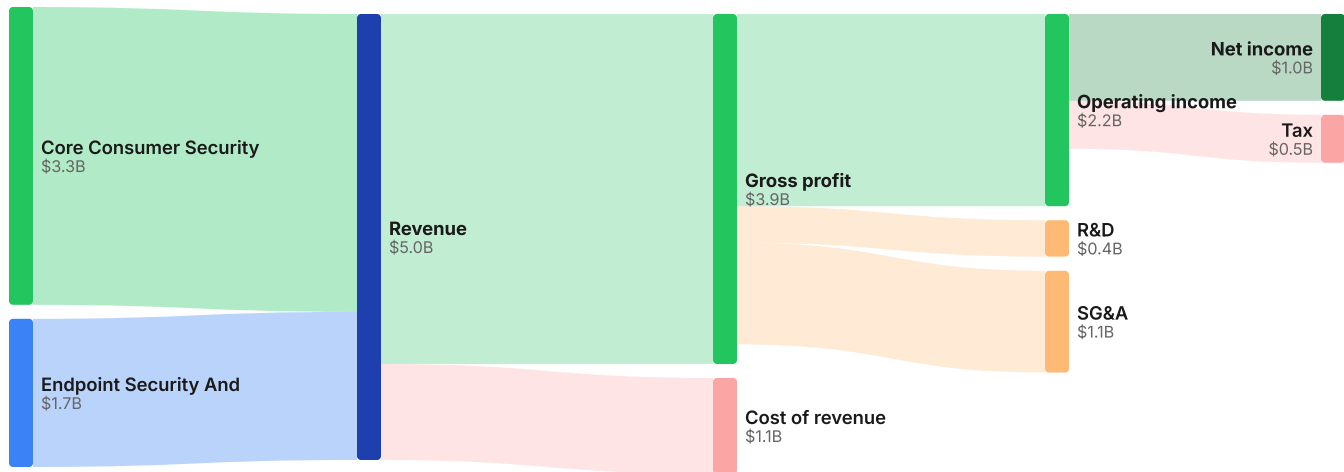
Where GEN Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	6.6M	89 sh
Ebxi Level Ats	4.6M	41 sh
Mstx Ms Trajectory Cross (Ats-1)	3.7M	99 sh
Ubsa Ubs Ats	3.7M	90 sh
Pure Purestream	2.9M	40 sh
Mlix Instinct X	2.4M	105 sh

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14 REVENUE FLOW — FY2026

live segmentation + income data



Where a dollar of Gen Digital Inc. revenue goes. All values FY2026 filings, live.

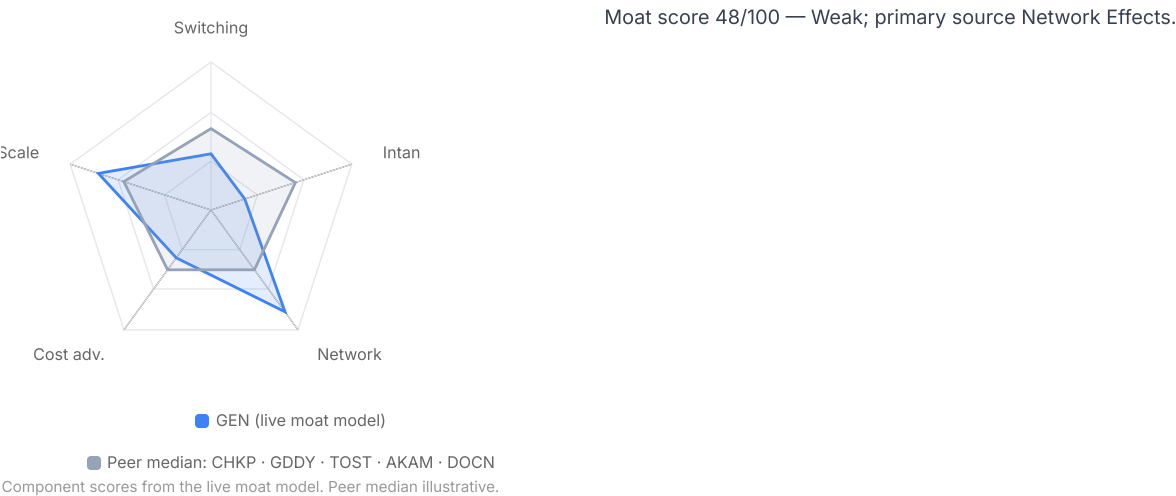
15 GEOGRAPHIC REVENUE

live segmentation

REGION	REVENUE	SHARE
Americas	\$3.5B	71%
EMEA	\$1.1B	21%
Asia Pacific	\$406M	8%

16 MOAT & COMPETITIVE POSITION

LIVE MODEL · 48/100 WEAK

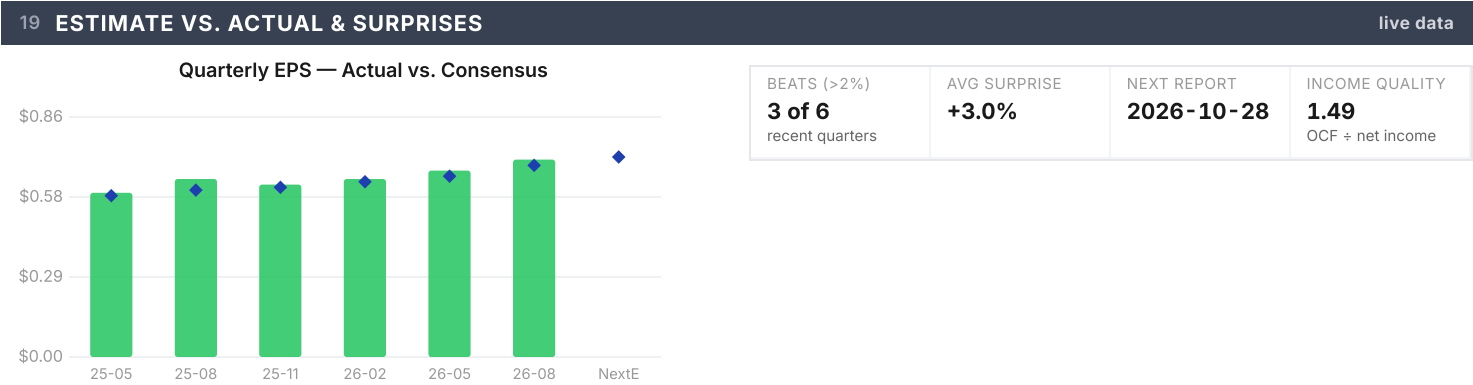
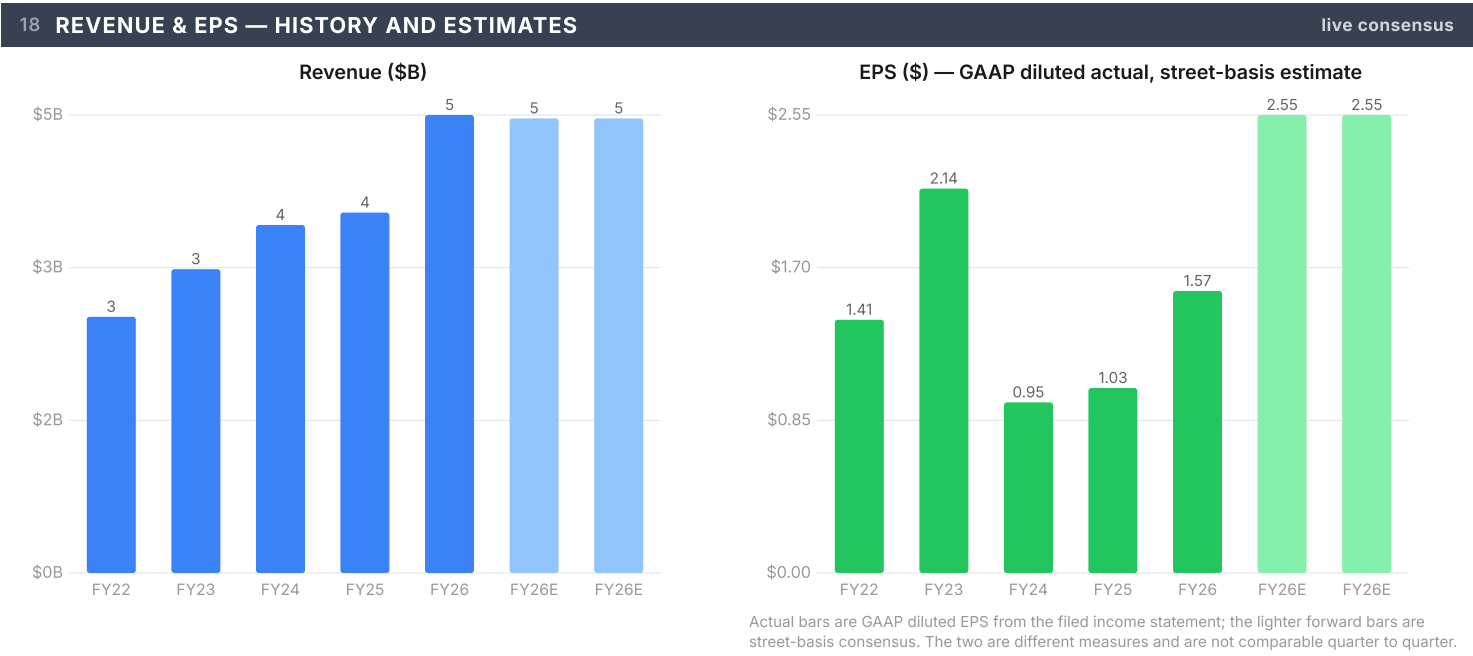


3.8 · Employees (SEC filings)



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17 CORPORATE INFORMATION — KEY OFFICERS		3,900 employees
OFFICER	TITLE	
Vincent Pilette	CEO, President and Chairman	
Natalie Marie Derse	Chief Financial Officer	
Bryan Seuk Ko	COO, Chief Legal Officer & Corporate Secretary	
Benjamin Lu	Head of Investor Relations	



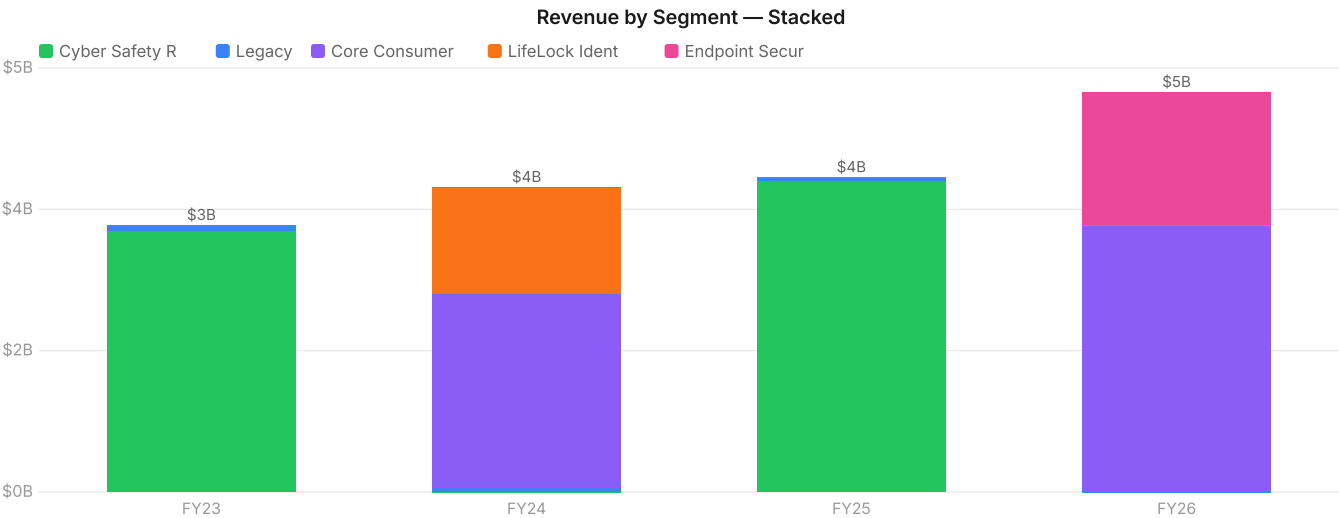
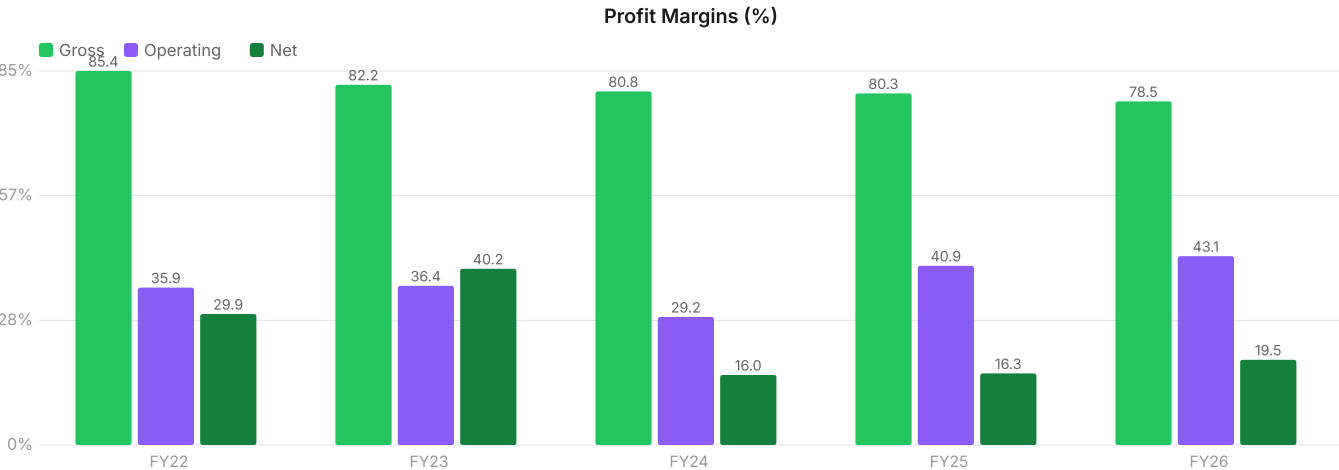
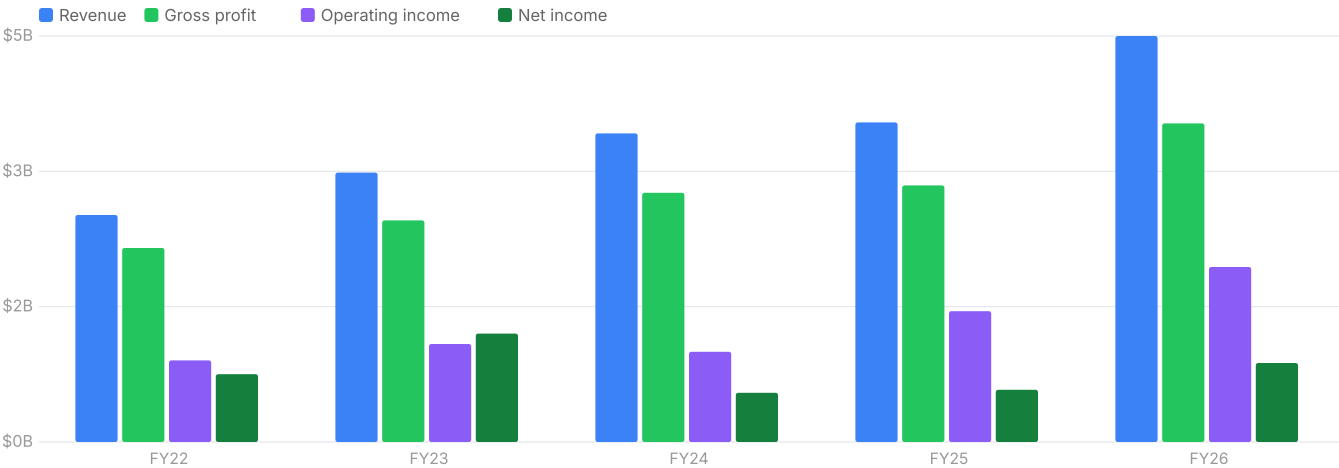
20 REPORTED VS. CONSENSUS — FULL HISTORY				0 quarters · live data		
BEAT RATE —% 0 of 0 quarters		CURRENT STREAK 0 longest 0		AVG EPS SURPRISE —% median —%		SURPRISE TREND — last 4 vs prior 4
PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.						

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INCOME TRENDS — 5 YEAR

live financials



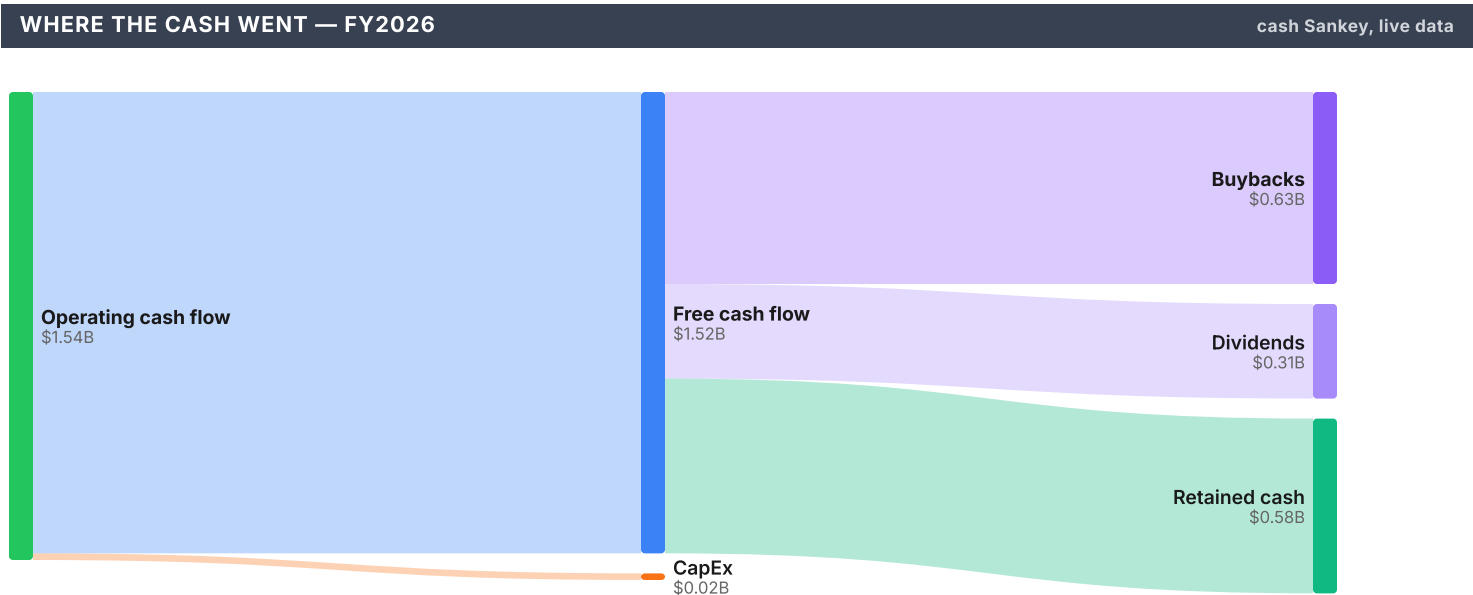
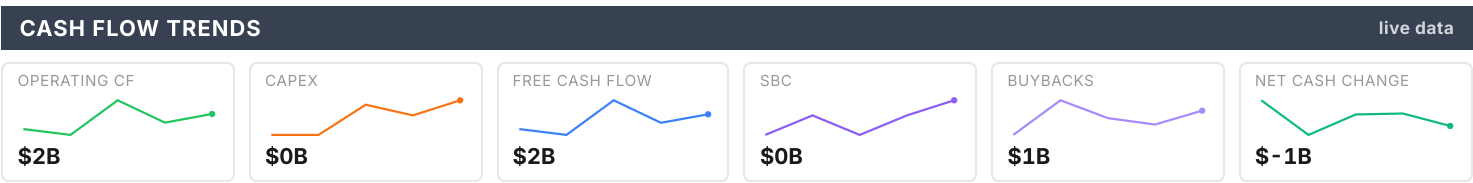
Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY22	FY23	FY24	FY25	FY26
Revenue	+9.6%	+18.6%	+14.6%	+3.6%	+27.1%
Gross profit	+9.1%	+14.2%	+12.5%	+2.9%	+24.2%
Operating income	+12.2%	+20.0%	-8.0%	+45.0%	+33.9%
Net income	+50.9%	+59.6%	-54.5%	+5.9%	+51.3%

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21 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY22	FY23	FY24	FY25	FY26	TREND
Revenue	2.8	3.3	3.8	3.9	5.0	
Cost of revenue	0.4	0.6	0.7	0.8	1.1	
Gross profit	2.4	2.7	3.1	3.2	3.9	
R&D expense	0.3	0.3	0.3	0.3	0.4	
SG&A expense	1.0	1.0	1.3	1.0	1.1	
Operating income	1.0	1.2	1.1	1.6	2.2	
EBITDA	1.3	1.5	1.6	2.0	1.4	
D&A	0.2	0.3	0.5	0.4	0.5	
Pretax income	1.0	0.8	0.4	1.0	1.5	
Income tax	0.2	-0.6	-0.2	0.4	0.5	
Net income	0.8	1.3	0.6	0.6	1.0	
Diluted EPS (\$)	1.41	2.14	0.95	1.03	1.57	
Diluted shares (M)	591	624	642	624	619	



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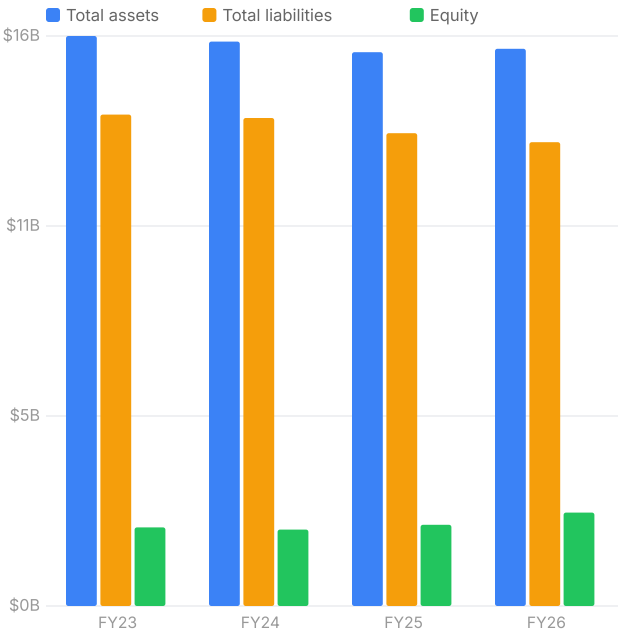
Balance Sheet — Full

\$B	FY23	FY24	FY25	FY26	
Cash & equivalents	0.8	0.8	1.0	0.4	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	0.2	0.2	0.3	0.4	
Total current assets	1.2	1.4	1.4	1.1	
PP&E (net)	0.1	0.1	0.1	0.1	
Goodwill + intangibles	13.3	12.8	12.5	13.1	
Total assets	15.9	15.8	15.5	15.6	
Accounts payable	0.1	0.1	0.1	0.1	
Short-term debt	0.3	0.2	0.3	0.2	
Deferred revenue	1.2	1.2	1.2	1.9	
Total current liabilities	2.8	2.7	2.9	2.7	
Long-term debt	9.5	8.4	8.0	8.0	
Total liabilities	13.7	13.7	13.2	13.0	
Shareholders' equity	2.2	2.1	2.3	2.6	

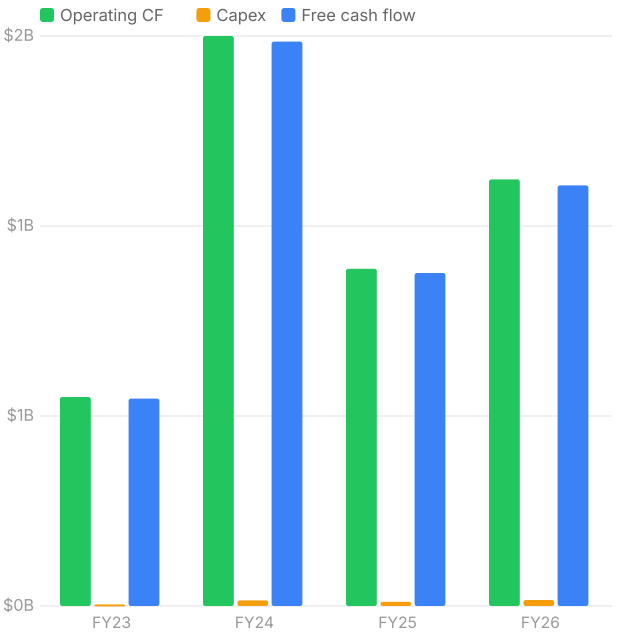
Cash Flow Statement — Full

\$B	FY23	FY24	FY25	FY26	
Net income	1.3	0.6	0.6	1.0	
D&A	0.3	0.5	0.4	0.5	
Stock-based compensation	0.1	0.0	0.1	0.2	
Working capital change	(1.0)	1.8	(0.1)	(0.6)	
Operating cash flow	0.8	2.1	1.2	1.5	
Capital expenditures	(0.0)	(0.0)	(0.0)	(0.0)	
Investing cash flow	(6.5)	0.0	(0.1)	(1.0)	
Buybacks	(0.9)	(0.4)	(0.3)	(0.6)	
Dividends paid	(0.3)	(0.3)	(0.3)	(0.3)	
Debt issuance / (repay)	5.9	(1.2)	(0.4)	(0.1)	
Financing cash flow	4.7	(2.0)	(1.0)	(1.1)	
Free cash flow	0.8	2.0	1.2	1.5	

Balance Sheet Structure (\$B)



Cash Generation vs Capex (\$B)



Left: what the balance sheet is made of — the gap between the assets bar and the liabilities bar is book equity. Right: whether the capex bar is covered by the operating-cash bar; where it is not, the difference was funded externally and free cash flow goes negative.

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22 EXPANDED RATIO ANALYSIS (I)							live ratio engine · profitability · valuation
RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
PROFITABILITY							
ROE	-282.0%	128.0%	28.1%	29.2%	39.9%	42%	
ROA	12.6%	11.8%	3.8%	4.1%	6.3%	6.7%	
ROIC	43.7%	18.3%	15.2%	10.5%	13.2%	11.2%	
Gross margin	85.4%	82.2%	80.8%	80.3%	78.5%	78.0%	
Operating margin	35.9%	36.4%	29.2%	40.9%	43.1%	42.1%	
Net margin	29.9%	40.2%	16.0%	16.3%	19.5%	20.7%	
EBITDA margin	47.5%	45.6%	42.1%	51.5%	28.7%	45.4%	
FCF margin	34.6%	22.5%	53.7%	30.6%	30.5%	—	
VALUATION							
P/E	17.38	7.73	22.66	25.32	11.82	13.9	
P/B	-156.22	4.74	6.46	7.18	4.41	5.4	
P/S	5.20	3.13	3.63	4.14	2.30	2.85	
P/FCF	15.01	13.89	6.76	13.50	7.55	9.3	
EV/EBITDA	12.59	12.71	13.49	11.64	8.37	9.6	
EV/Revenue	5.89	5.84	5.69	5.99	3.87	4.3	
Earnings yield	5.8%	12.9%	4.4%	3.9%	8.5%	7.28%	
FCF yield	6.7%	7.2%	14.8%	7.4%	13.2%	10.70%	
EXPANDED RATIO ANALYSIS (II)							leverage · solvency
RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	0.74	0.43	0.50	0.51	0.40	0.47	
Quick ratio	0.74	0.43	0.50	0.51	0.40	0.47	
Debt / equity	-41.17	4.46	4.04	3.66	3.16	3.08	
Debt / assets	55.1%	61.6%	54.8%	53.7%	53.0%	52.3%	
Net debt / EBITDA	1.48	5.91	4.87	3.61	3.40	3.30	
Interest coverage	9.27	3.00	1.67	2.78	3.20	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
EFFICIENCY							
Asset turnover	0.42	0.29	0.24	0.25	0.32	0.32	
Receivables turnover	23.59	23.18	22.98	23.56	25.84	13.4	
DSO (days)	15	16	16	15	14	27	
DPO (days)	51	43	36	38	32	31	
Cash conversion cycle	-36	-28	-20	-22	-18	-4	
GROWTH (YoY)							
Revenue growth	9.6%	19.4%	13.9%	3.5%	27.1%	—	
Net income growth	50.9%	61.4%	-54.8%	5.4%	51.3%	—	
EPS growth	49.4%	48.6%	-54.3%	7.6%	55.0%	—	
FCF growth	38.3%	-22.4%	172.2%	-41.0%	26.3%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	1.41	2.09	0.96	1.03	1.60	1.76	
Book value / share	-0.16	3.42	3.36	3.64	4.29	4.43	
Revenue / share	4.72	5.18	5.97	6.31	8.21	8.48	
FCF / share	1.63	1.17	3.21	1.93	2.50	2.58	
Cash / share	3.19	1.16	1.33	1.61	0.66	0.94	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.0%	8.7%	3.2%	1.7%	5.5%	3.75%	
Altman Z-Score	1.67	0.74	0.97	1.25	1.14	1.3	
Piotroski F-Score	8	2	8	8	7	7/9	
Beneish M-Score	-2.75	-1.59	-3.01	-2.16	-1.98	-2.45	

23 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	7 / 9	Strong		
Altman Z-Score	1.3	Distress (<1.81)	Distress	
Income quality	1.49	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.45	Non-manipulator	vs -2.22 threshold	

24 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.69	Revenue stability	0.97
Interest burden		0.85	Earnings stability	0.01
Operating margin		35.7%	Earnings persistence	0.50
Asset turnover		0.32×	Revenue CAGR 3y	12.4%
Financial leverage		6.37×	EPS CAGR 3y	-5.6%
= ROE		42%	FCF CAGR 3y	26.8%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 3.75%	DIVIDEND YIELD 2.07%	TOTAL SHAREHOLDER RETURN 5.65% cash yield	SBC / REVENUE 4.4% dilution pressure
------------------------	-------------------------	---	--

25 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



26 PEER COMPARISON live peer engine

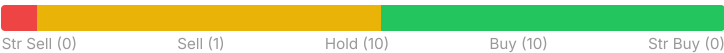
COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
CHKP	\$14.1B	13.9	38%	28.8%	+4.6%	7/9	-26.8%
GDDY	\$13.4B	15.6	443%	18.5%	+7.4%	7/9	-17.2%
TOST	\$16.3B	38.1	25%	8.1%	+23.0%	8/9	-15.5%
AKAM	\$12.6B	30.9	9%	7.2%	+5.9%	3/9	+20.4%
DOCN	\$11.6B	39.2	62%	12.6%	+21.4%	5/9	—
NTNX	\$18.1B	12.0	37460%	—	+12.4%	5/9	—
CFLT	\$11.1B	-47.0	-28%	-25.2%	+21.1%	6/9	—
SAIL	\$10.7B	-55.1	-3%	-16.3%	+135.5%	5/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

27 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

21 Analysts



MEAN TARGET (QTR) \$26.67 3 targets	TARGET VS. PRICE +10.4% last-quarter mean	NEXT REPORT 2026-10-28 street \$0.72	
---	---	--	--

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$4.96B	\$4.98B / \$4.95B	\$2.55	\$2.56 / \$2.53	6
FY2026	\$4.96B	\$4.98B / \$4.95B	\$2.55	\$2.56 / \$2.53	7
FY2027	\$5.24B	\$5.40B / \$5.12B	\$2.85	\$2.95 / \$2.73	6

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28 STREET TARGETS & THIRD-PARTY RATING

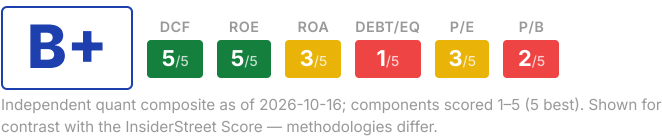
live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$25.00	+3.5%	2
Last Quarter	\$26.67	+10.4%	3
Last Year	\$27.67	+14.5%	6
All Time	\$28.18	+16.6%	11

Rolling mean of published targets vs. last close \$24.16. Aggregated from StreetInsider.

Third-Party Composite Rating



29 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set

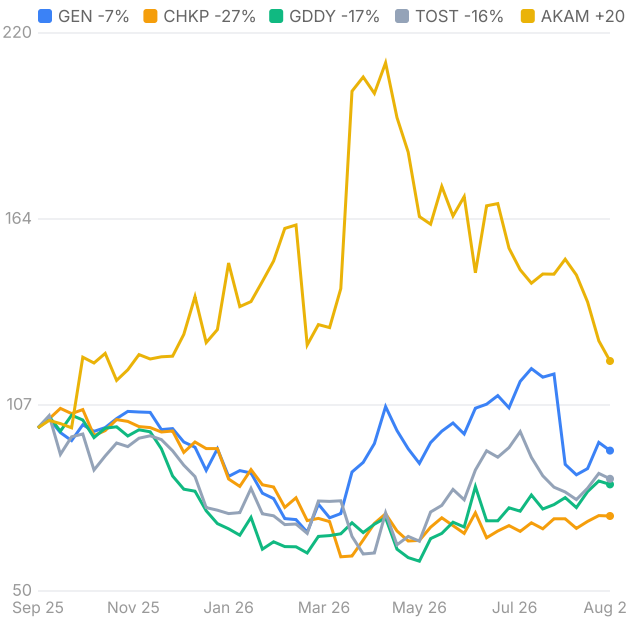
GEN -6.9% vs S&P 500 +15.9% — spread -22.8pp



Sector — XLK +29.0%



Peer Set — indexed to 100



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$23.44	+0.72	+3.07%	Above
SMA 50	\$27.15	-2.99	-11.01%	Below
SMA 200	\$24.24	-0.08	-0.33%	Below
EMA 9	\$23.72	+0.44	+1.85%	Above
EMA 21	\$24.35	-0.19	-0.78%	Below
EMA 50	\$25.71	-1.55	-6.03%	Below
EMA 200	\$25.42	-1.26	-4.96%	Below

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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30 TECHNICAL POWER SCOREEDGE · site engine · 46/100 composite

TECHNICAL VERDICT

NEUTRAL

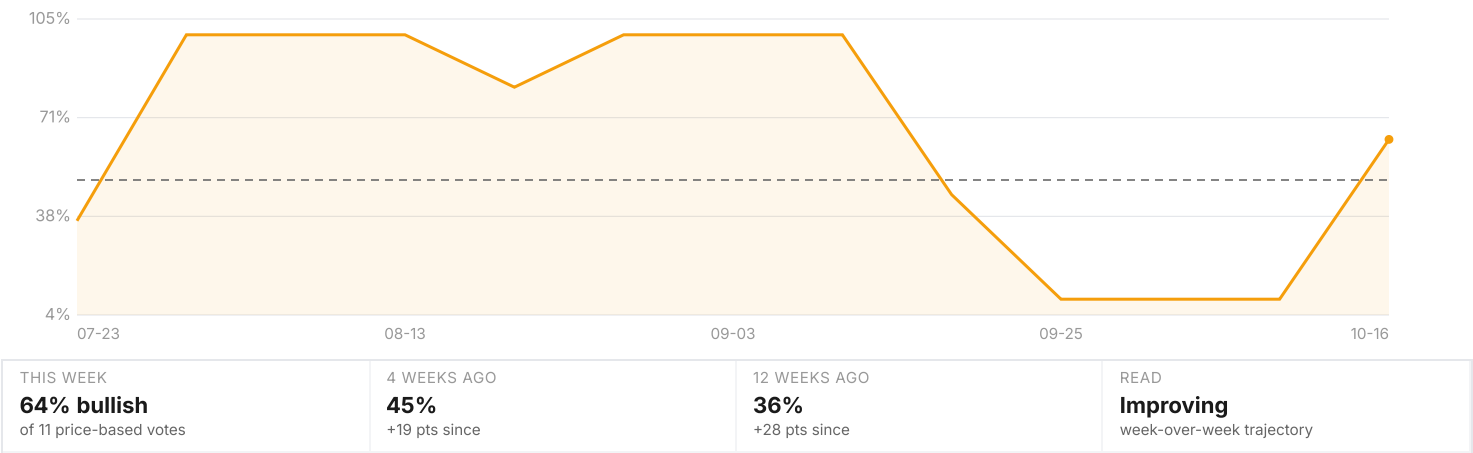
Power Score -7

11 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%		30
Momentum 25%		60
Volume 20%		50
Volatility 10%		67
Patterns 15%		38

NEUTRAL — BUT WHICH WAY IS IT TRENDING?vote share recomputed weekly, 13 weeks



Indicator Vote Grid						11 bull / 11 bear	
Price vs SMA 20	\$23.44	Price vs SMA 50	\$27.15	Price vs SMA 200	\$24.24		
EMA 9/21 Cross	23.7/24.4	SMA 50/200	Golden	ADX Direction	ADX 31		
Supertrend	\$25	Parabolic SAR	\$22	SMA Slope	-0.240		
RSI	45.9	Stochastic K/D	90/78	StochRSI K/D	96/98		
Williams %R	-22	CCI	38	TSI vs Signal	-22.5		
CMO	-8.2	ROC	9.87%	OBV Signal	Accum		
Chaikin MF	-0.240	MFI	66	Force Index	-1M		
Elder Ray Bull	0.88						

INDICATOR GAUGESsite technicals-tab style

45.9

RSI (14)

30 oversold · 70 overbought

90

Stochastic %K

vs %D 78

65.9

Money Flow

volume-weighted RSI

30.9

ADX

trend strength · <20 weak

21.9

Williams %R

inverted scale

31 KEY LEVELS & VOLATILITY				live indicator table
LEVEL	VALUE	LEVEL	VALUE	
Pivot / R1 / R2	\$24.47 / \$25.18 / \$25.53	S1 / S2	\$24.12 / \$23.41	
Bollinger (20,2)	\$19.35 – \$27.53	Squeeze	Off	
52-wk range	\$17.61 – \$31.65	Off 52-wk high	-23.7%	
ATR (14)	\$1.00 (4.1%)	Historical vol	65.2%	

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32 SEASONALITY — 20-YEAR AVERAGES											live model · win rates shown
+1.3% Jan 55%	-1.3% Feb 45%	+0.7% Mar 57%	+1.0% Apr 55%	+0.1% May 45%	+1.1% Jun 55%	+2.8% Jul 50%	+2.7% Aug 60%	-0.5% Sep 50%	-1.1% Oct 40%	+2.0% Nov 55%	+0.5% Dec 55%

Sample: 20 years — treat short histories as suggestive, not statistical.

33 RISK INDICATORS			computed from live price history
COMPUTED FROM LIVE WEEKLY PRICES			
Weekly volatility (σ , 1y)	GEN	S&P 500	
Best / worst week (1y)	6.54%	1.83%	
Max drawdown (5y, monthly)	+17.1% / -23.6%	—	
1-week VaR (95%)	-40.1%	—	
Beta (5y)	-8.2%	—	
	1.22	1.00	

34

EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

GEN EQUITY WEATHER (LIVE)

RAINY · -25

Trend

-46

Momentum

+50

Volume

-66

Volatility

-60

Breadth

-17

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

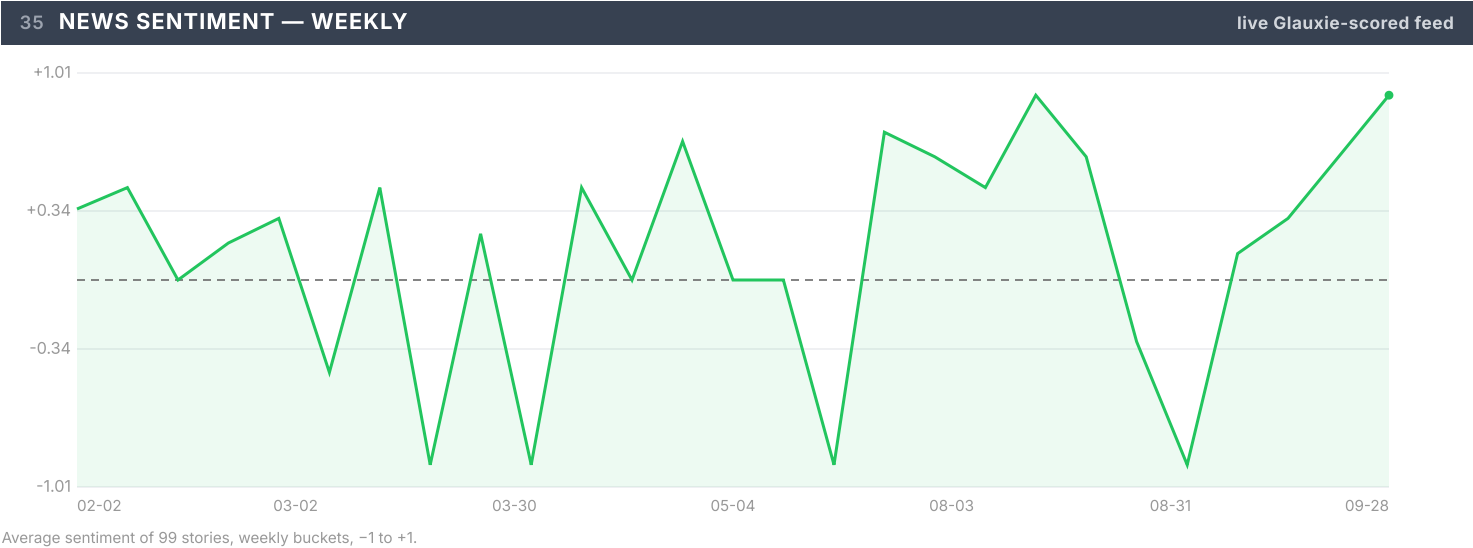
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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36 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Rainy

OVERALL -25.2 -6.8 vs industry	TREND -46.3 -28.9 vs industry	MOMENTUM +50.3 +70.5 vs industry	VOLUME -66.1 -65.1 vs industry
---	--	---	---

READING	GEN	SOFTWARE - INFRASTRUCTURE N=566	TECHNOLOGY N=6,969	ALL US SYMBOLS N=70,435
Overall	-25.2	-18.4	-20.7	-20.5
Trend	-46.3	-17.3	-20.8	-21.3
Momentum	+50.3	-20.2	-28.5	-15.8
Volume	-66.1	-1.0	+0.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

37 EXECUTIVE COMPENSATION

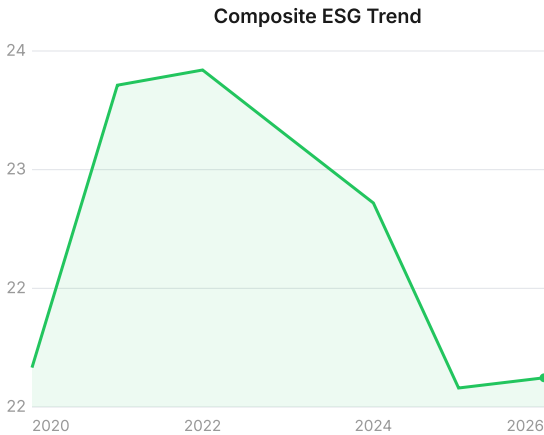
live proxy data · FY2024

EXECUTIVE	TOTAL COMP	STRUCTURE
Vincent Pilette Chief Executive Officer	\$15.4M	94% equity+incentive
Ondrej Vlcek Former President	\$8.4M	91% equity+incentive
Natalie M. Derse Chief Financial Officer	\$5.8M	90% equity+incentive
Bryan S. Ko Chief Legal Officer, Secretary a	\$4.4M	88% equity+incentive

38 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	18
Social	26
Governance	19
Composite ESG	21



39 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

40 DISCLOSURES

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41 DATA PROVENANCE FOR THIS REPORT			sources · coverage · method
DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT	
Price & volume	market_db.historical_prices	52 rows	
Fundamentals	income_statements_annual	6 rows · 2021 to 2026	
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-11-05 to 2026-08-06	
Analyst estimates	dim/forward_estimates	3 rows · 2026-03-28 to 2027-03-28	
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	50 rows · 2013 to 2026	
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-09-09 to 2026-10-06	
Proposed sales (Form 144)	edgar/form144	not present for this symbol	
Beneficial ownership (13D/G)	edgar/13dg	not present for this symbol	
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15	
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31	
ETF & fund holding	etf_holdings_changelog (30d)	1 record	
Peer set	stock_peers_dynamic	8 rows	
Industry medians	industry_medians	1 record	
Congressional trades	congress_db (House + Senate)	1 record	
ESG	fact/esg_disclosures	1 record	

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.