

GE Vernova Inc. (GEV)

Industrials / Industrial - Machinery · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$921.20 2026-10-16	MARKET CAP \$245.3B VOLUME 2.6M	52-WK HIGH \$1195.94 52-WK LOW \$530.16	TRAILING PE 26.1 P/S 5.93	GROSS MARGIN 20.2% NET MARGIN 23.0%	ROE 83% ROIC 7%	PIOTROSKI 6/9 ALTMAN Z 3.1	1-YR RETURN +53.1% 5-YR RETURN +603.4%
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GE Vernova Inc. is an energy enterprise primarily engaged in generating electricity. Its business activities are categorized into three main divisions: Power, Wind, and Electrification. The Power segment is responsible for producing and distributing electricity from various sources, including hydroelectric, natural gas, nuclear, and steam power. The Wind division concentrates on the fabrication and sale of wind turbine blades. Meanwhile, the Electrification segment offers an array of services such as grid infrastructure solutions, power conversion technologies, and both solar and energy storage systems. The company was established in 2023 and has its headquarters situated in Cambridge, Massachusetts.

SECTOR Industrials INDUSTRY Industrial - Machinery EXCHANGE NYSE MARKET CAP \$245.3B EMPLOYEES 75,000 (SEC-filed) CEO Scott L. Strazik IPO 2024-03-27
COUNTRY US
58 Charles Street, Cambridge, MA 02141 · Tel 617 674 7555 · governova.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

77 / 100

Street mean **\$1258.13** (8 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

ROUTINE SELLING — LOW SIGNAL

\$12M sold / 6 mo, zero open-market buys

2 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE
77
OF 100

Score Breakdown

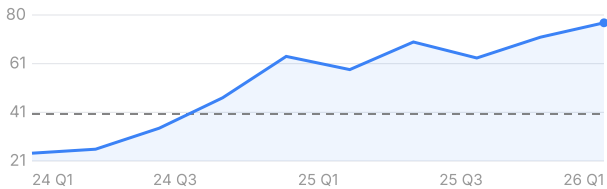
Profitability	49/100
Growth	77/100
Momentum	93/100
Quality	76/100
Earnings Quality	61/100
Balance Sheet	69/100
Value	41/100
Risk (safety)	90/100
Overall	77.3/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
PH	67
TT	66
EMR	63
ITW	60
CMI	58
PCAR	49
GEV	77

IS Score Trend — quarterly



10 quarters, 24 Q1 to 26 Q2. Peak 77 in 26 Q2, latest 77 — +0 since. Fell in 1 of the last 4 quarters. Dashed line marks 40 on the 0-100 scale.

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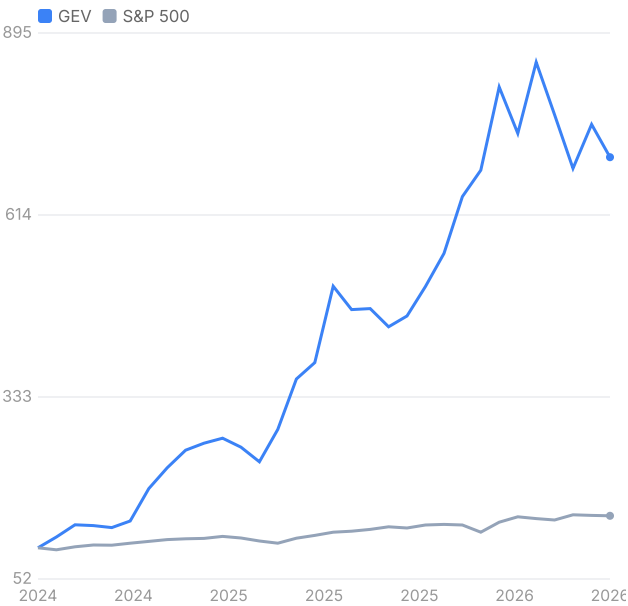
3 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · GEV +53.1% · S&P 500 +15.9% · spread +37.2pp



3 Years vs S&P 500 · GEV +603.4% · S&P 500 +49.6% · spread +553.8pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

4 TWO READINGS

business vs price

BUSINESS QUALITY

77 / 100

IS Score 77.3 / 100 · +0.0 from peak of 77

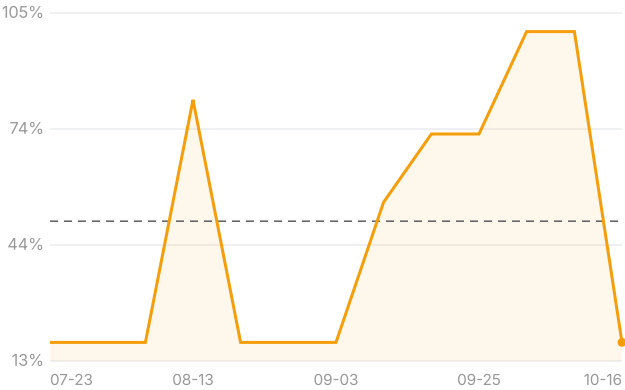


Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BEARISH

Technical Score 29 / 100 · Power -42 · 4 of 22 indicator votes bullish



Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 77, price structure 29 out of 100, so the business reads better than the price does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 77.3	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 69 → 63 → 71 → 77	the direction matters more than the level
Technical vote share back above 50%	now 18%	price structure no longer broken
Institutional holder count rises two quarters running	peak 3,437 → now 3,437	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

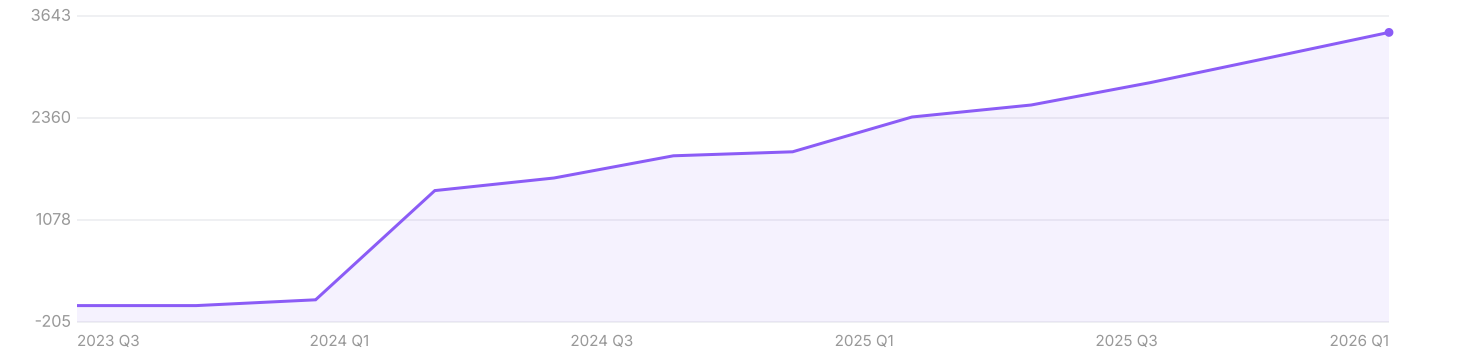
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6 SMART MONEY CONFLUENCE				EDGE · disclosure sources
SITE CONVERGENCE SCORE 2 of 4 top 13% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 0 buys none disclosed	INSIDER BUYS (180D) 0 none disclosed	
ETF FUNDS (30D) 1377 up / 1254 down net +123 funds	INSTITUTIONS ADDED (13F) 318 managers opening or increasing			

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND	13F · filed 45 days after quarter end
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Institutions holding — 12 quarters



Peak 3,437 · latest 3,437 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	3,437	214.2M	\$245.3B	79.9%
2026 Q1	3,119	204.2M	\$174.4B	76.2%
2025 Q4	2,805	207.9M	\$133.3B	77.6%
2025 Q3	2,524	206.1M	\$124.3B	76.9%
2025 Q2	2,372	210.7M	\$109.6B	78.6%
2025 Q1	1,936	210.6M	\$63.3B	78.6%
2024 Q4	1,886	216.2M	\$69.6B	80.7%
2024 Q3	1,607	218.2M	\$53.8B	81.4%
2024 Q2	1,448	220.3M	\$35.9B	82.2%
2024 Q1	74	8.1M	\$0.8B	3.0%
2023 Q4	2	0.0M	\$0.0B	0.0%
2023 Q3	1	0.0M	\$0.0B	0.0%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

8 INSIDER ACTIVITY							live Form 4 data
INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED	
Abate Victor	Chief Executive Officer, Wind	2026-06-01	SELL	4,819	\$4.57M	1,835	
Angel Stephen F	director	2026-05-20	A-Award	173	—	173	
Angel Stephen F	director	2026-05-20	A-Award	299	—	299	
Rucker Kim K.W.	director	2026-05-20	A-Award	173	—	173	
Akins Nicholas K	director	2026-05-20	A-Award	173	—	173	
Donald Arnold W	director	2026-05-20	A-Award	173	—	173	
Matthew C. Harris	director	2026-05-20	A-Award	173	—	173	
Reynolds Paula Rosput	director	2026-05-20	A-Award	173	—	173	

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9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARYEDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	3	12,452	\$11.5M	Counted
M — Exercises (paired A/D)	32	200,451	\$5.4M	None — mechanics
F — Tax withholding	28	107,418	\$99.8M	None — compensation
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$11.5M 3 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINElive EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-06-01	Abate Victor	4,819	\$4.6M
2026-03-03	Baert Steven	5,300	\$4.5M
2026-03-02	Zingoni Maria Victoria	10,000	\$8.8M
2026-02-26	Zingoni Maria Victoria	4,000	\$3.5M
Trailing 12 mo	5 filings	27,419	\$23M

11 13D / 13G STAKESCOND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-04-29	SCHEDULE 13G	Vanguard Capital Management	7.47%	20.2M sh
2025-05-13	SCHEDULE 13G/A	Capital International Investors	4.60%	12.7M sh
2025-02-14	SCHEDULE 13G	Capital International Investors	5.60%	15.4M sh
2025-01-30	SCHEDULE 13G/A	The Vanguard Group	8.69%	24.0M sh

12 CONGRESSIONAL TRADINGEDGE · STOCK Act

MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Matt Van Epps	House	SELL	\$1,001 - \$15,000	2026-06-16	2026-06-17
Michael McCaul	House	SELL	\$15,001 - \$50,000	2026-04-29	2026-05-11
Michael T. McCaul	House	SELL	\$15,001 - \$50,000	2026-04-29	2026-05-11

HOUSE 12-MO 32 trades 19 purchases	SENATE 12-MO 0 trades None purchases	COVERAGE STOCK Act filings 30-45 day disclosure lag	
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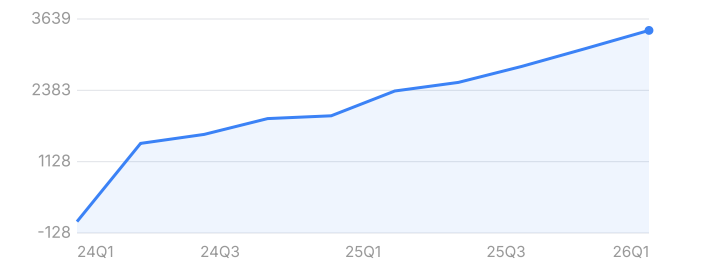
13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 3,119	13F SHARES 204M 76.2% of shares out	NEW / CLOSED 485 / 127 positions, QoQ	INCREASED / REDUCED 1,269 / 907 positions, QoQ	
PUT/CALL (13F) 1.08 option positions	FREE FLOAT 99.8% 266M sh			

2.8 · Largest Reporting 13F Managers

MANAGER	SHARES	VALUE
Wealth Enhancement Advisory Servic	159,694	\$154M
Congress Asset Management Co	158,328	\$150M
Td Waterhouse Canada Inc.	140,799	\$139M
Assenagon Asset Management S.A.	129,162	\$123M
Montrusco Bolton Investments Inc.	87,243	\$83M
Mn Services Vermogensbeheer B.V.	79,492	\$76M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

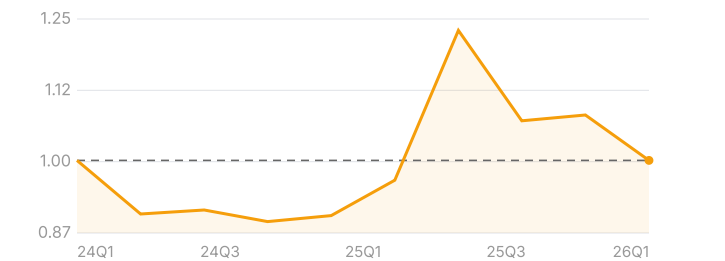
13F Filers Holding GEV — quarterly



2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.3%	\$8.0B
VSMPX	0.3%	\$8.0B
VTI	0.3%	\$8.0B
VTSAX	0.3%	\$8.0B
VFFSX	0.4%	\$6.6B
VOO	0.4%	\$6.6B

Institutional Put/Call — quarterly



14 SHORT VOLUME — DAILY, 60 SESSIONS	EDGE · live FINRA feed			
	LATEST SESSION 45.5% 2026-10-15	20-DAY AVG 50.4% 50-day 50.0%	TREND Rising 20d vs 50d	BY MARKET CENTER Q: 46% · N: 43% · B: 46% latest session

Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

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DARK POOL ACTIVITY

EDGE · live ATS data

Weekly Notional (\$B)

Date	Notional (\$B)
06-15	4.5
06-22	4.8
06-29	3.8
07-06	4.2
07-13	3.2
07-20	4.6
07-27	4.2
08-03	2.2
08-10	1.9
08-17	2.2

Where GEV Trades in the Dark

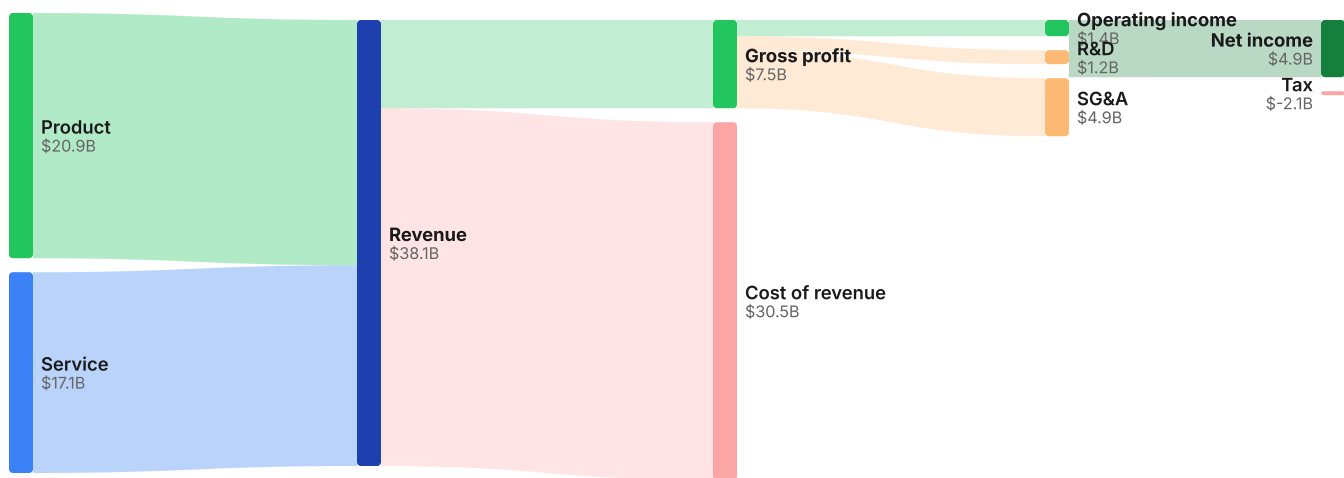
ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	3.2M	23 sh
Ubsa Ubs Ats	2.4M	27 sh
Sgmt Sigma X2	1.6M	23 sh
Mspl Ms Pool (Ats- 4)	1.3M	90 sh
Ebxl Level Ats	1.2M	14 sh
Mlix Instinct X	1.0M	33 sh

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REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of GE Vernova Inc. revenue goes. All values FY2025 filings, live.

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GEOGRAPHIC REVENUE

live segmentation

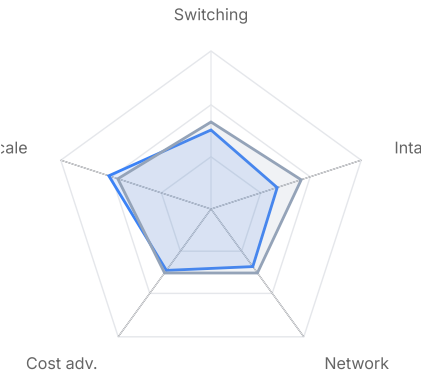
REGION	REVENUE	SHARE
Non-US	\$20.7B	35%
UNITED STATES	\$17.3B	29%
Europe	\$7.6B	13%
Middle East and Africa	\$5.4B	9%
Asia	\$4.6B	8%
Americas, Excluding U.S.	\$3.1B	5%

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MOAT & COMPETITIVE POSITION

LIVE MODEL · 50/100 WEAK

Moat score 50/100 — Weak; primary source Efficient Scale.



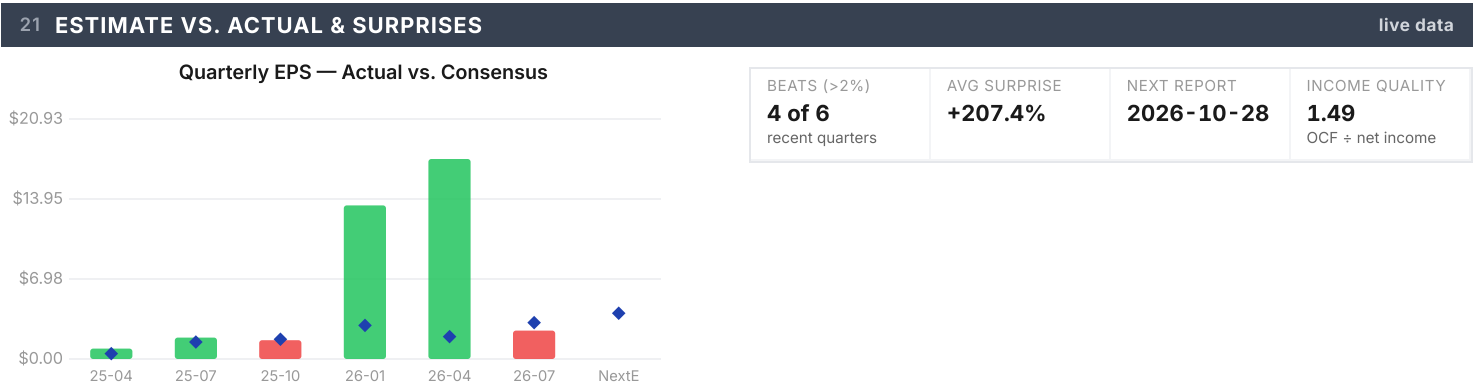
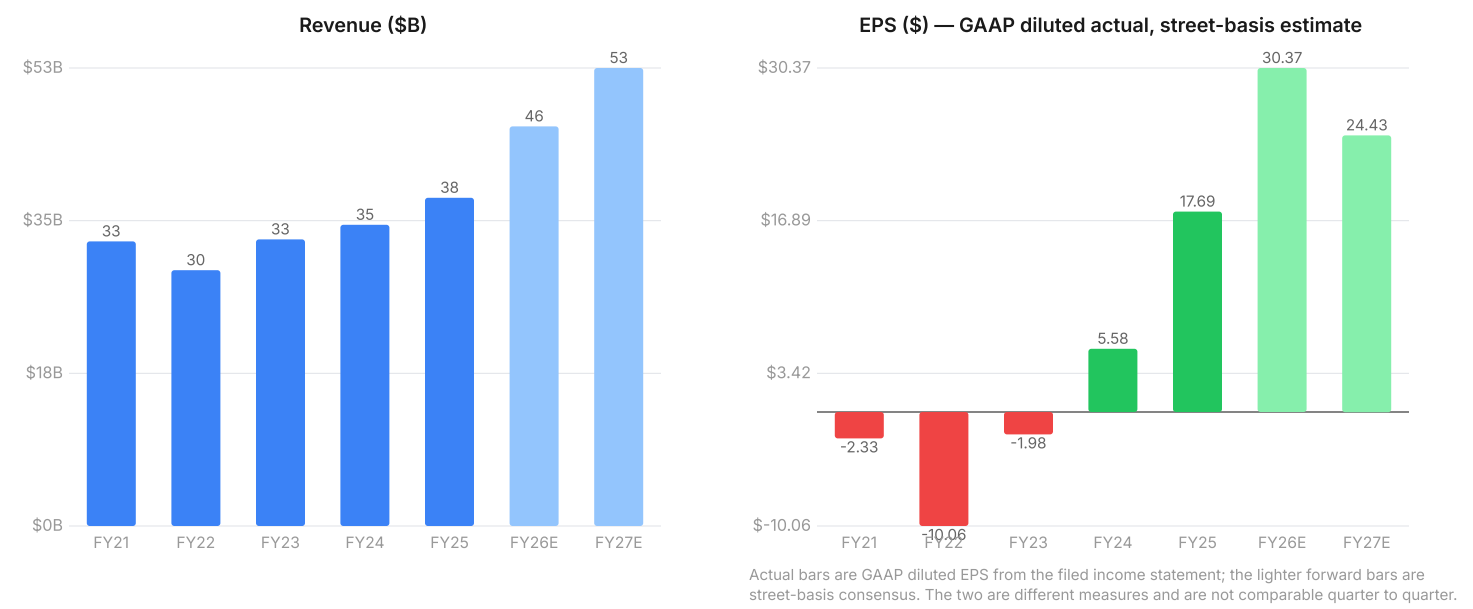
■ GEV (live moat model) ■ Peer median: PH · TT · EMR · ITW · CMI
Component scores from the live moat model. Peer median illustrative.

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19 CORPORATE INFORMATION — KEY OFFICERS		75,000 employees
OFFICER	TITLE	
Scott L. Strazik	Chief Executive Officer, President & Director	
Philippe Piron	Chief Executive Officer of Electrification Systems	
Kenneth S. Parks	Chief Financial Officer	
Steven Baert	Chief People Officer	

20 REVENUE & EPS — HISTORY AND ESTIMATES		live consensus
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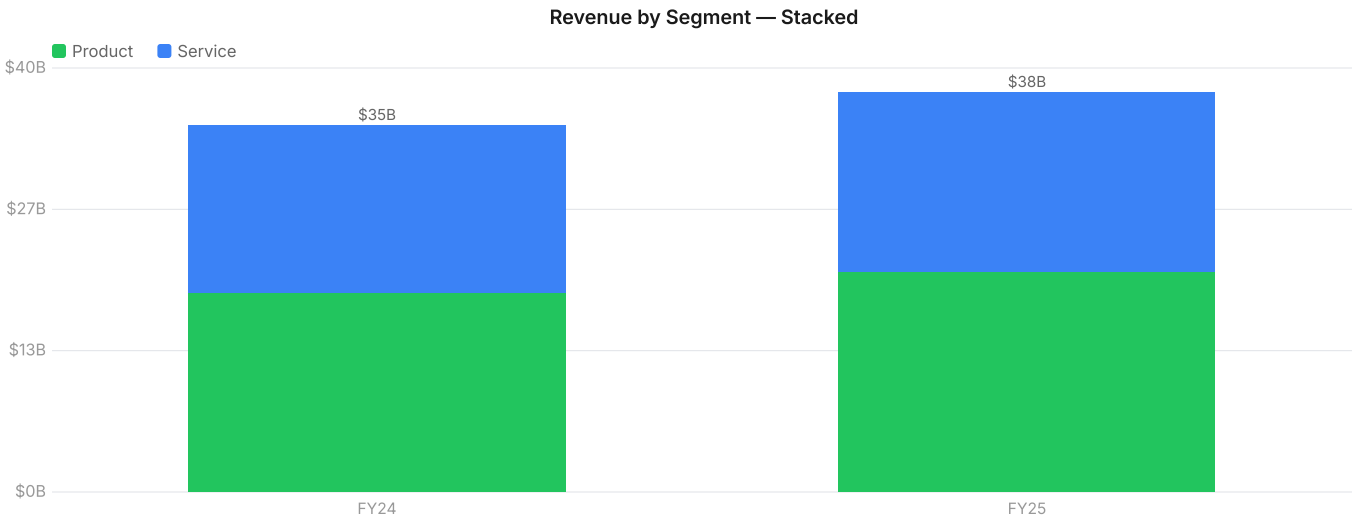
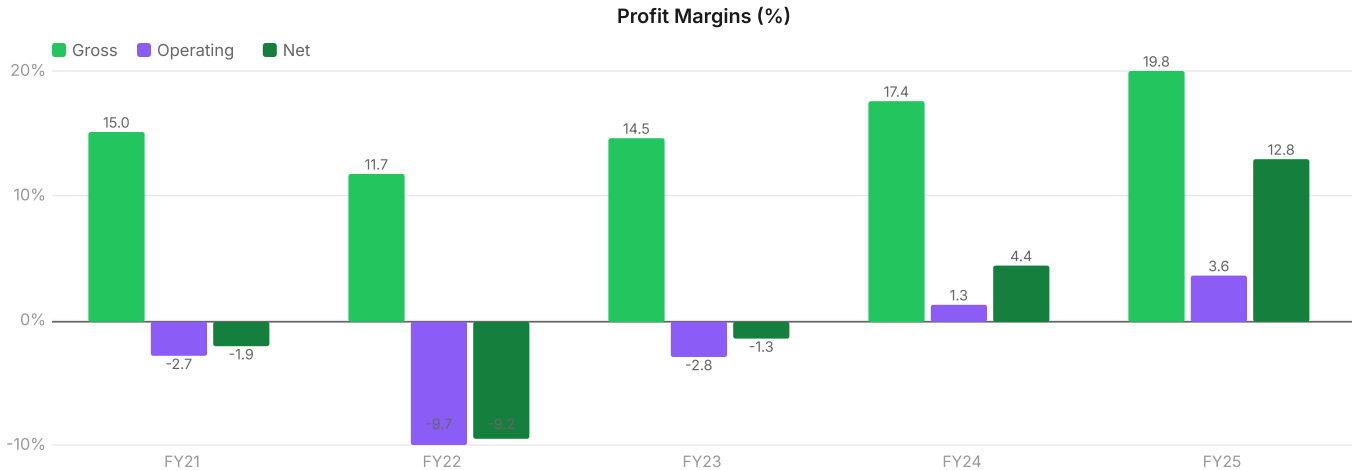
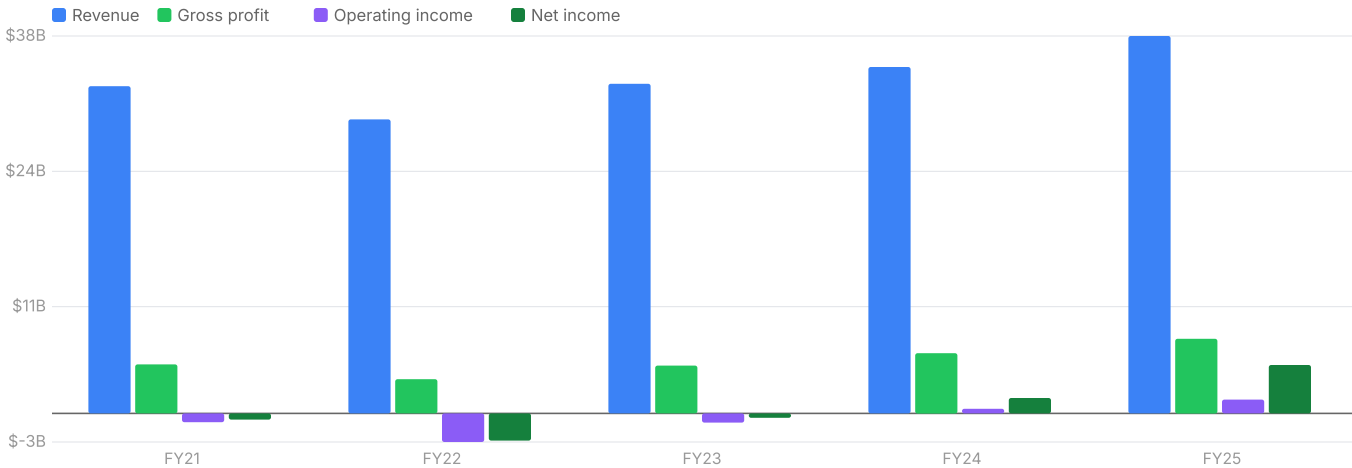
22 REPORTED VS. CONSENSUS — FULL HISTORY				0 quarters · live data		
BEAT RATE —% 0 of 0 quarters		CURRENT STREAK 0 longest 0		AVG EPS SURPRISE —% median —%		SURPRISE TREND — last 4 vs prior 4
PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.						

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INCOME TRENDS — 5 YEAR

live financials



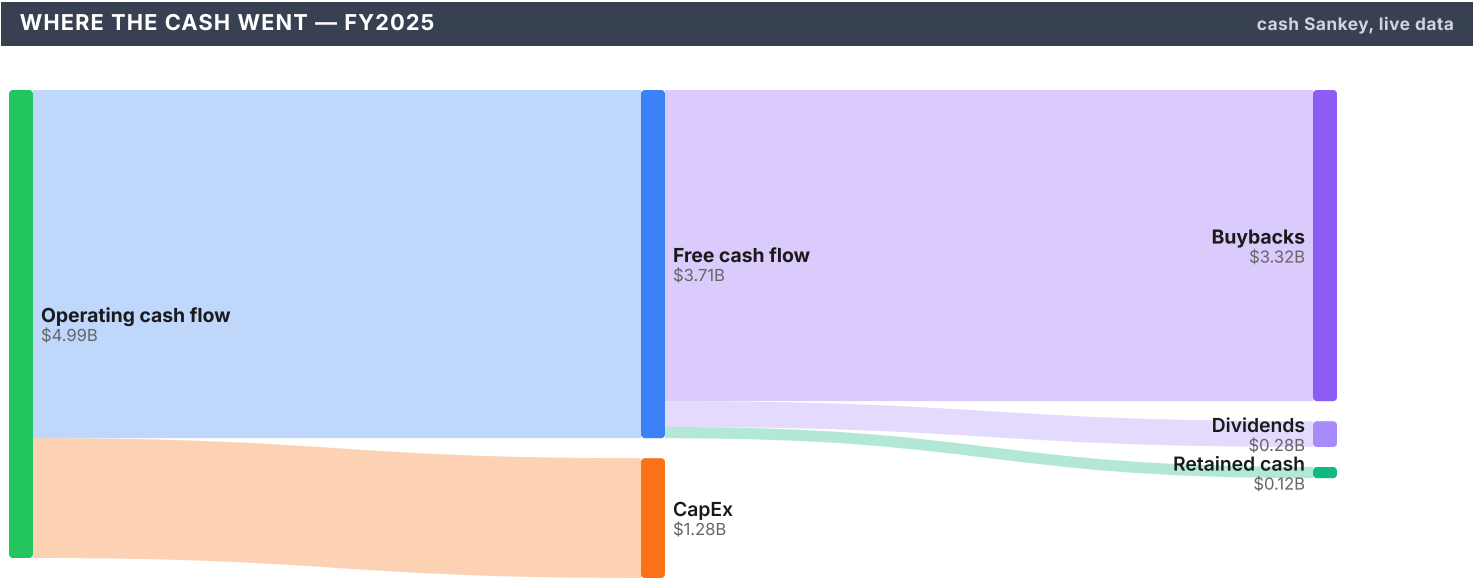
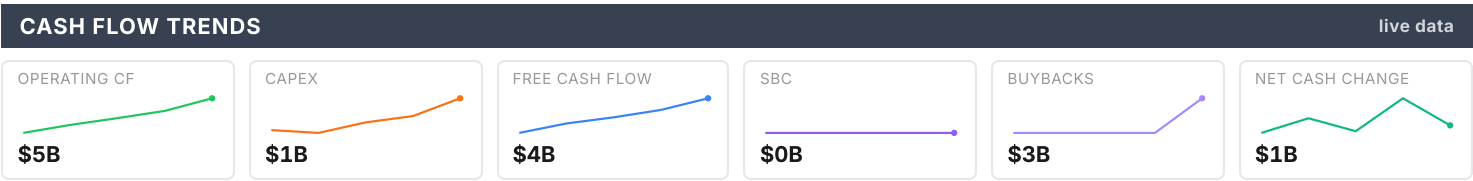
Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	—	-10.2%	+12.1%	+5.1%	+9.0%
Gross profit	—	-30.1%	+39.3%	+26.3%	+23.8%
Operating income	—	+225.9%	-68.0%	-151.0%	+194.7%
Net income	—	+332.2%	-84.0%	-454.3%	+214.7%

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23 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	33.0	29.7	33.2	34.9	38.1	
Cost of revenue	28.1	26.2	28.4	28.9	30.5	
Gross profit	4.9	3.5	4.8	6.1	7.5	
R&D expense	1.0	1.0	0.9	1.0	1.2	
SG&A expense	4.8	5.4	4.8	4.6	4.9	
Operating income	-0.9	-2.9	-0.9	0.5	1.4	
EBITDA	0.5	-0.5	0.9	1.6	3.7	
D&A	1.2	1.8	1.0	1.2	0.9	
Pretax income	-0.9	-2.5	-0.1	2.5	2.8	
Income tax	-0.1	0.2	0.3	0.9	-2.1	
Net income	-0.6	-2.7	-0.4	1.6	4.9	
Diluted EPS (\$)	-2.33	-10.06	-1.98	5.58	17.69	
Diluted shares (M)	272	272	272	278	276	



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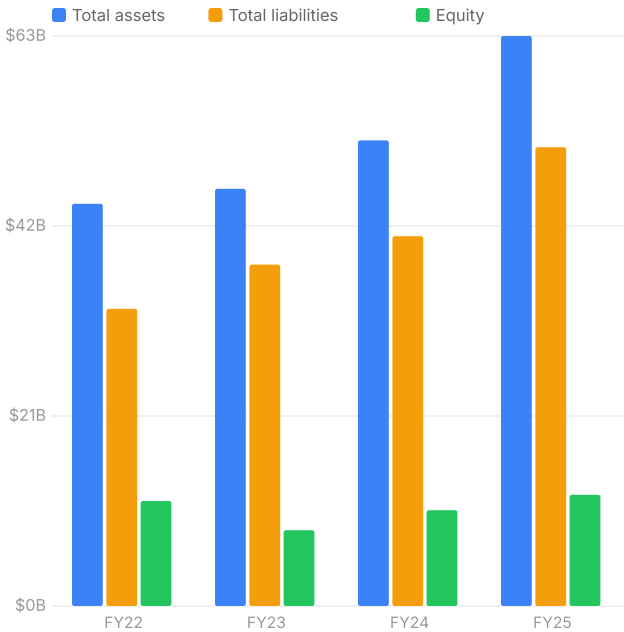
Balance Sheet — Full

\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	2.1	1.6	8.2	8.8	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	14.9	16.0	16.8	19.1	
Total current assets	25.9	27.4	34.2	40.2	
PP&E (net)	5.1	5.2	5.2	6.0	
Goodwill + intangibles	5.3	5.5	5.1	5.2	
Total assets	44.5	46.1	51.5	63.0	
Accounts payable	4.2	4.7	4.9	0.0	
Short-term debt	0.1	0.1	0.1	0.0	
Deferred revenue	11.8	15.1	17.6	25.8	
Total current liabilities	26.0	29.3	31.7	41.0	
Long-term debt	0.4	0.0	0.0	0.0	
Total liabilities	32.9	37.7	40.9	50.7	
Shareholders' equity	11.6	8.4	10.6	12.3	

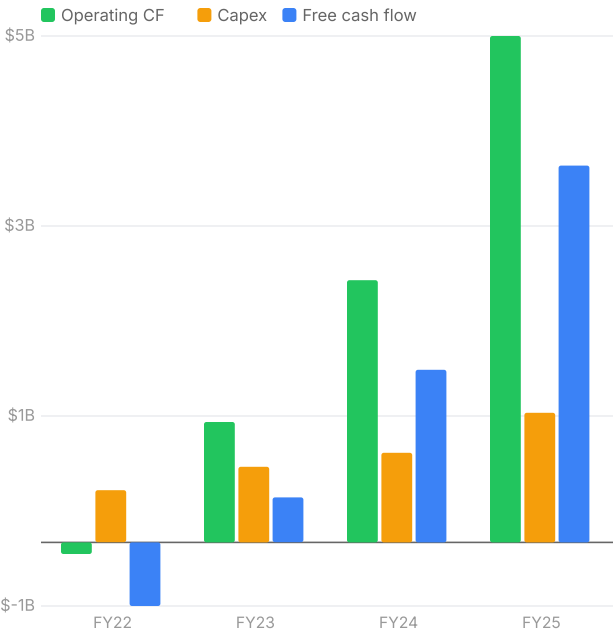
Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	(2.7)	(0.4)	1.6	4.9	
D&A	1.0	1.0	1.2	0.9	
Stock-based compensation	0.0	0.0	0.0	0.0	
Working capital change	0.9	1.1	1.3	2.9	
Operating cash flow	(0.1)	1.2	2.6	5.0	
Capital expenditures	(0.5)	(0.7)	(0.9)	(1.3)	
Investing cash flow	(0.3)	(0.7)	(0.0)	(0.8)	
Buybacks	0.0	0.0	0.0	(3.3)	
Dividends paid	0.0	0.0	0.0	(0.3)	
Debt issuance / (repay)	0.0	0.0	(0.0)	0.0	
Financing cash flow	0.8	(0.4)	3.7	(3.8)	
Free cash flow	(0.6)	0.4	1.7	3.7	

Balance Sheet Structure (\$B)



Cash Generation vs Capex (\$B)



Left: what the balance sheet is made of — the gap between the assets bar and the liabilities bar is book equity. Right: whether the capex bar is covered by the operating-cash bar; where it is not, the difference was funded externally and free cash flow goes negative.

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24 EXPANDED RATIO ANALYSIS (I)				live ratio engine · profitability · valuation
RATIO	FY24	FY25	TTM	TREND
PROFITABILITY				
ROE	16.3%	47.1%	83%	
ROA	3.0%	8.5%	11.8%	
ROIC	12.3%	102.8%	6.9%	
Gross margin	17.4%	19.8%	20.2%	
Operating margin	1.3%	3.6%	4.4%	
Net margin	4.4%	12.8%	23.0%	
EBITDA margin	4.7%	9.7%	22.0%	
FCF margin	4.9%	9.7%	—	
VALUATION				
P/E	58.82	36.91	26.1	
P/B	9.56	16.13	20.6	
P/S	2.61	4.74	5.93	
P/FCF	53.70	48.57	19.7	
EV/EBITDA	45.51	54.83	26.0	
EV/Revenue	2.41	4.50	5.7	
Earnings yield	1.7%	2.7%	3.86%	
FCF yield	1.9%	2.1%	5.07%	
EXPANDED RATIO ANALYSIS (II)				leverage · solvency
RATIO	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY				
Current ratio	1.08	0.98	0.85	
Quick ratio	0.83	0.73	0.64	
Debt / equity	0.11	0.00	0.33	
Debt / assets	2.1%	0.0%	4.9%	
Net debt / EBITDA	-3.86	-2.83	-1.01	
Interest coverage	48.36	—	—	

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EXPANDED RATIO ANALYSIS (III)				efficiency · growth · per-share · scores
RATIO	FY24	FY25	TTM	TREND
EFFICIENCY				
Asset turnover	0.68	0.66	0.51	
Receivables turnover	2.41	3.14	2.0	
DSO (days)	151	116	182	
DPO (days)	63	30	112	
Cash conversion cycle	188	196	202	
GROWTH (YoY)				
Revenue growth	—	9.0%	—	
Net income growth	—	214.7%	—	
EPS growth	—	217.0%	—	
FCF growth	—	118.3%	—	
PER SHARE (\$)				
EPS (diluted, TTM)	5.58	17.70	35.56	
Book value / share	34.34	40.50	48.94	
Revenue / share	125.66	137.93	154.36	
FCF / share	6.12	13.45	46.41	
Cash / share	29.51	32.06	48.96	
SHAREHOLDER RETURN & SCORES				
Buyback yield	0.0%	1.8%	1.70%	
Altman Z-Score	2.16	2.98	3.1	
Piotroski F-Score	4	7	6/9	
Beneish M-Score	—	-2.29	-2.30	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	6 / 9	Middling		
Altman Z-Score	3.1	Safe (>2.99)	Safe	
Income quality	1.49	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.30	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		1.21	Revenue stability	0.88
Interest burden		1.00	Earnings stability	0.75
Operating margin		19.0%	Earnings persistence	0.50
Asset turnover		0.62×	Revenue CAGR 3y	—
Financial leverage		6.43×	EPS CAGR 3y	—
= ROE		91%	FCF CAGR 3y	—

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SHAREHOLDER RETURN PROFILElive

BUYBACK YIELD 1.70%	DIVIDEND YIELD 0.19%	TOTAL SHAREHOLDER RETURN 1.83% cash yield	SBC / REVENUE 0.0% dilution pressure
------------------------	-------------------------	---	--

27 PEER COMPARISONlive peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
PH	\$121.5B	33.3	25%	19.0%	+8.3%	9/9	+33.8%
TT	\$101.0B	34.5	36%	14.6%	+7.0%	6/9	+11.4%
EMR	\$90.1B	35.2	13%	14.7%	+4.8%	8/9	+25.8%
ITW	\$77.5B	24.6	105%	18.9%	+4.3%	6/9	+10.3%
CMI	\$73.1B	27.0	22%	9.9%	+2.9%	6/9	—
PCAR	\$58.3B	23.3	13%	10.0%	-12.3%	5/9	—
ROK	\$47.4B	39.9	35%	17.6%	+11.3%	9/9	—
CARR	\$45.3B	37.8	9%	7.9%	-1.6%	4/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

28 ANALYST CONSENSUS & ESTIMATESlive consensus

Buy

29 Analysts



MEAN TARGET (QTR) \$1258.13 8 targets	TARGET VS. PRICE +36.6% last-quarter mean	NEXT REPORT 2026-10-28 street \$3.99
---	---	--

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$46.33B	\$46.85B / \$45.11B	\$30.37	\$31.26 / \$28.15	15
FY2027	\$53.11B	\$55.01B / \$49.65B	\$24.43	\$27.20 / \$18.52	20
FY2028	\$60.95B	\$66.41B / \$52.93B	\$34.56	\$46.72 / \$21.64	21

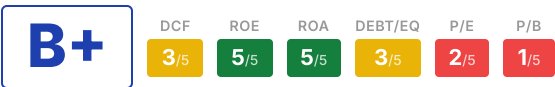
29 STREET TARGETS & THIRD-PARTY RATINGlive targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$1310.00	+42.2%	2
Last Quarter	\$1258.13	+36.6%	8
Last Year	\$979.57	+6.3%	63
All Time	\$707.75	-23.2%	110

Rolling mean of published targets vs. last close \$921.20. Aggregated from StreetInsider, Benzinga.

Third-Party Composite Rating



Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

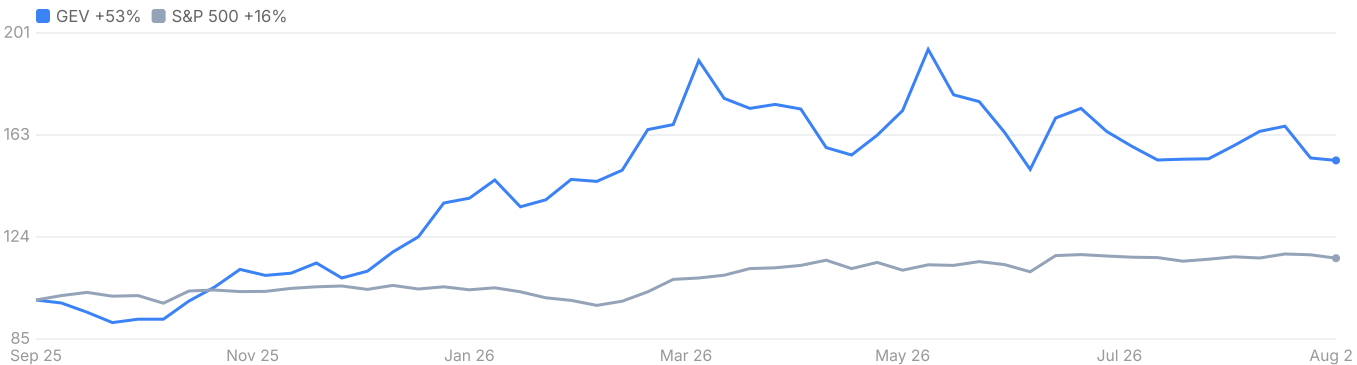
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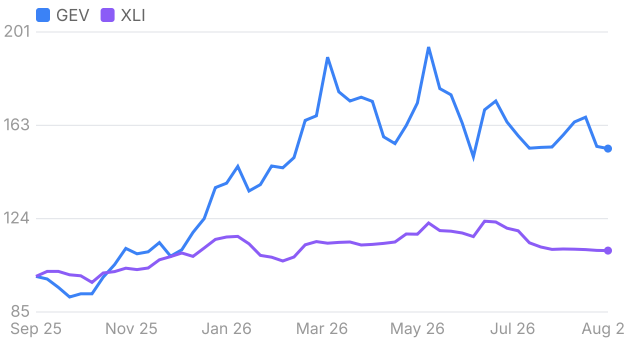
30 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set

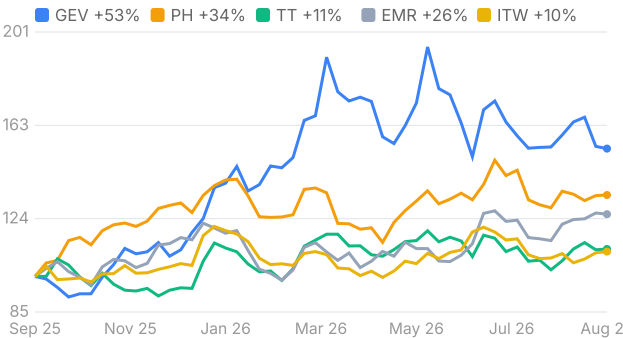
GEV +53.1% vs S&P 500 +15.9% — spread +37.2pp



Sector — XLI +10.7%



Peer Set — indexed to 100



All series indexed to 100 at the start of the window, adjusted closes.

TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition

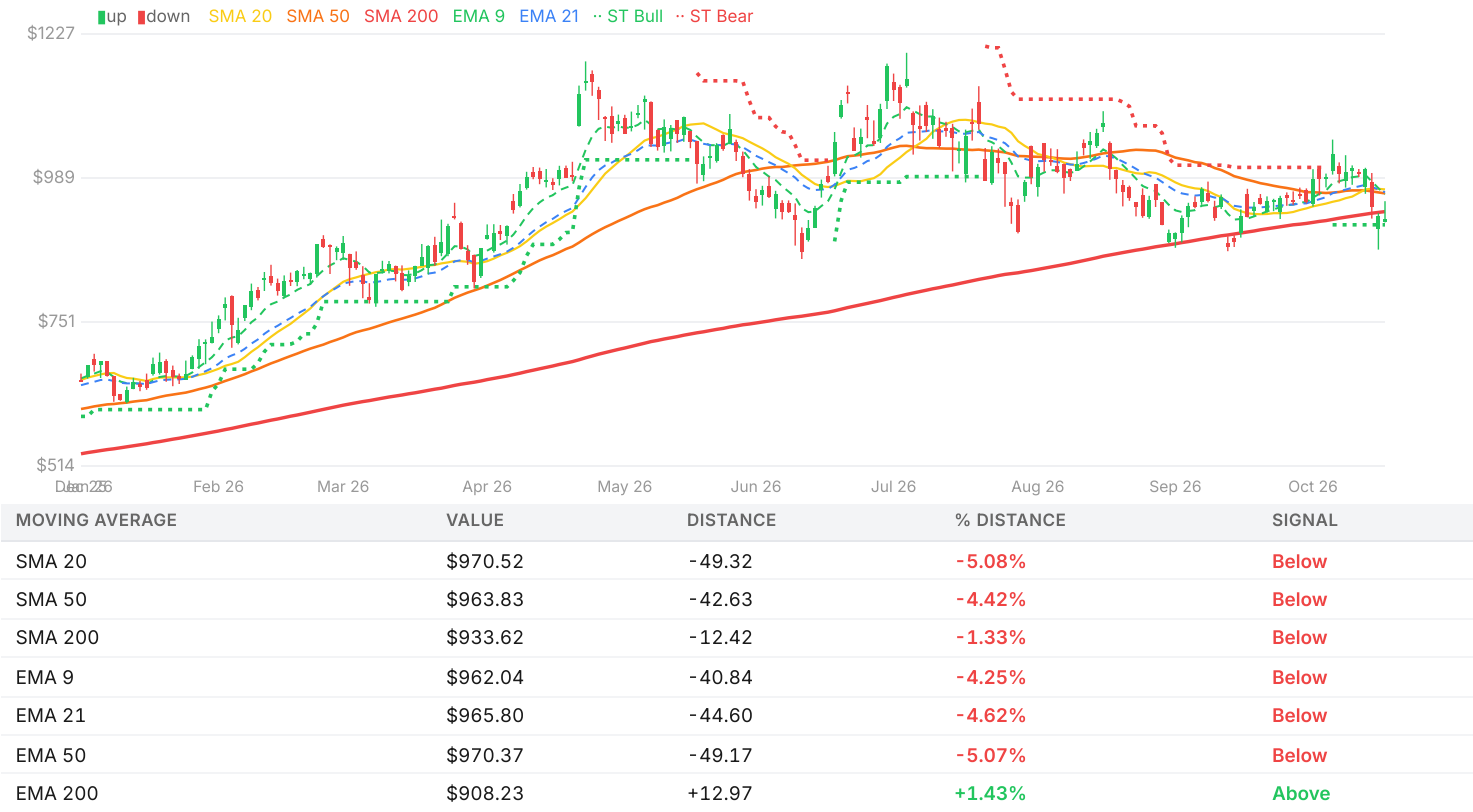


Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

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MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

31 TECHNICAL POWER SCORE

EDGE · site engine · 29/100 composite

TECHNICAL VERDICT

BEARISH

Power Score -42

4 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

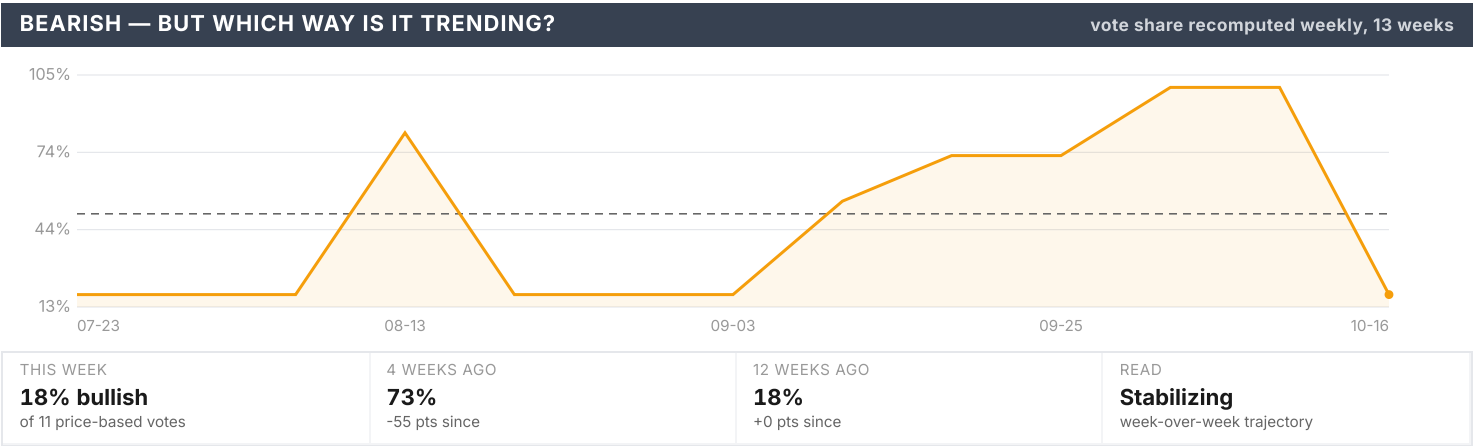
22

0

50

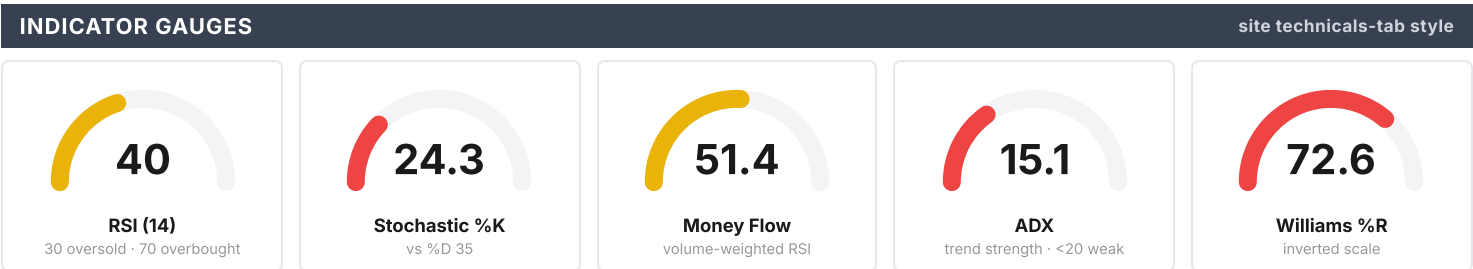
67

38



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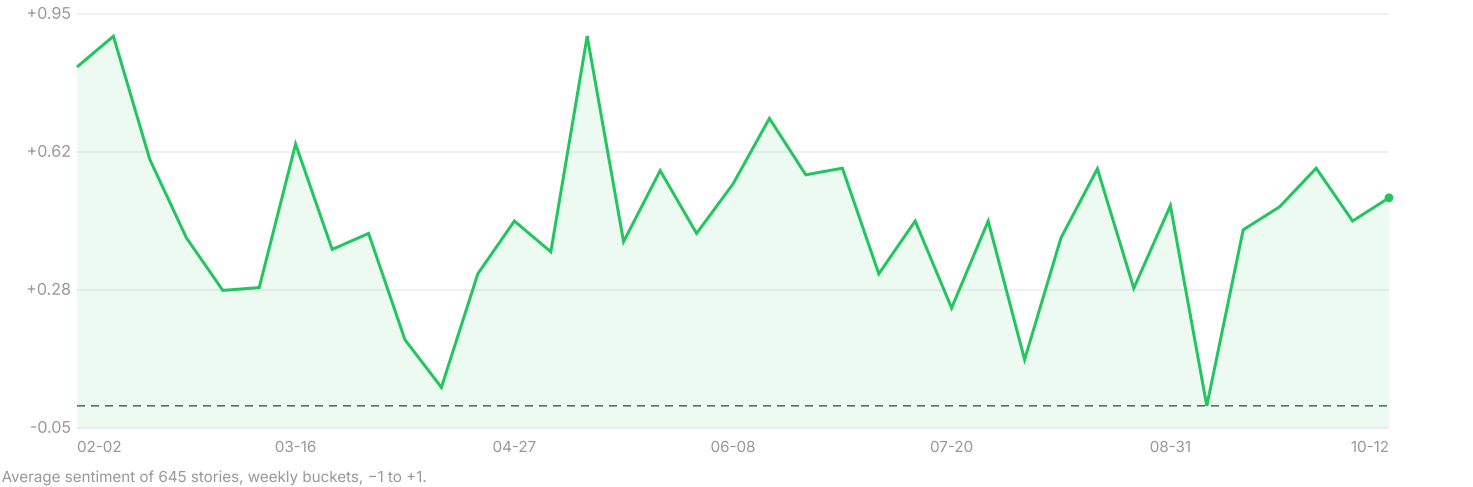
INDICATOR VOTE GRID				4 bull / 18 bear	
● Price vs SMA 20	\$970.52	● Price vs SMA 50	\$963.83	● Price vs SMA 200	\$933.62
● EMA 9/21 Cross	962.0/965.8	● SMA 50/200	Golden	● ADX Direction	ADX 15
● Supertrend	\$912	● Parabolic SAR	\$1035	● SMA Slope	-0.970
● RSI	40.0	● Stochastic K/D	24/35	● StochRSI K/D	-0/16
● Williams %R	-73	● CCI	-108	● TSI vs Signal	0.0
● CMO	-20.0	● ROC	-6.85%	● OBV Signal	Distrib
● Chaikin MF	0.090	● MFI	51	● Force Index	-26M
● Elder Ray Bull	-14.80				



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35 NEWS SENTIMENT — WEEKLY

live Glauxie-scored feed



36 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Cloudy

OVERALL -11.8 +14.9 vs industry		TREND +5.0 +36.6 vs industry	MOMENTUM -44.0 -12.7 vs industry	VOLUME +49.6 +67.0 vs industry
READING	GEV	INDUSTRIAL - MACHINERY N=1,754	INDUSTRIALS N=9,922	ALL US SYMBOLS N=70,435
Overall	-11.8	-26.7	-24.1	-20.5
Trend	+5.0	-31.6	-26.2	-21.3
Momentum	-44.0	-31.2	-24.5	-15.8
Volume	+49.6	-17.4	-22.6	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

37 EXECUTIVE COMPENSATION

live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Scott Strazik , Chief Executive Officer	\$18.0M	72% equity+incentive
Rachel Gonzalez , Former General Counsel	\$14.0M	87% equity+incentive
Ken Parks , Chief Financial Officer	\$6.3M	72% equity+incentive
Mavi Zingoni , Former CEO, Power	\$6.0M	70% equity+incentive
Steven Baert , Chief People Officer	\$5.7M	71% equity+incentive

38 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	82
Social	72
Governance	66
Composite ESG	73

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39 8-K MATERIAL EVENTS		live EDGAR feed
FILED	8-K CONTENTS	ITEMS
2026-08-27	Officer/Director Change	5.02
2026-07-22	Earnings Release; Exhibits	2.02,9.01
2026-05-22	Shareholder Vote	5.07
2026-04-22	Earnings Release; Exhibits	2.02,9.01
2026-02-04	Other Events; Financial Statements and Exhibits	8.01,9.01
2026-01-28	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2026-01-21	Departure/Election of Directors; Appointment of Officers	5.02
2025-10-22	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01

40 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

41 DISCLOSURES

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42 DATA PROVENANCE FOR THIS REPORT

sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	5 rows · 2021 to 2025
Reported vs consensus	fact/earnings_calendar	9 rows · 2024-04-25 to 2026-04-22
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	13 rows · 2021 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-05-14 to 2026-06-01
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2025-01-30 to 2026-04-29
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.