

Gilead Sciences, Inc. (GILD)

Healthcare / Drug Manufacturers - General · NASDAQ Global Select

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$156.19 2026-10-16	MARKET CAP \$193.7B VOLUME 7.8M	52-WK HIGH \$160.51 52-WK LOW \$114.02	TRAILING PE -60.1 P/S 6.36	GROSS MARGIN 79.6% NET MARGIN -10.6%	ROE -16% ROIC -4%	PIOTROSKI 5/9 ALTMAN Z 3.7	1-YR RETURN +33.4% 5-YR RETURN +216.2%
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Gilead Sciences, Inc. is a global biopharmaceutical enterprise, with operations spanning the United States, Europe, and numerous international markets. Its core mission involves discovering, developing, and commercializing innovative medications to address critical health needs. The company's extensive product portfolio encompasses treatments for a variety of severe conditions. For HIV/AIDS, it supplies key therapies such as Biktarvy, Genvoya, Descovy, Odefsey, Truvada, Complera/Eviplera, Stribild, and Atripla. In response to the 2019 coronavirus pandemic, Gilead provides Veklury, an injectable drug for intravenous administration. Its offerings for liver diseases include Epclusa, Harvoni, Vosevi, Vemlidy, and Viread. Furthermore, Gilead assists patients battling hematological disorders, various cancers, and those undergoing cell therapy, through products like Yescarta, Tecartus, Trodelvy, and Zydelig. Other specialized medicines include Letairis, an oral drug for pulmonary arterial hypertension; Ranexa, also an oral medication, for chronic angina; and AmBisome, a liposomal formulation designed to combat serious invasive fungal infections. Gilead Sciences, Inc. actively engages in collaboration agreements with a diverse range of partners to advance its therapeutic pipeline. These include Arcus Biosciences, Inc., Pionyr Immunotherapeutics Inc., Tizona Therapeutics, Inc., Tango Therapeutics, Inc., Jounce Therapeutics, Inc., Galapagos NV, Janssen Sciences Ireland Unlimited Company, Japan Tobacco, Inc., Gadeta B.V., Bristol-Myers Squibb Company, Dragonfly Therapeutics, Inc., and Merck & Co, Inc. The company was founded in 1987 and its corporate headquarters are situated in Foster City, California.

SECTOR Healthcare INDUSTRY Drug Manufacturers - General EXCHANGE NASDAQ MARKET CAP \$193.7B EMPLOYEES 17,000 (SEC-filed) CEO Daniel O'Day
IPO 1992-01-22 COUNTRY US
333 Lakeside Drive, Foster City, CA 94404 · Tel 650 574 3000 · [gilead.com](https://www.gilead.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

44 / 100

Street mean **\$148.11** (9 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

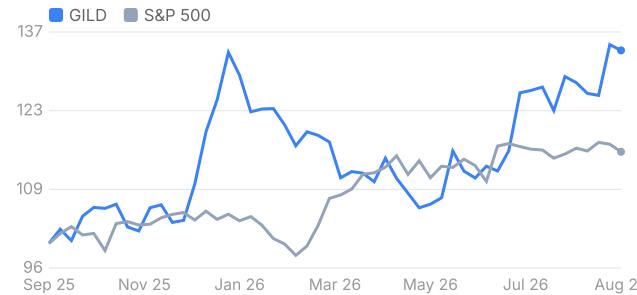
ROUTINE SELLING — LOW SIGNAL

\$31M sold / 6 mo, zero open-market buys

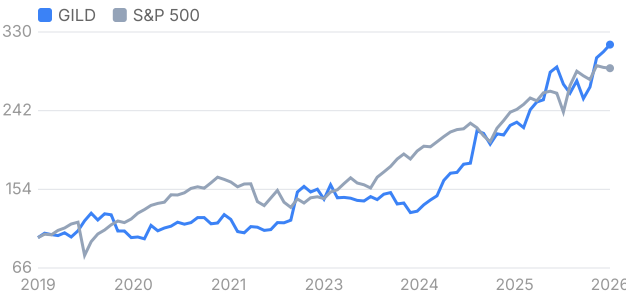
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **GILD +33.4%** · **S&P 500 +15.9%** · spread **+17.5pp**



7 Years vs S&P 500 · **GILD +216.2%** · **S&P 500 +189.9%** · spread **+26.4pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

44

OF 100

Score Breakdown

Profitability	20/100
Growth	37/100
Momentum	38/100
Quality	32/100
Earnings Quality	26/100
Balance Sheet	20/100
Value	27/100
Risk (safety)	80/100
Overall	43.8/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
PFE	46
AMGN	67
AZN	71
NVS	65
BMJ	68
MRK	49
GILD	44

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

44 / 100

IS Score 43.8 / 100 · -34.4 from peak of 78

Quarter	Business Quality
23 Q1	67
23 Q2	70
23 Q3	67
23 Q4	42
24 Q1	48
24 Q2	50
24 Q3	55
24 Q4	75
25 Q1	78
25 Q2	78
25 Q3	75
25 Q4	75
26 Q1	44

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score 84 / 100 · Power +67 · 20 of 22 indicator votes bullish

Date	Price Structure
07-23	45%
08-13	23%
08-23	90%
09-03	104%
09-13	50%
09-25	104%
10-05	50%
10-16	104%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 44, price structure 84 out of 100, so the price reads better than the business does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 43.8	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 75 → 75 → 77 → 44	the direction matters more than the level
Technical vote share back above 50%	now 100%	price structure no longer broken
Institutional holder count rises two quarters running	peak 2,331 → now 2,299	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

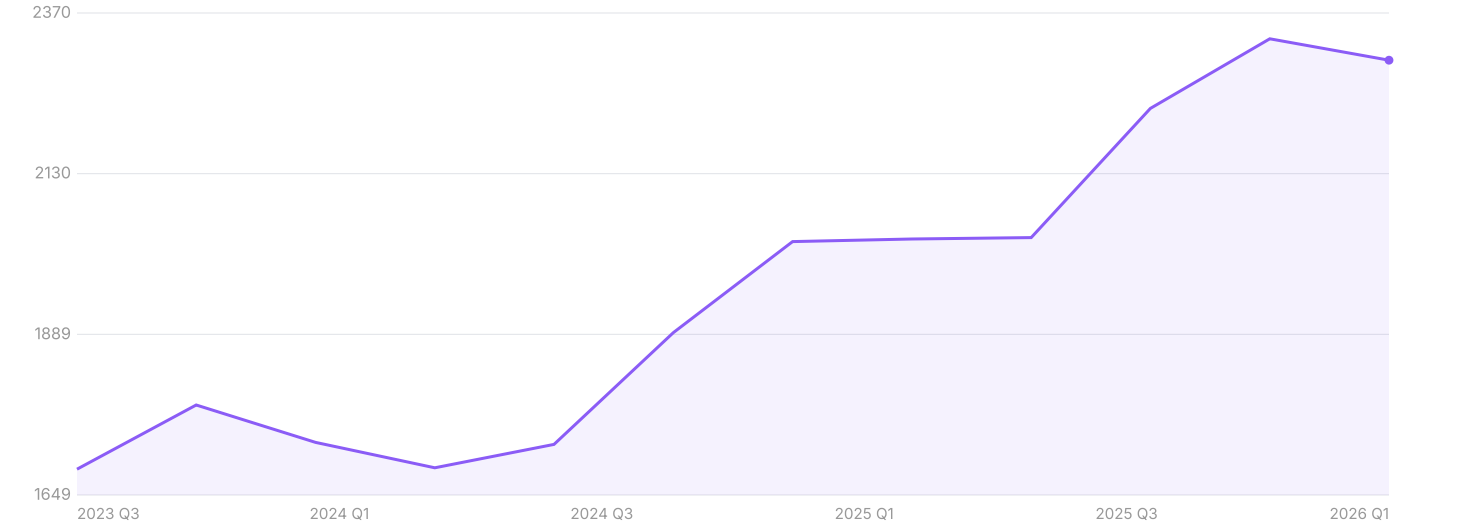
SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 5 buys 2026-05-06	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 1979 up / 1613 down net +366 funds	INSTITUTIONS ADDED (13F) -32 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 2,331 · latest 2,299 (-32 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	2,299	1120.1M	\$135.8B	90.1%
2026 Q1	2,331	1074.0M	\$144.6B	86.4%
2025 Q4	2,227	1103.9M	\$130.3B	88.8%
2025 Q3	2,034	1056.7M	\$113.4B	85.0%
2025 Q2	2,032	1077.4M	\$115.8B	86.7%
2025 Q1	2,028	1065.1M	\$116.7B	85.7%
2024 Q4	1,892	1064.2M	\$96.7B	85.6%
2024 Q3	1,725	1044.2M	\$86.3B	84.0%
2024 Q2	1,690	1038.2M	\$70.4B	83.5%
2024 Q1	1,728	1041.3M	\$74.6B	83.8%
2023 Q4	1,784	1046.4M	\$82.9B	84.2%
2023 Q3	1,688	1041.3M	\$76.7B	83.8%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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8 INSIDER ACTIVITY

live Form 4 data

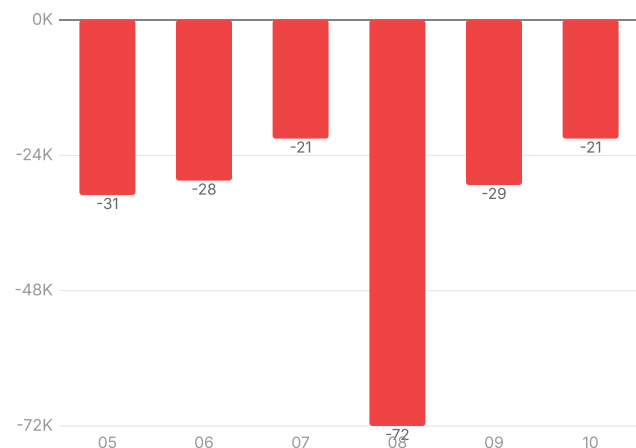
INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Mercier Johanna	Chief Comm & Corp Aff Officer	2026-10-15	SELL	3,000	\$0.47M	113,684
Dickinson Andrew D	Chief Financial Officer	2026-10-15	SELL	3,000	\$0.47M	161,096
O'Day Daniel Patrick	director, Chairman & CEO	2026-10-01	SELL	12,000	\$1.77M	569,683
O'Day Daniel Patrick	director, Chairman & CEO	2026-10-01	SELL	3,000	\$0.45M	566,683
Burkhart Erin	SVP, Controllership	2026-09-22	EXERCISE	2,223	—	2,223
Burkhart Erin	SVP, Controllership	2026-09-22	TAX W/H	768	\$0.12M	1,455
Burkhart Erin	SVP, Controllership	2026-09-22	EXERCISE	2,223	—	9,022
Dickinson Andrew D	Chief Financial Officer	2026-09-15	SELL	3,000	\$0.44M	164,096

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY

EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	52	226,000	\$31.2M	Counted
M — Exercises (paired A/D)	24	148,706	\$4.8M	None — mechanics
F — Tax withholding	18	36,612	\$5.2M	None — compensation
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$31.2M 52 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE

live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-10-15	Andrew Dickinson	3,000	\$0.5M
2026-10-15	Johanna Mercier	3,000	\$0.5M
2026-09-15	Andrew Dickinson	3,000	\$0.4M
2026-09-15	Johanna Mercier	3,000	\$0.4M
Trailing 12 mo	46 filings	686,752	\$93M

11 13D / 13G STAKES

COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-04-29	SCHEDULE 13G	Vanguard Capital Management	7.51%	93.3M sh
2026-03-26	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change
2026-02-05	SCHEDULE 13G	Abigail P. Johnson	5.30%	65.5M sh
2025-05-13	SCHEDULE 13G/A	Capital World Investors	4.30%	53.8M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-08-10	2026-09-07
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-07-07	2026-08-12
Jared Moskowitz	House	BUY	\$1,001 - \$15,000	2026-05-06	2026-06-22
John Boozman	Senate	SELL	\$1,001 - \$15,000	2025-04-16	2025-05-14
John Boozman	Senate	SELL	\$1,001 - \$15,000	2025-04-16	2025-05-14
John Boozman	Senate	SELL	\$1,001 - \$15,000	2025-04-16	2025-05-13
HOUSE 12-MO 12 trades 8 purchases		SENATE 12-MO 0 trades None purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 2,331	13F SHARES 1.07B 86.4% of shares out	NEW / CLOSED 248 / 104 positions, QoQ	INCREASED / REDUCED 863 / 896 positions, QoQ	
PUT/CALL (13F) 0.94 option positions	FREE FLOAT 99.8% 1.24B sh			

2.8 · Largest Reporting 13F Managers

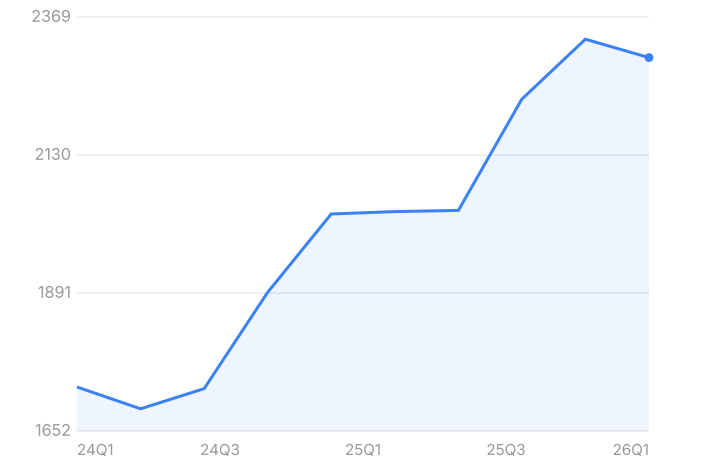
MANAGER	SHARES	VALUE
Assenagon Asset Management S.A.	1.6M	\$233M
Confluence Investment Management L	791,297	\$118M
Bailard, Inc.	734,720	\$110M
Vontobel Holding Ltd.	702,082	\$105M
Fjarde Ap-Fonden /Fourth Swedish N	558,657	\$83M
Mn Services Vermogensbeheer B.V.	368,039	\$55M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

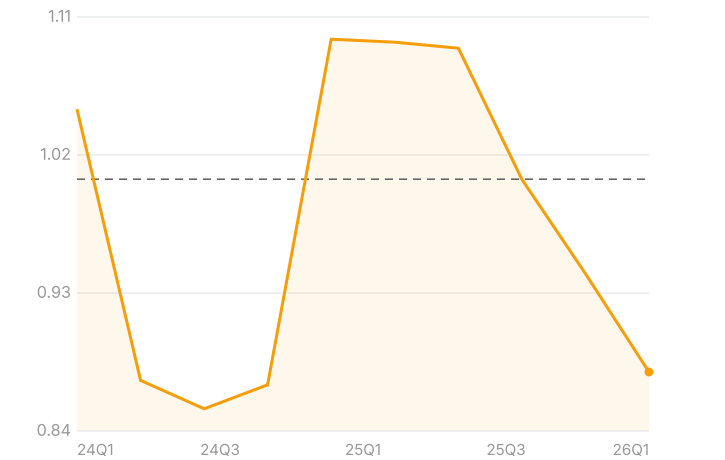
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.3%	\$5.9B
VTI	0.3%	\$5.9B
VSMPX	0.3%	\$5.9B
VTSAX	0.3%	\$5.9B
VFFSX	0.3%	\$4.9B
VFINX	0.3%	\$4.9B

13F Filers Holding GILD — quarterly



Institutional Put/Call — quarterly

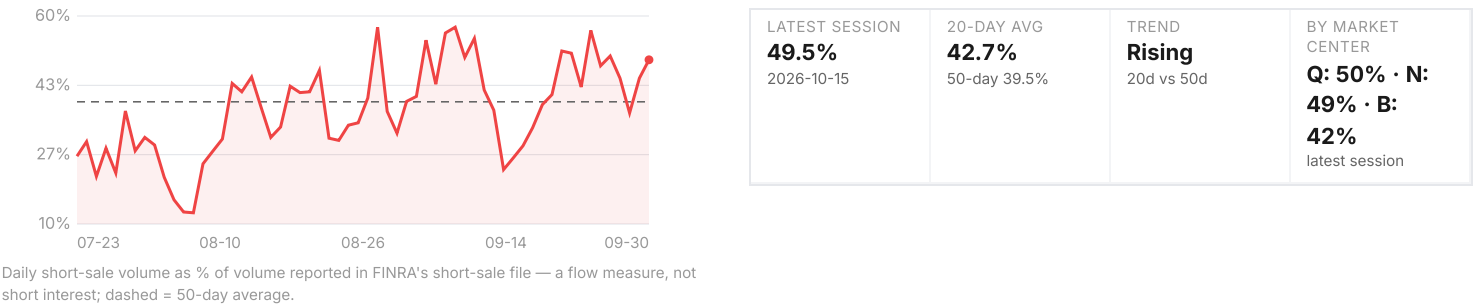


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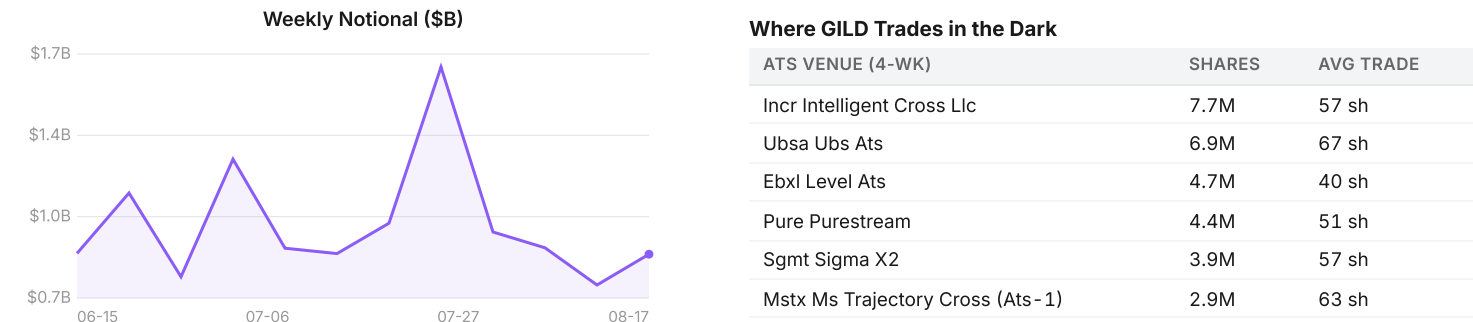
14 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed



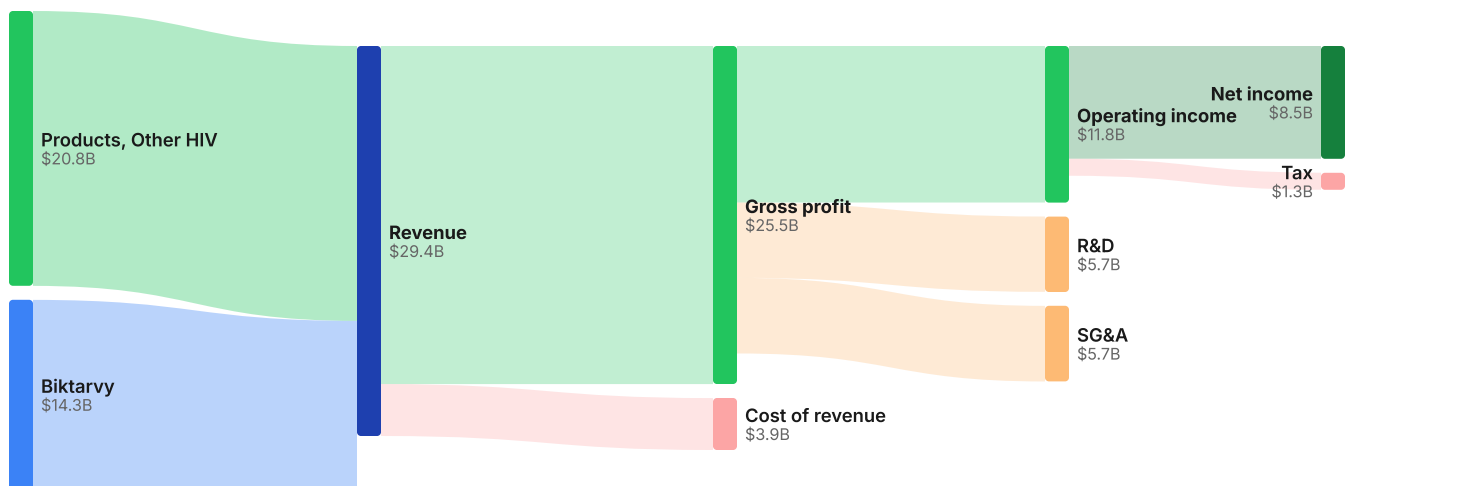
15 DARK POOL ACTIVITY

EDGE · live ATS data



16 REVENUE FLOW — FY2025

live segmentation + income data



17 GEOGRAPHIC REVENUE

live segmentation

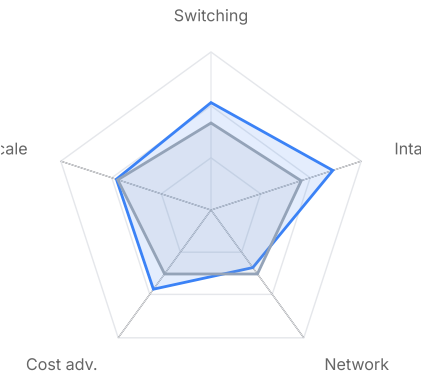
REGION	REVENUE	SHARE
UNITED STATES	\$20.9B	71%
Europe	\$5.1B	17%
Other International	\$3.5B	12%

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18 MOAT & COMPETITIVE POSITION

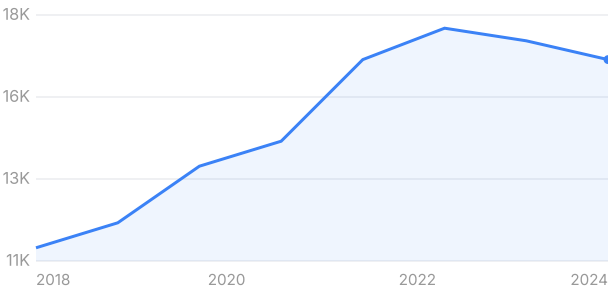
LIVE MODEL · 66/100 NARROW

Moat score 66/100 — Narrow; primary source Intangible Assets.



■ GILD (live moat model) ■ Peer median: PFE · AMGN · AZN · NVS · BMY
Component scores from the live moat model. Peer median illustrative.

3.8 · Employees (SEC filings)



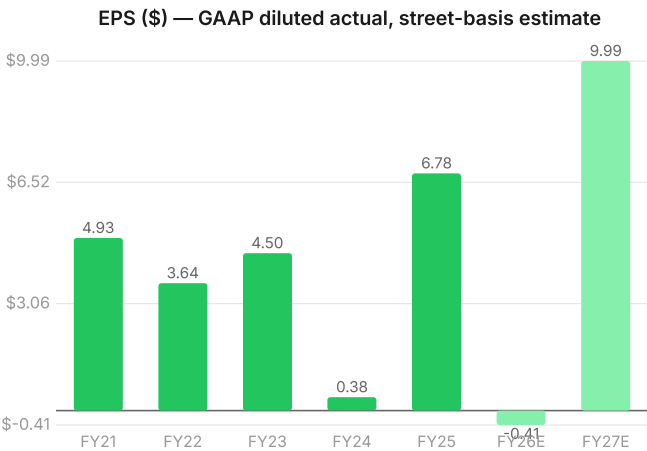
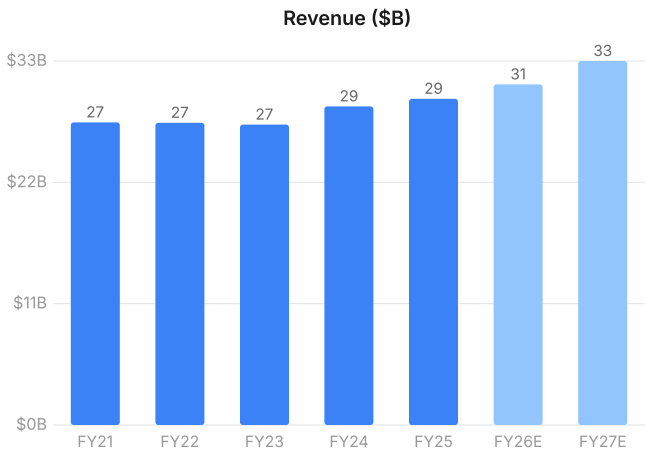
19 CORPORATE INFORMATION — KEY OFFICERS

17,000 employees

OFFICER	TITLE
Daniel O'Day	Chairman & Chief Executive Officer
Dietmar Berger	Chief Medical Officer
Johanna Mercier	Chief Commercial & Corporate Affairs Officer
Andrew D. Dickinson	Executive VP & CFO

20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus

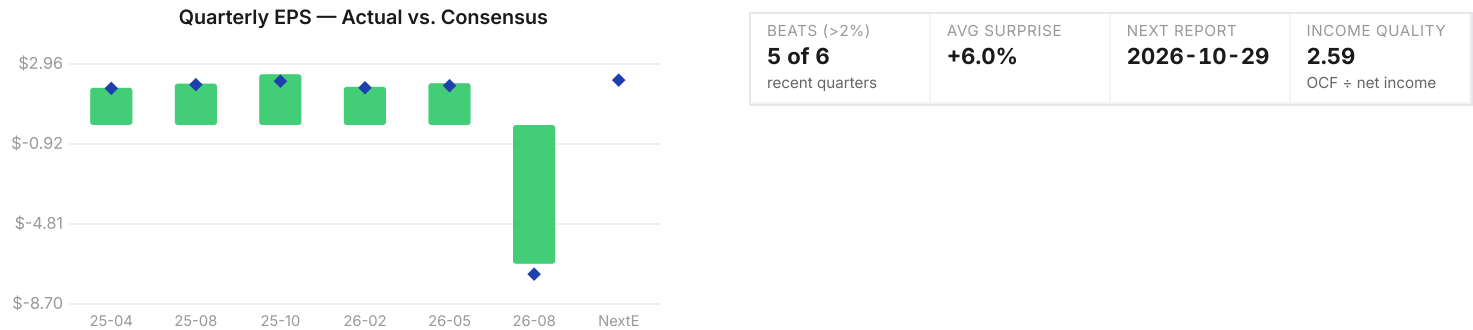


Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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21 ESTIMATE VS. ACTUAL & SURPRISES

live data



22 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

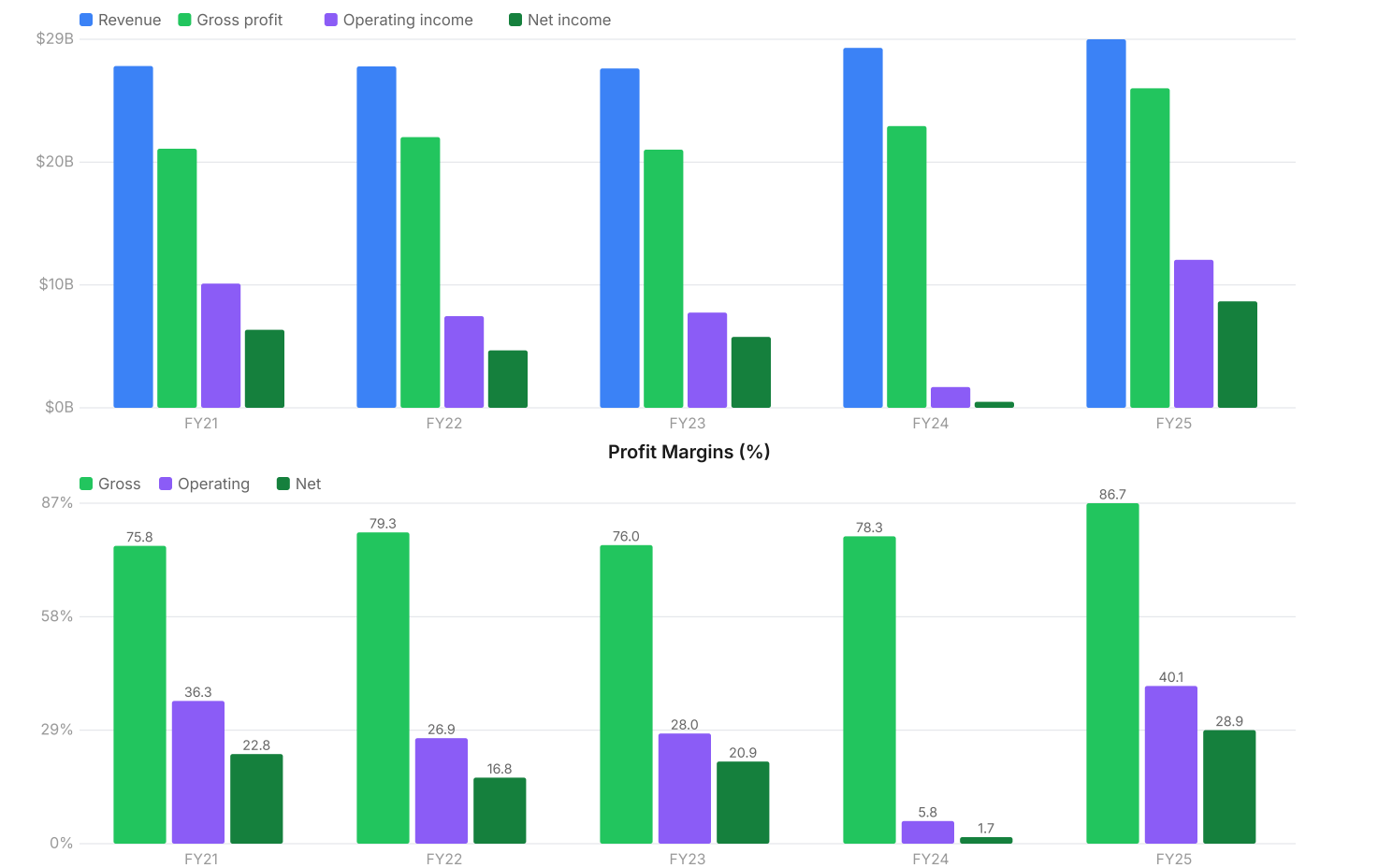
BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

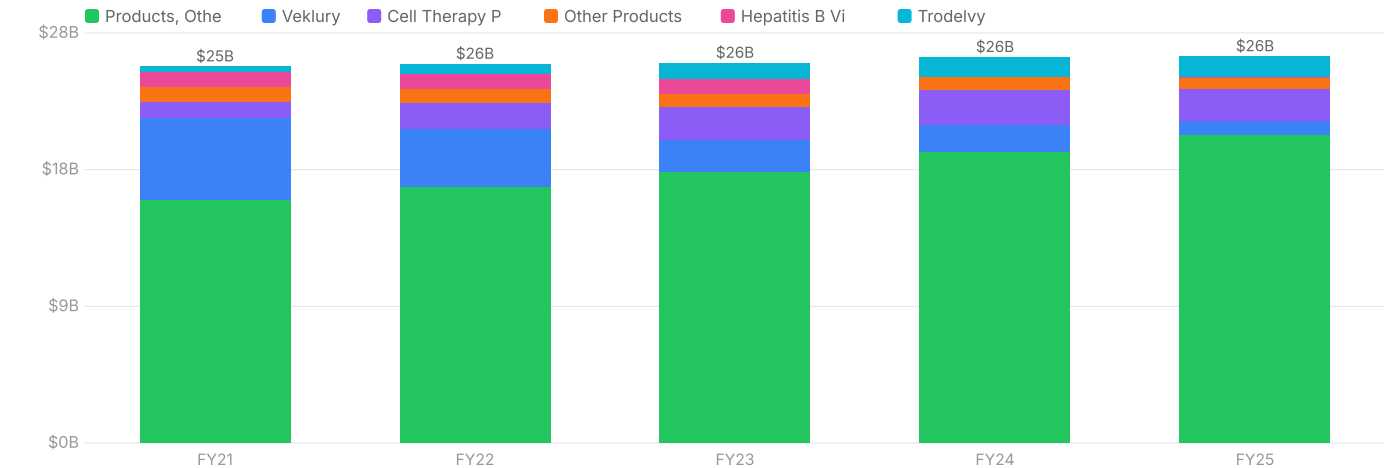
INCOME TRENDS — 5 YEAR

live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+10.6%	-0.1%	-0.6%	+6.0%	+2.4%
Gross profit	+2.9%	+4.4%	-4.7%	+9.1%	+13.4%
Operating income	+143.6%	-26.1%	+3.8%	-78.1%	+611.0%
Net income	+4961.0%	-26.2%	+23.4%	-91.5%	+1672.9%

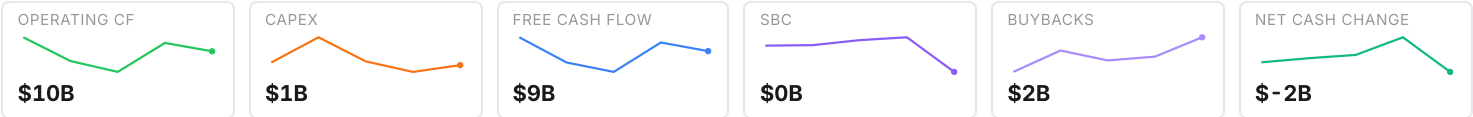
23 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	27.3	27.3	27.1	28.8	29.4	
Cost of revenue	6.6	5.7	6.5	6.3	3.9	
Gross profit	20.7	21.6	20.6	22.5	25.5	
R&D expense	4.6	5.0	5.7	5.9	5.7	
SG&A expense	5.2	5.7	6.1	6.1	5.7	
Operating income	9.9	7.3	7.6	1.7	11.8	
EBITDA	11.3	8.9	10.5	4.4	10.8	
D&A	2.1	2.1	2.7	2.8	0.0	
Pretax income	8.3	5.8	6.9	0.7	9.8	
Income tax	2.1	1.2	1.2	0.2	1.3	
Net income	6.2	4.6	5.7	0.5	8.5	
Diluted EPS (\$)	4.93	3.64	4.50	0.38	6.78	
Diluted shares (M)	1,262	1,262	1,258	1,255	1,255	

CASH FLOW TRENDS

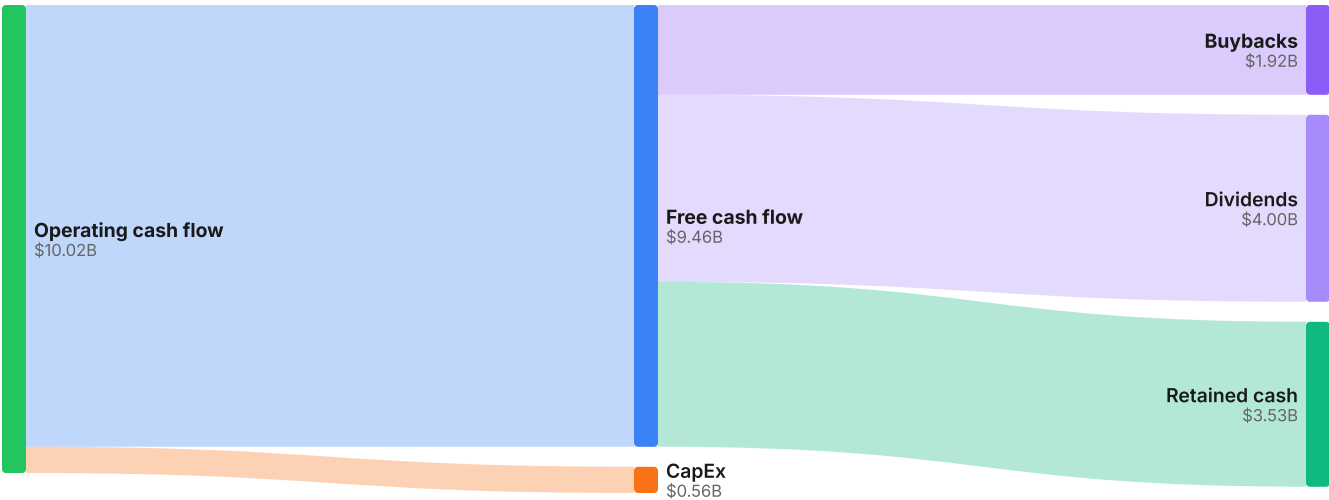
live data



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WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

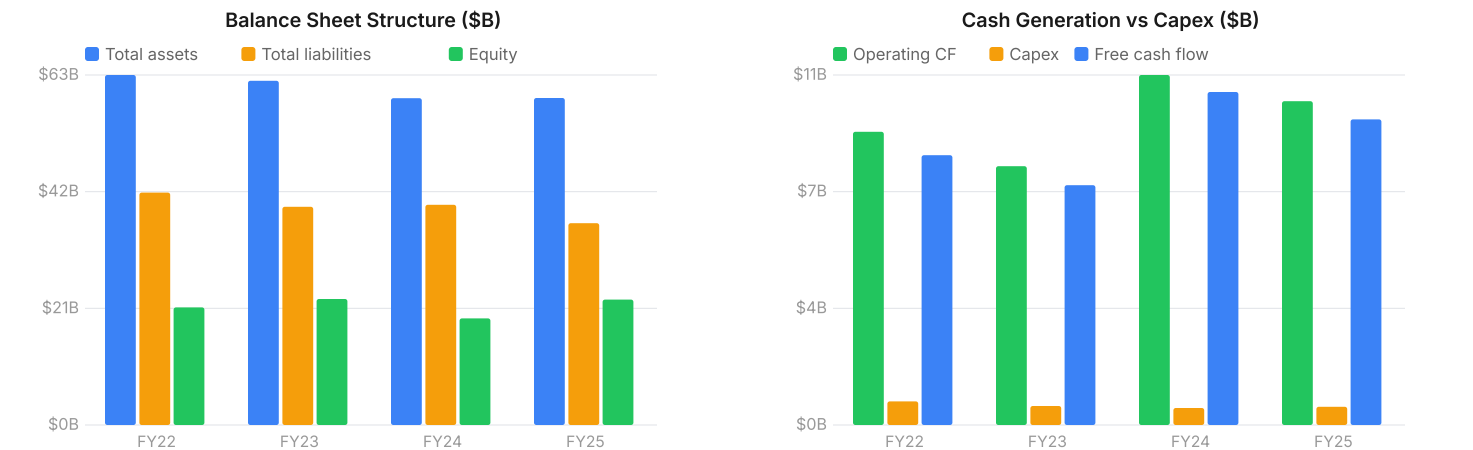
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	5.4	6.1	10.0	7.6	
ST investments	1.0	1.2	1.6	3.0	
Receivables (net)	4.8	4.7	4.4	4.9	
Total current assets	14.4	16.1	19.2	19.9	
PP&E (net)	5.5	5.3	5.4	5.6	
Goodwill + intangibles	37.2	34.8	28.3	25.3	
Total assets	63.2	62.1	59.0	59.0	
Accounts payable	0.9	0.6	0.8	0.0	
Short-term debt	2.3	1.8	1.8	0.0	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	11.2	11.3	12.0	11.8	
Long-term debt	23.0	23.2	24.9	24.6	
Total liabilities	42.0	39.4	39.7	36.4	
Shareholders' equity	21.2	22.7	19.2	22.6	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	4.6	5.7	0.5	8.5	
D&A	2.1	2.7	2.8	2.8	
Stock-based compensation	0.6	0.8	0.8	0.0	
Working capital change	(1.8)	(2.3)	(0.9)	(3.9)	
Operating cash flow	9.1	8.0	10.8	10.0	
Capital expenditures	(0.7)	(0.6)	(0.5)	(0.6)	
Investing cash flow	(2.5)	(2.3)	(3.4)	(4.8)	
Buybacks	(1.4)	(1.0)	(1.2)	(1.9)	
Dividends paid	(3.7)	(3.8)	(3.9)	(4.0)	
Debt issuance / (repay)	(1.5)	(0.3)	1.5	(1.8)	
Financing cash flow	(6.5)	(5.1)	(3.4)	(7.7)	
Free cash flow	8.3	7.4	10.3	9.5	

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Left: what the balance sheet is made of — the gap between the assets bar and the liabilities bar is book equity. Right: whether the capex bar is covered by the operating-cash bar; where it is not, the difference was funded externally and free cash flow goes negative.

24 EXPANDED RATIO ANALYSIS (I)							live ratio engine · profitability · valuation
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	31.7%	21.7%	25.7%	2.3%	40.6%	-16%	
ROA	9.1%	7.0%	9.0%	0.8%	14.4%	-6.6%	
ROIC	18.0%	14.4%	15.3%	3.3%	26.2%	-3.7%	
Gross margin	75.8%	79.3%	76.0%	78.3%	86.7%	79.6%	
Operating margin	36.3%	26.9%	28.0%	5.8%	40.1%	-4.9%	
Net margin	22.8%	16.8%	20.9%	1.7%	28.9%	-10.6%	
EBITDA margin	41.5%	32.4%	38.7%	15.4%	36.7%	4.4%	
FCF margin	39.6%	30.6%	27.4%	35.8%	32.1%	—	
VALUATION							
P/E	12.67	21.26	16.79	235.67	18.07	-60.1	
P/B	3.74	4.60	4.16	5.85	6.80	16.4	
P/S	2.89	3.58	3.51	3.93	5.22	6.36	
P/FCF	7.30	11.70	12.81	10.98	16.27	14.7	
EV/EBITDA	8.74	13.16	10.75	28.92	12.35	162.5	
EV/Revenue	3.63	4.27	4.16	4.46	5.70	7.1	
Earnings yield	7.9%	4.7%	6.0%	0.4%	5.5%	-1.67%	
FCF yield	13.7%	8.5%	7.8%	9.1%	6.1%	6.82%	

EXPANDED RATIO ANALYSIS (II)							leverage · solvency
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.27	1.29	1.43	1.60	1.68	1.27	
Quick ratio	1.13	1.15	1.27	1.45	1.31	1.09	
Debt / equity	1.27	1.19	1.09	1.38	1.09	2.22	
Debt / assets	39.3%	39.9%	40.2%	45.3%	41.7%	53.2%	
Net debt / EBITDA	1.78	2.13	1.69	3.41	1.03	17.29	
Interest coverage	9.27	7.22	8.27	1.71	10.56	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.40	0.42	0.43	0.47	0.50	0.62	
Receivables turnover	5.82	5.89	5.75	6.33	6.31	6.0	
DSO (days)	63	62	64	58	58	61	
DPO (days)	43	52	41	40	24	40	
Cash conversion cycle	111	111	115	119	211	136	
GROWTH (YoY)							
Revenue growth	10.6%	-0.1%	-0.6%	6.0%	2.4%	—	
Net income growth	4961.0%	-26.2%	23.3%	-91.5%	1672.9%	—	
EPS growth	4948.9%	-26.3%	24.1%	-91.5%	1681.4%	—	
FCF growth	43.7%	-22.8%	-11.1%	38.9%	-8.2%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	4.93	3.63	4.51	0.38	6.79	-2.61	
Book value / share	16.69	16.80	18.18	15.35	18.05	9.45	
Revenue / share	21.64	21.58	21.59	22.84	23.50	24.50	
FCF / share	8.56	6.60	5.91	8.19	7.55	10.62	
Cash / share	5.17	5.05	5.78	9.19	8.46	2.56	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.7%	1.4%	1.1%	1.0%	1.2%	0.92%	
Altman Z-Score	2.25	2.59	2.76	2.71	3.80	3.7	
Piotroski F-Score	6	6	7	6	9	5/9	
Beneish M-Score	-2.76	-2.94	-2.59	-3.48	-2.49	-4.14	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	5 / 9	Middling		
Altman Z-Score	3.7	Safe (>2.99)	Safe	
Income quality	2.59	Cash-backed	OCF ÷ net income	
Beneish M-Score	-4.14	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		1.66	Revenue stability	0.88
Interest burden		1.37	Earnings stability	0.35
Operating margin		-4.7%	Earnings persistence	0.20
Asset turnover		0.58×	Revenue CAGR 3y	3.6%
Financial leverage		3.34×	EPS CAGR 3y	—
= ROE		-21%	FCF CAGR 3y	13.9%

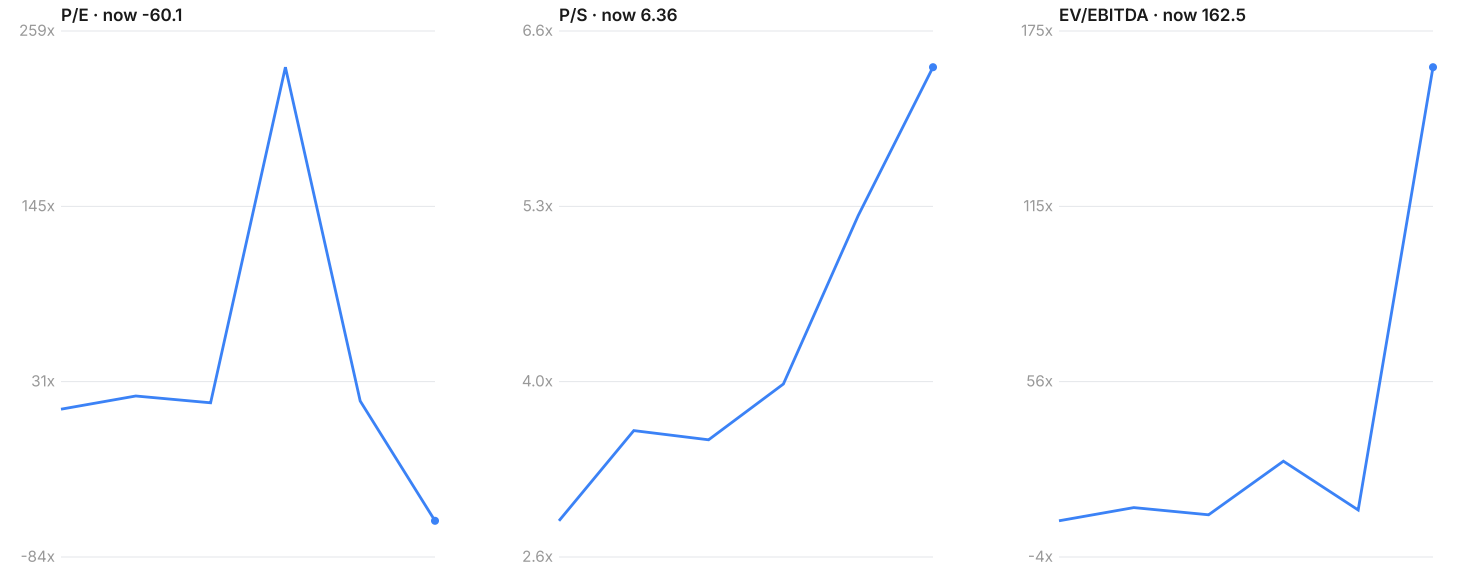
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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 0.92%	DIVIDEND YIELD 2.08%	TOTAL SHAREHOLDER RETURN 3.31% cash yield	SBC / REVENUE 1.5% dilution pressure
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27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
PFE	\$168.6B	39.1	5%	-1.6%	-0.2%	7/9	+24.2%
AMGN	\$233.8B	26.7	91%	23.6%	+9.2%	8/9	+50.3%
AZN	\$256.5B	24.7	22%	16.3%	+8.6%	9/9	-1.5%
NVS	\$286.3B	22.9	31%	22.7%	+0.8%	5/9	+15.1%
BMJ	\$122.1B	13.2	47%	25.6%	+3.1%	8/9	—
MRK	\$360.1B	115.8	7%	-8.0%	+4.5%	4/9	—
ABBV	\$504.4B	80.4	-206%	21.3%	+10.4%	7/9	—
JNJ	\$615.9B	38.7	26%	21.9%	+8.1%	7/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

58 Analysts



MEAN TARGET (QTR) \$148.11 9 targets	TARGET VS. PRICE -5.2% last-quarter mean	NEXT REPORT 2026-10-29 street \$2.18
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CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$30.73B	\$30.96B / \$30.50B	\$-0.41	\$-0.27 / \$-0.57	16
FY2027	\$32.85B	\$33.49B / \$31.80B	\$9.99	\$11.53 / \$9.44	16
FY2028	\$34.63B	\$37.59B / \$32.25B	\$10.78	\$12.24 / \$9.15	10

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$149.33	-4.4%	3
Last Quarter	\$148.11	-5.2%	9
Last Year	\$152.17	-2.6%	48
All Time	\$117.01	-25.1%	108

Rolling mean of published targets vs. last close \$156.19. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

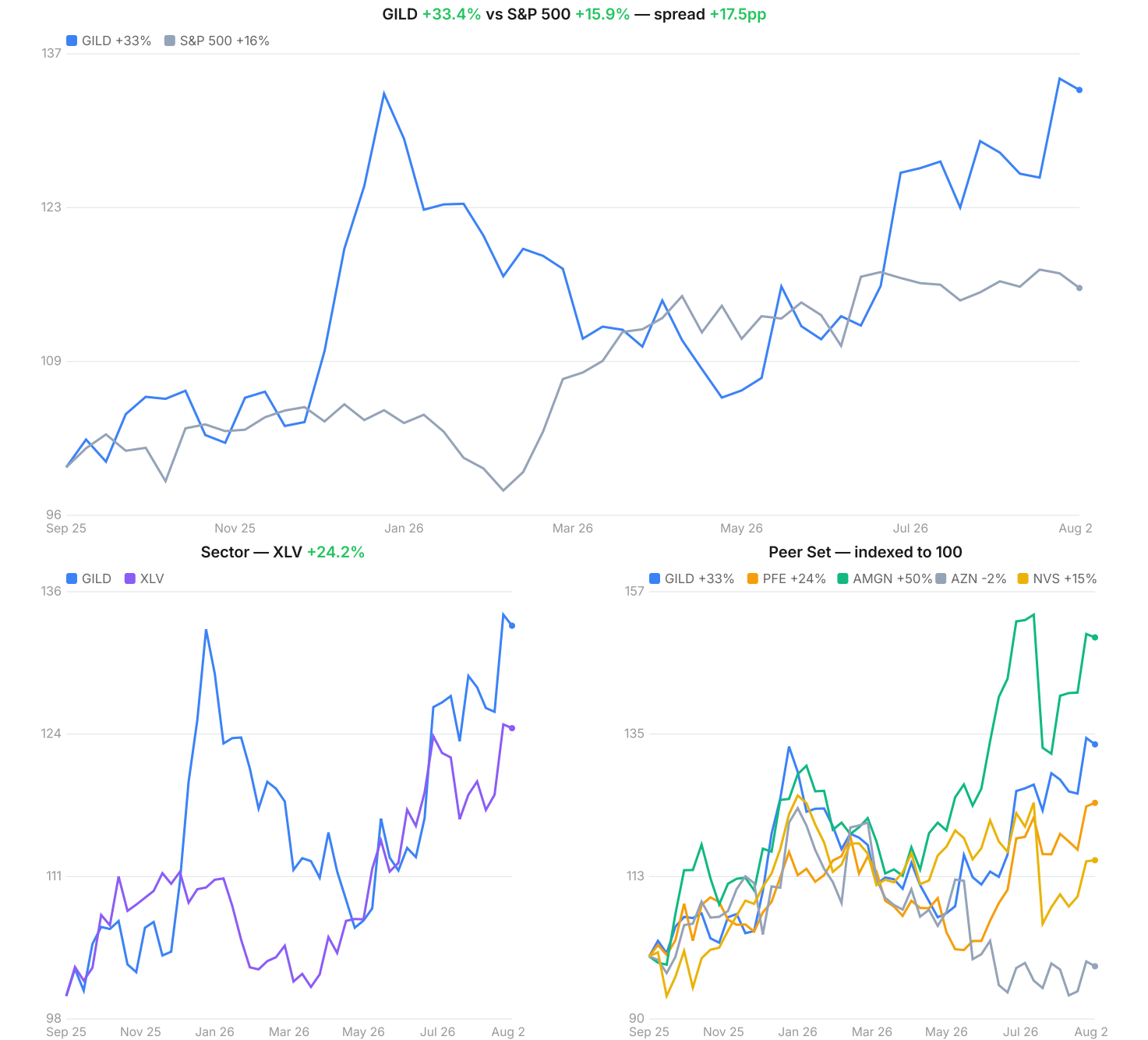
C-

DCF4/5ROE1/5ROA1/5DEBT/EQ1/5P/E1/5P/B1/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$149.97	+6.22	+4.15%	Above
SMA 50	\$146.67	+9.52	+6.49%	Above
SMA 200	\$137.91	+18.28	+13.26%	Above
EMA 9	\$152.01	+4.18	+2.75%	Above
EMA 21	\$149.90	+6.29	+4.20%	Above
EMA 50	\$146.16	+10.03	+6.86%	Above
EMA 200	\$136.01	+20.18	+14.84%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 84/100 composite

TECHNICAL VERDICT

BULLISH

Power Score +67

20 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

100

100

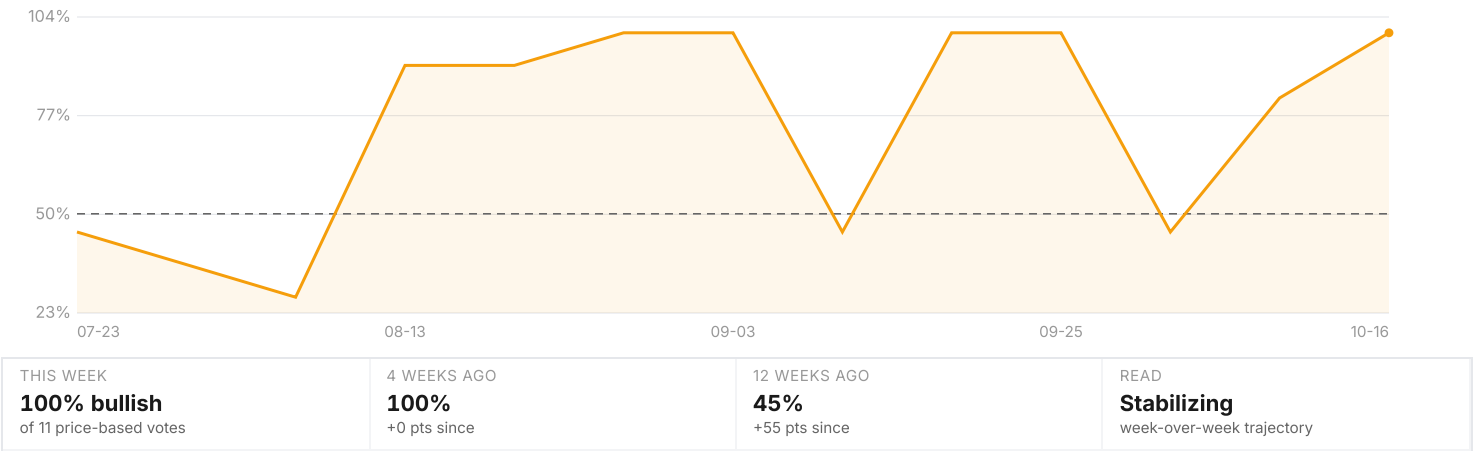
56

100

50

BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



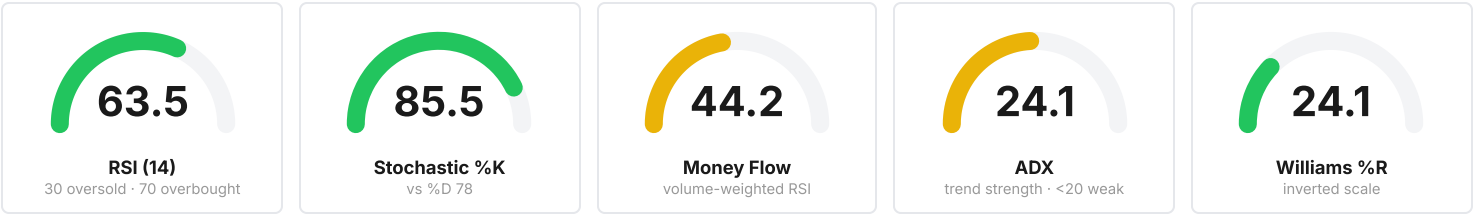
INDICATOR VOTE GRID

20 bull / 2 bear

● Price vs SMA 20	\$149.97	● Price vs SMA 50	\$146.67	● Price vs SMA 200	\$137.91
● EMA 9/21 Cross	152.0/149.9	● SMA 50/200	Golden	● ADX Direction	ADX 24
● Supertrend	\$146	● Parabolic SAR	\$145	● SMA Slope	0.300
● RSI	63.5	● Stochastic K/D	85/78	● StochRSI K/D	94/80
● Williams %R	-24	● CCI	174	● TSI vs Signal	15.9
● CMO	27.1	● ROC	7.91%	● OBV Signal	Distrib
● Chaikin MF	0.010	● MFI	44	● Force Index	6M
● Elder Ray Bull	7.61				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$157.97 / \$159.91 / \$162.46	S1 / S2	\$155.42 / \$153.48
Bollinger (20,2)	\$143.00 - \$156.94	Squeeze	Off
52-wk range	\$113.27 - \$160.51	Off 52-wk high	-2.7%
ATR (14)	\$3.79 (2.4%)	Historical vol	25.0%

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34 SEASONALITY — 20-YEAR AVERAGES

live model · win rates shown

+3.9% Jan 65%	-1.3% Feb 45%	+1.3% Mar 52%	-0.8% Apr 40%	-0.3% May 45%	+2.2% Jun 70%	+2.1% Jul 60%	+0.2% Aug 40%	+1.6% Sep 50%	+3.4% Oct 65%	+1.1% Nov 55%	-0.5% Dec 30%
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Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	GILD	S&P 500
Weekly volatility (σ , 1y)	3.39%	1.83%
Best / worst week (1y)	+8.6% / -5.3%	—
Max drawdown (5y, monthly)	-22.5%	—
1-week VaR (95%)	-4.1%	—
Beta (5y)	0.35	1.00

36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

GILD EQUITY WEATHER (LIVE)

CLOUDY · +9

Trend

Momentum

Volume

Volatility

Breadth

+43

+56

-28

-60

-30

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

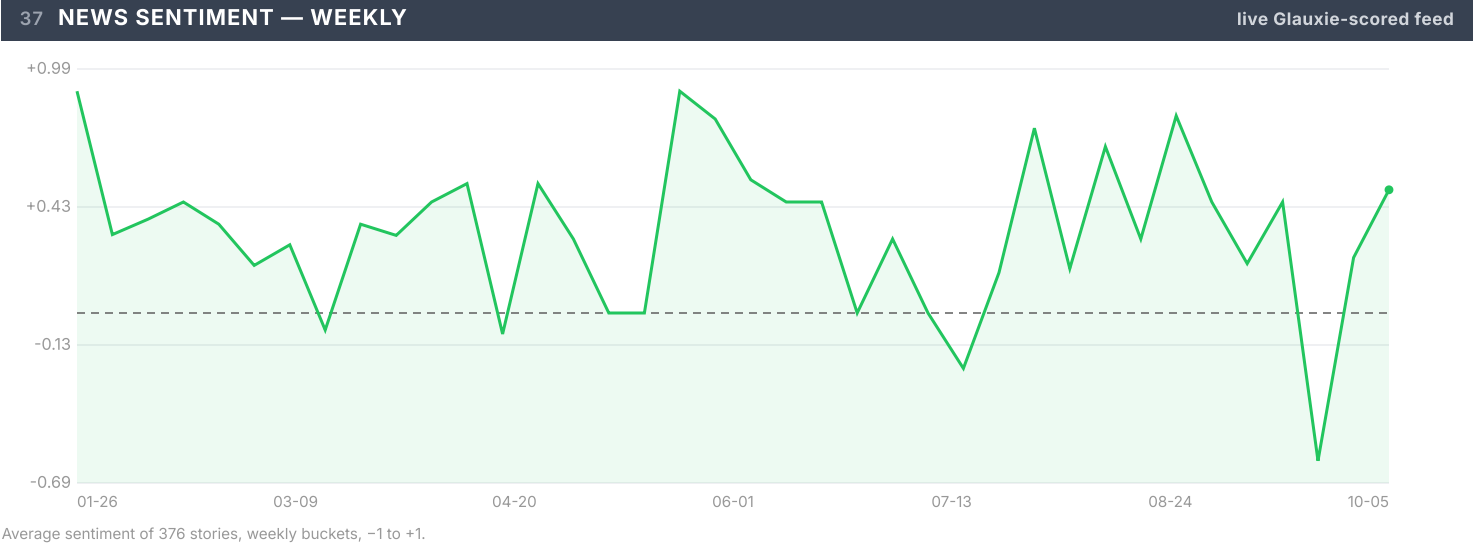
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Cloudy

OVERALL +9.3 +18.8 vs industry	TREND +43.0 +47.1 vs industry	MOMENTUM +55.8 +46.0 vs industry	VOLUME -27.7 -44.3 vs industry
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READING	GILD	DRUG MANUFACTURERS - GENERAL N=150	HEALTHCARE N=5,272	ALL US SYMBOLS N=70,435
Overall	+9.3	-9.5	-24.0	-20.5
Trend	+43.0	-4.1	-25.6	-21.3
Momentum	+55.8	+9.9	-28.5	-15.8
Volume	-27.7	+16.6	-25.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Daniel P. O'Day Chairman and Chief Executive	\$28.4M	71% equity+incentive
Dietmar Berger, M.D., Ph.D. Chief Medical Of	\$13.9M	62% equity+incentive
Johanna Mercier Chief Commercial and Corpora	\$9.3M	72% equity+incentive
Andrew D. Dickinson Chief Financial Officer	\$8.8M	72% equity+incentive
Deborah H. Telman Former Executive Vice Pres	\$5.0M	61% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	50
Social	58
Governance	54
Composite ESG	54



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-08-04	Earnings Release; Exhibits	2.02,9.01
2026-05-20	Material Agreement; Financial Obligation; Other Events; Exhibits	1.01,2.03,8.01,9.01
2026-05-04	Shareholder Vote; Exhibits	5.07,9.01
2026-04-28	Regulation FD; Other Events; Exhibits	7.01,8.01,9.01
2026-02-23	Entry into Material Definitive Agreement; Regulation FD Disclosure; Fi	1.01,7.01,9.01
2026-02-10	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-11-19	Departure/Election of Directors; Appointment of Officers	5.02
2025-10-30	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-10-28 to 2026-08-04
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	114 rows · 1987 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-09-10 to 2026-10-15
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2025-05-13 to 2026-04-29
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.