

General Mills, Inc. (GIS)

Consumer Defensive / Packaged Foods · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$33.13 2026-10-16	MARKET CAP \$17.7B VOLUME 9.1M	52-WK HIGH \$49.71 52-WK LOW \$31.18	TRAILING PE -20.1 P/S 0.97	GROSS MARGIN 33.6% NET MARGIN -4.9%	ROE -11% ROIC -1%	PIOTROSKI 5/9 ALTMAN Z 2.2	1-YR RETURN -30.6% 5-YR RETURN -24.3%
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General Mills, Inc. functions as a prominent global producer and vendor of well-known consumer food brands. The company structures its widespread operations into five main divisions: North American retail, convenience stores and foodservice providers, Europe and Australia, Asia and Latin America, and a dedicated pet segment. Their broad catalog of products features a diverse range of items for consumers. This includes breakfast cereals, chilled yogurts, various soups, and ready-to-prepare meal kits. The offering also extends to refrigerated and frozen dough items, baking and dessert mixes, flours for culinary use, frozen pizzas and pizza snacks, along with an assortment of snack bars, fruit snacks, savory and grain snacks, and ice cream. For health-conscious consumers, they provide nutrition bars and wellness beverages, in addition to organic frozen and shelf-stable vegetables. Beyond direct consumer sales, General Mills supplies both branded and unbranded food goods to the North American foodservice sector and commercial bakeries. Furthermore, they are a significant participant in the pet food industry, manufacturing a variety of dog and cat food products. The company markets its merchandise under an extensive collection of trademarks, such as: Annie's, Betty Crocker, Bisquick, Blue Buffalo, Blue Basics, Blue Freedom, Bugles, Cascadian Farm, Cheerios, Chex, Cinnamon Toast Crunch, Cocoa Puffs, Cookie Crisp, EPIC, Fiber One, Food Should Taste Good, Fruit by the Foot, Fruit Gushers, Fruit Roll-Ups, Gardetto's, Go-Gurt, Gold Medal, Golden Grahams, Häagen-Dazs, Helpers, Jus-Rol, Kitano, Kix, LÄrabar, Latina, LibertÄ®, Lucky Charms, Muir Glen, Nature Valley, Oatmeal Crisp, Old El Paso, Oui, Pillsbury, Progresso, Raisin Nut Bran, Total, Totino's, Trix, Wanchai Ferry, Wheaties, Wilderness, Yoki, and Yoplait. General Mills distributes its products through a vast network, utilizing both direct sales and arrangements with brokers and distributors. Their reach encompasses a wide array of sales points, including traditional grocery stores, large-scale mass merchandisers, membership clubs, natural food retailers, online marketplaces, various commercial and non-commercial foodservice distributors and operators, restaurants, convenience stores, specialized pet stores, as well as drug, dollar, and discount retail chains. Complementing its extensive business, the corporation also oversees 466 leased and 392 franchised ice cream parlors. General Mills, Inc., established in 1866, maintains its corporate headquarters in Minneapolis, Minnesota.

SECTOR Consumer Defensive INDUSTRY Packaged Foods EXCHANGE NYSE MARKET CAP \$17.7B EMPLOYEES 30,000 (SEC-filed) CEO Jeffrey L. Harmening
IPO 1980-03-17 COUNTRY US
Number One General Mills Boulevard, Minneapolis, MN 55426 · Tel 763 764 7600 · [generalmills.com](https://www.generalmills.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

28 / 100

Street mean \$36.17 (6 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

ROUTINE SELLING — LOW SIGNAL

\$1M sold / 6 mo, zero open-market buys

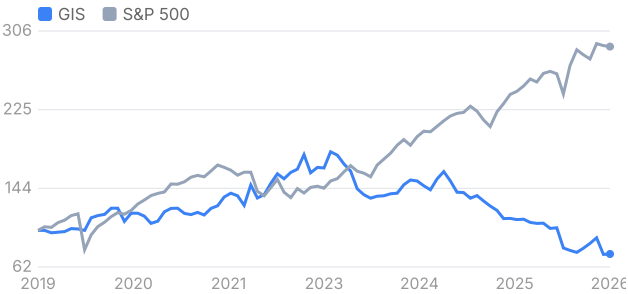
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · GIS -30.6% · S&P 500 +15.9% · spread -46.4pp



7 Years vs S&P 500 · GIS -24.3% · S&P 500 +189.9% · spread -214.1pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

28

OF 100

Score Breakdown

Profitability	26/100
Growth	29/100
Momentum	32/100
Quality	37/100
Earnings Quality	54/100
Balance Sheet	25/100
Value	38/100
Risk (safety)	50/100
Overall	27.8/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
SJM	51
MKC	59
HRL	46
KHC	36
DAR	68
LW	41
GIS	28

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

28 / 100

IS Score 27.8 / 100 · -36.5 from peak of 64

Quarter	Business Quality
23 Q1	64
23 Q2	58
23 Q3	60
23 Q4	52
24 Q1	48
24 Q2	50
24 Q3	52
24 Q4	54
25 Q1	56
25 Q2	58
25 Q3	52
25 Q4	54
26 Q1	48
26 Q2	42
26 Q3	38
26 Q4	32
27 Q1	28

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

NEUTRAL

Technical Score 50 / 100 · Power -1 · 12 of 22 indicator votes bullish

Date	Price Structure
07-23	29%
08-13	96%
09-03	96%
09-25	29%
10-16	29%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 28, price structure 50 out of 100, so the price reads better than the business does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 27.8	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 44 → 41 → 26 → 28	the direction matters more than the level
Technical vote share back above 50%	now 45%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,629 → now 1,346	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

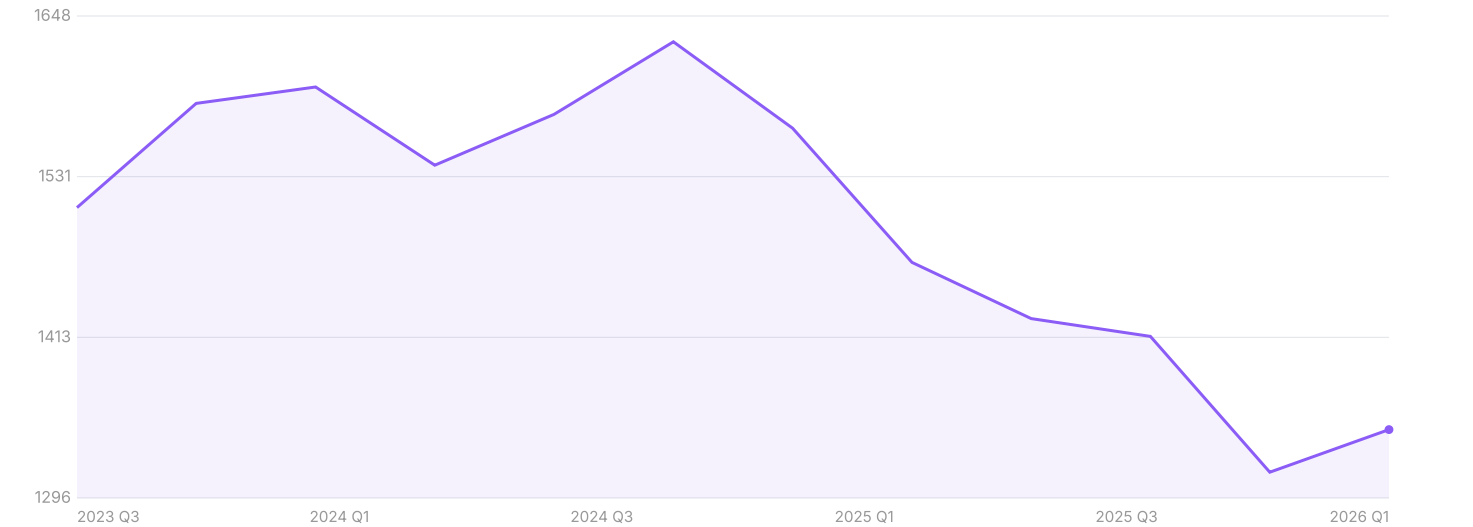
6 SMART MONEY CONFLUENCE EDGE · disclosure sources

SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 3 buys 2026-06-16	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 1189 up / 935 down net +254 funds	INSTITUTIONS ADDED (13F) 31 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND 13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 1,629 · latest 1,346 (-283 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	1,346	487.4M	\$16.7B	90.7%
2026 Q1	1,315	455.4M	\$17.1B	84.7%
2025 Q4	1,414	451.6M	\$20.7B	84.0%
2025 Q3	1,427	438.8M	\$22.0B	81.7%
2025 Q2	1,468	449.3M	\$23.0B	83.6%
2025 Q1	1,566	458.5M	\$27.2B	85.3%
2024 Q4	1,629	443.2M	\$27.9B	82.5%
2024 Q3	1,576	425.4M	\$31.1B	79.2%
2024 Q2	1,539	433.9M	\$27.2B	80.7%
2024 Q1	1,596	431.7M	\$29.9B	80.3%
2023 Q4	1,584	430.7M	\$27.8B	80.2%
2023 Q3	1,508	442.1M	\$27.8B	82.3%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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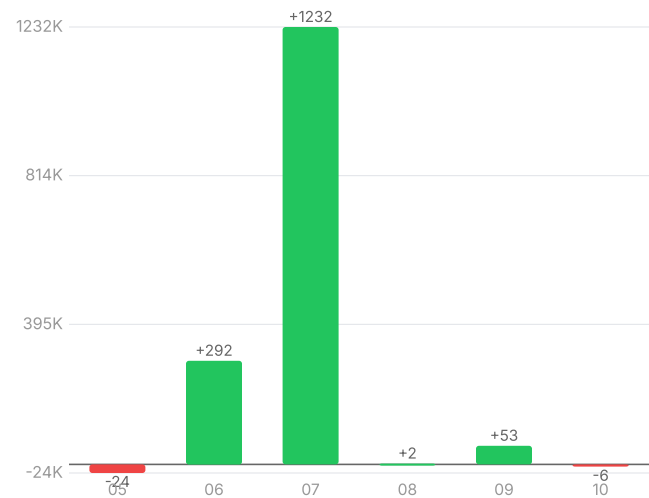
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Sharma Pankaj Mn	Segment President	2026-10-01	SELL	6,294	\$0.20M	41,325
Sprunk Eric D	director	2026-09-29	A-Award	5,323	—	39,330
Bottarini Joan	director	2026-09-29	A-Award	5,323	—	9,349
Morikis John G	director	2026-09-29	A-Award	5,323	—	25,826
Uribe Jorge A.	director	2026-09-29	A-Award	5,323	—	46,595
Uribe Jorge A.	director	2026-09-29	TAX W/H	560	\$0.02M	46,035
Sastre Maria	director	2026-09-29	A-Award	5,323	—	34,081
Lempres Elizabeth Cahill	director	2026-09-29	A-Award	5,323	—	29,668

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	4	34,289	\$1.2M	Counted
F — Tax withholding	27	44,728	\$1.6M	None — compensation
G — Gifts	1	337	—	None
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$1.2M 4 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-10-01	Pankaj Sharma	6,294	\$0.2M
2026-05-13	Williams-Roll Jacqueline	10,000	\$0.3M
2026-05-12	Ricardo Fernandez	7,996	\$0.3M
2026-05-12	Williams-Roll Jacqueline	10,000	\$0.3M
Trailing 12 mo	7 filings	41,419	\$2M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-04-29	SCHEDULE 13G	Vanguard Portfolio Management	5.23%	27.9M sh
2026-04-29	SCHEDULE 13G	Vanguard Capital Management	7.52%	40.1M sh
2026-03-26	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Gilbert Cisneros	House	BUY	\$1,001 - \$15,000	2026-06-16	2026-07-03
Gilbert Cisneros	House	BUY	\$1,001 - \$15,000	2026-06-16	2026-07-03
Gilbert Ray Cisneros	House	BUY	\$1,001 - \$15,000	2026-06-15	2026-07-03
Dave McCormick	Senate	BUY	\$250,001 - \$500,000	2025-03-13	2025-03-30
David Harold McCormick	Senate	BUY	\$250,001 - \$500,000	2025-03-13	2025-03-30
Tina Smith	Senate	SELL	\$100,001 - \$250,000	2025-02-11	2025-03-19
HOUSE 12-MO 10 trades 7 purchases		SENATE 12-MO 0 trades None purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 1,315	13F SHARES 455M 84.7% of shares out	NEW / CLOSED 147 / 220 positions, QoQ	INCREASED / REDUCED 494 / 464 positions, QoQ	
PUT/CALL (13F) 1.04 option positions	FREE FLOAT 99.6% 532M sh			

2.8 · Largest Reporting 13F Managers

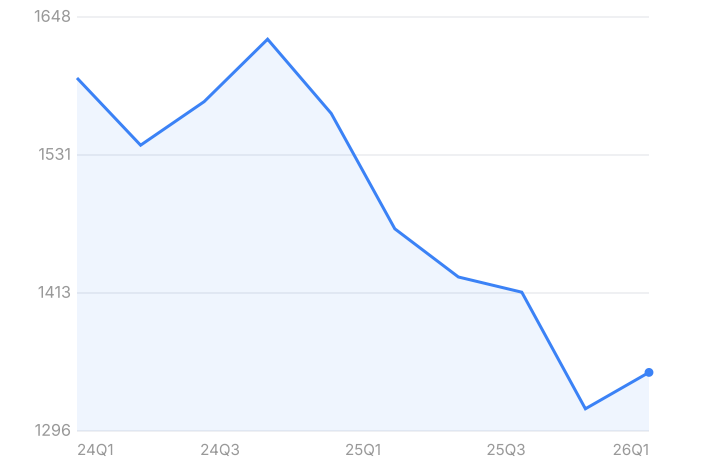
MANAGER	SHARES	VALUE
Wealth Enhancement Advisory Servic	377,590	\$12M
Fjarde Ap-Fonden /Fourth Swedish N	216,943	\$7M
Assenagon Asset Management S.A.	197,769	\$6M
Howard Capital Management, Llc	185,884	\$6M
Mn Services Vermogensbeheer B.V.	156,071	\$5M
Czech National Bank	153,612	\$5M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

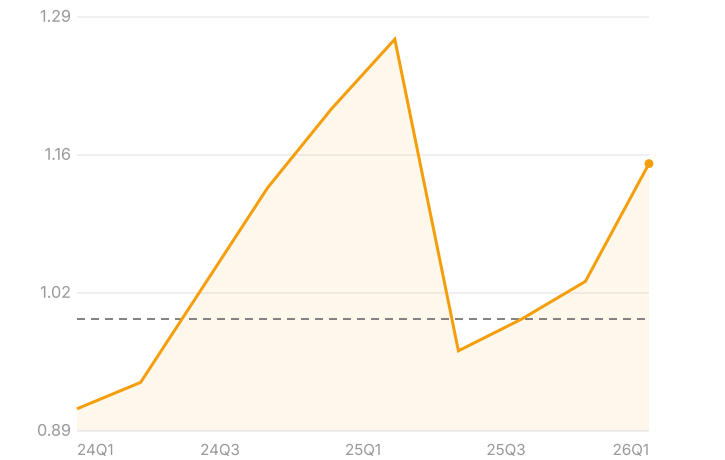
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$547M
VTSAX	0.0%	\$547M
VTI	0.0%	\$547M
VSMPX	0.0%	\$547M
SCHD	0.4%	\$484M
VOO	0.0%	\$452M

13F Filers Holding GIS — quarterly



Institutional Put/Call — quarterly



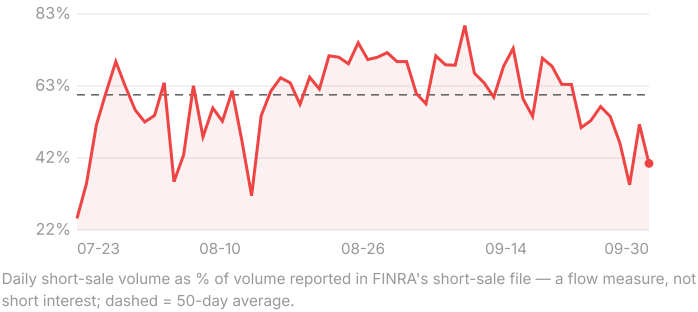
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SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

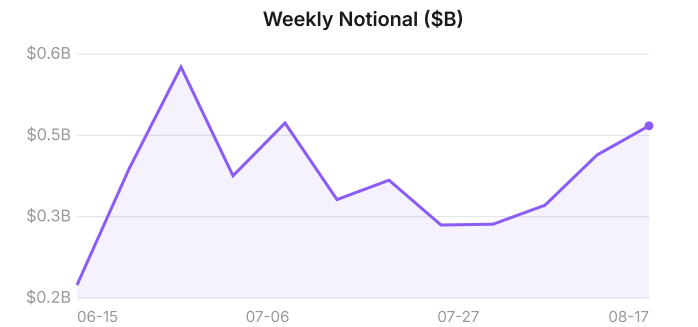


LATEST SESSION 40.5% 2026-10-15	20-DAY AVG 58.7% 50-day 60.1%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 40% · N: 41% · B: 73% latest session
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15

DARK POOL ACTIVITY

EDGE · live ATS data

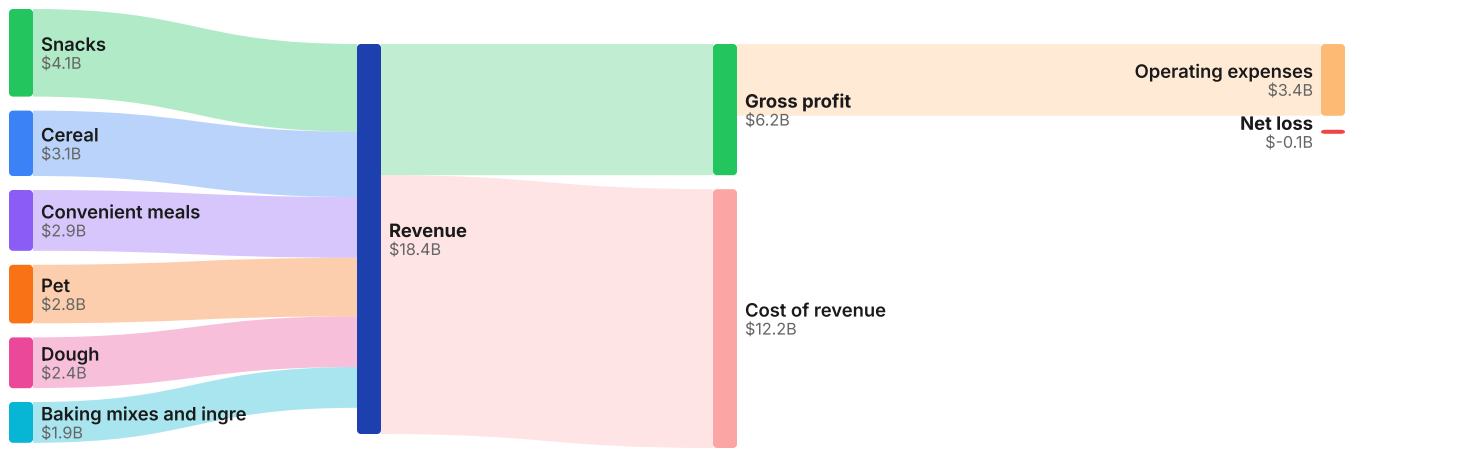


Where GIS Trades in the Dark		
ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	6.4M	73 sh
Ebxi Level Ats	6.0M	45 sh
Mstx Ms Trajectory Cross (Ats-1)	4.8M	97 sh
Ubsa Ubs Ats	4.1M	60 sh
Mlix Instinct X	3.5M	122 sh
Sgmt Sigma X2	2.4M	70 sh

16

REVENUE FLOW — FY2026

live segmentation + income data



17

GEOGRAPHIC REVENUE

live segmentation

REGION	REVENUE	SHARE
North America Retail	\$10.6B	83%
North America Foodservice	\$2.2B	17%

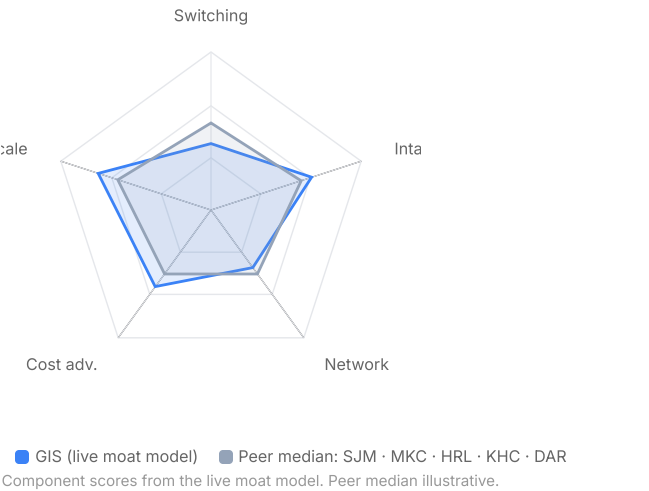
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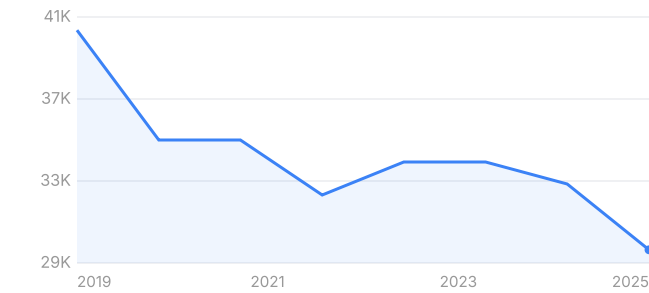
18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 57/100 NARROW

Moat score 57/100 — Narrow; primary source Efficient Scale.



3.8 · Employees (SEC filings)



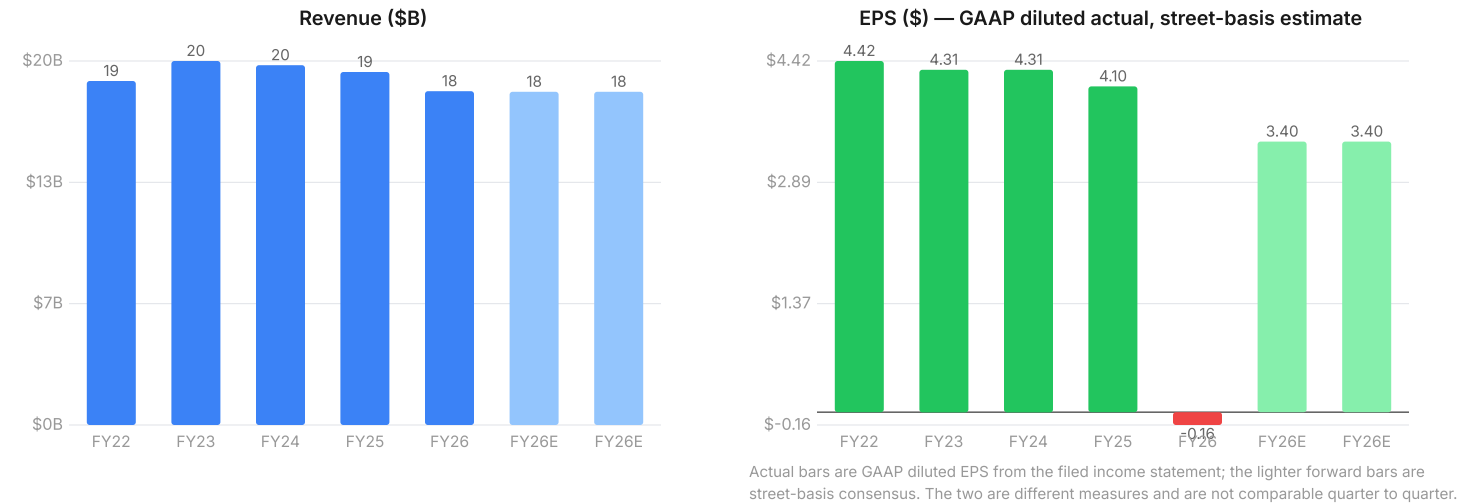
19 CORPORATE INFORMATION — KEY OFFICERS

30,000 employees

OFFICER	TITLE
Jeffrey L. Harmening	Chairman & Chief Executive Officer
Kofi A. Bruce	Chief Financial Officer
Dana McNabb	COO & Director
Karen Wilson Thissen	General Counsel & Corporate Secretary

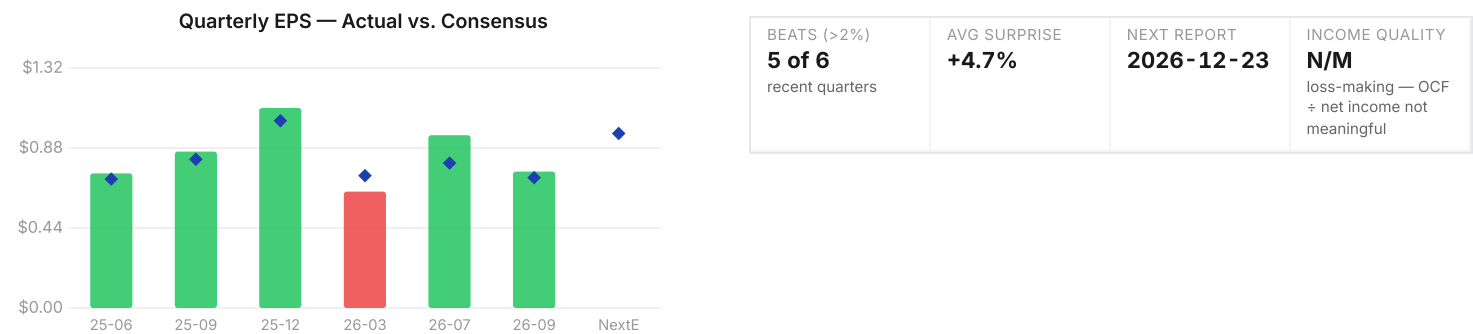
20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus



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21 ESTIMATE VS. ACTUAL & SURPRISES live data

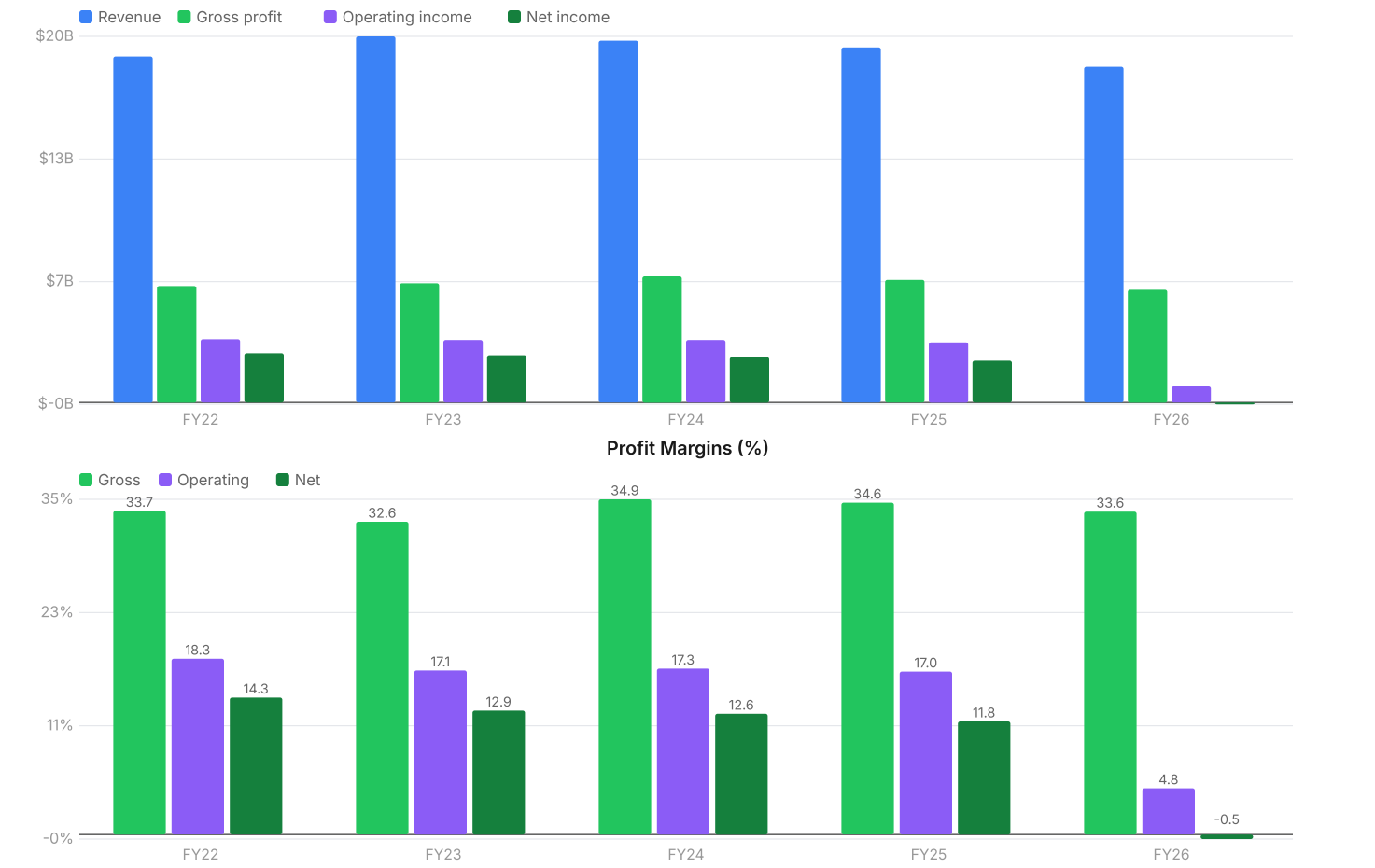


22 REPORTED VS. CONSENSUS — FULL HISTORY 0 quarters · live data

BEAT RATE —% 0 of 0 quarters		CURRENT STREAK 0 longest 0		AVG EPS SURPRISE —% median —%		SURPRISE TREND — last 4 vs prior 4	
PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE	

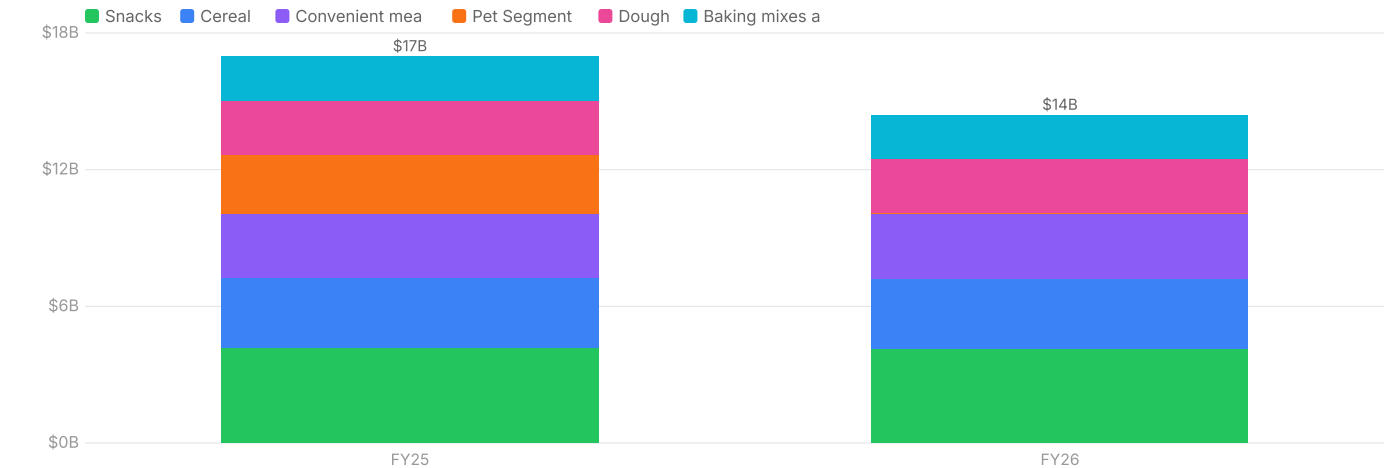
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEAR live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY22	FY23	FY24	FY25	FY26
Revenue	+4.8%	+5.8%	-1.2%	-1.9%	-5.4%
Gross profit	-0.7%	+2.2%	+5.9%	-2.9%	-8.0%
Operating income	+10.5%	-1.2%	-0.1%	-3.7%	-73.2%
Net income	+15.7%	-4.2%	-3.8%	-8.1%	-103.8%

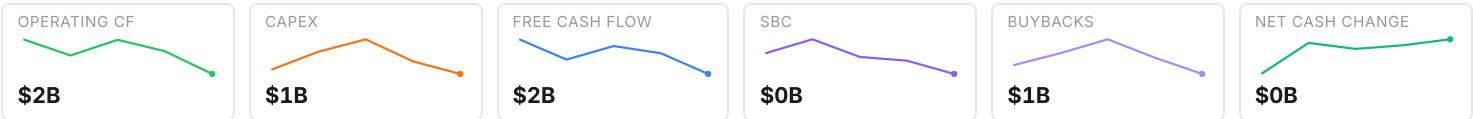
23 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY22	FY23	FY24	FY25	FY26	TREND
Revenue	19.0	20.1	19.9	19.5	18.4	
Cost of revenue	12.6	13.5	12.9	12.8	12.2	
Gross profit	6.4	6.5	6.9	6.7	6.2	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	3.1	3.5	3.3	3.4	3.4	
Operating income	3.5	3.4	3.4	3.3	0.9	
EBITDA	4.2	4.1	4.1	3.9	3.4	
D&A	0.6	0.5	0.6	0.5	0.6	
Pretax income	3.3	3.2	3.1	2.9	0.3	
Income tax	0.6	0.6	0.6	0.6	0.4	
Net income	2.7	2.6	2.5	2.3	-0.1	
Diluted EPS (\$)	4.42	4.31	4.31	4.10	-0.16	
Diluted shares (M)	613	601	580	558	548	

CASH FLOW TRENDS

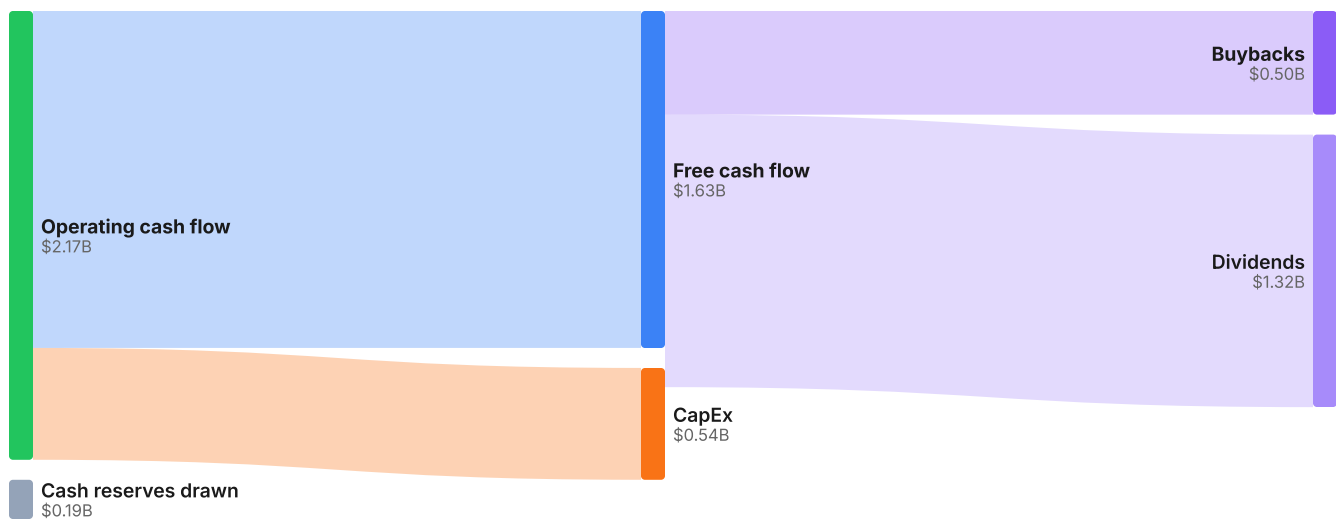
live data



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WHERE THE CASH WENT — FY2026

cash Sankey, live data



Balance Sheet — Full

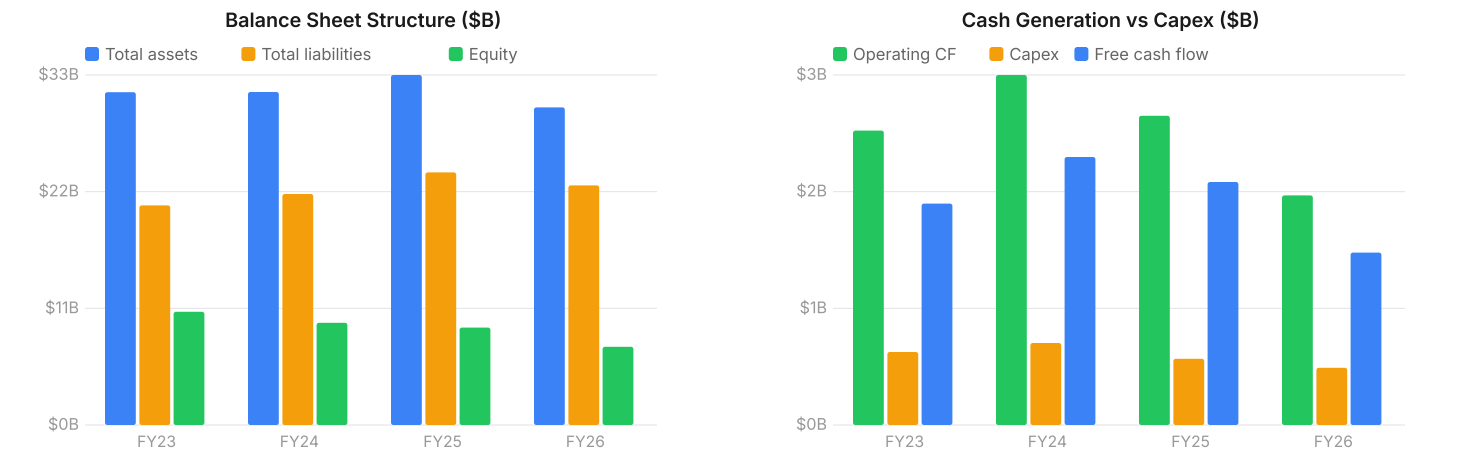
\$B	FY23	FY24	FY25	FY26	
Cash & equivalents	0.6	0.4	0.4	0.5	
ST investments	0.1	0.0	0.0	0.0	
Receivables (net)	2.0	1.9	1.9	1.6	
Total current assets	5.2	4.6	5.3	4.6	
PP&E (net)	4.0	4.2	4.0	3.4	
Goodwill + intangibles	21.5	21.7	22.7	20.8	
Total assets	31.5	31.5	33.1	30.0	
Accounts payable	4.2	4.0	4.0	3.7	
Short-term debt	1.7	1.6	2.2	1.1	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	7.5	7.0	7.9	6.8	
Long-term debt	10.0	11.3	12.7	12.4	
Total liabilities	20.8	21.8	23.9	22.6	
Shareholders' equity	10.7	9.6	9.2	7.4	

Cash Flow Statement — Full

\$B	FY23	FY24	FY25	FY26	
Net income	2.6	2.5	2.3	(0.1)	
D&A	0.5	0.6	0.5	0.6	
Stock-based compensation	0.1	0.1	0.1	0.1	
Working capital change	(0.0)	0.0	0.2	(0.5)	
Operating cash flow	2.8	3.3	2.9	2.2	
Capital expenditures	(0.7)	(0.8)	(0.6)	(0.5)	
Investing cash flow	(0.3)	(1.2)	(1.8)	1.3	
Buybacks	(1.4)	(2.0)	(1.2)	(0.5)	
Dividends paid	(1.3)	(1.4)	(1.3)	(1.3)	
Debt issuance / (repay)	0.1	1.1	1.7	(1.4)	
Financing cash flow	(2.4)	(2.3)	(1.2)	(3.3)	
Free cash flow	2.1	2.5	2.3	1.6	

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
PROFITABILITY							
ROE	27.1%	24.7%	25.2%	24.7%	-1.1%	-11%	
ROA	8.6%	8.3%	7.9%	7.1%	-0.3%	-3.0%	
ROIC	13.2%	12.8%	12.5%	11.0%	-1.1%	-0.8%	
Gross margin	33.7%	32.6%	34.9%	34.6%	33.6%	33.6%	
Operating margin	18.3%	17.1%	17.3%	17.0%	4.8%	-1.1%	
Net margin	14.3%	12.9%	12.6%	11.8%	-0.5%	-4.9%	
EBITDA margin	21.9%	20.3%	20.5%	20.1%	18.2%	18.2%	
FCF margin	14.5%	10.4%	12.7%	11.8%	8.8%	—	
VALUATION							
P/E	13.91	17.59	14.66	12.49	-207.22	-20.1	
P/B	3.57	4.37	3.89	3.12	2.46	2.4	
P/S	1.98	2.27	1.84	1.47	0.99	0.97	
P/FCF	13.71	21.84	14.47	12.50	11.16	11.5	
EV/EBITDA	11.73	13.96	12.13	11.12	9.29	9.3	
EV/Revenue	2.57	2.84	2.49	2.24	1.70	1.7	
Earnings yield	7.2%	5.7%	6.8%	8.0%	-0.5%	-5.03%	
FCF yield	7.3%	4.6%	6.9%	8.0%	9.0%	8.73%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	0.63	0.69	0.65	0.67	0.68	0.70	
Quick ratio	0.40	0.40	0.38	0.43	0.40	0.39	
Debt / equity	1.14	1.15	1.42	1.66	1.84	1.83	
Debt / assets	38.5%	38.4%	42.3%	46.3%	45.1%	45.0%	
Net debt / EBITDA	2.68	2.78	3.16	3.81	3.89	3.95	
Interest coverage	8.92	9.85	7.30	6.42	5.22	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
EFFICIENCY							
Asset turnover	0.60	0.64	0.63	0.60	0.58	0.60	
Receivables turnover	11.41	11.91	11.75	11.16	10.70	10.3	
DSO (days)	32	31	31	33	34	35	
DPO (days)	111	110	116	114	115	112	
Cash conversion cycle	-25	-25	-27	-27	-24	-11	
GROWTH (YoY)							
Revenue growth	4.8%	5.8%	-1.2%	-1.9%	-5.4%	—	
Net income growth	15.7%	-4.2%	-3.8%	-8.1%	-103.8%	—	
EPS growth	17.0%	-2.1%	0.9%	-4.7%	-103.9%	—	
FCF growth	12.0%	-24.0%	21.0%	-9.3%	-29.1%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	4.43	4.34	4.38	4.17	-0.16	-1.67	
Book value / share	17.27	17.48	16.47	16.71	13.72	13.89	
Revenue / share	31.11	33.62	34.81	35.40	34.32	34.05	
FCF / share	4.50	3.50	4.43	4.17	3.03	2.88	
Cash / share	1.34	1.18	0.73	0.66	0.85	0.81	
SHAREHOLDER RETURN & SCORES							
Buyback yield	2.3%	3.1%	5.5%	4.2%	2.8%	0.00%	
Altman Z-Score	2.83	3.12	2.85	2.48	2.27	2.2	
Piotroski F-Score	8	7	5	5	6	5/9	
Beneish M-Score	-2.50	-2.46	-2.64	-2.52	-3.03	-2.99	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	5 / 9	Middling		
Altman Z-Score	2.2	Grey zone	Grey	
Income quality	N/M	Loss-making	OCF ÷ net income not meaningful with negative earnings; OCF itself is the signal	
Beneish M-Score	-2.99	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		1.17	Revenue stability	0.00
Interest burden		-0.27	Earnings stability	0.35
Operating margin		15.2%	Earnings persistence	0.20
Asset turnover		0.58×	Revenue CAGR 3y	-3.4%
Financial leverage		3.73×	EPS CAGR 3y	—
= ROE		-11%	FCF CAGR 3y	-8.6%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 0.00%	DIVIDEND YIELD 7.36%	TOTAL SHAREHOLDER RETURN 5.88% cash yield	SBC / REVENUE 0.5% dilution pressure
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27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
SJM	\$13.6B	59.3	4%	14.6%	+5.1%	8/9	+23.9%
MKC	\$12.5B	8.4	23%	4.8%	+13.2%	6/9	-27.9%
HRL	\$11.2B	32.4	4%	2.0%	+0.7%	4/9	-9.3%
KHC	\$28.1B	-8.3	-9%	—	-1.6%	5/9	-4.3%
DAR	\$9.7B	16.3	12%	22.5%	+15.0%	8/9	—
LW	\$7.4B	29.0	12%	1.7%	+0.9%	7/9	—
SFD	\$7.3B	6.9	16%	6.5%	+104.3%	6/9	—
PPC	\$7.0B	12.8	15%	0.3%	+1.4%	5/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Hold

36 Analysts



MEAN TARGET (QTR) \$36.17 6 targets	TARGET VS. PRICE +9.2% last-quarter mean	NEXT REPORT 2026-12-23 street \$0.96
--	---	---

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$18.40B	\$18.75B / \$18.25B	\$3.40	\$3.44 / \$3.34	10
FY2026	\$18.40B	\$18.75B / \$18.25B	\$3.40	\$3.44 / \$3.33	6
FY2027	\$17.88B	\$18.65B / \$17.52B	\$3.12	\$3.38 / \$2.86	11

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30 STREET TARGETS & THIRD-PARTY RATING live targets + composite

Street Price Target — Trajectory

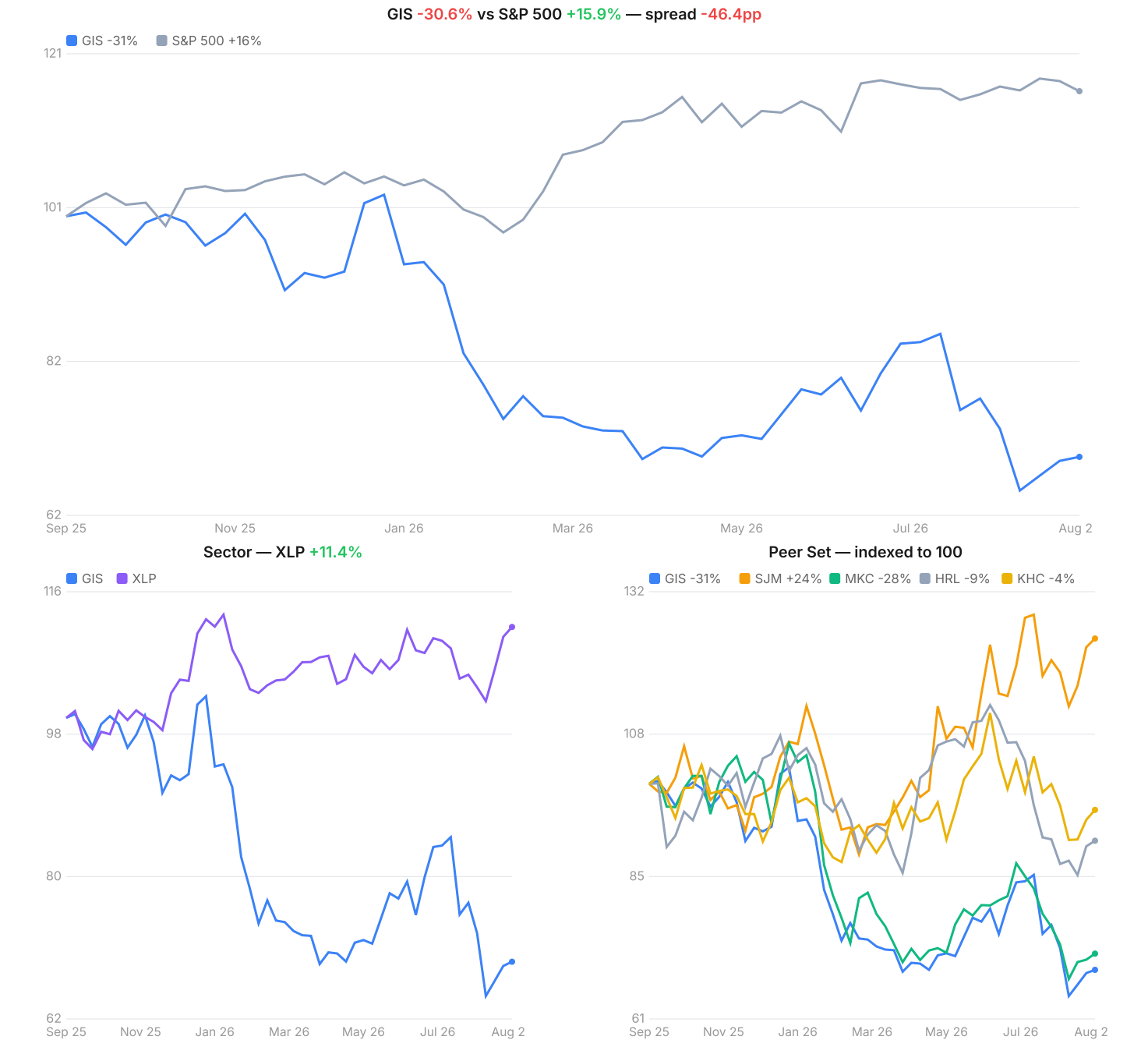
Table with 4 columns: WINDOW, AVG TARGET, VS. PRICE, # TARGETS. Rows include Last Month, Last Quarter, Last Year, and All Time.

Rolling mean of published targets vs. last close \$33.13. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

Rating card showing 'C' grade and various financial ratios (DCF, ROE, ROA, DEBT/EQ, P/E, P/B) with scores like 5/5, 1/5, etc.

31 PRICE PERFORMANCE — INDEXED, 12 MO live prices · benchmark + sector + peer set



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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$32.75	+0.38	+1.16%	Above
SMA 50	\$36.23	-3.10	-8.56%	Below
SMA 200	\$37.94	-4.81	-12.68%	Below
EMA 9	\$32.39	+0.74	+2.28%	Above
EMA 21	\$33.18	-0.05	-0.15%	Below
EMA 50	\$34.82	-1.69	-4.85%	Below
EMA 200	\$38.46	-5.33	-13.86%	Below

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCOREEDGE · site engine · 50/100 composite

TECHNICAL VERDICT

NEUTRAL

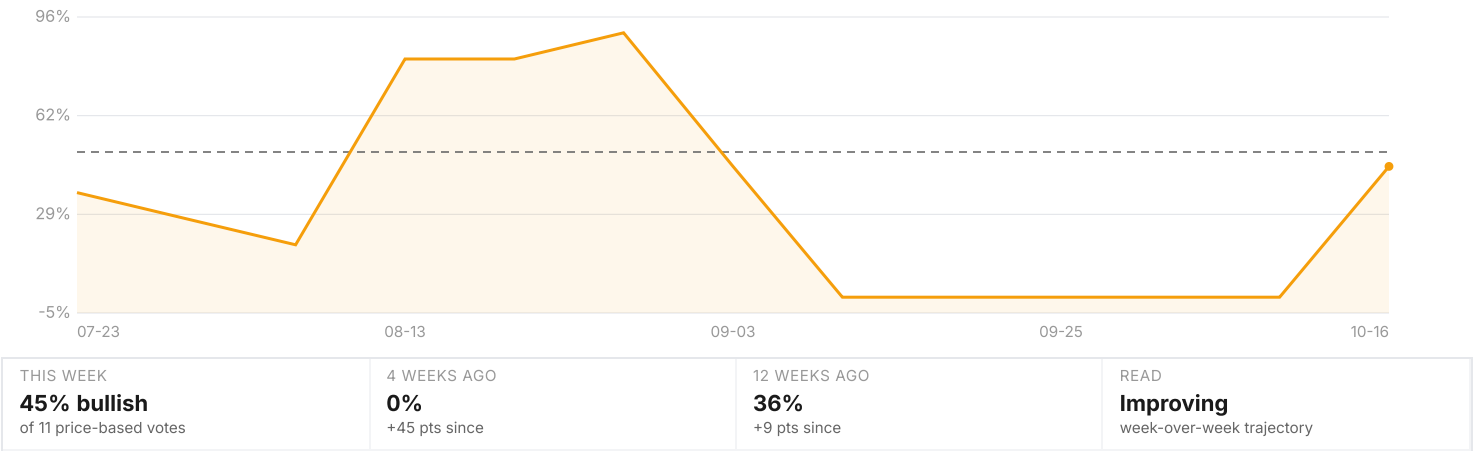
Power Score -1

12 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%		20
Momentum 25%		70
Volume 20%		75
Volatility 10%		33
Patterns 15%		50

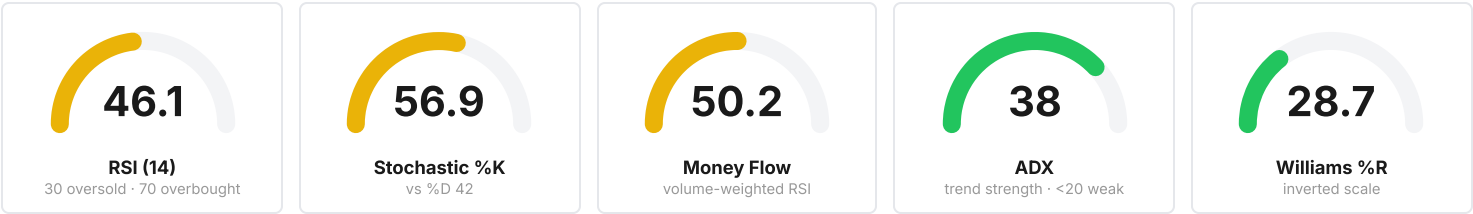
NEUTRAL — BUT WHICH WAY IS IT TRENDING?vote share recomputed weekly, 13 weeks



INDICATOR VOTE GRID12 bull / 10 bear

● Price vs SMA 20	\$32.75	● Price vs SMA 50	\$36.23	● Price vs SMA 200	\$37.94
● EMA 9/21 Cross	32.4/33.2	● SMA 50/200	Death	● ADX Direction	ADX 38
● Supertrend	\$34	● Parabolic SAR	\$31	● SMA Slope	-0.160
● RSI	46.1	● Stochastic K/D	57/42	● StochRSI K/D	100/97
● Williams %R	-29	● CCI	8	● TSI vs Signal	-28.8
● CMO	-7.9	● ROC	5.48%	● OBV Signal	Accum
● Chaikin MF	-0.110	● MFI	50	● Force Index	1M
● Elder Ray Bull	0.06				

INDICATOR GAUGESsite technicals-tab style



33 KEY LEVELS & VOLATILITYlive indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$33.25 / \$33.78 / \$34.69	S1 / S2	\$32.34 / \$31.81
Bollinger (20,2)	\$29.74 – \$35.76	Squeeze	Off
52-wk range	\$30.60 – \$49.71	Off 52-wk high	-33.4%
ATR (14)	\$1.00 (3.0%)	Historical vol	31.9%

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34 SEASONALITY — 20-YEAR AVERAGES											live model · win rates shown
+0.4% Jan 40%	-0.3% Feb 50%	+2.1% Mar 67%	+1.5% Apr 65%	+0.1% May 60%	-0.3% Jun 35%	+1.0% Jul 65%	+0.4% Aug 55%	-0.1% Sep 60%	+0.7% Oct 65%	+0.7% Nov 55%	-0.0% Dec 45%

Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS			computed from live price history
COMPUTED FROM LIVE WEEKLY PRICES		GIS	S&P 500
Weekly volatility (σ , 1y)		4.23%	1.83%
Best / worst week (1y)		+9.4% / -11.4%	—
Max drawdown (5y, monthly)		-58.4%	—
1-week VaR (95%)		-10.0%	—
Beta (5y)		-0.05	1.00

36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

GIS EQUITY WEATHER (LIVE)

RAINY · -17

Trend

-49

Momentum

+17

Volume

+23

Volatility

-60

Breadth

-22

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

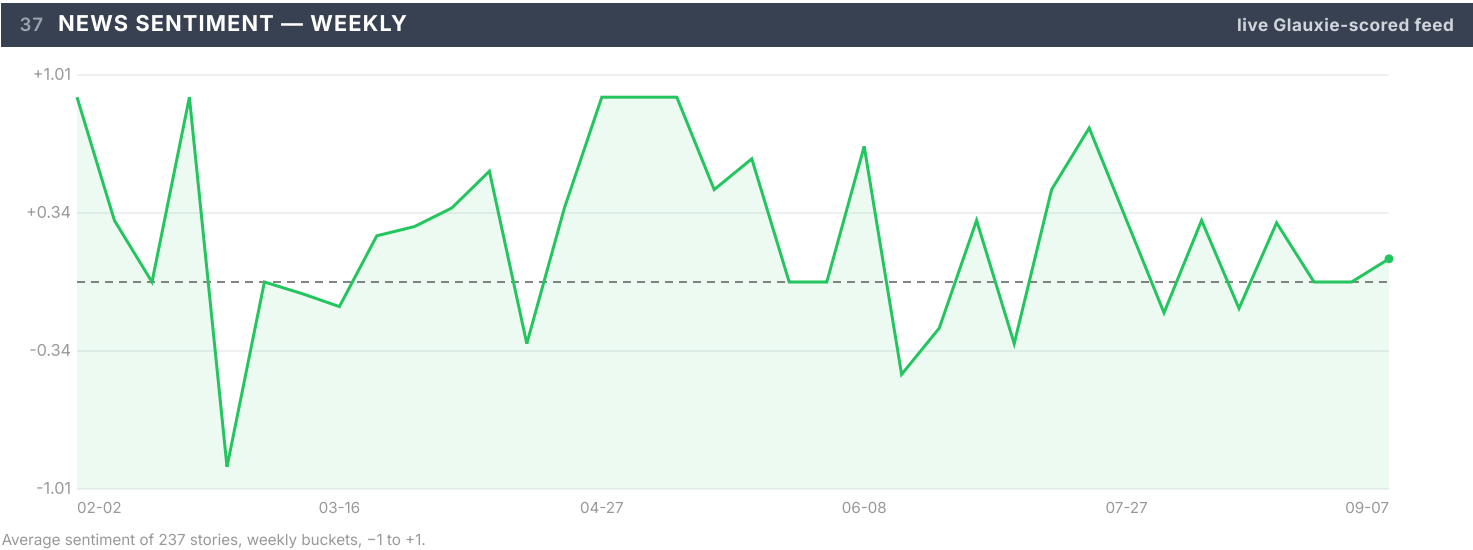
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Rainy

OVERALL -17.1 +0.4 vs industry		TREND -49.4 -27.1 vs industry	MOMENTUM +17.4 +23.2 vs industry	VOLUME +22.6 +41.6 vs industry
READING	GIS	PACKAGED FOODS N=957	CONSUMER DEFENSIVE N=3,080	ALL US SYMBOLS N=70,435
Overall	-17.1	-17.6	-15.7	-20.5
Trend	-49.4	-22.2	-19.0	-21.3
Momentum	+17.4	-5.7	-6.2	-15.8
Volume	+22.6	-19.0	-5.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

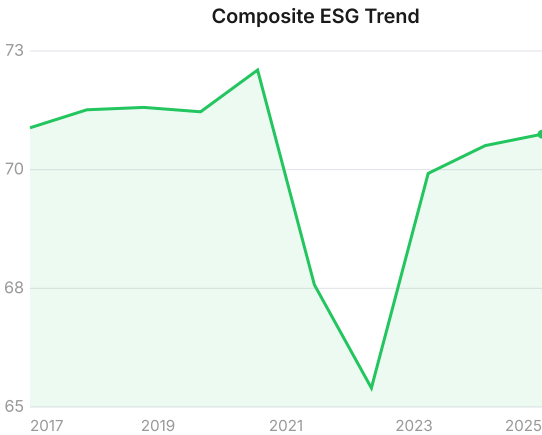
live proxy data · FY2022

EXECUTIVE	TOTAL COMP	STRUCTURE
Jeffrey L. Harmening Chairman of the Board a	\$12.3M	73% equity+incentive
Jonathon J. Nudi Group President, North Amer	\$4.7M	71% equity+incentive
Kofi A. Bruce Chief Financial Officer	\$4.3M	67% equity+incentive
John. R. Church Former Chief Transformation	\$3.3M	51% equity+incentive
Jaime Montemayor Chief Digital and Technolog	\$2.8M	64% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	76
Social	67
Governance	74
Composite ESG	72



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-10-02	Bylaws Amendment; Shareholder Vote; Exhibits	5.03,5.07,9.01
2026-09-30	Officer/Director Change; Exhibits	5.02,9.01
2026-09-23	Earnings Release; Exhibits	2.02,9.01
2026-07-01	Earnings Release; Exhibits	2.02,9.01
2026-05-06	Officer/Director Change; Exhibits	5.02,9.01
2026-05-04	Officer/Director Change	5.02
2026-04-16	Other Events; Exhibits	8.01,9.01
2026-01-27	Departure/Election of Directors; Appointment of Officers; Amendments t	5.02,5.03,9.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2021 to 2026
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-12-17 to 2026-09-23
Analyst estimates	dim/forward_estimates	3 rows · 2026-05-25 to 2027-05-25
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	115 rows · 1997 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-09-29 to 2026-10-01
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	3 rows · 2026-03-26 to 2026-04-29
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.