

Corning Inc (GLW)

Technology / Hardware, Equipment & Parts · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$132.06	\$113.8B	\$271.78	59.8	36.3%	16%	7/9	+52.7%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	7.7M	\$77.39	6.71	11.2%	8%	5.1	+476.7%

Corning Incorporated operates in optical communications, display, specialty materials, automotive, and life sciences businesses in the United States, Canada, Mexico, Japan, Taiwan, China, South Korea, Germany, and internationally. The company provides optical fibers and cables; and hardware and equipment products, such as cable assemblies, fiber optic hardware and connectors, optical components and couplers, closures, network interface devices, and other accessories for the telecommunications industry, businesses, governments, and individuals. It also offers glass substrates for flat panel displays, including liquid crystal displays and organic light-emitting diodes that are used in televisions, notebook computers, desktop monitors, tablets, and handheld devices. In addition, it manufactures products that offer material formulations for glass, glass ceramics, crystals, precision metrology instruments, and software, as well as glass wafers and substrates, tinted sunglasses, and radiation shielding products for markets, such as mobile consumer electronics, semiconductor equipment optics and consumables, aerospace and defense optics, radiation shielding products, sunglasses, and telecommunications components. Further, the company provides ceramic substrates and filter products for emissions control in mobile, gasoline, and diesel applications, as well as technical glass and optic products and solutions for the interior and exterior of vehicles. Additionally, it offers laboratory products, including plastic vessels, liquid handling plastics, specialty surfaces, cell culture media, and serum, as well as general labware, and glassware and equipment under the Corning, Falcon, PYREX, and Axygen brands. It also offers polysilicon products and pharmaceutical glass tubing and vials. The company was formerly known as Corning Glass Works and changed its name to Corning Incorporated in April 1989. Corning Incorporated was founded in 1851 and is headquartered in Corning, New York.

SECTOR Technology INDUSTRY Hardware, Equipment & Parts EXCHANGE NYSE MARKET CAP \$113.8B EMPLOYEES 67,200 (SEC-filed) CEO Wendell Weeks

IPO 1981-12-31 COUNTRY US

One Riverfront Plaza, Corning, NY 14831 · Tel 607 974 9000 · [corning.com](https://www.corning.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

69 / 100

Street mean \$177.33 (9 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

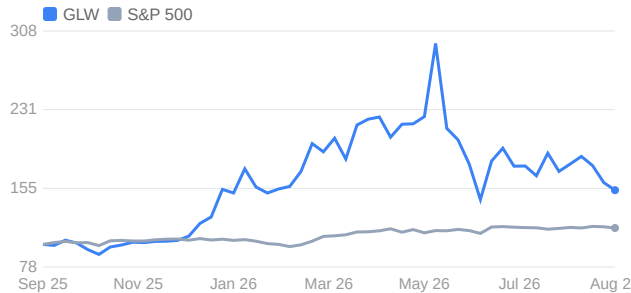
ROUTINE SELLING — LOW SIGNAL

\$79M sold / 6 mo, zero open-market buys

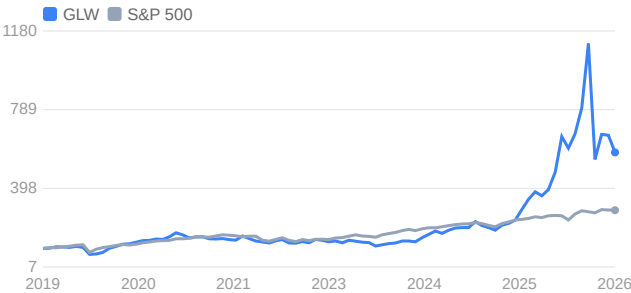
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · GLW +52.7% · S&P 500 +15.9% · spread +36.9pp



7 Years vs S&P 500 · GLW +476.7% · S&P 500 +189.9% · spread +286.8pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

69
OF 100

Score Breakdown

Profitability	49/100
Growth	73/100
Momentum	97/100
Quality	77/100
Earnings Quality	70/100
Balance Sheet	65/100
Value	32/100
Risk (safety)	100/100
Overall	69.5/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
APH	74
KEYS	77
GRMN	78
COHR	43
CLS	66
FLEX	53
GLW	69

IS Score Trend — quarterly



14 quarters, 23 Q1 to 26 Q2. Peak 69 in 26 Q2, latest 69 — +0 since. Fell in 1 of the last 4 quarters. Dashed line marks 40 on the 0-100 scale.

4 TWO READINGS

business vs price

BUSINESS QUALITY

69 / 100

IS Score **69.5** / 100 · +0.0 from peak of 69

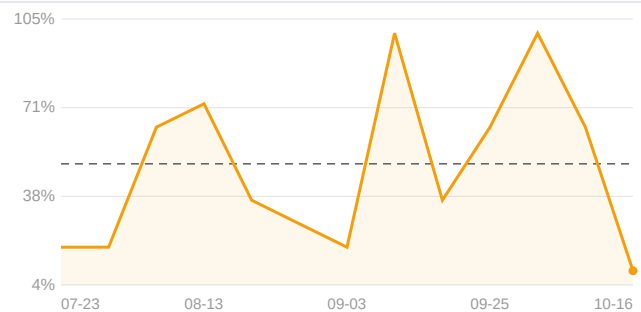


Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BEARISH

Technical Score **14** / 100 · Power -71 · 2 of 22 indicator votes bullish



Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 69, price structure 14 out of 100, so the business reads better than the price does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 69.5	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 64 → 67 → 67 → 69	the direction matters more than the level
Technical vote share back above 50%	now 9%	price structure no longer broken
Institutional holder count rises two quarters running	peak 2,694 → now 2,694	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

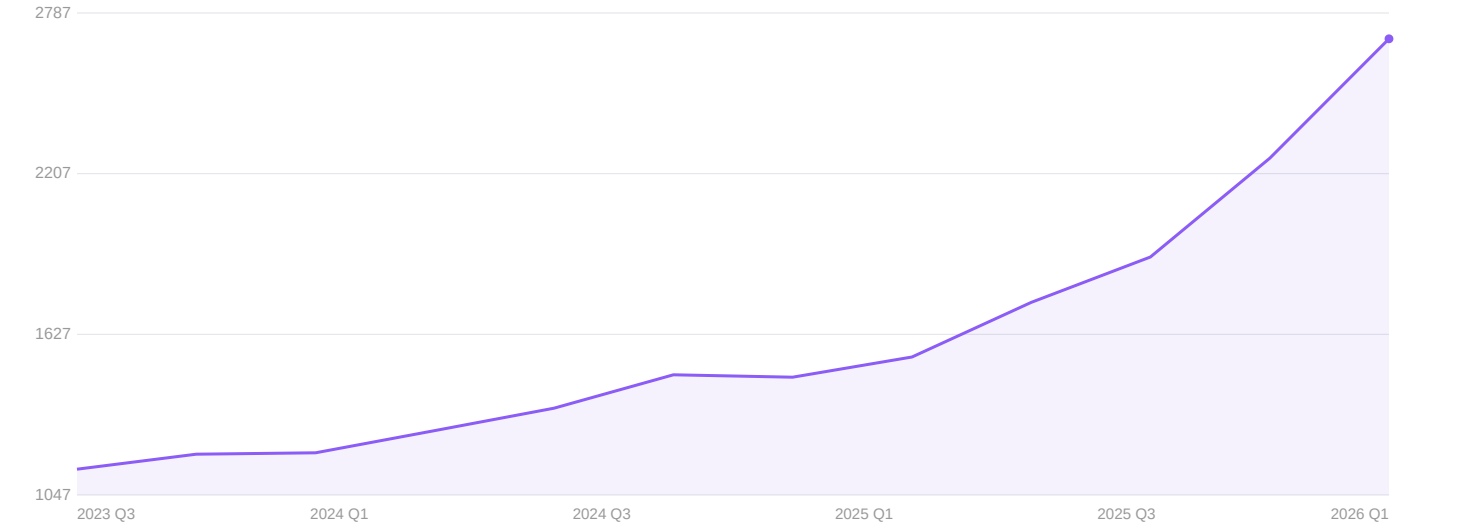
SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 2 buys 2026-09-08	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 1355 up / 1076 down net +279 funds	INSTITUTIONS ADDED (13F) 431 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 2,694 · latest 2,694 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	2,694	635.0M	\$158.9B	73.8%
2026 Q1	2,263	610.6M	\$81.1B	71.0%
2025 Q4	1,906	627.3M	\$53.8B	72.9%
2025 Q3	1,742	625.5M	\$49.9B	72.7%
2025 Q2	1,545	630.6M	\$32.1B	73.3%
2025 Q1	1,472	624.0M	\$30.9B	72.5%
2024 Q4	1,481	617.4M	\$30.3B	71.8%
2024 Q3	1,360	612.7M	\$27.7B	71.2%
2024 Q2	1,279	624.2M	\$24.1B	72.6%
2024 Q1	1,199	608.6M	\$20.0B	70.8%
2023 Q4	1,194	595.9M	\$18.3B	69.3%
2023 Q3	1,140	582.7M	\$17.5B	67.8%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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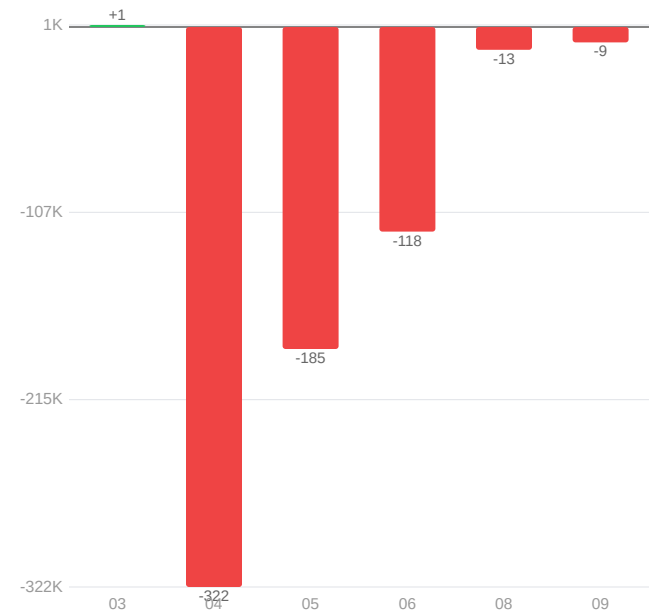
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Martin Kevin J	director	2026-09-30	A-Award	228	—	20,462
Ferguson Roger W. Jr.	director	2026-09-30	A-Award	268	—	16,990
Cummings Robert F Jr	director	2026-09-30	A-Award	268	—	131,030
Burns Stephanie	director	2026-09-30	A-Award	268	—	27,037
Gullo Michelle L	Senior Vice President & CHRO	2026-09-04	SELL	9,874	\$1.50M	9,384
Steverson Lewis A	Vice Chairman, EVP and CLAO	2026-08-28	SELL	13,100	\$1.98M	15,052
Martin Kevin J	director	2026-06-30	A-Award	137	—	20,234
Ferguson Roger W. Jr.	director	2026-06-30	A-Award	161	—	16,722

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	15	442,770	\$78.9M	Counted
M — Exercises (paired A/D)	30	1,014,373	\$3.9M	None — mechanics
F — Tax withholding	16	445,659	\$75.6M	None — compensation
G — Gifts	2	16,820	—	None
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$78.9M 15 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-09-04	Michelle Gullo	9,874	\$1.5M
2026-08-28	Lewis Steverson	13,100	\$2.0M
2026-06-09	Wendell Weeks	100,000	\$18.6M
2026-05-22	Jaymin Amin	27,395	\$5.3M
Trailing 12 mo	34 filings	772,869	\$108M

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11 13D / 13G STAKESCOND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-04-29	SCHEDULE 13G	Vanguard Capital Management	6.77%	58.2M sh
2026-03-26	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change
2025-09-10	SCHEDULE 13G/A	Samsung Display Co., Ltd.	7.94%	68.0M sh
2025-04-07	SCHEDULE 13G/A	Samsung Display Co., Ltd.	8.30%	71.0M sh

12 CONGRESSIONAL TRADINGEDGE · STOCK Act

MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Maria Elvira Salazar	House	SELL	\$1,001 - \$15,000	2026-09-24	2026-10-08
Maria Elvira Salazar	House	BUY	\$1,001 - \$15,000	2026-09-08	2026-10-08
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-09-04	2026-10-09
Thomas R. Carper	Senate	SELL	\$1,001 - \$15,000	2022-01-18	2022-02-03
Thomas R. Carper	Senate	SELL	\$1,001 - \$15,000	2022-01-18	2022-02-02
Thomas Richard Carper	Senate	SELL	\$1,001 - \$15,000	2022-01-18	2022-02-02

HOUSE 12-MO 11 trades 9 purchases	SENATE 12-MO 0 trades None purchases	COVERAGE STOCK Act filings 30-45 day disclosure lag	
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13 INSTITUTIONAL OWNERSHIP & 13F FLOWlive 13F data

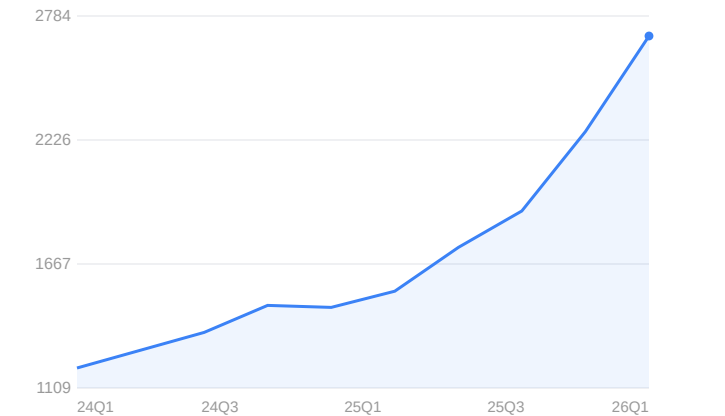
13F FILERS (LAST COMPLETE Q) 2,263	13F SHARES 611M 71.0% of shares out	NEW / CLOSED 491 / 100 positions, QoQ	INCREASED / REDUCED 680 / 843 positions, QoQ
PUT/CALL (13F) 0.95 option positions	FREE FLOAT 91.7% 790M sh		

2.8 · Largest Reporting 13F Managers

MANAGER	SHARES	VALUE
Assenagon Asset Management S.A.	1.2M	\$182M
Wealth Enhancement Advisory Servic	846,709	\$127M
Cacti Asset Management Llc	703,270	\$112M
Vontobel Holding Ltd.	360,473	\$55M
Capwealth Advisors, Llc	355,927	\$55M
Burns Matteson Capital Management,	310,071	\$48M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

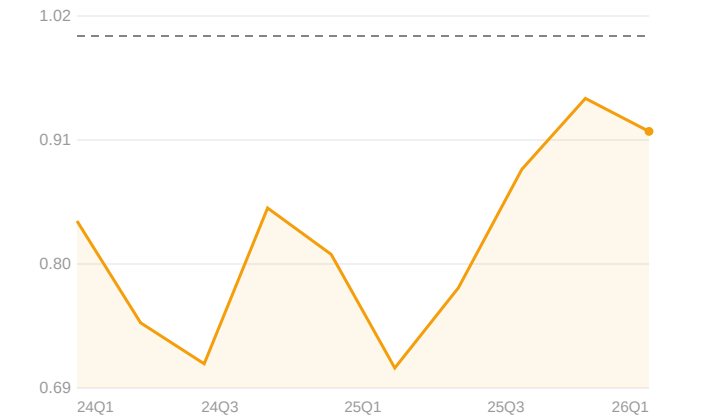
13F Filers Holding GLW — quarterly



2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.2%	\$3.8B
VSMPX	0.2%	\$3.8B
VTI	0.2%	\$3.8B
VTSAX	0.2%	\$3.8B
VOO	0.2%	\$3.2B
VFINX	0.2%	\$3.2B

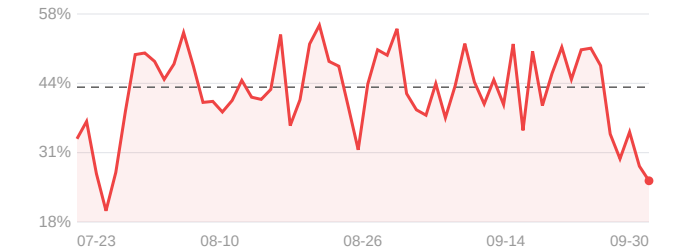
Institutional Put/Call — quarterly



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14 SHORT VOLUME — DAILY, 60 SESSIONS

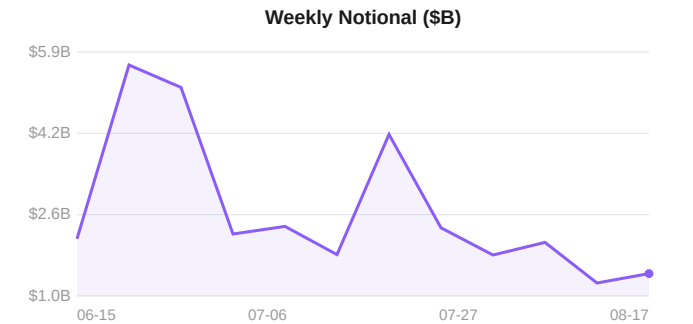
EDGE · live FINRA feed



LATEST SESSION	20-DAY AVG	TREND	BY MARKET CENTER
25.8% 2026-10-15	42.3% 50-day 43.6%	Falling 20d vs 50d	Q: 26% · N: 26% · B: 28% latest session

15 DARK POOL ACTIVITY

EDGE · live ATS data

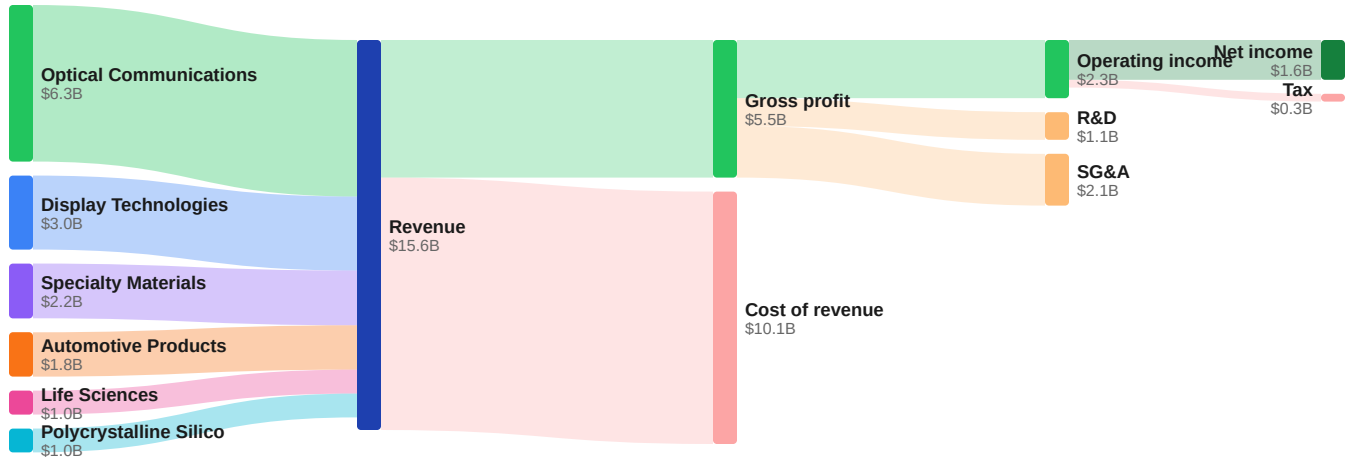


Where GLW Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Ubsa Ubs Ats	8.6M	62 sh
Incr Intelligent Cross Llc	8.6M	54 sh
Sgmt Sigma X2	5.8M	63 sh
Ebxl Level Ats	4.1M	40 sh
Pure Purestream	3.9M	62 sh
Mspl Ms Pool (Ats-4)	3.5M	165 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of Corning Inc revenue goes. All values FY2025 filings, live.

17 GEOGRAPHIC REVENUE

live segmentation

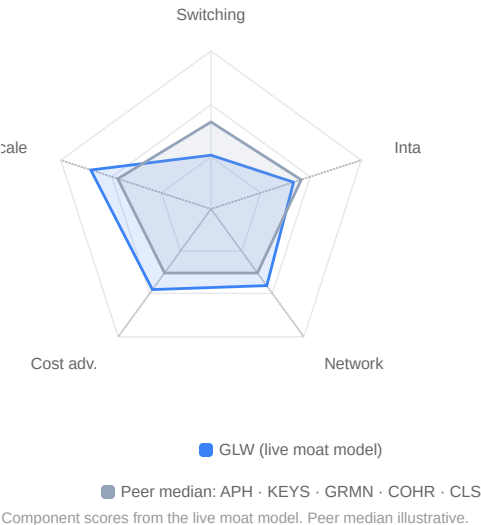
REGION	REVENUE	SHARE
Asia Pacific	\$7.6B	47%
North America	\$7.1B	44%
Europe	\$1.4B	9%

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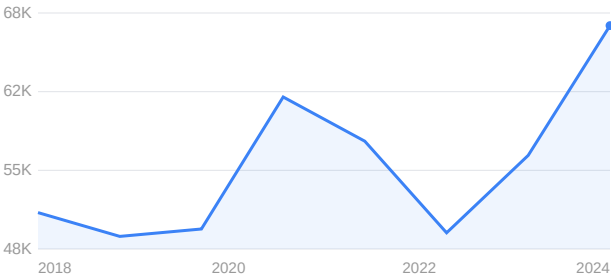
18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 56/100 NARROW

Moat score 56/100 — Narrow; primary source Efficient Scale.



3.8 · Employees (SEC filings)



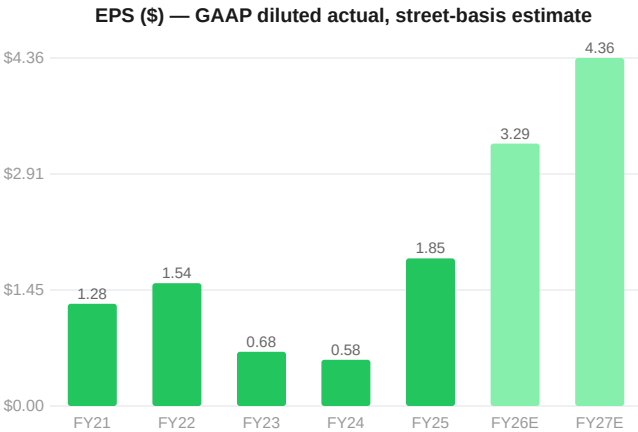
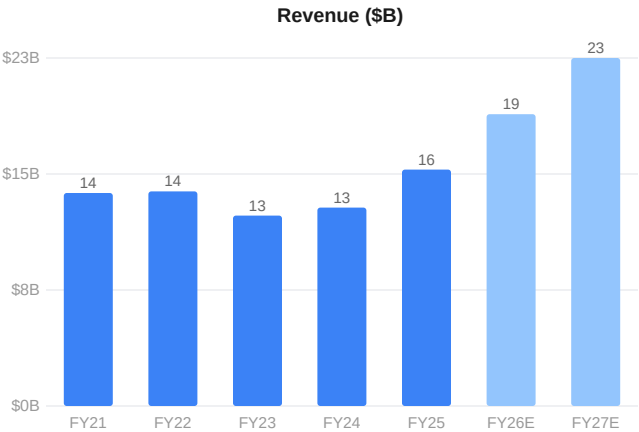
19 CORPORATE INFORMATION — KEY OFFICERS

67,200 employees

OFFICER	TITLE
Wendell Weeks	Chairman, President & Chief Executive Officer
John Z. Zhang	Executive VP & Chief Corporate Development Officer
Lewis A. Stevenson	Vice Chairman, Executive VP and Chief Legal & Administrative Officer
Edward A. Schlesinger	Executive Vice President & Chief Financial Officer

20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus

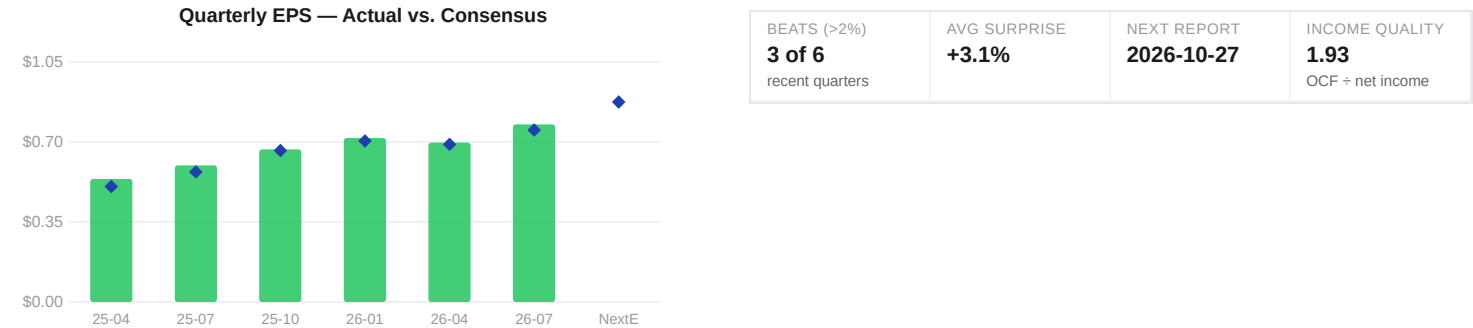


Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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21 ESTIMATE VS. ACTUAL & SURPRISES

live data



22 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

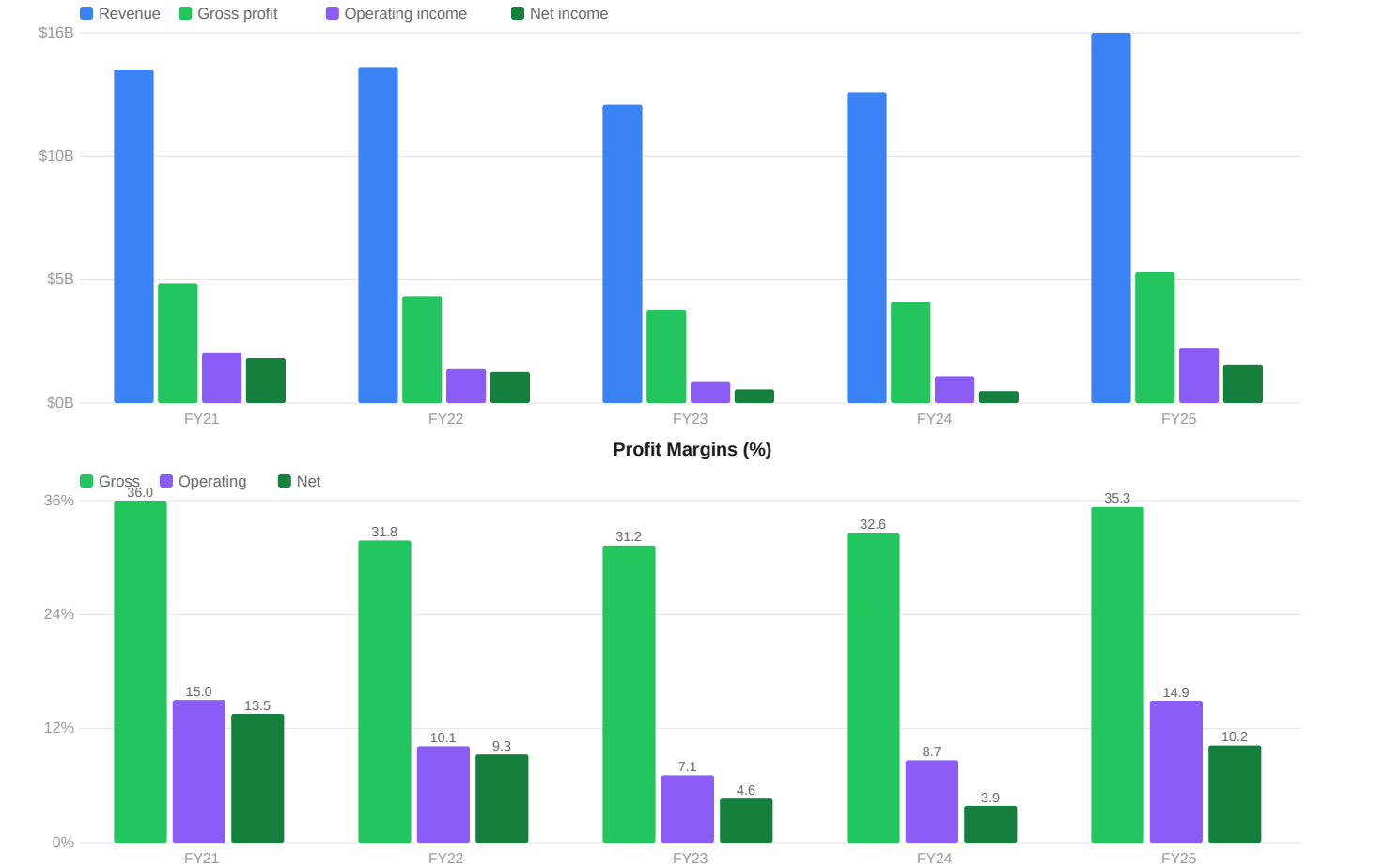
BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

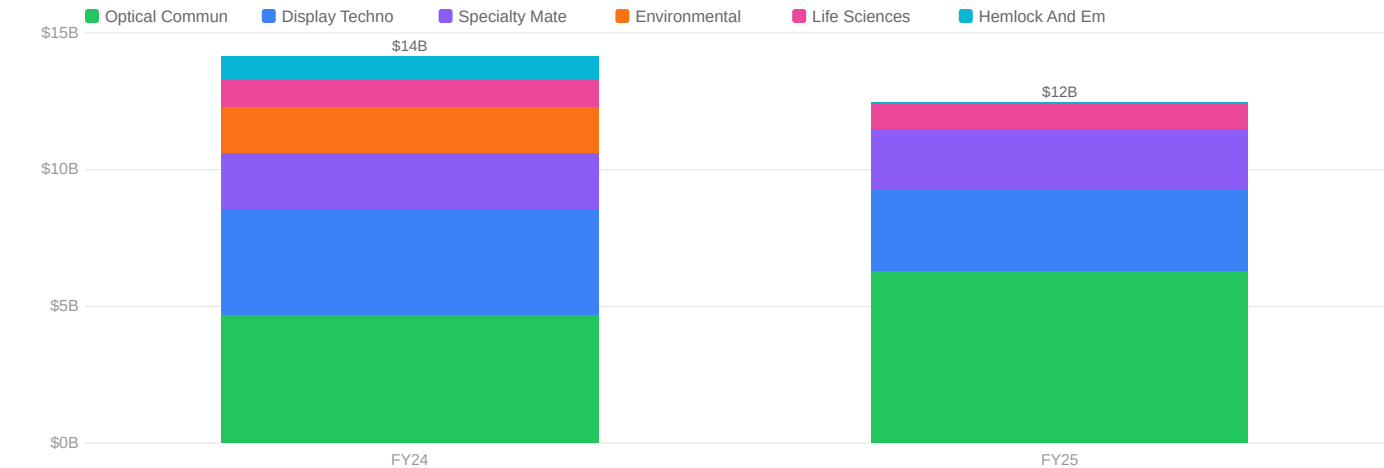
INCOME TRENDS — 5 YEAR

live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+24.6%	+0.8%	-11.3%	+4.2%	+19.1%
Gross profit	+43.4%	-11.0%	-12.8%	+8.8%	+29.0%
Operating income	+314.9%	-31.9%	-38.1%	+27.5%	+105.4%
Net income	+272.3%	-31.0%	-55.9%	-12.9%	+215.4%

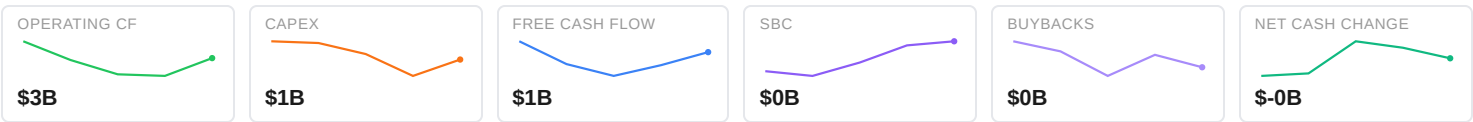
23 INCOME STATEMENT — FULL

live financials

SB · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	14.1	14.2	12.6	13.1	15.6	
Cost of revenue	9.0	9.7	8.7	8.8	10.1	
Gross profit	5.1	4.5	3.9	4.3	5.5	
R&D expense	1.0	1.0	1.1	1.1	1.1	
SG&A expense	1.8	1.9	1.8	1.9	2.1	
Operating income	2.1	1.4	0.9	1.1	2.3	
EBITDA	4.2	3.5	2.5	2.5	3.7	
D&A	1.5	1.5	1.4	1.4	1.3	
Pretax income	2.4	1.8	0.8	0.8	2.1	
Income tax	0.5	0.4	0.2	0.2	0.3	
Net income	1.9	1.3	0.6	0.5	1.6	
Diluted EPS (\$)	1.28	1.54	0.68	0.58	1.85	
Diluted shares (M)	844	857	859	869	860	

CASH FLOW TRENDS

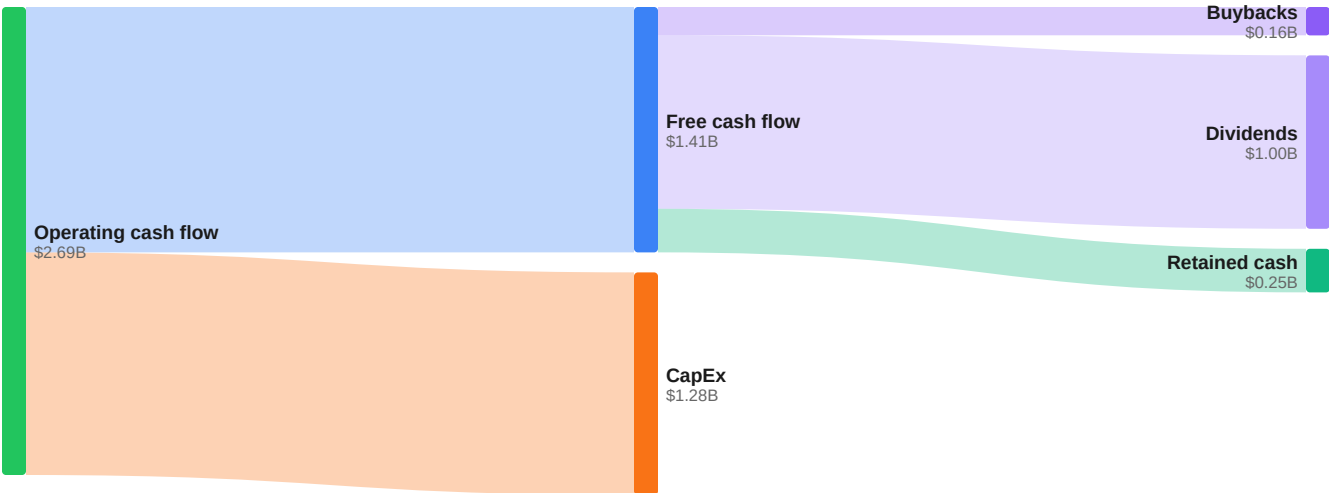
live data



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WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	1.7	1.8	1.8	1.5	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	1.7	1.6	2.1	2.8	
Total current assets	7.5	7.2	8.0	8.9	
PP&E (net)	16.2	15.5	14.2	15.7	
Goodwill + intangibles	3.4	3.3	3.1	3.1	
Total assets	29.5	28.5	27.7	31.0	
Accounts payable	1.8	1.5	1.5	2.0	
Short-term debt	0.2	0.3	0.3	0.9	
Deferred revenue	0.3	0.3	0.3	0.2	
Total current liabilities	5.2	4.3	4.9	5.6	
Long-term debt	6.7	7.2	6.9	8.5	
Total liabilities	17.2	16.6	16.7	18.7	
Shareholders' equity	12.3	11.9	11.1	12.3	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	1.4	0.6	0.6	1.6	
D&A	1.5	1.4	1.4	1.3	
Stock-based compensation	0.2	0.2	0.3	0.3	
Working capital change	(0.1)	(0.2)	(0.6)	(0.2)	
Operating cash flow	2.6	2.0	1.9	2.7	
Capital expenditures	(1.6)	(1.4)	(1.0)	(1.3)	
Investing cash flow	(1.4)	(1.0)	(0.7)	(1.2)	
Buybacks	(0.3)	(0.1)	(0.2)	(0.2)	
Dividends paid	(0.9)	(1.0)	(1.0)	(1.0)	
Debt issuance / (repay)	0.0	0.7	(0.1)	(0.4)	
Financing cash flow	(1.6)	(0.9)	(1.2)	(1.7)	
Free cash flow	1.0	0.6	1.0	1.4	

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	14.9%	10.8%	4.9%	4.6%	14.2%	16%	
ROA	6.3%	4.4%	2.0%	1.8%	5.4%	5.8%	
ROIC	9.3%	6.1%	3.9%	4.9%	9.5%	8.2%	
Gross margin	36.0%	31.8%	31.2%	32.6%	35.3%	36.3%	
Operating margin	15.0%	10.1%	7.1%	8.7%	14.9%	15.5%	
Net margin	13.5%	9.3%	4.6%	3.9%	10.2%	11.2%	
EBITDA margin	29.9%	25.0%	20.0%	19.0%	23.9%	25.0%	
FCF margin	12.6%	7.1%	4.9%	7.4%	9.0%	—	
VALUATION							
P/E	15.06	18.83	42.51	78.72	47.18	59.8	
P/B	2.33	2.06	2.14	3.73	6.38	9.0	
P/S	2.04	1.75	1.96	3.04	4.82	6.71	
P/FCF	16.18	24.51	40.16	40.89	53.29	47.5	
EV/EBITDA	8.20	8.73	12.49	18.52	22.55	28.4	
EV/Revenue	2.44	2.18	2.49	3.52	5.37	7.1	
Earnings yield	6.6%	5.3%	2.4%	1.3%	2.1%	1.67%	
FCF yield	6.2%	4.1%	2.5%	2.4%	1.9%	2.11%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.59	1.44	1.67	1.62	1.59	1.81	
Quick ratio	1.08	0.88	1.05	1.07	1.04	1.24	
Debt / equity	0.63	0.65	0.73	0.76	0.87	0.75	
Debt / assets	26.0%	26.5%	29.8%	29.2%	33.0%	28.5%	
Net debt / EBITDA	1.35	1.74	2.67	2.54	2.33	1.62	
Interest coverage	9.05	7.15	3.48	3.47	7.11	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.46	0.48	0.43	0.47	0.53	0.51	
Receivables turnover	6.81	7.62	7.65	7.24	6.47	5.8	
DSO (days)	54	48	48	50	56	63	
DPO (days)	56	64	69	61	63	80	
Cash conversion cycle	97	85	96	101	99	99	
GROWTH (YoY)							
Revenue growth	24.6%	0.8%	-11.3%	4.2%	19.1%	—	
Net income growth	272.3%	-31.0%	-55.9%	-12.9%	215.4%	—	
EPS growth	285.2%	-29.2%	-56.3%	-13.2%	213.2%	—	
FCF growth	121.0%	-43.0%	-39.2%	58.4%	45.1%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	2.21	1.56	0.68	0.59	1.86	2.21	
Book value / share	14.27	14.24	13.57	12.51	13.73	15.26	
Revenue / share	16.30	16.83	14.79	15.36	18.17	19.73	
FCF / share	2.05	1.20	0.72	1.14	1.64	2.78	
Cash / share	2.49	1.98	2.09	2.07	1.77	2.91	
SHAREHOLDER RETURN & SCORES							
Buyback yield	1.2%	1.1%	0.4%	0.6%	0.3%	0.01%	
Altman Z-Score	2.62	2.47	2.39	2.98	4.06	5.1	
Piotroski F-Score	7	5	5	6	6	7/9	
Beneish M-Score	-2.74	-2.70	-2.87	-2.50	-2.30	-2.52	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	7 / 9	Strong		
Altman Z-Score	5.1	Safe (>2.99)	Safe	
Income quality	1.93	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.52	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.79	Revenue stability	0.47
Interest burden		0.86	Earnings stability	0.05
Operating margin		16.6%	Earnings persistence	0.50
Asset turnover		0.55×	Revenue CAGR 3y	8.4%
Financial leverage		2.61×	EPS CAGR 3y	43.8%
= ROE		16%	FCF CAGR 3y	111.0%

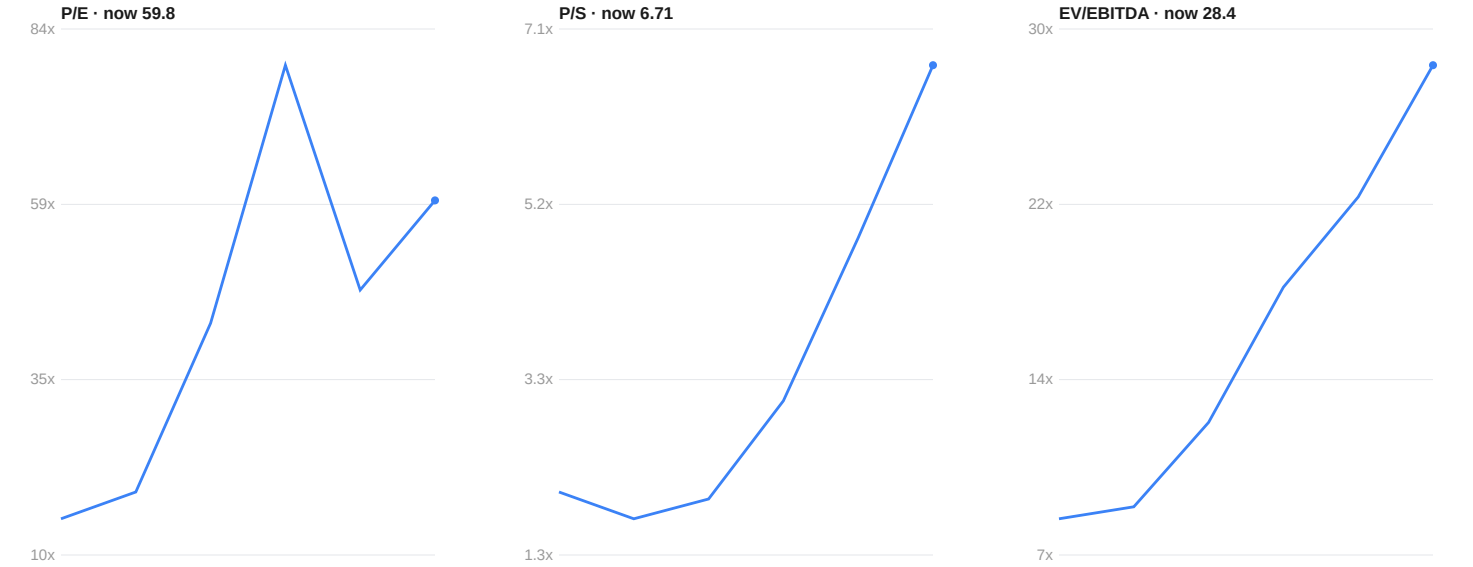
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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 0.01%	DIVIDEND YIELD 0.85%	TOTAL SHAREHOLDER RETURN 0.22% cash yield	SBC / REVENUE 2.5% dilution pressure
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27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
APH	\$195.7B	37.8	38%	20.2%	+54.2%	6/9	+26.0%
KEYS	\$56.4B	45.6	21%	21.5%	+25.5%	8/9	+103.9%
GRMN	\$54.9B	29.2	22%	26.8%	+13.5%	7/9	+15.9%
COHR	\$45.9B	53.5	8%	11.8%	+22.5%	7/9	+100.8%
CLS	\$38.3B	31.3	53%	7.8%	+47.5%	6/9	—
FLEX	\$33.4B	34.9	18%	3.6%	+12.2%	6/9	—
JBL	\$29.2B	28.2	67%	3.7%	+20.6%	6/9	—
TDY	\$28.7B	29.8	9%	15.1%	+7.9%	9/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

37 Analysts



MEAN TARGET (QTR) \$177.33 9 targets	TARGET VS. PRICE +34.3% last-quarter mean	NEXT REPORT 2026-10-27 street \$0.88
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CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$19.28B	\$19.53B / \$18.69B	\$3.29	\$3.37 / \$3.26	11
FY2027	\$23.00B	\$23.49B / \$22.26B	\$4.36	\$5.07 / \$3.91	11
FY2028	\$27.84B	\$29.80B / \$26.04B	\$5.96	\$7.37 / \$4.81	7

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$170.50	+29.1%	2
Last Quarter	\$177.33	+34.3%	9
Last Year	\$153.86	+16.5%	42
All Time	\$108.27	-18.0%	78

Rolling mean of published targets vs. last close \$132.06. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

C+

DCF

2/5

ROE

4/5

ROA

3/5

DEBT/EQ

1/5

P/E

1/5

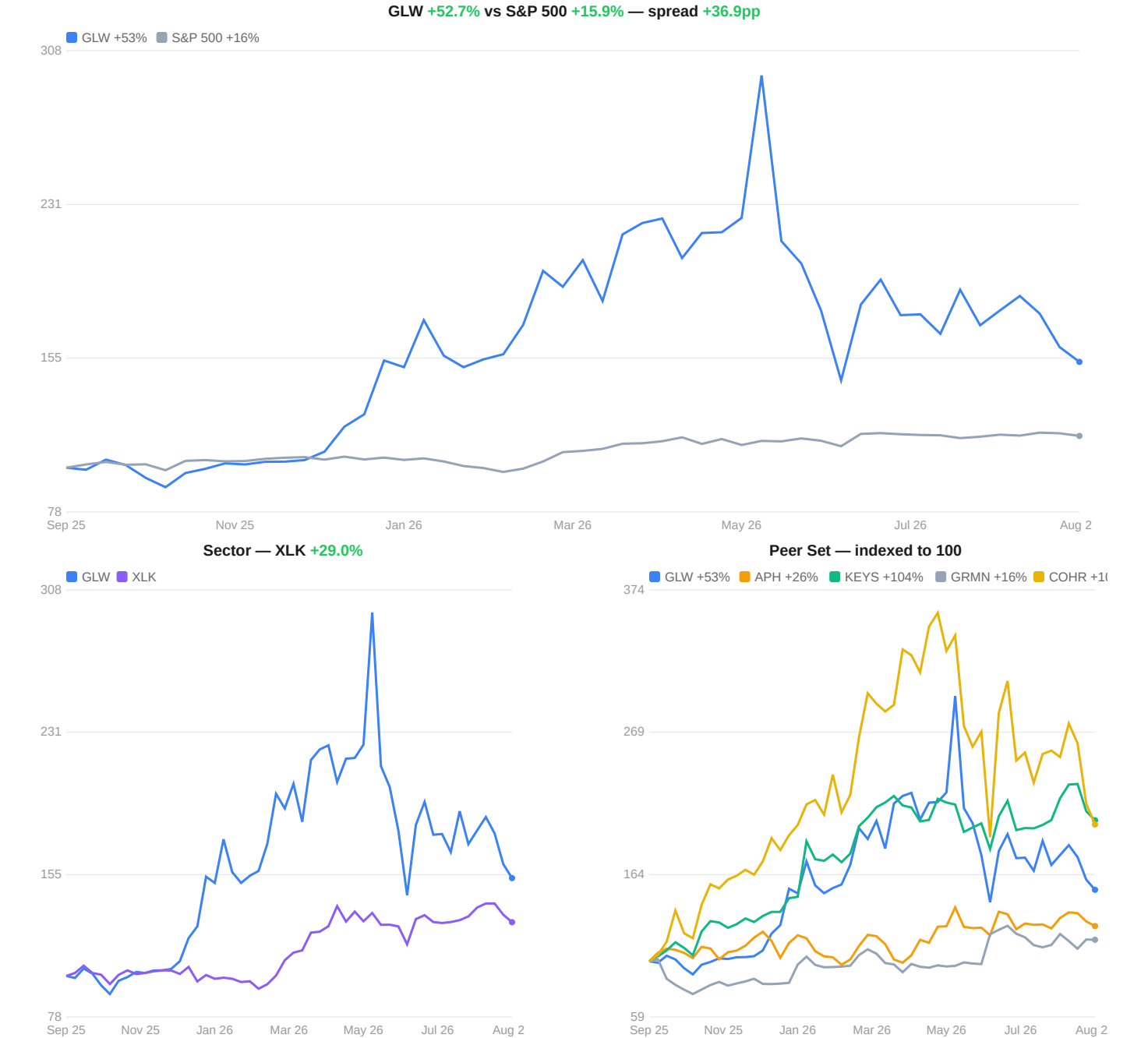
P/B

1/5

Independent quant composite as of 2026-10-16; components scored 1–5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,20) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$154.05	-21.99	-14.27%	Below
SMA 50	\$154.38	-22.32	-14.46%	Below
SMA 200	\$153.58	-21.52	-14.01%	Below
EMA 9	\$145.85	-13.79	-9.45%	Below
EMA 21	\$150.97	-18.91	-12.53%	Below
EMA 50	\$155.22	-23.16	-14.92%	Below
EMA 200	\$146.97	-14.91	-10.14%	Below

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 14/100 composite

TECHNICAL VERDICT

BEARISH

Power Score -71

2 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

11

0

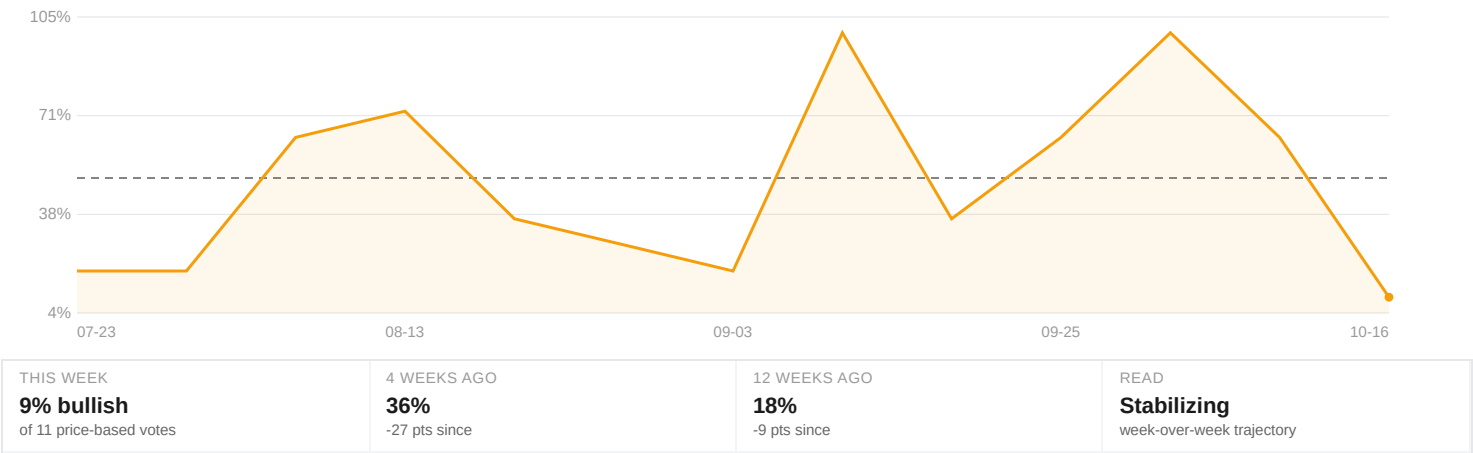
19

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50

BEARISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



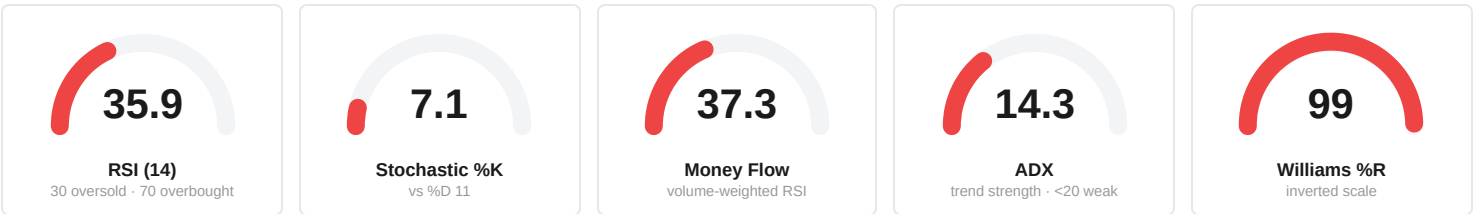
INDICATOR VOTE GRID

2 bull / 20 bear

● Price vs SMA 20	\$154.05	● Price vs SMA 50	\$154.38	● Price vs SMA 200	\$153.58
● EMA 9/21 Cross	145.8/151.0	● SMA 50/200	Golden	● ADX Direction	ADX 14
● Supertrend	\$160	● Parabolic SAR	\$164	● SMA Slope	-0.910
● RSI	35.9	● Stochastic K/D	7/11	● StochRSI K/D	-0/1
● Williams %R	-99	● CCI	-212	● TSI vs Signal	-10.0
● CMO	-28.2	● ROC	-19.61%	● OBV Signal	Distrib
● Chaikin MF	0.100	● MFI	37	● Force Index	-23M
● Elder Ray Bull	-13.32				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$136.61 / \$140.47 / \$142.51	S1 / S2	\$134.57 / \$130.71
Bollinger (20,2)	\$136.39 – \$171.70	Squeeze	Off
52-wk range	\$77.39 – \$271.78	Off 52-wk high	-51.4%
ATR (14)	\$8.40 (6.4%)	Historical vol	63.1%

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34 SEASONALITY — 20-YEAR AVERAGES

live model · win rates shown

+3.9% Jan 70%	+2.5% Feb 55%	+2.2% Mar 52%	+0.8% Apr 55%	+0.7% May 60%	+0.0% Jun 45%	+0.9% Jul 50%	-0.2% Aug 45%	+1.1% Sep 65%	-0.1% Oct 50%	+2.1% Nov 70%	+1.2% Dec 60%
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Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	GLW	S&P 500
Weekly volatility (σ , 1y)	10.63%	1.83%
Best / worst week (1y)	+31.6% / -28.0%	—
Max drawdown (5y, monthly)	-51.5%	—
1-week VaR (95%)	-14.8%	—
Beta (5y)	1.15	1.00

36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

GLW EQUITY WEATHER (LIVE)

STORMY · -46

Trend

Momentum

Volume

Volatility

Breadth

-40

-67

-33

-60

-17

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average

37 NEWS SENTIMENT — WEEKLY

live Glauxie-scored feed



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Stormy

OVERALL	TREND	MOMENTUM	VOLUME
-46.1	-40.0	-67.0	-33.1
-21.7 vs industry	-17.0 vs industry	-29.3 vs industry	-34.6 vs industry

READING	GLW	HARDWARE, EQUIPMENT & PARTS N=1,098	TECHNOLOGY N=6,969	ALL US SYMBOLS N=70,435
Overall	-46.1	-24.4	-20.7	-20.5
Trend	-40.0	-23.0	-20.8	-21.3
Momentum	-67.0	-37.8	-28.5	-15.8
Volume	-33.1	+1.5	+0.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

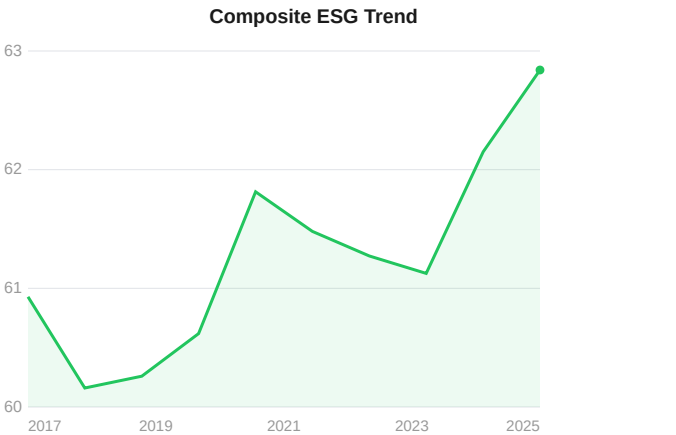
live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Wendell P. Weeks Chairman, Chief Executive O	\$25.8M	83% equity+incentive
Eric S. Musser Former President and Chief Op	\$12.1M	65% equity+incentive
Lewis A. Steverson Vice Chairman, Executive	\$9.1M	73% equity+incentive
John Z. Zhang Executive Vice President and C	\$8.3M	57% equity+incentive
Edward A. Schlesinger Executive Vice Preside	\$7.4M	71% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	62
Social	64
Governance	64
Composite ESG	63



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-09-11	Other Events; Exhibits	8.01,9.01
2026-09-04	Regulation FD	7.01
2026-07-28	Earnings Release	2.02
2026-05-15	Regulation FD	7.01
2026-05-06	Unregistered Equity Sales; Regulation FD; Exhibits	3.02,7.01,9.01
2026-05-04	Shareholder Vote	5.07
2026-05-04	Regulation FD	7.01
2026-04-28	Earnings Release; Regulation FD	2.02,7.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-07-28 to 2026-04-28
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	119 rows · 1996 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-06-09 to 2026-09-30
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2025-04-07 to 2026-04-29
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.