

General Motors Company (GM)

Consumer Cyclical / Auto - Manufacturers · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$83.96 2026-10-16	MARKET CAP \$73.7B VOLUME 7.5M	52-WK HIGH \$91.85 52-WK LOW \$57.55	TRAILING PE 42.0 P/S 0.40	GROSS MARGIN 5.7% NET MARGIN 1.0%	ROE 3% ROIC 1%	PIOTROSKI 6/9 ALTMAN Z 1.2	1-YR RETURN +46.7% 5-YR RETURN +143.3%
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General Motors Company, a prominent global automotive enterprise, is engaged in the design, manufacturing, and distribution of a wide array of vehicles—including trucks, crossovers (SUVs), and passenger cars—along with related parts and accessories. Its expansive reach covers numerous regions such as North America, the Asia Pacific, the Middle East, Africa, South America, with significant operations in the United States and China. The company organizes its business into distinct segments: GM North America, GM International, Cruise, and GM Financial. It markets its diverse vehicle lineup under well-known brand names like Buick, Cadillac, Chevrolet, GMC, Holden, Baojun, and Wuling. Beyond selling to individual consumers through dealerships, GM also supplies its vehicles—including specialized models—to a variety of fleet clients, such as daily rental companies, commercial businesses, leasing firms, and government agencies. GM further extends its offerings with a comprehensive suite of advanced services for both retail and fleet customers. These include vital safety and security features like automated crash response, emergency support, roadside assistance, crisis intervention, stolen vehicle recovery, and turn-by-turn navigation. Additionally, it provides a robust set of connected services, encompassing mobile applications for remote vehicle control and locating electric vehicle charging stations, on-demand diagnostics, smart driver insights, integrated in-vehicle commerce, voice assistants, a navigation and app ecosystem, connected navigation, SiriusXM with 360L, and 4G LTE wireless connectivity. The company is also actively involved in pioneering and commercializing autonomous vehicle technology. Furthermore, GM offers automotive financing and insurance solutions, alongside various software-enabled services and subscription models. Established in 1908, General Motors Company maintains its corporate headquarters in Detroit, Michigan.

SECTOR Consumer Cyclical INDUSTRY Auto - Manufacturers EXCHANGE NYSE MARKET CAP \$73.7B EMPLOYEES 68,000 (SEC-filed) CEO Mary T. Barra
IPO 2010-11-18 COUNTRY US
1240 Woodward Avenue, Detroit, MI 48265 · Tel 313 667 1500 · gm.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

27 / 100

Street mean **\$98.07** (14 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

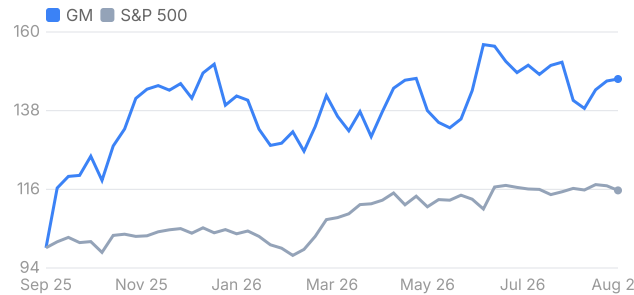
ROUTINE SELLING — LOW SIGNAL

\$75M sold / 6 mo, zero open-market buys

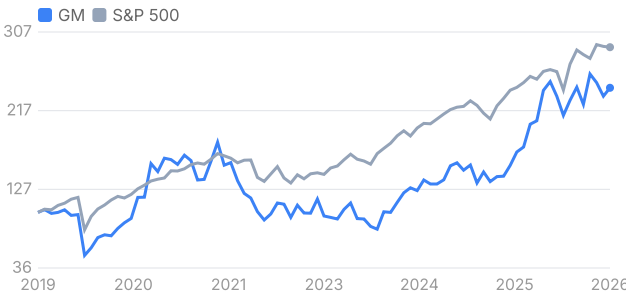
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **GM +46.7%** · **S&P 500 +15.9%** · spread **+30.8pp**



7 Years vs S&P 500 · **GM +143.3%** · **S&P 500 +189.9%** · spread **-46.6pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE
27
OF 100

Score Breakdown

Profitability	9/100
Growth	19/100
Momentum	54/100
Quality	51/100
Earnings Quality	76/100
Balance Sheet	30/100
Value	56/100
Risk (safety)	15/100
Overall	27.2/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
F	12
RIVN	27
RCL	54
ORLY	63
ROST	74
HLT	58
GM	27

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

27 / 100

IS Score 27.2 / 100 · -19.5 from peak of 47

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score 76 / 100 · Power +51 · 17 of 22 indicator votes bullish

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 27, price structure 76 out of 100, so the price reads better than the business does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 27.2	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 25 → 25 → 27 → 27	the direction matters more than the level
Technical vote share back above 50%	now 82%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,568 → now 1,568	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

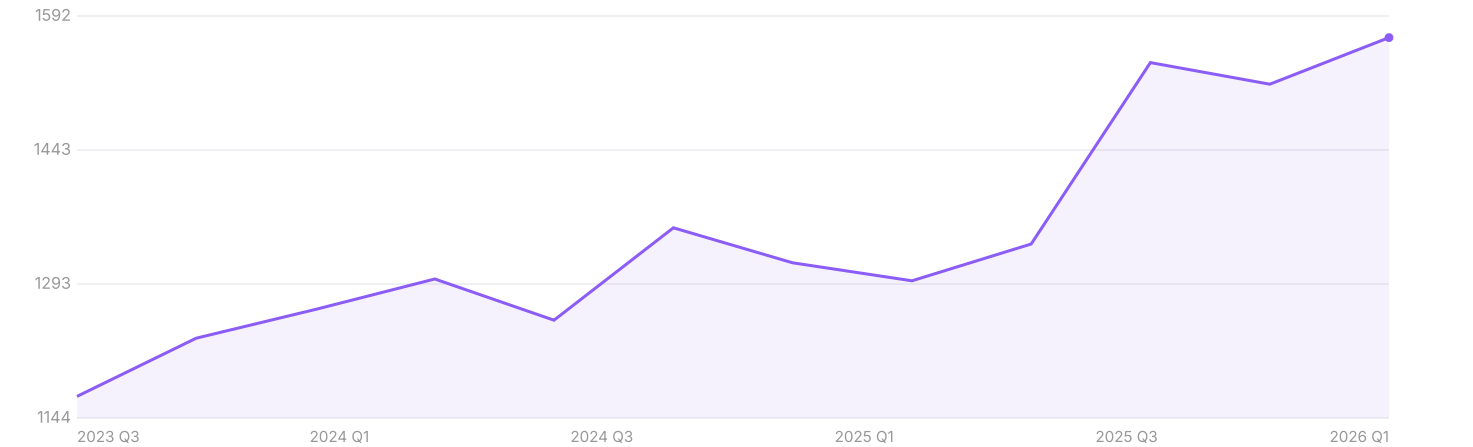
6 SMART MONEY CONFLUENCE EDGE · disclosure sources

SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 1 buys 2026-03-27	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 1114 up / 1007 down net +107 funds	INSTITUTIONS ADDED (13F) 52 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND 13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 1,568 · latest 1,568 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%	GUARD
2026 Q2	1,568	763.8M	\$57.6B	83.1%	
2026 Q1	1,516	754.6M	\$55.8B	82.1%	
2025 Q4	1,540	767.1M	\$61.6B	83.4%	
2025 Q3	1,338	765.4M	\$46.3B	83.2%	
2025 Q2	1,297	788.5M	\$38.6B	85.8%	
2025 Q1	1,317	803.0M	\$37.6B	87.3%	
2024 Q4	1,356	831.0M	\$44.2B	90.4%	
2024 Q3	1,253	907.1M	\$40.6B	98.7%	
2024 Q2	1,299	947.2M	\$42.4B	103.0%	ex - outlier 91.0%
2024 Q1	1,265	1015.7M	\$44.4B	110.5%	ex - outlier 97.2%
2023 Q4	1,233	1068.9M	\$38.7B	116.3%	
2023 Q3	1,168	1110.5M	\$35.5B	120.8%	

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

Why 2024-06 reads 103.02%. Institutions cannot hold more of a company than exists. The reported 947.2M shares exceed the 919.4M outstanding, and a single filer accounts for the excess: **BlackRock Inc.** reports 110,248,665 shares against 121,675,143 the prior quarter, a 1x jump, which alone would be 12.0% of the company. Excluding that filing, ownership is 91.0%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

Why 2024-03 reads 110.47%. Institutions cannot hold more of a company than exists. The reported 1015.7M shares exceed the 919.4M outstanding, and a single filer accounts for the excess: **BlackRock Inc.** reports 121,675,143 shares against 136,952,468 the prior quarter, a 1x jump, which alone would be 13.2% of the company. Excluding that filing, ownership is 97.2%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

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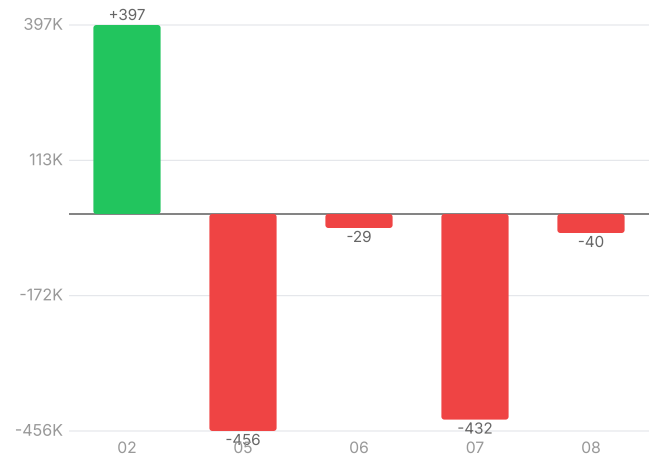
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Dixon Grant Michael	Executive Vice President	2026-08-03	SELL	40,000	\$3.54M	54,992
Dixon Grant Michael	Executive Vice President	2026-07-30	EXERCISE	79,132	—	130,048
Dixon Grant Michael	Executive Vice President	2026-07-30	TAX W/H	35,056	\$3.10M	94,992
Dixon Grant Michael	Executive Vice President	2026-07-30	EXERCISE	79,132	—	0
Anderson Sterling	Exective Vice President	2026-07-29	EXERCISE	95,951	—	108,673
Anderson Sterling	Exective Vice President	2026-07-29	TAX W/H	48,820	\$4.36M	59,853
Anderson Sterling	Exective Vice President	2026-07-29	EXERCISE	95,951	—	95,951
Reuss Mark L	President	2026-07-28	EXERCISE	71,079	\$3.52M	163,372

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	22	873,896	\$74.8M	Counted
M — Exercises (paired A/D)	17	924,024	\$35.0M	None — mechanics
F — Tax withholding	2	83,876	\$7.5M	None — compensation
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$74.8M 22 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-08-03	Grant Dixon	40,000	\$3.6M
2026-07-28	Christopher Hatto	6,895	\$0.6M
2026-07-28	Mark L Reuss	71,079	\$6.2M
2026-07-28	Mary Barra	318,448	\$27.7M
Trailing 12 mo	28 filings	4,153,680	\$289M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-04-29	SCHEDULE 13G	Vanguard Capital Management	7.47%	67.5M sh
2025-11-10	SCHEDULE 13G	STATE STREET CORPORATION	4.90%	46.6M sh
2025-08-11	SCHEDULE 13G	STATE STREET CORPORATION	5.10%	48.7M sh
2025-07-29	SCHEDULE 13G/A	The Vanguard Group	11.52%	110.8M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-04-13	2026-05-13
Thomas H. Kean	House	SELL	\$1,001 - \$15,000	2026-01-07	2026-02-20
Thomas Kean	House	SELL	\$1,001 - \$15,000	2026-01-07	2026-02-20
Alan Armstrong	Senate	BUY	\$1,001 - \$15,000	2026-03-27	2026-07-20
John Fetterman	Senate	BUY	\$1,001 - \$15,000	2024-10-17	2024-11-12
David Perdue	Senate	SELL	\$100,001 - \$250,000	2020-04-14	2021-05-02
HOUSE 12-MO 4 trades 1 purchases		SENATE 12-MO 1 trades 1 purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 1,516	13F SHARES 755M 82.1% of shares out	NEW / CLOSED 154 / 152 positions, QoQ	INCREASED / REDUCED 588 / 552 positions, QoQ	
PUT/CALL (13F) 1.02 option positions	FREE FLOAT 99.8% 876M sh			

2.8 · Largest Reporting 13F Managers

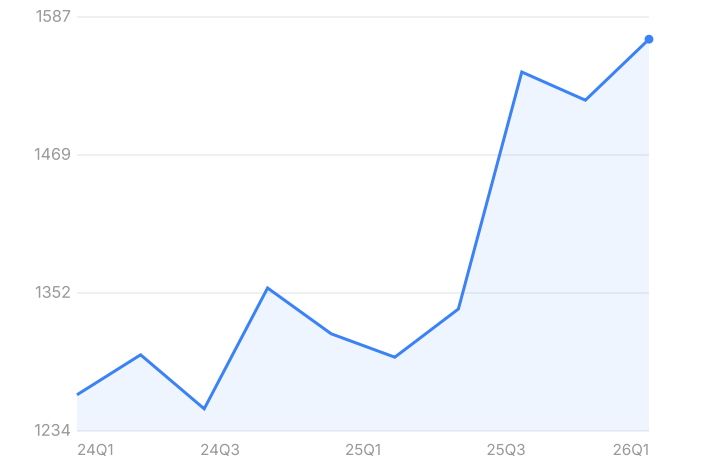
MANAGER	SHARES	VALUE
Ninety One Uk Ltd	5.3M	\$408M
Artemis Investment Management Llp	2.1M	\$165M
Assenagon Asset Management S.A.	1.2M	\$91M
Wedge Capital Management L L P/Nc	362,593	\$28M
Wealth Enhancement Advisory Servic	327,900	\$26M
Zwj Investment Counsel Inc	322,580	\$25M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

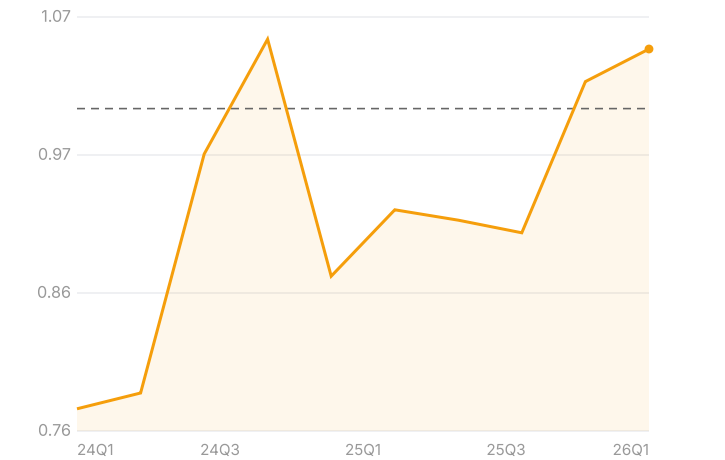
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.1%	\$2.1B
VSMPX	0.1%	\$2.1B
VTI	0.1%	\$2.1B
VTSAX	0.1%	\$2.1B
VFFSX	0.1%	\$1.8B
VFIAX	0.1%	\$1.8B

13F Filers Holding GM — quarterly



Institutional Put/Call — quarterly

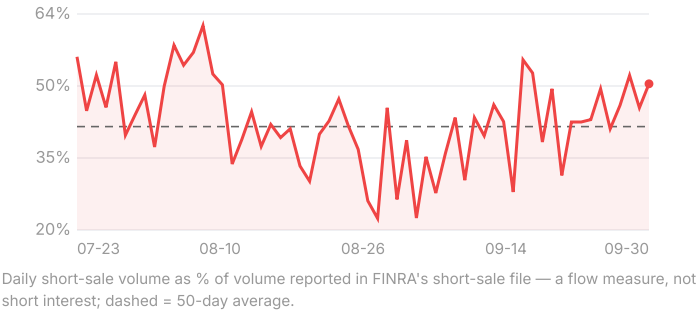


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14 SHORT VOLUME — DAILY, 60 SESSIONS

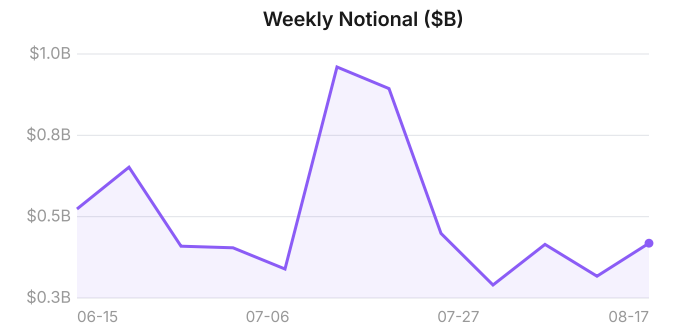
EDGE · live FINRA feed



LATEST SESSION 50.2% 2026-10-15	20-DAY AVG 43.4% 50-day 41.5%	TREND Rising 20d vs 50d	BY MARKET CENTER Q: 50% · N: 49% · B: 33% latest session
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15 DARK POOL ACTIVITY

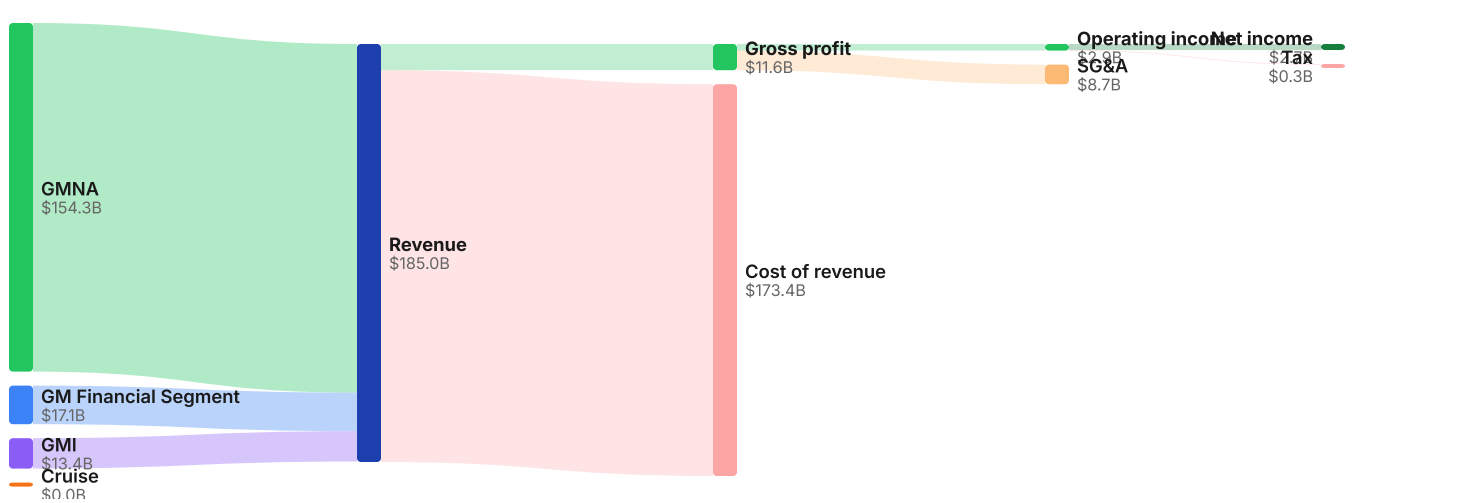
EDGE · live ATS data



Where GM Trades in the Dark		
ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	6.8M	60 sh
Ubsa Ubs Ats	5.8M	56 sh
Mstx Ms Trajectory Cross (Ats-1)	4.0M	67 sh
Ebxi Level Ats	4.0M	31 sh
Sgmt Sigma X2	3.4M	56 sh
Pure Purestream	3.4M	42 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



17 GEOGRAPHIC REVENUE

live segmentation

REGION	REVENUE	SHARE
UNITED STATES	\$138.1B	82%
Non-US	\$29.9B	18%

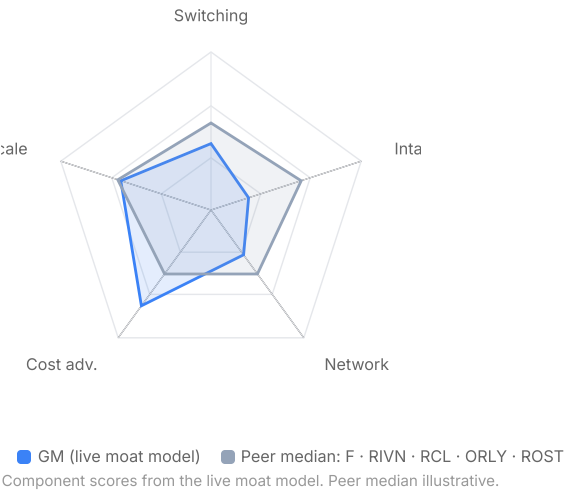
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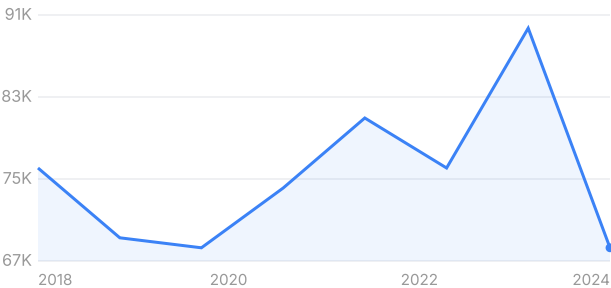
18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 46/100 WEAK

Moat score 46/100 — Weak; primary source Cost Advantage.



3.8 · Employees (SEC filings)



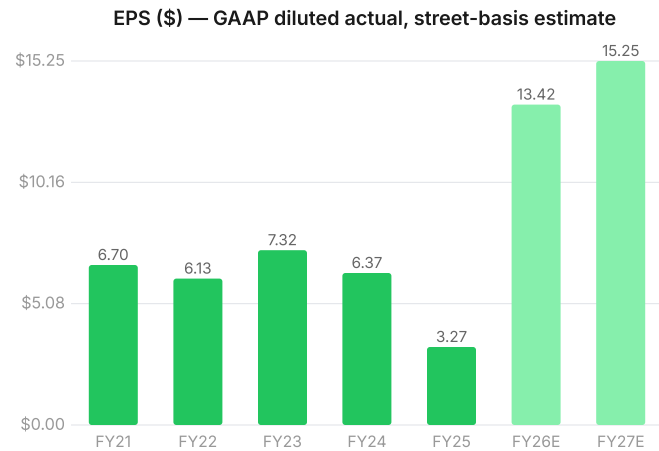
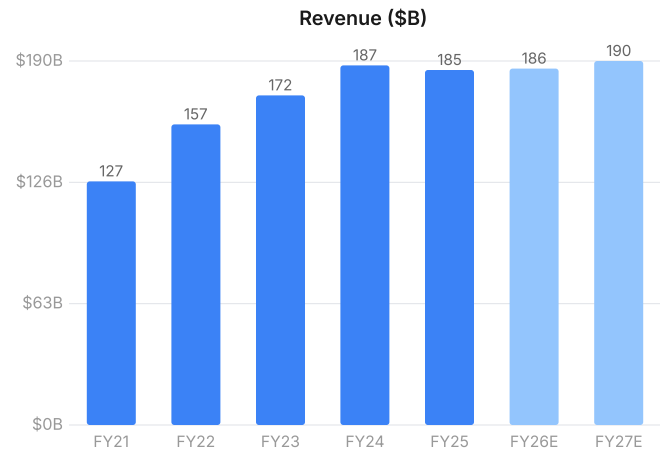
19 CORPORATE INFORMATION — KEY OFFICERS

68,000 employees

OFFICER	TITLE
Mary T. Barra	Chairman & Chief Executive Officer
Sterling J. Anderson	Executive VP of Global Product & Chief Product Officer
Mark L. Reuss	President
Paul A. Jacobson	Executive Vice President & Chief Financial Officer

20 REVENUE & EPS — HISTORY AND ESTIMATES

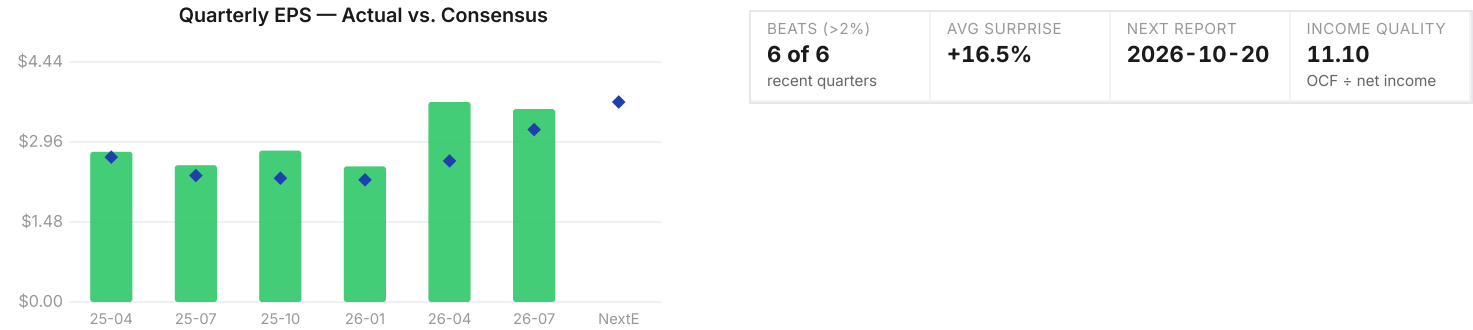
live consensus



Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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21 ESTIMATE VS. ACTUAL & SURPRISES live data



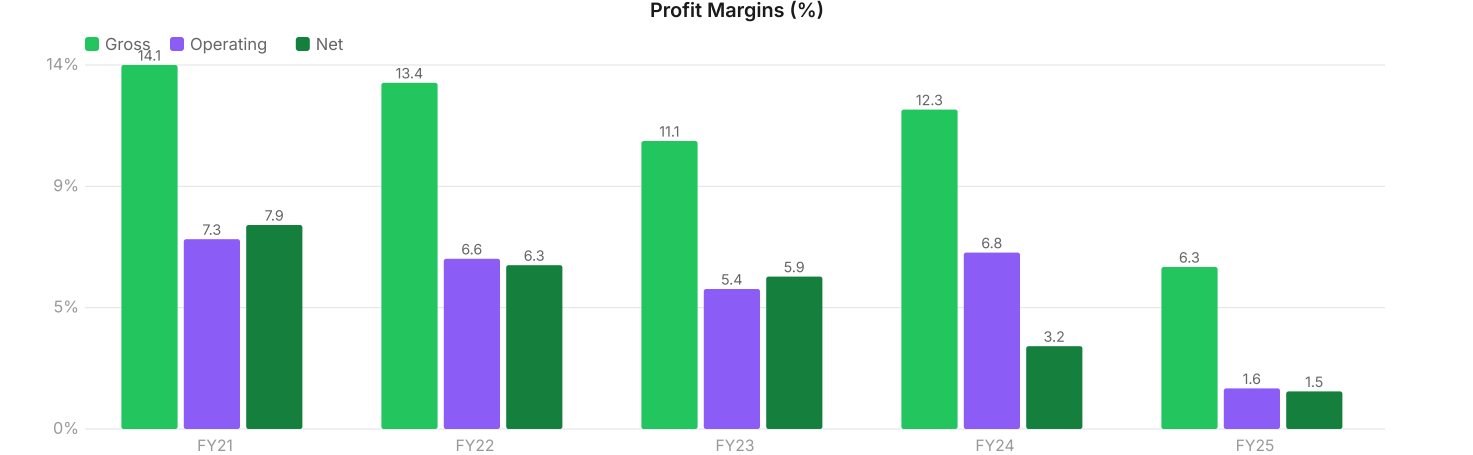
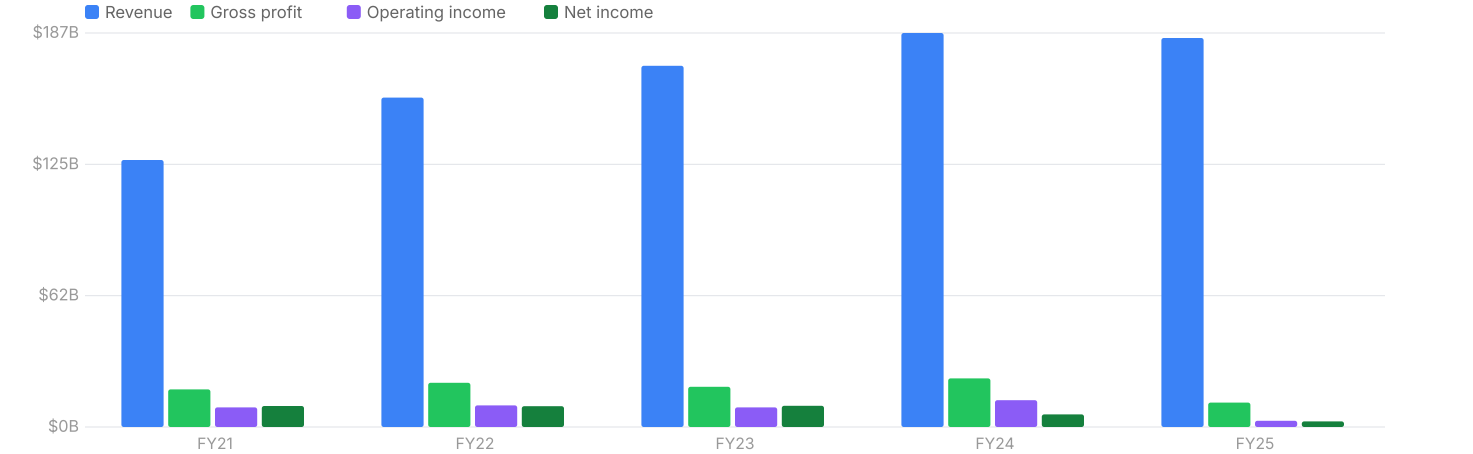
22 REPORTED VS. CONSENSUS — FULL HISTORY 0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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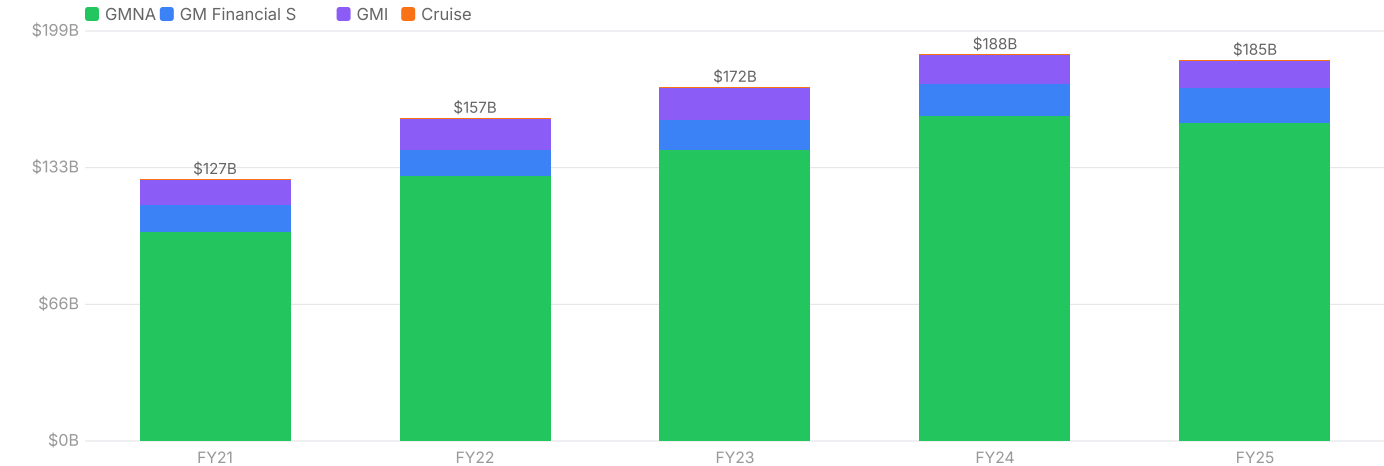
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEAR live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+3.7%	+23.4%	+9.6%	+9.1%	-1.3%
Gross profit	+30.8%	+17.4%	-8.8%	+21.0%	-49.9%
Operating income	+40.5%	+10.6%	-9.9%	+37.5%	-77.2%
Net income	+55.9%	-0.8%	+1.9%	-40.7%	-55.1%

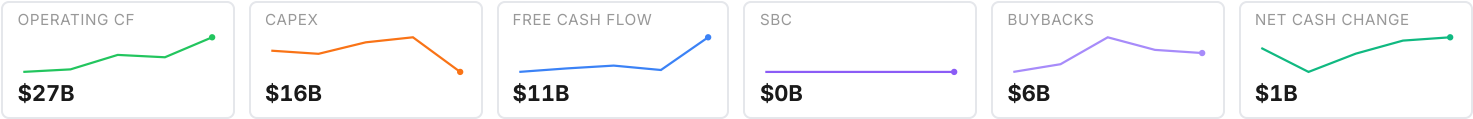
23 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	127.0	156.7	171.8	187.4	185.0	
Cost of revenue	109.1	135.8	152.7	164.0	173.4	
Gross profit	17.9	21.0	19.1	23.1	11.6	
R&D expense	7.9	9.8	9.9	9.2	0.0	
SG&A expense	8.6	10.7	9.8	10.4	8.7	
Operating income	9.3	10.3	9.3	12.8	2.9	
EBITDA	25.7	23.9	23.1	21.8	15.8	
D&A	12.0	11.3	11.7	12.4	12.0	
Pretax income	12.7	11.6	10.4	8.5	3.1	
Income tax	2.8	1.9	0.6	2.6	0.3	
Net income	10.0	9.9	10.1	6.0	2.7	
Diluted EPS (\$)	6.70	6.13	7.32	6.37	3.27	
Diluted shares (M)	1,468	1,454	1,369	1,129	973	

CASH FLOW TRENDS

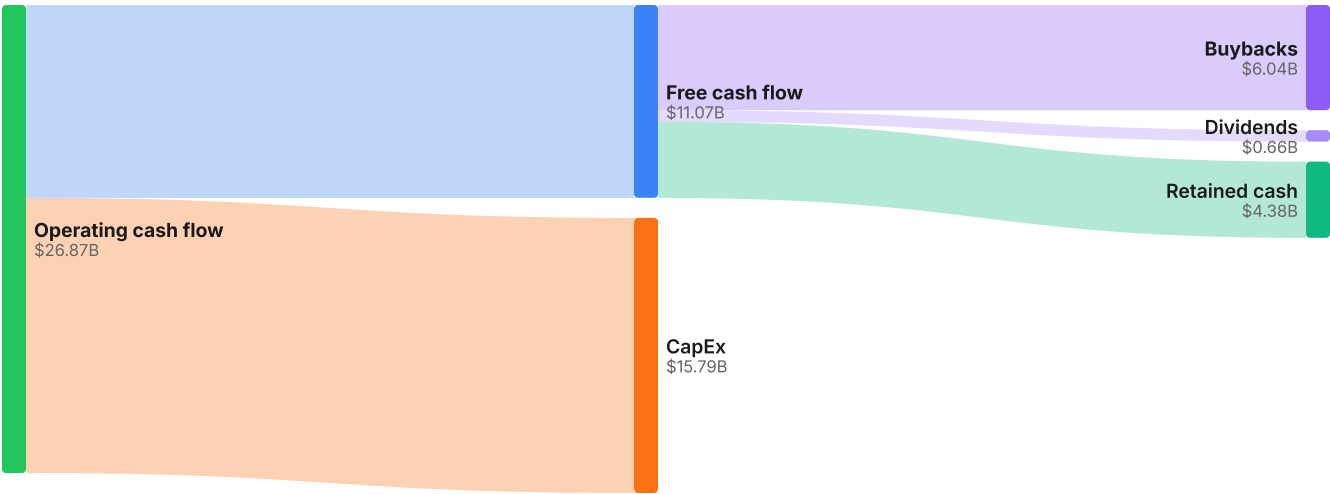
live data



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WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

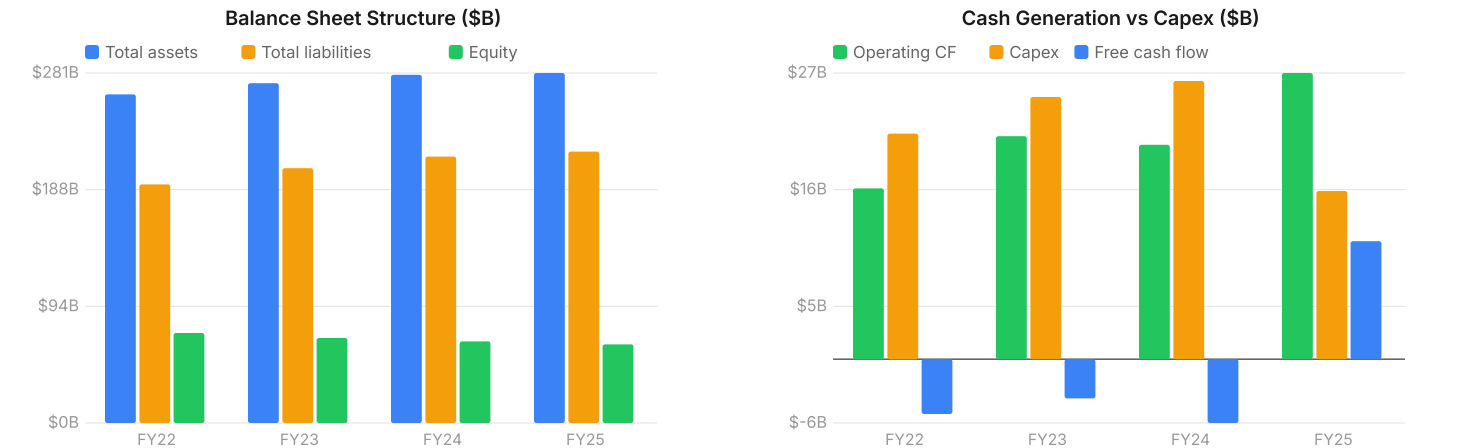
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	19.2	18.9	19.9	20.9	
ST investments	12.2	7.6	7.3	6.7	
Receivables (net)	47.0	51.5	12.8	13.1	
Total current assets	100.5	101.6	108.5	108.8	
PP&E (net)	78.0	80.9	83.5	85.4	
Goodwill + intangibles	4.9	4.8	4.6	4.4	
Total assets	264.0	273.1	279.8	281.3	
Accounts payable	27.5	28.1	25.7	23.9	
Short-term debt	38.8	39.0	39.4	35.7	
Deferred revenue	2.5	2.8	3.4	0.0	
Total current liabilities	91.2	94.4	96.3	93.3	
Long-term debt	75.9	82.8	90.3	94.6	
Total liabilities	191.8	204.8	214.2	218.1	
Shareholders' equity	72.3	68.3	65.6	63.2	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	9.7	9.8	6.0	2.8	
D&A	11.3	11.9	12.4	14.6	
Stock-based compensation	0.0	0.0	0.0	0.0	
Working capital change	(3.0)	1.8	(1.5)	9.1	
Operating cash flow	16.0	20.9	20.1	26.9	
Capital expenditures	(21.2)	(24.6)	(26.1)	(15.8)	
Investing cash flow	(17.9)	(14.7)	(20.5)	(16.1)	
Buybacks	(2.5)	(11.1)	(7.1)	(6.0)	
Dividends paid	(0.4)	(0.6)	(0.7)	(0.7)	
Debt issuance / (repay)	6.6	6.1	10.2	(2.7)	
Financing cash flow	0.4	(6.4)	1.9	(9.6)	
Free cash flow	(5.1)	(3.7)	(6.0)	11.1	

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	19.1%	15.6%	15.3%	9.4%	4.3%	3%	
ROA	4.2%	3.9%	3.8%	2.2%	1.0%	0.7%	
ROIC	5.2%	5.7%	5.5%	5.4%	1.6%	0.8%	
Gross margin	14.1%	13.4%	11.1%	12.3%	6.3%	5.7%	
Operating margin	7.3%	6.6%	5.4%	6.8%	1.6%	1.0%	
Net margin	7.9%	6.3%	5.9%	3.2%	1.5%	1.0%	
EBITDA margin	20.2%	15.2%	13.4%	11.6%	8.6%	9.0%	
FCF margin	-5.5%	-3.3%	-2.1%	-3.2%	6.0%	—	
VALUATION							
P/E	8.28	4.69	4.54	9.92	27.73	42.0	
P/B	1.39	0.69	0.72	0.94	1.22	1.2	
P/S	0.65	0.30	0.27	0.32	0.40	0.40	
P/FCF	-11.99	-9.05	-12.50	-9.96	6.75	4.5	
EV/EBITDA	6.41	5.43	6.17	7.50	9.62	10.9	
EV/Revenue	1.30	0.84	0.83	0.87	0.96	1.0	
Earnings yield	12.1%	21.3%	22.0%	10.1%	3.6%	2.49%	
FCF yield	-8.3%	-11.1%	-8.0%	-10.0%	14.8%	22.40%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.10	1.10	1.08	1.13	1.17	1.14	
Quick ratio	0.93	0.93	0.90	0.98	1.01	0.97	
Debt / equity	1.85	1.71	1.91	2.07	2.13	2.06	
Debt / assets	45.1%	43.8%	44.9%	46.7%	46.3%	45.2%	
Net debt / EBITDA	3.18	3.50	4.17	4.76	5.57	6.45	
Interest coverage	14.39	16.60	12.42	11.07	5.29	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.53	0.62	0.64	0.68	0.66	0.66	
Receivables turnover	3.72	3.87	3.49	5.83	14.30	11.1	
DSO (days)	98	94	105	63	26	33	
DPO (days)	67	64	66	60	52	60	
Cash conversion cycle	70	68	76	37	4	6	
GROWTH (YoY)							
Revenue growth	3.7%	23.4%	9.6%	9.1%	-1.3%	—	
Net income growth	55.9%	-0.8%	1.9%	-40.7%	-55.1%	—	
EPS growth	52.2%	1.9%	11.3%	-31.4%	-44.9%	—	
FCF growth	-79.2%	25.7%	28.5%	-62.5%	285.2%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	6.83	6.96	7.75	5.32	2.93	2.09	
Book value / share	40.73	47.50	49.19	55.82	66.47	69.22	
Revenue / share	86.57	109.81	131.48	165.88	201.23	201.78	
FCF / share	-4.72	-3.60	-2.82	-5.29	12.04	17.94	
Cash / share	19.55	21.93	20.25	24.02	30.09	26.88	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.0%	5.4%	24.2%	11.9%	8.1%	9.64%	
Altman Z-Score	1.26	1.20	1.22	1.27	1.23	1.2	
Piotroski F-Score	7	7	6	7	6	6/9	
Beneish M-Score	-2.54	-2.35	-2.08	-3.52	-5.53	-3.40	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	6 / 9	Middling		
Altman Z-Score	1.2	Distress (<1.81)	Distress	
Income quality	11.10	Cash-backed	OCF ÷ net income	
Beneish M-Score	-3.40	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.92	Revenue stability	0.90
Interest burden		1.08	Earnings stability	0.72
Operating margin		1.0%	Earnings persistence	0.50
Asset turnover		0.65×	Revenue CAGR 3y	3.0%
Financial leverage		4.46×	EPS CAGR 3y	-34.4%
= ROE		3%	FCF CAGR 3y	—

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 9.64%	DIVIDEND YIELD 0.82%	TOTAL SHAREHOLDER RETURN 11.29% cash yield	SBC / REVENUE 0.0% dilution pressure
-------------------------------	--------------------------------	---	---

27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
F	\$49.6B	-6.7	-18%	-2.7%	+1.5%	4/9	+10.8%
RIVN	\$17.9B	-4.8	-58%	-50.2%	+14.2%	5/9	-3.8%
RCL	\$74.3B	17.1	45%	23.3%	+8.7%	6/9	-7.0%
ORLY	\$72.2B	28.2	-173%	14.6%	+8.5%	8/9	-11.8%
ROST	\$76.0B	28.4	43%	13.6%	+14.0%	9/9	—
HLT	\$77.7B	50.2	-29%	14.4%	+8.7%	6/9	—
CVNA	\$64.5B	20.3	54%	4.2%	+54.0%	5/9	—
MELI	\$93.0B	49.9	28%	4.6%	+46.0%	6/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

51 Analysts



MEAN TARGET (QTR) \$98.07 14 targets	TARGET VS. PRICE +16.8% last-quarter mean	NEXT REPORT 2026-10-20 street \$3.70
---	--	---

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$185.73B	\$186.69B / \$184.43B	\$13.42	\$13.81 / \$13.13	13
FY2027	\$189.74B	\$193.89B / \$187.32B	\$15.25	\$16.26 / \$13.91	13
FY2028	\$192.54B	\$205.30B / \$184.67B	\$16.80	\$18.53 / \$13.20	7

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$94.17	+12.2%	6
Last Quarter	\$98.07	+16.8%	14
Last Year	\$92.90	+10.6%	49
All Time	\$72.59	-13.5%	127

Rolling mean of published targets vs. last close \$83.96. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

C+

DCF

2/5

ROE

2/5

ROA

2/5

DEBT/EQ

1/5

P/E

2/5

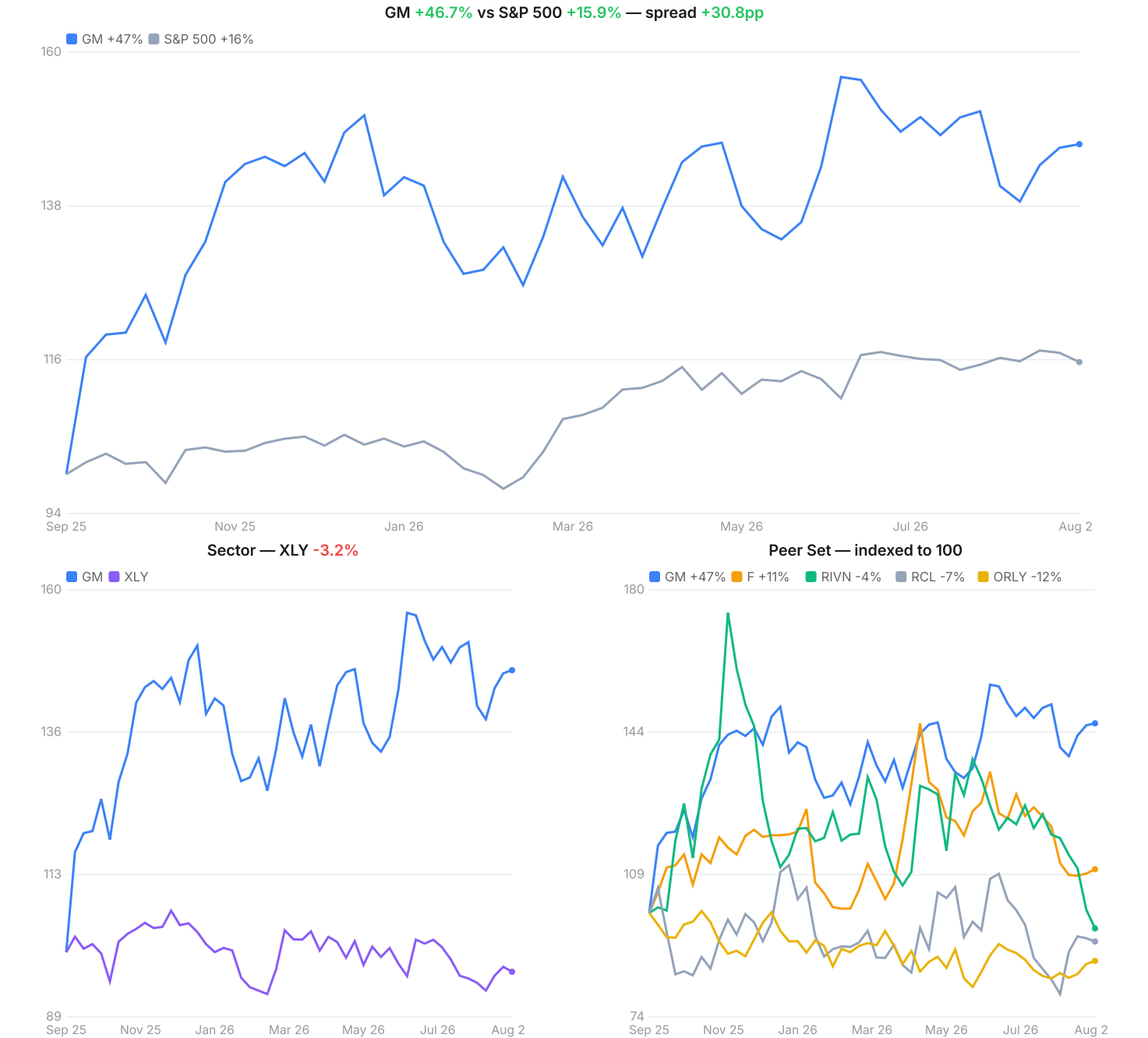
P/B

4/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$81.77	+2.19	+2.68%	Above
SMA 50	\$84.32	-0.36	-0.43%	Below
SMA 200	\$80.66	+3.30	+4.09%	Above
EMA 9	\$82.83	+1.13	+1.36%	Above
EMA 21	\$82.65	+1.31	+1.58%	Above
EMA 50	\$83.08	+0.88	+1.06%	Above
EMA 200	\$78.89	+5.07	+6.43%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 76/100 composite

TECHNICAL VERDICT

BULLISH

Power Score +51

17 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

78

73

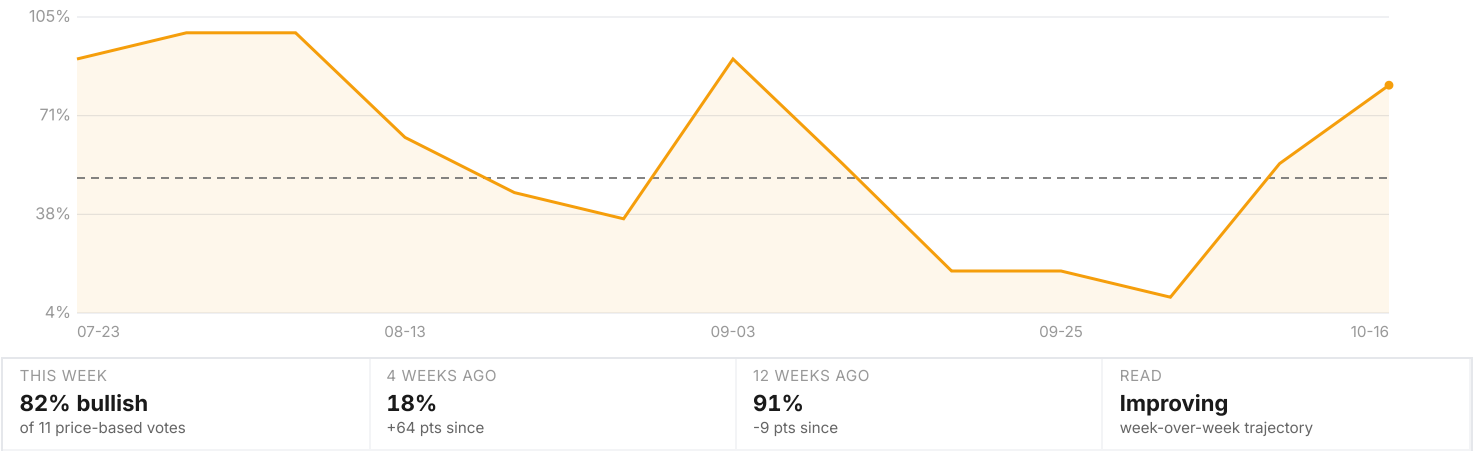
81

100

50

BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



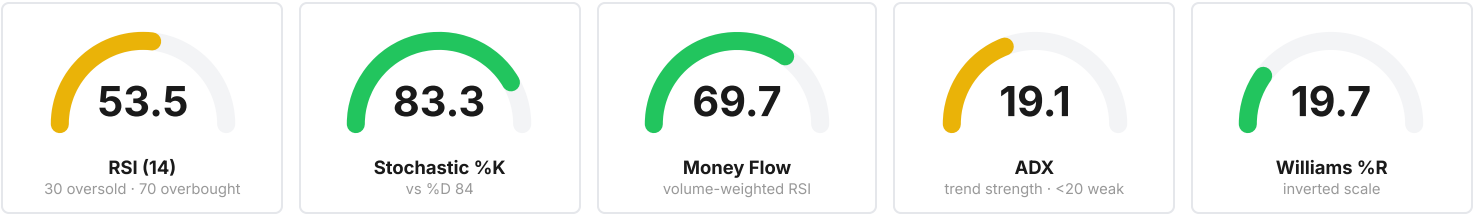
INDICATOR VOTE GRID

17 bull / 5 bear

● Price vs SMA 20	\$81.77	● Price vs SMA 50	\$84.32	● Price vs SMA 200	\$80.66
● EMA 9/21 Cross	82.8/82.7	● SMA 50/200	Golden	● ADX Direction	ADX 19
● Supertrend	\$86	● Parabolic SAR	\$79	● SMA Slope	0.090
● RSI	53.5	● Stochastic K/D	83/84	● StochRSI K/D	93/94
● Williams %R	-20	● CCI	115	● TSI vs Signal	-1.8
● CMO	6.9	● ROC	7.27%	● OBV Signal	Accum
● Chaikin MF	-0.030	● MFI	70	● Force Index	1M
● Elder Ray Bull	3.15				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$83.53 / \$84.29 / \$84.93	S1 / S2	\$82.89 / \$82.13
Bollinger (20,2)	\$77.83 – \$85.70	Squeeze	Off
52-wk range	\$56.70 – \$91.85	Off 52-wk high	-8.6%
ATR (14)	\$2.18 (2.6%)	Historical vol	33.1%

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SEASONALITY — 16-YEAR AVERAGES

live model · win rates shown

+1.6%

Jan

50%

-1.2%

Feb

44%

-2.7%

Mar

31%

-0.6%

Apr

47%

+3.0%

May

53%

-0.8%

Jun

47%

-0.2%

Jul

47%

+0.1%

Aug

53%

-0.5%

Sep

53%

+7.6%

Oct

80%

+4.8%

Nov

81%

+0.2%

Dec

50%

Sample: 16 years — treat short histories as suggestive, not statistical.

35

RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	GM	S&P 500
Weekly volatility (σ , 1y)	4.50%	1.83%
Best / worst week (1y)	+16.6% / -7.5%	—
Max drawdown (5y, monthly)	-55.3%	—
1-week VaR (95%)	-6.4%	—
Beta (5y)	1.32	1.00

36

EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

GM EQUITY WEATHER (LIVE)

CLOUDY · -0

Trend

-21

Momentum

+45

Volume

+35

Volatility

-60

Breadth

-31

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average

37

NEWS SENTIMENT — WEEKLY

live Glauxie-scored feed

Average sentiment of 699 stories, weekly buckets, -1 to +1.

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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Cloudy

OVERALL -0.2 +28.3 vs industry	TREND -20.9 +18.4 vs industry	MOMENTUM +44.6 +60.0 vs industry	VOLUME +35.2 +74.0 vs industry
---	--	---	---

READING	GM	AUTO - MANUFACTURERS N=300	CONSUMER CYCLICAL N=5,686	ALL US SYMBOLS N=70,435
Overall	-0.2	-28.5	-20.5	-20.5
Trend	-20.9	-39.4	-25.1	-21.3
Momentum	+44.6	-15.5	-15.0	-15.8
Volume	+35.2	-38.8	-10.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

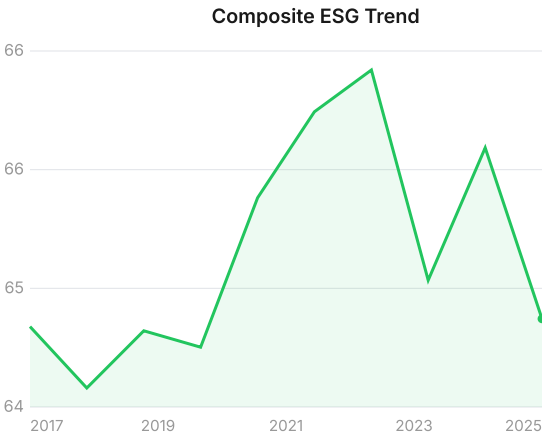
live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Sterling J. Anderson Executive Vice Presiden	\$40.3M	98% equity+incentive
Mary T. Barra Chair and Chief Executive Offi	\$29.9M	89% equity+incentive
Mark L. Reuss President	\$19.3M	87% equity+incentive
Paul A. Jacobson Executive Vice President an	\$13.8M	89% equity+incentive
Rory V. Harvey Executive Vice President and	\$9.8M	87% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	59
Social	67
Governance	69
Composite ESG	65



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-08-11	Material Agreement; Financial Obligation; Other Events; Exhibits	1.01,2.03,8.01,9.01
2026-07-21	Earnings Release; Exhibits	2.02,9.01
2026-06-04	Officer/Director Change; Shareholder Vote; Exhibits	5.02,5.07,9.01
2026-05-26	Officer/Director Change	5.02
2026-04-28	Earnings Release; Exhibits	2.02,9.01
2026-03-23	Material Agreement; Financial Obligation; Exhibits	1.01,2.03,9.01
2026-01-27	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2026-01-08	Other Events	8.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-11-05 to 2026-07-21
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	64 rows · 2010 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-07-28 to 2026-08-03
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2025-07-29 to 2026-04-29
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.