

Genuine Parts Company (GPC)

Consumer Cyclical / Auto - Parts · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$133.96	\$18.5B	\$151.57	515.2	36.2%	1%	8/9	+0.9%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	1.3M	\$90.78	0.74	0.1%	8%	2.3	+80.4%

Genuine Parts Company, established in Atlanta, Georgia in 1928, functions as a prominent global distributor specializing in automotive and industrial replacement parts, alongside associated materials. The company's operations are segmented into its Automotive Parts Group and Industrial Parts Group. The Automotive Parts Group supplies an extensive inventory of replacement components for a wide spectrum of vehicles, including hybrid and electric models, trucks, SUVs, buses, motorcycles, recreational and farm vehicles, small engines, marine equipment, and heavy-duty machinery, as well as various accessory and supply items. Its diverse clientele encompasses automotive repair facilities, service stations, fleet operators, vehicle dealerships (cars and trucks), leasing firms, bus and truck lines, large-scale retailers, farms, industrial enterprises, and individual consumers. Concurrently, the Industrial Parts Group distributes critical industrial replacement parts and supplies. These offerings include bearings, mechanical and electrical power transmission products, advanced industrial automation and robotics solutions, hoses, hydraulic and pneumatic components, general industrial and safety supplies, and material handling equipment. This segment serves original equipment manufacturers (OEMs) and maintenance, repair, and operations (MRO) customers across numerous industries, such as equipment and machinery manufacturing, food and beverage production, forestry, primary metals, pulp and paper, mining, automotive, oil and gas, petrochemical, pharmaceutical, power generation, alternative energy, government, transportation, and port operations. Furthermore, the company provides a range of value-added services and repairs. These include the assembly and repair of gearboxes, fluid power systems, and process pumps; hydraulic drive shaft repair; electrical panel assembly and repair; and the manufacture and assembly of hoses and gaskets. Genuine Parts Company maintains a substantial international footprint, with operations spanning the United States, Canada, France, the United Kingdom, Ireland, Germany, Poland, the Netherlands, Belgium, Australia, New Zealand, Mexico, Indonesia, and Singapore.

SECTOR Consumer Cyclical INDUSTRY Auto - Parts EXCHANGE NYSE MARKET CAP \$18.5B EMPLOYEES 65,000 (SEC-filed) CEO William Stengel IPO 1980-03-17
COUNTRY US
2999 Wildwood Parkway, Atlanta, GA 30339 · Tel 678 934 5000 · genpt.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

41 / 100

Street mean **\$145.75** (4 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

ROUTINE SELLING — LOW SIGNAL

\$0M sold / 6 mo, zero open-market buys

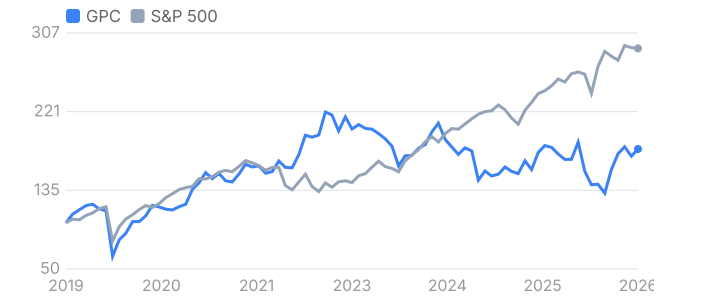
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **GPC +0.9%** · **S&P 500 +15.9%** · spread **-14.9pp**



7 Years vs S&P 500 · **GPC +80.4%** · **S&P 500 +189.9%** · spread **-109.5pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

41

OF 100

Score Breakdown

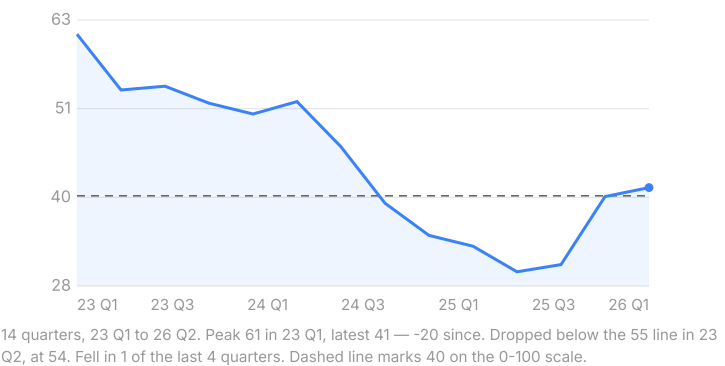
Profitability	18/100
Growth	24/100
Momentum	58/100
Quality	60/100
Earnings Quality	78/100
Balance Sheet	25/100
Value	41/100
Risk (safety)	50/100
Overall	41.1/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
MGA	45
BWA	60
APTV	42
ALSN	44
ALV	54
MBLY	41
GPC	41

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

41 / 100

IS Score 41.1 / 100 · -19.9 from peak of 61

Quarter	IS Score
23 Q1	61
23 Q2	54
23 Q3	55
23 Q4	52
24 Q1	51
24 Q2	45
24 Q3	40
24 Q4	35
25 Q1	34
25 Q2	32
25 Q3	33
25 Q4	40
26 Q1	41

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score 84 / 100 · Power +68 · 20 of 22 indicator votes bullish

Date	Vote Share
07-23	33%
08-13	105%
09-03	105%
09-25	13%
10-16	105%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 41, price structure 84 out of 100, so the price reads better than the business does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 41.1	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 30 → 31 → 40 → 41	the direction matters more than the level
Technical vote share back above 50%	now 100%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,170 → now 1,082	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

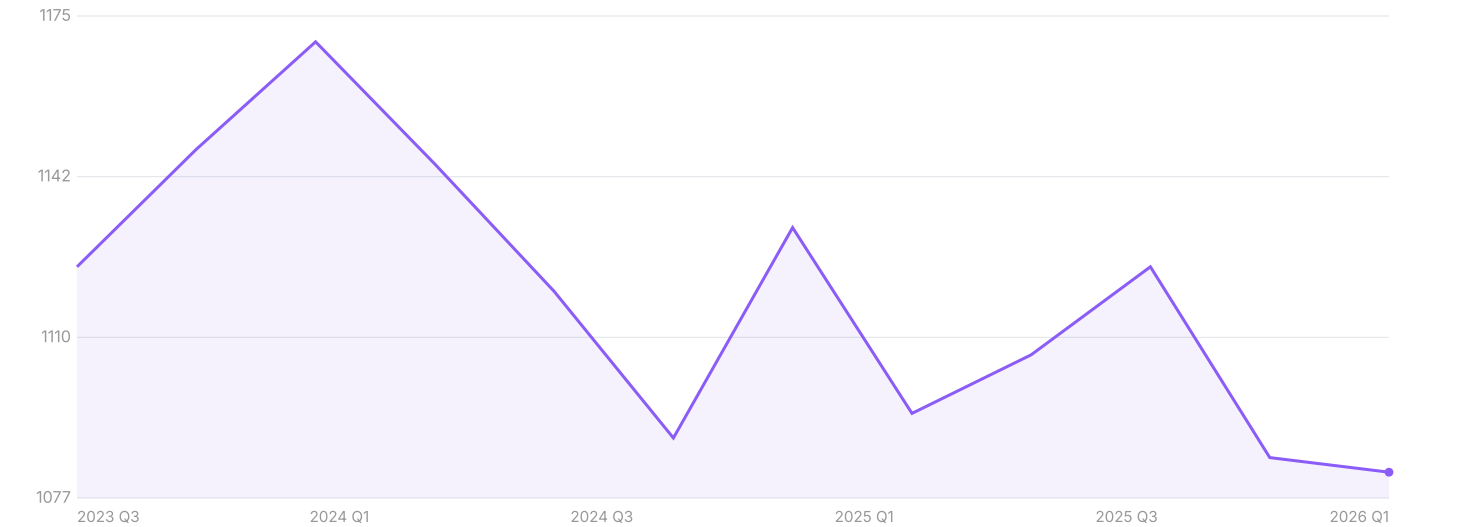
SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 1 buys 2026-09-11	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 910 up / 768 down net +142 funds	INSTITUTIONS ADDED (13F) -3 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 1,170 · latest 1,082 (-88 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	1,082	133.3M	\$15.6B	96.8%
2026 Q1	1,085	120.9M	\$12.7B	87.8%
2025 Q4	1,124	122.4M	\$14.9B	88.9%
2025 Q3	1,106	119.6M	\$16.4B	86.9%
2025 Q2	1,094	121.9M	\$14.6B	88.5%
2025 Q1	1,132	120.0M	\$14.1B	87.1%
2024 Q4	1,089	115.3M	\$13.2B	83.7%
2024 Q3	1,119	112.9M	\$15.4B	82.0%
2024 Q2	1,145	112.3M	\$15.3B	81.5%
2024 Q1	1,170	111.1M	\$17.0B	80.7%
2023 Q4	1,148	110.2M	\$15.0B	80.0%
2023 Q3	1,124	112.4M	\$16.0B	81.6%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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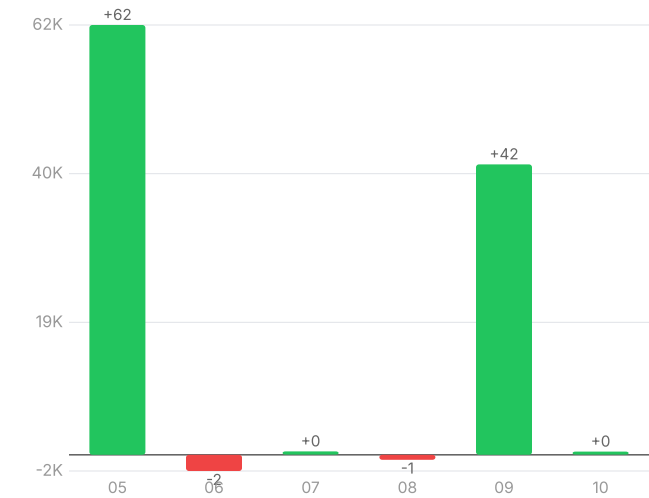
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Pryor Juliette Williams	director	2026-10-02	A-Award	246	—	4,919
Cox Richard Jr	director	2026-10-02	A-Award	197	—	5,825
Carruthers Court D	director	2026-09-08	A-Award	11,935	—	11,935
Carruthers Court D	director	2026-09-08	A-Award	29,838	—	41,773
Hulett Jennifer	EVP and Chief People Officer	2026-08-19	TAX W/H	302	\$0.04M	21,311
Masse Alain	President, N.A. Automotive	2026-08-01	TAX W/H	403	\$0.05M	24,850
Pryor Juliette Williams	director	2026-07-02	A-Award	263	—	4,634
Cox Richard Jr	director	2026-07-02	A-Award	211	—	5,581

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	3	4,140	\$0.5M	Counted
M — Exercises (paired A/D)	5	8,365	—	None — mechanics
F — Tax withholding	27	18,468	\$1.9M	None — compensation
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL	OPEN-MARKET SELLS	OPEN-MARKET BUYS	CLUSTER
Routine Selling — Low Signal	\$0.5M 3 txns / 6 mo	\$0.0M 0 txns / 6 mo	None active 3+ insiders / 21 days

10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-06-26	Christopher Galla	2,333	\$0.3M
2026-05-19	Paul Donahue	25,000	\$2.2M
2026-05-08	Paul Donahue	520	\$0.1M
2026-05-05	James Howe	415	\$0.0M
Trailing 12 mo	7 filings	36,612	\$4M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-04-29	SCHEDULE 13G	Vanguard Capital Management	7.47%	10.4M sh
2026-03-26	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change
2025-07-17	SCHEDULE 13G/A	BlackRock, Inc.	8.70%	12.1M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-09-11	2026-10-09
Michael McCaul	House	BUY	\$15,001 - \$50,000	2026-03-13	2026-04-10
Michael T. McCaul	House	BUY	\$15,001 - \$50,000	2026-03-13	2026-04-10
HOUSE 12-MO 7 trades 7 purchases		SENATE 12-MO 0 trades None purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 1,085	13F SHARES 121M 87.8% of shares out	NEW / CLOSED 121 / 141 positions, QoQ	INCREASED / REDUCED 385 / 407 positions, QoQ	
PUT/CALL (13F) 1.00 option positions	FREE FLOAT 99.7% 137M sh			

2.8 · Largest Reporting 13F Managers

MANAGER	SHARES	VALUE
Davenport & Co Llc	486,329	\$61M
Viking Fund Management Llc	160,000	\$20M
Cacti Asset Management Llc	139,005	\$18M
Cantor Fitzgerald Investment Advis	130,625	\$16M
Gateway Investment Advisers Llc	115,867	\$15M
Allied Investment Advisors, Llc	105,298	\$13M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

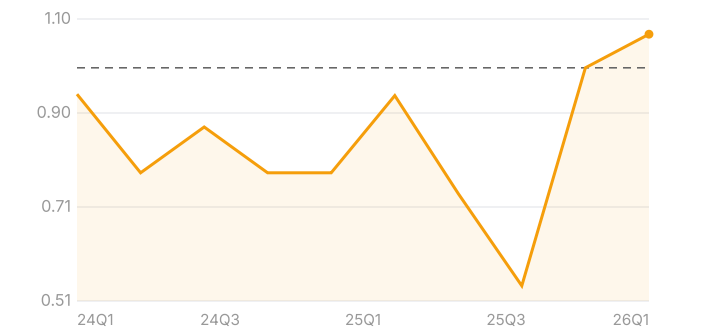
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$551M
VTI	0.0%	\$551M
VSMPX	0.0%	\$551M
VT SAX	0.0%	\$551M
VFINX	0.0%	\$455M
VFFSX	0.0%	\$455M

13F Filers Holding GPC — quarterly



Institutional Put/Call — quarterly



14

SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

81%

67%

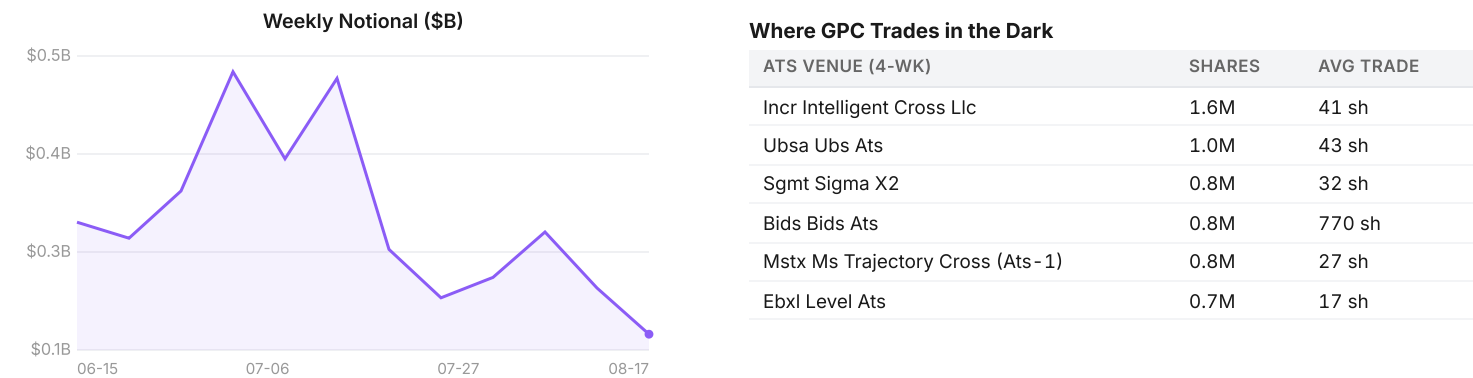
54%

41%

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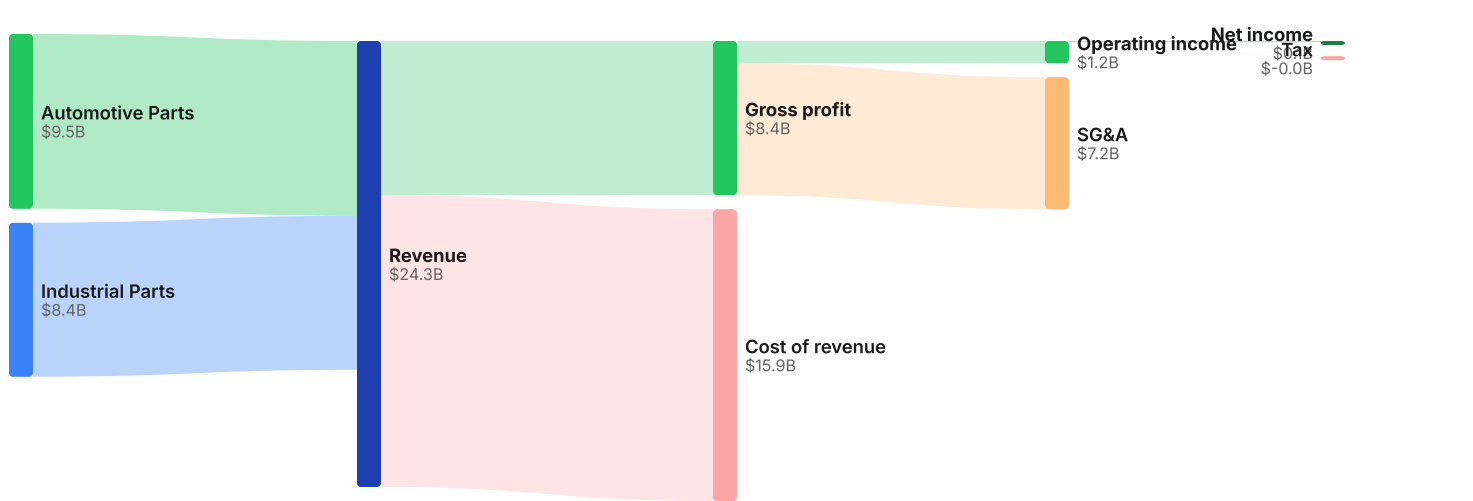
15 DARK POOL ACTIVITY

EDGE · live ATS data



16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of Genuine Parts Company revenue goes. All values FY2025 filings, live.

17 GEOGRAPHIC REVENUE

live segmentation

REGION	REVENUE	SHARE
UNITED STATES	\$15.8B	65%
Europe	\$4.0B	17%
Australasia	\$2.4B	10%
CANADA	\$2.0B	8%
MEXICO	\$101M	0%

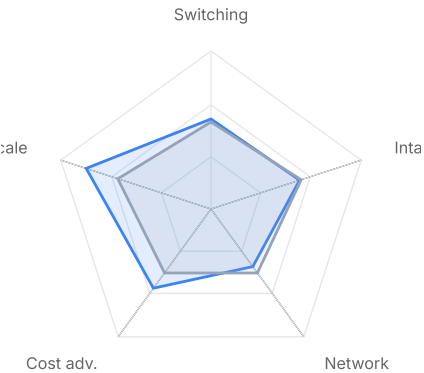
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18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 61/100 NARROW

Moat score 61/100 — Narrow; primary source Efficient Scale.

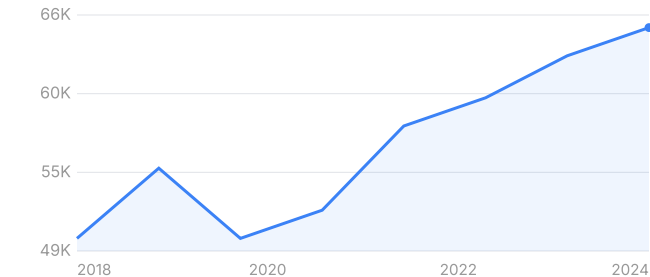


■ GPC (live moat model)

■ Peer median: MGA · BWA · APTV · ALSN · ALV

Component scores from the live moat model. Peer median illustrative.

3.8 · Employees (SEC filings)



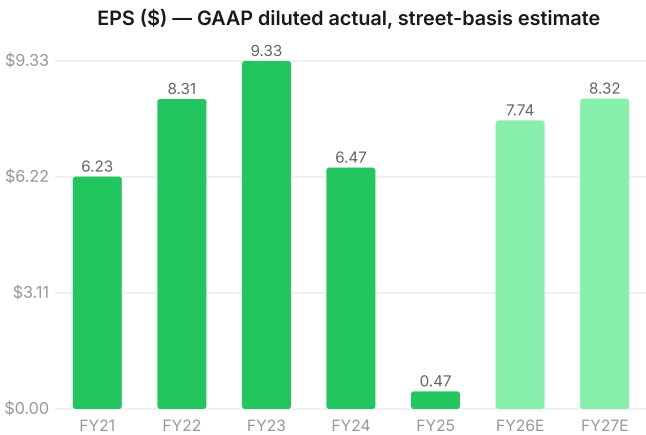
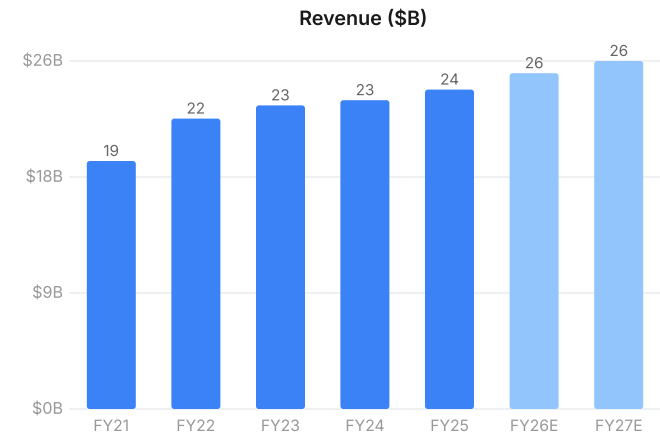
19 CORPORATE INFORMATION — KEY OFFICERS

65,000 employees

OFFICER	TITLE
William Stengel	CEO & Chairman
Alain Masse	President of North America Automotive
Herbert C. Nappier	Executive VP and Chief Financial & Operating Officer
James F. Howe	President & COO of Motion

20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus

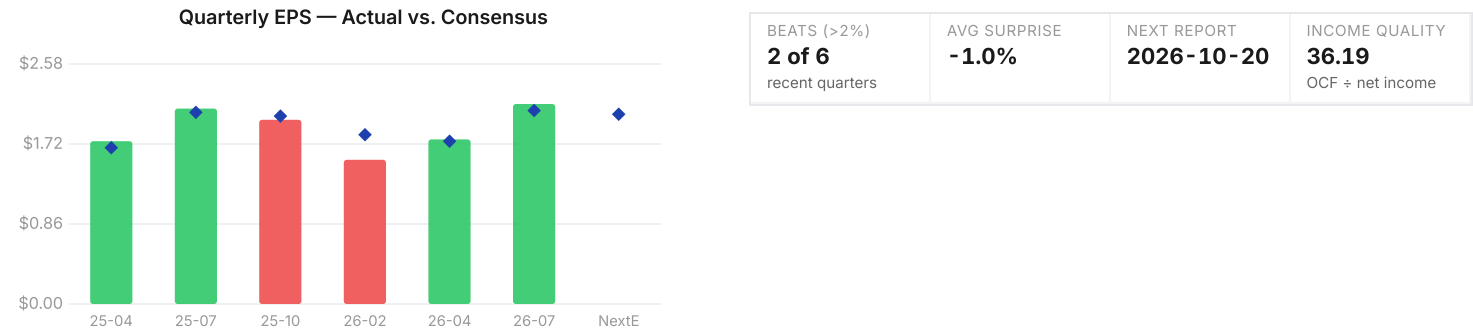


Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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21 ESTIMATE VS. ACTUAL & SURPRISES

live data



22 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

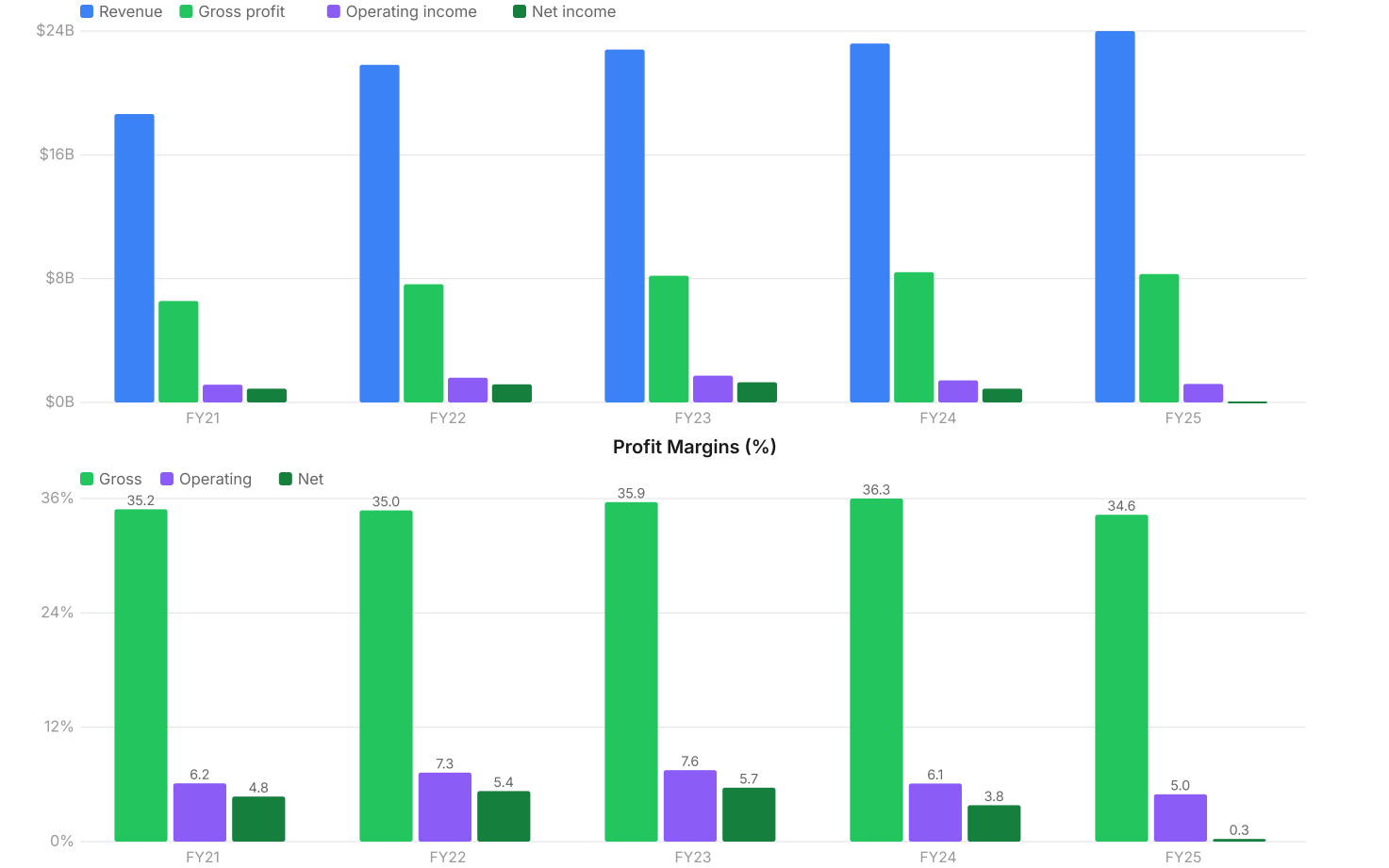
BEAT RATE	CURRENT STREAK	AVG EPS SURPRISE	SURPRISE TREND
—%	0	—%	—
0 of 0 quarters	longest 0	median —%	last 4 vs prior 4

PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

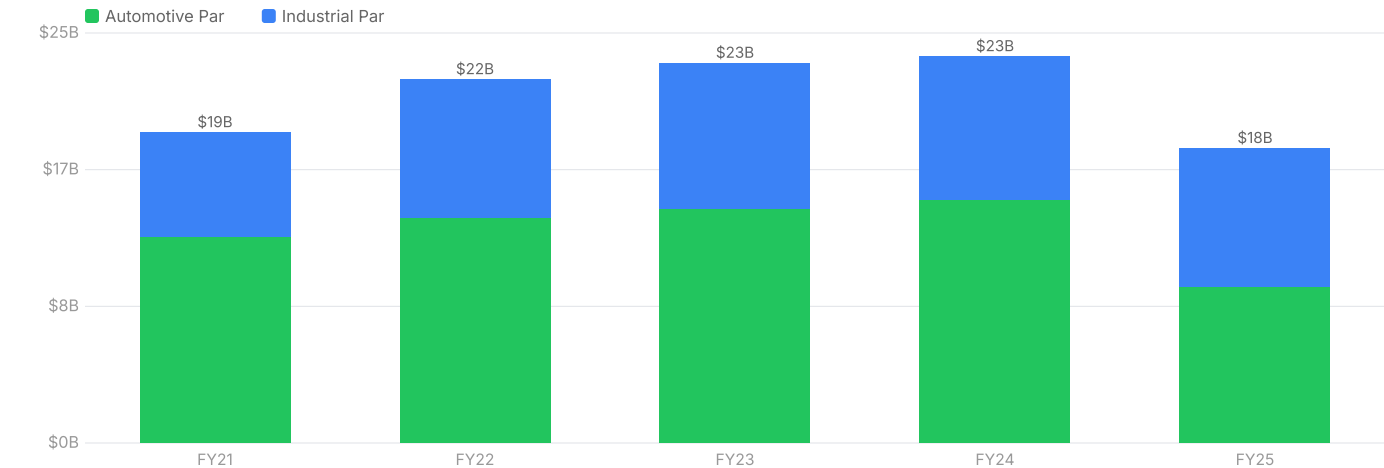
INCOME TRENDS — 5 YEAR

live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+14.1%	+17.1%	+4.5%	+1.7%	+3.5%
Gross profit	+17.3%	+16.7%	+7.1%	+2.8%	-1.4%
Operating income	+19.7%	+38.8%	+8.2%	-17.4%	-15.8%
Net income	-3188.4%	+31.6%	+11.3%	-31.3%	-92.7%

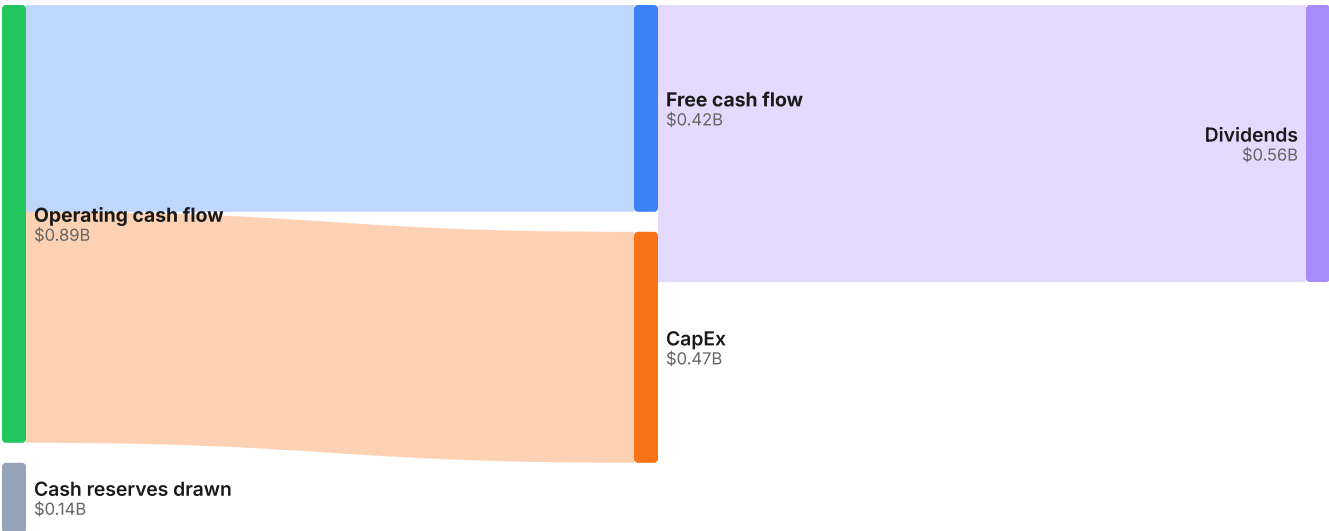
23 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	18.9	22.1	23.1	23.5	24.3	
Cost of revenue	12.2	14.4	14.8	15.0	15.9	
Gross profit	6.6	7.7	8.3	8.5	8.4	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	5.2	5.8	6.2	6.6	7.2	
Operating income	1.2	1.6	1.7	1.4	1.2	
EBITDA	1.6	2.0	2.2	1.7	0.8	
D&A	0.3	0.3	0.4	0.4	0.5	
Pretax income	1.2	1.6	1.7	1.2	0.1	
Income tax	0.3	0.4	0.4	0.3	-0.0	
Net income	0.9	1.2	1.3	0.9	0.1	
Diluted EPS (\$)	6.23	8.31	9.33	6.47	0.47	
Diluted shares (M)	144	142	141	140	139	

CASH FLOW TRENDS						live data
OPERATING CF	CAPEX	FREE CASH FLOW	SBC	BUYBACKS	NET CASH CHANGE	
\$1B	\$0B	\$0B	\$0B	\$0B	\$-0B	

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WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

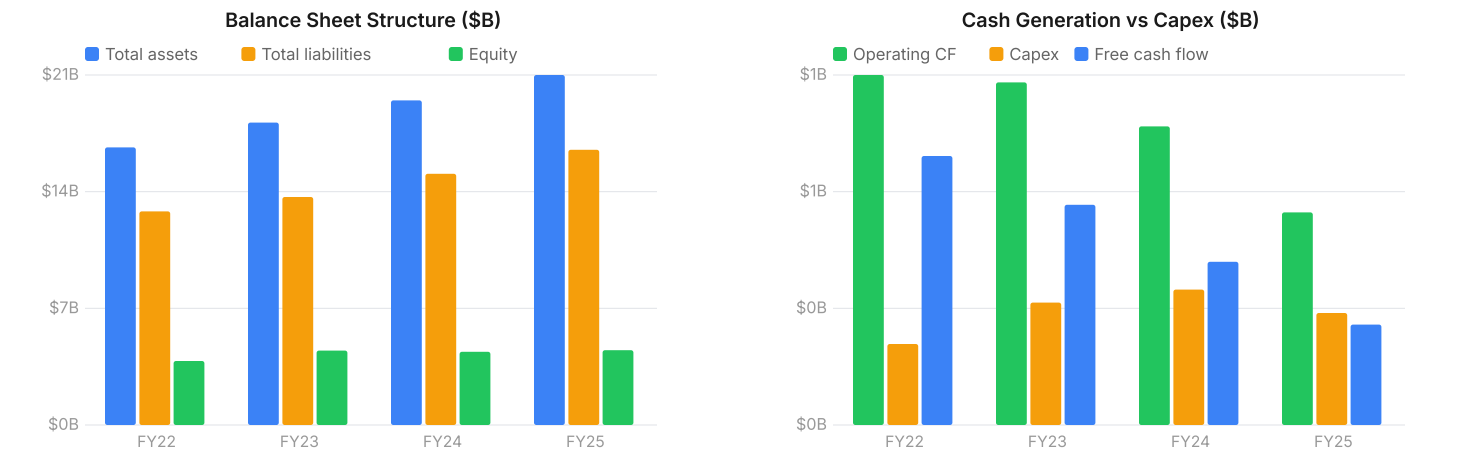
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.7	1.1	0.5	0.5	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	2.2	2.2	2.2	2.4	
Total current assets	8.8	9.6	9.9	10.6	
PP&E (net)	2.4	2.9	3.7	4.3	
Goodwill + intangibles	4.4	4.5	4.7	5.0	
Total assets	16.5	18.0	19.3	20.8	
Accounts payable	5.5	5.5	5.9	6.1	
Short-term debt	0.3	0.4	0.5	1.3	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	7.7	7.8	8.5	9.8	
Long-term debt	3.1	3.6	3.7	5.2	
Total liabilities	12.7	13.6	14.9	16.4	
Shareholders' equity	3.8	4.4	4.4	4.4	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	1.2	1.3	0.9	0.1	
D&A	0.3	0.4	0.4	0.5	
Stock-based compensation	0.0	0.1	0.0	0.0	
Working capital change	(0.0)	(0.3)	(0.1)	(0.4)	
Operating cash flow	1.5	1.4	1.3	0.9	
Capital expenditures	(0.3)	(0.5)	(0.6)	(0.5)	
Investing cash flow	(1.7)	(0.7)	(1.5)	(0.7)	
Buybacks	(0.2)	(0.3)	(0.1)	0.0	
Dividends paid	(0.5)	(0.5)	(0.6)	(0.6)	
Debt issuance / (repay)	1.0	0.5	0.4	0.4	
Financing cash flow	0.2	(0.3)	(0.3)	(0.2)	
Free cash flow	1.1	0.9	0.7	0.4	

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24 EXPANDED RATIO ANALYSIS (I)							live ratio engine · profitability · valuation
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	26.8%	32.5%	32.1%	20.7%	1.5%	1%	
ROA	6.5%	7.7%	7.6%	4.9%	0.3%	0.2%	
ROIC	14.6%	16.6%	16.1%	11.6%	11.9%	8.0%	
Gross margin	35.2%	35.0%	35.9%	36.3%	34.6%	36.2%	
Operating margin	6.2%	7.3%	7.6%	6.1%	5.0%	4.0%	
Net margin	4.8%	5.4%	5.7%	3.8%	0.3%	0.1%	
EBITDA margin	8.2%	9.0%	9.3%	7.2%	3.1%	2.9%	
FCF margin	5.3%	5.1%	4.0%	2.9%	1.7%	—	
VALUATION							
P/E	19.98	19.11	13.90	17.43	259.00	515.2	
P/B	5.14	5.96	4.16	3.63	3.86	4.1	
P/S	0.95	1.02	0.79	0.67	0.70	0.74	
P/FCF	18.10	20.05	19.82	23.04	40.58	24.3	
EV/EBITDA	13.18	13.09	10.23	12.50	33.26	33.3	
EV/Revenue	1.08	1.18	0.96	0.89	1.02	1.0	
Earnings yield	5.0%	5.2%	7.2%	5.7%	0.4%	0.18%	
FCF yield	5.5%	5.0%	5.0%	4.3%	2.5%	4.11%	

EXPANDED RATIO ANALYSIS (II)							leverage · solvency
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.18	1.15	1.23	1.16	1.08	1.16	
Quick ratio	0.59	0.57	0.63	0.51	0.46	0.50	
Debt / equity	0.92	1.10	1.11	1.32	1.87	1.47	
Debt / assets	22.3%	25.2%	27.2%	29.8%	39.8%	31.6%	
Net debt / EBITDA	1.60	1.76	1.75	3.13	10.43	8.27	
Interest coverage	21.05	22.28	28.03	13.15	1.28	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	1.36	1.43	1.34	1.26	1.21	1.19	
Receivables turnover	11.25	11.08	10.47	10.66	10.67	9.5	
DSO (days)	32	33	35	34	34	39	
DPO (days)	133	130	135	139	141	143	
Cash conversion cycle	10	8	12	19	30	39	
GROWTH (YoY)							
Revenue growth	14.1%	17.1%	4.5%	1.7%	3.5%	—	
Net income growth	3188.4%	31.6%	11.3%	-31.3%	-92.7%	—	
EPS growth	3233.9%	32.6%	12.6%	-30.8%	-92.7%	—	
FCF growth	-46.8%	13.6%	-18.1%	-25.9%	-38.5%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	6.28	8.33	9.38	6.49	0.47	0.24	
Book value / share	24.40	26.70	31.36	31.14	31.84	33.00	
Revenue / share	131.91	155.64	164.51	168.64	174.94	182.08	
FCF / share	6.94	7.94	6.58	4.91	3.03	5.51	
Cash / share	5.00	4.60	7.85	3.45	3.44	4.06	
SHAREHOLDER RETURN & SCORES							
Buyback yield	1.9%	1.0%	1.4%	1.0%	0.0%	0.08%	
Altman Z-Score	3.09	3.21	2.94	2.53	2.18	2.3	
Piotroski F-Score	8	7	8	4	4	8/9	
Beneish M-Score	-2.47	-2.32	-2.49	-2.58	-2.53	-2.97	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	8 / 9	Strong		
Altman Z-Score	2.3	Grey zone	Grey	
Income quality	36.19	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.97	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		27.37	Revenue stability	0.89
Interest burden		0.01	Earnings stability	0.33
Operating margin		0.7%	Earnings persistence	0.50
Asset turnover		1.21×	Revenue CAGR 3y	3.1%
Financial leverage		4.50×	EPS CAGR 3y	-69.8%
= ROE		1%	FCF CAGR 3y	0.8%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 0.08%	DIVIDEND YIELD 3.15%	TOTAL SHAREHOLDER RETURN 3.60% cash yield	SBC / REVENUE 0.2% dilution pressure
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27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
MGA	\$17.7B	24.2	6%	4.3%	+1.9%	7/9	+48.9%
BWA	\$11.8B	28.8	7%	7.6%	+2.2%	8/9	+36.3%
APTV	\$9.3B	42.7	5%	7.6%	-4.0%	8/9	-46.3%
ALSN	\$9.2B	17.6	28%	21.0%	+15.5%	4/9	+37.2%
ALV	\$8.5B	13.6	26%	3.6%	+5.9%	7/9	—
MBLY	\$6.1B	-1.4	-40%	-4.1%	+5.0%	3/9	—
LEA	\$5.9B	11.1	11%	3.1%	+3.6%	7/9	—
LKQ	\$5.6B	12.3	7%	4.0%	-2.5%	6/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Hold

23 Analysts



MEAN TARGET (QTR) \$145.75 4 targets	TARGET VS. PRICE +8.8% last-quarter mean	NEXT REPORT 2026-10-20 street \$2.04	
---	---	---	--

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$25.55B	\$25.63B / \$25.45B	\$7.74	\$7.82 / \$7.61	6
FY2027	\$26.47B	\$26.64B / \$26.15B	\$8.32	\$8.53 / \$8.13	6
FY2028	\$27.57B	\$27.76B / \$27.20B	\$9.02	\$9.12 / \$8.93	2

30 STREET TARGETS & THIRD-PARTY RATING live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Quarter	\$145.75	+8.8%	4
Last Year	\$148.79	+11.1%	14
All Time	\$152.27	+13.7%	26

Rolling mean of published targets vs. last close \$133.96. Aggregated from StreetInsider, Benzinga.

Third-Party Composite Rating

C

DCF

3/5

ROE

1/5

ROA

2/5

DEBT/EQ

2/5

P/E

1/5

P/B

2/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

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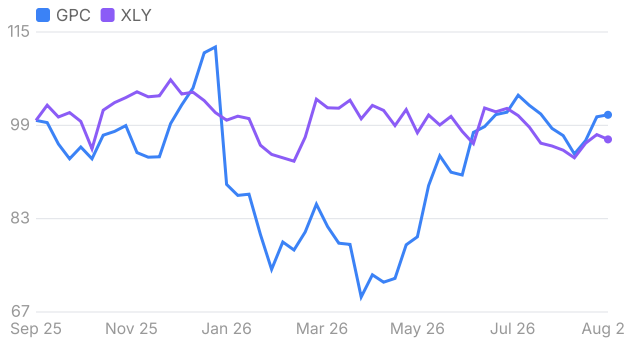
31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set

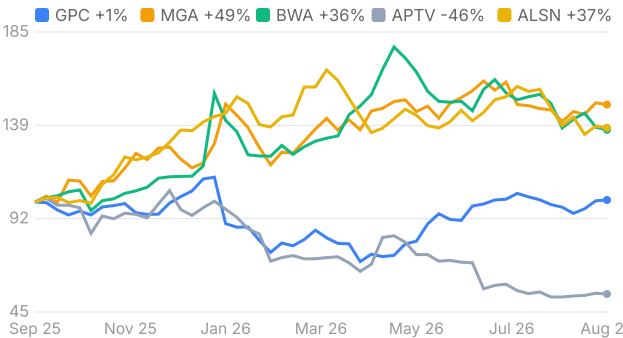
GPC +0.9% vs S&P 500 +15.9% — spread -14.9pp



Sector — XLY -3.2%



Peer Set — indexed to 100



All series indexed to 100 at the start of the window, adjusted closes.

TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition

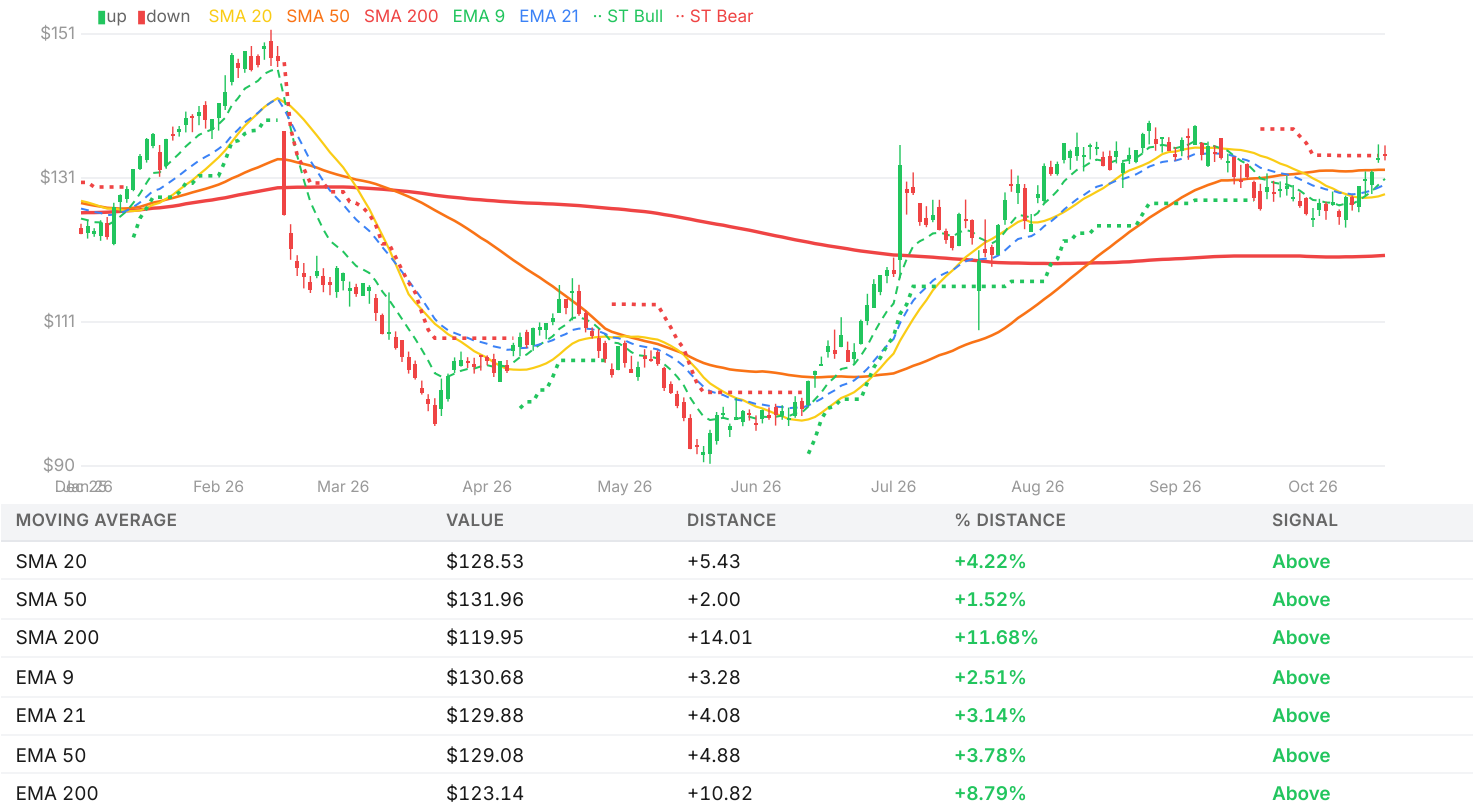


Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

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MOVING AVERAGE RIBBON & TREND

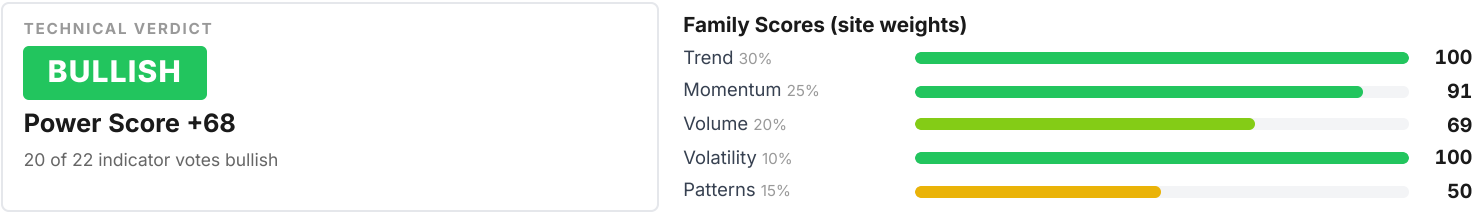
site technicals-tab chart, live indicator history



Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

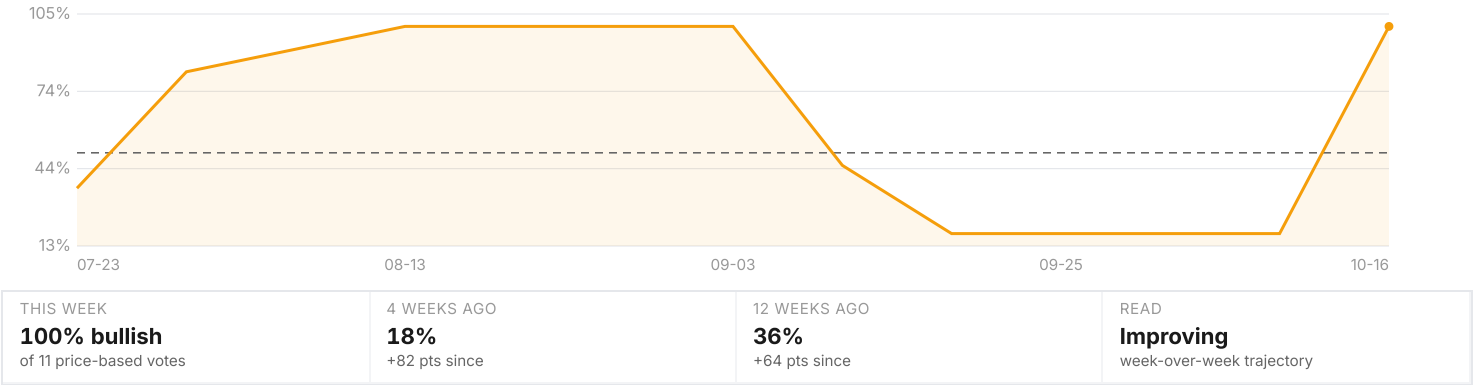
32 TECHNICAL POWER SCORE

EDGE · site engine · 84/100 composite



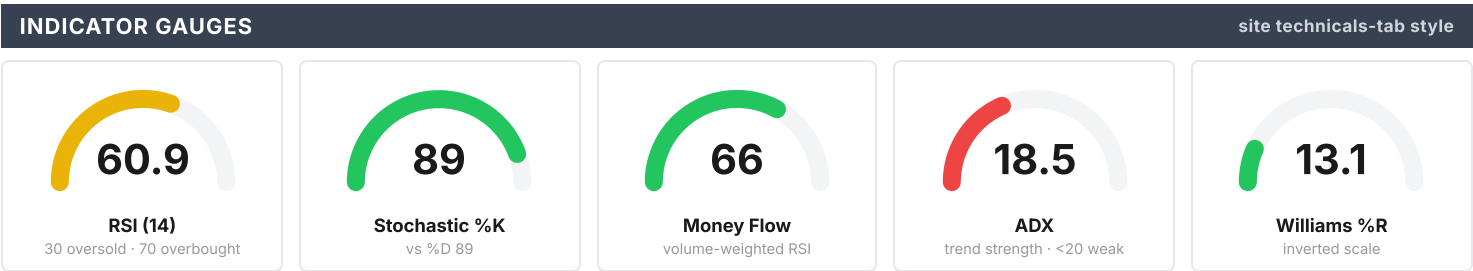
BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



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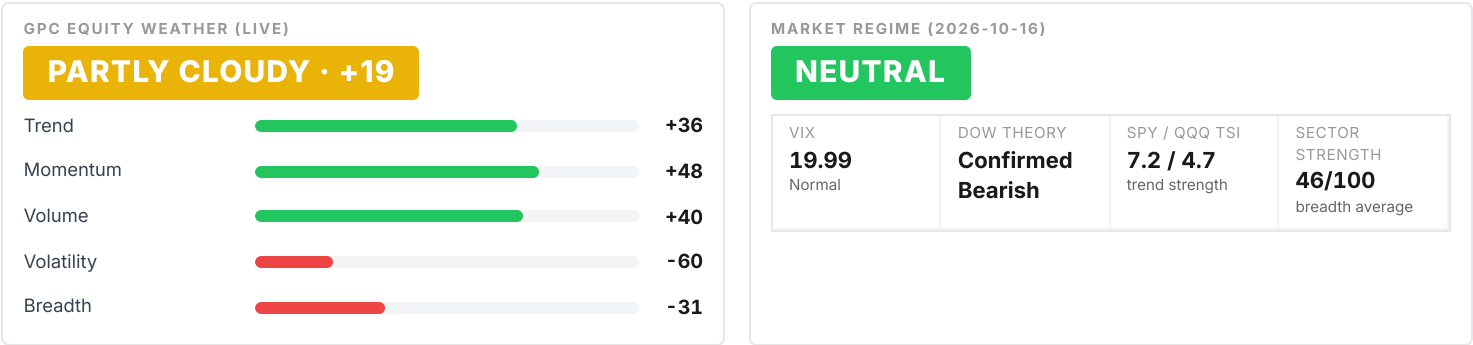
INDICATOR VOTE GRID				20 bull / 2 bear	
● Price vs SMA 20	\$128.53	● Price vs SMA 50	\$131.96	● Price vs SMA 200	\$119.95
● EMA 9/21 Cross	130.7/129.9	● SMA 50/200	Golden	● ADX Direction	ADX 18
● Supertrend	\$125	● Parabolic SAR	\$126	● SMA Slope	0.290
● RSI	60.9	● Stochastic K/D	89/89	● StochRSI K/D	100/100
● Williams %R	-13	● CCI	206	● TSI vs Signal	2.2
● CMO	21.8	● ROC	5.29%	● OBV Signal	Accum
● Chaikin MF	-0.060	● MFI	66	● Force Index	1M
● Elder Ray Bull	5.49				



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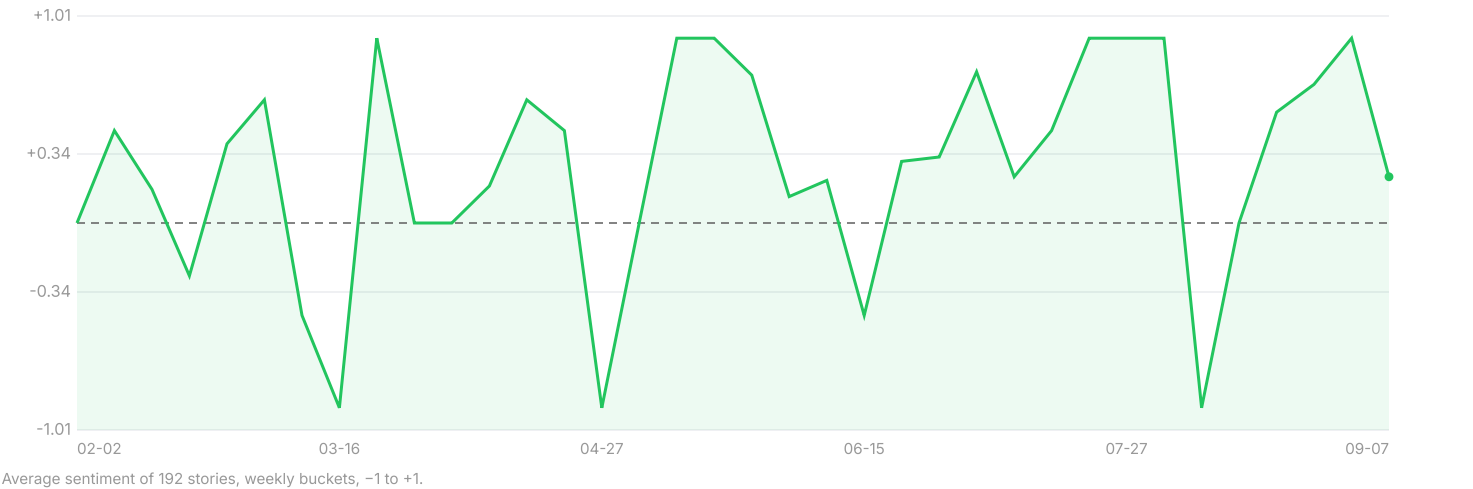
36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine



37 NEWS SENTIMENT — WEEKLY

live Glauxie-scored feed



38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Partly Cloudy

OVERALL +18.8 +45.0 vs industry		TREND +36.1 +70.6 vs industry		MOMENTUM +48.0 +72.0 vs industry		VOLUME +40.3 +64.4 vs industry			
READING		GPC		AUTO - PARTS N=948		CONSUMER CYCLICAL N=5,686		ALL US SYMBOLS N=70,435	
Overall		+18.8		-26.2		-20.5		-20.5	
Trend		+36.1		-34.5		-25.1		-21.3	
Momentum		+48.0		-24.0		-15.0		-15.8	
Volume		+40.3		-24.1		-10.0		-3.8	

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

live proxy data · FY2025

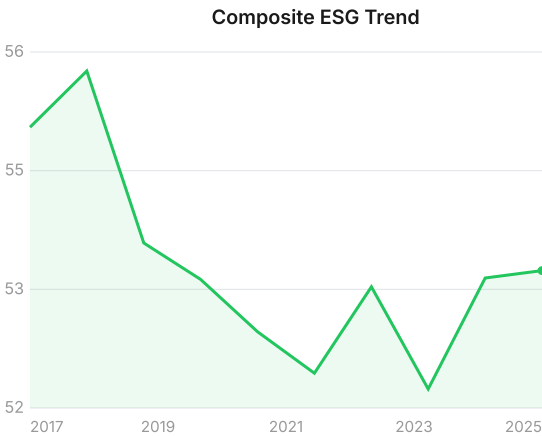
EXECUTIVE	TOTAL COMP	STRUCTURE
William P. Stengel President & Chief Executi	\$12.9M	87% equity+incentive
Alain Masse President North America Automoti	\$5.6M	51% equity+incentive
Bert C. Nappier Executive Vice President & C	\$5.1M	85% equity+incentive
James Howe President Motion	\$4.2M	75% equity+incentive
Naveen Krishna Executive Vice President and	\$4.0M	84% equity+incentive

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40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	45
Social	51
Governance	64
Composite ESG	53



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-09-09	Officer/Director Change; Regulation FD; Exhibits	5.02,7.01,9.01
2026-08-11	Other Events; Exhibits	8.01,9.01
2026-07-21	Earnings Release; Exhibits	2.02,9.01
2026-04-28	Material Agreement; Financial Obligation; Shareholder Vote; Other Even	1.01,2.03,5.07,8.01,9.01
2026-04-21	Earnings Release; Exhibits	2.02,9.01
2026-02-17	Results of Operations and Financial Condition; Other Events; Financial	2.02,8.01,9.01
2026-01-15	Departure/Election of Directors; Appointment of Officers; Regulation F	5.02,7.01,9.01
2025-11-17	Other Events; Financial Statements and Exhibits	8.01,9.01

42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT			sources · coverage · method
DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT	
Price & volume	market_db.historical_prices	52 rows	
Fundamentals	income_statements_annual	6 rows · 2020 to 2025	
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-07-30 to 2026-04-21	
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31	
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	114 rows · 1998 to 2026	
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-05-03 to 2026-10-02	
Proposed sales (Form 144)	edgar/form144	1 record	
Beneficial ownership (13D/G)	edgar/13dg	3 rows · 2025-07-17 to 2026-04-29	
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15	
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31	
ETF & fund holding	etf_holdings_changelog (30d)	1 record	
Peer set	stock_peers_dynamic	8 rows	
Industry medians	industry_medians	1 record	
Congressional trades	congress_db (House + Senate)	1 record	
ESG	fact/esg_disclosures	1 record	

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.