

Halliburton Company (HAL)

Energy / Oil & Gas Equipment & Services · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$33.50	\$27.9B	\$43.59	17.5	15.1%	15%	8/9	+54.6%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	7.7M	\$21.51	1.25	7.2%	10%	3.5	+99.8%

Halliburton Company (HAL) is a global supplier of products and services tailored for the energy sector. Its operations are structured into two primary divisions: Completion and Production, and Drilling and Evaluation. The Completion and Production segment focuses on enhancing well output through techniques like stimulation and sand control. It provides cementing services for well integrity, including casing and bonding, alongside a range of specialized downhole completion tools such as intelligent well systems, liner hangers, and multilateral solutions. This segment also supports production with offerings like coiled tubing, hydraulic workover units, pumping, and nitrogen services, in addition to managing pipeline and process services from initial setup (pre-commissioning, commissioning) through ongoing maintenance and eventual retirement (decommissioning). Furthermore, it supplies electrical submersible pumps and delivers artificial lift solutions. The Drilling and Evaluation segment offers a comprehensive suite of drilling fluids, including systems, performance additives, completion fluids, solids control, specialized testing equipment, and waste management services. It also provides chemicals and associated services for oilfield completion, production, and downstream water and process treatment. This division includes advanced drilling systems, wireline and perforating services encompassing open-hole logging and cased-hole slickline operations, and a variety of drill bits (e.g., roller cone, fixed cutter), hole enlargement tools, and coring services. Moreover, it leverages cloud-based digital services and artificial intelligence on an open architecture to deliver subsurface insights, streamline well construction, and optimize reservoir and production management. Specialized testing and subsea services are also offered for reservoir information analysis and optimization strategies, alongside project management and integrated asset management services. Founded in 1919, Halliburton Company maintains its headquarters in Houston, Texas.

SECTOR Energy INDUSTRY Oil & Gas Equipment & Services EXCHANGE NYSE MARKET CAP \$27.9B EMPLOYEES 46,000 (SEC-filed) CEO Jeffrey Allen Miller
IPO 1972-06-01 COUNTRY US
3000 North Sam Houston Parkway East, Houston, TX 77032 · Tel 281 871 2699 · [halliburton.com](https://www.halliburton.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

51 / 100

Street mean **\$42.33** (6 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

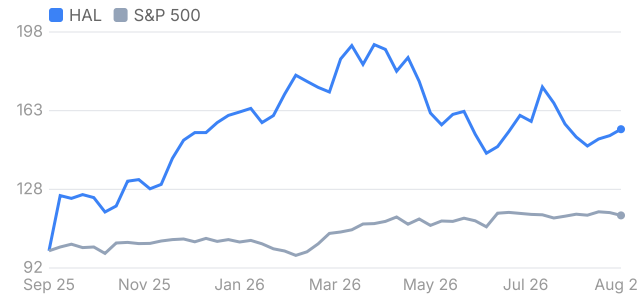
ROUTINE SELLING — LOW SIGNAL

\$26M sold / 6 mo, zero open-market buys

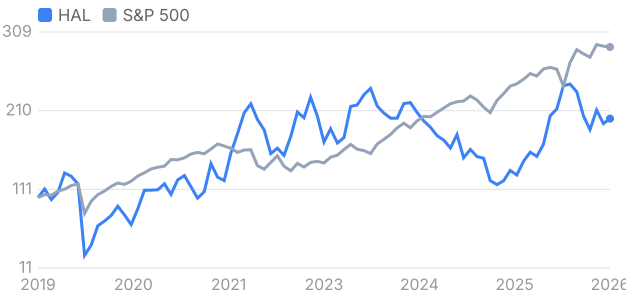
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **HAL +54.6%** · **S&P 500 +15.9%** · spread **+38.7pp**



7 Years vs S&P 500 · **HAL +99.8%** · **S&P 500 +189.9%** · spread **-90.1pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

51

OF 100

Score Breakdown

Profitability	38/100
Growth	30/100
Momentum	62/100
Quality	69/100
Earnings Quality	67/100
Balance Sheet	68/100
Value	66/100
Risk (safety)	80/100
Overall	51.2/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
FTI	74
TS	63
BKR	55
SLB	51
NOV	38
WFRD	49
HAL	51

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

51 / 100

IS Score 51.2 / 100 · -23.4 from peak of 75

Quarter	Business Quality
23 Q1	75
23 Q2	75
23 Q3	74
23 Q4	73
24 Q1	72
24 Q2	68
24 Q3	65
24 Q4	52
25 Q1	51
25 Q2	48
25 Q3	49
25 Q4	50
26 Q1	51

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

NEUTRAL

Technical Score 54 / 100 · Power +9 · 14 of 22 indicator votes bullish

Date	Price Structure
07-23	54
08-13	106
09-03	69
09-25	54
10-16	54

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit above the midpoint — business quality at 51 and price structure at 54 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 51.2	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 45 → 46 → 47 → 51	the direction matters more than the level
Technical vote share back above 50%	now 55%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,211 → now 1,211	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

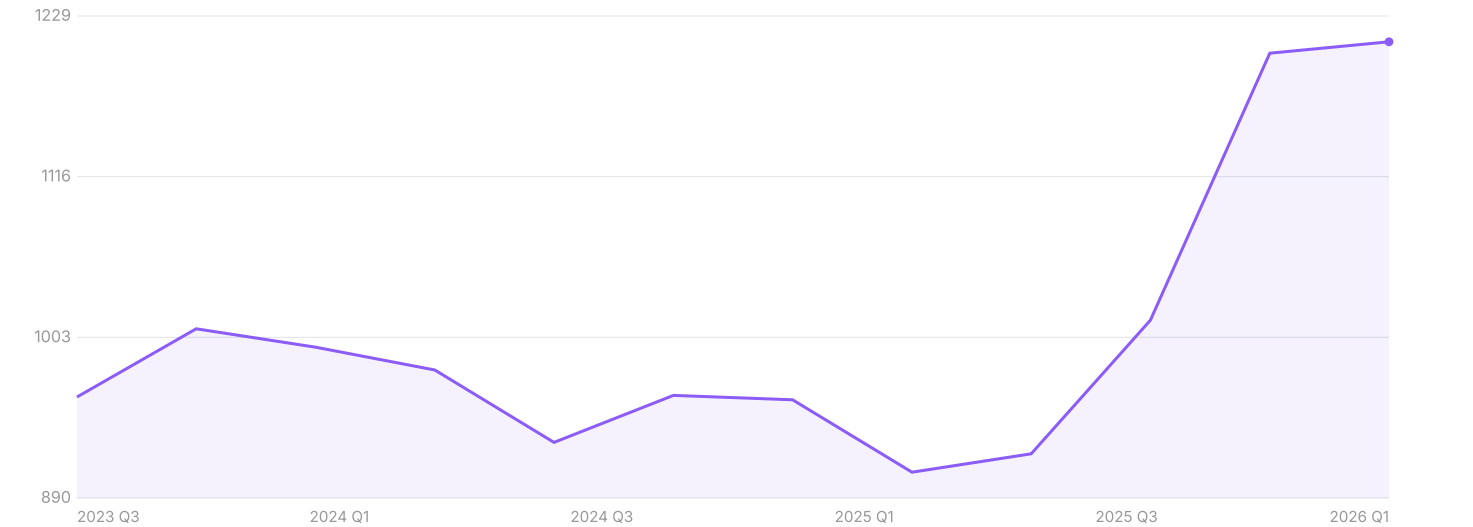
6 SMART MONEY CONFLUENCE EDGE · disclosure sources

SITE CONVERGENCE SCORE 2 of 4 top 13% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 0 buys none disclosed	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 1042 up / 813 down net +229 funds	INSTITUTIONS ADDED (13F) 8 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND 13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 1,211 · latest 1,211 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	1,211	741.3M	\$24.5B	88.7%
2026 Q1	1,203	722.6M	\$28.7B	86.4%
2025 Q4	1,015	729.6M	\$20.7B	87.3%
2025 Q3	921	743.3M	\$18.1B	88.9%
2025 Q2	908	740.4M	\$15.0B	88.6%
2025 Q1	959	720.5M	\$18.5B	86.2%
2024 Q4	962	737.2M	\$19.8B	88.2%
2024 Q3	929	742.0M	\$21.3B	88.8%
2024 Q2	980	777.9M	\$24.8B	93.1%
2024 Q1	996	767.3M	\$27.7B	91.8%
2023 Q4	1,009	758.7M	\$25.9B	90.8%
2023 Q3	961	757.4M	\$29.5B	90.6%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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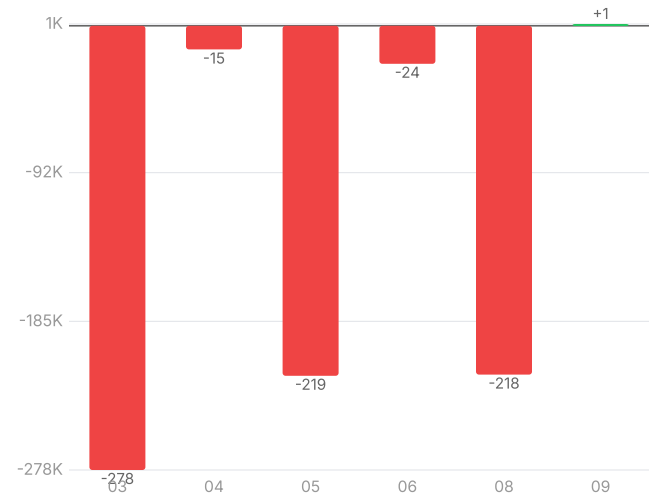
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Smith Maurice S	director	2026-09-30	A-Award	1,162	—	16,010
Carre Eric	EVP & Chief Financial Officer	2026-08-31	SELL	24,777	\$0.93M	124,105
Slocum Jeffrey Shannon	director, Director, EVP and COO	2026-08-19	SELL	52,572	\$1.84M	118,730
Slocum Jeffrey Shannon	director, Director, EVP and COO	2026-08-18	SELL	16,121	\$0.57M	171,302
Miller Jeffrey Allen	director, Director, President & CEO	2026-08-18	SELL	124,483	\$4.36M	889,389
Smith Maurice S	director	2026-06-30	A-Award	1,080	—	14,848
Carre Eric	EVP & Chief Financial Officer	2026-06-18	SELL	24,778	\$0.89M	148,520
Beckwith Van H.	EVP, Secretary and CLO	2026-05-15	SELL	198,349	\$8.19M	146,186

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	15	663,568	\$25.6M	Counted
F — Tax withholding	8	91,048	\$3.3M	None — compensation
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$25.6M 15 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-08-31	Carre Eric	24,777	\$0.9M
2026-08-19	Slocum Jeffrey Shannon	52,572	\$1.8M
2026-08-18	Miller Jeffrey Allen	124,483	\$4.4M
2026-06-18	Carre Eric	24,778	\$0.9M
Trailing 12 mo	21 filings	1,211,378	\$43M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-07-06	SCHEDULE 13G/A	Capital Research Global Investors	1.00%	8.7M sh
2026-04-30	SCHEDULE 13G	Vanguard Capital Management	7.17%	60.1M sh
2026-04-06	SCHEDULE 13G/A	Capital Research Global Investors	6.70%	56.4M sh
2026-03-27	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Gilbert Cisneros	House	SELL	\$1,001 - \$15,000	2026-01-09	2026-02-16
Gilbert Cisneros	House	SELL	\$1,001 - \$15,000	2026-01-09	2026-02-13
Gilbert Ray Cisneros	House	SELL	\$1,001 - \$15,000	2026-01-08	2026-02-13
Jerry Moran	Senate	SELL	\$15,001 - \$50,000	2023-12-14	2024-01-17
Jerry Moran	Senate	SELL	\$15,001 - \$50,000	2023-12-14	2024-01-16
Thomas R. Carper	Senate	SELL	\$1,001 - \$15,000	2020-11-20	2021-05-17
HOUSE 12-MO 11 trades 5 purchases		SENATE 12-MO 0 trades None purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 1,203	13F SHARES 723M 86.4% of shares out	NEW / CLOSED 287 / 82 positions, QoQ	INCREASED / REDUCED 458 / 284 positions, QoQ	
PUT/CALL (13F) 0.98 option positions	FREE FLOAT 99.6% 830M sh			

2.8 · Largest Reporting 13F Managers

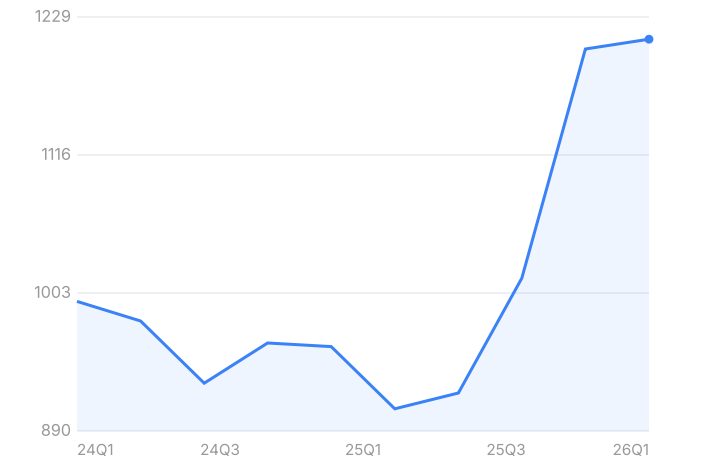
MANAGER	SHARES	VALUE
Assenagon Asset Management S.A.	2.3M	\$75M
Perpetual Ltd	1.2M	\$39M
Asr Vermogensbeheer N.V.	548,202	\$17M
Y-Intercept	418,977	\$13M
Wedge Capital Management L L P/Nc	387,433	\$12M
Wealth Enhancement Advisory Servic	321,888	\$9M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

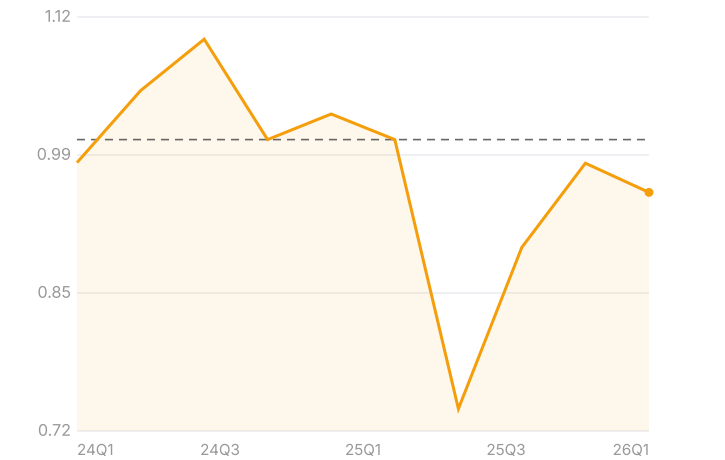
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$757M
VSMPX	0.0%	\$757M
VTI	0.0%	\$757M
VTSAX	0.0%	\$757M
VFIAX	0.0%	\$696M
VFINX	0.0%	\$696M

13F Filers Holding HAL — quarterly



Institutional Put/Call — quarterly

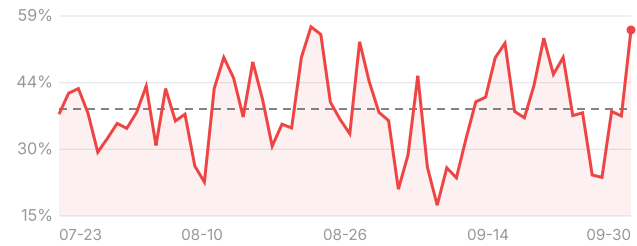


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14 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed



LATEST SESSION

55.7%

2026-10-15

20-DAY AVG

39.2%

50-day 38.4%

TREND

Rising

20d vs 50d

BY MARKET CENTER

Q: 54% · N:

65% · B:

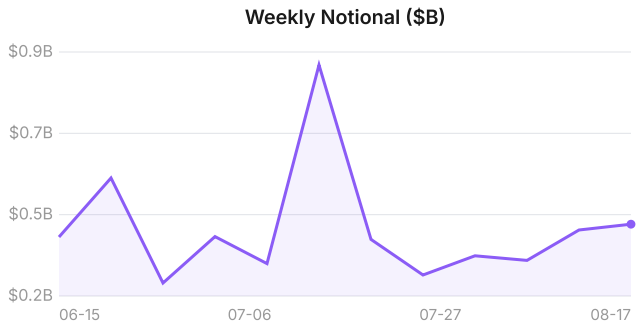
38%

latest session

Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

15 DARK POOL ACTIVITY

EDGE · live ATS data

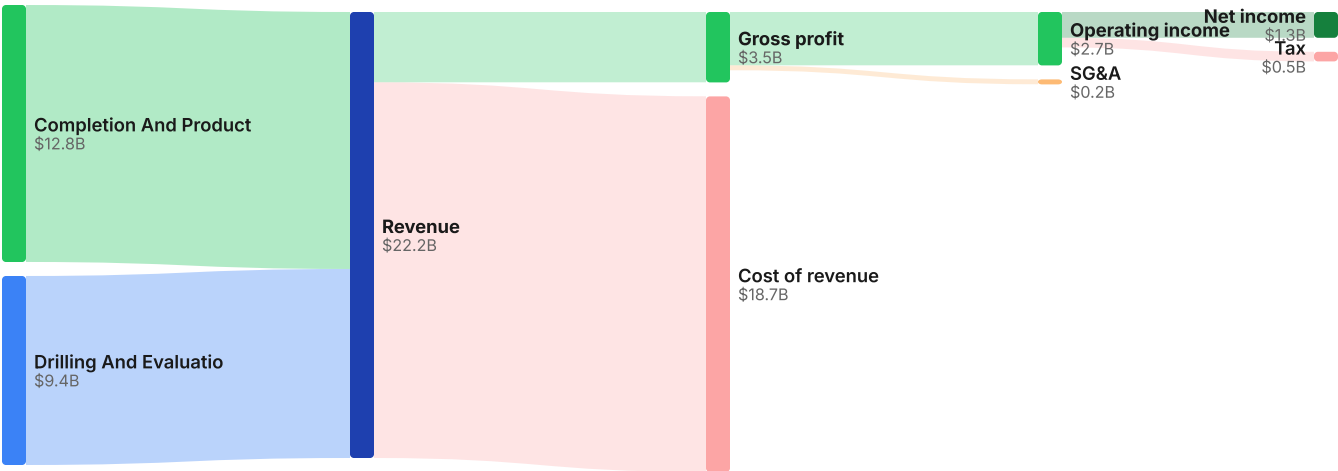


Where HAL Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	11.1M	94 sh
Ebxi Level Ats	8.4M	58 sh
Ubsa Ubs Ats	7.6M	74 sh
Mstx Ms Trajectory Cross (Ats-1)	5.2M	108 sh
Bids Bids Ats	4.2M	525 sh
Pure Purestream	4.1M	51 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of Halliburton Company revenue goes. All values FY2025 filings, live.

17 GEOGRAPHIC REVENUE

live segmentation

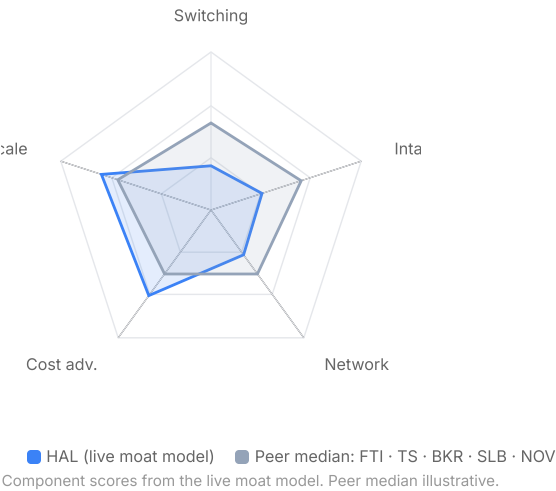
REGION	REVENUE	SHARE
North America	\$9.1B	41%
Middle East/Asia	\$5.8B	26%
Latin America	\$3.9B	18%
Europe/Africa/CIS	\$3.4B	15%

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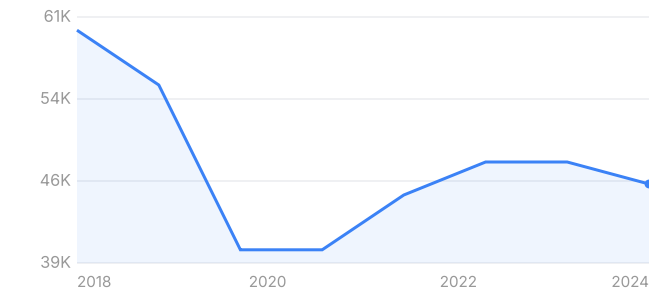
18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 45/100 WEAK

Moat score 45/100 — Weak; primary source Efficient Scale.



3.8 · Employees (SEC filings)



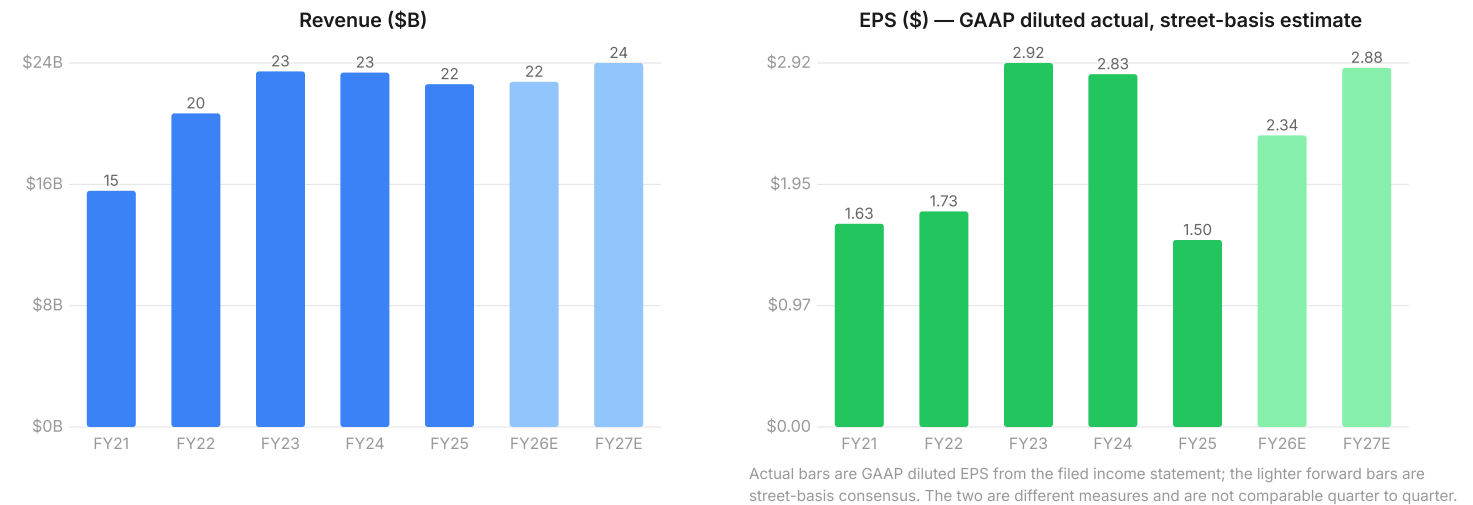
19 CORPORATE INFORMATION — KEY OFFICERS

46,000 employees

OFFICER	TITLE
Jeffrey Allen Miller	Chairman of the Board, President & Chief Executive Officer
Jeffrey Shannon Slocum	Executive VP, COO & Director
Lawrence J. Pope	Executive VP & Chief Administrative Officer
Eric J. Carre	Executive Vice President & Chief Financial Officer

20 REVENUE & EPS — HISTORY AND ESTIMATES

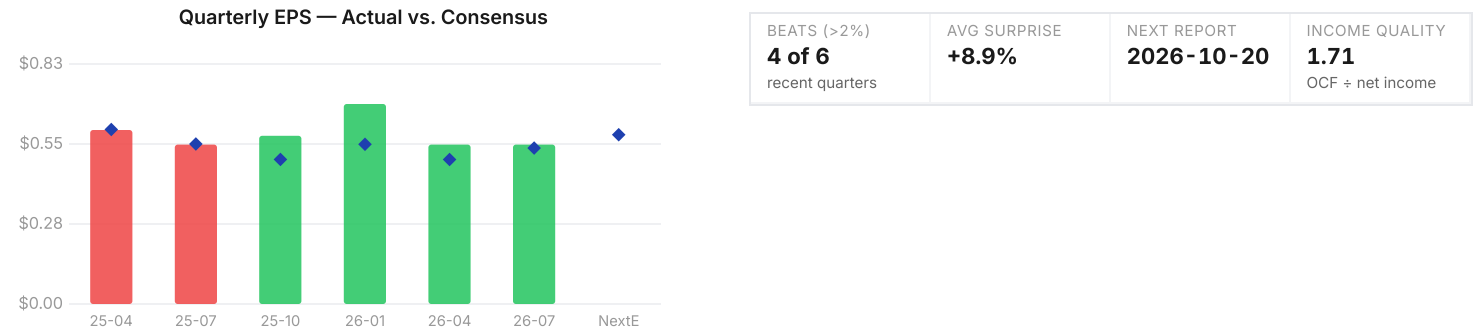
live consensus



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21 ESTIMATE VS. ACTUAL & SURPRISES

live data



22 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

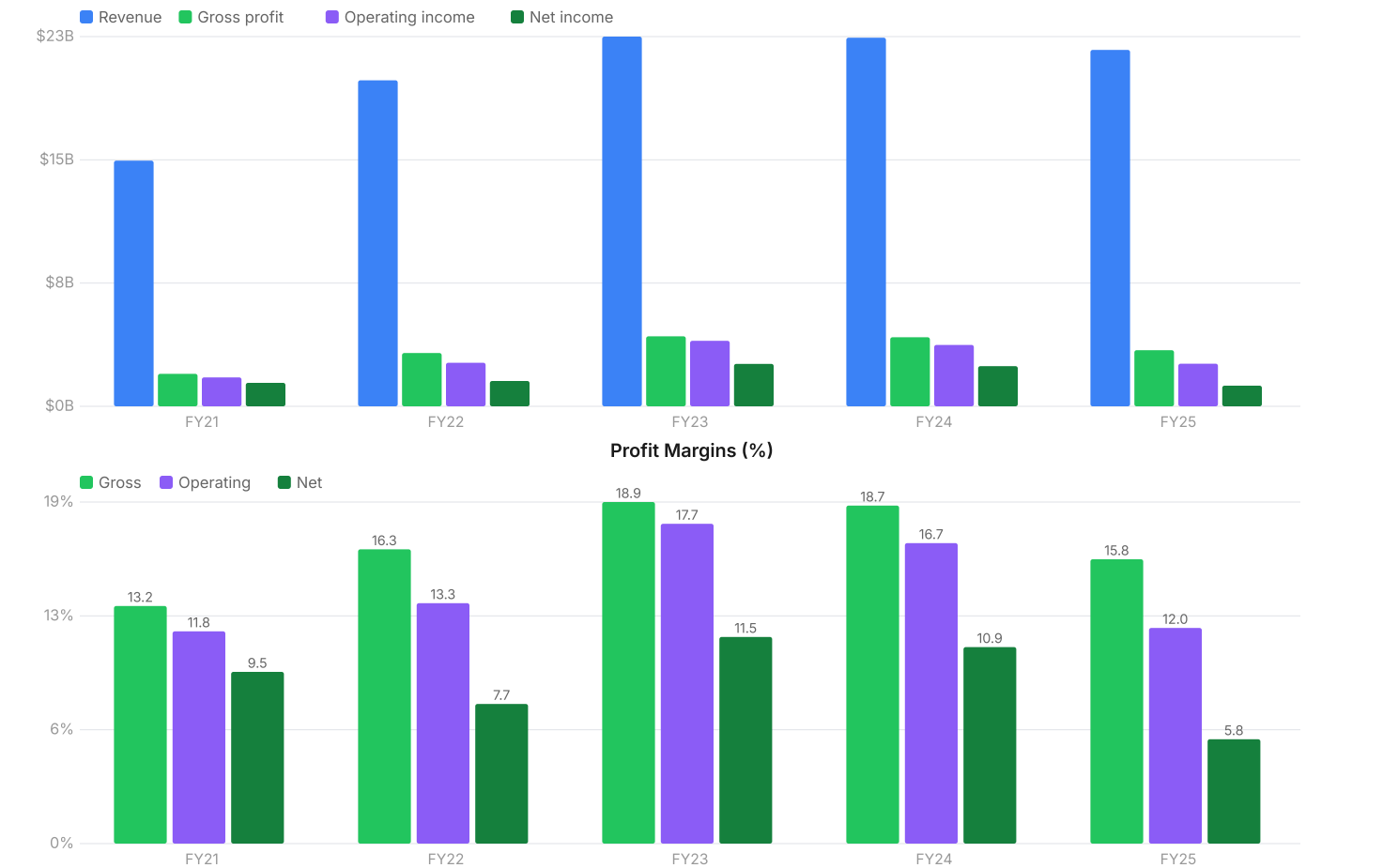
BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

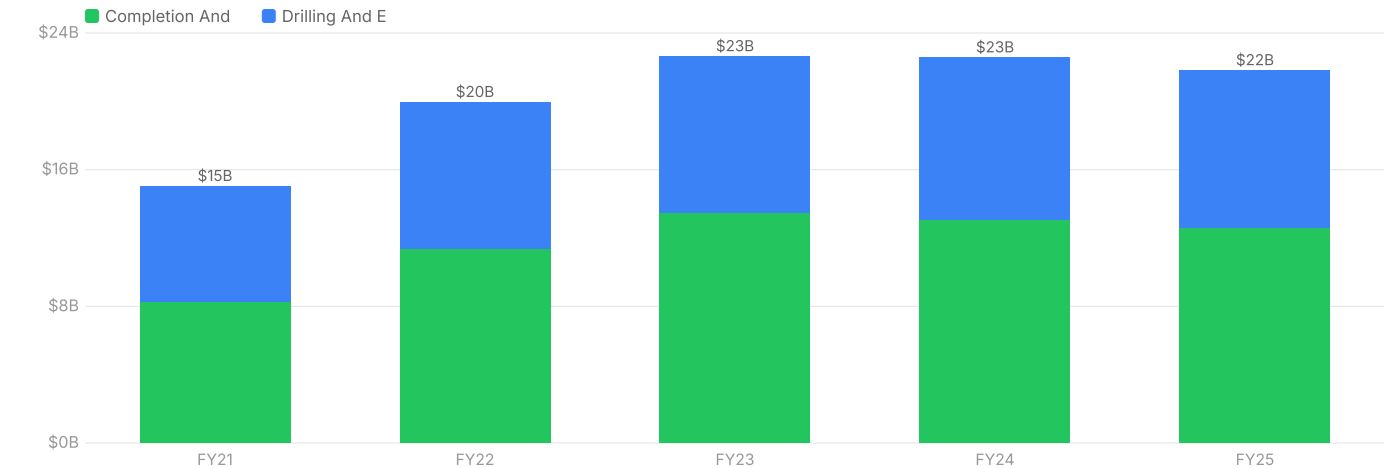
INCOME TRENDS — 5 YEAR

live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+5.9%	+32.7%	+13.4%	-0.3%	-3.3%
Gross profit	+30.5%	+64.3%	+31.6%	-1.4%	-18.7%
Operating income	-173.9%	+50.4%	+50.8%	-6.4%	-30.6%
Net income	-149.5%	+7.9%	+67.8%	-5.2%	-48.7%

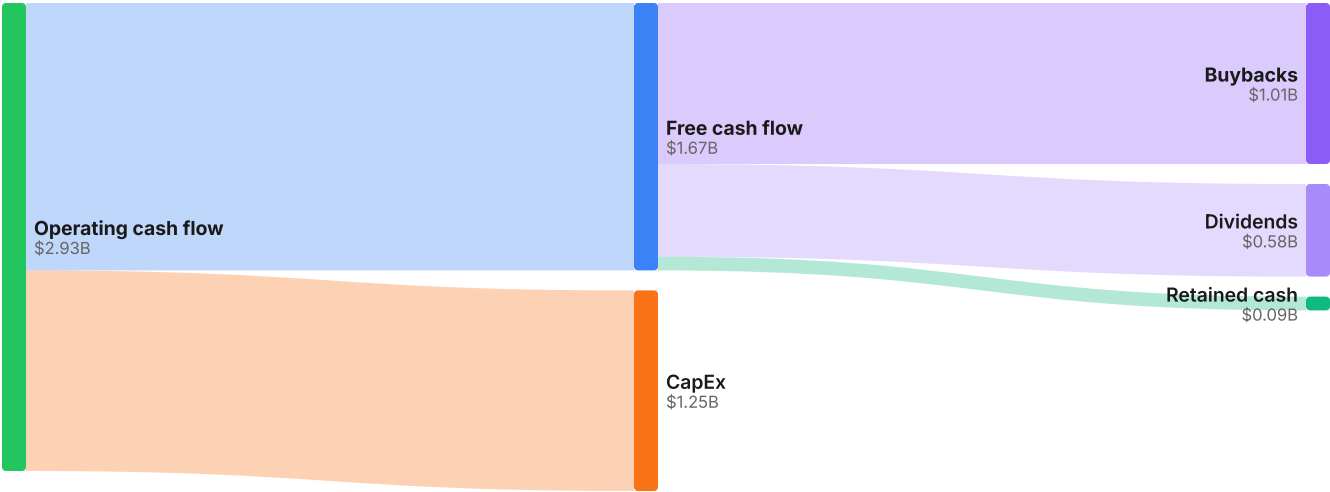
23 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	15.3	20.3	23.0	22.9	22.2	
Cost of revenue	13.3	17.0	18.7	18.6	18.7	
Gross profit	2.0	3.3	4.4	4.3	3.5	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	0.2	0.2	0.2	0.2	0.2	
Operating income	1.8	2.7	4.1	3.8	2.7	
EBITDA	2.7	3.5	4.9	4.8	3.0	
D&A	0.9	0.9	1.0	1.1	0.8	
Pretax income	1.3	2.1	3.4	3.2	1.8	
Income tax	-0.2	0.5	0.7	0.7	0.5	
Net income	1.5	1.6	2.6	2.5	1.3	
Diluted EPS (\$)	1.63	1.73	2.92	2.83	1.50	
Diluted shares (M)	892	908	902	883	840	

CASH FLOW TRENDS						live data
OPERATING CF	CAPEX	FREE CASH FLOW	SBC	BUYBACKS	NET CASH CHANGE	
\$3B	\$1B	\$2B	\$0B	\$1B	\$-0B	

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WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

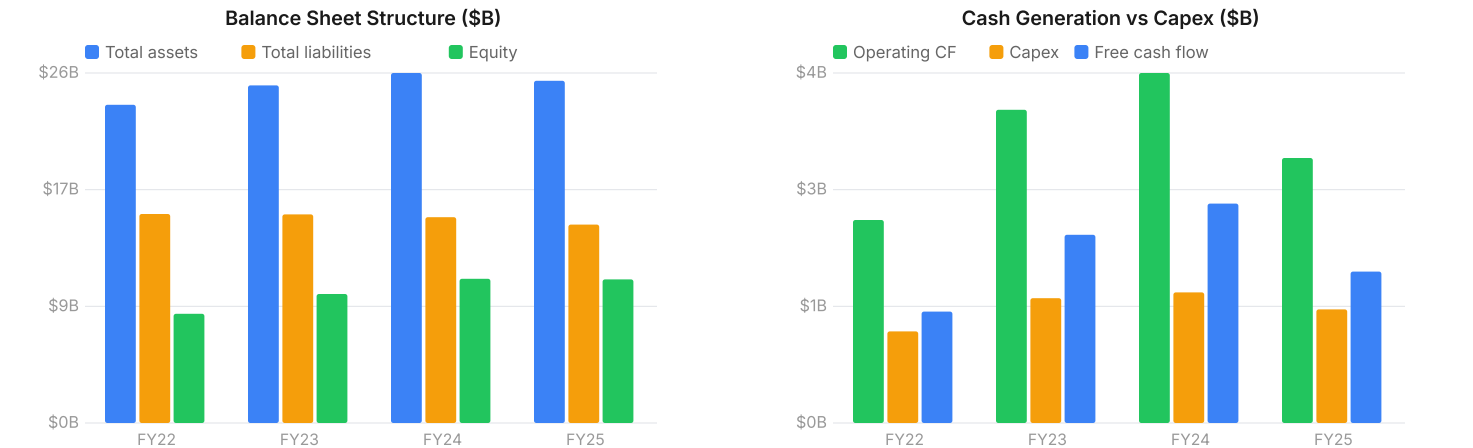
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	2.3	2.3	2.6	2.2	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	4.6	4.9	5.1	4.9	
Total current assets	11.0	11.5	12.4	11.4	
PP&E (net)	5.3	6.0	6.1	5.3	
Goodwill + intangibles	2.8	2.9	2.8	2.9	
Total assets	23.3	24.7	25.6	25.0	
Accounts payable	3.1	3.1	3.2	3.1	
Short-term debt	0.0	0.0	0.4	0.0	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	5.3	5.6	6.1	5.6	
Long-term debt	7.9	7.6	7.2	7.2	
Total liabilities	15.3	15.3	15.0	14.5	
Shareholders' equity	8.0	9.4	10.5	10.5	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	1.6	2.7	2.5	1.3	
D&A	0.9	1.0	1.1	1.1	
Stock-based compensation	0.0	0.0	0.0	0.0	
Working capital change	(0.9)	(0.5)	(0.1)	(0.3)	
Operating cash flow	2.2	3.5	3.9	2.9	
Capital expenditures	(1.0)	(1.4)	(1.4)	(1.3)	
Investing cash flow	(1.0)	(1.7)	(1.7)	(1.3)	
Buybacks	(0.2)	(0.8)	(1.0)	(1.0)	
Dividends paid	(0.4)	(0.6)	(0.6)	(0.6)	
Debt issuance / (repay)	(1.2)	(0.3)	(0.1)	(0.4)	
Financing cash flow	(1.8)	(1.7)	(1.7)	(2.0)	
Free cash flow	1.2	2.1	2.4	1.7	

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24 EXPANDED RATIO ANALYSIS (I)							live ratio engine · profitability · valuation
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	24.9%	21.4%	30.4%	25.1%	12.2%	15%	
ROA	6.8%	6.9%	11.0%	10.0%	5.1%	6.2%	
ROIC	15.2%	14.1%	20.3%	17.8%	11.8%	9.7%	
Gross margin	13.2%	16.3%	18.9%	18.7%	15.8%	15.1%	
Operating margin	11.8%	13.3%	17.7%	16.7%	12.0%	11.4%	
Net margin	9.5%	7.7%	11.5%	10.9%	5.8%	7.2%	
EBITDA margin	17.6%	17.5%	21.5%	20.8%	13.7%	18.5%	
FCF margin	7.3%	6.1%	9.0%	10.6%	7.5%	—	
VALUATION							
P/E	12.96	21.28	11.69	9.32	18.50	17.5	
P/B	2.81	4.21	3.28	2.22	2.27	2.5	
P/S	1.23	1.65	1.34	1.02	1.07	1.25	
P/FCF	16.98	27.17	14.83	9.62	14.20	16.2	
EV/EBITDA	9.70	11.31	7.57	6.19	8.66	8.2	
EV/Revenue	1.70	1.97	1.62	1.28	1.34	1.5	
Earnings yield	7.7%	4.7%	8.6%	10.7%	5.4%	5.72%	
FCF yield	5.9%	3.7%	6.7%	10.4%	7.0%	6.18%	

EXPANDED RATIO ANALYSIS (II)							leverage · solvency
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	2.31	2.05	2.06	2.05	2.04	2.02	
Quick ratio	1.76	1.50	1.48	1.54	1.51	1.50	
Debt / equity	1.52	1.13	0.94	0.83	0.78	0.74	
Debt / assets	45.8%	38.5%	35.7%	34.3%	32.5%	31.7%	
Net debt / EBITDA	2.67	1.86	1.33	1.29	1.73	1.48	
Interest coverage	3.37	5.29	5.88	8.19	6.50	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.71	0.89	0.96	0.91	0.88	0.87	
Receivables turnover	4.54	4.89	4.85	4.60	4.41	4.2	
DSO (days)	80	75	75	79	83	87	
DPO (days)	54	59	61	62	62	66	
Cash conversion cycle	91	73	74	79	80	79	
GROWTH (YoY)							
Revenue growth	5.9%	32.7%	13.4%	-0.3%	-3.3%	—	
Net income growth	149.5%	7.9%	67.8%	-5.2%	-48.7%	—	
EPS growth	148.9%	6.2%	70.2%	-3.7%	-46.1%	—	
FCF growth	-3.6%	10.7%	68.9%	16.5%	-31.0%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	1.63	1.73	2.94	2.83	1.53	1.92	
Book value / share	7.49	8.73	10.47	11.90	12.45	13.22	
Revenue / share	17.07	22.30	25.66	25.98	26.41	26.76	
FCF / share	1.24	1.35	2.32	2.74	1.99	2.06	
Cash / share	3.40	2.58	2.52	2.96	2.63	2.45	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.0%	0.1%	2.2%	4.3%	4.2%	2.84%	
Altman Z-Score	2.59	3.48	3.67	3.38	3.29	3.5	
Piotroski F-Score	8	7	9	5	5	8/9	
Beneish M-Score	-2.40	-2.47	-2.61	-2.65	-2.68	-2.62	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	8 / 9	Strong		
Altman Z-Score	3.5	Safe (>2.99)	Safe	
Income quality	1.71	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.62	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.77	Revenue stability	0.63
Interest burden		0.81	Earnings stability	0.27
Operating margin		11.5%	Earnings persistence	0.94
Asset turnover		0.87×	Revenue CAGR 3y	-0.1%
Financial leverage		2.38×	EPS CAGR 3y	-11.1%
= ROE		15%	FCF CAGR 3y	-3.5%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 2.84%	DIVIDEND YIELD 2.03%	TOTAL SHAREHOLDER RETURN 4.85% cash yield	SBC / REVENUE 0.0% dilution pressure
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27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
FTI	\$27.3B	23.8	36%	13.1%	+9.5%	8/9	+95.4%
TS	\$31.9B	15.8	11%	16.1%	+2.3%	7/9	+75.4%
BKR	\$55.3B	17.7	16%	10.1%	+0.4%	5/9	+25.4%
SLB	\$73.5B	23.8	13%	8.8%	+2.5%	5/9	+51.5%
NOV	\$6.7B	72.8	2%	5.2%	-1.7%	5/9	—
WFRD	\$5.4B	14.9	22%	3.5%	-7.2%	7/9	—
AROC	\$5.2B	15.9	22%	18.0%	+11.5%	8/9	—
KGS	\$4.8B	53.6	5%	13.3%	+8.2%	5/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

64 Analysts

Str Sell (0)

Sell (2)

Hold (15)

Buy (46)

Str Buy (1)

MEAN TARGET (QTR) \$42.33 6 targets	TARGET VS. PRICE +26.4% last-quarter mean	NEXT REPORT 2026-10-20 street \$0.58
--	--	---

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$22.35B	\$22.67B / \$22.16B	\$2.34	\$2.52 / \$2.27	15
FY2027	\$23.56B	\$23.80B / \$23.23B	\$2.88	\$3.01 / \$2.65	16
FY2028	\$24.64B	\$26.14B / \$22.59B	\$3.41	\$3.92 / \$3.03	10

30 STREET TARGETS & THIRD-PARTY RATING live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Quarter	\$42.33	+26.4%	6
Last Year	\$36.39	+8.6%	41
All Time	\$36.95	+10.3%	79

Rolling mean of published targets vs. last close \$33.50. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

B+

DCF **4/5**

ROE **4/5**

ROA **5/5**

DEBT/EQ **1/5**

P/E **2/5**

P/B **2/5**

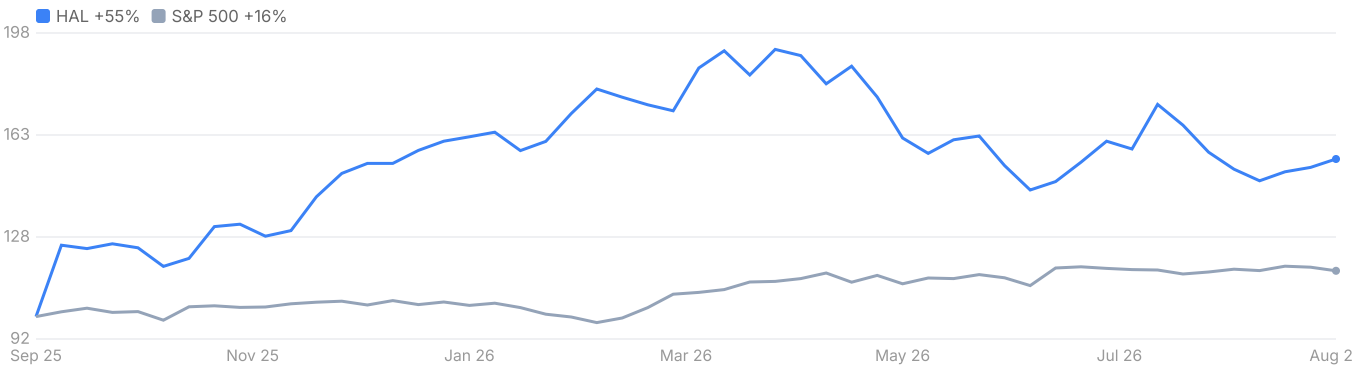
Independent quant composite as of 2026-10-16; components scored 1–5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

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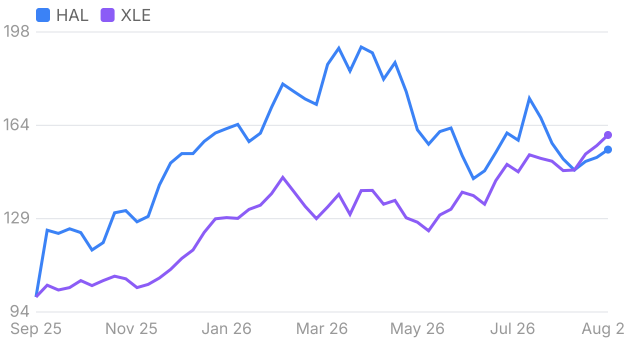
31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set

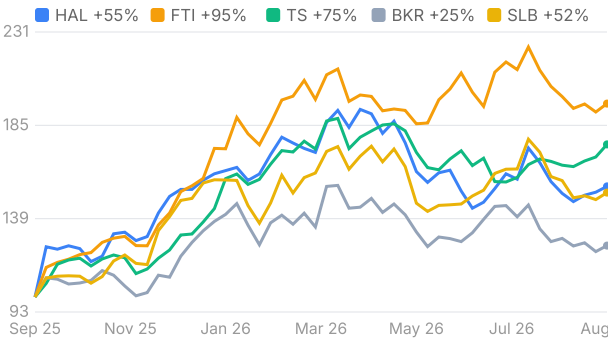
HAL +54.6% vs S&P 500 +15.9% — spread +38.7pp



Sector — XLE +60.0%



Peer Set — indexed to 100



All series indexed to 100 at the start of the window, adjusted closes.

TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

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MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$32.56	+0.94	+2.89%	Above
SMA 50	\$34.08	-0.58	-1.70%	Below
SMA 200	\$35.62	-2.12	-5.95%	Below
EMA 9	\$32.83	+0.67	+2.04%	Above
EMA 21	\$33.02	+0.48	+1.45%	Above
EMA 50	\$33.73	-0.23	-0.68%	Below
EMA 200	\$33.79	-0.29	-0.86%	Below

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

32 TECHNICAL POWER SCORE

EDGE · site engine · 54/100 composite

TECHNICAL VERDICT

NEUTRAL

Power Score +9

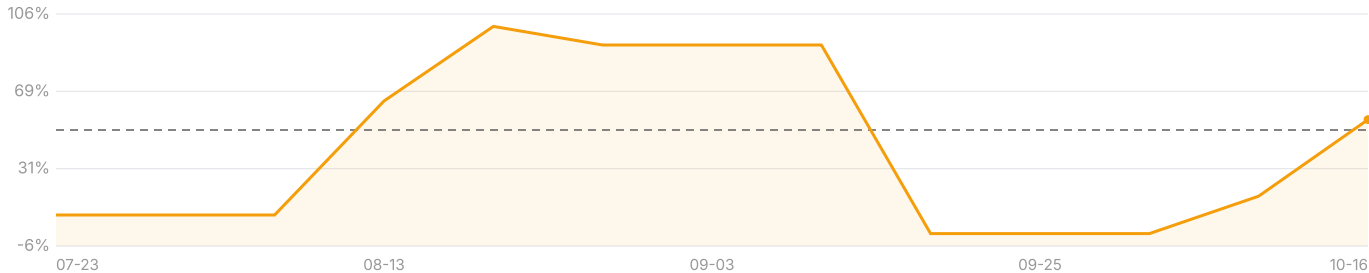
14 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%		22
Momentum 25%		82
Volume 20%		75
Volatility 10%		50
Patterns 15%		50

NEUTRAL — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



THIS WEEK 55% bullish of 11 price-based votes	4 WEEKS AGO 0% +55 pts since	12 WEEKS AGO 9% +46 pts since	READ Improving week-over-week trajectory
--	---	--	---

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INDICATOR VOTE GRID				14 bull / 8 bear	
● Price vs SMA 20	\$32.56	● Price vs SMA 50	\$34.08	● Price vs SMA 200	\$35.62
● EMA 9/21 Cross	32.8/33.0	● SMA 50/200	Death	● ADX Direction	ADX 23
● Supertrend	\$34	● Parabolic SAR	\$32	● SMA Slope	-0.010
● RSI	53.3	● Stochastic K/D	86/79	● StochRSI K/D	100/100
● Williams %R	-7	● CCI	157	● TSI vs Signal	-12.0
● CMO	6.6	● ROC	5.24%	● OBV Signal	Accum
● Chaikin MF	0.010	● MFI	58	● Force Index	1M
● Elder Ray Bull	0.68				

INDICATOR GAUGES					site technicals-tab style
53.3 RSI (14) 30 oversold · 70 overbought	86.1 Stochastic %K vs %D 79	57.6 Money Flow volume-weighted RSI	22.9 ADX trend strength · <20 weak	7.4 Williams %R inverted scale	

33 KEY LEVELS & VOLATILITY				live indicator table	
LEVEL	VALUE	LEVEL	VALUE		
Pivot / R1 / R2	\$32.63 / \$33.25 / \$33.61	S1 / S2	\$32.27 / \$31.65		
Bollinger (20,2)	\$31.51 – \$33.62	Squeeze	ON		
52 - wk range	\$21.32 – \$43.40	Off 52 - wk high	-22.8%		
ATR (14)	\$0.85 (2.5%)	Historical vol	23.4%		

34 SEASONALITY — 20-YEAR AVERAGES												live model · win rates shown
+2.0%	+1.3%	-2.2%	+5.4%	-0.5%	+0.2%	+1.9%	-2.2%	-1.6%	+3.2%	+1.7%	+1.4%	
Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	
50%	55%	57%	55%	50%	45%	60%	30%	55%	60%	55%	60%	

Sample: 20 years — treat short histories as suggestive, not statistical.

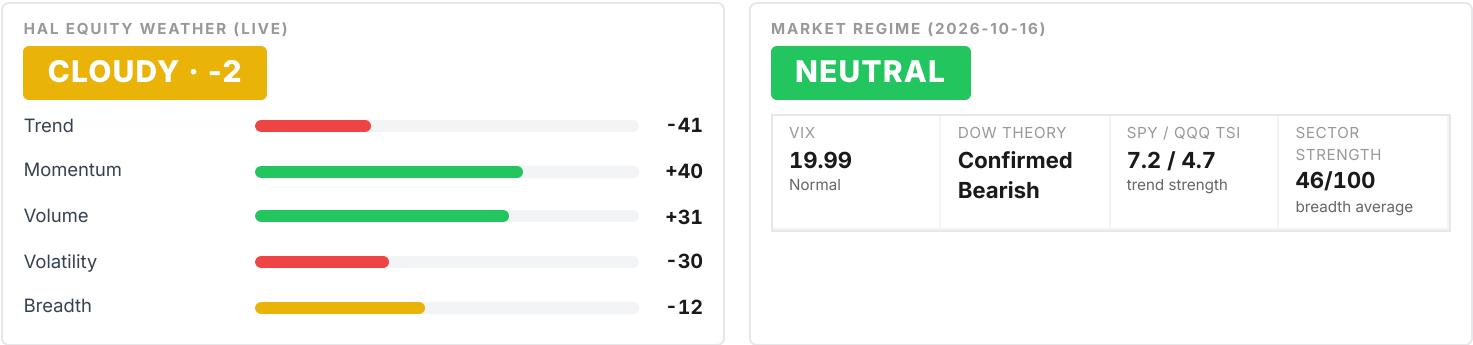
35 RISK INDICATORS			computed from live price history	
COMPUTED FROM LIVE WEEKLY PRICES		HAL	S&P 500	
Weekly volatility (σ , 1y)		5.47%	1.83%	
Best / worst week (1y)		+24.8% / -8.0%	—	
Max drawdown (5y, monthly)		-79.2%	—	
1 - week VaR (95%)		-6.0%	—	
Beta (5y)		0.77	1.00	

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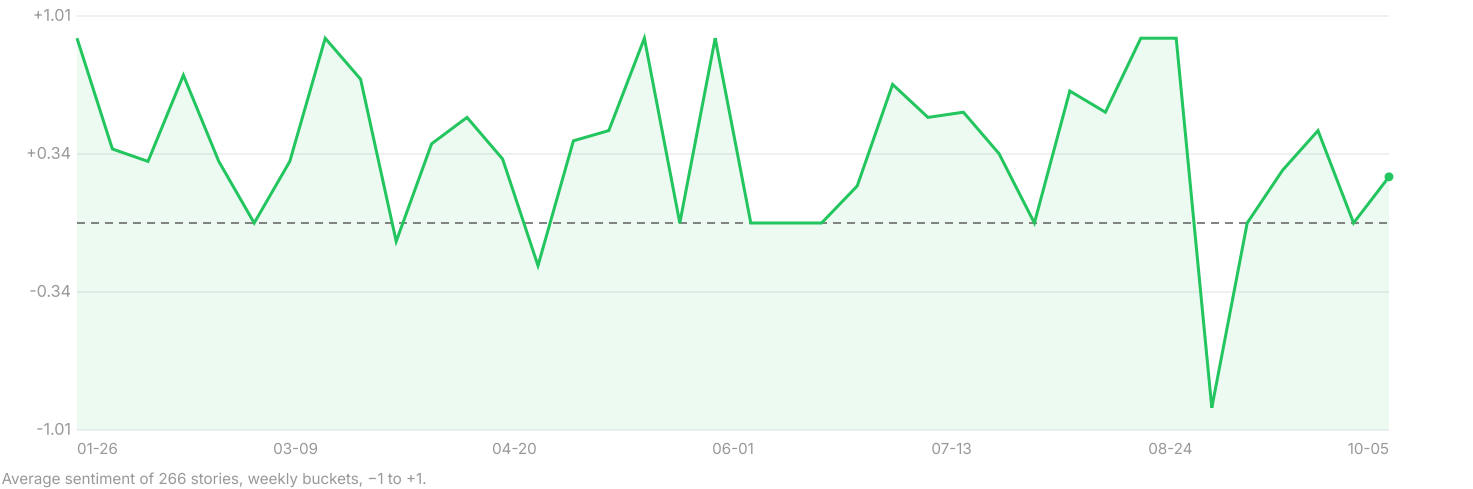
36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine



37 NEWS SENTIMENT — WEEKLY

live Glauxie-scored feed



38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Cloudy

OVERALL	TREND	MOMENTUM	VOLUME
-1.7	-41.0	+40.1	+31.3
+20.2 vs industry	-11.7 vs industry	+56.3 vs industry	+62.0 vs industry

READING	HAL	OIL & GAS EQUIPMENT & SERVICES N=269	ENERGY N=2,022	ALL US SYMBOLS N=70,435
Overall	-1.7	-22.0	-13.8	-20.5
Trend	-41.0	-29.3	-8.3	-21.3
Momentum	+40.1	-16.2	-8.5	-15.8
Volume	+31.3	-30.7	-25.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

live proxy data · FY2025

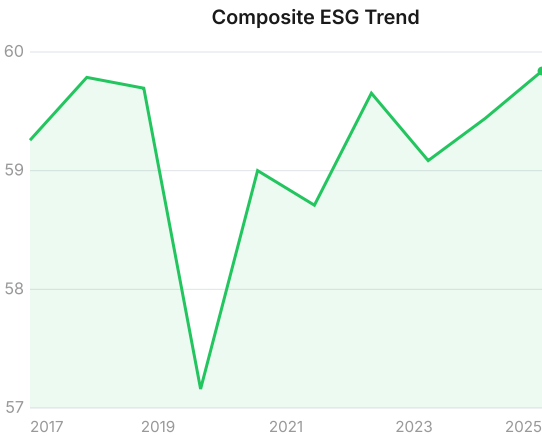
EXECUTIVE	TOTAL COMP	STRUCTURE
Jeffrey A. Miller Chairman of the Board, Pre	\$16.5M	84% equity+incentive
Mark J. Richard Special Advisor to CEO	\$6.8M	69% equity+incentive
J. Shannon Slocum Director, Executive Vice P	\$6.5M	52% equity+incentive
Eric J. Carre Executive Vice President and C	\$5.5M	75% equity+incentive
Van H. Beckwith Executive Vice President, Se	\$5.2M	75% equity+incentive

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40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	49
Social	66
Governance	64
Composite ESG	60



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-10-15	Officer/Director Change; Regulation FD; Exhibits	5.02,7.01,9.01
2026-09-16	Other Events	8.01
2026-07-21	Earnings Release; Regulation FD; Exhibits	2.02,7.01,9.01
2026-06-29	Other Events	8.01
2026-05-20	Shareholder Vote	5.07
2026-04-21	Earnings Release; Regulation FD; Exhibits	2.02,7.01,9.01
2026-02-11	Departure/Election of Directors; Appointment of Officers	5.02
2026-01-21	Results of Operations and Financial Condition; Regulation FD Disclosur	2.02,7.01,9.01

42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT			sources · coverage · method
DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT	
Price & volume	market_db.historical_prices	52 rows	
Fundamentals	income_statements_annual	6 rows · 2020 to 2025	
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-07-20 to 2026-04-21	
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31	
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	116 rows · 1997 to 2026	
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-04-30 to 2026-09-30	
Proposed sales (Form 144)	edgar/form144	1 record	
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2026-03-27 to 2026-07-06	
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15	
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31	
ETF & fund holding	etf_holdings_changelog (30d)	1 record	
Peer set	stock_peers_dynamic	8 rows	
Industry medians	industry_medians	1 record	
Congressional trades	congress_db (House + Senate)	1 record	
ESG	fact/esg_disclosures	1 record	

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.