

Huntington Ingalls Industries, Inc. (HII)

Industrials / Aerospace & Defense · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$272.00 2026-10-16	MARKET CAP \$10.7B VOLUME 0.5M	52-WK HIGH \$460.00 52-WK LOW \$255.36	TRAILING PE 16.2 P/S 0.81	GROSS MARGIN 12.6% NET MARGIN 5.0%	ROE 13% ROIC 5%	PIOTROSKI 6/9 ALTMAN Z 2.8	1-YR RETURN -3.4% 5-YR RETURN +51.4%
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Huntington Ingalls Industries, Inc. (HII) stands as a prominent American enterprise specializing in the comprehensive lifecycle management of military vessels, encompassing their design, construction, modernization, and maintenance. The company's diverse operations are segmented into three core divisions: Ingalls Shipbuilding, Newport News Shipbuilding, and Technical Solutions. HII is a primary builder of non-nuclear ships, delivering amphibious assault ships, expeditionary warfare vessels, surface combatants, and national security cutters to both the U.S. Navy and U.S. Coast Guard. Furthermore, it plays a critical role in providing nuclear-powered ships, including aircraft carriers and submarines, along with essential associated services such as refueling, extensive overhauls, and inactivation procedures. Beyond direct shipbuilding, Huntington Ingalls Industries offers specialized naval nuclear support services, covering the full spectrum from design and construction to maintenance and disposal for active U.S. Navy nuclear fleets, in addition to maintaining nuclear reactor prototypes. Its broader technical and support portfolio includes life-cycle sustainment services for the U.S. Navy fleet and other maritime clients; sophisticated information technology and mission-specific solutions for defense, intelligence, and federal civilian agencies; nuclear facility management, operational support, and environmental remediation services for various government bodies and private sector entities; comprehensive defense and federal solutions; and the development of cutting-edge unmanned systems. Established in 1886, Huntington Ingalls Industries, Inc. is headquartered in Newport News, Virginia.

SECTOR Industrials INDUSTRY Aerospace & Defense EXCHANGE NYSE MARKET CAP \$10.7B EMPLOYEES 44,000 (SEC-filed) CEO Christopher Douglas Kastner
IPO 2011-03-22 COUNTRY US
4101 Washington Avenue, Newport News, VA 23607 · Tel 757 380 2000 · [hii.com](https://www.hii.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

46 / 100

Street mean **\$353.50** (4 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

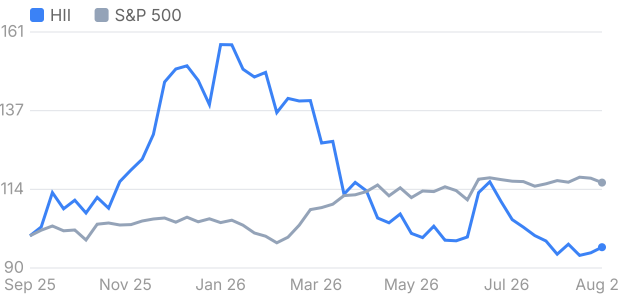
ROUTINE SELLING — LOW SIGNAL

\$10M sold / 6 mo, zero open-market buys

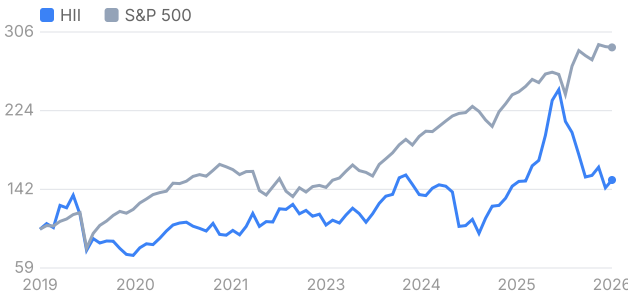
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · HII **-3.4%** · S&P 500 **+15.9%** · spread **-19.3pp**



7 Years vs S&P 500 · HII **+51.4%** · S&P 500 **+189.9%** · spread **-138.5pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE live IS factor model

INSIDERSTREET
SCORE
46
OF 100

Score Breakdown

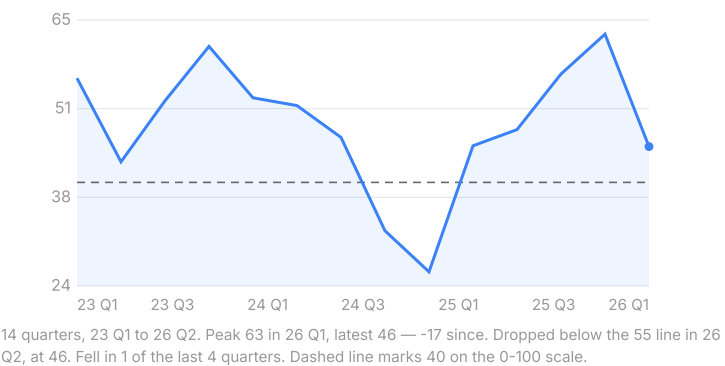
Profitability	28/100
Growth	68/100
Momentum	70/100
Quality	55/100
Earnings Quality	69/100
Balance Sheet	59/100
Value	59/100
Risk (safety)	65/100
Overall	45.6/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

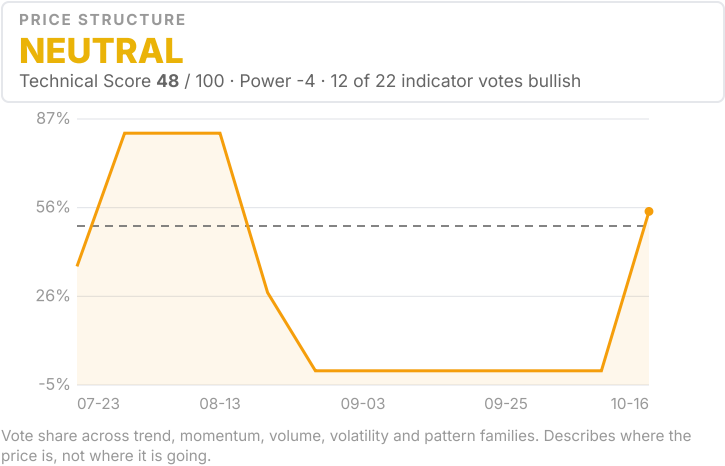
Peer Comparison — IS Score

SYMBOL	IS SCORE
DRS	70
BWXT	63
TXT	48
KTOS	30
SARO	54
HXL	66
HII	46

IS Score Trend — quarterly



4 TWO READINGS business vs price



Both readings sit below the midpoint — business quality at 46 and price structure at 48 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 45.6	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 48 → 57 → 63 → 46	the direction matters more than the level
Technical vote share back above 50%	now 55%	price structure no longer broken
Institutional holder count rises two quarters running	peak 903 → now 817	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

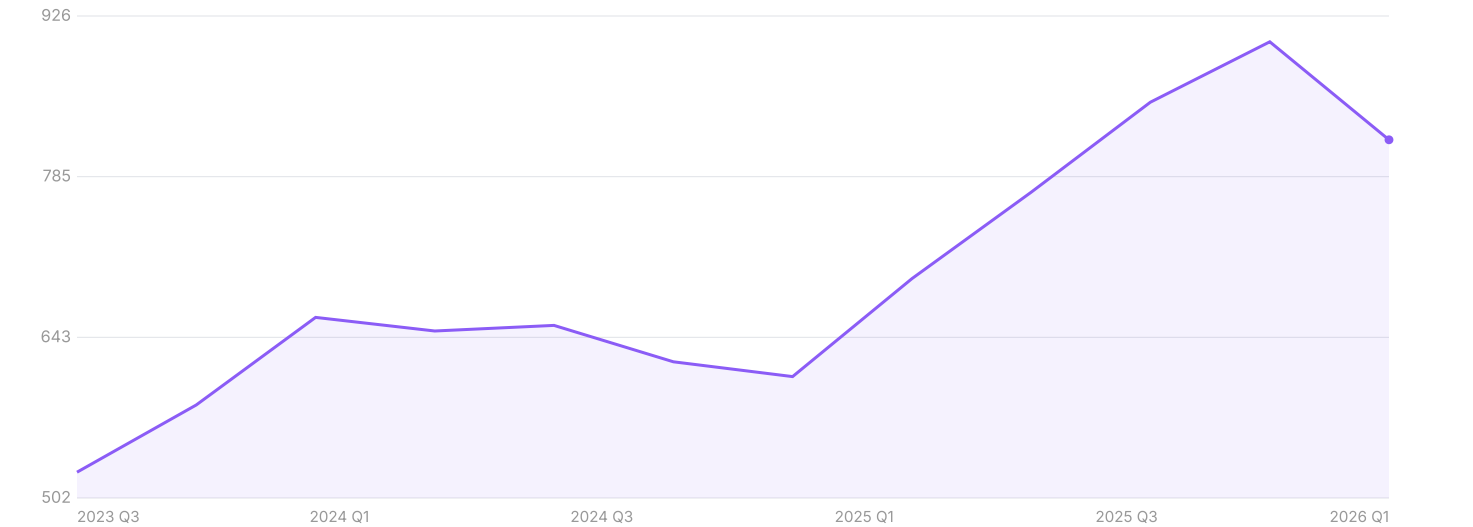
6 SMART MONEY CONFLUENCE EDGE · disclosure sources

SITE CONVERGENCE SCORE 2 of 4 top 13% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 0 buys none disclosed	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 507 up / 395 down net +112 funds	INSTITUTIONS ADDED (13F) -86 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND 13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 903 · latest 817 (-86 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	817	35.5M	\$9.7B	89.9%
2026 Q1	903	35.4M	\$12.9B	89.7%
2025 Q4	850	36.6M	\$11.7B	92.7%
2025 Q3	771	36.9M	\$10.2B	93.5%
2025 Q2	695	37.5M	\$8.7B	95.1%
2025 Q1	609	37.4M	\$7.1B	94.6%
2024 Q4	622	36.5M	\$6.6B	92.4%
2024 Q3	654	36.1M	\$8.9B	91.3%
2024 Q2	649	35.9M	\$8.4B	90.9%
2024 Q1	661	35.6M	\$9.8B	90.1%
2023 Q4	584	35.7M	\$8.8B	90.5%
2023 Q3	525	35.0M	\$6.9B	88.7%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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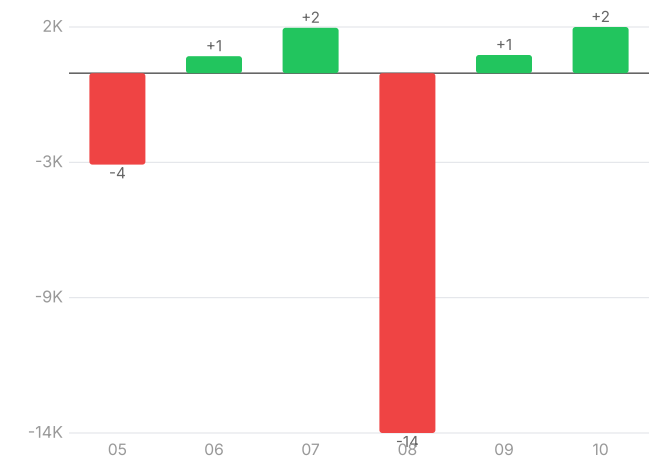
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Denault Leo P	director	2026-10-01	A-Award	177	\$0.05M	5,096
Mckibben Tracy B	director	2026-10-01	A-Award	177	\$0.05M	5,990
Faller Craig S.	director	2026-10-01	A-Award	177	\$0.05M	2,234
Stanage Nick L	director	2026-10-01	A-Award	177	\$0.05M	4,113
Jimenez Frank R	director	2026-10-01	A-Award	177	\$0.05M	3,657
Schievelbein Thomas C	director	2026-10-01	A-Award	177	\$0.05M	23,638
Harker Victoria D	director	2026-10-01	A-Award	177	\$0.05M	2,413
O'Sullivan Stephanie L.	director	2026-10-01	A-Award	177	\$0.05M	4,410

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	6	27,893	\$10.1M	Counted
M — Exercises (paired A/D)	9	4,992	—	None — mechanics
F — Tax withholding	18	35,058	\$15.3M	None — compensation
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$10.1M 6 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-08-10	Kastner Christopher D	15,000	\$4.9M
2026-08-10	Harker Victoria D	723	\$0.2M
2026-06-05	Kelly Anastasi D	9,190	\$2.7M
2026-05-28	Hughes Edmond E. Jr.	3,500	\$1.1M
Trailing 12 mo	15 filings	72,474	\$25M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-04-30	SCHEDULE 13G	Vanguard Capital Management	7.34%	2.9M sh
2026-04-29	SCHEDULE 13G	Vanguard Portfolio Management	5.16%	2.0M sh
2026-03-27	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change
2026-02-05	SCHEDULE 13G/A	Abigail P. Johnson	8.60%	3.4M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Brian Babin	House	SELL	\$15,001 - \$50,000	2026-05-05	2026-05-19
Brian Babin	House	SELL	\$15,001 - \$50,000	2026-05-05	2026-05-19
Brian Babin	House	SELL	\$15,001 - \$50,000	2026-05-04	2026-05-19
HOUSE 12-MO 3 trades 0 purchases		SENATE 12-MO 0 trades None purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 903	13F SHARES 35M 89.7% of shares out	NEW / CLOSED 160 / 89 positions, QoQ	INCREASED / REDUCED 322 / 262 positions, QoQ	
PUT/CALL (13F) 0.73 option positions	FREE FLOAT 99.1% 39M sh			

2.8 · Largest Reporting 13F Managers

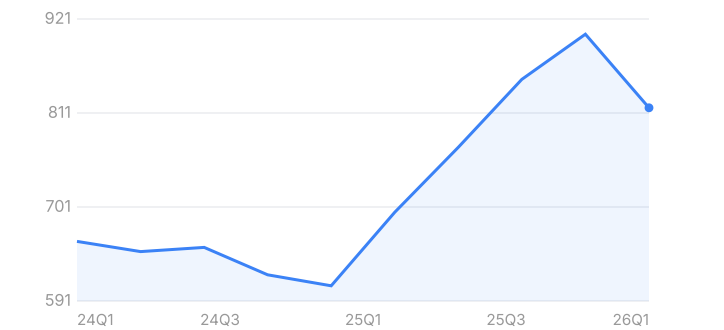
MANAGER	SHARES	VALUE
Gradient Investments Llc	66,041	\$18M
Wealth Enhancement Advisory Servic	50,362	\$13M
Insight Wealth Strategies, Llc	22,969	\$6M
Hennion & Walsh Asset Management,	14,759	\$4M
Wasatch Advisors Lp	14,288	\$4M
Baker Ellis Asset Management Llc	11,685	\$3M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

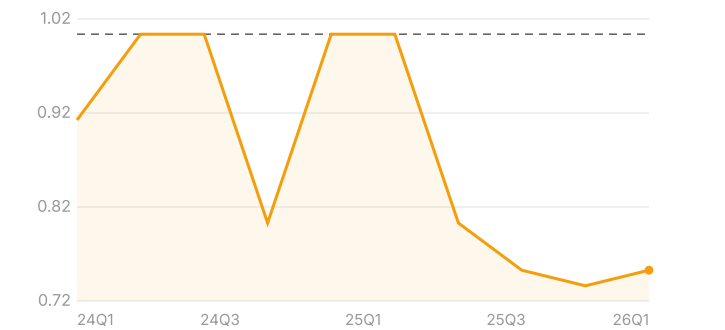
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$335M
VTSAX	0.0%	\$335M
VTI	0.0%	\$335M
VSMPX	0.0%	\$335M
VFIAX	0.0%	\$277M
VOO	0.0%	\$277M

13F Filers Holding HII — quarterly



Institutional Put/Call — quarterly



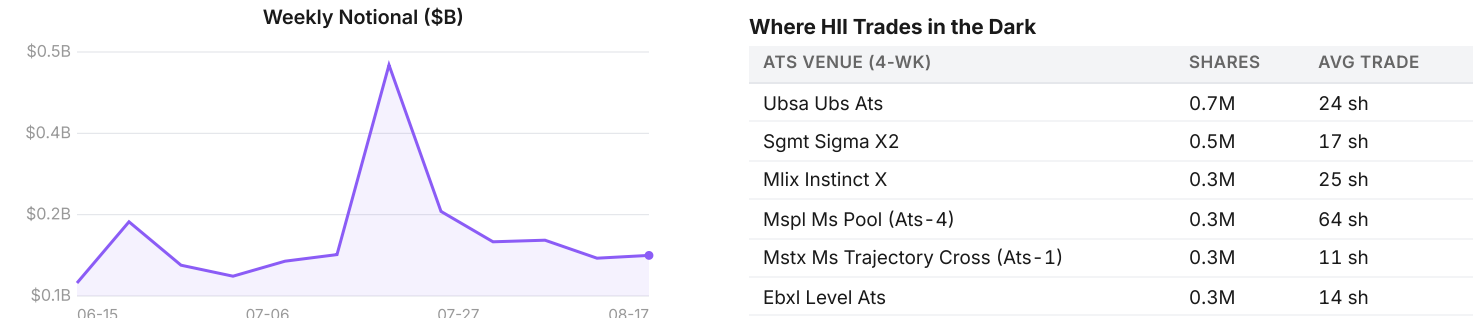
14 SHORT VOLUME — DAILY, 60 SESSIONS				EDGE · live FINRA feed
	LATEST SESSION 64.7% 2026-10-15		20-DAY AVG 53.6% 50-day 57.0%	TREND Falling 20d vs 50d
				BY MARKET CENTER Q: 63% · N: 86% · B: 61% latest session

Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

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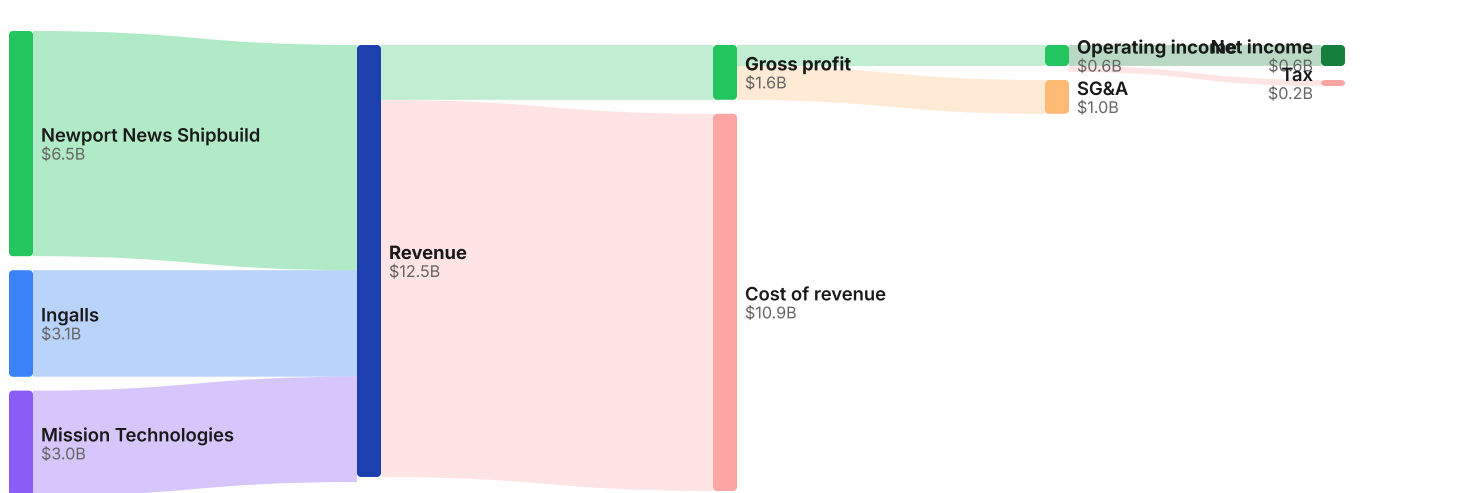
15 DARK POOL ACTIVITY

EDGE · live ATS data



16 REVENUE FLOW — FY2025

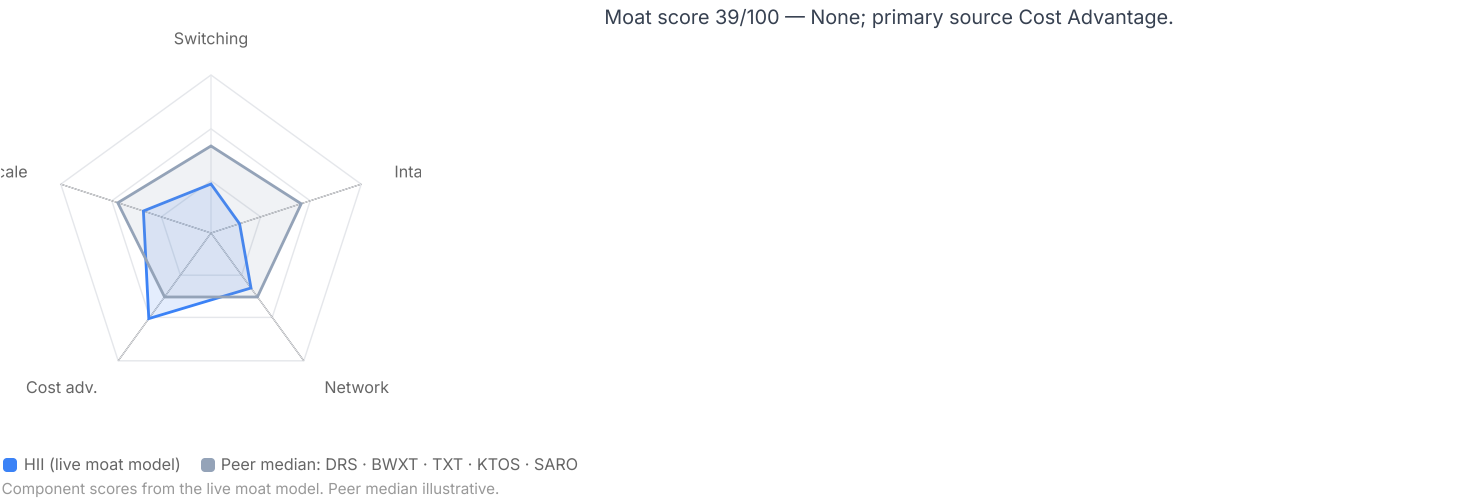
live segmentation + income data



Where a dollar of Huntington Ingalls Industries, Inc. revenue goes. All values FY2025 filings, live.

17 MOAT & COMPETITIVE POSITION

LIVE MODEL · 39/100 NONE



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3.8 · Employees (SEC filings)



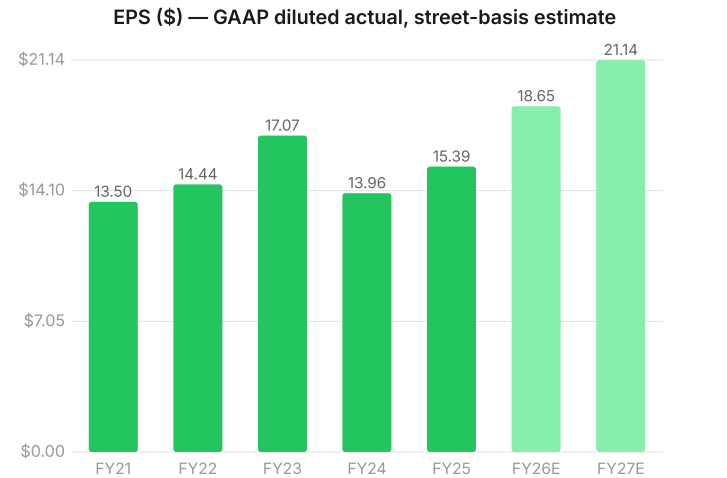
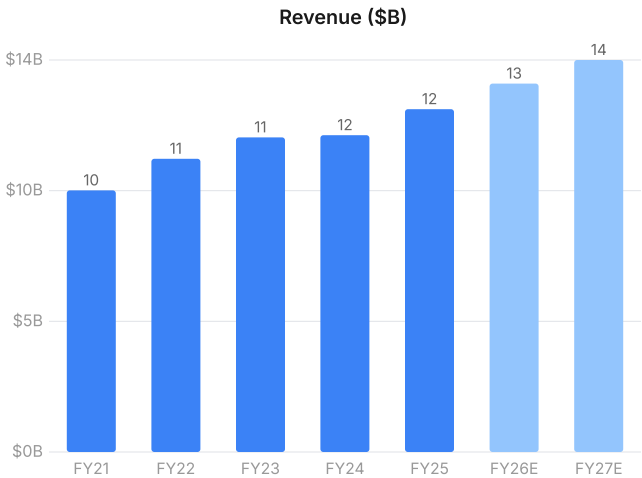
18 CORPORATE INFORMATION — KEY OFFICERS

44,000 employees

OFFICER	TITLE
Christopher Douglas Kastner	President, Chief Executive Officer & Director
Edgar Andy Green	Executive Vice President & President of Mission Technologies
Chad N. Boudreaux	Executive Vice President & Chief Legal Officer
Thomas E. Stiehle	Executive Vice President & Chief Financial Officer

19 REVENUE & EPS — HISTORY AND ESTIMATES

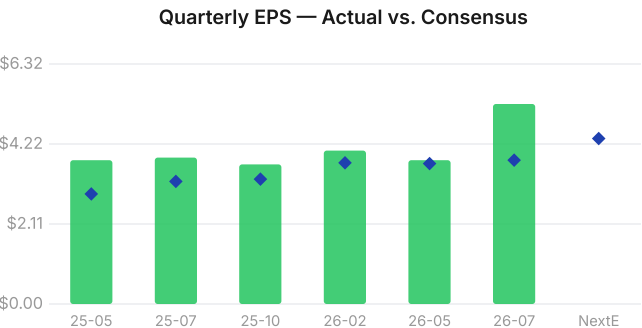
live consensus



Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

20 ESTIMATE VS. ACTUAL & SURPRISES

live data



BEATS (>2%) 6 of 6 recent quarters	AVG SURPRISE +18.7%	NEXT REPORT 2026-10-29	INCOME QUALITY 0.52 OCF ÷ net income
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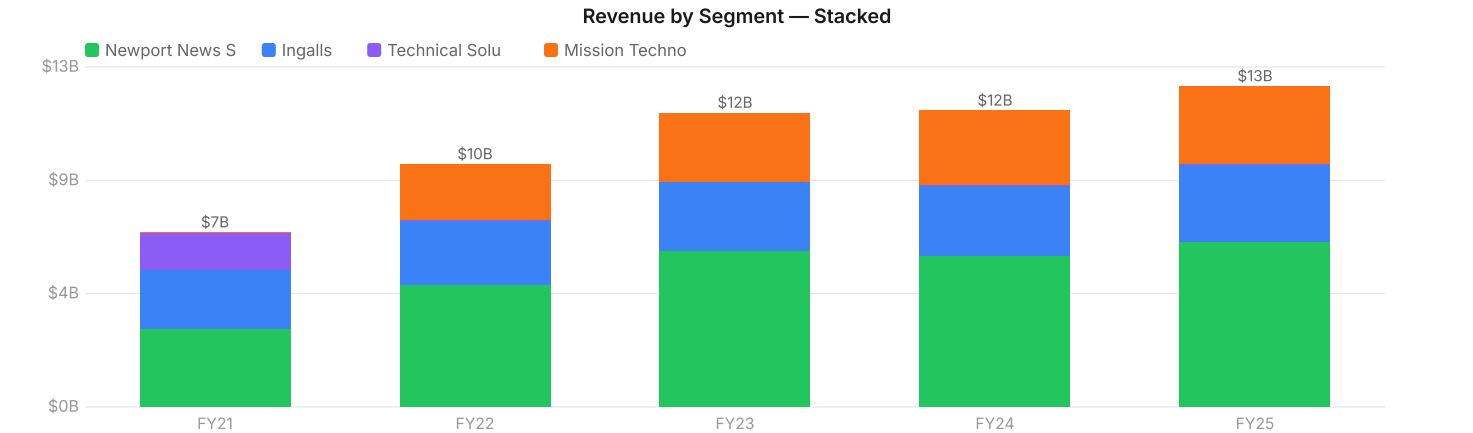
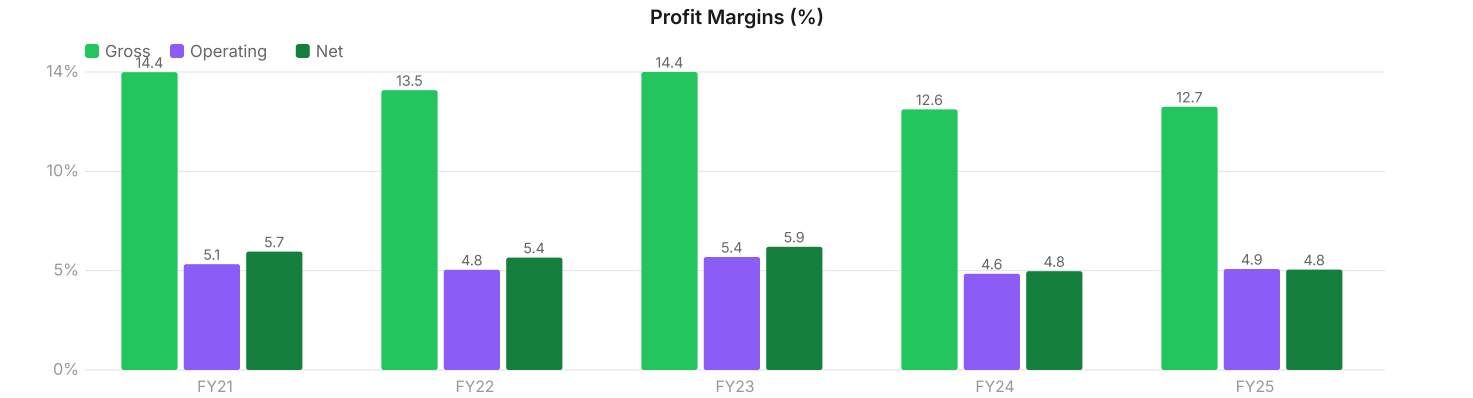
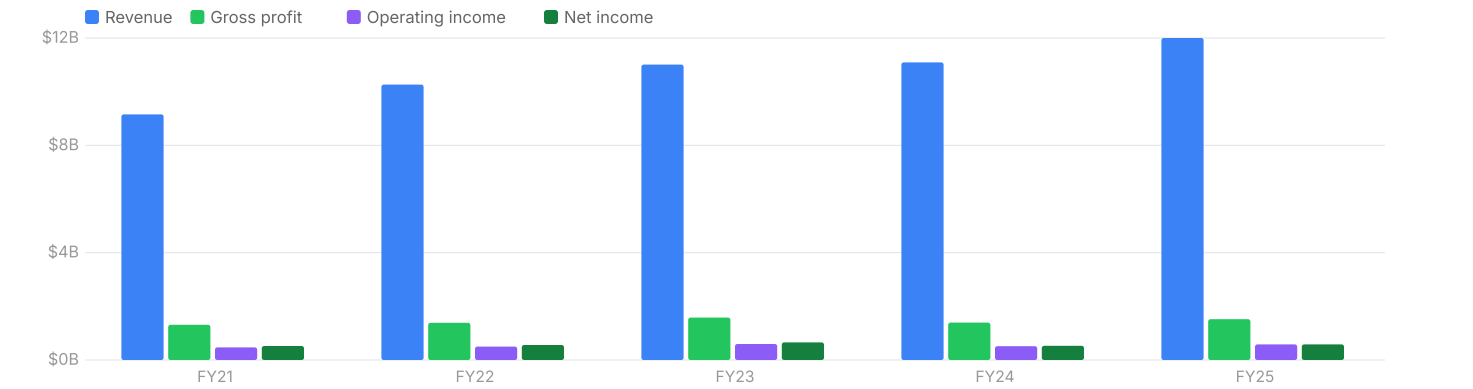
21 REPORTED VS. CONSENSUS — FULL HISTORY0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEARlive financials

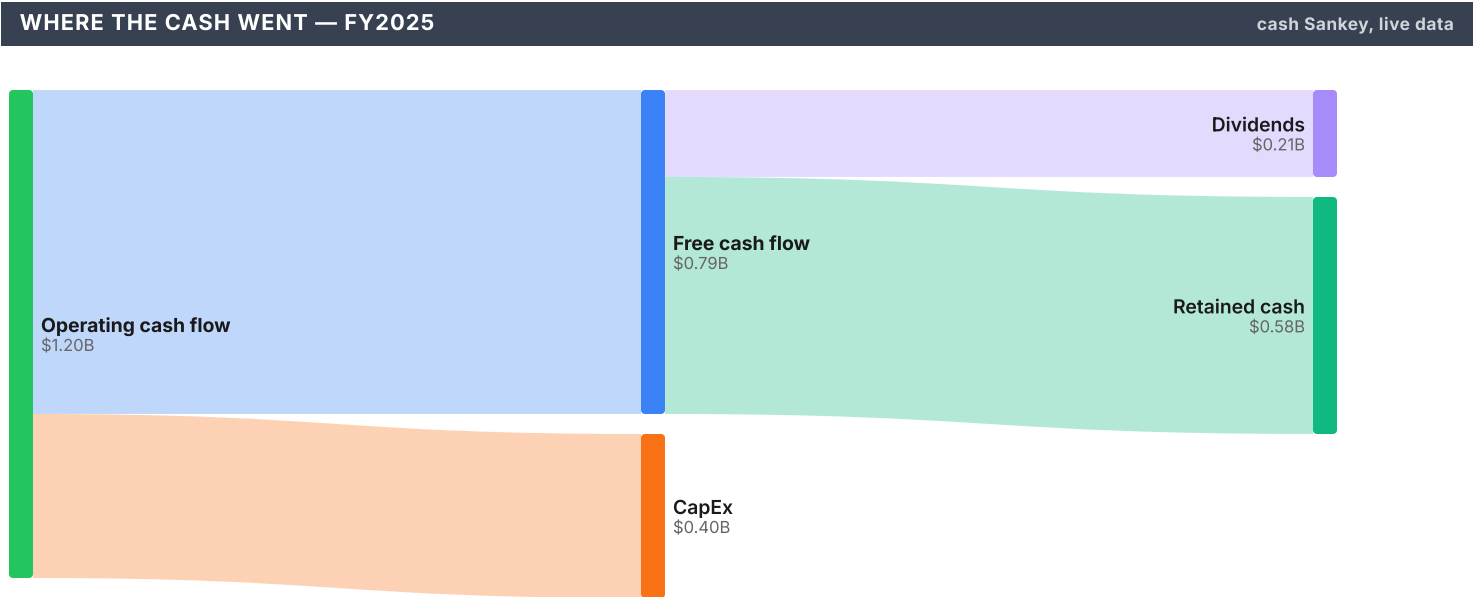
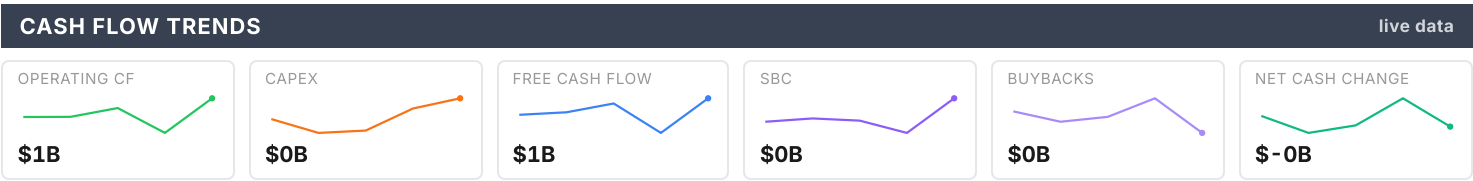


Live segmentation data.

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+1.7%	+12.1%	+7.3%	+0.7%	+8.2%
Gross profit	-18.1%	+5.3%	+14.3%	-11.9%	+9.3%
Operating income	-36.6%	+6.2%	+20.9%	-14.3%	+13.6%
Net income	-21.8%	+6.4%	+17.6%	-19.2%	+10.0%

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22 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	9.5	10.7	11.5	11.5	12.5	
Cost of revenue	8.2	9.2	9.8	10.1	10.9	
Gross profit	1.4	1.4	1.6	1.5	1.6	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	0.9	0.9	1.0	1.0	1.0	
Operating income	0.5	0.5	0.6	0.5	0.6	
EBITDA	1.0	1.2	1.3	1.1	1.2	
D&A	0.3	0.4	0.3	0.3	0.3	
Pretax income	0.6	0.7	0.9	0.6	0.8	
Income tax	0.1	0.1	0.2	0.1	0.2	
Net income	0.5	0.6	0.7	0.6	0.6	
Diluted EPS (\$)	13.50	14.44	17.07	13.96	15.39	
Diluted shares (M)	40	40	40	39	39	



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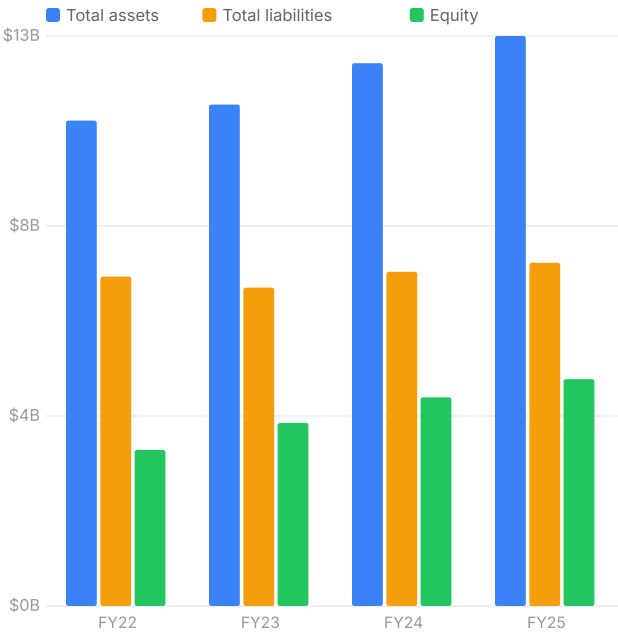
Balance Sheet — Full

\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.5	0.4	0.8	0.8	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	2.0	2.2	2.1	2.4	
Total current assets	2.7	2.9	3.2	3.5	
PP&E (net)	3.5	3.6	3.7	3.7	
Goodwill + intangibles	3.6	3.5	3.4	3.3	
Total assets	10.9	11.2	12.1	12.7	
Accounts payable	0.6	0.6	0.6	0.6	
Short-term debt	0.4	0.2	0.5	0.0	
Deferred revenue	0.8	1.1	0.8	0.0	
Total current liabilities	2.9	3.0	3.0	3.0	
Long-term debt	2.5	2.2	2.7	2.9	
Total liabilities	7.4	7.1	7.5	7.7	
Shareholders' equity	3.5	4.1	4.7	5.1	

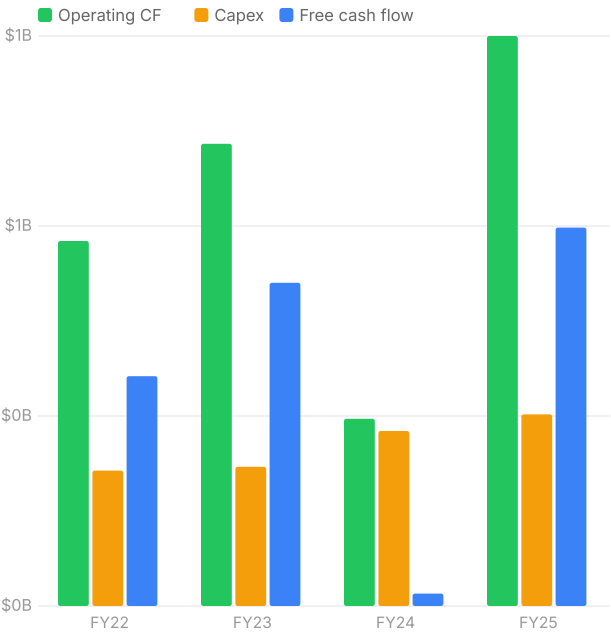
Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	0.6	0.7	0.6	0.6	
D&A	0.4	0.3	0.3	0.3	
Stock-based compensation	0.0	0.0	0.0	0.1	
Working capital change	(0.2)	0.0	(0.4)	0.0	
Operating cash flow	0.8	1.0	0.4	1.2	
Capital expenditures	(0.3)	(0.3)	(0.4)	(0.4)	
Investing cash flow	(0.3)	(0.2)	(0.3)	(0.5)	
Buybacks	(0.1)	(0.1)	(0.2)	0.0	
Dividends paid	(0.2)	(0.2)	(0.2)	(0.2)	
Debt issuance / (repay)	(0.4)	(0.5)	0.8	(0.5)	
Financing cash flow	(0.7)	(0.8)	0.4	(0.7)	
Free cash flow	0.5	0.7	0.0	0.8	

Balance Sheet Structure (\$B)



Cash Generation vs Capex (\$B)



Left: what the balance sheet is made of — the gap between the assets bar and the liabilities bar is book equity. Right: whether the capex bar is covered by the operating-cash bar; where it is not, the difference was funded externally and free cash flow goes negative.

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23 EXPANDED RATIO ANALYSIS (I)							live ratio engine · profitability · valuation
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	23.1%	18.4%	18.0%	12.6%	12.4%	13%	
ROA	5.8%	5.4%	6.2%	4.7%	4.9%	5.2%	
ROIC	7.2%	6.7%	9.5%	5.9%	6.6%	5.3%	
Gross margin	14.4%	13.5%	14.4%	12.6%	12.7%	12.6%	
Operating margin	5.1%	4.8%	5.4%	4.6%	4.9%	5.2%	
Net margin	5.7%	5.4%	5.9%	4.8%	4.8%	5.0%	
EBITDA margin	10.5%	11.0%	11.3%	9.2%	9.7%	9.0%	
FCF margin	4.5%	4.5%	5.9%	2.4%	8.5%	—	
VALUATION							
P/E	12.59	14.94	14.48	13.13	22.15	16.2	
P/B	2.44	2.48	2.41	1.55	2.64	2.0	
P/S	0.72	0.81	0.86	0.63	1.07	0.81	
P/FCF	15.96	17.95	14.54	25.88	12.62	28.5	
EV/EBITDA	9.67	9.61	9.35	9.21	13.02	11.4	
EV/Revenue	1.02	1.06	1.06	0.85	1.26	1.0	
Earnings yield	7.9%	6.7%	6.9%	7.6%	4.5%	6.15%	
FCF yield	6.3%	5.6%	6.9%	3.9%	7.9%	3.51%	
EXPANDED RATIO ANALYSIS (II)							leverage · solvency
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.15	0.95	0.95	1.08	1.13	1.23	
Quick ratio	1.08	0.89	0.89	1.01	1.06	1.14	
Debt / equity	1.24	0.90	0.65	0.73	0.62	0.55	
Debt / assets	32.9%	29.0%	23.8%	28.1%	24.7%	23.1%	
Net debt / EBITDA	2.85	2.28	1.73	2.42	1.96	2.45	
Interest coverage	7.99	8.05	9.98	7.77	8.40	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	1.01	0.99	1.04	0.99	1.00	1.04	
Receivables turnover	5.97	5.90	5.91	5.93	11.18	17.7	
DSO (days)	61	62	62	62	33	21	
DPO (days)	24	25	22	21	19	23	
Cash conversion cycle	44	44	46	48	20	5	
GROWTH (YoY)							
Revenue growth	1.7%	12.1%	7.3%	0.7%	8.2%	—	
Net income growth	-21.8%	6.4%	17.6%	-19.2%	10.0%	—	
EPS growth	-20.9%	6.4%	18.8%	-18.0%	9.2%	—	
FCF growth	-42.0%	12.4%	40.7%	-58.8%	280.6%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	13.57	14.44	17.15	14.07	15.36	16.73	
Book value / share	70.02	87.01	103.10	119.34	128.76	134.48	
Revenue / share	237.51	266.23	288.51	295.01	316.85	333.80	
FCF / share	10.70	12.02	17.08	7.14	26.95	9.52	
Cash / share	15.64	11.65	10.83	21.25	19.64	0.30	
SHAREHOLDER RETURN & SCORES							
Buyback yield	1.5%	0.6%	0.8%	0.0%	0.1%	0.39%	
Altman Z-Score	2.20	2.47	2.71	2.34	2.90	2.8	
Piotroski F-Score	5	7	9	4	8	6/9	
Beneish M-Score	-1.94	-2.40	-2.67	-2.15	-2.58	-2.92	

24 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	6 / 9	Middling		
Altman Z-Score	2.8	Grey zone	Grey	
Income quality	0.52	Accrual-heavy	OCF ÷ net income	
Beneish M-Score	-2.92	Non-manipulator	vs -2.22 threshold	

25 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.78	Revenue stability	0.92
Interest burden		0.97	Earnings stability	0.04
Operating margin		6.6%	Earnings persistence	0.90
Asset turnover		1.06×	Revenue CAGR 3y	6.6%
Financial leverage		2.43×	EPS CAGR 3y	8.6%
= ROE		13%	FCF CAGR 3y	1.3%

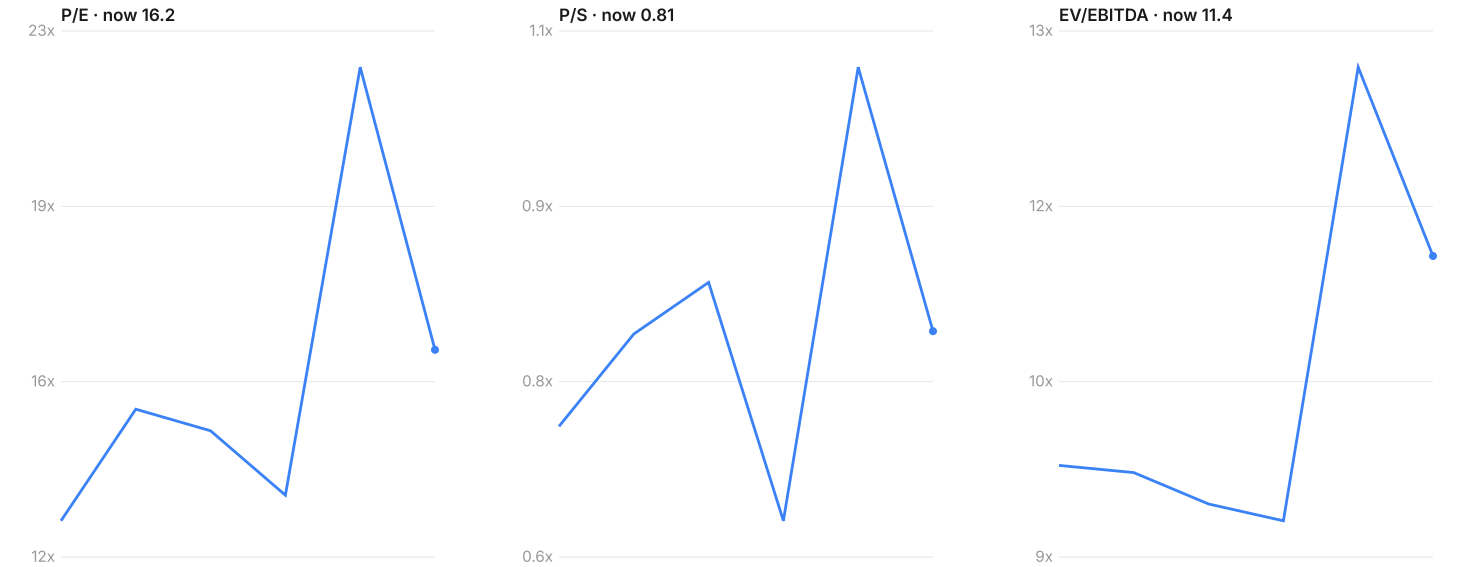
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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 0.39%	DIVIDEND YIELD 2.03%	TOTAL SHAREHOLDER RETURN 2.34% cash yield	SBC / REVENUE 0.4% dilution pressure
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26 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



27 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
DRS	\$9.5B	29.5	12%	9.4%	+10.5%	7/9	-10.3%
BWXT	\$12.6B	35.3	28%	9.9%	+22.7%	6/9	-34.4%
TXT	\$13.1B	14.3	12%	6.5%	+2.0%	8/9	-6.9%
KTOS	\$7.6B	235.1	1%	1.0%	+25.5%	5/9	-54.4%
SARO	\$7.1B	21.5	12%	6.1%	+44.6%	7/9	—
HXL	\$6.8B	45.1	11%	9.3%	+5.0%	7/9	—
FTAI	\$16.9B	35.3	174%	13.1%	+44.5%	6/9	—
CW	\$18.6B	34.4	20%	16.4%	+10.5%	8/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

28 ANALYST CONSENSUS & ESTIMATES live consensus

Hold

27 Analysts



MEAN TARGET (QTR) \$353.50 4 targets	TARGET VS. PRICE +30.0% last-quarter mean	NEXT REPORT 2026-10-29 street \$4.36
---	--	---

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$13.41B	\$13.63B / \$13.27B	\$18.65	\$19.49 / \$17.92	10
FY2027	\$14.28B	\$14.53B / \$14.06B	\$21.14	\$22.13 / \$19.82	10
FY2028	\$15.19B	\$15.71B / \$14.71B	\$24.59	\$28.86 / \$21.31	9

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29 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$357.67	+31.5%	3
Last Quarter	\$353.50	+30.0%	4
Last Year	\$372.58	+37.0%	12
All Time	\$321.95	+18.4%	20

Rolling mean of published targets vs. last close \$272.00. Aggregated from StreetInsider, Benzinga.

Third-Party Composite Rating

A-

DCF5/5

ROE4/5

ROA4/5

DEBT/EQ2/5

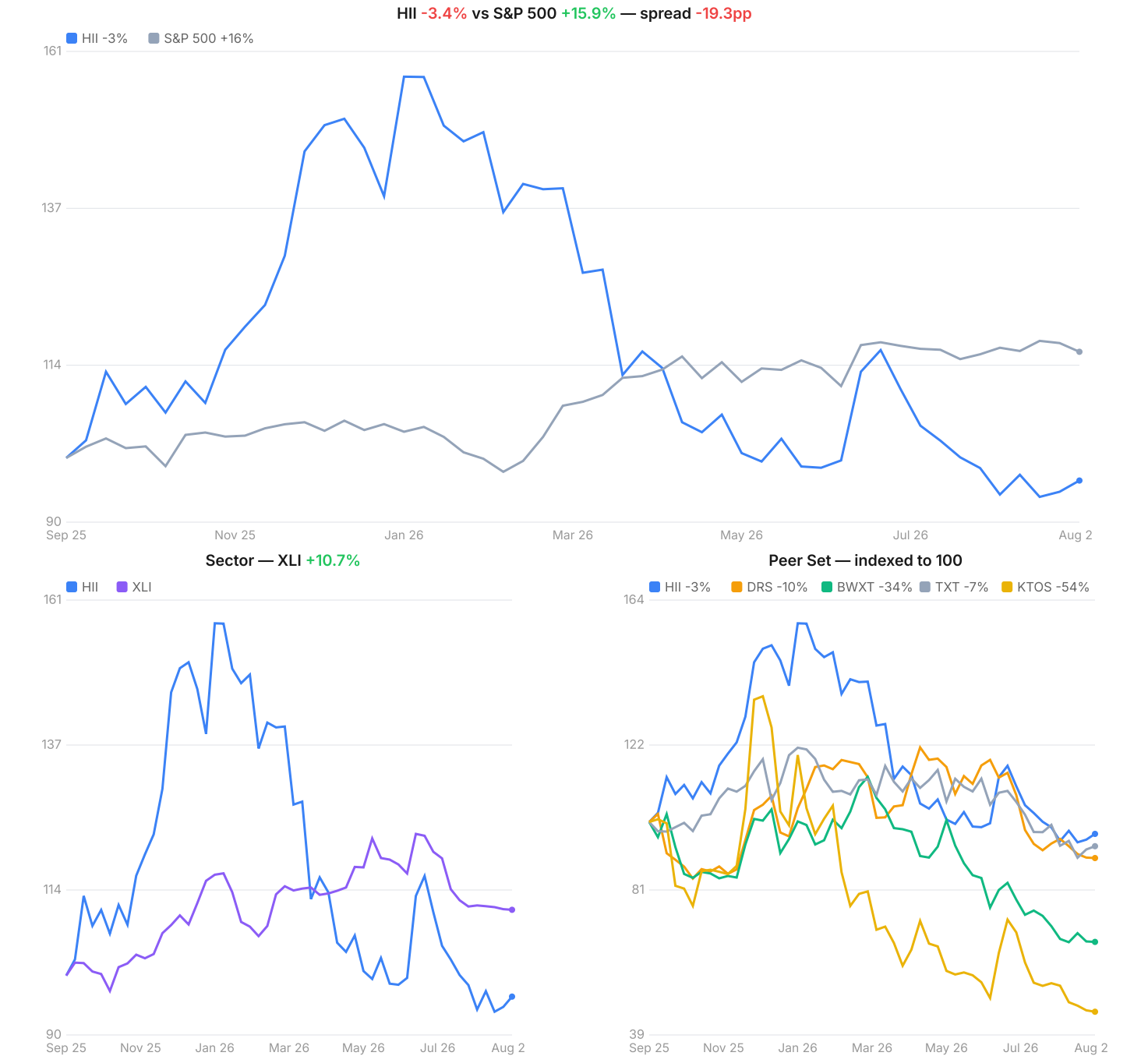
P/E3/5

P/B3/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

30 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$265.99	+6.01	+2.26%	Above
SMA 50	\$285.16	-13.16	-4.61%	Below
SMA 200	\$339.91	-67.91	-19.98%	Below
EMA 9	\$266.05	+5.95	+2.24%	Above
EMA 21	\$268.82	+3.18	+1.18%	Above
EMA 50	\$279.18	-7.18	-2.57%	Below
EMA 200	\$307.21	-35.21	-11.46%	Below

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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31 TECHNICAL POWER SCORE

EDGE · site engine · 48/100 composite

TECHNICAL VERDICT

NEUTRAL

Power Score -4

12 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

10

90

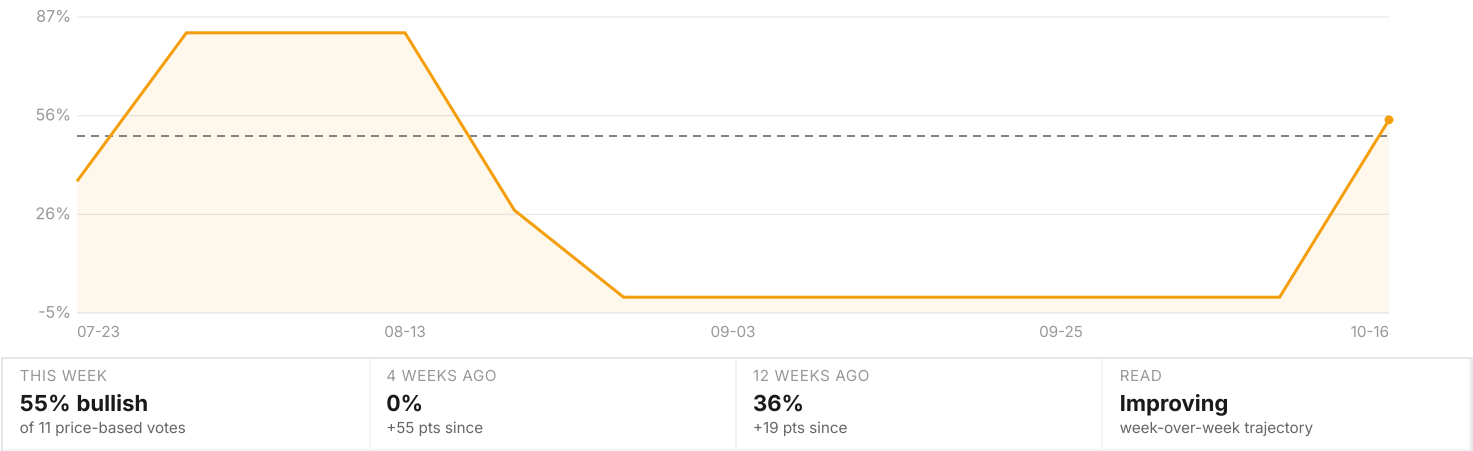
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50

50

NEUTRAL — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



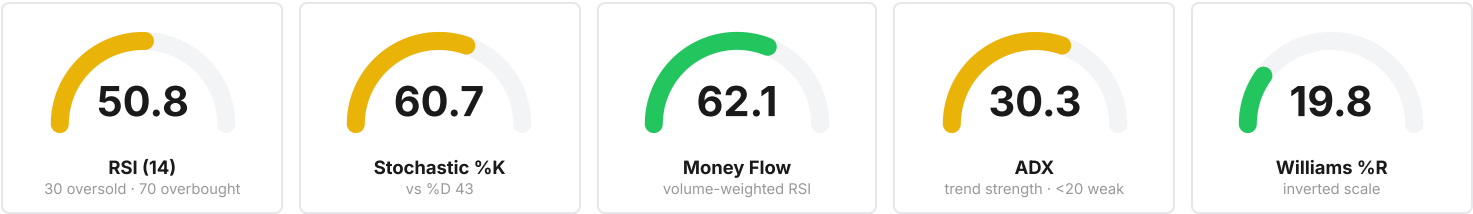
INDICATOR VOTE GRID

12 bull / 10 bear

● Price vs SMA 20	\$265.99	● Price vs SMA 50	\$285.16	● Price vs SMA 200	\$339.91
● EMA 9/21 Cross	266.1/268.8	● SMA 50/200	Death	● ADX Direction	ADX 30
● Supertrend	\$280	● Parabolic SAR	\$275	● SMA Slope	-0.050
● RSI	50.8	● Stochastic K/D	61/43	● StochRSI K/D	96/83
● Williams %R	-20	● CCI	84	● TSI vs Signal	-17.9
● CMO	1.7	● ROC	1.25%	● OBV Signal	Distrib
● Chaikin MF	-0.140	● MFI	62	● Force Index	0M
● Elder Ray Bull	3.92				

INDICATOR GAUGES

site technicals-tab style



32 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$266.76 / \$269.89 / \$272.56	S1 / S2	\$264.09 / \$260.96
Bollinger (20,2)	\$256.11 – \$275.86	Squeeze	ON
52-wk range	\$255.36 – \$460.00	Off 52-wk high	-40.9%
ATR (14)	\$7.19 (2.6%)	Historical vol	27.7%

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33

SEASONALITY — 15-YEAR AVERAGES

live model · win rates shown

+4.4%	+4.5%	+1.7%	+1.5%	-2.1%	+0.9%	+2.8%	+0.5%	-1.5%	+4.1%	+3.6%	+2.2%
Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
80%	73%	38%	40%	33%	47%	60%	60%	40%	87%	67%	60%

Sample: 15 years — treat short histories as suggestive, not statistical.

34

RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	HII	S&P 500
Weekly volatility (σ , 1y)	5.25%	1.83%
Best / worst week (1y)	+13.3% / -12.3%	—
Max drawdown (5y, monthly)	-46.4%	—
1-week VaR (95%)	-8.4%	—
Beta (5y)	0.23	1.00

35

EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

HII EQUITY WEATHER (LIVE)

RAINY · -30

Trend

Momentum

Volume

Volatility

Breadth

-44

+11

-58

-30

-32

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

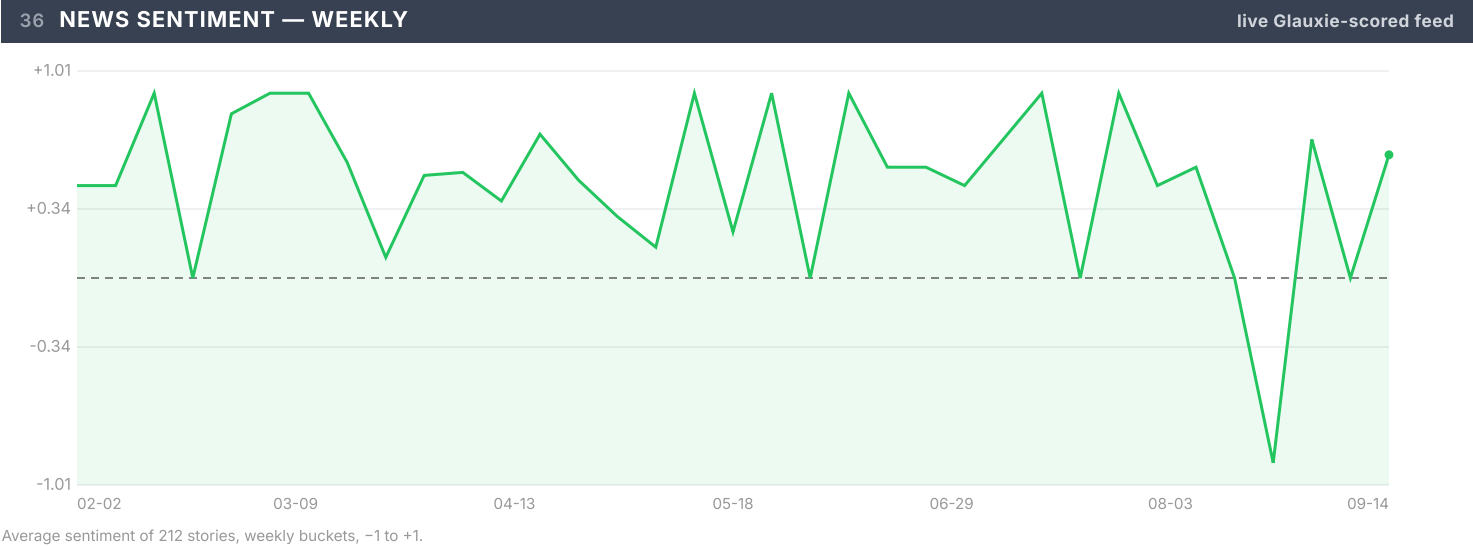
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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37 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Rainy

OVERALL -29.7 -2.1 vs industry	TREND -43.9 -8.6 vs industry	MOMENTUM +10.9 +33.9 vs industry	VOLUME -57.7 -24.6 vs industry
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READING	HII	AEROSPACE & DEFENSE N=500	INDUSTRIALS N=9,922	ALL US SYMBOLS N=70,435
Overall	-29.7	-27.6	-24.1	-20.5
Trend	-43.9	-35.4	-26.2	-21.3
Momentum	+10.9	-23.1	-24.5	-15.8
Volume	-57.7	-33.1	-22.6	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

38 EXECUTIVE COMPENSATION

live proxy data · FY2023

EXECUTIVE	TOTAL COMP	STRUCTURE
Christopher D. Kastner, President and Chief	\$14.1M	62% equity+incentive
Thomas E. Stiehle, Executive Vice President	\$4.8M	49% equity+incentive
Kara R. Wilkinson, Executive Vice President	\$3.9M	47% equity+incentive
Chad N. Boudreaux, Executive Vice President	\$2.7M	73% equity+incentive
Edgar A. Green III, Executive Vice President	\$2.6M	75% equity+incentive

39 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	52
Social	50
Governance	56
Composite ESG	53



40 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-07-30	Earnings Release; Exhibits	2.02,9.01
2026-05-05	Earnings Release; Exhibits	2.02,9.01
2026-05-01	Shareholder Vote; Exhibits	5.07,9.01
2026-02-05	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-10-30	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-07-31	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-07-29	Departure/Election of Directors; Appointment of Officers; Financial St	5.02,9.01
2025-05-05	Amendments to Articles of Incorporation or Bylaws; Submission of Matte	5.03,5.07,9.01

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41 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

42 DISCLOSURES

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43 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-11-05 to 2026-07-30
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	62 rows · 2011 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-09-11 to 2026-10-01
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2026-02-05 to 2026-04-30
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.