

Honeywell International Inc. (HON)

Industrials / Conglomerates · NASDAQ Global Select

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$211.41	\$67.0B	\$260.28	8.2	36.6%	46%	5/9	+7.3%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	2.9M	\$195.87	1.85	22.7%	7%	2.7	+52.2%

Honeywell International Inc. functions as a global leader in diversified technology and manufacturing. Its Aerospace division furnishes a comprehensive array of products and services for the aviation and space industries. This includes crucial components like auxiliary power units, propulsion systems, integrated avionics, environmental control mechanisms, and electrical power solutions. The segment also supplies engine controls, flight safety systems, communication and navigation hardware, and advanced data and software applications. Additionally, it provides radar, surveillance systems, aircraft lighting, sophisticated instruments, satellite and space components, and aircraft wheels and brakes. Essential support services cover spare parts, repairs, overhauls, maintenance, thermal systems, and wireless connectivity management. The Honeywell Building Technologies unit focuses on creating smarter, safer, and more efficient structures. It develops software for optimizing and controlling building functions, alongside sensors, switches, control systems, and instrumentation for energy management. Offerings extend to access control systems, video surveillance, fire detection products, and the installation, upkeep, and upgrading of these systems. Within its Performance Materials and Technologies division, the company delivers solutions for automation control, instrumentation, and associated software and services. It also provides catalysts, adsorbents, specialized equipment, and consulting expertise. This segment supplies materials essential for manufacturing diverse end products, such as bullet-resistant armor, nylon, computer chips, and pharmaceutical packaging. Furthermore, it produces environmentally friendly materials with reduced and low global-warming potential, utilizing hydrofluoro-olefin technology. The Safety and Productivity Solutions group equips workers and industries with a wide range of products. These comprise personal protective equipment, apparel, gear, and footwear, alongside advanced gas detection technology. It offers cloud-based notification and emergency messaging systems, mobile devices and software, and solutions for supply chain and warehouse automation, including both equipment and software. Custom-engineered sensors, switches, and controls, as well as data and asset management productivity software solutions, also fall under this division. Established in 1906, Honeywell is headquartered in Charlotte, North Carolina.

SECTOR Industrials INDUSTRY Conglomerates EXCHANGE NASDAQ MARKET CAP \$67.0B EMPLOYEES 101,000 (SEC-filed) CEO Vimal Kapur IPO 2001-02-21
COUNTRY US
855 South Mint Street, Charlotte, NC 28202 · Tel 704 627 6200 · [honeywell.com](https://www.honeywell.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

50 / 100

Street mean **\$256.30** (10 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

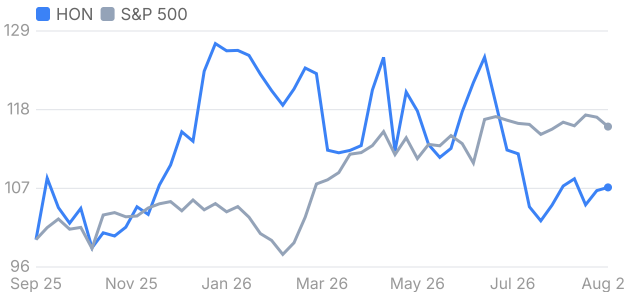
ROUTINE SELLING — LOW SIGNAL

\$1M sold / 6 mo, zero open-market buys

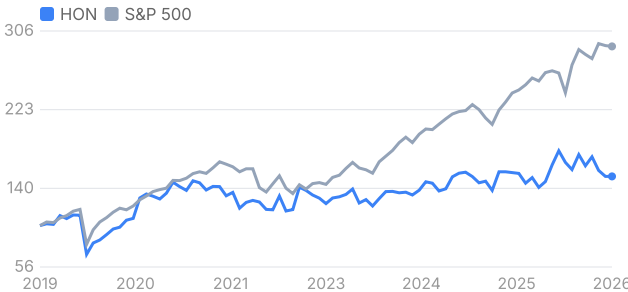
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **HON +7.3%** · **S&P 500 +15.9%** · spread **-8.5pp**



7 Years vs S&P 500 · **HON +52.2%** · **S&P 500 +189.9%** · spread **-137.7pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

50

OF 100

Score Breakdown

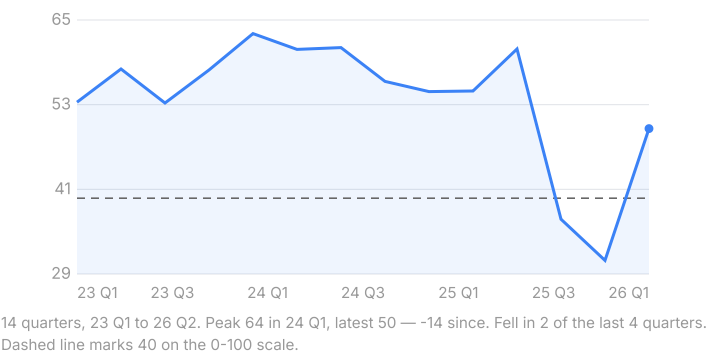
Profitability	73/100
Growth	53/100
Momentum	59/100
Quality	57/100
Earnings Quality	51/100
Balance Sheet	49/100
Value	74/100
Risk (safety)	65/100
Overall	49.9/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
MMM	53
VMI	62
BE	73
FDX	54
URI	58
RSG	58
HON	50

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

50 / 100

IS Score 49.9 / 100 · -13.6 from peak of 64

Quarter	Business Quality
23 Q1	53
23 Q4	61
24 Q3	58
25 Q2	61
26 Q1	50

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

LEAN BULLISH

Technical Score 63 / 100 · Power +26 · 17 of 22 indicator votes bullish

Date	Price Structure
07-23	69%
08-13	106%
09-03	106%
09-25	64%
10-16	64%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 50, price structure 63 out of 100, so the price reads better than the business does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 49.9	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 61 → 37 → 31 → 50	the direction matters more than the level
Technical vote share back above 50%	now 64%	price structure no longer broken

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

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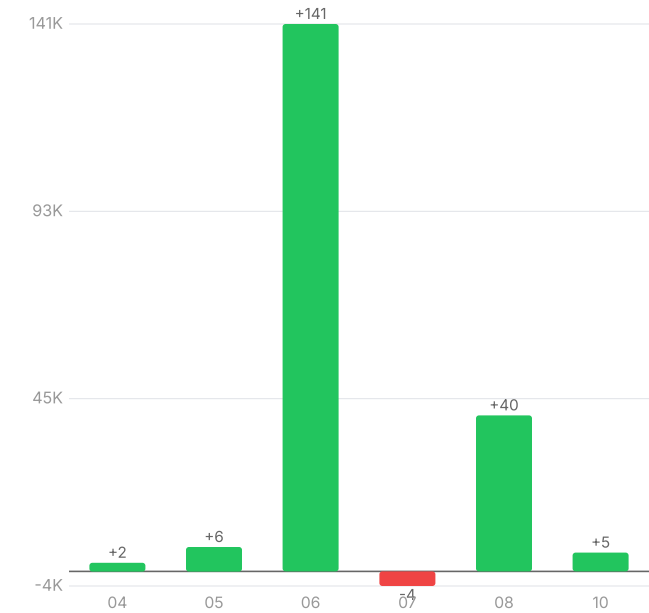
6 SMART MONEY CONFLUENCE				EDGE · disclosure sources
SITE CONVERGENCE SCORE 2 of 4 top 13% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 4 buys 2026-09-25	INSIDER BUYS (180D) 0 none disclosed	
ETF FUNDS (30D) 1128 up / 850 down net +278 funds				

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSIDER ACTIVITY							live Form 4 data
INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED	
Picon Juan	President and CEO of BA	2026-10-02	—	5,183	\$1.00M	0	
Picon Juan	President and CEO of BA	2026-10-02	—	4,670	\$0.95M	0	
Picon Juan	President and CEO of BA	2026-10-02	—	6,175	\$1.52M	0	
Angove Duncan	director	2026-10-01	A-Award	164	—	5,089	
Picon Juan	President and CEO of BA	2026-10-01	A-Award	3,512	\$0.75M	3,512	
Picon Juan	President and CEO of BA	2026-10-01	A-Award	1,176	—	1,176	
Picon Juan	President and CEO of BA	2026-10-01	—	1,983	—	0	
Hammond Billal	Pres/CEO Building Automation	2026-08-03	A-Award	14,233	—	14,233	

8 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY					EDGE
6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT	
S — Open-market sales	4	5,060	\$1.2M	Counted	
M — Exercises (paired A/D)	29	38,047	\$3.3M	None — mechanics	
F — Tax withholding	16	6,995	\$1.7M	None — compensation	
P — Open-market purchases	0	0	\$0	Counted — none occurred	

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$1.2M 4 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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9 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-08-03	Kenneth West	316	\$0.1M
2026-07-27	Kenneth West	17,032	\$4.2M
2026-03-02	James E Currier	2,248	\$0.5M
2026-03-02	Kenneth West	873	\$0.2M
Trailing 12 mo	11 filings	96,969	\$22M

10 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-08-07	SCHEDULE 13G	STATE STREET CORPORATION	5.90%	18.8M sh
2026-04-30	SCHEDULE 13G	Vanguard Capital Management	7.48%	47.6M sh
2026-03-27	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change

11 CONGRESSIONAL TRADING EDGE · STOCK Act

MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-09-25	2026-10-09
Maria Elvira Salazar	House	SELL	\$1,001 - \$15,000	2026-09-24	2026-10-08
Kevin Hern	House	SELL	\$15,001 - \$50,000	2026-08-31	2026-09-28
Mark Warner	Senate	SELL	\$1,001 - \$15,000	2026-03-20	2026-05-01
Mark R. Warner	Senate	SELL	\$1,001 - \$15,000	2026-03-20	2026-05-01
Angus King	Senate	BUY	\$1,001 - \$15,000	2025-12-29	2026-01-26

HOUSE 12-MO 30 trades 14 purchases	SENATE 12-MO 11 trades 5 purchases	COVERAGE STOCK Act filings 30-45 day disclosure lag	
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12 INSTITUTIONAL OWNERSHIP & 13F FLOW live 13F data

13F FILERS (LAST COMPLETE Q) 0	13F SHARES 0M 0.0% of shares out	NEW / CLOSED 0 / 0 positions, QoQ	INCREASED / REDUCED 0 / 0 positions, QoQ
PUT/CALL (13F) — option positions	FREE FLOAT 93.9% 298M sh		

2.8 · Largest Reporting 13F Managers

MANAGER	SHARES	VALUE
Confluence Investment Management L	222,870	\$47M
Wealth Enhancement Advisory Servic	159,936	\$24M
Deprince Race & Zollo Inc	142,174	\$30M
Ferguson Wellman Capital Managemen	110,675	\$23M
Gateway Investment Advisers LLC	103,639	\$22M
Czech National Bank	91,064	\$19M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

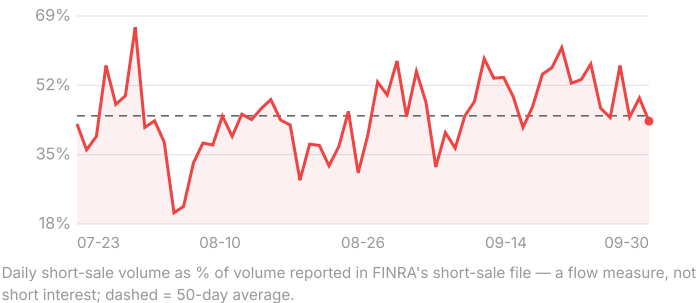
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.1%	\$2.1B
VTSAX	0.1%	\$2.1B
VTI	0.1%	\$2.1B
VSMPX	0.1%	\$2.1B
VFINX	0.1%	\$1.8B
VOO	0.1%	\$1.8B

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13 SHORT VOLUME — DAILY, 60 SESSIONS

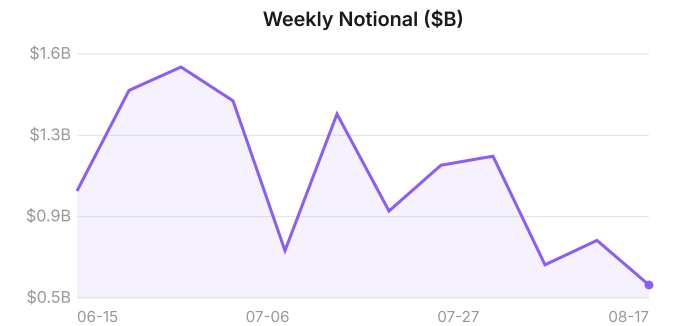
EDGE · live FINRA feed



LATEST SESSION 42.9% 2026-10-15	20-DAY AVG 50.5% 50-day 44.2%	TREND Rising 20d vs 50d	BY MARKET CENTER Q: 43% · N: 39% · B: 64% latest session
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14 DARK POOL ACTIVITY

EDGE · live ATS data

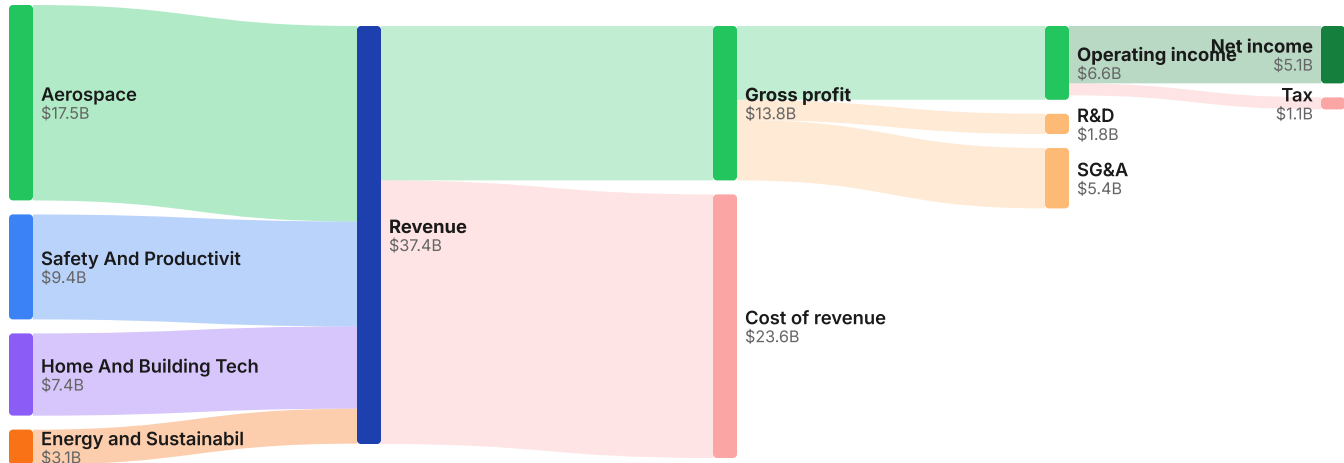


Where HON Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Ubsa Ubs Ats	4.1M	54 sh
Incr Intelligent Cross Llc	3.7M	43 sh
Sgmt Sigma X2	2.1M	42 sh
Ebxl Level Ats	2.0M	29 sh
Mstx Ms Trajectory Cross (Ats-1)	1.6M	36 sh
Mspl Ms Pool (Ats-4)	1.5M	153 sh

15 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of Honeywell International Inc. revenue goes. All values FY2025 filings, live.

16 GEOGRAPHIC REVENUE

live segmentation

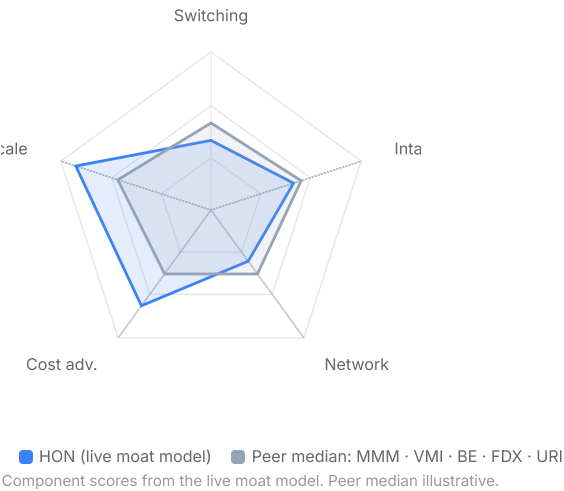
REGION	REVENUE	SHARE
United States	\$21.8B	58%
Europe	\$8.1B	22%
Other International	\$7.5B	20%

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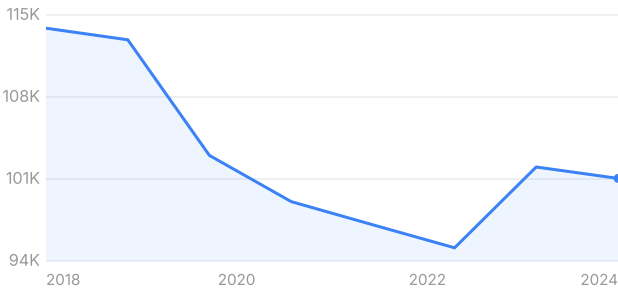
17 MOAT & COMPETITIVE POSITION

LIVE MODEL · 59/100 NARROW

Moat score 59/100 — Narrow; primary source Efficient Scale.



3.8 · Employees (SEC filings)



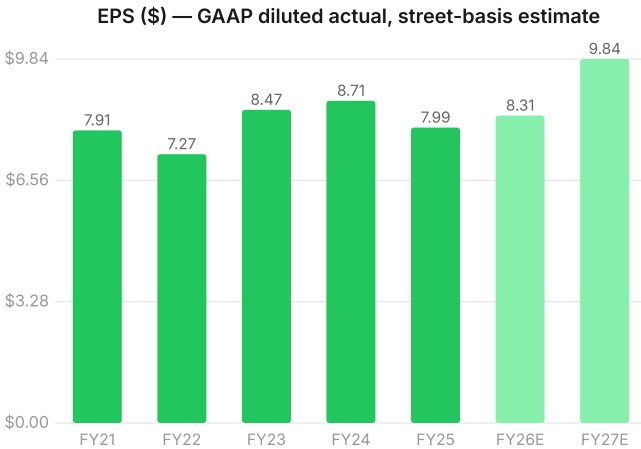
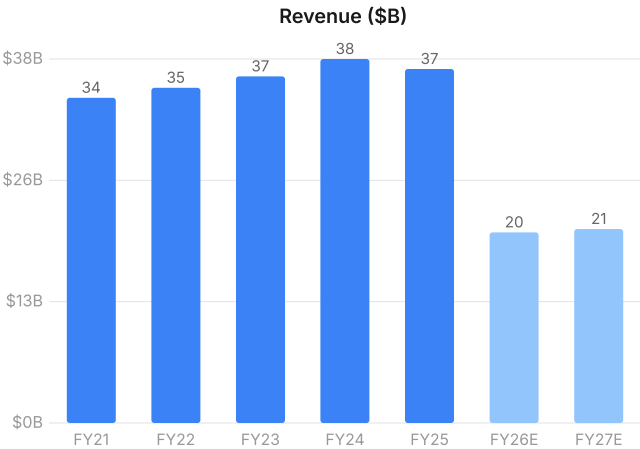
18 CORPORATE INFORMATION — KEY OFFICERS

101,000 employees

OFFICER	TITLE
Vimal Kapur	Chairman & Chief Executive Officer
Michal Stepniak	Senior Vice President & Chief Financial Officer
Billal Hammoud	President & CEO of Process Technology
Jim Masso	President & CEO of Honeywell Process Automation

19 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus

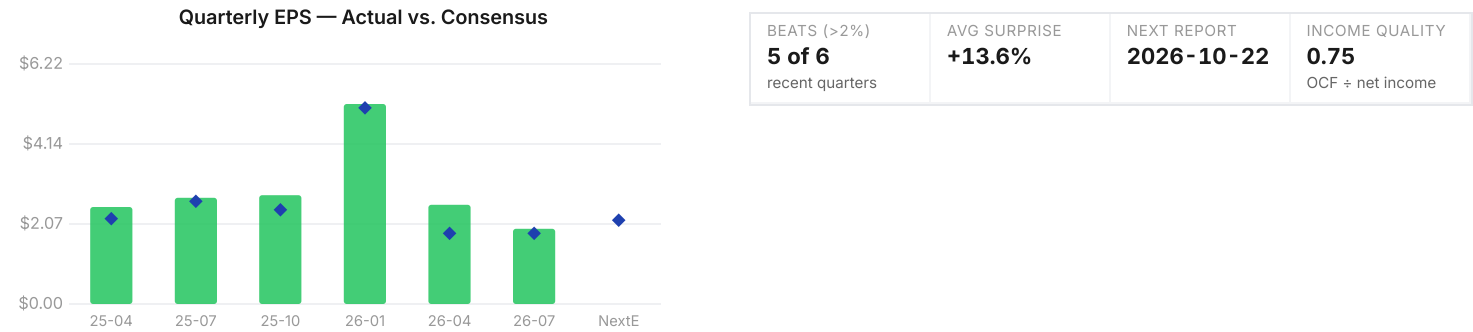


Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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20 ESTIMATE VS. ACTUAL & SURPRISES

live data



21 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

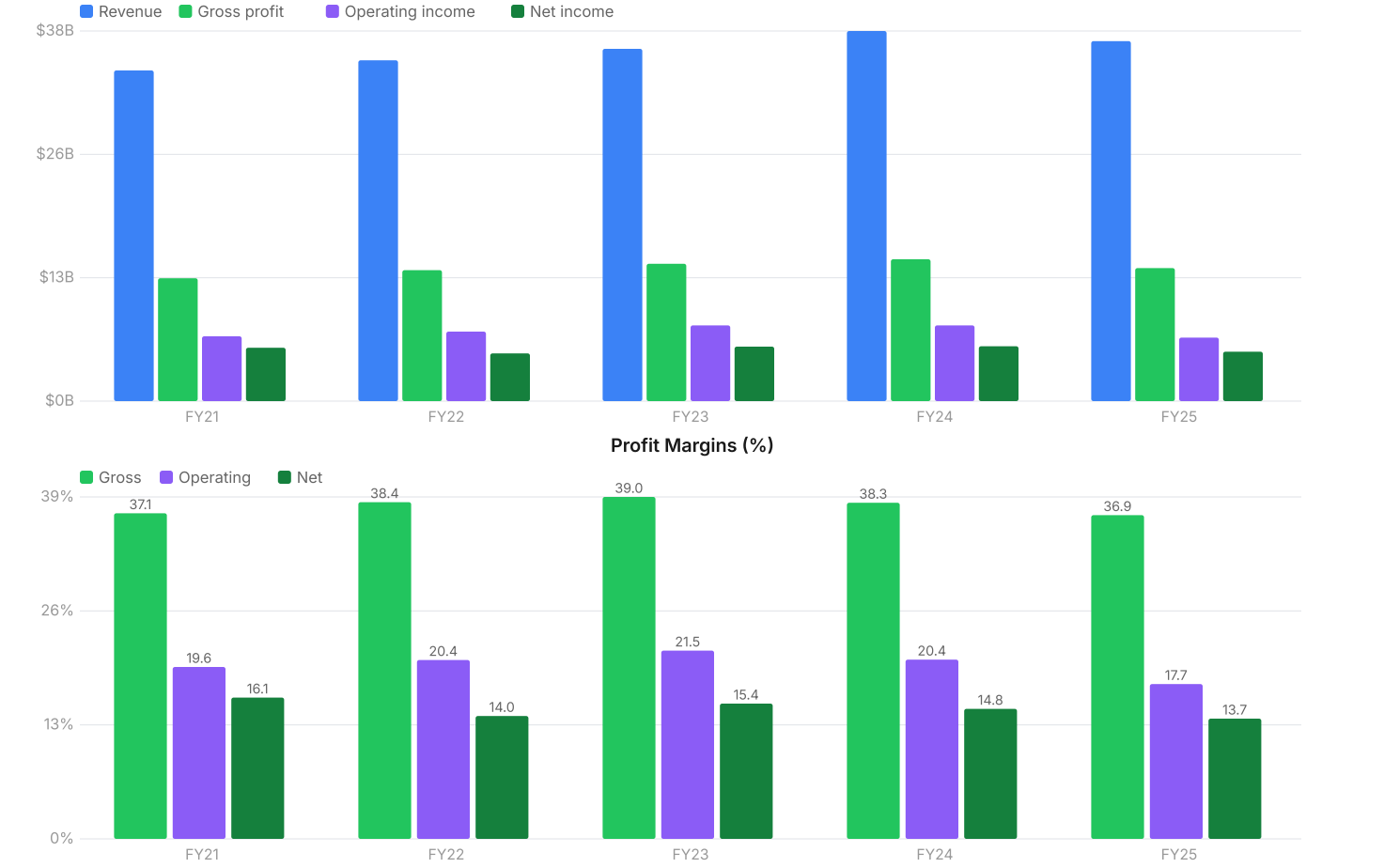
BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

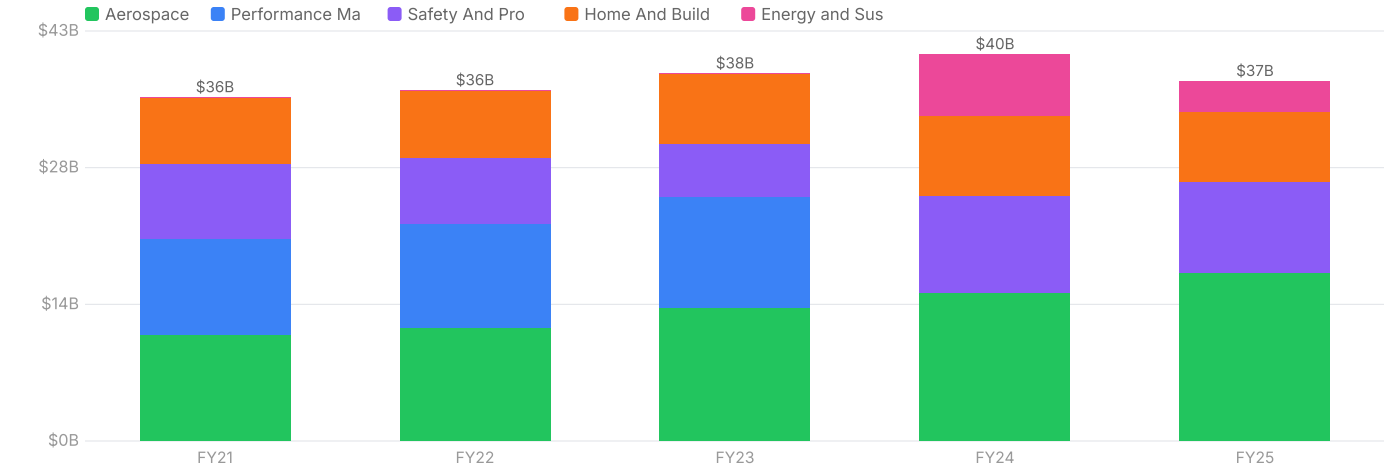
INCOME TRENDS — 5 YEAR

live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+5.4%	+3.1%	+3.4%	+5.0%	-2.7%
Gross profit	+5.1%	+6.6%	+5.0%	+3.2%	-6.3%
Operating income	+7.2%	+7.2%	+8.8%	-0.0%	-16.0%
Net income	+16.0%	-10.4%	+13.9%	+0.8%	-9.9%

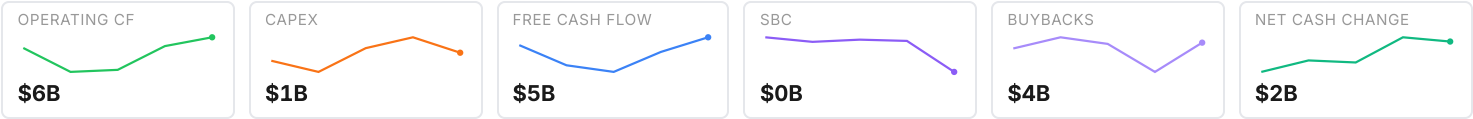
22 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	34.4	35.5	36.6	38.5	37.4	
Cost of revenue	21.6	21.8	22.4	23.7	23.6	
Gross profit	12.8	13.6	14.3	14.8	13.8	
R&D expense	1.3	1.5	1.5	1.5	1.8	
SG&A expense	4.7	4.9	5.0	5.4	5.4	
Operating income	6.7	7.2	7.9	7.9	6.6	
EBITDA	8.8	8.0	9.1	9.6	8.7	
D&A	1.2	1.2	1.2	1.3	1.4	
Pretax income	7.2	6.4	7.2	7.2	5.9	
Income tax	1.6	1.4	1.5	1.5	1.1	
Net income	5.5	5.0	5.7	5.7	5.1	
Diluted EPS (\$)	7.91	7.27	8.47	8.71	7.99	
Diluted shares (M)	700	683	668	655	643	

CASH FLOW TRENDS

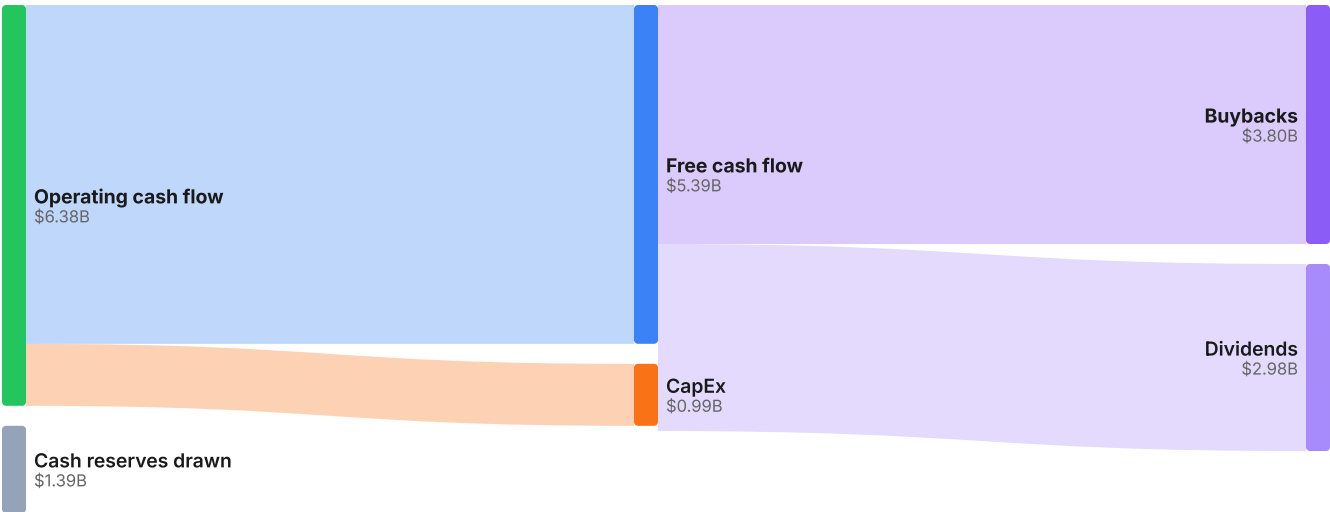
live data



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WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

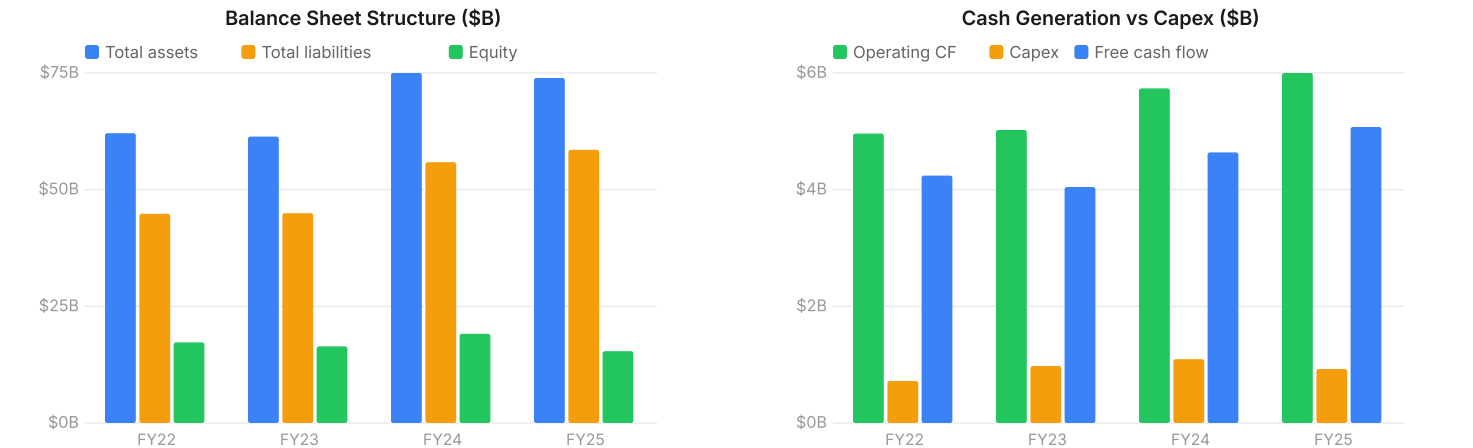
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	9.6	7.9	10.6	12.5	
ST investments	0.5	0.2	0.4	0.4	
Receivables (net)	7.4	7.5	7.8	7.6	
Total current assets	25.0	23.5	27.9	30.8	
PP&E (net)	5.5	5.7	6.2	4.6	
Goodwill + intangibles	20.7	21.3	28.5	27.8	
Total assets	62.3	61.5	75.2	74.1	
Accounts payable	6.3	6.8	6.9	6.3	
Short-term debt	4.4	3.9	5.6	7.4	
Deferred revenue	3.6	3.5	3.5	0.0	
Total current liabilities	19.9	18.5	21.3	23.4	
Long-term debt	15.1	16.6	25.5	27.1	
Total liabilities	44.9	45.1	56.0	58.7	
Shareholders' equity	17.3	16.4	19.2	15.4	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	5.0	5.7	5.7	4.8	
D&A	1.2	1.2	1.3	1.4	
Stock-based compensation	0.2	0.2	0.2	0.0	
Working capital change	(0.7)	0.4	0.2	(0.4)	
Operating cash flow	5.3	5.3	6.1	6.4	
Capital expenditures	(0.8)	(1.0)	(1.2)	(1.0)	
Investing cash flow	(0.1)	(1.3)	(10.2)	(2.7)	
Buybacks	(4.2)	(3.7)	(1.7)	(3.8)	
Dividends paid	(2.7)	(2.9)	(2.9)	(3.0)	
Debt issuance / (repay)	0.3	0.6	10.9	2.6	
Financing cash flow	(6.3)	(5.8)	6.8	(2.0)	
Free cash flow	4.5	4.3	4.9	5.4	

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Left: what the balance sheet is made of — the gap between the assets bar and the liabilities bar is book equity. Right: whether the capex bar is covered by the operating-cash bar; where it is not, the difference was funded externally and free cash flow goes negative.

23 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	30.7%	28.2%	34.8%	33.1%	27.8%	46%	
ROA	8.6%	7.8%	9.1%	8.3%	6.3%	10.6%	
ROIC	18.9%	20.8%	21.3%	15.7%	14.6%	6.6%	
Gross margin	37.1%	38.4%	39.0%	38.3%	36.9%	36.6%	
Operating margin	19.6%	20.4%	21.5%	20.4%	17.7%	14.1%	
Net margin	16.1%	14.0%	15.4%	14.8%	13.7%	22.7%	
EBITDA margin	25.6%	22.6%	24.8%	25.0%	23.2%	36.0%	
FCF margin	15.0%	12.7%	11.7%	12.8%	14.4%	—	
VALUATION							
P/E	23.34	26.59	22.84	24.72	13.63	8.2	
P/B	6.97	7.91	8.15	7.57	4.17	3.6	
P/S	3.76	3.73	3.53	3.66	1.72	1.85	
P/FCF	25.15	29.30	30.04	28.59	11.95	16.3	
EV/EBITDA	15.73	17.82	15.68	16.90	10.49	7.1	
EV/Revenue	4.03	4.02	3.89	4.22	2.30	2.6	
Earnings yield	4.3%	3.8%	4.4%	4.0%	7.3%	12.25%	
FCF yield	4.0%	3.4%	3.3%	3.5%	8.4%	6.15%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.30	1.25	1.27	1.31	1.32	1.21	
Quick ratio	1.04	0.98	0.93	1.01	1.05	0.93	
Debt / equity	1.11	1.23	1.36	1.73	2.24	1.83	
Debt / assets	32.0%	33.0%	35.0%	42.9%	46.7%	43.9%	
Net debt / EBITDA	1.03	1.30	1.48	2.21	2.64	1.94	
Interest coverage	22.09	16.41	10.36	7.82	5.07	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.53	0.56	0.59	0.56	0.50	0.47	
Receivables turnover	5.04	4.97	4.90	5.02	4.85	4.3	
DSO (days)	72	73	75	73	75	84	
DPO (days)	97	100	108	106	102	102	
Cash conversion cycle	52	57	63	64	71	84	
GROWTH (YoY)							
Revenue growth	5.4%	3.1%	3.4%	5.0%	-2.7%	—	
Net income growth	16.0%	-10.4%	13.9%	0.8%	-17.1%	—	
EPS growth	18.3%	-7.8%	16.6%	1.8%	70.0%	—	
FCF growth	-3.0%	-12.3%	-4.6%	14.7%	9.3%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	7.96	7.34	8.56	8.71	14.81	25.89	
Book value / share	26.69	24.68	23.99	28.43	48.36	59.45	
Revenue / share	49.42	52.41	55.45	58.79	117.26	113.90	
FCF / share	7.39	6.66	6.51	7.53	16.89	12.99	
Cash / share	16.56	14.94	12.25	16.73	40.49	28.99	
SHAREHOLDER RETURN & SCORES							
Buyback yield	2.6%	3.2%	2.9%	1.2%	5.9%	1.69%	
Altman Z-Score	3.68	3.80	3.93	3.44	1.59	2.7	
Piotroski F-Score	8	6	7	5	5	5/9	
Beneish M-Score	-2.49	-2.44	-2.51	-2.35	-2.57	-2.32	

24 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	5 / 9	Middling		
Altman Z-Score	2.7	Grey zone	Grey	
Income quality	0.75	Accrual-heavy	OCF ÷ net income	
Beneish M-Score	-2.32	Non-manipulator	vs -2.22 threshold	

25 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.81	Revenue stability	0.42
Interest burden		0.88	Earnings stability	0.68
Operating margin		32.1%	Earnings persistence	0.83
Asset turnover		0.46×	Revenue CAGR 3y	-0.0%
Financial leverage		4.50×	EPS CAGR 3y	46.8%
= ROE		47%	FCF CAGR 3y	-0.4%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 1.69%	DIVIDEND YIELD 2.10%	TOTAL SHAREHOLDER RETURN 5.53% cash yield	SBC / REVENUE 0.4% dilution pressure
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26 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



27 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
MMM	\$84.9B	29.1	83%	14.4%	+2.3%	6/9	+9.3%
VMI	\$8.6B	17.5	30%	10.7%	+3.8%	7/9	+9.4%
BE	\$65.2B	264.8	22%	18.4%	+91.0%	6/9	+92.3%
FDX	\$69.5B	16.0	15%	6.4%	+7.7%	6/9	+55.9%
URI	\$64.1B	24.8	29%	17.1%	+6.9%	8/9	—
RSG	\$70.9B	32.8	18%	12.8%	+3.2%	7/9	—
TDG	\$63.0B	34.6	-29%	19.7%	+16.6%	6/9	—
GWW	\$62.7B	33.9	48%	11.4%	+7.8%	7/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

28 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

30 Analysts



MEAN TARGET (QTR) \$256.30 10 targets	TARGET VS. PRICE +21.2% last-quarter mean	NEXT REPORT 2026-10-22 street \$2.17	
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CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$20.15B	\$20.44B / \$19.99B	\$8.31	\$8.35 / \$8.24	11
FY2027	\$20.52B	\$21.45B / \$19.76B	\$9.84	\$10.26 / \$9.40	12
FY2028	\$21.57B	\$22.31B / \$20.90B	\$11.13	\$13.14 / \$8.41	6

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29 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$243.00	+14.9%	2
Last Quarter	\$256.30	+21.2%	10
Last Year	\$250.84	+18.7%	44
All Time	\$239.02	+13.1%	81

Rolling mean of published targets vs. last close \$211.41. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

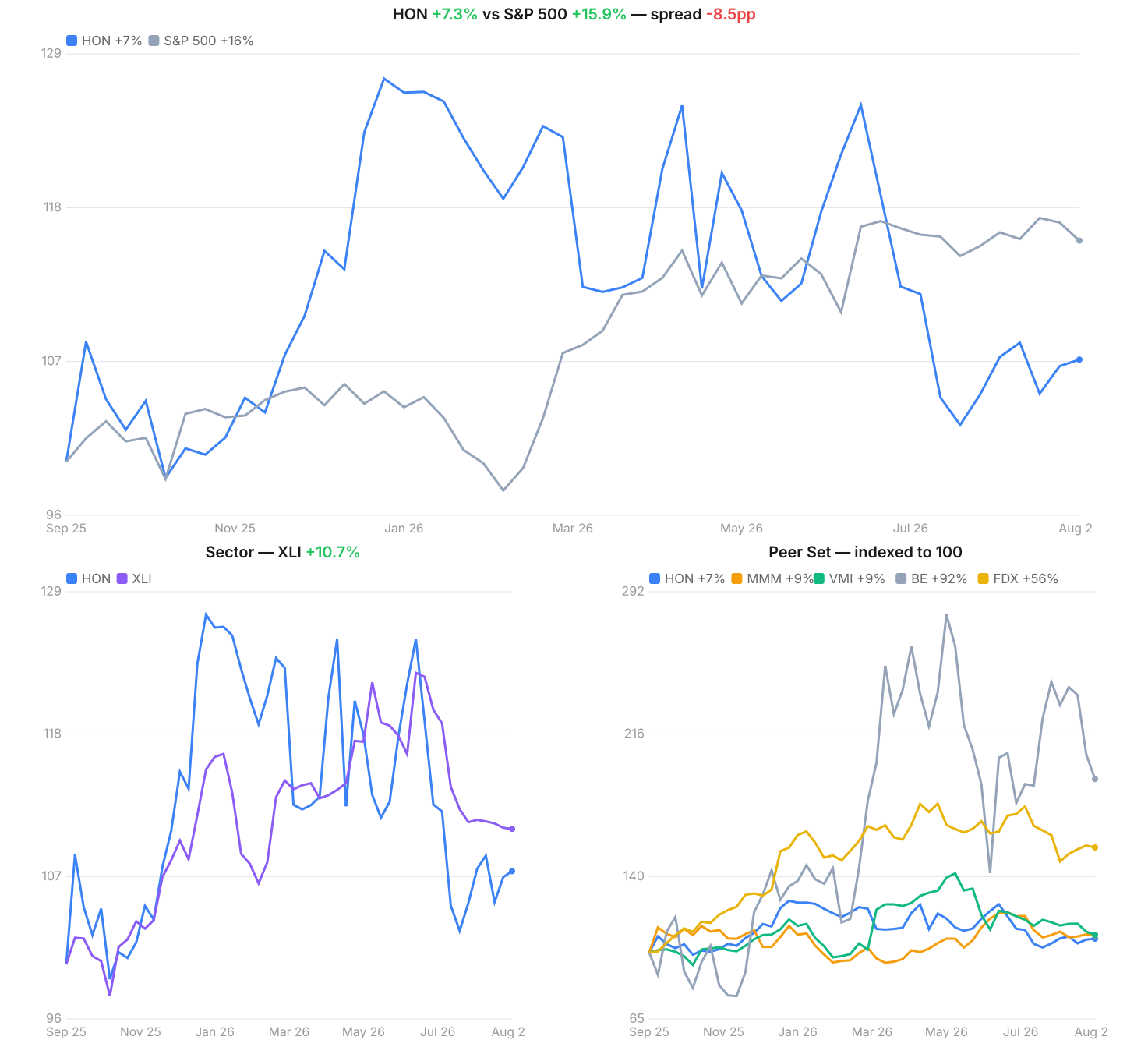
A

DCF5/5ROE5/5ROA5/5DEBT/EQ1/5P/E4/5P/B2/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

30 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$210.58	+0.83	+0.39%	Above
SMA 50	\$214.45	-3.04	-1.42%	Below
SMA 200	\$229.19	-17.78	-7.76%	Below
EMA 9	\$209.72	+1.69	+0.81%	Above
EMA 21	\$210.30	+1.11	+0.53%	Above
EMA 50	\$214.62	-3.21	-1.50%	Below
EMA 200	\$222.11	-10.70	-4.82%	Below

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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31 TECHNICAL POWER SCORE

EDGE · site engine · 63/100 composite

TECHNICAL VERDICT

LEAN BULLISH

Power Score +26

17 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

56

70

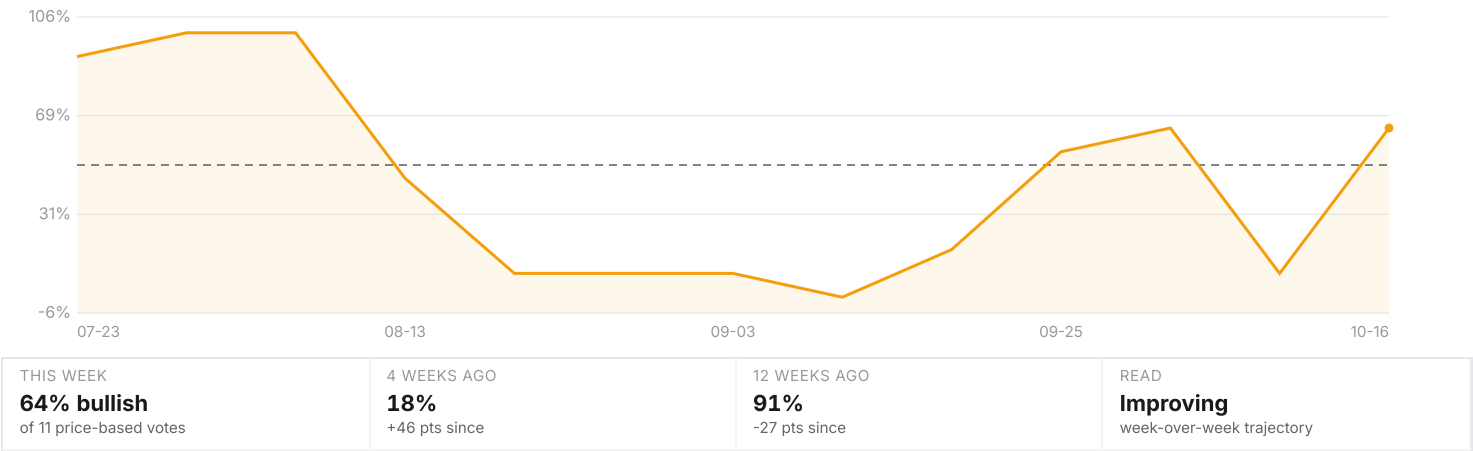
81

50

50

LEAN BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



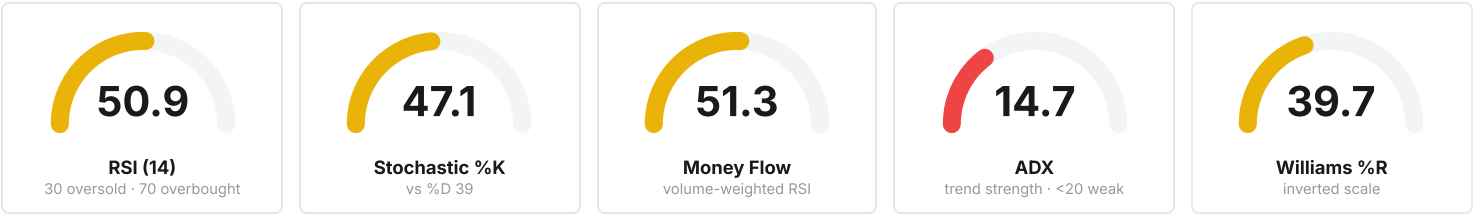
INDICATOR VOTE GRID

17 bull / 5 bear

● Price vs SMA 20	\$210.58	● Price vs SMA 50	\$214.45	● Price vs SMA 200	\$229.19
● EMA 9/21 Cross	209.7/210.3	● SMA 50/200	Death	● ADX Direction	ADX 15
● Supertrend	\$202	● Parabolic SAR	\$204	● SMA Slope	0.250
● RSI	50.9	● Stochastic K/D	47/39	● StochRSI K/D	61/44
● Williams %R	-40	● CCI	50	● TSI vs Signal	-8.3
● CMO	1.7	● ROC	-1.21%	● OBV Signal	Accum
● Chaikin MF	0.160	● MFI	51	● Force Index	1M
● Elder Ray Bull	3.20				

INDICATOR GAUGES

site technicals-tab style



32 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$209.31 / \$211.99 / \$213.49	S1 / S2	\$207.81 / \$205.13
Bollinger (20,2)	\$205.67 – \$215.48	Squeeze	ON
52-wk range	\$193.26 – \$258.08	Off 52-wk high	-18.1%
ATR (14)	\$4.33 (2.0%)	Historical vol	16.3%

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33 SEASONALITY — 20-YEAR AVERAGES

live model · win rates shown

+0.8% Jan 50%	-0.1% Feb 60%	+1.3% Mar 52%	+2.9% Apr 65%	+0.8% May 55%	-1.6% Jun 40%	+1.3% Jul 55%	-0.3% Aug 55%	-0.6% Sep 55%	+1.9% Oct 70%	+3.4% Nov 75%	+3.0% Dec 70%
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Sample: 20 years — treat short histories as suggestive, not statistical.

34 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	HON	S&P 500
Weekly volatility (σ , 1y)	3.96%	1.83%
Best / worst week (1y)	+8.6% / -10.5%	—
Max drawdown (5y, monthly)	-37.5%	—
1-week VaR (95%)	-7.5%	—
Beta (5y)	0.90	1.00

35 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

HON EQUITY WEATHER (LIVE)

CLOUDY · +3

Trend

Momentum

Volume

Volatility

Breadth

+1

-5

+57

-30

-32

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

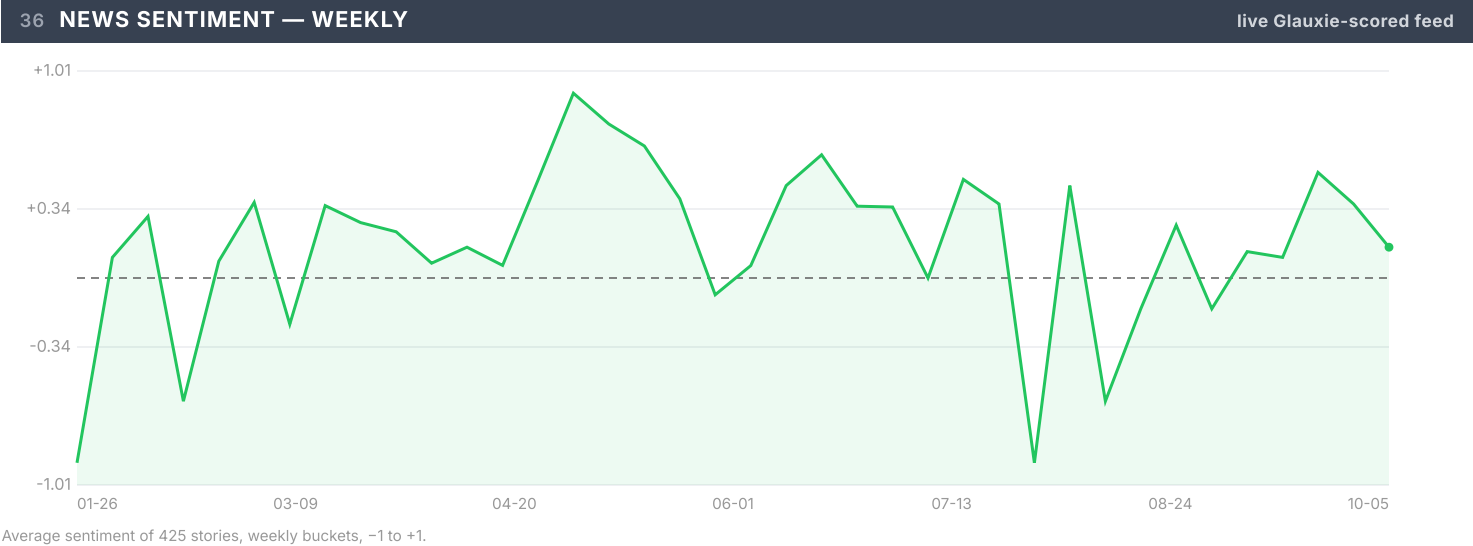
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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37 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Cloudy

OVERALL +2.9 +25.8 vs industry	TREND +0.8 +26.2 vs industry	MOMENTUM -4.7 +17.3 vs industry	VOLUME +57.4 +62.4 vs industry
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READING	HON	CONGLOMERATES N=512	INDUSTRIALS N=9,922	ALL US SYMBOLS N=70,435
Overall	+2.9	- 22.9	- 24.1	- 20.5
Trend	+0.8	- 25.4	- 26.2	- 21.3
Momentum	-4.7	- 21.9	- 24.5	- 15.8
Volume	+57.4	- 5.0	- 22.6	- 3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

38 EXECUTIVE COMPENSATION

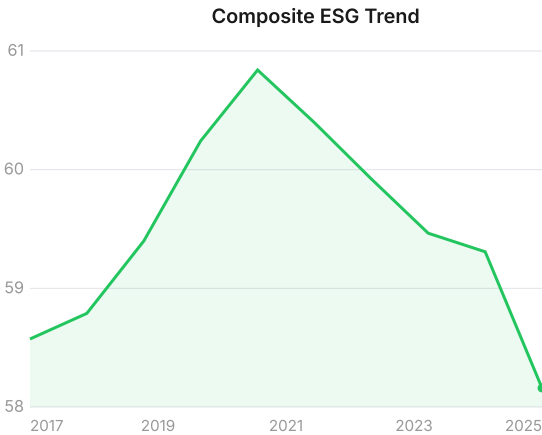
live proxy data · FY2010

EXECUTIVE	TOTAL COMP	STRUCTURE
David M. Cote Chairman of the Board and Chie	\$20.2M	0% equity+incentive
Andreas Kramvis Executive Officer, Specialty	\$10.1M	69% equity+incentive
David J. Anderson Senior Vice President, Chi	\$9.2M	34% equity+incentive
Roger Fradin Executive Officer, Automation a	\$8.5M	36% equity+incentive
Timothy O. Mahoney Aerospace	\$6.4M	37% equity+incentive

39 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	54
Social	52
Governance	67
Composite ESG	57



40 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-08-19	Officer/Director Change; Regulation FD; Exhibits	5.02,7.01,9.01
2026-07-23	Earnings Release; Exhibits	2.02,9.01
2026-06-15	Officer/Director Change; Regulation FD; Other Events	5.02,7.01,8.01
2026-06-05	Regulation FD; Other Events; Exhibits	7.01,8.01,9.01
2026-06-02	Officer/Director Change; Regulation FD; Exhibits	5.02,7.01,9.01
2026-05-27	Shareholder Vote	5.07
2026-04-23	Earnings Release; Exhibits	2.02,9.01
2026-04-23	Other Events; Exhibits	8.01,9.01

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41 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

42 DISCLOSURES

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43 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-10-30 to 2026-07-23
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	not present for this symbol
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-08-03 to 2026-10-02
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	3 rows · 2026-03-27 to 2026-08-07
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.