

Honeywell Aerospace Inc (HONA)

Industrials / Aerospace & Defense - NASDAQ

Generated: 2026-Oct-18 · Market data through: 2026-Oct-18

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI
\$168.09	\$53.3B	\$297.50	70.9	36.2%	-16%	—
2026-OCT-18	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z
	5.1M	\$149.19	6.00	8.5%	8%	—

Honeywell Aerospace, Inc. engages in the provision of aerospace and defense critical systems and technologies. It operates through the following segments: Electronic Solutions, Engines & Power Systems, and Control Systems. The Electronic Solutions segment supplies aerospace electronic systems and technologies such as avionics and navigation sensors and electromagnetic defensive solutions. The Engine & Power Systems segment manufactures propulsion systems, APUs, and electric power solutions. The Control Systems segment handles the supply of thermal and motion control systems that enable flight, life support, and safety for the aircraft. The company was founded in 1914 and is headquartered in Phoenix, AZ.

SECTOR Industrials INDUSTRY Aerospace & Defense EXCHANGE NASDAQ MARKET CAP \$53.3B EMPLOYEES 30,000 CEO James Currier IPO 2026-06-29

COUNTRY US

1944 E Sky Harbor Circle, Phoenix, AZ 85034 · Tel (704) 627-6200 · honeywellaerospace.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

NOT SCORED

Street mean **\$214.46** (13 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

NET BUYING

\$1.0M open-market purchases vs \$0.0M sales / 6 mo

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2 TWO READINGS

business vs price

PRICE STRUCTURE

BULLISH

Technical Score 84 / 100 · Power +69 · 20 of 20 indicator votes bullish

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

3 SMART MONEY CONFLUENCE

EDGE · disclosure sources

SITE CONVERGENCE SCORE 2 of 4 top 13% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 0 buys none disclosed	INSIDER BUYS (180D) 1 \$1.0M
ETF FUNDS (30D) 942 up / 618 down net +324 funds			

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

4 INSIDER ACTIVITY

live Form 4 data

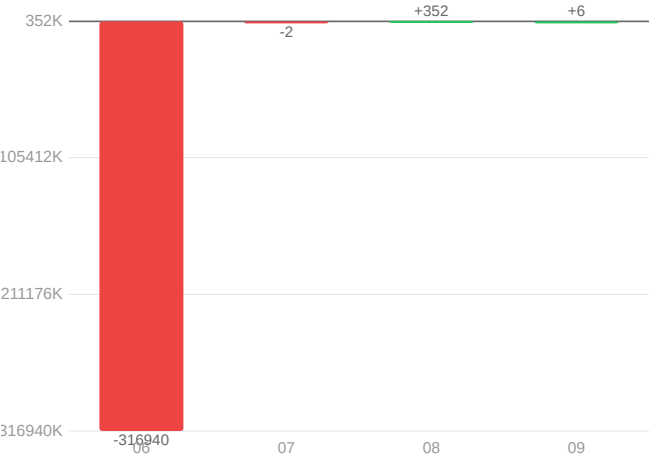
INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Arnold Craig	director	2026-09-01	BUY	6,400	\$1.00M	6,400
Arnold Craig	director	2026-08-03	A-Award	980	—	980
Goldfein David L.	director	2026-08-03	A-Award	572	—	572
Reuss Mark L	director	2026-08-03	A-Award	572	—	572
Roper William Bruce Jr.	director	2026-08-03	A-Award	572	—	572
Seitz Michelle	director	2026-08-03	A-Award	572	—	572
Denton David M	director	2026-08-03	A-Award	572	—	572
Desroches Pascal	director	2026-08-03	A-Award	572	—	572

5 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY

EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
P — Open-market purchases	1	6,400	\$1.0M	Counted
M — Exercises (paired A/D)	6	8,828	—	None — mechanics
F — Tax withholding	6	3,256	\$0.7M	None — compensation

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Net Buying	OPEN-MARKET SELLS \$0.0M 0 txns / 6 mo	OPEN-MARKET BUYS \$1.0M 1 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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6 13D / 13G STAKESCOND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-07-31	SCHEDULE 13G	Vanguard Capital Management	7.54%	23.9M sh

7 CONGRESSIONAL TRADINGEDGE · STOCK Act

MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Maria Elvira Salazar	House	SELL	\$1,001 - \$15,000	2026-09-24	2026-10-08
Kevin Hern	House	SELL	\$15,001 - \$50,000	2026-08-19	2026-09-02
Kevin Hern	House	SELL	\$15,001 - \$50,000	2026-08-19	2026-09-02

HOUSE 12-MO 9 trades 0 purchases	SENATE 12-MO 0 trades None purchases	COVERAGE STOCK Act filings 30-45 day disclosure lag	
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2.8 · Largest Reporting 13F Managers

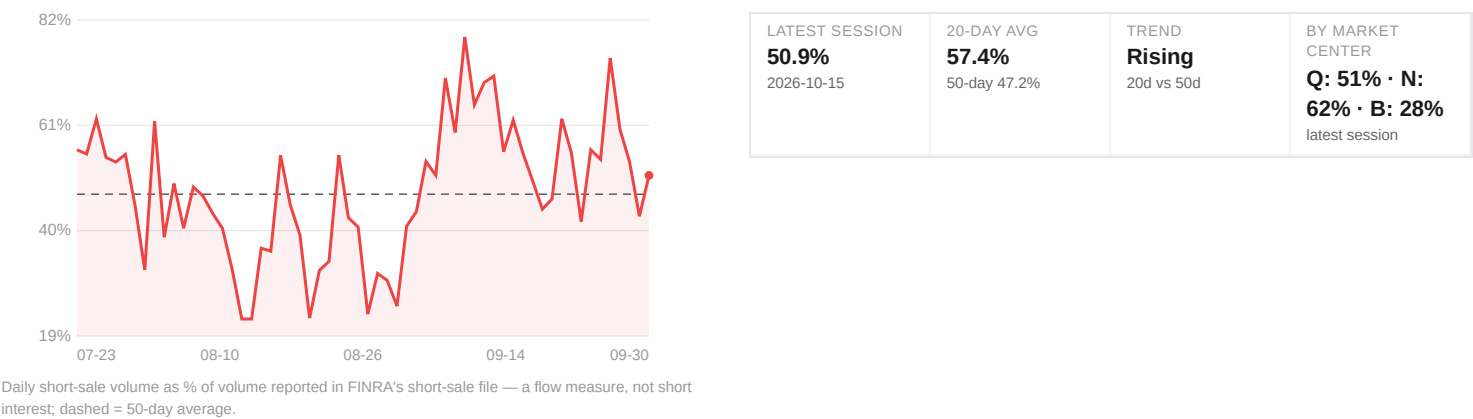
MANAGER	SHARES	VALUE
Confluence Investment Management L	426,663	\$66M
Deprince Race & Zollo Inc	244,247	\$38M
Wealth Enhancement Advisory Servic	153,441	\$18M
Td Waterhouse Canada Inc.	145,624	\$22M
Saratoga Research & Investment Man	137,745	\$21M
Douglas Lane & Associates, Llc	131,403	\$20M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

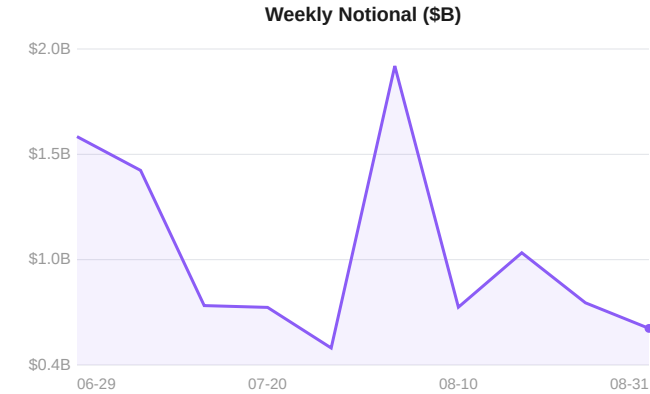
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.1%	\$1.6B
VTSAX	0.1%	\$1.6B
VSMPX	0.1%	\$1.6B
VTI	0.1%	\$1.6B
VFIAX	0.1%	\$1.3B
VFFSX	0.1%	\$1.3B

8 SHORT VOLUME — DAILY, 60 SESSIONSEDGE · live FINRA feed



9 DARK POOL ACTIVITYEDGE · live ATS data



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10 CORPORATE INFORMATION — KEY OFFICERS

OFFICER	TITLE
David Andrew Marinick	President and CEO of Engines & Power Systems
James E. Currier	President, CEO & Director
John Donofrio	Senior VP, General Counsel & Corporate Secretary
Joshua A. Jepsen	CFO & Senior VP

11 REPORTED VS. CONSENSUS — FULL HISTORY0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

12 EXPANDED RATIO ANALYSIS (I)live ratio engine · profitability · valuation

RATIO	TTM	TREND
PROFITABILITY		
ROE	-16%	
ROA	3.9%	
ROIC	8.1%	
Gross margin	36.2%	
Operating margin	15.7%	
Net margin	8.5%	
EBITDA margin	18.7%	
FCF margin	—	
VALUATION		
P/E	70.9	
P/B	-9.3	
P/S	6.00	
P/FCF	619.5	
EV/EBITDA	41.0	
EV/Revenue	7.7	
Earnings yield	1.41%	
FCF yield	0.16%	

EXPANDED RATIO ANALYSIS (II)leverage · solvency

RATIO	TTM	TREND
LEVERAGE & SOLVENCY		
Current ratio	1.53	
Quick ratio	0.83	
Debt / equity	-2.79	
Debt / assets	82.0%	
Net debt / EBITDA	8.93	
Interest coverage	—	

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EXPANDED RATIO ANALYSIS (III)			efficiency · growth · per-share · scores
RATIO	TTM	TREND	
EFFICIENCY			
Asset turnover	0.46		
Receivables turnover	2.3		
DSO (days)	159		
DPO (days)	197		
Cash conversion cycle	250		
GROWTH (YoY)			
Revenue growth	—		
Net income growth	—		
EPS growth	—		
FCF growth	—		
PER SHARE (\$)			
EPS (diluted, TTM)	2.37		
Book value / share	-17.75		
Revenue / share	28.01		
FCF / share	0.27		
Cash / share	3.34		
SHAREHOLDER RETURN & SCORES			
Buyback yield	—		
Altman Z-Score	—		
Piotroski F-Score	—/9		
Beneish M-Score	—		

13 EARNINGS QUALITY PANEL			live scores
MODEL	SCORE	ZONE	NOTE
Income quality	0.39	Accrual-heavy	OCF ÷ net income

14 PEER COMPARISON							live peer engine
COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
ERJ	\$47.4B	56.8	9%	5.7%	+19.9%	6/9	+13.1%
LHX	\$46.3B	25.0	9%	10.2%	+7.3%	8/9	-12.2%
TDG	\$63.0B	34.6	-29%	19.7%	+16.6%	6/9	-8.8%
HEI	\$43.2B	51.0	19%	16.7%	+20.7%	7/9	+0.9%
NOC	\$73.9B	16.5	27%	10.1%	+5.9%	8/9	—
ESLT	\$35.4B	53.7	15%	7.6%	+12.9%	8/9	—
HWM	\$88.1B	47.3	35%	21.0%	+18.1%	7/9	—
AXON	\$31.7B	157.2	6%	3.3%	+34.6%	6/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

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15 ANALYST CONSENSUS & ESTIMATES

live consensus

Hold

7 Analysts

Str Sell (0)

Sell (0)

Hold (4)

Buy (3)

Str Buy (0)

MEAN TARGET (QTR)
\$214.46
13 targets

TARGET VS. PRICE
+27.6%
last-quarter mean

NEXT REPORT
2026-10-28
street \$1.87

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$18.35B	\$18.60B / \$18.15B	\$7.77	\$7.90 / \$7.66	6
FY2027	\$19.86B	\$20.04B / \$19.65B	\$8.80	\$9.34 / \$7.99	8
FY2028	\$21.36B	\$22.13B / \$20.85B	\$9.80	\$10.82 / \$7.52	8

16 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$203.33	+21.0%	3
Last Quarter	\$214.46	+27.6%	13
Last Year	\$228.67	+36.0%	21
All Time	\$228.67	+36.0%	21

Rolling mean of published targets vs. last close \$168.09. Aggregated from StreetInsider.

Third-Party Composite Rating

C

DCF

3/5

ROE

1/5

ROA

3/5

DEBT/EQ

1/5

P/E

1/5

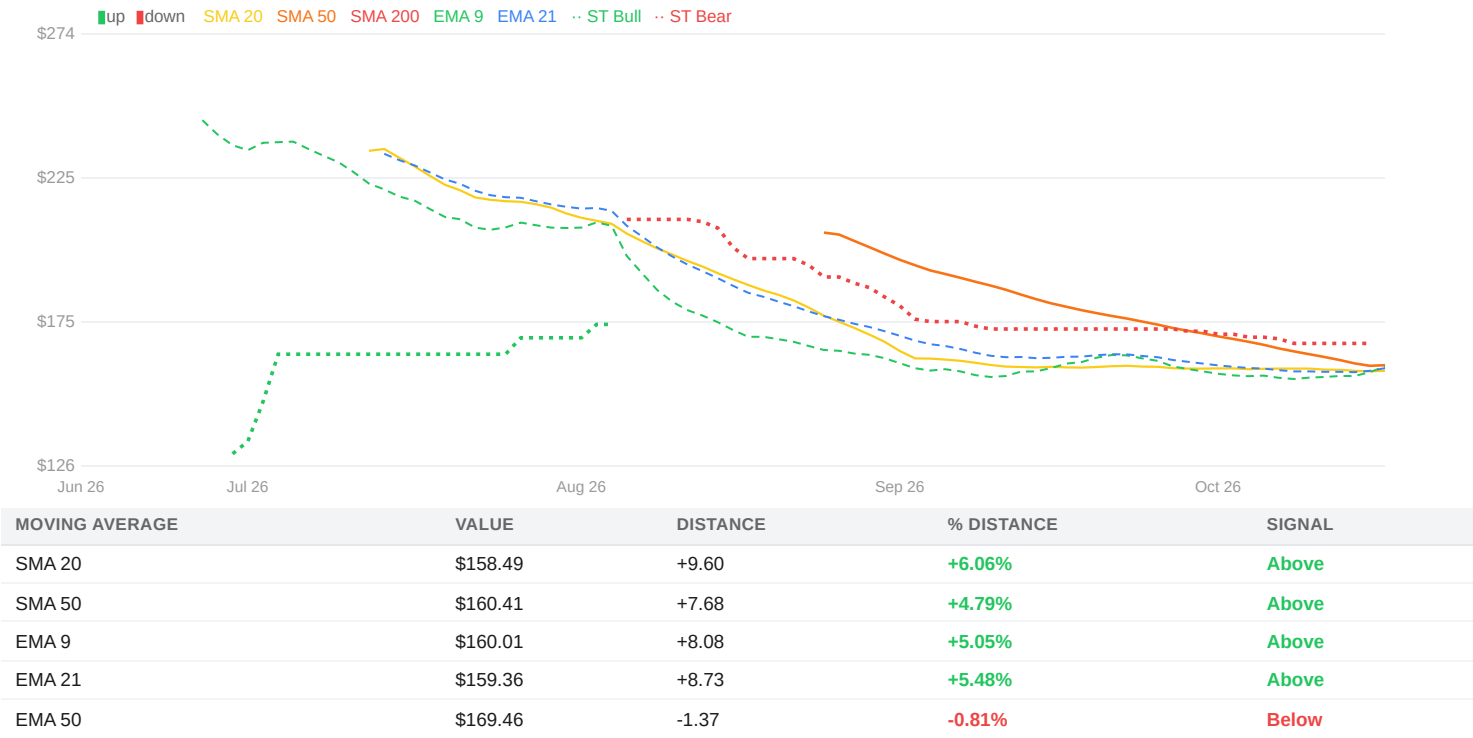
P/B

1/5

Independent quant composite as of 2026-10-16; components scored 1–5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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17 TECHNICAL POWER SCORE

EDGE · site engine · 84/100 composite

TECHNICAL VERDICT

BULLISH

Power Score +69

20 of 20 indicator votes bullish

Family Scores (site weights)

Trend 30%		100
Momentum 25%		91
Volume 20%		88
Volatility 10%		67
Patterns 15%		50

INDICATOR VOTE GRID

20 bull / 0 bear

● Price vs SMA 20	\$158.49	● Price vs SMA 50	\$160.41	● EMA 9/21 Cross	160.0/159.4
● ADX Direction	ADX 13	● Supertrend	\$150	● Parabolic SAR	\$149
● SMA Slope	0.220	● RSI	59.7	● Stochastic K/D	80/68
● StochRSI K/D	93/92	● Williams %R	-11	● CCI	152
● TSI vs Signal	-2.3	● CMO	19.4	● ROC	8.70%
● OBV Signal	Accum	● Chaikin MF	0.100	● MFI	65
● Force Index	5M	● Elder Ray Bull	10.93		

INDICATOR GAUGES

site technicals-tab style

59.7

RSI (14)

30 oversold · 70 overbought

79.7

Stochastic %K

vs %D 68

64.6

Money Flow

volume-weighted RSI

12.8

ADX

trend strength · <20 weak

10.8

Williams %R

inverted scale

18 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$161.49 / \$166.52 / \$169.92	S1 / S2	\$158.09 / \$153.06
Bollinger (20,2)	\$148.66 – \$168.33	Squeeze	Off
ATR (14)	\$5.76 (3.4%)	Historical vol	34.7%

19 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

HONA EQUITY WEATHER (LIVE)

PARTLY CLOUDY · +21

Trend		+26
Momentum		+52
Volume		+61
Volatility		-60
Breadth		-32

MARKET REGIME (2026-10-16)

NEUTRAL

VIX 19.99 Normal	DOW THEORY Confirmed Bearish	SPY / QQQ TSI 7.2 / 4.7 trend strength	SECTOR STRENGTH 46/100 breadth average
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20 NEWS SENTIMENT — WEEKLY

live Glauxie-scored feed



21 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Partly Cloudy

OVERALL +20.8 +48.5 vs industry		TREND +26.3 +61.7 vs industry	MOMENTUM +51.7 +74.8 vs industry	VOLUME +61.0 +94.1 vs industry
READING	HONA	AEROSPACE & DEFENSE N=500	INDUSTRIALS N=9,922	ALL US SYMBOLS N=70,435
Overall	+20.8	-27.6	-24.1	-20.5
Trend	+26.3	-35.4	-26.2	-21.3
Momentum	+51.7	-23.1	-24.5	-15.8
Volume	+61.0	-33.1	-22.6	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

22 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	62
Social	62
Governance	73
Composite ESG	65

23 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-06-15	Officer/Director Change; Other Events; Exhibits	5.02,8.01,9.01

24 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

25 DISCLOSURES

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26 DATA PROVENANCE FOR THIS REPORT			sources · coverage · method
DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT	
Price & volume	market_db.historical_prices	not present for this symbol	
Fundamentals	income_statements_annual	not present for this symbol	
Reported vs consensus	fact/earnings_calendar	2 rows · 2026-07-06 to 2026-08-05	
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31	
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	not present for this symbol	
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-08-03 to 2026-09-01	
Proposed sales (Form 144)	edgar/form144	not present for this symbol	
Beneficial ownership (13D/G)	edgar/13dg	1 rows · 2026-07-31	
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15	
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	10 rows · 2026-06-29 to 2026-08-31	
ETF & fund holding	etf_holdings_changelog (30d)	1 record	
Peer set	stock_peers_dynamic	8 rows	
Industry medians	industry_medians	1 record	
Congressional trades	congress_db (House + Senate)	1 record	
ESG	fact/esg_disclosures	1 record	

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.