

Hewlett Packard Enterprise Company (HPE)

Technology / Computer Hardware · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$55.13	\$73.2B	\$73.56	27.4	36.0%	11%	7/9	+146.4%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	30.9M	\$19.84	1.75	6.6%	6%	1.4	+424.5%

Hewlett Packard Enterprise (HPE) is a global technology firm that provides comprehensive solutions, empowering clients across the Americas, Europe, the Middle East, Africa, Asia Pacific, and Japan to efficiently capture, analyze, and utilize their data. The company's diverse product range features adaptable servers for various computing demands, including general-purpose, workload-optimized, and specific lines like HPE ProLiant rack and tower servers, HPE BladeSystem, and HPE Synergy. HPE also offers a full suite of storage solutions, from traditional tape and storage networking to advanced disk products such as HPE Modular Storage Arrays and HPE XP. Additionally, its portfolio includes specialized high-performance computing (HPC) offerings like HPE Apollo and Cray, alongside critical infrastructure platforms such as HPE Superdome Flex, HPE Nonstop, HPE Integrity, and HPE Edgeline. Through its HPE Aruba division, HPE delivers extensive networking capabilities, encompassing wired and wireless local area network (LAN) hardware—including Wi-Fi access points, switches, routers, and sensors—and a range of software and services for cloud management, network access control, analytics, and location services. HPE further provides professional and support services, along with flexible as-a-service and consumption models for its intelligent edge products. To streamline technology acquisition and deployment, HPE offers various financial services, including leasing, financing, IT consumption programs, and asset management. These services enable customers to procure complete IT solutions, spanning hardware, software, and services, from both HPE and other providers. The company strategically invests in communications and media solutions and has a key partnership with Striim, Inc., to deliver high-performance, mission-critical solutions with real-time analytics. HPE serves a broad clientele, including commercial and large enterprise groups in both the business and public sectors, reaching them through an extensive network of partners such as resellers, distributors, original equipment manufacturers (OEMs), independent software vendors (ISVs), system integrators (SIs), and advisory firms. Established in 1939, Hewlett Packard Enterprise Company is headquartered in Houston, Texas.

SECTOR Technology INDUSTRY Computer Hardware EXCHANGE NYSE MARKET CAP \$73.2B EMPLOYEES 67,000 (SEC-filed) CEO Antonio Fabio Neri IPO 2015-10-19
COUNTRY US
1701 East Mossy Oaks Road, Spring, TX 77389 · Tel 678 259 9860 · [hpe.com](https://www.hpe.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

55 / 100

Street mean **\$69.48** (21 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

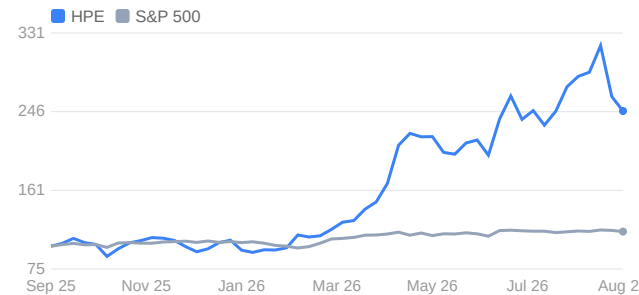
ROUTINE SELLING — LOW SIGNAL

\$57M sold / 6 mo, zero open-market buys

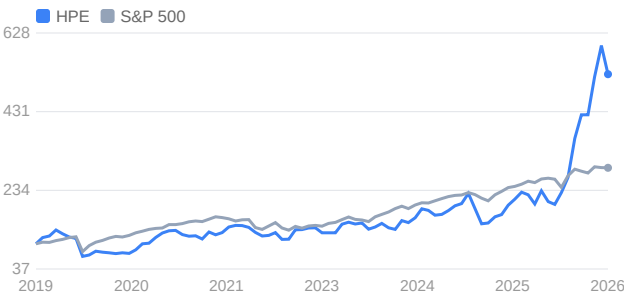
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **HPE +146.4%** · **S&P 500 +15.9%** · spread **+130.6pp**



7 Years vs S&P 500 · **HPE +424.5%** · **S&P 500 +189.9%** · spread **+234.7pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

55

OF 100

Score Breakdown

Profitability	41/100
Growth	76/100
Momentum	100/100
Quality	74/100
Earnings Quality	66/100
Balance Sheet	59/100
Value	52/100
Risk (safety)	30/100
Overall	55.5/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is not the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
WDC	70
P	63
NTAP	75
STX	85
SNDK	87
HPQ	43
HPE	55

IS Score Trend — quarterly



15 quarters, 23 Q1 to 26 Q3. Peak 55 in 26 Q3, latest 55 — +0 since. Fell in 1 of the last 4 quarters. Dashed line marks 40 on the 0-100 scale.

4 TWO READINGS

business vs price

BUSINESS QUALITY

55 / 100

IS Score 55.5 / 100 · +0.0 from peak of 55

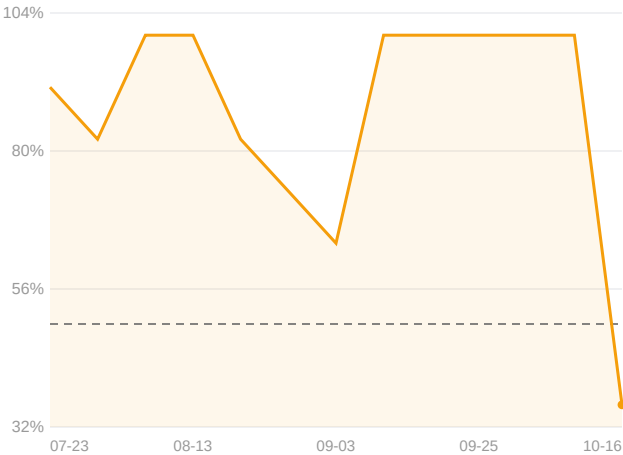


Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BEARISH

Technical Score 28 / 100 · Power -45 · 3 of 22 indicator votes bullish



Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 55, price structure 28 out of 100, so the business reads better than the price does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

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5 WHAT WOULD CHANGE OUR MIND falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 55.5	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 34 → 31 → 49 → 55	the direction matters more than the level
Technical vote share back above 50%	now 36%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,448 → now 1,448	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

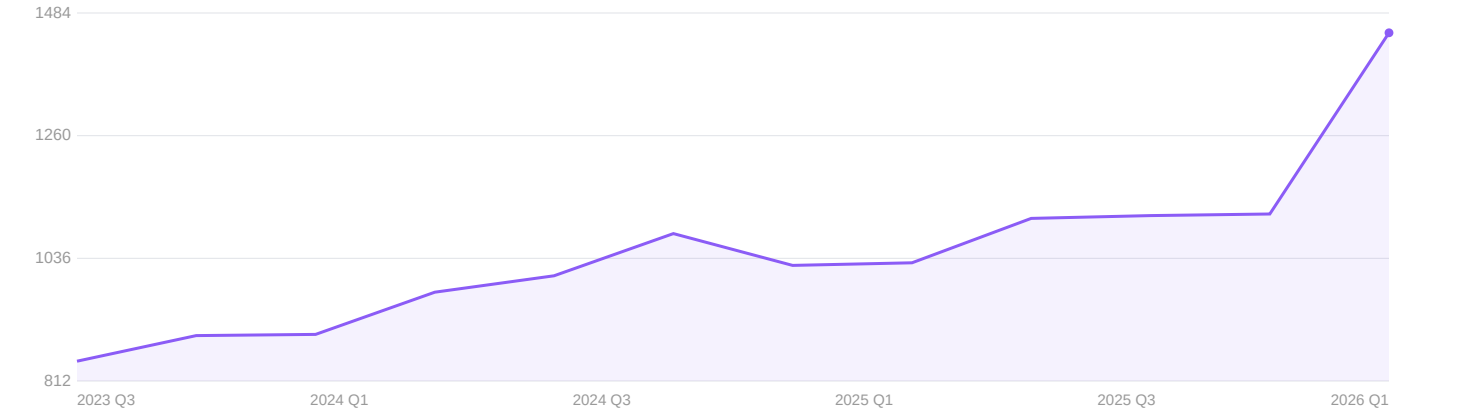
6 SMART MONEY CONFLUENCE EDGE · disclosure sources

SITE CONVERGENCE SCORE 1 of 4 top 66% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 0 buys none disclosed	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 1420 up / 1141 down net +279 funds			

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND 13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 1,448 · latest 1,448 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	1,448	1190.2M	\$52.6B	89.1%
2026 Q1	1,117	1200.1M	\$28.4B	89.8%
2025 Q4	1,114	1212.9M	\$29.8B	90.8%
2025 Q3	1,109	1155.3M	\$28.2B	86.5%
2025 Q2	1,028	1131.9M	\$23.0B	84.7%
2025 Q1	1,023	1157.5M	\$17.8B	86.6%
2024 Q4	1,081	1084.9M	\$24.0B	81.2%
2024 Q3	1,004	1079.9M	\$23.3B	80.8%
2024 Q2	974	1048.9M	\$22.4B	78.5%
2024 Q1	897	1067.2M	\$18.7B	79.9%
2023 Q4	895	1049.8M	\$17.4B	78.6%
2023 Q3	848	1052.3M	\$18.1B	78.8%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Neri Antonio F	director, President and CEO	2026-10-05	SELL	56,696	\$3.87M	1,375,697
Neri Antonio F	director, President and CEO	2026-10-05	SELL	193,304	\$13.20M	1,182,393
Hsu Christopher P	director	2026-09-30	A-Award	509	\$0.03M	749
Reiner Gary M	director	2026-09-30	A-Award	587	\$0.04M	587
Russo Patricia F	director	2026-09-30	A-Award	616	\$0.04M	368,831
Lane Raymond J.	director	2026-09-30	A-Award	509	\$0.03M	990,793
Rahim Rami	EVP, Pres GM Networking	2026-09-29	SELL	27,877	\$1.71M	881,712
Rahim Rami	EVP, Pres GM Networking	2026-09-29	SELL	6,579	\$0.40M	875,133

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	20	1,316,318	\$56.8M	Counted
M — Exercises (paired A/D)	16	683,441	\$0.3M	None — mechanics
F — Tax withholding	7	585,393	\$24.1M	None — compensation
G — Gifts	3	2,249,986	—	None
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$56.8M 20 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 CONGRESSIONAL TRADING EDGE · STOCK Act

MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Lisa C. McClain	House	SELL	\$1,001 - \$15,000	2025-10-31	2025-11-24
Lisa C. McClain	House	SELL	\$1,001 - \$15,000	2025-10-30	2025-11-24
Lisa C. McClain	House	BUY	\$1,001 - \$15,000	2025-10-30	2025-11-24

HOUSE 12-MO 4 trades 2 purchases	SENATE 12-MO 0 trades None purchases	COVERAGE STOCK Act filings 30-45 day disclosure lag	
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11 INSTITUTIONAL OWNERSHIP & 13F FLOW live 13F data

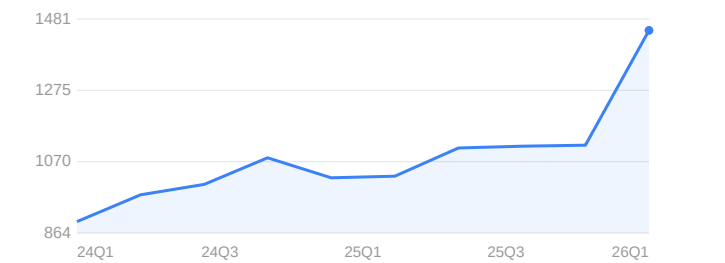
13F FILERS (LAST COMPLETE Q) 1,117	13F SHARES 1.20B 89.8% of shares out	NEW / CLOSED 141 / 116 positions, QoQ	INCREASED / REDUCED 432 / 340 positions, QoQ
PUT/CALL (13F) 1.08 option positions	FREE FLOAT 99.6% 1.32B sh		

2.8 · Largest Reporting 13F Managers

MANAGER	SHARES	VALUE
Perpetual Ltd	1.6M	\$102M
Assenagon Asset Management S.A.	1.4M	\$88M
Vontobel Holding Ltd.	1.0M	\$66M
Artemis Investment Management Llp	837,082	\$53M
Argent Capital Management Llc	514,892	\$33M
Cantor Fitzgerald Investment Advis	480,844	\$31M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

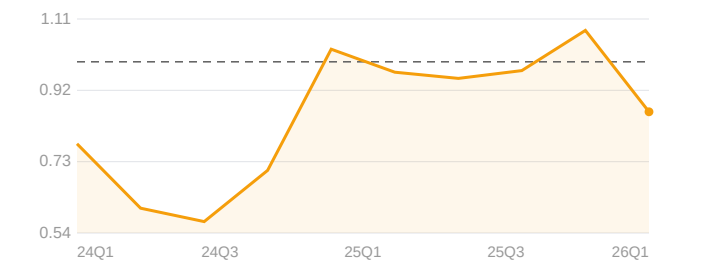
13F Filers Holding HPE — quarterly



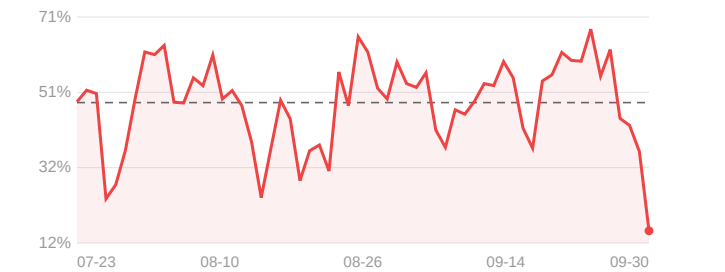
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.1%	\$2.6B
VTI	0.1%	\$2.6B
VTSAX	0.1%	\$2.6B
VSMPX	0.1%	\$2.6B
VFFSX	0.1%	\$2.2B
VOO	0.1%	\$2.2B

Institutional Put/Call — quarterly



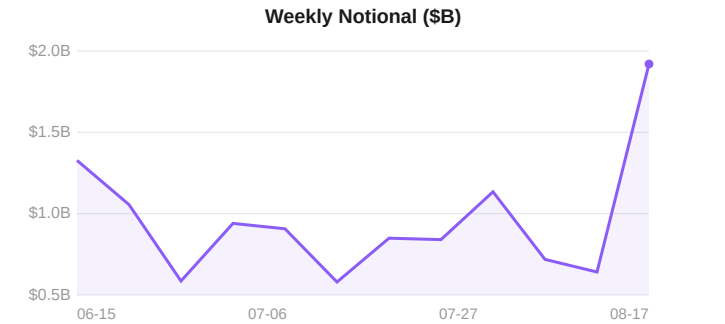
12 SHORT VOLUME — DAILY, 60 SESSIONS EDGE · live FINRA feed



Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 15.3% 2026-10-15	20-DAY AVG 50.3% 50-day 48.5%	TREND Rising 20d vs 50d	BY MARKET CENTER Q: 15% · N: 16% · B: 25% latest session
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13 DARK POOL ACTIVITY EDGE · live ATS data



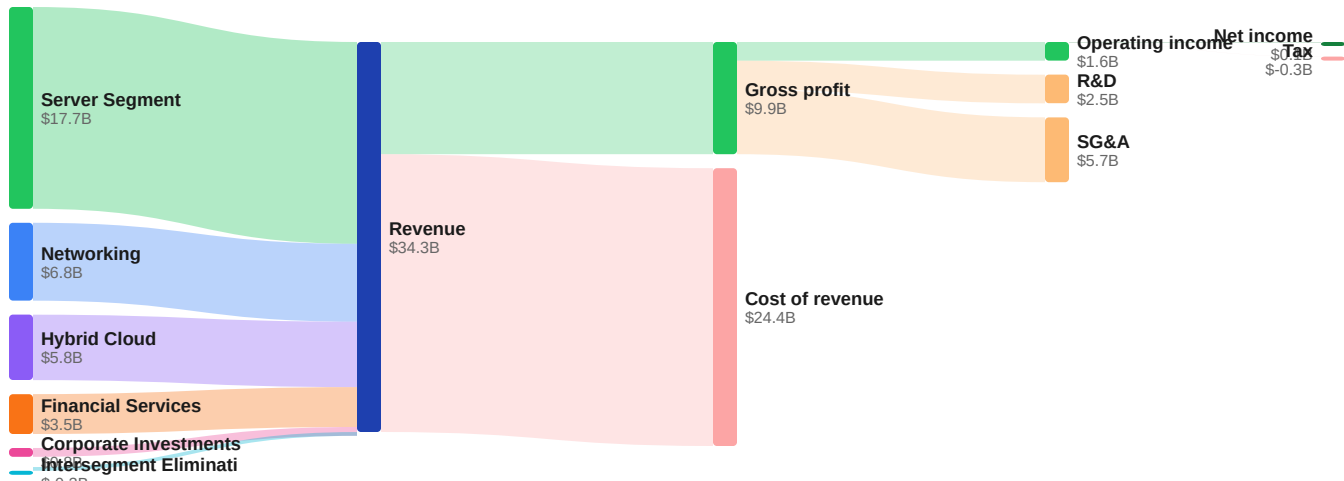
Where HPE Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	18.4M	140 sh
Ubsa Ubs Ats	11.2M	113 sh
Ebxl Level Ats	8.6M	65 sh
Mstx Ms Trajectory Cross (Ats-1)	7.9M	136 sh
Bids Bids Ats	6.2M	934 sh
Pure Purestream	5.6M	60 sh

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14 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of Hewlett Packard Enterprise Company revenue goes. All values FY2025 filings, live.

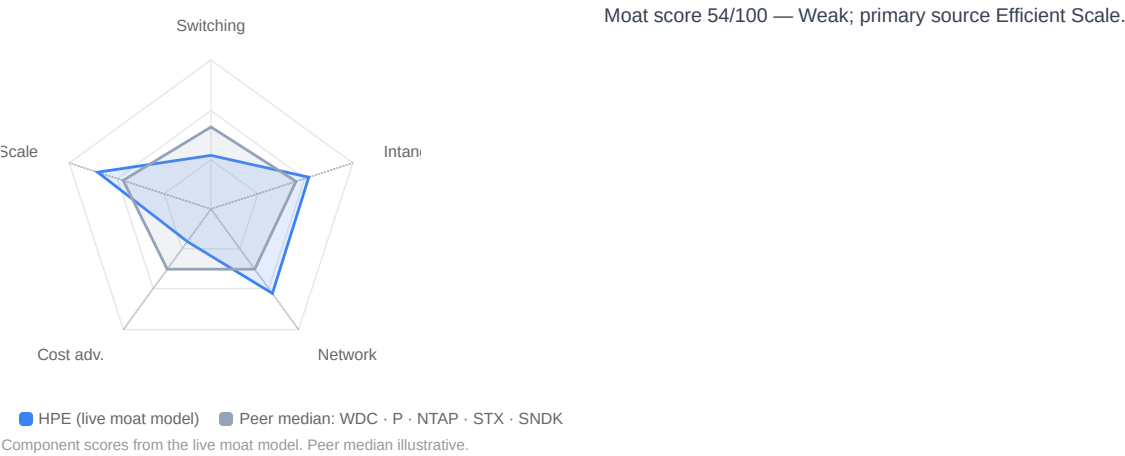
15 GEOGRAPHIC REVENUE

live segmentation

REGION	REVENUE	SHARE
Americas	\$15.8B	33%
UNITED STATES	\$13.4B	28%
EMEA	\$11.5B	24%
Asia Pacific and Japan	\$6.9B	15%

16 MOAT & COMPETITIVE POSITION

LIVE MODEL · 54/100 WEAK



3.8 · Employees (SEC filings)



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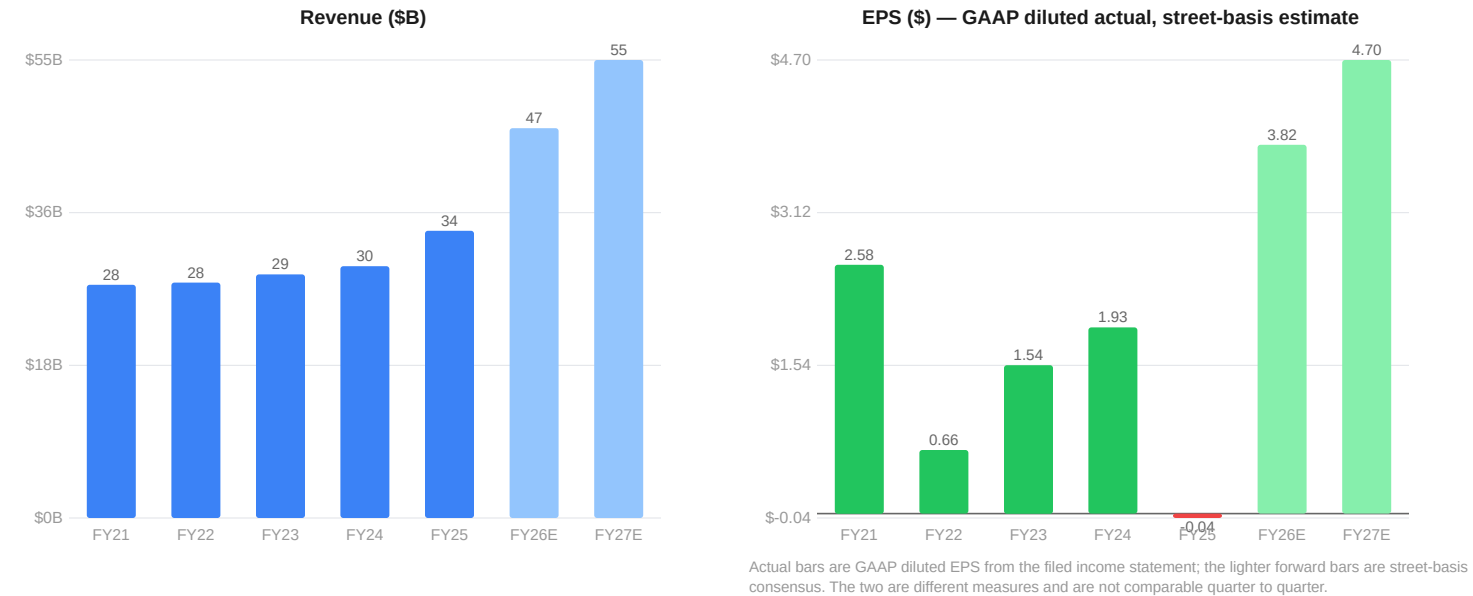
17 CORPORATE INFORMATION — KEY OFFICERS

67,000 employees

OFFICER	TITLE
Antonio Fabio Neri	Chief Executive Officer, President & Director
Rami Rahim	Executive VP, President & GM of Networking
Marie E. Myers	Executive Vice President & Chief Financial Officer
John F. Schultz	Executive Vice President and Chief Operating & Legal Officer

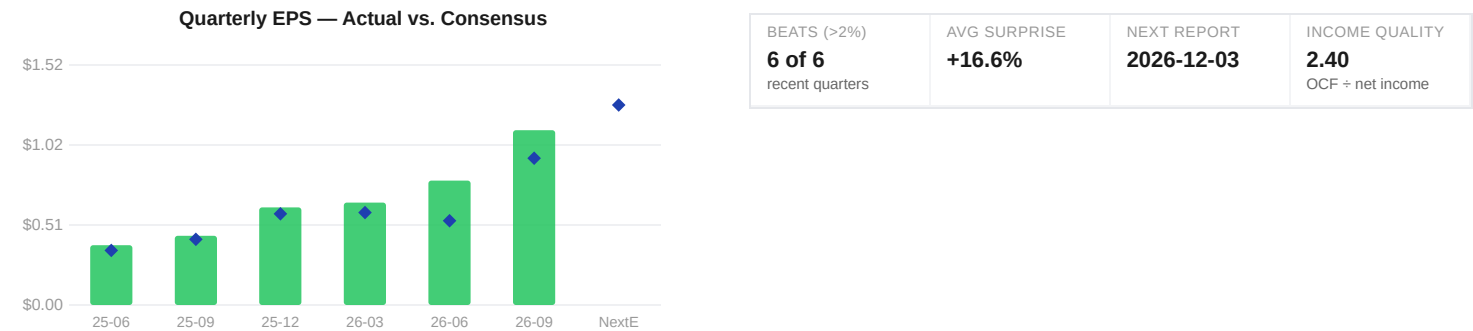
18 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus



19 ESTIMATE VS. ACTUAL & SURPRISES

live data



20 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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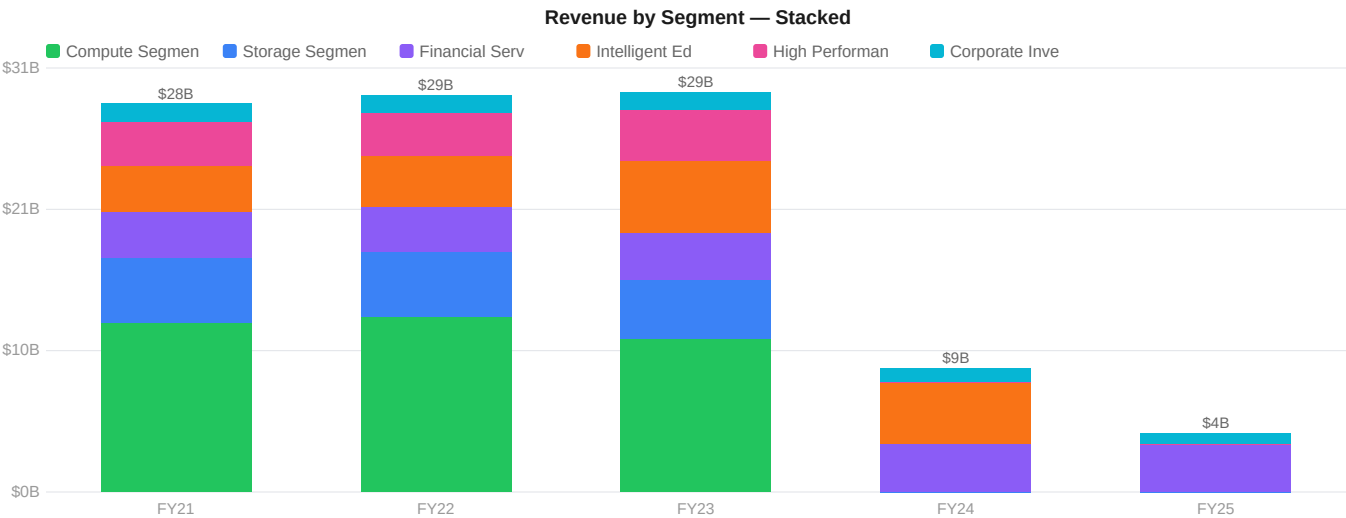
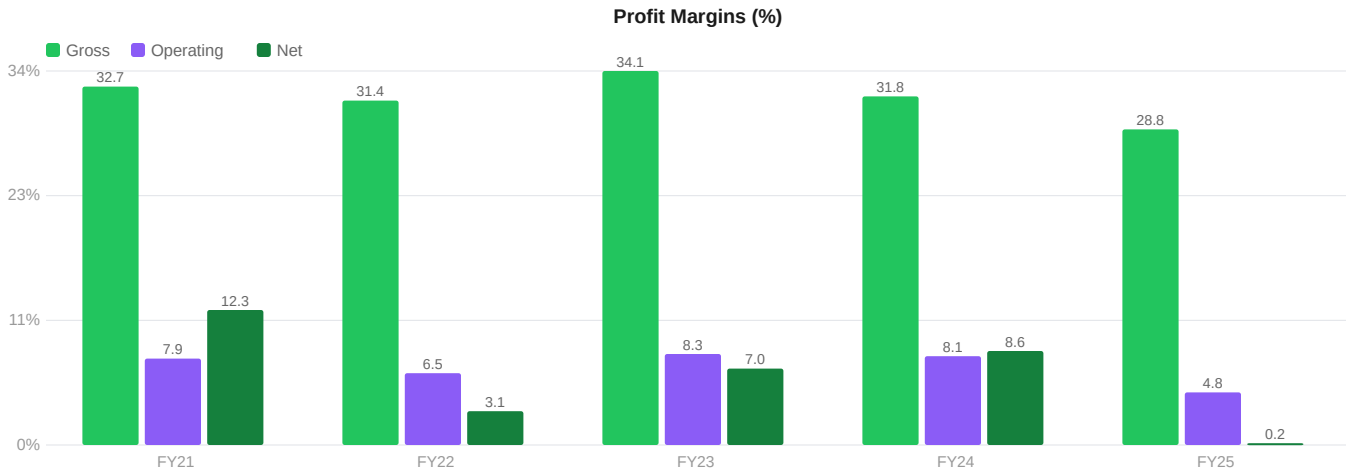
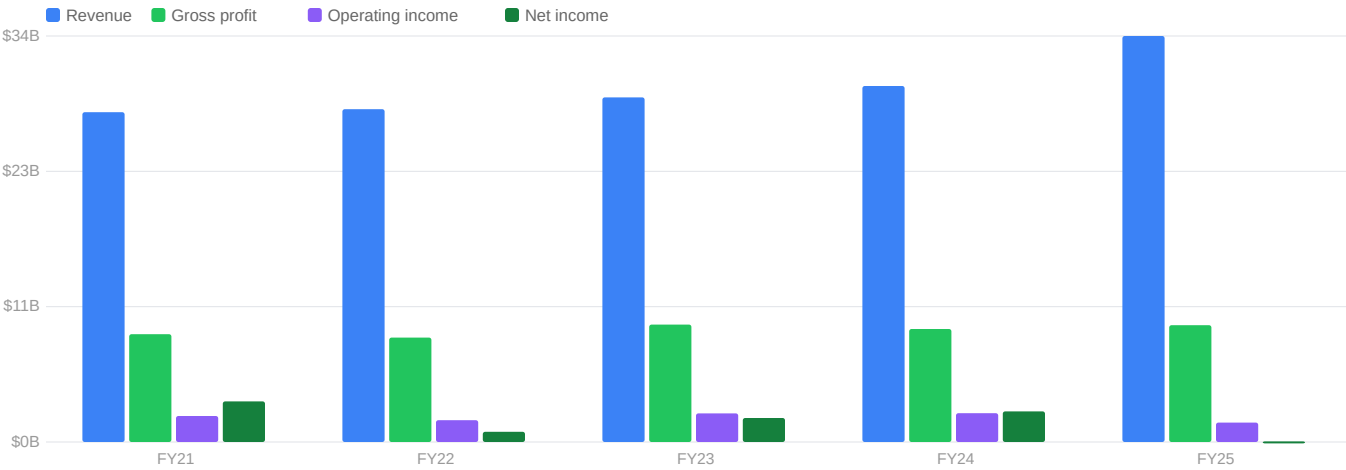
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

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INCOME TRENDS — 5 YEAR

live financials



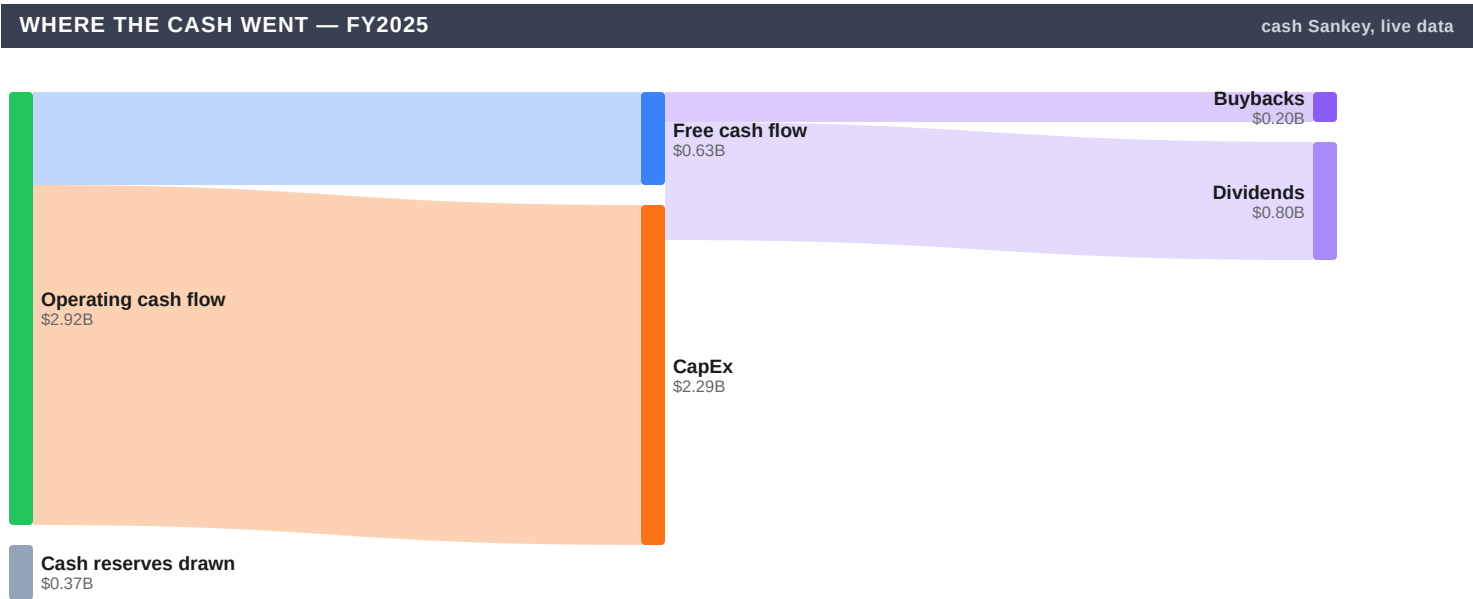
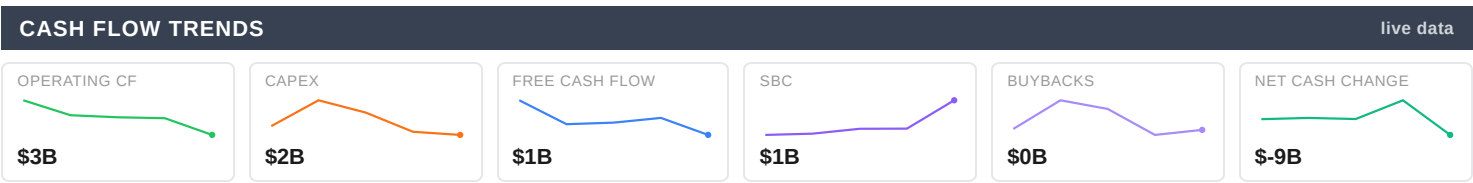
Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+3.4%	+0.9%	+3.6%	+3.3%	+14.1%
Gross profit	+13.1%	-3.1%	+12.4%	-3.7%	+3.3%
Operating income	+41.2%	-16.2%	+31.3%	+0.9%	-32.5%
Net income	-1164.3%	-74.7%	+133.3%	+27.4%	-97.8%

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21 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	27.9	28.1	29.1	30.1	34.3	
Cost of revenue	18.8	19.3	19.2	20.5	24.4	
Gross profit	9.1	8.8	9.9	9.6	9.9	
R&D expense	2.0	2.0	2.3	2.2	2.5	
SG&A expense	4.9	4.9	5.2	4.9	5.7	
Operating income	2.2	1.8	2.4	2.4	1.6	
EBITDA	6.3	4.4	4.8	5.6	2.6	
D&A	2.6	2.5	2.6	2.6	2.7	
Pretax income	3.6	0.9	2.2	3.0	-0.3	
Income tax	0.2	0.0	0.2	0.4	-0.3	
Net income	3.4	0.9	2.0	2.6	0.1	
Diluted EPS (\$)	2.58	0.66	1.54	1.93	-0.04	
Diluted shares (M)	1,330	1,322	1,316	1,337	1,324	



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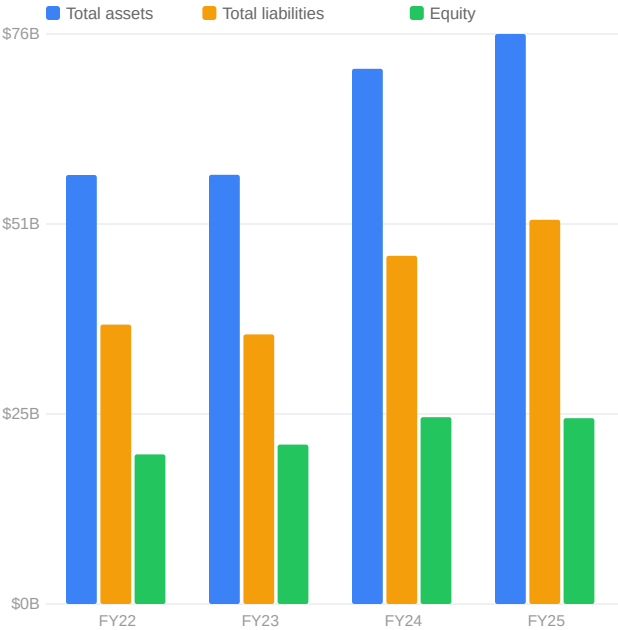
Balance Sheet — Full

\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	4.2	4.3	14.8	5.8	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	7.6	7.0	7.4	9.1	
Total current assets	20.5	18.9	33.5	25.0	
PP&E (net)	6.6	7.0	7.1	6.0	
Goodwill + intangibles	18.1	18.6	18.6	30.1	
Total assets	57.1	57.2	71.3	75.9	
Accounts payable	8.7	7.1	11.1	7.7	
Short-term debt	4.6	4.9	4.7	4.6	
Deferred revenue	3.5	4.0	4.2	5.4	
Total current liabilities	23.2	21.9	26.0	24.6	
Long-term debt	7.9	7.5	13.5	17.8	
Total liabilities	37.2	35.9	46.4	51.2	
Shareholders' equity	19.9	21.2	24.9	24.8	

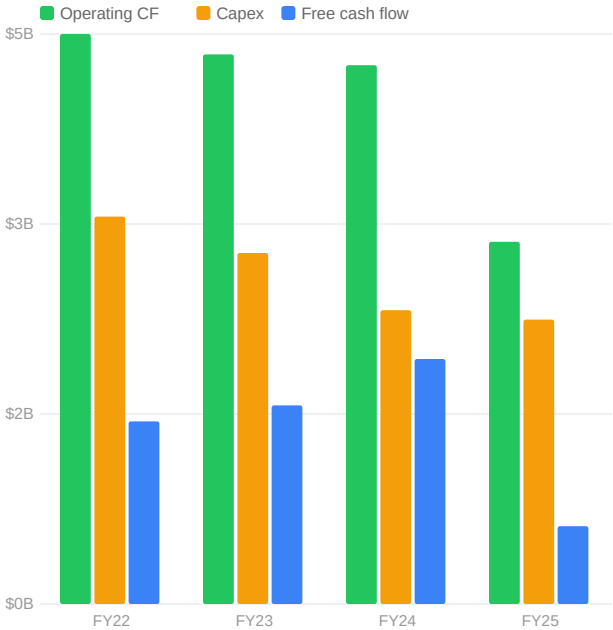
Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	0.9	2.0	2.6	0.1	
D&A	2.5	2.6	2.6	2.7	
Stock-based compensation	0.4	0.4	0.4	0.6	
Working capital change	(0.6)	(1.0)	(0.7)	(2.7)	
Operating cash flow	4.6	4.4	4.3	2.9	
Capital expenditures	(3.1)	(2.8)	(2.4)	(2.3)	
Investing cash flow	(2.1)	(3.3)	(0.1)	(13.2)	
Buybacks	(0.5)	(0.4)	(0.2)	(0.2)	
Dividends paid	(0.6)	(0.6)	(0.7)	(0.8)	
Debt issuance / (repay)	(0.6)	(0.2)	5.7	2.3	
Financing cash flow	(1.8)	(1.4)	6.3	1.0	
Free cash flow	1.5	1.6	2.0	0.6	

Balance Sheet Structure (\$B)



Cash Generation vs Capex (\$B)



Left: what the balance sheet is made of — the gap between the assets bar and the liabilities bar is book equity. Right: whether the capex bar is covered by the operating-cash bar; where it is not, the difference was funded externally and free cash flow goes negative.

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22 EXPANDED RATIO ANALYSIS (I)							live ratio engine · profitability · valuation
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	19.0%	4.4%	9.9%	11.2%	0.2%	11%	
ROA	6.1%	1.5%	3.5%	4.0%	0.1%	3.3%	
ROIC	6.9%	6.6%	7.2%	7.1%	3.1%	6.2%	
Gross margin	32.7%	31.4%	34.1%	31.8%	28.8%	36.0%	
Operating margin	7.9%	6.5%	8.3%	8.1%	4.8%	8.3%	
Net margin	12.3%	3.1%	7.0%	8.6%	0.2%	6.6%	
EBITDA margin	22.7%	15.7%	16.6%	18.5%	7.7%	14.9%	
FCF margin	12.1%	5.2%	5.5%	6.6%	6.6%	—	
VALUATION							
P/E	5.04	19.44	9.40	9.78	563.98	27.4	
P/B	0.87	0.85	0.90	1.02	1.30	2.8	
P/S	0.62	0.60	0.65	0.84	0.94	1.75	
P/FCF	5.13	11.47	11.89	12.77	14.11	17.6	
EV/EBITDA	4.31	5.93	5.43	5.29	18.55	13.9	
EV/Revenue	1.00	0.93	0.97	1.00	1.42	2.1	
Earnings yield	19.8%	5.1%	10.6%	10.2%	0.2%	3.74%	
FCF yield	19.5%	8.7%	8.4%	7.8%	7.1%	5.68%	
EXPANDED RATIO ANALYSIS (II)							leverage · solvency
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	0.91	0.88	0.87	1.29	1.01	1.11	
Quick ratio	0.69	0.66	0.66	0.99	0.76	0.72	
Debt / equity	0.73	0.68	0.64	0.80	0.91	0.76	
Debt / assets	25.3%	23.6%	23.6%	27.8%	29.5%	24.2%	
Net debt / EBITDA	1.64	2.11	1.77	0.87	6.32	2.24	
Interest coverage	13.63	1.82	—	16.22	-0.63	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.50	0.49	0.51	0.47	0.47	0.50	
Receivables turnover	5.09	7.37	8.23	9.33	5.56	4.2	
DSO (days)	72	50	44	39	66	87	
DPO (days)	120	150	151	162	140	271	
Cash conversion cycle	21	-8	-14	-12	31	-23	
GROWTH (YoY)							
Revenue growth	3.4%	0.9%	3.6%	3.3%	14.1%	—	
Net income growth	1164.3%	-74.7%	133.3%	27.4%	-97.8%	—	
EPS growth	1126.0%	-73.9%	129.9%	25.3%	-97.8%	—	
FCF growth	2455.9%	-56.3%	8.8%	23.4%	15.4%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	2.57	0.67	1.54	1.93	0.04	2.06	
Book value / share	14.96	15.33	16.11	18.56	18.65	19.85	
Revenue / share	20.87	21.69	22.13	22.49	25.90	31.35	
FCF / share	2.52	1.14	1.22	1.48	1.72	3.11	
Cash / share	2.99	3.21	3.25	11.10	4.36	4.65	
SHAREHOLDER RETURN & SCORES							
Buyback yield	1.2%	3.0%	2.2%	0.6%	0.6%	0.79%	
Altman Z-Score	0.81	0.69	0.82	0.98	0.78	1.4	
Piotroski F-Score	8	6	6	5	6	7/9	
Beneish M-Score	-2.61	-2.82	-2.80	-2.46	-2.33	-2.27	

23 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	7 / 9	Strong		
Altman Z-Score	1.4	Distress (<1.81)	Distress	
Income quality	2.40	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.27	Non-manipulator	vs -2.22 threshold	

24 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		1.05	Revenue stability	0.67
Interest burden		0.96	Earnings stability	0.01
Operating margin		6.5%	Earnings persistence	0.50
Asset turnover		0.52×	Revenue CAGR 3y	12.4%
Financial leverage		3.16×	EPS CAGR 3y	32.3%
= ROE		11%	FCF CAGR 3y	41.5%

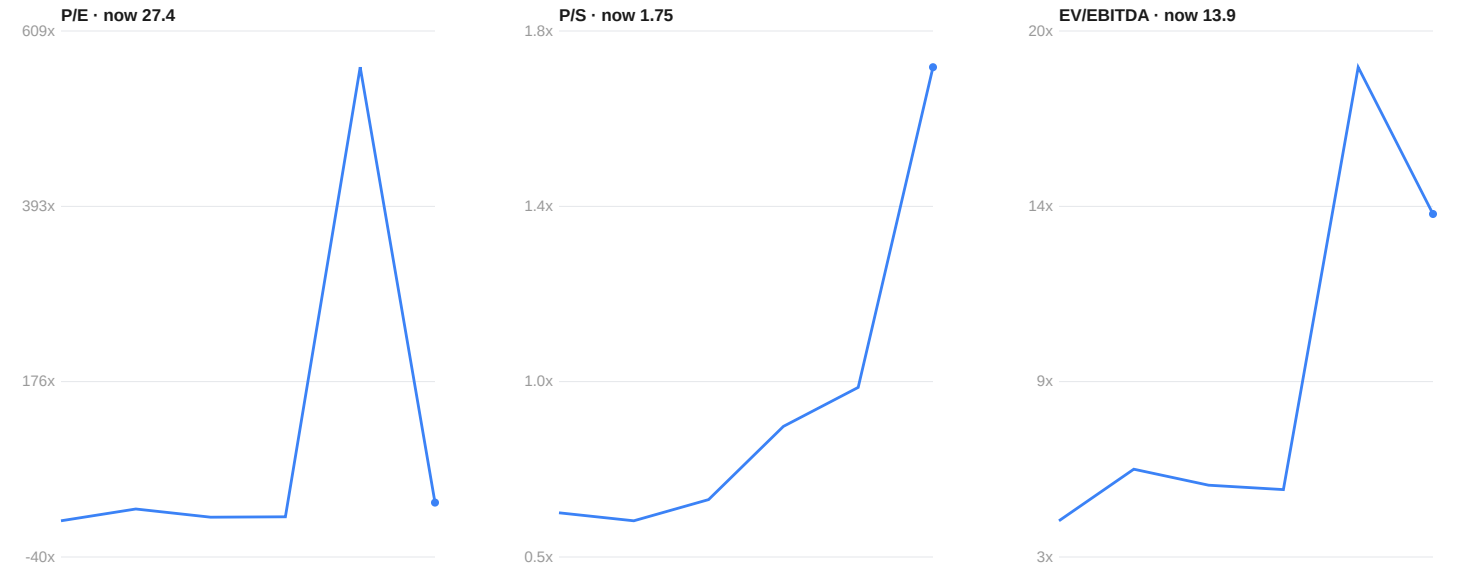
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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 0.79%	DIVIDEND YIELD 1.03%	TOTAL SHAREHOLDER RETURN 1.76% cash yield	SBC / REVENUE 1.9% dilution pressure
-------------------------------	--------------------------------	--	---

25 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



26 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
WDC	\$124.3B	12.2	133%	—	-2.7%	6/9	+163.9%
P	\$41.3B	163.2	18%	6.3%	+45.1%	6/9	+102.7%
NTAP	\$40.0B	28.4	115%	18.5%	+12.2%	7/9	+73.3%
STX	\$145.3B	43.9	372%	35.7%	+34.1%	8/9	+182.7%
SNDK	\$187.8B	16.7	92%	77.0%	+965.1%	7/9	—
HPQ	\$27.1B	11.3	-494%	4.2%	+8.1%	7/9	—
ANET	\$223.2B	55.1	31%	40.0%	+32.6%	5/9	—
SMCI	\$20.8B	8.7	21%	10.6%	+77.8%	5/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

27 ANALYST CONSENSUS & ESTIMATES live consensus

Hold

40 Analysts



MEAN TARGET (QTR) \$69.48 21 targets	TARGET VS. PRICE +26.0% last-quarter mean	NEXT REPORT 2026-12-03 street \$1.27
---	--	---

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$46.56B	\$46.98B / \$46.16B	\$3.82	\$3.93 / \$3.73	12
FY2027	\$54.71B	\$56.86B / \$53.29B	\$4.70	\$5.30 / \$4.45	12
FY2028	\$59.19B	\$62.97B / \$53.71B	\$5.40	\$7.19 / \$4.50	6

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28 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$72.00	+30.6%	9
Last Quarter	\$69.48	+26.0%	21
Last Year	\$60.23	+9.3%	47
All Time	\$39.68	-28.0%	95

Rolling mean of published targets vs. last close \$55.13. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

B-

DCF

2/5

ROE

3/5

ROA

3/5

DEBT/EQ

1/5

P/E

2/5

P/B

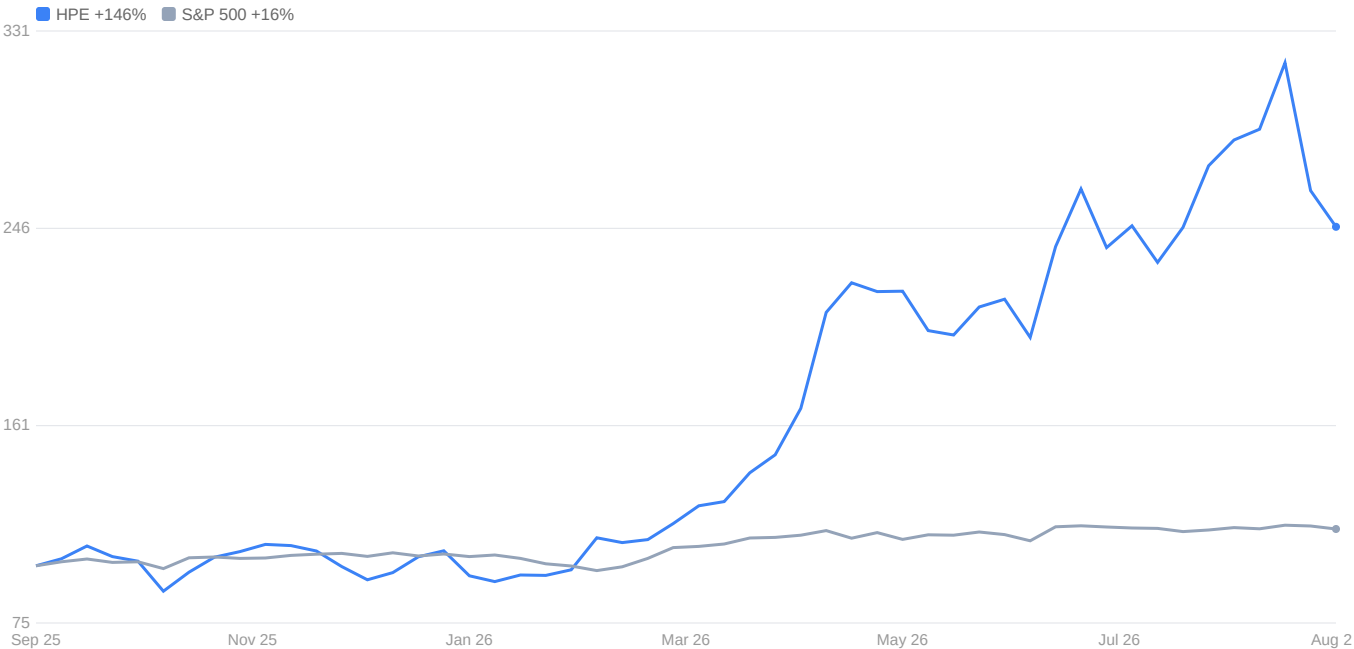
3/5

Independent quant composite as of 2026-10-16; components scored 1–5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

29 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set

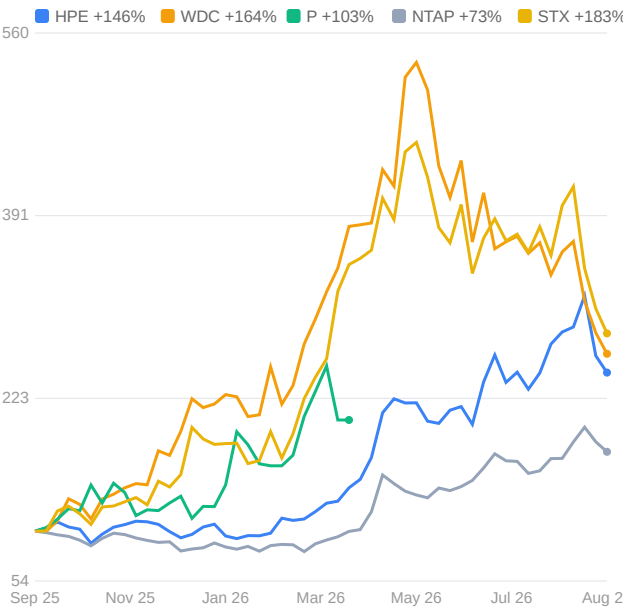
HPE +146.4% vs S&P 500 +15.9% — spread +130.6pp



Sector — XLK +29.0%



Peer Set — indexed to 100



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,20) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$65.24	-10.11	-15.50%	Below
SMA 50	\$59.34	-4.21	-7.09%	Below
SMA 200	\$39.02	+16.11	+41.29%	Above
EMA 9	\$63.90	-8.77	-13.72%	Below
EMA 21	\$63.87	-8.74	-13.68%	Below
EMA 50	\$59.60	-4.47	-7.50%	Below
EMA 200	\$43.81	+11.32	+25.84%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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30 TECHNICAL POWER SCORE

EDGE · site engine · 28/100 composite

TECHNICAL VERDICT

BEARISH

Power Score -45

3 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

30

9

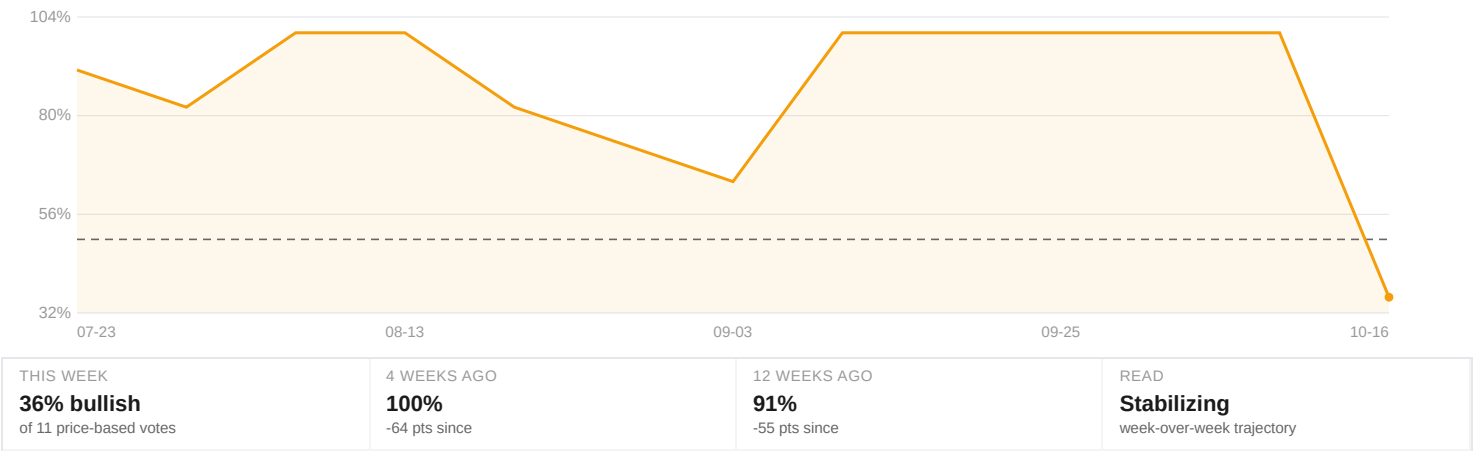
19

67

38

BEARISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



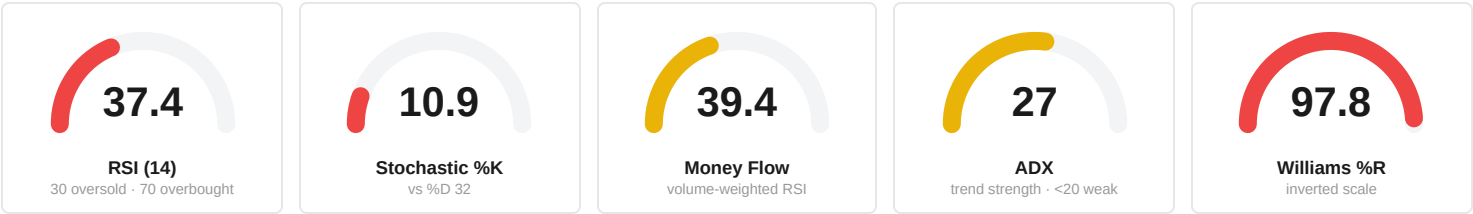
INDICATOR VOTE GRID

3 bull / 19 bear

● Price vs SMA 20	\$65.24	● Price vs SMA 50	\$59.34	● Price vs SMA 200	\$39.02
● EMA 9/21 Cross	63.9/63.9	● SMA 50/200	Golden	● ADX Direction	ADX 27
● Supertrend	\$69	● Parabolic SAR	\$72	● SMA Slope	-0.280
● RSI	37.4	● Stochastic K/D	11/32	● StochRSI K/D	-0/7
● Williams %R	-98	● CCI	-158	● TSI vs Signal	9.1
● CMO	-25.2	● ROC	-20.48%	● OBV Signal	Distrib
● Chaikin MF	-0.120	● MFI	39	● Force Index	-46M
● Elder Ray Bull	-5.66				

INDICATOR GAUGES

site technicals-tab style



31 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$58.49 / \$60.34 / \$62.05	S1 / S2	\$56.78 / \$54.93
Bollinger (20,2)	\$55.65 – \$74.84	Squeeze	Off
52-wk range	\$19.81 – \$73.56	Off 52-wk high	-25.1%
ATR (14)	\$3.95 (7.2%)	Historical vol	62.3%

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32 SEASONALITY — 11-YEAR AVERAGES

live model · win rates shown

-1.0% Jan 45%	+0.5% Feb 36%	+1.7% Mar 55%	-1.7% Apr 40%	+0.5% May 60%	+3.0% Jun 60%	+3.0% Jul 70%	+2.1% Aug 60%	+1.6% Sep 60%	-1.8% Oct 27%	+4.0% Nov 64%	+1.0% Dec 55%
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Sample: 11 years — treat short histories as suggestive, not statistical.

33 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	HPE	S&P 500
Weekly volatility (σ , 1y)	7.85%	1.83%
Best / worst week (1y)	+24.7% / -17.4%	—
Max drawdown (5y, monthly)	-49.2%	—
1-week VaR (95%)	-11.2%	—
Beta (5y)	1.44	1.00

34 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

HPE EQUITY WEATHER (LIVE)

RAINY · -38

Trend

Momentum

Volume

Volatility

Breadth

-15

-64

-33

-60

-17

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average

35 NEWS SENTIMENT — WEEKLY

live Glauxie-scored feed



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36 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Rainy

OVERALL	TREND	MOMENTUM	VOLUME
-37.8	-15.5	-63.5	-32.8
-15.4 vs industry	+5.1 vs industry	-29.4 vs industry	-31.8 vs industry

READING	HPE	COMPUTER HARDWARE N=357	TECHNOLOGY N=6,969	ALL US SYMBOLS N=70,435
Overall	-37.8	-22.4	-20.7	-20.5
Trend	-15.5	-20.6	-20.8	-21.3
Momentum	-63.5	-34.1	-28.5	-15.8
Volume	-32.8	-1.0	+0.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

37 EXECUTIVE COMPENSATION

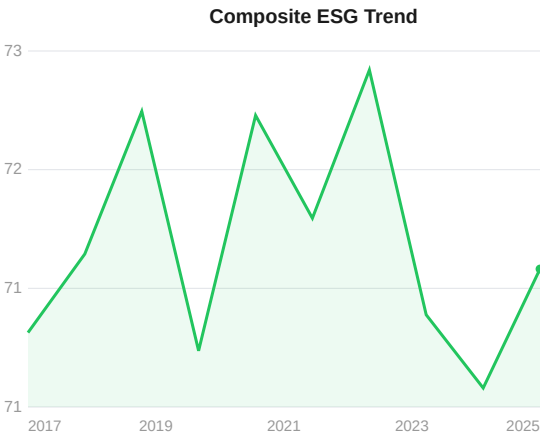
live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Antonio F. Neri President and Chief Executiv	\$23.5M	94% equity+incentive
Rami Rahim Executive Vice President, Preside	\$16.5M	98% equity+incentive
Marie E. Myers Executive Vice President, Chi	\$11.8M	88% equity+incentive
John F. Schultz Executive Vice President, Ch	\$10.3M	92% equity+incentive
Fidelma M. Russo Executive Vice President, G	\$8.4M	91% equity+incentive

38 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	78
Social	72
Governance	67
Composite ESG	72



39 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

40 DISCLOSURES

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41 DATA PROVENANCE FOR THIS REPORT			sources · coverage · method
DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT	
Price & volume	market_db.historical_prices	52 rows	
Fundamentals	income_statements_annual	6 rows · 2020 to 2025	
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-08-25 to 2026-09-02	
Analyst estimates	dim/forward_estimates	3 rows · 2026-10-31 to 2028-10-31	
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	44 rows · 2006 to 2026	
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-07-22 to 2026-10-05	
Proposed sales (Form 144)	edgar/form144	not present for this symbol	
Beneficial ownership (13D/G)	edgar/13dg	not present for this symbol	
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15	
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31	
ETF & fund holding	etf_holdings_changelog (30d)	1 record	
Peer set	stock_peers_dynamic	8 rows	
Industry medians	industry_medians	1 record	
Congressional trades	congress_db (House + Senate)	1 record	
ESG	fact/esg_disclosures	1 record	

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.