

HP Inc. (HPQ)

Technology / Computer Hardware · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$30.01	\$27.1B	\$36.23	11.3	19.8%	-727%	7/9	+16.0%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	13.1M	\$17.56	0.46	4.1%	22%	1.6	+106.5%

HP Inc. is a global technology company specializing in personal computing devices, imaging and printing solutions, and a variety of related technologies, software, and support services, serving clients both in the United States and worldwide. Its operations are structured into three main divisions: Personal Systems, Printing, and Corporate Investments. The Personal Systems segment offers a broad array of computing hardware, including desktop and laptop personal computers for both business and individual consumers, along with specialized workstations, thin clients, commercial mobile devices, retail point-of-sale systems, displays, and various peripherals. This division also encompasses essential software, support, and associated services. The Printing division focuses on delivering printer hardware for both general consumers and commercial clients, alongside a full suite of supplies, comprehensive print solutions, and related services. Finally, the Corporate Investments segment is dedicated to fostering innovation through HP Labs, incubating new business ventures, and managing various investment projects. HP's extensive client base spans individual end-users, small and medium-sized enterprises (SMEs), and major corporations, reaching diverse sectors such as government, healthcare, and education. Established in 1939, the company initially operated as Hewlett-Packard Company before rebranding to HP Inc. in October 2015. Its corporate headquarters are located in Palo Alto, California.

SECTOR Technology INDUSTRY Computer Hardware EXCHANGE NYSE MARKET CAP \$27.1B EMPLOYEES 55,000 (SEC-filed) CEO Bruce Dale Broussard IPO 1957-11-06
COUNTRY US
1501 Page Mill Road, Palo Alto, CA 94304 · Tel 650 857 1501 · www-redirect.ext.hp.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

43 / 100

Street mean \$29.60 (5 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

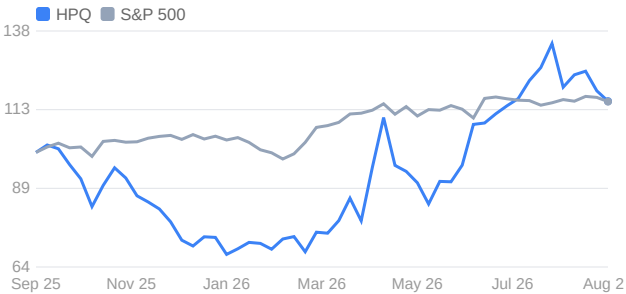
ROUTINE SELLING — LOW SIGNAL

\$4M sold / 6 mo, zero open-market buys

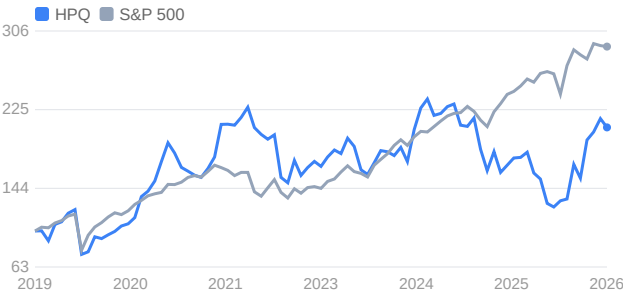
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · HPQ +16.0% · S&P 500 +15.9% · spread +0.1pp



7 Years vs S&P 500 · HPQ +106.5% · S&P 500 +189.9% · spread -83.3pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE live IS factor model

INSIDERSTREET
SCORE

43

OF 100

Score Breakdown

Profitability	18/100
Growth	51/100
Momentum	71/100
Quality	59/100
Earnings Quality	71/100
Balance Sheet	43/100
Value	68/100
Risk (safety)	30/100
Overall	43.0/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is not the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
SMCI	31
NTAP	75
P	63
LOGI	82
IONQ	39
HPE	55
HPQ	43

IS Score Trend — quarterly



4 TWO READINGS business vs price

BUSINESS QUALITY

43 / 100

IS Score 43.0 / 100 · -14.4 from peak of 57

Quarter	Business Quality
23 Q1	33
23 Q2	35
23 Q3	42
23 Q4	55
24 Q1	56
24 Q2	57
24 Q3	45
24 Q4	44
25 Q1	34
25 Q2	38
25 Q3	39
25 Q4	45
26 Q1	43

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BEARISH

Technical Score 31 / 100 · Power -38 · 7 of 22 indicator votes bullish

Date	Price Structure
07-23	105%
08-13	105%
09-03	74%
09-25	44%
10-16	13%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit below the midpoint — business quality at 43 and price structure at 31 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 43.0	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 38 → 38 → 45 → 43	the direction matters more than the level
Technical vote share back above 50%	now 18%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,170 → now 1,084	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

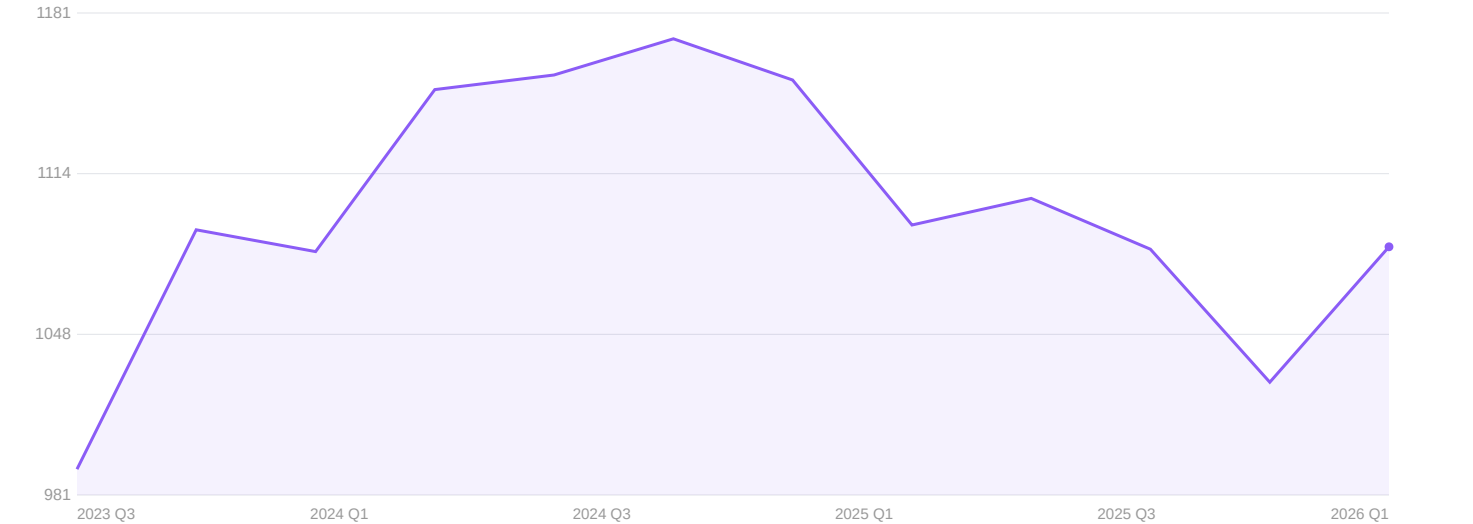
6 SMART MONEY CONFLUENCE EDGE · disclosure sources

SITE CONVERGENCE SCORE 2 of 4 top 13% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 0 buys none disclosed	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 1090 up / 970 down net +120 funds	INSTITUTIONS ADDED (13F) 56 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND 13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 1,170 · latest 1,084 (-86 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	1,084	845.8M	\$18.1B	92.0%
2026 Q1	1,028	838.6M	\$16.0B	91.2%
2025 Q4	1,083	803.0M	\$17.6B	87.4%
2025 Q3	1,104	756.5M	\$20.7B	82.3%
2025 Q2	1,093	749.3M	\$18.6B	81.5%
2025 Q1	1,153	750.7M	\$21.0B	81.7%
2024 Q4	1,170	757.8M	\$24.5B	82.5%
2024 Q3	1,155	769.1M	\$27.7B	83.7%
2024 Q2	1,149	754.3M	\$26.1B	82.1%
2024 Q1	1,082	752.6M	\$22.5B	81.9%
2023 Q4	1,091	757.0M	\$22.7B	82.4%
2023 Q3	992	775.8M	\$20.3B	84.4%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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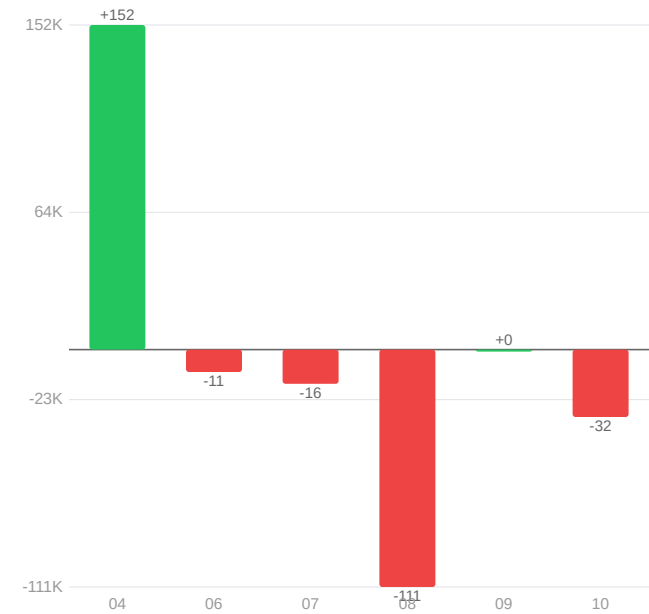
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Mcquarrie David P.	Chief Commercial Officer	2026-10-02	SELL	31,572	\$1.01M	8,008
Francisco Ma. Fatima	director	2026-09-01	GIFT	12,176	—	0
Francisco Ma. Fatima	director	2026-09-01	GIFT	12,176	—	12,176
Mcquarrie David P.	Chief Commercial Officer	2026-08-07	SELL	21,048	\$0.63M	39,580
Parkhill Karen L	Chief Financial Officer	2026-08-05	EXERCISE	166,746	—	268,880
Parkhill Karen L	Chief Financial Officer	2026-08-05	TAX W/H	69,173	\$1.97M	199,707
Parkhill Karen L	Chief Financial Officer	2026-08-05	EXERCISE	166,746	—	152,672
Mcquarrie David P.	Chief Commercial Officer	2026-08-04	SELL	10,524	\$0.29M	60,628

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	7	139,888	\$3.6M	Counted
M — Exercises (paired A/D)	5	320,624	\$1.4M	None — mechanics
F — Tax withholding	2	74,686	\$2.1M	None — compensation
G — Gifts	1	12,176	—	None
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$3.6M 7 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-10-02	David Mcquarrie	31,572	\$1.0M
2026-08-07	David Mcquarrie	21,048	\$0.6M
2026-08-05	David Mcquarrie	10,524	\$0.3M
2026-08-03	David Mcquarrie	10,524	\$0.3M
Trailing 12 mo	13 filings	314,689	\$8M

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11 13D / 13G STAKES					COND
FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES	
2026-04-30	SCHEDULE 13G	Vanguard Capital Management	7.52%	68.8M sh	
2026-04-29	SCHEDULE 13G	Vanguard Portfolio Management	6.30%	57.7M sh	
2026-04-07	SCHEDULE 13G/A	BlackRock, Inc.	10.90%	99.5M sh	
2026-03-27	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change	

12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-01-29	2026-02-10
Rob Bresnahan	House	SELL	\$1,001 - \$15,000	2025-04-08	2025-04-29
Robert P. Bresnahan	House	SELL	\$1,001 - \$15,000	2025-04-07	2025-04-29
John Boozman	Senate	SELL	\$1,001 - \$15,000	2025-01-28	2025-02-08
John Boozman	Senate	SELL	\$1,001 - \$15,000	2025-01-28	2025-02-07
John Boozman	Senate	SELL	\$1,001 - \$15,000	2025-01-28	2025-02-07
HOUSE 12-MO 1 trades 0 purchases		SENATE 12-MO 0 trades None purchases	COVERAGE STOCK Act filings 30-45 day disclosure lag		

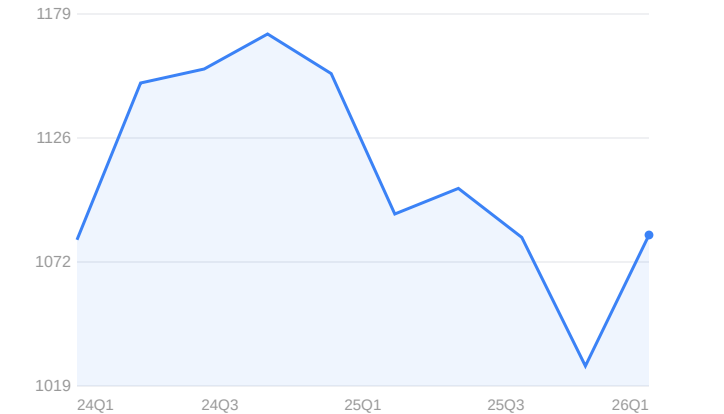
13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 1,028	13F SHARES 839M 91.2% of shares out	NEW / CLOSED 129 / 164 positions, QoQ	INCREASED / REDUCED 380 / 357 positions, QoQ	
PUT/CALL (13F) 0.93 option positions	FREE FLOAT 99.7% 899M sh			

2.8 · Largest Reporting 13F Managers

MANAGER	SHARES	VALUE
Wedge Capital Management L L P/Nc	2.1M	\$67M
Assenagon Asset Management S.A.	1.7M	\$52M
Oslo Pensjonsforsikring As	1.4M	\$45M
Cantor Fitzgerald Investment Advis	704,367	\$22M
Wealth Enhancement Advisory Servic	432,918	\$13M
Counterpoint Mutual Funds Llc	318,891	\$10M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

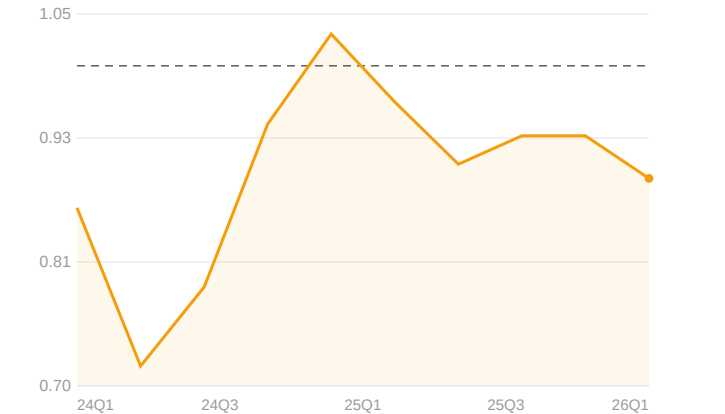
13F Filers Holding HPQ — quarterly



2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$895M
VSMPX	0.0%	\$895M
VTSAX	0.0%	\$895M
VTI	0.0%	\$895M
VFFSX	0.0%	\$751M
VFINX	0.0%	\$751M

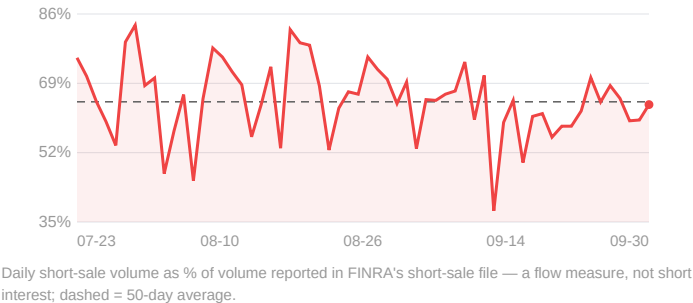
Institutional Put/Call — quarterly



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14 SHORT VOLUME — DAILY, 60 SESSIONS

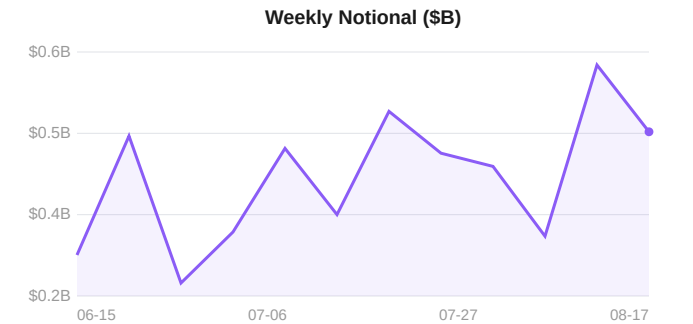
EDGE · live FINRA feed



LATEST SESSION	20-DAY AVG	TREND	BY MARKET CENTER
63.7% 2026-10-15	61.2% 50-day 64.4%	Falling 20d vs 50d	Q: 65% · N: 46% · B: 43% latest session

15 DARK POOL ACTIVITY

EDGE · live ATS data

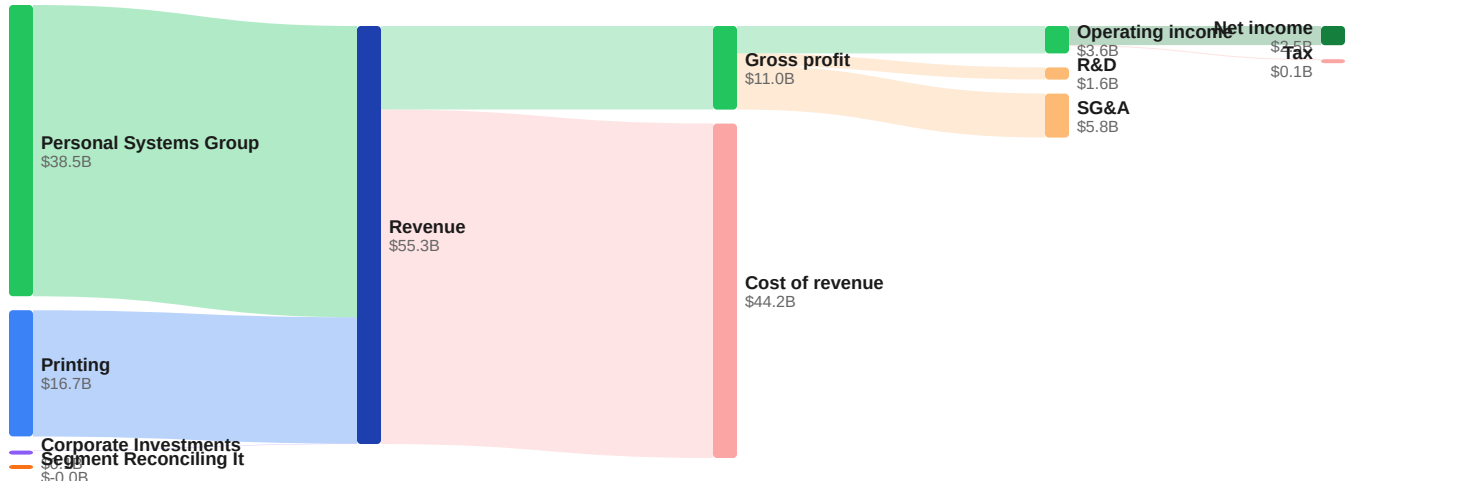


Where HPQ Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	17.4M	138 sh
Mstx Ms Trajectory Cross (Ats-1)	11.8M	167 sh
Ubsa Ubs Ats	10.7M	112 sh
Ebxl Level Ats	9.8M	61 sh
Pure Purestream	7.3M	57 sh
Bids Bids Ats	6.2M	798 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



17 GEOGRAPHIC REVENUE

live segmentation

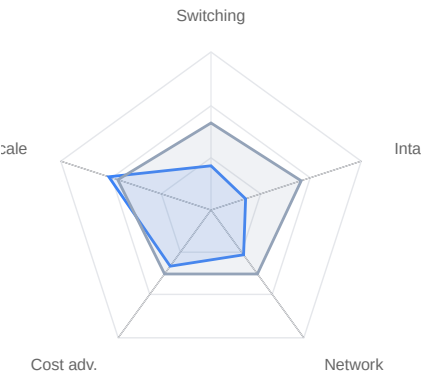
REGION	REVENUE	SHARE
Americas	\$23.5B	43%
EMEA	\$18.6B	34%
Asia Pacific	\$13.2B	24%

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18 MOAT & COMPETITIVE POSITION

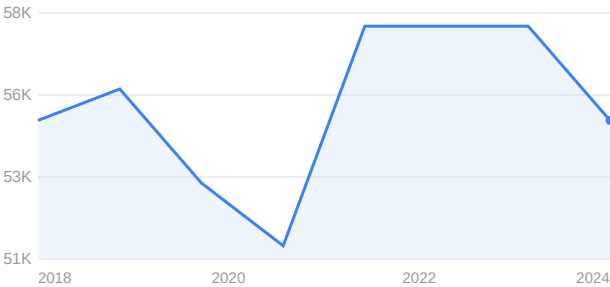
LIVE MODEL · 37/100 NONE

Moat score 37/100 — None; primary source Efficient Scale.



HPQ (live moat model) Peer median: SMCI · NTAP · P · LOGI · IONQ
Component scores from the live moat model. Peer median illustrative.

3.8 · Employees (SEC filings)



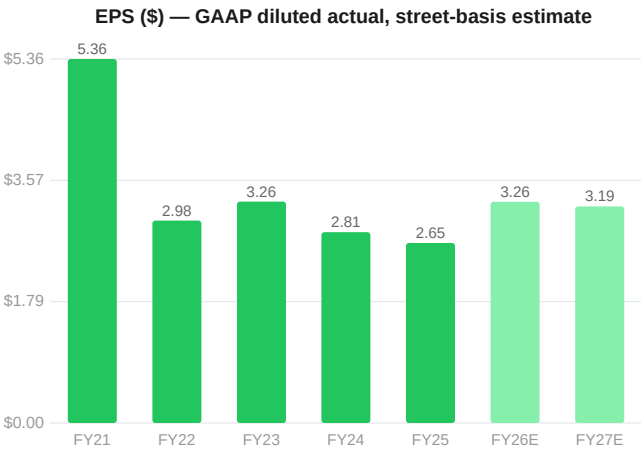
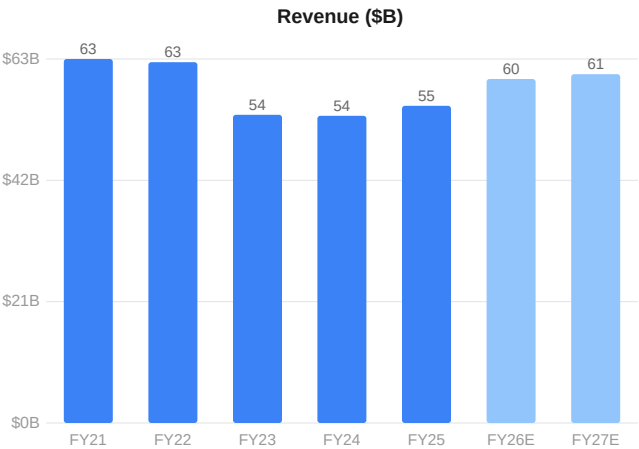
19 CORPORATE INFORMATION — KEY OFFICERS

55,000 employees

OFFICER	TITLE
Karen L. Parkhill	Chief Financial Officer
Tuan Tran	President of Technology & Innovation
Julie Jacobs	Chief Legal Officer & General Counsel
David McQuarrie	Chief Commercial Officer

20 REVENUE & EPS — HISTORY AND ESTIMATES

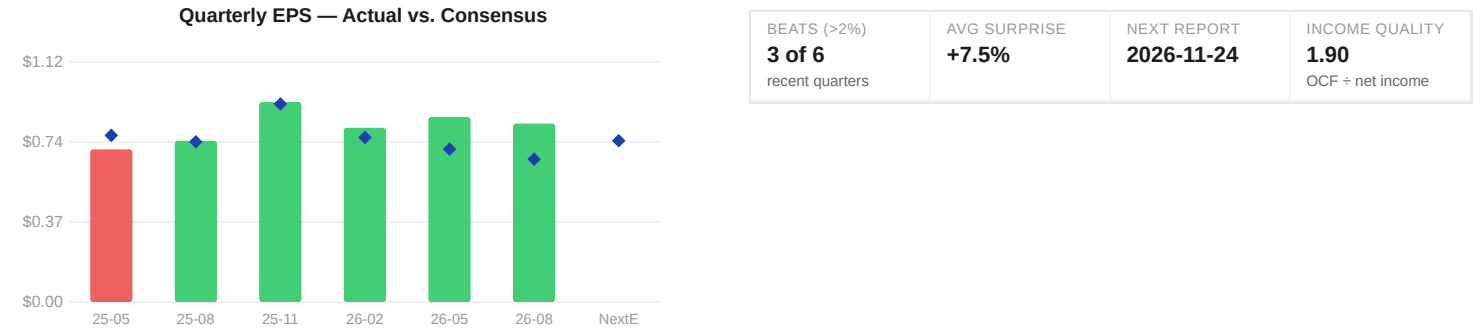
live consensus



Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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21 ESTIMATE VS. ACTUAL & SURPRISES live data

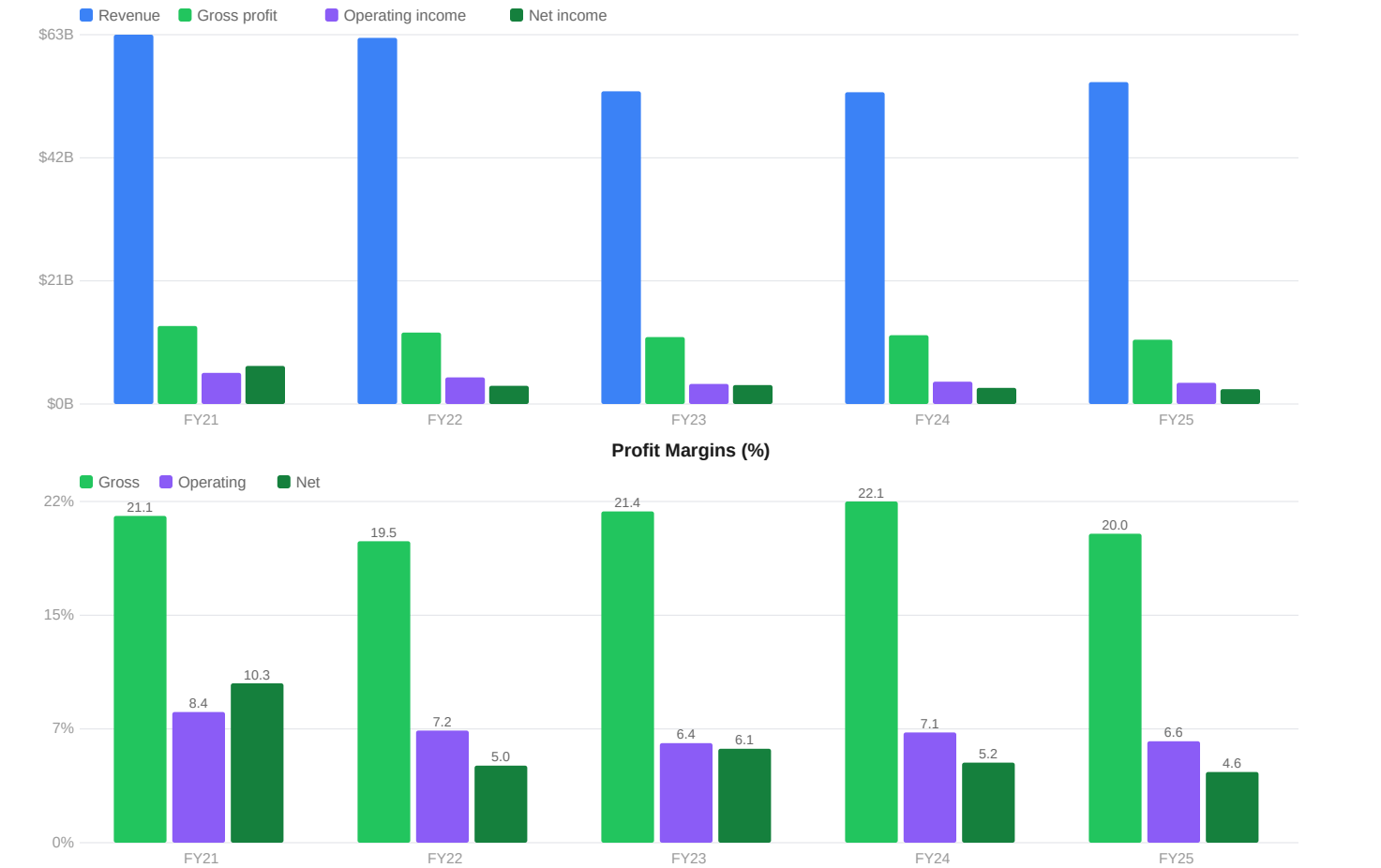


22 REPORTED VS. CONSENSUS — FULL HISTORY 0 quarters · live data

BEAT RATE —% 0 of 0 quarters		CURRENT STREAK 0 longest 0		AVG EPS SURPRISE —% median —%		SURPRISE TREND — last 4 vs prior 4	
PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE	

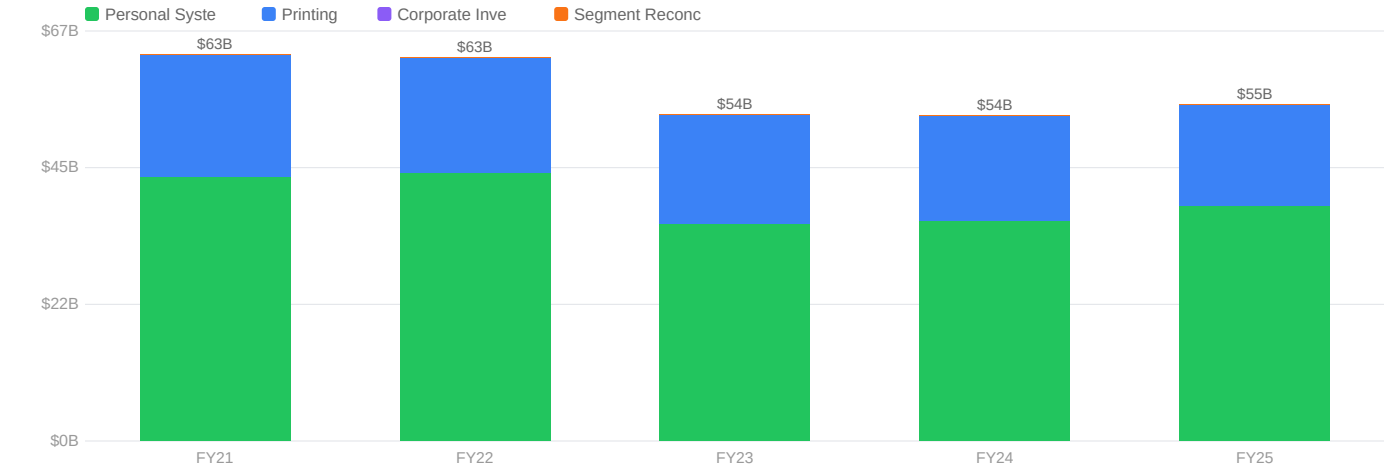
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEAR live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+12.0%	-0.9%	-14.6%	-0.3%	+3.2%
Gross profit	+28.7%	-8.5%	-6.2%	+2.7%	-6.5%
Operating income	+55.7%	-14.9%	-24.2%	+10.5%	-5.1%
Net income	+132.4%	-52.1%	+4.2%	-15.0%	-8.9%

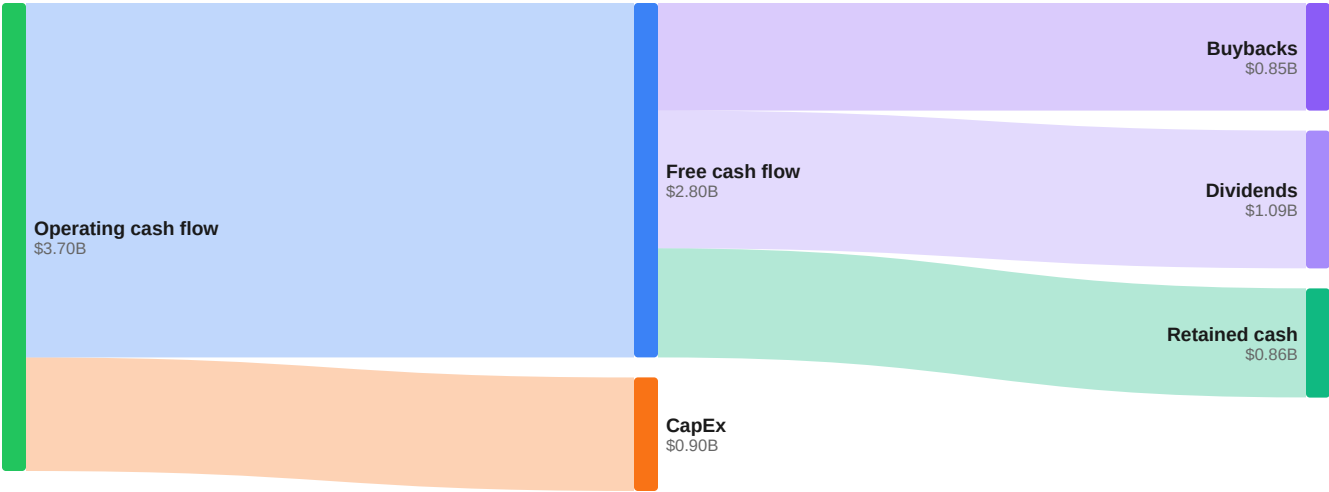
23 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	63.5	62.9	53.7	53.6	55.3	
Cost of revenue	50.1	50.6	42.2	41.7	44.2	
Gross profit	13.4	12.3	11.5	11.8	11.0	
R&D expense	1.8	1.7	1.6	1.6	1.6	
SG&A expense	5.7	5.3	5.4	5.7	5.8	
Operating income	5.4	4.6	3.5	3.8	3.6	
EBITDA	8.6	5.5	4.5	4.7	4.1	
D&A	0.8	0.8	0.9	0.8	0.9	
Pretax income	7.6	4.3	2.9	3.3	2.7	
Income tax	1.0	1.2	-0.3	0.5	0.1	
Net income	6.5	3.1	3.3	2.8	2.5	
Diluted EPS (\$)	5.36	2.98	3.26	2.81	2.65	
Diluted shares (M)	1,220	1,050	1,000	989	953	

CASH FLOW TRENDS						live data
OPERATING CF	CAPEX	FREE CASH FLOW	SBC	BUYBACKS	NET CASH CHANGE	
 \$4B	 \$1B	 \$3B	 \$1B	 \$1B	 \$0B	

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WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

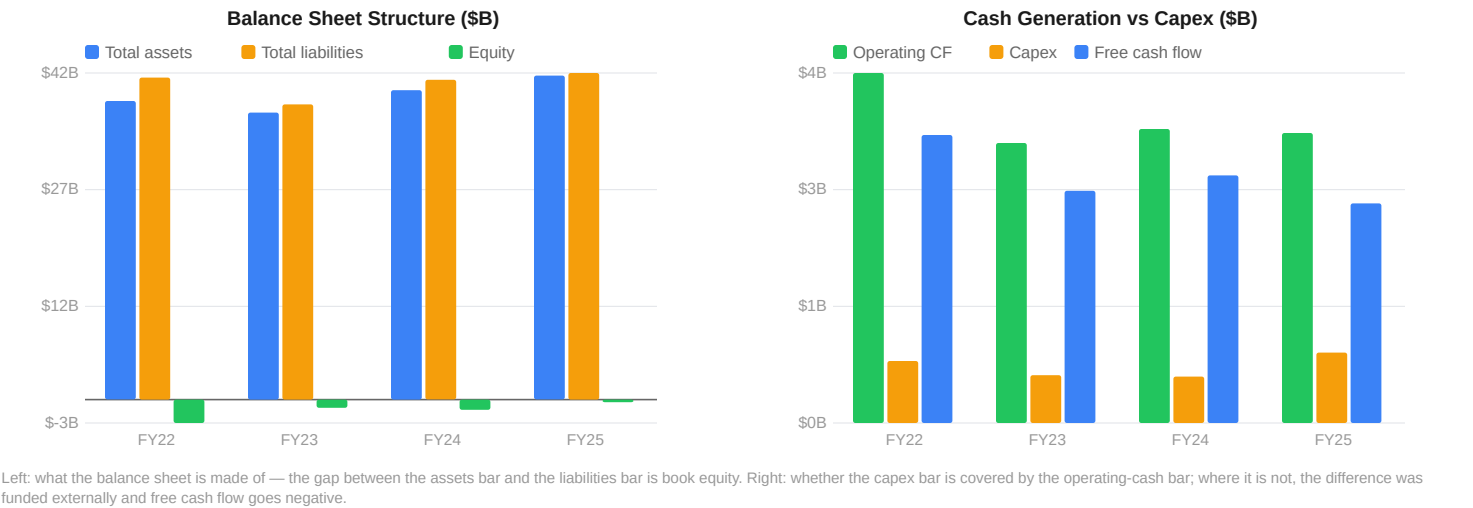
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	3.1	3.1	3.2	3.7	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	6.9	6.4	8.3	8.7	
Total current assets	19.7	18.0	20.8	22.5	
PP&E (net)	4.0	4.0	4.1	4.2	
Goodwill + intangibles	10.5	10.2	9.9	9.7	
Total assets	38.5	37.0	39.9	41.8	
Accounts payable	15.3	14.0	16.9	18.1	
Short-term debt	0.2	0.2	1.4	0.8	
Deferred revenue	1.4	1.4	1.4	1.6	
Total current liabilities	26.2	24.5	28.7	29.3	
Long-term debt	10.8	9.3	8.3	8.8	
Total liabilities	41.5	38.1	41.2	42.1	
Shareholders' equity	-3.0	-1.1	-1.3	-0.3	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	3.2	3.3	2.8	2.5	
D&A	0.8	0.9	0.8	0.9	
Stock-based compensation	0.3	0.4	0.5	0.5	
Working capital change	(1.0)	(0.5)	(0.3)	(0.8)	
Operating cash flow	4.5	3.6	3.7	3.7	
Capital expenditures	(0.8)	(0.6)	(0.6)	(0.9)	
Investing cash flow	(3.5)	(0.6)	(0.6)	(1.2)	
Buybacks	(4.3)	(0.1)	(2.1)	(0.9)	
Dividends paid	(1.0)	(1.0)	(1.1)	(1.1)	
Debt issuance / (repay)	3.1	(1.5)	0.2	(0.0)	
Financing cash flow	(2.1)	(2.9)	(3.1)	(2.1)	
Free cash flow	3.7	3.0	3.2	2.8	

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24 EXPANDED RATIO ANALYSIS (I)							live ratio engine · profitability · valuation
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	-335.9%	-137.2%	-159.4%	-232.0%	-303.1%	-727%	
ROA	17.7%	8.3%	8.6%	7.2%	6.2%	5.4%	
ROIC	161.9%	55.1%	58.5%	51.0%	45.6%	21.8%	
Gross margin	21.1%	19.5%	21.4%	22.1%	20.0%	19.8%	
Operating margin	8.4%	7.2%	6.4%	7.1%	6.6%	5.6%	
Net margin	10.3%	5.0%	6.1%	5.2%	4.6%	4.1%	
EBITDA margin	13.6%	8.7%	8.3%	8.8%	7.4%	7.0%	
FCF margin	9.2%	5.8%	5.5%	5.9%	5.1%	—	
VALUATION							
P/E	4.58	7.48	7.44	12.02	10.25	11.3	
P/B	-18.12	-7.92	-22.70	-25.21	-74.91	-299.8	
P/S	0.47	0.38	0.45	0.62	0.47	0.46	
P/FCF	5.11	6.53	8.19	10.57	9.26	7.0	
EV/EBITDA	4.01	5.95	7.13	8.69	8.00	8.0	
EV/Revenue	0.54	0.53	0.59	0.77	0.60	0.6	
Earnings yield	21.8%	13.4%	13.4%	8.3%	9.8%	8.89%	
FCF yield	19.6%	15.3%	12.2%	9.5%	10.8%	14.34%	

EXPANDED RATIO ANALYSIS (II)							leverage · solvency
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	0.76	0.75	0.73	0.72	0.77	0.79	
Quick ratio	0.49	0.46	0.45	0.45	0.48	0.48	
Debt / equity	-5.34	-4.06	-10.05	-8.24	-31.45	-112.38	
Debt / assets	22.7%	31.9%	29.0%	27.3%	26.1%	22.6%	
Net debt / EBITDA	0.52	1.64	1.71	1.62	1.74	1.49	
Interest coverage	30.34	13.26	5.29	6.34	5.81	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	1.73	1.63	1.42	1.39	1.35	1.29	
Receivables turnover	11.63	12.49	12.23	11.45	10.23	5.5	
DSO (days)	31	29	30	32	36	66	
DPO (days)	112	113	127	135	145	165	
Cash conversion cycle	-30	-28	-34	-40	-42	-19	
GROWTH (YoY)							
Revenue growth	12.1%	-0.8%	-14.7%	-0.3%	3.2%	—	
Net income growth	128.7%	-50.7%	1.9%	-15.0%	-8.9%	—	
EPS growth	171.5%	-42.6%	-0.6%	-13.7%	-4.9%	—	
FCF growth	56.0%	-37.0%	-19.4%	6.6%	-11.3%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	5.69	3.27	3.25	2.81	2.67	2.67	
Book value / share	-1.44	-3.09	-1.06	-1.34	-0.36	-0.10	
Revenue / share	55.59	64.26	53.50	54.15	58.33	64.38	
FCF / share	5.10	3.75	2.95	3.19	2.95	4.22	
Cash / share	3.76	3.21	3.09	3.27	3.89	4.54	
SHAREHOLDER RETURN & SCORES							
Buyback yield	21.0%	17.9%	0.4%	6.3%	3.3%	4.85%	
Altman Z-Score	2.45	2.03	1.86	1.82	1.68	1.6	
Piotroski F-Score	6	4	6	5	7	7/9	
Beneish M-Score	-2.41	-2.73	-2.68	-2.33	-2.53	-2.34	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	7 / 9	Strong		
Altman Z-Score	1.6	Distress (<1.81)	Distress	
Income quality	1.90	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.34	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.88	Revenue stability	0.15
Interest burden		0.87	Earnings stability	0.41
Operating margin		5.4%	Earnings persistence	0.97
Asset turnover		1.38×	Revenue CAGR 3y	2.6%
Financial leverage		-86.16×	EPS CAGR 3y	5.0%
= ROE		-494%	FCF CAGR 3y	10.2%

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SHAREHOLDER RETURN PROFILE

live

BUYBACK YIELD
4.85%

DIVIDEND YIELD
4.00%

TOTAL SHAREHOLDER RETURN
9.18%
cash yield

SBC / REVENUE
0.8%
dilution pressure



28 PEER COMPARISON

live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
SMCI	\$20.8B	8.7	21%	10.6%	+77.8%	5/9	-41.3%
NTAP	\$40.0B	28.4	115%	18.5%	+12.2%	7/9	+73.3%
P	\$41.3B	163.2	18%	6.3%	+45.1%	6/9	+102.7%
LOGI	\$15.0B	19.0	35%	19.2%	+6.6%	9/9	-3.9%
IONQ	\$12.7B	-7.3	-63%	—	+370.6%	5/9	—
HPE	\$73.2B	27.4	11%	12.6%	+26.6%	8/9	—
WDC	\$124.3B	12.2	133%	—	-2.7%	6/9	—
STX	\$145.3B	43.9	372%	35.7%	+34.1%	8/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES

live consensus

Hold

52 Analysts

Str Sell (0)

Sell (8)

Hold (28)

Buy (15)

Str Buy (1)

MEAN TARGET (QTR)
\$29.60
5 targets

TARGET VS. PRICE
-1.4%
last-quarter mean

NEXT REPORT
2026-11-24
street \$0.75

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$59.96B	\$60.35B / \$59.75B	\$3.26	\$3.30 / \$3.18	9
FY2027	\$60.83B	\$63.30B / \$59.08B	\$3.19	\$3.49 / \$2.86	10
FY2028	\$60.22B	\$66.24B / \$55.78B	\$3.39	\$3.75 / \$3.14	6

30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Quarter	\$29.60	-1.4%	5
Last Year	\$22.74	-24.2%	19
All Time	\$28.83	-3.9%	46

Third-Party Composite Rating

B-

DCF 4/5

ROE 1/5

ROA 3/5

DEBT/EQ 1/5

P/E 4/5

P/B 1/5

Independent quant composite as of 2026-10-16; components scored 1–5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

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31 PRICE PERFORMANCE — INDEXED, 12 MO live prices · benchmark + sector + peer set



TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON site chart, print edition



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MOVING AVERAGE RIBBON & TREND

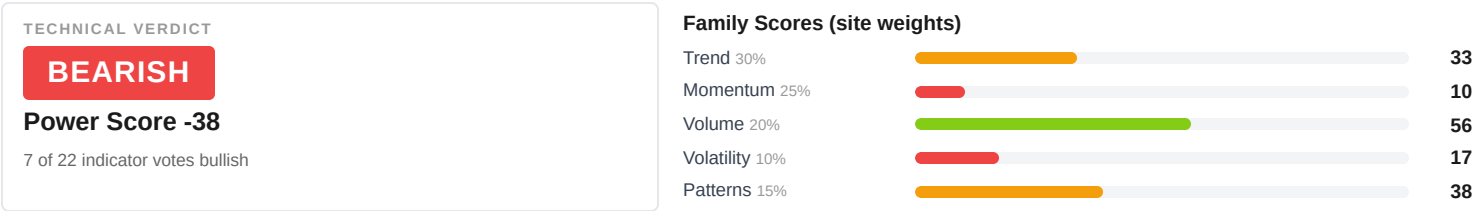
site technicals-tab chart, live indicator history



Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

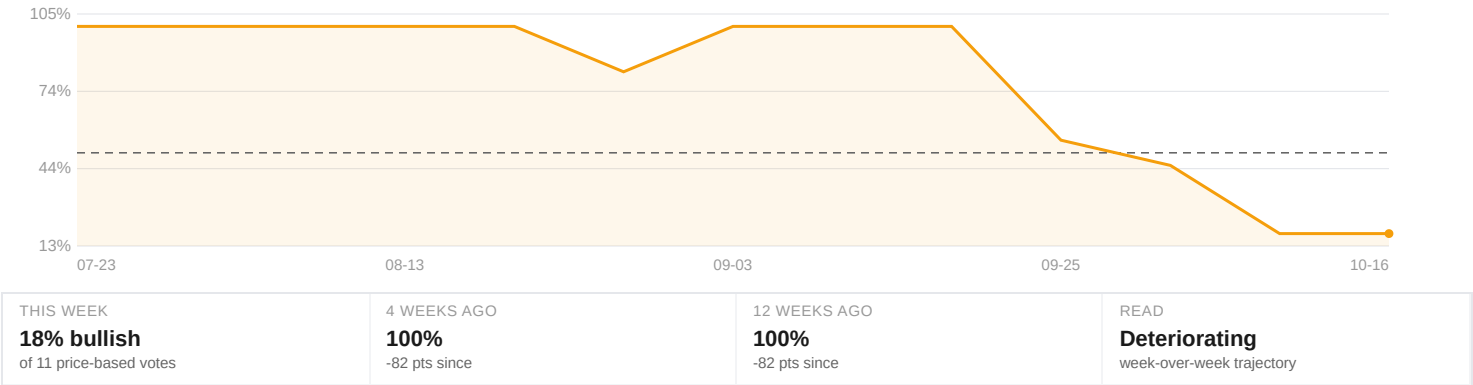
32 TECHNICAL POWER SCORE

EDGE · site engine · 31/100 composite



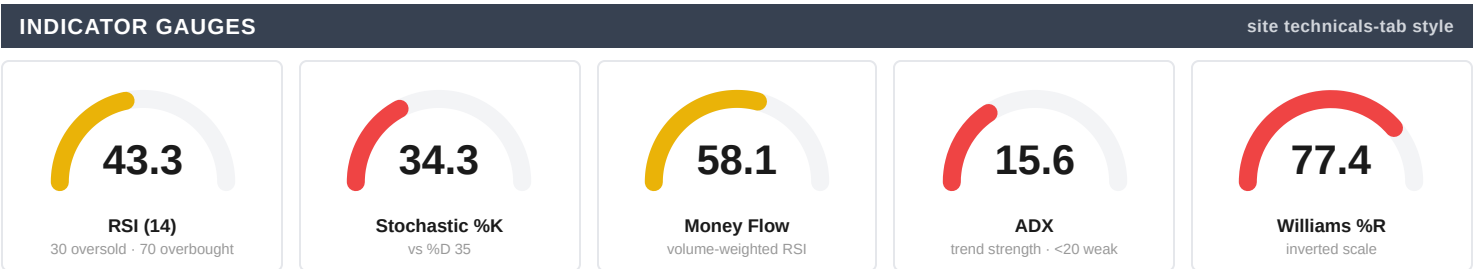
BEARISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



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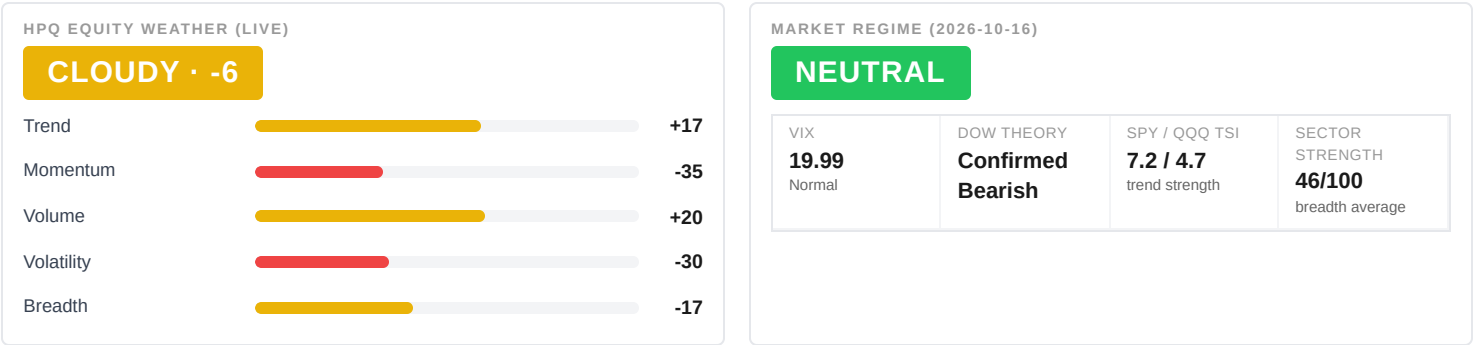
INDICATOR VOTE GRID						7 bull / 15 bear	
● Price vs SMA 20	\$31.35	● Price vs SMA 50	\$31.14	● Price vs SMA 200	\$23.61		
● EMA 9/21 Cross	30.8/31.2	● SMA 50/200	Golden	● ADX Direction	ADX 16		
● Supertrend	\$29	● Parabolic SAR	\$32	● SMA Slope	-0.220		
● RSI	43.3	● Stochastic K/D	34/35	● StochRSI K/D	28/28		
● Williams %R	-77	● CCI	-98	● TSI vs Signal	-4.8		
● CMO	-13.3	● ROC	-6.57%	● OBV Signal	Accum		
● Chaikin MF	-0.220	● MFI	58	● Force Index	-2M		
● Elder Ray Bull	0.16						



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36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine



37 NEWS SENTIMENT — WEEKLY

live Glauxie-scored feed



38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Cloudy

OVERALL -5.7 +16.8 vs industry		TREND +17.4 +38.0 vs industry	MOMENTUM -34.7 -0.6 vs industry	VOLUME +19.9 +20.9 vs industry
READING	HPQ	COMPUTER HARDWARE N=357	TECHNOLOGY N=6,969	ALL US SYMBOLS N=70,435
Overall	-5.7	-22.4	-20.7	-20.5
Trend	+17.4	-20.6	-20.8	-21.3
Momentum	-34.7	-34.1	-28.5	-15.8
Volume	+19.9	-1.0	+0.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

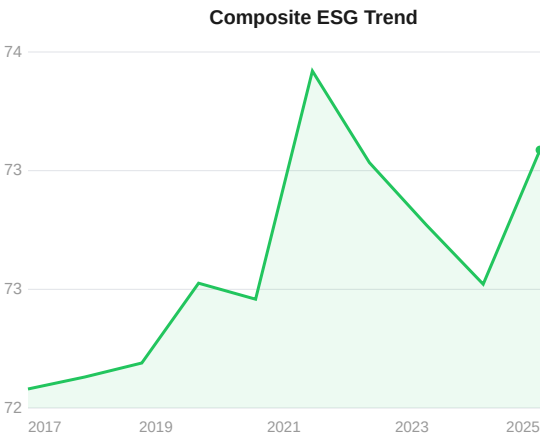
live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Enrique J. Lores Former President and CEO (t	\$23.1M	92% equity+incentive
Karen Parkhill Chief Financial Officer	\$9.0M	69% equity+incentive
Alex Cho Former President, Personal Systems	\$7.6M	88% equity+incentive
David McQuarrie Chief Commercial Officer	\$6.1M	85% equity+incentive
Julie Jacobs Chief Legal Officer & General C	\$5.4M	84% equity+incentive

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40 ESG ASSESSMENT live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	84
Social	71
Governance	65
Composite ESG	74



41 8-K MATERIAL EVENTS live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-09-21	Regulation FD; Exhibits	7.01,9.01
2026-08-26	Earnings Release; Exhibits	2.02,9.01
2026-06-26	Bylaws Amendment; Exhibits	5.03,9.01
2026-05-27	Earnings Release; Exhibits	2.02,9.01
2026-04-21	Officer/Director Change; Shareholder Vote; Exhibits	5.02,5.07,9.01
2026-02-24	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2026-02-03	Results of Operations and Financial Condition; Departure/Election of D	2.02,5.02,5.03,7.01,9.01
2025-12-29	Departure/Election of Directors; Appointment of Officers	5.02

42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT			sources · coverage · method
DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT	
Price & volume	market_db.historical_prices	52 rows	
Fundamentals	income_statements_annual	6 rows · 2020 to 2025	
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-11-24 to 2026-08-26	
Analyst estimates	dim/forward_estimates	3 rows · 2026-10-31 to 2028-10-31	
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	48 rows · 2006 to 2026	
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-07-14 to 2026-10-02	
Proposed sales (Form 144)	edgar/form144	1 record	
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2026-03-27 to 2026-04-30	
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15	
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31	
ETF & fund holding	etf_holdings_changelog (30d)	1 record	
Peer set	stock_peers_dynamic	8 rows	
Industry medians	industry_medians	1 record	
Congressional trades	congress_db (House + Senate)	1 record	
ESG	fact/esg_disclosures	1 record	

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.