

Henry Schein, Inc. (HSIC)

Healthcare / Medical - Distribution · NASDAQ Global Select

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$86.38	\$9.6B	\$92.18	25.0	30.3%	12%	6/9	+39.3%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	1.2M	\$62.05	0.71	3.0%	6%	2.8	+41.0%

Henry Schein, Inc. (HSIC) is a global leader in delivering a comprehensive suite of healthcare products and services. The company caters to a diverse clientele across the globe, including dental professionals and laboratories, physician practices, governmental entities, and various institutional and alternative healthcare facilities. Its operations are organized into two principal segments: Health Care Distribution, and Technology and Value-Added Services. The Health Care Distribution division supplies an extensive array of dental goods, encompassing consumables (such as infection control items, impression materials, composites, anesthetics, and artificial teeth), specialized tools and equipment (like handpieces, dental chairs, delivery units, X-ray machinery, and advanced digital restoration systems), and personal protective equipment. This segment also provides essential equipment repair services. Furthermore, it distributes a broad range of medical supplies, including pharmaceuticals (both branded and generic), vaccines, surgical instruments, diagnostic kits, infection prevention solutions, imaging products, equipment, and nutritional supplements. The Technology and Value-Added Services segment focuses on empowering practices with advanced software, technology, and supplementary solutions. This includes specialized practice management software systems tailored for both dental and medical professionals. Beyond software, it delivers crucial value-added practice support services, such as non-recourse financial assistance, electronic services, comprehensive technology and network infrastructure support, hardware services, ongoing professional development programs, and expert consulting. Established in 1932, Henry Schein, Inc. maintains its corporate headquarters in Melville, New York.

SECTOR Healthcare INDUSTRY Medical - Distribution EXCHANGE NASDAQ MARKET CAP \$9.6B EMPLOYEES 25,000 (SEC-filed) CEO Frederick Lowery IPO 1995-11-03
COUNTRY US
135 Duryea Road, Melville, NY 11747 · Tel 631 843 5500 · [henryschein.com](https://www.henryschein.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

51 / 100

Street mean **\$97.71** (7 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

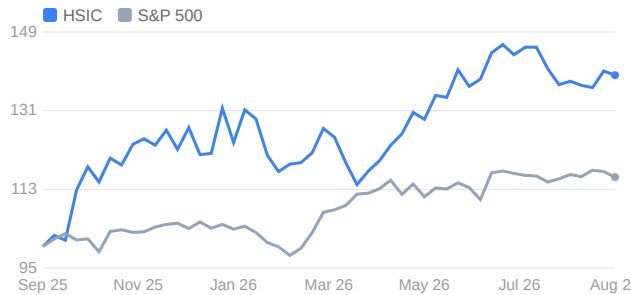
TWO-WAY FLOW

\$0.7M buys against \$8.6M sells / 6 mo

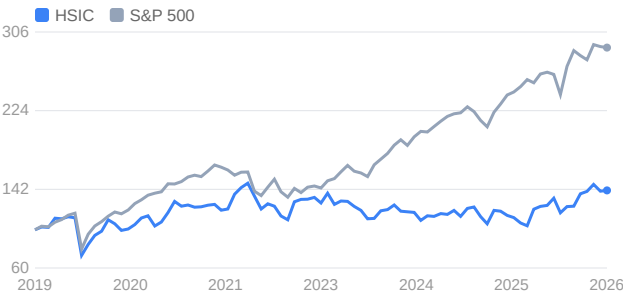
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · HSIC +39.3% · S&P 500 +15.9% · spread +23.4pp



7 Years vs S&P 500 · HSIC +41.0% · S&P 500 +189.9% · spread -148.9pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

51

OF 100

Score Breakdown

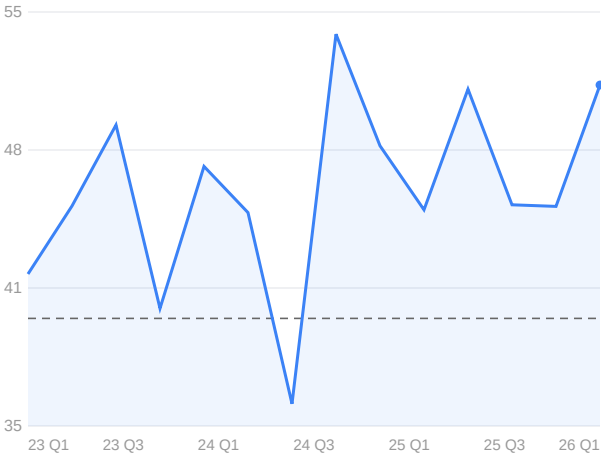
Profitability	29/100
Growth	47/100
Momentum	76/100
Quality	65/100
Earnings Quality	82/100
Balance Sheet	37/100
Value	44/100
Risk (safety)	65/100
Overall	51.3/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
ABC	61
CAH	59
GKOS	39
IBRX	22
QGEN	66
PODD	71
HSIC	51

IS Score Trend — quarterly



14 quarters, 23 Q1 to 26 Q2. Peak 54 in 24 Q4, latest 51 — -2 since. Fell in 2 of the last 4 quarters. Dashed line marks 40 on the 0-100 scale.

4 TWO READINGS

business vs price

BUSINESS QUALITY

51 / 100

IS Score 51.3 / 100 · -2.5 from peak of 54

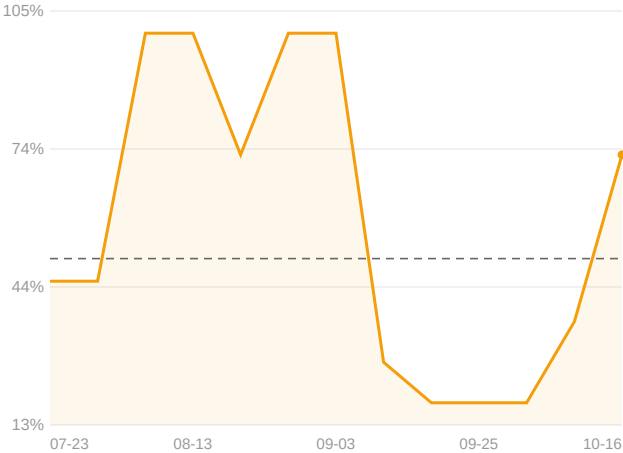


Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score 66 / 100 · Power +33 · 17 of 22 indicator votes bullish



Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit above the midpoint — business quality at 51 and price structure at 66 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

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5 WHAT WOULD CHANGE OUR MIND			falsifiable - check us next quarter
TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN	
IS Score reaches 55 and holds two consecutive quarters	now 51.3	would move us up one band	
IS Score stops falling - one quarter higher than the prior	last four: 51 → 46 → 45 → 51	the direction matters more than the level	
Technical vote share back above 50%	now 73%	price structure no longer broken	
Institutional holder count rises two quarters running	peak 569 → now 569	fewer institutions willing to hold is our clearest warning	

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE				EDGE · disclosure sources
SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 0 buys none disclosed	INSIDER BUYS (180D) 1 \$0.69M	
ETF FUNDS (30D) 504 up / 476 down net +28 funds	INSTITUTIONS ADDED (13F) 5 managers opening or increasing			

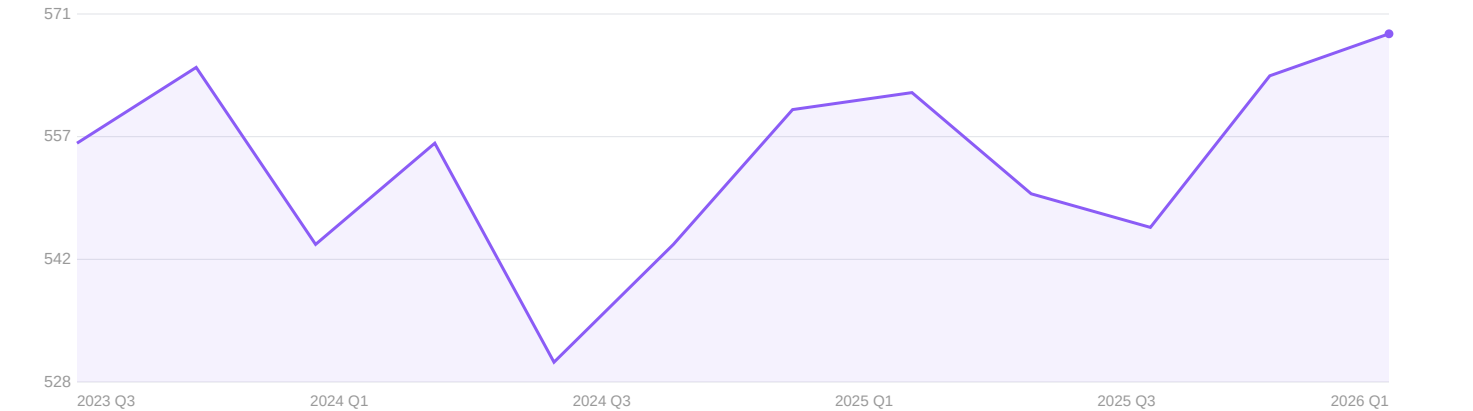
Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

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7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND13F - filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 569 - latest 569 (+0 from peak).

Quarter	Holders	13F Shares	Value	Reported Own%	Guard
2026 Q2	569	123.9M	\$10.3B	109.2%	ex-outlier 95.4%
2026 Q1	564	120.3M	\$8.7B	106.1%	ex-outlier 92.3%
2025 Q4	546	121.0M	\$9.0B	106.7%	
2025 Q3	550	127.3M	\$8.4B	112.2%	
2025 Q2	562	135.5M	\$9.8B	119.5%	
2025 Q1	560	128.0M	\$8.6B	112.8%	
2024 Q4	544	128.1M	\$8.6B	112.9%	
2024 Q3	530	130.0M	\$9.2B	114.5%	
2024 Q2	556	126.0M	\$7.9B	111.1%	
2024 Q1	544	126.3M	\$9.0B	111.3%	
2023 Q4	565	126.2M	\$9.3B	111.2%	
2023 Q3	556	122.7M	\$9.0B	108.2%	

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

Why 2026-06 reads 109.23%. Institutions cannot hold more of a company than exists. The reported 123.9M shares exceed the 113.5M outstanding, and a single filer accounts for the excess: **Kohlberg Kravis Roberts & Co. L.P.** reports 15,652,032 shares against 15,652,032 the prior quarter, a 1x jump, which alone would be 13.8% of the company. Excluding that filing, ownership is 95.4%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

Why 2026-03 reads 106.07%. Institutions cannot hold more of a company than exists. The reported 120.3M shares exceed the 113.5M outstanding, and a single filer accounts for the excess: **Kohlberg Kravis Roberts & Co. L.P.** reports 15,652,032 shares against 15,652,032 the prior quarter, a 1x jump, which alone would be 13.8% of the company. Excluding that filing, ownership is 92.3%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

8 INSIDER ACTIVITYlive Form 4 data

Insider	Role	Date	Type	Shares	Value	Post-Txn Owned
Albertini Andrea	CEO, Global Dist. & Tech.	2026-09-08	TAX W/H	603	\$0.05M	120,088
Albertini Andrea	CEO, Global Dist. & Tech.	2026-09-08	D-Return	3,984	—	116,104
Daniel William K	director	2026-06-12	A-Award	2,215	—	7,641
Bergman Stanley M	other: Former Director	2026-05-26	GIFT	50	—	253,279
Murphy Kelly Ann	SVP & General Counsel	2026-05-21	—	1,479	\$0.09M	0
Murphy Kelly Ann	SVP & General Counsel	2026-05-21	—	9,274	\$0.71M	0
Murphy Kelly Ann	SVP & General Counsel	2026-05-21	—	2,979	\$0.26M	0
Bergman Stanley M	director	2026-05-21	GIFT	50	—	253,279

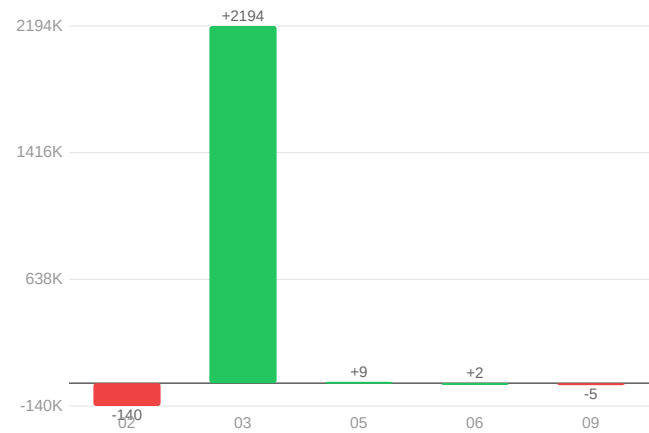
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9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY

EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	10	105,911	\$8.6M	Counted
P — Open-market purchases	1	10,000	\$0.7M	Counted
F — Tax withholding	15	29,164	\$2.3M	None — compensation
G — Gifts	10	6,625	—	None

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Two-Way Flow	OPEN-MARKET SELLS \$8.6M 10 txns / 6 mo	OPEN-MARKET BUYS \$0.7M 1 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE

live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-08-14	Stanley M. Bergman	35,257	\$3.2M
2026-06-30	Herring Joseph L	28,791	\$2.4M
2026-06-16	Stanley M. Bergman	16,933	\$1.4M
2026-03-19	Popeck Thomas C	1,355	\$0.1M
Trailing 12 mo	10 filings	192,924	\$16M

11 13D / 13G STAKES

COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-04-30	SCHEDULE 13G	Vanguard Capital Management	6.36%	7.3M sh
2026-03-27	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change
2026-03-10	SCHEDULE 13D/A	KKR Hawaii Aggregator L.P.	16.10%	18.5M sh
2026-03-10	SCHEDULE 13D/A	George R. Roberts	16.40%	18.9M sh

12 CONGRESSIONAL TRADING

EDGE · STOCK Act

MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Michael McCaul	House	SELL	\$1,001 - \$15,000	2026-06-18	2026-07-13
Michael T. McCaul	House	SELL	\$1,001 - \$15,000	2026-06-18	2026-07-13
Michael McCaul	House	SELL	\$15,001 - \$50,000	2026-01-09	2026-02-12
Susan M. Collins	Senate	SELL	\$15,001 - \$50,000	2022-01-06	2022-02-17
Susan M. Collins	Senate	SELL	\$15,001 - \$50,000	2022-01-06	2022-02-16
Susan Margaret Collins	Senate	SELL	\$15,001 - \$50,000	2022-01-06	2022-02-16

HOUSE 12-MO 4 trades 0 purchases	SENATE 12-MO 0 trades None purchases	COVERAGE STOCK Act filings 30-45 day disclosure lag	
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13 INSTITUTIONAL OWNERSHIP & 13F FLOW

live 13F data

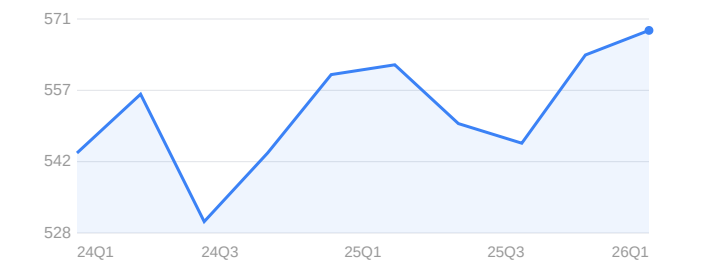
13F FILERS (LAST COMPLETE Q) 564	13F SHARES 120M 106.1% of shares out	NEW / CLOSED 75 / 45 positions, QoQ	INCREASED / REDUCED 181 / 195 positions, QoQ
PUT/CALL (13F) 0.50 option positions	FREE FLOAT 82.3% 92M sh		

2.8 · Largest Reporting 13F Managers

MANAGER	SHARES	VALUE
Assenagon Asset Management S.A.	68,079	\$6M
Ghp Investment Advisors, Inc.	53,139	\$4M
Wealth Enhancement Advisory Serv	43,104	\$3M
Baker Ellis Asset Management Llc	42,494	\$4M
Formuepleje A/S	31,439	\$3M
Salem Investment Counselors Inc	30,680	\$3M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

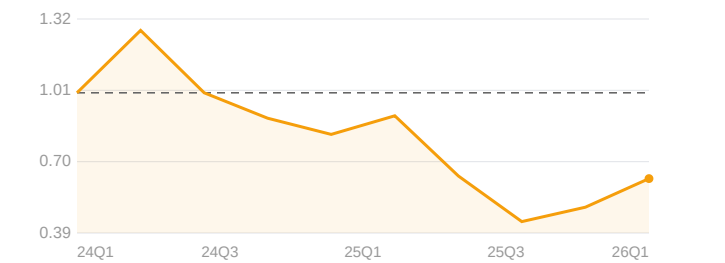
13F Filers Holding HSIC — quarterly



2.9 · Top ETF & Fund Ownership

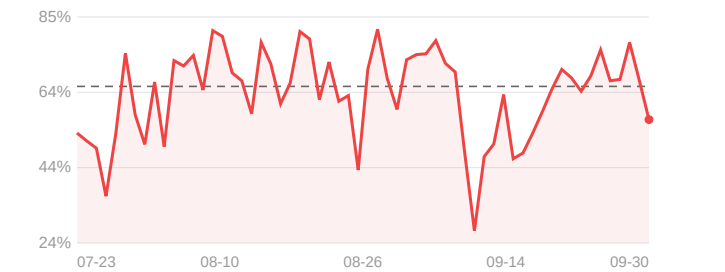
FUND	WEIGHT	POSITION
VITSX	0.0%	\$253M
VTSAX	0.0%	\$253M
VSMPX	0.0%	\$253M
VTI	0.0%	\$253M
VFFSX	0.0%	\$211M
VOO	0.0%	\$211M

Institutional Put/Call — quarterly



14 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

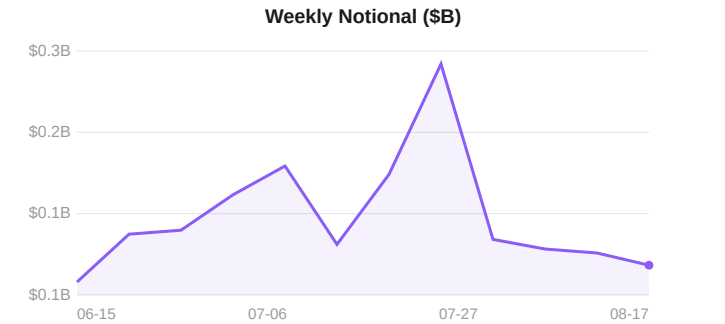


Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 57.0% 2026-10-15	20-DAY AVG 59.7% 50-day 66.0%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 57% · N: 57% · B: 100% latest session
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15 DARK POOL ACTIVITY

EDGE · live ATS data

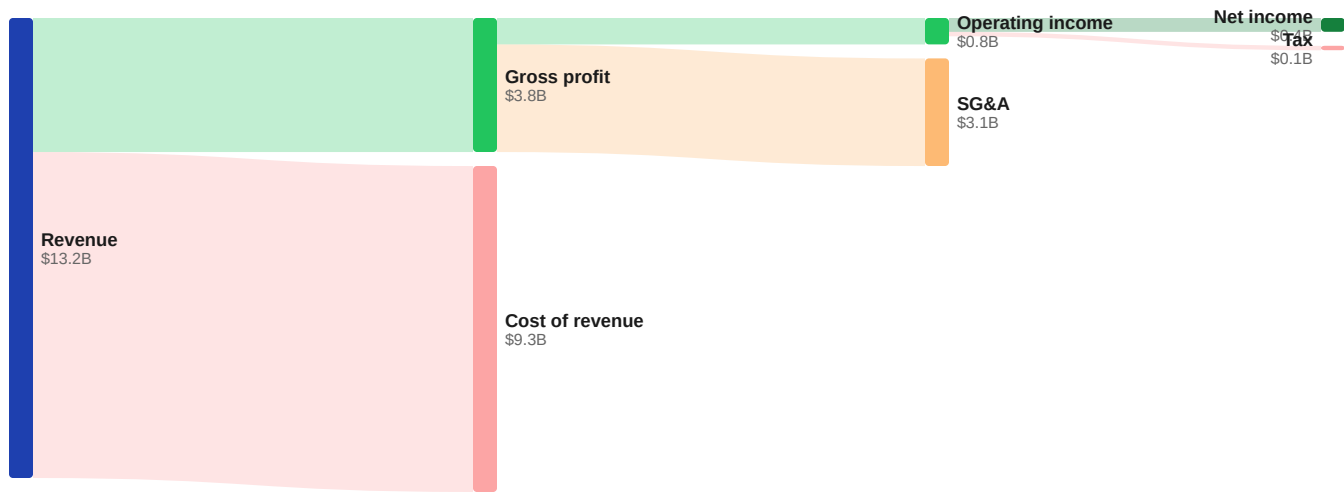


Where HSIC Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	1.3M	47 sh
Ubsa Ubs Ats	1.2M	49 sh
Sgmt Sigma X2	0.7M	39 sh
Ebxl Level Ats	0.6M	25 sh
Mstx Ms Trajectory Cross (Ats-1)	0.6M	30 sh
Mspl Ms Pool (Ats-4)	0.5M	166 sh

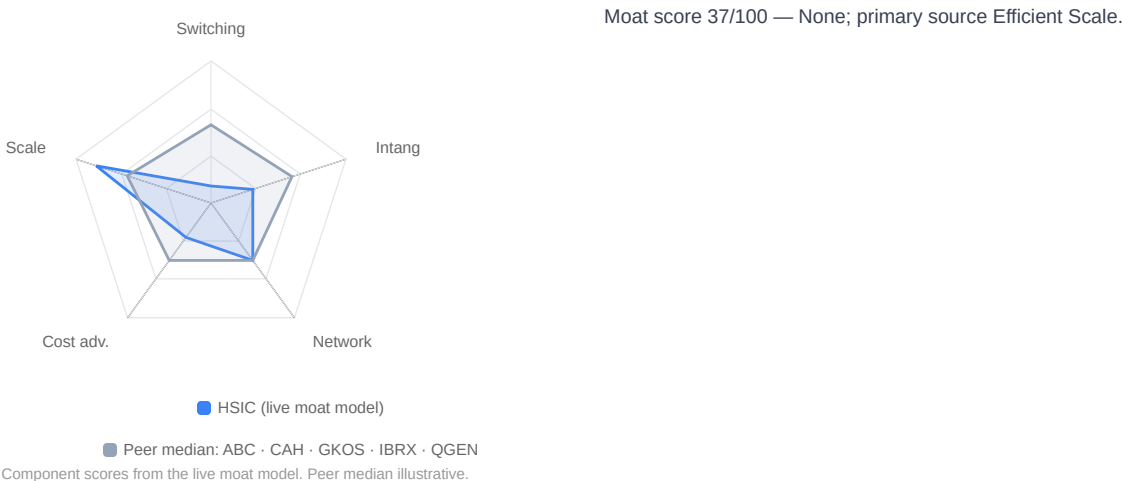
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16 REVENUE FLOW — FY2025 live income data



Where a dollar of Henry Schein, Inc. revenue goes. All values FY2025 filings, live. Product segmentation not yet parsed for this symbol — revenue shown unsegmented.

17 MOAT & COMPETITIVE POSITION LIVE MODEL · 37/100 NONE



3.8 · Employees (SEC filings)

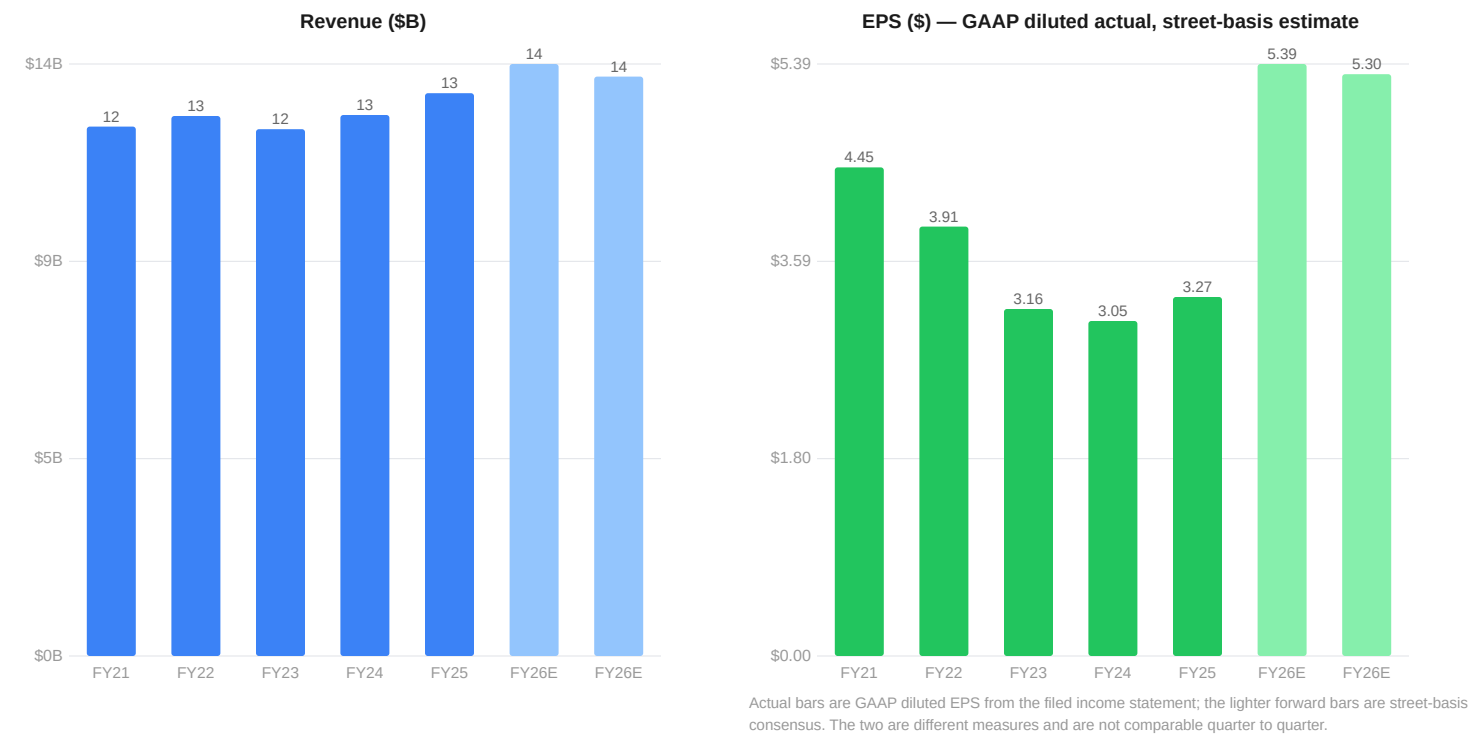


18 CORPORATE INFORMATION — KEY OFFICERS 25,000 employees

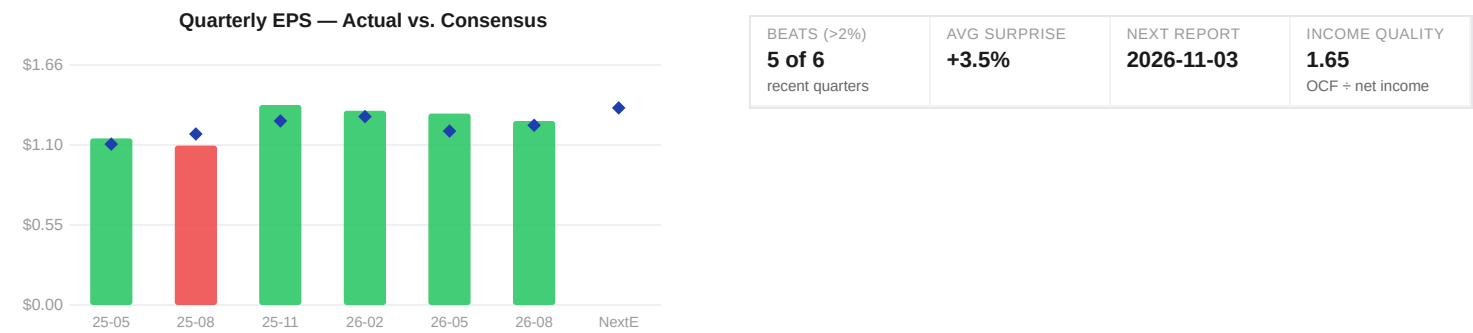
OFFICER	TITLE
Andrea Albertini	Chief Executive Officer of Global Distribution & Technology
Mark E. Mlotek	Executive Vice President & Chief Strategic Officer
Michael Saul Ettinger	Executive Vice President & Chief Operating Officer
Ronald N. South	Senior Vice President & Chief Financial Officer

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19 REVENUE & EPS — HISTORY AND ESTIMATES live consensus



20 ESTIMATE VS. ACTUAL & SURPRISES live data



21 REPORTED VS. CONSENSUS — FULL HISTORY 0 quarters · live data

BEAT RATE —% 0 of 0 quarters		CURRENT STREAK 0 longest 0		AVG EPS SURPRISE —% median —%		SURPRISE TREND — last 4 vs prior 4	
PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE	

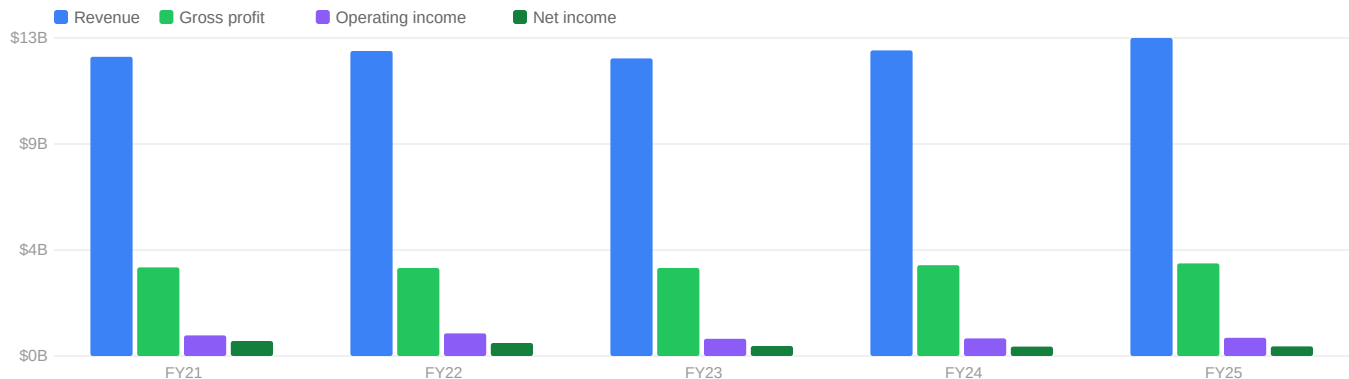
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

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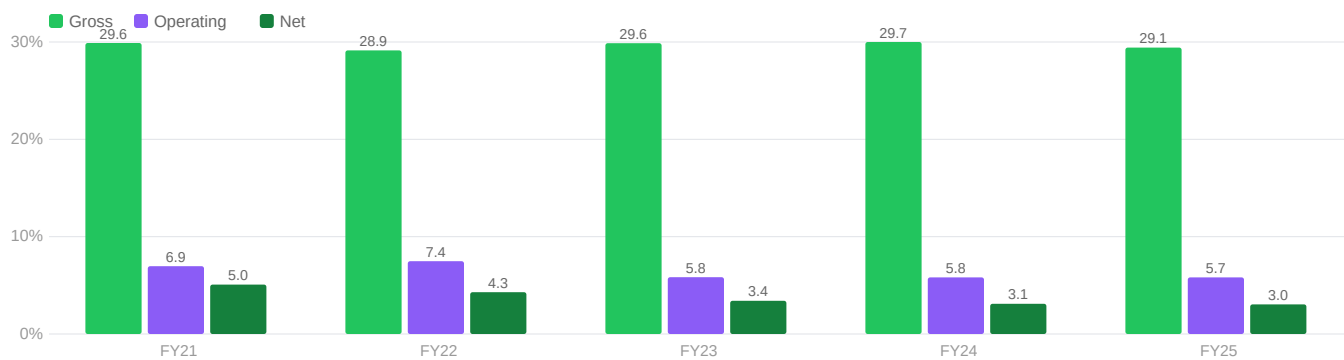
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INCOME TRENDS — 5 YEAR

live financials



Profit Margins (%)



YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+22.5%	+2.0%	-2.4%	+2.7%	+4.0%
Gross profit	+30.5%	-0.6%	+0.1%	+3.1%	+2.0%
Operating income	+50.7%	+9.7%	-23.9%	+2.1%	+4.0%
Net income	+55.1%	-13.8%	-22.7%	-6.2%	+2.1%

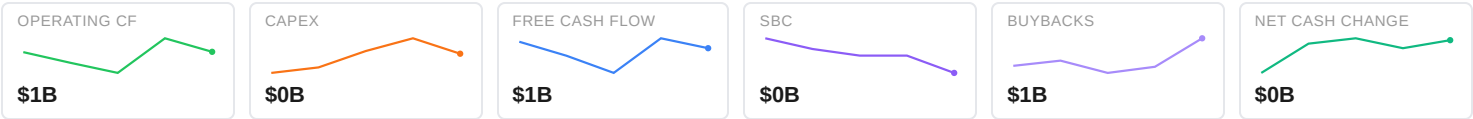
22 INCOME STATEMENT — FULL

live financials

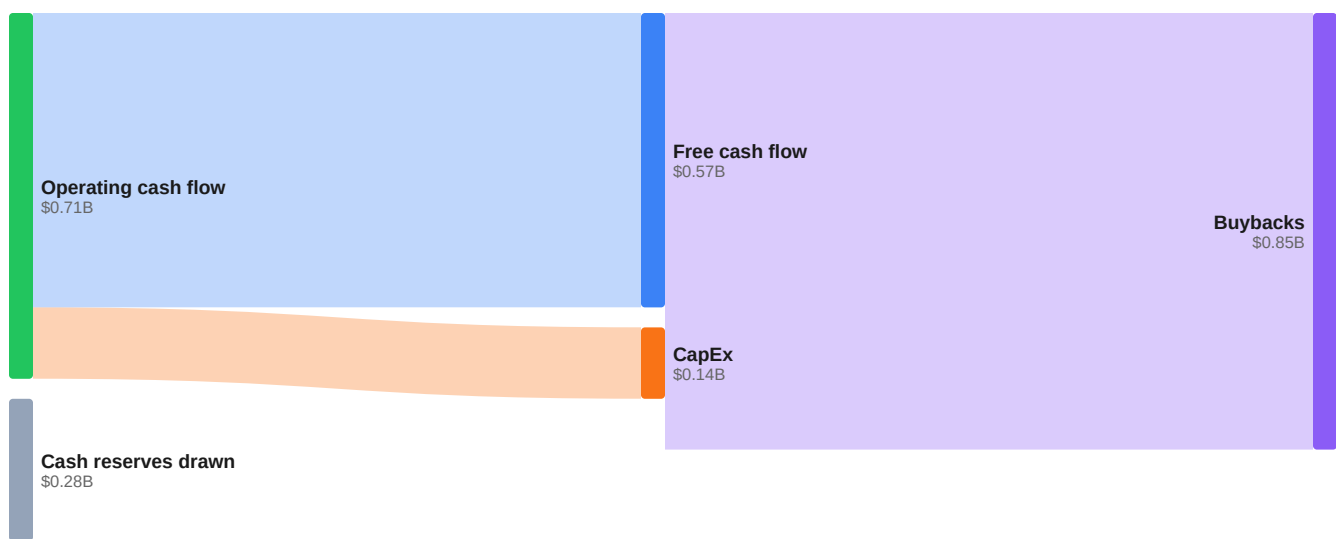
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	12.4	12.6	12.3	12.7	13.2	
Cost of revenue	8.7	9.0	8.7	8.9	9.3	
Gross profit	3.7	3.6	3.7	3.8	3.8	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	2.8	2.7	2.9	3.0	3.1	
Operating income	0.9	0.9	0.7	0.7	0.8	
EBITDA	1.1	1.0	0.9	0.9	1.0	
D&A	0.2	0.2	0.2	0.3	0.3	
Pretax income	0.9	0.7	0.6	0.5	0.5	
Income tax	0.2	0.2	0.1	0.1	0.1	
Net income	0.6	0.5	0.4	0.4	0.4	
Diluted EPS (\$)	4.45	3.91	3.16	3.05	3.27	
Diluted shares (M)	142	138	132	128	122	

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CASH FLOW TRENDS live data



WHERE THE CASH WENT — FY2025 cash Sankey, live data



Balance Sheet — Full

\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.1	0.2	0.1	0.2	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	1.4	1.9	1.5	1.7	
Total current assets	4.0	4.5	4.0	4.5	
PP&E (net)	0.7	0.8	0.8	0.9	
Goodwill + intangibles	3.5	4.8	4.9	5.2	
Total assets	8.6	10.6	10.2	11.2	
Accounts payable	1.0	1.0	1.0	1.2	
Short-term debt	0.1	0.4	0.7	0.9	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	2.2	2.7	2.8	3.2	
Long-term debt	1.0	1.9	1.8	2.6	
Total liabilities	3.9	5.4	5.4	6.4	
Shareholders' equity	4.7	5.2	4.8	4.8	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	0.6	0.4	0.4	0.4	
D&A	0.2	0.2	0.3	0.3	
Stock-based compensation	0.1	0.0	0.0	0.0	
Working capital change	(0.3)	(0.2)	0.1	(0.0)	
Operating cash flow	0.6	0.5	0.8	0.7	
Capital expenditures	(0.1)	(0.1)	(0.2)	(0.1)	
Investing cash flow	(0.3)	(1.1)	(0.4)	(0.5)	
Buybacks	(0.5)	(0.3)	(0.4)	(0.9)	
Dividends paid	0.0	0.0	0.0	0.0	
Debt issuance / (repay)	0.3	0.9	0.2	0.6	
Financing cash flow	(0.3)	0.7	(0.5)	(0.1)	
Free cash flow	0.5	0.4	0.7	0.6	

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23 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	18.4%	15.7%	11.7%	11.1%	12.0%	12%	
ROA	7.7%	6.3%	4.3%	3.8%	3.7%	3.5%	
ROIC	14.6%	14.0%	8.8%	9.0%	8.7%	6.5%	
Gross margin	29.6%	28.9%	29.6%	29.7%	29.1%	30.3%	
Operating margin	6.9%	7.4%	5.8%	5.8%	5.7%	5.7%	
Net margin	5.0%	4.3%	3.4%	3.1%	3.0%	3.0%	
EBITDA margin	8.6%	7.7%	7.1%	7.4%	7.6%	7.7%	
FCF margin	5.1%	4.0%	2.9%	5.3%	4.3%	—	
VALUATION							
P/E	17.44	20.17	23.79	22.29	22.64	25.0	
P/B	3.18	3.15	2.71	2.56	2.78	3.1	
P/S	0.88	0.86	0.80	0.69	0.68	0.71	
P/FCF	17.24	21.44	28.04	12.96	16.06	17.9	
EV/EBITDA	11.22	12.52	14.22	12.16	12.55	12.7	
EV/Revenue	0.97	0.97	1.01	0.90	0.95	1.0	
Earnings yield	5.7%	5.0%	4.2%	4.5%	4.4%	4.11%	
FCF yield	5.8%	4.7%	3.6%	7.7%	6.2%	5.60%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.67	1.79	1.67	1.42	1.38	1.32	
Quick ratio	0.86	0.91	1.00	0.78	0.76	0.73	
Debt / equity	0.36	0.43	0.75	0.85	1.14	1.21	
Debt / assets	14.3%	17.4%	25.9%	28.1%	32.9%	33.5%	
Net debt / EBITDA	1.03	1.41	2.93	2.92	3.53	3.50	
Interest coverage	31.09	17.39	7.23	4.92	4.59	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	1.53	1.48	1.29	1.22	1.23	1.20	
Receivables turnover	8.62	8.74	7.47	7.58	8.42	7.7	
DSO (days)	42	42	49	48	43	47	
DPO (days)	43	42	43	41	41	44	
Cash conversion cycle	70	78	86	82	77	83	
GROWTH (YoY)							
Revenue growth	22.6%	2.0%	-2.4%	2.7%	4.0%	—	
Net income growth	55.1%	-13.8%	-22.7%	-6.2%	2.1%	—	
EPS growth	58.4%	-10.9%	-19.7%	-2.4%	8.3%	—	
FCF growth	12.3%	-19.8%	-30.2%	90.1%	-16.4%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	4.45	3.96	3.18	3.10	3.36	3.55	
Book value / share	24.41	25.36	27.96	27.01	27.42	41.63	
Revenue / share	88.38	93.09	94.38	100.88	111.41	119.89	
FCF / share	4.50	3.72	2.70	5.34	4.74	4.75	
Cash / share	0.84	0.86	1.31	0.97	1.32	1.38	
SHAREHOLDER RETURN & SCORES							
Buyback yield	3.8%	4.7%	2.6%	4.4%	9.4%	7.49%	
Altman Z-Score	4.32	4.26	3.18	3.07	2.76	2.8	
Piotroski F-Score	8	6	5	6	4	6/9	
Beneish M-Score	-2.51	-2.50	-2.15	-2.84	-2.49	-2.58	

24 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	6 / 9	Middling		
Altman Z-Score	2.8	Grey zone	Grey	
Income quality	1.65	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.58	Non-manipulator	vs -2.22 threshold	

25 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.72	Revenue stability	0.85
Interest burden		0.78	Earnings stability	0.69
Operating margin		5.3%	Earnings persistence	0.99
Asset turnover		1.22×	Revenue CAGR 3y	2.6%
Financial leverage		3.38×	EPS CAGR 3y	0.5%
= ROE		12%	FCF CAGR 3y	0.4%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 7.49%	DIVIDEND YIELD 0.00% none paid	TOTAL SHAREHOLDER RETURN 7.46% cash yield	SBC / REVENUE 0.2% dilution pressure
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26 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



27 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
ABC	\$36.1B	13.3	104%	0.9%	+2.9%	7/9	—
CAH	\$58.8B	34.9	-61%	0.6%	+14.2%	8/9	+67.3%
GKOS	\$9.7B	-50.7	-26%	-9.9%	+41.5%	3/9	+93.2%
IBRX	\$9.7B	-9.4	123%	—	+192.9%	4/9	+262.8%
QGEN	\$9.5B	23.7	12%	19.3%	+3.0%	8/9	-4.2%
PODD	\$9.8B	26.3	26%	11.8%	+29.4%	9/9	—
BIO	\$9.5B	42.5	3%	57.1%	+1.4%	7/9	—
MASI	\$9.4B	125.0	9%	14.1%	-14.4%	7/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

28 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

34 Analysts



MEAN TARGET (QTR) \$97.71 7 targets	TARGET VS. PRICE +13.1% last-quarter mean	NEXT REPORT 2026-11-03 street \$1.36	
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CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$13.87B	\$13.90B / \$13.85B	\$5.39	\$5.43 / \$5.35	10
FY2026	\$13.57B	\$13.72B / \$13.47B	\$5.30	\$5.37 / \$5.23	11
FY2027	\$14.43B	\$14.58B / \$14.34B	\$5.99	\$6.27 / \$5.87	11

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29 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$92.00	+6.5%	1
Last Quarter	\$97.71	+13.1%	7
Last Year	\$90.85	+5.2%	20
All Time	\$87.13	+0.9%	30

Rolling mean of published targets vs. last close \$86.38. Aggregated from StreetInsider, Benzinga.

Third-Party Composite Rating

B

DCF4/5ROE4/5ROA4/5DEBT/EQ1/5P/E2/5P/B2/5

Independent quant composite as of 2026-10-16; components scored 1–5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

30 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set

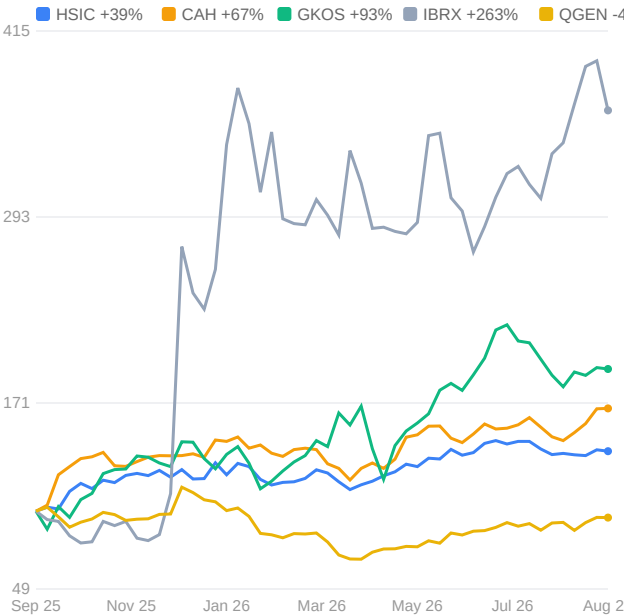
HSIC +39.3% vs S&P 500 +15.9% — spread +23.4pp



Sector — XLV +24.2%



Peer Set — indexed to 100



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$85.19	+1.19	+1.40%	Above
SMA 50	\$87.38	-1.00	-1.14%	Below
SMA 200	\$80.67	+5.71	+7.08%	Above
EMA 9	\$85.48	+0.90	+1.05%	Above
EMA 21	\$85.62	+0.76	+0.89%	Above
EMA 50	\$85.99	+0.39	+0.45%	Above
EMA 200	\$81.35	+5.03	+6.18%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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31 TECHNICAL POWER SCOREEDGE · site engine · 66/100 composite

TECHNICAL VERDICT

BULLISH

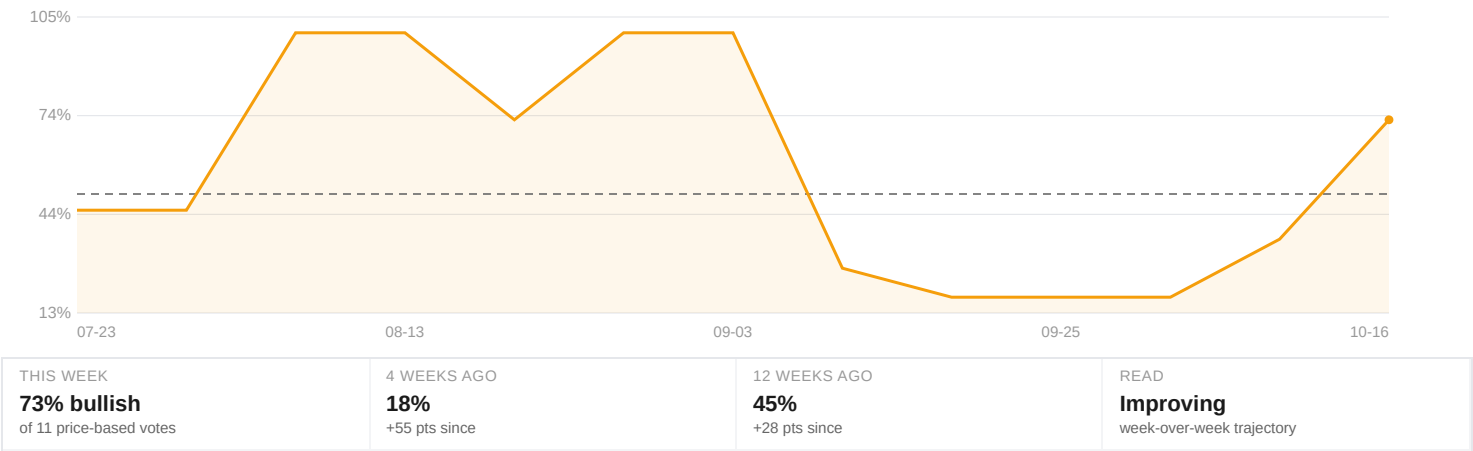
Power Score +33

17 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%		56
Momentum 25%		91
Volume 20%		81
Volatility 10%		50
Patterns 15%		38

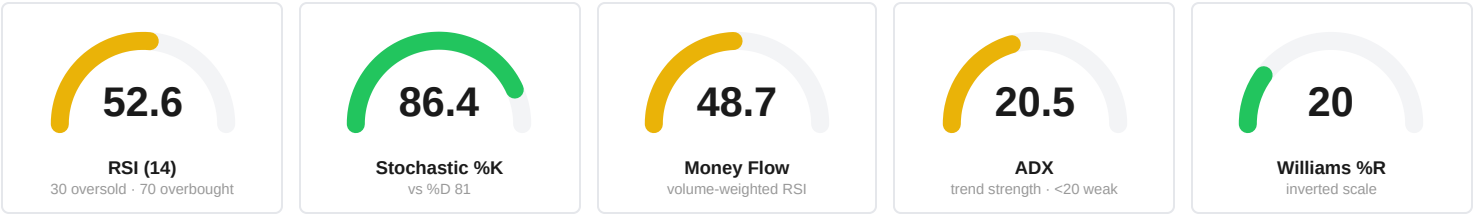
BULLISH — BUT WHICH WAY IS IT TRENDING?vote share recomputed weekly, 13 weeks



INDICATOR VOTE GRID17 bull / 5 bear

● Price vs SMA 20	\$85.19	● Price vs SMA 50	\$87.38	● Price vs SMA 200	\$80.67
● EMA 9/21 Cross	85.5/85.6	● SMA 50/200	Golden	● ADX Direction	ADX 20
● Supertrend	\$89	● Parabolic SAR	\$80	● SMA Slope	0.080
● RSI	52.6	● Stochastic K/D	86/81	● StochRSI K/D	94/93
● Williams %R	-20	● CCI	133	● TSI vs Signal	-6.9
● CMO	5.3	● ROC	1.77%	● OBV Signal	Accum
● Chaikin MF	0.060	● MFI	49	● Force Index	0M
● Elder Ray Bull	2.51				

INDICATOR GAUGESsite technicals-tab style



32 KEY LEVELS & VOLATILITYlive indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$86.85 / \$87.47 / \$87.94	S1 / S2	\$86.38 / \$85.76
Bollinger (20,2)	\$83.21 – \$87.18	Squeeze	ON
52-wk range	\$61.95 – \$92.18	Off 52-wk high	-6.3%
ATR (14)	\$1.95 (2.3%)	Historical vol	19.8%

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33 SEASONALITY — 20-YEAR AVERAGES

live model · win rates shown

+2.5% Jan 65%	+0.3% Feb 65%	+0.9% Mar 67%	+0.2% Apr 45%	+1.7% May 65%	+0.3% Jun 40%	+1.8% Jul 60%	-1.6% Aug 35%	-0.5% Sep 45%	-0.8% Oct 30%	+2.1% Nov 70%	+0.8% Dec 45%
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Sample: 20 years — treat short histories as suggestive, not statistical.

34 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	HSIC	S&P 500
Weekly volatility (σ , 1y)	3.63%	1.83%
Best / worst week (1y)	+11.4% / -6.5%	—
Max drawdown (5y, monthly)	-35.3%	—
1-week VaR (95%)	-5.3%	—
Beta (5y)	0.81	1.00

35 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

HSIC EQUITY WEATHER (LIVE)

CLOUDY · +1

Trend

Momentum

Volume

Volatility

Breadth

-23

+29

+41

-30

-30

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

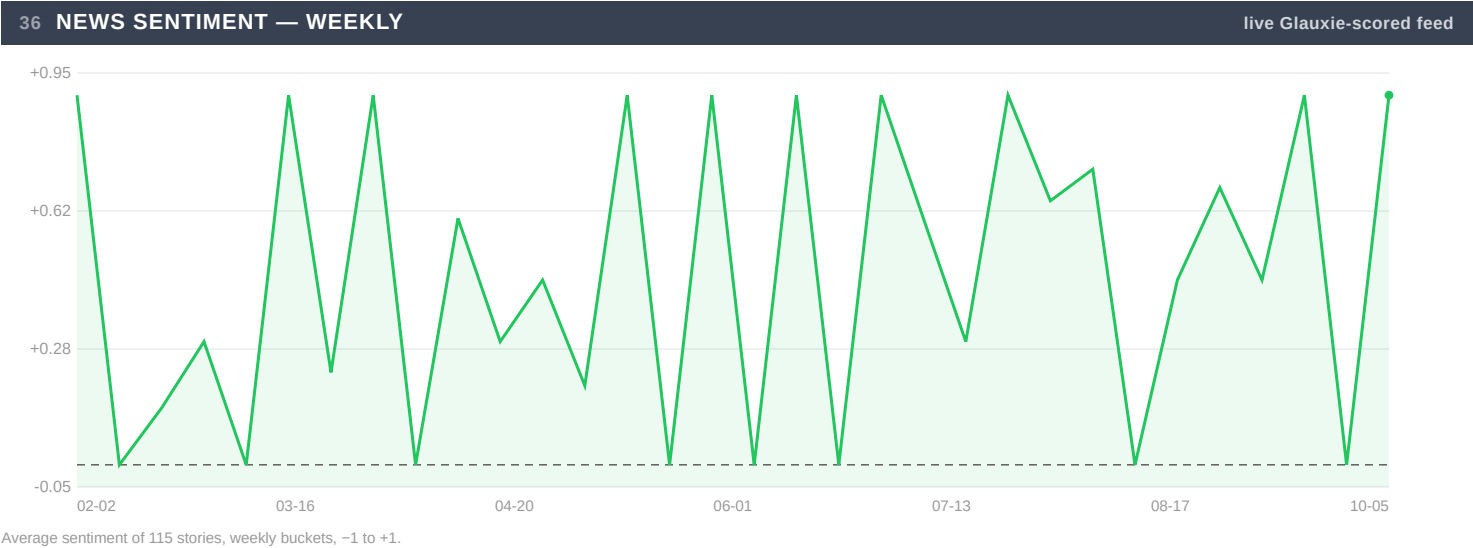
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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37 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Cloudy

OVERALL +1.0 +11.3 vs industry	TREND -23.4 -22.4 vs industry	MOMENTUM +29.3 +36.8 vs industry	VOLUME +41.2 +26.2 vs industry
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READING	HSIC	MEDICAL - DISTRIBUTION N=156	HEALTHCARE N=5,272	ALL US SYMBOLS N=70,435
Overall	+1.0	-10.3	-24.0	-20.5
Trend	-23.4	-1.0	-25.6	-21.3
Momentum	+29.3	-7.4	-28.5	-15.8
Volume	+41.2	+15.0	-25.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

38 EXECUTIVE COMPENSATION

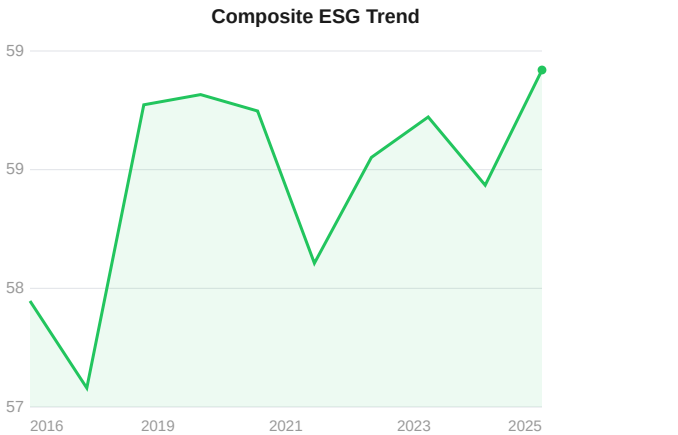
live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Stanley M. Bergman Chairman and Former Chief	\$12.0M	84% equity+incentive
Mark E. Mlotek Executive Vice President and	\$3.7M	79% equity+incentive
Michael S. Ettinger Executive Vice President	\$3.4M	77% equity+incentive
Andrea Albertini Chief Executive Officer, GI	\$3.4M	64% equity+incentive
Ronald N. South Senior Vice President, Chief	\$2.7M	75% equity+incentive

39 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	59
Social	61
Governance	59
Composite ESG	60



40 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-10-08	Officer/Director Change; Regulation FD; Exhibits	5.02,7.01,9.01
2026-09-22	Material Agreement; Financial Obligation; Exhibits	1.01,2.03,9.01
2026-08-04	Earnings Release; Exhibits	2.02,9.01
2026-07-30	Officer/Director Change; Regulation FD; Exhibits	5.02,7.01,9.01
2026-05-22	Shareholder Vote; Regulation FD; Exhibits	5.07,7.01,9.01
2026-05-05	Earnings Release; Exhibits	2.02,9.01
2026-02-24	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2026-01-12	Departure/Election of Directors; Appointment of Officers; Amendments t	5.02,5.03,9.01

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41 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

42 DISCLOSURES

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43 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-11-02 to 2026-08-04
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-27 to 2027-12-27
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	113 rows · 1998 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-03-17 to 2026-09-08
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2026-03-10 to 2026-04-30
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.