

Interactive Brokers Group, Inc. (IBKR)

Financial Services / Investment - Banking & Investment Services · NASDAQ Global Select

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$82.69 2026-10-16	MARKET CAP \$145.3B VOLUME 7.3M	52-WK HIGH \$98.75 52-WK LOW \$58.95	TRAILING PE 31.4 P/S 12.53	GROSS MARGIN 94.6% NET MARGIN 10.2%	ROE 12% ROIC 7%	PIOTROSKI 6/9 ALTMAN Z 1.1	1-YR RETURN +20.8% 5-YR RETURN +637.0%
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Interactive Brokers Group, Inc. operates as a sophisticated electronic brokerage, serving clients across the United States and globally. This firm manages the trading, clearing, and settlement for a broad spectrum of financial instruments, including equities, options, futures, foreign exchange, bonds, mutual funds, exchange-traded funds (ETFs), precious metals, and digital currencies. Beyond its core brokerage activities, the company provides custodial and administrative account services tailored for various entities such as hedge funds, mutual funds, ETFs, registered investment advisors, proprietary trading desks, introducing brokers, and individual investors. Its suite of services also includes custody solutions, prime brokerage, and financing options like securities lending and margin lending. Interactive Brokers caters to both institutional and individual clientele, utilizing advanced electronic exchanges and market platforms. The company was established in 1977 and maintains its headquarters in Greenwich, Connecticut.

SECTOR Financial Services INDUSTRY Investment - Banking & Investment Services EXCHANGE NASDAQ MARKET CAP \$145.3B EMPLOYEES 3,182 (SEC-filed)

CEO Milan Galik IPO 2007-05-04 COUNTRY US

One Pickwick Plaza, Greenwich, CT 06830 · Tel 203 618 5800 · [interactivebrokers.com](https://www.interactivebrokers.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

56 / 100

Street mean **\$107.00** (15 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

TWO-WAY FLOW

\$0.0M buys against \$2.0M sells / 6 mo

2 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE
56
OF 100

Score Breakdown

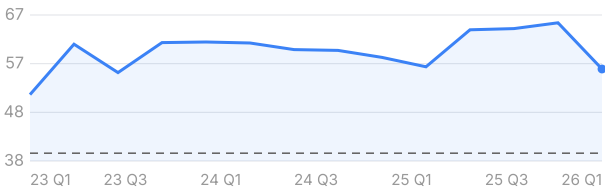
Profitability	66/100
Growth	70/100
Momentum	94/100
Quality	58/100
Earnings Quality	61/100
Balance Sheet	51/100
Value	49/100
Risk (safety)	30/100
Overall	56.4/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
BK	36
UBS	24
CB	61
SCHW	70
PGR	57
SPGI	74
IBKR	56

IS Score Trend — quarterly



14 quarters, 23 Q1 to 26 Q2. Peak 65 in 26 Q1, latest 56 — -9 since. Fell in 1 of the last 4 quarters. Dashed line marks 40 on the 0-100 scale.

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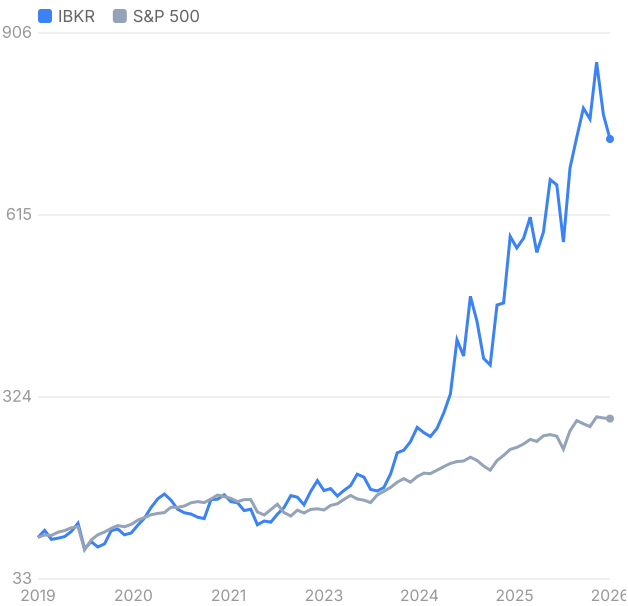
3 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · IBKR +20.8% · S&P 500 +15.9% · spread +4.9pp



7 Years vs S&P 500 · IBKR +637.0% · S&P 500 +189.9% · spread +447.1pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

4 TWO READINGS

business vs price

BUSINESS QUALITY

56 / 100

IS Score 56.4 / 100 · -9.0 from peak of 65

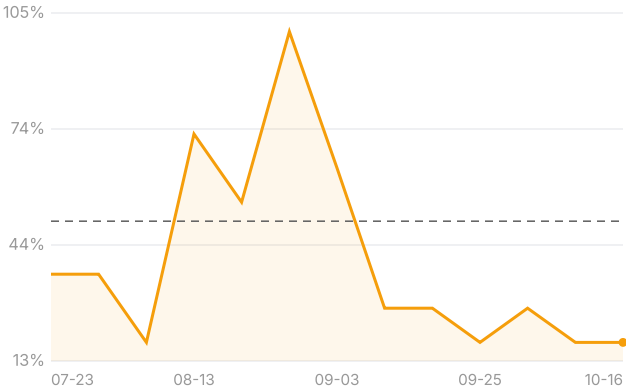


Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BEARISH

Technical Score 16 / 100 · Power -68 · 2 of 22 indicator votes bullish



Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 56, price structure 16 out of 100, so the business reads better than the price does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 56.4	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 64 → 64 → 65 → 56	the direction matters more than the level
Technical vote share back above 50%	now 18%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,117 → now 1,117	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

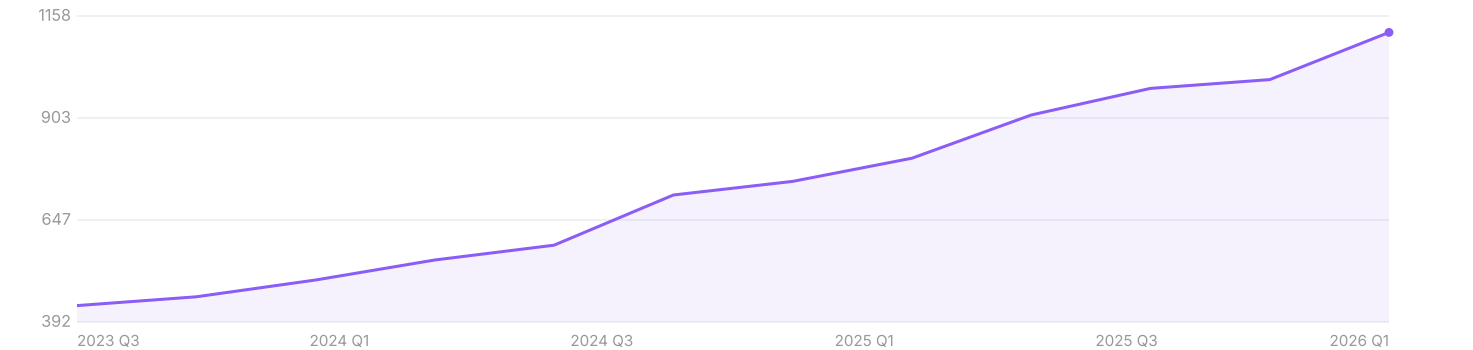
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6 SMART MONEY CONFLUENCE				EDGE · disclosure sources
SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 0 buys none disclosed	INSIDER BUYS (180D) 6 \$0.01M	
ETF FUNDS (30D) 1111 up / 798 down net +313 funds	INSTITUTIONS ADDED (13F) 118 managers opening or increasing			

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND	13F · filed 45 days after quarter end
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Institutions holding — 12 quarters



Peak 1,117 · latest 1,117 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	1,117	391.3M	\$33.4B	87.4%
2026 Q1	999	379.0M	\$25.0B	84.6%
2025 Q4	977	384.0M	\$24.5B	85.7%
2025 Q3	910	379.4M	\$26.0B	84.7%
2025 Q2	802	378.5M	\$20.9B	84.5%
2025 Q1	744	380.4M	\$15.7B	84.9%
2024 Q4	710	374.3M	\$16.7B	83.6%
2024 Q3	584	371.2M	\$12.9B	82.9%
2024 Q2	547	373.5M	\$11.4B	83.4%
2024 Q1	497	378.6M	\$10.5B	84.5%
2023 Q4	455	373.0M	\$7.7B	83.3%
2023 Q3	433	373.4M	\$8.1B	83.4%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

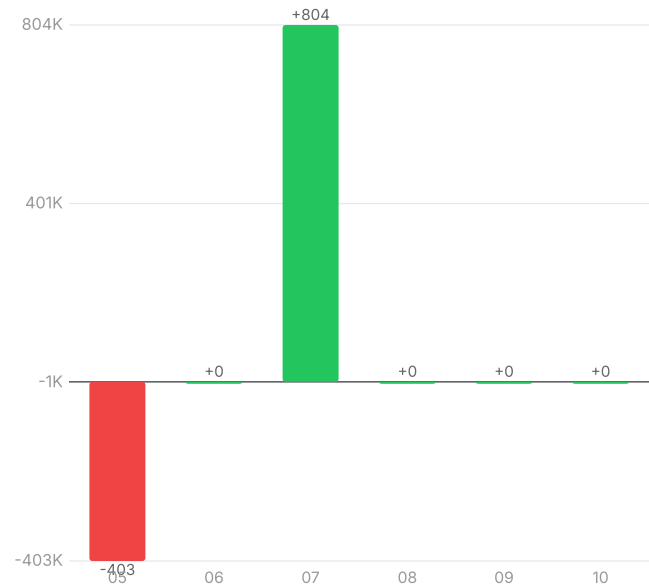
8 INSIDER ACTIVITY							live Form 4 data
INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED	
Conkling Lori A	director	2026-10-01	BUY	25	\$0.00M	2,584	
Conkling Lori A	director	2026-09-01	BUY	25	\$0.00M	2,559	
Conkling Lori A	director	2026-08-03	BUY	25	\$0.00M	2,534	
Nemser Earl H	director, Vice Chairman	2026-07-31	A-Award	803,568	\$70.71M	803,568	
Conkling Lori A	director	2026-07-01	BUY	25	\$0.00M	2,509	
Conkling Lori A	director	2026-06-01	BUY	25	\$0.00M	2,484	
Brody Paul Jonathan	director, Chief Financial Officer	2026-05-08	TAX W/H	82,920	\$7.00M	2,856,806	
Mendonca Denis	Chief Accounting Officer	2026-05-08	TAX W/H	11,157	\$0.94M	145,071	

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9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARYEDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	1	26,000	\$2.0M	Counted
P — Open-market purchases	9	250	\$0.0M	Counted
F — Tax withholding	5	403,332	\$34.0M	None — compensation

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL	OPEN-MARKET SELLS	OPEN-MARKET BUYS	CLUSTER
Two-Way Flow	\$2.0M 1 txns / 6 mo	\$0.0M 9 txns / 6 mo	None active 3+ insiders / 21 days

10 FORM 144 PLANNED-SALE PIPELINElive EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-04-28	Harris Lawrence E	26,000	\$2.0M
2026-01-22	Nemser Earl H	400,000	\$30.3M
2025-10-23	Harris Lawrence E	75,000	\$4.9M
2025-09-09	Brody Paul Jonathan	1,000,000	\$61.1M
Trailing 12 mo	5 filings	1,901,000	\$123M

11 13D / 13G STAKESCOND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-04-30	SCHEDULE 13G	Vanguard Capital Management	7.30%	32.5M sh
2025-11-07	SCHEDULE 13G/A	Bares Capital Management, Inc.	—	exit/reporting change
2025-10-17	SCHEDULE 13G/A	BlackRock, Inc.	6.20%	27.6M sh
2025-09-08	SCHEDULE 13G/A	The Vanguard Group	11.40%	50.8M sh

12 CONGRESSIONAL TRADINGEDGE · STOCK Act

MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-04-13	2026-05-13
Lisa C. McClain	House	SELL	\$1,001 - \$15,000	2025-10-13	2025-11-24
Lisa McClain	House	BUY	\$1,001 - \$15,000	2025-08-13	2025-09-15

HOUSE 12-MO 2 trades 1 purchases	SENATE 12-MO 0 trades None purchases	COVERAGE STOCK Act filings 30-45 day disclosure lag	
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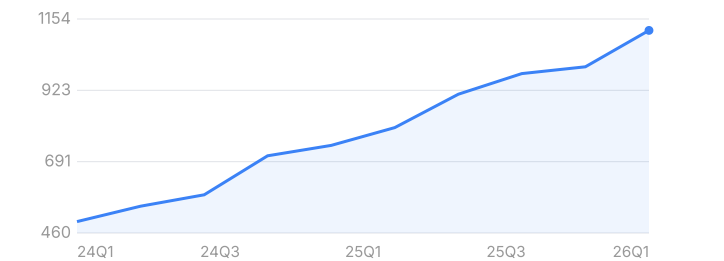
13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 999	13F SHARES 379M 84.6% of shares out	NEW / CLOSED 139 / 102 positions, QoQ	INCREASED / REDUCED 401 / 329 positions, QoQ	
PUT/CALL (13F) 0.96 option positions	FREE FLOAT 96.9% 439M sh			

2.8 · Largest Reporting 13F Managers

MANAGER	SHARES	VALUE
Ninety One Uk Ltd	5.2M	\$443M
Congress Asset Management Co	1.5M	\$128M
Td Waterhouse Canada Inc.	645,823	\$55M
Systrade Ag	500,000	\$43M
Trinity Street Asset Management LI	350,499	\$30M
Vontobel Holding Ltd.	301,807	\$26M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

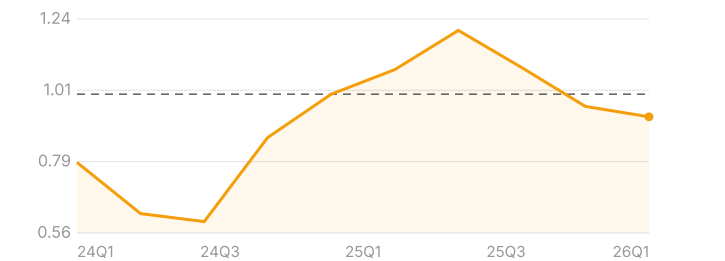
13F Filers Holding IBKR — quarterly



2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.1%	\$1.2B
VTSAX	0.1%	\$1.2B
VTI	0.1%	\$1.2B
VSMPX	0.1%	\$1.2B
VFFSX	0.1%	\$1.0B
VOO	0.1%	\$1.0B

Institutional Put/Call — quarterly



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SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

69%

50%

30%

10%

Date	Value
07-23	30%
08-10	50%
08-26	60%
09-14	40%
09-30	30%

LATEST SESSION

30.9%

2026-10-15

20-DAY AVG

46.5%

50-day 46.6%

TREND

Falling

20d vs 50d

BY MARKET CENTER

Q: 32% · N: 20% · B: 21%

latest session

Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

15

DARK POOL ACTIVITY

EDGE · live ATS data

Weekly Notional (\$B)

Date	Value
06-15	\$0.3B
07-06	\$0.45B
07-27	\$0.65B
08-17	\$0.5B

Where IBKR Trades in the Dark

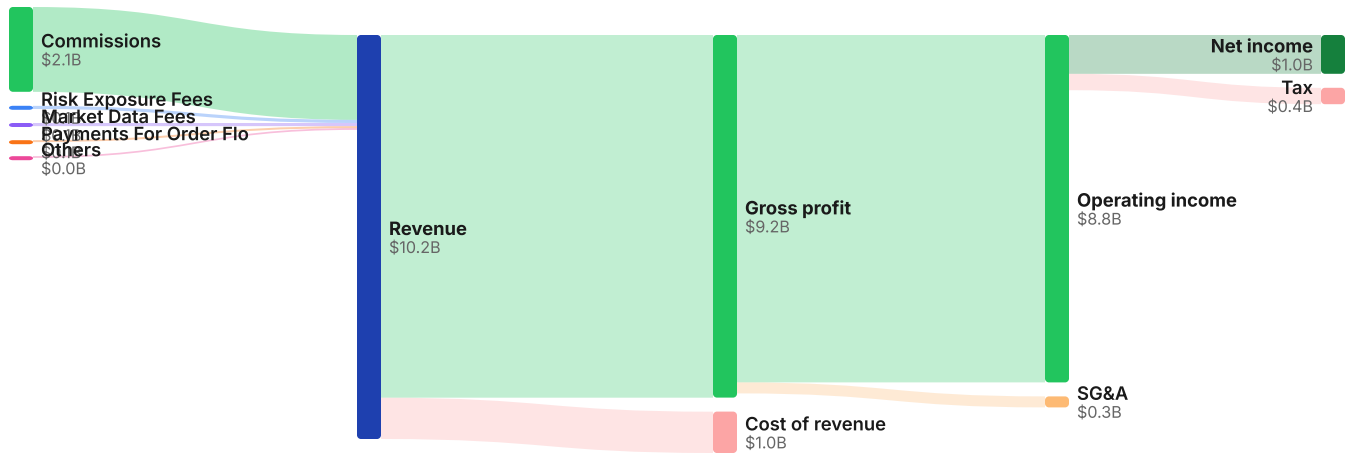
ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	5.1M	57 sh
Ubsa Ubs Ats	4.9M	62 sh
Sgmt Sigma X2	3.1M	60 sh
Mstx Ms Trajectory Cross (Ats-1)	2.7M	59 sh
Pure Purestream	2.6M	36 sh
Ebxl Level Ats	2.5M	39 sh

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REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of Interactive Brokers Group, Inc. revenue goes. All values FY2025 filings, live.

17

GEOGRAPHIC REVENUE

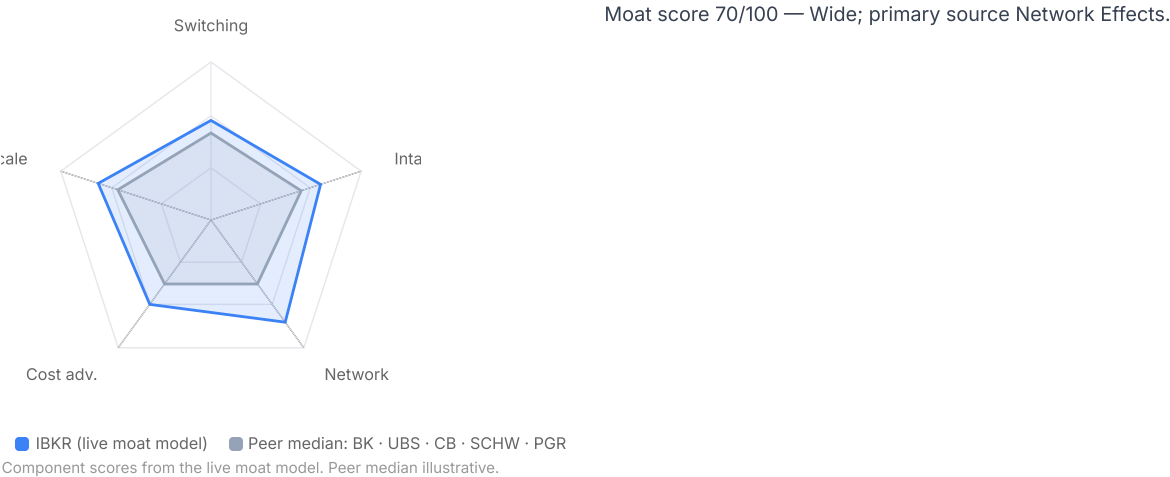
live segmentation

REGION	REVENUE	SHARE
U [S]	\$4.3B	70%
Non Us	\$1.9B	30%

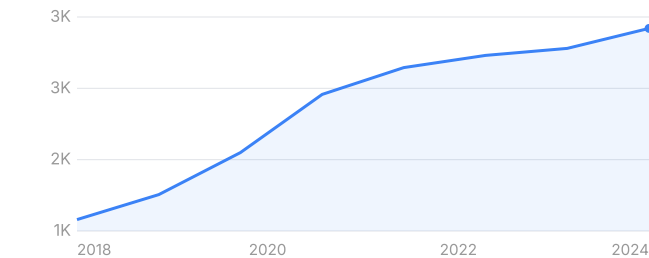
18

MOAT & COMPETITIVE POSITION

LIVE MODEL · 70/100 WIDE



3.8 · Employees (SEC filings)



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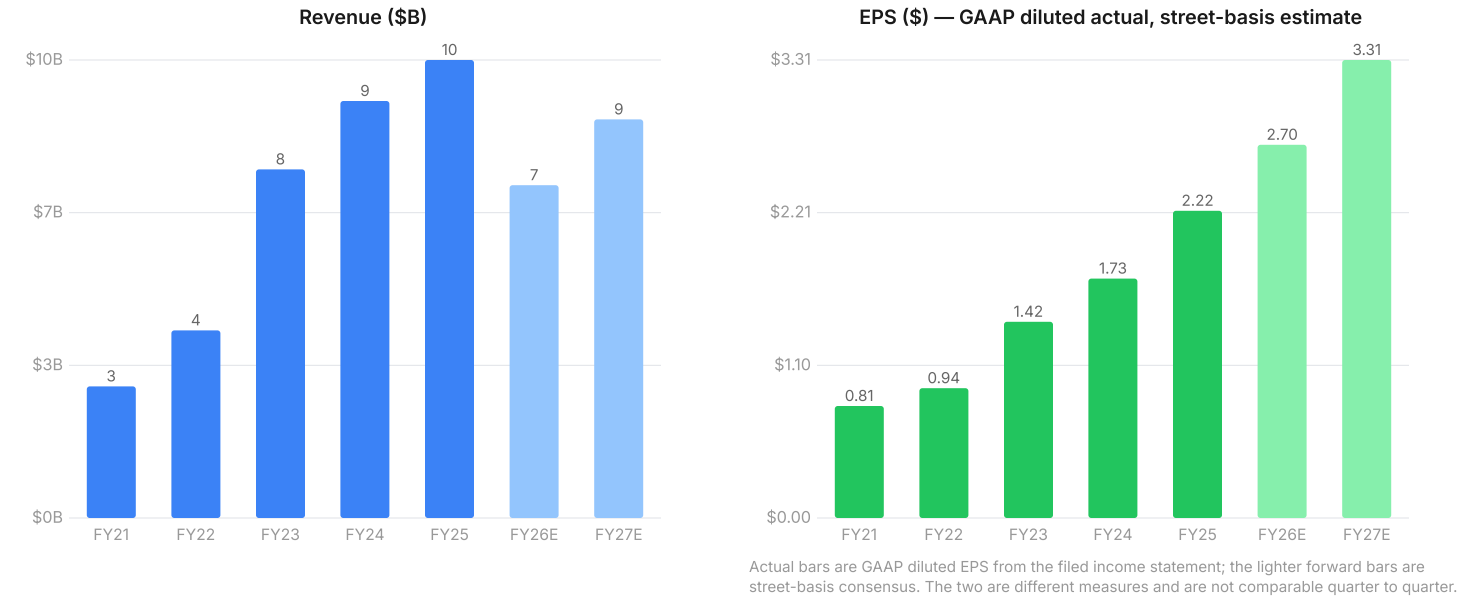
19 CORPORATE INFORMATION — KEY OFFICERS

3,182 employees

OFFICER	TITLE
Milan Galik	President, Chief Executive Officer & Director
Paul Jonathan Brody	Chief Financial Officer, Treasurer, Secretary & Director
Thomas A. J. Frank	Executive Vice President
Thomas Pechy Peterffy	Founder & Chairman

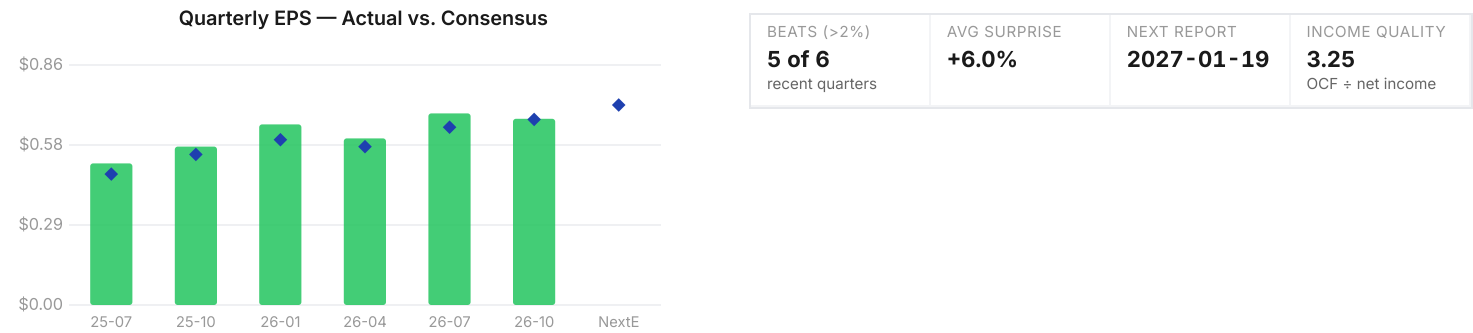
20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus



21 ESTIMATE VS. ACTUAL & SURPRISES

live data



22 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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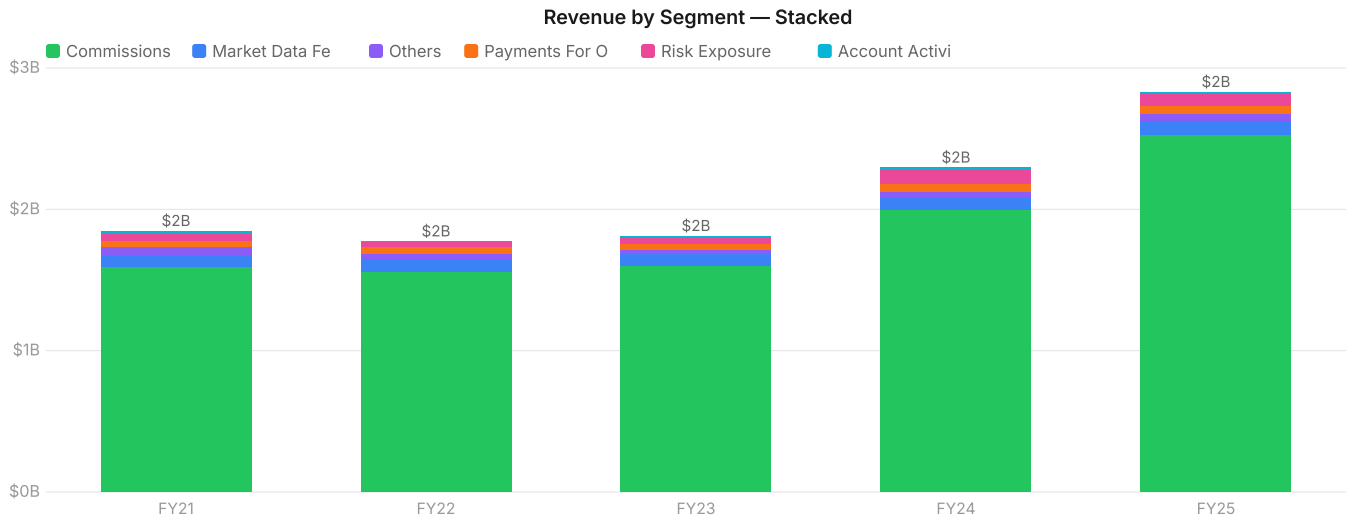
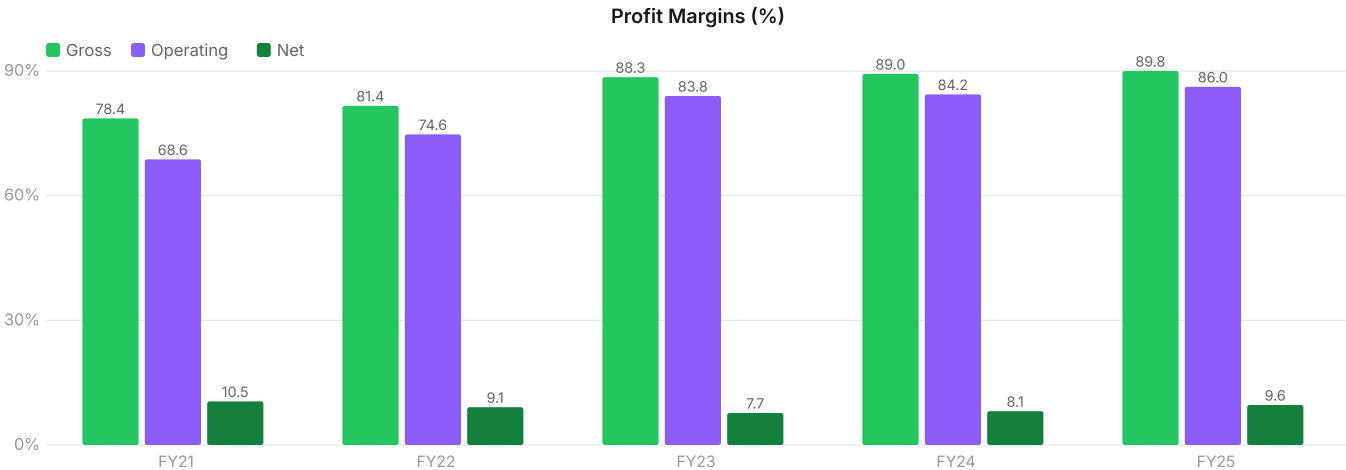
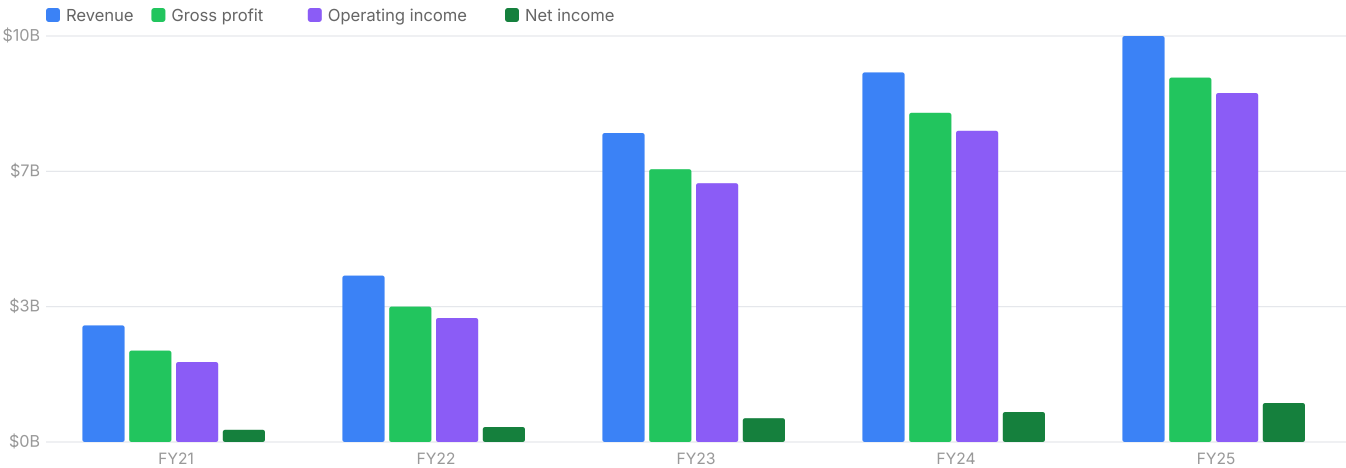
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

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INCOME TRENDS — 5 YEAR

live financials



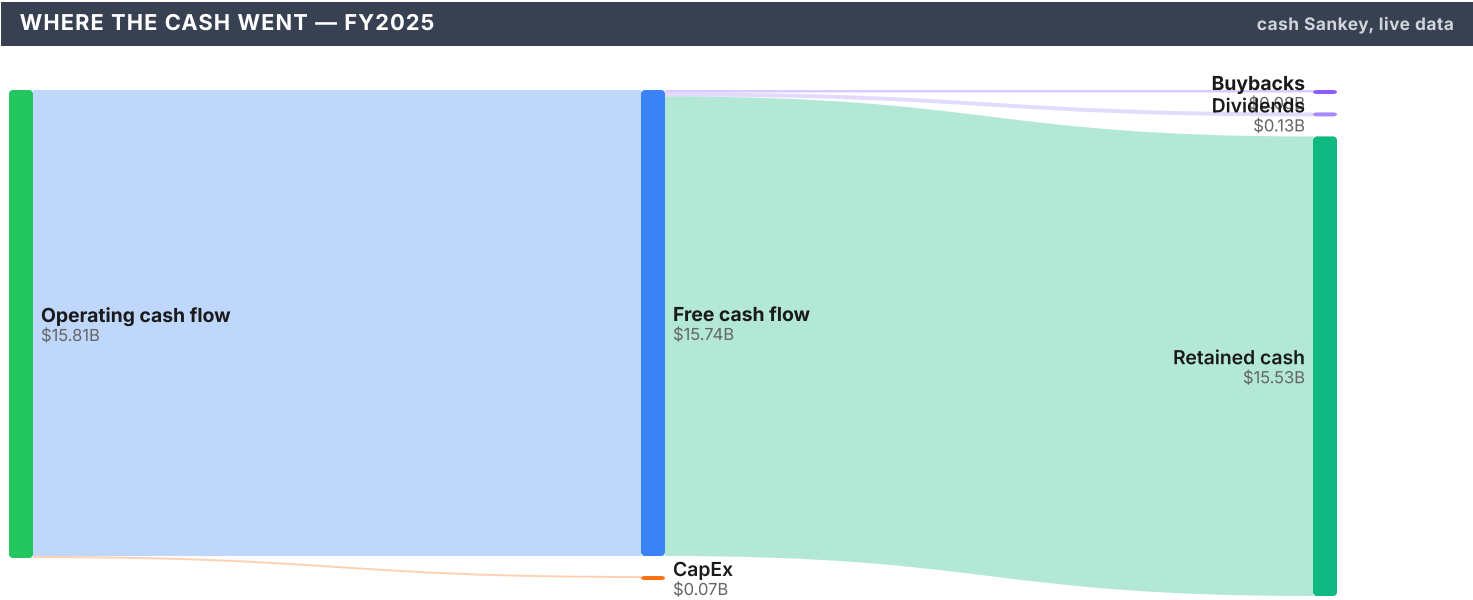
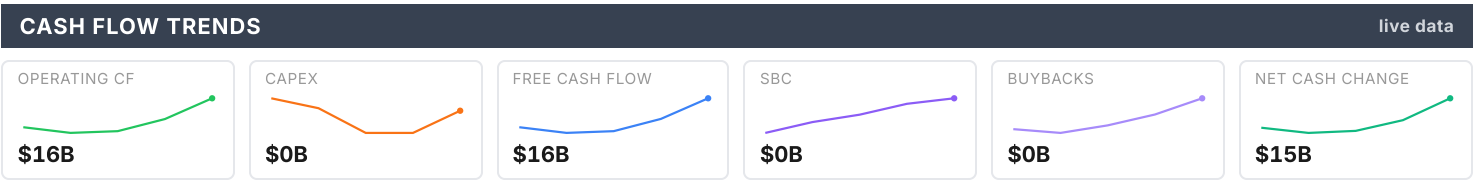
Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+21.5%	+42.6%	+85.8%	+19.6%	+9.8%
Gross profit	+27.9%	+48.1%	+101.3%	+20.7%	+10.7%
Operating income	+37.0%	+55.1%	+108.7%	+20.2%	+12.2%
Net income	+57.9%	+23.4%	+57.9%	+25.8%	+30.3%

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23 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	2.9	4.2	7.8	9.3	10.2	
Cost of revenue	0.6	0.8	0.9	1.0	1.0	
Gross profit	2.3	3.4	6.9	8.3	9.2	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	0.2	0.2	0.3	0.4	0.3	
Operating income	2.0	3.1	6.5	7.8	8.8	
EBITDA	2.1	3.1	6.6	8.0	9.1	
D&A	0.1	0.1	0.1	0.1	0.1	
Pretax income	1.8	2.0	3.1	3.7	4.8	
Income tax	0.2	0.2	0.3	0.3	0.4	
Net income	0.3	0.4	0.6	0.8	1.0	
Diluted EPS (\$)	0.81	0.94	1.42	1.73	2.22	
Diluted shares (M)	380	405	423	436	448	



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Balance Sheet — Full

\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	3.4	3.8	3.6	5.0	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	42.6	46.5	67.1	96.2	
Total current assets	103.0	114.5	135.2	178.1	
PP&E (net)	0.0	0.0	0.0	0.0	
Goodwill + intangibles	0.0	0.0	0.0	0.0	
Total assets	115.1	128.3	150.1	203.2	
Accounts payable	94.0	102.1	116.5	156.7	
Short-term debt	0.0	0.0	0.0	0.0	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	94.4	102.6	117.0	157.3	
Long-term debt	8.9	11.3	16.2	0.0	
Total liabilities	103.5	114.2	133.5	182.8	
Shareholders' equity	11.6	14.1	16.6	20.5	

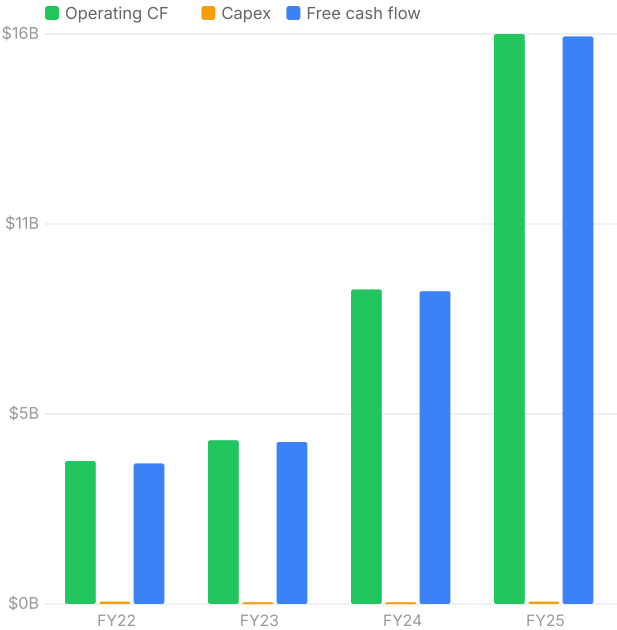
Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	1.8	2.8	3.4	4.4	
D&A	0.1	0.1	0.1	0.1	
Stock-based compensation	0.1	0.1	0.1	0.1	
Working capital change	1.9	1.5	5.1	19.7	
Operating cash flow	4.0	4.5	8.7	15.8	
Capital expenditures	(0.1)	(0.0)	(0.0)	(0.1)	
Investing cash flow	(0.1)	(0.1)	(0.0)	(0.2)	
Buybacks	(0.0)	(0.0)	(0.1)	(0.1)	
Dividends paid	(0.0)	(0.0)	(0.1)	(0.1)	
Debt issuance / (repay)	(0.0)	(0.0)	(0.0)	0.0	
Financing cash flow	(0.5)	(0.6)	(0.8)	(1.0)	
Free cash flow	3.9	4.5	8.7	15.7	

Balance Sheet Structure (\$B)



Cash Generation vs Capex (\$B)



Left: what the balance sheet is made of — the gap between the assets bar and the liabilities bar is book equity. Right: whether the capex bar is covered by the operating-cash bar; where it is not, the difference was funded externally and free cash flow goes negative.

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24 EXPANDED RATIO ANALYSIS (I)							live ratio engine · profitability · valuation
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	14.2%	14.5%	18.7%	19.2%	20.4%	12%	
ROA	0.3%	0.3%	0.5%	0.5%	0.6%	0.5%	
ROIC	14.0%	34.8%	53.4%	42.8%	1917.6%	7.1%	
Gross margin	78.4%	81.4%	88.3%	89.0%	89.8%	94.6%	
Operating margin	68.6%	74.6%	83.8%	84.2%	86.0%	87.0%	
Net margin	10.5%	9.1%	7.7%	8.1%	9.6%	10.2%	
EBITDA margin	71.1%	74.1%	84.8%	85.7%	88.8%	87.7%	
FCF margin	197.9%	93.0%	57.7%	93.1%	153.9%	—	
VALUATION							
P/E	25.28	19.42	14.73	25.53	29.27	31.4	
P/B	3.25	2.59	2.47	4.50	5.37	1.6	
P/S	2.65	1.76	1.13	2.07	2.81	12.53	
P/FCF	1.34	1.89	1.97	2.22	1.83	9.2	
EV/EBITDA	8.22	4.15	2.49	3.99	2.63	13.7	
EV/Revenue	5.85	3.08	2.11	3.42	2.33	12.0	
Earnings yield	4.0%	5.1%	6.8%	3.9%	3.4%	3.15%	
FCF yield	74.7%	52.8%	50.9%	45.0%	54.7%	10.90%	
EXPANDED RATIO ANALYSIS (II)							leverage · solvency
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.14	1.09	1.12	1.16	1.13	6195.94	
Quick ratio	1.14	1.09	1.12	1.16	1.13	6195.94	
Debt / equity	4.93	3.15	3.17	3.80	0.00	0.00	
Debt / assets	10.8%	7.8%	8.9%	10.8%	0.0%	0.0%	
Net debt / EBITDA	4.50	1.78	1.15	1.58	-0.54	-0.58	
Interest coverage	8.98	2.96	1.89	1.88	2.13	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.03	0.04	0.06	0.07	0.06	0.05	
Receivables turnover	0.06	0.09	0.19	0.17	0.13	0.1	
DSO (days)	5852	4079	1951	2133	2763	3324	
DPO (days)	46859	42388	39203	39072	47667	—	
Cash conversion cycle	-41008	-38309	-37252	-36939	-44904	3324	
GROWTH (YoY)							
Revenue growth	21.5%	42.6%	85.8%	19.6%	9.8%	—	
Net income growth	57.9%	23.4%	57.9%	25.8%	30.3%	—	
EPS growth	38.3%	19.3%	51.8%	23.7%	27.7%	—	
FCF growth	-27.4%	-33.0%	15.3%	93.0%	81.5%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	0.77	0.92	1.39	1.72	2.20	2.60	
Book value / share	5.97	6.87	8.31	9.76	11.97	51.41	
Revenue / share	7.33	10.11	18.06	21.23	22.85	25.64	
FCF / share	14.51	9.40	10.42	19.77	35.15	35.01	
Cash / share	5.97	8.29	8.70	8.28	11.08	124.70	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.0%	0.0%	0.0%	0.0%	0.3%	0.37%	
Altman Z-Score	0.28	0.27	0.41	0.49	0.44	1.1	
Piotroski F-Score	7	7	7	7	6	6/9	
Beneish M-Score	-2.68	-2.18	-2.39	-2.36	-2.25	-2.63	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	6 / 9	Middling		
Altman Z-Score	1.1	Distress (<1.81)	Distress	
Income quality	3.25	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.63	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.21	Revenue stability	0.99
Interest burden		0.55	Earnings stability	0.93
Operating margin		87.6%	Earnings persistence	0.86
Asset turnover		0.05×	Revenue CAGR 3y	20.8%
Financial leverage		39.96×	EPS CAGR 3y	27.2%
= ROE		21%	FCF CAGR 3y	65.2%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 0.37%	DIVIDEND YIELD 0.41%	TOTAL SHAREHOLDER RETURN 0.37% cash yield	SBC / REVENUE 1.1% dilution pressure
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27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

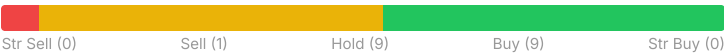
COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
BK	\$97.4B	21.0	14%	17.3%	+0.7%	7/9	+40.6%
UBS	\$146.0B	16.1	10%	15.6%	+1.4%	5/9	+22.7%
CB	\$138.8B	12.6	15%	18.2%	+7.6%	7/9	+34.6%
SCHW	\$159.0B	15.6	41%	35.6%	+14.7%	7/9	-0.3%
PGR	\$127.0B	11.0	35%	14.0%	+10.5%	6/9	—
SPGI	\$126.7B	26.1	15%	29.4%	+9.7%	7/9	—
COF	\$123.8B	12.5	9%	15.2%	+36.7%	7/9	—
BX	\$122.7B	23.7	41%	25.8%	+28.6%	7/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

19 Analysts



MEAN TARGET (QTR) \$107.00 15 targets	TARGET VS. PRICE +29.4% last-quarter mean	NEXT REPORT 2027-01-19 street \$0.72
--	--	---

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$7.44B	\$7.50B / \$7.38B	\$2.70	\$2.75 / \$2.64	8
FY2027	\$8.91B	\$9.10B / \$8.60B	\$3.31	\$3.45 / \$3.12	10
FY2028	\$10.23B	\$10.71B / \$9.72B	\$3.86	\$4.18 / \$3.37	7

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$105.70	+27.8%	10
Last Quarter	\$107.00	+29.4%	15
Last Year	\$103.00	+24.6%	21
All Time	\$111.95	+35.4%	38

Rolling mean of published targets vs. last close \$82.69. Aggregated from StreetInsider, Benzinga.

Third-Party Composite Rating

B

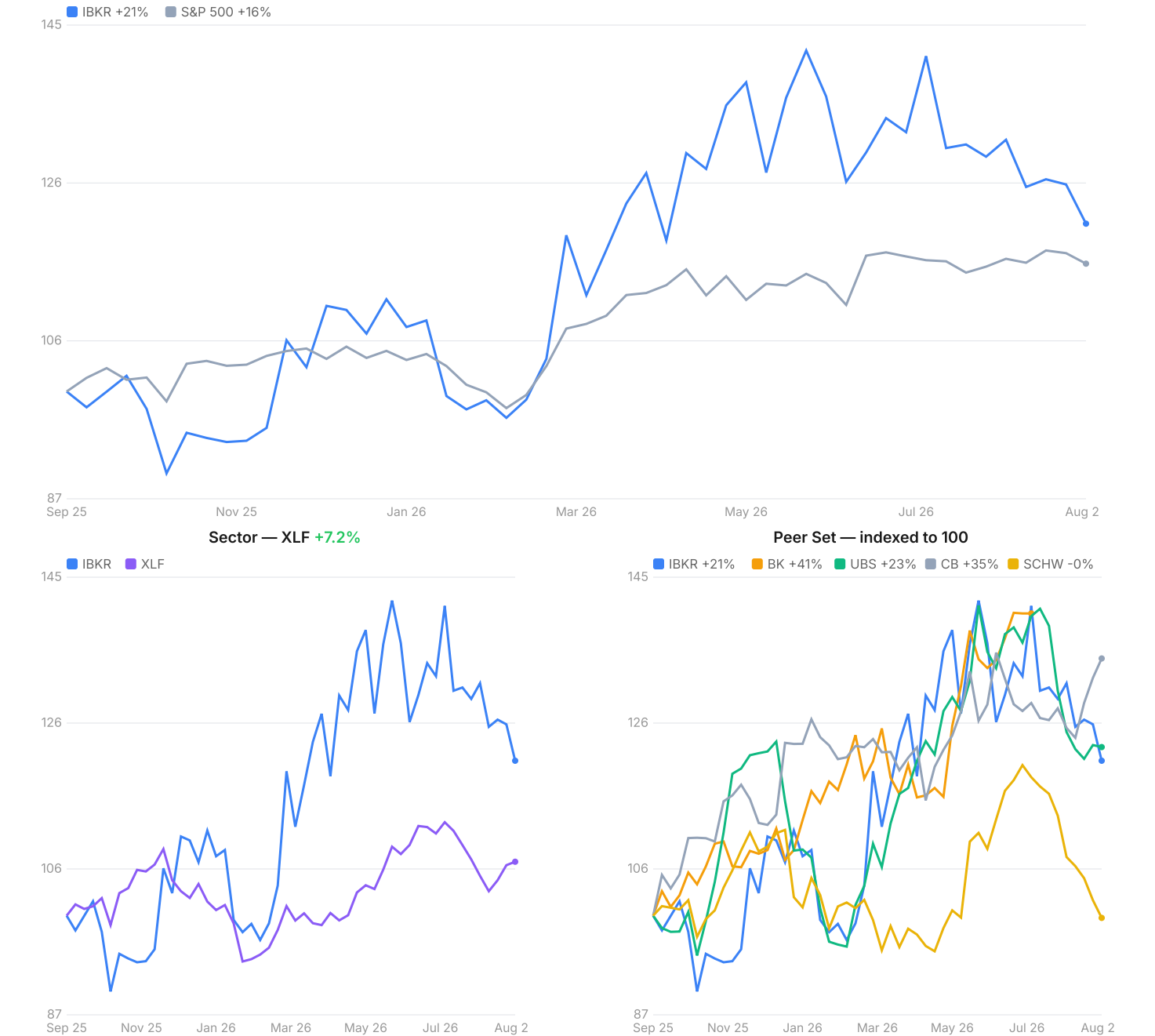
DCF5/5ROE2/5ROA2/5DEBT/EQ5/5P/E1/5P/B2/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set

IBKR +20.8% vs S&P 500 +15.9% — spread +4.9pp



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

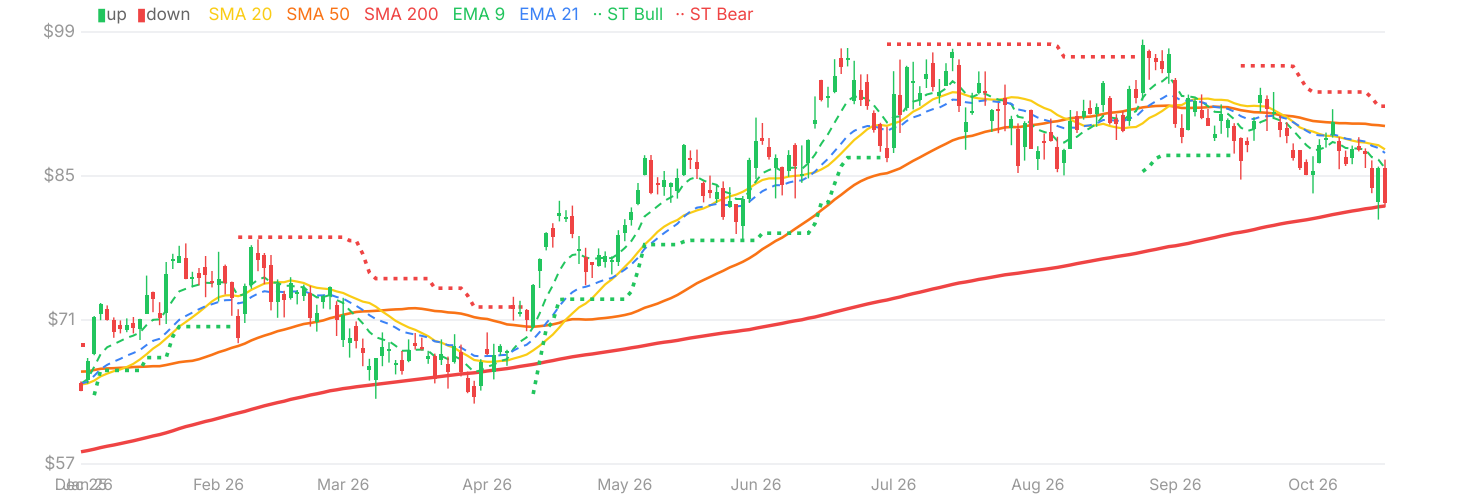
site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$87.92	-5.23	-5.95%	Below
SMA 50	\$90.21	-7.52	-8.34%	Below
SMA 200	\$82.37	+0.32	+0.39%	Above
EMA 9	\$86.07	-3.38	-3.93%	Below
EMA 21	\$87.57	-4.88	-5.57%	Below
EMA 50	\$88.99	-6.30	-7.08%	Below
EMA 200	\$82.62	+0.07	+0.08%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 16/100 composite

TECHNICAL VERDICT

BEARISH

Power Score -68

2 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

22

0

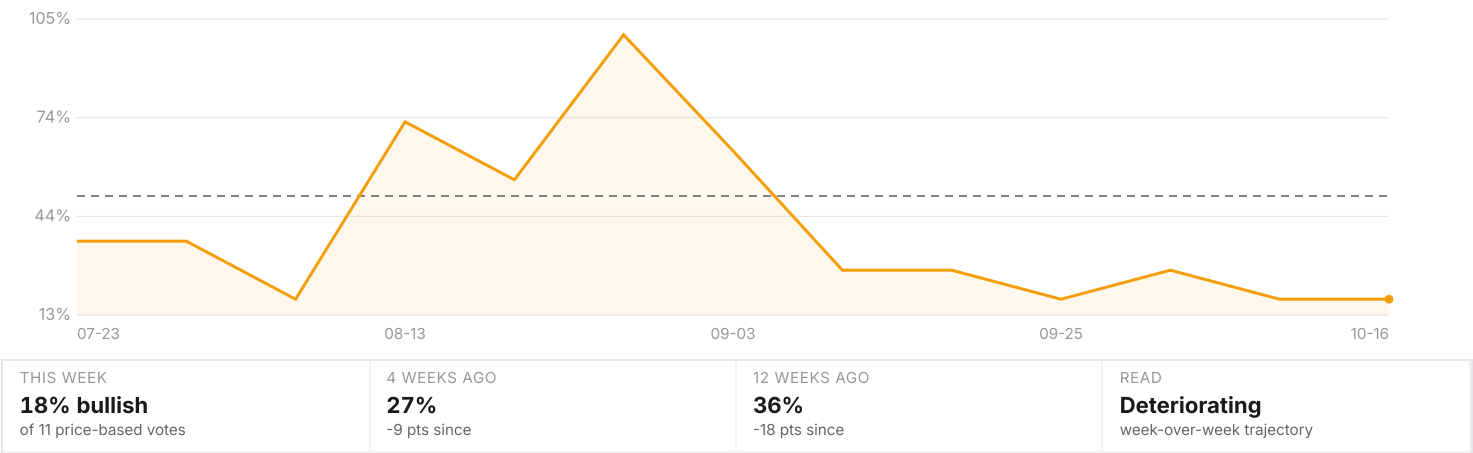
19

0

38

BEARISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



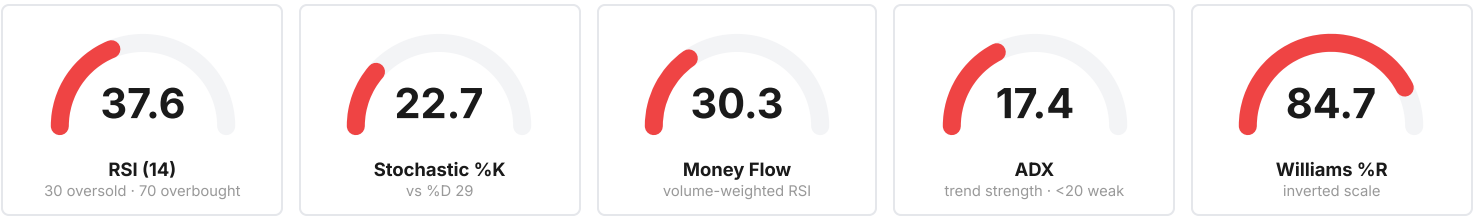
INDICATOR VOTE GRID

2 bull / 20 bear

● Price vs SMA 20	\$87.92	● Price vs SMA 50	\$90.21	● Price vs SMA 200	\$82.37
● EMA 9/21 Cross	86.1/87.6	● SMA 50/200	Golden	● ADX Direction	ADX 17
● Supertrend	\$92	● Parabolic SAR	\$91	● SMA Slope	-0.400
● RSI	37.6	● Stochastic K/D	23/29	● StochRSI K/D	13/27
● Williams %R	-85	● CCI	-136	● TSI vs Signal	-13.2
● CMO	-24.8	● ROC	-6.35%	● OBV Signal	Distrib
● Chaikin MF	-0.130	● MFI	30	● Force Index	-4M
● Elder Ray Bull	-0.65				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$84.43 / \$87.82 / \$89.61	S1 / S2	\$82.64 / \$79.25
Bollinger (20,2)	\$82.77 - \$93.07	Squeeze	Off
52-wk range	\$58.87 - \$98.66	Off 52-wk high	-16.2%
ATR (14)	\$2.96 (3.6%)	Historical vol	32.5%

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SEASONALITY — 19-YEAR AVERAGES

live model · win rates shown

-1.1% Jan 47%	+1.8% Feb 63%	-2.4% Mar 47%	+0.1% Apr 50%	+0.5% May 53%	+0.6% Jun 58%	-0.0% Jul 37%	+1.7% Aug 63%	+0.5% Sep 63%	+2.8% Oct 63%	+4.1% Nov 74%	+1.7% Dec 58%
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Sample: 19 years — treat short histories as suggestive, not statistical.

35

RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	IBKR	S&P 500
Weekly volatility (σ , 1y)	5.17%	1.83%
Best / worst week (1y)	+14.7% / -8.6%	—
Max drawdown (5y, monthly)	-33.3%	—
1-week VaR (95%)	-8.1%	—
Beta (5y)	1.35	1.00

36

EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

IBKR EQUITY WEATHER (LIVE)

RAINY · -37

Trend

Momentum

Volume

Volatility

Breadth

-27

-45

-33

-60

-23

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

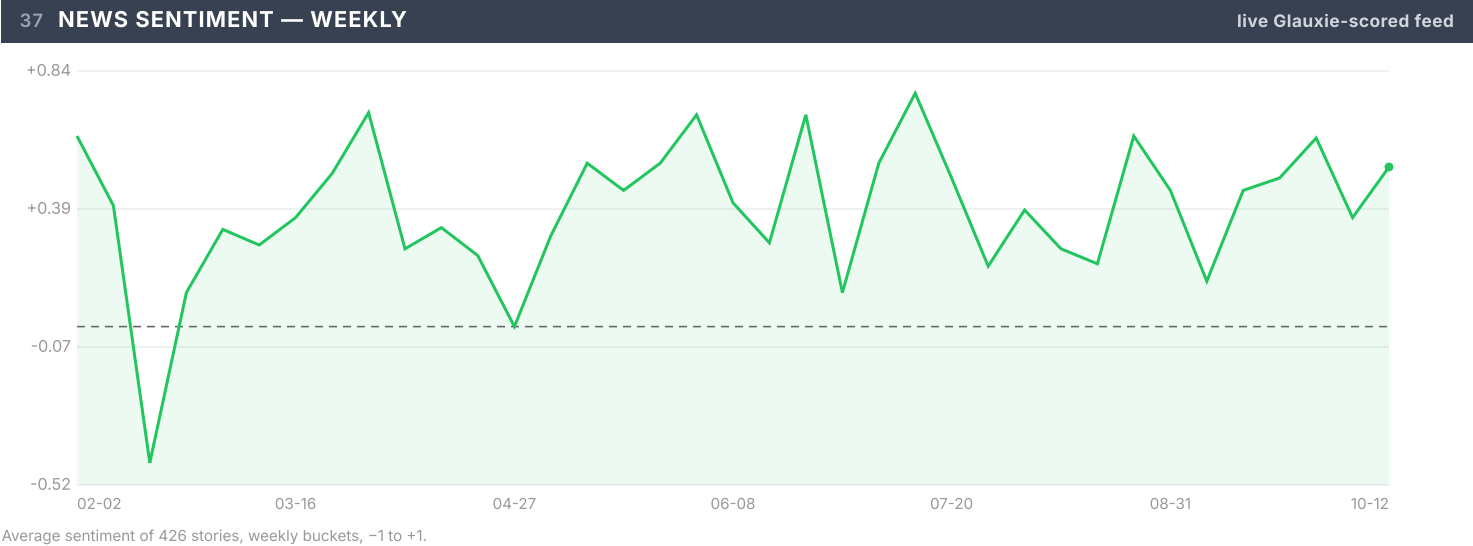
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Rainy

OVERALL -37.1 -17.2 vs industry	TREND -26.6 -1.8 vs industry	MOMENTUM -45.4 -34.5 vs industry	VOLUME -32.8 -7.8 vs industry
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READING	IBKR	INVESTMENT - BANKING & INVESTMENT SERVICES N=237	FINANCIAL SERVICES N=24,134	ALL US SYMBOLS N=70,435
Overall	-37.1	-19.9	-16.3	-20.5
Trend	-26.6	-24.8	-12.5	-21.3
Momentum	-45.4	-10.9	-4.4	-15.8
Volume	-32.8	-25.0	+0.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Milan Galik Chief Executive Officer, Preside	\$19.7M	74% equity+incentive
Paul J. Brody Chief Financial Officer, Treas	\$6.9M	51% equity+incentive
Earl H. Nemser Vice Chairman and Director	\$3.6M	43% equity+incentive
Thomas A. Frank Executive Vice President	\$2.0M	46% equity+incentive
Thomas Peterffy Chairman	\$0.8M	0% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	23
Social	97
Governance	76
Composite ESG	65



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-10-15	Earnings Release; Exhibits	2.02,9.01
2026-07-31	Other Events; Exhibits	8.01,9.01
2026-07-31	Other Events; Exhibits	8.01,9.01
2026-07-21	Earnings Release; Exhibits	2.02,9.01
2026-04-29	Shareholder Vote; Exhibits	5.07,9.01
2026-04-21	Earnings Release; Exhibits	2.02,9.01
2026-01-20	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-10-16	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2018-10-16 to 2026-10-15
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	80 rows · 2006 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-05-01 to 2026-10-01
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2025-09-08 to 2026-04-30
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.