

International Flavors & Fragrances Inc. (IFF)

Basic Materials / Chemicals - Specialty · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$90.68	\$23.1B	\$91.88	83.2	37.5%	2%	7/9	+45.7%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	2.2M	\$61.30	2.32	2.9%	3%	1.7	-2.1%

International Flavors & Fragrances Inc. (IFF), through its various subsidiaries, operates as a global developer and purveyor of active cosmetic and natural health ingredients. These vital components are incorporated into a wide array of consumer goods distributed across significant markets such as Europe, Africa, the Middle East, Greater Asia, North America, and Latin America. The company's activities are organized into four principal divisions: 1. Nourish: This segment focuses on natural and plant-derived specialty food ingredients, offering items like flavor compounds, savory solutions, and inclusions. It also provides natural food protection solutions, including antioxidants and anti-microbials, for use in beverages, confectionery, and dairy items. 2. Scent: The Scent division creates fragrance compounds, encompassing luxurious fine fragrances (perfumes and colognes) and everyday consumer fragrances. It further supplies essential fragrance ingredients, both synthetic and natural, which are blended to formulate new scents. Additionally, this segment delivers cosmetic active ingredients, such as functional compounds, botanicals, and advanced delivery systems, designed to enhance customers' cosmetic and personal care product lines. 3. Health & Biosciences: This segment is dedicated to the research, development, and production of enzymes, food cultures, probiotics, and other specialized biological ingredients. 4. Pharma Solutions: This division is responsible for manufacturing and distributing cellulosic and seaweed-derived pharmaceutical excipients. IFF's diverse customer base primarily consists of manufacturers in sectors including perfumery, cosmetics, hair and personal care, soaps and detergents, cleaning products, dairy, meat and processed foods, beverages, snacks and savory items, sweet and baked goods, dietary supplements, infant and elderly nutrition, functional foods, and producers of pharmaceutical excipients and oral care products. Established in 1833, International Flavors & Fragrances Inc. is headquartered in New York, New York.

SECTOR Basic Materials INDUSTRY Chemicals - Specialty EXCHANGE NYSE MARKET CAP \$23.1B EMPLOYEES 3,000 (SEC-filed) CEO Jon Erik Fyrwald
IPO 1974-12-17 COUNTRY US
521 West 57th Street, New York City, NY 10019-2960 · Tel 212 765 5500 · iff.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

39 / 100

Street mean **\$96.43** (7 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

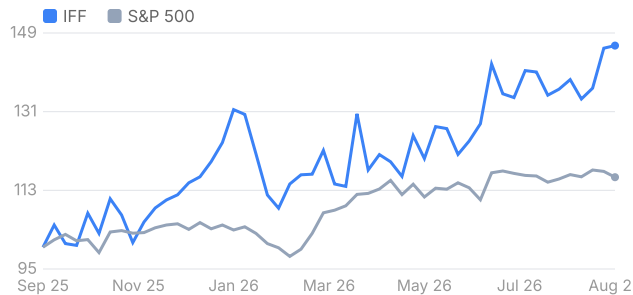
NET BUYING

\$32.3M open-market purchases vs \$1.3M sales / 6 mo

2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · IFF **+45.7%** · S&P 500 **+15.9%** · spread **+29.8pp**



7 Years vs S&P 500 · IFF **-2.1%** · S&P 500 **+189.9%** · spread **-191.9pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

39

OF 100

Score Breakdown

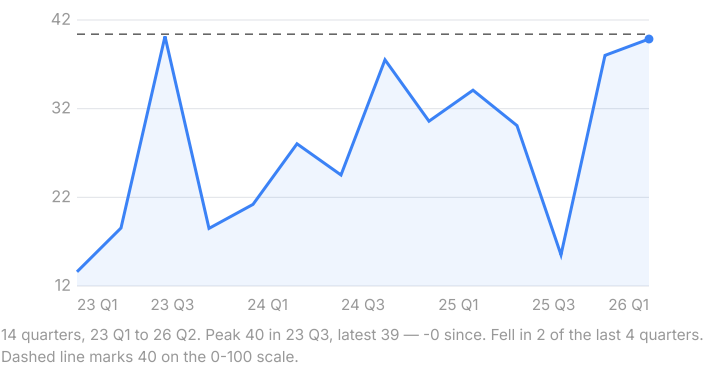
Profitability	23/100
Growth	46/100
Momentum	78/100
Quality	71/100
Earnings Quality	75/100
Balance Sheet	50/100
Value	57/100
Risk (safety)	30/100
Overall	39.5/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
PPG	69
LYB	32
SQM	81
RPM	62
ALB	72
SOLS	45
IFF	39

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

39 / 100

IS Score 39.5 / 100 · -0.3 from peak of 40

Quarter	IS Score
23 Q1	12
23 Q2	18
23 Q3	40
23 Q4	15
24 Q1	20
24 Q2	28
24 Q3	25
24 Q4	38
25 Q1	30
25 Q2	35
25 Q3	25
25 Q4	38
26 Q1	39

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score 92 / 100 · Power +83 · 22 of 22 indicator votes bullish

Period	Technical Score
07-23	13%
08-13	105%
09-03	105%
09-25	44%
10-16	92%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 39, price structure 92 out of 100, so the price reads better than the business does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 39.5	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 30 → 16 → 38 → 39	the direction matters more than the level
Technical vote share back above 50%	now 100%	price structure no longer broken
Institutional holder count rises two quarters running	peak 788 → now 756	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

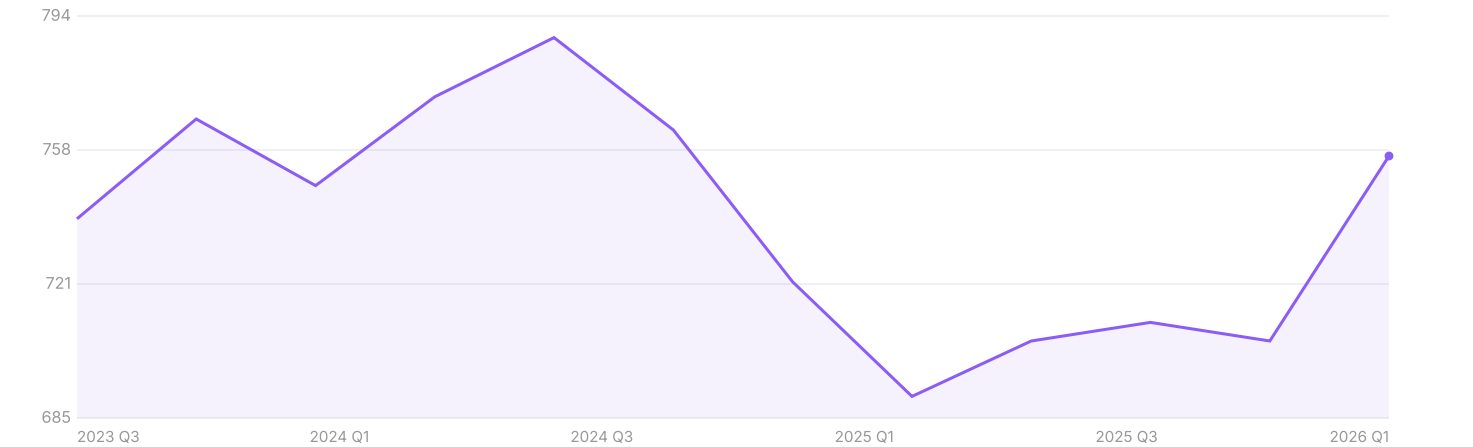
6 SMART MONEY CONFLUENCE EDGE · disclosure sources

SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 0 buys none disclosed	INSIDER BUYS (180D) 2 \$20.32M
ETF FUNDS (30D) 962 up / 758 down net +204 funds	INSTITUTIONS ADDED (13F) 50 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND 13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 788 · latest 756 (-32 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%	GUARD
2026 Q2	756	273.6M	\$21.6B	106.9%	ex-outlier 92.4%
2026 Q1	706	257.2M	\$18.5B	100.5%	ex-outlier 86.2%
2025 Q4	711	255.9M	\$17.1B	99.9%	
2025 Q3	706	242.6M	\$14.7B	94.8%	
2025 Q2	691	241.3M	\$17.3B	94.3%	
2025 Q1	722	239.1M	\$18.0B	93.4%	
2024 Q4	763	238.2M	\$19.7B	93.0%	
2024 Q3	788	231.0M	\$23.6B	90.2%	
2024 Q2	772	234.7M	\$21.8B	91.7%	
2024 Q1	748	236.3M	\$19.3B	92.3%	
2023 Q4	766	234.0M	\$18.4B	91.4%	
2023 Q3	739	235.6M	\$16.0B	92.0%	

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

Why 2026-06 reads 106.89%. Institutions cannot hold more of a company than exists. The reported 273.6M shares exceed the 256.0M outstanding, and a single filer accounts for the excess: **Dodge & Cox** reports 37,007,037 shares against 36,472,942 the prior quarter, a 1x jump, which alone would be 14.5% of the company. Excluding that filing, ownership is 92.4%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

Why 2026-03 reads 100.47%. Institutions cannot hold more of a company than exists. The reported 257.2M shares exceed the 256.0M outstanding, and a single filer accounts for the excess: **Dodge & Cox** reports 36,472,942 shares against 36,401,042 the prior quarter, a 1x jump, which alone would be 14.2% of the company. Excluding that filing, ownership is 86.2%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

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8 INSIDER ACTIVITY

live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Teles De Mendonca Ana Paula	President, Scent	2026-08-17	SELL	5,718	\$0.48M	0
Birenkrant Marc	Controller & CAO	2026-08-07	SELL	1,000	\$0.09M	3,446
Deveau Michael	EVP, CFO	2026-08-06	SELL	8,825	\$0.75M	5,199
Fribourg Paul J	director	2026-06-01	BUY	13,500	\$1.01M	43,150
Fribourg Paul J	director	2026-06-01	BUY	260,000	\$19.31M	2,682,730
Teles De Mendonca Ana Paula	President, Scent	2026-05-04	EXERCISE	708	—	19,156
Teles De Mendonca Ana Paula	President, Scent	2026-05-04	EXERCISE	708	—	6,080
Teles De Mendonca Ana Paula	President, Scent	2026-05-04	TAX W/H	362	\$0.03M	5,718

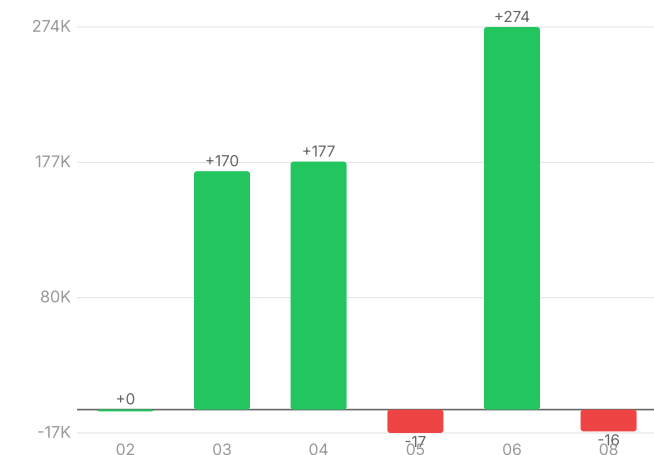
9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY

EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	3	15,543	\$1.3M	Counted
P — Open-market purchases	7	443,963	\$32.3M	Counted
M — Exercises (paired A/D)	28	93,046	—	None — mechanics
F — Tax withholding	24	38,099	\$2.7M	None — compensation

Monthly Net Insider Flow (000 shares)

Signal Summary



Net of acquisitions minus dispositions, all Form 4 types.

SIGNAL	OPEN-MARKET SELLS	OPEN-MARKET BUYS	CLUSTER
Net Buying	\$1.3M 3 txns / 6 mo	\$32.3M 7 txns / 6 mo	None active 3+ insiders / 21 days

10 FORM 144 PLANNED-SALE PIPELINE

live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-08-17	Teles De Mendonca Ana Paula	5,718	\$0.5M
2026-08-07	Birenkrant Marc	1,000	\$0.1M
2026-08-06	Deveau Michael	8,825	\$0.8M
2025-11-07	Yildiz Beril	4,060	\$0.3M
Trailing 12 mo	4 filings	19,603	\$2M

11 13D / 13G STAKES

COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-04-30	SCHEDULE 13G	Vanguard Capital Management	7.37%	18.8M sh
2026-03-27	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change
2025-08-13	SCHEDULE 13G/A	Dodge & Cox	13.70%	35.0M sh
2025-04-24	SCHEDULE 13G/A	BlackRock, Inc.	7.00%	18.0M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Michael McCaul	House	BUY	\$50,001 - \$100,000	2026-01-15	2026-02-12
Michael T. McCaul	House	BUY	\$50,001 - \$100,000	2026-01-15	2026-02-12
Michael McCaul	House	BUY	\$100,001 - \$250,000	2026-01-13	2026-02-12
Gary Peters	Senate	SELL	\$15,001 - \$50,000	2024-05-14	2024-05-23
Gary Peters	Senate	SELL	\$15,001 - \$50,000	2024-05-14	2024-05-22
Gary C. Peters	Senate	SELL	\$15,001 - \$50,000	2024-05-14	2024-05-22
HOUSE 12-MO 12 trades 10 purchases		SENATE 12-MO 0 trades None purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 706	13F SHARES 257M 100.5% of shares out	NEW / CLOSED 92 / 80 positions, QoQ	INCREASED / REDUCED 285 / 202 positions, QoQ	
PUT/CALL (13F) 0.65 option positions	FREE FLOAT 99.7% 254M sh			

2.8 · Largest Reporting 13F Managers

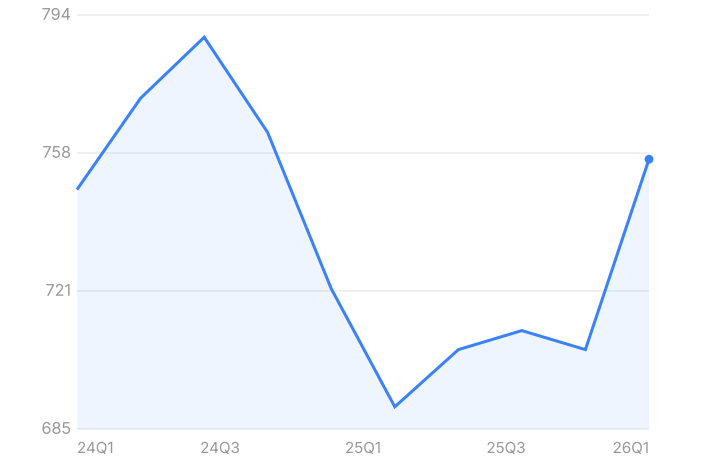
MANAGER	SHARES	VALUE
Fort Washington Investment Advisor	1.4M	\$121M
Davenport & Co Llc	873,807	\$73M
Deprince Race & Zollo Inc	437,557	\$37M
Douglas Lane & Associates, Llc	367,492	\$31M
Zwj Investment Counsel Inc	341,237	\$28M
Cantor Fitzgerald Investment Advis	208,502	\$17M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

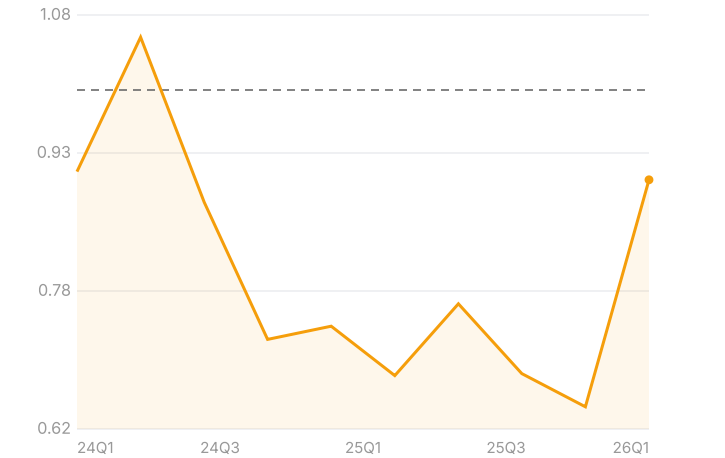
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$640M
VSMPX	0.0%	\$640M
VTI	0.0%	\$640M
VTSAX	0.0%	\$640M
VOO	0.0%	\$559M
VFINX	0.0%	\$559M

13F Filers Holding IFF — quarterly



Institutional Put/Call — quarterly

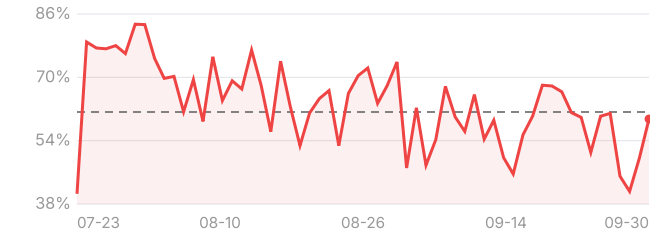


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14 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

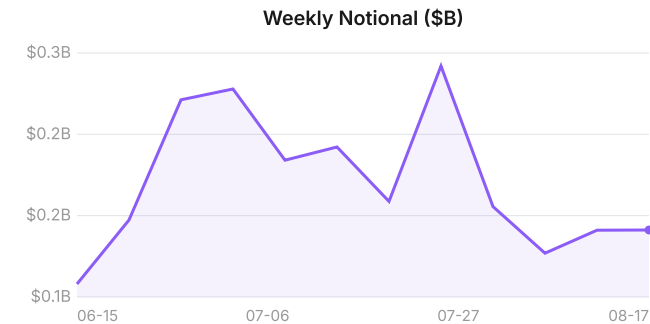


Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 59.3% 2026-10-15	20-DAY AVG 56.7% 50-day 61.0%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 59% · N: 59% · B: 44% latest session
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15 DARK POOL ACTIVITY

EDGE · live ATS data

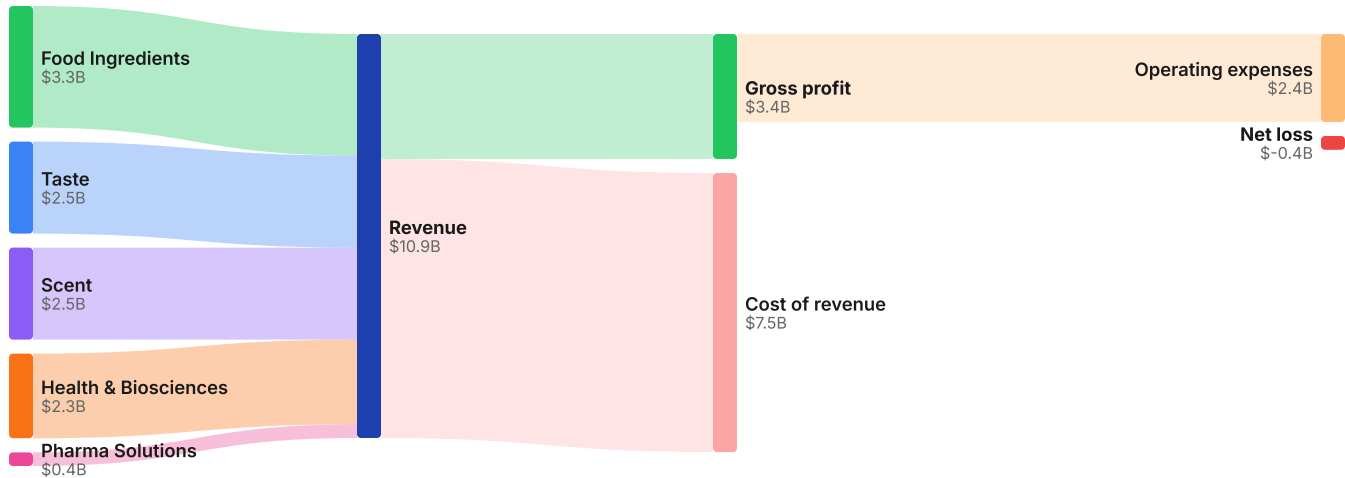


Where IFF Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	2.1M	51 sh
Ubsa Ubs Ats	1.7M	62 sh
Mstx Ms Trajectory Cross (Ats-1)	1.0M	40 sh
Ebxi Level Ats	1.0M	24 sh
Sgmt Sigma X2	0.9M	39 sh
Mlix Instinct X	0.8M	59 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of International Flavors & Fragrances Inc. revenue goes. All values FY2025 filings, live.

17 GEOGRAPHIC REVENUE

live segmentation

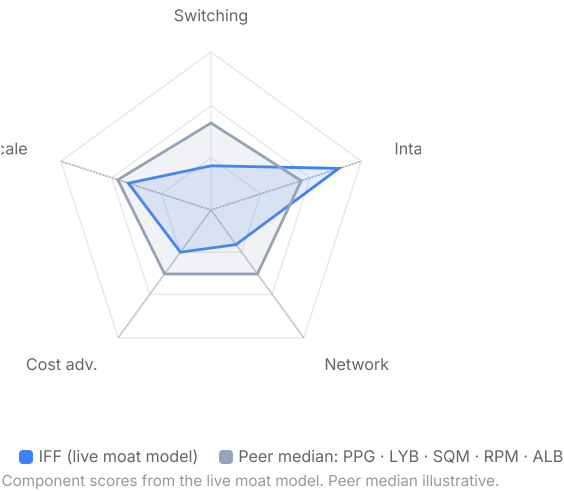
REGION	REVENUE	SHARE
EMEA	\$3.7B	27%
North America	\$3.2B	23%
UNITED STATES	\$3.1B	22%
Asia	\$2.5B	18%
Latin America	\$1.4B	10%

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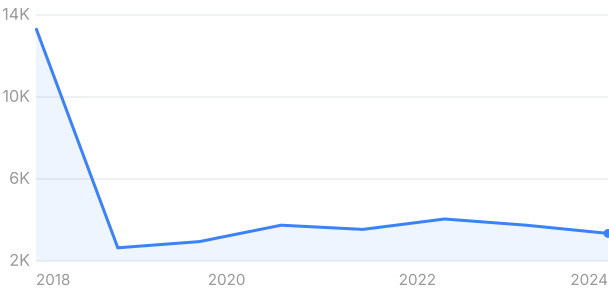
18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 47/100 WEAK

Moat score 47/100 — Weak; primary source Intangible Assets.



3.8 · Employees (SEC filings)



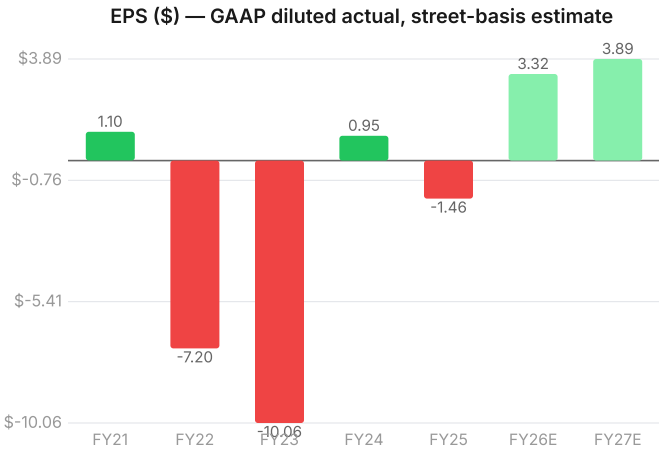
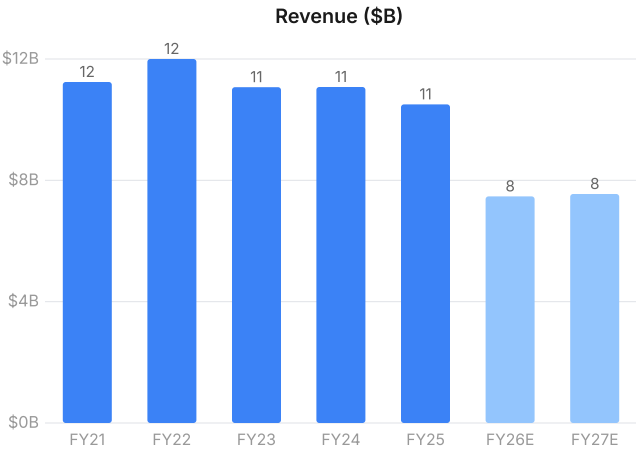
19 CORPORATE INFORMATION — KEY OFFICERS

3,000 employees

OFFICER	TITLE
J. Erik Fyrwald	Chief Executive Officer & Director
Leticia Goncalves Lourenco	President of Health & Biosciences
Yuvraj Arora	President of Taste Division & Chief Commercial Officer
Andres Muller	President of Food Ingredients

20 REVENUE & EPS — HISTORY AND ESTIMATES

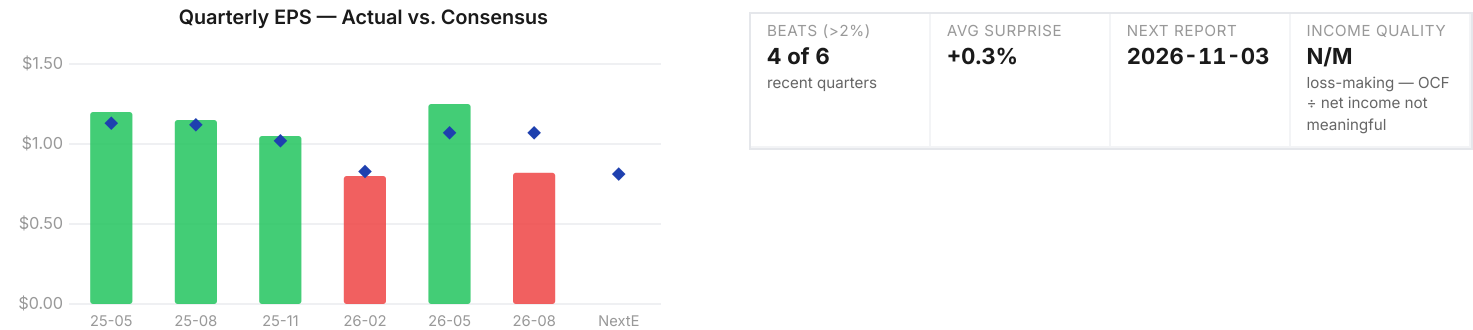
live consensus



Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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21 ESTIMATE VS. ACTUAL & SURPRISES live data



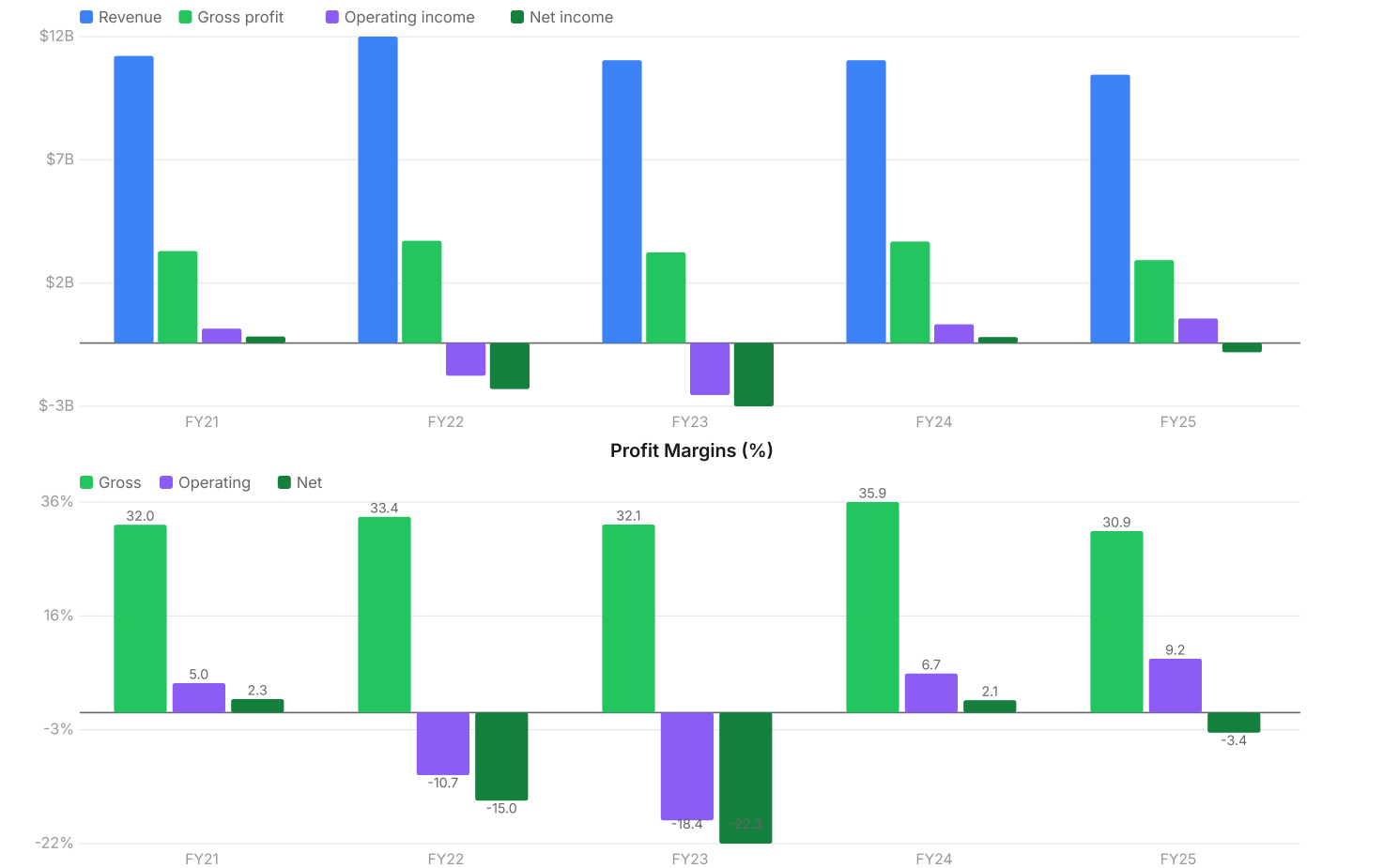
22 REPORTED VS. CONSENSUS — FULL HISTORY 0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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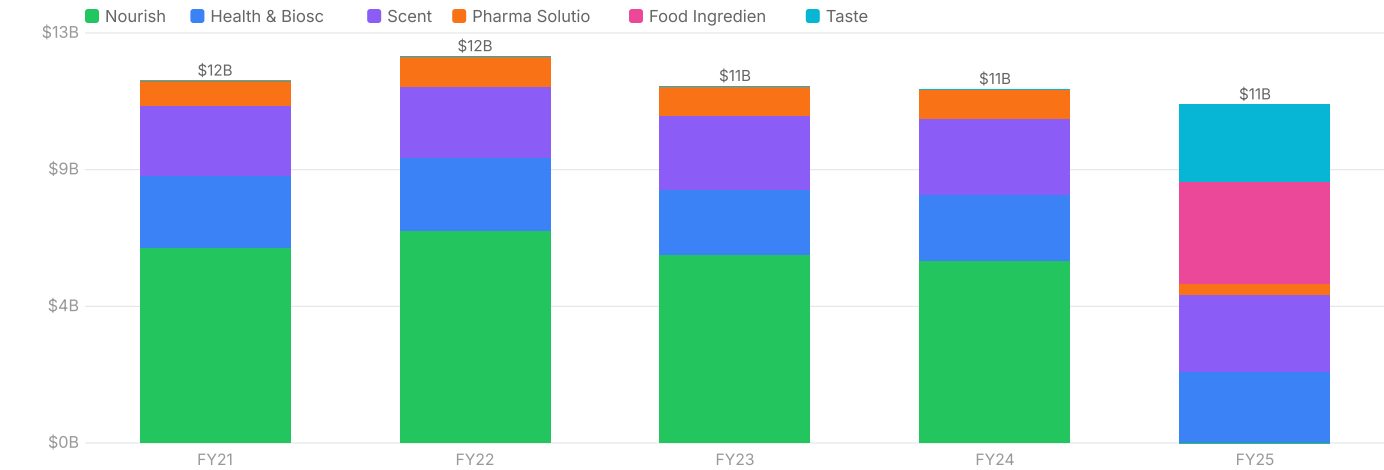
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEAR live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+129.3%	+6.7%	-7.7%	+0.0%	-5.2%
Gross profit	+79.1%	+11.1%	-11.3%	+12.0%	-18.3%
Operating income	+3.4%	-326.7%	+59.1%	-136.3%	+30.5%
Net income	-26.6%	-797.0%	+37.3%	-109.5%	-253.9%

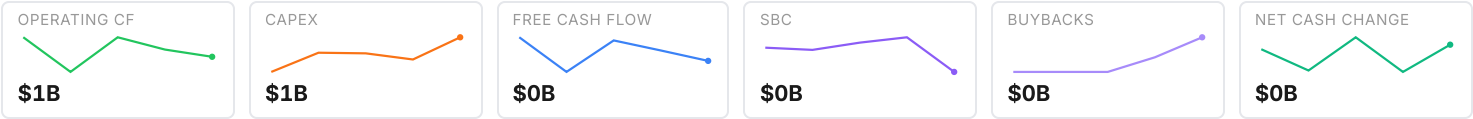
23 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	11.7	12.4	11.5	11.5	10.9	
Cost of revenue	7.9	8.3	7.8	7.4	7.5	
Gross profit	3.7	4.2	3.7	4.1	3.4	
R&D expense	0.6	0.6	0.6	0.7	0.7	
SG&A expense	1.7	1.8	1.8	2.0	1.7	
Operating income	0.6	-1.3	-2.1	0.8	1.0	
EBITDA	1.8	-0.1	-1.0	1.6	0.8	
D&A	1.2	1.2	1.1	1.0	1.0	
Pretax income	0.4	-1.6	-2.5	0.3	-0.4	
Income tax	0.1	0.2	0.0	0.0	-0.0	
Net income	0.3	-1.9	-2.6	0.2	-0.4	
Diluted EPS (\$)	1.10	-7.20	-10.06	0.95	-1.46	
Diluted shares (M)	243	255	255	256	256	

CASH FLOW TRENDS

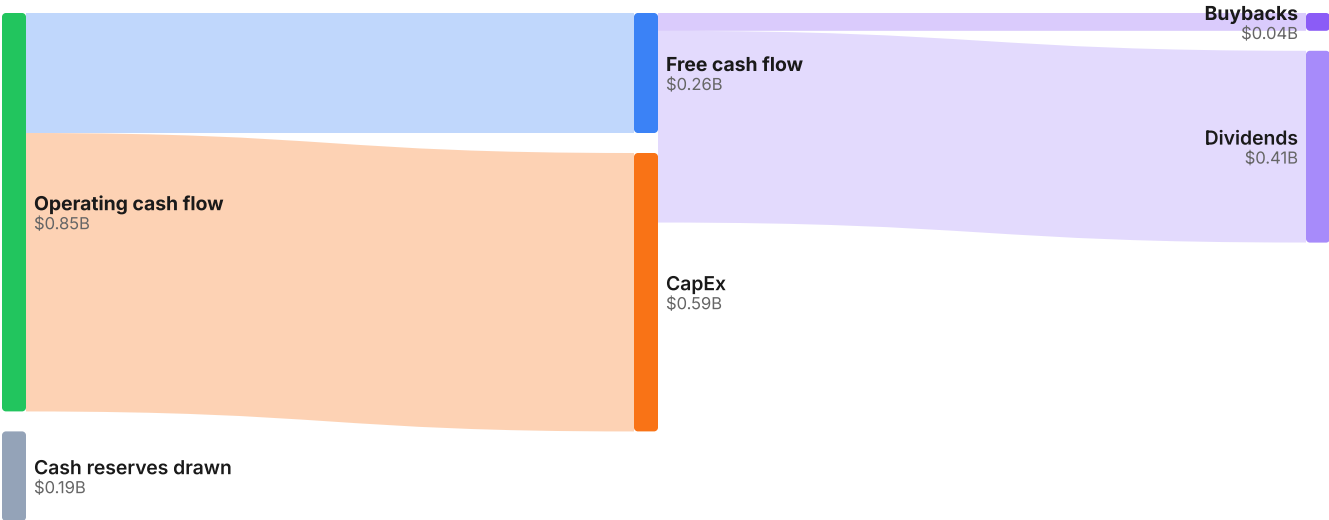
live data



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WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

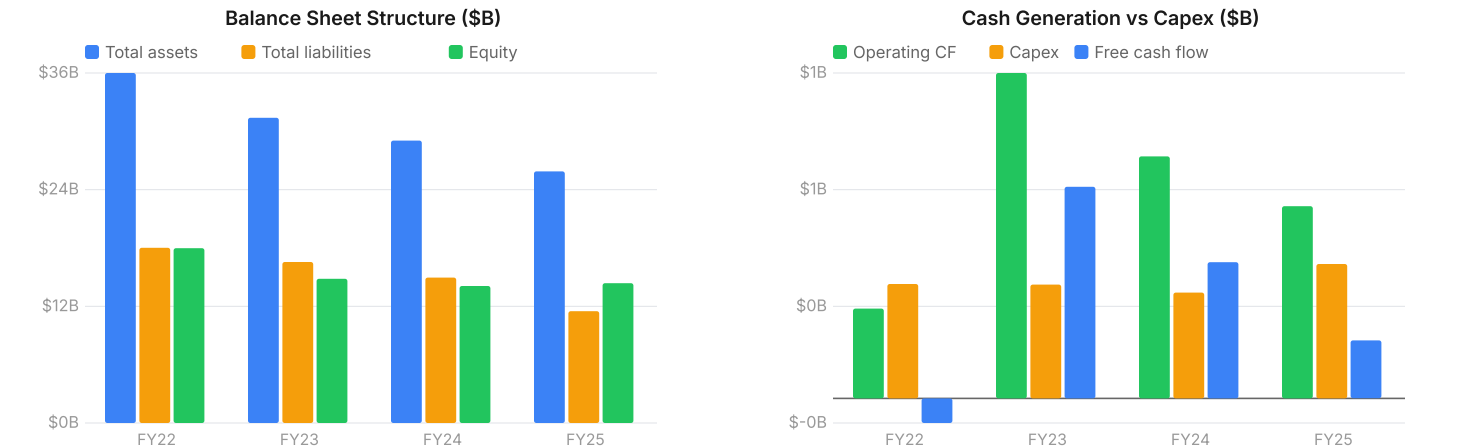
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.5	0.7	0.5	0.6	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	2.2	2.1	2.0	2.0	
Total current assets	7.4	6.3	8.0	5.6	
PP&E (net)	5.0	5.0	4.3	4.6	
Goodwill + intangibles	22.5	19.0	15.5	14.3	
Total assets	35.5	31.0	28.7	25.5	
Accounts payable	1.4	1.4	1.3	1.3	
Short-term debt	0.6	0.9	1.4	1.4	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	3.7	3.8	4.3	3.9	
Long-term debt	10.4	9.2	7.6	4.7	
Total liabilities	17.8	16.3	14.8	11.4	
Shareholders' equity	17.7	14.6	13.9	14.2	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	(1.8)	(2.6)	0.2	(0.4)	
D&A	1.2	1.1	1.0	1.0	
Stock-based compensation	0.0	0.1	0.1	0.0	
Working capital change	(1.1)	0.5	(0.1)	(0.4)	
Operating cash flow	0.4	1.4	1.1	0.9	
Capital expenditures	(0.5)	(0.5)	(0.5)	(0.6)	
Investing cash flow	0.7	0.6	0.3	2.3	
Buybacks	0.0	0.0	(0.0)	(0.0)	
Dividends paid	(0.8)	(0.8)	(0.5)	(0.4)	
Debt issuance / (repay)	(0.3)	(0.9)	(1.0)	(2.6)	
Financing cash flow	(1.2)	(1.9)	(1.6)	(3.1)	
Free cash flow	(0.1)	0.9	0.6	0.3	

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	1.9%	-9.7%	-15.9%	1.7%	-2.4%	2%	
ROA	1.0%	-5.0%	-7.7%	0.8%	-1.2%	1.2%	
ROIC	1.4%	-3.6%	-6.7%	3.0%	-1.4%	2.8%	
Gross margin	32.0%	33.4%	32.1%	35.9%	30.9%	37.5%	
Operating margin	5.0%	-10.7%	-18.4%	6.7%	9.2%	7.8%	
Net margin	2.3%	-15.0%	-22.3%	2.1%	-3.4%	2.9%	
EBITDA margin	15.4%	-0.9%	-8.7%	13.9%	7.2%	14.9%	
FCF margin	8.9%	-0.9%	8.2%	5.2%	2.3%	—	
VALUATION							
P/E	129.18	-13.17	-7.73	87.04	-51.70	83.2	
P/B	1.63	1.39	1.36	1.52	1.22	1.7	
P/S	2.95	1.98	1.73	1.84	1.59	2.32	
P/FCF	33.04	-225.90	21.18	35.13	68.19	43.2	
EV/EBITDA	25.49	-326.23	-28.74	18.96	28.90	19.4	
EV/Revenue	3.93	2.88	2.61	2.64	2.15	2.9	
Earnings yield	0.8%	-7.6%	-12.9%	1.1%	-1.9%	1.25%	
FCF yield	3.0%	-0.4%	4.7%	2.8%	1.5%	2.32%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.92	1.99	1.67	1.84	1.42	2.06	
Quick ratio	1.23	1.11	0.97	1.32	0.82	1.72	
Debt / equity	0.58	0.67	0.74	0.69	0.47	0.45	
Debt / assets	30.8%	33.1%	34.9%	33.6%	26.0%	24.8%	
Net debt / EBITDA	6.39	-102.38	-9.71	5.73	7.49	3.82	
Interest coverage	2.22	-3.84	-6.54	1.91	-0.67	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.44	0.33	0.35	0.39	0.40	0.40	
Receivables turnover	8.22	6.68	6.48	6.86	6.49	5.5	
DSO (days)	44	55	56	53	56	67	
DPO (days)	48	65	65	66	67	62	
Cash conversion cycle	80	118	130	109	110	93	
GROWTH (YoY)							
Revenue growth	129.3%	6.7%	-7.7%	0.0%	-5.2%	—	
Net income growth	-26.2%	-803.0%	-37.1%	109.5%	-237.9%	—	
EPS growth	-67.1%	-803.0%	-37.1%	109.4%	-237.3%	—	
FCF growth	99.1%	-110.5%	958.7%	-35.7%	-57.8%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	1.04	-7.33	-10.05	0.95	-1.30	1.13	
Book value / share	82.67	69.24	57.30	54.20	55.07	54.72	
Revenue / share	45.71	48.78	45.02	44.86	42.37	38.98	
FCF / share	4.08	-0.43	3.67	2.35	0.99	2.09	
Cash / share	2.79	1.89	2.76	1.83	2.30	2.22	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.0%	0.0%	0.0%	0.0%	0.4%	0.54%	
Altman Z-Score	1.70	1.22	0.85	1.35	1.21	1.7	
Piotroski F-Score	6	5	4	8	4	7/9	
Beneish M-Score	-1.12	-2.84	-3.20	-2.81	-2.67	-2.86	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	7 / 9	Strong		
Altman Z-Score	1.7	Distress (<1.81)	Distress	
Income quality	N/M	Loss-making	OCF ÷ net income not meaningful with negative earnings; OCF itself is the signal	
Beneish M-Score	-2.86	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.83	Revenue stability	0.23
Interest burden		0.65	Earnings stability	0.01
Operating margin		5.4%	Earnings persistence	0.20
Asset turnover		0.39×	Revenue CAGR 3y	-5.6%
Financial leverage		1.81×	EPS CAGR 3y	—
= ROE		2%	FCF CAGR 3y	26.5%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 0.54%	DIVIDEND YIELD 1.76%	TOTAL SHAREHOLDER RETURN 2.55% cash yield	SBC / REVENUE 0.9% dilution pressure
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27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
PPG	\$23.9B	15.3	20%	9.7%	+12.3%	8/9	+7.1%
LYB	\$20.7B	-57.2	-3%	6.1%	-11.3%	3/9	+43.6%
SQM	\$17.2B	12.5	24%	26.7%	+59.3%	7/9	+35.6%
RPM	\$12.7B	18.4	21%	11.6%	+6.0%	6/9	-11.1%
ALB	\$11.3B	198.9	2%	27.5%	+18.3%	7/9	—
SOLS	\$9.4B	44.5	15%	10.4%	—	4/9	—
ESI	\$8.5B	47.7	7%	7.9%	+26.6%	4/9	—
WLK	\$8.1B	-6.6	-13%	7.9%	-4.0%	3/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

34 Analysts



MEAN TARGET (QTR) \$96.43 7 targets	TARGET VS. PRICE +6.3% last-quarter mean	NEXT REPORT 2026-11-03 street \$0.81
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CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$7.75B	\$7.79B / \$7.71B	\$3.32	\$4.48 / \$2.46	8
FY2027	\$7.83B	\$7.96B / \$7.68B	\$3.89	\$5.04 / \$2.79	10
FY2028	\$8.18B	\$8.40B / \$7.94B	\$4.48	\$5.34 / \$3.17	4

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$100.00	+10.3%	2
Last Quarter	\$96.43	+6.3%	7
Last Year	\$89.65	-1.1%	23
All Time	\$99.94	+10.2%	53

Rolling mean of published targets vs. last close \$90.68. Aggregated from StreetInsider, Benzinga.

Third-Party Composite Rating

B-

DCF3/5

ROE3/5

ROA4/5

DEBT/EQ1/5

P/E1/5

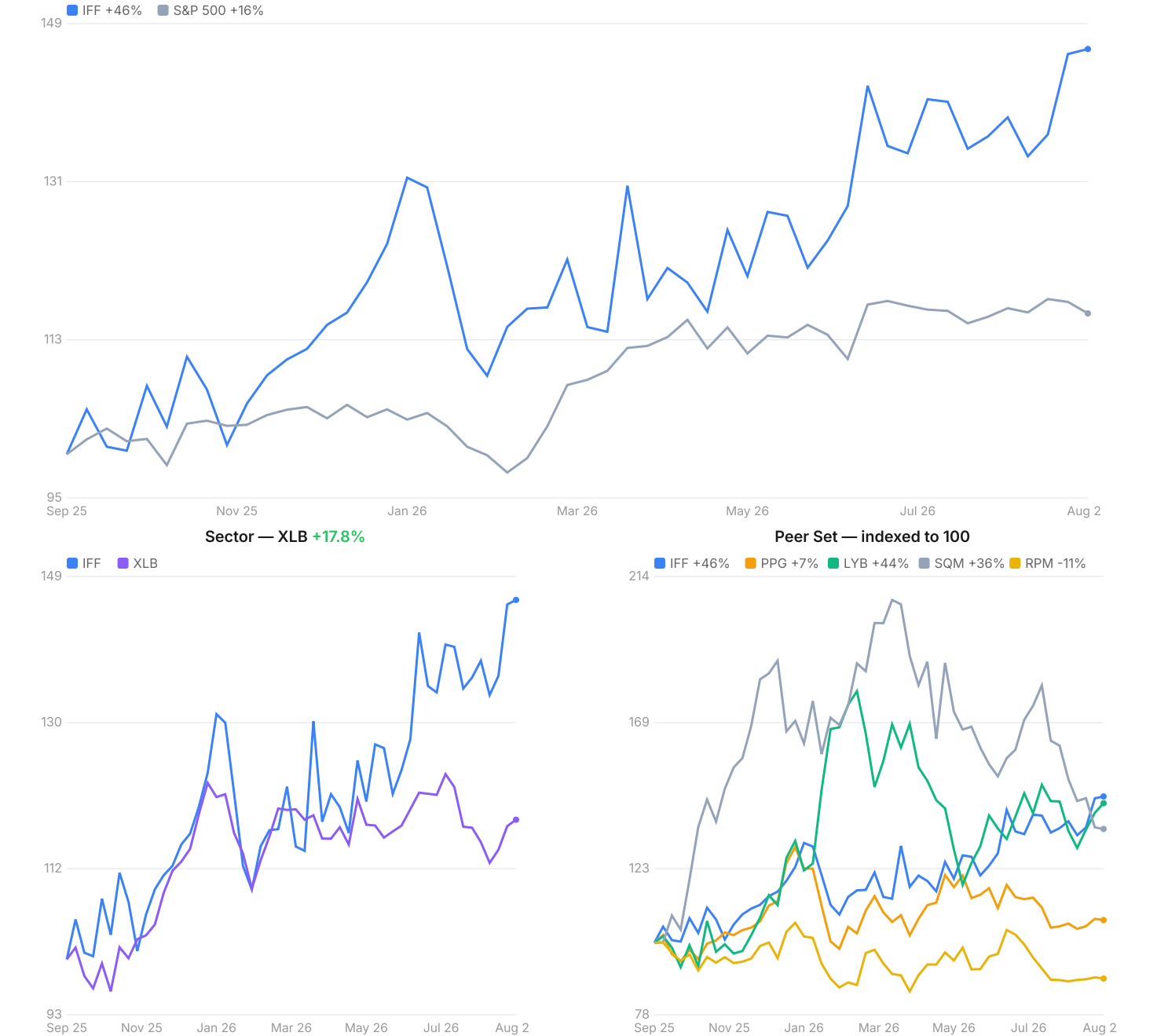
P/B3/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set

IFF +45.7% vs S&P 500 +15.9% — spread +29.8pp



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$85.54	+5.14	+6.01%	Above
SMA 50	\$85.08	+5.60	+6.58%	Above
SMA 200	\$77.30	+13.38	+17.31%	Above
EMA 9	\$87.62	+3.06	+3.49%	Above
EMA 21	\$86.07	+4.61	+5.36%	Above
EMA 50	\$84.41	+6.27	+7.43%	Above
EMA 200	\$78.55	+12.13	+15.44%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 92/100 composite

TECHNICAL VERDICT

BULLISH

Power Score +83

22 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

100

100

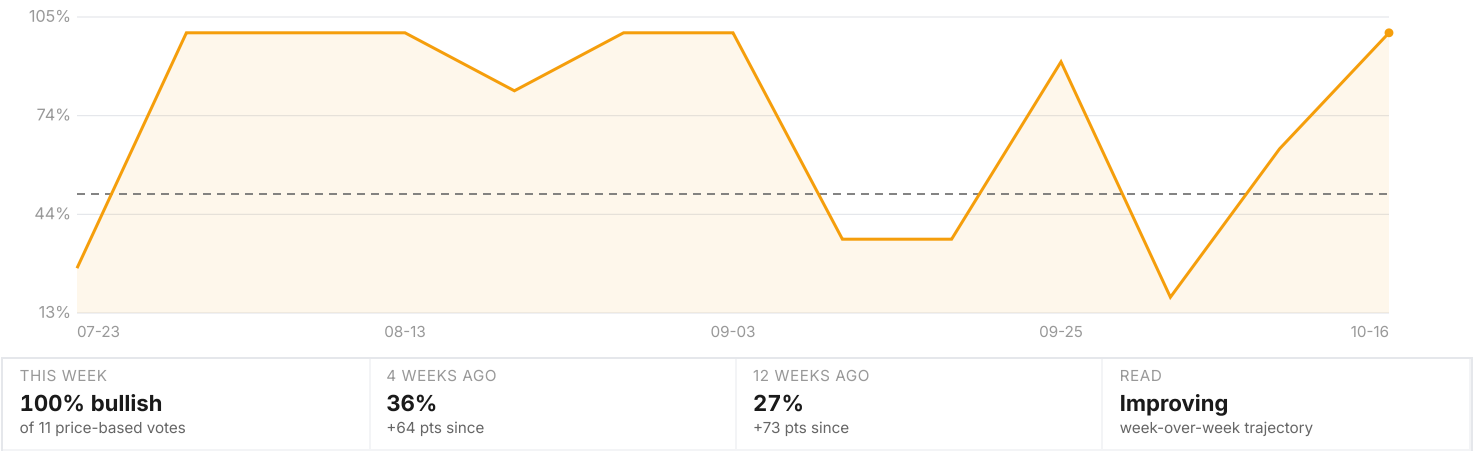
94

100

50

BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



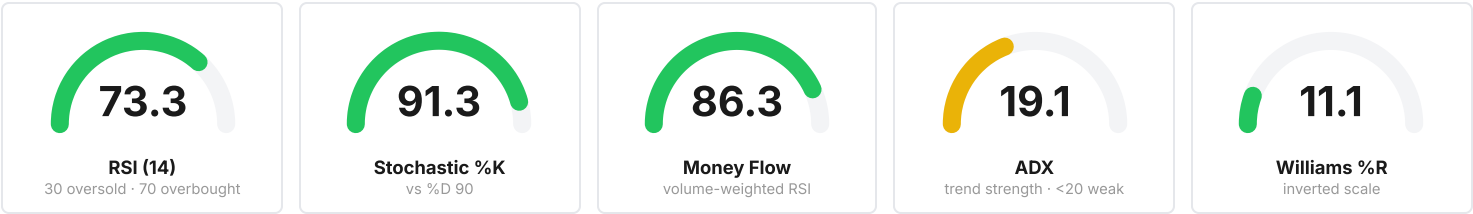
INDICATOR VOTE GRID

22 bull / 0 bear

● Price vs SMA 20	\$85.54	● Price vs SMA 50	\$85.08	● Price vs SMA 200	\$77.30
● EMA 9/21 Cross	87.6/86.1	● SMA 50/200	Golden	● ADX Direction	ADX 19
● Supertrend	\$85	● Parabolic SAR	\$83	● SMA Slope	0.380
● RSI	73.3	● Stochastic K/D	91/90	● StochRSI K/D	100/98
● Williams %R	-11	● CCI	207	● TSI vs Signal	22.7
● CMO	46.6	● ROC	9.99%	● OBV Signal	Accum
● Chaikin MF	0.070	● MFI	86	● Force Index	2M
● Elder Ray Bull	5.72				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$90.48 / \$91.50 / \$92.70	S1 / S2	\$89.28 / \$88.26
Bollinger (20,2)	\$80.89 – \$90.19	Squeeze	Off
52-wk range	\$60.92 – \$91.79	Off 52-wk high	-1.2%
ATR (14)	\$1.85 (2.0%)	Historical vol	19.7%

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34 SEASONALITY — 20-YEAR AVERAGES

live model · win rates shown

+0.4% Jan 60%	-1.1% Feb 45%	+2.6% Mar 71%	+3.3% Apr 85%	-0.1% May 55%	-0.8% Jun 40%	+2.2% Jul 75%	-2.2% Aug 40%	+0.4% Sep 50%	+1.0% Oct 75%	+2.9% Nov 60%	+0.0% Dec 40%
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Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	IFF	S&P 500
Weekly volatility (σ , 1y)	4.88%	1.83%
Best / worst week (1y)	+14.5% / -9.8%	—
Max drawdown (5y, monthly)	-56.2%	—
1-week VaR (95%)	-7.2%	—
Beta (5y)	0.95	1.00

36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

IFF EQUITY WEATHER (LIVE)

PARTLY CLOUDY · +28

Trend

Momentum

Volume

Volatility

Breadth

+46

+73

+41

-60

-38

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

DOW THEORY

SPY / QQQ TSI

SECTOR STRENGTH

19.99

Confirmed Bearish

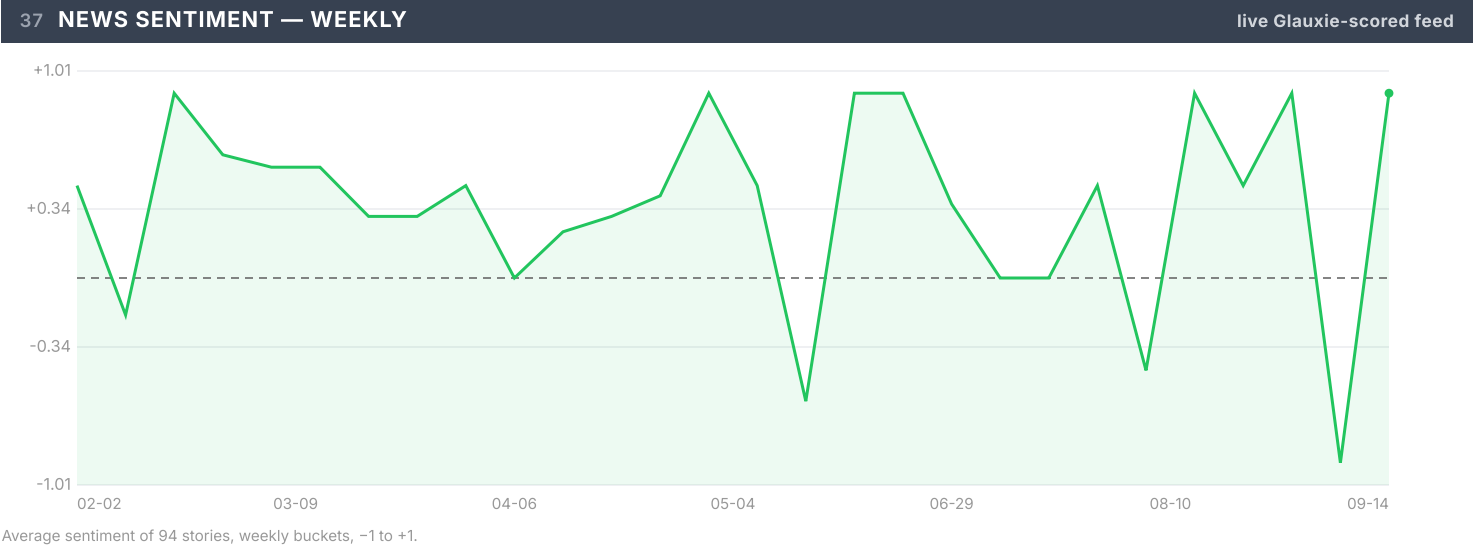
7.2 / 4.7

46/100

Normal

trend strength

breadth average



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Partly Cloudy

OVERALL +27.6 +48.8 vs industry	TREND +46.3 +67.3 vs industry	MOMENTUM +73.4 +93.6 vs industry	VOLUME +40.9 +39.4 vs industry
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READING	IFF	CHEMICALS - SPECIALTY N=1,191	BASIC MATERIALS N=7,383	ALL US SYMBOLS N=70,435
Overall	+27.6	-21.1	-30.9	-20.5
Trend	+46.3	-21.0	-33.0	-21.3
Momentum	+73.4	-20.1	-31.5	-15.8
Volume	+40.9	+1.5	-34.6	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

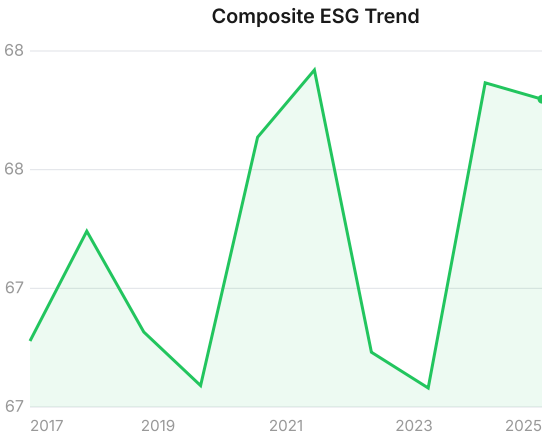
live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
J. Erik Fyrwald CEO	\$15.0M	91% equity+incentive
Leticia Gonçalves Lourenço President, Health	\$5.8M	72% equity+incentive
Yuvraj Arora President, Taste	\$4.7M	82% equity+incentive
Jennifer Johnson Former EVP, General Counsel	\$4.0M	44% equity+incentive
Michael DeVeau Chief Financial Officer	\$3.7M	80% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	69
Social	68
Governance	67
Composite ESG	68



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-08-04	Earnings Release; Other Events; Exhibits	2.02,8.01,9.01
2026-08-04	Regulation FD; Exhibits	7.01,9.01
2026-06-23	Material Agreement; Financial Obligation; Exhibits	1.01,2.03,9.01
2026-06-01	Material Agreement; Other Events; Exhibits	1.01,8.01,9.01
2026-05-05	Earnings Release; Exhibits	2.02,9.01
2026-05-04	Shareholder Vote	5.07
2026-02-11	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-11-04	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT

sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-11-09 to 2026-08-04
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	119 rows · 1996 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-05-04 to 2026-08-17
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2025-04-24 to 2026-04-30
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.