

Intel Corp. (INTC)

Technology / Semiconductors · NASDAQ

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$89.85 2026-10-16	MARKET CAP \$475.0B VOLUME 121.4M	52-WK HIGH \$142.35 52-WK LOW \$32.89	TRAILING PE -42.6 P/S 8.33	GROSS MARGIN 38.9% NET MARGIN -19.8%	ROE -11% ROIC 0%	PIOTROSKI 5/9 ALTMAN Z 3.4	1-YR RETURN +143.9% 5-YR RETURN +119.8%
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Intel Corporation designs, develops, manufactures, markets, sells, and services computing and related end products and services in the United States, Ireland, Israel, and internationally. It operates through three segments: CCG, DCAI, and Intel Foundry. The company offers client computing group products, including client and commercial CPUs, discrete client GPUs, edge computing, and connectivity products; data center and AI products, such as server CPUs, discrete GPUs, and networking products; and semiconductors comprising wafer fabrication, substrates, and other related products and services. It also provides driving assistance and self-driving solutions; and develops and manufactures multi-beam mask writing tools. The company sells its products through sales organizations, distributors, resellers, retailers, and OEM partners. It serves original equipment manufacturers, original design manufacturers, cloud service providers, and other manufacturers and service providers. Intel Corporation has a strategic collaboration with Infosys Limited to develop a multi-layer AI fabric that unifies infrastructure, models, data, applications, and workflows into a composable and agent-ready ecosystem. The company was incorporated in 1968 and is headquartered in Santa Clara, California.

SECTOR Technology INDUSTRY Semiconductors EXCHANGE NASDAQ MARKET CAP \$475.0B EMPLOYEES 85,100 (SEC-filed) CEO Lip-Bu Tan IPO 1980-03-17
COUNTRY US
2200 Mission College Boulevard, Santa Clara, CA 95054-1549 · Tel 408 765 8080 · [intel.com](https://www.intel.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

47 / 100

Street mean \$109.95 (20 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

NET BUYING

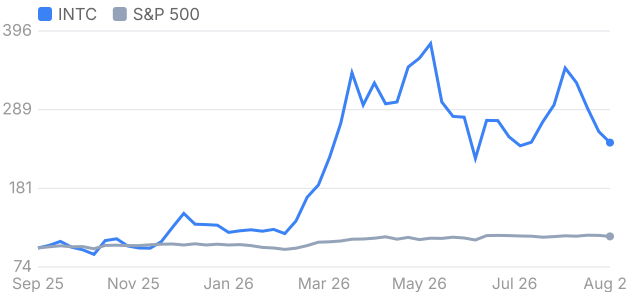
\$10.0M open-market purchases vs \$6.5M sales / 6 mo

2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · INTC +143.9% · S&P 500 +15.9% · spread +128.0pp

7 Years vs S&P 500 · INTC +119.8% · S&P 500 +189.9% · spread -70.1pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE live IS factor model

INSIDERSTREET
SCORE
47
OF 100

Score Breakdown

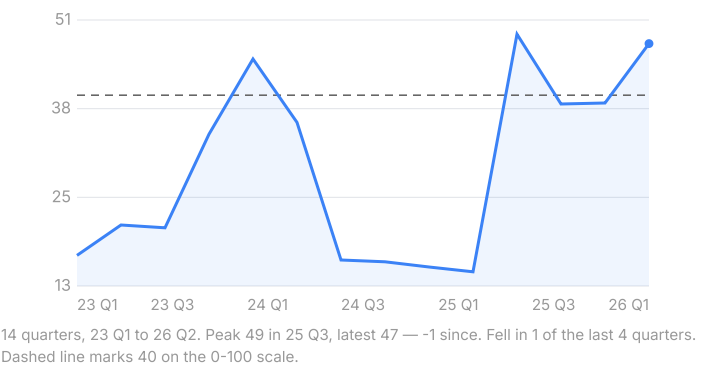
Profitability	20/100
Growth	73/100
Momentum	69/100
Quality	49/100
Earnings Quality	49/100
Balance Sheet	39/100
Value	31/100
Risk (safety)	100/100
Overall	47.4/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
LRCX	76
AMAT	69
AMD	78
TXN	79
ARM	80
MU	89
INTC	47

IS Score Trend — quarterly



4 TWO READINGS business vs price

BUSINESS QUALITY
47 / 100

IS Score 47.4 / 100 · -1.3 from peak of 49

Quarter	Business Quality
23 Q1	13
23 Q2	18
23 Q3	18
23 Q4	28
24 Q1	45
24 Q2	38
24 Q3	13
24 Q4	13
25 Q1	13
25 Q2	48
25 Q3	49
25 Q4	38
26 Q1	47

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE
BEARISH

Technical Score 18 / 100 · Power -64 · 2 of 22 indicator votes bullish

Date	Price Structure
07-23	13%
08-06	13%
08-13	74%
08-27	33%
09-10	33%
09-24	13%
10-08	105%
10-22	105%
11-05	44%
11-19	13%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit below the midpoint — business quality at 47 and price structure at 18 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 47.4	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 49 → 39 → 39 → 47	the direction matters more than the level
Technical vote share back above 50%	now 18%	price structure no longer broken
Institutional holder count rises two quarters running	peak 3,586 → now 3,586	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

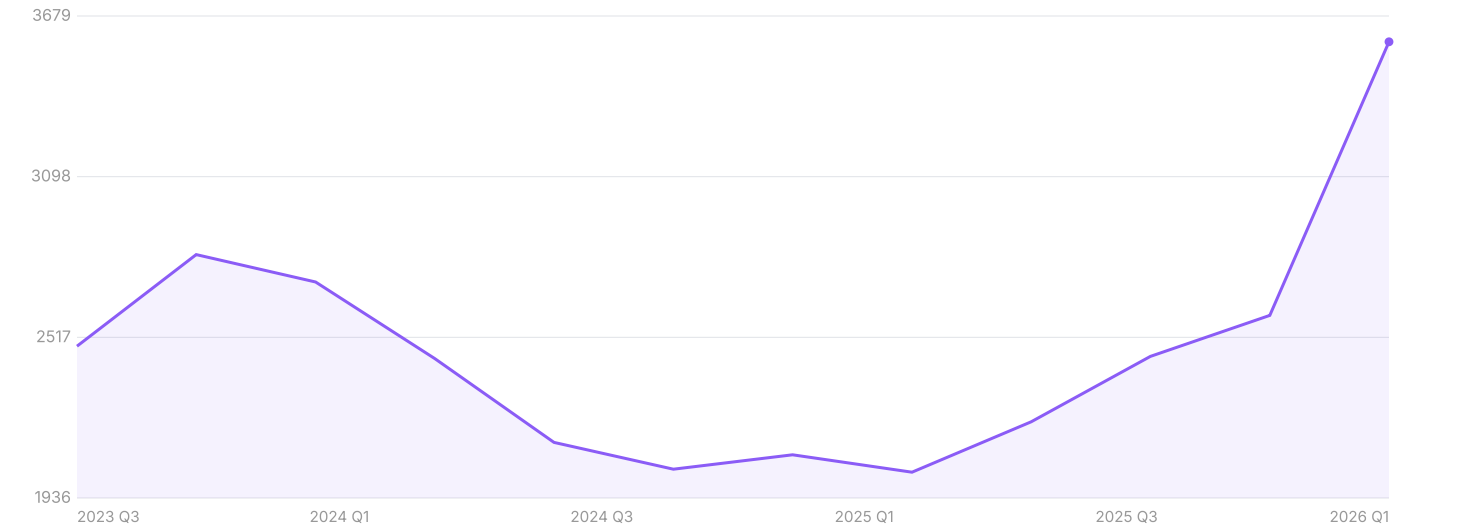
SITE CONVERGENCE SCORE 4 of 4 top 0% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 10 buys 2026-09-04	INSIDER BUYS (180D) 1 \$10.0M
ETF FUNDS (30D) 2074 up / 1539 down net +535 funds	INSTITUTIONS ADDED (13F) 990 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	3,586	3539.6M	\$480.0B	69.3%
2026 Q1	2,596	3310.7M	\$145.4B	64.9%
2025 Q4	2,448	3265.9M	\$117.9B	64.0%
2025 Q3	2,211	2853.4M	\$92.7B	55.9%
2025 Q2	2,029	2905.3M	\$63.0B	56.9%
2025 Q1	2,092	2788.9M	\$65.7B	54.6%
2024 Q4	2,040	2734.2M	\$55.0B	53.6%
2024 Q3	2,137	2619.0M	\$63.4B	51.3%
2024 Q2	2,440	2735.3M	\$84.6B	53.6%
2024 Q1	2,717	2789.7M	\$120.0B	54.7%
2023 Q4	2,816	2739.2M	\$134.0B	53.7%
2023 Q3	2,485	2640.9M	\$98.6B	51.7%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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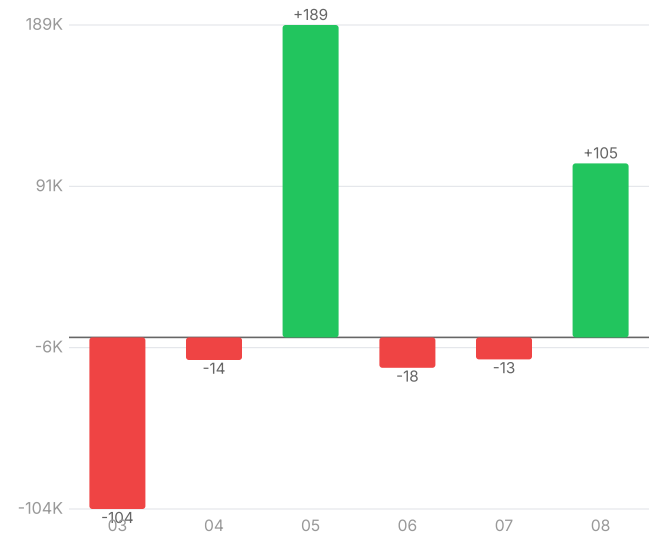
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Tan Lip Bu	director, CEO	2026-08-11	BUY	105,263	\$10.00M	1,314,669
Barratt Craig H	director	2026-07-30	A-Award	1,461	—	1,461
Chandrasekaran Nagasubramaniyan	EVP, CT & Ops Off, GM Foundry	2026-07-30	EXERCISE	33,007	—	238,859
Chandrasekaran Nagasubramaniyan	EVP, CT & Ops Off, GM Foundry	2026-07-30	TAX W/H	14,738	\$1.33M	224,121
Chandrasekaran Nagasubramaniyan	EVP, CT & Ops Off, GM Foundry	2026-07-30	EXERCISE	33,007	—	33,008
Zinsner David	EVP, CFO	2026-06-01	EXERCISE	37,015	—	401,933
Zinsner David	EVP, CFO	2026-06-01	TAX W/H	18,353	\$2.02M	383,580
Zinsner David	EVP, CFO	2026-06-01	EXERCISE	37,015	—	0

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	2	61,280	\$6.5M	Counted
P — Open-market purchases	1	105,263	\$10.0M	Counted
M — Exercises (paired A/D)	21	447,257	—	None — mechanics
F — Tax withholding	11	150,638	\$9.3M	None — compensation

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Net Buying	OPEN-MARKET SELLS \$6.5M 2 txns / 6 mo	OPEN-MARKET BUYS \$10.0M 1 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-05-29	Chandrasekaran Nagasubramaniyan	21,024	\$2.5M
2026-05-15	Frank D. Yeary	24,286	\$2.6M
2026-05-15	Frank D Yeary	59,617	\$6.5M
2026-05-01	April V Boise	40,256	\$4.0M
Trailing 12 mo	6 filings	215,183	\$19M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-04-30	SCHEDULE 13G	Vanguard Capital Management	6.52%	327.5M sh
2026-01-30	SCHEDULE 13G/A	The Vanguard Group	8.11%	404.5M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-09-04	2026-10-09
Nancy Pelosi	House	BUY	\$500,001 - \$1,000,000	2026-07-24	2026-08-24
Nancy Pelosi	House	BUY	\$250,001 - \$500,000	2026-07-24	2026-08-24
Shelley Moore Capito	Senate	SELL	\$1,001 - \$15,000	2026-07-21	2026-08-04
Shelley Moore Capito	Senate	SELL	\$1,001 - \$15,000	2026-07-21	2026-08-04
Gary Peters	Senate	SELL	\$15,001 - \$50,000	2025-12-12	2026-01-07
HOUSE 12-MO 27 trades 19 purchases		SENATE 12-MO 6 trades 0 purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13

INSTITUTIONAL OWNERSHIP & 13F FLOW

live 13F data

13F FILERS (LAST COMPLETE Q) 2,596	13F SHARES 3.31B 64.9% of shares out	NEW / CLOSED 349 / 158 positions, QoQ	INCREASED / REDUCED 913 / 980 positions, QoQ
PUT/CALL (13F) 0.60 option positions	FREE FLOAT 87.4% 4.62B sh		

2.8 · Largest Reporting 13F Managers

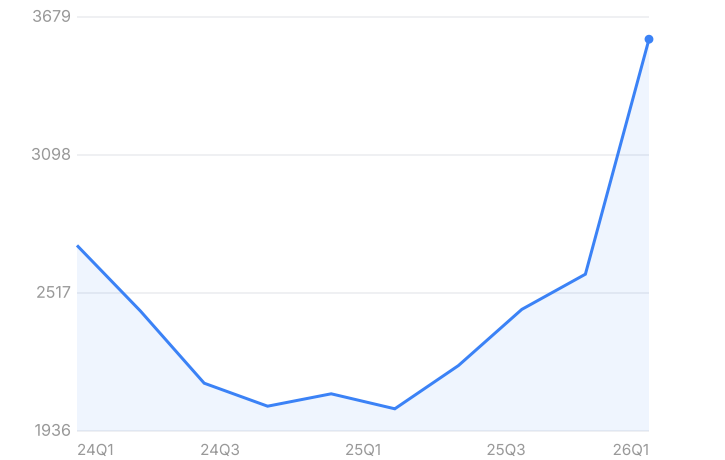
MANAGER	SHARES	VALUE
Assenagon Asset Management S.A.	30.2M	\$3.6B
Czech National Bank	1.4M	\$172M
Vontobel Holding Ltd.	1.3M	\$161M
Mn Services Vermogensbeheer B.V.	1.3M	\$156M
Fjarde Ap-Fonden /Fourth Swedish N	1.1M	\$126M
Ifm Investors Pty Ltd	1.0M	\$125M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

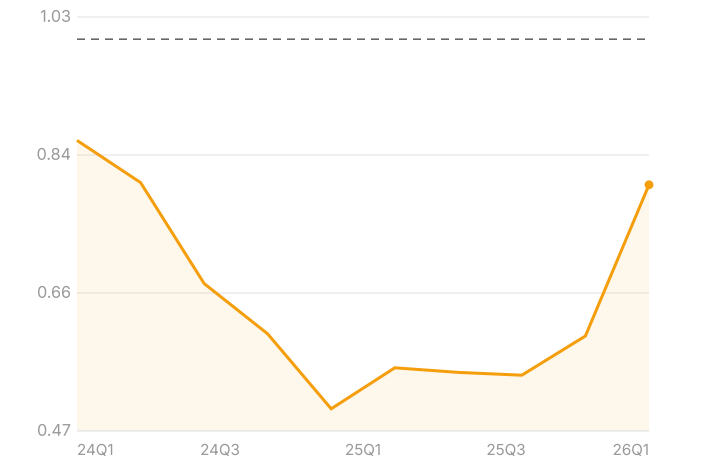
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.7%	\$17.1B
VTI	0.7%	\$17.1B
VSMPX	0.7%	\$17.1B
VTSAX	0.7%	\$17.1B
VOO	0.9%	\$15.7B
VFIAX	0.9%	\$15.7B

13F Filers Holding INTC — quarterly



Institutional Put/Call — quarterly

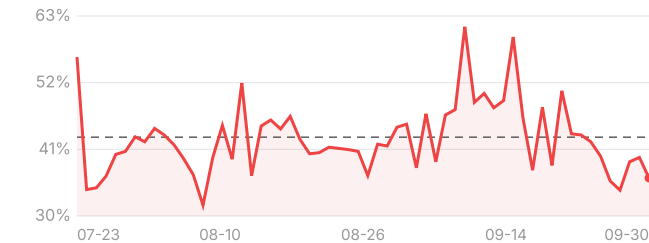


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14 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

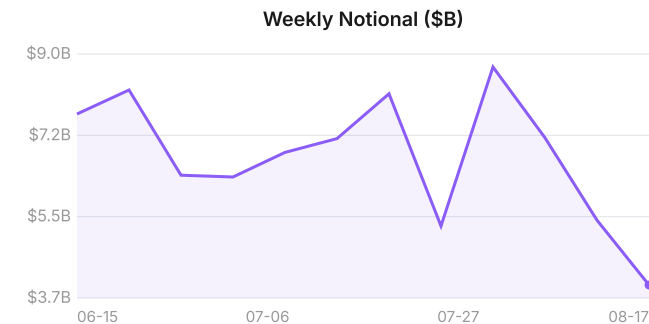


Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 36.5% 2026-10-15	20-DAY AVG 44.8% 50-day 43.3%	TREND Rising 20d vs 50d	BY MARKET CENTER Q: 37% · N: 29% · B: 29% latest session
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15 DARK POOL ACTIVITY

EDGE · live ATS data

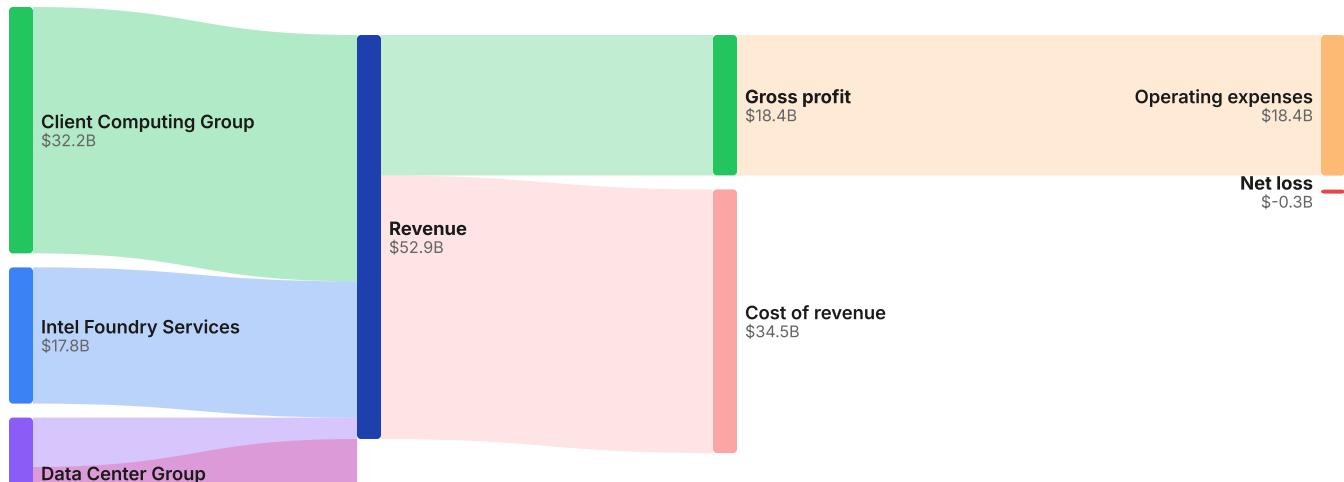


Where INTC Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	38.7M	112 sh
Ubsa Ubs Ats	37.3M	107 sh
Ebxl Level Ats	24.6M	74 sh
Iats Ibkr Ats	24.3M	211 sh
Pure Purestream	21.1M	72 sh
Bids Bids Ats	18.2M	554 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of Intel Corp. revenue goes. All values FY2025 filings, live.

17 GEOGRAPHIC REVENUE

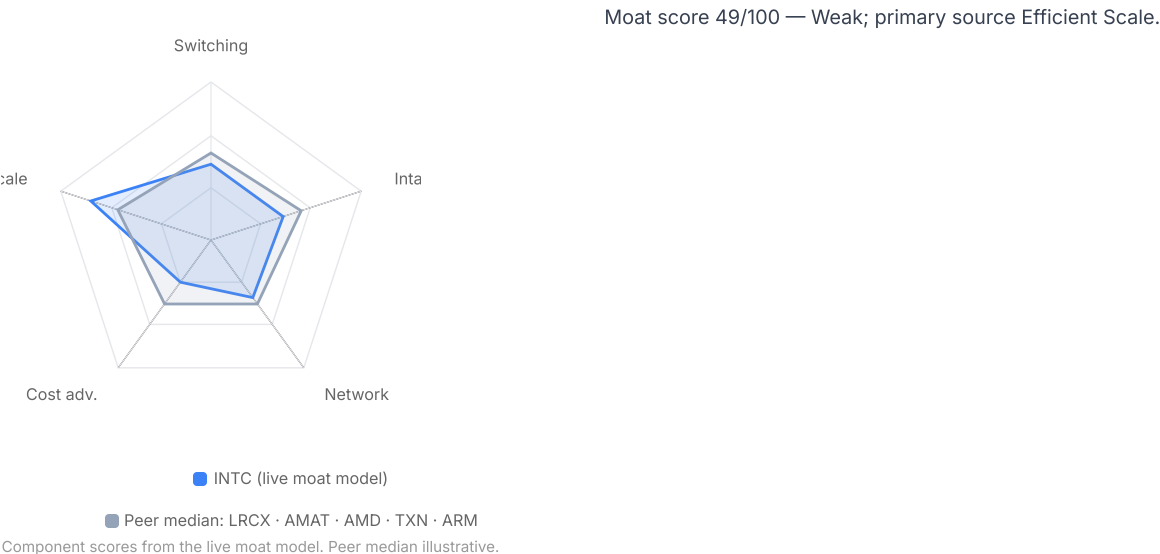
live segmentation

REGION	REVENUE	SHARE
UNITED STATES	\$15.8B	39%
SINGAPORE	\$9.5B	24%
TAIWAN, PROVINCE OF CHINA	\$7.7B	19%
Other Countries	\$7.2B	18%

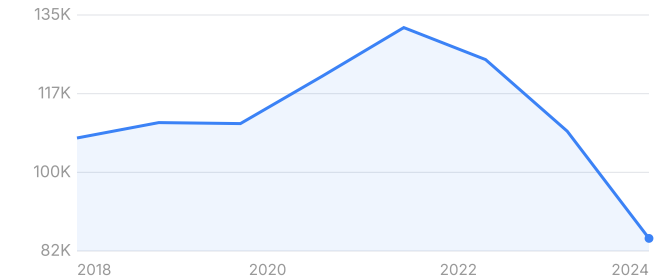
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18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 49/100 WEAK



3.8 · Employees (SEC filings)



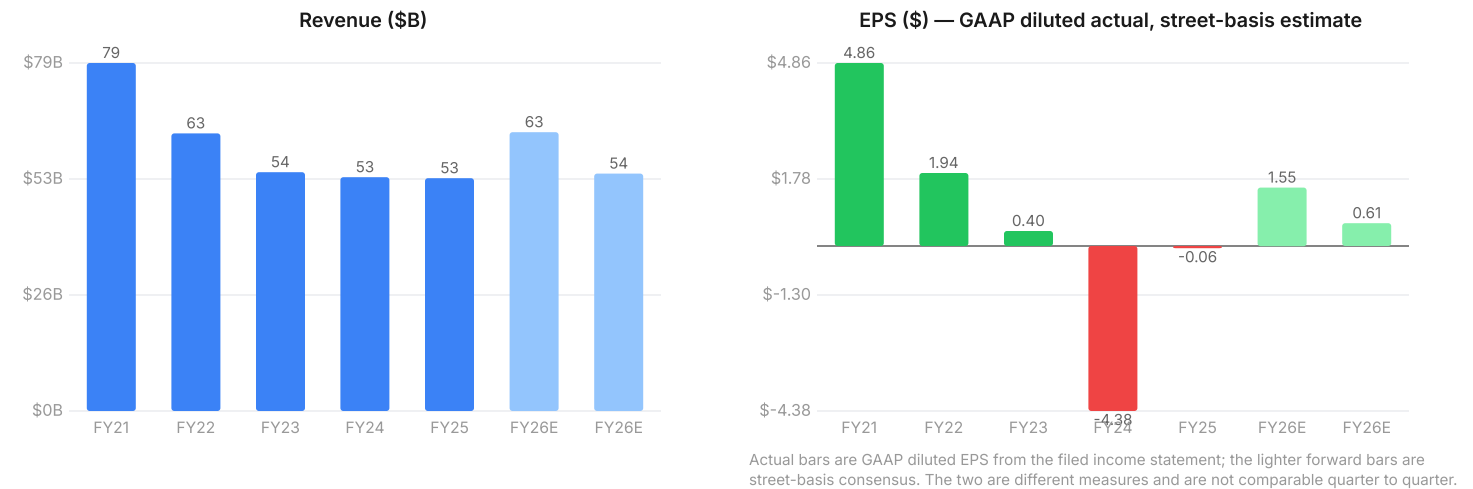
19 CORPORATE INFORMATION — KEY OFFICERS

85,100 employees

OFFICER	TITLE
David A. Zinsner	Executive VP, CFO and Principal Financial & Accounting Officer
Lip-Bu Tan	Chief Executive Officer & Director
Nagasubramaniyan Chandrasekaran	Executive VP, Chief Technology and Operations Officer & GM of Intel Foundry
Annie Shea Weckesser	Senior VP and Chief Marketing & Communications Officer

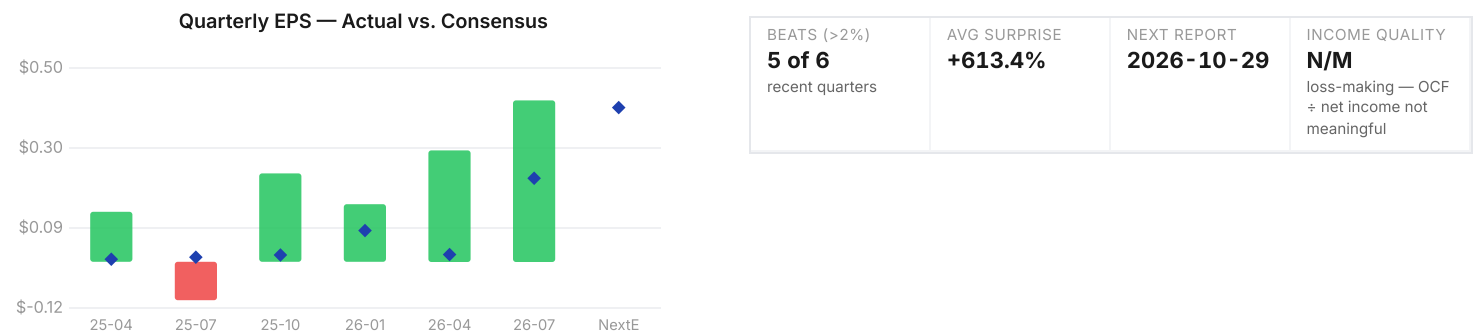
20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus



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21 ESTIMATE VS. ACTUAL & SURPRISES live data



22 REPORTED VS. CONSENSUS — FULL HISTORY 0 quarters · live data

BEAT RATE —% 0 of 0 quarters		CURRENT STREAK 0 longest 0		AVG EPS SURPRISE —% median —%		SURPRISE TREND — last 4 vs prior 4	
PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE	

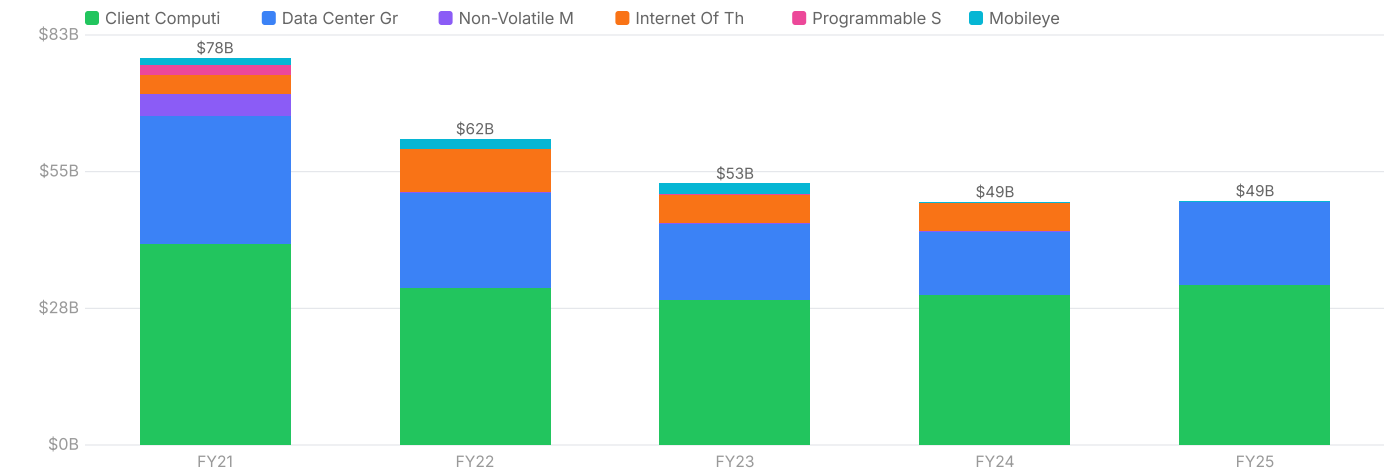
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEAR live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

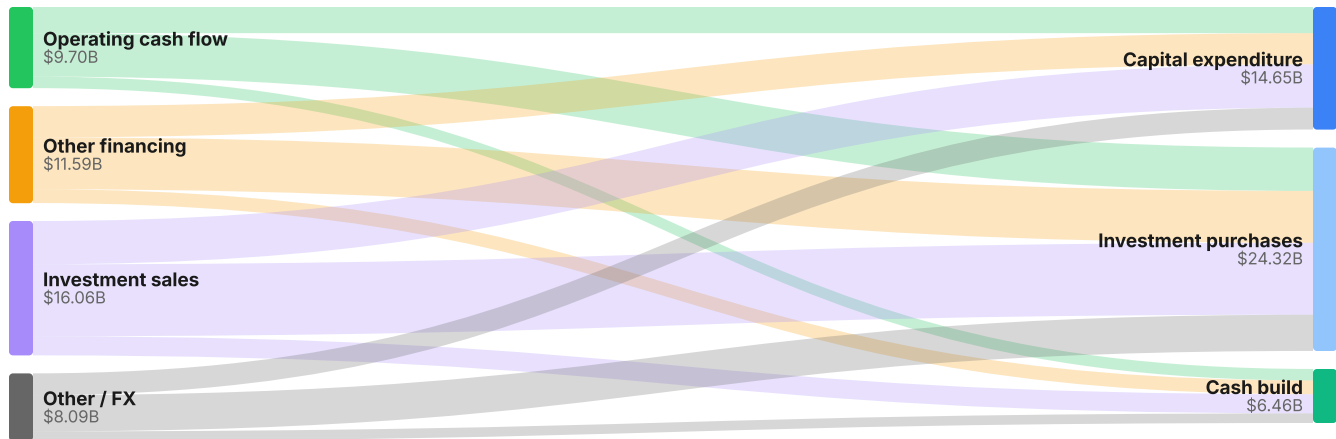
YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+1.5%	-20.2%	-14.0%	-2.1%	-0.5%
Gross profit	+0.5%	-38.7%	-19.2%	-20.1%	+5.9%
Operating income	-17.8%	-88.0%	-96.0%	-12657.0%	-99.8%
Net income	-4.9%	-59.7%	-78.9%	-1210.5%	-98.6%

23 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	79.0	63.1	54.2	53.1	52.9	
Cost of revenue	35.2	36.2	32.5	35.8	34.5	
Gross profit	43.8	26.9	21.7	17.3	18.4	
R&D expense	15.2	17.5	16.0	16.5	13.8	
SG&A expense	6.5	7.0	5.6	5.5	4.6	
Operating income	19.5	2.3	0.1	-11.7	-0.0	
EBITDA	33.9	21.3	11.2	1.2	14.4	
D&A	11.8	13.0	9.6	11.4	11.7	
Pretax income	21.7	7.8	0.8	-11.2	1.6	
Income tax	1.8	-0.2	-0.9	8.0	1.5	
Net income	19.9	8.0	1.7	-18.8	-0.3	
Diluted EPS (\$)	4.86	1.94	0.40	-4.38	-0.06	
Diluted shares (M)	4,090	4,123	4,212	4,280	4,856	

CASH FLOW TRENDS						live data
OPERATING CF	CAPEX	FREE CASH FLOW	SBC	BUYBACKS	NET CASH CHANGE	
 \$10B	 \$15B	 \$-5B	 \$2B	 \$0B	 \$6B	

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WHERE THE CASH CAME FROM — FY2025 funding Sankey, live data



Shown instead of the usual cash-distribution diagram because operating cash flow was not positive this year — there was no internally generated cash to distribute, so the decision-relevant question is what funded the spending. Sources left, uses right; cash is fungible and the statement does not trace which rupee of borrowing bought which asset, so the band is proportional, not a claim about specific flows. Any residual from FX translation is carried explicitly as **Other / FX**.

Balance Sheet — Full

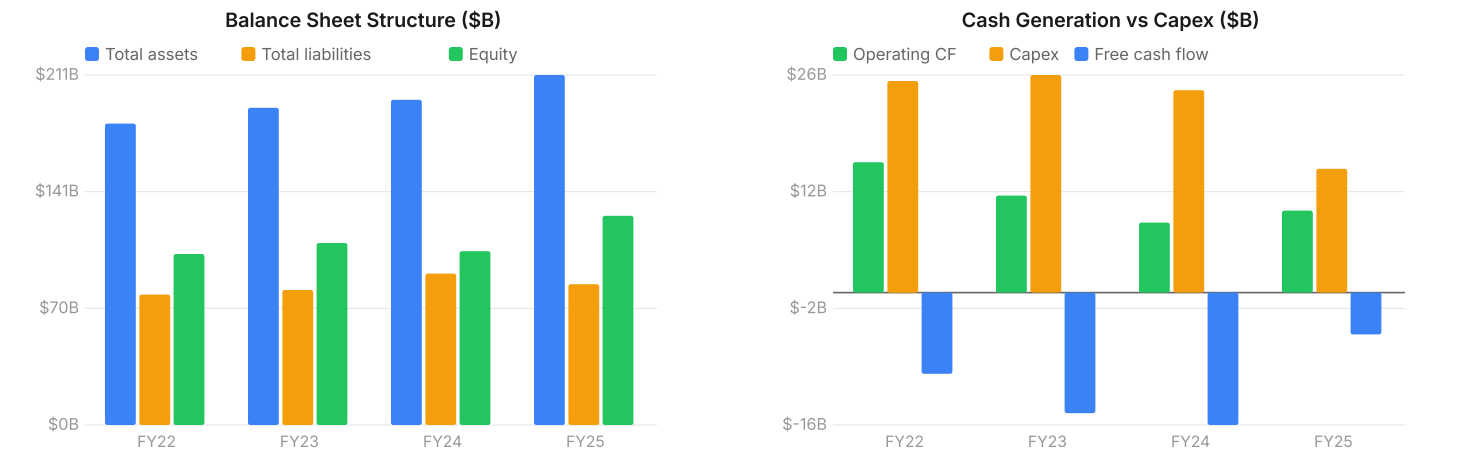
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	11.1	7.1	8.2	14.3	
ST investments	17.2	18.0	13.8	23.2	
Receivables (net)	4.1	3.4	3.5	3.8	
Total current assets	50.4	43.3	47.3	63.7	
PP&E (net)	80.9	97.2	107.9	105.4	
Goodwill + intangibles	33.6	32.2	28.4	26.7	
Total assets	182.1	191.6	196.5	211.4	
Accounts payable	9.6	8.6	12.6	9.9	
Short-term debt	4.3	2.3	3.7	2.5	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	32.2	28.1	35.7	31.6	
Long-term debt	37.7	47.0	46.3	44.1	
Total liabilities	78.8	81.6	91.5	85.1	
Shareholders' equity	103.3	110.0	105.0	126.4	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	8.0	1.7	(19.2)	0.0	
D&A	13.0	9.6	11.4	11.7	
Stock-based compensation	3.1	3.2	3.4	2.4	
Working capital change	0.3	(0.6)	1.1	(1.7)	
Operating cash flow	15.4	11.5	8.3	9.7	
Capital expenditures	(25.1)	(25.8)	(23.9)	(14.6)	
Investing cash flow	(10.2)	(24.0)	(18.3)	(14.8)	
Buybacks	0.0	0.0	0.0	0.0	
Dividends paid	(6.0)	(3.1)	(1.6)	0.0	
Debt issuance / (repay)	5.2	7.0	0.7	(3.8)	
Financing cash flow	1.1	8.5	11.1	11.6	
Free cash flow	(9.6)	(14.3)	(15.7)	(4.9)	

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Left: what the balance sheet is made of — the gap between the assets bar and the liabilities bar is book equity. Right: whether the capex bar is covered by the operating-cash bar; where it is not, the difference was funded externally and free cash flow goes negative.

24 EXPANDED RATIO ANALYSIS (I)							live ratio engine · profitability · valuation
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	22.5%	8.1%	1.6%	-18.3%	-0.3%	-11%	
ROA	12.4%	4.6%	0.9%	-9.7%	-0.1%	-5.6%	
ROIC	19.2%	2.1%	0.2%	-7.3%	-0.0%	0.0%	
Gross margin	55.4%	42.6%	40.0%	32.7%	34.8%	38.9%	
Operating margin	24.6%	3.7%	0.2%	-22.0%	-0.0%	0.1%	
Net margin	25.1%	12.7%	3.1%	-35.3%	-0.5%	-19.8%	
EBITDA margin	42.9%	33.8%	20.7%	2.3%	27.2%	6.4%	
FCF margin	12.2%	-15.3%	-26.3%	-29.5%	-9.4%	—	
VALUATION							
P/E	9.84	13.15	125.08	-4.62	-658.38	-42.6	
P/B	2.05	1.04	2.00	0.87	1.54	5.2	
P/S	2.47	1.67	3.90	1.63	3.33	8.33	
P/FCF	20.24	-10.95	-14.79	-5.53	-35.52	167.8	
EV/EBITDA	6.02	5.59	20.95	95.22	12.89	139.6	
EV/Revenue	2.60	1.89	4.34	2.16	3.50	9.0	
Earnings yield	10.2%	7.6%	0.8%	-21.7%	-0.2%	-2.46%	
FCF yield	4.9%	-9.1%	-6.8%	-18.1%	-2.8%	0.60%	

EXPANDED RATIO ANALYSIS (II)							leverage · solvency
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	2.10	1.57	1.54	1.33	2.02	1.60	
Quick ratio	1.71	1.16	1.15	0.98	1.65	1.25	
Debt / equity	0.40	0.41	0.47	0.50	0.41	0.58	
Debt / assets	22.6%	23.1%	25.7%	25.5%	22.0%	25.0%	
Net debt / EBITDA	0.28	0.64	2.16	23.23	0.64	10.26	
Interest coverage	37.35	16.66	1.87	-10.62	2.43	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.49	0.36	0.29	0.27	0.26	0.28	
Receivables turnover	9.73	9.28	14.39	15.44	14.45	14.1	
DSO (days)	38	39	25	24	25	26	
DPO (days)	59	77	102	108	119	92	
Cash conversion cycle	78	83	60	35	33	65	
GROWTH (YoY)							
Revenue growth	1.5%	-20.2%	-14.0%	-2.1%	-0.5%	—	
Net income growth	-4.9%	-59.7%	-78.9%	-1210.5%	98.6%	—	
EPS growth	-4.4%	-60.0%	-79.6%	-1195.3%	98.7%	—	
FCF growth	-53.8%	-199.5%	-48.5%	-9.6%	68.4%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	4.85	1.94	0.40	-4.34	-0.05	-2.21	
Book value / share	23.29	24.54	24.79	22.98	23.53	20.21	
Revenue / share	19.30	15.26	12.73	12.29	10.88	11.17	
FCF / share	2.36	-2.33	-3.35	-3.62	-1.02	0.55	
Cash / share	6.94	6.86	5.88	5.11	7.71	5.82	
SHAREHOLDER RETURN & SCORES							
Buyback yield	1.2%	0.0%	0.0%	0.0%	0.0%	0.09%	
Altman Z-Score	3.30	1.96	2.47	1.09	2.04	3.4	
Piotroski F-Score	6	3	4	3	5	5/9	
Beneish M-Score	-2.42	-3.12	-2.92	-3.05	-2.55	-2.68	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	5 / 9	Middling		
Altman Z-Score	3.4	Safe (>2.99)	Safe	
Income quality	N/M	Loss-making	OCF ÷ net income not meaningful with negative earnings; OCF itself is the signal	
Beneish M-Score	-2.68	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		1.15	Revenue stability	0.58
Interest burden		1.13	Earnings stability	0.81
Operating margin		-15.3%	Earnings persistence	0.50
Asset turnover		0.29×	Revenue CAGR 3y	1.8%
Financial leverage		2.13×	EPS CAGR 3y	—
= ROE		-12%	FCF CAGR 3y	—

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SHAREHOLDER RETURN PROFILE				live
BUYBACK YIELD	DIVIDEND YIELD	TOTAL SHAREHOLDER RETURN	SBC / REVENUE	
0.09%	0.00%	0.24%	4.2%	
		cash yield	dilution pressure	



28 PEER COMPARISON							live peer engine
COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
LRCX	\$330.3B	45.6	65%	33.9%	+26.0%	8/9	+85.7%
AMAT	\$324.8B	35.1	41%	27.8%	+7.8%	6/9	+80.1%
AMD	\$863.2B	134.2	10%	19.9%	+39.5%	8/9	+125.4%
TXN	\$252.5B	41.8	35%	36.2%	+16.7%	7/9	+61.6%
ARM	\$243.3B	234.8	13%	20.9%	+25.1%	7/9	—
MU	\$994.3B	11.7	88%	69.5%	+256.3%	8/9	—
KLAC	\$216.3B	45.0	87%	37.3%	+11.7%	7/9	—
MRVL	\$199.5B	74.7	17%	11.2%	+30.6%	7/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES

live consensus

Hold

85 Analysts

Str Sell (0)

Sell (7)

Hold (46)

Buy (32)

Str Buy (0)

MEAN TARGET (QTR)

TARGET VS. PRICE

NEXT REPORT

\$109.95

+22.4%

2026-10-29

20 targets

last-quarter mean

street \$0.40

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$63.30B	\$64.53B / \$59.54B	\$1.55	\$1.64 / \$1.26	26
FY2026	\$53.92B	\$57.20B / \$51.87B	\$0.61	\$0.81 / \$0.31	27
FY2026	\$53.92B	\$57.13B / \$52.64B	\$0.55	\$0.74 / \$0.29	22

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30 STREET TARGETS & THIRD-PARTY RATING live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$114.00	+26.9%	1
Last Quarter	\$109.95	+22.4%	20
Last Year	\$87.52	-2.6%	83
All Time	\$59.15	-34.2%	192

Rolling mean of published targets vs. last close \$89.85. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

D+

DCF1/5

ROE1/5

ROA1/5

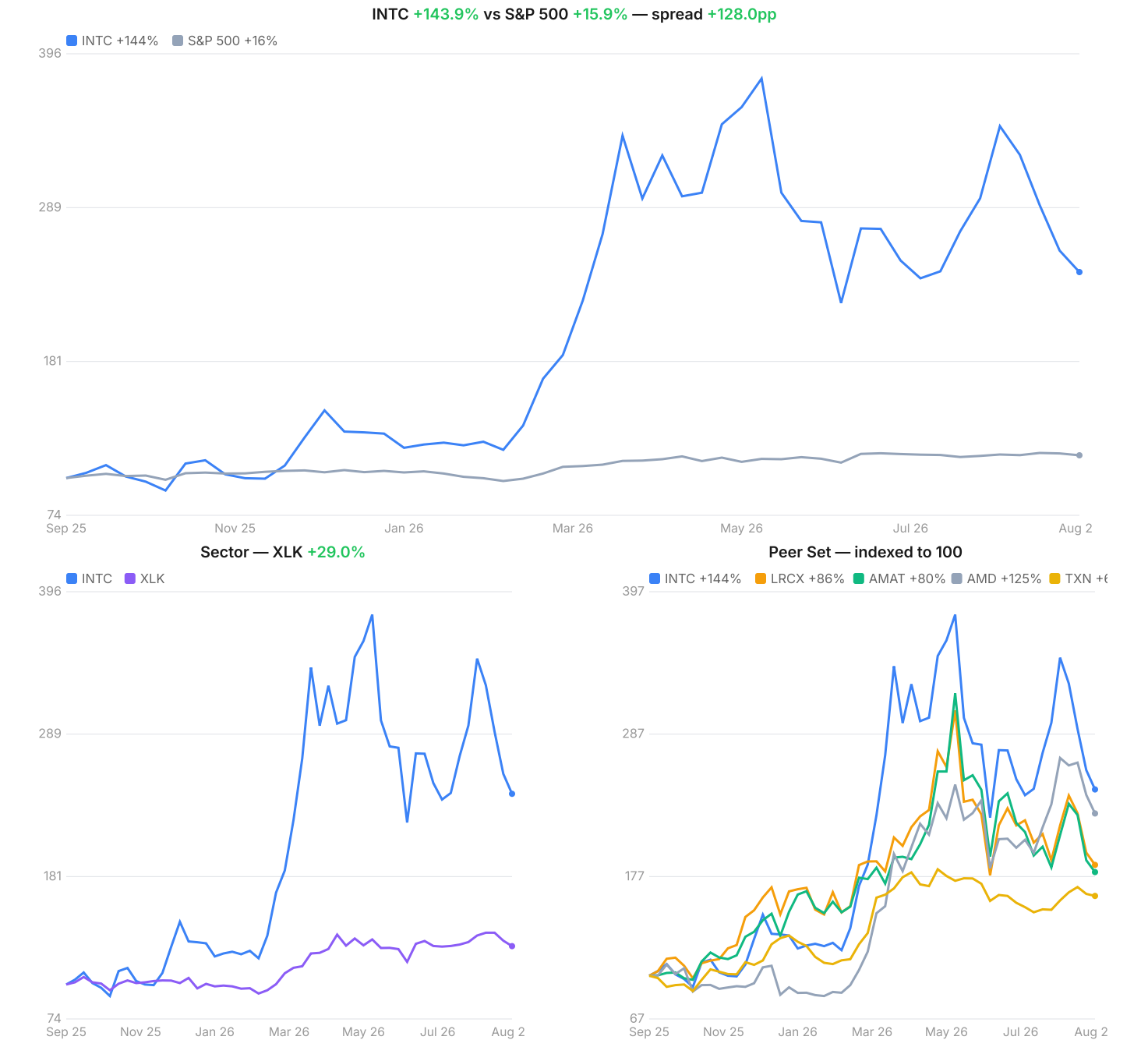
DEBT/EQ2/5

P/E1/5

P/B1/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO live prices · benchmark + sector + peer set



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$112.56	-22.71	-20.18%	Below
SMA 50	\$103.17	-13.32	-12.91%	Below
SMA 200	\$84.56	+5.29	+6.26%	Above
EMA 9	\$101.42	-11.57	-11.41%	Below
EMA 21	\$105.96	-16.11	-15.20%	Below
EMA 50	\$105.32	-15.47	-14.69%	Below
EMA 200	\$87.11	+2.74	+3.15%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCOREEDGE · site engine · 18/100 composite

TECHNICAL VERDICT

BEARISH

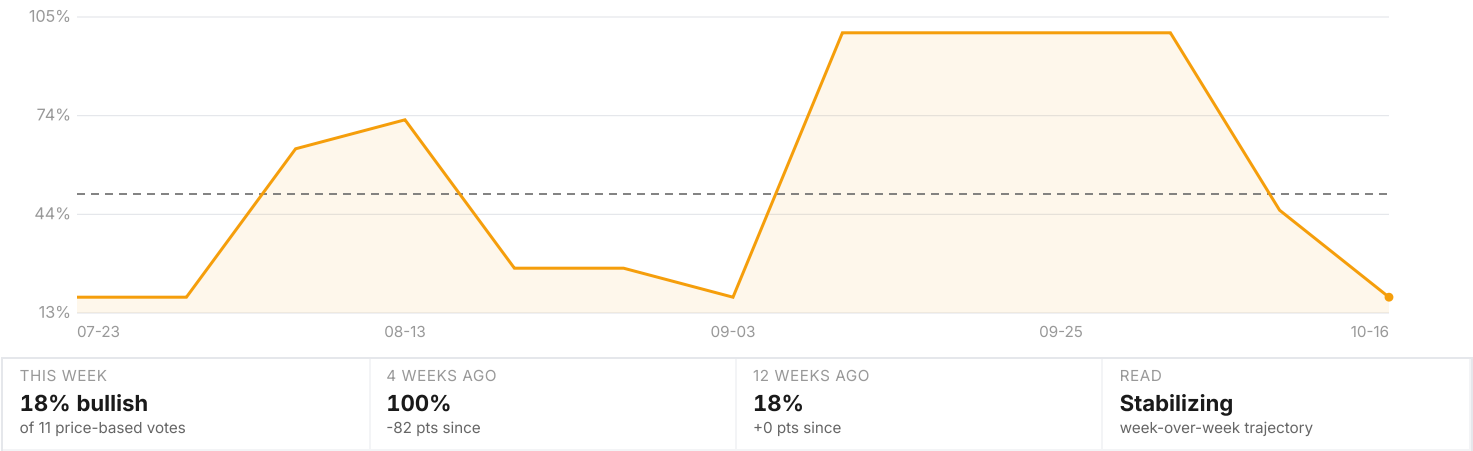
Power Score -64

2 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%		22
Momentum 25%		0
Volume 20%		19
Volatility 10%		0
Patterns 15%		50

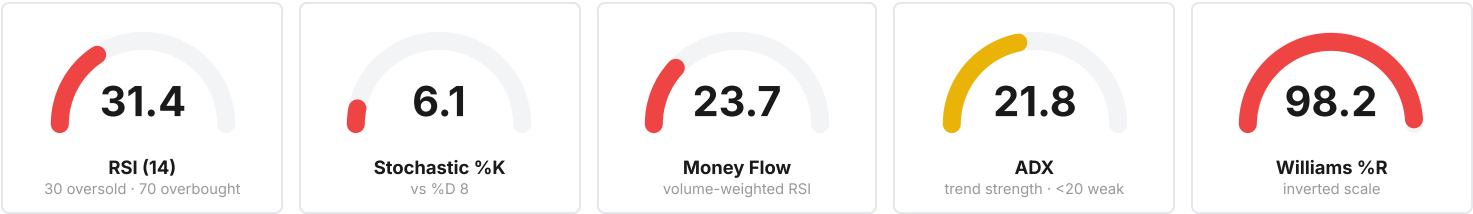
BEARISH — BUT WHICH WAY IS IT TRENDING?vote share recomputed weekly, 13 weeks



INDICATOR VOTE GRID2 bull / 20 bear

● Price vs SMA 20	\$112.56	● Price vs SMA 50	\$103.17	● Price vs SMA 200	\$84.56
● EMA 9/21 Cross	101.4/106.0	● SMA 50/200	Golden	● ADX Direction	ADX 22
● Supertrend	\$109	● Parabolic SAR	\$109	● SMA Slope	-0.940
● RSI	31.4	● Stochastic K/D	6/8	● StochRSI K/D	0/1
● Williams %R	-98	● CCI	-164	● TSI vs Signal	-10.7
● CMO	-37.2	● ROC	-24.70%	● OBV Signal	Distrib
● Chaikin MF	-0.050	● MFI	24	● Force Index	-256M
● Elder Ray Bull	-11.74				

INDICATOR GAUGESsite technicals-tab style



33 KEY LEVELS & VOLATILITYlive indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$94.09 / \$98.15 / \$100.94	S1 / S2	\$91.30 / \$87.24
Bollinger (20,2)	\$91.72 - \$133.40	Squeeze	Off
52-wk range	\$32.89 - \$142.35	Off 52-wk high	-36.9%
ATR (14)	\$5.85 (6.5%)	Historical vol	66.7%

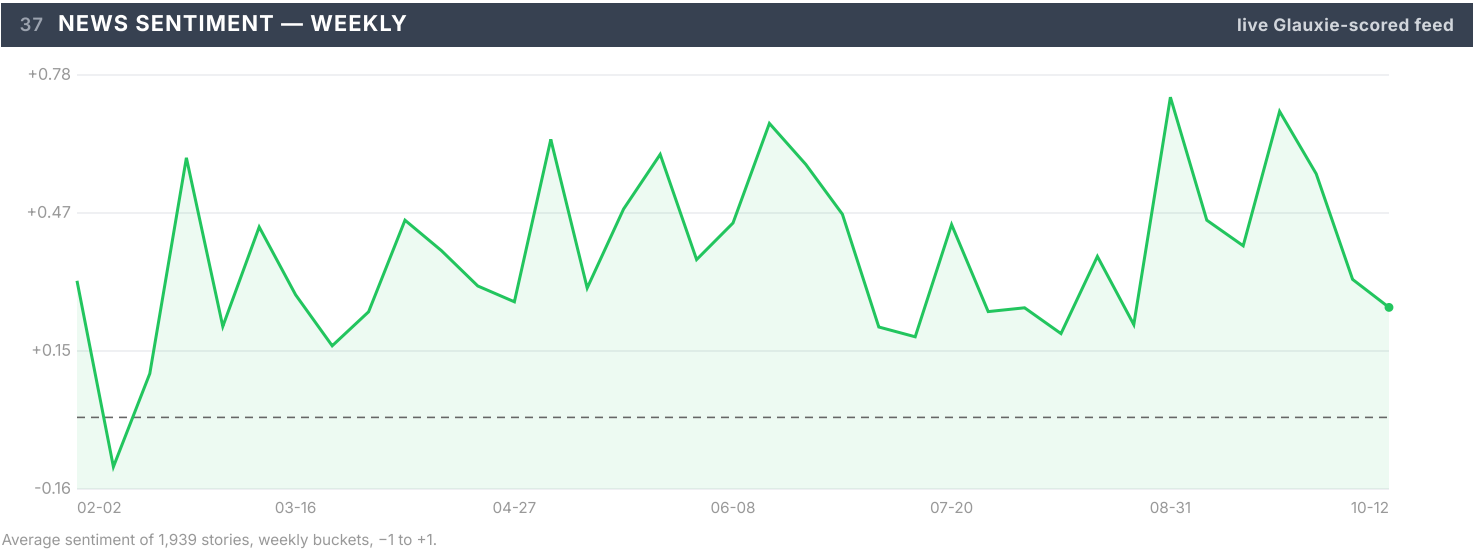
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34 SEASONALITY — 20-YEAR AVERAGES										live model · win rates shown	
-1.4%	-0.1%	+3.8%	+0.2%	-0.1%	-0.0%	-0.3%	-0.4%	+3.0%	+2.2%	+2.4%	+1.0%
Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
50%	40%	71%	60%	65%	55%	40%	45%	60%	70%	70%	55%

Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS			computed from live price history	
COMPUTED FROM LIVE WEEKLY PRICES		INTC	S&P 500	
Weekly volatility (σ , 1y)		11.43%	1.83%	
Best / worst week (1y)		+25.4% / -21.0%	—	
Max drawdown (5y, monthly)		-67.3%	—	
1-week VaR (95%)		-15.8%	—	
Beta (5y)		2.23	1.00	

36 EQUITY WEATHER & MARKET REGIME		EDGE · live weather engine	
INTC EQUITY WEATHER (LIVE)		MARKET REGIME (2026-10-16)	
STORMY · -44		NEUTRAL	
Trend	-25	VIX	19.99
Momentum	-71	Normal	
Volume	-38	DOW THEORY	Confirmed Bearish
Volatility	-60	SPY / QQQ TSI	7.2 / 4.7
Breadth	-17	trend strength	
		SECTOR STRENGTH	46/100
		breadth average	



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Stormy

OVERALL -43.8 -10.1 vs industry	TREND -25.3 +7.8 vs industry	MOMENTUM -71.2 -12.2 vs industry	VOLUME -38.2 -12.6 vs industry	
READING	INTC	SEMICONDUCTORS N=871	TECHNOLOGY N=6,969	ALL US SYMBOLS N=70,435
Overall	-43.8	-33.7	-20.7	-20.5
Trend	-25.3	-33.2	-20.8	-21.3
Momentum	-71.2	-59.0	-28.5	-15.8
Volume	-38.2	-25.6	+0.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

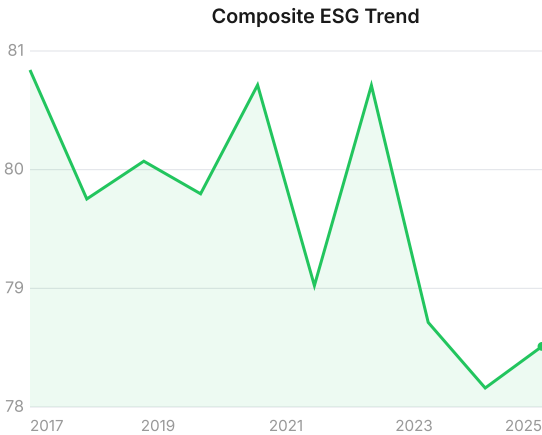
live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Lip-Bu Tan CEO	\$93.0M	56% equity+incentive
Michelle Johnston Holthaus Former CEO Intel	\$33.1M	92% equity+incentive
David A. Zinsner EVP and CFO, and Former Int	\$18.2M	87% equity+incentive
Christoph Schell Former EVP and CCO, and GM,	\$14.8M	96% equity+incentive
Naga Chandrasekaran EVP, CTOO, and GM, Intel	\$13.7M	87% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	78
Social	77
Governance	80
Composite ESG	78



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-08-12	Regulation FD; Other Events; Exhibits	7.01,8.01,9.01
2026-07-23	Earnings Release; Exhibits	2.02,9.01
2026-05-15	Shareholder Vote	5.07
2026-04-30	Other Events; Exhibits	8.01,9.01
2026-04-24	Officer/Director Change; Exhibits	5.02,9.01
2026-04-23	Earnings Release; Exhibits	2.02,9.01
2026-04-08	Other Events; Exhibits	8.01,9.01
2026-04-03	Officer/Director Change; Exhibits	5.02,9.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-10-22 to 2026-07-23
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-27 to 2026-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	124 rows · 1987 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-05-30 to 2026-08-11
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	2 rows · 2026-01-30 to 2026-04-30
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.