

Intuit Inc. (INTU)

Technology / Software - Application · NASDAQ



EQUITY FACTSHEET

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$325.15 2026-10-16	MARKET CAP \$86.9B VOLUME 3.5M	52-WK HIGH \$689.17 52-WK LOW \$252.84	TRAILING PE 19.7 P/S 4.05	GROSS MARGIN 80.9% NET MARGIN 21.3%	ROE 23% ROIC 17%	PIOTROSKI 7/9 ALTMAN Z 5.0	1-YR RETURN -49.0% 5-YR RETURN +25.9%
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Intuit Inc. provides financial management, payments and capital, compliance, and marketing products and services in the United States. The company operates in four segments: Global Business Solutions, Consumer, Credit Karma, and ProTax. The Global Business Solutions segment provides QuickBooks services, which include financial and business management online services, desktop software, payroll solutions, time tracking, merchant payment processing and bill pay solutions, checking accounts, and financing services for small and mid-market businesses; and Mailchimp, a marketing automation and customer relationship management. This segment also offers QuickBooks online services and desktop software solutions comprising QuickBooks Online, QuickBooks Live, QuickBooks Online Advanced, QuickBooks Self-Employed, QuickBooks Solopreneur financial and business management offerings, QuickBooks Online Payroll, QuickBooks Checking, QuickBooks Desktop software subscriptions, and QuickBooks Assisted Payroll. The Consumer segment provides do-it-yourself and assisted TurboTax income tax preparation products and services. The Credit Karma segment offers consumers with a personal finance platform that provides recommendations for credit card, home, auto, and personal loan, and insurance products; online savings and checking accounts; and access to its credit scores and reports, credit and identity monitoring, credit report dispute, credit building tools, and tools. The ProTax segment provides Lacerte, ProSeries, and ProFile desktop tax-preparation software products; and ProConnect Tax Online bill pay tax products, electronic tax filing service, and bank products and related services. It sells products and services through direct sales channels, multichannel shop-and-buy experiences, mobile application stores, and partner and other channels. Intuit Inc. was founded in 1983 and is headquartered in Mountain View, California.

SECTOR Technology INDUSTRY Software - Application EXCHANGE NASDAQ MARKET CAP \$86.9B EMPLOYEES 18,600 (SEC-filed) CEO Sasan K. Goodarzi
IPO 1993-03-12 COUNTRY US
2700 Coast Avenue, Mountain View, CA 94043 · Tel 650 944 6000 · intuit.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

79 / 100

Street mean \$368.56 (18 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

TWO-WAY FLOW

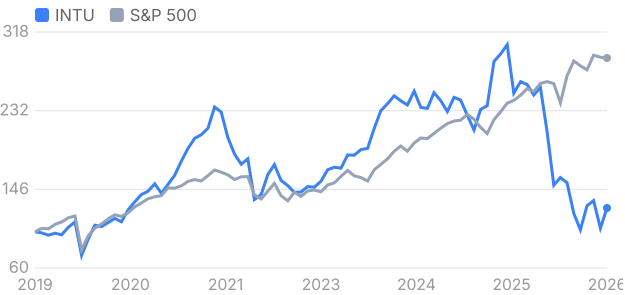
\$0.5M buys against \$1.3M sells / 6 mo

2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · INTU -49.0% · S&P 500 +15.9% · spread -64.9pp

7 Years vs S&P 500 · INTU +25.9% · S&P 500 +189.9% · spread -164.0pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

79

OF 100

Score Breakdown

Profitability	69/100
Growth	64/100
Momentum	89/100
Quality	83/100
Earnings Quality	52/100
Balance Sheet	82/100
Value	54/100
Risk (safety)	100/100
Overall	79.2/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
CDNS	76
DDOG	73
APP	88
ADBE	79
SNOW	58
ADP	54
INTU	79

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

79 / 100

IS Score 79.2 / 100 · -5.3 from peak of 84

Quarter	Business Quality
23 Q1	62
23 Q2	66
23 Q3	70
23 Q4	74
24 Q1	78
24 Q2	82
24 Q3	86
24 Q4	80
25 Q1	84
25 Q2	88
25 Q3	82
25 Q4	86
26 Q1	79.2

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score 84 / 100 · Power +67 · 20 of 22 indicator votes bullish

Quarter	Price Structure
23 Q1	26%
23 Q2	30%
23 Q3	34%
23 Q4	38%
24 Q1	42%
24 Q2	46%
24 Q3	50%
24 Q4	54%
25 Q1	58%
25 Q2	62%
25 Q3	66%
25 Q4	70%
26 Q1	74%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit above the midpoint — business quality at 79 and price structure at 84 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 79.2	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 79 → 81 → 84 → 79	the direction matters more than the level
Technical vote share back above 50%	now 73%	price structure no longer broken
Institutional holder count rises two quarters running	peak 2,274 → now 1,762	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

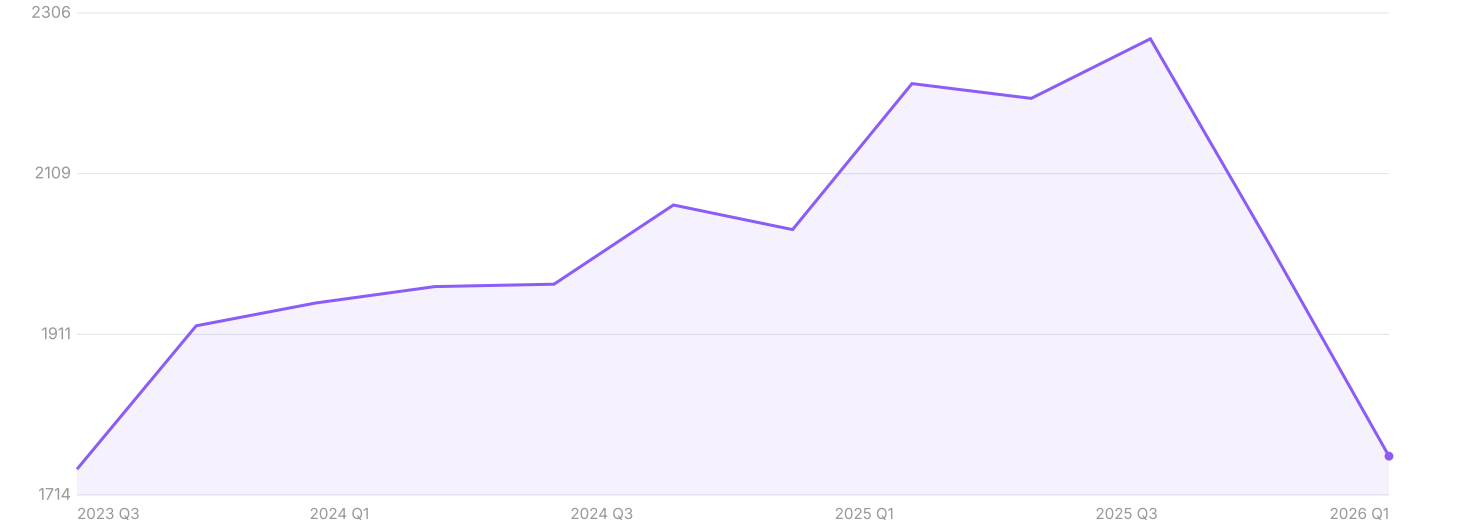
SITE CONVERGENCE SCORE 4 of 4 top 0% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 14 buys 2026-08-31	INSIDER BUYS (180D) 2 \$0.54M
ETF FUNDS (30D) 1662 up / 1509 down net +153 funds	INSTITUTIONS ADDED (13F) -259 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 2,274 · latest 1,762 (-512 from peak).

Quarter	Holders	13F Shares	Value	Reported Own%
2026 Q2	1,762	245.3M	\$62.7B	90.2%
2026 Q1	2,021	236.5M	\$99.0B	86.9%
2025 Q4	2,274	240.3M	\$153.3B	88.4%
2025 Q3	2,201	235.1M	\$154.7B	86.5%
2025 Q2	2,219	239.0M	\$179.3B	87.9%
2025 Q1	2,040	237.1M	\$138.4B	87.2%
2024 Q4	2,070	234.9M	\$140.4B	86.3%
2024 Q3	1,973	232.7M	\$137.1B	85.5%
2024 Q2	1,970	234.7M	\$145.7B	86.3%
2024 Q1	1,950	234.3M	\$144.5B	86.2%
2023 Q4	1,922	234.7M	\$138.8B	86.3%
2023 Q3	1,746	231.7M	\$111.6B	85.2%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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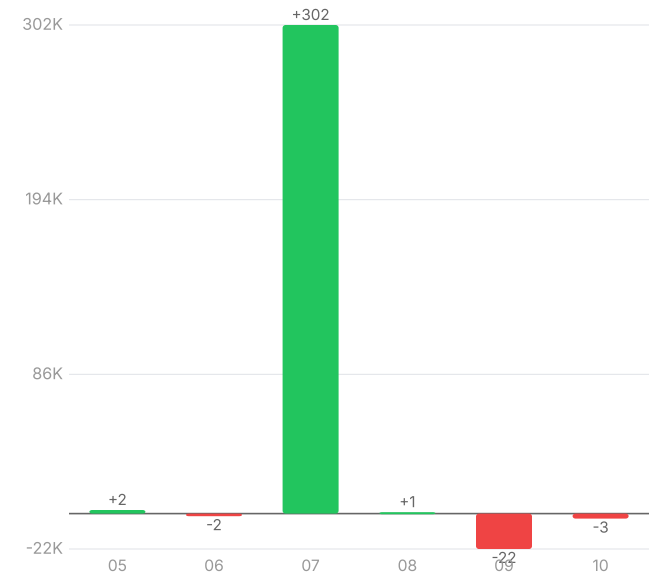
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Goodarzi Sasan K	director, Chairman and CEO	2026-10-01	EXERCISE	848	—	31,868
Goodarzi Sasan K	director, Chairman and CEO	2026-10-01	EXERCISE	802	—	32,670
Goodarzi Sasan K	director, Chairman and CEO	2026-10-01	EXERCISE	863	—	33,533
Goodarzi Sasan K	director, Chairman and CEO	2026-10-01	EXERCISE	31	—	33,564
Goodarzi Sasan K	director, Chairman and CEO	2026-10-01	TAX W/H	1,258	\$0.35M	32,306
Goodarzi Sasan K	director, Chairman and CEO	2026-10-01	EXERCISE	848	—	2,541
Goodarzi Sasan K	director, Chairman and CEO	2026-10-01	EXERCISE	802	—	5,475
Goodarzi Sasan K	director, Chairman and CEO	2026-10-01	EXERCISE	863	—	9,341

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	11	3,763	\$1.3M	Counted
P — Open-market purchases	2	1,750	\$0.5M	Counted
M — Exercises (paired A/D)	87	70,054	—	None — mechanics
F — Tax withholding	28	33,460	\$11.6M	None — compensation

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Two-Way Flow	OPEN-MARKET SELLS \$1.3M 11 txns / 6 mo	OPEN-MARKET BUYS \$0.5M 2 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-08-27	Lauren Dale Hotz	908	\$0.3M
2026-06-16	Richard L Dalzell	853	\$0.2M
2026-06-10	Richard L Dalzell	671	\$0.2M
2026-01-07	Sasan Goodarzi	41,000	\$26.7M
Trailing 12 mo	19 filings	550,319	\$364M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2025-10-06	SCHEDULE 13G/A	The Vanguard Group	10.26%	28.6M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-09-25	2026-10-09
Gilbert Cisneros	House	SELL	\$1,001 - \$15,000	2026-09-18	2026-10-13
Gilbert Cisneros	House	SELL	\$1,001 - \$15,000	2026-09-18	2026-10-12
Markwayne Mullin	Senate	SELL	\$15,001 - \$50,000	2026-02-25	2026-03-10
Markwayne Mullin	Senate	BUY	\$15,001 - \$50,000	2025-12-29	2026-01-16
Markwayne Mullin	Senate	BUY	\$15,001 - \$50,000	2025-12-29	2026-01-15
HOUSE 12-MO 81 trades 33 purchases		SENATE 12-MO 11 trades 10 purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 2,021	13F SHARES 236M 86.9% of shares out	NEW / CLOSED 224 / 436 positions, QoQ	INCREASED / REDUCED 813 / 798 positions, QoQ	
PUT/CALL (13F) 1.03 option positions	FREE FLOAT 97.8% 261M sh			

2.8 · Largest Reporting 13F Managers

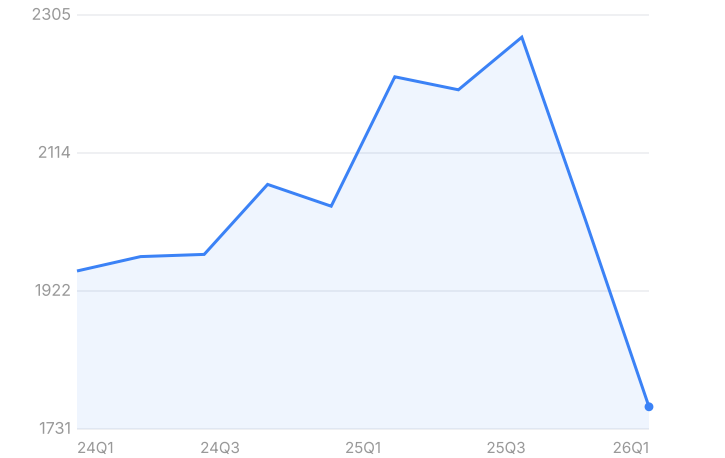
MANAGER	SHARES	VALUE
Ninety One Uk Ltd	2.3M	\$646M
Wealth Enhancement Advisory Servic	177,212	\$32M
Ninety One North America, Inc.	161,536	\$45M
Douglas Lane & Associates, Llc	130,877	\$36M
Fjarde Ap-Fonden /Fourth Swedish N	129,638	\$36M
Mn Services Vermogensbeheer B.V.	80,765	\$22M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

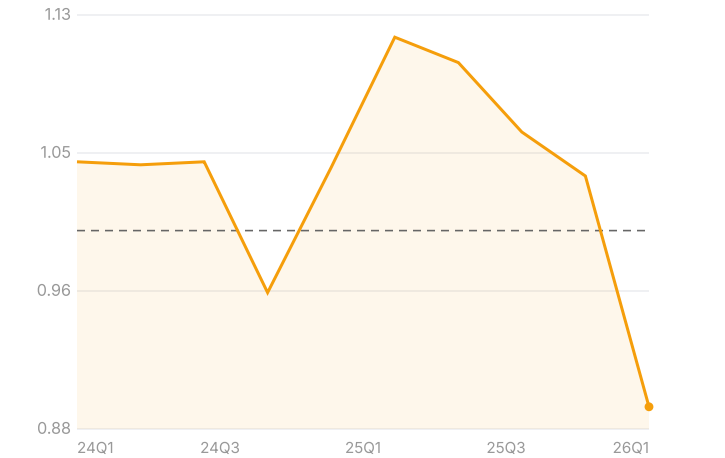
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.1%	\$2.4B
VSMPX	0.1%	\$2.4B
VTI	0.1%	\$2.4B
VTSAX	0.1%	\$2.4B
VFFSX	0.1%	\$2.0B
VFIAX	0.1%	\$2.0B

13F Filers Holding INTU — quarterly



Institutional Put/Call — quarterly

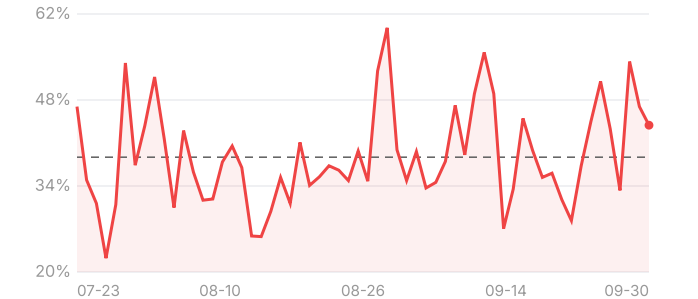


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14 SHORT VOLUME — DAILY, 60 SESSIONS

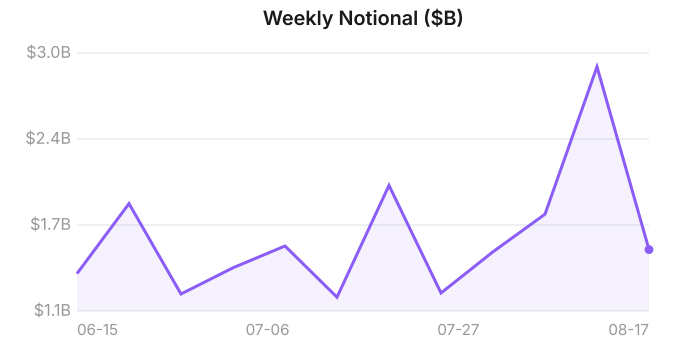
EDGE · live FINRA feed



LATEST SESSION 44.3% 2026-10-15	20-DAY AVG 41.6% 50-day 39.1%	TREND Rising 20d vs 50d	BY MARKET CENTER Q: 44% · N: 52% · B: 31% latest session
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15 DARK POOL ACTIVITY

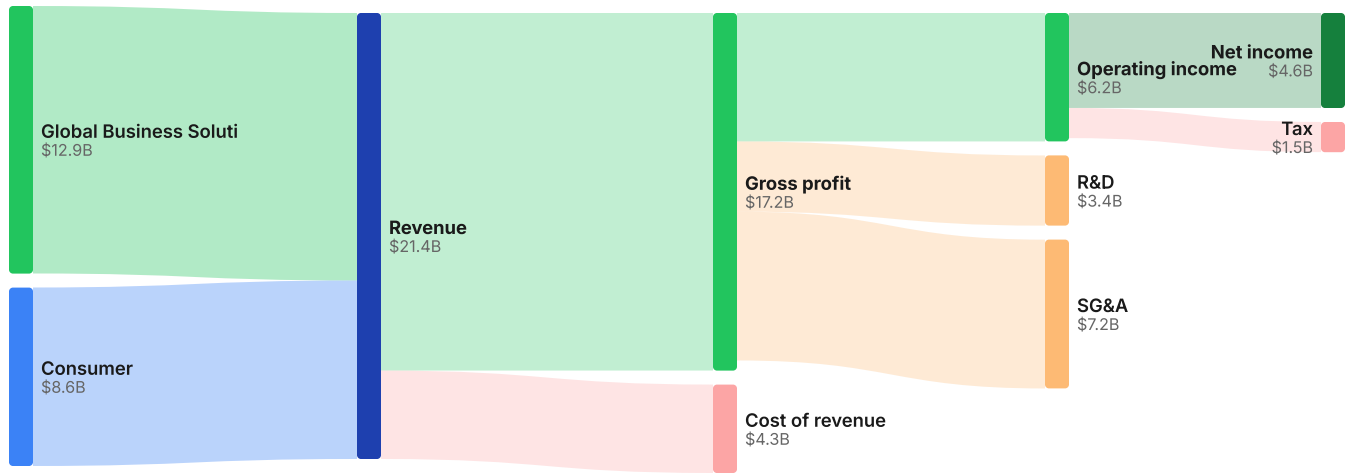
EDGE · live ATS data



Where INTU Trades in the Dark		
ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	5.0M	34 sh
Ubsa Ubs Ats	4.3M	38 sh
Sgmt Sigma X2	2.9M	34 sh
Ebxl Level Ats	2.2M	24 sh
Mspl Ms Pool (Ats - 4)	1.8M	85 sh
Mstx Ms Trajectory Cross (Ats - 1)	1.7M	30 sh

16 REVENUE FLOW — FY2026

live segmentation + income data



Where a dollar of Intuit Inc. revenue goes. All values FY2026 filings, live.

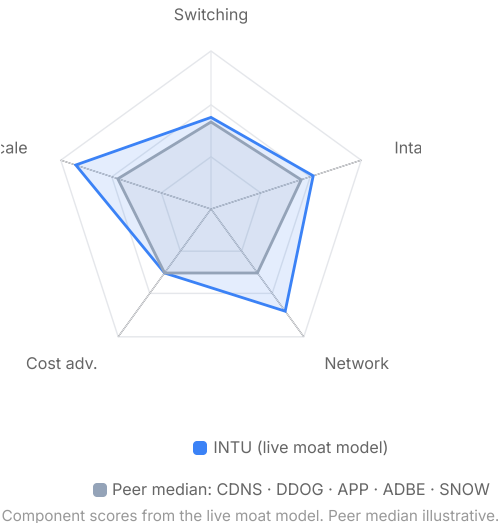
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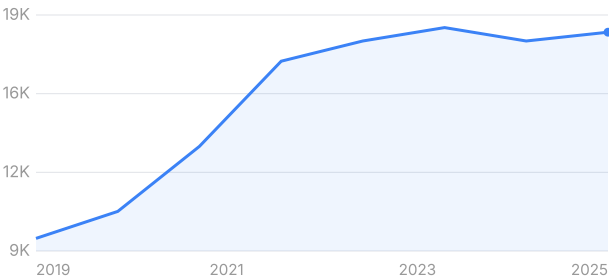
17 MOAT & COMPETITIVE POSITION

LIVE MODEL · 67/100 NARROW

Moat score 67/100 — Narrow; primary source Efficient Scale.



3.8 · Employees (SEC filings)



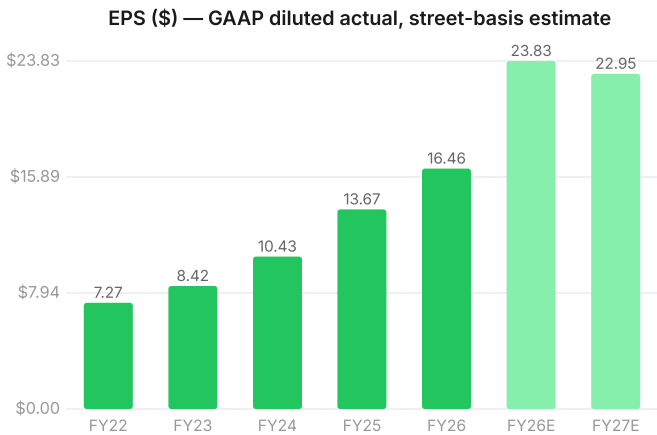
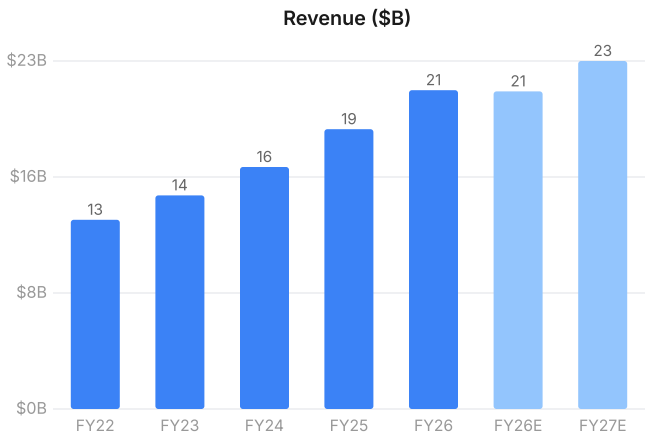
18 CORPORATE INFORMATION — KEY OFFICERS

18,600 employees

OFFICER	TITLE
Sasan K. Goodarzi	CEO, President & Chairman
Sandeep Singh Aujla	Executive Vice President & Chief Financial Officer
Alex G. Balazs	Executive Vice President & Chief Technology Officer
Mark Notarainni	Executive Vice President & GM of Consumer Group

19 REVENUE & EPS — HISTORY AND ESTIMATES

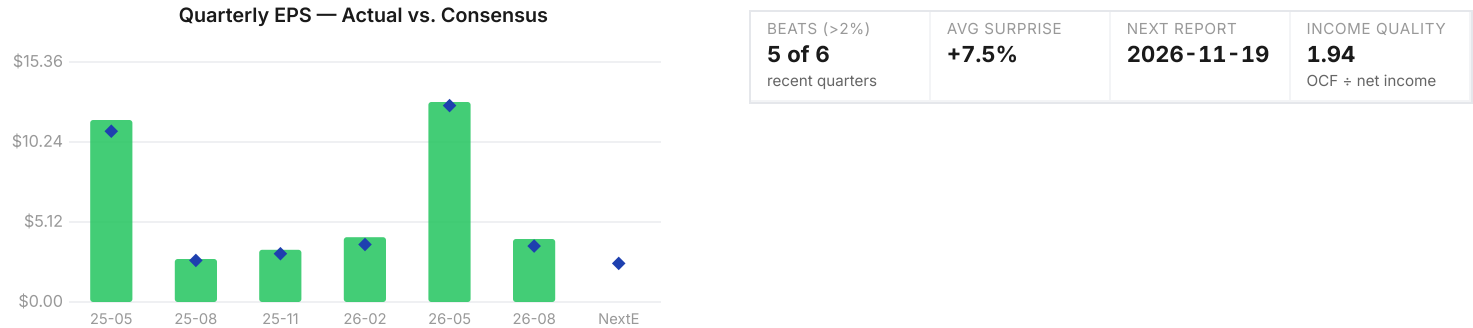
live consensus



Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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20 ESTIMATE VS. ACTUAL & SURPRISES live data



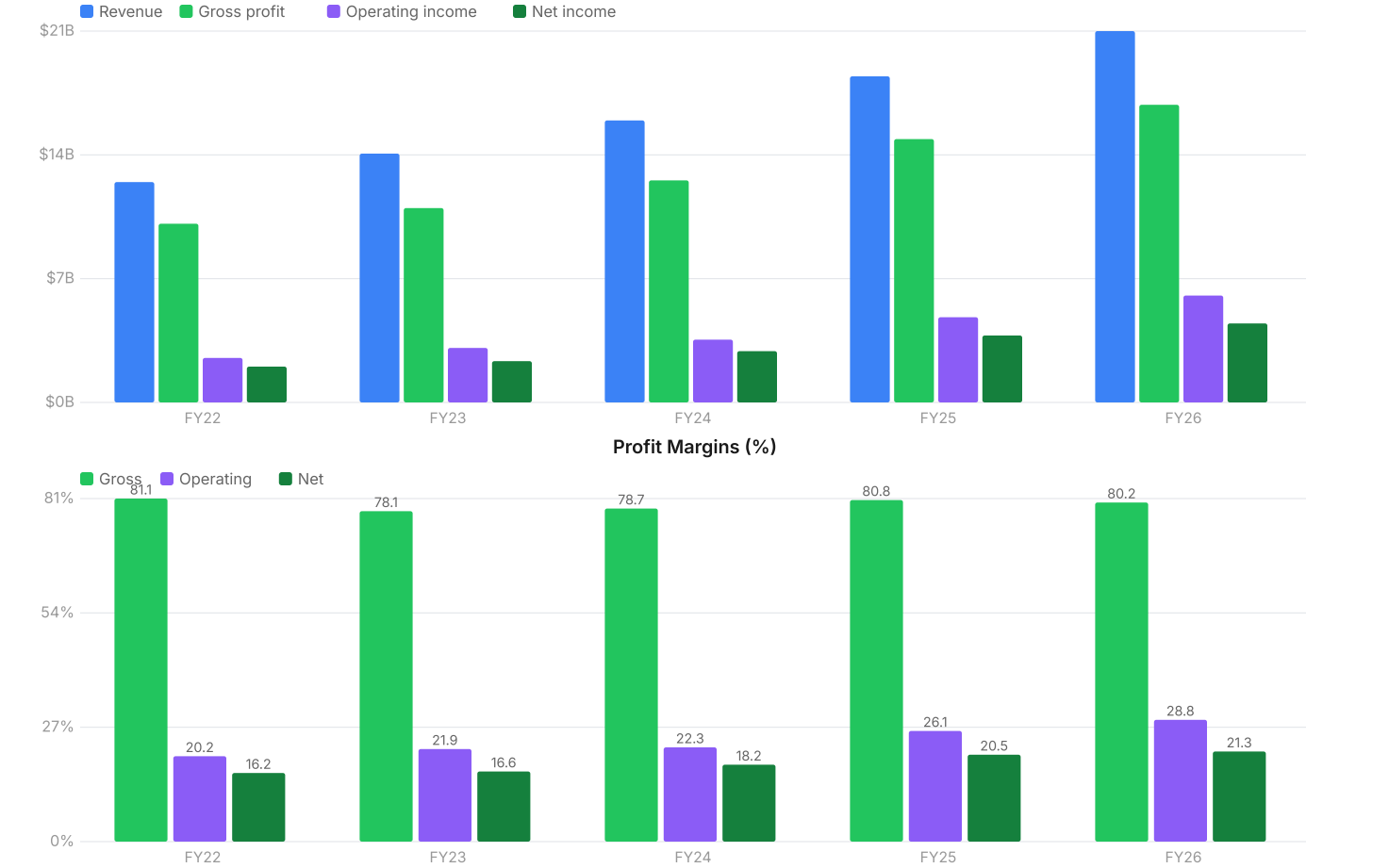
21 REPORTED VS. CONSENSUS — FULL HISTORY 0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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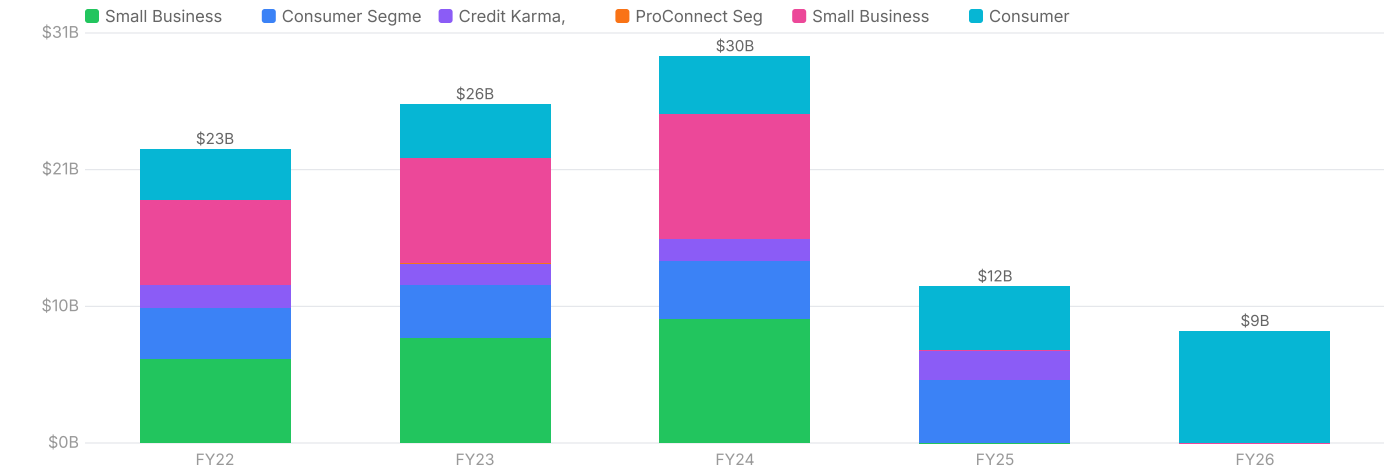
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEAR live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY22	FY23	FY24	FY25	FY26
Revenue	+32.1%	+12.9%	+13.3%	+15.6%	+13.9%
Gross profit	+29.8%	+8.8%	+14.2%	+18.6%	+13.1%
Operating income	+2.8%	+22.2%	+15.6%	+35.6%	+25.5%
Net income	+0.2%	+15.4%	+24.3%	+30.6%	+18.0%

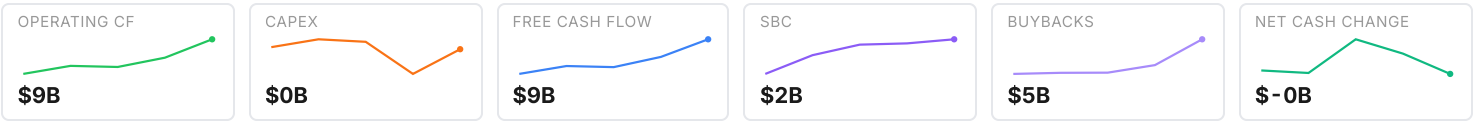
22 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY22	FY23	FY24	FY25	FY26	TREND
Revenue	12.7	14.4	16.3	18.8	21.4	
Cost of revenue	2.4	3.1	3.5	3.6	4.3	
Gross profit	10.3	11.2	12.8	15.2	17.2	
R&D expense	2.3	2.5	2.8	2.9	3.4	
SG&A expense	5.0	5.1	5.7	6.6	7.2	
Operating income	2.6	3.1	3.6	4.9	6.2	
EBITDA	3.4	4.0	4.6	5.9	7.1	
D&A	0.7	0.8	0.8	0.8	0.8	
Pretax income	2.5	3.0	3.6	4.8	6.0	
Income tax	0.5	0.6	0.6	1.0	1.5	
Net income	2.1	2.4	3.0	3.9	4.6	
Diluted EPS (\$)	7.27	8.42	10.43	13.67	16.46	
Diluted shares (M)	284	283	284	283	277	

CASH FLOW TRENDS

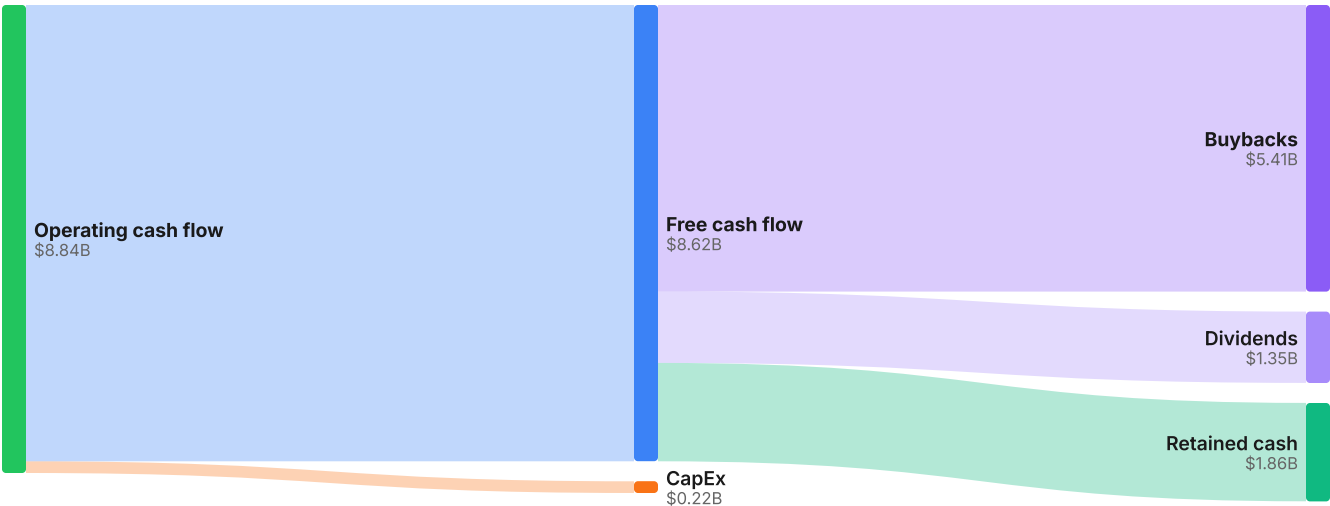
live data



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WHERE THE CASH WENT — FY2026

cash Sankey, live data



Balance Sheet — Full

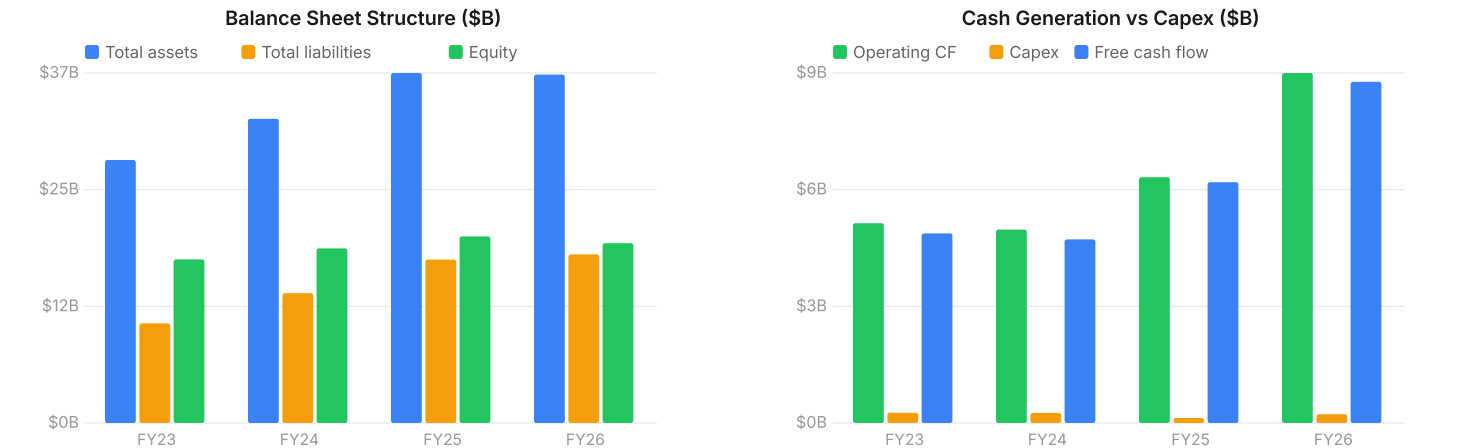
\$B	FY23	FY24	FY25	FY26	
Cash & equivalents	2.8	3.6	2.9	4.7	
ST investments	0.8	0.5	1.7	2.5	
Receivables (net)	1.1	1.3	2.0	7.3	
Total current assets	5.6	9.7	14.1	15.3	
PP&E (net)	1.4	1.4	1.5	1.6	
Goodwill + intangibles	20.2	19.7	19.3	18.6	
Total assets	27.8	32.1	37.0	36.8	
Accounts payable	0.6	0.7	0.8	0.9	
Short-term debt	0.0	0.5	0.0	1.2	
Deferred revenue	1.3	4.8	8.1	6.1	
Total current liabilities	3.8	7.5	10.4	10.2	
Long-term debt	6.1	5.5	6.0	6.4	
Total liabilities	10.5	13.7	17.2	17.8	
Shareholders' equity	17.3	18.4	19.7	19.0	

Cash Flow Statement — Full

\$B	FY23	FY24	FY25	FY26	
Net income	2.4	3.0	3.9	4.6	
D&A	0.8	0.8	0.8	0.8	
Stock-based compensation	1.7	1.9	2.0	2.1	
Working capital change	0.6	(0.4)	(0.2)	(0.0)	
Operating cash flow	5.0	4.9	6.2	8.8	
Capital expenditures	(0.3)	(0.2)	(0.1)	(0.2)	
Investing cash flow	(0.9)	(0.2)	(2.3)	(1.4)	
Buybacks	(2.0)	(2.0)	(2.8)	(5.4)	
Dividends paid	(0.9)	(1.0)	(1.2)	(1.3)	
Debt issuance / (repay)	(0.8)	(0.1)	(0.1)	1.7	
Financing cash flow	(4.3)	(0.4)	(1.5)	(7.7)	
Free cash flow	4.8	4.6	6.1	8.6	

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23 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
PROFITABILITY							
ROE	15.7%	14.1%	16.6%	20.3%	23.6%	23%	
ROA	9.6%	8.6%	9.9%	11.2%	12.4%	12.4%	
ROIC	10.1%	12.3%	14.5%	18.1%	23.2%	16.8%	
Gross margin	81.1%	78.1%	78.7%	80.8%	80.2%	80.9%	
Operating margin	20.2%	21.9%	22.3%	26.1%	28.8%	28.8%	
Net margin	16.2%	16.6%	18.2%	20.5%	21.3%	21.3%	
EBITDA margin	26.5%	28.1%	28.1%	31.3%	33.2%	33.7%	
FCF margin	28.8%	33.3%	28.5%	32.3%	40.2%	—	
VALUATION							
P/E	60.93	59.88	61.54	57.12	18.83	19.7	
P/B	7.66	8.27	9.89	11.21	4.53	4.7	
P/S	9.89	9.94	11.20	11.74	4.01	4.05	
P/FCF	34.39	29.83	39.35	36.33	9.98	10.1	
EV/EBITDA	38.63	36.06	40.35	37.88	12.05	12.5	
EV/Revenue	10.23	10.15	11.35	11.85	4.07	4.2	
Earnings yield	1.6%	1.7%	1.6%	1.8%	5.3%	5.16%	
FCF yield	2.9%	3.4%	2.5%	2.8%	10.0%	9.92%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.39	1.47	1.29	1.36	1.51	1.51	
Quick ratio	1.39	1.47	1.29	1.36	1.51	1.51	
Debt / equity	0.46	0.39	0.36	0.34	0.44	0.44	
Debt / assets	27.2%	24.1%	20.4%	18.0%	22.9%	22.9%	
Net debt / EBITDA	1.26	0.75	0.54	0.35	0.17	0.51	
Interest coverage	32.00	13.05	14.87	20.58	17.17	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
EFFICIENCY							
Asset turnover	0.59	0.52	0.54	0.55	0.58	0.58	
Receivables turnover	30.41	33.77	37.78	15.76	16.77	3.0	
DSO (days)	12	11	10	23	22	123	
DPO (days)	103	80	69	74	74	78	
Cash conversion cycle	-91	-69	-60	-51	-53	46	
GROWTH (YoY)							
Revenue growth	32.1%	12.9%	13.3%	15.6%	13.9%	—	
Net income growth	0.2%	15.4%	24.3%	30.6%	18.0%	—	
EPS growth	-1.6%	15.0%	23.8%	31.5%	22.4%	—	
FCF growth	17.1%	30.8%	-3.2%	31.3%	41.7%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	7.33	8.42	10.43	13.72	16.79	16.79	
Book value / share	58.30	61.02	64.92	69.89	69.82	69.82	
Revenue / share	45.13	50.77	57.34	66.78	78.85	78.85	
FCF / share	12.98	16.91	16.32	21.57	31.68	31.68	
Cash / share	11.63	12.94	14.35	16.14	26.47	26.47	
SHAREHOLDER RETURN & SCORES							
Buyback yield	1.5%	1.4%	1.1%	1.3%	6.2%	6.15%	
Altman Z-Score	8.21	9.89	9.71	9.52	4.95	5.0	
Piotroski F-Score	3	7	7	9	7	7/9	
Beneish M-Score	-1.88	-2.85	-2.63	-2.38	-0.87	-0.87	

24 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	7 / 9	Strong		
Altman Z-Score	5.0	Safe (>2.99)	Safe	
Income quality	1.94	Cash-backed	OCF ÷ net income	
Beneish M-Score	-0.87	Elevated	vs -2.22 threshold	

25 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.76	Revenue stability	1.00
Interest burden		0.94	Earnings stability	0.92
Operating margin		29.8%	Earnings persistence	0.93
Asset turnover		0.58×	Revenue CAGR 3y	14.3%
Financial leverage		1.91×	EPS CAGR 3y	25.8%
= ROE		24%	FCF CAGR 3y	21.7%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 6.15%	DIVIDEND YIELD 1.53%	TOTAL SHAREHOLDER RETURN 7.51% cash yield	SBC / REVENUE 9.6% dilution pressure
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26 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



27 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
CDNS	\$88.0B	63.1	23%	23.2%	+14.7%	6/9	-1.5%
DDOG	\$88.7B	497.0	5%	4.0%	+31.5%	6/9	+63.5%
APP	\$89.4B	20.4	204%	65.8%	+37.9%	9/9	-56.1%
ADBE	\$95.4B	13.7	62%	27.0%	+12.0%	7/9	-25.5%
SNOW	\$108.3B	-96.5	-48%	-12.4%	+32.0%	5/9	—
ADP	\$114.5B	26.3	72%	17.9%	+6.7%	6/9	—
MSTR	\$55.1B	-1.4	-31%	—	+6.8%	3/9	—
TEAM	\$52.6B	-989.6	-4%	7.9%	+26.0%	7/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

28 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

45 Analysts

Str Sell (0) Sell (5) Hold (13) Buy (27) Str Buy (0)

MEAN TARGET (QTR)	TARGET VS. PRICE	NEXT REPORT
\$368.56 18 targets	+13.4% last-quarter mean	2026-11-19 street \$2.47

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$21.37B	\$21.40B / \$21.36B	\$23.83	\$23.98 / \$23.78	20
FY2027	\$23.42B	\$23.48B / \$23.32B	\$22.95	\$28.33 / \$22.43	19
FY2028	\$25.54B	\$27.64B / \$24.92B	\$25.97	\$26.85 / \$24.31	19

29 STREET TARGETS & THIRD-PARTY RATING live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Quarter	\$368.56	+13.4%	18
Last Year	\$464.72	+42.9%	47
All Time	\$584.90	+79.9%	135

Third-Party Composite Rating

A-

DCF 5/5

ROE 4/5

ROA 4/5

DEBT/EQ 2/5

P/E 3/5

P/B 2/5

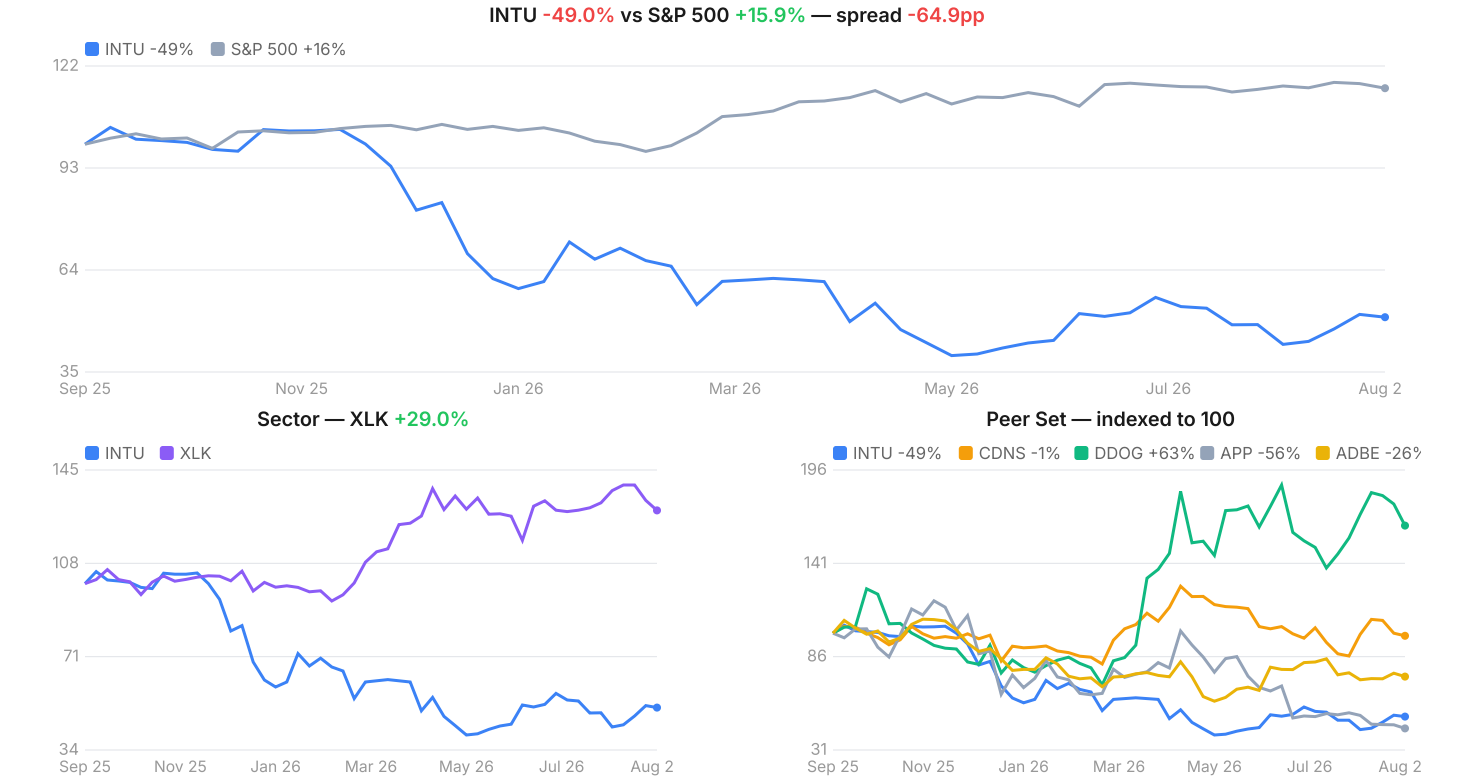
Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

Rolling mean of published targets vs. last close \$325.15. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

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30 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



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MOVING AVERAGE RIBBON & TRENDsite technicals-tab chart, live indicator history



Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

31 TECHNICAL POWER SCORE

EDGE · site engine · 84/100 composite

TECHNICAL VERDICT

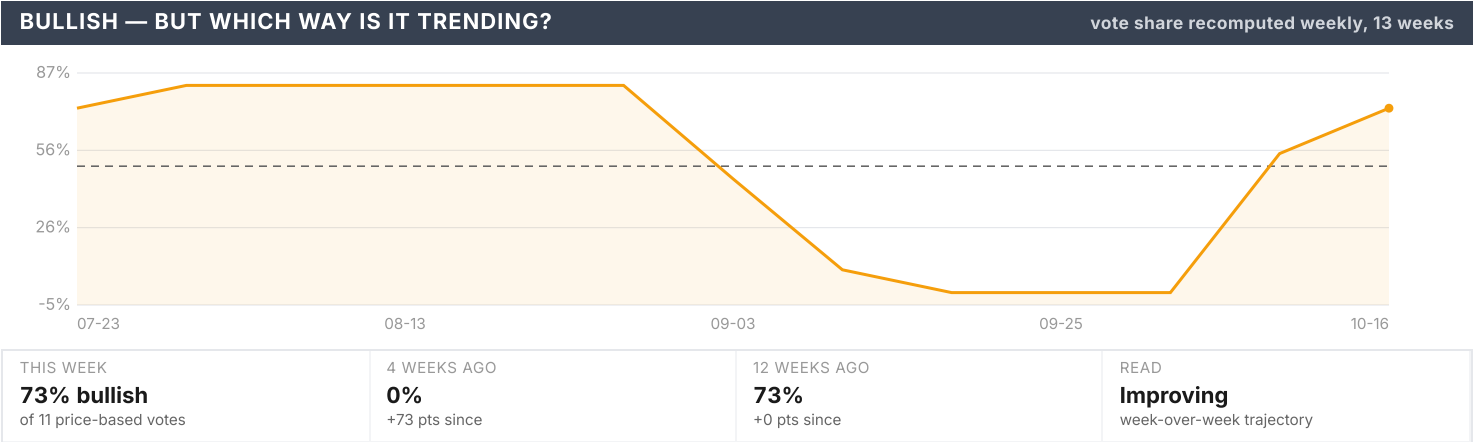
BULLISH

Power Score +67

20 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%		78
Momentum 25%		100
Volume 20%		88
Volatility 10%		100
Patterns 15%		50



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INDICATOR VOTE GRID				20 bull / 2 bear	
● Price vs SMA 20	\$292.38	● Price vs SMA 50	\$319.72	● Price vs SMA 200	\$372.03
● EMA 9/21 Cross	309.3/304.0	● SMA 50/200	Death	● ADX Direction	ADX 19
● Supertrend	\$291	● Parabolic SAR	\$289	● SMA Slope	1.170
● RSI	61.3	● Stochastic K/D	91/87	● StochRSI K/D	97/96
● Williams %R	-15	● CCI	163	● TSI vs Signal	2.3
● CMO	22.6	● ROC	16.22%	● OBV Signal	Accum
● Chaikin MF	0.060	● MFI	81	● Force Index	14M
● Elder Ray Bull	32.24				

INDICATOR GAUGESsite technicals-tab style

61.3
RSI (14)
30 oversold · 70 overbought

91.3
Stochastic %K
vs %D 87

81.2
Money Flow
volume-weighted RSI

19
ADX
trend strength · <20 weak

14.8
Williams %R
inverted scale

32 KEY LEVELS & VOLATILITY				live indicator table	
LEVEL	VALUE		LEVEL	VALUE	
Pivot / R1 / R2	\$325.48 / \$336.96 / \$343.75		S1 / S2	\$318.69 / \$307.21	
Bollinger (20,2)	\$257.64 – \$327.13		Squeeze	Off	
52-wk range	\$250.55 – \$679.59		Off 52-wk high	-52.1%	
ATR (14)	\$12.64 (3.9%)		Historical vol	40.2%	

33 SEASONALITY — 20-YEAR AVERAGES											live model · win rates shown	
-0.4%	+0.5%	+1.4%	+0.3%	+3.7%	+2.7%	+3.0%	+0.9%	+0.3%	+2.8%	+1.2%	+1.8%	
Jan 50%	Feb 60%	Mar 62%	Apr 55%	May 60%	Jun 65%	Jul 65%	Aug 65%	Sep 60%	Oct 65%	Nov 70%	Dec 60%	

Sample: 20 years — treat short histories as suggestive, not statistical.

34 RISK INDICATORS			computed from live price history	
COMPUTED FROM LIVE WEEKLY PRICES		INTU	S&P 500	
Weekly volatility (σ , 1y)		7.89%	1.83%	
Best / worst week (1y)		+18.3% / -18.6%	—	
Max drawdown (5y, monthly)		-66.4%	—	
1-week VaR (95%)		-16.9%	—	
Beta (5y)		0.98	1.00	

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35 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

INTU EQUITY WEATHER (LIVE)

PARTLY CLOUDY · +20

Trend

Momentum

Volume

Volatility

Breadth

+21

+64

+41

-60

-17

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

7.2 / 4.7

trend strength

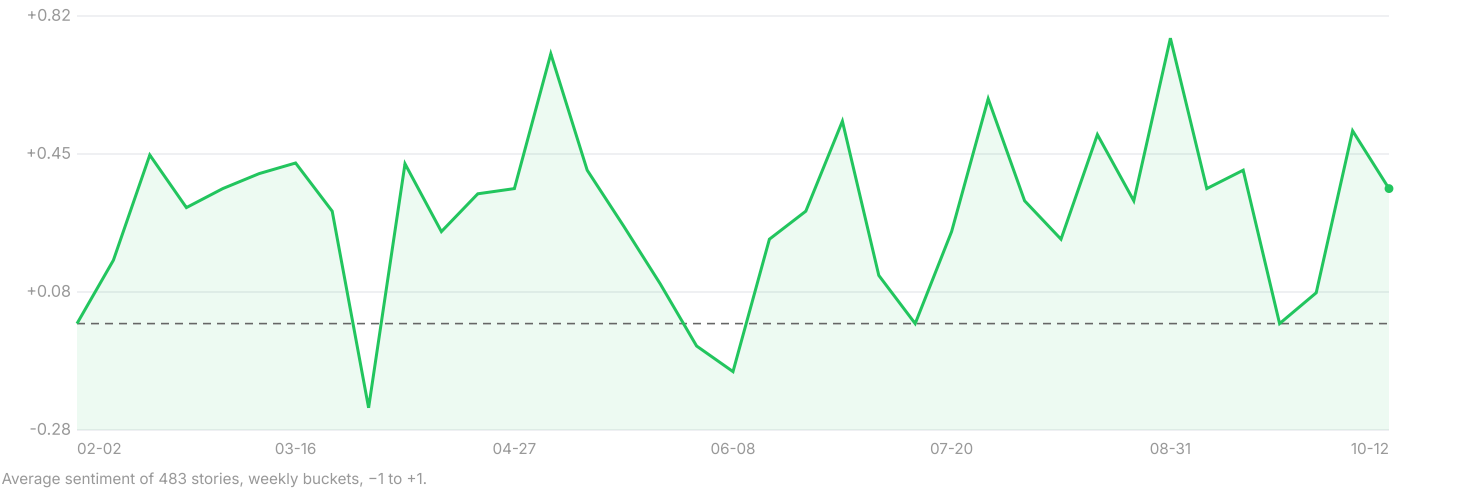
SECTOR STRENGTH

46/100

breadth average

36 NEWS SENTIMENT — WEEKLY

live Glauxie-scored feed



37 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Partly Cloudy

OVERALL +19.6 +35.0 vs industry		TREND +20.8 +38.8 vs industry	MOMENTUM +63.6 +81.0 vs industry	VOLUME +40.9 +40.9 vs industry
READING	INTU	SOFTWARE - APPLICATION N=1,755	TECHNOLOGY N=6,969	ALL US SYMBOLS N=70,435
Overall	+19.6	-15.4	-20.7	-20.5
Trend	+20.8	-18.0	-20.8	-21.3
Momentum	+63.6	-17.4	-28.5	-15.8
Volume	+40.9	+0.0	+0.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

38 EXECUTIVE COMPENSATION

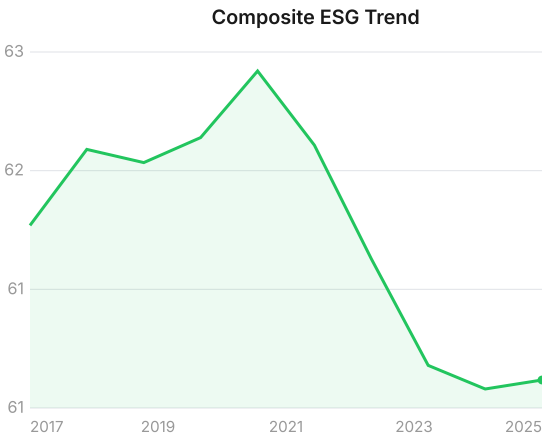
live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Marianna Tessel Executive Vice President and	\$16.4M	73% equity+incentive
Mark Notarainni Executive Vice President and	\$16.2M	73% equity+incentive

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39 ESG ASSESSMENT live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	64
Social	61
Governance	59
Composite ESG	61



40 8-K MATERIAL EVENTS live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-08-25	Earnings Release; Other Events; Exhibits	2.02,8.01,9.01
2026-06-11	Other Events; Exhibits	8.01,9.01
2026-05-20	Earnings Release; Exit/Disposal Costs; Regulation FD; Other Events; Ex	2.02,2.05,7.01,8.01,9.01
2026-04-28	Officer/Director Change	5.02
2026-03-16	Regulation FD Disclosure	7.01
2026-02-26	Results of Operations and Financial Condition; Other Events; Financial	2.02,8.01,9.01
2026-01-30	Entry into Material Definitive Agreement; Creation of Direct Financial	1.01,2.03,9.01
2026-01-27	Departure/Election of Directors; Appointment of Officers; Submission o	5.02,5.07,9.01

41 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

42 DISCLOSURES

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43 DATA PROVENANCE FOR THIS REPORT			sources · coverage · method
DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT	
Price & volume	market_db.historical_prices	52 rows	
Fundamentals	income_statements_annual	6 rows · 2021 to 2026	
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-08-25 to 2026-08-25	
Analyst estimates	dim/forward_estimates	3 rows · 2026-07-31 to 2028-07-31	
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	113 rows · 1998 to 2026	
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-10-01	
Proposed sales (Form 144)	edgar/form144	1 record	
Beneficial ownership (13D/G)	edgar/13dg	1 rows · 2025-10-06	
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15	
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31	
ETF & fund holding	etf_holdings_changelog (30d)	1 record	
Peer set	stock_peers_dynamic	8 rows	
Industry medians	industry_medians	1 record	
Congressional trades	congress_db (House + Senate)	1 record	
ESG	fact/esg_disclosures	1 record	

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.