

Ingersoll Rand Inc. (IR)

Industrials / Industrial - Machinery · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$77.78 2026-10-16	MARKET CAP \$30.2B VOLUME 4.5M	52-WK HIGH \$100.96 52-WK LOW \$68.07	TRAILING PE 31.7 P/S 3.80	GROSS MARGIN 37.9% NET MARGIN 12.1%	ROE 9% ROIC 8%	PIOTROSKI 7/9 ALTMAN Z 3.4	1-YR RETURN +2.6% 5-YR RETURN +183.6%
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Ingersoll Rand Inc., established in 1859 and headquartered in Davidson, North Carolina, delivers essential air, fluid, energy, medical, and specialized vehicle technologies to customers across the United States, Europe, the Middle East, Africa, and the Asia Pacific regions. The company operates through two primary divisions: Industrial Technologies and Services, and Precision and Science Technologies. The Industrial Technologies and Services division is responsible for the design, production, sales, and maintenance of various air and gas compression, vacuum, and blower solutions, alongside fluid handling and loading systems, power tools, and lifting apparatus. This segment also encompasses all related spare parts, consumables, air purification systems, controls, additional accessories, and support services. Meanwhile, the Precision and Science Technologies segment focuses on designing, manufacturing, and marketing a range of highly specialized positive displacement pumps, advanced fluid management systems, and their associated accessories and aftermarket parts. These solutions are critical for precise liquid and gas operations such as dosing, transfer, dispensing, compression, sampling, pressure regulation, and flow control in demanding or niche environments. Its diverse product portfolio serves a wide array of sectors, including healthcare, scientific research, industrial production, water treatment, chemical processing, advanced irrigation, energy, food and drink, agriculture, and applications involving vacuum and automated fluid handling within manufacturing and industrial settings. Ingersoll Rand distributes its offerings via both its own sales force and a network of independent partners, under numerous well-known brands such as Ingersoll Rand, Gardner Denver, Club Car, CompAir, Nash, Milton Roy, and many others. The company adopted its current name, Ingersoll Rand Inc., in March 2020, having previously been known as Gardner Denver Holdings, Inc.

SECTOR Industrials INDUSTRY Industrial - Machinery EXCHANGE NYSE MARKET CAP \$30.2B EMPLOYEES 21,000 (SEC-filed) CEO Vicente Reynal IPO 2017-05-12
COUNTRY US
525 Harbour Place Drive, Davidson, NC 28036 · Tel 704 655 4000 · [irco.com](https://www.ingersollrand.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

65 / 100

Street mean \$85.50 (2 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

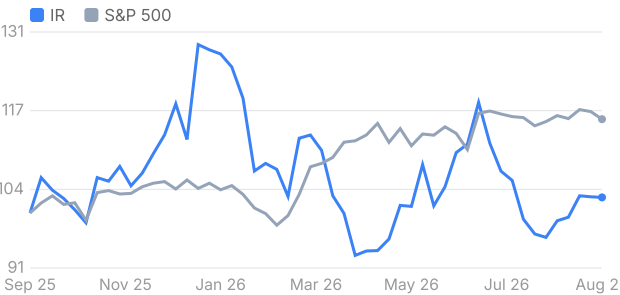
TWO-WAY FLOW

\$1.0M buys against \$13.8M sells / 6 mo

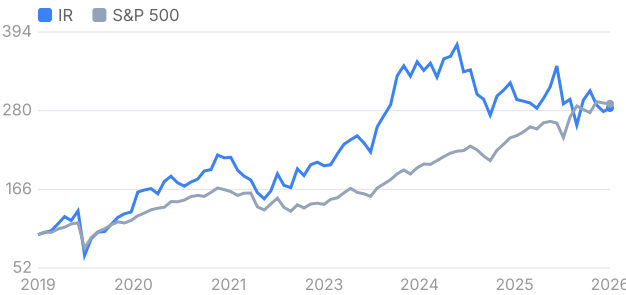
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · IR +2.6% · S&P 500 +15.9% · spread -13.2pp



7 Years vs S&P 500 · IR +183.6% · S&P 500 +189.9% · spread -6.3pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

65

OF 100

Score Breakdown

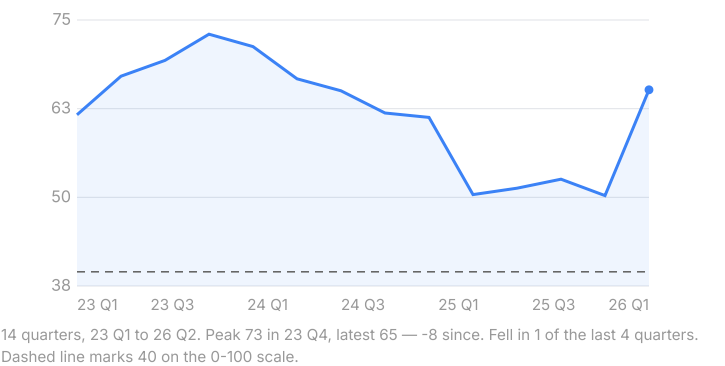
Profitability	47/100
Growth	62/100
Momentum	90/100
Quality	76/100
Earnings Quality	77/100
Balance Sheet	59/100
Value	46/100
Risk (safety)	90/100
Overall	65.4/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
SYM	66
OTIS	54
DOV	58
XYL	60
CARR	42
ROK	72
IR	65

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

65 / 100

IS Score 65.4 / 100 · -7.7 from peak of 73

Quarter	Business Quality
23 Q1	63
23 Q2	68
23 Q3	70
23 Q4	73
24 Q1	70
24 Q2	68
24 Q3	65
24 Q4	65
25 Q1	49
25 Q2	52
25 Q3	55
25 Q4	50
26 Q1	65

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score 72 / 100 · Power +43 · 15 of 22 indicator votes bullish

Date	Price Structure
07-23	96%
08-13	-5%
09-03	-5%
09-25	50%
10-16	96%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit above the midpoint — business quality at 65 and price structure at 72 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 65.4	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 52 → 53 → 51 → 65	the direction matters more than the level
Technical vote share back above 50%	now 82%	price structure no longer broken
Institutional holder count rises two quarters running	peak 925 → now 898	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

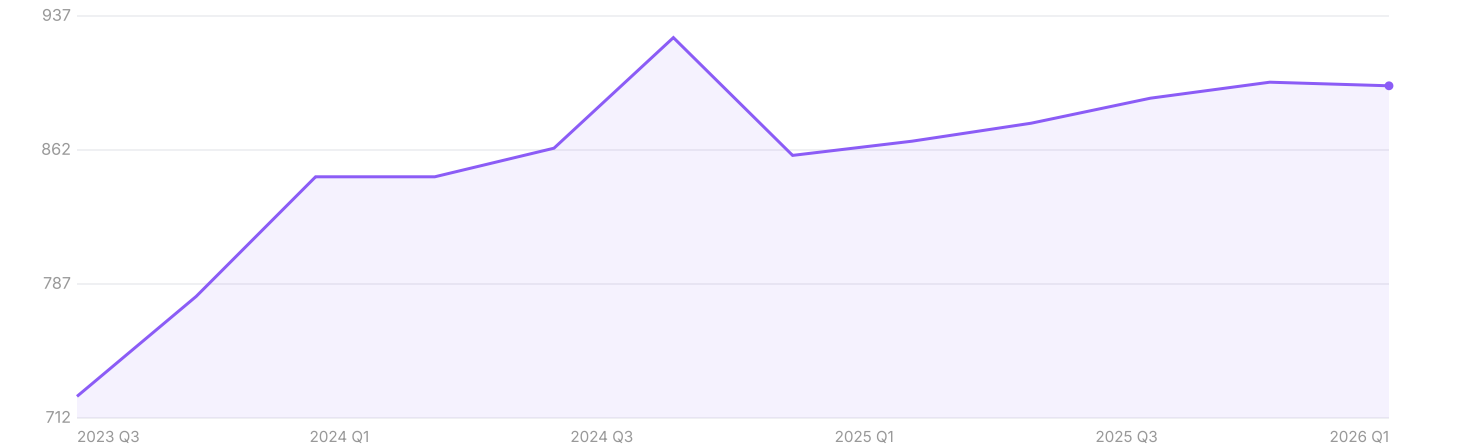
6 SMART MONEY CONFLUENCE EDGE · disclosure sources

SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 1 buys 2026-07-07	INSIDER BUYS (180D) 1 \$1.0M
ETF FUNDS (30D) 1013 up / 865 down net +148 funds			

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND 13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 925 · latest 898 (-27 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%	GUARD
2026 Q2	898	404.1M	\$29.4B	103.1%	ex - outlier 95.3%
2026 Q1	900	406.8M	\$29.3B	103.8%	ex - outlier 95.8%
2025 Q4	891	408.9M	\$29.8B	104.3%	
2025 Q3	877	403.9M	\$30.6B	103.0%	
2025 Q2	867	404.1M	\$30.4B	103.1%	
2025 Q1	859	398.6M	\$28.8B	101.7%	
2024 Q4	925	396.8M	\$33.0B	101.2%	
2024 Q3	863	399.7M	\$35.5B	102.0%	
2024 Q2	847	396.6M	\$32.4B	101.2%	
2024 Q1	847	385.7M	\$32.5B	98.4%	
2023 Q4	780	385.7M	\$25.4B	98.4%	
2023 Q3	724	389.4M	\$20.7B	99.3%	

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

Why 2026-06 reads 103.07%. Institutions cannot hold more of a company than exists. The reported 404.1M shares exceed the 392.0M outstanding, and a single filer accounts for the excess: **BlackRock, Inc.** reports 30,300,264 shares against 29,297,421 the prior quarter, a 1x jump, which alone would be 7.7% of the company. Excluding that filing, ownership is 95.3%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

Why 2026-03 reads 103.76%. Institutions cannot hold more of a company than exists. The reported 406.8M shares exceed the 392.0M outstanding, and a single filer accounts for the excess: **Capital World Investors** reports 31,237,077 shares against 29,414,221 the prior quarter, a 1x jump, which alone would be 8.0% of the company. Excluding that filing, ownership is 95.8%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

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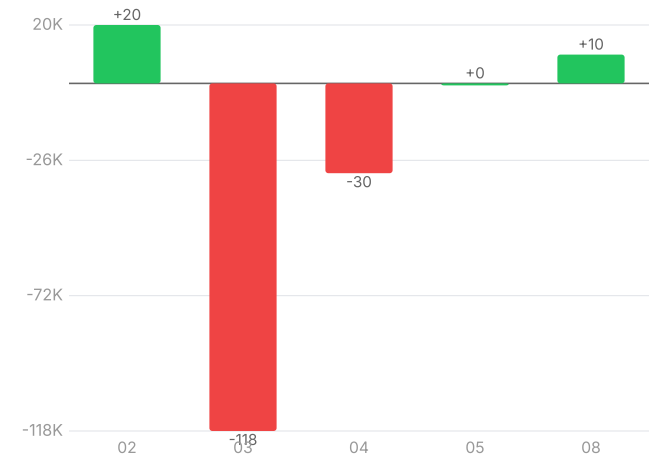
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Keene Kathleen M.	See Remarks	2026-08-20	EXERCISE	483	—	5,738
Keene Kathleen M.	See Remarks	2026-08-20	TAX W/H	156	\$0.01M	5,582
Keene Kathleen M.	See Remarks	2026-08-20	EXERCISE	483	—	967
Weatherred Michael A	See Remarks	2026-08-20	EXERCISE	967	—	68,835
Weatherred Michael A	See Remarks	2026-08-20	TAX W/H	429	\$0.03M	68,406
Weatherred Michael A	See Remarks	2026-08-20	EXERCISE	967	—	1,934
Kini Vikram	Senior Vice President and CFO	2026-08-20	EXERCISE	898	—	103,485
Kini Vikram	Senior Vice President and CFO	2026-08-20	TAX W/H	390	\$0.03M	103,095

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	2	148,536	\$13.8M	Counted
P — Open-market purchases	1	11,538	\$1.0M	Counted
M — Exercises (paired A/D)	34	195,917	\$1.6M	None — mechanics
F — Tax withholding	23	12,269	\$1.1M	None — compensation

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL	OPEN-MARKET SELLS	OPEN-MARKET BUYS	CLUSTER
Two-Way Flow	\$13.8M 2 txns / 6 mo	\$1.0M 1 txns / 6 mo	None active 3+ insiders / 21 days

10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-04-13	Reynal Vicente	30,492	\$2.7M
2026-03-02	Reynal Vicente	118,044	\$11.1M
2026-02-20	Kini Vikram	28,367	\$2.7M
2026-02-19	Humphrey John	4,300	\$0.4M
Trailing 12 mo	17 filings	653,795	\$61M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-08-12	SCHEDULE 13G/A	Capital Research Global Investors	6.40%	25.2M sh
2026-08-06	SCHEDULE 13G/A	Abigail P. Johnson	3.40%	13.2M sh
2026-05-15	SCHEDULE 13G	T. Rowe Price Associates, Inc.	5.20%	20.3M sh
2026-05-14	SCHEDULE 13G	Capital Research Global Investors	7.50%	29.5M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-09-11	2026-10-09
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-07-07	2026-08-12
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-01-29	2026-02-10
Sheldon Whitehouse	Senate	SELL	\$1,001 - \$15,000	2024-04-09	2024-05-20
Sheldon Whitehouse	Senate	SELL	\$1,001 - \$15,000	2024-04-09	2024-05-19
Sheldon Whitehouse	Senate	SELL	\$1,001 - \$15,000	2024-04-09	2024-05-19
HOUSE 12-MO 4 trades 1 purchases		SENATE 12-MO 0 trades None purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 900	13F SHARES 407M 103.8% of shares out	NEW / CLOSED 113 / 87 positions, QoQ	INCREASED / REDUCED 311 / 290 positions, QoQ	
PUT/CALL (13F) 0.78 option positions	FREE FLOAT 99.8% 387M sh			

2.8 · Largest Reporting 13F Managers

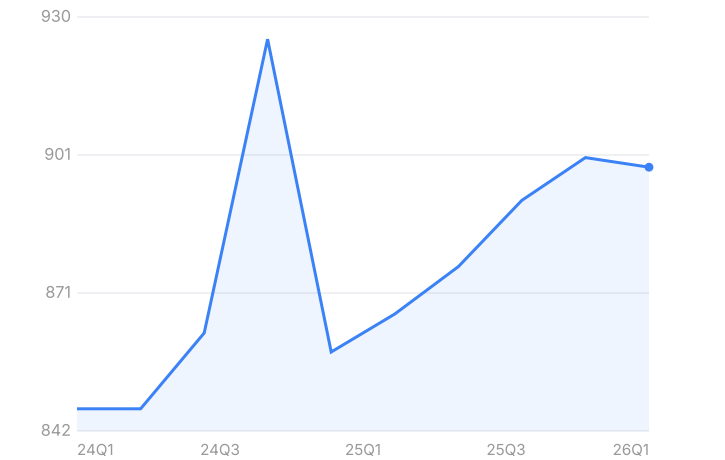
MANAGER	SHARES	VALUE
Douglas Lane & Associates, Llc	822,445	\$62M
Assenagon Asset Management S.A.	264,839	\$20M
Fjarde Ap - Fonden /Fourth Swedish N	180,111	\$14M
Tema Etf's Llc	144,100	\$11M
Mn Services Vermogensbeheer B.V.	114,787	\$9M
Czech National Bank	99,218	\$7M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

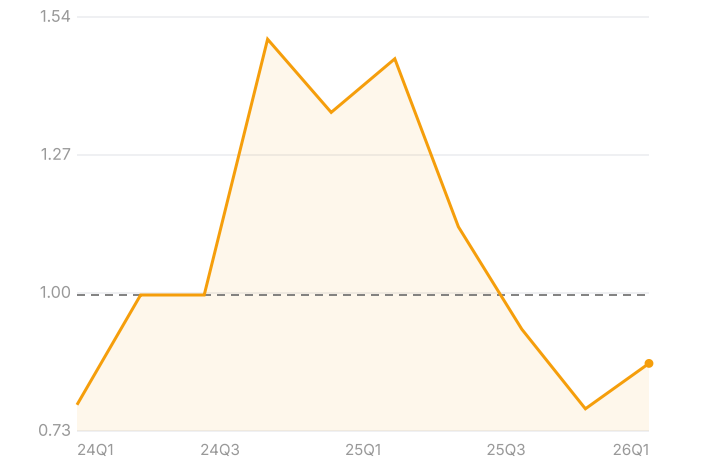
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$926M
VTI	0.0%	\$926M
VTSAX	0.0%	\$926M
VSMPX	0.0%	\$926M
VFIAX	0.0%	\$681M
VFFSX	0.0%	\$681M

13F Filers Holding IR — quarterly



Institutional Put/Call — quarterly

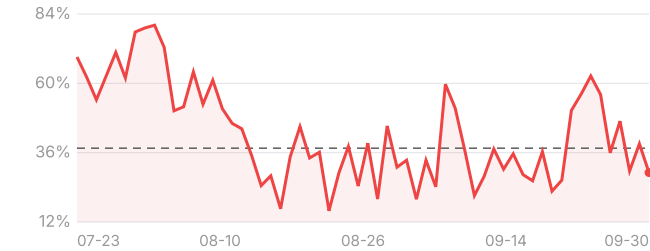


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14 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

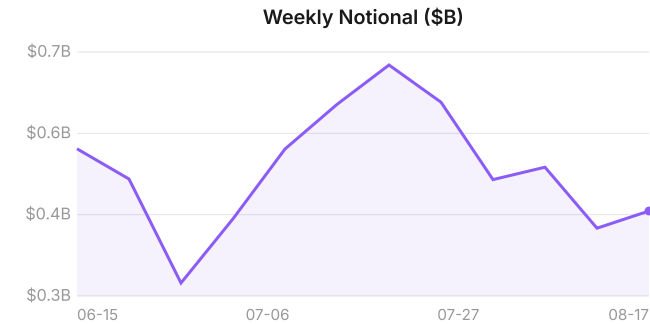


Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 29.0% 2026-10-15	20-DAY AVG 36.7% 50-day 37.4%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 29% · N: 27% · B: 94% latest session
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15 DARK POOL ACTIVITY

EDGE · live ATS data

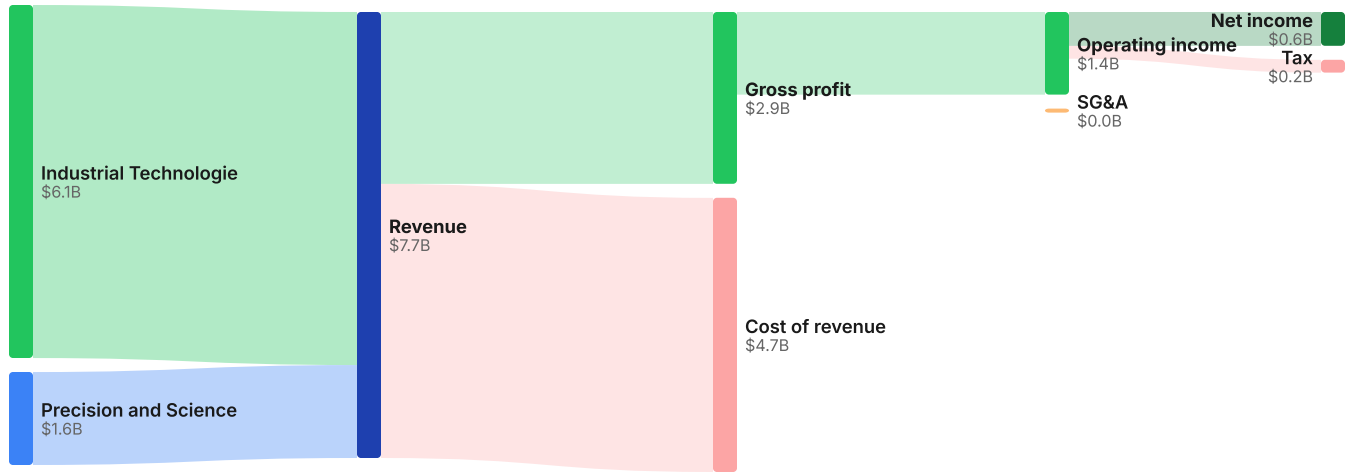


Where IR Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	5.0M	69 sh
Ubsa Ubs Ats	5.0M	83 sh
Ebxl Level Ats	4.5M	58 sh
Bids Bids Ats	3.8M	611 sh
Sgmt Sigma X2	3.0M	65 sh
Pure Purestream	2.9M	53 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of Ingersoll Rand Inc. revenue goes. All values FY2025 filings, live.

17 GEOGRAPHIC REVENUE

live segmentation

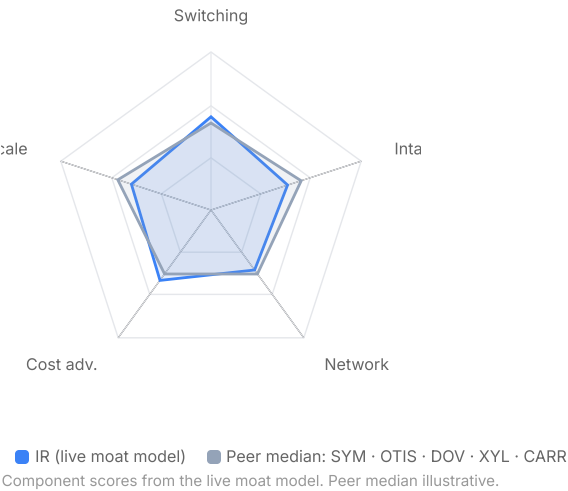
REGION	REVENUE	SHARE
Americas	\$3.8B	50%
EMEA	\$2.6B	34%
Asia Pacific	\$1.2B	16%

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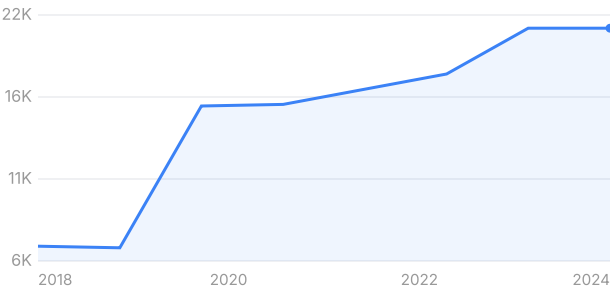
18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 54/100 WEAK

Moat score 54/100 — Weak; primary source Switching Costs.



3.8 · Employees (SEC filings)



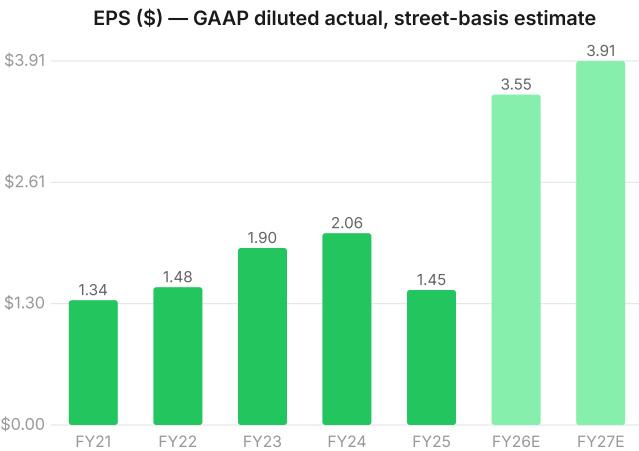
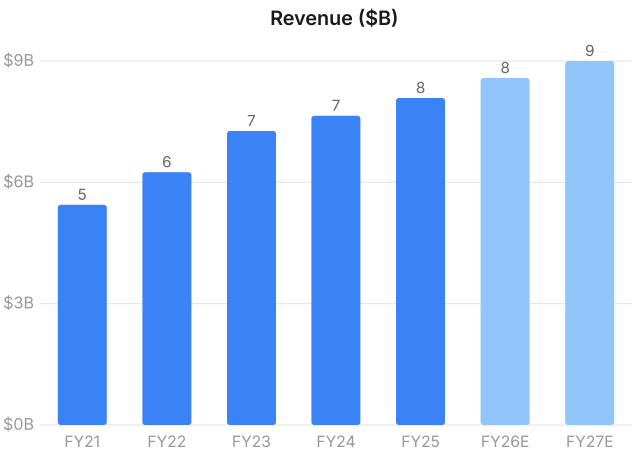
19 CORPORATE INFORMATION — KEY OFFICERS

21,000 employees

OFFICER	TITLE
Vicente Reynal	Chairman, Chief Executive Officer & President
Vikram U. Kini	Senior Vice President & Chief Financial Officer
Michael A. Weatherred	Senior Vice President of Ingersoll Rand Execution Excellence (IRX), Business & Commercial Excellence
Andrew R. Schiesl	Senior Vice President, General Counsel, Chief Compliance Officer & Secretary

20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus

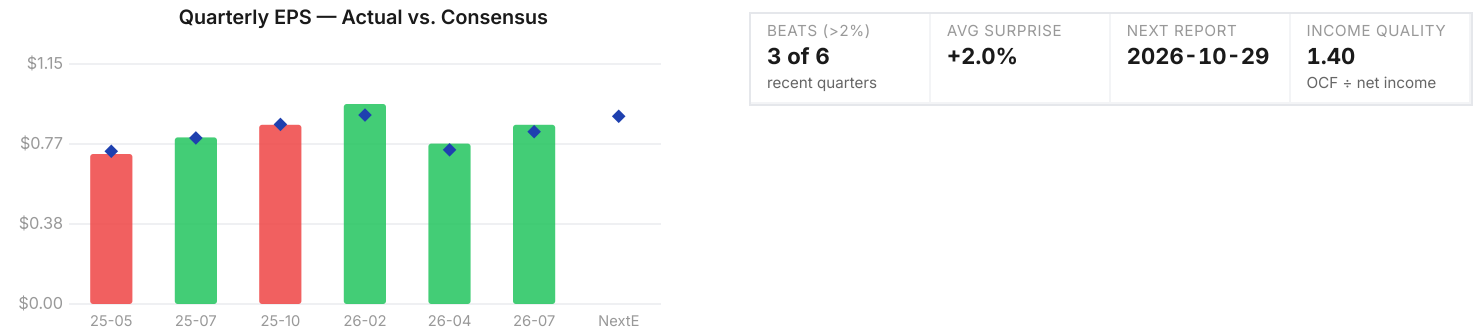


Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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21 ESTIMATE VS. ACTUAL & SURPRISES

live data



22 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

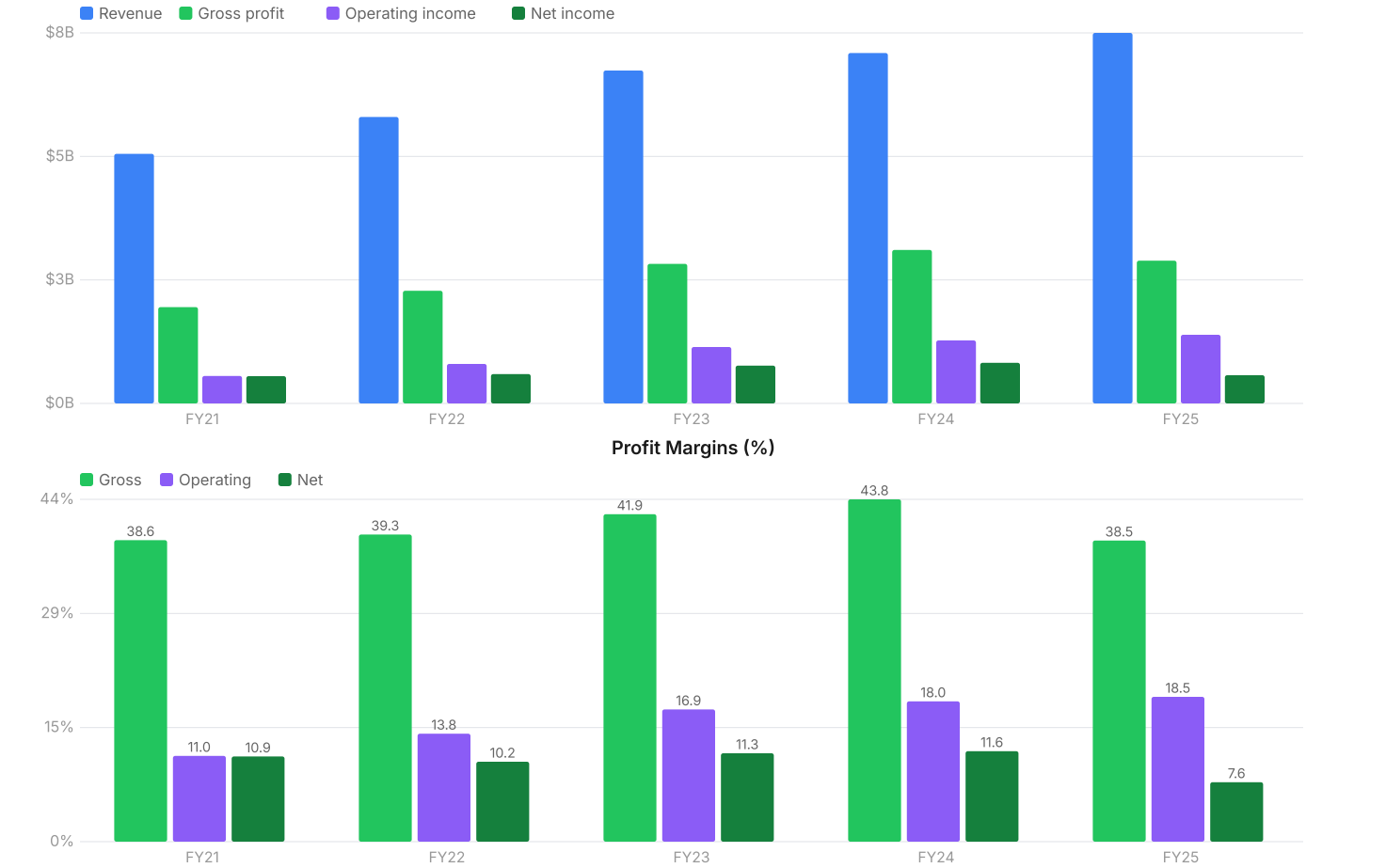
BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

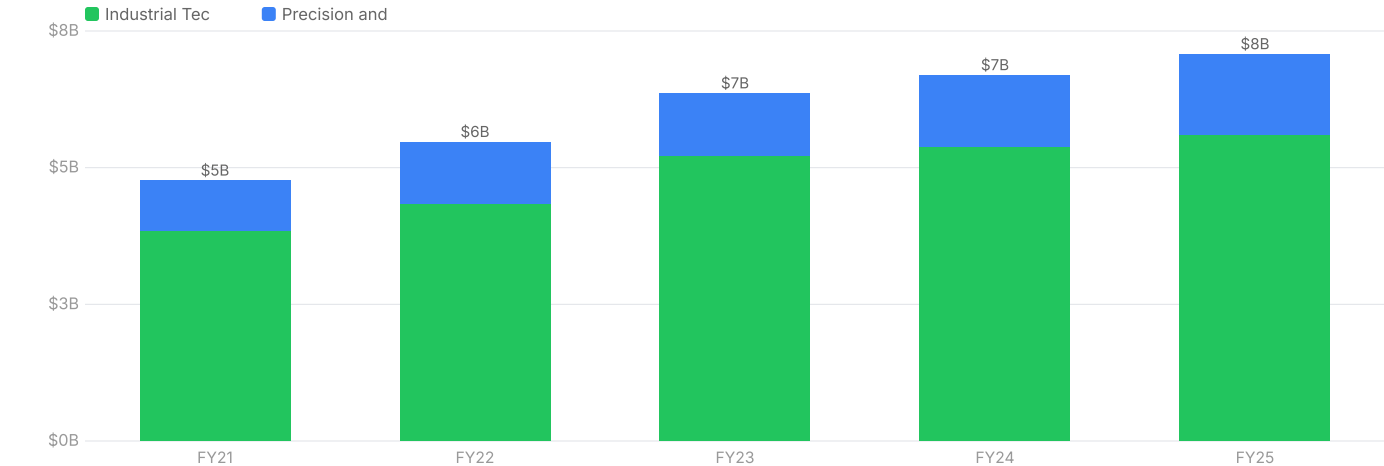
INCOME TRENDS — 5 YEAR

live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+29.7%	+14.8%	+16.2%	+5.2%	+5.7%
Gross profit	+41.5%	+17.0%	+23.9%	+10.0%	-7.0%
Operating income	+849.2%	+44.5%	+42.5%	+11.7%	+9.1%
Net income	-1789.2%	+7.5%	+28.8%	+7.7%	-30.7%

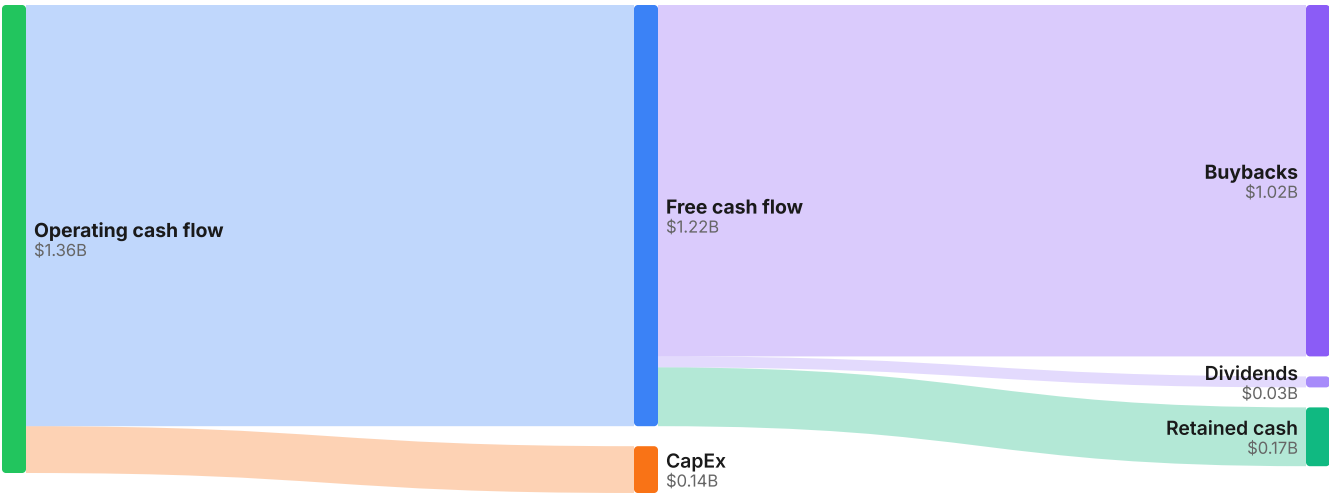
23 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	5.2	5.9	6.9	7.2	7.7	
Cost of revenue	3.2	3.6	4.0	4.1	4.7	
Gross profit	2.0	2.3	2.9	3.2	2.9	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	1.0	1.1	1.3	1.3	0.0	
Operating income	0.6	0.8	1.2	1.3	1.4	
EBITDA	1.0	1.3	1.6	1.8	1.9	
D&A	0.4	0.4	0.5	0.5	0.5	
Pretax income	0.5	0.7	1.0	1.1	0.8	
Income tax	-0.0	0.1	0.2	0.3	0.2	
Net income	0.6	0.6	0.8	0.8	0.6	
Diluted EPS (\$)	1.34	1.48	1.90	2.06	1.45	
Diluted shares (M)	421	410	409	407	401	

CASH FLOW TRENDS						live data
OPERATING CF	CAPEX	FREE CASH FLOW	SBC	BUYBACKS	NET CASH CHANGE	
\$1B	\$0B	\$1B	\$0B	\$1B	\$-0B	

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WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

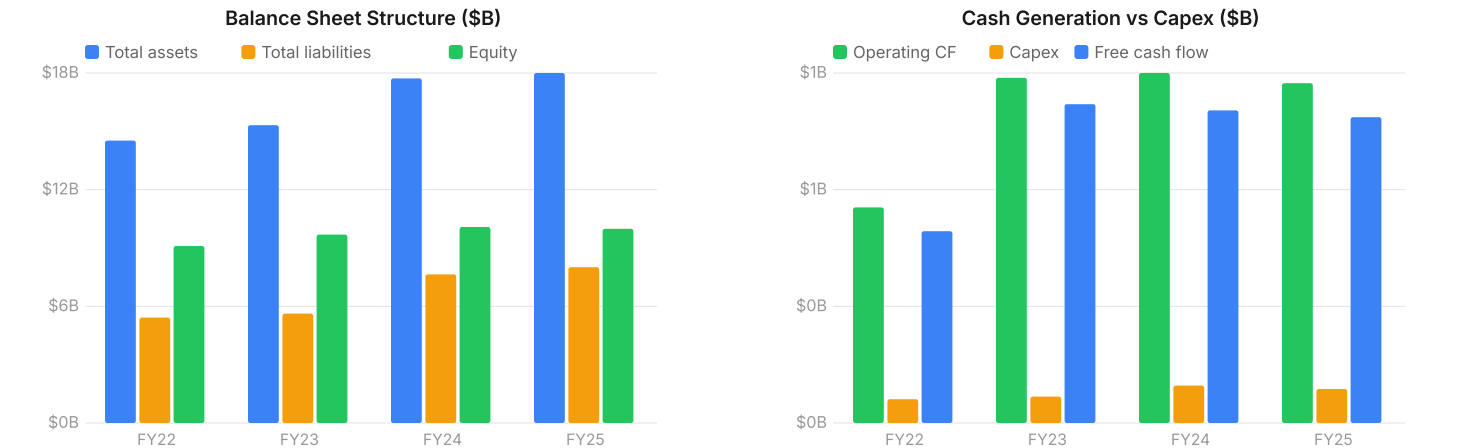
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	1.6	1.6	1.5	1.2	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	1.1	1.2	1.3	1.5	
Total current assets	4.0	4.1	4.2	4.2	
PP&E (net)	0.6	0.7	0.8	0.9	
Goodwill + intangibles	9.6	10.2	12.5	12.7	
Total assets	14.8	15.6	18.0	18.3	
Accounts payable	0.8	0.8	0.8	1.0	
Short-term debt	0.0	0.0	0.0	0.0	
Deferred revenue	0.3	0.3	0.3	0.0	
Total current liabilities	1.7	1.8	1.8	2.1	
Long-term debt	2.7	2.7	4.8	4.8	
Total liabilities	5.5	5.7	7.8	8.1	
Shareholders' equity	9.3	9.8	10.2	10.2	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	0.6	0.8	0.8	0.6	
D&A	0.4	0.5	0.5	0.5	
Stock-based compensation	0.1	0.1	0.1	0.0	
Working capital change	(0.2)	0.1	(0.1)	(0.2)	
Operating cash flow	0.9	1.4	1.4	1.4	
Capital expenditures	(0.1)	(0.1)	(0.1)	(0.1)	
Investing cash flow	(0.3)	(1.1)	(3.1)	(0.7)	
Buybacks	(0.3)	(0.3)	(0.3)	(1.0)	
Dividends paid	(0.0)	(0.0)	(0.0)	(0.0)	
Debt issuance / (repay)	(0.7)	(0.0)	2.1	0.0	
Financing cash flow	(1.0)	(0.3)	1.7	(1.1)	
Free cash flow	0.8	1.3	1.2	1.2	

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	6.2%	6.6%	8.2%	8.4%	5.7%	9%	
ROA	3.6%	4.0%	5.1%	5.0%	3.2%	5.3%	
ROIC	5.6%	6.3%	8.1%	7.3%	7.6%	8.4%	
Gross margin	38.6%	39.3%	41.9%	43.8%	38.5%	37.9%	
Operating margin	11.0%	13.8%	16.9%	18.0%	18.5%	21.5%	
Net margin	10.9%	10.2%	11.3%	11.6%	7.6%	12.1%	
EBITDA margin	19.9%	21.6%	24.0%	25.3%	25.1%	25.2%	
FCF margin	10.7%	12.9%	18.5%	18.1%	15.9%	—	
VALUATION							
P/E	45.26	35.26	40.47	43.82	53.93	31.7	
P/B	2.83	2.32	3.22	3.61	3.11	3.0	
P/S	4.94	3.60	4.58	5.08	4.10	3.80	
P/FCF	46.18	27.85	24.77	28.11	25.70	24.8	
EV/EBITDA	26.23	17.61	19.85	21.98	20.62	16.9	
EV/Revenue	5.21	3.80	4.75	5.55	4.56	4.3	
Earnings yield	2.2%	2.8%	2.5%	2.3%	1.9%	3.15%	
FCF yield	2.2%	3.6%	4.0%	3.6%	3.9%	4.04%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	2.80	2.37	2.22	2.29	2.06	1.62	
Quick ratio	2.22	1.76	1.67	1.71	1.49	1.15	
Debt / equity	0.39	0.30	0.28	0.49	0.47	0.47	
Debt / assets	22.9%	18.9%	17.8%	27.7%	26.1%	26.6%	
Net debt / EBITDA	1.34	0.92	0.71	1.88	2.09	1.83	
Interest coverage	6.85	8.19	7.58	6.31	4.68	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.33	0.40	0.45	0.43	0.42	0.44	
Receivables turnover	5.69	5.71	5.84	5.63	5.36	5.2	
DSO (days)	64	64	63	65	68	70	
DPO (days)	70	74	72	74	71	67	
Cash conversion cycle	85	86	83	83	83	93	
GROWTH (YoY)							
Revenue growth	18.4%	14.8%	16.2%	5.2%	5.7%	—	
Net income growth	1789.2%	7.5%	28.8%	7.7%	-30.7%	—	
EPS growth	1834.5%	8.6%	29.1%	8.1%	-28.8%	—	
FCF growth	-36.3%	38.9%	66.1%	2.8%	-6.6%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	1.36	1.48	1.91	2.06	1.47	2.45	
Book value / share	21.77	22.47	23.97	25.03	25.49	26.13	
Revenue / share	12.46	14.45	16.84	17.79	19.33	20.26	
FCF / share	1.33	1.87	3.12	3.21	3.08	3.11	
Cash / share	5.10	3.94	3.91	3.79	3.16	2.99	
SHAREHOLDER RETURN & SCORES							
Buyback yield	2.9%	1.2%	0.8%	0.7%	3.2%	2.63%	
Altman Z-Score	3.23	3.19	4.33	3.84	3.32	3.4	
Piotroski F-Score	9	8	8	6	6	7/9	
Beneish M-Score	-2.47	-2.46	-2.59	-2.49	-2.14	-2.48	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	7 / 9	Strong		
Altman Z-Score	3.4	Safe (>2.99)	Safe	
Income quality	1.40	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.48	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.79	Revenue stability	0.98
Interest burden		0.83	Earnings stability	0.47
Operating margin		18.5%	Earnings persistence	0.50
Asset turnover		0.44×	Revenue CAGR 3y	7.2%
Financial leverage		1.79×	EPS CAGR 3y	12.4%
= ROE		9%	FCF CAGR 3y	9.6%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 2.63%	DIVIDEND YIELD 0.10%	TOTAL SHAREHOLDER RETURN 2.66% cash yield	SBC / REVENUE 0.7% dilution pressure
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27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
SYM	\$28.0B	404.7	3%	1.6%	+20.6%	6/9	-46.3%
OTIS	\$27.2B	18.2	-27%	11.1%	+5.2%	5/9	-21.0%
DOV	\$26.4B	23.4	15%	14.3%	+7.6%	7/9	+18.2%
XYL	\$24.3B	24.8	9%	11.3%	+4.5%	7/9	-27.9%
CARR	\$45.3B	37.8	9%	7.9%	-1.6%	4/9	—
ROK	\$47.4B	39.9	35%	17.6%	+11.3%	9/9	—
NDSN	\$18.0B	32.5	18%	18.7%	+7.0%	9/9	—
ITT	\$17.7B	38.8	11%	5.8%	+28.1%	3/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

15 Analysts

Str Sell (0) Sell (0) Hold (7) Buy (8) Str Buy (0)

MEAN TARGET (QTR) \$85.50 2 targets	TARGET VS. PRICE +9.9% last-quarter mean	NEXT REPORT 2026-10-29 street \$0.90
--	---	---

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$8.12B	\$8.14B / \$8.11B	\$3.55	\$3.60 / \$3.53	7
FY2027	\$8.52B	\$8.64B / \$8.45B	\$3.91	\$3.96 / \$3.82	7
FY2028	\$8.89B	\$9.31B / \$8.57B	\$4.25	\$4.63 / \$3.81	4

30 STREET TARGETS & THIRD-PARTY RATING live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Quarter	\$85.50	+9.9%	2
Last Year	\$93.20	+19.8%	15
All Time	\$83.79	+7.7%	38

Rolling mean of published targets vs. last close \$77.78. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

B+

DCF 4/5

ROE 3/5

ROA 4/5

DEBT/EQ 3/5

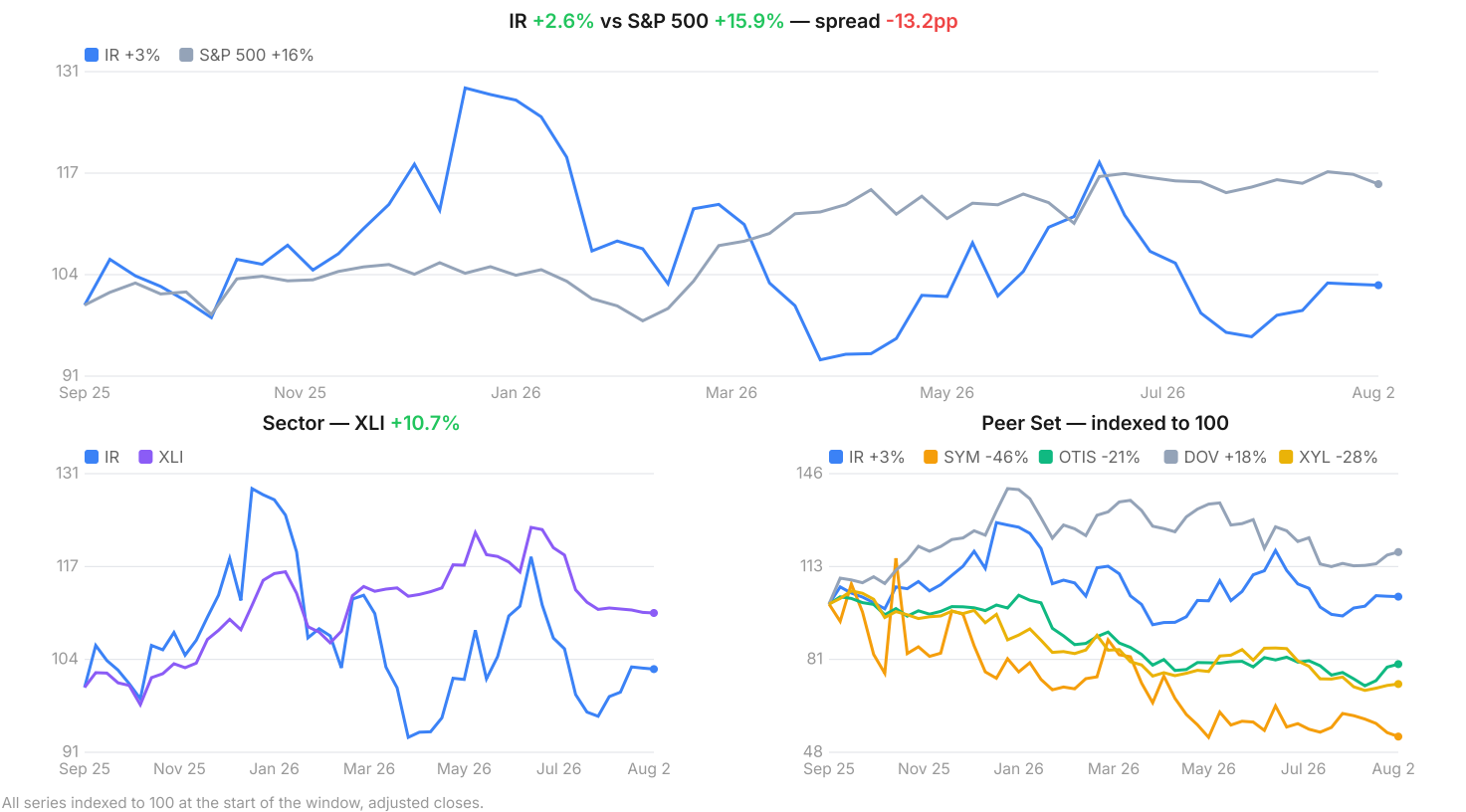
P/E 2/5

P/B 2/5

Independent quant composite as of 2026-10-16; components scored 1–5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

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31 PRICE PERFORMANCE — INDEXED, 12 MO live prices · benchmark + sector + peer set



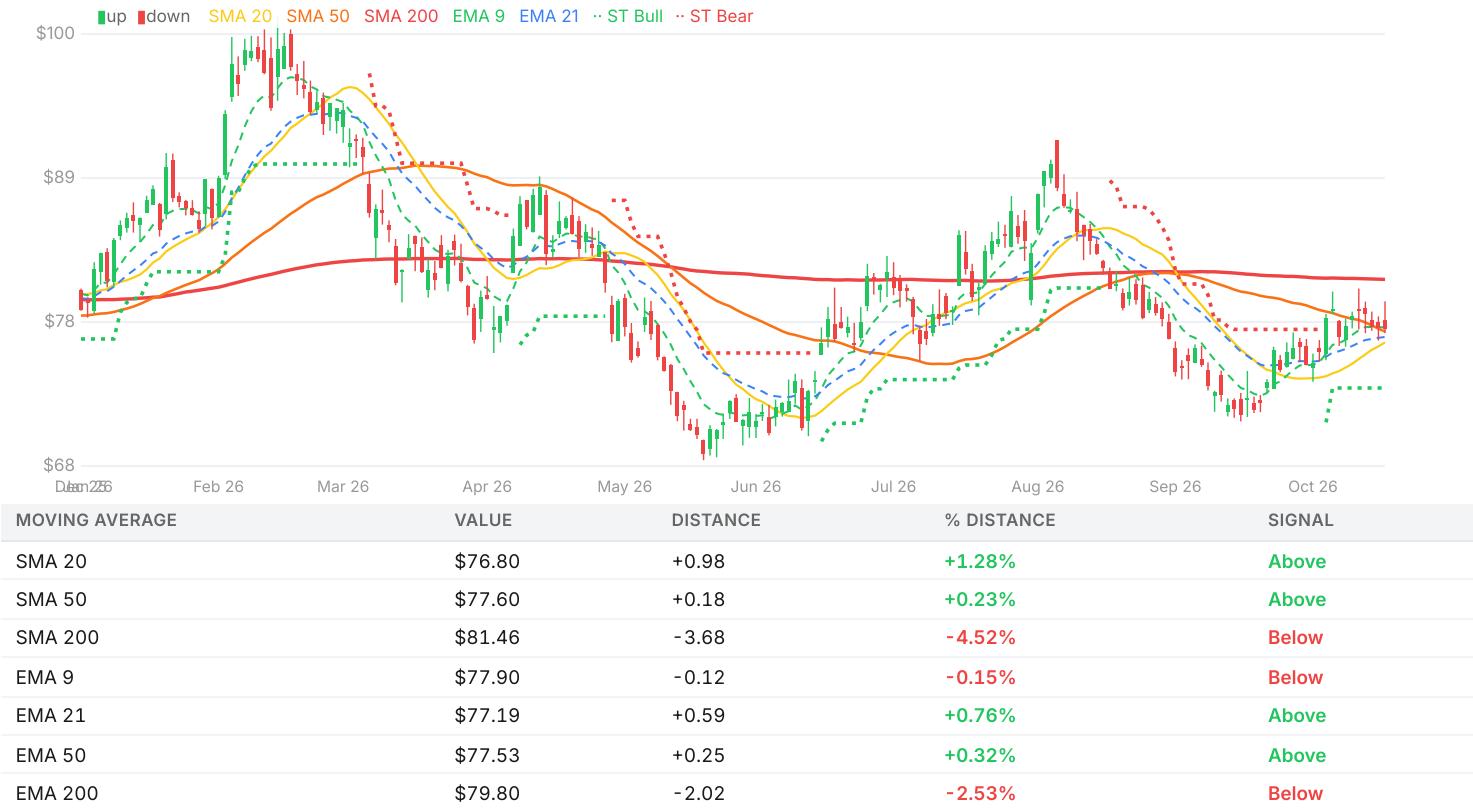
TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON site chart, print edition



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MOVING AVERAGE RIBBON & TREND

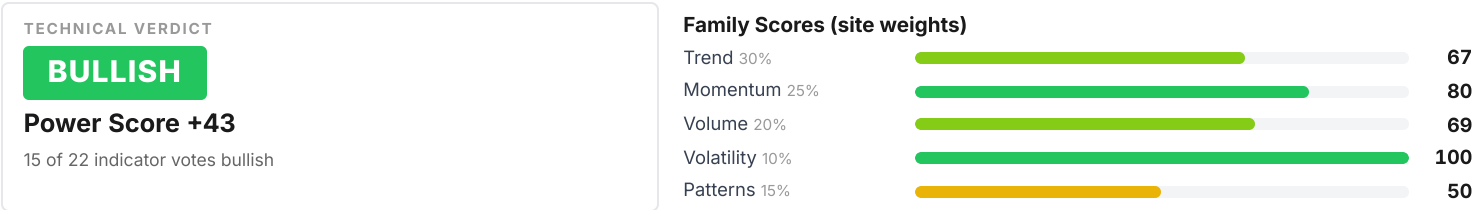
site technicals-tab chart, live indicator history



Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

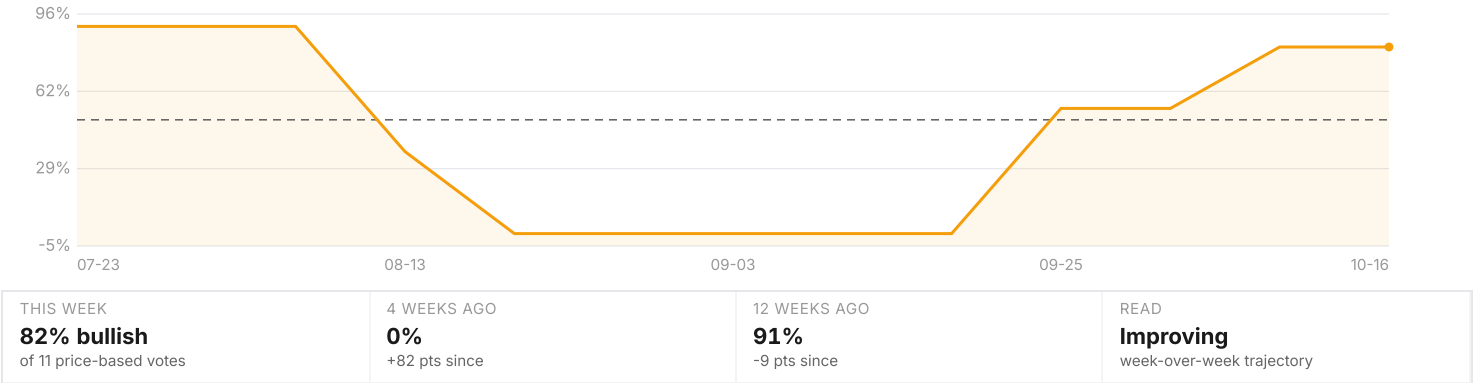
32 TECHNICAL POWER SCORE

EDGE · site engine · 72/100 composite



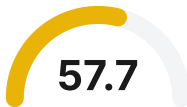
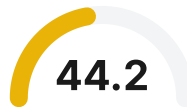
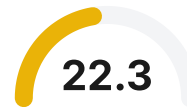
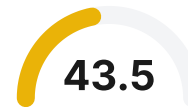
BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



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INDICATOR VOTE GRID				15 bull / 7 bear	
● Price vs SMA 20	\$76.80	● Price vs SMA 50	\$77.60	● Price vs SMA 200	\$81.46
● EMA 9/21 Cross	77.9/77.2	● SMA 50/200	Death	● ADX Direction	ADX 22
● Supertrend	\$73	● Parabolic SAR	\$81	● SMA Slope	0.300
● RSI	53.1	● Stochastic K/D	58/64	● StochRSI K/D	45/58
● Williams %R	-43	● CCI	68	● TSI vs Signal	8.1
● CMO	6.1	● ROC	2.25%	● OBV Signal	Distrib
● Chaikin MF	0.010	● MFI	44	● Force Index	0M
● Elder Ray Bull	2.64				

INDICATOR GAUGES					site technicals-tab style
 53.1 RSI (14) 30 oversold · 70 overbought	 57.7 Stochastic %K vs %D 64	 44.2 Money Flow volume-weighted RSI	 22.3 ADX trend strength · <20 weak	 43.5 Williams %R inverted scale	

33 KEY LEVELS & VOLATILITY				live indicator table	
LEVEL	VALUE	LEVEL	VALUE		
Pivot / R1 / R2	\$77.84 / \$78.75 / \$79.63	S1 / S2	\$76.96 / \$76.05		
Bollinger (20,2)	\$73.12 – \$80.47	Squeeze	Off		
52-wk range	\$68.07 – \$100.94	Off 52-wk high	-22.9%		
ATR (14)	\$2.10 (2.7%)	Historical vol	24.3%		

34 SEASONALITY — 9-YEAR AVERAGES												live model · win rates shown
+2.9% Jan 67%	+0.3% Feb 56%	-2.7% Mar 67%	+3.7% Apr 38%	+3.1% May 78%	-0.6% Jun 44%	+4.4% Jul 78%	+2.5% Aug 78%	+2.3% Sep 56%	+2.2% Oct 44%	+8.9% Nov 89%	+0.0% Dec 67%	

Sample: 9 years — treat short histories as suggestive, not statistical.

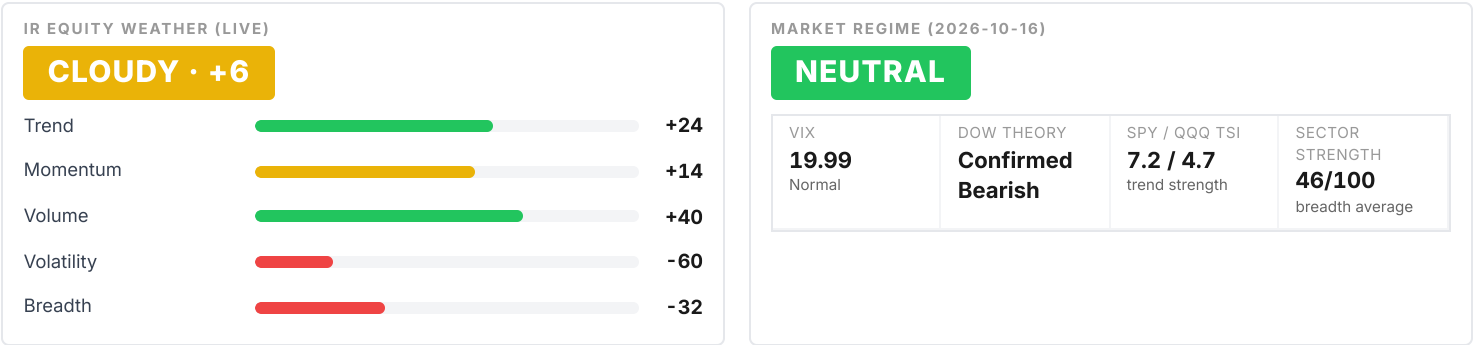
35 RISK INDICATORS			computed from live price history	
COMPUTED FROM LIVE WEEKLY PRICES		IR	S&P 500	
Weekly volatility (σ , 1y)		4.66%	1.83%	
Best / worst week (1y)		+14.3% / -10.3%	—	
Max drawdown (5y, monthly)		-48.1%	—	
1-week VaR (95%)		-7.0%	—	
Beta (5y)		1.15	1.00	

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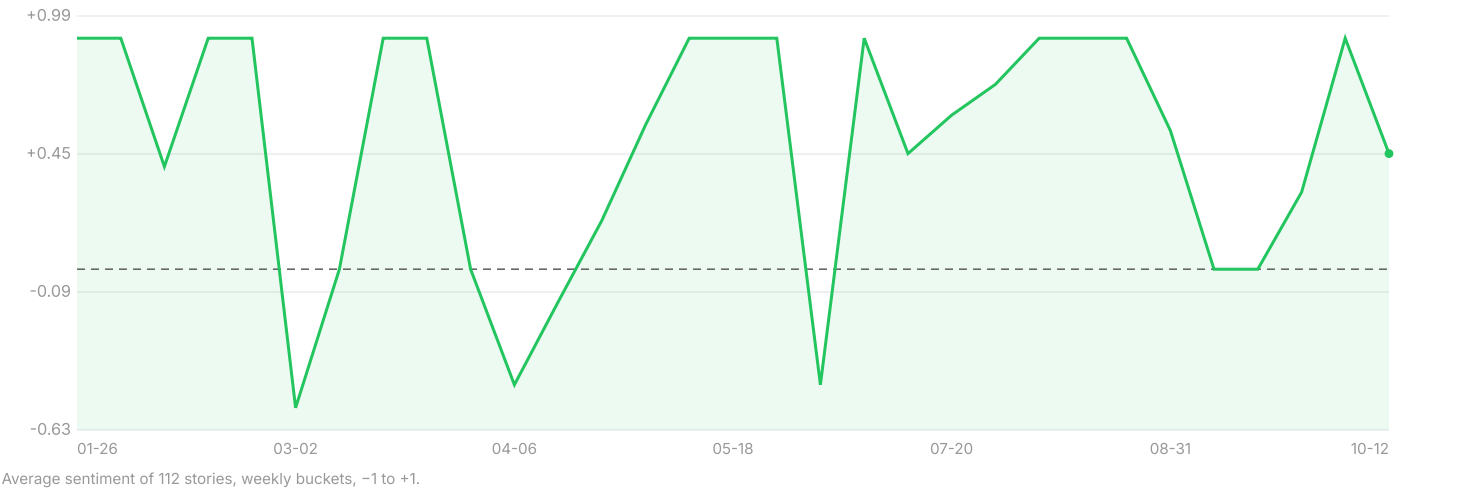
36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine



37 NEWS SENTIMENT — WEEKLY

live GlauXie-scored feed



38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Cloudy

OVERALL +6.4 +33.1 vs industry		TREND +24.0 +55.6 vs industry	MOMENTUM +13.8 +45.1 vs industry	VOLUME +39.7 +571 vs industry
READING	IR	INDUSTRIAL - MACHINERY N=1,754	INDUSTRIALS N=9,922	ALL US SYMBOLS N=70,435
Overall	+6.4	-26.7	-24.1	-20.5
Trend	+24.0	-31.6	-26.2	-21.3
Momentum	+13.8	-31.2	-24.5	-15.8
Volume	+39.7	-17.4	-22.6	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

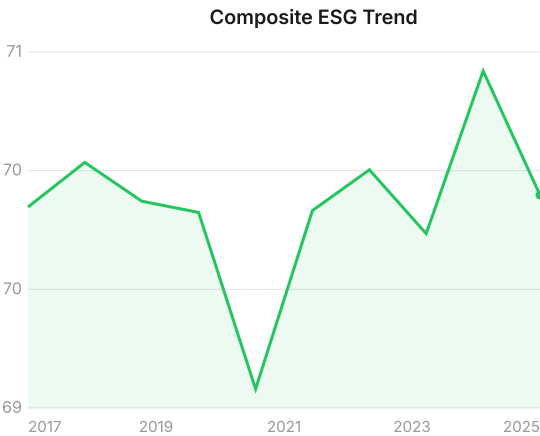
live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Vicente Reynal Chairman, President and Chief	\$16.2M	51% equity+incentive
Vikram Kini SVP and Chief Financial Officer	\$3.9M	62% equity+incentive
Michael Weatherred SVP, Precision and Scienc	\$3.0M	61% equity+incentive
Andrew Schiesl SVP, General Counsel, Chief C	\$2.4M	57% equity+incentive
Kathleen Keene SVP, Chief Human Resource Off	\$1.7M	55% equity+incentive

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40 ESG ASSESSMENT live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	71
Social	73
Governance	68
Composite ESG	70



41 8-K MATERIAL EVENTS live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-07-30	Earnings Release; Exhibits	2.02,9.01
2026-06-16	Officer/Director Change; Shareholder Vote; Exhibits	5.02,5.07,9.01
2026-04-28	Earnings Release; Exhibits	2.02,9.01
2026-02-12	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-12-17	Departure/Election of Directors; Appointment of Officers; Regulation F	5.02,7.01,9.01
2025-10-30	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-07-31	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-07-15	Departure/Election of Directors; Appointment of Officers; Regulation F	5.02,7.01,9.01

42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT			sources · coverage · method
DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT	
Price & volume	market_db.historical_prices	52 rows	
Fundamentals	income_statements_annual	6 rows · 2020 to 2025	
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-11-02 to 2026-07-30	
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31	
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	43 rows · 2010 to 2026	
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-08-20	
Proposed sales (Form 144)	edgar/form144	1 record	
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2026-05-14 to 2026-08-12	
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15	
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31	
ETF & fund holding	etf_holdings_changelog (30d)	1 record	
Peer set	stock_peers_dynamic	8 rows	
Industry medians	industry_medians	1 record	
Congressional trades	congress_db (House + Senate)	1 record	
ESG	fact/esg_disclosures	1 record	

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.