

Gartner, Inc. (IT)

Technology / Information Technology Services · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$205.35 2026-10-16	MARKET CAP \$13.0B VOLUME 0.8M	52-WK HIGH \$261.10 52-WK LOW \$124.25	TRAILING PE 18.4 P/S 2.01	GROSS MARGIN 68.9% NET MARGIN 12.0%	ROE 401% ROIC 24%	PIOTROSKI 7/9 ALTMAN Z 3.8	1-YR RETURN -13.1% 5-YR RETURN +55.4%
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Gartner, Inc. functions as a premier research and advisory enterprise, extending its reach across the United States, Canada, Europe, the Middle East, Africa, and various international markets. Its operations are structured into three main divisions: Research, Conferences, and Consulting. The Research division primarily offers a subscription service, enabling on-demand access to extensive published studies, data, industry benchmarks, and direct consultations with its expert network. The Conferences segment provides a platform for business professionals to acquire new knowledge, share insights, and foster connections. Lastly, the Consulting segment furnishes clients with market research, bespoke analyses, and direct, on-site support services. This segment specifically addresses critical IT challenges, offering practical strategies for areas such as optimizing IT expenditures, managing digital transformation, and enhancing IT sourcing processes. Founded in 1979, Gartner, Inc. has its corporate base in Stamford, Connecticut.

SECTOR Technology INDUSTRY Information Technology Services EXCHANGE NYSE MARKET CAP \$13.0B EMPLOYEES 20,244 (SEC-filed) CEO Eugene A. Hall
IPO 1993-10-05 COUNTRY US
56 Top Gallant Road, Stamford, CT 06902-7700 · Tel 203 316 1111 · gartner.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

60 / 100

Street mean **\$191.14** (7 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

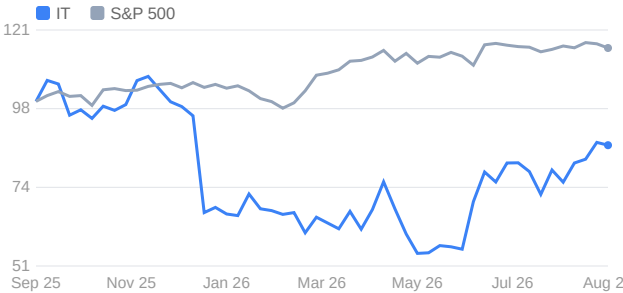
ROUTINE SELLING — LOW SIGNAL

\$1M sold / 6 mo, zero open-market buys

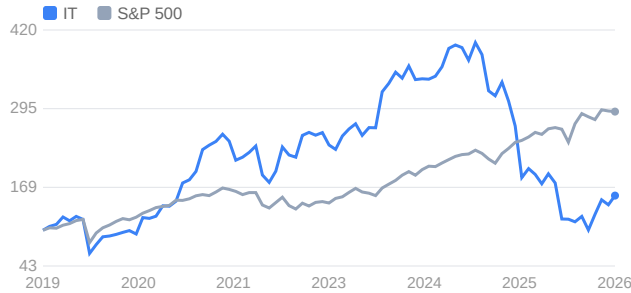
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · IT **-13.1%** · S&P 500 **+15.9%** · spread **-29.0pp**



7 Years vs S&P 500 · IT **+55.4%** · S&P 500 **+189.9%** · spread **-134.4pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

60

OF 100

Score Breakdown

Profitability	77/100
Growth	35/100
Momentum	55/100
Quality	74/100
Earnings Quality	66/100
Balance Sheet	54/100
Value	59/100
Risk (safety)	80/100
Overall	59.7/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
CACI	57
JKHY	75
LDOS	63
FIS	55
CDW	49
BR	74
IT	60

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

60 / 100

IS Score 59.7 / 100 · -15.6 from peak of 75

Quarter	Business Quality
23 Q1	68
23 Q2	69
23 Q3	68
23 Q4	65
24 Q1	58
24 Q2	58
24 Q3	68
24 Q4	72
25 Q1	75
25 Q2	75
25 Q3	55
25 Q4	52
26 Q1	60

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score 82 / 100 · Power +65 · 20 of 22 indicator votes bullish

Date	Vote Share
07-23	4%
08-13	85%
09-03	105%
09-25	71%
10-16	105%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit above the midpoint — business quality at 60 and price structure at 82 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 59.7	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 56 → 53 → 56 → 60	the direction matters more than the level
Technical vote share back above 50%	now 100%	price structure no longer broken
Institutional holder count rises two quarters running	peak 956 → now 654	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

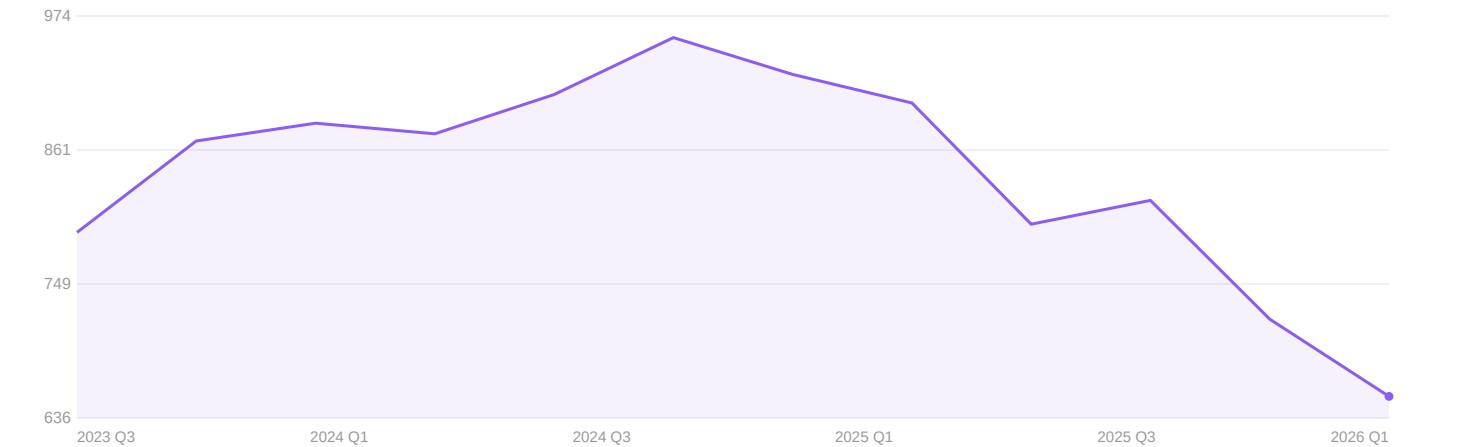
6 SMART MONEY CONFLUENCE EDGE · disclosure sources

SITE CONVERGENCE SCORE 0 of 4 top 100% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 0 buys none disclosed	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 553 up / 562 down net -9 funds			

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND 13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 956 · latest 654 (-302 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%	GUARD
2026 Q2	654	75.2M	\$9.7B	113.1%	ex-outlier 101.7%
2026 Q1	719	75.5M	\$11.8B	113.5%	ex-outlier 103.1%
2025 Q4	819	74.1M	\$17.8B	111.5%	
2025 Q3	799	72.2M	\$18.4B	108.5%	
2025 Q2	901	73.8M	\$28.7B	111.0%	
2025 Q1	925	73.5M	\$29.7B	110.5%	
2024 Q4	956	72.8M	\$34.5B	109.5%	
2024 Q3	908	70.6M	\$34.9B	106.2%	
2024 Q2	875	71.4M	\$31.5B	107.4%	
2024 Q1	884	71.5M	\$33.4B	107.5%	
2023 Q4	869	71.6M	\$31.7B	107.6%	
2023 Q3	792	72.0M	\$24.6B	108.3%	

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

Why 2026-06 reads 113.12%. Institutions cannot hold more of a company than exists. The reported 75.2M shares exceed the 66.5M outstanding, and a single filer accounts for the excess: **BAMCO INC /NY** reports 7,601,009 shares against 5,917,616 the prior quarter, a 1x jump, which alone would be 11.4% of the company. Excluding that filing, ownership is 101.7%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

Why 2026-03 reads 113.48%. Institutions cannot hold more of a company than exists. The reported 75.5M shares exceed the 66.5M outstanding, and a single filer accounts for the excess: **BlackRock, Inc.** reports 6,884,501 shares against 6,989,127 the prior quarter, a 1x jump, which alone would be 10.4% of the company. Excluding that filing, ownership is 103.1%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

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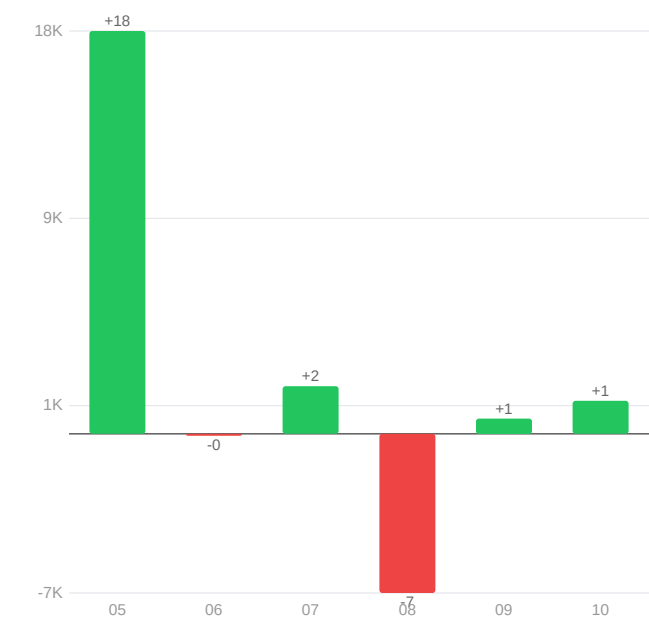
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Bousa Edward Peter	director	2026-10-01	A-Award	136	—	449
Rus Daniela L	director	2026-10-01	A-Award	126	—	416
Serra Eileen	director	2026-10-01	A-Award	149	—	3,511
Dykstra Karen E	director	2026-10-01	A-Award	96	—	742
Fuchs Anne Sutherland	director	2026-10-01	J-Other	70	—	8,167
Fuchs Anne Sutherland	director	2026-10-01	A-Award	70	—	29,647
Fuchs Anne Sutherland	director	2026-10-01	J-Other	70	—	29,577
Gutierrez Jose M	director	2026-10-01	J-Other	78	—	3,029

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	5	7,082	\$1.4M	Counted
M — Exercises (paired A/D)	11	7,265	—	None — mechanics
F — Tax withholding	2	377	\$0.1M	None — compensation
G — Gifts	3	1,880	—	None
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL	OPEN-MARKET SELLS	OPEN-MARKET BUYS	CLUSTER
Routine Selling — Low Signal	\$1.4M 5 txns / 6 mo	\$0.0M 0 txns / 6 mo	None active 3+ insiders / 21 days

10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-08-27	Robin B Kranich	3,278	\$0.6M
2026-08-24	Akhil Jain	700	\$0.1M
2026-08-10	Anne Sutherland Fuchs	860	\$11724.2M
2026-08-10	Yvonne Genovese	1,205	\$0.2M
Trailing 12 mo	7 filings	7,669	\$11726M

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11 13D / 13G STAKES				COND
FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-08-13	SCHEDULE 13G/A	Independent Franchise Partners, LLP	8.34%	5.6M sh
2026-08-13	SCHEDULE 13G/A	AQR Capital Management Holdings, LLC	6.24%	4.2M sh
2026-07-28	SCHEDULE 13G/A	BlackRock, Inc.	7.50%	5.0M sh
2026-06-03	SCHEDULE 13G/A	Baron Partners Fund	5.04%	3.4M sh

12 CONGRESSIONAL TRADING				EDGE · STOCK Act	
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Gilbert Cisneros	House	SELL	\$1,001 - \$15,000	2026-04-14	2026-05-11
Gilbert Cisneros	House	SELL	\$1,001 - \$15,000	2026-04-14	2026-05-11
Gilbert Ray Cisneros	House	SELL	\$1,001 - \$15,000	2026-04-13	2026-05-11
Tommy Tuberville	Senate	SELL	\$1,001 - \$15,000	2022-10-05	2022-11-10
Tommy Tuberville	Senate	SELL	\$1,001 - \$15,000	2022-10-05	2022-11-09
Thomas Hawley Tuberville	Senate	SELL	\$1,001 - \$15,000	2022-10-05	2022-11-09
HOUSE 12-MO 15 trades 8 purchases		SENATE 12-MO 0 trades None purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

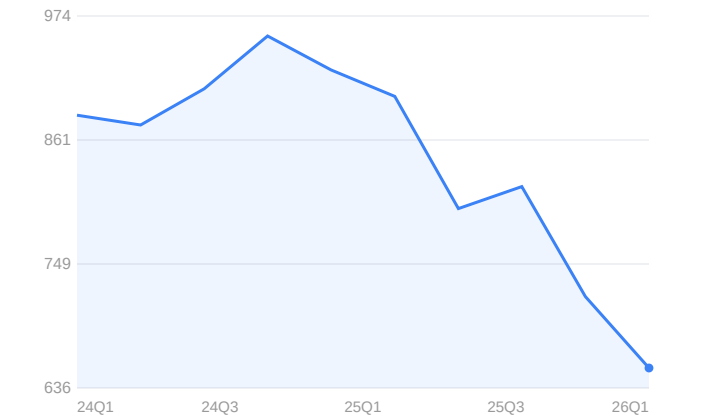
13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 719	13F SHARES 75M 113.5% of shares out	NEW / CLOSED 98 / 181 positions, QoQ	INCREASED / REDUCED 281 / 242 positions, QoQ	
PUT/CALL (13F) 1.07 option positions	FREE FLOAT 97.4% 61M sh			

2.8 · Largest Reporting 13F Managers

MANAGER	SHARES	VALUE
Douglas Lane & Associates, Llc	156,262	\$29M
Artemis Investment Management Llp	140,813	\$26M
Assenagon Asset Management S.A.	127,110	\$24M
Wedge Capital Management L L P/Nc	45,205	\$8M
Wealth Enhancement Advisory Servic	45,095	\$8M
Triad Investment Management	32,933	\$6M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

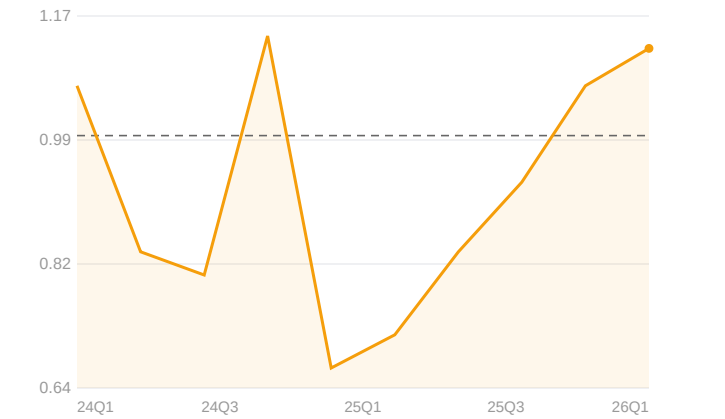
13F Filers Holding IT — quarterly



2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$355M
VSMPX	0.0%	\$355M
VTSAX	0.0%	\$355M
VTI	0.0%	\$355M
VFIAX	0.0%	\$309M
VOO	0.0%	\$309M

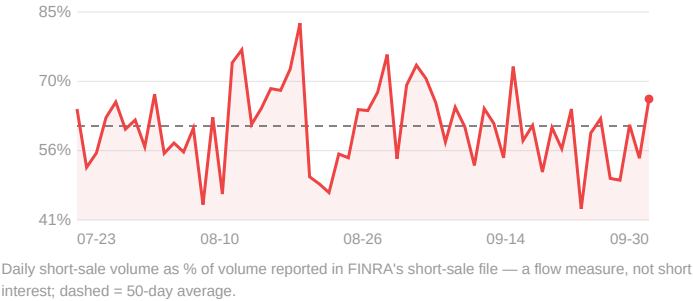
Institutional Put/Call — quarterly



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14 SHORT VOLUME — DAILY, 60 SESSIONS

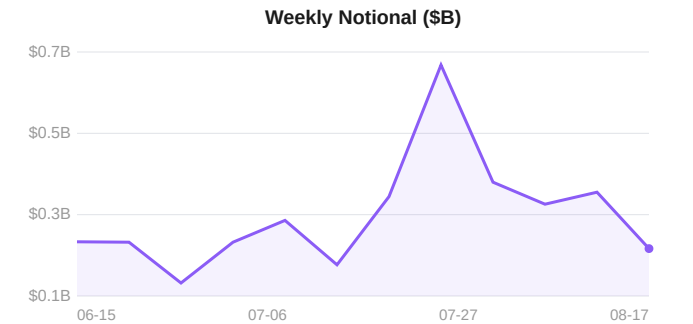
EDGE · live FINRA feed



LATEST SESSION 66.5% 2026-10-15	20-DAY AVG 58.2% 50-day 60.9%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 68% · N: 53% · B: 79% latest session
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15 DARK POOL ACTIVITY

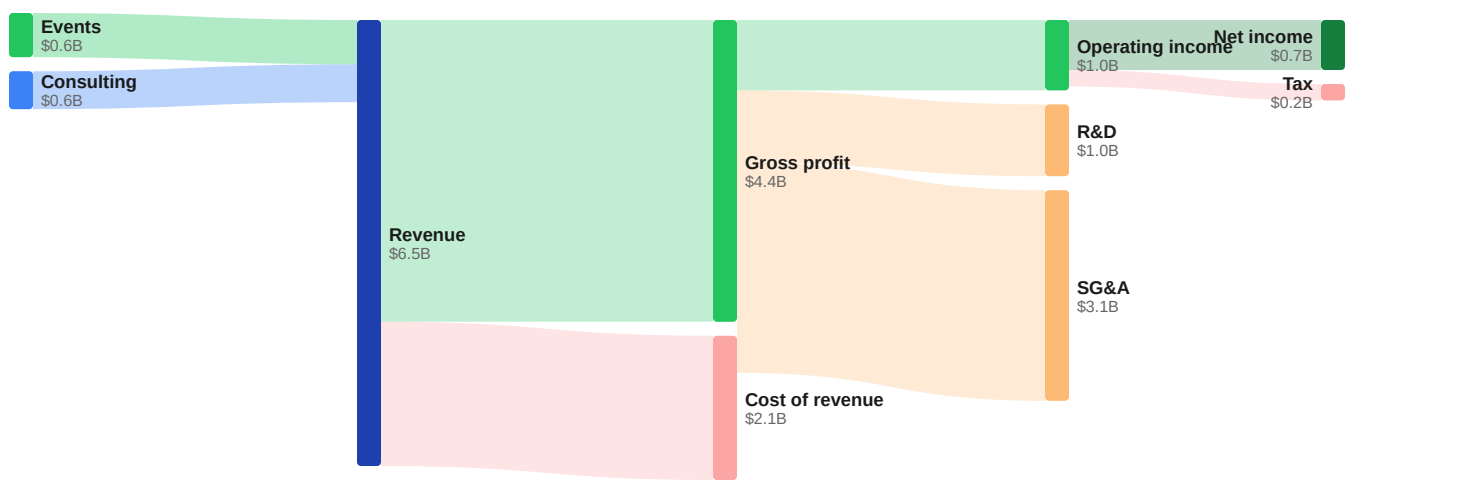
EDGE · live ATS data



Where IT Trades in the Dark		
ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	2.2M	33 sh
Ubsa Ubs Ats	2.1M	31 sh
Ebxl Level Ats	1.5M	25 sh
Sgmt Sigma X2	1.2M	30 sh
Mlix Instinct X	1.0M	41 sh
Mstx Ms Trajectory Cross (Ats-1)	0.8M	29 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of Gartner, Inc. revenue goes. All values FY2025 filings, live.

17 GEOGRAPHIC REVENUE

live segmentation

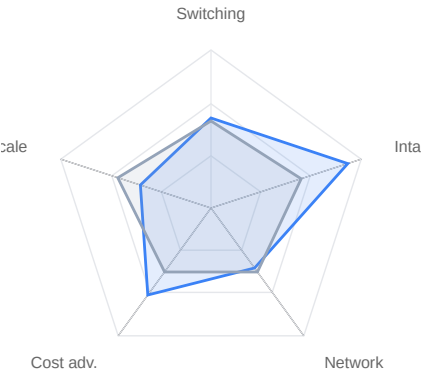
REGION	REVENUE	SHARE
United States And Canada	\$4.0B	62%
Europe Middle East Africa	\$1.7B	26%
Other International	\$771M	12%

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18 MOAT & COMPETITIVE POSITION

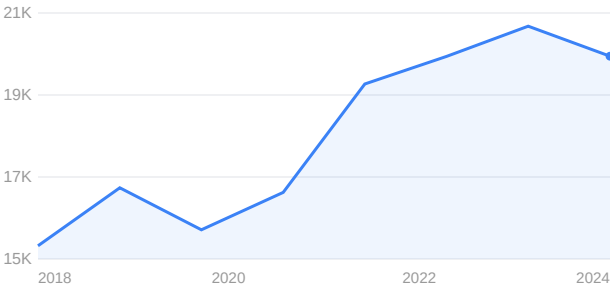
LIVE MODEL · 65/100 NARROW

Moat score 65/100 — Narrow; primary source Intangible Assets.



IT (live moat model) Peer median: CACI · JKHY · LDOS · FIS · CDW
Component scores from the live moat model. Peer median illustrative.

3.8 · Employees (SEC filings)



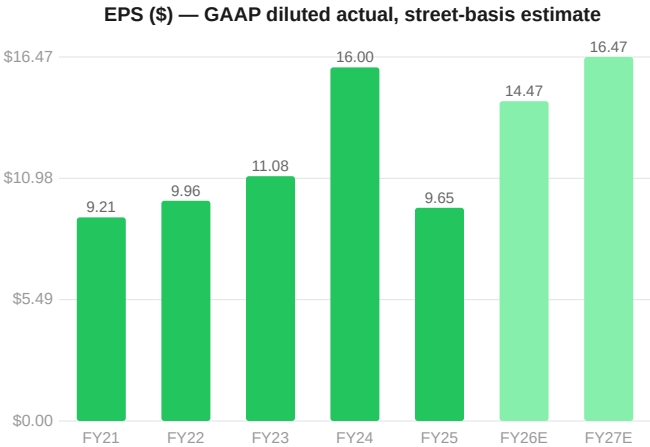
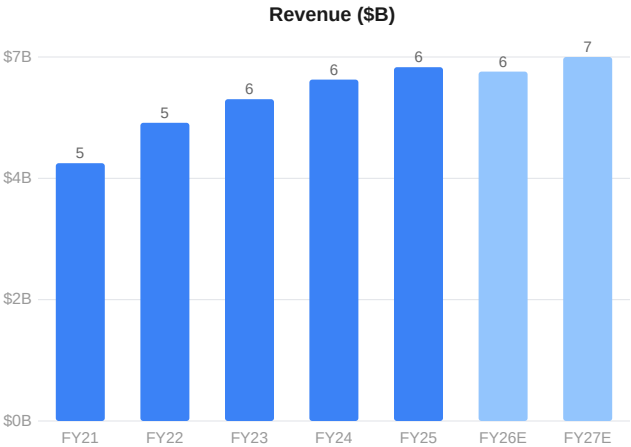
19 CORPORATE INFORMATION — KEY OFFICERS

20,244 employees

OFFICER	TITLE
Eugene A. Hall	Chief Executive Officer & Chairman
Craig W. Safian	Executive Vice President & Chief Financial Officer
John Rinello	Executive Vice President of Global Business Sales
Robin Kranich	Executive Vice President & Chief Human Resources Officer

20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus

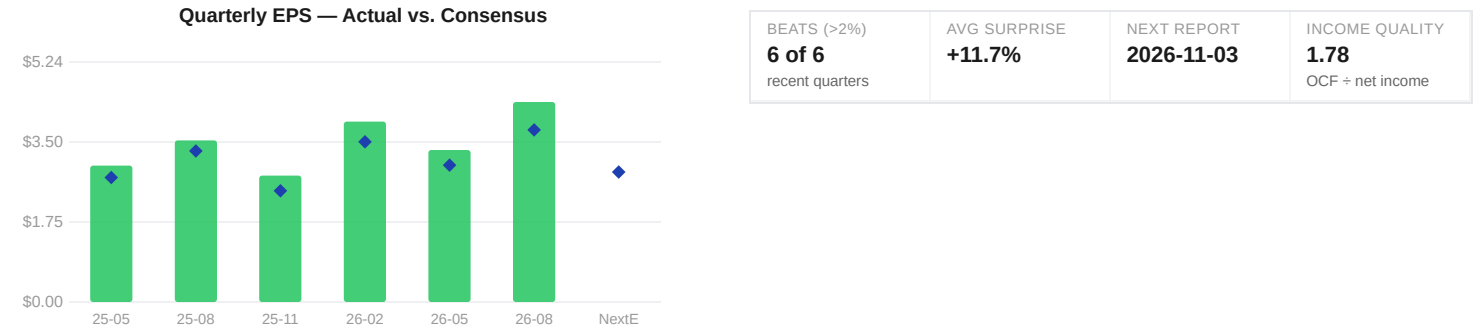


Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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21 ESTIMATE VS. ACTUAL & SURPRISES

live data



22 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

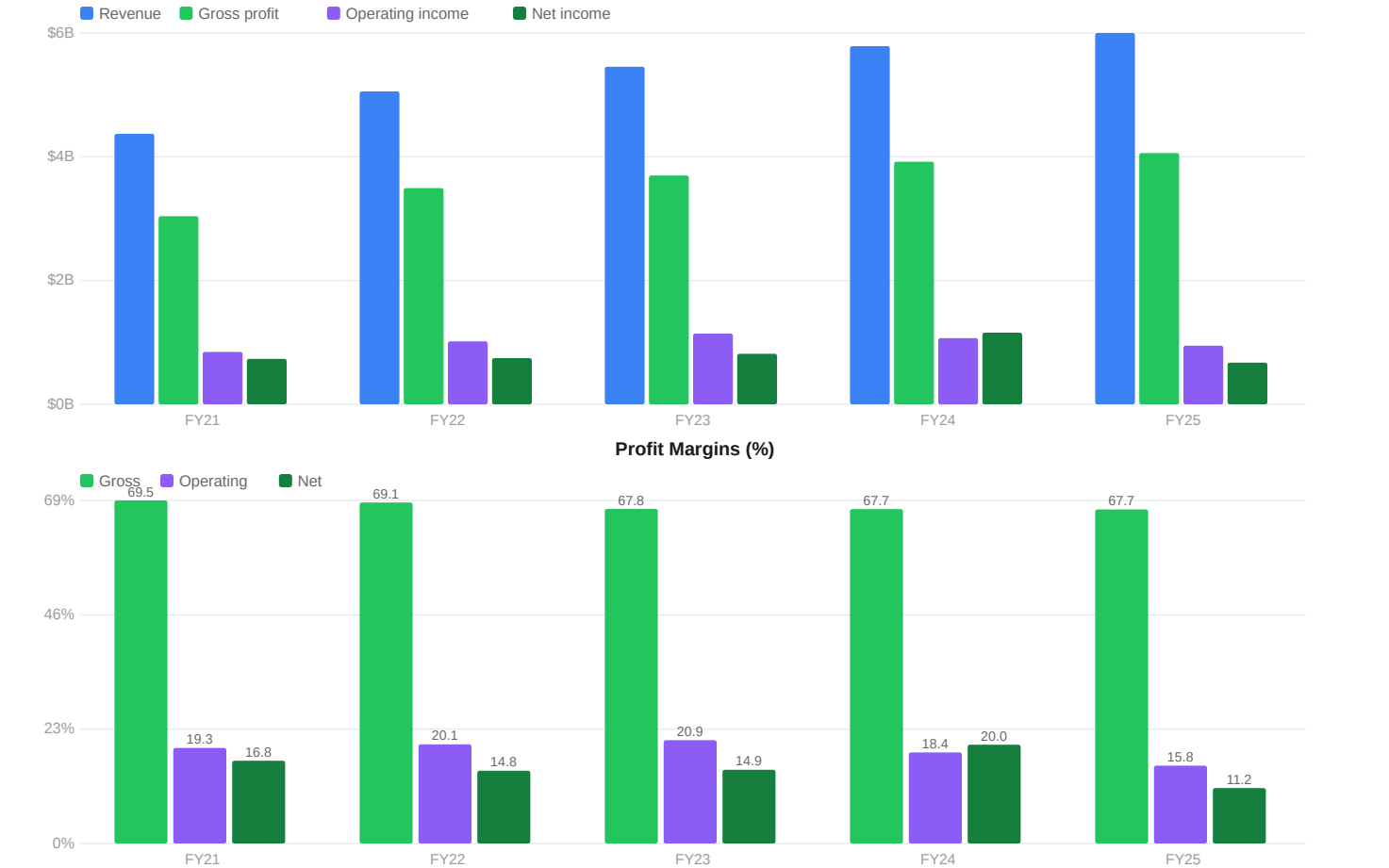
BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

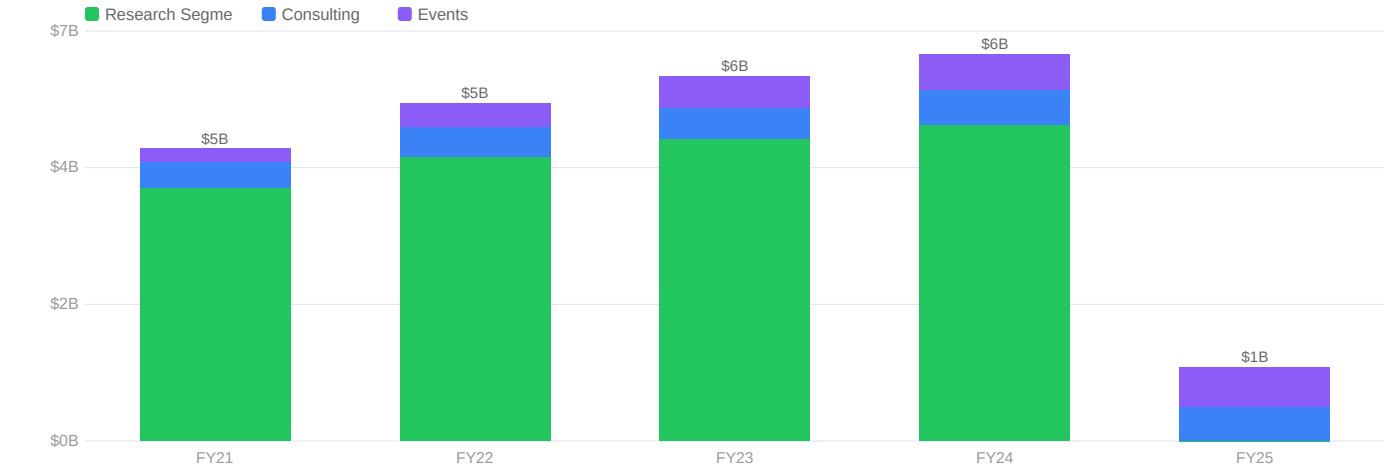
INCOME TRENDS — 5 YEAR

live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+15.5%	+15.7%	+7.9%	+6.1%	+3.7%
Gross profit	+19.4%	+15.0%	+5.9%	+6.0%	+3.6%
Operating income	+86.8%	+20.1%	+12.4%	-6.5%	-11.3%
Net income	+197.5%	+1.8%	+9.2%	+42.1%	-41.8%

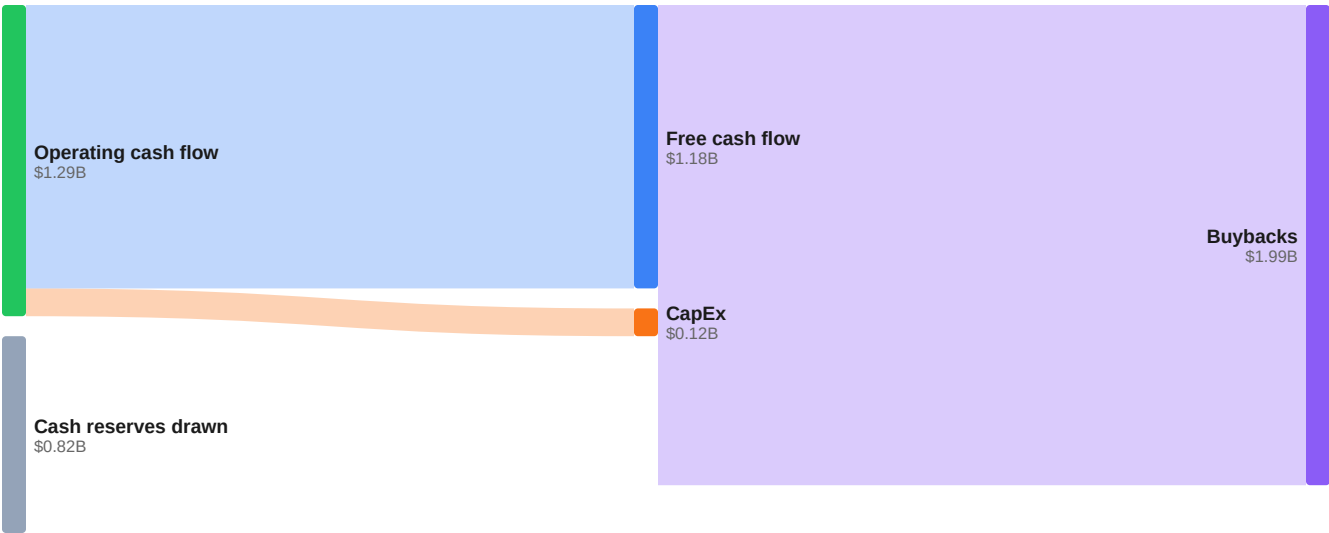
23 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	4.7	5.5	5.9	6.3	6.5	
Cost of revenue	1.4	1.7	1.9	2.0	2.1	
Gross profit	3.3	3.8	4.0	4.2	4.4	
R&D expense	0.0	0.0	0.0	0.0	1.0	
SG&A expense	2.2	2.5	2.7	2.9	3.1	
Operating income	0.9	1.1	1.2	1.2	1.0	
EBITDA	1.3	1.3	1.5	1.7	1.2	
D&A	0.2	0.2	0.2	0.2	0.2	
Pretax income	1.0	1.0	1.1	1.4	1.0	
Income tax	0.2	0.2	0.3	0.1	0.2	
Net income	0.8	0.8	0.9	1.3	0.7	
Diluted EPS (\$)	9.21	9.96	11.08	16.00	9.65	
Diluted shares (M)	86	81	80	78	72	

CASH FLOW TRENDS						live data
OPERATING CF	CAPEX	FREE CASH FLOW	SBC	BUYBACKS	NET CASH CHANGE	
\$1B	\$0B	\$1B	\$0B	\$2B	\$-0B	

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WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

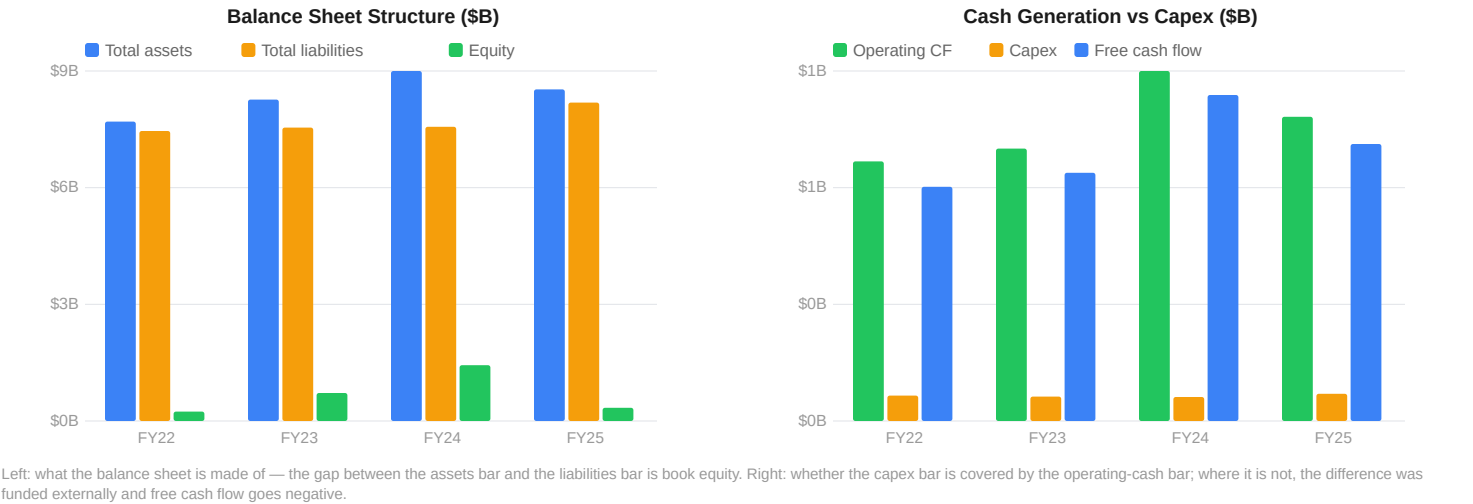
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.7	1.3	1.9	1.7	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	1.6	1.6	1.7	1.7	
Total current assets	2.8	3.4	4.2	4.1	
PP&E (net)	0.7	0.6	0.5	0.4	
Goodwill + intangibles	3.5	3.4	3.3	3.1	
Total assets	7.3	7.8	8.5	8.1	
Accounts payable	0.1	0.1	0.1	0.0	
Short-term debt	0.1	0.1	0.1	0.1	
Deferred revenue	2.4	2.6	2.8	2.8	
Total current liabilities	3.6	3.8	4.0	4.1	
Long-term debt	2.5	2.4	2.5	3.2	
Total liabilities	7.1	7.2	7.2	7.8	
Shareholders' equity	0.2	0.7	1.4	0.3	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	0.8	0.9	1.3	0.7	
D&A	0.2	0.2	0.2	0.2	
Stock-based compensation	0.1	0.1	0.2	0.2	
Working capital change	(0.0)	0.1	(0.0)	(0.0)	
Operating cash flow	1.1	1.2	1.5	1.3	
Capital expenditures	(0.1)	(0.1)	(0.1)	(0.1)	
Investing cash flow	(0.1)	0.1	(0.1)	(0.1)	
Buybacks	(1.0)	(0.6)	(0.7)	(2.0)	
Dividends paid	0.0	0.0	0.0	0.0	
Debt issuance / (repay)	(0.0)	(0.0)	(0.0)	0.5	
Financing cash flow	(1.0)	(0.6)	(0.7)	(1.4)	
Free cash flow	1.0	1.1	1.4	1.2	

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24 EXPANDED RATIO ANALYSIS (I)							live ratio engine · profitability · valuation
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	108.6%	269.8%	194.3%	122.9%	86.9%	401%	
ROA	10.8%	11.0%	11.7%	15.3%	8.8%	10.8%	
ROIC	26.2%	32.2%	39.1%	44.9%	34.9%	23.8%	
Gross margin	69.5%	69.1%	67.8%	67.7%	67.7%	68.9%	
Operating margin	19.3%	20.1%	20.9%	18.4%	15.8%	17.3%	
Net margin	16.8%	14.8%	14.9%	20.0%	11.2%	12.0%	
EBITDA margin	27.5%	24.6%	24.9%	27.5%	18.9%	20.2%	
FCF margin	26.5%	18.1%	17.8%	22.1%	18.1%	—	
VALUATION							
P/E	35.31	33.33	40.38	30.14	24.95	18.4	
P/B	75.50	118.20	52.36	27.80	56.86	-81.6	
P/S	5.92	4.92	6.03	6.03	2.80	2.01	
P/FCF	22.37	27.10	33.86	27.32	15.48	10.1	
EV/EBITDA	23.45	21.84	25.42	22.52	16.34	11.1	
EV/Revenue	6.44	5.37	6.33	6.18	3.09	2.2	
Earnings yield	2.8%	3.0%	2.5%	3.3%	4.0%	5.68%	
FCF yield	4.5%	3.7%	3.0%	3.7%	6.5%	9.94%	

EXPANDED RATIO ANALYSIS (II)							leverage · solvency
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	0.78	0.77	0.91	1.06	1.00	0.88	
Quick ratio	0.78	0.77	0.91	1.06	1.00	0.88	
Debt / equity	8.76	13.86	4.51	2.13	11.31	-17.80	
Debt / assets	43.8%	43.3%	39.2%	34.0%	44.7%	41.4%	
Net debt / EBITDA	1.92	1.83	1.19	0.56	1.54	1.14	
Interest coverage	9.33	9.51	13.58	21.85	16.98	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.64	0.74	0.78	0.77	0.78	0.90	
Receivables turnover	3.63	3.75	3.74	3.80	3.84	5.4	
DSO (days)	100	97	98	96	95	68	
DPO (days)	11	14	14	11	9	165	
Cash conversion cycle	89	83	84	85	86	-97	
GROWTH (YoY)							
Revenue growth	15.5%	15.7%	7.9%	6.1%	3.7%	—	
Net income growth	197.5%	1.8%	9.2%	42.1%	-41.8%	—	
EPS growth	219.8%	6.5%	10.8%	43.9%	-37.1%	—	
FCF growth	52.9%	-20.7%	6.0%	31.4%	-15.0%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	9.47	10.08	11.17	16.07	10.11	11.66	
Book value / share	4.43	2.84	8.62	17.43	4.44	-2.52	
Revenue / share	56.49	68.36	74.77	80.35	90.11	97.20	
FCF / share	14.95	12.40	13.32	17.73	16.30	19.38	
Cash / share	9.03	8.71	16.70	24.78	23.89	22.39	
SHAREHOLDER RETURN & SCORES							
Buyback yield	5.9%	3.9%	1.7%	1.9%	10.9%	30.54%	
Altman Z-Score	3.96	4.16	5.07	5.50	3.79	3.8	
Piotroski F-Score	7	7	8	8	5	7/9	
Beneish M-Score	-2.74	-2.52	-2.62	-2.55	-2.82	-2.96	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	7 / 9	Strong		
Altman Z-Score	3.8	Safe (>2.99)	Safe	
Income quality	1.78	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.96	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.75	Revenue stability	0.91
Interest burden		0.92	Earnings stability	0.33
Operating margin		17.2%	Earnings persistence	0.85
Asset turnover		0.83×	Revenue CAGR 3y	4.0%
Financial leverage		11.37×	EPS CAGR 3y	0.2%
= ROE		114%	FCF CAGR 3y	8.8%

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SHAREHOLDER RETURN PROFILE				live
BUYBACK YIELD	DIVIDEND YIELD	TOTAL SHAREHOLDER RETURN	SBC / REVENUE	
30.54%	0.00%	30.20%	2.3%	
		cash yield	dilution pressure	



28 PEER COMPARISON							live peer engine
COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
CACI	\$13.6B	25.3	13%	5.8%	+10.9%	5/9	+18.5%
JKHY	\$10.7B	21.9	24%	17.6%	+6.7%	6/9	+1.7%
LDOS	\$15.7B	11.5	28%	7.8%	+3.4%	6/9	-32.1%
FIS	\$18.6B	5.5	22%	6.8%	+20.4%	5/9	-45.0%
CDW	\$18.8B	18.0	44%	4.2%	+7.4%	6/9	—
BR	\$19.8B	18.1	41%	17.9%	+8.5%	9/9	—
G	\$6.3B	11.0	22%	10.8%	+6.5%	9/9	—
EPAM	\$6.3B	16.5	11%	7.3%	+10.8%	8/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES

live consensus

Hold

18 Analysts

Str Sell (0)

Sell (3)

Hold (10)

Buy (5)

Str Buy (0)

MEAN TARGET (QTR)

TARGET VS. PRICE

NEXT REPORT

\$191.14

-6.9%

2026-11-03

7 targets

last-quarter mean

street \$2.84

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$6.42B	\$6.44B / \$6.41B	\$14.47	\$14.73 / \$14.13	10
FY2027	\$6.68B	\$6.74B / \$6.59B	\$16.47	\$17.47 / \$15.02	10
FY2028	\$7.02B	\$7.31B / \$6.78B	\$18.91	\$23.83 / \$17.10	6

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$195.00	-5.0%	2
Last Quarter	\$191.14	-6.9%	7
Last Year	\$200.12	-2.5%	33
All Time	\$288.48	+40.5%	56

Rolling mean of published targets vs. last close \$205.35. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

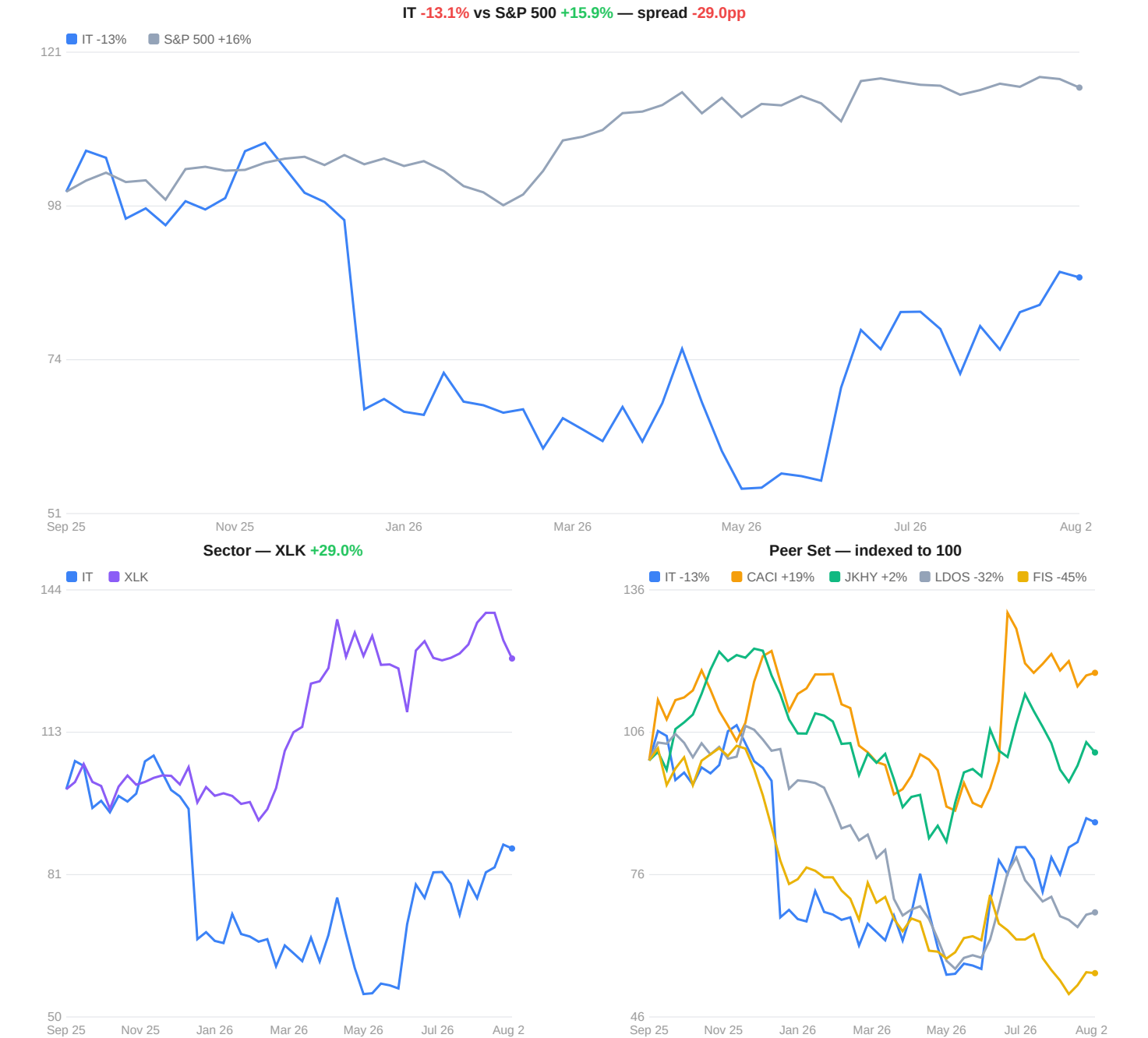
B-

DCF4/5ROE1/5ROA4/5DEBT/EQ1/5P/E4/5P/B1/5

Independent quant composite as of 2026-10-16; components scored 1–5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,20) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$189.40	+15.95	+8.42%	Above
SMA 50	\$188.70	+16.65	+8.82%	Above
SMA 200	\$170.25	+35.10	+20.62%	Above
EMA 9	\$197.15	+8.20	+4.16%	Above
EMA 21	\$192.04	+13.31	+6.93%	Above
EMA 50	\$184.48	+20.87	+11.31%	Above
EMA 200	\$190.17	+15.18	+7.98%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCOREEDGE · site engine · 82/100 composite

TECHNICAL VERDICT

BULLISH

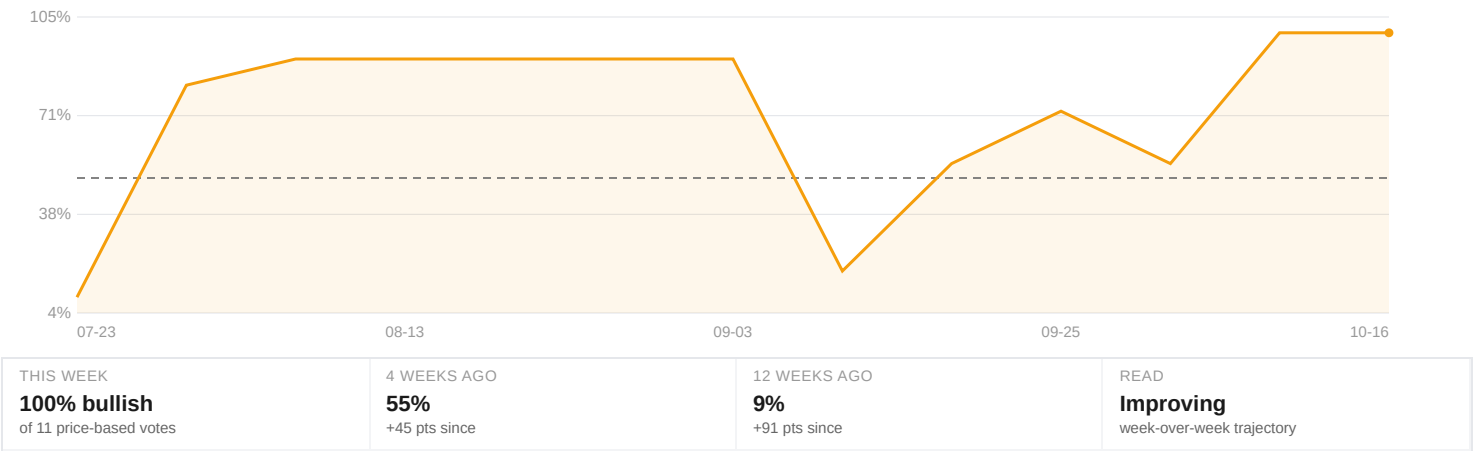
Power Score +65

20 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%		100
Momentum 25%		91
Volume 20%		62
Volatility 10%		100
Patterns 15%		50

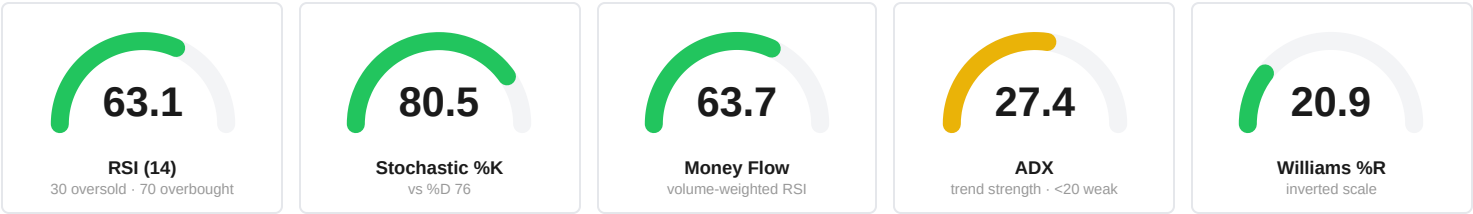
BULLISH — BUT WHICH WAY IS IT TRENDING?vote share recomputed weekly, 13 weeks



INDICATOR VOTE GRID20 bull / 2 bear

● Price vs SMA 20	\$189.40	● Price vs SMA 50	\$188.70	● Price vs SMA 200	\$170.25
● EMA 9/21 Cross	197.2/192.0	● SMA 50/200	Golden	● ADX Direction	ADX 27
● Supertrend	\$183	● Parabolic SAR	\$186	● SMA Slope	0.970
● RSI	63.1	● Stochastic K/D	81/76	● StochRSI K/D	90/92
● Williams %R	-21	● CCI	174	● TSI vs Signal	14.9
● CMO	26.2	● ROC	11.08%	● OBV Signal	Accum
● Chaikin MF	-0.130	● MFI	64	● Force Index	2M
● Elder Ray Bull	19.76				

INDICATOR GAUGESsite technicals-tab style



33 KEY LEVELS & VOLATILITYlive indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$205.06 / \$211.01 / \$214.72	S1 / S2	\$201.35 / \$195.40
Bollinger (20,2)	\$173.86 – \$204.94	Squeeze	Off
52-wk range	\$124.25 – \$261.10	Off 52-wk high	-21.4%
ATR (14)	\$7.95 (3.9%)	Historical vol	42.0%

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34 SEASONALITY — 20-YEAR AVERAGES

live model · win rates shown

+1.2% Jan 65%	-2.8% Feb 45%	+2.0% Mar 71%	+3.8% Apr 70%	+3.4% May 60%	-0.7% Jun 45%	+1.2% Jul 65%	+1.9% Aug 55%	+1.2% Sep 55%	+1.7% Oct 60%	+3.5% Nov 70%	+0.2% Dec 50%
---------------------	---------------------	---------------------	---------------------	---------------------	---------------------	---------------------	---------------------	---------------------	---------------------	---------------------	---------------------

Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	IT	S&P 500
Weekly volatility (σ , 1y)	8.17%	1.83%
Best / worst week (1y)	+25.4% / -30.2%	—
Max drawdown (5y, monthly)	-74.9%	—
1-week VaR (95%)	-10.8%	—
Beta (5y)	0.95	1.00

36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

IT EQUITY WEATHER (LIVE)
PARTLY CLOUDY · +21

Trend

Momentum

Volume

Volatility

Breadth

+42

+59

+22

-60

-17

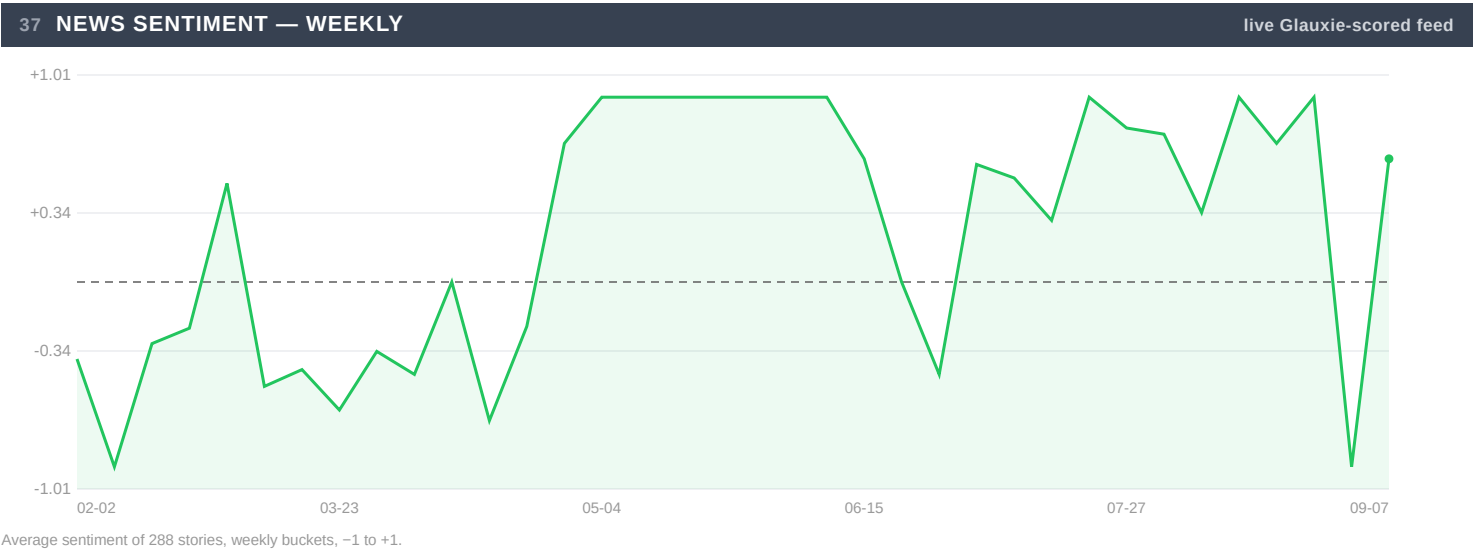
MARKET REGIME (2026-10-16)
NEUTRAL

VIX
19.99
Normal

DOW THEORY
Confirmed
Bearish

SPY / QQQ TSI
7.2 / 4.7
trend strength

SECTOR STRENGTH
46/100
breadth average



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Partly Cloudy

OVERALL +21.1 +34.6 vs industry	TREND +42.5 +52.7 vs industry	MOMENTUM +58.8 +67.8 vs industry	VOLUME +21.7 +17.7 vs industry
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READING	IT	INFORMATION TECHNOLOGY SERVICES N=1,049	TECHNOLOGY N=6,969	ALL US SYMBOLS N=70,435
Overall	+21.1	-13.5	-20.7	-20.5
Trend	+42.5	-10.2	-20.8	-21.3
Momentum	+58.8	-9.0	-28.5	-15.8
Volume	+21.7	+4.0	+0.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

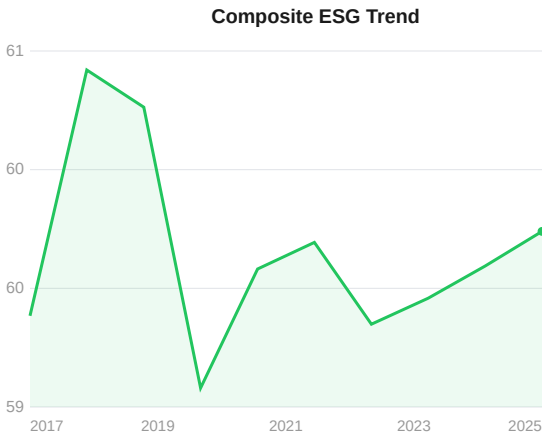
live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Eugene A. Hall, Chairman of the Board & Chie	\$19.2M	68% equity+incentive
Craig W. Safian, EVP, Chief Financial Office	\$6.5M	65% equity+incentive
Robin Kranich, EVP, Chief Human Resources Of	\$4.4M	64% equity+incentive
Scott Hensel, EVP, Global Services & Deliver	\$4.3M	64% equity+incentive
Thomas Kim, EVP, Chief Legal Officer & Secre	\$3.9M	63% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	41
Social	62
Governance	76
Composite ESG	60



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-10-08	Officer/Director Change	5.02
2026-08-04	Earnings Release; Regulation FD; Exhibits	2.02,7.01,9.01
2026-06-02	Shareholder Vote	5.07
2026-05-05	Earnings Release; Regulation FD; Exhibits	2.02,7.01,9.01
2026-02-03	Results of Operations and Financial Condition; Regulation FD Disclosur	2.02,7.01,9.01
2026-01-29	Departure/Election of Directors; Appointment of Officers; Financial St	5.02,9.01
2025-11-20	Entry into Material Definitive Agreement; Creation of Direct Financial	1.01,2.03,8.01,9.01
2025-11-04	Results of Operations and Financial Condition; Regulation FD Disclosur	2.02,7.01,9.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-11-03 to 2026-08-04
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	113 rows · 1998 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-10-01
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2026-06-03 to 2026-08-13
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.