

Invesco Ltd. (IVZ)

Financial Services / Asset Management · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$28.20	\$12.5B	\$33.66	-41.5	67.4%	-1%	6/9	+24.8%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	4.9M	\$20.67	1.80	-0.9%	-1%	1.0	+143.2%

Invesco Ltd. engages in the investment management business. Its products include mutual funds, unit trusts, exchange-traded funds, closed-end funds, and retirement plans. The company was founded in December 1935 and is headquartered in Atlanta, GA.

SECTOR Financial Services INDUSTRY Asset Management EXCHANGE NYSE MARKET CAP \$12.5B EMPLOYEES 7,499 (SEC-filed) CEO Andrew Ryan Schlossberg

IPO 1995-08-24 COUNTRY US

Midtown Union, Atlanta, GA 30309 · Tel 404-479-1095 · [invesco.com](https://www.invesco.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

43 / 100

Street mean \$35.50 (8 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

ROUTINE SELLING — LOW SIGNAL

\$7M sold / 6 mo, zero open-market buys

2 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

43
OF 100

Score Breakdown

Profitability	49/100
Growth	42/100
Momentum	42/100
Quality	62/100
Earnings Quality	56/100
Balance Sheet	45/100
Value	49/100
Risk (safety)	15/100
Overall	42.7/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
SEIC	76
CG	0
ARCC	44
OWL	47
EQH	17
CRBG	58
IVZ	43

IS Score Trend — quarterly



14 quarters, 23 Q1 to 26 Q2. Peak 58 in 25 Q1, latest 43 — -16 since. Fell in 1 of the last 4 quarters. Dashed line marks 40 on the 0-100 scale.

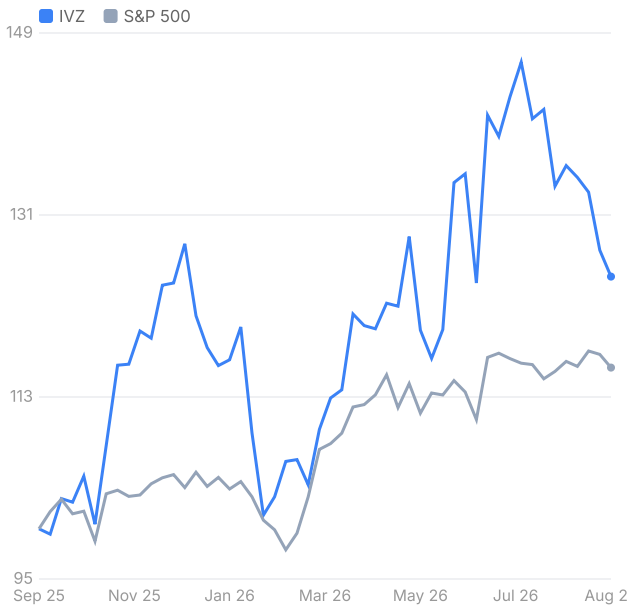
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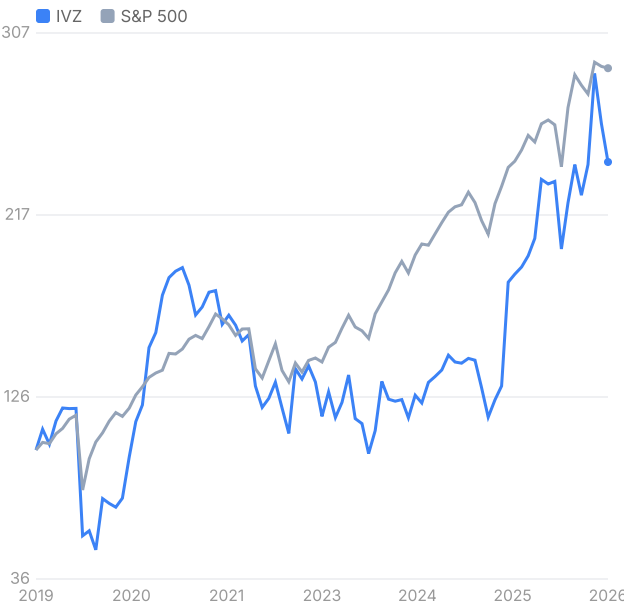
3 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · IVZ +24.8% · S&P 500 +15.9% · spread +9.0pp



7 Years vs S&P 500 · IVZ +143.2% · S&P 500 +189.9% · spread -46.7pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

4 TWO READINGS

business vs price

BUSINESS QUALITY

43 / 100

IS Score 42.7 / 100 · -15.6 from peak of 58

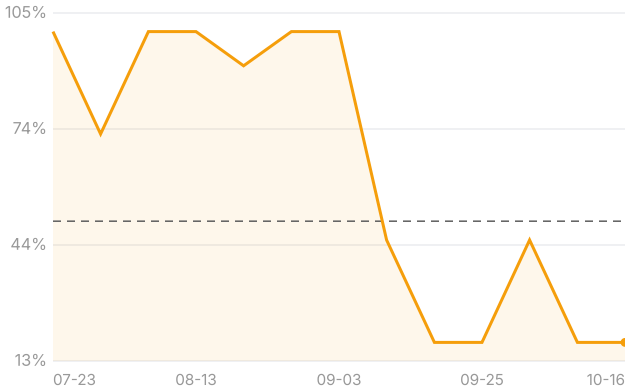


Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BEARISH

Technical Score 22 / 100 · Power -55 · 5 of 22 indicator votes bullish



Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit below the midpoint — business quality at 43 and price structure at 22 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 42.7	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 58 → 31 → 36 → 43	the direction matters more than the level
Technical vote share back above 50%	now 18%	price structure no longer broken
Institutional holder count rises two quarters running	peak 673 → now 673	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

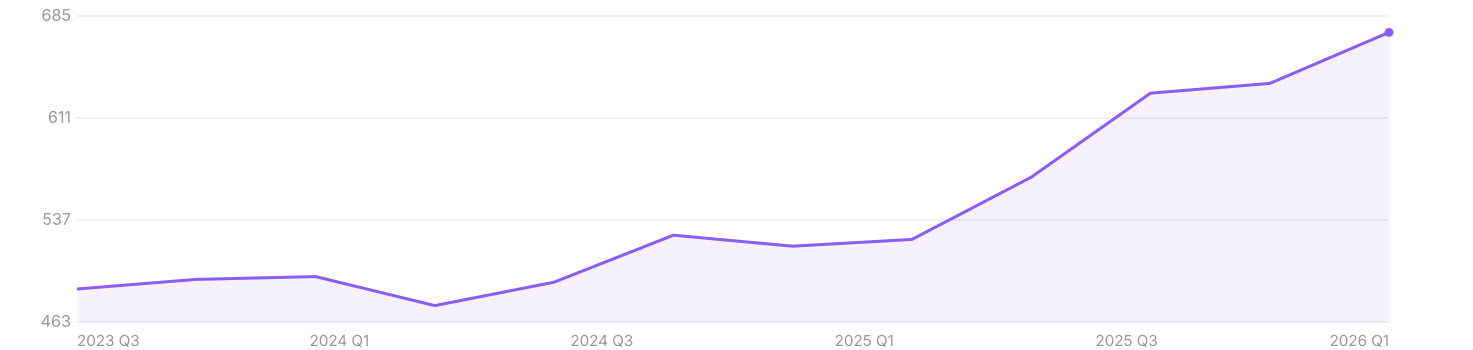
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6 SMART MONEY CONFLUENCE				EDGE · disclosure sources
SITE CONVERGENCE SCORE 2 of 4 top 13% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 0 buys none disclosed	INSIDER BUYS (180D) 0 none disclosed	
ETF FUNDS (30D) 352 up / 226 down net +126 funds	INSTITUTIONS ADDED (13F) 37 managers opening or increasing			

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND	13F · filed 45 days after quarter end
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Institutions holding — 12 quarters



Peak 673 · latest 673 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	673	429.6M	\$11.0B	95.2%
2026 Q1	636	418.9M	\$9.9B	92.8%
2025 Q4	629	411.5M	\$10.6B	91.2%
2025 Q3	568	391.5M	\$8.9B	86.8%
2025 Q2	523	411.8M	\$6.5B	91.2%
2025 Q1	518	407.5M	\$6.1B	90.3%
2024 Q4	526	402.9M	\$7.0B	89.3%
2024 Q3	492	389.0M	\$6.8B	86.2%
2024 Q2	475	302.9M	\$4.5B	67.1%
2024 Q1	496	302.3M	\$5.0B	67.0%
2023 Q4	494	298.6M	\$5.3B	66.2%
2023 Q3	487	303.2M	\$4.4B	67.2%

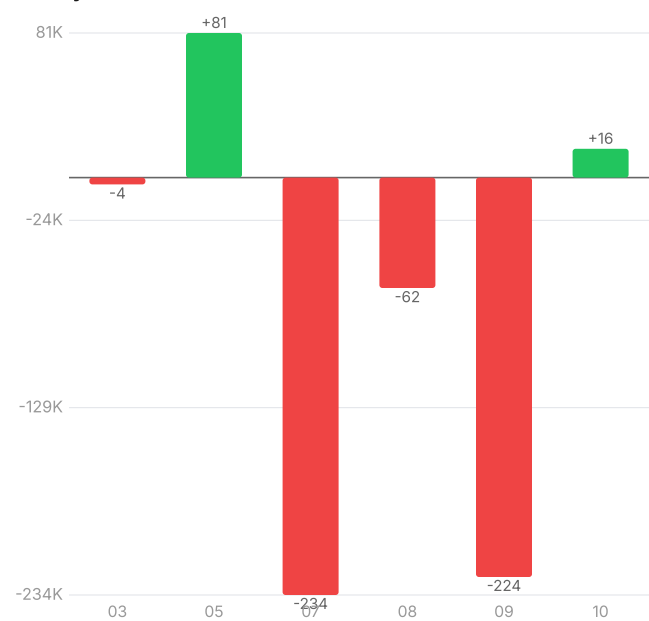
How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

8 INSIDER ACTIVITY							live Form 4 data
INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED	
Invesco Advisers, Inc.	director	2026-10-01	A-Award	16,176	\$0.46M	189,254	
Invesco Advisers, Inc.	director	2026-09-30	D-Return	8,969	\$0.26M	173,078	
Wood Phoebe A	director	2026-09-11	SELL	3,000	\$0.10M	107,111	
Lo Andrew Tak Shing	Senior Managing Director	2026-09-09	SELL	100,840	\$3.25M	812,477	
Butcher Stephanie	Senior Managing Director	2026-09-09	SELL	45,095	\$1.46M	10,205	
Lo Andrew Tak Shing	Senior Managing Director	2026-09-08	SELL	42,530	\$1.40M	913,317	
Dukes Laura Allison	Chief Financial Officer	2026-09-04	SELL	31,075	\$1.03M	259,183	
Dukes Laura Allison	Chief Financial Officer	2026-09-04	GIFT	7,600	—	251,583	

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9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY				EDGE
6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	5	222,540	\$7.2M	Counted
M — Exercises (paired A/D)	1	116,754	—	None — mechanics
F — Tax withholding	19	509,642	\$13.9M	None — compensation
G — Gifts	1	7,600	—	None
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL	OPEN-MARKET SELLS	OPEN-MARKET BUYS	CLUSTER
Routine Selling — Low Signal	\$7.2M 5 txns / 6 mo	\$0.0M 0 txns / 6 mo	None active 3+ insiders / 21 days

10 FORM 144 PLANNED-SALE PIPELINE				live EDGAR data
FILED	FILER	SHARES REGISTERED	EST. PROCEEDS	
2026-09-11	Wood Phoebe A	3,000	\$0.1M	
2026-09-09	Butcher Stephanie	45,095	\$1.5M	
2026-09-09	Lo Andrew Tak Shing	100,840	\$3.2M	
2026-09-08	Lo Andrew Tak Shing	42,530	\$1.4M	
Trailing 12 mo	7 filings	485,732	\$13M	

11 13D / 13G STAKES					COND
FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES	
2026-08-10	SCHEDULE 13G/A	Israel A. Englander	3.90%	17.1M sh	
2026-04-30	SCHEDULE 13G	Vanguard Capital Management	7.15%	31.7M sh	
2026-03-27	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change	
2026-02-12	SCHEDULE 13G/A	Israel A. Englander	4.90%	21.8M sh	

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Kevin Hern	House	SELL	\$15,001 - \$50,000	2026-03-17	2026-04-06
Kevin Hern	House	SELL	\$15,001 - \$50,000	2026-03-17	2026-04-06
Kevin Hern	House	SELL	\$15,001 - \$50,000	2026-03-16	2026-04-06
Gary Peters	Senate	SELL	\$1,001 - \$15,000	2024-10-17	2024-11-14
Gary Peters	Senate	SELL	\$1,001 - \$15,000	2024-10-17	2024-11-13
Gary C. Peters	Senate	SELL	\$1,001 - \$15,000	2024-10-17	2024-11-13
HOUSE 12-MO 8 trades 3 purchases		SENATE 12-MO 0 trades None purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13

INSTITUTIONAL OWNERSHIP & 13F FLOW

live 13F data

13F FILERS (LAST COMPLETE Q) 636	13F SHARES 419M 92.8% of shares out	NEW / CLOSED 93 / 75 positions, QoQ	INCREASED / REDUCED 270 / 191 positions, QoQ
PUT/CALL (13F) 0.68 option positions	FREE FLOAT 99.3% 438M sh		

2.8 · Largest Reporting 13F Managers

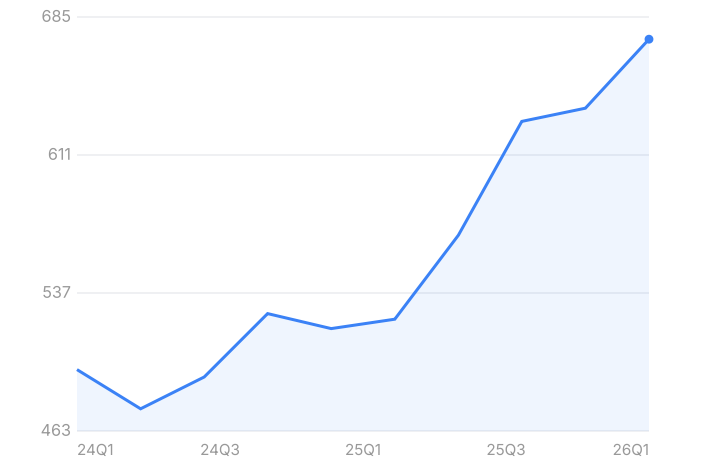
MANAGER	SHARES	VALUE
Wealth Enhancement Advisory Servic	1.7M	\$50M
Wedge Capital Management L L P/Nc	1.1M	\$32M
Vista Investment Partners Llc	178,385	\$5M
Cacti Asset Management Llc	175,180	\$5M
Vontobel Holding Ltd.	172,332	\$5M
Czech National Bank	126,854	\$4M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

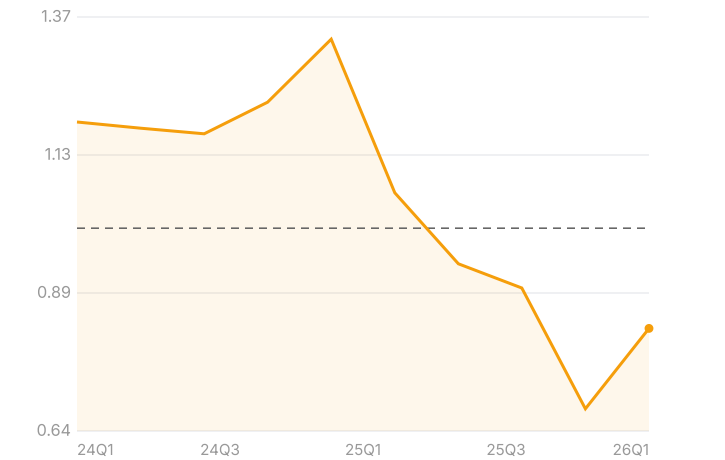
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$422M
VSMPX	0.0%	\$422M
VTI	0.0%	\$422M
VTSAX	0.0%	\$422M
VFINX	0.0%	\$350M
VFIAX	0.0%	\$350M

13F Filers Holding IVZ — quarterly



Institutional Put/Call — quarterly

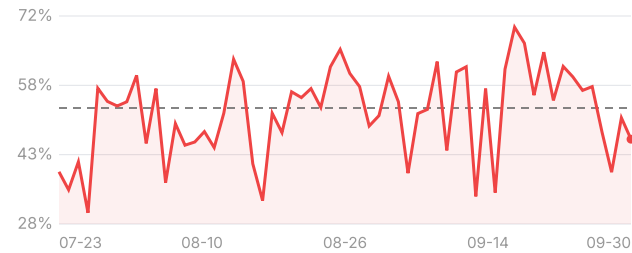


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14 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

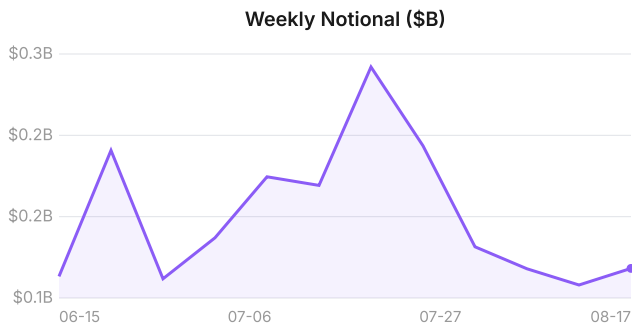


Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 46.2% 2026-10-15	20-DAY AVG 54.1% 50-day 52.8%	TREND Rising 20d vs 50d	BY MARKET CENTER Q: 46% · N: 47% · B: 17% latest session
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15 DARK POOL ACTIVITY

EDGE · live ATS data

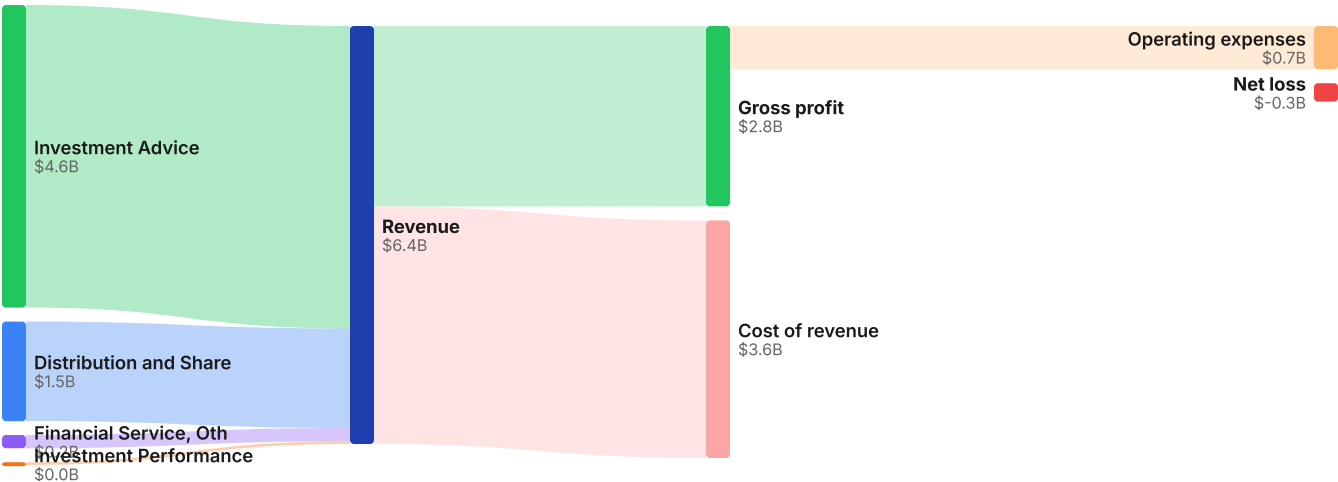


Where IVZ Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	7.1M	71 sh
Mstx Ms Trajectory Cross (Ats-1)	3.7M	97 sh
Ebxl Level Ats	3.5M	44 sh
Ubsa Ubs Ats	3.4M	59 sh
Pure Purestream	2.3M	37 sh
Sgmt Sigma X2	2.3M	69 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of Invesco Ltd. revenue goes. All values FY2025 filings, live.

17 GEOGRAPHIC REVENUE

live segmentation

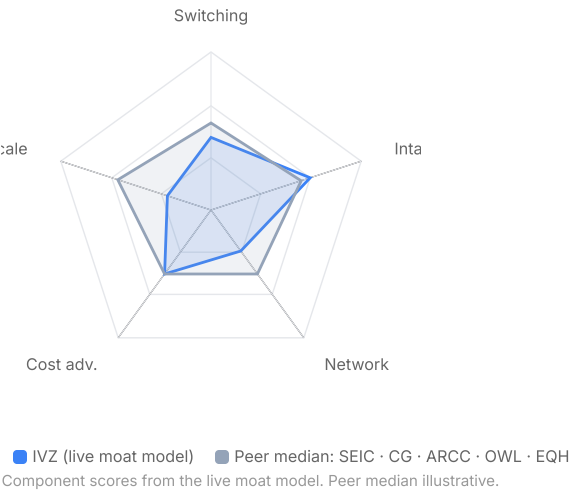
REGION	REVENUE	SHARE
Americas	\$4.8B	75%
EMEA, Excluding United Kingdom	\$1.3B	21%
Asia	\$295M	5%

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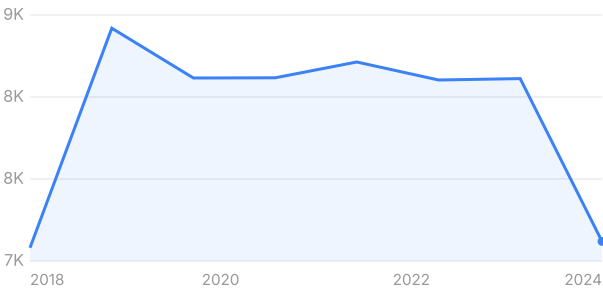
18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 47/100 WEAK

Moat score 47/100 — Weak; primary source Intangible Assets.



3.8 · Employees (SEC filings)



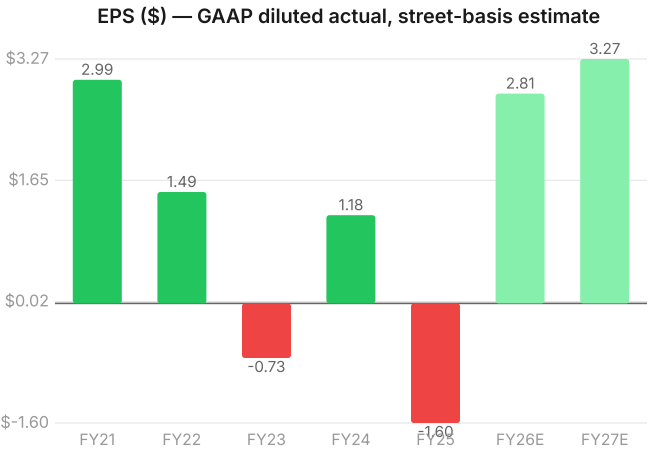
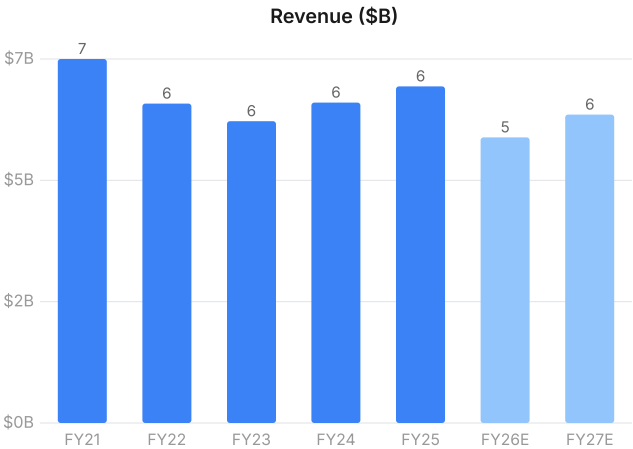
19 CORPORATE INFORMATION — KEY OFFICERS

7,499 employees

OFFICER	TITLE
Andrew Ryan Schlossberg	President, Chief Executive Officer & Director
Douglas J. Sharp	Senior MD, Head of the Americas and EMEA & Chair of the Board of Invesco UK
Andrew Tak Shing Lo	Senior MD & Head of Asia Pacific
Laura Allison Dukes	Senior MD & Chief Financial Officer

20 REVENUE & EPS — HISTORY AND ESTIMATES

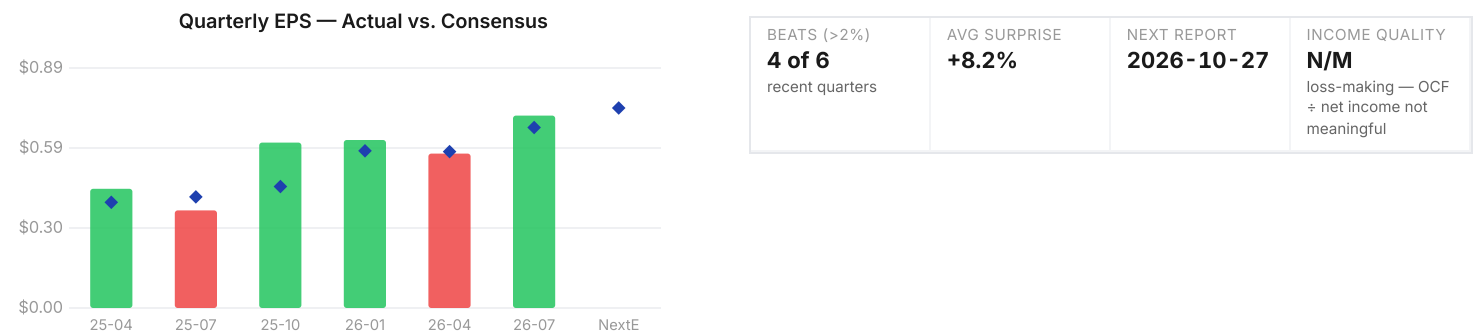
live consensus



Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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21 ESTIMATE VS. ACTUAL & SURPRISES live data

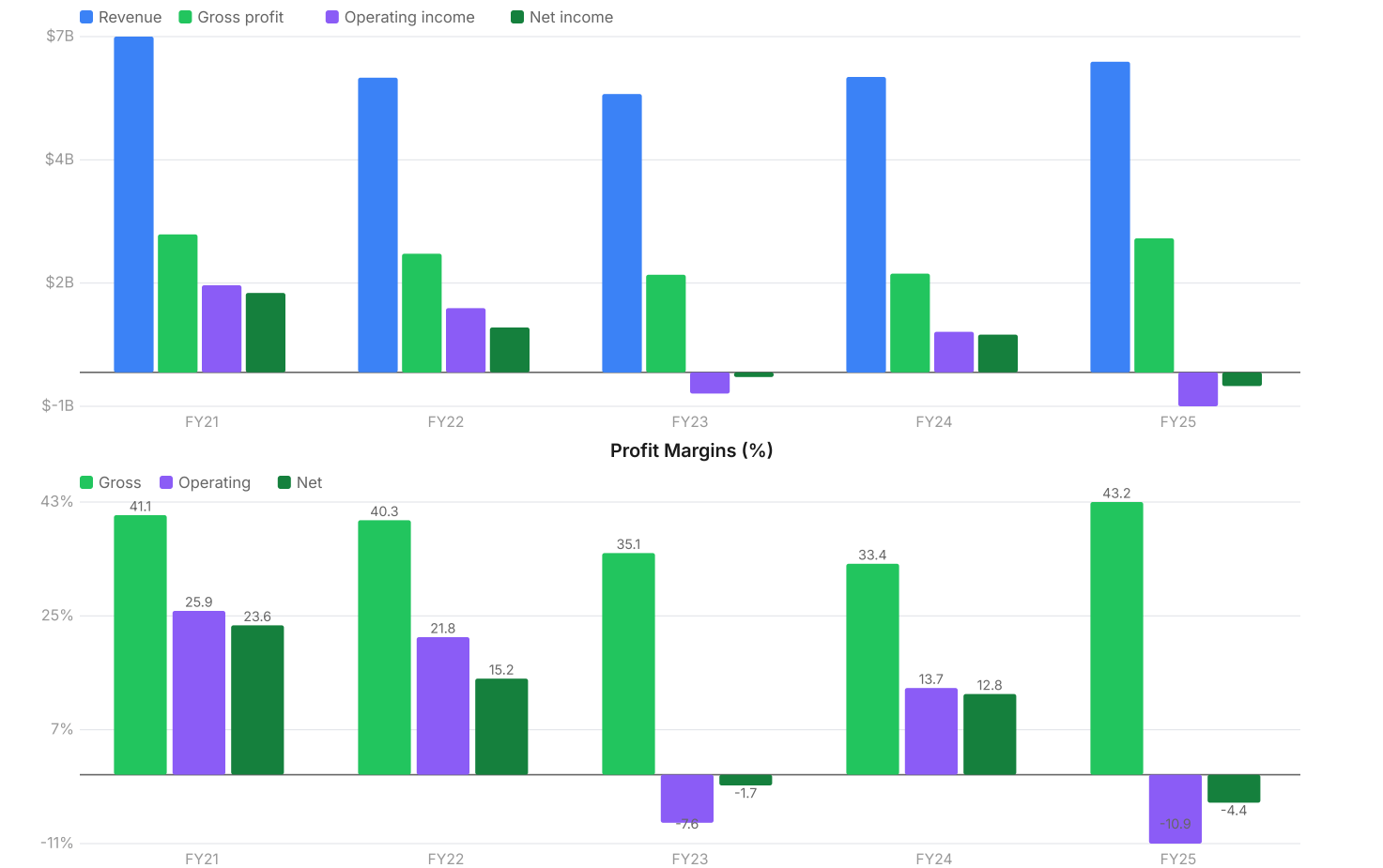


22 REPORTED VS. CONSENSUS — FULL HISTORY 0 quarters · live data

BEAT RATE —% 0 of 0 quarters		CURRENT STREAK 0 longest 0		AVG EPS SURPRISE —% median —%		SURPRISE TREND — last 4 vs prior 4	
PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE	

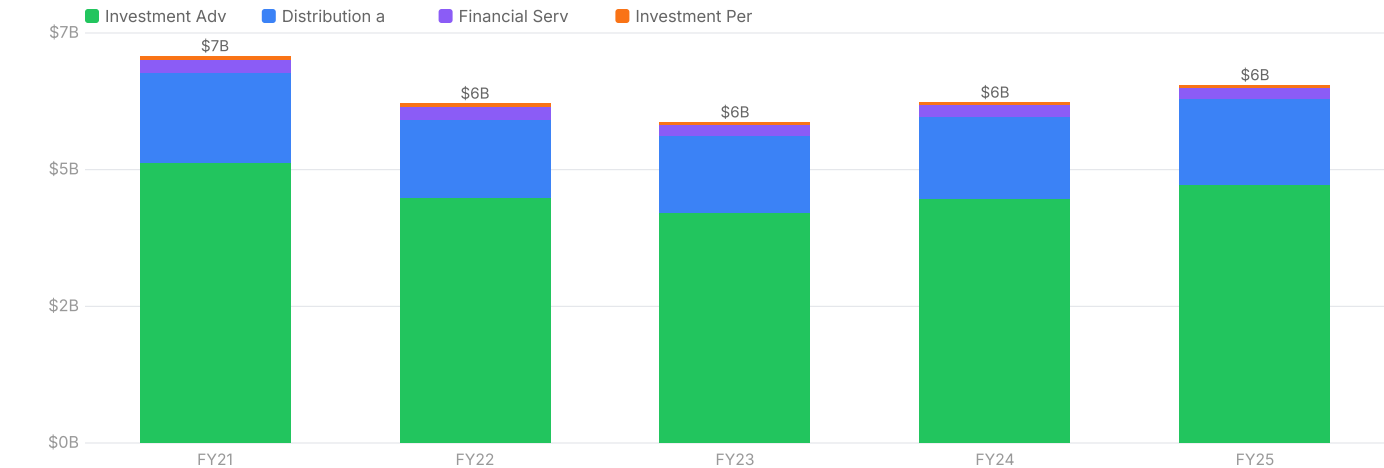
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEAR live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+12.2%	-12.3%	-5.5%	+6.1%	+5.1%
Gross profit	+18.6%	-14.0%	-17.7%	+1.1%	+35.8%
Operating income	+94.3%	-26.3%	-133.0%	-291.4%	-183.6%
Net income	+114.0%	-43.5%	-110.5%	-899.6%	-136.4%

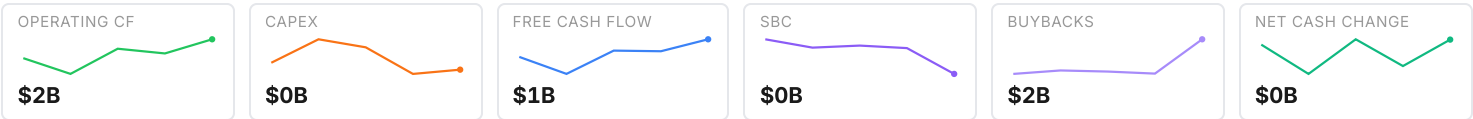
23 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	6.9	6.0	5.7	6.1	6.4	
Cost of revenue	4.1	3.6	3.7	4.0	3.6	
Gross profit	2.8	2.4	2.0	2.0	2.8	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	0.5	0.6	0.6	0.7	0.7	
Operating income	1.8	1.3	-0.4	0.8	-0.7	
EBITDA	2.8	1.5	1.1	1.2	1.4	
D&A	0.2	0.2	1.3	0.2	1.9	
Pretax income	2.5	1.2	-0.2	1.0	-0.4	
Income tax	0.5	0.3	-0.1	0.3	-0.2	
Net income	1.6	0.9	-0.1	0.8	-0.3	
Diluted EPS (\$)	2.99	1.49	-0.73	1.18	-1.60	
Diluted shares (M)	465	460	456	458	454	

CASH FLOW TRENDS

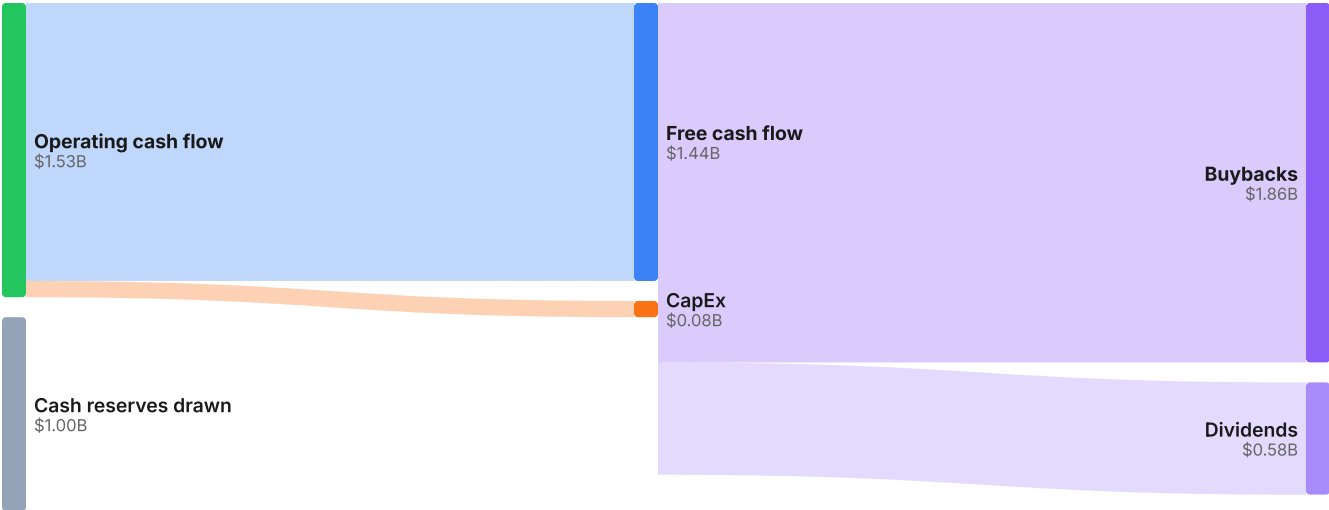
live data



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WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

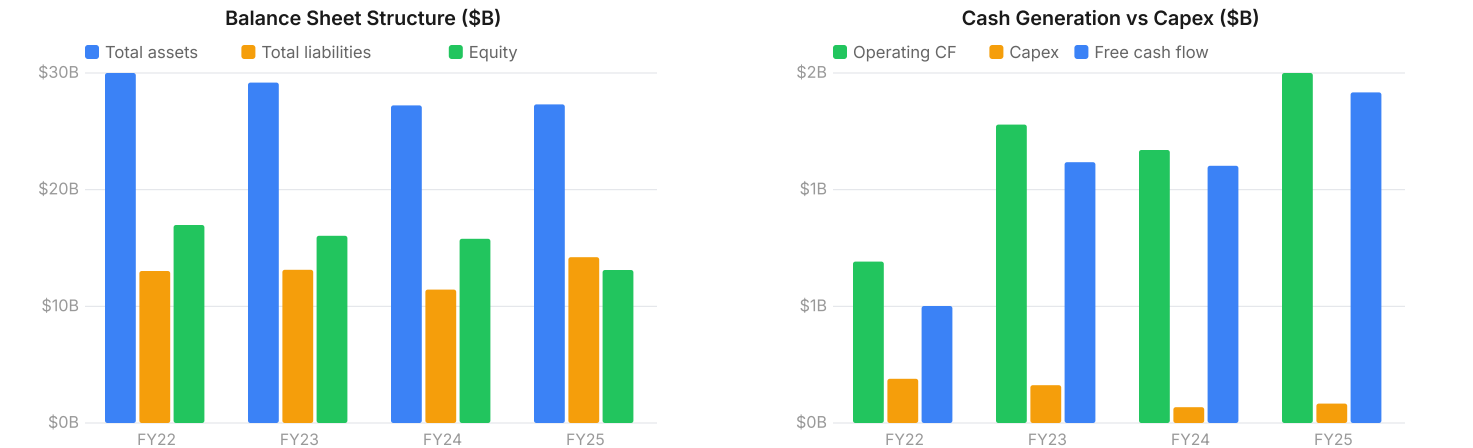
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	1.4	1.9	1.5	2.0	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	1.0	0.7	1.1	0.9	
Total current assets	2.4	2.9	2.6	2.9	
PP&E (net)	0.6	0.6	0.5	0.7	
Goodwill + intangibles	15.7	14.5	14.1	12.4	
Total assets	29.8	28.9	27.0	27.1	
Accounts payable	0.1	0.0	0.0	0.0	
Short-term debt	0.0	0.0	0.0	0.1	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	1.5	2.3	0.8	0.1	
Long-term debt	8.1	8.6	7.1	9.7	
Total liabilities	12.9	13.0	11.3	14.1	
Shareholders' equity	16.8	15.9	15.7	13.0	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	0.9	(0.1)	0.8	0.0	
D&A	0.2	0.2	0.2	0.0	
Stock-based compensation	0.1	0.1	0.1	0.0	
Working capital change	(0.4)	(0.2)	0.1	(0.2)	
Operating cash flow	0.7	1.3	1.2	1.5	
Capital expenditures	(0.2)	(0.2)	(0.1)	(0.1)	
Investing cash flow	(0.4)	(0.2)	0.1	(1.0)	
Buybacks	(0.2)	(0.2)	(0.1)	(1.9)	
Dividends paid	(0.6)	(0.6)	(0.6)	(0.6)	
Debt issuance / (repay)	(0.6)	0.3	(0.9)	2.3	
Financing cash flow	(1.0)	(0.6)	(1.7)	(0.1)	
Free cash flow	0.5	1.1	1.1	1.4	

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	10.9%	6.0%	-0.7%	5.3%	-2.1%	-1%	
ROA	4.7%	2.9%	-0.3%	2.8%	-1.0%	-0.2%	
ROIC	6.1%	4.4%	-1.6%	3.0%	-2.7%	-1.1%	
Gross margin	41.1%	40.3%	35.1%	33.4%	43.2%	67.4%	
Operating margin	25.9%	21.8%	-7.6%	13.7%	-10.9%	-7.1%	
Net margin	23.6%	15.2%	-1.7%	12.8%	-4.4%	-0.9%	
EBITDA margin	40.6%	25.3%	19.8%	20.5%	21.6%	-3.7%	
FCF margin	14.1%	8.4%	19.9%	18.5%	23.2%	—	
VALUATION							
P/E	5.48	7.78	-75.98	9.81	-42.32	-41.5	
P/B	0.58	0.47	0.50	0.52	0.97	1.0	
P/S	1.30	1.18	1.29	1.25	1.87	1.80	
P/FCF	9.21	14.03	6.48	6.78	8.04	6.3	
EV/EBITDA	5.89	9.35	11.78	10.98	14.57	-51.3	
EV/Revenue	2.39	2.36	2.53	2.25	3.15	1.9	
Earnings yield	18.3%	12.9%	-1.3%	10.2%	-2.4%	-0.51%	
FCF yield	10.9%	7.1%	15.4%	14.7%	12.4%	15.79%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.25	1.62	1.27	3.14	43.01	0.71	
Quick ratio	1.25	1.62	1.27	3.14	43.01	0.71	
Debt / equity	0.63	0.56	0.62	0.52	0.83	0.13	
Debt / assets	29.7%	28.8%	31.3%	27.9%	37.4%	5.9%	
Net debt / EBITDA	2.70	4.66	5.79	4.87	5.92	-2.76	
Interest coverage	27.40	15.64	-2.37	18.33	-6.63	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.20	0.19	0.19	0.22	0.24	0.25	
Receivables turnover	6.17	5.21	6.70	6.69	6.38	8.6	
DSO (days)	59	70	54	55	57	43	
DPO (days)	17	5	4	3	2	263	
Cash conversion cycle	42	65	50	52	56	-220	
GROWTH (YoY)							
Revenue growth	12.2%	-12.3%	-5.5%	6.1%	5.1%	—	
Net income growth	114.0%	-43.5%	-110.5%	899.6%	-136.4%	—	
EPS growth	113.0%	-42.7%	-110.7%	897.8%	-136.4%	—	
FCF growth	-13.1%	-47.4%	122.7%	-1.4%	32.2%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	3.50	2.01	-0.21	1.71	-0.62	-0.14	
Book value / share	33.28	33.14	32.22	32.06	26.95	29.04	
Revenue / share	14.81	13.18	12.62	13.36	14.05	15.29	
FCF / share	2.08	1.11	2.51	2.47	3.27	4.35	
Cash / share	4.61	3.12	4.26	3.29	4.36	2.03	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.7%	3.4%	2.5%	1.0%	6.0%	6.38%	
Altman Z-Score	1.14	1.08	0.87	1.20	1.10	1.0	
Piotroski F-Score	6	5	3	8	6	6/9	
Beneish M-Score	-2.30	-2.62	-3.00	-2.11	-3.21	-3.34	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	6 / 9	Middling		
Altman Z-Score	1.0	Distress (<1.81)	Distress	
Income quality	N/M	Loss-making	OCF ÷ net income not meaningful with negative earnings; OCF itself is the signal	
Beneish M-Score	-3.34	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.27	Revenue stability	0.06
Interest burden		0.61	Earnings stability	0.61
Operating margin		-5.7%	Earnings persistence	0.20
Asset turnover		0.25×	Revenue CAGR 3y	6.3%
Financial leverage		2.12×	EPS CAGR 3y	—
= ROE		-0%	FCF CAGR 3y	26.7%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 6.38%	DIVIDEND YIELD 3.01%	TOTAL SHAREHOLDER RETURN 10.93% cash yield	SBC / REVENUE 0.6% dilution pressure
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27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
SEIC	\$12.5B	18.0	29%	30.3%	+11.3%	6/9	+29.7%
CG	\$13.0B	35.9	6%	11.9%	-9.9%	1/9	-35.7%
ARCC	\$13.4B	13.9	7%	22.3%	+9.2%	5/9	-12.6%
OWL	\$13.8B	74.4	4%	1.5%	+14.2%	5/9	-43.5%
EQH	\$14.5B	-16.3	-509%	-27.3%	-22.1%	6/9	—
CRBG	\$15.3B	20.1	8%	0.1%	+229.2%	8/9	—
AMG	\$9.9B	12.3	27%	28.4%	+24.5%	7/9	—
BEN	\$15.7B	20.7	7%	7.3%	+7.9%	5/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Hold

28 Analysts



MEAN TARGET (QTR) \$35.50 8 targets	TARGET VS. PRICE +25.9% last-quarter mean	NEXT REPORT 2026-10-27 street \$0.74
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CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$5.41B	\$5.49B / \$5.25B	\$2.81	\$2.86 / \$2.75	8
FY2027	\$5.84B	\$5.85B / \$5.83B	\$3.27	\$3.47 / \$3.11	8
FY2028	\$6.23B	\$6.24B / \$6.23B	\$3.75	\$3.91 / \$3.52	3

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$35.60	+26.2%	5
Last Quarter	\$35.50	+25.9%	8
Last Year	\$30.66	+8.7%	35
All Time	\$28.31	+0.4%	49

Rolling mean of published targets vs. last close \$28.20. Aggregated from StreetInsider, Benzinga, Investing.

Third-Party Composite Rating

B-

DCF5/5

ROE1/5

ROA1/5

DEBT/EQ4/5

P/E1/5

P/B3/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set

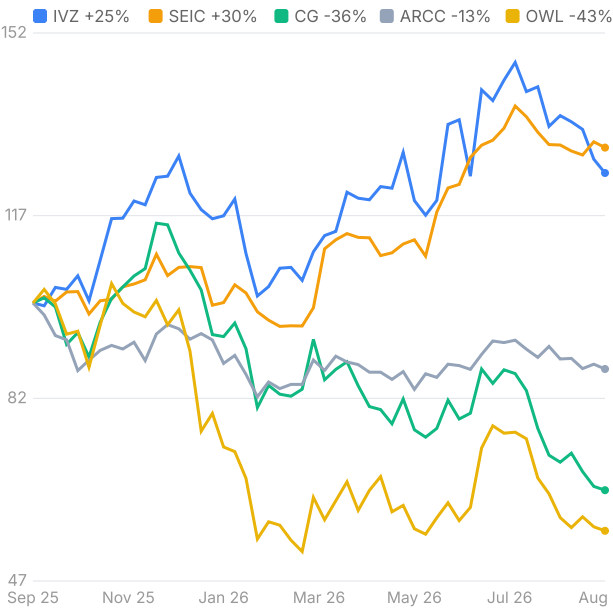
IVZ +24.8% vs S&P 500 +15.9% — spread +9.0pp



Sector — XLF +7.2%



Peer Set — indexed to 100



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$30.04	-1.84	-6.13%	Below
SMA 50	\$31.19	-2.99	-9.59%	Below
SMA 200	\$27.90	+0.30	+1.08%	Above
EMA 9	\$29.10	-0.90	-3.09%	Below
EMA 21	\$29.87	-1.67	-5.59%	Below
EMA 50	\$30.32	-2.12	-6.99%	Below
EMA 200	\$27.90	+0.30	+1.08%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCOREEDGE · site engine · 22/100 composite

TECHNICAL VERDICT

BEARISH

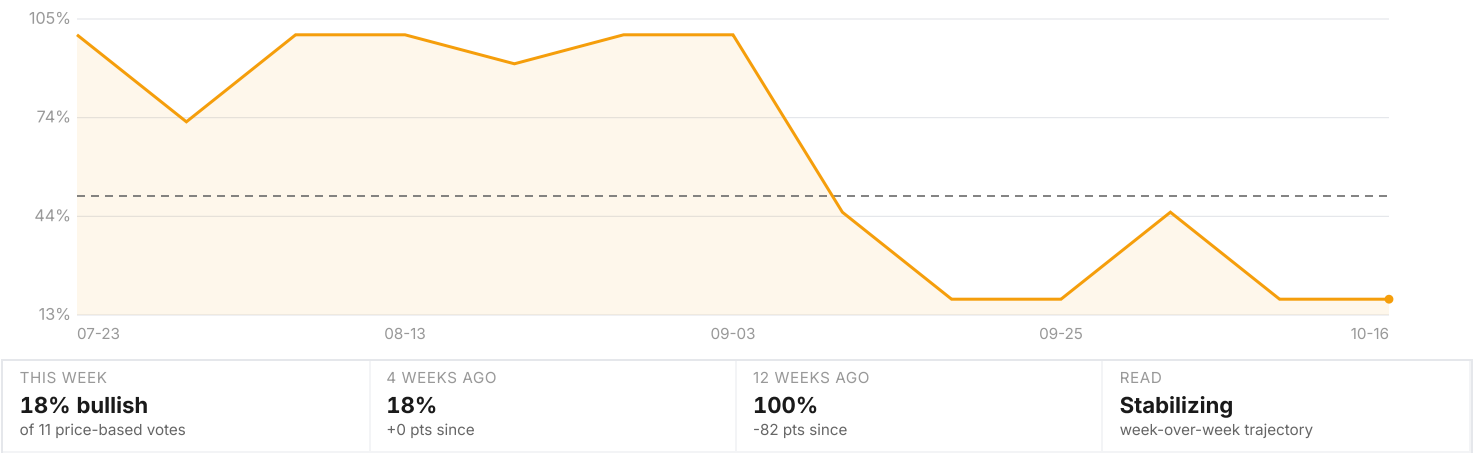
Power Score -55

5 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%		20
Momentum 25%		18
Volume 20%		31
Volatility 10%		0
Patterns 15%		38

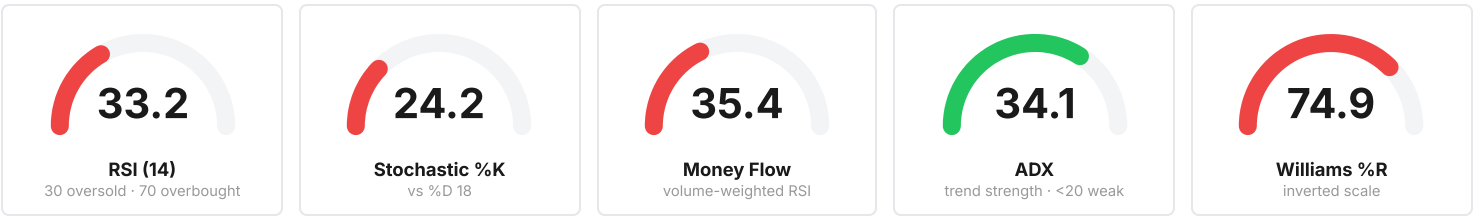
BEARISH — BUT WHICH WAY IS IT TRENDING?vote share recomputed weekly, 13 weeks



INDICATOR VOTE GRID5 bull / 17 bear

● Price vs SMA 20	\$30.04	● Price vs SMA 50	\$31.19	● Price vs SMA 200	\$27.90
● EMA 9/21 Cross	29.1/29.9	● SMA 50/200	Golden	● ADX Direction	ADX 34
● Supertrend	\$31	● Parabolic SAR	\$30	● SMA Slope	-0.120
● RSI	33.2	● Stochastic K/D	24/18	● StochRSI K/D	30/16
● Williams %R	-75	● CCI	-142	● TSI vs Signal	-26.8
● CMO	-33.6	● ROC	-7.99%	● OBV Signal	Distrib
● Chaikin MF	0.130	● MFI	35	● Force Index	-1M
● Elder Ray Bull	-0.65				

INDICATOR GAUGESsite technicals-tab style



33 KEY LEVELS & VOLATILITYlive indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$28.26 / \$29.35 / \$29.89	S1 / S2	\$27.72 / \$26.63
Bollinger (20,2)	\$28.19 – \$31.88	Squeeze	Off
52-wk range	\$20.49 – \$33.66	Off 52-wk high	-16.2%
ATR (14)	\$0.92 (3.3%)	Historical vol	24.9%

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34 SEASONALITY — 20-YEAR AVERAGES

live model · win rates shown

-2.0% Jan 45%	-1.3% Feb 35%	+0.9% Mar 52%	+0.4% Apr 55%	-1.3% May 55%	+0.4% Jun 45%	+3.4% Jul 50%	-0.7% Aug 50%	+0.6% Sep 60%	+2.4% Oct 70%	+2.1% Nov 70%	+4.7% Dec 65%
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Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	IVZ	S&P 500
Weekly volatility (σ , 1y)	4.53%	1.83%
Best / worst week (1y)	+13.3% / -8.7%	—
Max drawdown (5y, monthly)	-58.3%	—
1-week VaR (95%)	-7.6%	—
Beta (5y)	1.60	1.00

36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

IVZ EQUITY WEATHER (LIVE)
STORMY · -42

Trend

Momentum

Volume

Volatility

Breadth

-33

-53

-37

-60

-23

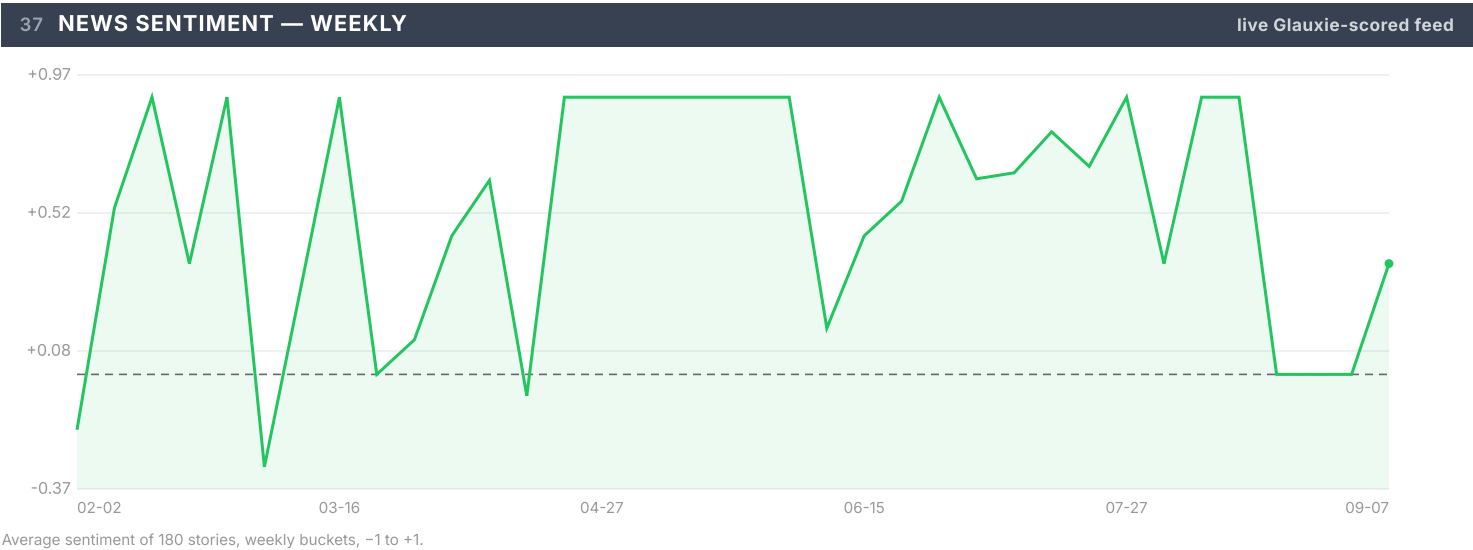
MARKET REGIME (2026-10-16)
NEUTRAL

VIX
19.99
Normal

DOW THEORY
Confirmed
Bearish

SPY / QQQ TSI
7.2 / 4.7
trend strength

SECTOR
STRENGTH
46/100
breadth average



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Stormy

OVERALL -42.0 -24.9 vs industry		TREND -33.4 -23.6 vs industry	MOMENTUM -52.9 -45.9 vs industry	VOLUME -37.3 -37.3 vs industry
READING	IVZ	ASSET MANAGEMENT N=10,831	FINANCIAL SERVICES N=24,134	ALL US SYMBOLS N=70,435
Overall	-42.0	-17.0	-16.3	-20.5
Trend	-33.4	-9.8	-12.5	-21.3
Momentum	-52.9	-7.0	-4.4	-15.8
Volume	-37.3	+0.0	+0.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

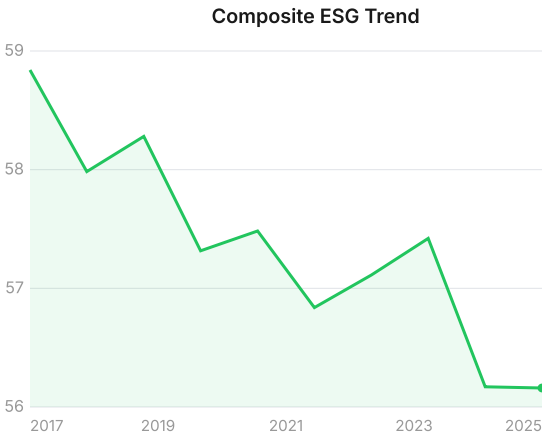
live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Andrew R. Schlossberg President and Chief Ex	\$16.3M	95% equity+incentive
L. Allison Dukes Senior Managing Director, C	\$7.1M	93% equity+incentive
Douglas J. Sharp Senior Managing Director, H	\$6.7M	92% equity+incentive
Andrew T.S. Lo Senior Managing Director and	\$6.6M	91% equity+incentive
Tony L. Wong Senior Managing Director, Co-He	\$5.9M	91% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	49
Social	57
Governance	64
Composite ESG	56



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-10-09	Regulation FD; Exhibits	7.01,9.01
2026-10-09	Regulation FD; Exhibits	7.01,9.01
2026-09-10	Regulation FD; Exhibits	7.01,9.01
2026-08-31	Officer/Director Change; Regulation FD; Exhibits	5.02,7.01,9.01
2026-08-11	Regulation FD; Exhibits	7.01,9.01
2026-07-28	Earnings Release; Exhibits	2.02,9.01
2026-07-10	Regulation FD; Exhibits	7.01,9.01
2026-06-09	Regulation FD; Exhibits	7.01,9.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-10-27 to 2026-07-28
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	78 rows · 2007 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-08-31 to 2026-10-01
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2026-02-12 to 2026-08-10
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.