

Jacobs Solutions Inc. (J)

Industrials / Engineering & Construction · New York Stock Exchange



EQUITY FACTSHEET

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$141.08 2026-10-16	MARKET CAP \$16.5B VOLUME 1.0M	52-WK HIGH \$168.44 52-WK LOW \$105.68	TRAILING PE 49.2 P/S 1.16	GROSS MARGIN 22.1% NET MARGIN 2.4%	ROE 10% ROIC 5%	PIOTROSKI 6/9 ALTMAN Z 2.8	1-YR RETURN -9.4% 5-YR RETURN +114.7%
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Jacobs Solutions Inc. engages in the infrastructure and advanced facilities, and consulting businesses in the United States, Europe, Canada, India, Asia, Australia, New Zealand, the Middle East, and Africa. The company provides consulting, planning, architecture, design, engineering, and infrastructure delivery services including project, program, and construction management and long-term operation of facilities. It also offers consulting services for consumer and manufacturing, defense and security, energy and utilities, financial services, government, health and life sciences, and transport sectors. The company was founded in 1947 and is headquartered in Dallas, Texas.

SECTOR Industrials INDUSTRY Engineering & Construction EXCHANGE NYSE MARKET CAP \$16.5B EMPLOYEES 43,000 (SEC-filed) CEO Robert V. Pragada

IPO 1980-03-17 COUNTRY US

1999 Bryan Street, Dallas, TX 75201 · Tel 214 583 8500 · [jacobs.com](https://www.jacobs.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

48 / 100

Street mean \$164.88 (8 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

TWO-WAY FLOW

\$0.5M buys against \$2.7M sells / 6 mo

2 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

48
OF 100

Score Breakdown

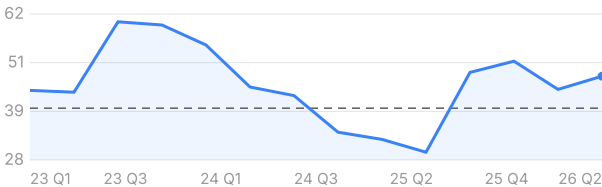
Profitability	23/100
Growth	41/100
Momentum	70/100
Quality	59/100
Earnings Quality	68/100
Balance Sheet	44/100
Value	39/100
Risk (safety)	65/100
Overall	47.5/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
APG	56
MTZ	55
STRL	75
IESC	67
BLD	54
TTEK	70
J	48

IS Score Trend — quarterly



14 quarters, 23 Q1 to 26 Q3. Peak 60 in 23 Q3, latest 48 — -13 since. Fell in 1 of the last 4 quarters. Dashed line marks 40 on the 0-100 scale.

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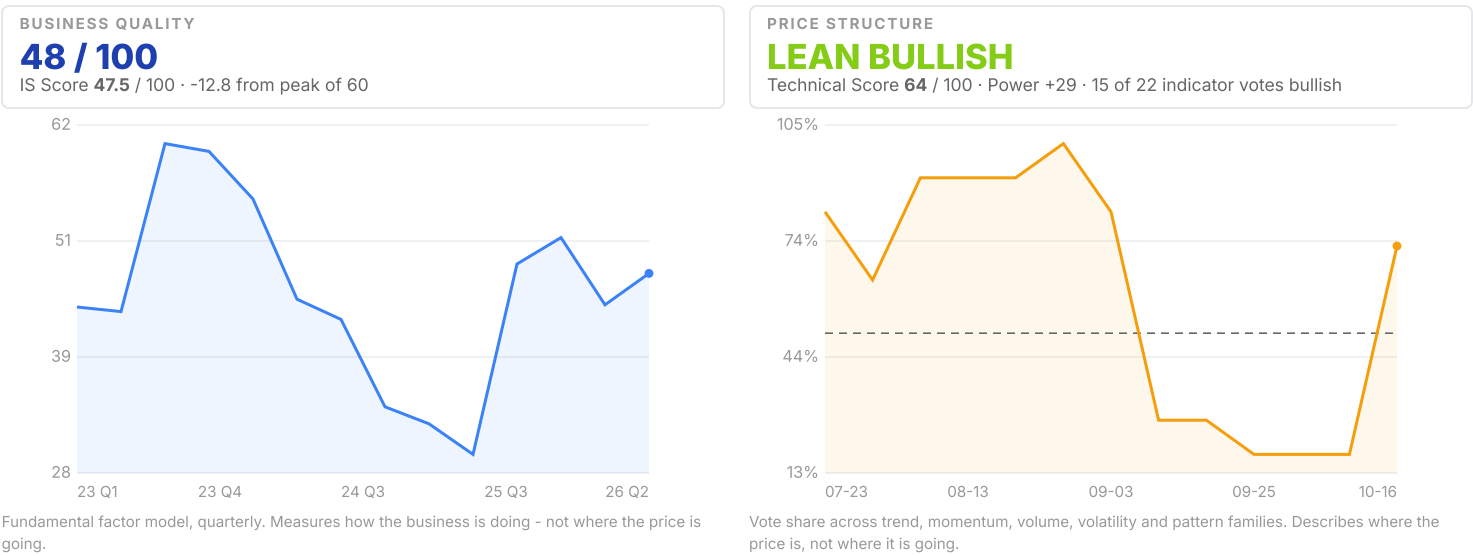


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3 PRICE AND VOLUME adjusted close, prod data layer



4 TWO READINGS business vs price



These two disagree — business quality 48, price structure 64 out of 100, so the price reads better than the business does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 47.5	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 48 → 51 → 44 → 48	the direction matters more than the level
Technical vote share back above 50%	now 73%	price structure no longer broken
Institutional holder count rises two quarters running	peak 917 → now 875	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

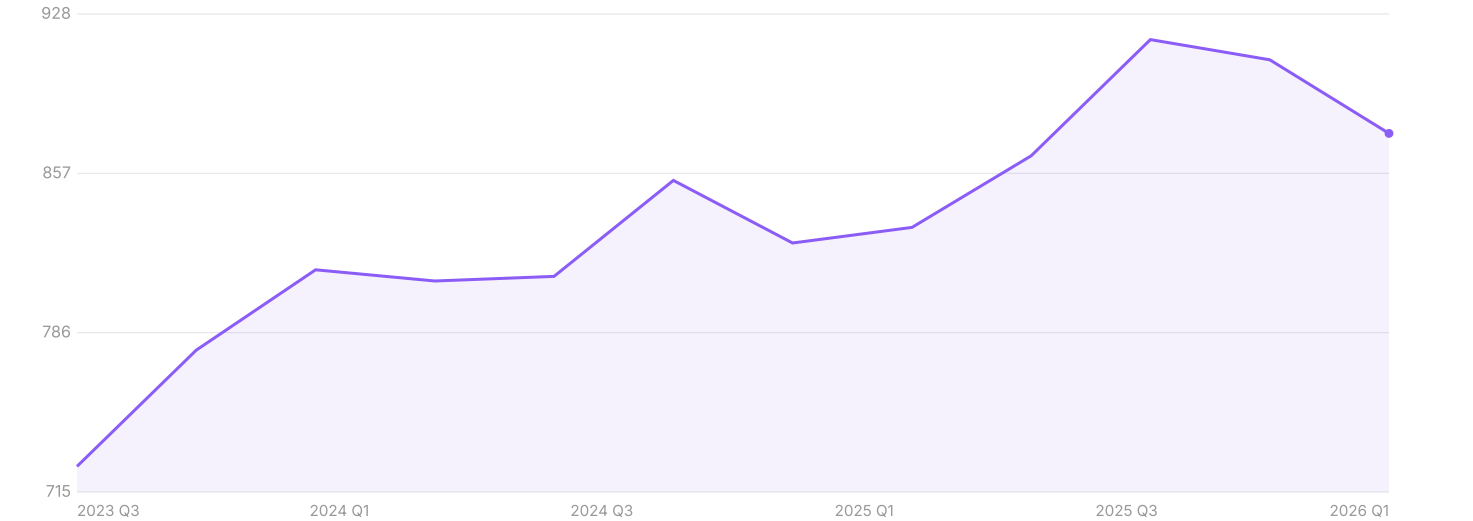
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6 SMART MONEY CONFLUENCE				EDGE · disclosure sources
SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 0 buys none disclosed	INSIDER BUYS (180D) 3 \$0.48M	
ETF FUNDS (30D) 909 up / 782 down net +127 funds	INSTITUTIONS ADDED (13F) -33 managers opening or increasing			

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND	13F · filed 45 days after quarter end
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Institutions holding — 12 quarters



Peak 917 · latest 875 (-42 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%	GUARD
2026 Q2	875	108.9M	\$13.5B	91.8%	
2026 Q1	908	105.2M	\$13.0B	88.7%	
2025 Q4	917	104.2M	\$13.5B	87.8%	
2025 Q3	865	104.3M	\$15.4B	88.0%	
2025 Q2	833	104.7M	\$13.2B	88.3%	
2025 Q1	826	104.6M	\$12.1B	88.2%	
2024 Q4	854	105.2M	\$13.6B	88.7%	
2024 Q3	811	104.4M	\$13.5B	88.0%	
2024 Q2	809	128.4M	\$14.9B	108.3%	ex - outlier 96.5%
2024 Q1	814	127.9M	\$16.3B	107.9%	ex - outlier 96.0%
2023 Q4	778	127.8M	\$13.7B	107.8%	
2023 Q3	726	126.5M	\$14.3B	106.6%	

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

Why 2024-06 reads 108.26%. Institutions cannot hold more of a company than exists. The reported 128.4M shares exceed the 118.6M outstanding, and a single filer accounts for the excess: **VANGUARD GROUP INC** reports 13,932,866 shares against 14,035,746 the prior quarter, a 1x jump, which alone would be 11.7% of the company. Excluding that filing, ownership is 96.5%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

Why 2024-03 reads 107.87%. Institutions cannot hold more of a company than exists. The reported 127.9M shares exceed the 118.6M outstanding, and a single filer accounts for the excess: **VANGUARD GROUP INC** reports 14,035,746 shares against 14,056,587 the prior quarter, a 1x jump, which alone would be 11.8% of the company. Excluding that filing, ownership is 96.0%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

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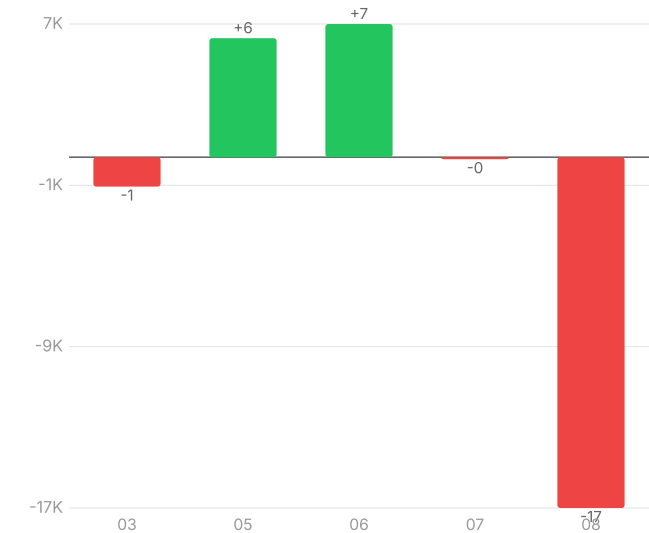
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Hill Patrick	PRESIDENT	2026-08-07	SELL	11,701	\$1.68M	72,856
Hill Patrick	PRESIDENT	2026-08-07	SELL	5,500	\$0.80M	67,356
Miller Shannon	President	2026-07-08	TAX W/H	52	\$0.01M	25,292
Kachhela Jiten	President	2026-06-08	A-Award	8,337	\$1.00M	16,970
Nathamuni Venkatesh	Chief Financial Officer	2026-06-03	TAX W/H	1,803	\$0.22M	19,791
Lim Cheryl H.J.	Chief Human Resources Officer	2026-05-18	A-Award	1,585	\$0.18M	1,585
Pragada Robert V	director, Chair & CEO	2026-05-15	BUY	3,601	\$0.40M	333,755
Fernandez Manuel J	director	2026-05-13	BUY	253	\$0.03M	12,504

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	3	18,641	\$2.7M	Counted
P — Open-market purchases	3	4,257	\$0.5M	Counted
F — Tax withholding	2	1,855	\$0.2M	None — compensation

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Two-Way Flow	OPEN-MARKET SELLS \$2.7M 3 txns / 6 mo	OPEN-MARKET BUYS \$0.5M 3 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-08-07	Hill Patrick	17,201	\$2.5M
2026-03-06	Miller Shannon	1,440	\$0.2M
2024-11-27	Dana Demetriou	11,775	\$1.7M
2024-11-25	Demetriou Steven J.	46,433	\$6.5M
Trailing 12 mo	2 filings	18,641	\$3M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-04-30	SCHEDULE 13G	Vanguard Capital Management	7.47%	8.8M sh
2026-03-27	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change
2026-01-21	SCHEDULE 13G/A	BlackRock, Inc.	7.70%	9.1M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Tim Walberg	House	BUY	\$15,001 - \$50,000	2025-02-07	2026-06-04
Thomas H. Kean	House	SELL	\$15,001 - \$50,000	2024-09-30	2024-10-16
William R. Keating	House	SELL	\$1,001 - \$15,000	2024-05-17	2024-05-22
Cynthia Lummis	Senate	BUY	\$1,001 - \$15,000	2021-09-03	2021-10-07
Cynthia Lummis	Senate	BUY	\$1,001 - \$15,000	2021-09-03	2021-10-06
Cynthia Lummis	Senate	BUY	\$1,001 - \$15,000	2021-09-03	2021-10-06
HOUSE 12-MO 0 trades None purchases		SENATE 12-MO 0 trades None purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 908	13F SHARES 105M 88.7% of shares out	NEW / CLOSED 95 / 91 positions, QoQ	INCREASED / REDUCED 300 / 351 positions, QoQ	
PUT/CALL (13F) 1.25 option positions	FREE FLOAT 99.3% 116M sh			

2.8 · Largest Reporting 13F Managers

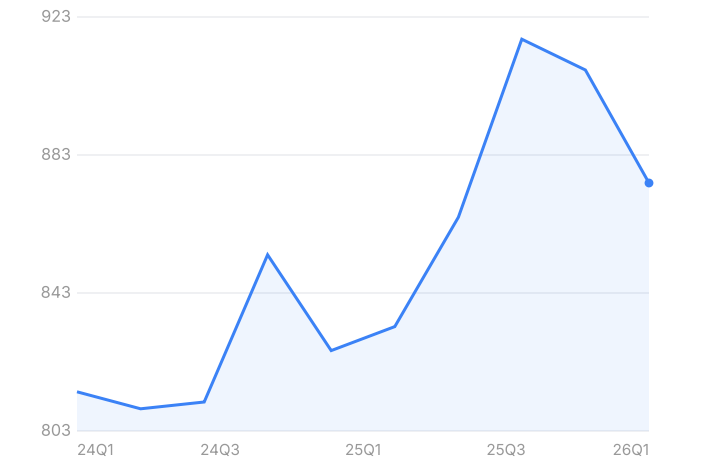
MANAGER	SHARES	VALUE
Ninety One Uk Ltd	1.6M	\$210M
Vontobel Holding Ltd.	381,766	\$52M
Zwj Investment Counsel Inc	248,430	\$34M
Professional Advisory Services Inc	194,156	\$26M
Ninety One Sa	113,094	\$15M
Wealth Enhancement Advisory Servic	94,294	\$13M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

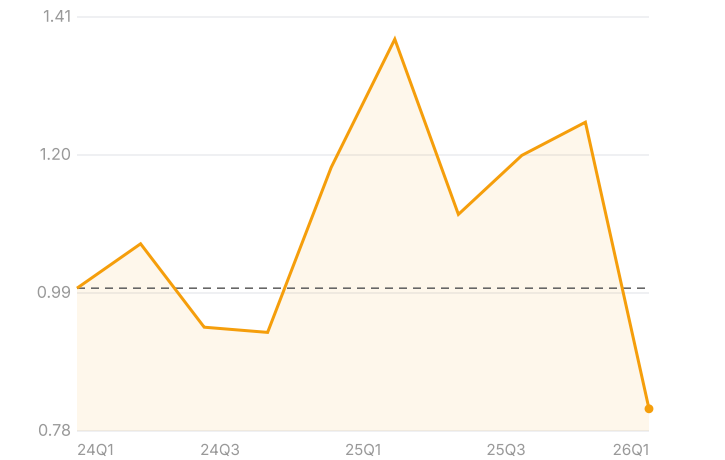
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$502M
VTSAX	0.0%	\$502M
VTI	0.0%	\$502M
VSMPX	0.0%	\$502M
VFIAX	0.0%	\$416M
VOO	0.0%	\$416M

13F Filers Holding J — quarterly



Institutional Put/Call — quarterly

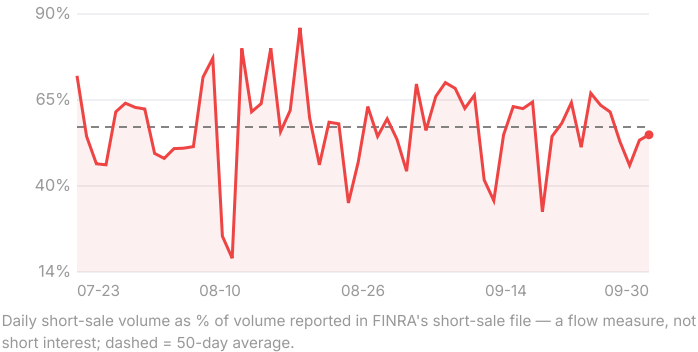


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14 SHORT VOLUME — DAILY, 60 SESSIONS

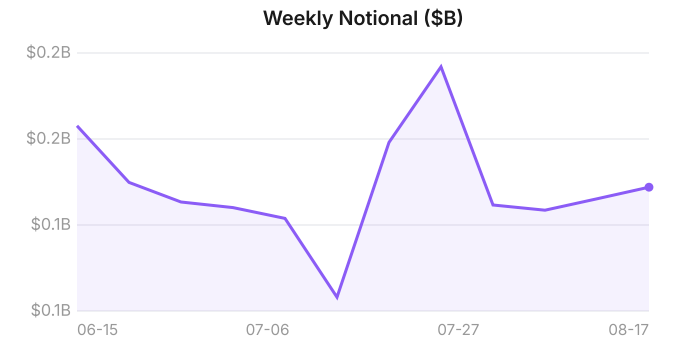
EDGE · live FINRA feed



LATEST SESSION 54.7% 2026-10-15	20-DAY AVG 55.4% 50-day 57.0%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 54% · N: 73% · B: 16% latest session
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15 DARK POOL ACTIVITY

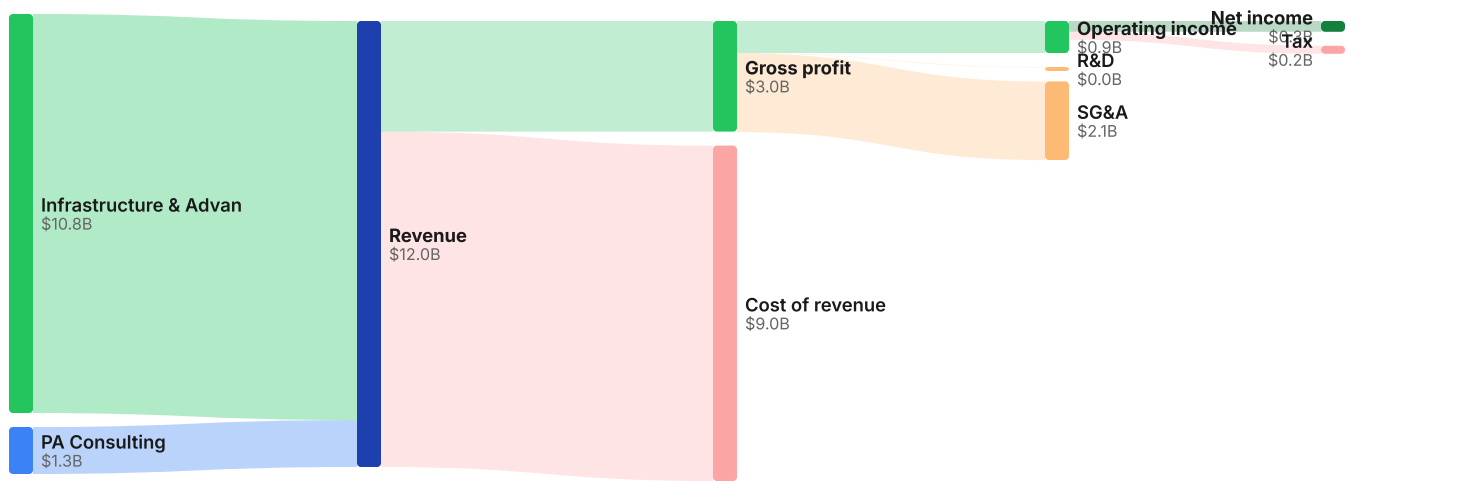
EDGE · live ATS data



Where J Trades in the Dark		
ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	1.1M	33 sh
Ubsa Ubs Ats	1.0M	31 sh
Sgmt Sigma X2	0.6M	27 sh
Ebxl Level Ats	0.6M	19 sh
Mspl Ms Pool (Ats - 4)	0.5M	148 sh
Mstx Ms Trajectory Cross (Ats - 1)	0.5M	21 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



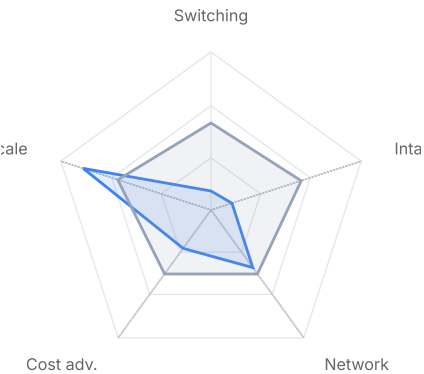
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17 GEOGRAPHIC REVENUE		live segmentation
REGION	REVENUE	SHARE
UNITED STATES	\$7.4B	62%
Europe	\$2.9B	24%
Middle East and Africa	\$596M	5%
Australia and New Zealand	\$573M	5%
CANADA	\$248M	2%
INDIA	\$180M	1%
Asia	\$145M	1%

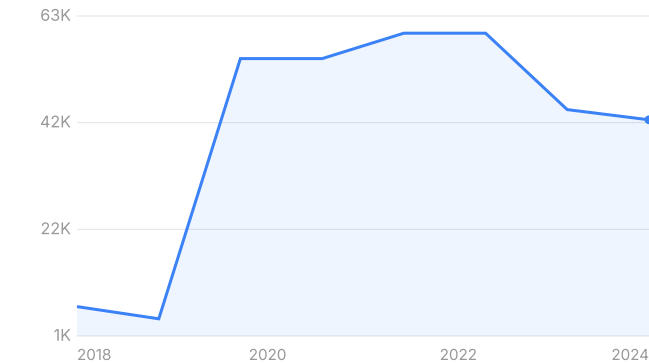
18 MOAT & COMPETITIVE POSITION	LIVE MODEL · 32/100 NONE
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Moat score 32/100 — None; primary source Efficient Scale.



J (live moat model) Peer median: APG · MTZ · STRL · IESC · BLD
Component scores from the live moat model. Peer median illustrative.

3.8 · Employees (SEC filings)

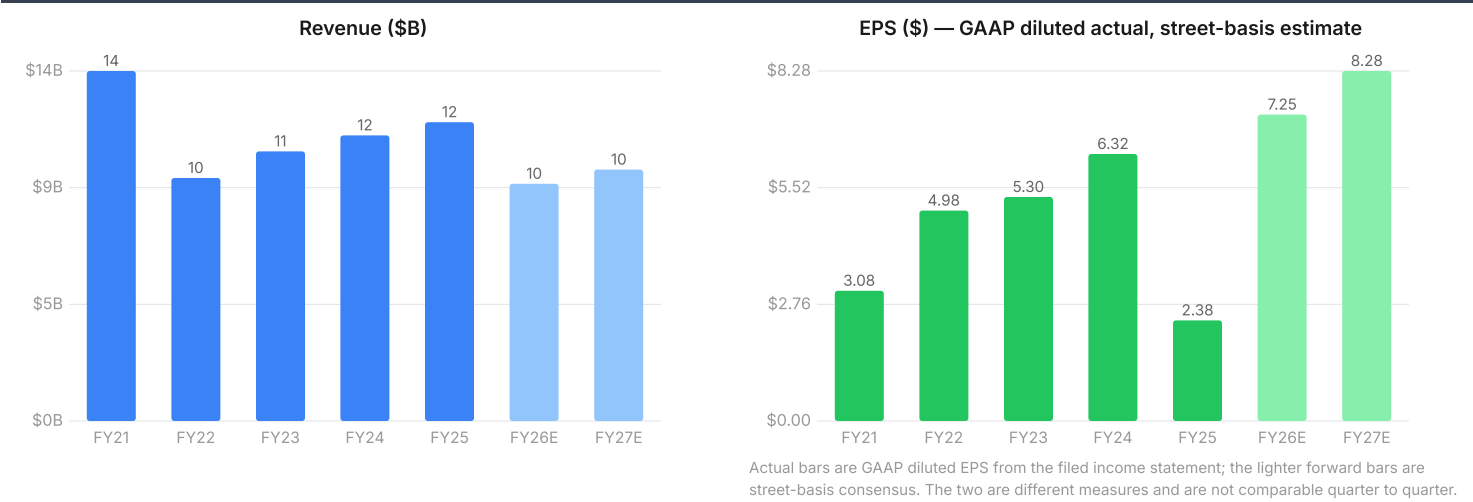


19 CORPORATE INFORMATION — KEY OFFICERS		43,000 employees
OFFICER	TITLE	
Robert V. Pragada	Chief Executive Officer & Chair of the Board	
Joanne E. Caruso	Executive Vice President, Chief Legal & Administration Officer	
Venkatesh R. Nathamuni	Executive Vice President & Chief Financial Officer	
Patrick X. Hill	Executive Vice President & President of Global Operations	

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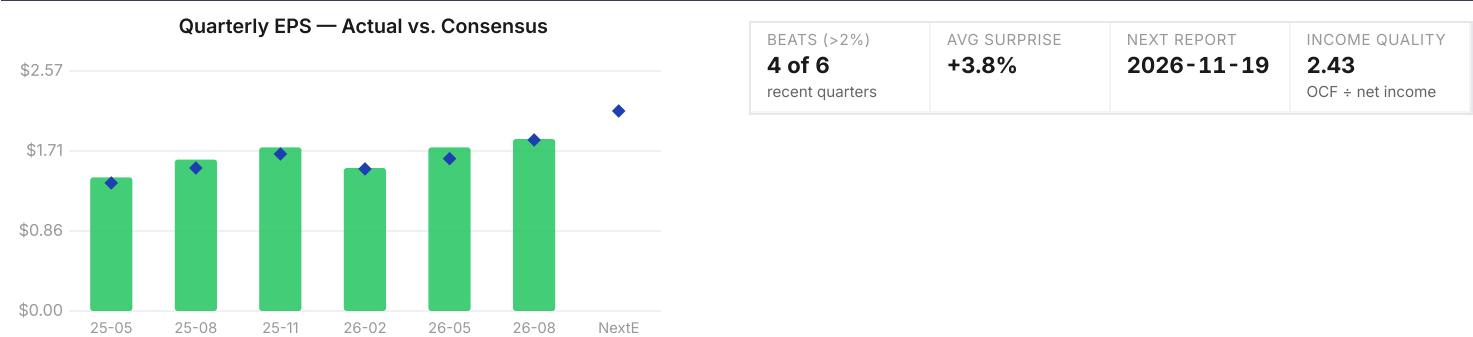
20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus



21 ESTIMATE VS. ACTUAL & SURPRISES

live data



22 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

BEAT RATE —% 0 of 0 quarters		CURRENT STREAK 0 longest 0		AVG EPS SURPRISE —% median —%		SURPRISE TREND — last 4 vs prior 4	
PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE	
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.							

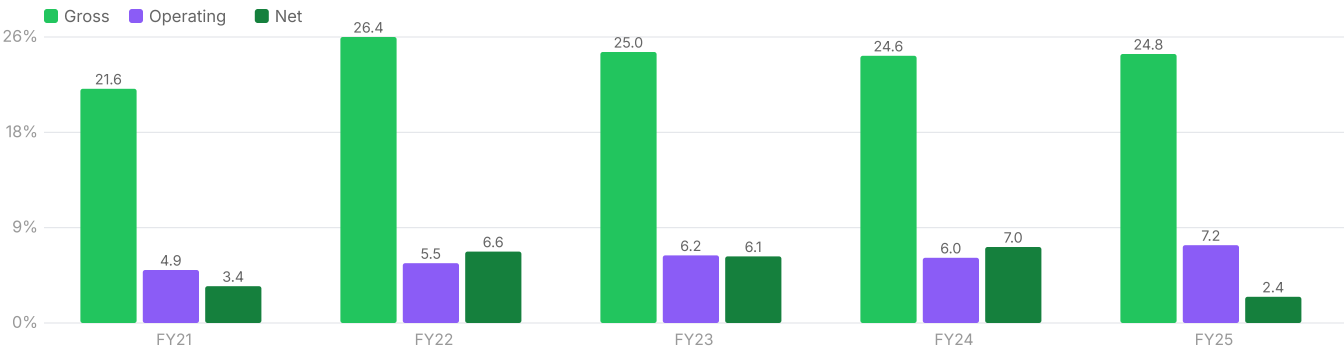
INCOME TRENDS — 5 YEAR

live financials

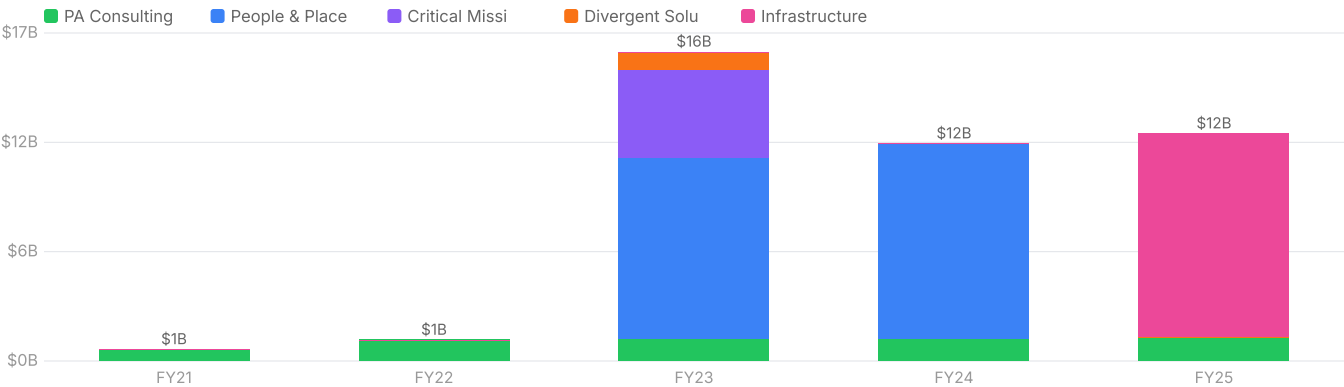


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Profit Margins (%)



Revenue by Segment — Stacked



Live segmentation data.

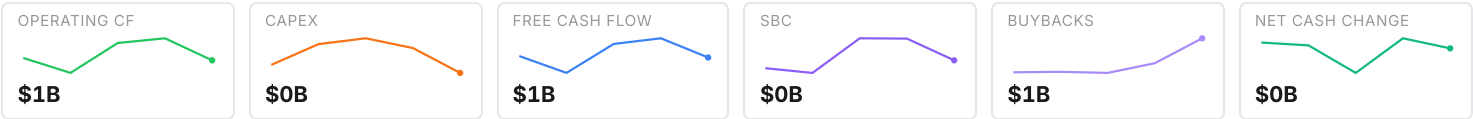
YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+3.9%	-30.6%	+10.9%	+6.0%	+4.6%
Gross profit	+17.7%	-15.2%	+5.1%	+4.5%	+5.4%
Operating income	+28.4%	-21.5%	+25.3%	+2.4%	+24.7%
Net income	-3.0%	+35.0%	+3.4%	+21.1%	-64.0%

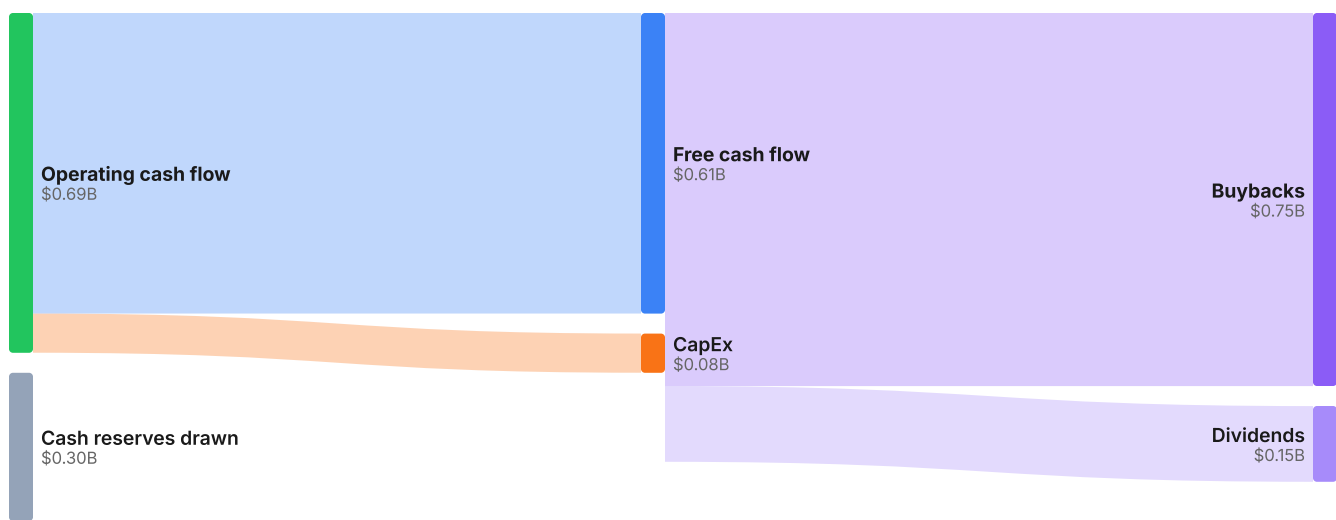
23 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	14.1	9.8	10.9	11.5	12.0	
Cost of revenue	11.0	7.2	8.1	8.7	9.0	
Gross profit	3.0	2.6	2.7	2.8	3.0	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	2.4	2.0	2.0	2.1	2.1	
Operating income	0.7	0.5	0.7	0.7	0.9	
EBITDA	1.0	0.9	1.0	1.3	0.9	
D&A	0.3	0.3	0.3	0.3	0.2	
Pretax income	0.7	0.5	0.5	0.8	0.5	
Income tax	0.3	0.1	0.1	0.1	0.2	
Net income	0.5	0.6	0.7	0.8	0.3	
Diluted EPS (\$)	3.08	4.98	5.30	6.32	2.38	
Diluted shares (M)	131	129	127	126	120	

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CASH FLOW TRENDS live data



WHERE THE CASH WENT — FY2025 cash Sankey, live data



Balance Sheet — Full

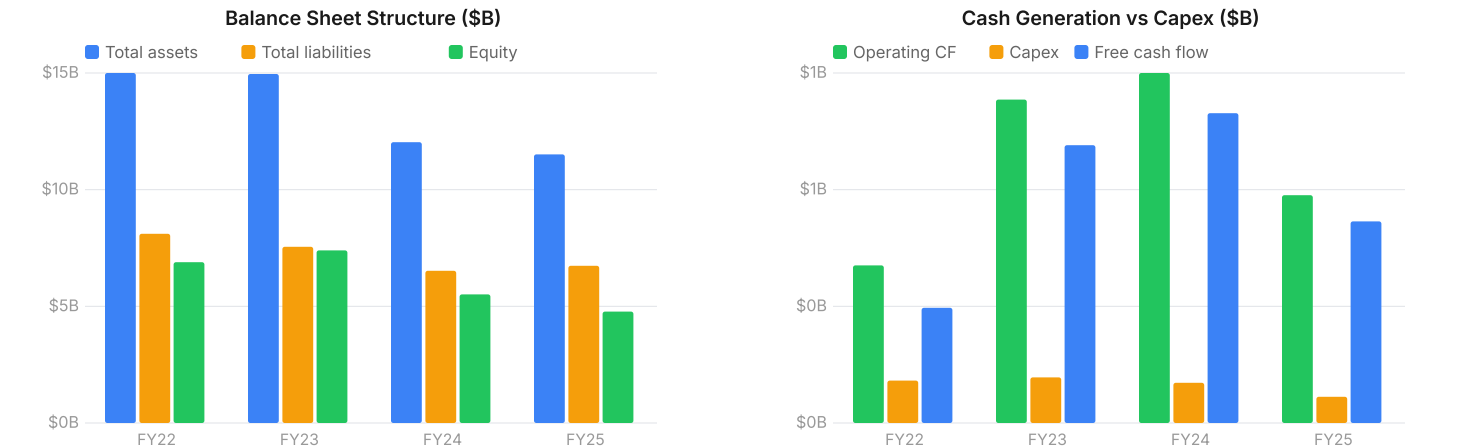
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	1.1	0.8	1.1	1.2	
ST investments	0.0	0.0	0.7	0.0	
Receivables (net)	3.4	2.4	2.8	3.0	
Total current assets	4.7	4.7	4.9	4.4	
PP&E (net)	0.8	0.6	0.6	0.4	
Goodwill + intangibles	8.6	5.6	5.7	5.5	
Total assets	14.7	14.6	11.8	11.3	
Accounts payable	1.0	0.9	1.0	1.3	
Short-term debt	0.1	0.1	0.9	0.0	
Deferred revenue	0.6	0.7	1.0	0.9	
Total current liabilities	3.3	3.4	4.1	3.4	
Long-term debt	3.4	2.8	1.3	2.2	
Total liabilities	7.9	7.4	6.4	6.6	
Shareholders' equity	6.7	7.2	5.4	4.7	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	0.7	0.7	0.9	0.8	
D&A	0.3	0.3	0.3	0.0	
Stock-based compensation	0.1	0.1	0.1	0.1	
Working capital change	(0.8)	(0.1)	0.2	(0.1)	
Operating cash flow	0.5	1.0	1.1	0.7	
Capital expenditures	(0.1)	(0.1)	(0.1)	(0.1)	
Investing cash flow	(0.5)	(0.1)	(0.1)	(0.1)	
Buybacks	(0.3)	(0.3)	(0.4)	(0.8)	
Dividends paid	(0.1)	(0.1)	(0.1)	(0.2)	
Debt issuance / (repay)	0.7	(0.6)	0.4	0.3	
Financing cash flow	0.3	(1.1)	(0.8)	(0.5)	
Free cash flow	0.3	0.8	0.9	0.6	

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	8.1%	10.7%	10.6%	14.5%	6.9%	10%	
ROA	3.5%	4.4%	4.5%	6.1%	2.5%	2.8%	
ROIC	4.8%	8.2%	9.1%	8.4%	10.4%	5.2%	
Gross margin	21.6%	26.4%	25.0%	24.6%	24.8%	22.1%	
Operating margin	4.9%	5.5%	6.2%	6.0%	7.2%	4.6%	
Net margin	3.4%	6.6%	6.1%	7.0%	2.4%	2.4%	
EBITDA margin	7.2%	9.0%	9.2%	10.9%	7.7%	6.4%	
FCF margin	4.5%	2.3%	5.1%	10.7%	5.1%	—	
VALUATION							
P/E	29.14	17.45	21.09	19.85	62.27	49.2	
P/B	2.34	1.85	2.15	3.52	4.86	5.1	
P/S	0.99	0.75	0.86	1.83	1.47	1.16	
P/FCF	21.95	32.38	16.77	17.14	29.16	25.6	
EV/EBITDA	16.40	11.17	12.03	15.39	20.70	21.4	
EV/Revenue	1.19	0.96	1.02	1.93	1.60	1.4	
Earnings yield	3.4%	5.7%	4.7%	5.0%	1.6%	2.00%	
FCF yield	4.6%	3.1%	6.0%	5.8%	3.4%	3.90%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.34	1.45	1.37	1.20	1.30	1.29	
Quick ratio	1.34	1.45	1.37	1.20	1.30	1.29	
Debt / equity	0.64	0.69	0.53	0.60	0.74	1.24	
Debt / assets	26.1%	28.4%	23.7%	23.4%	24.1%	34.5%	
Net debt / EBITDA	2.76	2.37	1.94	0.78	1.59	3.19	
Interest coverage	10.57	9.74	6.45	4.65	4.73	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	1.04	1.02	1.12	0.66	1.05	1.21	
Receivables turnover	10.96	11.14	12.93	7.25	9.03	3.8	
DSO (days)	33	33	28	50	40	97	
DPO (days)	33	30	27	57	46	59	
Cash conversion cycle	1	3	1	-6	-6	38	
GROWTH (YoY)							
Revenue growth	3.9%	5.9%	9.6%	-46.6%	37.8%	—	
Net income growth	-3.0%	35.0%	3.4%	21.1%	-64.7%	—	
EPS growth	-3.0%	37.9%	4.8%	23.0%	-63.3%	—	
FCF growth	-8.0%	-45.2%	141.2%	11.5%	-34.9%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	3.63	5.01	5.25	6.45	2.37	2.82	
Book value / share	45.22	47.13	51.60	36.43	30.32	27.41	
Revenue / share	107.28	116.06	128.90	69.91	100.16	119.90	
FCF / share	4.82	2.70	6.60	7.48	5.06	5.43	
Cash / share	7.72	8.87	6.08	15.17	10.29	9.94	
SHAREHOLDER RETURN & SCORES							
Buyback yield	2.0%	2.5%	1.9%	2.5%	4.3%	4.78%	
Altman Z-Score	2.65	2.61	3.04	2.83	3.18	2.8	
Piotroski F-Score	5	6	7	6	6	6/9	
Beneish M-Score	-2.55	-2.28	-2.81	—	—	-2.26	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	6 / 9	Middling		
Altman Z-Score	2.8	Grey zone	Grey	
Income quality	2.43	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.26	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.66	Revenue stability	0.13
Interest burden		0.75	Earnings stability	0.12
Operating margin		4.7%	Earnings persistence	0.87
Asset turnover		1.23×	Revenue CAGR 3y	-3.7%
Financial leverage		3.27×	EPS CAGR 3y	-21.6%
= ROE		9%	FCF CAGR 3y	-10.1%

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SHAREHOLDER RETURN PROFILE				live
BUYBACK YIELD	DIVIDEND YIELD	TOTAL SHAREHOLDER RETURN	SBC / REVENUE	
4.78%	0.99%	5.62%	0.5%	
		cash yield	dilution pressure	



28 PEER COMPARISON							live peer engine
COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
APG	\$17.4B	-59.9	10%	4.4%	+14.1%	6/9	+16.6%
MTZ	\$15.3B	30.1	16%	3.0%	+23.5%	8/9	-6.0%
STRL	\$13.0B	30.2	39%	13.3%	+60.8%	7/9	+17.5%
IESC	\$10.1B	22.1	45%	12.3%	+22.7%	5/9	+31.4%
BLD	\$10.0B	19.8	22%	7.2%	+6.4%	4/9	—
TTEK	\$8.9B	20.8	24%	8.4%	+10.2%	8/9	—
EME	\$31.8B	22.5	40%	7.8%	+18.9%	8/9	—
DY	\$7.6B	22.9	19%	5.8%	+37.8%	3/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES

live consensus

Buy

38 Analysts

Str Sell (0)

Sell (0)

Hold (14)

Buy (24)

Str Buy (0)

MEAN TARGET (QTR)

TARGET VS. PRICE

NEXT REPORT

\$164.88

+16.9%

2026-11-19

8 targets

last-quarter mean

street \$2.14

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$9.55B	\$9.63B / \$9.47B	\$7.25	\$7.28 / \$7.24	8
FY2027	\$10.12B	\$10.18B / \$10.05B	\$8.28	\$8.36 / \$8.17	8
FY2028	\$10.75B	\$11.85B / \$9.06B	\$9.58	\$10.57 / \$8.72	3

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30 STREET TARGETS & THIRD-PARTY RATING live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$163.00	+15.5%	2
Last Quarter	\$164.88	+16.9%	8
Last Year	\$158.23	+12.2%	26
All Time	\$158.42	+12.3%	38

Rolling mean of published targets vs. last close \$141.08. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

C

DCF

3/5

ROE

3/5

ROA

2/5

DEBT/EQ

1/5

P/E

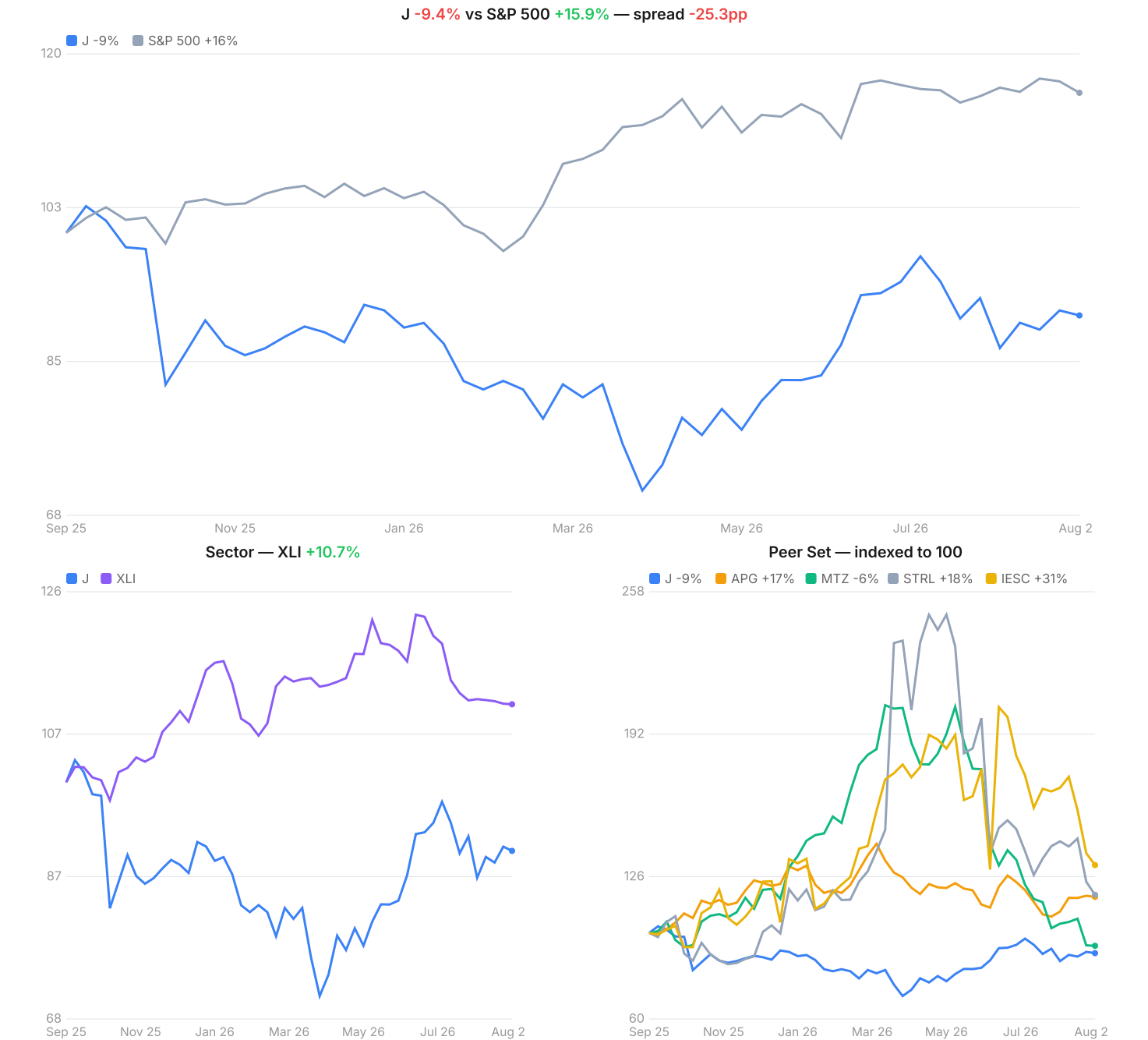
1/5

P/B

1/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO live prices · benchmark + sector + peer set



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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$139.42	+1.66	+1.19%	Above
SMA 50	\$143.44	-2.36	-1.65%	Below
SMA 200	\$133.29	+7.79	+5.84%	Above
EMA 9	\$140.49	+0.59	+0.42%	Above
EMA 21	\$140.48	+0.60	+0.43%	Above
EMA 50	\$140.23	+0.85	+0.61%	Above
EMA 200	\$135.76	+5.32	+3.92%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 64/100 composite

TECHNICAL VERDICT

LEAN BULLISH

Power Score +29

15 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

67

70

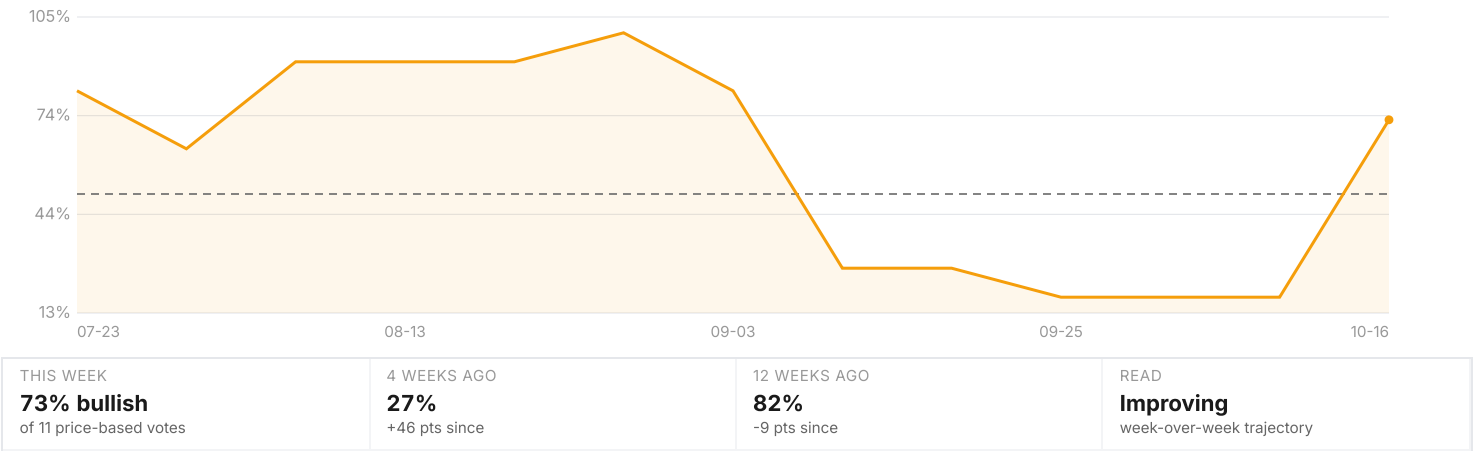
56

83

50

LEAN BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



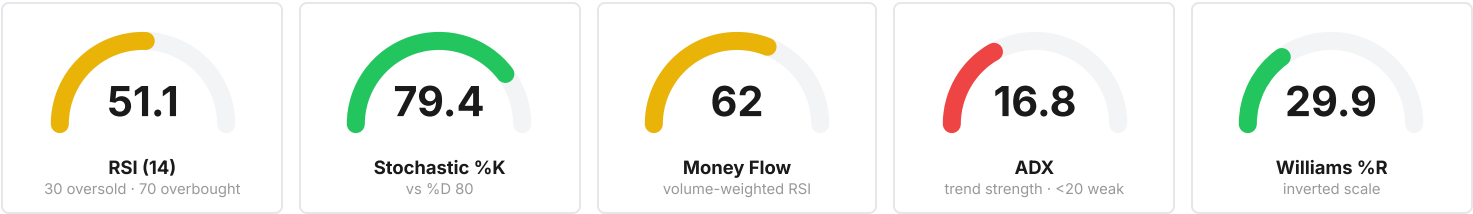
INDICATOR VOTE GRID

15 bull / 7 bear

● Price vs SMA 20	\$139.42	● Price vs SMA 50	\$143.44	● Price vs SMA 200	\$133.29
● EMA 9/21 Cross	140.5/140.5	● SMA 50/200	Golden	● ADX Direction	ADX 17
● Supertrend	\$147	● Parabolic SAR	\$136	● SMA Slope	-0.120
● RSI	51.1	● Stochastic K/D	79/80	● StochRSI K/D	93/97
● Williams %R	-30	● CCI	70	● TSI vs Signal	-3.4
● CMO	2.2	● ROC	2.19%	● OBV Signal	Distrib
● Chaikin MF	-0.030	● MFI	62	● Force Index	0M
● Elder Ray Bull	2.44				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$141.75 / \$144.04 / \$146.11	S1 / S2	\$139.68 / \$137.39
Bollinger (20,2)	\$134.59 - \$144.25	Squeeze	ON
52-wk range	\$105.35 - \$168.04	Off 52-wk high	-16.0%
ATR (14)	\$3.53 (2.5%)	Historical vol	26.1%

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34 SEASONALITY — 20-YEAR AVERAGES

live model · win rates shown

-0.6%

Jan

55%

-0.1%

Feb

45%

+3.0%

Mar

62%

-0.2%

Apr

50%

+1.4%

May

55%

-1.6%

Jun

35%

+2.0%

Jul

70%

+1.8%

Aug

60%

-1.2%

Sep

55%

+1.5%

Oct

60%

+2.9%

Nov

55%

+1.5%

Dec

55%

Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	J	S&P 500
Weekly volatility (σ , 1y)	4.08%	1.83%
Best / worst week (1y)	+7.3% / -15.7%	—
Max drawdown (5y, monthly)	-35.7%	—
1-week VaR (95%)	-7.4%	—
Beta (5y)	0.68	1.00

36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

J EQUITY WEATHER (LIVE)
RAINY · -16

Trend

-22

Momentum

+25

Volume

-42

Volatility

-30

Breadth

-32

MARKET REGIME (2026-10-16)
NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

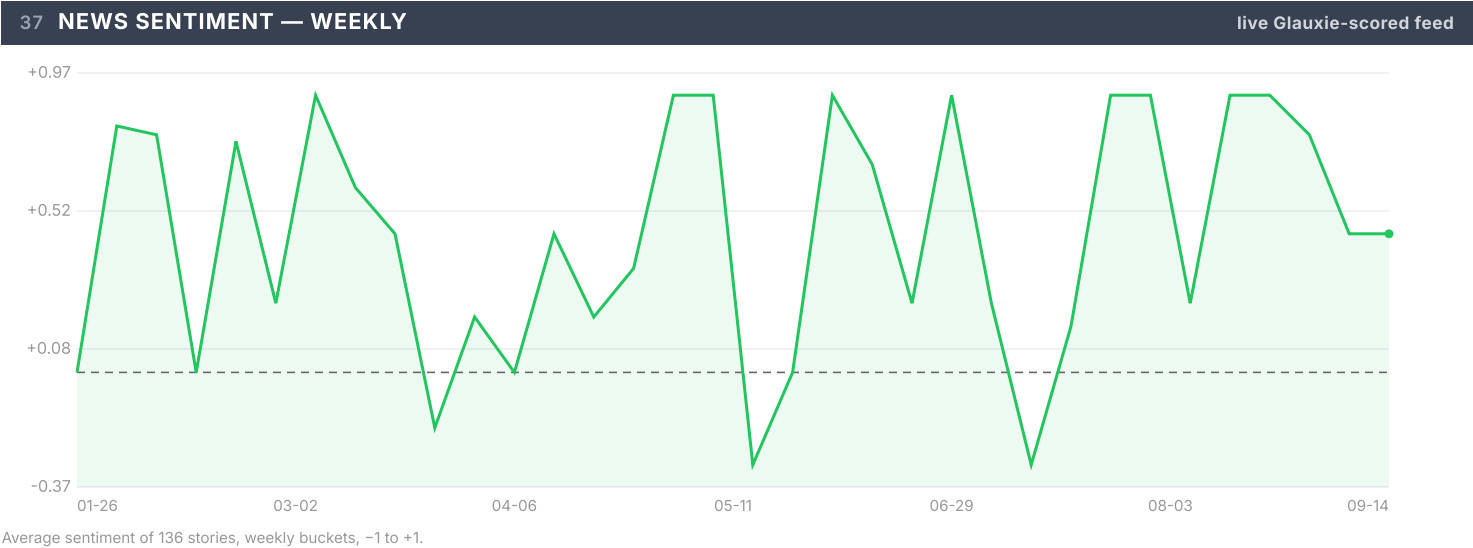
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE EDGE · live weather engine · Rainy

OVERALL -16.3 +14.5 vs industry	TREND -21.7 +14.6 vs industry	MOMENTUM +25.1 +53.2 vs industry	VOLUME -41.8 -7.3 vs industry
--	--	---	--

READING	J	ENGINEERING & CONSTRUCTION N=1,306	INDUSTRIALS N=9,922	ALL US SYMBOLS N=70,435
Overall	-16.3	-30.7	-24.1	-20.5
Trend	-21.7	-36.2	-26.2	-21.3
Momentum	+25.1	-28.1	-24.5	-15.8
Volume	-41.8	-34.5	-22.6	-3.8

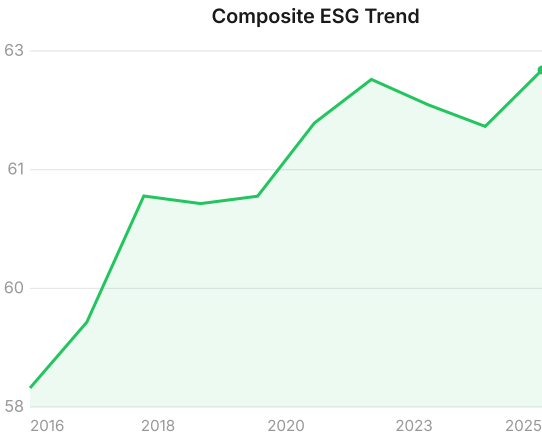
Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION live proxy data · FY2024

EXECUTIVE	TOTAL COMP	STRUCTURE
Robert V. Pragada Chief Executive Officer	\$12.1M	89% equity+incentive
Steven J. Demetriou FY24 Executive Chair	\$5.4M	76% equity+incentive
Claudia Jaramillo Former Executive Vice Pres	\$4.7M	56% equity+incentive
Joanne E. Caruso Executive Vice President, C	\$3.4M	78% equity+incentive
Venk Nathamuni Chief Financial Officer	\$3.3M	74% equity+incentive

40 ESG ASSESSMENT live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	62
Social	59
Governance	69
Composite ESG	63



41 8-K MATERIAL EVENTS live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-09-23	Officer/Director Change	5.02
2026-08-14	Officer/Director Change	5.02
2026-08-04	Earnings Release; Exhibits	2.02,9.01
2026-05-05	Earnings Release; Exhibits	2.02,9.01
2026-04-29	Officer/Director Change	5.02
2026-03-17	Entry into Material Definitive Agreement; Creation of Direct Financial	1.01,2.03,9.01
2026-03-03	Entry into Material Definitive Agreement; Creation of Direct Financial	1.01,2.03,9.01
2026-02-26	Other Events; Financial Statements and Exhibits	8.01,9.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-11-24 to 2026-08-04
Analyst estimates	dim/forward_estimates	3 rows · 2026-09-26 to 2028-09-26
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	46 rows · 2015 to 2026
Insider transactions (Form 4)	edgar/form4	10 rows · 2026-03-06 to 2026-08-07
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	3 rows · 2026-01-21 to 2026-04-30
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.