

J.B. Hunt Transport Services, Inc. (JBHT)

Industrials / Integrated Freight & Logistics · NASDAQ Global Select



EQUITY FACTSHEET

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$228.78	\$21.5B	\$299.76	32.1	15.0%	19%	7/9	+35.3%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	1.6M	\$157.82	1.61	5.1%	11%	5.0	+141.9%

Operating across North America, J.B. Hunt Transport Services, Inc. specializes in ground transportation, last-mile delivery, and comprehensive logistics solutions. Its operations are structured into five distinct divisions: Intermodal (JBI), Dedicated Contract Services (DCS), Integrated Capacity Solutions (ICS), Final Mile Services (FMS), and Truckload (JBT). The Intermodal (JBI) division facilitates freight movement using multiple transport modes. This segment boasts a substantial asset base, including 104,973 company-owned trailers, a self-maintained fleet of 85,649 chassis, 5,612 company-owned tractors, 582 independent contractor vehicles, and a workforce of 6,943 company drivers. Dedicated Contract Services (DCS) focuses on engineering, implementing, and managing bespoke supply chain strategies for diverse transportation requirements. As of December 31, 2021, its fleet comprised 11,139 company-owned trucks, 544 client-owned trucks, and 6 contractor trucks, complemented by 21,069 company-owned trailers and 7,753 customer-owned trailers. Integrated Capacity Solutions (ICS) delivers comprehensive freight brokerage and logistics services. Offerings span specialized transport options such as flatbed, temperature-controlled, expedited, and less-than-truckload (LTL) shipping, alongside standard dry-van and intermodal modalities. This segment also features an online platform connecting various transportation options and offers outsourcing solutions for clients' logistics needs. Final Mile Services (FMS) handles last-stage delivery operations. This is supported by 1,272 company-owned trucks, 272 customer-supplied trucks, 19 independent contractor trucks, 1,036 company-owned trailers, and 185 client-owned trailers. The Truckload (JBT) segment specializes in over-the-road dry-van freight transport, deploying 734 company-owned tractors and 11,172 company-owned trailers. Across its segments, the company facilitates the movement of a diverse array of goods, including consumer products (e.g., general merchandise, specialty items, appliances, food and beverages, soaps and cosmetics, electronics), industrial materials (e.g., forest and paper products, building materials, automotive parts), agricultural products, and chemicals. Established in 1961, the corporation maintains its headquarters in Lowell, Arkansas.

SECTOR Industrials INDUSTRY Integrated Freight & Logistics EXCHANGE NASDAQ MARKET CAP \$21.5B EMPLOYEES 31,750 (SEC-filed) CEO Shelley Simpson
IPO 1983-11-22 COUNTRY US
615 J.B. Hunt Corporate Drive, Lowell, AR 72745-0130 · Tel 479 820 0000 · jbhunt.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

65 / 100

Street mean **\$282.93** (14 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

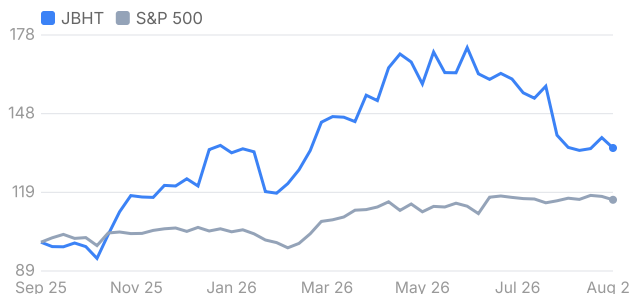
ROUTINE SELLING — LOW SIGNAL

\$5M sold / 6 mo, zero open-market buys

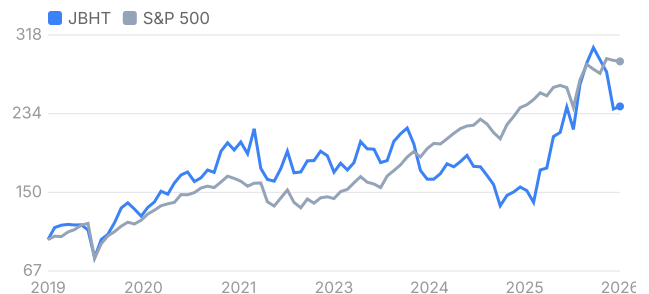
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · JBHT +35.3% · S&P 500 +15.9% · spread +19.4pp



7 Years vs S&P 500 · JBHT +141.9% · S&P 500 +189.9% · spread -48.0pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

65

OF 100

Score Breakdown

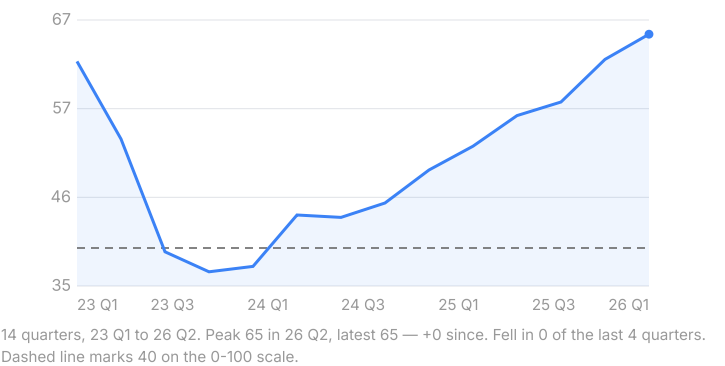
Profitability	35/100
Growth	59/100
Momentum	86/100
Quality	76/100
Earnings Quality	66/100
Balance Sheet	69/100
Value	36/100
Risk (safety)	100/100
Overall	65.4/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
EXPD	65
FDXF	22
CHRW	56
FDX	54
UPS	44
LSTR	51
JBHT	65

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

65 / 100

IS Score 65.4 / 100 · +0.0 from peak of 65

Quarter	IS Score
23 Q1	65
23 Q2	57
23 Q3	35
23 Q4	35
24 Q1	46
24 Q2	46
24 Q3	46
24 Q4	46
25 Q1	46
25 Q2	46
25 Q3	46
25 Q4	46
26 Q1	65

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

LEAN BEARISH

Technical Score 36 / 100 · Power -27 · 7 of 22 indicator votes bullish

Date	Vote Share
07-23	105%
08-13	4%
09-03	71%
09-25	4%
10-16	4%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 65, price structure 36 out of 100, so the business reads better than the price does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 65.4	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 56 → 57 → 62 → 65	the direction matters more than the level
Technical vote share back above 50%	now 18%	price structure no longer broken
Institutional holder count rises two quarters running	peak 862 → now 862	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

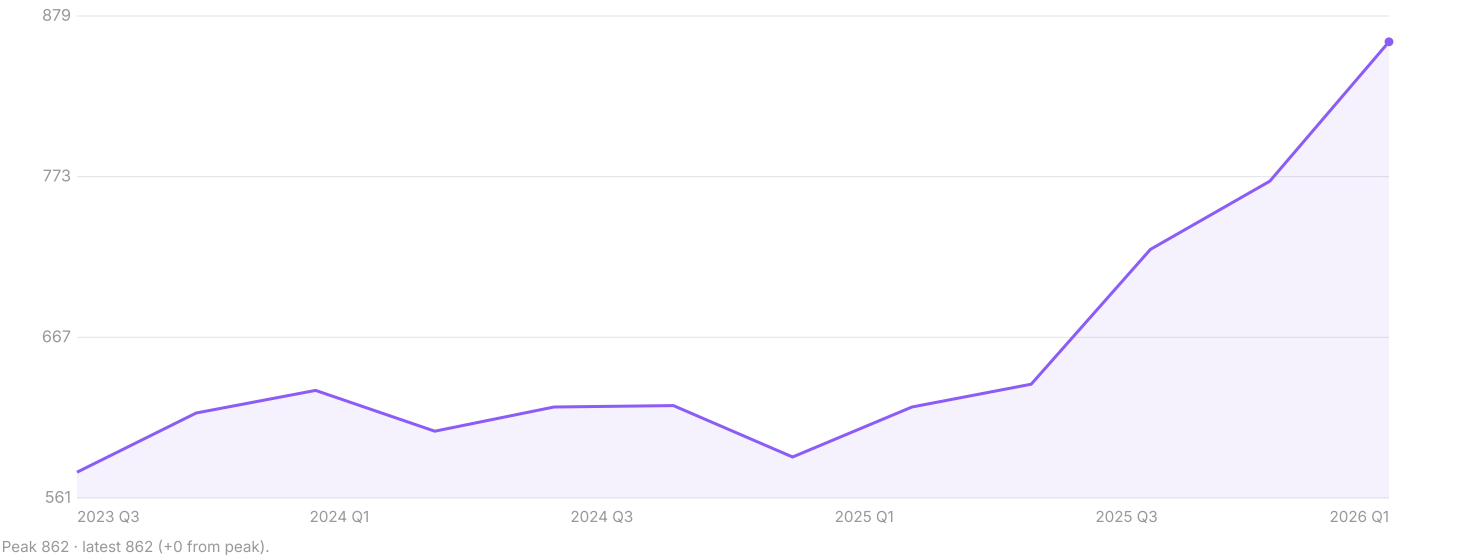
SITE CONVERGENCE SCORE 2 of 4 top 13% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 0 buys none disclosed	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 1000 up / 839 down net +161 funds	INSTITUTIONS ADDED (13F) 92 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	862	73.3M	\$20.6B	77.2%
2026 Q1	770	71.4M	\$14.7B	75.2%
2025 Q4	725	70.7M	\$13.3B	74.4%
2025 Q3	636	71.7M	\$9.4B	75.5%
2025 Q2	621	73.0M	\$10.1B	76.9%
2025 Q1	588	74.6M	\$10.4B	78.6%
2024 Q4	622	76.2M	\$12.1B	80.2%
2024 Q3	621	74.1M	\$11.7B	78.0%
2024 Q2	605	75.7M	\$10.9B	79.7%
2024 Q1	632	77.2M	\$13.8B	81.3%
2023 Q4	617	77.3M	\$13.9B	81.4%
2023 Q3	578	78.1M	\$12.9B	82.3%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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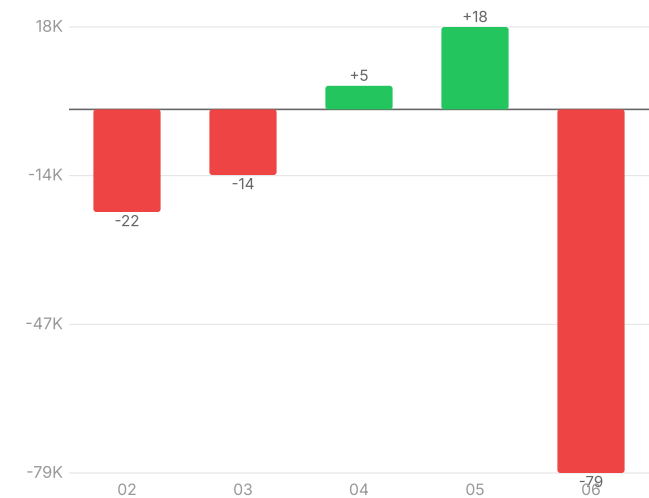
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Keefauver David	EVP of People	2026-06-05	SELL	703	\$0.20M	790
Webb Brian	EVP- Final Mile Services	2026-06-05	SELL	1,500	\$0.43M	15,881
Garrison Earl Wayne	Honorary Founding Director	2026-06-02	GIFT	76,744	—	1,108,000
Hobbs Nicholas	EVP and COO	2026-05-29	GIFT	6,204	—	85,532
Robo James L	director	2026-05-28	J-Other	37,856	\$10.23M	80,113
Frazier Spencer	EVP of Sales and Marketing	2026-05-19	SELL	2,000	\$0.52M	4,604
Hicks Bradley W.	President of DCS	2026-05-15	SELL	7,644	\$2.00M	23,982
Field Darren P.	EVP and President Intermodal	2026-05-14	SELL	4,000	\$1.02M	8,696

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	8	20,357	\$5.3M	Counted
M — Exercises (paired A/D)	11	24,740	—	None — mechanics
F — Tax withholding	8	6,350	\$1.3M	None — compensation
G — Gifts	3	83,046	—	None
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL	OPEN-MARKET SELLS	OPEN-MARKET BUYS	CLUSTER
Routine Selling — Low Signal	\$5.3M 8 txns / 6 mo	\$0.0M 0 txns / 6 mo	None active 3+ insiders / 21 days

10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-06-05	Keefauver David	739	\$0.2M
2026-06-05	Brian Webb	1,500	\$0.4M
2026-05-20	Spencer O Frazier	2,000	\$0.5M
2026-05-14	Field Darren P.	4,000	\$1.0M
Trailing 12 mo	25 filings	71,171	\$15M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2025-04-07	SCHEDULE 13G/A	The Vanguard Group	10.04%	10.0M sh
2025-02-14	SCHEDULE 13G/A	T. Rowe Price Investment Management, Inc.	3.50%	3.5M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-09-04	2026-10-09
Ro Khanna	House	BUY	\$1,000 - \$15,000	2025-08-04	2025-09-12
Julie Johnson	House	SELL	\$1,001 - \$15,000	2025-04-01	2025-05-15
HOUSE 12-MO 1 trades 0 purchases		SENATE 12-MO 0 trades None purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 770	13F SHARES 71M 75.2% of shares out	NEW / CLOSED 119 / 60 positions, QoQ	INCREASED / REDUCED 320 / 219 positions, QoQ	
PUT/CALL (13F) 1.06 option positions	FREE FLOAT 78.1% 73M sh			

2.8 · Largest Reporting 13F Managers

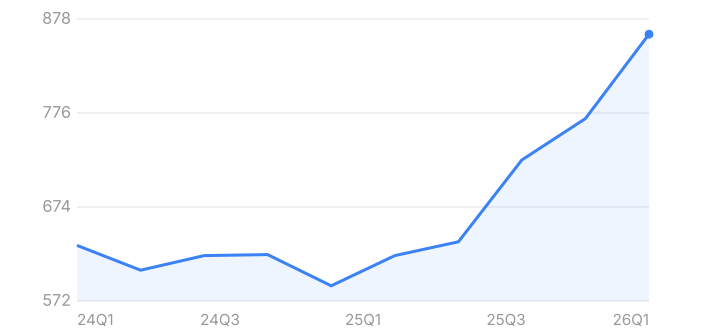
MANAGER	SHARES	VALUE
Artemis Investment Management Llp	652,695	\$146M
Assenagon Asset Management S.A.	106,363	\$24M
Eldred Rock Partners, Llc	85,567	\$19M
Wealth Enhancement Advisory Servic	81,182	\$16M
Horrell Capital Management, Inc.	53,265	\$12M
Y-Intercept	21,656	\$5M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

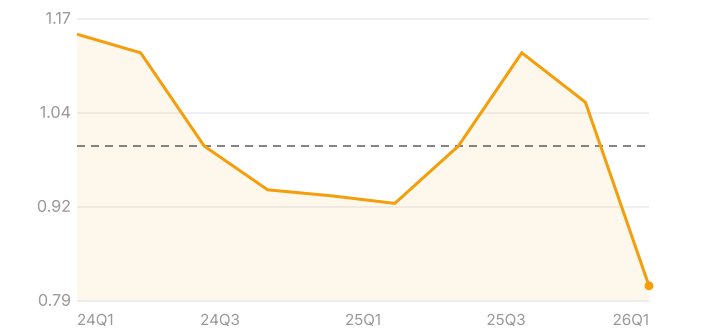
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$534M
VTSAX	0.0%	\$534M
VSMPX	0.0%	\$534M
VTI	0.0%	\$534M
VOO	0.0%	\$436M
VFINX	0.0%	\$436M

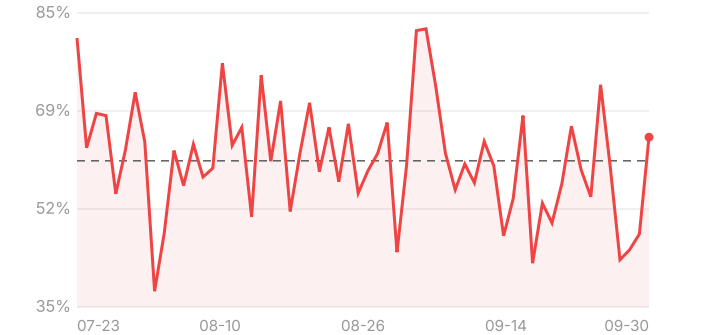
13F Filers Holding JBHT — quarterly



Institutional Put/Call — quarterly



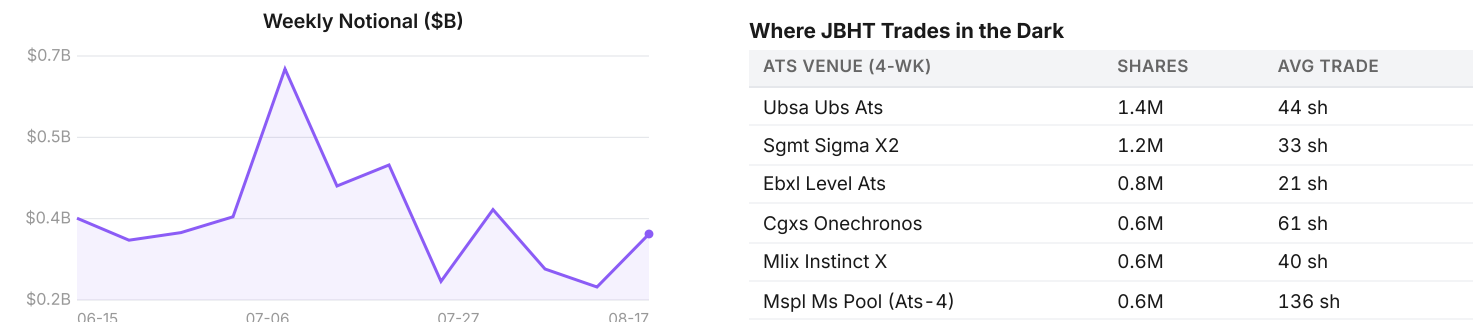
14 SHORT VOLUME — DAILY, 60 SESSIONS				EDGE · live FINRA feed
LATEST SESSION 64.1% 2026-10-15		20-DAY AVG 55.9% 50-day 60.1%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 63% · N: 77% · B: 92% latest session



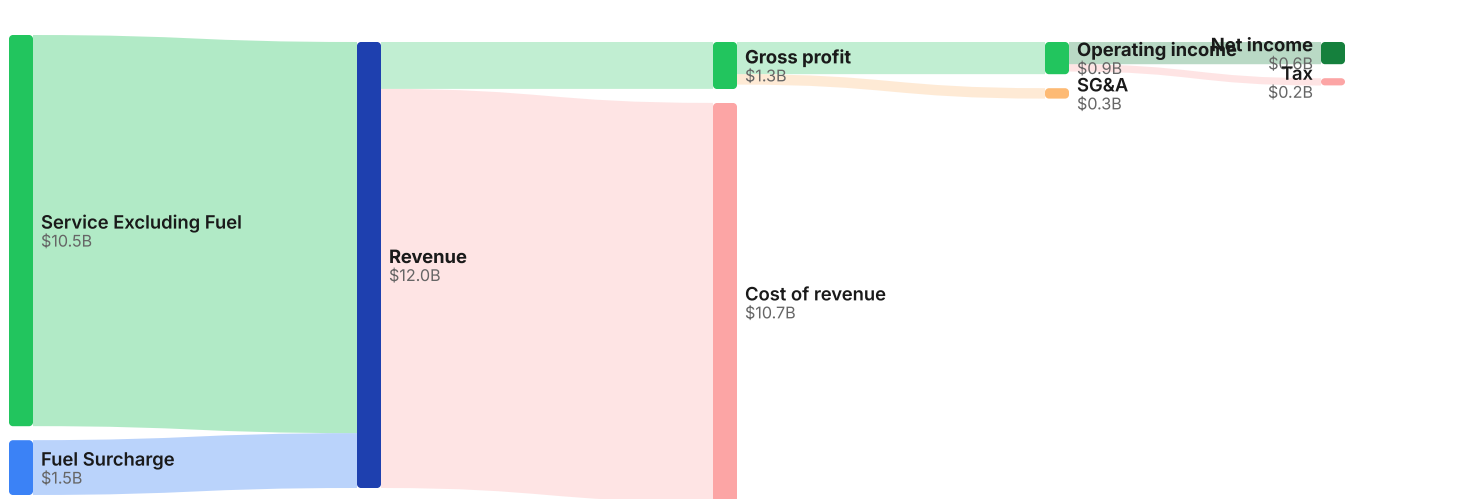
Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

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15 DARK POOL ACTIVITYEDGE · live ATS data



16 REVENUE FLOW — FY2025live segmentation + income data



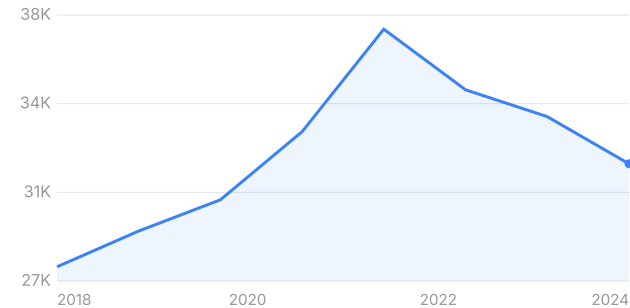
Where a dollar of J.B. Hunt Transport Services, Inc. revenue goes. All values FY2025 filings, live.

17 MOAT & COMPETITIVE POSITIONLIVE MODEL · 44/100 WEAK



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3.8 · Employees (SEC filings)



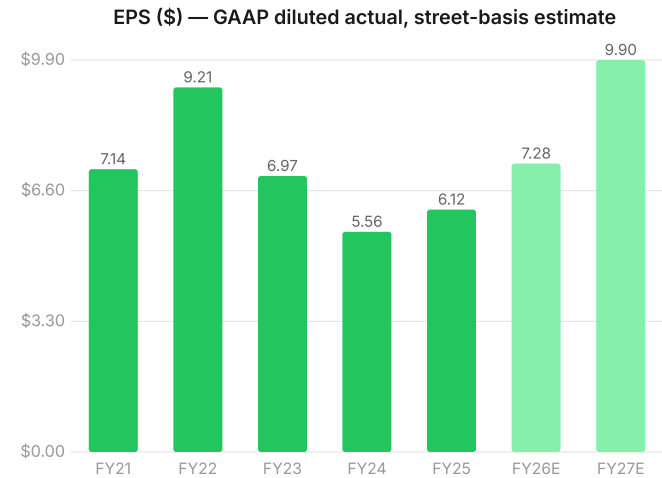
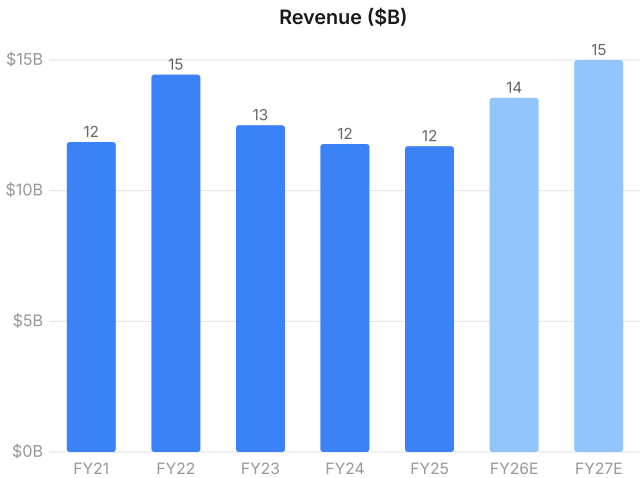
18 CORPORATE INFORMATION — KEY OFFICERS

31,750 employees

OFFICER	TITLE
Shelley Simpson	President, Chief Executive Officer & Director
John N. Roberts	Executive Chairman
Nicholas Hobbs	Chief Operating Officer, President of Highway & Final Mile Services and Executive Vice President
Darren Field	Executive Vice President & President of Intermodal

19 REVENUE & EPS — HISTORY AND ESTIMATES

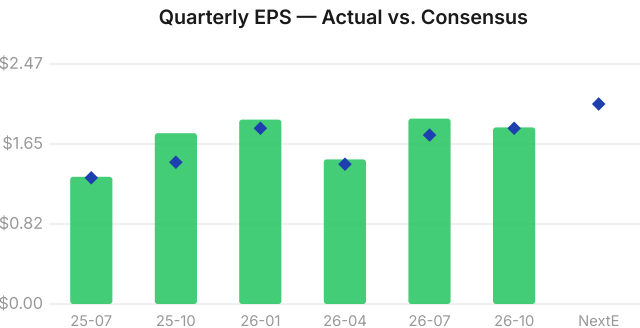
live consensus



Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

20 ESTIMATE VS. ACTUAL & SURPRISES

live data



BEATS (>2%) 4 of 6 recent quarters	AVG SURPRISE +6.7%	NEXT REPORT 2027-01-21	INCOME QUALITY 2.37 OCF ÷ net income
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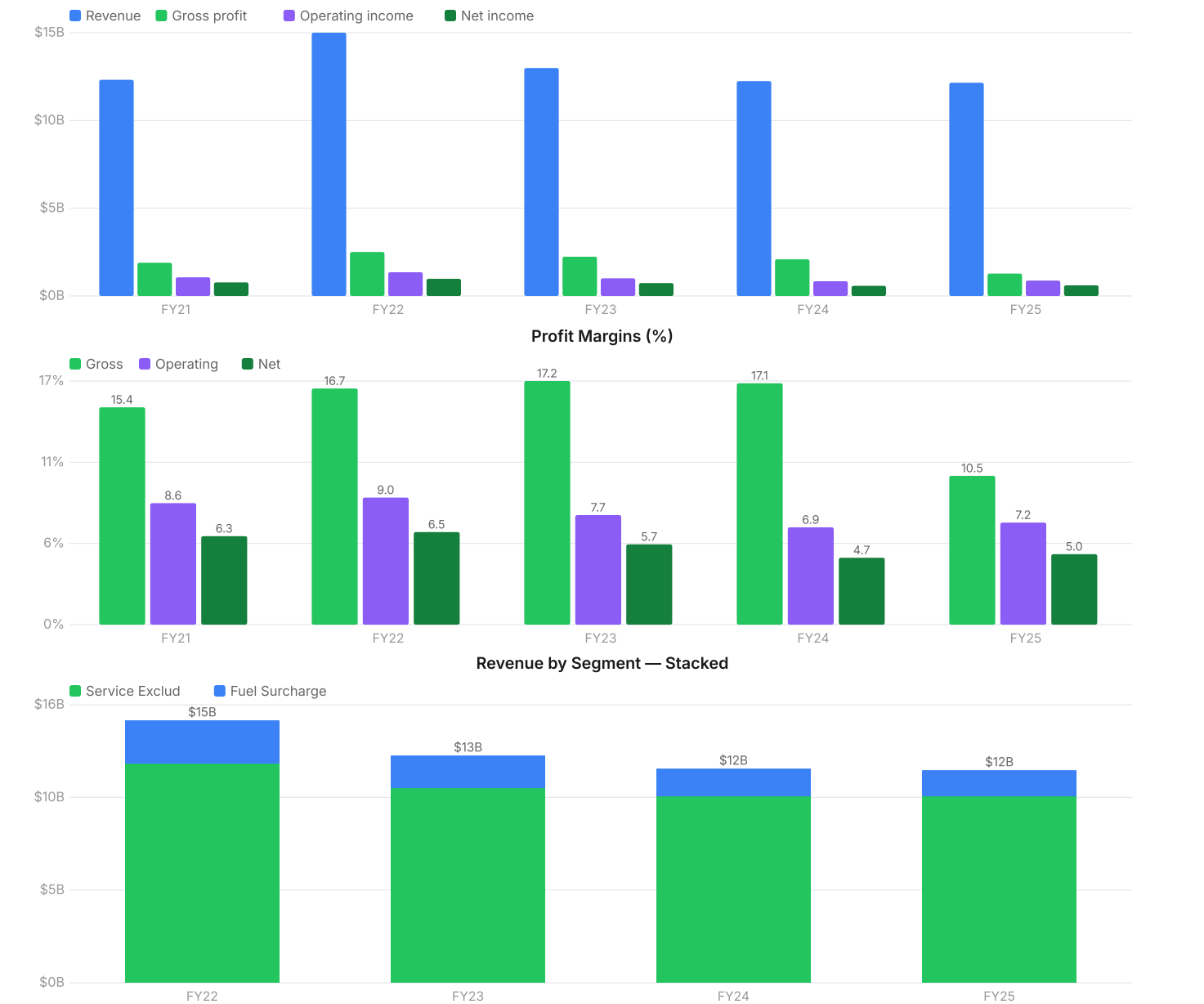
21 REPORTED VS. CONSENSUS — FULL HISTORY0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEARlive financials



Live segmentation data.

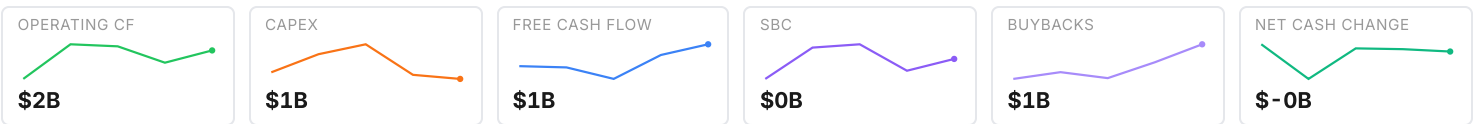
YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+26.3%	+21.7%	-13.4%	-5.8%	-0.7%
Gross profit	+29.0%	+32.2%	-10.6%	-6.7%	-38.8%
Operating income	+46.6%	+27.4%	-25.4%	-16.3%	+4.1%
Net income	+50.3%	+27.4%	-24.9%	-21.6%	+4.8%

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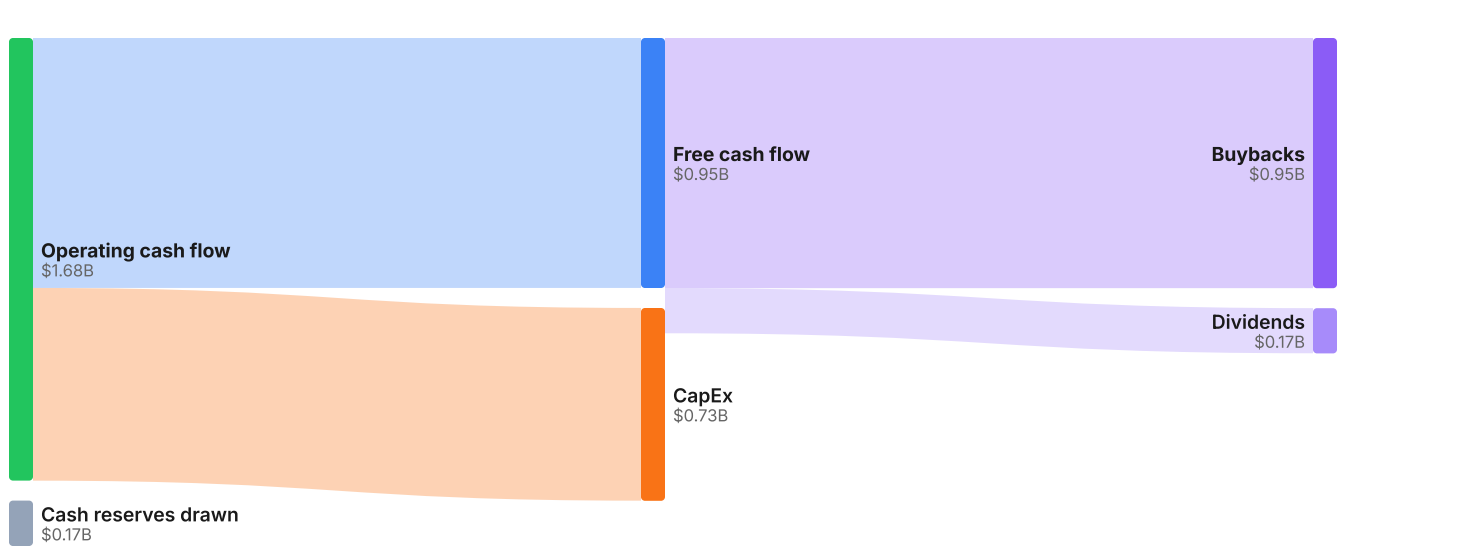
22 INCOME STATEMENT — FULL live financials

\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	12.2	14.8	12.8	12.1	12.0	
Cost of revenue	10.3	12.3	10.6	10.0	10.7	
Gross profit	1.9	2.5	2.2	2.1	1.3	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	0.4	0.6	0.6	0.7	0.3	
Operating income	1.0	1.3	1.0	0.8	0.9	
EBITDA	1.6	2.0	1.7	1.6	1.6	
D&A	0.6	0.6	0.7	0.8	0.7	
Pretax income	1.0	1.3	0.9	0.8	0.8	
Income tax	0.2	0.3	0.2	0.2	0.2	
Net income	0.8	1.0	0.7	0.6	0.6	
Diluted EPS (\$)	7.14	9.21	6.97	5.56	6.12	
Diluted shares (M)	107	105	104	103	98	

CASH FLOW TRENDS live data



WHERE THE CASH WENT — FY2025 cash Sankey, live data



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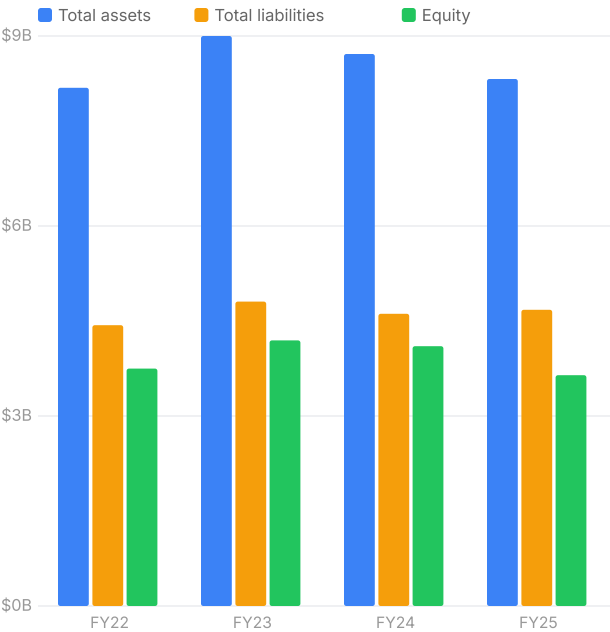
Balance Sheet — Full

\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.1	0.1	0.0	0.0	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	1.9	1.6	1.5	1.4	
Total current assets	2.2	2.0	1.8	1.6	
PP&E (net)	5.3	6.1	6.0	5.8	
Goodwill + intangibles	0.2	0.3	0.2	0.2	
Total assets	8.0	8.8	8.5	8.1	
Accounts payable	0.8	0.7	0.6	0.7	
Short-term debt	0.0	0.2	0.6	0.8	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	1.6	1.5	1.7	1.9	
Long-term debt	1.3	1.3	1.0	0.9	
Total liabilities	4.3	4.7	4.5	4.6	
Shareholders' equity	3.7	4.1	4.0	3.6	

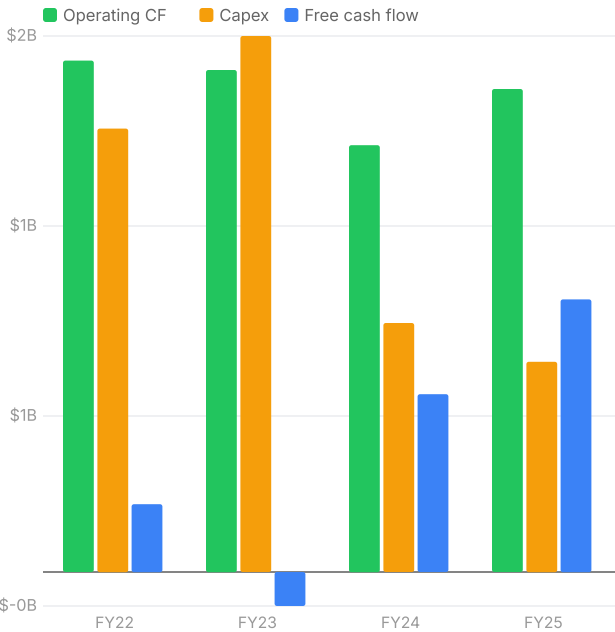
Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	1.0	0.7	0.6	0.6	
D&A	0.6	0.7	0.8	0.7	
Stock-based compensation	0.1	0.1	0.1	0.1	
Working capital change	(0.1)	0.1	0.1	0.2	
Operating cash flow	1.8	1.7	1.5	1.7	
Capital expenditures	(1.5)	(1.9)	(0.9)	(0.7)	
Investing cash flow	(1.6)	(1.7)	(0.7)	(0.6)	
Buybacks	(0.3)	(0.2)	(0.6)	(0.9)	
Dividends paid	(0.2)	(0.2)	(0.2)	(0.2)	
Debt issuance / (repay)	(0.0)	0.3	(0.1)	(0.0)	
Financing cash flow	(0.5)	(0.1)	(0.8)	(1.1)	
Free cash flow	0.2	(0.1)	0.6	0.9	

Balance Sheet Structure (\$B)



Cash Generation vs Capex (\$B)



Left: what the balance sheet is made of — the gap between the assets bar and the liabilities bar is book equity. Right: whether the capex bar is covered by the operating-cash bar; where it is not, the difference was funded externally and free cash flow goes negative.

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23 EXPANDED RATIO ANALYSIS (I)							live ratio engine · profitability · valuation
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	26.6%	28.6%	18.7%	14.1%	15.8%	19%	
ROA	11.7%	13.0%	8.7%	6.6%	7.2%	8.4%	
ROIC	18.7%	19.4%	12.9%	10.9%	12.0%	11.1%	
Gross margin	15.4%	16.7%	17.2%	17.1%	10.5%	15.0%	
Operating margin	8.6%	9.0%	7.7%	6.9%	7.2%	7.2%	
Net margin	6.3%	6.5%	5.7%	4.7%	5.0%	5.1%	
EBITDA margin	13.2%	13.3%	13.6%	13.2%	13.2%	12.4%	
FCF margin	2.3%	1.6%	-0.9%	5.1%	7.9%	—	
VALUATION							
P/E	27.47	18.28	27.96	30.36	31.02	32.1	
P/B	6.70	4.83	4.96	4.32	5.21	6.0	
P/S	1.72	1.20	1.59	1.43	1.55	1.61	
P/FCF	75.63	75.07	-172.87	28.06	19.59	19.5	
EV/EBITDA	13.74	9.73	12.79	11.93	12.93	13.7	
EV/Revenue	1.81	1.30	1.73	1.58	1.70	1.7	
Earnings yield	3.6%	5.5%	3.6%	3.3%	3.2%	3.12%	
FCF yield	1.3%	1.3%	-0.6%	3.6%	5.1%	5.12%	
EXPANDED RATIO ANALYSIS (II)							leverage · solvency
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.33	1.41	1.35	1.06	0.83	1.23	
Quick ratio	1.32	1.38	1.32	1.03	0.81	1.23	
Debt / equity	0.48	0.43	0.47	0.45	0.53	0.31	
Debt / assets	21.3%	19.6%	21.9%	21.0%	23.2%	13.9%	
Net debt / EBITDA	0.70	0.77	1.08	1.09	1.18	0.68	
Interest coverage	22.86	26.56	17.16	11.69	12.19	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	1.87	1.98	1.53	1.39	1.44	1.65	
Receivables turnover	9.25	9.76	8.96	9.45	10.06	8.3	
DSO (days)	39	37	41	39	36	44	
DPO (days)	24	23	26	25	23	29	
Cash conversion cycle	16	15	16	15	15	15	
GROWTH (YoY)							
Revenue growth	26.3%	21.7%	-13.4%	-5.8%	-0.7%	—	
Net income growth	50.3%	27.4%	-24.9%	-21.6%	4.8%	—	
EPS growth	50.9%	29.3%	-24.4%	-20.6%	12.8%	—	
FCF growth	-28.1%	-14.6%	-149.9%	624.4%	53.4%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	7.16	9.26	6.99	5.56	6.26	7.14	
Book value / share	29.33	35.01	39.41	39.07	37.33	38.39	
Revenue / share	114.46	141.44	123.22	117.63	125.64	140.79	
FCF / share	2.60	2.25	-1.13	6.01	9.92	11.62	
Cash / share	3.34	0.50	0.51	0.46	0.18	0.04	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.9%	1.9%	1.0%	3.2%	5.1%	2.09%	
Altman Z-Score	6.75	6.07	5.61	5.27	5.55	5.0	
Piotroski F-Score	8	9	4	5	6	7/9	
Beneish M-Score	-2.55	-2.95	-3.05	-3.01	-3.01	-2.34	

24 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	7 / 9	Strong		
Altman Z-Score	5.0	Safe (>2.99)	Safe	
Income quality	2.37	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.34	Non-manipulator	vs -2.22 threshold	

25 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.76	Revenue stability	0.19
Interest burden		0.97	Earnings stability	0.12
Operating margin		7.2%	Earnings persistence	0.91
Asset turnover		1.57×	Revenue CAGR 3y	-2.8%
Financial leverage		2.21×	EPS CAGR 3y	-4.7%
= ROE		18%	FCF CAGR 3y	91.1%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 2.09%	DIVIDEND YIELD 0.78%	TOTAL SHAREHOLDER RETURN 2.71% cash yield	SBC / REVENUE 0.5% dilution pressure
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26 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



27 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
EXPD	\$25.5B	28.4	43%	7.6%	+6.8%	8/9	+66.5%
FDXF	\$16.9B	29.3	-32%	6.4%	—	2/9	-25.0%
CHRW	\$16.3B	26.3	37%	3.8%	-0.1%	7/9	+11.2%
FDX	\$69.5B	16.0	15%	6.4%	+7.7%	6/9	+55.9%
UPS	\$73.1B	18.1	30%	2.6%	-0.3%	4/9	—
LSTR	\$5.8B	44.5	15%	3.4%	+3.8%	6/9	—
GXO	\$5.4B	41.2	4%	0.7%	+7.6%	7/9	—
PBI	\$2.3B	14.0	-27%	11.1%	-5.3%	6/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

28 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

46 Analysts



MEAN TARGET (QTR) \$282.93 14 targets	TARGET VS. PRICE +23.7% last-quarter mean	NEXT REPORT 2027-01-21 street \$2.06	
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CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$13.90B	\$14.37B / \$13.52B	\$7.28	\$7.56 / \$7.04	15
FY2027	\$15.39B	\$17.17B / \$14.52B	\$9.90	\$10.51 / \$9.21	17
FY2028	\$16.84B	\$19.02B / \$15.31B	\$12.01	\$13.56 / \$10.16	8

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29 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$282.91	+23.7%	11
Last Quarter	\$282.93	+23.7%	14
Last Year	\$262.61	+14.8%	59
All Time	\$218.63	-4.4%	136

Rolling mean of published targets vs. last close \$228.78. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

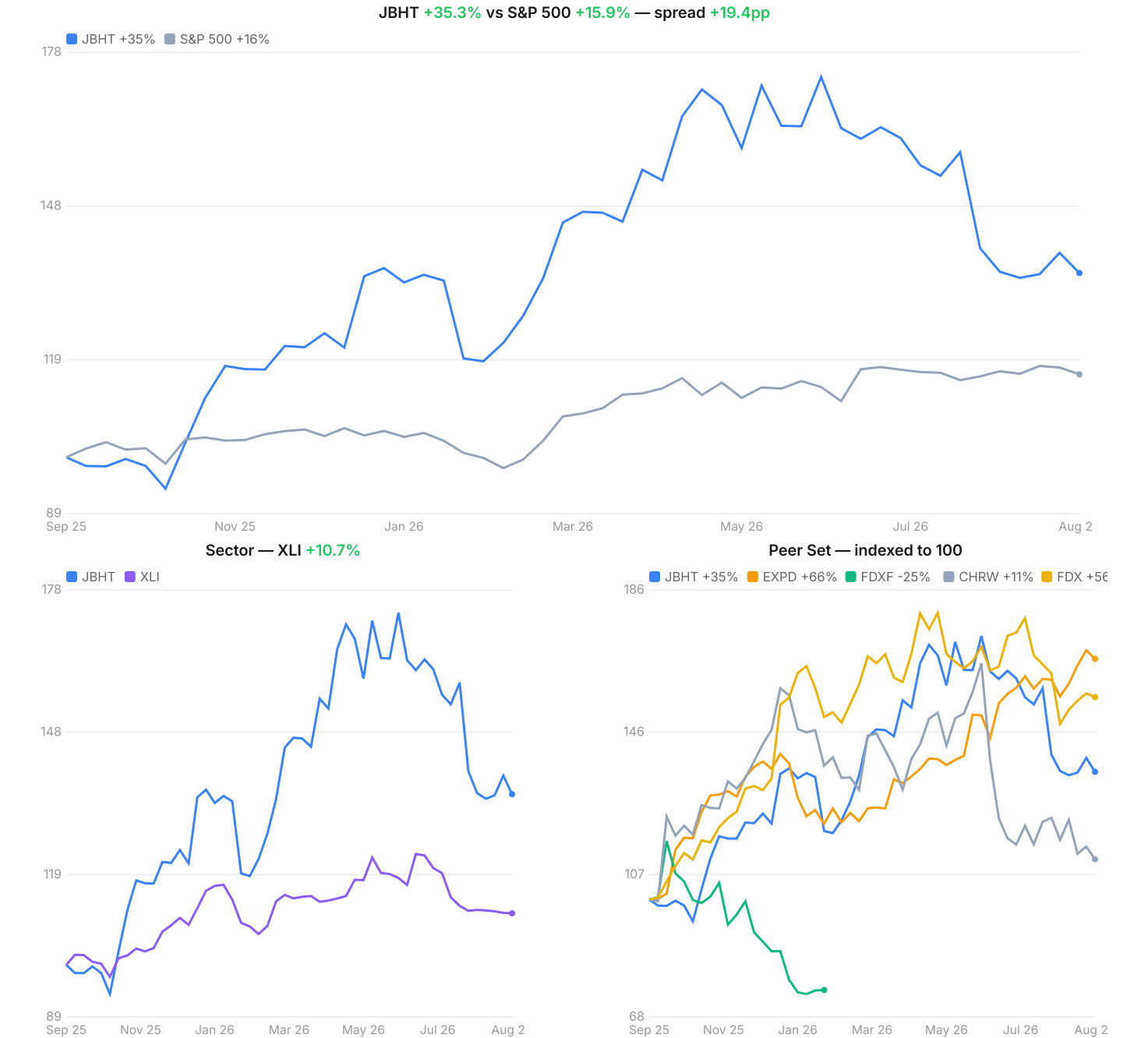
C-

DCF3/5ROE1/5ROA1/5DEBT/EQ1/5P/E2/5P/B1/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

30 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ONsite chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TRENDsite technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$229.66	-0.88	-0.38%	Below
SMA 50	\$251.60	-22.82	-9.07%	Below
SMA 200	\$244.92	-16.14	-6.59%	Below
EMA 9	\$230.28	-1.50	-0.65%	Below
EMA 21	\$234.29	-5.51	-2.35%	Below
EMA 50	\$246.34	-17.56	-7.13%	Below
EMA 200	\$239.67	-10.89	-4.54%	Below

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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31 TECHNICAL POWER SCORE

EDGE · site engine · 36/100 composite

TECHNICAL VERDICT

LEAN BEARISH

Power Score -27

7 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

20

30

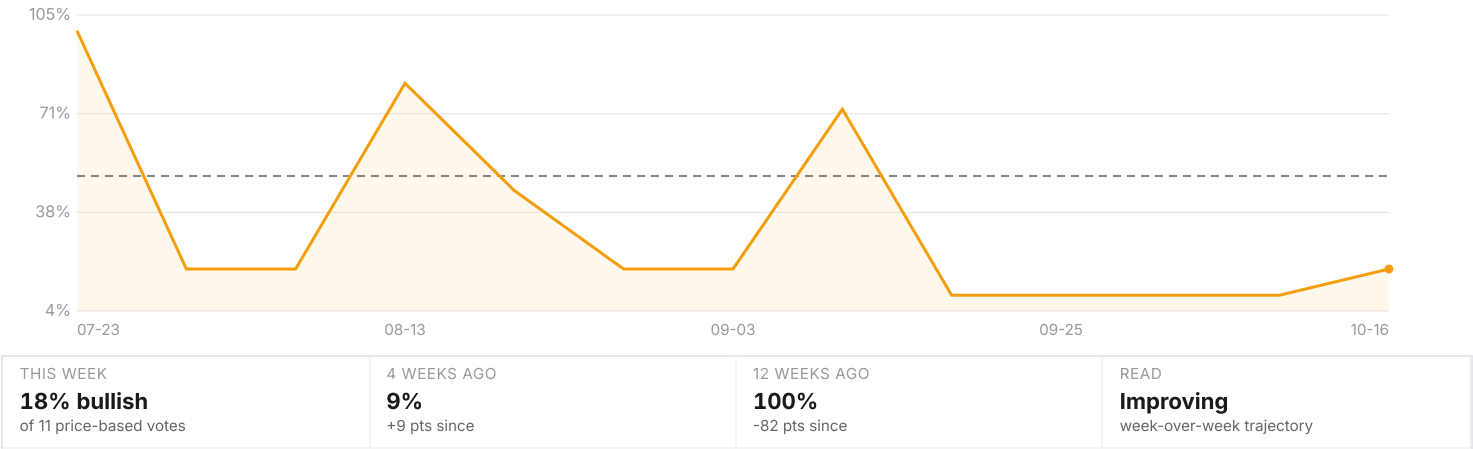
69

17

50

LEAN BEARISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



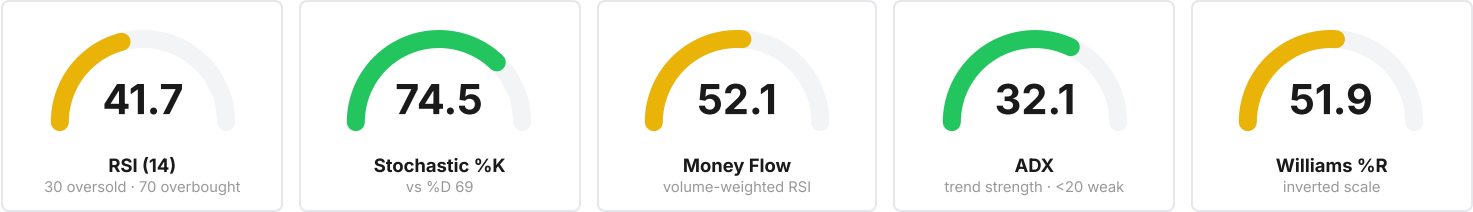
INDICATOR VOTE GRID

7 bull / 15 bear

● Price vs SMA 20	\$229.66	● Price vs SMA 50	\$251.60	● Price vs SMA 200	\$244.92
● EMA 9/21 Cross	230.3/234.3	● SMA 50/200	Golden	● ADX Direction	ADX 32
● Supertrend	\$245	● Parabolic SAR	\$224	● SMA Slope	-0.270
● RSI	41.7	● Stochastic K/D	75/69	● StochRSI K/D	90/96
● Williams %R	-52	● CCI	-5	● TSI vs Signal	-21.1
● CMO	-16.6	● ROC	-2.31%	● OBV Signal	Accum
● Chaikin MF	0.050	● MFI	52	● Force Index	-1M
● Elder Ray Bull	-0.28				

INDICATOR GAUGES

site technicals-tab style



32 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$234.09 / \$237.19 / \$239.06	S1 / S2	\$232.22 / \$229.12
Bollinger (20,2)	\$221.63 – \$237.69	Squeeze	ON
52-wk range	\$157.82 – \$299.76	Off 52-wk high	-23.7%
ATR (14)	\$6.77 (3.0%)	Historical vol	27.2%

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33 SEASONALITY — 20-YEAR AVERAGES

live model · win rates shown

+2.4% Jan 60%	+0.8% Feb 60%	+1.7% Mar 48%	+0.4% Apr 60%	+1.9% May 50%	+0.3% Jun 35%	+1.7% Jul 60%	-1.2% Aug 45%	-1.4% Sep 35%	+4.4% Oct 70%	+3.2% Nov 75%	+1.2% Dec 65%
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Sample: 20 years — treat short histories as suggestive, not statistical.

34 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	JBHT	S&P 500
Weekly volatility (σ , 1y)	4.64%	1.83%
Best / worst week (1y)	+11.3% / -11.6%	—
Max drawdown (5y, monthly)	-37.9%	—
1-week VaR (95%)	-7.9%	—
Beta (5y)	1.29	1.00

35 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

JBHT EQUITY WEATHER (LIVE)

CLOUDY · -9

Trend

Momentum

Volume

Volatility

Breadth

-46

+1

+58

-30

-32

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

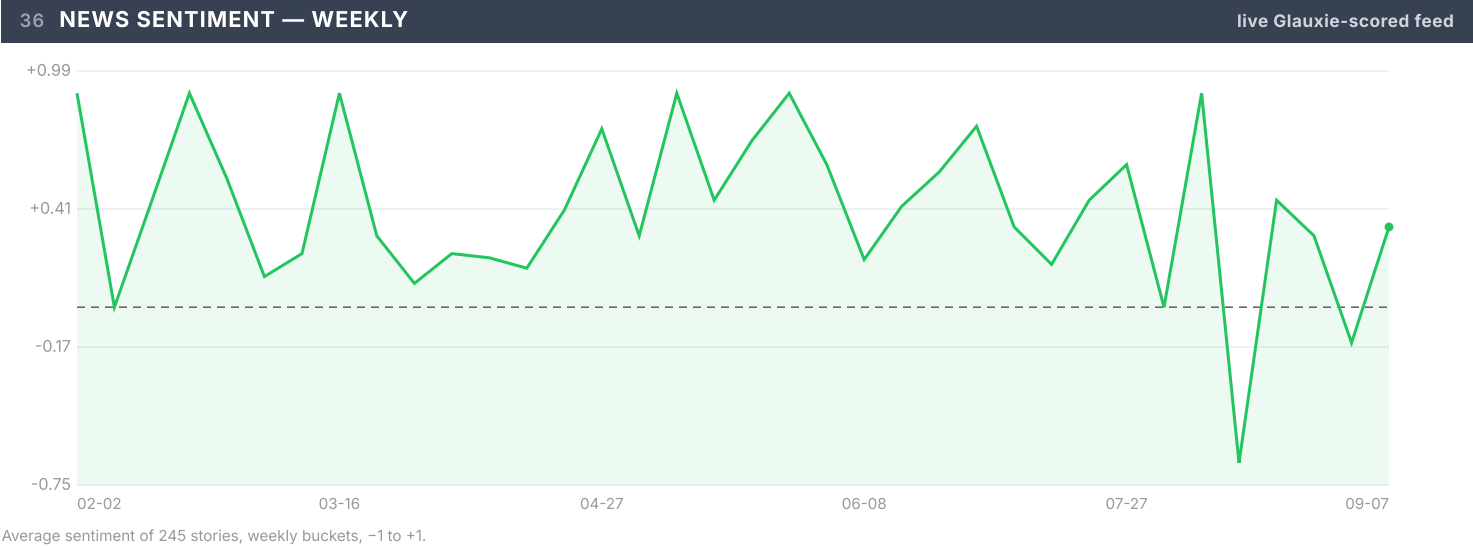
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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37 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Cloudy

OVERALL -9.5 +9.3 vs industry	TREND -45.6 -22.3 vs industry	MOMENTUM +1.1 +10.9 vs industry	VOLUME +58.0 +56.0 vs industry
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READING	JBHT	INTEGRATED FREIGHT & LOGISTICS N=311	INDUSTRIALS N=9,922	ALL US SYMBOLS N=70,435
Overall	-9.5	-18.8	-24.1	-20.5
Trend	-45.6	-23.3	-26.2	-21.3
Momentum	+1.1	-9.7	-24.5	-15.8
Volume	+58.0	+2.0	-22.6	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

38 EXECUTIVE COMPENSATION

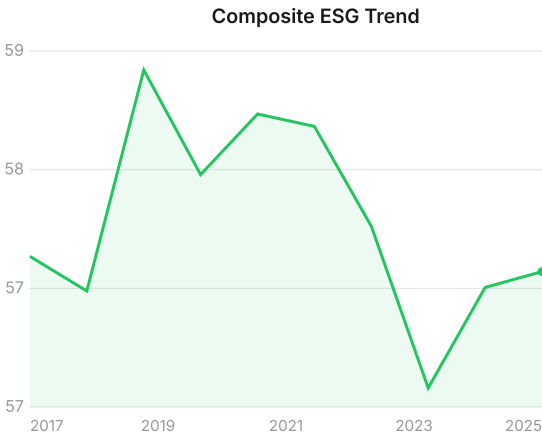
live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Shelley Simpson President and CEO	\$9.0M	89% equity+incentive
John N. Roberts, III Executive Chairman	\$6.7M	89% equity+incentive
Nicholas Hobb COO, President of Highway and	\$4.3M	82% equity+incentive
Darren Field President of Intermodal, and EV	\$3.9M	83% equity+incentive
John Kuhlow CFO, CAO, and EVP (partial year)	\$3.3M	82% equity+incentive

39 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	62
Social	50
Governance	62
Composite ESG	58



40 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-10-15	Earnings Release; Exhibits	2.02,9.01
2026-07-15	Earnings Release; Exhibits	2.02,9.01
2026-04-24	Shareholder Vote	5.07
2026-04-15	Earnings Release; Exhibits	2.02,9.01
2026-03-05	Regulation FD Disclosure; Other Events; Financial Statements and Exhib	7.01,8.01,9.01
2026-01-15	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-12-02	Entry into Material Definitive Agreement; Termination of Material Defi	1.01,1.02,2.03,9.01
2025-10-15	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01

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41 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

42 DISCLOSURES

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43 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2019-10-15 to 2026-10-15
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	115 rows · 1997 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-04-23 to 2026-06-05
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	2 rows · 2025-02-14 to 2025-04-07
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.