

Jabil Inc. (JBL)

Technology / Hardware, Equipment & Parts · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$278.25	\$29.2B	\$428.93	28.2	9.2%	74%	5/9	+32.8%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	1.2M	\$189.60	0.81	2.9%	20%	2.5	+951.2%

Jabil Inc. is a global provider of manufacturing services and comprehensive solutions. The company organizes its operations into two main divisions: Electronics Manufacturing Services (EMS) and Diversified Manufacturing Services (DMS). Its offerings span the entire lifecycle of electronic products, from initial design and production to ongoing product management. Jabil provides a range of electronic design services, including the creation of application-specific integrated circuits (ASIC), firmware development, and rapid prototyping capabilities. They also engineer custom plastic and metal enclosures, integrating essential electromechanical components such as printed circuit board assemblies (PCBAs). Furthermore, Jabil excels in advanced three-dimensional mechanical design, performing detailed analysis of electronic, electromechanical, and optical assemblies. This is complemented by various industrial design services, mechanism development, and tooling management. The company extends its expertise to computer-aided design (CAD) for PCBA layouts, alongside crucial validation and verification services for these designs. Consulting services are also available, assisting clients with generating bills of materials (BOM), approved vendor lists (AVL), and configuring assembly equipment tailored for different PCBA projects. Beyond design, Jabil conducts extensive product and process validation, encompassing rigorous product system, safety, regulatory compliance, and reliability tests. They also specialize in developing customized manufacturing test solutions. Post-production services include systems assembly, final testing, direct-order fulfillment, and configure-to-order (CTO) capabilities. Jabil serves a broad spectrum of industries, including 5G, wireless and cloud infrastructure, digital printing and retail, industrial and semiconductor capital equipment, networking and data storage, automotive and transportation, connected devices, healthcare and packaging, and the mobility sector. The company, originally incorporated as Jabil Circuit, Inc., adopted its current name, Jabil Inc., in June 2017. Founded in 1966, Jabil Inc. maintains its corporate headquarters in Saint Petersburg, Florida.

SECTOR Technology INDUSTRY Hardware, Equipment & Parts EXCHANGE NYSE MARKET CAP \$29.2B EMPLOYEES 135,000 (SEC-filed) CEO Michael Dastoor
IPO 1993-05-03 COUNTRY US
10800 Roosevelt Boulevard North, Saint Petersburg, FL 33716 · Tel 727 577 9749 · jabil.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

61 / 100

Street mean \$376.50 (2 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

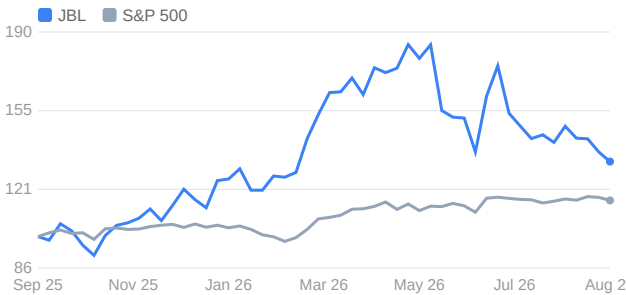
TWO-WAY FLOW

\$0.1M buys against \$14.4M sells / 6 mo

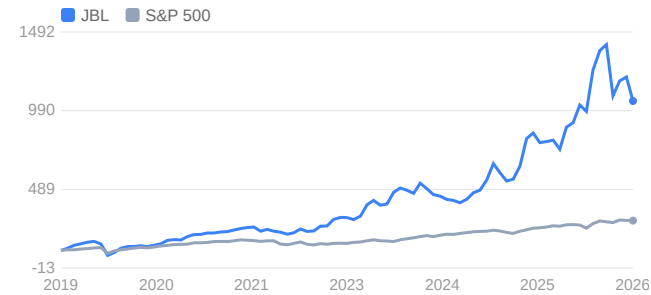
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · JBL +32.8% · S&P 500 +15.9% · spread +16.9pp



7 Years vs S&P 500 · JBL +951.2% · S&P 500 +189.9% · spread +761.3pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

61
OF 100

Score Breakdown

Profitability	34/100
Growth	80/100
Momentum	97/100
Quality	55/100
Earnings Quality	70/100
Balance Sheet	41/100
Value	42/100
Risk (safety)	65/100
Overall	60.8/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is not the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
TDY	68
FLEX	53
CLS	66
COHR	43
FTV	45
GRMN	78
JBL	61

IS Score Trend — quarterly



16 quarters, 23 Q1 to 26 Q4. Peak 64 in 26 Q3, latest 61 — -3 since. Fell in 1 of the last 4 quarters. Dashed line marks 40 on the 0-100 scale.

4 TWO READINGS

business vs price

BUSINESS QUALITY

61 / 100

IS Score 60.8 / 100 · -2.9 from peak of 64

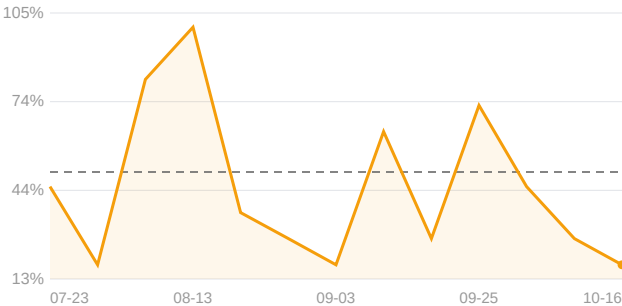


Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BEARISH

Technical Score 17 / 100 · Power -66 · 2 of 22 indicator votes bullish



Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 61, price structure 17 out of 100, so the business reads better than the price does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 60.8	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 49 → 62 → 64 → 61	the direction matters more than the level
Technical vote share back above 50%	now 18%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,127 → now 1,127	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

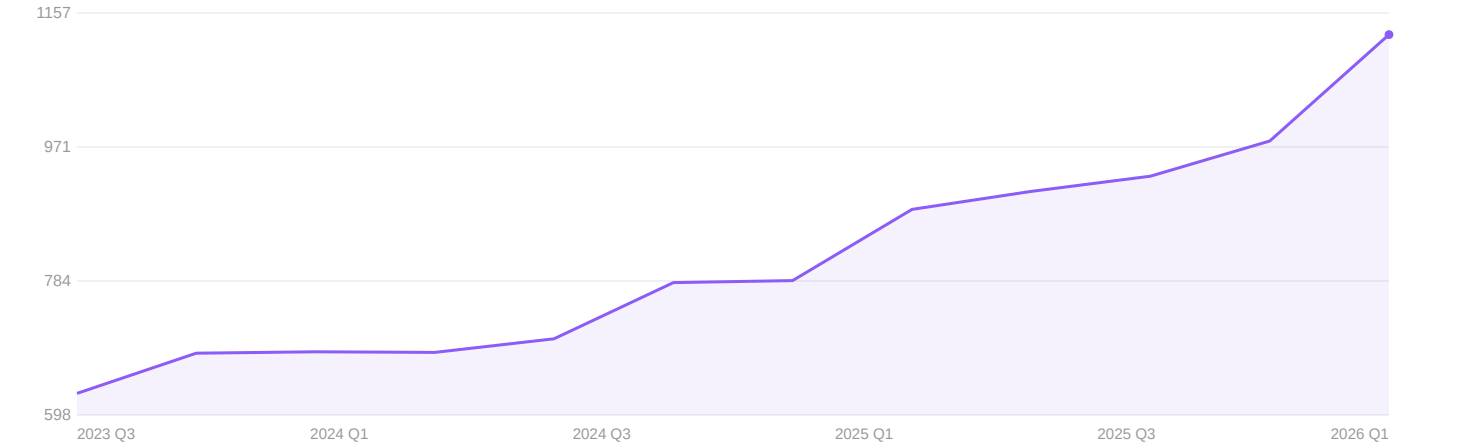
6 SMART MONEY CONFLUENCE EDGE · disclosure sources

SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 0 buys none disclosed	INSIDER BUYS (180D) 1 \$0.15M
ETF FUNDS (30D) 988 up / 851 down net +137 funds	INSTITUTIONS ADDED (13F) 148 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND 13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 1,127 · latest 1,127 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%	GUARD
2026 Q2	1,127	102.7M	\$38.9B	98.0%	
2026 Q1	979	99.2M	\$25.9B	94.6%	
2025 Q4	930	101.4M	\$22.9B	96.8%	
2025 Q3	909	101.9M	\$21.9B	97.2%	
2025 Q2	884	103.7M	\$22.4B	98.9%	
2025 Q1	785	103.6M	\$14.0B	98.9%	
2024 Q4	782	103.9M	\$14.8B	99.1%	
2024 Q3	704	105.2M	\$12.5B	100.4%	ex-outlier 87.2%
2024 Q2	685	109.0M	\$11.7B	104.0%	ex-outlier 90.3%
2024 Q1	686	115.4M	\$15.2B	110.1%	
2023 Q4	684	119.2M	\$14.9B	113.7%	
2023 Q3	628	126.3M	\$16.0B	120.5%	

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

Why 2024-09 reads 100.40%. Institutions cannot hold more of a company than exists. The reported 105.2M shares exceed the 104.8M outstanding, and a single filer accounts for the excess: **VANGUARD GROUP INC** reports 13,869,111 shares against 14,393,187 the prior quarter, a 1x jump, which alone would be 13.2% of the company. Excluding that filing, ownership is 87.2%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

Why 2024-06 reads 104.02%. Institutions cannot hold more of a company than exists. The reported 109.0M shares exceed the 104.8M outstanding, and a single filer accounts for the excess: **VANGUARD GROUP INC** reports 14,393,187 shares against 15,105,238 the prior quarter, a 1x jump, which alone would be 13.7% of the company. Excluding that filing, ownership is 90.3%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

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8 INSIDER ACTIVITY

live Form 4 data

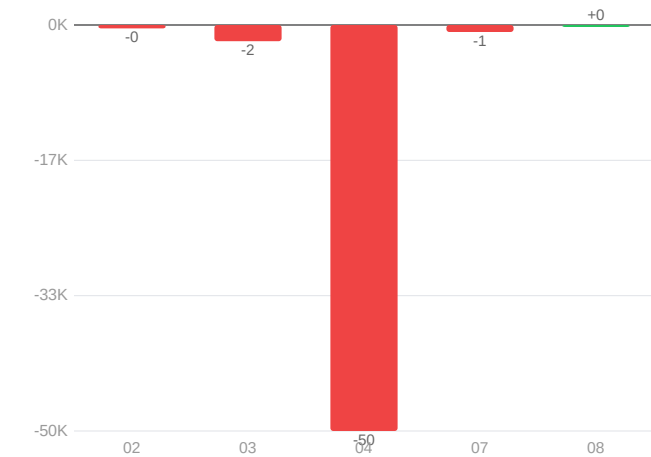
INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Renno Rafael	SVP, Global Business Units	2026-07-18	TAX W/H	272	\$0.08M	16,987
Tyagarajan N. V.	director	2026-07-17	BUY	500	\$0.15M	3,464
Schick Gary K.	SVP, CHRO	2026-07-15	SELL	2	\$0.00M	39,892
Schick Gary K.	SVP, CHRO	2026-07-15	SELL	66	\$0.02M	39,826
Schick Gary K.	SVP, CHRO	2026-07-15	SELL	76	\$0.02M	39,750
Schick Gary K.	SVP, CHRO	2026-07-15	SELL	76	\$0.02M	39,674
Schick Gary K.	SVP, CHRO	2026-07-15	SELL	89	\$0.03M	39,585
Schick Gary K.	SVP, CHRO	2026-07-15	SELL	115	\$0.04M	39,470

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY

EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	26	48,075	\$14.4M	Counted
P — Open-market purchases	1	500	\$0.1M	Counted
F — Tax withholding	1	272	\$0.1M	None — compensation
G — Gifts	2	6,080	—	None

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL	OPEN-MARKET SELLS	OPEN-MARKET BUYS	CLUSTER
Two-Way Flow	\$14.4M 26 txns / 6 mo	\$0.1M 1 txns / 6 mo	None active 3+ insiders / 21 days

10 FORM 144 PLANNED-SALE PIPELINE

live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-07-06	Matthew Crowley	94	\$0.0M
2026-04-30	Gary Schick	1,000	\$0.3M
2026-04-21	Frederic Mccoy	7,597	\$2.5M
2026-04-20	Andrew Priestley	3,169	\$1.0M
Trailing 12 mo	49 filings	479,954	\$118M

11 13D / 13G STAKES

COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-04-29	SCHEDULE 13G	Vanguard Portfolio Management	5.09%	5.4M sh
2026-03-27	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change
2025-11-12	SCHEDULE 13G/A	Wellington Investment Advisors Holdings LLP	4.10%	4.4M sh
2025-02-10	SCHEDULE 13G	Wellington Investment Advisors Holdings LLP	5.30%	5.8M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	SELL	\$1,001 - \$15,000	2025-08-26	2025-09-12
Josh Gottheimer	House	SELL	\$1,001 - \$15,000	2024-08-02	2024-09-11
Ro Khanna	House	BUY	\$1,001 - \$15,000	2024-03-20	2024-04-05
HOUSE 12-MO 1 trades 0 purchases		SENATE 12-MO 0 trades None purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW

live 13F data

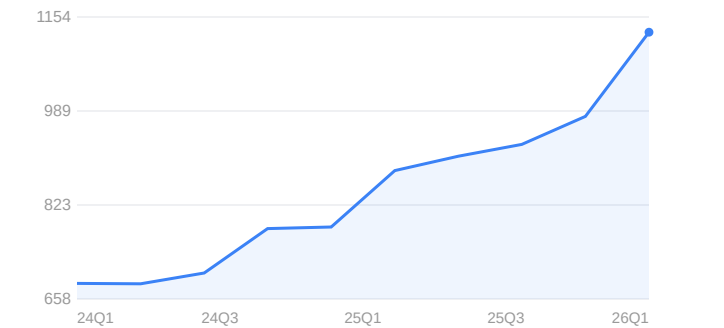
13F FILERS (LAST COMPLETE Q) 979	13F SHARES 99M 94.6% of shares out	NEW / CLOSED 155 / 87 positions, QoQ	INCREASED / REDUCED 341 / 359 positions, QoQ
PUT/CALL (13F) 1.04 option positions	FREE FLOAT 98.1% 103M sh		

2.8 · Largest Reporting 13F Managers

MANAGER	SHARES	VALUE
Assenagon Asset Management S.A.	741,680	\$213M
Wedge Capital Management L L P/Nc	228,613	\$66M
Eastover Investment Advisors Llc	41,038	\$12M
Wealth Enhancement Advisory Servic	34,668	\$8M
Fjarde Ap-Fonden /Fourth Swedish N	32,973	\$9M
Mn Services Vermogensbeheer B.V.	30,706	\$9M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

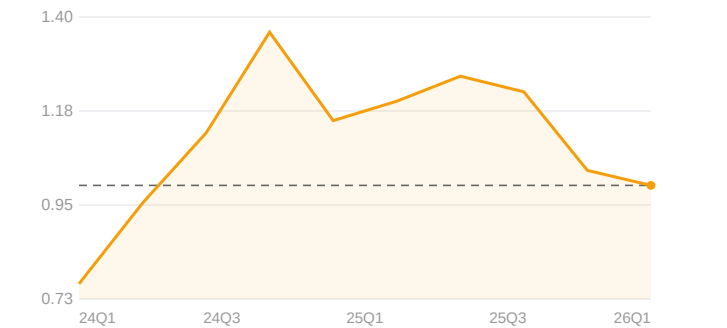
13F Filers Holding JBL — quarterly



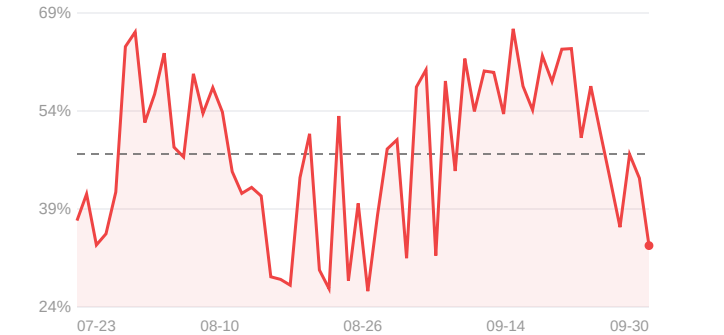
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$955M
VSMPX	0.0%	\$955M
VTSAX	0.0%	\$955M
VTI	0.0%	\$955M
VFINX	0.0%	\$789M
VFIAX	0.0%	\$789M

Institutional Put/Call — quarterly



14 SHORT VOLUME — DAILY, 60 SESSIONS				EDGE · live FINRA feed
LATEST SESSION 33.6% 2026-10-15		20-DAY AVG 53.9% 50-day 47.5%	TREND Rising 20d vs 50d	BY MARKET CENTER Q: 35% · N: 22% · B: 42% latest session

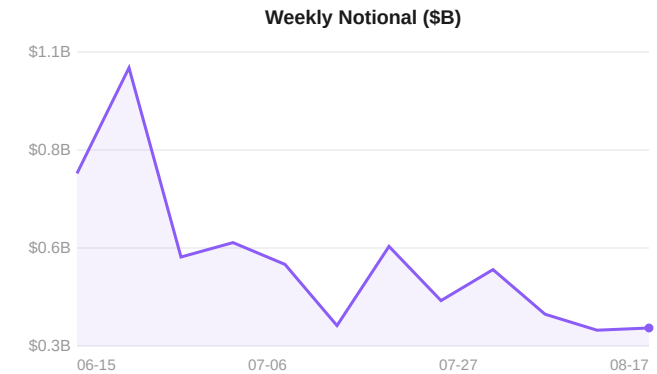


Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

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15 DARK POOL ACTIVITY

EDGE · live ATS data

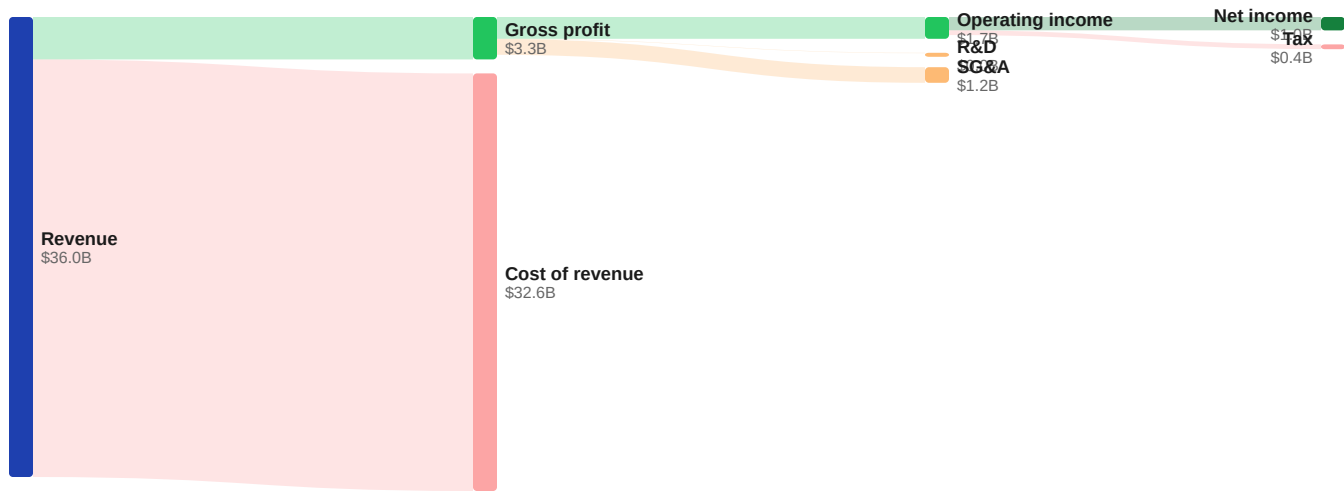


Where JBL Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	1.2M	30 sh
Ubsa Ubs Ats	1.1M	37 sh
Sgmt Sigma X2	0.7M	28 sh
Ebxl Level Ats	0.5M	16 sh
Mlix Instinct X	0.4M	41 sh
Mspl Ms Pool (Ats-4)	0.4M	132 sh

16 REVENUE FLOW — FY2026

live segmentation + income data



Where a dollar of Jabil Inc. revenue goes. All values FY2026 filings, live.

17 GEOGRAPHIC REVENUE

live segmentation

REGION	REVENUE	SHARE
Other Countries	\$8.8B	30%
UNITED STATES	\$7.4B	25%
MEXICO	\$5.7B	19%
CHINA	\$4.2B	14%
MALAYSIA	\$3.6B	12%

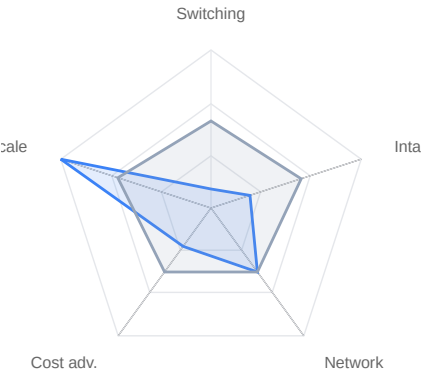
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18 MOAT & COMPETITIVE POSITION

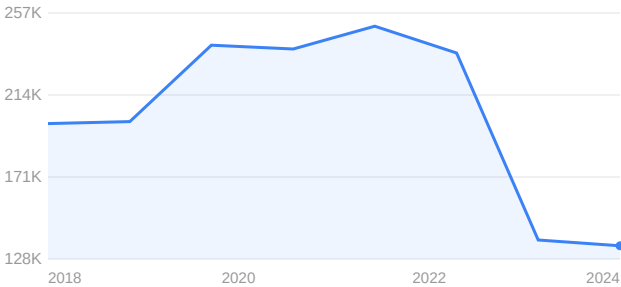
LIVE MODEL · 38/100 NONE

Moat score 38/100 — None; primary source Efficient Scale.



■ JBL (live moat model) ■ Peer median: TDY · FLEX · CLS · COHR · FTV
Component scores from the live moat model. Peer median illustrative.

3.8 · Employees (SEC filings)



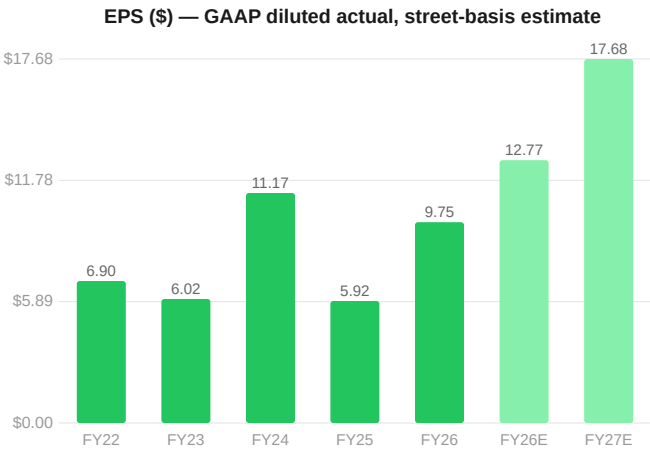
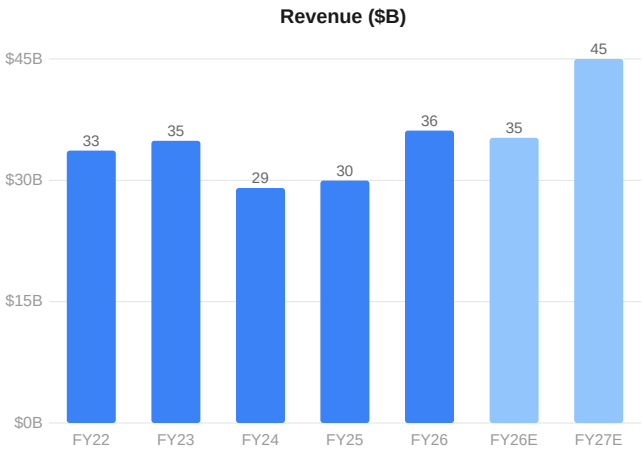
19 CORPORATE INFORMATION — KEY OFFICERS

135,000 employees

OFFICER	TITLE
Michael Dastoor	Chief Executive Officer & Director
Steven D. Borges	Executive Vice President of Global Business Units
Andrew D. Priestley	Executive VP & Chief Operations Officer
Gregory Hebard	Chief Financial Officer

20 REVENUE & EPS — HISTORY AND ESTIMATES

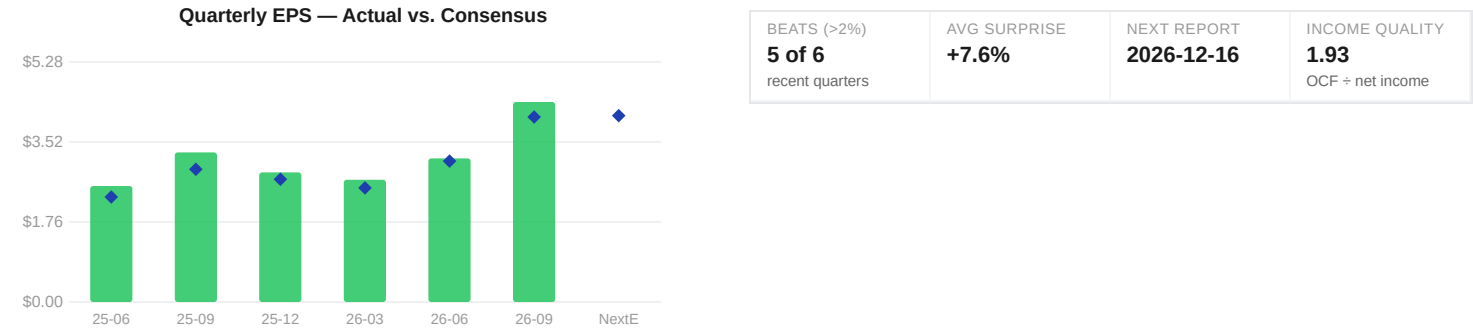
live consensus



Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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21 ESTIMATE VS. ACTUAL & SURPRISES live data



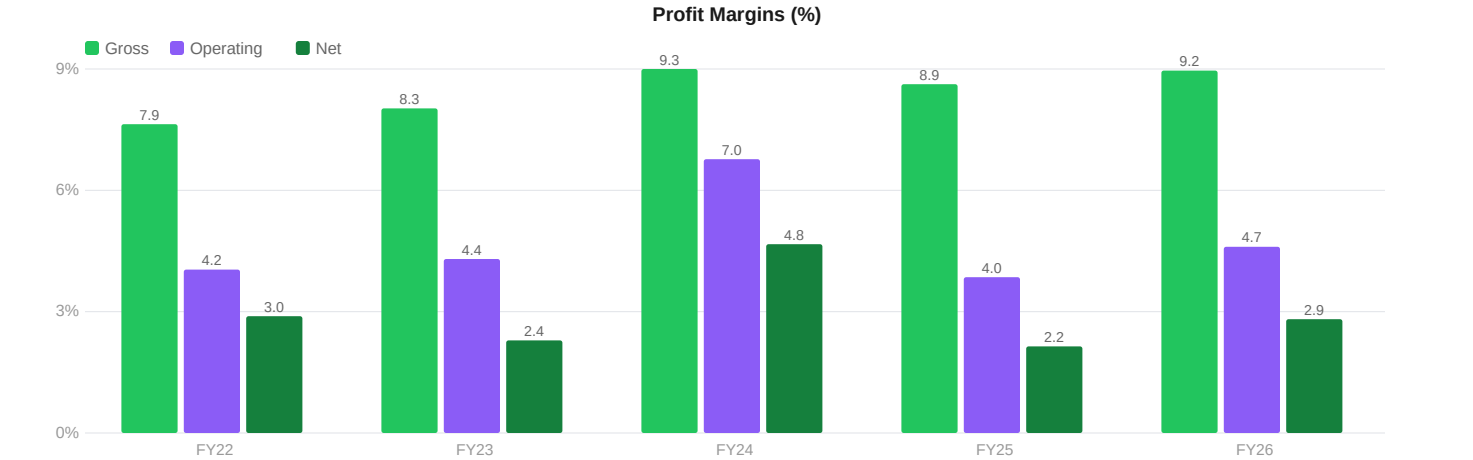
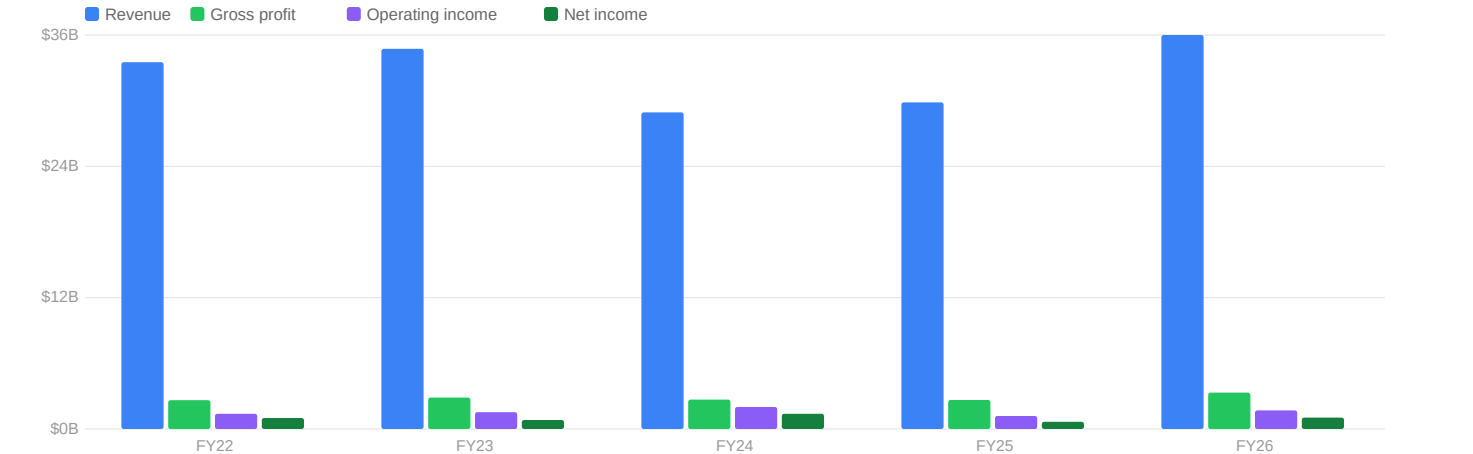
22 REPORTED VS. CONSENSUS — FULL HISTORY 0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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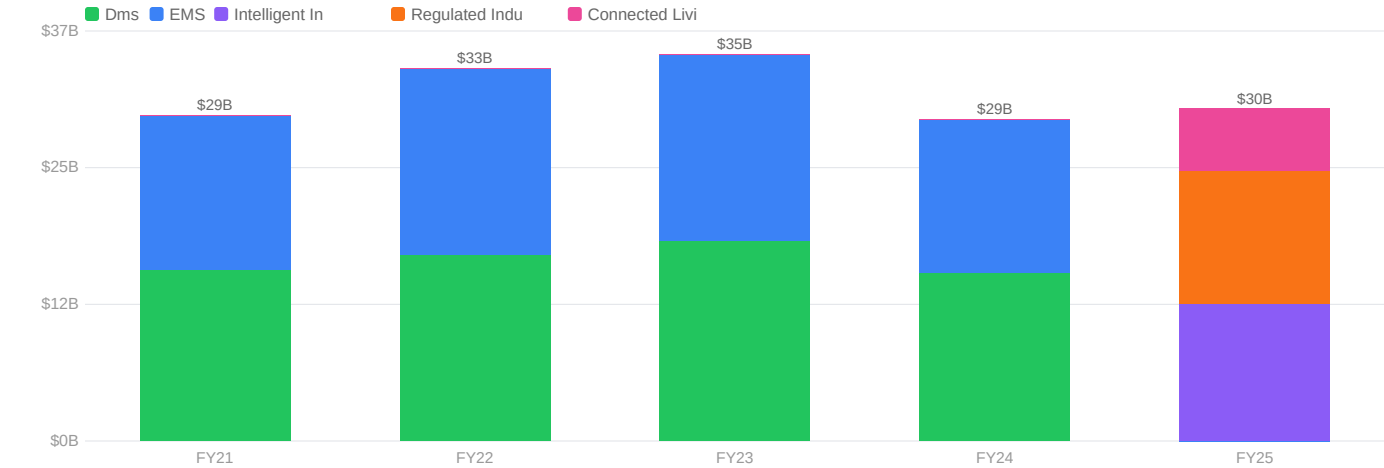
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEAR live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY22	FY23	FY24	FY25	FY26
Revenue	+14.3%	+3.7%	-16.8%	+3.2%	+20.6%
Gross profit	+11.6%	+8.9%	-6.7%	-1.1%	+25.4%
Operating income	+32.0%	+10.3%	+31.0%	-41.3%	+44.2%
Net income	+43.1%	-17.9%	+69.7%	-52.7%	+58.6%

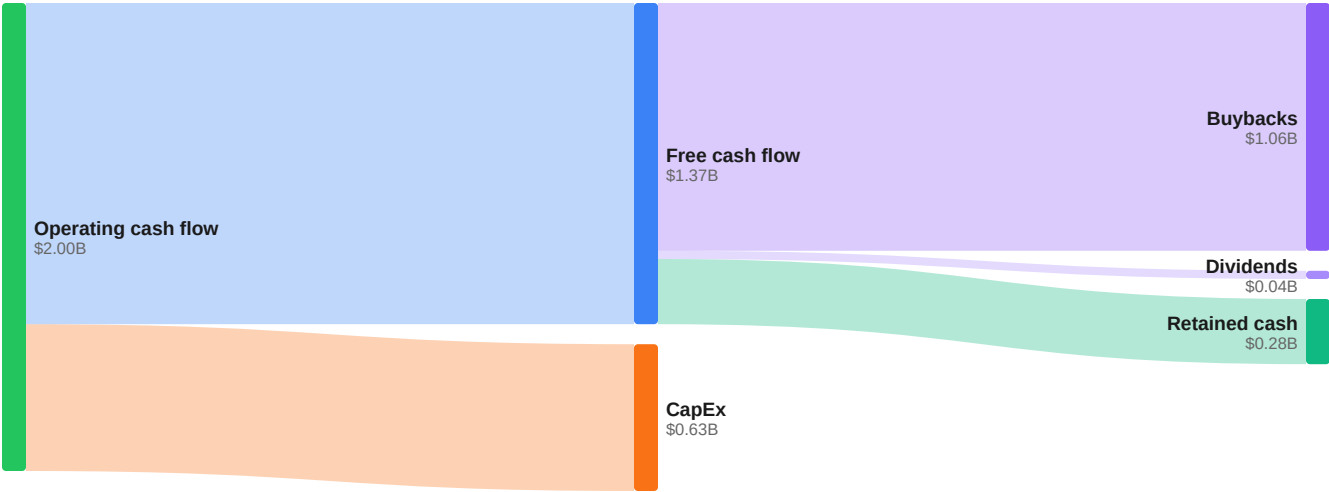
23 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY22	FY23	FY24	FY25	FY26	TREND
Revenue	33.5	34.7	28.9	29.8	36.0	
Cost of revenue	30.8	31.8	26.2	27.2	32.6	
Gross profit	2.6	2.9	2.7	2.6	3.3	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	1.2	1.2	1.2	1.1	1.2	
Operating income	1.4	1.5	2.0	1.2	1.7	
EBITDA	2.3	2.4	2.6	1.8	2.1	
D&A	0.9	0.9	0.7	0.7	0.7	
Pretax income	1.2	1.3	1.8	0.9	1.4	
Income tax	0.2	0.4	0.4	0.2	0.4	
Net income	1.0	0.8	1.4	0.7	1.0	
Diluted EPS (\$)	6.90	6.02	11.17	5.92	9.75	
Diluted shares (M)	144	136	124	111	107	

CASH FLOW TRENDS						live data
OPERATING CF	CAPEX	FREE CASH FLOW	SBC	BUYBACKS	NET CASH CHANGE	
 \$2B	 \$1B	 \$1B	 \$0B	 \$1B	 \$-0B	

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WHERE THE CASH WENT — FY2026

cash Sankey, live data



Balance Sheet — Full

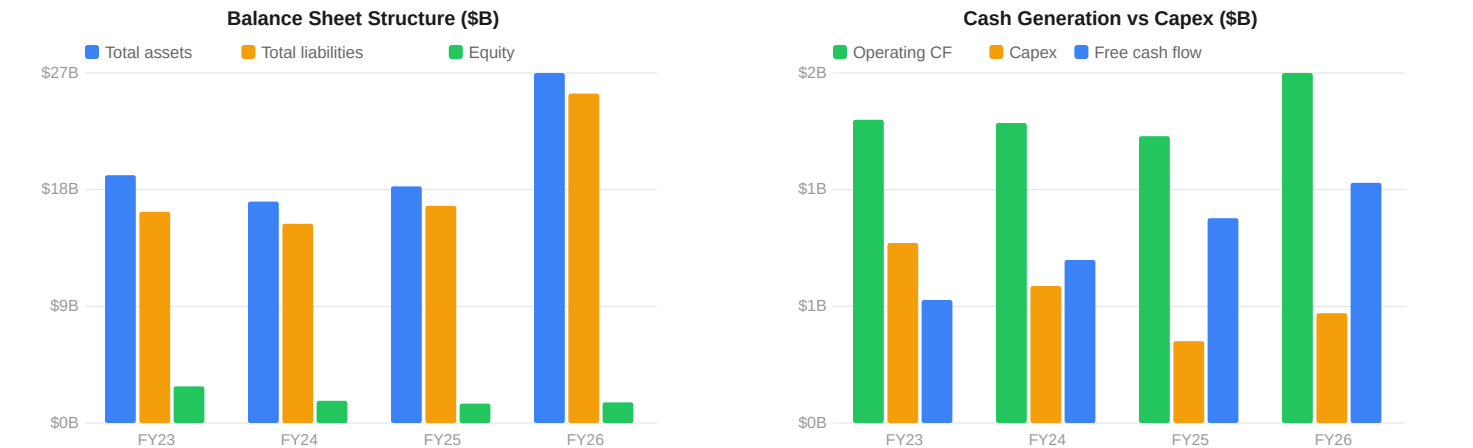
\$B	FY23	FY24	FY25	FY26	
Cash & equivalents	1.8	2.2	1.9	1.7	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	4.7	4.6	5.1	7.8	
Total current assets	14.7	12.8	13.7	21.5	
PP&E (net)	3.5	3.4	3.3	3.6	
Goodwill + intangibles	0.8	0.8	1.1	1.8	
Total assets	19.4	17.4	18.5	27.4	
Accounts payable	5.7	6.2	7.9	14.4	
Short-term debt	0.0	0.0	0.5	0.5	
Deferred revenue	0.9	1.0	1.0	0.0	
Total current liabilities	12.7	11.8	13.7	21.7	
Long-term debt	2.9	2.9	2.4	2.9	
Total liabilities	16.6	15.6	17.0	25.8	
Shareholders' equity	2.9	1.7	1.5	1.6	

Cash Flow Statement — Full

\$B	FY23	FY24	FY25	FY26	
Net income	0.8	1.4	0.7	1.0	
D&A	0.9	0.7	0.7	0.7	
Stock-based compensation	0.1	0.1	0.1	0.1	
Working capital change	(0.2)	0.5	0.2	0.1	
Operating cash flow	1.7	1.7	1.6	2.0	
Capital expenditures	(1.0)	(0.8)	(0.5)	(0.6)	
Investing cash flow	(0.7)	1.4	(0.7)	(1.3)	
Buybacks	(0.5)	(2.5)	(1.0)	(1.1)	
Dividends paid	(0.0)	(0.0)	(0.0)	(0.0)	
Debt issuance / (repay)	(0.2)	(0.1)	(0.1)	0.2	
Financing cash flow	(0.7)	(2.7)	(1.2)	(0.9)	
Free cash flow	0.7	0.9	1.2	1.4	

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
PROFITABILITY							
ROE	43.4%	30.8%	60.3%	40.4%	66.7%	74%	
ROA	5.5%	4.2%	7.5%	3.7%	4.5%	3.8%	
ROIC	25.7%	23.1%	57.1%	29.6%	32.6%	19.9%	
Gross margin	7.9%	8.3%	9.3%	8.9%	9.2%	9.2%	
Operating margin	4.2%	4.4%	7.0%	4.0%	4.7%	4.8%	
Net margin	3.0%	2.4%	4.8%	2.2%	2.9%	2.9%	
EBITDA margin	6.9%	6.9%	9.1%	6.1%	5.8%	6.3%	
FCF margin	0.8%	2.0%	3.2%	3.9%	4.8%	—	
VALUATION							
P/E	8.42	18.66	9.17	34.03	31.05	28.2	
P/B	3.42	5.33	7.33	14.78	20.06	18.1	
P/S	0.25	0.44	0.44	0.75	0.90	0.81	
P/FCF	31.52	21.69	13.65	19.08	18.78	16.9	
EV/EBITDA	4.47	7.17	5.26	13.02	15.35	13.9	
EV/Revenue	0.31	0.48	0.48	0.80	0.96	0.9	
Earnings yield	11.9%	5.4%	10.9%	2.9%	3.2%	3.57%	
FCF yield	3.2%	4.6%	7.3%	5.2%	5.3%	5.91%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.02	1.16	1.09	1.00	0.99	0.99	
Quick ratio	0.57	0.75	0.72	0.66	0.65	0.65	
Debt / equity	1.39	1.13	1.88	2.22	2.49	2.49	
Debt / assets	17.3%	16.7%	18.8%	18.2%	14.7%	14.7%	
Net debt / EBITDA	0.84	0.62	0.40	0.78	1.01	1.01	
Interest coverage	9.15	6.28	11.12	4.73	5.32	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
EFFICIENCY							
Asset turnover	1.84	1.77	1.57	1.66	1.56	1.31	
Receivables turnover	9.38	9.08	8.05	7.87	6.81	4.6	
DSO (days)	39	40	45	46	54	79	
DPO (days)	88	78	83	95	125	162	
Cash conversion cycle	13	27	29	12	-4	1	
GROWTH (YoY)							
Revenue growth	14.3%	3.7%	-16.8%	3.2%	20.6%	—	
Net income growth	43.0%	-17.9%	69.7%	-52.7%	58.6%	—	
EPS growth	53.0%	-14.1%	95.0%	-49.4%	63.4%	—	
FCF growth	-2.9%	164.7%	32.4%	25.8%	47.0%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	7.10	6.10	11.89	6.02	9.83	9.94	
Book value / share	17.47	21.37	14.88	13.86	15.22	15.43	
Revenue / share	238.62	258.78	247.50	272.91	339.19	343.07	
FCF / share	1.90	5.25	7.99	10.73	16.25	16.44	
Cash / share	10.53	13.45	18.86	17.70	16.41	16.59	
SHAREHOLDER RETURN & SCORES							
Buyback yield	8.3%	3.2%	19.6%	4.5%	3.3%	3.26%	
Altman Z-Score	2.49	3.02	3.05	3.08	2.62	2.5	
Piotroski F-Score	8	8	6	5	6	5/9	
Beneish M-Score	-2.39	-2.92	-2.59	-2.50	-2.07	-2.07	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	5 / 9	Middling		
Altman Z-Score	2.5	Grey zone	Grey	
Income quality	1.93	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.07	Elevated	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.74	Revenue stability	0.18
Interest burden		0.89	Earnings stability	0.06
Operating margin		4.4%	Earnings persistence	0.50
Asset turnover		1.56×	Revenue CAGR 3y	1.2%
Financial leverage		14.71×	EPS CAGR 3y	17.2%
= ROE		67%	FCF CAGR 3y	34.8%

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SHAREHOLDER RETURN PROFILE				live
BUYBACK YIELD	DIVIDEND YIELD	TOTAL SHAREHOLDER RETURN	SBC / REVENUE	
3.26%	0.12%	3.13%	0.6%	
		cash yield	dilution pressure	



28 PEER COMPARISON							live peer engine
COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
TDY	\$28.7B	29.8	9%	15.1%	+7.9%	9/9	+10.1%
FLEX	\$33.4B	34.9	18%	3.6%	+12.2%	6/9	+42.8%
CLS	\$38.3B	31.3	53%	7.8%	+47.5%	6/9	+8.6%
COHR	\$45.9B	53.5	8%	11.8%	+22.5%	7/9	+100.8%
FTV	\$17.5B	33.6	7%	14.3%	-29.8%	6/9	—
GRMN	\$54.9B	29.2	22%	26.8%	+13.5%	7/9	—
KEYS	\$56.4B	45.6	21%	21.5%	+25.5%	8/9	—
MKSI	\$14.5B	32.8	16%	14.0%	+16.3%	7/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES

live consensus

Buy

23 Analysts

Str Sell (0)

Sell (0)

Hold (9)

Buy (13)

Str Buy (1)

MEAN TARGET (QTR)

TARGET VS. PRICE

NEXT REPORT

\$376.50

+35.3%

2026-12-16

2 targets

last-quarter mean

street \$4.10

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$35.05B	\$35.08B / \$35.02B	\$12.77	\$12.85 / \$12.71	6
FY2027	\$44.75B	\$44.93B / \$44.63B	\$17.68	\$17.88 / \$17.56	5
FY2028	\$51.69B	\$53.98B / \$49.93B	\$22.05	\$23.55 / \$20.60	5

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$378.00	+35.8%	1
Last Quarter	\$376.50	+35.3%	2
Last Year	\$379.40	+36.4%	20
All Time	\$279.11	+0.3%	36

Rolling mean of published targets vs. last close \$278.25. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

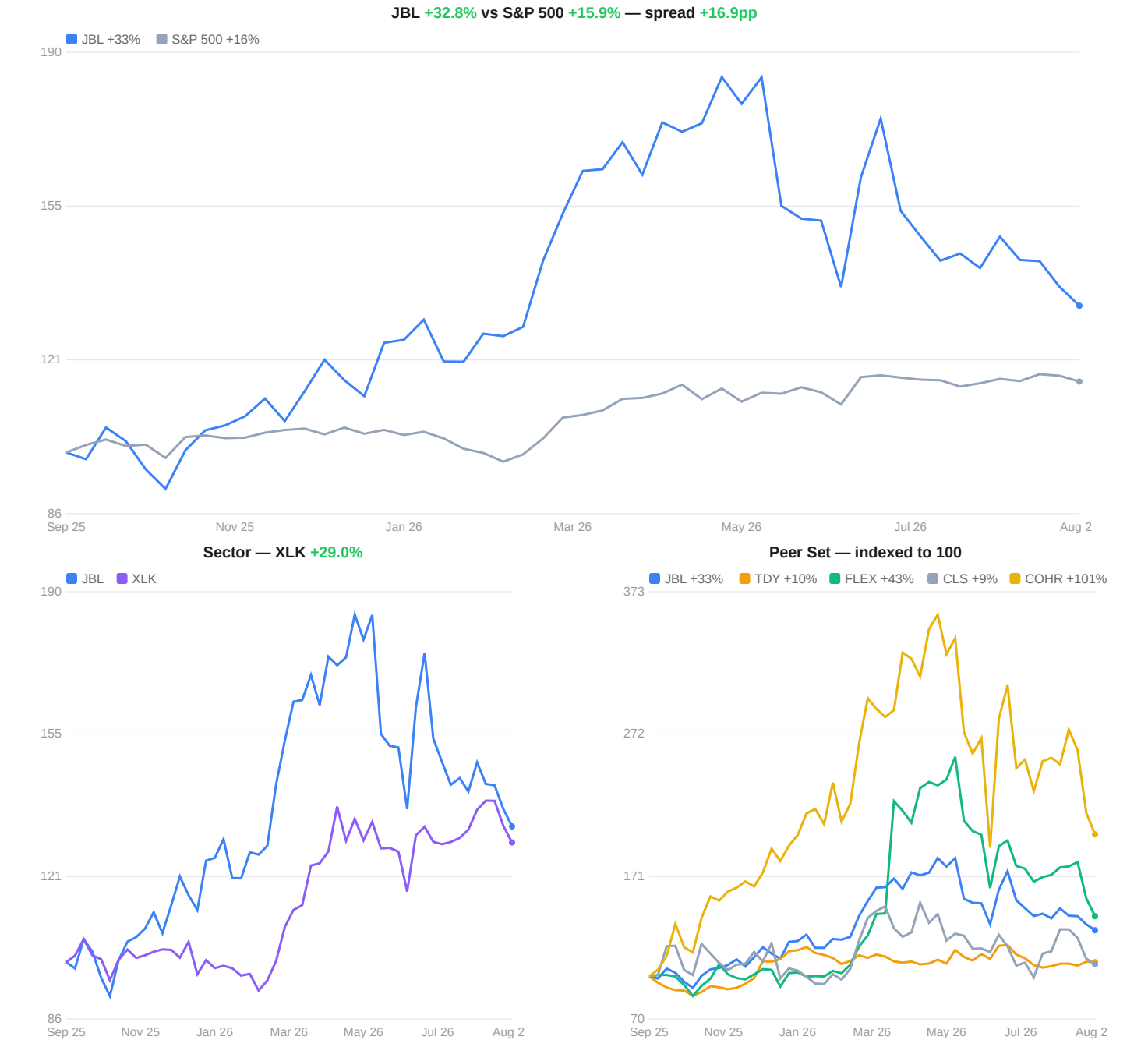
B-

DCF3/5ROE5/5ROA3/5DEBT/EQ1/5P/E2/5P/B1/5

Independent quant composite as of 2026-10-16; components scored 1–5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 17/100 composite

TECHNICAL VERDICT

BEARISH

Power Score -66

2 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

11

0

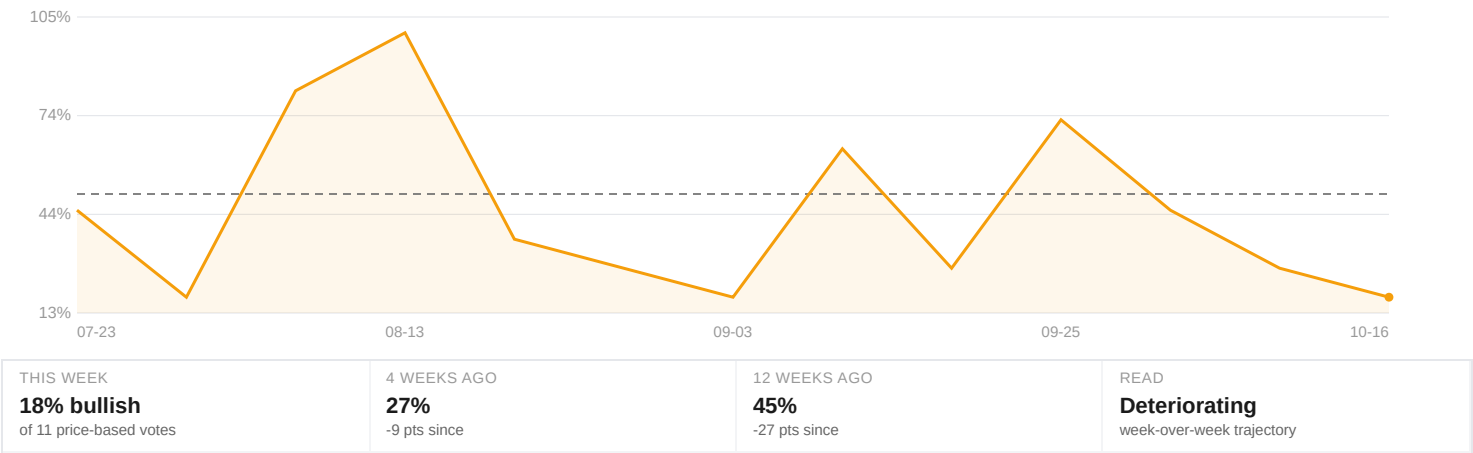
31

0

50

BEARISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



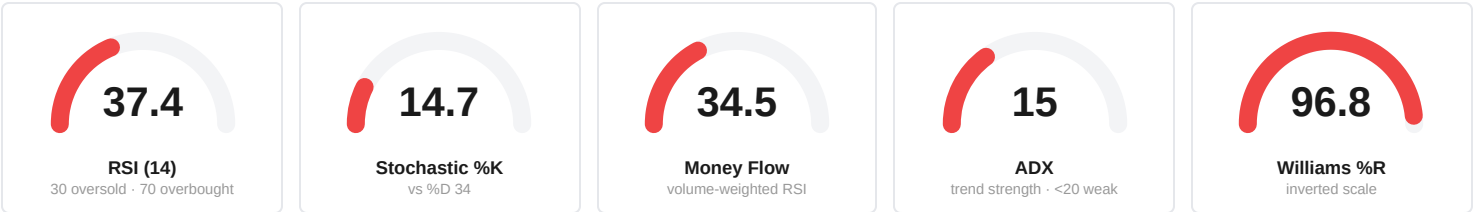
INDICATOR VOTE GRID

2 bull / 20 bear

● Price vs SMA 20	\$304.09	● Price vs SMA 50	\$313.34	● Price vs SMA 200	\$305.21
● EMA 9/21 Cross	296.9/302.1	● SMA 50/200	Golden	● ADX Direction	ADX 15
● Supertrend	\$324	● Parabolic SAR	\$320	● SMA Slope	-1.070
● RSI	37.4	● Stochastic K/D	15/34	● StochRSI K/D	19/48
● Williams %R	-97	● CCI	-220	● TSI vs Signal	-9.6
● CMO	-25.2	● ROC	-8.59%	● OBV Signal	Distrib
● Chaikin MF	0.120	● MFI	35	● Force Index	-7M
● Elder Ray Bull	-17.54				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$283.70 / \$290.81 / \$294.49	S1 / S2	\$280.02 / \$272.91
Bollinger (20,2)	\$282.18 – \$326.00	Squeeze	Off
52-wk range	\$189.46 – \$428.84	Off 52-wk high	-35.1%
ATR (14)	\$14.17 (5.1%)	Historical vol	55.7%

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34 SEASONALITY — 20-YEAR AVERAGES											live model · win rates shown
-2.4% Jan 25%	+0.8% Feb 65%	+0.2% Mar 48%	+1.0% Apr 35%	+3.4% May 70%	+1.9% Jun 50%	+3.5% Jul 70%	+1.1% Aug 60%	+2.9% Sep 55%	+0.8% Oct 50%	-0.5% Nov 50%	+4.6% Dec 60%

Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS			computed from live price history
COMPUTED FROM LIVE WEEKLY PRICES		JBL	S&P 500
Weekly volatility (σ , 1y)		6.15%	1.83%
Best / worst week (1y)		+17.9% / -15.6%	—
Max drawdown (5y, monthly)		-56.7%	—
1-week VaR (95%)		-10.6%	—
Beta (5y)		1.29	1.00

36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

JBL EQUITY WEATHER (LIVE)

RAINY · -30

Trend

-40

Momentum

-57

Volume

+36

Volatility

-60

Breadth

-17

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

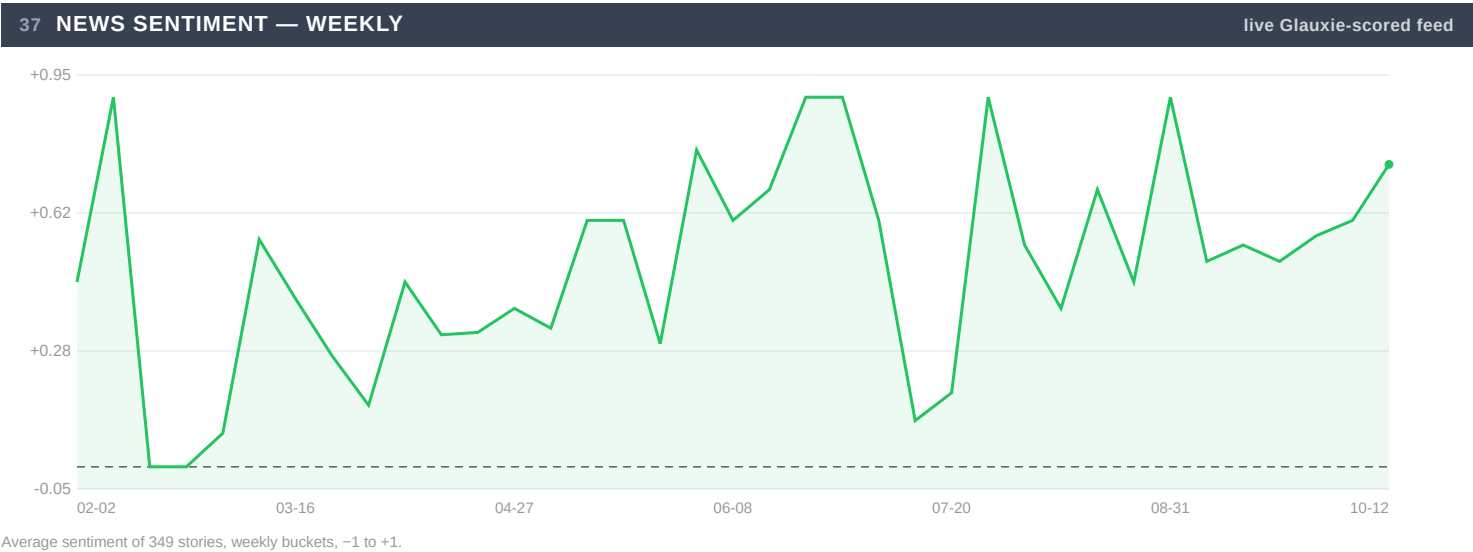
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE EDGE · live weather engine · Rainy

OVERALL -29.7 -5.3 vs industry	TREND -39.8 -16.8 vs industry	MOMENTUM -57.1 -19.4 vs industry	VOLUME +36.1 +34.6 vs industry
---	--	---	---

READING	JBL	HARDWARE, EQUIPMENT & PARTS N=1,098	TECHNOLOGY N=6,969	ALL US SYMBOLS N=70,435
Overall	-29.7	-24.4	-20.7	-20.5
Trend	-39.8	-23.0	-20.8	-21.3
Momentum	-57.1	-37.8	-28.5	-15.8
Volume	+36.1	+1.5	+0.0	-3.8

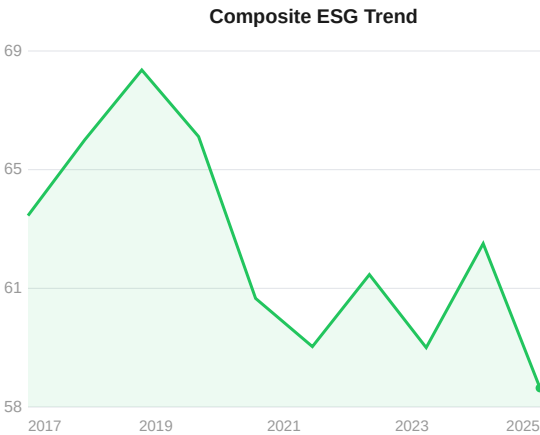
Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Michael Dastoor Chief Executive Officer	\$16.1M	92% equity+incentive
Mark T. Mondello Executive Chairman of the B	\$8.3M	85% equity+incentive
Steven D. Borges Executive Vice President, G	\$6.5M	88% equity+incentive
Greg Hebard Chief Financial Officer	\$4.6M	84% equity+incentive
Andrew Priestley Executive Vice President,GI	\$3.8M	81% equity+incentive

40 ESG ASSESSMENT live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	42
Social	36
Governance	57
Composite ESG	45



41 8-K MATERIAL EVENTS live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-09-30	Earnings Release; Exhibits	2.02,9.01
2026-06-17	Earnings Release; Exhibits	2.02,9.01
2026-04-22	Other Events	8.01
2026-01-28	Departure/Election of Directors; Appointment of Officers; Financial St	5.02,9.01
2026-01-27	Submission of Matters to a Vote of Security Holders	5.07
2026-01-23	Entry into Material Definitive Agreement; Other Events; Financial Stat	1.01,8.01,9.01
2025-12-17	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-10-21	Departure/Election of Directors; Appointment of Officers; Other Events	5.02,8.01,9.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2021 to 2026
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-12-17 to 2026-09-30
Analyst estimates	dim/forward_estimates	3 rows · 2026-08-31 to 2028-08-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	113 rows · 1998 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-07-06 to 2026-07-18
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2025-02-10 to 2026-04-29
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.