

JPMorgan Chase & Co. (JPM)

Financial Services / Banks - Diversified · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$339.72	\$903.0B	\$366.50	14.2	63.2%	18%	5/9	+13.8%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	8.4M	\$279.10	2.99	21.9%	3%	0.2	+276.5%

JPMorgan Chase & Co. operates as a bank and financial holding company in the United States, rest of North America, Europe, the Middle East, Africa, the Asia Pacific, Latin America, and the Caribbean. It operates in three segments: Consumer & Community Banking, Commercial & Investment Bank, and Asset & Wealth Management. The company offers deposit, investment and lending products, and cash management; mortgage origination and servicing activities; residential mortgages and home equity loans; and credit cards, payment solutions, travel services, merchant offers, lifestyle benefits, auto loans, and leases to consumers and small businesses through bank branches, ATMs, and digital and telephone banking. It also provides investment banking, market-making, financing, custody, and securities products and services; corporate strategy and structure advisory, equity and debt market capital-raising, and loan origination and syndication services; cash and derivative instruments, risk management solutions, prime brokerage, clearing, and research; and fund services, liquidity and trading services, and data solutions products for large corporations, financial institutions, merchants, start-ups, small and mid-sized companies, local governments, municipalities, nonprofits, and commercial real estate clients. In addition, the company offers multi-asset investment management solutions in equities, fixed income, alternatives, and money market funds to institutional clients and retail investors; retirement products and services, estate planning, lending, deposits, and investment management products to high-net-worth clients; and financial transaction processing. JPMorgan Chase & Co. was founded in 1799 and is headquartered in New York, New York.

SECTOR Financial Services INDUSTRY Banks - Diversified EXCHANGE NYSE MARKET CAP \$903.0B EMPLOYEES 318,512 (SEC-filed) CEO Jamie Dimon IPO 1980-03-17

COUNTRY US

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1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

54 / 100

Street mean **\$380.78** (9 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

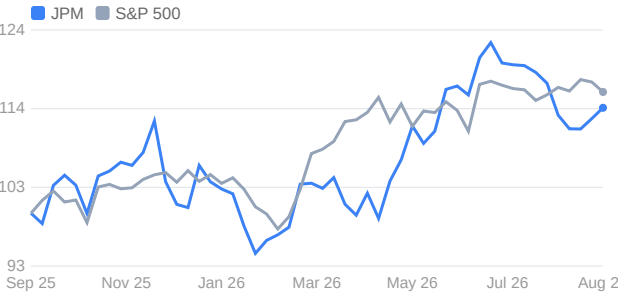
ROUTINE SELLING — LOW SIGNAL

\$71M sold / 6 mo, zero open-market buys

2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **JPM +13.8%** · **S&P 500 +15.9%** · spread **-2.1pp**



7 Years vs S&P 500 · **JPM +276.5%** · **S&P 500 +189.9%** · spread **+86.7pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

54
OF 100

Score Breakdown

Profitability	76/100
Growth	57/100
Momentum	84/100
Quality	66/100
Earnings Quality	74/100
Balance Sheet	47/100
Value	71/100
Risk (safety)	100/100
Overall	54.3/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
BAC	55
HSBC	55
WFC	43
C	16
UBS	24
V	73
JPM	54

IS Score Trend — quarterly



14 quarters, 23 Q1 to 26 Q2. Peak 56 in 23 Q3, latest 54 — -1 since. Fell in 2 of the last 4 quarters. Dashed line marks 40 on the 0-100 scale.

4 TWO READINGS

business vs price

BUSINESS QUALITY

54 / 100

IS Score 54.3 / 100 · -1.3 from peak of 56

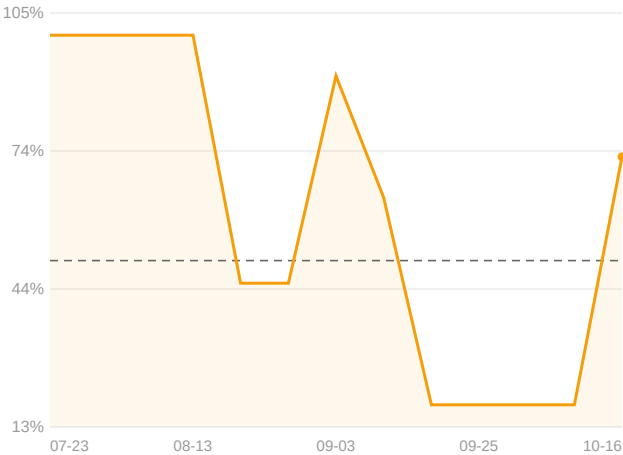


Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score 66 / 100 · Power +33 · 17 of 22 indicator votes bullish



Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit above the midpoint — business quality at 54 and price structure at 66 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

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5WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 54.3	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 12 → 50 → 49 → 54	the direction matters more than the level
Technical vote share back above 50%	now 73%	price structure no longer broken
Institutional holder count rises two quarters running	peak 5,107 → now 5,107	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6SMART MONEY CONFLUENCE

EDGE · disclosure sources

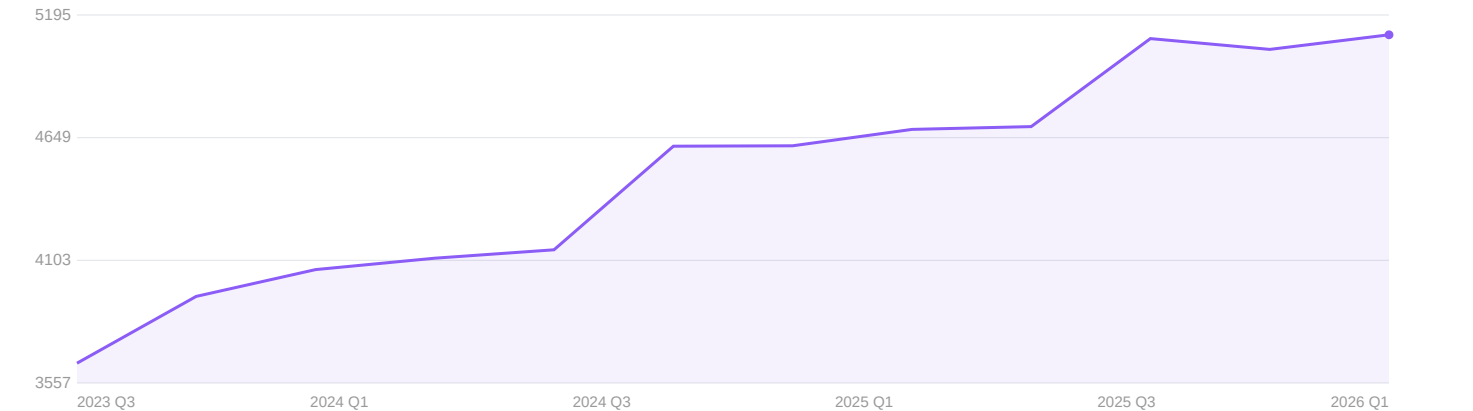
SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 6 buys 2026-08-05	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 1508 up / 1264 down net +244 funds	INSTITUTIONS ADDED (13F) 65 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 5,107 · latest 5,107 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	5,107	1984.6M	\$628.1B	73.8%
2026 Q1	5,042	1945.9M	\$552.2B	72.3%
2025 Q4	5,090	1984.1M	\$620.5B	73.8%
2025 Q3	4,698	1956.2M	\$601.1B	72.7%
2025 Q2	4,686	2007.2M	\$568.1B	74.6%
2025 Q1	4,613	2017.5M	\$484.6B	75.0%
2024 Q4	4,611	2041.3M	\$477.2B	75.9%
2024 Q3	4,150	2034.6M	\$418.1B	75.6%
2024 Q2	4,113	2053.8M	\$404.4B	76.3%
2024 Q1	4,062	2068.3M	\$402.5B	76.9%
2023 Q4	3,943	2063.2M	\$342.0B	76.7%
2023 Q3	3,645	2040.3M	\$290.9B	75.8%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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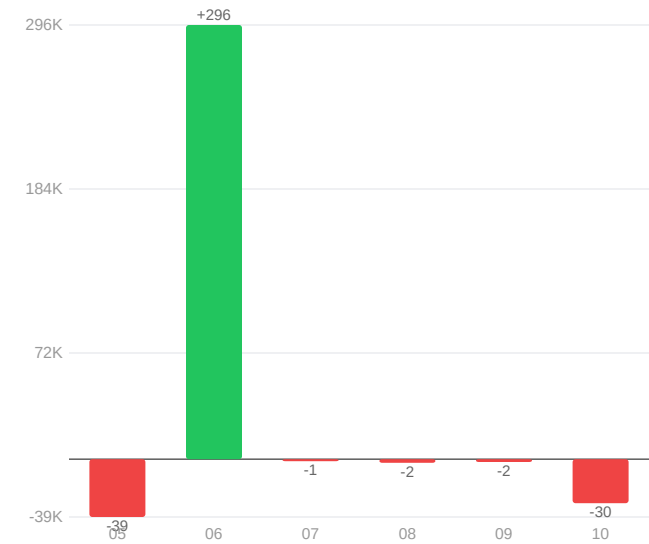
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Burke Stephen B	director	2026-10-14	GIFT	30,000	—	179,167
Novakovic Phebe N	director	2026-09-30	A-Award	121	\$0.04M	13,762
Rometty Virginia M	director	2026-09-30	A-Award	121	\$0.04M	15,219
Hobson Melody L	director	2026-09-30	A-Award	136	\$0.04M	30,211
Burke Stephen B	director	2026-09-30	A-Award	170	\$0.06M	209,167
Leopold Robin	Head of Human Resources	2026-09-10	SELL	2,500	\$0.88M	71,047
Leopold Robin	Head of Human Resources	2026-08-11	SELL	2,500	\$0.90M	73,547
Friedman Stacey	General Counsel	2026-07-27	GIFT	166	—	40,795

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	20	230,669	\$70.9M	Counted
M — Exercises (paired A/D)	11	832,094	—	None — mechanics
F — Tax withholding	11	455,599	\$134.4M	None — compensation
G — Gifts	1	135,027	—	None
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$70.9M 20 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 CONGRESSIONAL TRADING EDGE · STOCK Act

MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Scott Mr Franklin	House	SELL	\$1,001 - \$15,000	2026-08-20	2026-09-18
Scott Franklin	House	SELL	\$1,001 - \$15,000	2026-08-20	2026-09-18
Scott Mr Franklin	House	SELL	\$1,001 - \$15,000	2026-08-20	2026-09-18
Sheldon Whitehouse	Senate	SELL	\$15,001 - \$50,000	2026-09-04	2026-10-01
Sheldon Whitehouse	Senate	SELL	\$15,001 - \$50,000	2026-09-04	2026-10-01
Sheldon Whitehouse	Senate	SELL	\$15,001 - \$50,000	2026-09-04	2026-10-01

HOUSE 12-MO 40 trades 25 purchases	SENATE 12-MO 16 trades 2 purchases	COVERAGE STOCK Act filings 30-45 day disclosure lag	
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11 INSTITUTIONAL OWNERSHIP & 13F FLOW

live 13F data

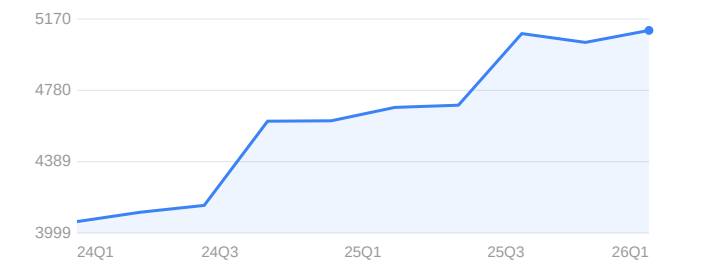
13F FILERS (LAST COMPLETE Q) 5,042	13F SHARES 1.95B 72.3% of shares out	NEW / CLOSED 214 / 169 positions, QoQ	INCREASED / REDUCED 2,111 / 2,260 positions, QoQ
PUT/CALL (13F) 1.15 option positions	FREE FLOAT 99.6% 2.65B sh		

2.8 · Largest Reporting 13F Managers

MANAGER	SHARES	VALUE
Ninety One Uk Ltd	2.0M	\$659M
Td Waterhouse Canada Inc.	1.9M	\$638M
Wealth Enhancement Advisory Serv	1.5M	\$437M
Mn Services Vermogensbeheer B.V.	790,400	\$261M
Czech National Bank	763,761	\$253M
Fjarde Ap-Fonden /Fourth Swedish N	642,919	\$213M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

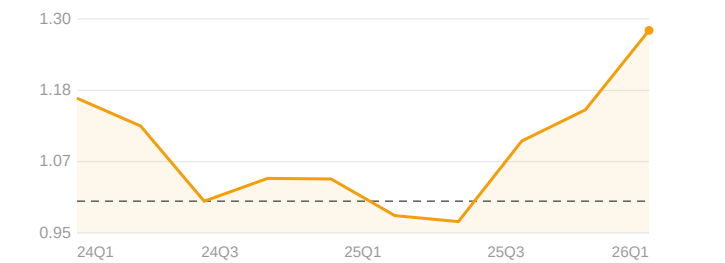
13F Filers Holding JPM — quarterly



2.9 · Top ETF & Fund Ownership

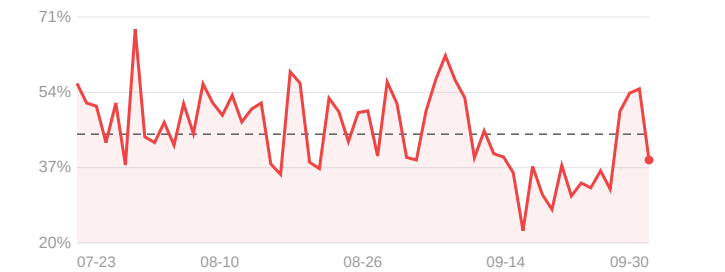
FUND	WEIGHT	POSITION
VITSX	1.2%	\$27.9B
VTSAX	1.2%	\$27.9B
VTI	1.2%	\$27.9B
VSMPX	1.2%	\$27.9B
VFINX	1.3%	\$23.1B
VFIAX	1.3%	\$23.1B

Institutional Put/Call — quarterly



12 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

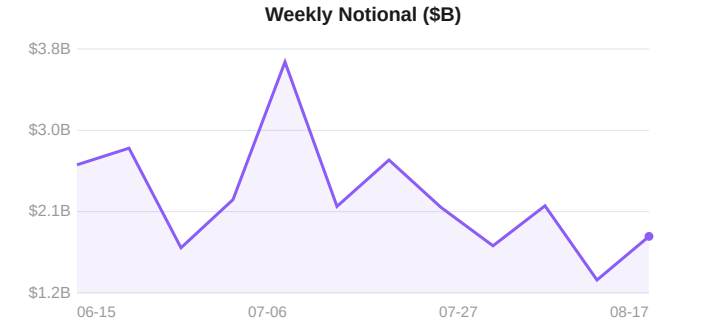


Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 38.8% 2026-10-15	20-DAY AVG 38.6% 50-day 44.5%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 38% · N: 52% · B: 40% latest session
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13 DARK POOL ACTIVITY

EDGE · live ATS data



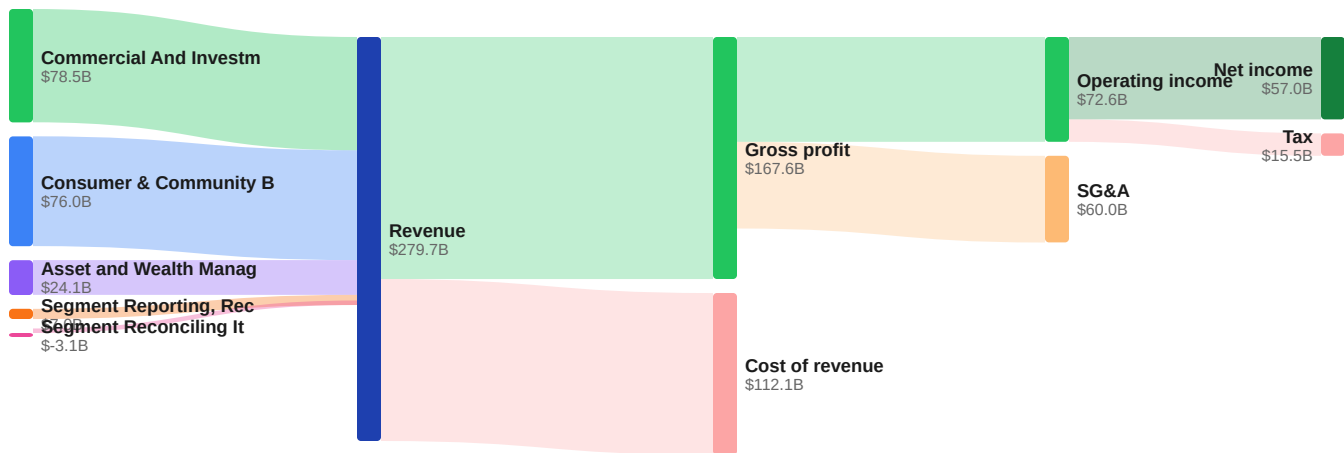
Where JPM Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross LLC	8.9M	37 sh
Ubsa Ubs Ats	7.1M	42 sh
Sgmt Sigma X2	4.6M	40 sh
Ebxl Level Ats	4.4M	24 sh
Mlix Instinct X	2.9M	54 sh
Cgxs Onechronos	2.4M	65 sh

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14 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of JPMorgan Chase & Co. revenue goes. All values FY2025 filings, live.

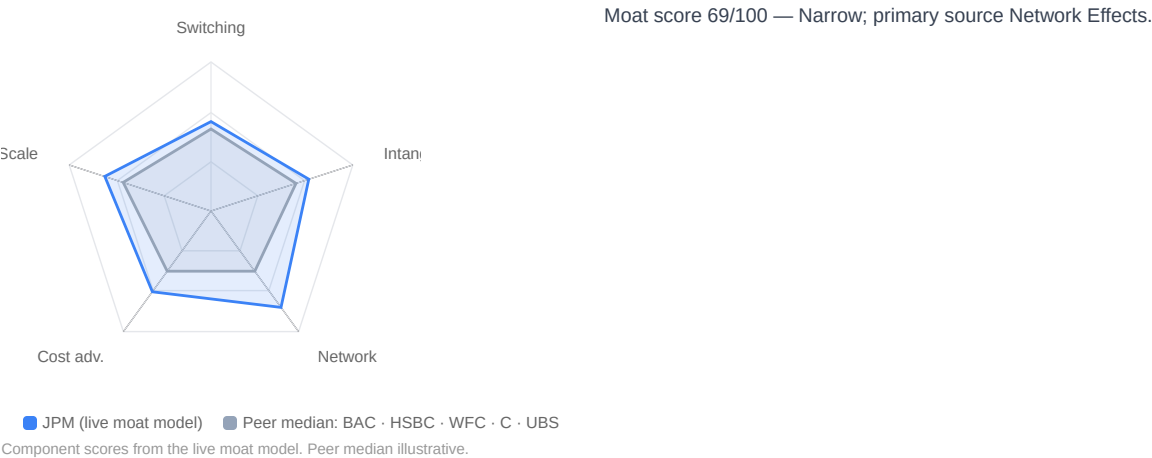
15 GEOGRAPHIC REVENUE

live segmentation

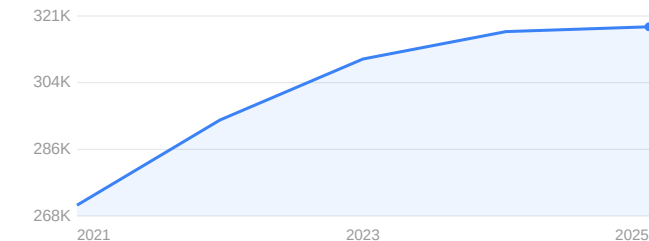
REGION	REVENUE	SHARE
North America	\$139.7B	77%
EMEA	\$24.5B	13%
Asia Pacific	\$14.1B	8%
Latin America	\$4.2B	2%

16 MOAT & COMPETITIVE POSITION

LIVE MODEL · 69/100 NARROW



3.8 · Employees (SEC filings)



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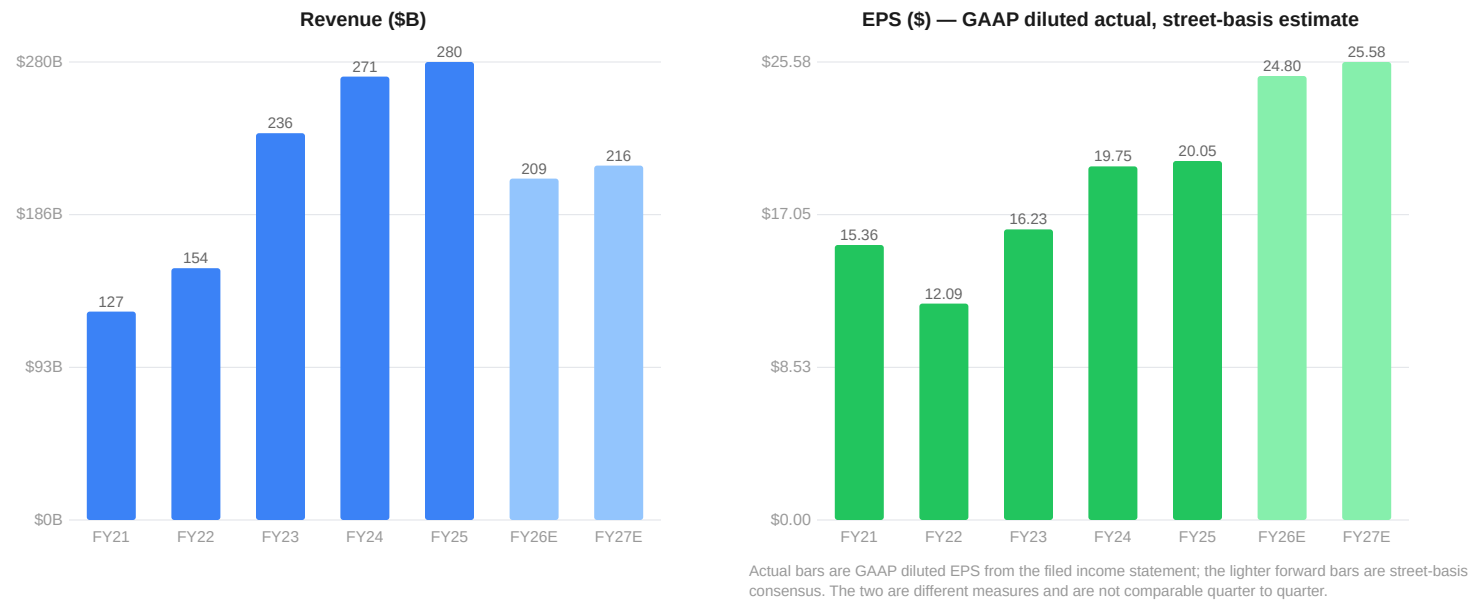
17 CORPORATE INFORMATION — KEY OFFICERS

318,512 employees

OFFICER	TITLE
Mary Callahan Erdoes	Chief Executive Officer of Asset & Wealth Management and Executive Vice President
Douglas Petno	CEO of the Commercial & Investment Bank and Co-President
Troy Larry Rohrbaugh	CEO of Consumer & Community Banking and Co-President
Jeremy Barnum	Executive Vice President & Chief Financial Officer

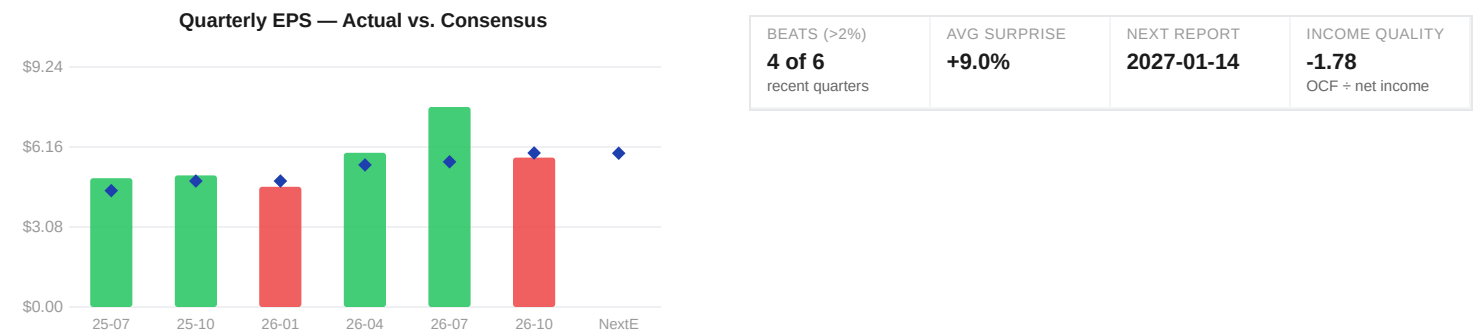
18 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus



19 ESTIMATE VS. ACTUAL & SURPRISES

live data



20 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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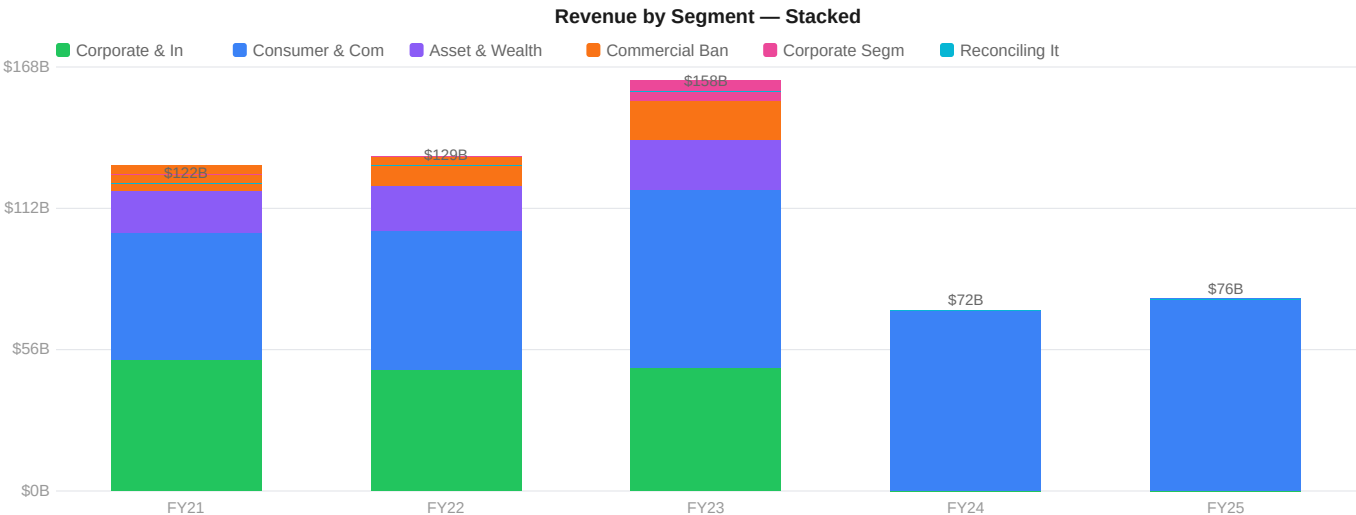
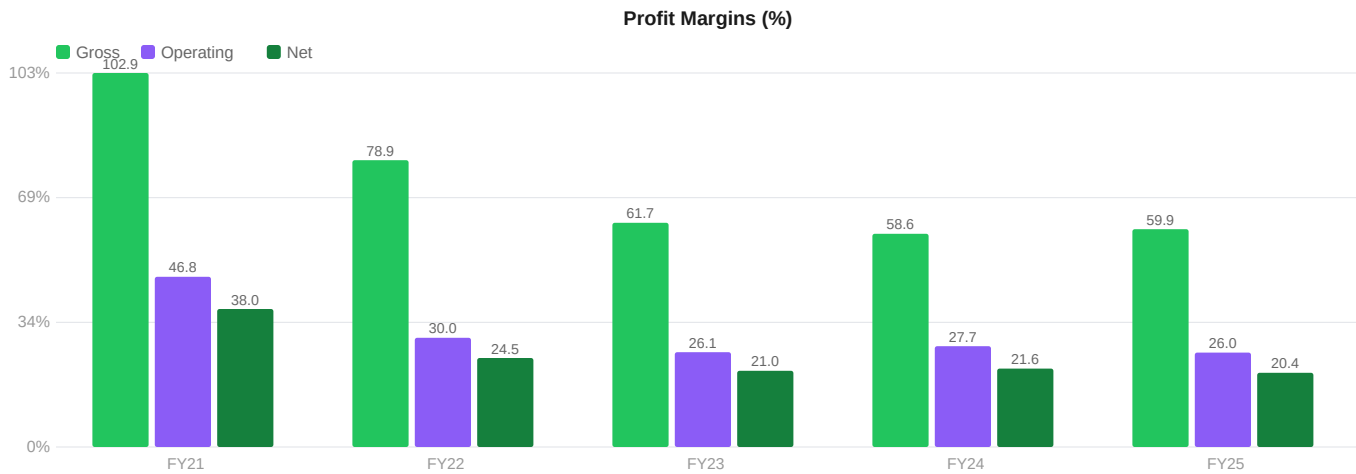
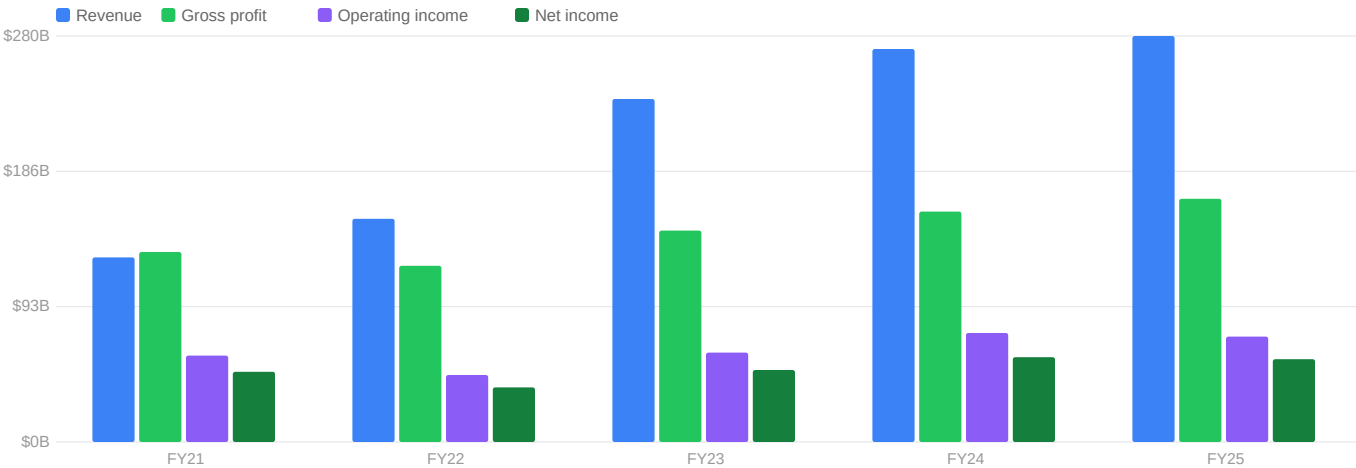
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

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INCOME TRENDS — 5 YEAR

live financials



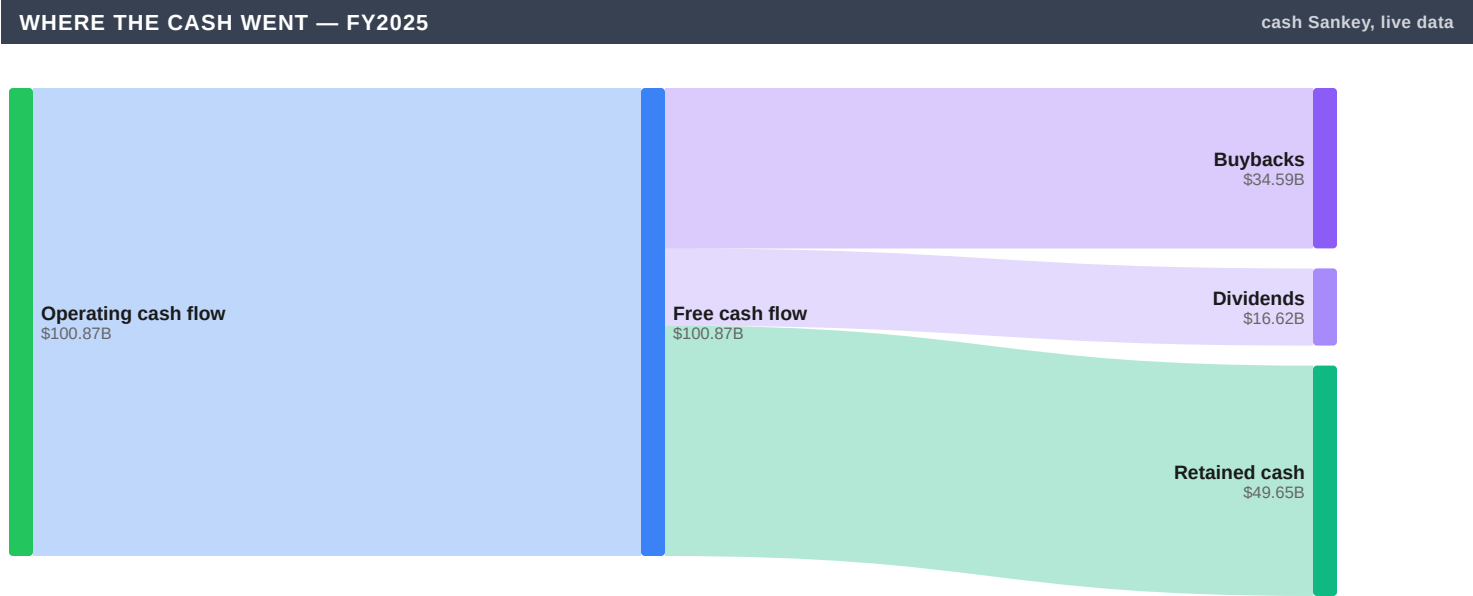
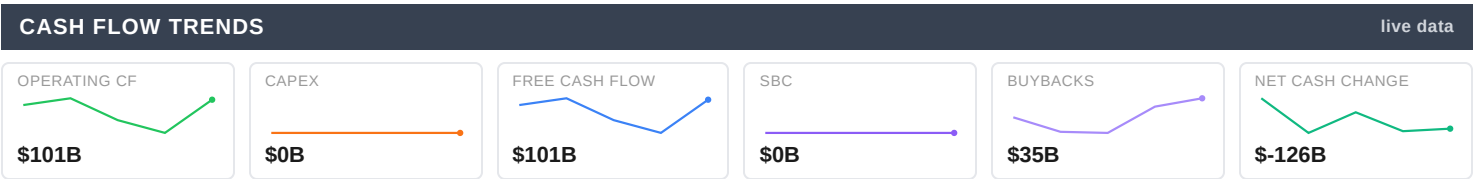
Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	-2.0%	+20.9%	+53.6%	+14.6%	+3.3%
Gross profit	+27.7%	-7.3%	+20.0%	+9.0%	+5.6%
Operating income	+66.3%	-22.5%	+33.5%	+21.9%	-3.3%
Net income	+65.9%	-22.1%	+31.5%	+18.0%	-2.4%

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21 INCOME STATEMENT — FULL						live financials
SB · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	127.2	153.8	236.3	270.8	279.7	
Cost of revenue	-3.7	32.4	90.6	112.0	112.1	
Gross profit	130.9	121.4	145.7	158.8	167.6	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	41.6	45.5	51.1	56.3	60.0	
Operating income	59.6	46.2	61.6	75.1	72.6	
EBITDA	67.5	53.2	69.1	83.0	81.4	
D&A	7.9	7.1	7.5	7.9	8.8	
Pretax income	59.6	46.2	61.6	75.1	72.6	
Income tax	11.2	8.5	12.1	16.6	15.5	
Net income	48.3	37.7	49.6	58.5	57.0	
Diluted EPS (\$)	15.36	12.09	16.23	19.75	20.05	
Diluted shares (M)	3,027	2,970	2,943	2,879	2,794	



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Balance Sheet — Full

\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	567.2	624.2	469.3	343.3	
ST investments	196.7	192.5	396.7	507.2	
Receivables (net)	125.2	107.4	101.2	111.6	
Total current assets	889.1	924.0	967.2	962.1	
PP&E (net)	27.7	30.2	32.2	36.2	
Goodwill + intangibles	60.9	64.4	64.6	64.5	
Total assets	3,665.7	3,875.4	4,002.8	4,424.9	
Accounts payable	188.7	162.0	153.2	0.0	
Short-term debt	246.6	261.2	361.3	64.8	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	3,053.6	3,119.5	3,226.5	64.8	
Long-term debt	295.9	391.8	389.8	435.2	
Total liabilities	3,373.4	3,547.5	3,658.1	4,062.5	
Shareholders' equity	292.3	327.9	344.8	362.4	

Cash Flow Statement — Full

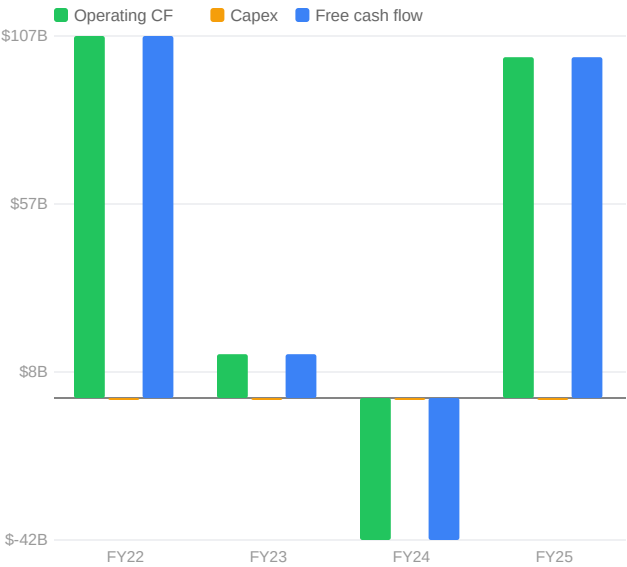
\$B	FY22	FY23	FY24	FY25	
Net income	37.7	49.6	58.5	56.8	
D&A	7.1	7.5	7.9	8.8	
Stock-based compensation	0.0	0.0	0.0	0.0	
Working capital change	32.7	(56.2)	(114.2)	13.9	
Operating cash flow	107.1	13.0	(42.0)	100.9	
Capital expenditures	0.0	0.0	0.0	0.0	
Investing cash flow	(137.8)	67.6	(163.4)	(514.2)	
Buybacks	(10.6)	(9.8)	(28.7)	(34.6)	
Dividends paid	(13.6)	(13.5)	(14.8)	(16.6)	
Debt issuance / (repay)	23.9	8.6	20.7	167.0	
Financing cash flow	(126.3)	(25.6)	63.4	269.5	
Free cash flow	107.1	13.0	(42.0)	100.9	

Balance Sheet Structure (\$B)



Left: what the balance sheet is made of — the gap between the assets bar and the liabilities bar is book equity. Right: whether the capex bar is covered by the operating-cash bar; where it is not, the difference was funded externally and free cash flow goes negative.

Cash Generation vs Capex (\$B)



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22 EXPANDED RATIO ANALYSIS (I)							live ratio engine · profitability · valuation
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	16.9%	12.8%	16.0%	17.4%	16.1%	18%	
ROA	1.4%	1.0%	1.3%	1.5%	1.4%	1.3%	
ROIC	-25.7%	53.1%	30.2%	25.4%	480.0%	3.3%	
Gross margin	102.9%	78.9%	61.7%	58.6%	59.9%	63.2%	
Operating margin	46.8%	30.0%	26.1%	27.7%	26.0%	28.2%	
Net margin	38.0%	24.5%	21.0%	21.6%	20.4%	21.9%	
EBITDA margin	53.0%	34.6%	29.3%	30.7%	29.1%	30.6%	
FCF margin	63.2%	69.2%	5.5%	-15.5%	36.0%	—	
VALUATION							
P/E	8.79	9.81	9.58	11.41	15.71	14.2	
P/B	1.45	1.26	1.45	1.94	2.47	2.4	
P/S	3.34	2.39	2.01	2.46	3.20	2.99	
P/FCF	5.29	3.45	36.60	-15.88	8.88	-7.7	
EV/EBITDA	-0.85	2.78	4.50	6.65	6.70	19.6	
EV/Revenue	-0.45	0.96	1.32	2.04	1.95	6.0	
Earnings yield	11.4%	10.2%	10.4%	8.8%	6.4%	7.25%	
FCF yield	18.9%	29.0%	2.7%	-6.3%	11.3%	-12.99%	
EXPANDED RATIO ANALYSIS (II)							leverage · solvency
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	0.36	0.29	0.30	0.30	14.85	0.83	
Quick ratio	0.36	0.29	0.30	0.30	14.85	0.83	
Debt / equity	1.87	1.86	1.99	2.18	1.38	3.32	
Debt / assets	14.7%	14.8%	16.9%	18.8%	11.3%	24.3%	
Net debt / EBITDA	-7.14	-4.16	-2.37	-1.38	-4.31	9.85	
Interest coverage	10.73	1.77	0.76	0.74	0.74	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.04	0.04	0.06	0.07	0.07	0.06	
Receivables turnover	1.32	1.36	2.03	2.60	2.63	0.6	
DSO (days)	277	269	179	141	139	598	
DPO (days)	—	2014	706	513	249	—	
Cash conversion cycle	—	-1745	-527	-373	-111	598	
GROWTH (YoY)							
Revenue growth	-1.9%	21.6%	52.9%	14.4%	3.5%	—	
Net income growth	65.9%	-22.1%	31.5%	18.0%	-2.4%	—	
EPS growth	71.7%	-21.7%	33.7%	21.2%	-0.7%	—	
FCF growth	200.6%	33.3%	-87.9%	-423.8%	340.1%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	16.21	12.70	16.98	20.57	20.42	24.63	
Book value / share	98.64	98.52	112.32	121.29	129.73	139.02	
Revenue / share	42.67	52.15	81.06	95.26	100.34	112.72	
FCF / share	26.95	36.10	4.44	-14.78	36.11	-43.80	
Cash / share	345.79	257.47	279.76	304.67	304.45	1009.19	
SHAREHOLDER RETURN & SCORES							
Buyback yield	4.9%	2.9%	2.1%	4.3%	3.9%	3.61%	
Altman Z-Score	-0.38	-0.45	-0.37	-0.31	0.62	0.2	
Piotroski F-Score	7	5	6	6	6	5/9	
Beneish M-Score	-2.39	-1.96	-2.35	-2.41	-2.39	-0.13	

23 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	5 / 9	Middling		
Altman Z-Score	0.2	Distress (<1.81)	Distress	
Income quality	-1.78	Accrual-heavy	OCF ÷ net income	
Beneish M-Score	-0.13	Elevated	vs -2.22 threshold	

24 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.78	Revenue stability	0.97
Interest burden		1.00	Earnings stability	0.75
Operating margin		28.2%	Earnings persistence	0.94
Asset turnover		0.06×	Revenue CAGR 3y	13.9%
Financial leverage		13.08×	EPS CAGR 3y	14.2%
= ROE		18%	FCF CAGR 3y	—

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 3.61%	DIVIDEND YIELD 1.81%	TOTAL SHAREHOLDER RETURN 5.58% cash yield	SBC / REVENUE 0.0% dilution pressure
-------------------------------	--------------------------------	--	---

25 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



26 PEER COMPARISON live peer engine

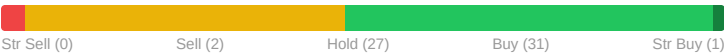
COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
BAC	\$358.2B	12.0	11%	18.4%	+3.0%	8/9	+2.1%
HSBC	\$324.6B	13.5	14%	23.2%	+8.7%	7/9	+44.1%
WFC	\$253.6B	11.6	13%	19.1%	+5.5%	5/9	+0.4%
C	\$208.4B	12.0	8%	12.9%	+3.9%	5/9	+31.8%
UBS	\$146.0B	16.1	10%	15.6%	+1.4%	5/9	—
V	\$751.7B	34.2	61%	48.4%	+14.4%	5/9	—
MA	\$540.9B	33.9	241%	47.3%	+16.0%	7/9	—
MS	\$284.8B	14.2	19%	16.2%	+16.7%	7/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

27 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

61 Analysts



MEAN TARGET (QTR) \$380.78 9 targets	TARGET VS. PRICE +12.1% last-quarter mean	NEXT REPORT 2027-01-14 street \$5.92
---	--	---

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$208.55B	\$209.89B / \$207.48B	\$24.80	\$25.89 / \$23.86	11
FY2027	\$216.41B	\$223.90B / \$210.93B	\$25.58	\$26.16 / \$25.27	14
FY2028	\$227.75B	\$233.84B / \$217.11B	\$27.53	\$29.71 / \$25.00	10

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28 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$377.00	+11.0%	6
Last Quarter	\$380.78	+12.1%	9
Last Year	\$352.35	+3.7%	37
All Time	\$249.26	-26.6%	125

Rolling mean of published targets vs. last close \$339.72. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

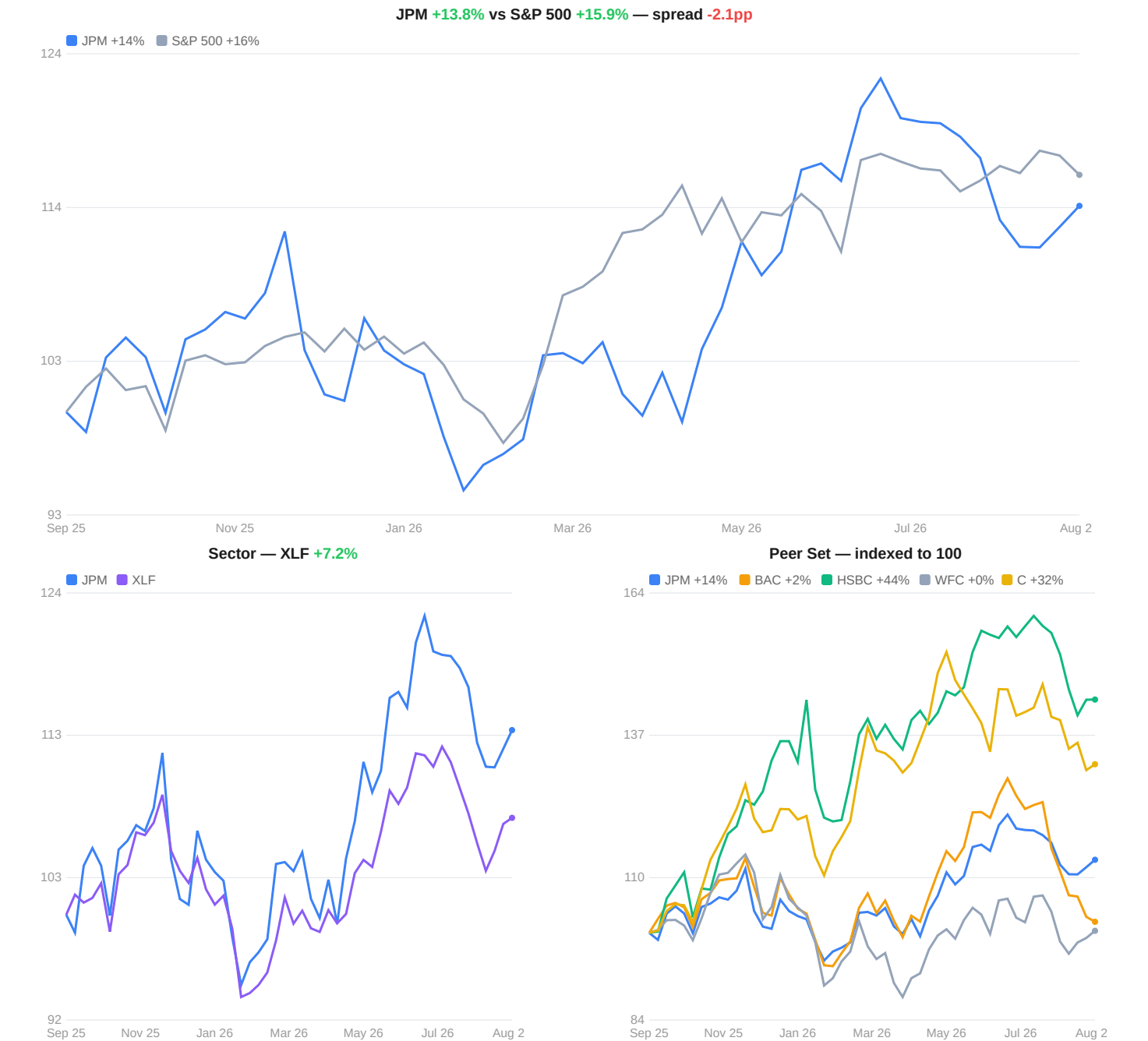
B+

DCF4/5ROE5/5ROA4/5DEBT/EQ1/5P/E3/5P/B2/5

Independent quant composite as of 2026-10-16; components scored 1–5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

29 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$334.73	+4.99	+1.49%	Above
SMA 50	\$347.75	-8.03	-2.31%	Below
SMA 200	\$322.12	+17.60	+5.46%	Above
EMA 9	\$334.91	+4.81	+1.44%	Above
EMA 21	\$337.10	+2.62	+0.78%	Above
EMA 50	\$341.12	-1.40	-0.41%	Below
EMA 200	\$325.48	+14.24	+4.38%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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30 TECHNICAL POWER SCORE

EDGE · site engine · 66/100 composite

TECHNICAL VERDICT

BULLISH

Power Score +33

17 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

56

90

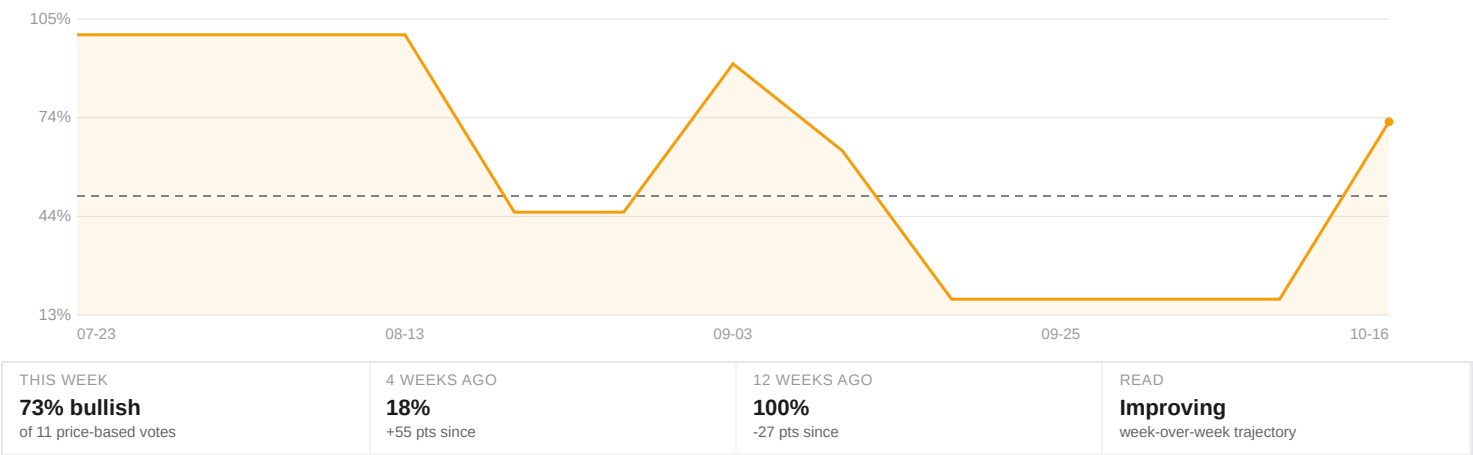
81

33

50

BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



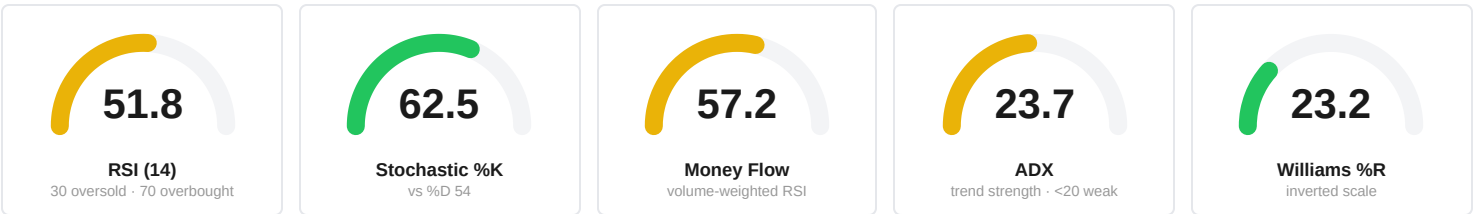
INDICATOR VOTE GRID

17 bull / 5 bear

● Price vs SMA 20	\$334.73	● Price vs SMA 50	\$347.75	● Price vs SMA 200	\$322.12
● EMA 9/21 Cross	334.9/337.1	● SMA 50/200	Golden	● ADX Direction	ADX 24
● Supertrend	\$345	● Parabolic SAR	\$326	● SMA Slope	-0.500
● RSI	51.8	● Stochastic K/D	63/54	● StochRSI K/D	100/93
● Williams %R	-23	● CCI	98	● TSI vs Signal	-19.1
● CMO	3.5	● ROC	2.72%	● OBV Signal	Accum
● Chaikin MF	-0.060	● MFI	57	● Force Index	5M
● Elder Ray Bull	7.30				

INDICATOR GAUGES

site technicals-tab style



31 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$335.01 / \$337.77 / \$340.02	S1 / S2	\$332.76 / \$330.00
Bollinger (20,2)	\$325.05 – \$344.42	Squeeze	Off
52-wk range	\$279.10 – \$366.50	Off 52-wk high	-7.3%
ATR (14)	\$6.52 (1.9%)	Historical vol	17.9%

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32 SEASONALITY — 20-YEAR AVERAGES											live model · win rates shown
-0.2% Jan 55%	+0.2% Feb 55%	+0.5% Mar 48%	+2.7% Apr 65%	-0.4% May 45%	-1.4% Jun 40%	+4.1% Jul 80%	-0.4% Aug 50%	+1.1% Sep 60%	+3.0% Oct 75%	+2.4% Nov 60%	+3.4% Dec 70%

Sample: 20 years — treat short histories as suggestive, not statistical.

33 RISK INDICATORS			computed from live price history
COMPUTED FROM LIVE WEEKLY PRICES		JPM	S&P 500
Weekly volatility (σ , 1y)		2.84%	1.83%
Best / worst week (1y)		+5.7% / -7.1%	—
Max drawdown (5y, monthly)		-39.3%	—
1-week VaR (95%)		-3.8%	—
Beta (5y)		0.97	1.00

34 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

JPM EQUITY WEATHER (LIVE)

CLOUDY · -9

Trend

Momentum

Volume

Volatility

Breadth

-30

+17

+37

-60

-23

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

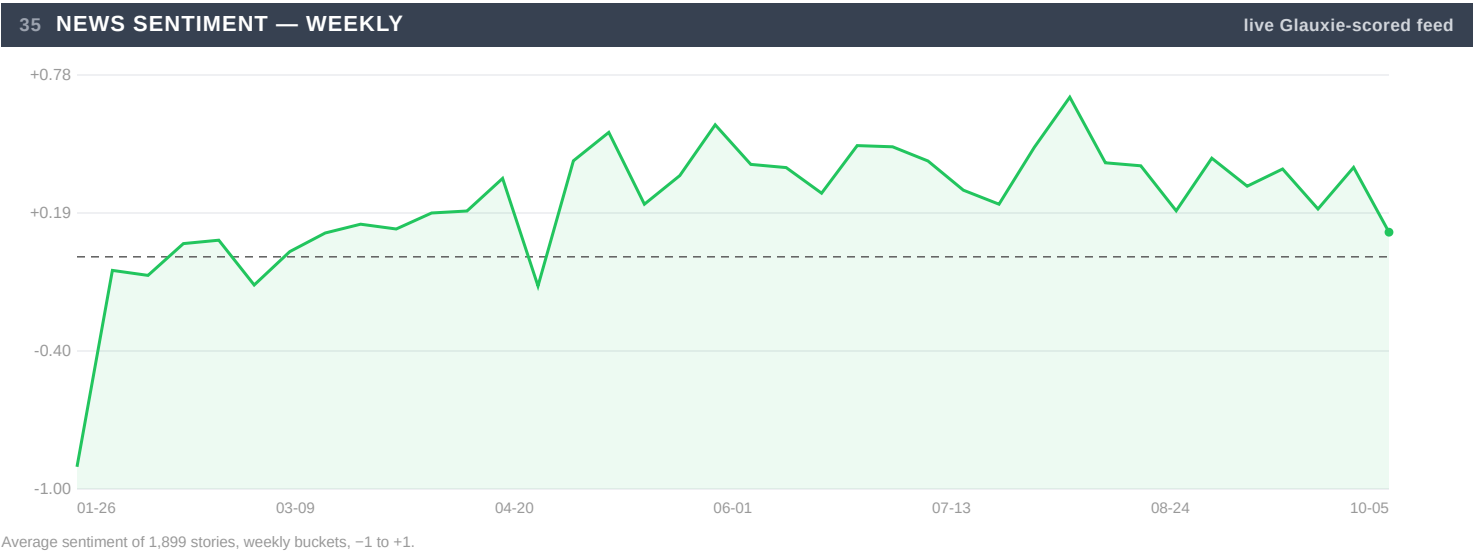
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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36 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Cloudy

OVERALL	TREND	MOMENTUM	VOLUME
-8.5	-29.6	+17.1	+36.7
+13.8 vs industry	-2.0 vs industry	+18.3 vs industry	+64.7 vs industry

READING	JPM	BANKS - DIVERSIFIED N=179	FINANCIAL SERVICES N=24,134	ALL US SYMBOLS N=70,435
Overall	-8.5	-22.3	-16.3	-20.5
Trend	-29.6	-27.5	-12.5	-21.3
Momentum	+17.1	-1.2	-4.4	-15.8
Volume	+36.7	-28.0	+0.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

37 EXECUTIVE COMPENSATION

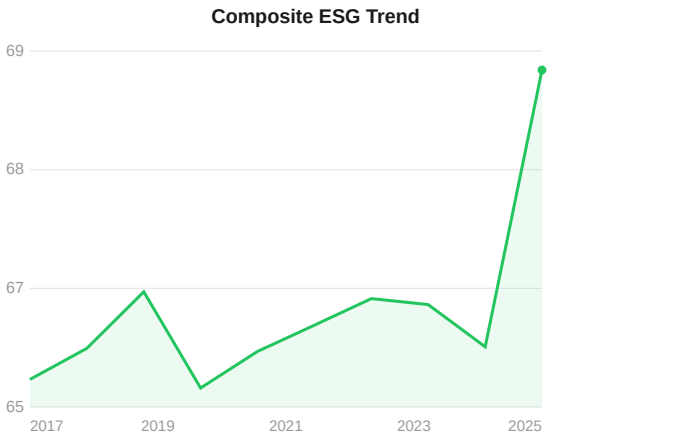
live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
James Dimon Chairman and CEO	\$43.0M	97% equity+incentive
Mary Callahan Erdoes CEO, Asset & Wealth Man	\$31.0M	97% equity+incentive
Douglas Petno Co-CEO, Commercial & Investmen	\$27.5M	96% equity+incentive
Troy Rohrbaugh Co-CEO, Commercial & Investme	\$27.5M	96% equity+incentive
Jeremy Barnum CFO	\$19.5M	95% equity+incentive

38 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	73
Social	79
Governance	69
Composite ESG	74



39 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

40 DISCLOSURES

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41 DATA PROVENANCE FOR THIS REPORT			sources · coverage · method
DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT	
Price & volume	market_db.historical_prices	52 rows	
Fundamentals	income_statements_annual	6 rows · 2020 to 2025	
Reported vs consensus	fact/earnings_calendar	24 rows · 2021-02-23 to 2026-10-13	
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31	
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	114 rows · 1987 to 2026	
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-06-30 to 2026-10-14	
Proposed sales (Form 144)	edgar/form144	not present for this symbol	
Beneficial ownership (13D/G)	edgar/13dg	not present for this symbol	
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15	
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31	
ETF & fund holding	etf_holdings_changelog (30d)	1 record	
Peer set	stock_peers_dynamic	8 rows	
Industry medians	industry_medians	1 record	
Congressional trades	congress_db (House + Senate)	1 record	
ESG	fact/esg_disclosures	1 record	

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.