

The Kraft Heinz Company (KHC)

Consumer Defensive / Packaged Foods - New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$23.68	\$28.1B	\$28.09	-8.3	33.4%	-8%	4/9	-4.3%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	13.7M	\$21.04	1.13	-13.6%	-4%	0.5	+26.7%

The Kraft Heinz Company, along with its subsidiaries, operates as a global entity focused on the manufacturing and marketing of a broad spectrum of food and beverage products. Its reach extends across key markets such as the United States, Canada, and the United Kingdom, as well as numerous other international territories. The company's diverse product offerings include popular condiments and sauces, a variety of cheese and dairy items, prepared meals, meat products, and refreshing beverages. Additionally, its portfolio features coffee, an assortment of healthy snacks, salad dressings, various spices and seasonings, and a range of other general grocery staples. Kraft Heinz employs a multi-faceted distribution strategy. It utilizes its internal sales organizations alongside independent brokers, agents, and third-party distributors to reach a wide array of customers. These include large grocery chains, wholesale providers, cooperative and independent grocers, convenience stores, pharmacies, value stores, bakeries, mass merchandisers, and club stores. Furthermore, the company supplies products to the foodservice sector and institutional clients, such as hotels, restaurants, hospitals, healthcare facilities, and government agencies. A significant portion of its sales also occurs online through various e-commerce platforms and digital retailers. Tracing its origins back to its founding in 1869, the company initially operated as H.J. Heinz Holding Corporation before officially changing its name to The Kraft Heinz Company in July 2015. Its corporate headquarters are located in Pittsburgh, Pennsylvania.

SECTOR Consumer Defensive INDUSTRY Packaged Foods EXCHANGE NYSE MARKET CAP \$28.1B EMPLOYEES 35,000 (SEC-filed) CEO Steven A. Cahillane
IPO 2015-07-06 COUNTRY US
One PPG Place, Pittsburgh, PA 15222 · Tel 412 456 5700 · [kraftheinzcompany.com](https://www.kraftheinzcompany.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

36 / 100

Street mean **\$25.20** (5 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

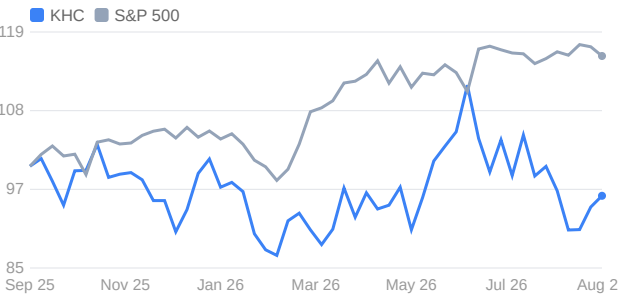
NET BUYING

\$5.0M open-market purchases vs \$0.8M sales / 6 mo

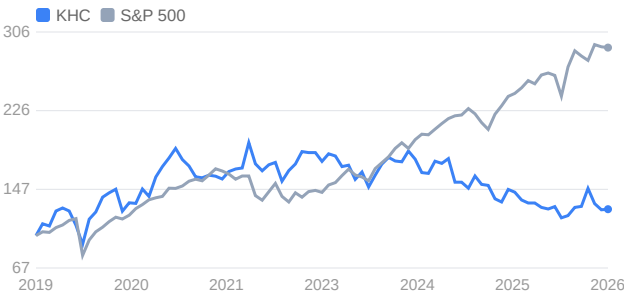
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · KHC -4.3% · S&P 500 +15.9% · spread -20.2pp



7 Years vs S&P 500 · KHC +26.7% · S&P 500 +189.9% · spread -163.2pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE live IS factor model

INSIDERSTREET
SCORE

36

OF 100

Score Breakdown

Profitability	10/100
Growth	66/100
Momentum	64/100
Quality	45/100
Earnings Quality	53/100
Balance Sheet	37/100
Value	49/100
Risk (safety)	15/100
Overall	35.6/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is not the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
GIS	28
SJM	51
MKC	59
HRL	46
DAR	68
LW	41
KHC	36

IS Score Trend — quarterly



4 TWO READINGS business vs price

BUSINESS QUALITY

36 / 100

IS Score 35.6 / 100 · -16.0 from peak of 52

Quarter	Business Quality
23 Q1	43
23 Q2	46
23 Q3	46
23 Q4	52
24 Q1	46
24 Q2	33
24 Q3	29
24 Q4	43
25 Q1	41
25 Q2	23
25 Q3	25
25 Q4	25
26 Q1	36

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

LEAN BULLISH

Technical Score 60 / 100 · Power +19 · 16 of 22 indicator votes bullish

Date	Price Structure
07-23	86%
08-13	32%
09-03	59%
09-25	32%
10-16	59%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 36, price structure 60 out of 100, so the price reads better than the business does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 35.6	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 27 → 27 → 29 → 36	the direction matters more than the level
Technical vote share back above 50%	now 64%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,194 → now 1,120	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

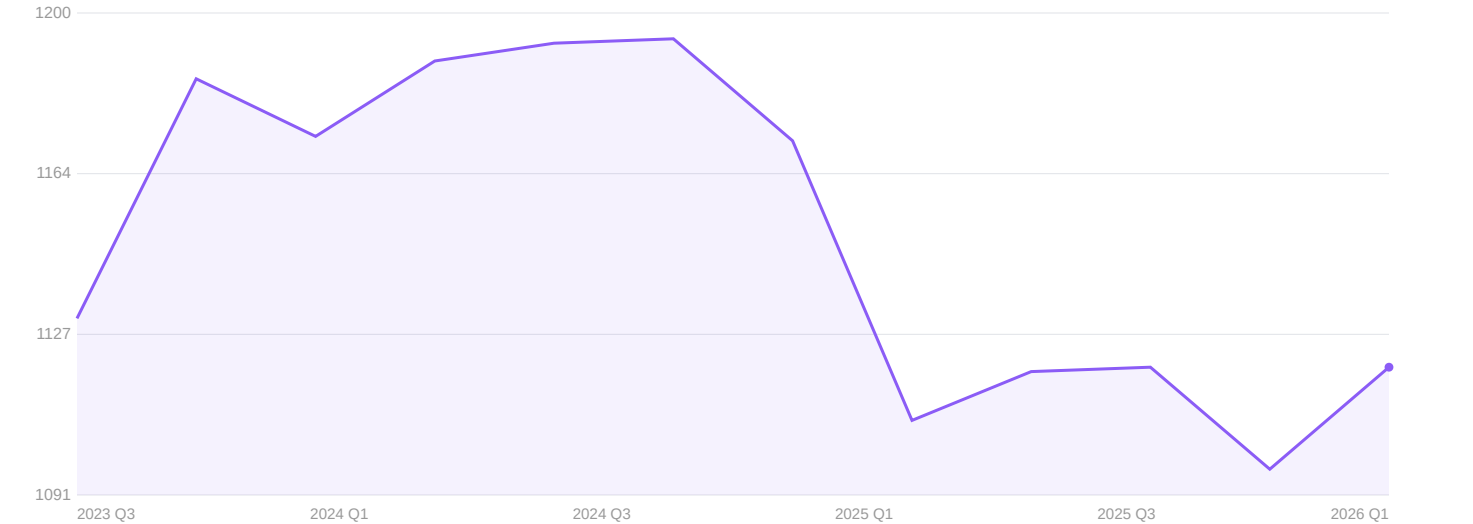
SITE CONVERGENCE SCORE 4 of 4 top 0% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 2 buys 2026-05-21	INSIDER BUYS (180D) 1 \$5.0M
ETF FUNDS (30D) 1030 up / 833 down net +197 funds	INSTITUTIONS ADDED (13F) 23 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 1,194 · latest 1,120 (-74 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	1,120	1074.9M	\$25.2B	90.6%
2026 Q1	1,097	1009.9M	\$22.6B	85.2%
2025 Q4	1,120	1024.3M	\$24.7B	86.4%
2025 Q3	1,119	980.0M	\$26.7B	82.6%
2025 Q2	1,108	984.0M	\$25.3B	83.0%
2025 Q1	1,171	984.5M	\$29.9B	83.0%
2024 Q4	1,194	987.5M	\$30.8B	83.3%
2024 Q3	1,193	987.6M	\$35.0B	83.3%
2024 Q2	1,189	967.5M	\$31.6B	81.6%
2024 Q1	1,172	954.9M	\$35.1B	80.5%
2023 Q4	1,185	951.9M	\$35.3B	80.3%
2023 Q3	1,131	944.3M	\$31.6B	79.6%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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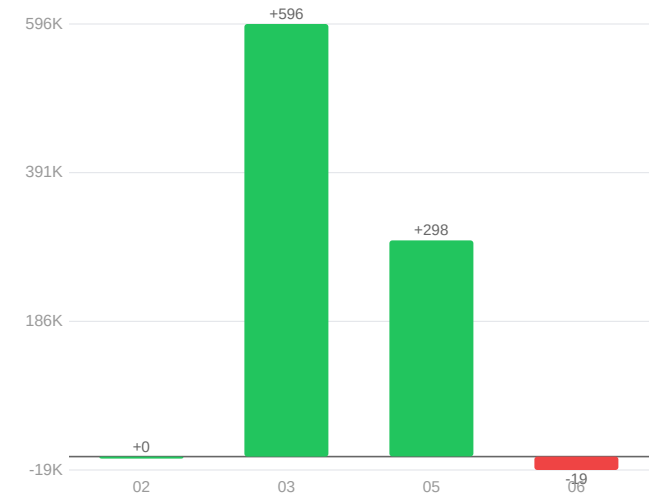
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Frost Diana	Glbl Chief Growth Officer	2026-06-18	SELL	18,502	\$0.43M	102,667
Kelley Mary Lou	director	2026-05-14	A-Award	793	\$0.02M	8,730
Kelley Mary Lou	director	2026-05-14	A-Award	7,937	\$0.19M	7,937
Palmer Anthony J.	director	2026-05-14	A-Award	793	\$0.02M	8,730
Palmer Anthony J.	director	2026-05-14	A-Award	7,937	\$0.19M	7,937
Alfonso Humberto P	director	2026-05-14	A-Award	3,218	\$0.08M	34,048
Alfonso Humberto P	director	2026-05-14	A-Award	7,937	\$0.19M	29,384
Cahill John T	director	2026-05-14	A-Award	13,085	\$0.31M	175,133

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	3	32,538	\$0.8M	Counted
P — Open-market purchases	1	213,106	\$5.0M	Counted
F — Tax withholding	8	172,255	\$4.2M	None — compensation

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Net Buying	OPEN-MARKET SELLS \$0.8M 3 txns / 6 mo	OPEN-MARKET BUYS \$5.0M 1 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-07-06	Miguel N D M Patricio Rev Tr Agrt	103,354	\$2.5M
2026-06-18	Frost Diana	18,502	\$0.4M
2026-05-19	Miguel Patricio 2024 Grat #1	240,488	\$5.6M
2026-05-19	Miguel N D M Patricio Rev Tr Agrt	319,662	\$7.5M
Trailing 12 mo	9 filings	1,547,197	\$36M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-04-30	SCHEDULE 13G	Vanguard Capital Management	5.34%	63.3M sh
2026-04-03	SCHEDULE 13D	Link Co	10.00%	0.0M sh
2025-04-30	SCHEDULE 13G/A	The Vanguard Group	8.54%	102.0M sh
2025-04-24	SCHEDULE 13G/A	BlackRock, Inc.	5.80%	69.6M sh

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12 CONGRESSIONAL TRADING				EDGE · STOCK Act	
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Gilbert Ray Cisneros	House	SELL	\$1,001 - \$15,000	2026-04-13	2026-05-11
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-01-29	2026-02-10
Gilbert Cisneros	House	SELL	\$1,001 - \$15,000	2026-01-09	2026-02-13
Gary Peters	Senate	BUY	\$1,001 - \$15,000	2026-05-21	2026-06-11
Gary C. Peters	Senate	BUY	\$1,001 - \$15,000	2026-05-21	2026-06-11
Roy Blunt	Senate	SELL	\$1,001 - \$15,000	2022-12-23	2023-01-18
HOUSE 12-MO 5 trades 0 purchases		SENATE 12-MO 2 trades 2 purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data	
13F FILERS (LAST COMPLETE Q) 1,097		13F SHARES 1.01B 85.2% of shares out		NEW / CLOSED 146 / 141 positions, QoQ	
PUT/CALL (13F) 0.84 option positions		FREE FLOAT 99.6% 1.18B sh		INCREASED / REDUCED 424 / 340 positions, QoQ	

2.8 · Largest Reporting 13F Managers

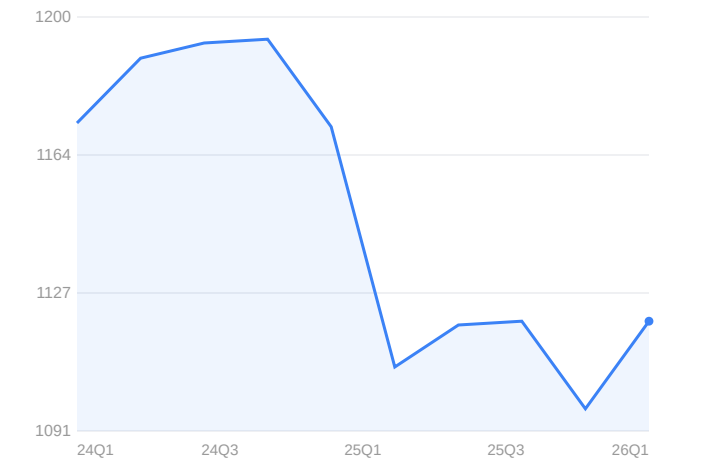
MANAGER	SHARES	VALUE
Wedge Capital Management L L P/Nc	1.1M	\$25M
Franklin Street Advisors Inc /Nc	1.0M	\$23M
Vontobel Holding Ltd.	730,761	\$17M
Gradient Investments Llc	667,877	\$15M
Asr Vermogensbeheer N.V.	621,852	\$14M
First Citizens Bank & Trust Co	567,092	\$13M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

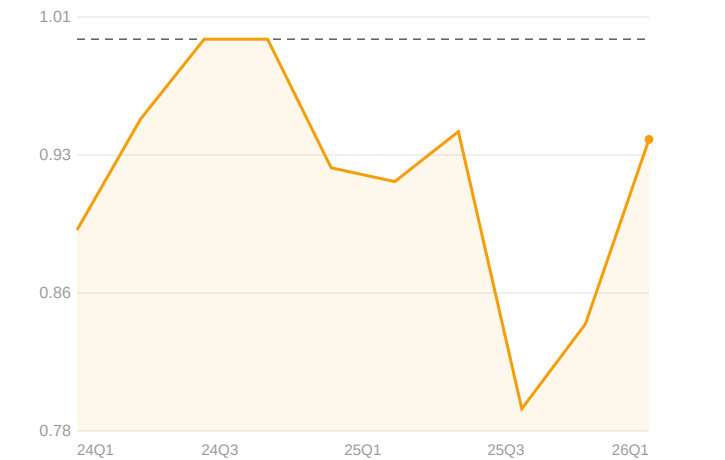
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$596M
VTSAX	0.0%	\$596M
VSMPX	0.0%	\$596M
VTI	0.0%	\$596M
VFFSX	0.0%	\$517M
VOO	0.0%	\$517M

13F Filers Holding KHC — quarterly



Institutional Put/Call — quarterly

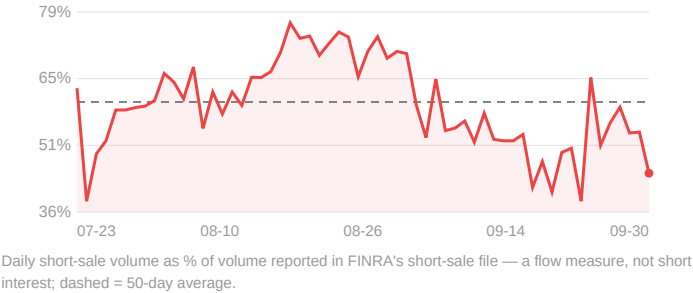


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14 SHORT VOLUME — DAILY, 60 SESSIONS

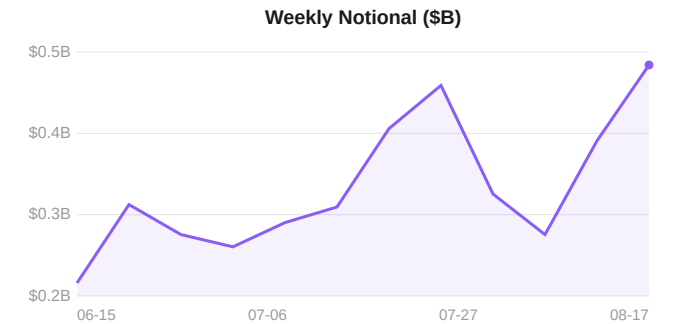
EDGE · live FINRA feed



LATEST SESSION 44.5% 2026-10-15	20-DAY AVG 51.0% 50-day 59.9%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 45% · N: 30% · B: 25% latest session
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15 DARK POOL ACTIVITY

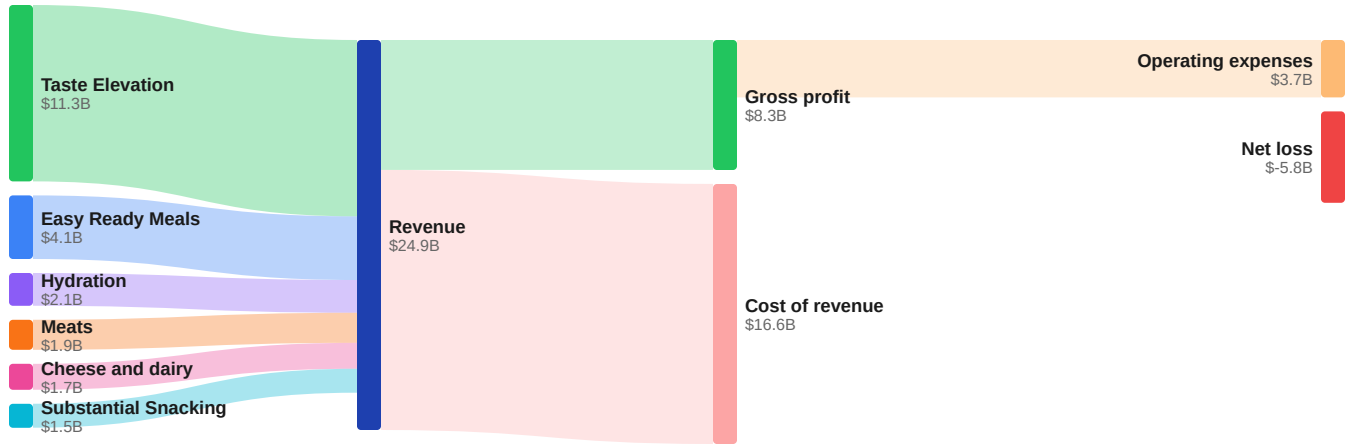
EDGE · live ATS data



Where KHC Trades in the Dark		
ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	13.4M	133 sh
Ebxl Level Ats	9.1M	64 sh
Ubsa Ubs Ats	8.9M	145 sh
Mstx Ms Trajectory Cross (Ats-1)	8.4M	156 sh
Mlix Instinct X	5.1M	196 sh
Bids Bids Ats	5.1M	986 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



17 GEOGRAPHIC REVENUE

live segmentation

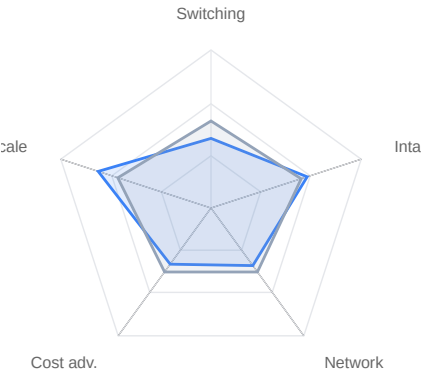
REGION	REVENUE	SHARE
United States	\$16.8B	67%
Rest of World	\$5.1B	20%
Canada	\$1.8B	7%
UNITED KINGDOM	\$1.3B	5%

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18 MOAT & COMPETITIVE POSITION

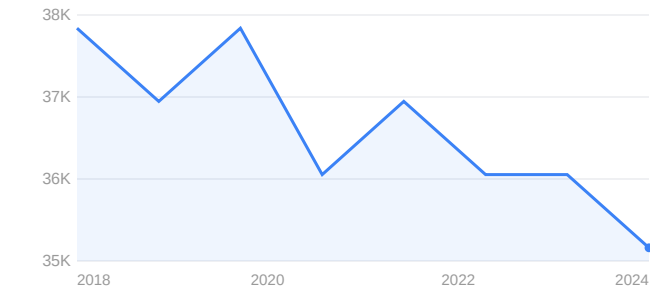
LIVE MODEL · 54/100 WEAK

Moat score 54/100 — Weak; primary source Efficient Scale.



■ KHC (live moat model) ■ Peer median: GIS · SJM · MKC · HRL · DAR
Component scores from the live moat model. Peer median illustrative.

3.8 · Employees (SEC filings)



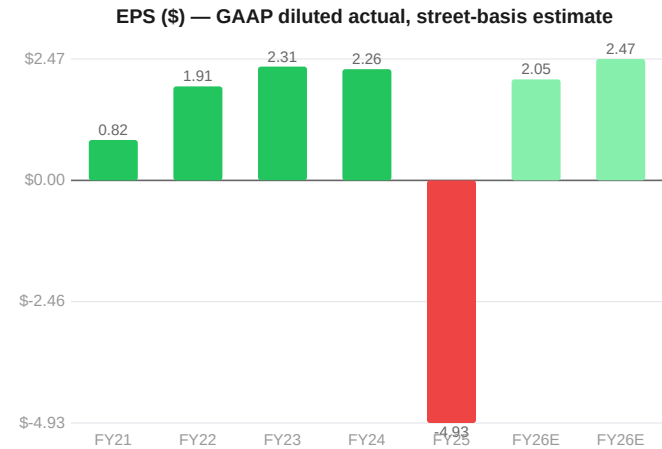
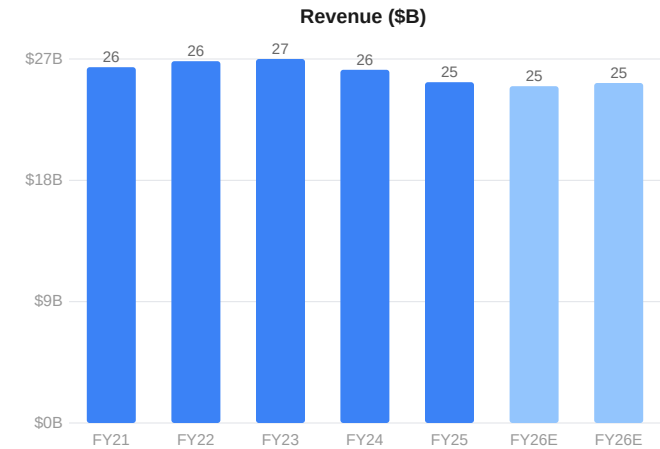
19 CORPORATE INFORMATION — KEY OFFICERS

35,000 employees

OFFICER	TITLE
Steven A. Cahillane	Chief Executive Officer & Director
Eduardo Machado de Carvalho Pelleissone	Executive Vice President of Operations
Angel Shelton Willis	Executive Vice President, Global General Counsel & Corporate Affairs Officer
Andre Maciel	Executive Vice President & Global Chief Financial Officer

20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus

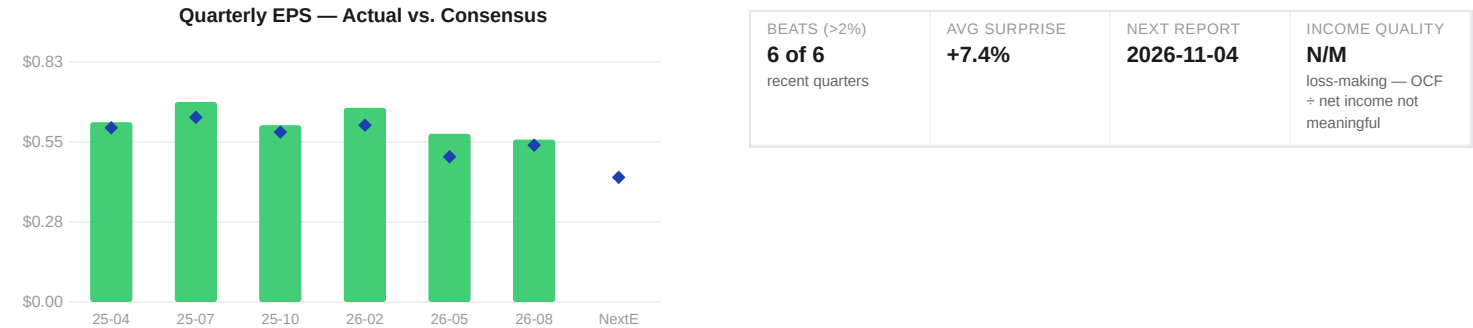


Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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21 ESTIMATE VS. ACTUAL & SURPRISES

live data



22 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

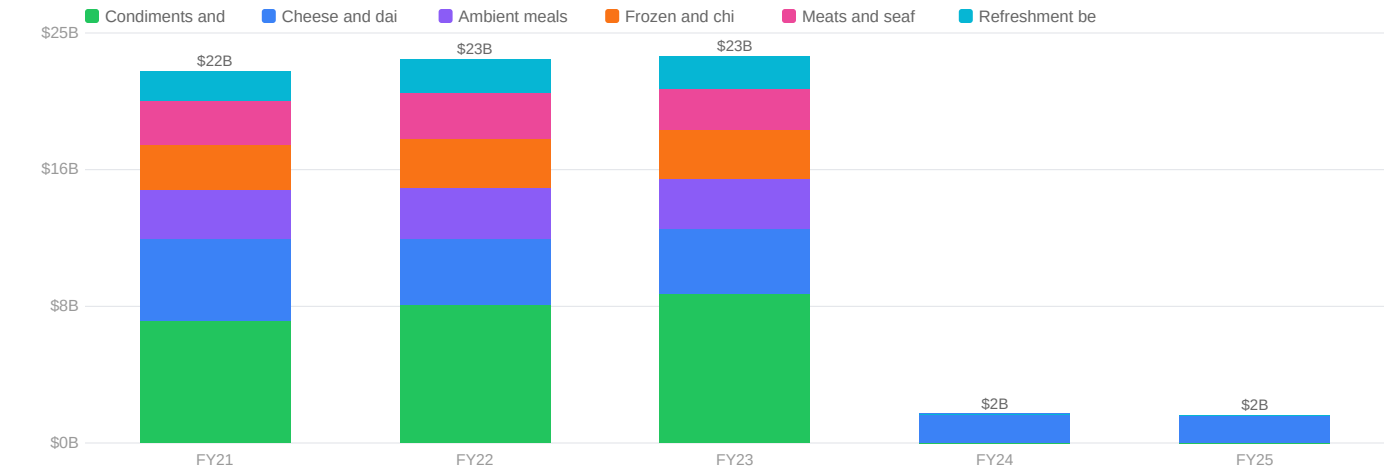
INCOME TRENDS — 5 YEAR

live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	-0.5%	+1.7%	+0.6%	-3.0%	-3.5%
Gross profit	-5.4%	-6.5%	+9.9%	+0.5%	-7.3%
Operating income	+62.6%	+5.0%	+25.8%	-63.2%	-377.4%
Net income	+184.3%	+133.5%	+20.8%	-3.9%	-313.0%

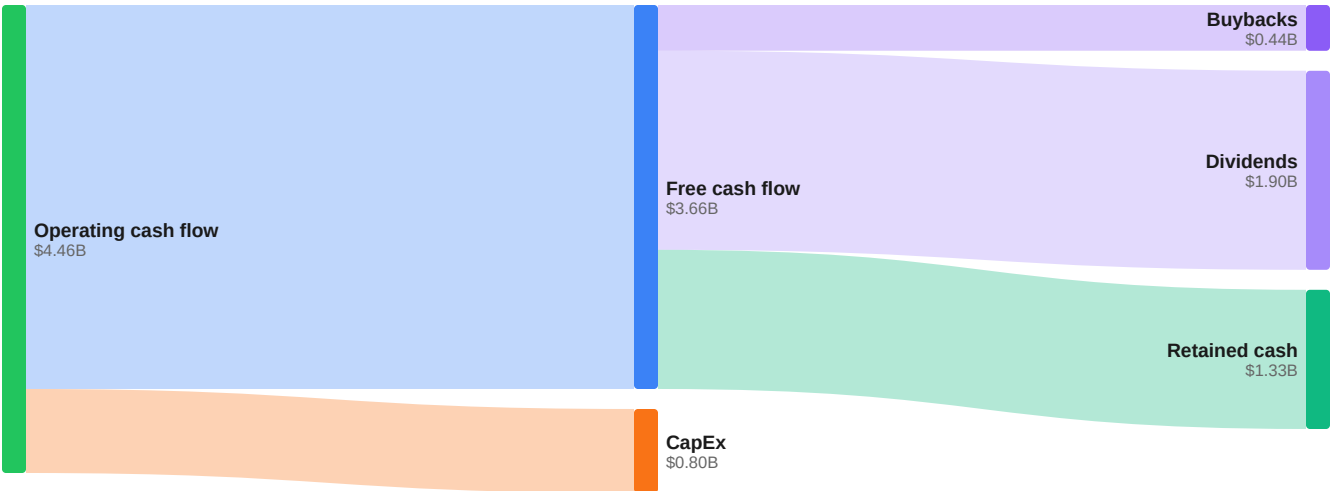
23 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	26.0	26.5	26.6	25.8	24.9	
Cost of revenue	17.4	18.4	17.7	16.9	16.6	
Gross profit	8.7	8.1	8.9	9.0	8.3	
R&D expense	0.0	0.0	0.1	0.0	0.0	
SG&A expense	3.4	3.4	3.6	3.5	3.7	
Operating income	3.5	3.6	4.6	1.7	-4.7	
EBITDA	4.7	4.8	5.5	2.7	-3.5	
D&A	0.9	0.9	1.0	0.9	1.0	
Pretax income	1.7	3.0	3.6	0.9	-5.4	
Income tax	0.7	0.6	0.8	-1.9	0.4	
Net income	1.0	2.4	2.9	2.7	-5.8	
Diluted EPS (\$)	0.82	1.91	2.31	2.26	-4.93	
Diluted shares (M)	1,236	1,235	1,235	1,215	1,187	

CASH FLOW TRENDS						live data
OPERATING CF	CAPEX	FREE CASH FLOW	SBC	BUYBACKS	NET CASH CHANGE	
 \$4B	 \$1B	 \$4B	 \$0B	 \$0B	 \$1B	

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WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	1.0	1.4	1.3	2.6	
ST investments	0.0	0.0	0.0	1.1	
Receivables (net)	2.1	2.1	2.1	2.3	
Total current assets	7.9	7.9	7.7	10.1	
PP&E (net)	6.7	7.1	7.2	7.3	
Goodwill + intangibles	73.5	72.9	68.8	59.7	
Total assets	90.5	90.3	88.3	81.8	
Accounts payable	4.8	4.6	4.2	4.3	
Short-term debt	0.8	0.6	0.7	1.9	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	9.0	8.0	7.3	8.8	
Long-term debt	19.2	19.4	19.2	19.3	
Total liabilities	41.6	40.6	39.0	40.0	
Shareholders' equity	48.9	49.7	49.3	41.8	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	2.4	2.9	2.7	(5.8)	
D&A	0.9	1.0	0.9	1.0	
Stock-based compensation	0.1	0.1	0.1	0.1	
Working capital change	(1.5)	(0.8)	(0.6)	0.2	
Operating cash flow	2.5	4.0	4.2	4.5	
Capital expenditures	(0.9)	(1.0)	(1.0)	(0.8)	
Investing cash flow	(1.1)	(0.9)	(1.0)	(1.8)	
Buybacks	(0.3)	(0.5)	(1.0)	(0.4)	
Dividends paid	(2.0)	(2.0)	(1.9)	(1.9)	
Debt issuance / (repay)	(1.5)	(0.2)	(0.0)	0.0	
Financing cash flow	(3.7)	(2.7)	(3.0)	(1.3)	
Free cash flow	1.6	3.0	3.2	3.7	

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24 EXPANDED RATIO ANALYSIS (I)							live ratio engine · profitability · valuation
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	2.0%	4.8%	5.8%	5.6%	-12.9%	-8%	
ROA	1.0%	2.6%	3.2%	3.1%	-6.9%	-4.6%	
ROIC	0.9%	4.3%	5.3%	8.0%	6.1%	-4.5%	
Gross margin	33.3%	30.7%	33.5%	34.7%	33.3%	33.4%	
Operating margin	13.3%	13.7%	17.2%	6.5%	-18.7%	-12.8%	
Net margin	3.9%	8.9%	10.7%	10.6%	-23.4%	-13.6%	
EBITDA margin	17.9%	18.2%	20.7%	10.5%	-14.2%	-7.8%	
FCF margin	17.1%	5.9%	11.1%	11.7%	14.7%	—	
VALUATION							
P/E	35.94	18.30	14.37	12.74	-4.90	-8.3	
P/B	0.74	0.89	0.83	0.71	0.69	0.8	
P/S	1.40	1.63	1.54	1.35	1.15	1.13	
P/FCF	8.16	27.85	13.85	11.58	7.82	7.4	
EV/EBITDA	11.73	12.92	10.84	19.70	-13.19	-23.1	
EV/Revenue	2.10	2.35	2.24	2.07	1.85	1.8	
Earnings yield	2.8%	5.5%	7.0%	7.8%	-20.4%	-12.09%	
FCF yield	12.3%	3.6%	7.2%	8.6%	12.8%	13.59%	

EXPANDED RATIO ANALYSIS (II)							leverage · solvency
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	0.99	0.87	0.99	1.06	1.15	1.06	
Quick ratio	0.69	0.47	0.54	0.59	0.79	0.68	
Debt / equity	0.44	0.41	0.40	0.40	0.51	0.53	
Debt / assets	23.4%	22.2%	22.2%	22.5%	25.9%	26.0%	
Net debt / EBITDA	3.94	3.95	3.38	6.82	-5.01	-8.56	
Interest coverage	1.83	4.22	4.98	1.94	-4.62	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.27	0.29	0.29	0.29	0.29	0.34	
Receivables turnover	12.96	12.99	12.59	12.14	11.33	10.9	
DSO (days)	28	28	29	30	32	34	
DPO (days)	95	95	98	95	93	99	
Cash conversion cycle	-9	-4	6	10	11	8	
GROWTH (YoY)							
Revenue growth	-0.5%	1.7%	0.6%	-3.0%	-3.5%	—	
Net income growth	184.3%	133.5%	20.8%	-3.9%	-313.0%	—	
EPS growth	185.4%	132.0%	20.9%	-1.9%	-316.6%	—	
FCF growth	2.9%	-65.2%	90.8%	1.9%	21.2%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	0.83	1.92	2.32	2.27	-4.93	-2.86	
Book value / share	40.24	39.48	40.20	40.75	35.10	30.46	
Revenue / share	21.26	21.48	21.62	21.41	21.01	20.99	
FCF / share	3.64	1.26	2.41	2.50	3.08	3.22	
Cash / share	2.81	0.84	1.14	1.11	3.10	2.26	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.0%	0.0%	1.1%	2.8%	0.0%	1.45%	
Altman Z-Score	0.88	1.05	1.09	0.94	0.49	0.5	
Piotroski F-Score	7	6	8	6	5	4/9	
Beneish M-Score	-2.69	-2.45	-2.55	-2.54	-3.03	-3.08	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	4 / 9	Middling		
Altman Z-Score	0.5	Distress (<1.81)	Distress	
Income quality	N/M	Loss-making	OCF ÷ net income not meaningful with negative earnings; OCF itself is the signal	
Beneish M-Score	-3.08	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.93	Revenue stability	0.57
Interest burden		1.25	Earnings stability	0.58
Operating margin		-11.8%	Earnings persistence	0.50
Asset turnover		0.32×	Revenue CAGR 3y	-2.8%
Financial leverage		2.00×	EPS CAGR 3y	—
= ROE		-9%	FCF CAGR 3y	18.8%

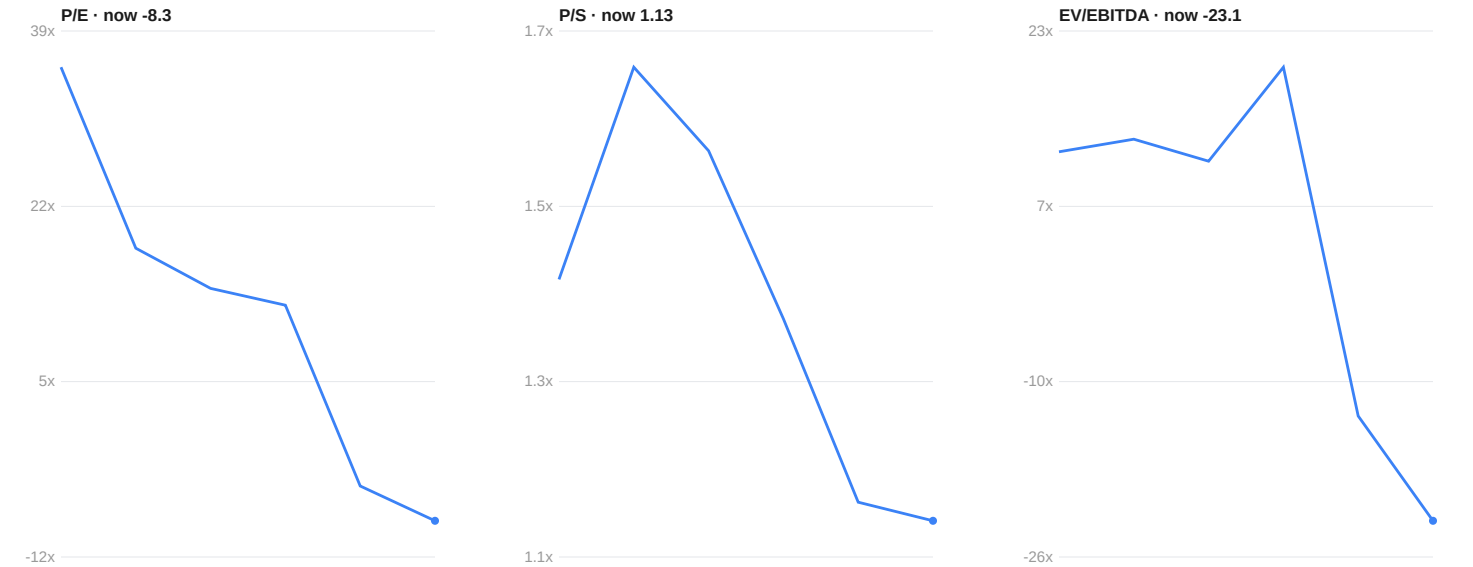
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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 1.45%	DIVIDEND YIELD 6.76%	TOTAL SHAREHOLDER RETURN 8.19% cash yield	SBC / REVENUE 0.4% dilution pressure
-------------------------------	--------------------------------	--	---

27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
GIS	\$17.7B	-20.1	-11%	9.0%	-4.5%	4/9	-30.6%
SJM	\$13.6B	59.3	4%	14.6%	+5.1%	8/9	+23.9%
MKC	\$12.5B	8.4	23%	4.8%	+13.2%	6/9	-27.9%
HRL	\$11.2B	32.4	4%	2.0%	+0.7%	4/9	-9.3%
DAR	\$9.7B	16.3	12%	22.5%	+15.0%	8/9	—
LW	\$7.4B	29.0	12%	1.7%	+0.9%	7/9	—
SFD	\$7.3B	6.9	16%	6.5%	+104.3%	6/9	—
PPC	\$7.0B	12.8	15%	0.3%	+1.4%	5/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Hold

35 Analysts



MEAN TARGET (QTR) \$25.20 5 targets	TARGET VS. PRICE +6.4% last-quarter mean	NEXT REPORT 2026-11-04 street \$0.43
--	---	---

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$24.66B	\$24.85B / \$24.29B	\$2.05	\$2.06 / \$2.03	11
FY2026	\$24.88B	\$25.20B / \$24.49B	\$2.47	\$2.71 / \$2.34	12
FY2027	\$24.69B	\$25.13B / \$24.25B	\$2.07	\$2.35 / \$1.94	11

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$21.00	-11.3%	1
Last Quarter	\$25.20	+6.4%	5
Last Year	\$24.04	+1.5%	25
All Time	\$33.05	+39.6%	62

Rolling mean of published targets vs. last close \$23.68. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

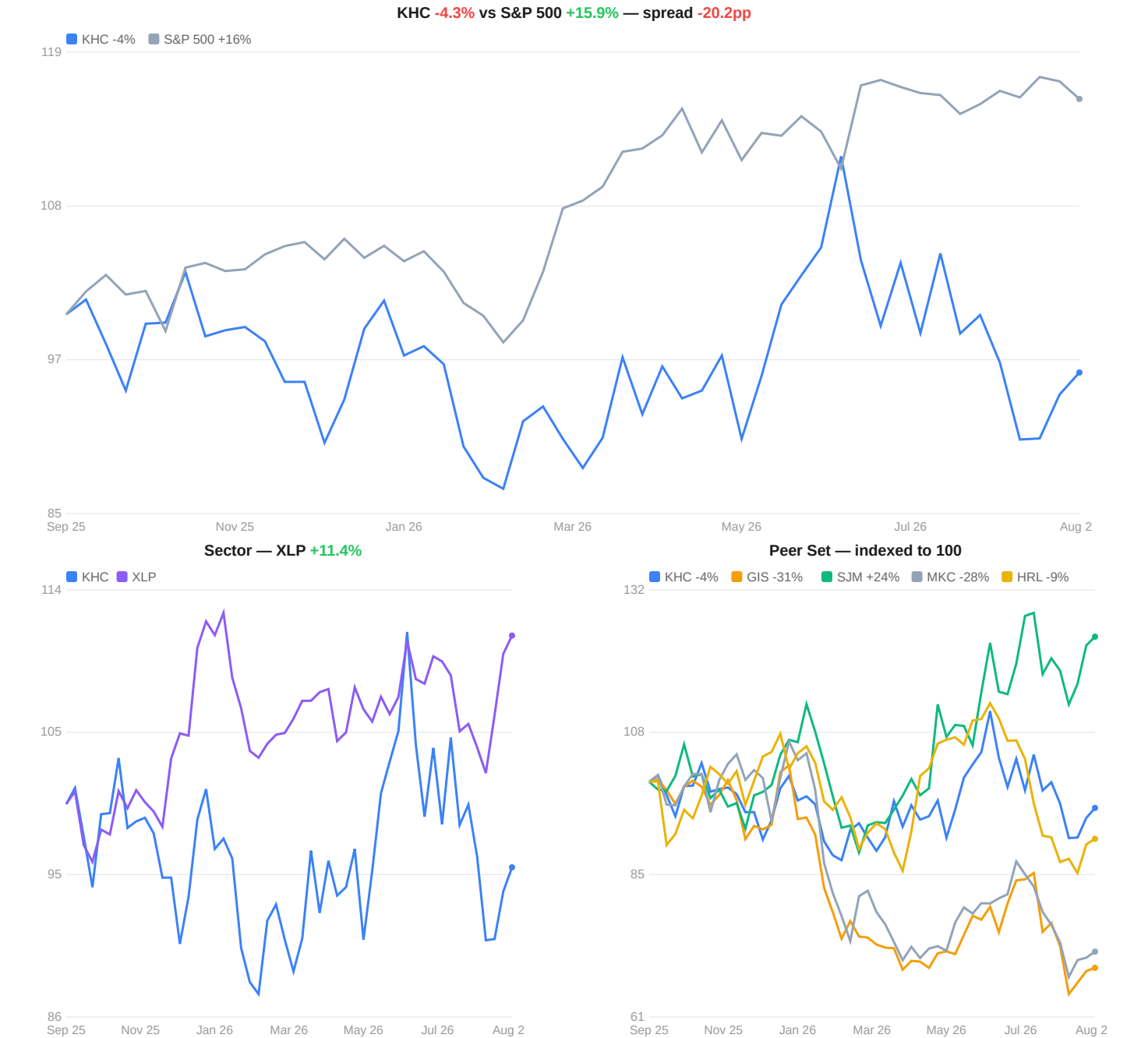
B-

DCF5/5ROE1/5ROA1/5DEBT/EQ3/5P/E1/5P/B4/5

Independent quant composite as of 2026-10-16; components scored 1–5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,20) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$22.96	+0.72	+3.14%	Above
SMA 50	\$24.17	-0.49	-2.03%	Below
SMA 200	\$23.80	-0.12	-0.50%	Below
EMA 9	\$22.88	+0.80	+3.50%	Above
EMA 21	\$23.12	+0.56	+2.42%	Above
EMA 50	\$23.79	-0.11	-0.46%	Below
EMA 200	\$24.27	-0.59	-2.43%	Below

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 60/100 composite

TECHNICAL VERDICT

LEAN BULLISH

Power Score +19

16 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

50

90

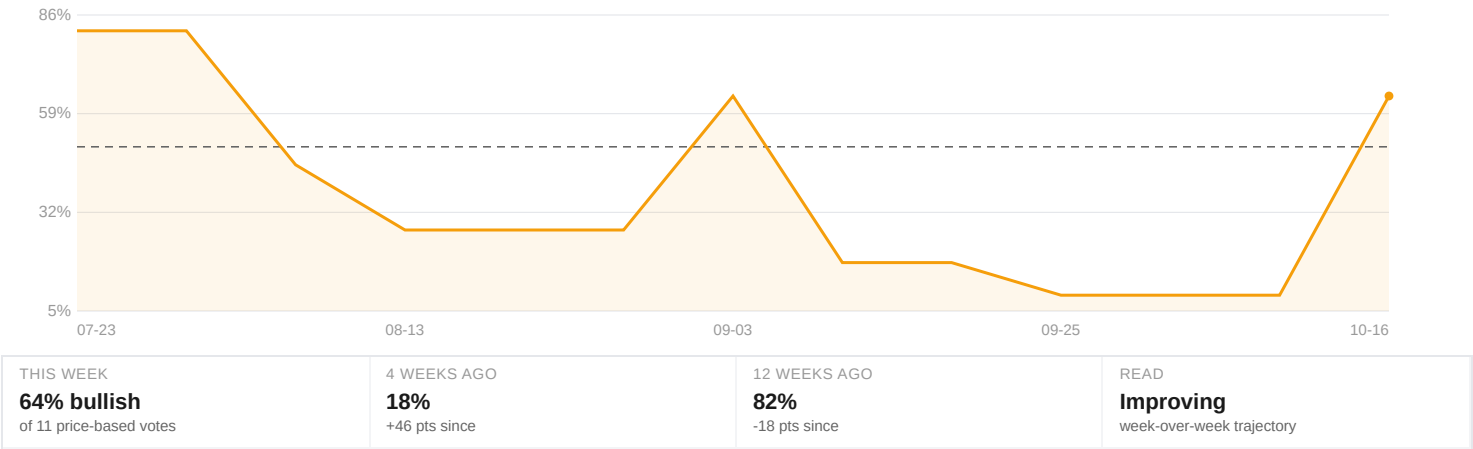
56

33

50

LEAN BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



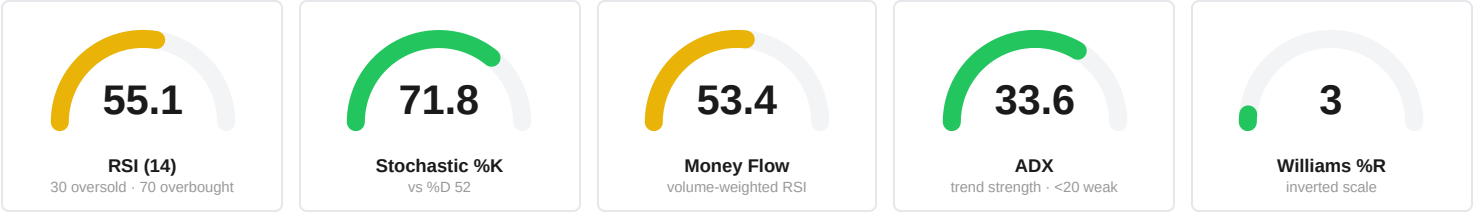
INDICATOR VOTE GRID

16 bull / 6 bear

Price vs SMA 20	\$22.96	Price vs SMA 50	\$24.17	Price vs SMA 200	\$23.80
EMA 9/21 Cross	22.9/23.1	SMA 50/200	Golden	ADX Direction	ADX 34
Supertrend	\$24	Parabolic SAR	\$22	SMA Slope	-0.040
RSI	55.1	Stochastic K/D	72/52	StochRSI K/D	100/96
Williams %R	-3	CCI	54	TSI vs Signal	-21.6
CMO	10.2	ROC	6.71%	OBV Signal	Accum
Chaikin MF	-0.080	MFI	53	Force Index	2M
Elder Ray Bull	0.62				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$23.35 / \$23.57 / \$23.85	S1 / S2	\$23.07 / \$22.85
Bollinger (20,2)	\$21.44 – \$24.48	Squeeze	Off
52-wk range	\$21.04 – \$28.09	Off 52-wk high	-15.7%
ATR (14)	\$0.58 (2.4%)	Historical vol	22.3%

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live model · win rates shown

Sample: 11 years — treat short histories as suggestive, not statistical.

computed from live price history

EDGE · live weather engine

VIX	DOW THEORY	SPY / QQQ TSI	SECTOR
19.99	Confirmed	7.2 / 4.7	STRENGTH
Normal	Bearish	trend strength	46/100
			breadth average

live Glauxie-scored feed



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Rainy

OVERALL -26.2 -8.7 vs industry		TREND -45.8 -23.5 vs industry	MOMENTUM +37.3 +43.0 vs industry	VOLUME -53.2 -34.2 vs industry
READING	KHC	PACKAGED FOODS N=957	CONSUMER DEFENSIVE N=3,080	ALL US SYMBOLS N=70,435
Overall	-26.2	-17.6	-15.7	-20.5
Trend	-45.8	-22.2	-19.0	-21.3
Momentum	+37.3	-5.7	-6.2	-15.8
Volume	-53.2	-19.0	-5.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

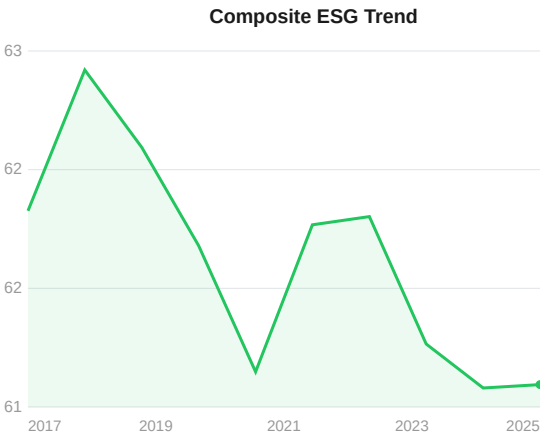
live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Carlos Abrams-Rivera Chief Executive Officer	\$10.7M	90% equity+incentive
Andre Maciel EVP and Global Chief Financial	\$7.1M	89% equity+incentive
Pedro Navio EVP and President, North America	\$5.9M	86% equity+incentive
Angel Willis EVP, Global General Counsel and	\$3.8M	74% equity+incentive
Cory Onell EVP and Chief Omnichannel Sales a	\$3.3M	82% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	58
Social	63
Governance	62
Composite ESG	61



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-10-07	Other Events; Exhibits	8.01,9.01
2026-10-06	Officer/Director Change	5.02
2026-08-26	Delisting Notice; Regulation FD; Exhibits	3.01,7.01,9.01
2026-08-05	Earnings Release; Exhibits	2.02,9.01
2026-07-27	Bylaws Amendment; Exhibits	5.03,9.01
2026-06-18	Officer/Director Change	5.02
2026-06-08	Regulation FD	7.01
2026-05-21	Material Agreement; Financial Obligation; Regulation FD; Exhibits	1.01,2.03,7.01,9.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-10-29 to 2026-08-05
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-27 to 2027-12-27
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	49 rows · 2010 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-05-14 to 2026-06-18
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2025-04-24 to 2026-04-30
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.