

KKR & Co. Inc. (KKR)

Financial Services / Asset Management · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$86.21	\$77.4B	\$144.84	25.7	22.5%	10%	6/9	-26.5%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	6.3M	\$82.67	3.67	15.0%	1%	0.3	+269.1%

KKR & Co. Inc. is a prominent global investment powerhouse, deeply engaged in both private equity and real estate. The firm's diverse investment strategies encompass direct capital deployment as well as fund-of-funds approaches, specializing in corporate acquisitions, leveraged and management buyouts, growth equity, and a range of special situations including credit, distressed assets, and turnarounds. They also target mature and mezzanine financing opportunities, spanning companies across the lower and middle market segments. While opportunistic across all industries, KKR exhibits a keen focus on technology sectors, including software, cybersecurity, semiconductors, consumer electronics, the Internet of Things (IoT), internet services, IT infrastructure, and FinTech. Their extensive portfolio also encompasses energy, infrastructure, and a broad array of real estate ventures. Furthermore, the firm actively invests in a wide range of service industries, such as business services, intelligence, and leading franchises in natural resources, containers, packaging, agriculture, transportation infrastructure (airports, ports), forestry, utilities, textiles, luxury goods, digital media, insurance, various distribution and retail formats (including supermarkets and grocery stores), food, beverage, tobacco, healthcare facilities, entertainment, publishing, capital goods, and specialized financial services. Specifically within energy and infrastructure, KKR targets upstream oil and gas operations, equipment, minerals, royalties, and related service verticals. In the real estate domain, the firm pursues investments in both private and public securities, covering property equity, debt, special situations, companies with substantial real estate assets, and oil and natural gas properties. Additionally, they allocate capital to the expansive asset services sector, which includes a wide range of B2B, B2C, and B2G offerings such as asset-based services, transport, logistics, hospitality, resource and utility support, and mission-critical environmental services. KKR's geographic investment strategies often feature tailored sector focuses. In the Americas, key interests lie in consumer products, chemicals, metals, mining, energy, natural resources, financial services, healthcare, industrials, media, communications, retail, and technology. European investments concentrate on consumer and retail, energy, financial services, healthcare, industrials, chemicals, media, digital, and telecom technologies. Across Asia, their portfolio interests span consumer products, energy, resources, financial services, healthcare, industrials, logistics, media, telecom, retail, real estate, and technology. Beyond traditional investments, KKR is also committed to impact investing, identifying and backing enterprises with a demonstrably positive social or environmental footprint. In Mainland China, the firm actively targets mid to high-end residential developments, and undertakes other projects through direct ownership, joint ventures, or mergers. Demonstrating a truly global reach, KKR's investment activity spans Australia, developed and emerging markets across Asia (including Southeast Asia, Japan, Taiwan, India, Vietnam, Malaysia, Singapore, Indonesia, and South Korea), the Middle East, Africa, the Nordics, Ireland, France, Germany, the Netherlands, the United Kingdom, the Caribbean, Mexico, Brazil, the broader Latin America, and North America, with a particular focus on the United States. In the United States and Europe, KKR frequently engages in buyouts of substantial publicly traded companies. The typical investment size ranges from \$30 million to \$717 million, targeting entities with enterprise values between \$500 million and \$2.389 billion. The firm is flexible, participating in both debt and public equity instruments, and often co-invests with strategic partners. KKR actively pursues board representation in its portfolio companies, aiming for controlling ownership or significant strategic minority stakes, especially in Asian private equity deals or when forming large investor consortia. Investments are generally held for a duration of five to seven years, or longer, with exit strategies commonly involving initial public offerings (IPOs), secondary market sales, or divestments to strategic purchasers. Founded in 1976, KKR & Co. Inc. is headquartered in New York, New York, supported by a global network of offices throughout North America, Europe, Australia, Sweden, and Asia.

SECTOR Financial Services INDUSTRY Asset Management EXCHANGE NYSE MARKET CAP \$77.4B EMPLOYEES 5,043 (SEC-filed) CEO Joseph Y. Bae IPO 2010-07-15
COUNTRY US
30 Hudson Yards, New York City, NY 10001 · Tel 212 750 8300 · [kk.com](https://www.kkr.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

59 / 100

Street mean **\$125.75** (12 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

NET BUYING

\$15.6M open-market purchases vs \$1.1M sales / 6 mo

THIS SPACE INTENTIONALLY LEFT BLANK — THE NEXT SECTION BEGINS ON THE FOLLOWING PAGE

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

2 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

59

OF 100

Score Breakdown

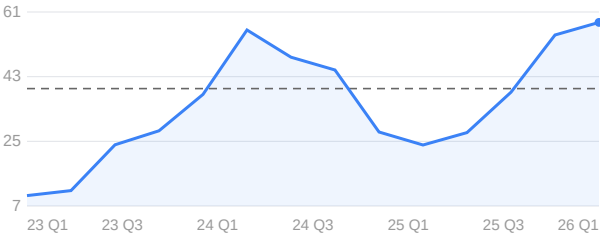
Profitability	28/100
Growth	76/100
Momentum	100/100
Quality	64/100
Earnings Quality	95/100
Balance Sheet	30/100
Value	59/100
Risk (safety)	15/100
Overall	58.5/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is not the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
BN	33
BAM	50
APO	54
BX	75
STT	17
AMP	48
KKR	59

IS Score Trend — quarterly



14 quarters, 23 Q1 to 26 Q2. Peak 59 in 26 Q2, latest 59 — +0 since. Fell in 0 of the last 4 quarters. Dashed line marks 40 on the 0-100 scale.

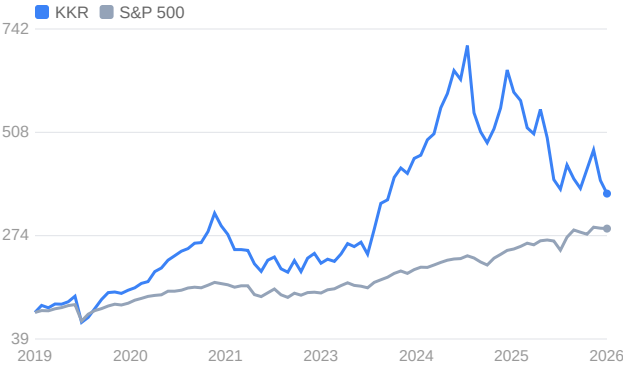
3 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · KKR -26.5% · S&P 500 +15.9% · spread -42.4pp



7 Years vs S&P 500 · KKR +269.1% · S&P 500 +189.9% · spread +79.3pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

4 TWO READINGS

business vs price

BUSINESS QUALITY

59 / 100

IS Score 58.5 / 100 · +0.0 from peak of 59

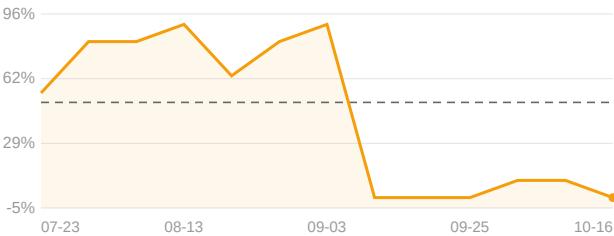


Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BEARISH

Technical Score 14 / 100 · Power -71 · 2 of 22 indicator votes bullish



Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

These two disagree — business quality 59, price structure 14 out of 100, so the business reads better than the price does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 58.5	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 28 → 39 → 55 → 59	the direction matters more than the level
Technical vote share back above 50%	now 0%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,390 → now 1,272	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE EDGE - disclosure sources

SITE CONVERGENCE SCORE 2 of 4 top 13% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 0 buys none disclosed	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 1140 up / 907 down net +233 funds	INSTITUTIONS ADDED (13F) -1 managers opening or increasing		

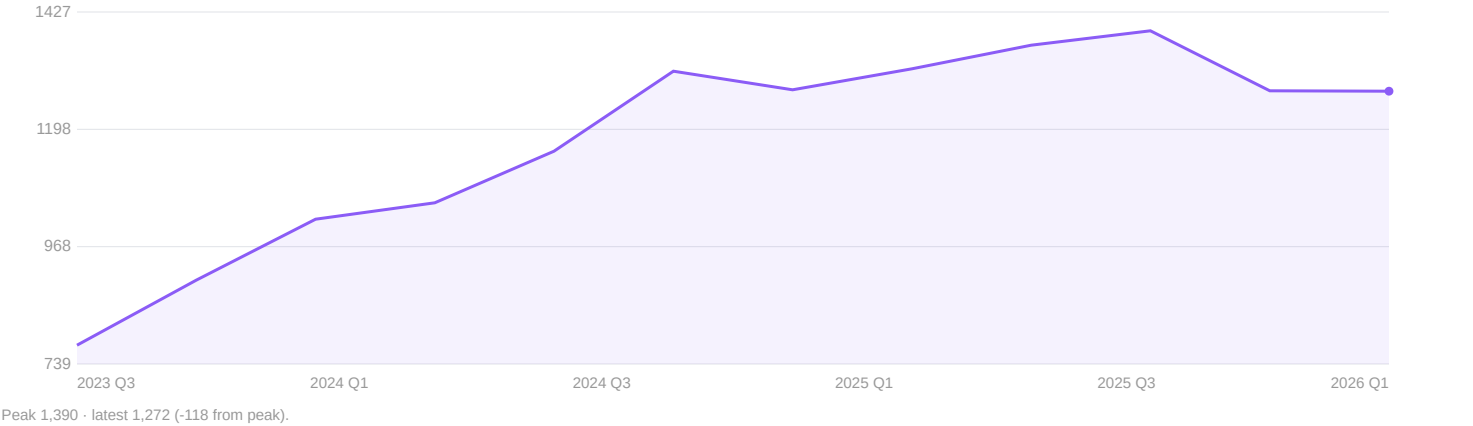
Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

THIS SPACE INTENTIONALLY LEFT BLANK — THE NEXT SECTION BEGINS ON THE FOLLOWING PAGE

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND13F · filed 45 days after quarter end

Institutions holding — 12 quarters



QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	1,272	546.9M	\$49.0B	61.1%
2026 Q1	1,273	521.9M	\$47.7B	58.3%
2025 Q4	1,390	534.7M	\$66.0B	59.7%
2025 Q3	1,362	519.9M	\$66.7B	58.0%
2025 Q2	1,316	526.6M	\$69.1B	58.8%
2025 Q1	1,275	524.7M	\$59.9B	58.6%
2024 Q4	1,311	521.9M	\$76.3B	58.3%
2024 Q3	1,155	518.5M	\$66.6B	57.9%
2024 Q2	1,054	521.6M	\$53.5B	58.2%
2024 Q1	1,022	490.0M	\$47.7B	54.7%
2023 Q4	903	486.4M	\$38.5B	54.3%
2023 Q3	776	487.4M	\$28.8B	54.4%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

8 INSIDER ACTIVITYlive Form 4 data

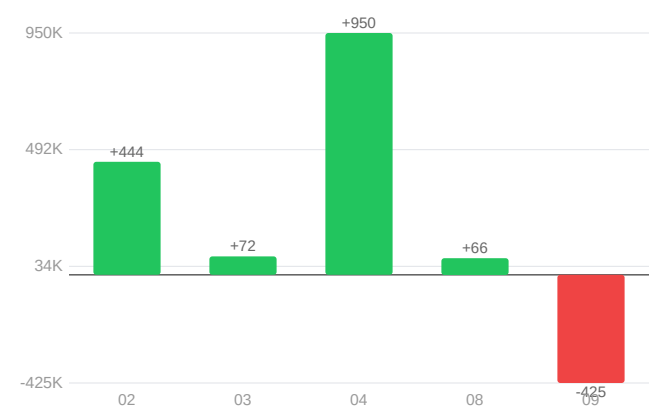
INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Kkr Alternative Assets Llc	10 percent owner	2026-09-30	J-Other	63,654	\$1.46M	9,930,179
Bae Joseph Y	director, Co-Chief Executive Officer	2026-09-08	GIFT	122,403	—	2,211,701
Bae Joseph Y	director, Co-Chief Executive Officer	2026-09-08	GIFT	345,849	—	1,607,053
Holmes Dane E	Chief Administrative Officer	2026-09-03	SELL	10,000	\$1.09M	8,513
Lewin Robert H	Chief Financial Officer	2026-09-02	GIFT	10,000	—	1,186,726
Holmes Dane E	Chief Administrative Officer	2026-09-02	EXERCISE	10,000	—	390,000
Holmes Dane E	Chief Administrative Officer	2026-09-02	EXERCISE	10,000	—	18,513
Kkr Alternative Assets Llc	10 percent owner	2026-08-31	J-Other	65,834	\$1.49M	11,799,635

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARYEDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	1	10,000	\$1.1M	Counted
P — Open-market purchases	4	172,225	\$15.6M	Counted
M — Exercises (paired A/D)	1	10,000	—	None — mechanics
G — Gifts	3	478,252	—	None

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Net Buying	OPEN-MARKET SELLS \$1.1M 1 txns / 6 mo	OPEN-MARKET BUYS \$15.6M 4 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
----------------------	---	---	---

10 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-04-13	2026-05-13
Josh Gottheimer	House	SELL	\$1,001 - \$15,000	2025-11-19	2025-12-30
Josh Gottheimer	House	SELL	\$1,001 - \$15,000	2025-11-19	2025-12-30
HOUSE 12-MO 10 trades 3 purchases		SENATE 12-MO 0 trades None purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

11 INSTITUTIONAL OWNERSHIP & 13F FLOW

live 13F data

13F FILERS (LAST COMPLETE Q) 1,273	13F SHARES 522M 58.3% of shares out	NEW / CLOSED 157 / 253 positions, QoQ	INCREASED / REDUCED 516 / 450 positions, QoQ
PUT/CALL (13F) 1.08 option positions	FREE FLOAT 76.9% 691M sh		

2.8 · Largest Reporting 13F Managers

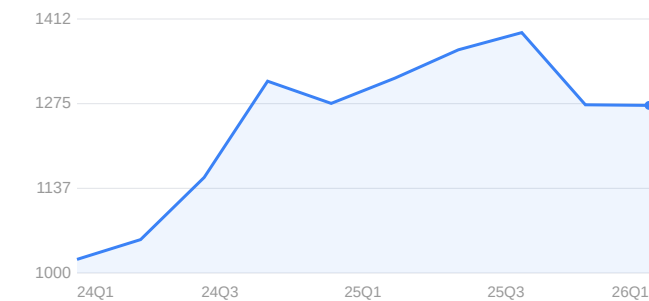
MANAGER	SHARES	VALUE
Fisher Funds Management Ltd	454,906	\$42M
Border To Coast Pensions Partnersh	450,000	\$41M
Czech National Bank	198,593	\$18M
Wealth Enhancement Advisory Servic	145,693	\$12M
Ifm Investors Pty Ltd	144,671	\$13M
Fjarde Ap-Fonden /Fourth Swedish N	136,415	\$12M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

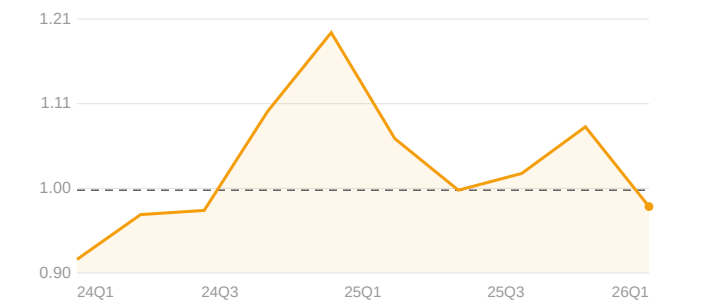
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.1%	\$2.0B
VTSAX	0.1%	\$2.0B
VTI	0.1%	\$2.0B
VSMPX	0.1%	\$2.0B
VFFSX	0.1%	\$1.7B
VFINX	0.1%	\$1.7B

13F Filers Holding KKR — quarterly



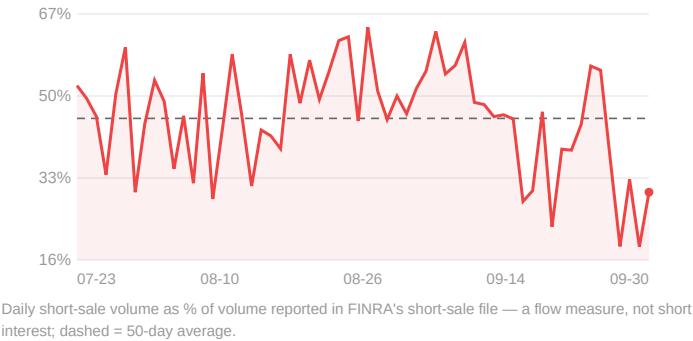
Institutional Put/Call — quarterly



NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

12 SHORT VOLUME — DAILY, 60 SESSIONS

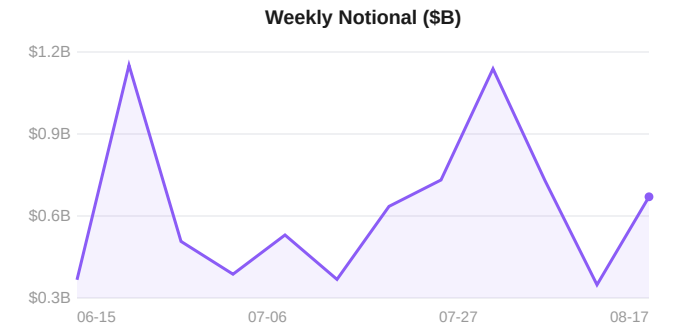
EDGE · live FINRA feed



LATEST SESSION	20-DAY AVG	TREND	BY MARKET CENTER
30.1% 2026-10-15	39.8% 50-day 45.5%	Falling 20d vs 50d	Q: 30% · N: 37% · B: 66% latest session

13 DARK POOL ACTIVITY

EDGE · live ATS data

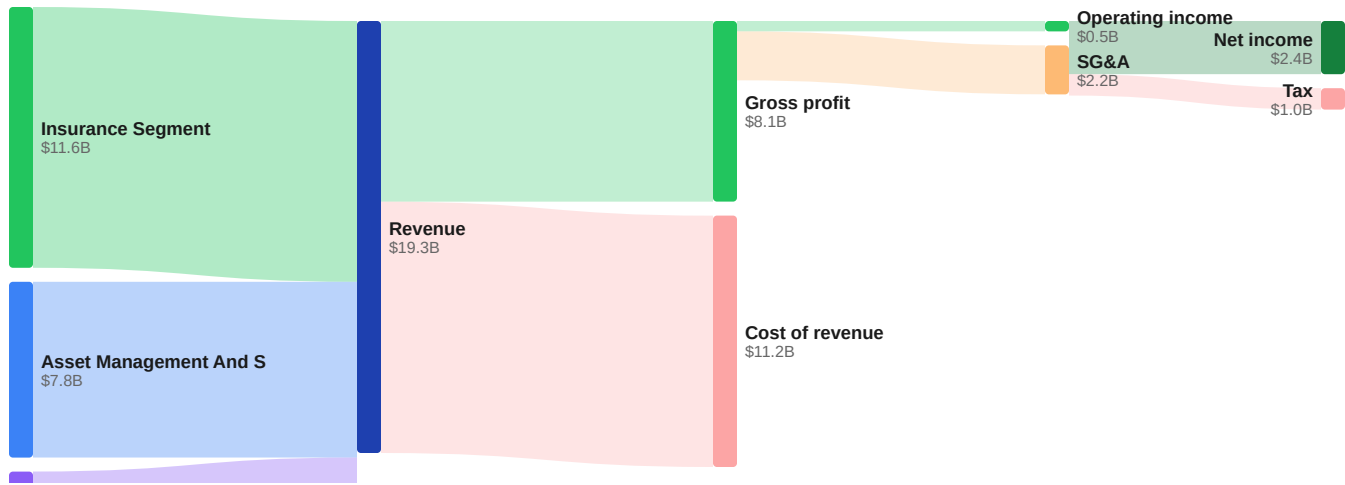


Where KKR Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	10.5M	75 sh
Ubsa Ubs Ats	7.1M	76 sh
Sgmt Sigma X2	4.8M	67 sh
Ebxl Level Ats	4.7M	59 sh
Bids Bids Ats	3.9M	497 sh
Mlix Instinct X	3.4M	97 sh

14 REVENUE FLOW — FY2025

live segmentation + income data



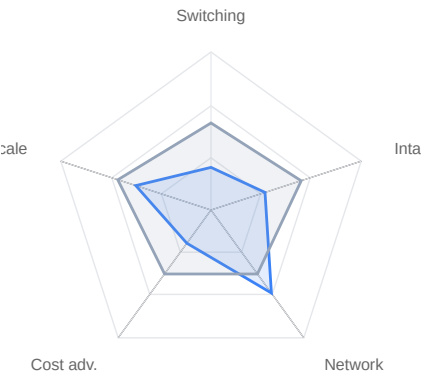
THIS SPACE INTENTIONALLY LEFT BLANK — THE NEXT SECTION BEGINS ON THE FOLLOWING PAGE

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

15 MOAT & COMPETITIVE POSITION

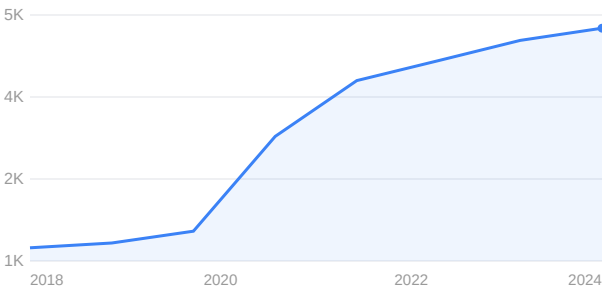
LIVE MODEL · 38/100 NONE

Moat score 38/100 — None; primary source Network Effects.



■ KKR (live moat model) ■ Peer median: BN · BAM · APO · BX · STT
Component scores from the live moat model. Peer median illustrative.

3.8 · Employees (SEC filings)



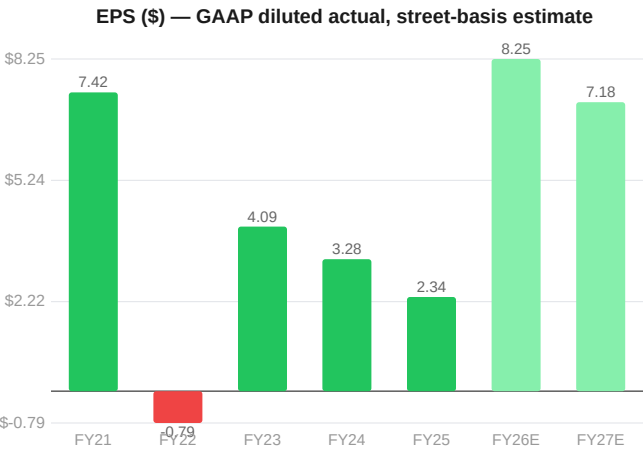
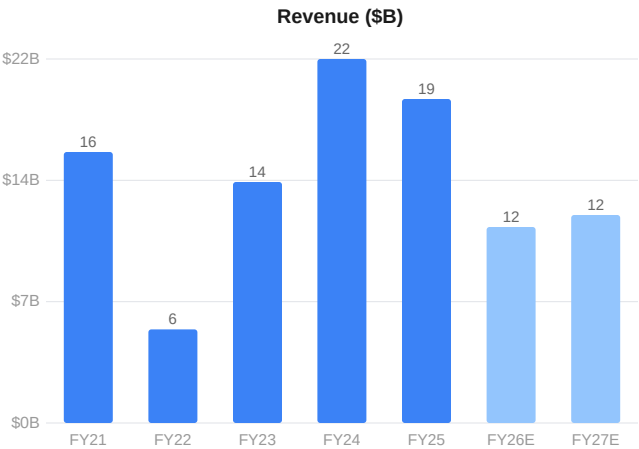
16 CORPORATE INFORMATION — KEY OFFICERS

5,043 employees

OFFICER	TITLE
Joseph Y. Bae	Co-CEO & Director
Scott C. Nuttall	Co-CEO & Director
George R. Roberts	Co-Founder & Co-Executive Chairman
Henry Robert Kravis	Co-Founder & Co-Executive Chairman

17 REVENUE & EPS — HISTORY AND ESTIMATES

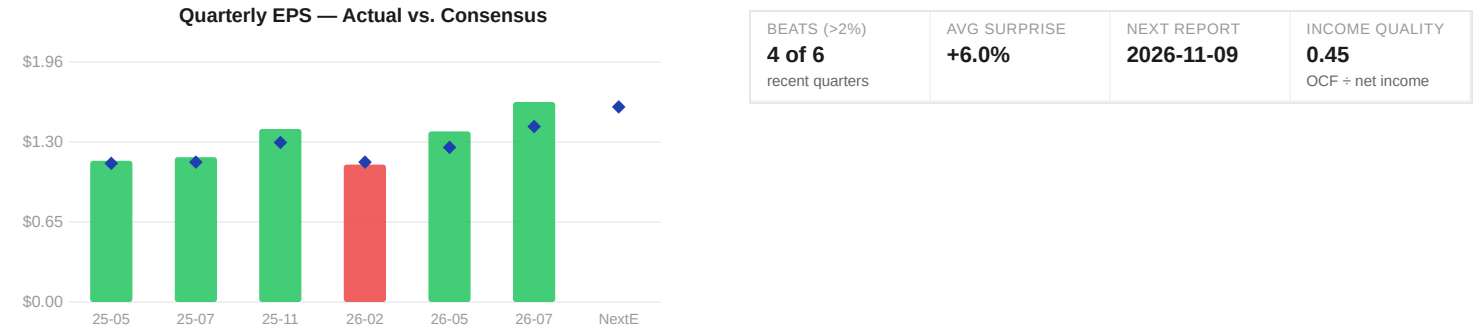
live consensus



Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

18 ESTIMATE VS. ACTUAL & SURPRISES live data



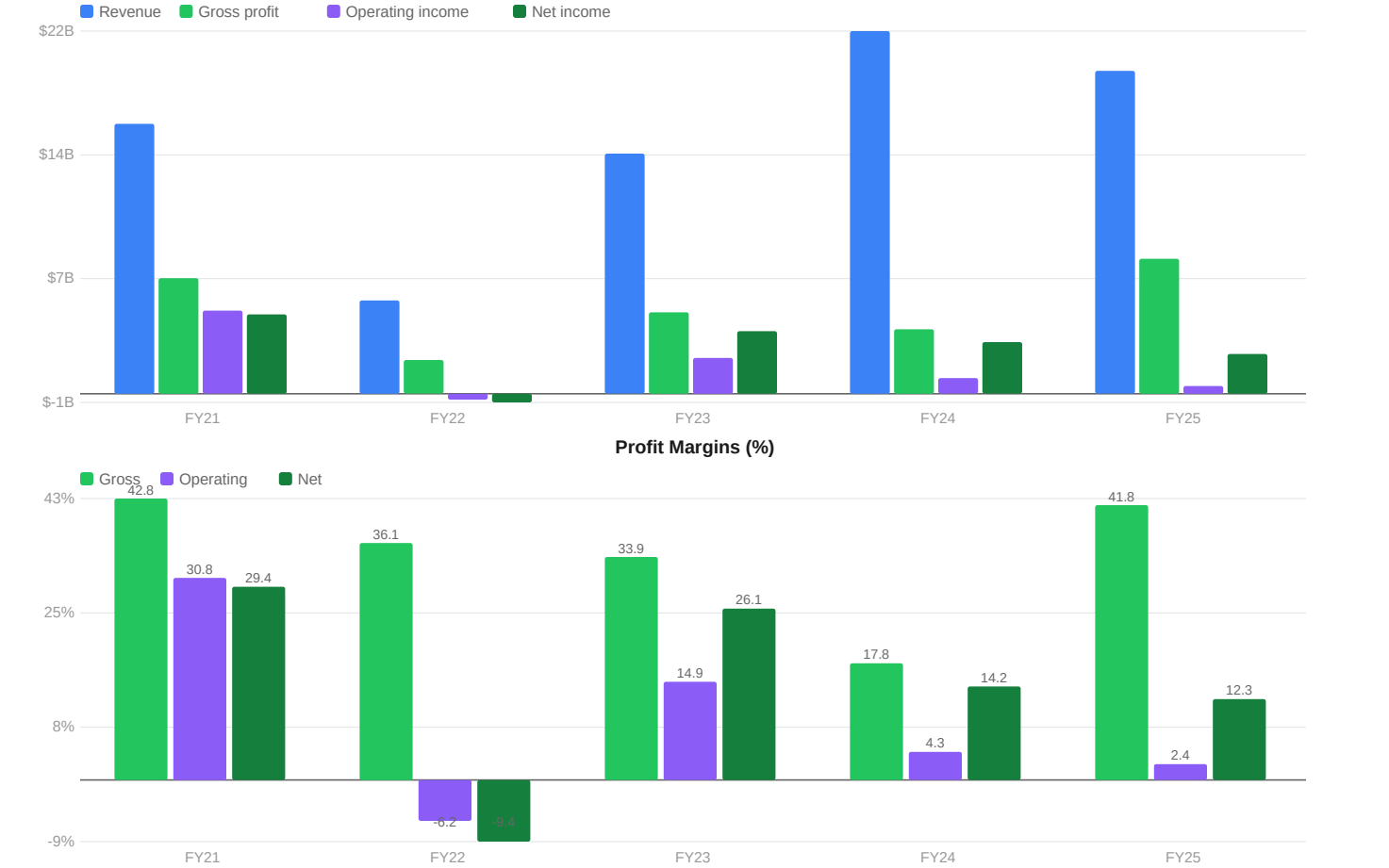
19 REPORTED VS. CONSENSUS — FULL HISTORY 0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
------------------------------------	---	-------------------------------------	--

PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
--------	----------	------------	--------------	----------------	------------------	--------------

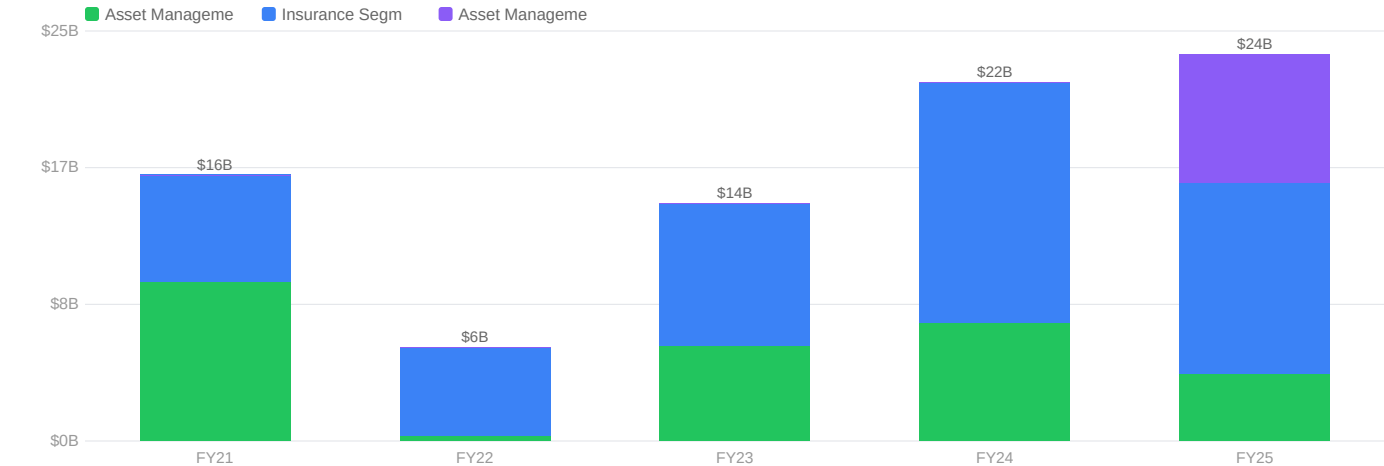
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEAR live financials



NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+280.7%	-65.4%	+157.4%	+51.1%	-11.0%
Gross profit	+231.8%	-70.9%	+142.2%	-21.0%	+109.7%
Operating income	+281.7%	-107.0%	-718.7%	-56.7%	-50.1%
Net income	+136.3%	-111.0%	-815.5%	-17.6%	-22.9%

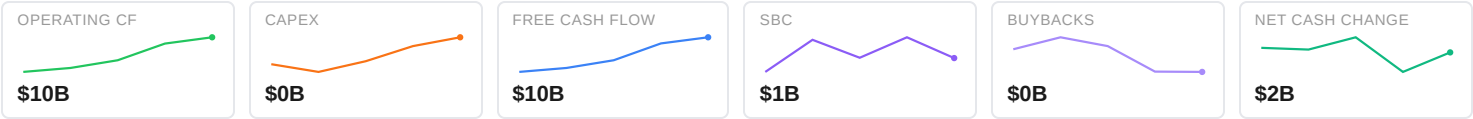
20 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	16.1	5.6	14.3	21.6	19.3	
Cost of revenue	9.2	3.6	9.5	17.8	11.2	
Gross profit	6.9	2.0	4.9	3.8	8.1	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	1.9	2.4	2.7	2.9	2.2	
Operating income	5.0	-0.3	2.1	0.9	0.5	
EBITDA	15.0	1.3	9.5	9.2	7.1	
D&A	0.0	0.0	0.0	0.0	0.0	
Pretax income	13.8	-0.3	6.6	5.9	7.1	
Income tax	1.4	0.1	1.2	1.0	1.0	
Net income	4.7	-0.5	3.7	3.1	2.4	
Diluted EPS (\$)	7.42	-0.79	4.09	3.28	2.34	
Diluted shares (M)	633	750	912	939	956	

CASH FLOW TRENDS

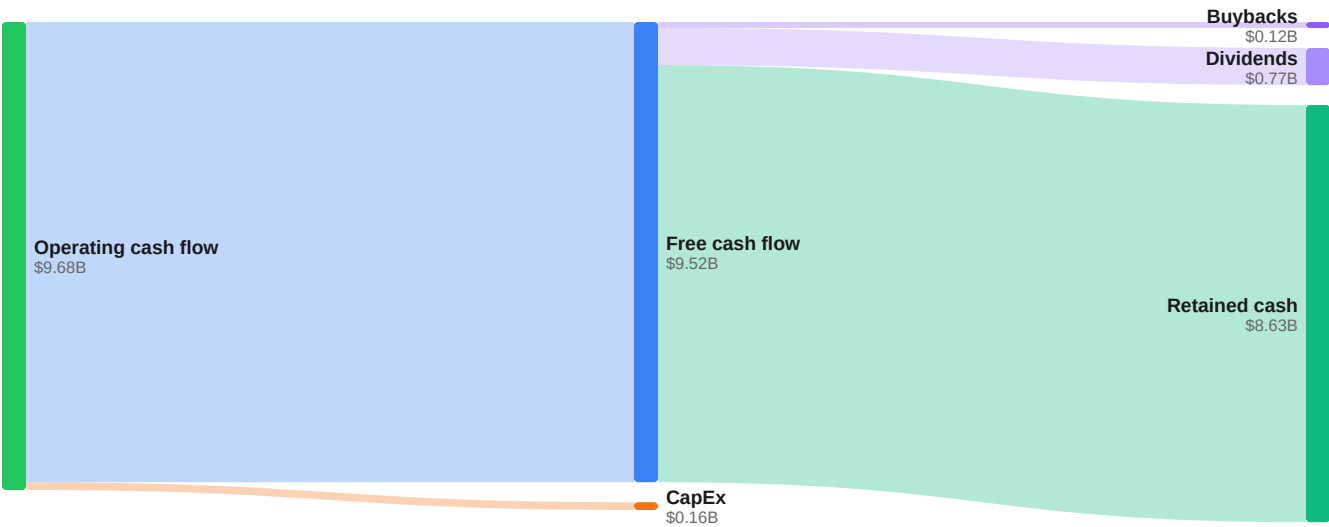
live data



NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

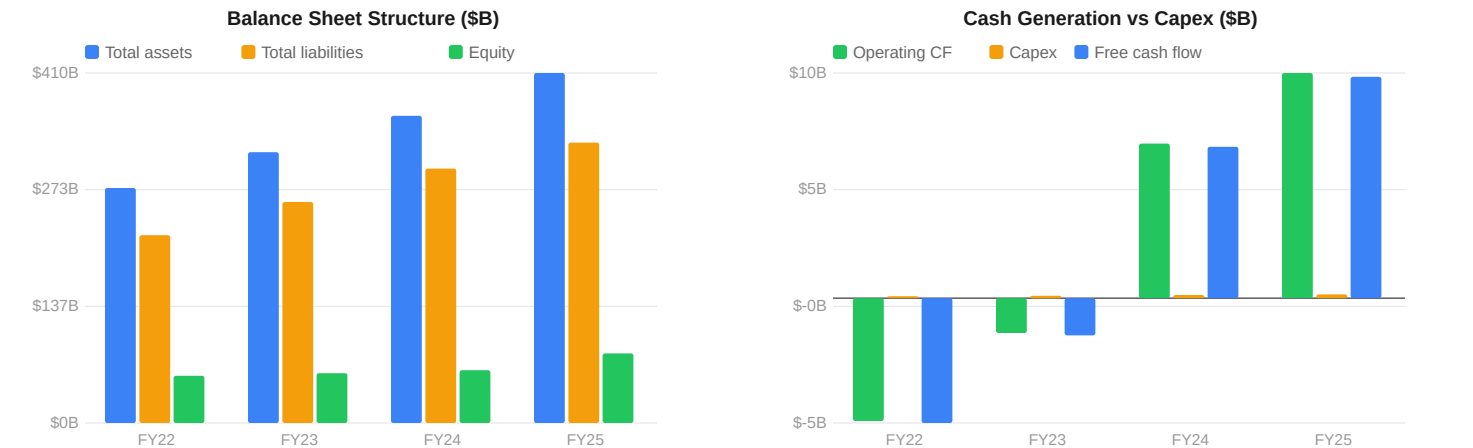
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	12.8	20.3	14.9	0.0	
ST investments	0.0	88.2	97.7	0.0	
Receivables (net)	30.1	82.1	105.2	54.1	
Total current assets	43.6	191.5	218.7	71.2	
PP&E (net)	1.4	1.4	1.8	0.0	
Goodwill + intangibles	5.5	7.4	8.0	8.8	
Total assets	275.3	317.3	360.1	410.1	
Accounts payable	2.1	2.9	4.6	0.0	
Short-term debt	0.4	0.2	0.0	0.9	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	29.3	40.6	53.1	0.9	
Long-term debt	43.1	48.6	49.9	52.9	
Total liabilities	220.0	258.9	298.1	328.5	
Shareholders' equity	55.4	58.4	62.0	81.6	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	(0.4)	5.4	4.9	2.4	
D&A	0.0	0.0	0.0	0.0	
Stock-based compensation	0.7	0.6	0.7	0.6	
Working capital change	(1.4)	1.4	1.1	2.8	
Operating cash flow	(5.3)	(1.5)	6.6	9.7	
Capital expenditures	(0.1)	(0.1)	(0.1)	(0.2)	
Investing cash flow	(13.6)	(3.9)	(19.0)	(13.1)	
Buybacks	(0.3)	(0.3)	(0.1)	(0.1)	
Dividends paid	(0.5)	(0.6)	(0.6)	(0.8)	
Debt issuance / (repay)	6.5	3.6	3.5	1.9	
Financing cash flow	22.1	12.8	7.1	5.0	
Free cash flow	(5.4)	(1.6)	6.5	9.5	

THIS SPACE INTENTIONALLY LEFT BLANK — THE NEXT SECTION BEGINS ON THE FOLLOWING PAGE

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY



21 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	29.8%	-3.1%	17.9%	13.2%	8.7%	10%	
ROA	2.7%	-0.2%	1.3%	0.9%	0.6%	0.8%	
ROIC	9.3%	-0.6%	-4.8%	-2.0%	2.4%	0.9%	
Gross margin	42.8%	36.1%	33.9%	17.8%	41.8%	22.5%	
Operating margin	30.8%	-6.2%	14.9%	4.3%	2.4%	7.8%	
Net margin	29.4%	-9.4%	26.1%	14.2%	12.3%	15.0%	
EBITDA margin	93.0%	24.2%	66.3%	42.4%	37.0%	46.2%	
FCF margin	-44.8%	-95.1%	-11.2%	30.1%	39.5%	—	
VALUATION							
P/E	9.92	-71.84	20.01	45.72	51.39	25.7	
P/B	2.63	2.14	3.27	5.95	3.94	2.5	
P/S	2.85	7.13	5.21	6.50	6.40	3.67	
P/FCF	-6.36	-7.49	-46.60	21.61	16.20	33.1	
EV/EBITDA	5.13	56.37	1.63	8.61	17.27	12.1	
EV/Revenue	4.67	12.67	1.08	3.65	9.27	5.6	
Earnings yield	10.1%	-1.4%	5.0%	2.2%	1.9%	4.08%	
FCF yield	-15.7%	-13.3%	-2.1%	4.6%	6.2%	3.02%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.29	1.49	4.71	4.12	79.85	9.17	
Quick ratio	1.29	1.49	4.71	4.12	79.85	9.17	
Debt / equity	2.25	2.34	2.16	2.15	1.77	1.63	
Debt / assets	15.0%	16.0%	15.6%	14.1%	13.4%	12.2%	
Net debt / EBITDA	2.00	24.65	-6.23	-6.74	5.35	4.11	
Interest coverage	13.06	0.77	3.22	2.77	3.29	—	

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.09	0.02	0.05	0.06	0.05	0.05	
Receivables turnover	11.88	3.05	0.66	0.45	0.35	81.2	
DSO (days)	31	120	551	815	1049	4	
DPO (days)	115	300	97	77	57	16	
Cash conversion cycle	-84	-180	454	737	992	-11	
GROWTH (YoY)							
Revenue growth	283.8%	-65.3%	154.0%	51.1%	-12.0%	—	
Net income growth	133.0%	-112.0%	767.0%	-17.6%	-22.9%	—	
EPS growth	120.9%	-108.7%	748.2%	-21.4%	-22.9%	—	
FCF growth	-19.2%	26.3%	70.1%	506.2%	15.5%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	7.25	-0.63	4.09	3.22	2.48	3.52	
Book value / share	27.33	21.22	25.06	24.73	32.34	89.83	
Revenue / share	25.23	6.36	15.70	22.63	19.93	23.52	
FCF / share	-11.31	-6.05	-1.76	6.81	7.87	2.61	
Cash / share	15.68	14.47	119.04	117.71	0.01	11.73	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.6%	0.9%	0.4%	0.1%	0.1%	0.42%	
Altman Z-Score	0.46	0.24	0.93	1.03	0.60	0.3	
Piotroski F-Score	4	1	5	6	7	6/9	
Beneish M-Score	4.87	-2.05	-1.25	-2.15	-1.96	-2.96	

22 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	6 / 9	Middling		
Altman Z-Score	0.3	Distress (<1.81)	Distress	
Income quality	0.45	Accrual-heavy	OCF ÷ net income	
Beneish M-Score	-2.96	Non-manipulator	vs -2.22 threshold	

23 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.47	Revenue stability	0.55
Interest burden		0.68	Earnings stability	0.04
Operating margin		46.7%	Earnings persistence	0.50
Asset turnover		0.05×	Revenue CAGR 3y	23.7%
Financial leverage		13.42×	EPS CAGR 3y	31.0%
= ROE		11%	FCF CAGR 3y	—

THIS SPACE INTENTIONALLY LEFT BLANK — THE NEXT SECTION BEGINS ON THE FOLLOWING PAGE

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

SHAREHOLDER RETURN PROFILE				live
BUYBACK YIELD	DIVIDEND YIELD	TOTAL SHAREHOLDER RETURN	SBC / REVENUE	
0.42%	0.88%	1.38%	3.7%	
		cash yield	dilution pressure	

24	MULTIPLE HISTORY — FY SNAPSHOTS + TTM	live ratio engine
----	---------------------------------------	-------------------



25	PEER COMPARISON	live peer engine
----	-----------------	------------------

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
BN	\$81.7B	65.2	3%	1.8%	+2.2%	6/9	-16.3%
BAM	\$72.4B	26.3	10%	52.9%	+26.5%	4/9	-15.6%
APO	\$65.4B	24.0	14%	12.1%	+34.6%	6/9	-8.0%
BX	\$122.7B	23.7	41%	25.8%	+28.6%	7/9	-31.9%
STT	\$45.5B	13.3	12%	18.0%	+2.2%	6/9	—
AMP	\$44.2B	11.9	63%	22.2%	+9.0%	5/9	—
ARES	\$36.9B	49.0	15%	10.5%	+45.4%	6/9	—
BLK	\$175.7B	25.5	12%	21.4%	+24.7%	6/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

26	ANALYST CONSENSUS & ESTIMATES	live consensus
----	-------------------------------	----------------

Buy

27 Analysts



MEAN TARGET (QTR)	TARGET VS. PRICE	NEXT REPORT
\$125.75	+45.9%	2026-11-09
12 targets	last-quarter mean	street \$1.59

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$11.66B	\$11.95B / \$11.30B	\$8.25	\$9.83 / \$7.10	6
FY2027	\$12.37B	\$12.77B / \$11.93B	\$7.18	\$7.44 / \$6.69	7
FY2028	\$15.31B	\$16.51B / \$14.23B	\$8.26	\$8.72 / \$7.80	2

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

27 STREET TARGETS & THIRD-PARTY RATING live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$121.75	+41.2%	4
Last Quarter	\$125.75	+45.9%	12
Last Year	\$141.32	+63.9%	34
All Time	\$120.03	+39.2%	73

Rolling mean of published targets vs. last close \$86.21. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

C

DCF

1/5

ROE

3/5

ROA

2/5

DEBT/EQ

2/5

P/E

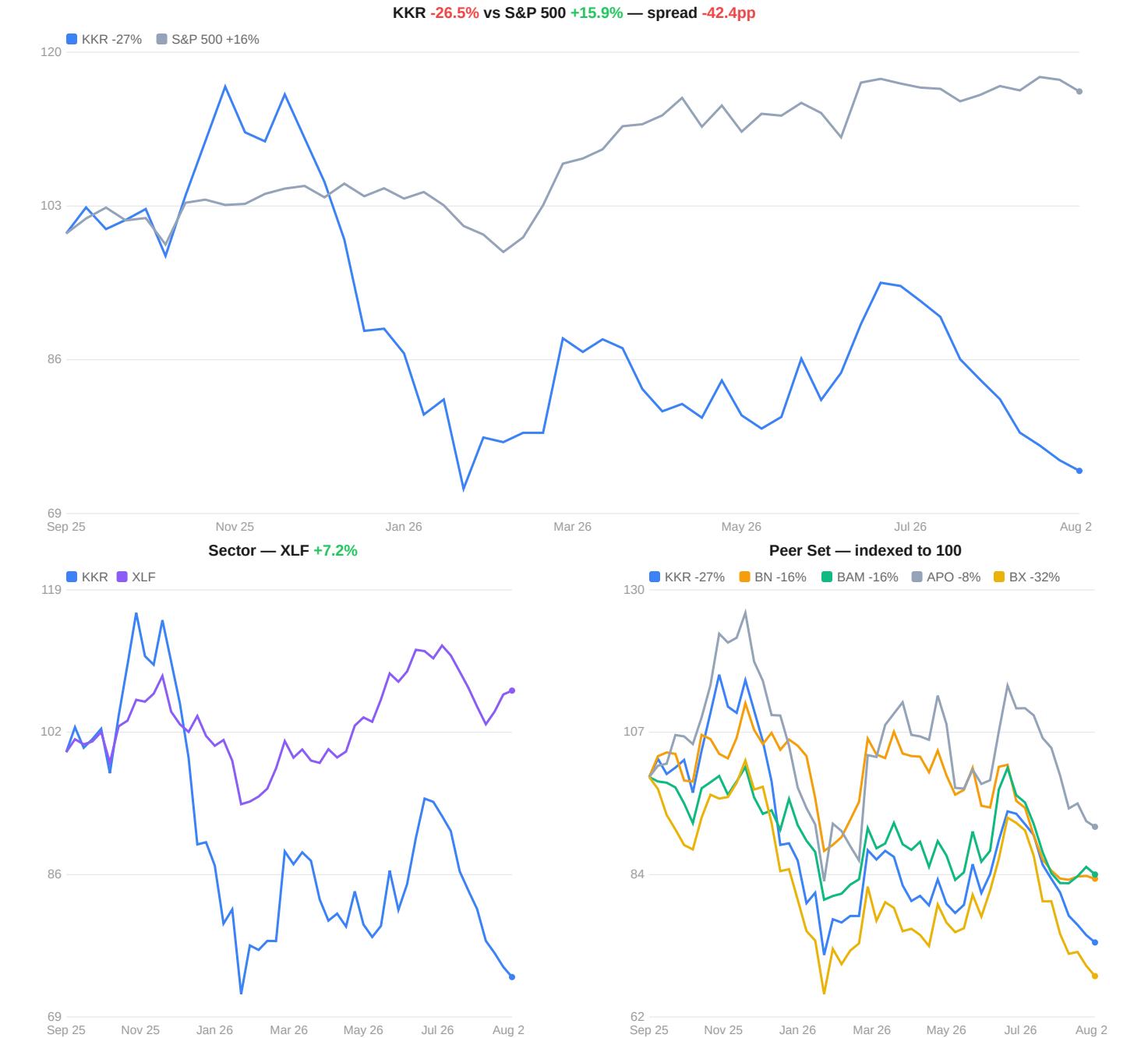
1/5

P/B

1/5

Independent quant composite as of 2026-10-16; components scored 1–5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

28 PRICE PERFORMANCE — INDEXED, 12 MO live prices · benchmark + sector + peer set



NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

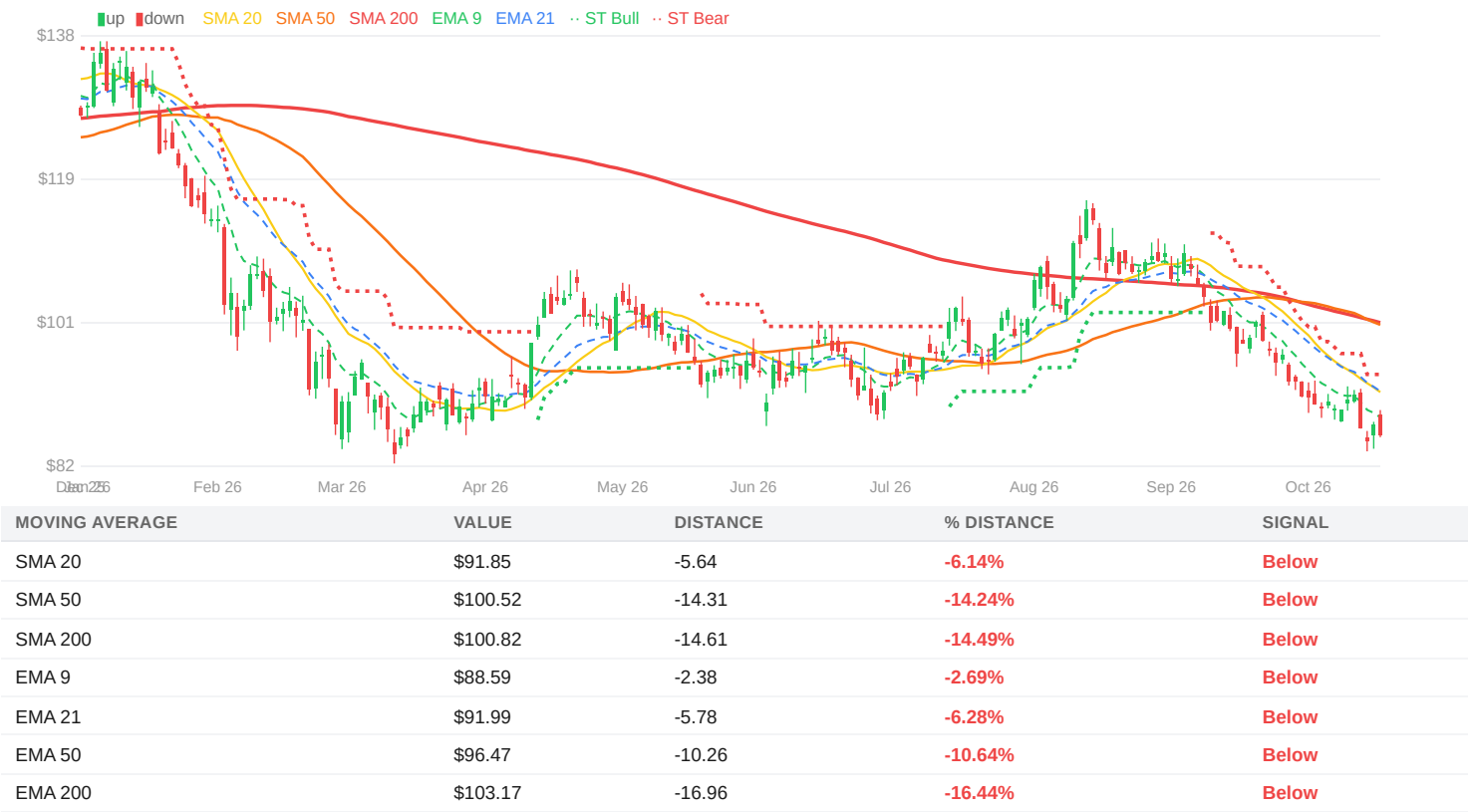
TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

29 TECHNICAL POWER SCOREEDGE · site engine · 14/100 composite

TECHNICAL VERDICT

BEARISH

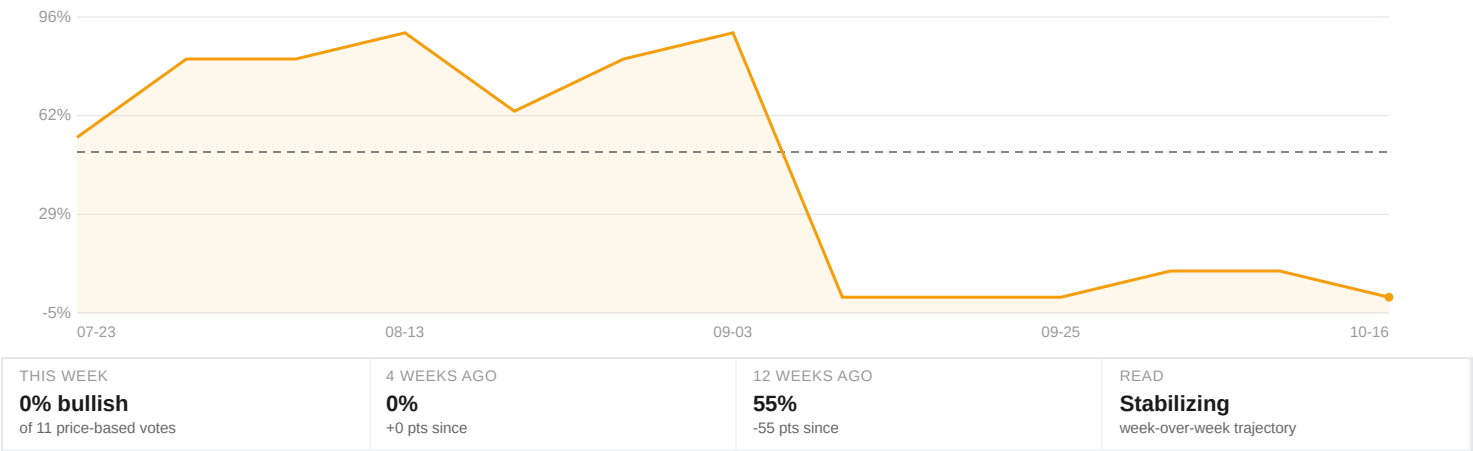
Power Score -71

2 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%		0
Momentum 25%		20
Volume 20%		19
Volatility 10%		0
Patterns 15%		38

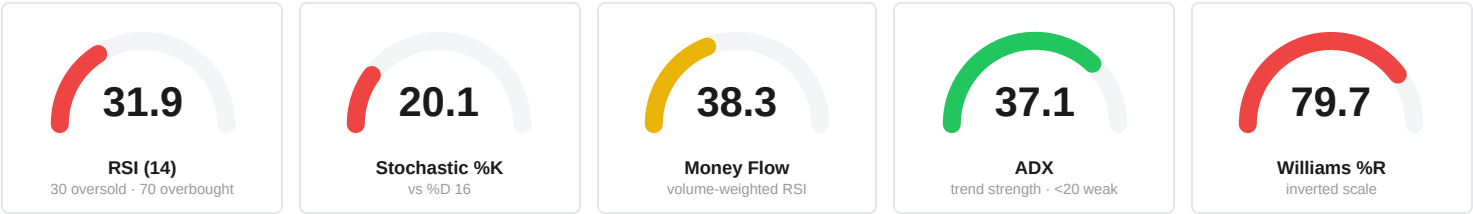
BEARISH — BUT WHICH WAY IS IT TRENDING?vote share recomputed weekly, 13 weeks



INDICATOR VOTE GRID2 bull / 20 bear

● Price vs SMA 20	\$91.85	● Price vs SMA 50	\$100.52	● Price vs SMA 200	\$100.82
● EMA 9/21 Cross	88.6/92.0	● SMA 50/200	Death	● ADX Direction	ADX 37
● Supertrend	\$94	● Parabolic SAR	\$92	● SMA Slope	-0.630
● RSI	31.9	● Stochastic K/D	20/16	● StochRSI K/D	39/30
● Williams %R	-80	● CCI	-98	● TSI vs Signal	-35.7
● CMO	-36.3	● ROC	-4.50%	● OBV Signal	Distrib
● Chaikin MF	-0.090	● MFI	38	● Force Index	-5M
● Elder Ray Bull	-2.45				

INDICATOR GAUGESsite technicals-tab style



30 KEY LEVELS & VOLATILITYlive indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$86.74 / \$88.92 / \$90.20	S1 / S2	\$85.46 / \$83.28
Bollinger (20,2)	\$83.80 – \$99.89	Squeeze	Off
52-wk range	\$82.67 – \$144.84	Off 52-wk high	-40.5%
ATR (14)	\$3.01 (3.5%)	Historical vol	28.9%

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

31 SEASONALITY — 16-YEAR AVERAGES

live model · win rates shown

+4.3% Jan 69%	-2.6% Feb 44%	-1.3% Mar 56%	+1.5% Apr 53%	-0.2% May 47%	+2.9% Jun 67%	+5.8% Jul 81%	-1.6% Aug 56%	-1.2% Sep 44%	+5.2% Oct 56%	+4.2% Nov 69%	+0.7% Dec 62%
---------------------	---------------------	---------------------	---------------------	---------------------	---------------------	---------------------	---------------------	---------------------	---------------------	---------------------	---------------------

Sample: 16 years — treat short histories as suggestive, not statistical.

32 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	KKR	S&P 500
Weekly volatility (σ , 1y)	4.91%	1.83%
Best / worst week (1y)	+13.6% / -12.3%	—
Max drawdown (5y, monthly)	-47.6%	—
1-week VaR (95%)	-8.8%	—
Beta (5y)	1.79	1.00

33 EQUITY WEATHER & MARKET REGIME

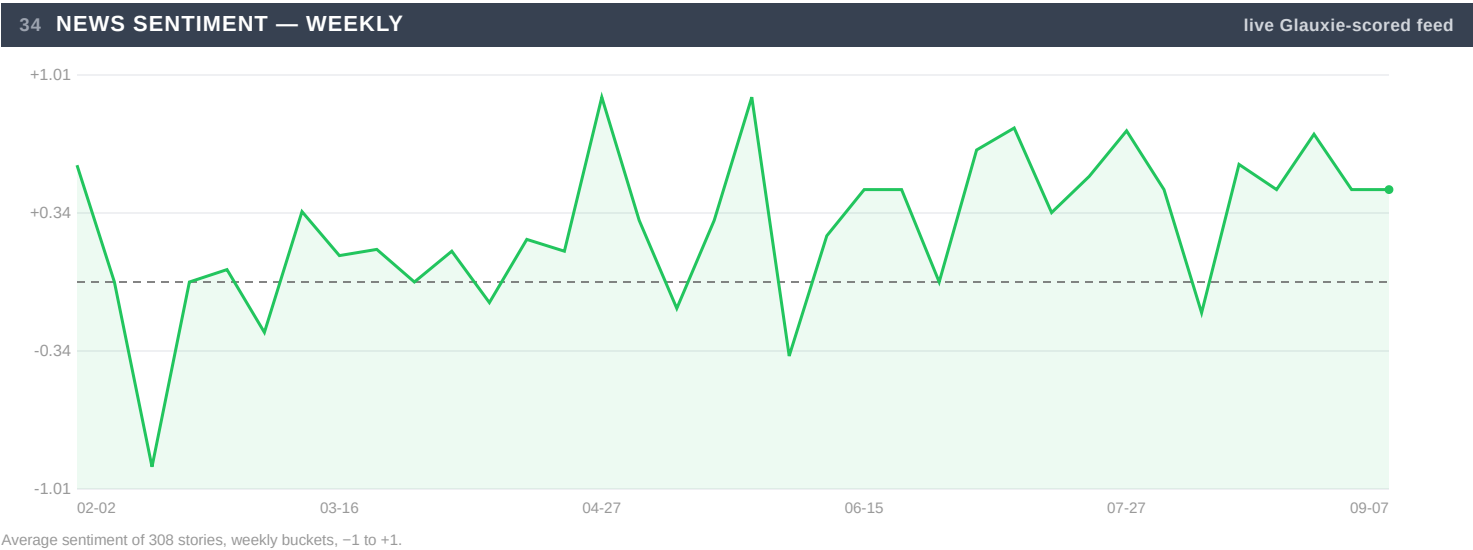
EDGE · live weather engine

KKR EQUITY WEATHER (LIVE)
STORMY · -48

Trend		-53
Momentum		-46
Volume		-48
Volatility		-60
Breadth		-23

MARKET REGIME (2026-10-16)
NEUTRAL

VIX 19.99 Normal	DOW THEORY Confirmed Bearish	SPY / QQQ TSI 7.2 / 4.7 trend strength	SECTOR STRENGTH 46/100 breadth average
-------------------------------	--	---	---



THIS SPACE INTENTIONALLY LEFT BLANK — THE NEXT SECTION BEGINS ON THE FOLLOWING PAGE

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

35 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE EDGE · live weather engine · Stormy

OVERALL -48.2 -31.2 vs industry		TREND -52.9 -43.0 vs industry		MOMENTUM -45.9 -38.9 vs industry		VOLUME -48.1 -48.1 vs industry	
READING		KKR	ASSET MANAGEMENT N=10,831		FINANCIAL SERVICES N=24,134		ALL US SYMBOLS N=70,435
Overall		-48.2	-17.0		-16.3		-20.5
Trend		-52.9	-9.8		-12.5		-21.3
Momentum		-45.9	-7.0		-4.4		-15.8
Volume		-48.1	+0.0		+0.0		-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

36 ESG ASSESSMENT live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	76
Social	74
Governance	74
Composite ESG	75



37 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

38 DISCLOSURES

DISCLOSURES. This document is produced by InsiderStreet.ai from live production data. It is not investment advice, not an offer or solicitation to buy or sell any security, and not a recommendation tailored to any person. Data is sourced as of the dates shown and may no longer be current. InsiderStreet.ai is not a registered investment adviser or broker-dealer. Investing involves risk, including loss of principal. Past performance does not guarantee future results. Do not make any investment decision based on this document. © 2026 InsiderStreet.ai — all rights reserved. Redistribution prohibited.

THIS SPACE INTENTIONALLY LEFT BLANK — THE NEXT SECTION BEGINS ON THE FOLLOWING PAGE

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

39 DATA PROVENANCE FOR THIS REPORT			sources · coverage · method
DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT	
Price & volume	market_db.historical_prices	52 rows	
Fundamentals	income_statements_annual	6 rows · 2020 to 2025	
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-10-30 to 2026-07-30	
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31	
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	49 rows · 2010 to 2026	
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-03-02 to 2026-09-30	
Proposed sales (Form 144)	edgar/form144	not present for this symbol	
Beneficial ownership (13D/G)	edgar/13dg	not present for this symbol	
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15	
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31	
ETF & fund holding	etf_holdings_changelog (30d)	1 record	
Peer set	stock_peers_dynamic	8 rows	
Industry medians	industry_medians	1 record	
Congressional trades	congress_db (House + Senate)	1 record	
ESG	fact/esg_disclosures	1 record	

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.